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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012, or tax year beginning 01-01-2012 , and ending 12-31-2012

Name of foundation Jason Debus Heigl Foundation		A Employer identification number 27-0187750	
Number and street (or P O box number if mail is not delivered to street address) 3500 W Olive Ave 1190		B Telephone number (see instructions) (818) 973-4500	
City or town, state, and ZIP code Burbank, CA 91505		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ☒ \$ 203,766		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) ☐ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	613,340			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.				
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a _____				
	7 Capital gain net income (from Part IV , line 2)		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	613,340	0		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages	123,085	0		0
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	5,000	0		0
	c Other professional fees (attach schedule)				
	17 Interest	699	0		0
	18 Taxes (attach schedule) (see instructions)	11,152	0		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	1,174	0		0
	22 Printing and publications				
	23 Other expenses (attach schedule)	34,916	0		0
	24 Total operating and administrative expenses. Add lines 13 through 23	176,026	0		0
	25 Contributions, gifts, grants paid	500,892			500,892
	26 Total expenses and disbursements. Add lines 24 and 25	676,918	0		500,892
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-63,578			
	b Net investment income (if negative, enter -0-)		0		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	266,611	202,192	202,192
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ 1,574 Less allowance for doubtful accounts ▶ _____ 0	0	1,574	1,574
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	266,611	203,766	203,766

Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)	18,723	19,456	
	23	Total liabilities (add lines 17 through 22)	18,723	19,456	

Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	247,888	184,310	
	30	Total net assets or fund balances (see page 17 of the instructions)	247,888	184,310	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	266,611	203,766	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	247,888
2	Enter amount from Part I, line 27a	2	-63,578
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	184,310
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	184,310

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)	
1a					
(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (loss) (e) plus (f) minus (g)
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69		(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a					
b					
c					
d					
e					
2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	{ }			3

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	836,647	345,679	2 420300
2010	1,274,739	428,746	2 973180
2009	370,546	0	0 000000
2008			
2007			

2	Total of line 1, column (d).	2	5 393480
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	1 797827
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5.	4	345,679
5	Multiply line 4 by line 3.	5	621,471
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	0
7	Add lines 5 and 6.	7	621,471
8	Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	500,892

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	0
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3		Add lines 1 and 2.		3	0
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	0
6		Credits/Payments			
a		2012 estimated tax payments and 2011 overpayment credited to 2012	6a		
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments Add lines 6a through 6d.		7	0
8		Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	0
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11		Enter the amount of line 10 to be Credited to 2013 estimated tax ☐	Refunded ☐	11	

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ 0 (2) On foundation managers ☐ \$ _____ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?.	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ CA _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 	10	Yes	

Part VII-A

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶http //www.jasonheiglfoundation.org/				
14	The books are in care of ▶Jack BenadonTelephone no ▶(818) 973-4500 Located at ▶3500 W Olive Ave 1190 Burbank CAZIP +4 ▶91505			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?. ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

☒

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Nancy E Heigl	President	0	0	0
3500 W Olive Ave 1190 Burbank, CA 91505	30 00			
Katherine M Heigl	Vice-President	0	0	0
3500 W Olive Ave 1190 Burbank, CA 91505	5 00			
John R Engelhardt	Chief Financial Officer	0	0	0
3500 W Olive Ave 1190 Burbank, CA 91505	5 00			
Margaret L Heigl	Secretary	0	0	0
3500 W Olive Ave 1190 Burbank, CA 91505	20 00			

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Kathleen J Davis	Admin	57,692	0	0
9931 Hyatt Resort Dr 437 San Antonio, TX 78251	40 00			

Total

number of other employees paid over \$50,000.

0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 Heigl Hounds of Hope - At least 8 million dogs and cats enter US animal shelters every year At least 4 to 5 million don't get out alive Our foundation seek to end the sadness in this madness by Providing shelter and medical care to homeless pets in Southern california	136,559
2 The Heigl Foundation's Networking program -Designed to support and encourage non-profit animal rescue/advocacy organizations in their effort to save shelter animals in the Southern California area By pledging donations to at-risk shelter animals, the Heigl Foundation encourages rescue organizations to save more animals from the shelter	50,121
3 The Heigl Foundation's Spay Neuter program- The simplest and most cost effective medium term solution to this massacre Given the geometric progression of population growth, every animal we fix today saves tens then hundreds then thousands of animals from our shelter system of tomorrow	138,886
4 The Heigl Foundation's Transport program - As cost effective as Spay Neuter is in the medium term, we still need to save too many LA animals in the short run So the JDHF funds the Transport of dogs by van, and sometimes by plane, from LA to places that have waiting lines for our dogs	31,302

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	350,943
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	350,943
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	350,943
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	5,264
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	345,679
6	Minimum investment return. Enter 5% of line 5.	6	17,284

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	17,284
2a	Tax on investment income for 2012 from Part VI, line 5.	2a	
b	Income tax for 2012 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	0
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	17,284
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	17,284
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	17,284

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	500,892
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	500,892
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	500,892
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				17,284
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2012				
a From 2007.				
b From 2008.				
c From 2009.				370,546
d From 2010.				1,253,302
e From 2011.				819,363
f Total of lines 3a through e.	2,443,211			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ 500,892				
a Applied to 2011, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2012 distributable amount.				17,284
e Remaining amount distributed out of corpus	483,608			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,926,819			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).	0			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions). . .	0			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a.	2,926,819			
10 Analysis of line 9				
a Excess from 2008. . . .				
b Excess from 2009. . . .				370,546
c Excess from 2010. . . .				1,253,302
d Excess from 2011. . . .				819,363
e Excess from 2012. . . .				483,608

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2012	(b) 2011	(c) 2010	(d) 2009	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

See Additional Data Table

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or e-mail of the person to whom applications should be addressed

Nancy E Heigl
3500 W Olive Ave 1190
Burbank, CA 91505
(818) 973-4500

b

The form in which applications should be submitted and information and materials they should include

Please email to Info@JasonHeiglFoundation.org

c

Any submission deadlines

No

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

No

Form 990-PF (2012)

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data TableSee Additional Data Table				
Total			3a	500,892
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .					
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e). .		0		0	0
13 Total. Add line 12, columns (b), (d), and (e).					0

[illegible]

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a	Transfers from the reporting foundation to a noncharitable exempt organization of		
(1)	Cash.	1a(1)	No
(2)	Other assets.	1a(2)	No
b	Other transactions		
(1)	Sales of assets to a noncharitable exempt organization.	1b(1)	No
(2)	Purchases of assets from a noncharitable exempt organization.	1b(2)	No
(3)	Rental of facilities, equipment, or other assets.	1b(3)	No
(4)	Reimbursement arrangements.	1b(4)	No
(5)	Loans or loan guarantees.	1b(5)	No
(6)	Performance of services or membership or fundraising solicitations.	1b(6)	No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c	No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

***** 2013-10-21 *****
 Signature of officer or trustee Date Title
 May the IRS discuss this return with the preparer shown below (see instr.)? ☒ Yes ☐ No

May the IRS discuss this return with the preparer shown below (see instr)? ☒ **Yes** ☐ **No**

**Paid
Preparer
Use
Only**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☒	PTIN
	Jack Benadon CPA	Jack Benadon CPA	2013-10-21		P00052150
	Firm's name ☐	Benadon Shapiro Villalobos CPA'S		Firm's EIN ☐ 95-3996047	
		3500 W Olive Ave Suite 1190			
	Firm's address ☐	Burbank, CA 91505		Phone no (818) 973-4500	

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

Nancy E Heigl
Katherine M Heigl

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
A Home 4 Ever PO Box 226 427 E 17th Street Costa Mesa, CA 92627			to support and encourage non-profit animal rescue/ad	150
A Passion for Paws 28930 Ellis Ave Romoland, CA 92585			to support and encourage non-profit animal rescue/ad	800
Adopt-A-Bull PO Box 06657 Chicago, IL 60606			to support and encourage non-profit animal rescue/ad	750
Alley Rescued Angels PO Box 7 Redondo Beach, CA 90277			to support and encourage non-profit animal rescue/ad	850
Almost Home Rescue 2408 Davis Road at Peger Fairbanks, AK 99701			to support and encourage non-profit animal rescue/ad	3,000
Angel City Pit Bulls PO Box 19944 Los Angeles, CA 90019			to support and encourage non-profit animal rescue/ad	200
Animal Advocates Alliance PO Box 55501 Sherman Oaks, CA 91413			to support and encourage non-profit animal rescue/ad	1,000
Animal Angels PO Box 1056 Westminster, CA 21158			to support and encourage non-profit animal rescue/ad	200
Animal Rescue Clinic 2901 Exposition Blvd Los Angeles, CA 90018			to support and encourage non-profit animal rescue/ad	500
Animal Resorces Inc 682 Hacienda Dr Camarillo, CA 90301			to support and encourage non-profit animal rescue/ad	750
Association of German Shephard Rescuers 2820 Substation Road Medina, OH 44256			to support and encourage non-profit animal rescue/ad	450
Best Friends Animal Society 15321 Brand Blvd Mission Hills, CA 91345			to support and encourage non-profit animal rescue/ad	275
Bichon FurKids Rescue 6965 El Camino Real Suite 105-425 La Costa, CA 92009			to support and encourage non-profit animal rescue/ad	300
Bichons & Buddies 4301 Westlawn Ave Los Angeles, CA 90066			to support and encourage non-profit animal rescue/ad	1,125
Blind Dog Haven PO Box 475 Poulsbo, WA 98370			to support and encourage non-profit animal rescue/ad	1,350

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Born Again Pit Bull Rescue PO Box 304 Sherwood,OR 97140			to support and encourage non-profit animal rescue/ad	750
Bull Terrier Rescue PO Box 320253 San Francisco,CA 94132			to support and encourage non-profit animal rescue/ad	150
Cage Free K9 Rescue 3385 Robertson Pl Los Angeles,CA 90034			to support and encourage non-profit animal rescue/ad	200
California Labrador Retrievers 5425 Oberlin Dr Suite 100 San Diego,CA 92121			to support and encourage non-profit animal rescue/ad	200
California Spay & Neuter License Plate PO Box 1125 Laguna Beach,CA 92652			to support and encourage non-profit animal rescue/ad	10,000
Castleton Ranch Horse Rescue 12103 East Avenue H Lancaster,CA 92082			to support and encourage non-profit animal rescue/ad	100
Cat Adoption Rescue 914 Westwood Blvd 583 Los Angeles,CA 90024			to support and encourage non-profit animal rescue/ad	100
Cheryl Poindexter 3500 W Olive Ave 1190 Burbank,CA 91505			to support and encourage non-profit animal rescue/ad	305
Chows Plus Rescue Sacramento/Grass Valley Sacramento,CA 94203			to support and encourage non-profit animal rescue/ad	400
Cocker Connection of California 10061 Riverside Dr Suite 530 Toluca Lake,CA 91602			to support and encourage non-profit animal rescue/ad	1,600
Compassion for Canines 1122 E Lincoln Ave B200 Orange,CA 92865			to support and encourage non-profit animal rescue/ad	150
Cute Osysey Inc PO Box 27392 San Diego,CA 92198			to support and encourage non-profit animal rescue/ad	1,000
Defenders of Wildlife 1130 17th Street NW Washington,DC 20036			to support and encourage non-profit animal rescue/ad	100
Delta Rescue PO Box 9 Glendale,CA 91209			to support and encourage non-profit animal rescue/ad	5,200
Dog Adoptin & Welfare Group 424 E 92nd St New York,NY 10128			to support and encourage non-profit animal rescue/ad	450

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Doggies 911 1379 Park Western Dr 355 San Pedro,CA 90732			to support and encourage non-profit animal rescue/ad	350
Dogs Without Borders 1929 N Bronson Ave Hollywood,CA 90068			to support and encourage non-profit animal rescue/ad	350
Downtown Dog Rescue PO Box 90035 Pasadena,CA 91109			to support and encourage non-profit animal rescue/ad	23,000
Farm Sanctuary PO Box 150 Watkins Glen,NY 14891			to support and encourage non-profit animal rescue/ad	1,500
Flying Paws PO Box 150 Watkins Glen,NY 14891			to support and encourage non-profit animal rescue/ad	250
Forgotten Paws Animal Rescue PO Box 1471 San Marcos,CA 92079			to support and encourage non-profit animal rescue/ad	2,400
Forte Animal Rescue PO Box 10085 Marina Del Rey,CA 90295			to support and encourage non-profit animal rescue/ad	150
Foundation 30 Mil PO Box 150 Watkins Glen,NY 14891			to support and encourage non-profit animal rescue/ad	988
Front Range Equine Rescue PO Box 307 Larkspur,CO 80118			to support and encourage non-profit animal rescue/ad	100
Fur and Feather Animal Sanctuary 9206 Franklin Street Chatsworth,CA 91311			to support and encourage non-profit animal rescue/ad	1,200
Gateway Animal Hospital 431 W Los Feliz Rd Glendale,CA 91204			to support and encourage non-profit animal rescue/ad	300
Gentle Draft Horse Rescue 17250 Old Fredrick Rd Mount Airy,MD 21771			to support and encourage non-profit animal rescue/ad	200
German Shepherd Safe Haven 30251 Golden Latern Suite E332 Laguna Niguel,CA 92677			to support and encourage non-profit animal rescue/ad	100
Habitat for Horses PO Box 213 Hitchcock,TX 77563			to support and encourage non-profit animal rescue/ad	200
Hearts United for Animals 73418 638 Ave Auburn,NE 68305			to support and encourage non-profit animal rescue/ad	15,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Heigl Hounds of Hope 3500 W Olive Ave 1190 Burbank,CA 91505			to support and encourage non-profit animal rescue/ad	136,559
Helping Every Animal 3500 W Olive Ave 1190 Burbank,CA 91505			to support and encourage non-profit animal rescue/ad	300
Hobo CSP 3500 W Olive Ave 1190 Burbank,CA 91505			to support and encourage non-profit animal rescue/ad	300
Hollys Garden Rescue 3500 W Olive Ave 1190 San Diego,CA 92109			to support and encourage non-profit animal rescue/ad	150
ICARE Dog Rescue 31441 Santa Margarita Parkway Suite A-194 Rancho Santa Margarita,CA 92688			to support and encourage non-profit animal rescue/ad	150
IFAW 1350 Connecticut Ave NW Suite 1220 Washington,DC 20036			to support and encourage non-profit animal rescue/ad	100
Int'l Fund for Animal Welfare 1350 Connecticut Ave NW Suite 1220 Washington,DC 20036			to support and encourage non-profit animal rescue/ad	100
Irvine Animal Care Welfare 6443 Oak Canyon Irvine,CA 92618			to support and encourage non-profit animal rescue/ad	40
It's The Pits PO Box 720008 San Diego,CA 92172			to support and encourage non-profit animal rescue/ad	500
Katrina Dog Rescue 1350 Connecticut Ave NW Suite 1220 Washington,DC 20036			to support and encourage non-profit animal rescue/ad	1,900
LA Community Services 3333 Wilshire Blvd 400 Los Angeles,CA 90010			to support and encourage non-profit animal rescue/ad	825
La Dolce Vita Animal Rescue 20970 Fontaine Rd Topanga,CA 90290			to support and encourage non-profit animal rescue/ad	200
Lab Rescuers 333 Washington Blvd 423 Marina Del Rey,CA 90292			to support and encourage non-profit animal rescue/ad	500
Labradors Retrievers and More 5425 Oberlin Dr Suite 100 San Diego,CA 92121			to support and encourage non-profit animal rescue/ad	1,200
Labs and Friends 3727 W Magnolia Blvd Ste 243 Burbank,CA 91505			to support and encourage non-profit animal rescue/ad	700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Lange Foundation 2106 S Sepulveda Blvd Los Angeles, CA 90025			to support and encourage non-profit animal rescue/ad	600
Leigh-Ann Kolasinski 3500 W Olive Ave Burbank, CA 91505			to support and encourage non-profit animal rescue/ad	1,000
Lhasa Happy Homes Rescue 1158 26th Street 190 Santa Monica, CA 90403			to support and encourage non-profit animal rescue/ad	250
Lifesavers Horse Rescue 23809 E Avvenue J Lancaster, CA 93535			to support and encourage non-profit animal rescue/ad	100
Longhopes Donkey Rescue 66 N Dutch Valley Road Bennett, CO 80102			to support and encourage non-profit animal rescue/ad	100
Longmont Humane Society 9595 Nelson Rd Longmont, CO 80501			to support and encourage non-profit animal rescue/ad	2,000
MeowResQ 960 N Tustin Ave Suite 200 Orange, CA 92867			to support and encourage non-profit animal rescue/ad	2,125
MSRNT PO Box 112341 Carronilton, TX 75011			to support and encourage non-profit animal rescue/ad	20,000
Mutt March 30300 Telegraph Road Suite 220 Bingham Farms, MI 48025			to support and encourage non-profit animal rescue/ad	825
Mutt March LA 30300 Telegraph Road Suite 220 Bingham Farms, MI 48025			to support and encourage non-profit animal rescue/ad	200
My Way Home Dog Rescue PO Box 713 Sandy, OR 97055			to support and encourage non-profit animal rescue/ad	300
Network for Good 1140 Connecticut Ave NW Suite 700 Washington, DC 20036			to support and encourage non-profit animal rescue/ad	100
Noah's Arks Rescue 4084 Spring Island Okatie, SC 29909			to support and encourage non-profit animal rescue/ad	100
Operation Blankets of Love 16911 San Fernando Mission PMB 187 Granada Hills, CA 91344			to support and encourage non-profit animal rescue/ad	100
Paw Protectors 7600 Edinger Ave Huntington Beach, CA 92647			to support and encourage non-profit animal rescue/ad	150

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Peace Valley Donkey Rescue 23500 Sand Canyon Rd Tehachapi, CA 93561			to support and encourage non-profit animal rescue/ad	100
Pei People PO Box 1526 Lake Forest, CA 92609			to support and encourage non-profit animal rescue/ad	1,250
People Helping Horses 24717 43rd Ave Ne Arlington, CA 98223			to support and encourage non-profit animal rescue/ad	100
Pet Connection 28321 Mt Stephen Ave Canyon Country, CA 91387			to support and encourage non-profit animal rescue/ad	1,000
Poochie Momma & the Purr Factory 3500 W Olive Ave Burbank, CA 91505			to support and encourage non-profit animal rescue/ad	250
Pug Nation Rescue PO Box 90507-0170 Torrance, CA 90507			to support and encourage non-profit animal rescue/ad	675
Rancho de Chihuahua Dog Rescue PO Box 825 Chimayo, NM 87522			to support and encourage non-profit animal rescue/ad	5,000
Razoo Donations 3500 W Olive Ave Burbank, CA 91505			to support and encourage non-profit animal rescue/ad	1,000
Redwings Horse 47420 Lockwood-Jolon Road Lockwood, CA 93932			to support and encourage non-profit animal rescue/ad	100
ResQPet 23705 Vanowen St Suite 245 West Hills, CA 91307			to support and encourage non-profit animal rescue/ad	750
ROAR 3500 W Olive Ave Burbank, CA 91505			to support and encourage non-profit animal rescue/ad	200
San Diego Spaniel Rescue PO Box 179043 San Diego, CA 92177			to support and encourage non-profit animal rescue/ad	200
San Francisco Samoyed Rescue Inc PO Box 4215 San Rafael, CA 94913			to support and encourage non-profit animal rescue/ad	200
Save the Chimps PO Box 12220 Port Pierce, FL 34979			to support and encourage non-profit animal rescue/ad	100
Save the Pets PO Box 5905 Eugene, OR 97405			to support and encourage non-profit animal rescue/ad	400

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Scooters Pal 139 Joerschke Dr Grass Valley,CA 95945			to support and encourage non-profit animal rescue/ad	350
Second Chance Cocker Rescue Inc PO Box 3325 Santa Barbara,CA 93110			to support and encourage non-profit animal rescue/ad	150
Shadow Fund PO Box 1472 Lompoc,CA 93436			to support and encourage non-profit animal rescue/ad	450
Smooch Pooch Dog Rescue 1536 W 25th St 325 San Pedro,CA 90732			to support and encourage non-profit animal rescue/ad	1,350
So Cal German Sheperd Rescue 417 N Moss St Burbank,CA 91502			to support and encourage non-profit animal rescue/ad	150
So Cal Pomeranian Rescue 14252 Culver Dr Ste A-281 Irvine,CA 92604			to support and encourage non-profit animal rescue/ad	1,000
Social Compassion 1651 E Edinger St Ste 209 Santa Ana,CA 92705			to support and encourage non-profit animal rescue/ad	1,130
South Hampton Animal Shelter 102 Old Riverhead Rd Hampton Bays,NY 11946			to support and encourage non-profit animal rescue/ad	2,000
Southern California Bulldog Rescue PO Box 10313 Santa Ana,CA 92711			to support and encourage non-profit animal rescue/ad	450
Southern California Labrador Retriever 24325 Crenshaw Blvd 137 Torrance,CA 90505			to support and encourage non-profit animal rescue/ad	100
Southern Winds Equine Rescue 4447-2 ND Road Udall,KS 67146			to support and encourage non-profit animal rescue/ad	50
Stella's Hope Inc PO Box 4145 Costa Mesa,CA 92628			to support and encourage non-profit animal rescue/ad	250
The Amanda Foundation 351 North Foothill Rd Beverly Hills,CA 90210			to support and encourage non-profit animal rescue/ad	500
The Barking Lot 18430 Ventura Blvd Tarzana,CA 91356			to support and encourage non-profit animal rescue/ad	1,000
The Brittany Foundation PO Box 738 Acton,CA 93510			to support and encourage non-profit animal rescue/ad	625

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
The Healing Species PO Box 1202 Orangeburg, SC 29116			to support and encourage non-profit animal rescue/ad	1,000
The Heigl Foundation's Networking Program 3500 W Olive Ave 1190 Burbank, CA 91505			to support and encourage non-profit animal rescue/ad	50,122
The Heigl Foundation's Spay Neuter Program 3500 W Olive Ave 1190 Burbank, CA 91505			to support and encourage non-profit animal rescue/ad	31,302
The Heigl Foundation's Spay Neuter Program 3500 W Olive Ave 1190 Burbank, CA 91505			to support and encourage non-profit animal rescue/ad	138,886
The Nature Network Inc PO Box 66790 West Los Angeles, CA 90066			to support and encourage non-profit animal rescue/ad	150
The Pepper Foundation 3940 Laurel Canyon Blvd Suite 735 Studio City, CA 91604			to support and encourage non-profit animal rescue/ad	300
Thumping Tails Animal Rescue PO Box 1992 Studio City, CA 91614			to support and encourage non-profit animal rescue/ad	150
Tiger Haven 237 Harvey Rd Kingston, TN 37763			to support and encourage non-profit animal rescue/ad	200
Tiny Loving Canines 2828 Cochran St 215 Simi Valley, CA 93065			to support and encourage non-profit animal rescue/ad	1,200
UCD VMTH - Touchnet 3500 W Olive Ave 1190 Burbank, CA 91505			to support and encourage non-profit animal rescue/ad	250
Under the Angels Wings Rescue PO Box 293683 Phelan, CA 92329			to support and encourage non-profit animal rescue/ad	150
United Hope for Animals PO Box 2349 Pasadena, CA 91102			to support and encourage non-profit animal rescue/ad	3,300
VCA Brentwood 11718 W Olympic Blvd Los Angeles, CA 90064			to support and encourage non-profit animal rescue/ad	1,000
Voice for the Animals 2633 Lincoln Blvd 202 Santa Monica, CA 90405			to support and encourage non-profit animal rescue/ad	500
Wags and Walks 8721 Santa Monica Blvd 344 Los Angeles, CA 90069			to support and encourage non-profit animal rescue/ad	1,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Women Humane Society 3839 Richlieu Rd Bensalem,PA 19020			to support and encourage non-profit animal rescue/ad	200
Yorkies and Friends PO Box 06657 Orange,CA 92867			to support and encourage non-profit animal rescue/ad	35
Total  3a				500,892

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2012

Name of the organization Jason Debus Heigl Foundation	Employer identification number 27-0187750
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization Jason Debus Heigl Foundation	Employer identification number 27-0187750
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Part I	Contributors (see instructions) Use duplicate copies of Part I if additional space is needed		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Katherine Heigl 3500 W Olive Ave 1190 Burbank, CA 90027	\$ 200,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
2	Nancy Heigl 3500 W Olive Ave 1190 Burbank, CA 90027	\$ 250,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
3	Rachael Ray Foundation 900 Broadway Suite 1001 New York, NY 10003	\$ 75,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization Jason Debus Heigl Foundation	Employer identification number 27-0187750
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Part II	Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____

Name of organization Jason Debus Heigl Foundation	Employer identification number 27-0187750
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Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4Relationship of transferor to transferee		
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4Relationship of transferor to transferee		
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4Relationship of transferor to transferee		
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4Relationship of transferor to transferee		
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4Relationship of transferor to transferee		

TY 2012 Accounting Fees Schedule

Name: Jason Debus Heigl Foundation

EIN: 27-0187750

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Accounting	5,000	0		0

TY 2012 Other Expenses Schedule**Name:** Jason Debus Heigl Foundation**EIN:** 27-0187750

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Advestising	4,478	0		0
Contract Labor	5,685	0		0
Office Expense	8,765	0		0
Insurance	14,014	0		0
Dues & Subscriptions	420	0		0
Website	1,554	0		0

TY 2012 Other Liabilities Schedule**Name:** Jason Debus Heigl Foundation**EIN:** 27-0187750

Description	Beginning of Year - Book Value	End of Year - Book Value
Credit Card	18,723	19,456

TY 2012 Substantial Contributors Schedule

Name: Jason Debus Heigl Foundation

EIN: 27-0187750

Name	Address
Kathleen Heigl	3500 W Olive Ave 1190 Burbank, CA 91505
Nancy Heigl	3500 W Olive Ave 1190 Burbank, CA 91505

TY 2012 Taxes Schedule

Name: Jason Debus Heigl Foundation

EIN: 27-0187750

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Payroll Taxes	11,152	0		0