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Form **990-PF****Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2012

Open to Public Inspection

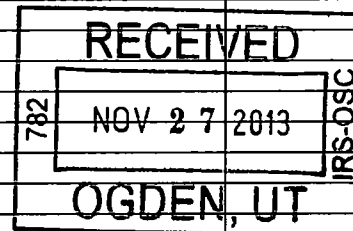
Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2012 or tax year beginning , 2012, and ending , 20

Name of foundation THE MONTGOMERY FAMILY FOUNDATION		A Employer identification number 26-6620815
Number and street (or P O box number if mail is not delivered to street address) 5784 OLD LAKE SHORE ROAD		B Telephone number (see instructions) (716) 627-4686
City or town, state, and ZIP code LAKE VIEW, NY 14085		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 1,459,263.		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	204,000.			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	969.	969.		
	4 Dividends and interest from securities	26,068.	26,068.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	72,568.			
	b Gross sales price for all assets on line 6a	535,727.			
	7 Capital gain net income (from Part IV, line 2)		73,456.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule) ATCH. 1	-12,210.	-2,075.			
12 Total. Add lines 1 through 11	291,395.	98,418.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) ATCH. 2	3,500.			3,500.
	c Other professional fees (attach schedule) *	6,123.	6,123.		
	17 Interest				
	18 Taxes (attach schedule) (see instructions) ATCH. 4	614.	114.		500.
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) ATCH. 5	1,842.	1,842.		
	24 Total operating and administrative expenses. Add lines 13 through 23	12,079.	8,079.		4,000.
	25 Contributions, gifts, grants paid	260,000.			260,000.
26 Total expenses and disbursements. Add lines 24 and 25	272,079.	8,079.	0	264,000.	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	19,316.				
b Net investment income (if negative, enter -0-)		90,339.			
c Adjusted net income (if negative, enter -0-)					



Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing		42,978.	55,306.	55,306.
	2	Savings and temporary cash investments				
	3	Accounts receivable ▶				
		Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10 a	Investments - U S and state government obligations (attach schedule)	19,975.	89,970.	89,928.	
	b	Investments - corporate stock (attach schedule) ATCH 7	588,504.	544,181.	680,814.	
	c	Investments - corporate bonds (attach schedule) ATCH 8	218,943.	280,882.	283,215.	
	Liabilities	11	Investments - land, buildings, and equipment basis			
		Less accumulated depreciation (attach schedule) ▶				
12		Investments - mortgage loans				
13		Investments - other (attach schedule) ATCH 9	94,317.	68,914.	350,000.	
14		Land, buildings, and equipment basis				
		Less accumulated depreciation (attach schedule) ▶				
15		Other assets (describe ▶)				
16		Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	964,717.	1,039,253.	1,459,263.	
17		Accounts payable and accrued expenses				
18		Grants payable				
19	Deferred revenue					
20	Loans from officers, directors, trustees, and other disqualified persons					
21	Mortgages and other notes payable (attach schedule)					
22	Other liabilities (describe ▶)					
23	Total liabilities (add lines 17 through 22)	0	0			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>					
	27	Capital stock, trust principal, or current funds	467,283.	467,283.		
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds	497,434.	571,970.		
30	Total net assets or fund balances (see instructions)	964,717.	1,039,253.			
31	Total liabilities and net assets/fund balances (see instructions)	964,717.	1,039,253.			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	964,717.
2	Enter amount from Part I, line 27a	2	19,316.
3	Other increases not included in line 2 (itemize) ▶ ATCH 10	3	55,609.
4	Add lines 1, 2, and 3	4	1,039,642.
5	Decreases not included in line 2 (itemize) ▶ ATCH 11	5	389.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,039,253.

**ATCH 6

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	72,568.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8			3	0	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	144,358.	1,292,763.	0.111666
2010	41,216.	1,026,543.	0.040150
2009	35,354.	548,385.	0.064469
2008	32,980.	81,990.	0.402244
2007			
2 Total of line 1, column (d)			2 0.618529
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.123706
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5			4 1,314,044.
5 Multiply line 4 by line 3			5 162,555.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 903.
7 Add lines 5 and 6			7 163,458.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions			8 264,000.

1	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		
	Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	903.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	903.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5	903.
6	Credits/Payments		
a	2012 estimated tax payments and 2011 overpayment credited to 2012	6a	7,325.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments Add lines 6a through 6d	7	7,325.
8	Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	6,422.
11	Enter the amount of line 10 to be Credited to 2013 estimated tax <input checked="" type="checkbox"/> 6,422. Refunded <input type="checkbox"/>	11	

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ► \$ <u>0</u> (2) On foundation managers ► \$ <u>0</u>		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ <u>0</u>		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
4b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► NY,		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ▶ N/A				
14	The books are in care of ▶ ROBERT MONTGOMERY Telephone no ▶ 716-627-4686			
Located at ▶ 5784 OLD LAKE SHORE ROAD LAKE VIEW, NY ZIP+4 ▶ 14085				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	▶ 15		
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ▶				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	X
Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
If "Yes," list the years ▶		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ NoOrganizations relying on a current notice regarding disaster assistance check here ☐**5b** N/A**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870

6b X**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**7b** N/A**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 12		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐ NONE

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		0

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 NONE	
2	
All other program-related investments See instructions	
3 NONE	

Total. Add lines 1 through 3 ▶

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	912,601.
b	Average of monthly cash balances	1b	71,454.
c	Fair market value of all other assets (see instructions)	1c	350,000.
d	Total (add lines 1a, b, and c)	1d	1,334,055.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	1,334,055.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	20,011.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,314,044.
6	Minimum investment return. Enter 5% of line 5	6	65,702.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	65,702.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	903.
b	Income tax for 2012. (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	903.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	64,799.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	64,799.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	64,799.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	264,000.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	264,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	903.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	263,097.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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Page **9****Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				64,799.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only				
b Total for prior years 20 <u>10</u> , 20 <u>09</u> , 20 <u>08</u>				
3 Excess distributions carryover, if any, to 2012				
a From 2007				
b From 2008 30,415.				
c From 2009 8,136.				
d From 2010				
e From 2011 80,635.				
f Total of lines 3a through e	119,186.			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ <u>264,000.</u>				
a Applied to 2011, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2012 distributable amount				64,799.
e Remaining amount distributed out of corpus	199,201.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	318,387.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	318,387.			
10 Analysis of line 9				
a Excess from 2008 30,415.				
b Excess from 2009 8,136.				
c Excess from 2010				
d Excess from 2011 80,635.				
e Excess from 2012 199,201.				

Form 990-PF (2012)

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

ROBERT & CAROLYN MONTGOMERY

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

ATCH 13

b The form in which applications should be submitted and information and materials they should include

ATCH 14

c Any submission deadlines:

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

ATCH 15

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year ATCH 16				
Total			3a	260,000.
b Approved for future payment NONE				
Total			3b	NONE

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income	Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	969.	
4 Dividends and interest from securities			14	26,068.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property .					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	72,568.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory . . .					
11 Other revenue a _____					
b ATCH 17 _____		1,920.		-14,130.	
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e)		1,920.		85,475.	
13 Total. Add line 12, columns (b), (d), and (e)					13 87,395.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|--------------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

[illegible]

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee: [Signature] Date: 11/13/13 Title: President & Treasurer

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name Jennifer D. Rhoderick	Preparer's signature <i>Jennifer D. Rhoderick</i>	Date 11/06/2013	Check <input type="checkbox"/> if self-employed	PTIN P00395735
	Firm's name ▶ ERNST & YOUNG U.S. LLP			Firm's EIN ▶ 34-656596	
	Firm's address ▶ 111 MONUMENT CIRCLE INDIANAPOLIS, IN 46204			Phone no 317-681-7000	

Schedule B
(Form 990, 990-EZ,
or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

OMB No 1545-0047

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

2012

Name of the organization

THE MONTGOMERY FAMILY FOUNDATION

Employer identification number

26-6620815

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization THE MONTGOMERY FAMILY FOUNDATION

Employer identification number
26-6620815**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ROBERT MONTGOMERY 5784 OLD LAKE SHORE ROAD LAKE VIEW, NY 14085	\$ 104,000.	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
2	CAROLYN MONTGOMERY 5784 OLD LAKE SHORE ROAD LAKE VIEW, NY 14085	\$ 100,000.	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Name of organization THE MONTGOMERY FAMILY FOUNDATION

Employer identification number

26-6620815

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$-----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$-----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$-----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$-----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$-----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$-----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$-----	-----

Name of organization THE MONTGOMERY FAMILY FOUNDATION

Employer identification number

26-6620815

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry.For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

ATTACHMENT 1

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
INVESTMENT IN PARTNERSHIPS	-12,210.	-2,075.
TOTALS	<u>-12,210.</u>	<u>-2,075.</u>

ATTACHMENT 2

FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
ERNST & YOUNG US, LLP	3,500.			3,500.
TOTALS	<u>3,500.</u>			<u>3,500.</u>

ATTACHMENT 3

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
INVESTMENT MANAGEMENT FEES	6,123.	6,123.
TOTALS	<u>6,123.</u>	<u>6,123.</u>

ATTACHMENT 4

FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>CHARITABLE PURPOSES</u>
FOREIGN TAX PAID	114.	114.	
FILING FEE	500.		500.
TOTALS	<u>614.</u>	<u>114.</u>	<u>500.</u>

ATTACHMENT 5

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
INVESTMENT IN PTNRSHIP EXPENSES	973.	973.
CUSTODIAN FEES	868.	868.
TAX DEPOSITARY FEE	1.	1.
TOTALS	<u>1,842.</u>	<u>1,842.</u>

QCI Asset Management Inc.
 PORTFOLIO APPRAISAL
The Montgomery Family Foundation
67081
December 31, 2012

GOVERNMENT AGENCY									
25,000	FEDERAL FARM CREDIT BANK	99.98	24,995.00	100.00	25,001.00	2.3	0.6		
10,000	0.590% Due 05-02-16 FEDERAL FARM CREDIT BANK	100.13	10,012.50	100.08	10,008.00	0.9	1.3		
10,000	1.290% Due 09-25-18 FEDERAL FARM CREDIT BANK	100.50	10,050.00	100.37	10,037.30	0.9	2.3		
25,000	2.350% Due 09-26-22 FEDERAL FARM CREDIT BANK	99.80	24,950.00	99.48	24,868.75	2.2	2.5		
	2.480% Due 11-21-24 Accrued Interest				189.48	0.0			
			70,007.50		70,104.53	6.3	1.6		
TREASURY BONDS AND NOTES									
20,000	U.S. TREASURY N/B	99.81	19,962.50	98.91	19,781.20	1.8	1.7		
	1.625% Due 11-15-22 Accrued Interest				41.30	0.0			

Part II, Line 10a Total = \$89,970.00 \$89,928.00

QCI Asset Management Inc.
 PORTFOLIO APPRAISAL
The Montgomery Family Foundation
67081
December 31, 2012

	Unit	Total	Market	Pct.
FIXED INDEX FUND				
500,000 ISHARES BARCLAYS 1-3 YEAR CREDIT BOND ETF	103.41	51,703.81	105.48	4.8
200,000 ISHARES BARCLAYS INTERMEDIATE CREDIT BOND ETF	102.70	20,540.95	111.29	2.0
		72,244.76	74,998.00	6.8
				1.5
FIXED INCOME MUTUAL FUNDS				
1,263,178 TEMPLETON GLOBAL BOND FD-AD	12.94	16,349.73	13.34	1.5
				3.8

QCI Asset Management Inc.
PORTFOLIO APPRAISAL
The Montgomery Family Foundation
67081

December 31, 2012

Quantity	Security	Unit Cost	Total Cost	Price	Market Value	Pct. Assets	Yield
2,530.704	VANGUARD S/T INVEST GR-ADM	10.80	27,328.32	10.83	27,407.52	2.5	2.0
			43,678.05		44,258.32	4.0	2.7

COMMON STOCK

ALL INDEX FUNDS							
125.00	ISHARES CORE SP SMALL CAP ETF	47.94	5,992.50	78.10	9,762.50	0.9	1.7
175.00	ISHARES MSCI EAFE ETF	46.59	8,153.50	56.86	9,950.50	0.9	3.1

QCI Asset Management Inc.
PORTFOLIO APPRAISAL
The Montgomery Family Foundation
67081

December 31, 2012

Quantity	Security	Unit Cost	Total Cost	Price	Market Value	Pct. Assets	Yield
300.00	VANGUARD FTSE EMERGING MARKET ETF	34.76	10,428.14	44.53	13,359.00	1.2	2.2
			24,574.14		33,072.00	3.0	2.3
	BASIC MATERIALS						
500.00	BARRICK GOLD CORP	33.85	16,923.11	35.01	17,505.00	1.6	2.3
100.00	MONSANTO CO	58.54	5,854.40	94.65	9,465.00	0.9	1.6
225.00	NUCOR CORP	43.96	9,891.30	43.16	9,711.00	0.9	3.4
			32,668.81		36,681.00	3.3	2.4
	CONSUMER, CYCLICAL						
300.00	LOWES COS INC	21.81	6,543.00	35.52	10,656.00	1.0	1.8
150.00	TOYOTA MOTOR CORP - SPON ADR	74.05	11,107.68	93.25	13,987.50	1.3	1.5
			17,650.68		24,643.50	2.2	1.6
	HEALTHCARE						
150.00	ABBOTT LABORATORIES	42.16	6,324.00	65.50	9,825.00	0.9	0.9
150.00	AMGEN INC	63.26	9,488.25	86.20	12,930.00	1.2	2.2
250.00	CAREFUSION CORP	21.41	5,351.42	28.58	7,145.00	0.6	0.0
150.00	JOHNSON & JOHNSON	58.76	8,814.00	70.10	10,515.00	1.0	3.5
475.00	PFIZER INC	16.18	7,684.11	25.08	11,912.67	1.1	3.8
275.00	TEVA PHARMACEUTICAL - SP ADR	49.74	13,679.70	37.34	10,268.50	0.9	2.2
150.00	ZIMMER HOLDINGS INC.	39.49	5,923.50	66.66	9,999.00	0.9	1.1
			57,264.98		72,595.17	6.6	2.1
	CONSUMER, NONCYCLICAL						
250.00	ALTRIA GROUP INC COM	19.71	4,927.46	31.44	7,860.00	0.7	5.6
100.00	PEPSICO	54.21	5,421.00	68.43	6,843.00	0.6	3.1

QCI Asset Management Inc.
PORTFOLIO APPRAISAL
The Montgomery Family Foundation
67081

December 31, 2012

Quantity	Security	Unit Cost	Total Cost	Price	Market Value	Pct. Assets	Yield
175.00	PROCTER & GAMBLE CO.	61.33	10,732.06	67.89	11,880.75	1.1	3.3
100.00	WAL-MART	63.55	6,354.50	68.23	6,823.00	0.6	2.3
			27,435.02		33,406.75	3.0	3.6
ENERGY							
150.00	APACHE CORP	76.95	11,542.34	78.50	11,775.00	1.1	0.9
150.00	CHEVRON CORP	56.23	8,434.50	108.14	16,221.00	1.5	3.3
210.00	CONOCOPHILLIPS	40.66	8,538.39	57.99	12,177.90	1.1	4.6
225.00	EXXON MOBIL CORPORATION	60.09	13,520.75	86.55	19,473.75	1.8	2.6
400.00	PEABODY ENERGY CORP	27.69	11,077.43	26.61	10,644.00	1.0	1.3
150.00	SCHLUMBERGER LTD	43.18	6,477.42	69.30	10,394.79	0.9	1.6
275.00	TRANSOCEAN LTD	53.86	14,810.86	44.66	12,281.50	1.1	0.0
			74,401.69		92,967.94	8.4	2.2
FINANCIAL							
150.00	ACE LTD	51.50	7,725.69	79.80	11,970.00	1.1	2.5
1,675.00	BANK OF AMERICA CORP	8.51	14,257.02	11.61	19,446.75	1.8	0.3
75.00	BERKSHIRE HATHAWAY INC-CL B	80.71	6,053.02	89.70	6,727.50	0.6	0.0
115.00	GOLDMAN SACHS GROUP INC	105.81	12,167.80	127.56	14,669.40	1.3	1.6
227.00	HSBC HLDGS PLC SPONS ADR NEW	36.66	8,320.98	53.07	12,046.89	1.1	4.7
275.00	JP MORGAN CHASE & CO.	38.53	10,595.19	43.97	12,091.50	1.1	2.7
150.00	PNC FINANCIAL SERVICES GROUP	59.32	8,898.03	58.31	8,746.50	0.8	2.7
250.00	STATE STREET CORP	30.67	7,666.40	47.01	11,752.50	1.1	2.0
325.00	WELLS FARGO & CO	28.02	9,107.00	34.18	11,108.50	1.0	2.6
			84,791.13		108,559.54	9.8	2.1

QCI Asset Management Inc.
PORTFOLIO APPRAISAL
The Montgomery Family Foundation
67081

December 31, 2012

Quantity	Security	Unit Cost	Total Cost	Price	Market Value	Pct. Assets	Yield
INDUSTRIAL							
575.00	GENERAL ELECTRIC	16.38	9,420.21	20.99	12,069.25	1.1	3.6
425.00	TEXTRON INC.	20.06	8,527.32	24.79	10,535.75	1.0	0.3
100.00	UNITED PARCEL SERVICE -CL B	52.82	5,282.47	73.73	7,373.00	0.7	3.1
			23,230.00		29,978.00	2.7	2.3
TECHNOLOGY							
25.00	APPLE COMPUTER INC.	105.62	2,640.46	532.17	13,304.33	1.2	2.0
975.00	CISCO SYSTEMS INC	17.89	17,439.12	19.65	19,158.17	1.7	2.8
1,325.00	CORNING INC	13.09	17,348.69	12.62	16,721.50	1.5	2.9
250.00	EMC CORPORATION	18.67	4,668.44	25.30	6,325.00	0.6	0.0
15.00	GOOGLE INC - CL A	298.82	4,482.30	707.38	10,610.70	1.0	0.0
575.00	INTEL CORPORATION	16.16	9,293.50	20.62	11,856.50	1.1	4.4
45.00	INTERNATIONAL BUSINESS MACHINES	81.31	3,658.95	191.55	8,619.75	0.8	1.8
20.00	MASTERCARD INC - CLASS A	155.57	3,111.40	491.28	9,825.60	0.9	0.2
275.00	MICROSOFT CORP	21.84	6,005.87	26.71	7,345.17	0.7	3.4
			68,648.72		103,766.71	9.4	2.2
UTILITIES							
125.00	NEXTERA ENERGY INC	47.18	5,897.26	69.19	8,648.75	0.8	3.5
150.00	SOUTHERN COMPANY	33.61	5,040.79	42.81	6,421.50	0.6	4.6
			10,938.05		15,070.25	1.4	3.9
TELECOMMUNICATIONS							
250.00	VERIZON COMMUNICATIONS	26.62	6,654.91	43.27	10,817.50	1.0	4.8
			6,654.91		10,817.50	1.0	4.8
	COMMON STOCK Total		428,258.14		561,558.36	50.8	2.3

QCI Asset Management Inc.
 PORTFOLIO APPRAISAL
The Montgomery Family Foundation
67081
December 31, 2012

Quantity	Security	Unit Cost	Total Cost	Price	Market Value	Pct. Assets	Yield
Corporate Stock Total -			\$544,181.00		\$680,814.00		

QCI Asset Management Inc.
PORTFOLIO APPRAISAL
The Montgomery Family Foundation
67081

December 31, 2012

Quantity	Security	Unit Cost	Total Cost	Price	Market Value	Pct. Assets	Yield
CORPORATE BONDS							
2,000	DUPONT EI NEMOUR 5.875% Due 01-15-14	112.77	2,255.38	105.54	2,110.84	0.2	0.5
10,000	CATERPILLAR FINL CAT	113.04	11,303.50	106.62	10,661.50	1.0	0.2
10,000	6.125% Due 02-17-14 PROGRESS ENERGY	111.00	11,100.30	106.13	10,613.00	1.0	0.9
5,000	6.050% Due 03-15-14 DUPONT EI NEMOUR	107.48	5,374.21	105.26	5,263.10	0.5	0.6
10,000	3.250% Due 01-15-15 ANHEUSER BUSCH	109.85	10,984.90	107.56	10,756.20	1.0	0.9
10,000	4.625% Due 02-01-15 JOHN DEERE CAP	103.91	10,390.90	104.80	10,479.70	0.9	0.7
5,000	2.950% Due 03-09-15 DUPONT EI NEMOUR	113.83	5,691.28	108.82	5,441.15	0.5	0.7
25,000	4.750% Due 03-15-15 GEN MILLS INC	112.63	28,157.40	109.83	27,457.00	2.5	0.7
10,000	5.200% Due 03-17-15 SOUTHERN CO	102.68	10,268.10	104.14	10,414.10	0.9	0.8
10,000	2.375% Due 09-15-15 WAL-MART STORES	96.05	9,605.00	102.93	10,292.70	0.9	0.5
10,000	1.500% Due 10-25-15 VERIZON COMM	110.73	11,072.80	113.87	11,387.40	1.0	1.0
15,000	5.550% Due 02-15-16 KELLOGG CO	111.55	16,732.95	110.62	16,593.45	1.5	1.3
15,000	4.450% Due 05-30-16 LOCKHEED MARTIN	99.90	14,984.55	103.61	15,541.50	1.4	1.1
10,000	2.125% Due 09-15-16 MARATHON OIL COR	116.67	11,667.00	120.20	12,019.50	1.1	1.6
	6.000% Due 10-01-17						

QCI Asset Management Inc.
PORTFOLIO APPRAISAL

The Montgomery Family Foundation
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December 31, 2012

Quantity	Security	Unit Cost	Total Cost	Price	Market Value	Pct. Assets	Yield
20,000	CONOCOPHILLIPS 5.750% Due 02-01-19	124.63	24,925.64	122.99	24,598.40	2.2	1.7
10,000	CISCO SYSTEMS 4.950% Due 02-15-19	118.63	11,862.79	118.38	11,838.20	1.1	1.8
10,000	ANHEUSER-BUSCH COS LLC	118.14	11,813.80	117.46	11,745.80	1.1	2.0
20,000	ORACLE CORP 5.000% Due 03-01-19	120.70	24,140.00	120.09	24,017.80	2.2	1.7
10,000	CISCO SYSTEMS INC 4.450% Due 01-15-20	117.47	11,746.70	115.96	11,595.70	1.0	2.0
10,000	CVS CAREMARK CORP	113.05	11,305.20	112.79	11,279.30	1.0	2.4
10,000	COMCAST CORP 3.125% Due 07-15-22	103.83	10,382.80	104.18	10,418.40	0.9	2.6
15,000	CVS CAREMARK CORP	100.78	15,117.15	100.37	15,055.80	1.4	2.7
	2.750% Due 12-01-22 Accrued Interest				3,635.13	0.3	
			280,882.00		283,215.00	25.6	1.4

ATTACHMENT 9FORM 990PF, PART II - OTHER INVESTMENTS

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
DEBARTOLO OPPORTUNITY FUND I	82,987.	100,000.
ROMARK LABS LC	-14,073.	250,000.
TOTALS	<u>68,914.</u>	<u>350,000.</u>

ATTACHMENT 10FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

<u>DESCRIPTION</u>	<u>AMOUNT</u>
ADJ TO ADJUSTED BASIS OF CONTRIB STOCK	55,609.
TOTAL	<u>55,609.</u>

ATTACHMENT 11FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

<u>DESCRIPTION</u>	<u>AMOUNT</u>
ROMARK - NON-DEDUCTIBLE EXPENSE	389.
TOTAL	<u>389.</u>

THE MONTGOMERY FAMILY FOUNDATION

26-6620815

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 12

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS		EXPENSE ACCT AND OTHER ALLOWANCES
			TO EMPLOYEE BENEFIT PLANS		
CAROLYN H. MONTGOMERY 5784 OLD LAKE SHORE ROAD LAKE VIEW, NY 14085	TREASURER/TRUSTEE 2.00	0	0	0	0
ROBERT L. MONTGOMERY 5784 OLD LAKE SHORE ROAD LAKE VIEW, NY 14085	PRESIDENT/TRUSTEE 2.00	0	0	0	0
LISA M. HILL 7 ORCHARD DRIVE CHAPPAQUA, NY 10514	TRUSTEE 1.00	0	0	0	0
KAREN M. RISLEY 293 WEST MAIN STREET AMSTON, CT 06231	TRUSTEE 1.00	0	0	0	0
KATHRYN M. CAMBI, M.D. 2 ROCCO DRIVE EAST LYME, CT 06333	TRUSTEE 1.00	0	0	0	0
GRAND TOTALS		0	0	0	0

ATTACHMENT 13

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

THE MONTGOMERY FAMILY FOUNDATION
5784 OLD LAKE SHORE ROAD
LAKE VIEW, NY 14085
716-627-4686

990PF, PART XV - FORM AND CONTENTS OF SUBMITTED APPLICATIONS

REQUEST SHOULD CONTAIN A DESCRIPTION OF THE ORGANIZATION, ITS
MANAGEMENT, ITS REASON FOR BEING, AND SPECIFICALLY THE INTENDED USE OF
THE GRANT.

990PF, PART XV - RESTRICTIONS OR LIMITATIONS ON AWARDS

LIMITED TO THE GREATER BUFFALO-NIAGARA AND WESTERN NY AREAS,
EDUCATIONAL, RELIGIOUS, HEALTH RELATED, CULTURAL AND SCIENTIFIC
RESEARCH PROGRAMS, INCLUDING SUCH PROGRAMS WHICH MIGHT BENEFIT
CHILDREN AND THE ELDERLY AND SUCH INSTITUTIONS AS SHALL BE DETERMINED
BY THE TRUSTEES, IN THEIR SOLE DISCRETION AS ENHANCING THE OVERALL
QUALITY OF LIFE IN THE AREAS SERVED.

FORM 990BF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 16

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
THE PARK SCHOOL OF BUFFALO 4625 HARLEM RD SNYDER, NY 14226	NONE 170(B) (1) (A) (II)	DEBT ELIMINATION INITIATIVE	200,000.
ZOOLOGICAL SOCIETY OF BUFFALO, INC. 300 PARKSIDE AVENUE BUFFALO, NY 14214	NONE 509(A) (2)	ANNUAL APPEAL	5,000.
HAUPTMAN WOODWARD MEDICAL RESEARCH 700 ELLICOTT BUFFALO, NY 14203	NONE 170(B) (1) (A) (VI)	ANNUAL APPEAL	5,000.
KALEIDA HEALTH FOUNDATION 1260 DELAWARE AVENUE BUFFALO, NY 14209	NONE 170(B) (1) (A) (VI)	ANNUAL APPEAL	5,000.
ROSWELL PARK ALLIANCE FOUNDATION ELM & CARLTON STREETS BUFFALO, NY 14263	NONE 170(B) (1) (A) (VI)	CARLY'S CLUB	7,500.
FRIENDS OF TIFFT NATURE PRESERVE, INC. P.O. BOX 51 BUFFALO, NY 14205	CAROLYN MONTGOMERY, TRUSTEE, IS A BOARD MEMBER 509(A) (2)	CAPITAL ANNUAL APPEAL	10,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 16 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
MOUNT HOLYOKE COLLEGE, INC. 50 COLLEGE STREE SOUTH HADLEY, MA 01075	NONE 170(B)(1)(A)(II)		ANNUAL APPEAL	2,500.
THE PARK SCHOOL OF BUFFALO 4625 HARLEM RD SNYDER, NY 14226	NONE 170(B)(1)(A)(II)		PLAN FOR PARK	20,000
THE JACKSON LABORATORY 600 MAIN ST BAR HARBOR, ME 04609	NONE 170(B)(1)(A)(VI)		ANNUAL APPEAL	2,500.
TOWN OF EAST LYME, CT 108 PENNSYLVANIA AVE NIANTIC, CT 06357	NONE 170(B)(1)(A)(V)		JEFFREY'S RAINBOW RUN	2,500.
TOTAL CONTRIBUTIONS PAID				<u>260,000.</u>

THE MONTGOMERY FAMILY FOUNDATION

26-6620815

FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUE

ATTACHMENT 17

<u>DESCRIPTION</u>	<u>BUSINESS CODE</u>	<u>EXCLUSION</u>		<u>RELATED OR EXEMPT FUNCTION INCOME</u>
		<u>AMOUNT</u>	<u>CODE</u>	
INVESTMENT IN PARTNERSHIPS	523000	1,920.	18	-14,130.
TOTALS		<u>1,920.</u>		<u>-14,130.</u>

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL CAPITAL GAIN DISTRIB					330.	
535,727.		PUBLICLY TRADED SECURITIES 463,491.					72,236.	
TOTAL GAIN (LOSS)							<u>72,568.</u>	