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Form 990-PF

## Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

2012

Open to Public  
Inspection

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2012, or tax year beginning 01-01-2012 , and ending 12-31-2012

Name of foundation THE DOE FAMILY FOUNDATION		A Employer identification number 26-6126856			
Number and street (or P O box number if mail is not delivered to street address) 540 MAIN STREET NO 3		B Telephone number (see instructions) (781) 729-0951			
City or town, state, and ZIP code WINCHESTER, MA 01890		C If exemption application is pending, check here <input checked="" type="checkbox"/> <input type="checkbox"/>			
<b>G</b> Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D</b> 1. Foreign organizations, check here <input checked="" type="checkbox"/> <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input checked="" type="checkbox"/> <input type="checkbox"/>			
<b>H</b> Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input checked="" type="checkbox"/> <input type="checkbox"/> <b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input checked="" type="checkbox"/> <input type="checkbox"/>			
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) <b>\$</b> 38,403,482		<b>J</b> Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____			
<b>Part I</b> <b>Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	1,129,863			
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	817,610	298,565		
	4 Dividends and interest from securities. . . . .	692,878	692,878		
	5a Gross rents . . . . .				
	b Net rental income or (loss) -487				
	6a Net gain or (loss) from sale of assets not on line 10	964,452			
	b Gross sales price for all assets on line 6a 964,452				
	7 Capital gain net income (from Part IV, line 2) . . . . .		964,452		
	8 Net short-term capital gain . . . . .				
	9 Income modifications . . . . .				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold . . . . .					
c Gross profit or (loss) (attach schedule) . . . . .					
11 Other income (attach schedule) . . . . .	102,556	102,556			
12 <b>Total.</b> Add lines 1 through 11 . . . . .	3,707,359	2,058,451			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0	0	0	
	14 Other employee salaries and wages . . . . .				
	15 Pension plans, employee benefits . . . . .	120,399	0	120,399	
	16a Legal fees (attach schedule) . . . . .				
	b Accounting fees (attach schedule) . . . . .	13,175	0	13,175	
	c Other professional fees (attach schedule) . . . . .	341,506	326,424	15,082	
	17 Interest . . . . .	214,904	214,904	0	
	18 Taxes (attach schedule) (see instructions)	42,809	7,245	4,564	
	19 Depreciation (attach schedule) and depletion . . . . .				
	20 Occupancy . . . . .	13,200	0	13,200	
	21 Travel, conferences, and meetings . . . . .	4,980	0	4,980	
	22 Printing and publications . . . . .	3,068	538	2,530	
	23 Other expenses (attach schedule) . . . . .				
	24 <b>Total operating and administrative expenses.</b>	754,041	549,111	173,930	
25 Contributions, gifts, grants paid. . . . .	1,749,173		1,749,173		
26 <b>Total expenses and disbursements.</b> Add lines 24 and 25	2,503,214	549,111	1,923,103		
27 Subtract line 26 from line 12					
a <b>Excess of revenue over expenses and disbursements</b>	1,204,145				
b <b>Net investment income</b> (if negative, enter -0-) . . . . .		1,509,340			
c <b>Adjusted net income</b> (if negative, enter -0-) . . . . .					

	Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year		
			(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1 Cash—non-interest-bearing . . . . .					
	2 Savings and temporary cash investments . . . . .		21,468	69,594	69,594	
	3 Accounts receivable ►					
	Less allowance for doubtful accounts ►					
	4 Pledges receivable ►					
	Less allowance for doubtful accounts ►					
	5 Grants receivable . . . . .					
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions) . . . . .					
	7 Other notes and loans receivable (attach schedule) ►					
	Less allowance for doubtful accounts ►					
	8 Inventories for sale or use . . . . .					
	9 Prepaid expenses and deferred charges . . . . .					
	10a Investments—U S and state government obligations (attach schedule)					
	b Investments—corporate stock (attach schedule) . . . . .					
	c Investments—corporate bonds (attach schedule) . . . . .					
	11 Investments—land, buildings, and equipment basis ►					
Less accumulated depreciation (attach schedule) ►						
12 Investments—mortgage loans . . . . .						
13 Investments—other (attach schedule) . . . . .	35,228,088	52	36,144,485	38,333,311		
14 Land, buildings, and equipment basis ►						
Less accumulated depreciation (attach schedule) ►						
15 Other assets (describe ►) . . . . .	52	49	577	577		
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I) . . . . .	35,249,605		36,214,656	38,403,482		
Liabilities	17 Accounts payable and accrued expenses . . . . .					
	18 Grants payable . . . . .					
	19 Deferred revenue . . . . .					
	20 Loans from officers, directors, trustees, and other disqualified persons . . . . .					
	21 Mortgages and other notes payable (attach schedule) . . . . .					
	22 Other liabilities (describe ►) . . . . .					
	23 Total liabilities (add lines 17 through 22) . . . . .	0		0		
	<b>Foundations that follow SFAS 117, check here ► <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.</b>					
	24 Unrestricted . . . . .	35,249,605		36,214,656		
	25 Temporarily restricted . . . . .					
	26 Permanently restricted . . . . .					
	<b>Foundations that do not follow SFAS 117, check here ► <input type="checkbox"/> and complete lines 27 through 31.</b>					
	27 Capital stock, trust principal, or current funds . . . . .					
	28 Paid-in or capital surplus, or land, bldg , and equipment fund . . . . .					
	29 Retained earnings, accumulated income, endowment, or other funds . . . . .					
30 Total net assets or fund balances (see page 17 of the instructions) . . . . .	35,249,605		36,214,656			
31 Total liabilities and net assets/fund balances (see page 17 of the instructions) . . . . .	35,249,605		36,214,656			
Net Assets or Fund Balances						

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	35,249,605
2	Enter amount from Part I, line 27a . . . . .	2	1,204,145
3	Other increases not included in line 2 (itemize) ►	3	0
4	Add lines 1, 2, and 3 . . . . .	4	36,453,750
5	Decreases not included in line 2 (itemize) ►	5	239,094
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	6	36,214,656

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
<b>1 a</b>	DOE FAMILY LLC K-1 PASSTHROUGH	P		
<b>b</b>	DOE FAMILY LLC K-1 PASSTHROUGH	P		
<b>c</b>	MORGAN STANLEY 382-4527C-16	P		
<b>d</b>	CAPITAL GAINS DIVIDENDS	P		
<b>e</b>				
<b>(e) Gross sales price</b>		<b>(f) Depreciation allowed (or allowable)</b>	<b>(g) Cost or other basis plus expense of sale</b>	<b>(h) Gain or (loss) (e) plus (f) minus (g)</b>
<b>a</b>	60,052			60,052
<b>b</b>	904,030			904,030
<b>c</b>	204			204
<b>d</b>	166			166
<b>e</b>				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				<b>(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))</b>
<b>(i) F M V as of 12/31/69</b>	<b>(j) Adjusted basis as of 12/31/69</b>	<b>(k) Excess of col (i) over col (j), if any</b>		
<b>a</b>				60,052
<b>b</b>				904,030
<b>c</b>				204
<b>d</b>				166
<b>e</b>				
<b>2</b>	Capital gain net income or (net capital loss)	<b>If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7</b>	<b>2</b>	964,452
<b>3</b>	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)		<b>3</b>	
If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8				

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

<b>(a)</b> Base period years Calendar year (or tax year beginning in)	<b>(b)</b> Adjusted qualifying distributions	<b>(c)</b> Net value of noncharitable-use assets	<b>(d)</b> Distribution ratio (col (b) divided by col (c))
2011	1,422,815	33,582,690	0.042368
2010	1,049,739	33,257,145	0.031564
2009	502,012	369,352	1.359170
2008	0	97,901	0.000000
2007	0	0	0.000000
<b>2</b>			<b>2</b> 1,433,102
<b>3</b>			<b>3</b> 0.286620
<b>4</b>			<b>4</b> 37,432,187
<b>5</b>			<b>5</b> 10,728,813
<b>6</b>			<b>6</b> 15,093
<b>7</b>			<b>7</b> 10,743,906
<b>8</b>			<b>8</b> 1,923,103

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1	1	30,187
	Date of ruling or determination letter _____ <b>(attach copy of letter if necessary—see instructions)</b>		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b . . . . .		
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2. . . . .	3	30,187
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3 If zero or less, enter -0- . . . . .	5	30,187
6	<b>Credits/Payments</b>		
a	2012 estimated tax payments and 2011 overpayment credited to 2012	6a	13,620
b	Exempt foreign organizations—tax withheld at source . . . . .	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	20,000
d	Backup withholding erroneously withheld . . . . .	6d	
7	Total credits and payments Add lines 6a through 6d. . . . .	7	33,620
8	Enter any <b>penalty</b> for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached <input checked="" type="checkbox"/>	8	
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . .	9	
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . .	10	3,433
11	Enter the amount of line 10 to be <b>Credited to 2013 estimated tax</b> <input type="checkbox"/> 3,433 <b>Refunded</b> <input type="checkbox"/>	11	0

**Part VII-A Statements Regarding Activities**

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .	Yes	No
1b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? . . . . .	Yes	No
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		
1c	Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .	Yes	No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year		
	(1) On the foundation <input type="checkbox"/> \$ _____ 0 (2) On foundation managers <input type="checkbox"/> \$ _____ 0		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____ 0		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .	Yes	No
	<i>If "Yes," attach a detailed description of the activities.</i>		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	Yes	No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .	Yes	
b	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .	Yes	No
	<i>If "Yes," attach the statement required by General Instruction T.</i>		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either		
	● By language in the governing instrument, or		
	● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .		
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)		
	<input type="checkbox"/> MA		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	Yes	No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i> <input checked="" type="checkbox"/>	Yes	

**Part VII-A Statements Regarding Activities (continued)**

11		No
12		No
13	Yes	

Website address ► N/A

14	The books are in care of ► DANA G DOE	Telephone no ► (781) 729-0951
	Located at ► 540 MAIN STREET SUITE 3 WINCHESTER MA	ZIP +4 ► 01890

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here . . . . . ►	15
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16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . .	16
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See instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country ►

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ► Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ► Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ► Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ► Yes <input checked="" type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ► Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ► Yes <input checked="" type="checkbox"/> No		
1b	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? . . . . . Organizations relying on a current notice regarding disaster assistance check here. . . . . ►		No
1c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012? . . . . .		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? . . . . . ► Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions) . . . . .		
c	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . ► Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012). . . . .		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? . . . . .		
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012? . . . . .		No
3b			
4b			No

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5a	During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? . . . . . (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? . . . . . (3) Provide a grant to an individual for travel, study, or other similar purposes? . . . . . (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions). . . . . (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? . . . . . Organizations relying on a current notice regarding disaster assistance check here. . . . . <input type="checkbox"/>		5b
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . . <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>	<input type="checkbox"/> Yes <input type="checkbox"/> No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . . <i>If "Yes" to 6b, file Form 8870.</i>		6b No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? . . . . .		7b

## **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

## 1 List all

**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions)**

<b>(a)</b> Name and address	<b>(b)</b> Title, and average hours per week devoted to position	<b>(c)</b> Compensation <b>(If not paid, enter -0-)</b>	<b>(d)</b> Contributions to employee benefit plans and deferred compensation	<b>(e)</b> Expense account other allowances
See Additional Data Table				

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

<b>(a)</b> Name and address of each employee paid more than \$50,000	<b>(b)</b> Title, and average hours per week devoted to position	<b>(c)</b> Compensation	<b>(d)</b> Contributions to employee benefit plans and deferred compensation	<b>(e)</b> Expense account other allowances
NONE				

**Total** number of other employees paid over \$50,000. . . . .

8

**Part VIII** **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE"**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

## **Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

1	
2	
All other program-related investments See page 24 of the instructions	
3	
<b>Total</b>	Add lines 1 through 3
	0

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	37,878,037
b	Average of monthly cash balances. . . . .	1b	124,183
c	Fair market value of all other assets (see instructions). . . . .	1c	0
d	<b>Total</b> (add lines 1a, b, and c). . . . .	1d	38,002,220
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	0
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	0
3	Subtract line 2 from line 1d. . . . .	3	38,002,220
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	4	570,033
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	5	37,432,187
6	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	6	1,871,609

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► and do not complete this part.)

1	Minimum investment return from Part X, line 6. . . . .	1	1,871,609
2a	Tax on investment income for 2012 from Part VI, line 5. . . . .	2a	30,187
b	Income tax for 2012 (This does not include the tax from Part VI ). . . . .	2b	18,994
c	Add lines 2a and 2b. . . . .	2c	49,181
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	1,822,428
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	0
5	Add lines 3 and 4. . . . .	5	1,822,428
6	Deduction from distributable amount (see instructions). . . . .	6	0
7	<b>Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	1,822,428

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	1,923,103
b	Program-related investments—total from Part IX-B. . . . .	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the	3a	
a	Suitability test (prior IRS approval required). . . . .	3b	
b	Cash distribution test (attach the required schedule). . . . .	4	1,923,103
4	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	5	
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	6	0
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .		1,923,103

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income (see instructions)**

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
<b>1</b> Distributable amount for 2012 from Part XI, line 7				1,822,428
<b>2</b> Undistributed income, if any, as of the end of 2012				
<b>a</b> Enter amount for 2011 only. . . . .			350,828	
<b>b</b> Total for prior years 20____, 20____, 20____		0		
<b>3</b> Excess distributions carryover, if any, to 2012				
<b>a</b> From 2007. . . . .				
<b>b</b> From 2008. . . . .				
<b>c</b> From 2009. . . . .				
<b>d</b> From 2010. . . . .				
<b>e</b> From 2011. . . . .				
<b>f Total of lines 3a through e. . . . .</b>	0			
<b>4</b> Qualifying distributions for 2012 from Part XII, line 4 ► \$ _____ 1,923,103				
<b>a</b> Applied to 2011, but not more than line 2a			350,828	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2012 distributable amount. . . . .				1,572,275
<b>e</b> Remaining amount distributed out of corpus	0			
<b>5</b> Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b . . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions . . . . .		0		
<b>e</b> Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .			0	
<b>f</b> Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013 . . . . .				250,153
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) . . . . .	0			
<b>8</b> Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions) . . . . .	0			
<b>9</b> Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a . . . . .	0			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2008. . . . .				
<b>b</b> Excess from 2009. . . . .				
<b>c</b> Excess from 2010. . . . .				
<b>d</b> Excess from 2011. . . . .				
<b>e</b> Excess from 2012. . . . .				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling. <input type="text"/>				
b	Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)				
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.				
b	85% of line 2a.				
c	Qualifying distributions from Part XII, line 4 for each year listed.				
d	Amounts included in line 2c not used directly for active conduct of exempt activities.				
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c.				
3	Complete 3a, b, or c for the alternative test relied upon				
a	"Assets" alternative test—enter				
(1)	Value of all assets.				
(2)	Value of assets qualifying under section 4942(j)(3)(B)(i)				
b	"Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.				
c	"Support" alternative test—enter				
(1)	Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).				
(2)	Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III).				
(3)	Largest amount of support from an exempt organization				
(4)	Gross investment income				

**Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)****1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

DOE FAMILY FOUNDATION GRANTMAKING C  
540 MAIN STREET UNIT 3  
WINCHESTER, MA 01890  
(781) 729-0951

b The form in which applications should be submitted and information and materials they should include

WRITTEN SUBMISSION ABOUT NATURE OF GRANT REQUEST WITH RELATIVE SUPPORTIVE DOCUMENTATION RE 501(C)(3) STATUS AND ANY OTHER RELATED SUPPORT DOCUMENTS FOR THE REQUEST IF APPLICABLE A DESCRIPTION OF THE PROJECT, THE NEED AND THE TARGET POPULATION, INFORMATION ABOUT THE CAPABILITY OF THE LEADERSHIP TO IMPLEMENT THE PROPOSED PROJECT, SHORT AND LONG TERM OUTCOMES ANTICIPATED AND PLANS FOR ASSESSING ACHIEVEMENTS, A STATEMENT ABOUT THE TOTAL AGENCY BUDGET AND PROJECT BUDGET, AND A STATEMENT ABOUT OTHER FUNDING SOURCES

c Any submission deadlines

JUNE 1 AND DECEMBER 1

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

MUST BE A RECOGNIZED 501(C)(3) ORGANIZATION

**Part XV Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b> See Additional Data Table				
<b>Total</b>			► 3a	1,749,173
<b>b Approved for future payment</b>				
<b>Total</b>			► 3b	0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions )
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
<b>1 Program service revenue</b>					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
<b>g Fees and contracts from government agencies</b>					
<b>2 Membership dues and assessments</b>					
<b>3 Interest on savings and temporary cash investments</b>		14	817,610		
<b>4 Dividends and interest from securities</b>		14	692,878		
<b>5 Net rental income or (loss) from real estate</b>					
a Debt-financed property		16	-487		
b Not debt-financed property					
<b>6 Net rental income or (loss) from personal property</b>					
<b>7 Other investment income</b>		14	102,556		
<b>8 Gain or (loss) from sales of assets other than inventory</b>		18	964,452		
<b>9 Net income or (loss) from special events</b>					
<b>10 Gross profit or (loss) from sales of inventory</b>					
<b>11 Other revenue</b>	<b>a</b> _____				
b _____					
c _____					
d _____					
e _____					
<b>12 Subtotal Add columns (b), (d), and (e)</b>		0	2,577,009		
<b>13 Total Add line 12, columns (b), (d), and (e)</b>				<b>13</b> _____	<b>2,577,009</b>
(See worksheet in line 13 instructions to verify calculations.)					

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**



**Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation**

<b>(a) Name and address</b>	<b>(b) Title, and average hours per week devoted to position</b>	<b>(c) Compensation (If not paid, enter -0-)</b>	<b>(d) Contributions to employee benefit plans and deferred compensation</b>	<b>(e) Expense account, other allowances</b>
WILLIAM DOE	TRUSTEE 3 00	0	20,066	0
540 MAIN ST UNIT3 WINCHESTER, MA 01890				
DANA G DOE	TRUSTEE 3 00	0	20,066	0
540 MAIN ST UNIT3 WINCHESTER, MA 01890				
CHARLES F DOE JR	TRUSTEE 3 00	0	20,066	0
540 MAIN ST UNIT3 WINCHESTER, MA 01890				
BARBARA DOE	TRUSTEE 3 00	0	20,067	0
540 MAIN ST UNIT3 WINCHESTER, MA 01890				
AMY DOE NOORDZIJ	TRUSTEE 3 00	0	20,067	0
540 MAIN ST UNIT3 WINCHESTER, MA 01890				
DEBORAH DOE WAMSHER	TRUSTEE 3 00	0	20,067	0
540 MAIN ST UNIT3 WINCHESTER, MA 01890				

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
BIG BROTHERS BIG SISTERS OF MASSACHUSETTS BAY INC 75 FEDERAL STREET BOSTON, MA 02110	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	10,000
BOSTON ARTS ACADEMY 174 IPSWICH STREET BOSTON, MA 02215	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	35,000
BOSTON HEALTH CARE FOR HOMELESS 780 ALBANY ST BOSTON, MA 02118	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	50,000
COMMUNITY SERVINGS 18 MARBURY TERRACE JAMAICA PLAIN, MA 02130	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	50,000
CRADLES TO CRAYONS 155 NORTH BEACON ST BRIGTHON, MA 02135	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	100,000
FOOD PROJECT 10 LEWIS ST STE 4 LINCOLN, MA 01773	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	25,000
FROM DOE FAMILIY LLC K-1 540 MAIN ST WINCHESTER, MA 01890	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	7
GAINING GROUND PO BOX 374 CONCORD, MA 01742	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	18,000
HORIZONS FOR HOMELESS CHILDREN 1705 COLUMBUS AVE ROXBURY, MA 02119	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	50,000
HOUSING FOR ALL CORPORATIONS CHAMP HOMES 82 SCHOOL STREET HYANNIS, MA 02601	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	140,666
MISSION OF DEEDS 6 CHAPIN AVE READING, MA 01867	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	10,000
ONLY A CHILD PO BOX 990885 BOSTON, MA 02199	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	22,000
ROSIE'S PLACE 889 HARRISON AVE BOSTON, MA 02118	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	35,000
ST SEBASTAIN'S SCHOOL 1191 GREENDALE AVE NEEDHAM, MA 02492	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	50,000
STEUBEN COUNTY UNITED WAY 317 S WAYNE ST STE 3D ANGOLA, IN 46703	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	50,000

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
THE CARROLL SCHOOL 25 BAKER RIDGE ROAD LINCOLN, MA 01773	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	10,000
THE GREATER BOSTON FOOD BANK 70 SOUTH BAY AVE BOSTON, MA 02118	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	125,000
THE HOME FOR LITTLE WANDERERS 271 HUNTINGTON AVE BOSTON, MA 02115	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	37,500
THE NEW ENGLAND SOCIETY FOR ABANDONED ANIMALS 42 WIANNO AVE OSTERVILLE, MA 02655	PRESIDENT IS WIFE OF MANAGER	PUBLIC CHARITY	DISCRETIONARY DONATION	25,000
THE PINE STREET INN 444 HARRISON AVE BOSTON, MA 02118	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	500,000
THE WALDORF SCHOOL 739 MASSACHUSETTS AVE LEXINGTON, MA 02420	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	10,000
VICTORY PROGRAMS INC 965 MASSACHUSETTS AVE BOSTON, MA 02118	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	35,000
BOSTON SCHOOLYARD INITIATIVES ONE CENTER PLAZA BOSTON, MA 02108	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	10,000
BROCCOLI HALL INC 142 NORTH ROAD SUDBURY, MA 01776	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	20,000
EDVESTORS 140 CLARENCE ST BOSTON, MA 02116	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	20,000
FOOD BANK OF WESTERN MASSACHUSETTS PO BOX 160 HATFIELD, MA 01038	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	10,000
BRIDGE OVER TROUBLED WATERS 47 WEST STREET BOSTON, MA 02111	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	35,000
CITY SPROUTS 678 MASS AVE CAMBRIDGE, MA 02139	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	25,000
REDISCOVERY 296 NEWTON ST SUITE 150 WALTHAM, MA 02453	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	50,000
WINCHESTER FIELD DEVELOPMENT COUNCIL PO BOX 653 WINCHESTER, MA 01890	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	25,000

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
HEADING HOME 529 MAIN ST CHARLESTOWN, MA 02129	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	50,000
HOUSING FAMILIES 354 CROSS STREET MALDEN, MA 02148	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	50,000
ITALIAN HOME FOR CHILDREN 1125 CENTRE STREET JAMAICA PLAIN, MA 02130	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	31,000
ST MARY'S WOMEN & CHILDREN CENTER 90 CUSHING AVE DORCHESTER, MA 02125	N/A	PUBLIC CHARITY	DISCRETIONARY DONATION	35,000
<b>Total . . . . .</b>			<b>► 3a</b>	<b>1,749,173</b>

2012

**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

► Attach to Form 990, 990-EZ, or 990-PF.

**Name of the organization**  
THE DOE FAMILY FOUNDATION**Employer identification number**

26-6126856

**Organization type** (check one)**Filers of:****Section:**

Form 990 or 990-EZ

501(c)( ) (enter number) organization  
 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation  
 527 political organization

Form 990-PF

501(c)(3) exempt private foundation  
 4947(a)(1) nonexempt charitable trust treated as a private foundation  
 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor Complete Parts I and II

**Special Rules**

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33<sup>1/3</sup>% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc, purposes, but these contributions did not total to more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc, purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc, contributions of \$5,000 or more during the year . . . . . ► \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

<b>Name of organization</b> THE DOE FAMILY FOUNDATION	<b>Employer identification number</b> 26-6126856
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<b>Part I</b> <b>Contributors</b> (see instructions) Use duplicate copies of Part I if additional space is needed			
<b>(a)</b> No.	<b>(b)</b> Name, address, and ZIP + 4	<b>(c)</b> Total contributions	<b>(d)</b> Type of contribution
1	SHIRLEY B DOE TRUST 540 MAIN STREET UNIT 3  WINCHESTER, MA 01890	\$ 778,176	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II if there is a noncash contribution )
2	CHARLES F DOE TRUST 2004 QTIP MARIT 540 MAIN STREET UNIT 3  WINCHESTER, MA 01890	\$ 351,687	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II if there is a noncash contribution )
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II if there is a noncash contribution )
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II if there is a noncash contribution )
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II if there is a noncash contribution )
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II if there is a noncash contribution )
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II if there is a noncash contribution )
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II if there is a noncash contribution )



<b>Name of organization</b> THE DOE FAMILY FOUNDATION	<b>Employer identification number</b> 26-6126856
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**Part III** *Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year.* Complete columns (a) through (e) and the following line entry  
For organizations completing Part III, enter the total of *exclusively religious, charitable, etc., contributions of \$1,000 or less* for the year (Enter this information once See instructions ) ► \$  
Use duplicate copies of Part III if additional space is needed

## TY 2012 Accounting Fees Schedule

**Name:** THE DOE FAMILY FOUNDATION

**EIN:** 26-6126856

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	13,175	0		13,175

## TY 2012 Investments - Other Schedule

**Name:** THE DOE FAMILY FOUNDATION**EIN:** 26-6126856

<b>Category / Item</b>	<b>Listed at Cost or FMV</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
CITI SMITH BARNEY ACCT. 382-4527C	AT COST	636,216	664,497
DOE FAMILY LLC	AT COST	35,508,269	37,668,814

## TY 2012 Other Assets Schedule

**Name:** THE DOE FAMILY FOUNDATION**EIN:** 26-6126856

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DIVIDENDS RECEIVABLE - REPORTED ON 1099-DIV	49	577	577

## TY 2012 Other Decreases Schedule

**Name:** THE DOE FAMILY FOUNDATION**EIN:** 26-6126856

Description	Amount
NONDEDUCTIBLE EXPENSES	239,094

## TY 2012 Other Expenses Schedule

**Name:** THE DOE FAMILY FOUNDATION

**EIN:** 26-6126856

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE EXPENSE	66	0		66
UTILITIES	1,793	0		1,793
SECTION 179 FROM DOE FAMILY LLC	2	2		0
INSURANCE	671	0		671
PORTFOLIO DEDUCTIONS	49	49		0
	487	487		0

## TY 2012 Other Income Schedule

**Name:** THE DOE FAMILY FOUNDATION**EIN:** 26-6126856

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
DOE FAMILY LLC	282	282	282
DOE FAMILY LLC CANCELLATION OF DEBT	563	563	563
DOE FAMILY LLC OTHER PORTFOLIO INCOME	-10,062	-10,062	-10,062
DOE FAMILY LLC OTHER LOSS FROM PASSTHROUGHS	10,608	10,608	10,608
DOE FAMILY LLC ORDINARY INCOME	142,613	142,613	142,613
DOE FAMILY LLC 1256 CONTRACTS AND STRADDLES	-41,767	-41,767	-41,767
DOE FAMILY LLC 1231 GAIN	319	319	319

## TY 2012 Other Professional Fees Schedule

**Name:** THE DOE FAMILY FOUNDATION**EIN:** 26-6126856

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT EXPENSE FROM DOE FAMILY LLC	36,272	36,272		0
INVESTMENT EXPENSE FROM DOE FAMILY LLC	290,152	290,152		0
PROFESSIONAL FEES	15,082	0		15,082

## TY 2012 Substantial Contributors Schedule

**Name:** THE DOE FAMILY FOUNDATION

**EIN:** 26-6126856

Name	Address
SHIRLEY B DOE TRUST	540 MAIN STREET UNIT 3 WINCHESTER, MA 01890
CHARLES F DOE TRUST QTIP MARTIAL NONEXEMPT TRUST	540 MAIN STREET UNIT 3 WINCHESTER, MA 01890

## TY 2012 Taxes Schedule

**Name:** THE DOE FAMILY FOUNDATION**EIN:** 26-6126856

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
STATE TAXES	4,564	0		4,564
FOREIGN TAXES	7,245	7,245		0
FEDERAL TAXES	31,000	0		0