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Return of Private Foundation section 4947(a)(1) Nonexempt Charitable Trus

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

Open to Public Inspection

Fo	or ca	lendar year 2012 or tax year beginning	, 2012, and ending					, 20				
	Name	of foundation					7	A Employer identification number				
_	THE	ISAMBARD KINGDOM BRUNEL SOC	IETY	OF N.A.				26-4312827				
	Numb	er and street (or P O box number if mail is not delivered	to stre	et address)		Room/suite	E	B Telephone number	er (see instructions)			
	C/0	PETER NORTON						(31	0) 576-7701			
	225	ARIZONA AVENUE, SUITE 350					İ					
	City of	town, state, and ZIP code	_									
							١,	If exemption application pending, check here	tion is			
_	SAN	TA MONICA, CA 90401					_	perioning, areas nero				
G	Che	ck all that apply Initial return		Initial return	of a former	oublic charity	, ,	D 1. Foreign organizati	ions, check here			
		Final return	L	Amended re	eturn			2. Foreign organizat	uons meeting the			
_		Address change		Name chang			85% test, check here and attach computation					
H	Che	ck type of organization: X Section 501(c)(3)	exempt private	foundation		١,	E If private foundation	status was terminated			
1	<u> s</u>	ection 4947(a)(1) nonexempt charitable trust		Other taxable p			╝.	· ·)(1)(A), check here .			
I	Fair	I —	•	g method X	ash L Acc	crual	1	F If the foundation is	in a 60-month termination			
	-			specify)			_	under section 507(b)	(1)(B), check here . •			
_			colun	nn (d) must be o	n cash basıs.)) 	ᆚ		(8.5)			
Li	'art l	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d)) Revenue and	(b) Net inv	estment	(c)	Adjusted net	(d) Disbursements for charitable			
		may not necessarily equal the amounts in	•	expenses per books	income		income		purposes			
_		column (a) (see instructions))							(cash basis only)			
	1	Contributions, gifts, grants, etc., received (attach schedule) . If the foundation is not required to	1		, , , , , , , , , , , , , , , , , , ,	1 7 .			ر مراجع			
	2	Check Pattach Sch B	<u> </u>	172	- "	172.		- 140	TORMON T			
	3	Interest on savings and temporary cash investments (7. A J. H.	255,083	1	4,976.			ATCH 1 ATCH 2			
	4	Dividends and interest from securities (1)	<u>a~r</u> 33 1	233,063	1	74,970.						
	5 a	Gross rents . 183	-		 				<u>'.</u>			
	b	Net rental income or (loss)		1,020,234					- 4.2			
ue	6a b	Net rental income of (loss) Net gain or (loss) from sale of assets not on line 10 gross sales price for all assets on line 6a		1,020,234	1				<u> </u>			
Revenue					1 02	20,234.						
Re	7	Capital gain net income (from Part IV, line 2)			1,02	.0,234.						
	8	Net short-term capital gain		, , ,	 			• • • • •				
	9 10 a	Income modifications Gross sales less returns			<u> </u>							
	h	Less Cost of goods sold										
		Gross profit or (loss) (attach schedule)										
	11	Other income (attach schedule) ATCH 3		-6,547		6,547.						
	12	Total, Add lines 1 through 11		1,268,942	. 1,26	8,835.						
		Compensation of officers, directors, trustees, etc			ol .							
60	4.4	Other employee salanes and wages										
1861	15	Pension plans, employee benefits										
per	16 a	Legal fees (attach schedule)										
Щ	1	Accounting fees (attach schedule)ATCH 4		4,000		4,000.						
Σ	С	Other professional fees (attach schedule) .*		34,293		34,293.						
trat	17	Interest ATCH 6.		31,388		31,388.						
nist	18	Taxes (attach schedule) (see instructions)ATCH. 7		17,177	•	6,480.						
Ē	19	Depreciation (attach schedule) and depletion.										
Ad	20	Occupancy			<u> </u>							
P	21	Travel, conferences, and meetings			1							
9	22	Printing and publications										
ij	23	Other expenses (attach schedule) ATCH . $\ensuremath{\mbox{8}}$.		50,286	. 4	5,726.			4,475			
era	24	Total operating and administrative expenses.										
Ö		Add lines 13 through 23		137,144		21,887.			4,475			
	25	Contributions, gifts, grants paid		768,900					768,900			
_	26	Total expenses and disbursements. Add lines 24 and 25		906,044	12	21,887.		0	773,375			
	27	Subtract line 26 from line 12										
		Excess of revenue over expenses and disbursements		362,898								
	ь	Net investment income (if negative, enter -0-)			1,14	16,948.						
	С	Adjusted net income (if negative, enter -0-)			1							

Part I	Attached sched and amounts in the description column should be for end-of-year	Beginning of year	End o	of year
Fair i	amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
1	Cash - non-interest-bearing			
2	Savings and temporary cash investments	187,611.	434,592.	434,592.
3	Accounts receivable ▶	-		
	Less: allowance for doubtful accounts ▶			
4	Pledges receivable			
	Less: allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other			
"	disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule)			
'	Less allowance for doubtful accounts			
6				
ssets 6	Inventories for sale or use		<u> </u>	
	Prepaid expenses and deferred charges			
lu a	Investments - U.S. and state government obligations (attach schedule).	5 /01 73/	5,600,231.	6,497,605.
1	Investments - corporate stock (attach schedule) ATCH 9	3,491,734,	3,000,231.	0,457,005.
11 C	Investments - corporate bonds (attach schedule)		a suggestion, as	
	Investments - land, buildings, and equipment basis Less accumulated depreciation (attach schedule)	•	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
12	(attach schedule)			
13	Investments - mortgage loans	2,126,488.	2,134,358.	2,241,933.
14	Land, buildings, and		- 1 - 1	
1	Less accumulated depreciation		٠ ١,٠	1
15	(attach schedule) Other assets (describe ATCH 11)	629.	6,083.	6,083.
16	Total assets (to be completed by all filers - see the			
'"	instructions. Also, see page 1, item i)	7,806,462.	8,175,264.	9,180,213.
17	Accounts payable and accrued expenses			
18				1
	Grants payable			
Liabilities 20 21 22	Deferred revenue			†
≣ 20	Loans from officers, directors, trustees, and other disqualified persons			1
멸길	Mortgages and other notes payable (attach schedule)	1,045.	6,081.	1 .
22	Other habilities (describe			
23	Total liabilities (add lines 17 through 22)	1,045.	6,081.	
- 123	Total liabilities (add lines 17 through 22)	2,010.	0,702	
	Foundations that follow SFAS 117, check here ▶ and complete lines 24 through 26 and lines 30 and 31.			
883				, · · · · · · · · · · · · · · · · · · ·
일 24	Unrestricted			4
25	Temporarily restricted			∤
물 26	Permanently restricted			-
Net Assets or Fund Balan	Foundations that do not follow SFAS 117,			• "
6	check here and complete lines 27 through 31. $\triangleright X$			
<u>ص</u> 27	Capital stock, trust principal, or current funds			4
28	Paid-in or capital surplus, or land, bldg, and equipment fund	7 005 417	0.160.103	•
¥ 29	Retained earnings, accumulated income, endowment, or other funds	7,805,417.	8,169,183.	
필 30	Total net assets or fund balances (see instructions)	7,805,417.	8,169,183.	<u>}</u>
31	Total liabilities and net assets/fund balances (see	T 225 150	0	
	instructions)	7,806,462.	8,175,264.	· <u> </u>
	Analysis of Changes in Net Assets or Fund			T
	al net assets or fund balances at beginning of year - Part		· · · · · · · · · · · · · · · · · · ·	
	-of-year figure reported on prior year's return)		1	7,805,417.
2 Ente	er amount from Part I, line 27a		2	362,898.
3 Othe	er increases not included in line 2 (itemize) ATCH 13		3	868.
	1 4 0 4 0			8,169,183.
5 Dec			_	
6 Tota	al net assets or fund balances at end of year (line 4 minus	line 5) - Part II, column (b	o), line 30 6	8,169,183.

Part IV Capital Gains and Losses for Tax on Investment Income

_	•
Page	3

1a SEE PART IV SCHE	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)					
			D - Donation			
b						
С						
d						
e						
(e) Gross sales price		(h) Gain or (lo (e) plus (f) minu				
a						
b						
С						
d						
e						
Complete only for assets	showing gain in column (h) and owner	d by the foundation on 12/31/69		Gains (Col. (h) g	ain minus	
(i) F.M V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col (j), if any		(k), but not less t Losses (from co	han -0-) or	
a						
b						
С						
d						
е						
	(If	gain, also enter in Part I, line 7		•		
2 Capital gain net income or		(loss), enter -0- in Part I, line 7	2	1.	020,234.	
3 Net short-term capital day	n or (loss) as defined in sections 12		-			
The state of the s	rt I, line 8, column (c) (see inst					
D					0	
Part I, line 8	Under Section 4040(a) for De	duced Tax on Net Investment I	3			
		e section 4940(a) tax on net invest				
	the section 4942 tax on the distribution of qualify under section 4940(e).	outable amount of any year in the b	ase period	٦, -		
 		Do not complete this part.		1' <u> </u>	Yes X No	
(a)	ount in each column for each year		any entr		Yes X No	
\/		, see the instructions before making	any entr		Yes X No	
Base period years	(b)		any entr	es. (d) Distribution re	atio	
Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	, see the instructions before making (c) Net value of nonchantable-use assets	any entr	es. (d) Distribution re	atio	
Base penod years Calendar year (or tax year beginning in) 2011	(b) Adjusted qualifying distributions 1,332,237.	, see the instructions before making (c) Net value of noncharitable-use assets 9,867,643.	any entri	es. (d) Distribution ra (col (b) divided by	atio col (c)) 0.135011	
Base period years Calendar year (or tax year beginning in) 2011 2010	(b) Adjusted qualifying distributions 1,332,237. 703,932.	, see the instructions before making (c) Net value of nonchamtable-use assets 9,867,643. 3,976,681.	any entr	es. (d) Distribution ra (col (b) divided by	atio col (c)) 0.135011 0.177015	
Base period years Calendar year (or tax year beginning in) 2011 2010 2009	(b) Adjusted qualifying distributions 1,332,237.	, see the instructions before making (c) Net value of noncharitable-use assets 9,867,643.	any entr	es. (d) Distribution ra (col (b) divided by	atio col (c)) 0.135011	
Base period years Calendar year (or tax year beginning in) 2011 2010 2009 2008	(b) Adjusted qualifying distributions 1,332,237. 703,932.	, see the instructions before making (c) Net value of nonchamtable-use assets 9,867,643. 3,976,681.	any entri	es. (d) Distribution ra (col (b) divided by	atio col (c)) 0.135011 0.177015	
Base period years Calendar year (or tax year beginning in) 2011 2010 2009	(b) Adjusted qualifying distributions 1,332,237. 703,932.	, see the instructions before making (c) Net value of nonchamtable-use assets 9,867,643. 3,976,681.	any entri	es. (d) Distribution ra (col (b) divided by	atio col (c)) 0.135011 0.177015	
Base period years Calendar year (or tax year beginning in) 2011 2010 2009 2008 2007	(b) Adjusted qualifying distributions 1,332,237. 703,932. 112,865.	, see the instructions before making (c) Net value of nonchamtable-use assets 9,867,643. 3,976,681.	any entri	es. (d) Distribution ra (col (b) divided by	on (c)) 0.135011 0.177015 1.817033	
Base period years Calendar year (or tax year beginning in) 2011 2010 2009 2008 2007 2 Total of line 1, column (d)	(b) Adjusted qualifying distributions 1,332,237. 703,932. 112,865.	, see the instructions before making (c) Net value of nonchamtable-use assets 9,867,643. 3,976,681. 62,115.		es. (d) Distribution ra (col (b) divided by	atio col (c)) 0.135011 0.177015	
Base penod years Calendar year (or tax year beginning in) 2011 2010 2009 2008 2007 2 Total of line 1, column (d) 3 Average distribution ratio	(b) Adjusted qualifying distributions 1,332,237. 703,932. 112,865. for the 5-year base period - divide	, see the instructions before making (c) Net value of nonchamtable-use assets 9,867,643. 3,976,681. 62,115.		es. (d) Distribution re (col (b) divided by	on (c)) 0.135011 0.177015 1.817033	
Base penod years Calendar year (or tax year beginning in) 2011 2010 2009 2008 2007 2 Total of line 1, column (d) 3 Average distribution ratio number of years the foun	(b) Adjusted qualifying distributions 1,332,237. 703,932. 112,865. for the 5-year base period - divide	y, see the instructions before making (c) Net value of noncharitable-use assets 9,867,643. 3,976,681. 62,115. e the total on line 2 by 5, or by the sthan 5 years	2	es. (d) Distribution re (col (b) divided by	0.135011 0.177015 1.817033	
Base penod years Calendar year (or tax year beginning in) 2011 2010 2009 2008 2007 2 Total of line 1, column (d) 3 Average distribution ratio number of years the foun	(b) Adjusted qualifying distributions 1,332,237. 703,932. 112,865. for the 5-year base period - divided dation has been in existence if less incharitable-use assets for 2012 from the content of the	y see the instructions before making (c) Net value of nonchamtable-use assets 9,867,643. 3,976,681. 62,115. et the total on line 2 by 5, or by the sthan 5 years	2 3	es. (d) Distribution re (col (b) divided by	2.129059 0.709686	
Base penod years Calendar year (or tax year beginning in) 2011 2010 2009 2008 2007 2 Total of line 1, column (d) 3 Average distribution ratio number of years the foun 4 Enter the net value of noi 5 Multiply line 4 by line 3	(b) Adjusted qualifying distributions 1,332,237. 703,932. 112,865. for the 5-year base period - divided dation has been in existence if less incharitable-use assets for 2012 from	y see the instructions before making (c) Net value of nonchamtable-use assets 9,867,643. 3,976,681. 62,115. et the total on line 2 by 5, or by the sthan 5 years om Part X, line 5	2 3 4	es. (d) Distribution re (col (b) divided by	2.129059 0.709686 999,932.	
Base period years Calendar year (or tax year beginning in) 2011 2010 2009 2008 2007 2 Total of line 1, column (d) 3 Average distribution ratio number of years the foun 4 Enter the net value of noi 5 Multiply line 4 by line 3 6 Enter 1% of net investment	(b) Adjusted qualifying distributions 1, 332, 237. 703, 932. 112, 865. for the 5-year base period - divide dation has been in existence if less incharitable-use assets for 2012 from the incharitable for the first part of the second control of the first part of t	y, see the instructions before making (c) Net value of nonchamtable-use assets 9,867,643. 3,976,681. 62,115. et the total on line 2 by 5, or by the sthan 5 years m Part X, line 5	3 4 5	es. (d) Distribution ra (col (b) divided by	2.129059 0.709686 999,932.	
Base period years Calendar year (or tax year beginning in) 2011 2010 2009 2008 2007 2 Total of line 1, column (d) 3 Average distribution ratio number of years the foun 4 Enter the net value of noi 5 Multiply line 4 by line 3 6 Enter 1% of net investme	(b) Adjusted qualifying distributions 1,332,237. 703,932. 112,865. for the 5-year base period - divided dation has been in existence if less incharitable-use assets for 2012 from the incharitable for the content of the content	y, see the instructions before making (c) Net value of nonchamtable-use assets 9,867,643. 3,976,681. 62,115. e the total on line 2 by 5, or by the s than 5 years The Part X, line 5	2 3 4 5 6	es. (d) Distribution ra (col (b) divided by	2.129059 0.709686 999,932. 387,126. 11,469.	

_		
- 12	200	
•	Gil.	

Part V	Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employ and Contractors (continued)	ees,
3 Fi	ve highest-paid independent contractors for professional services (see instructions). If none, enter "NONE	.*
	(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NC	NE	
Total nu	Imber of others receiving over \$50,000 for professional services	
Part I		
	foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of ations and other beneficianes served, conferences convened, research papers produced, etc.	Expenses
1 N	A	
2		
3		
4		
Part I	Summary of Program-Related Investments (see instructions)	
	e the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N	ONE	
2		
All othe	r program-related investments. See instructions	
3 N	ONE	
Total. A	add lines 1 through 3	
		Form 990-PF (2011

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Pa	Minimum Investment Return (All domestic foundations must complete this part. Foreigne see instructions.)	gn foun	dations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes:	-	
а	Average monthly fair market value of securities	1a	8,918,916.
b	Average of monthly cash balances	1b	218,071.
С	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	9,136,987.
e	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3		3	9,136,987.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see		
		4	137,055.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	8,999,932.
6	Minimum investment return. Enter 5% of line 5	6	449,997.
Pa	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this process.	part.)	
1	Minimum investment return from Part X, line 6	1	449,997.
2a	Tax on investment income for 2012 from Part VI, line 5 22, 939.		
b	Income tax for 2012. (This does not include the tax from Part VI)]	
С	Add lines 2a and 2b	2c	22,939.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	427,058.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	427,058.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	427,058.
	art XII Qualifying Distributions (see instructions)	1	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes	1	773,375.
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	773,373.
b	Program-related investments - total from Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.	10	
2	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the	·	
а	Suitability test (prior IRS approval required)	3a	
b	, , , , , , , , , , , , , , , , , , , ,	3b	772 272
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	773,375.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income	_	•
	Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	773,375.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when ca qualifies for the section 4940(e) reduction of tax in those years	lculating	whether the foundation

	rt XIII Undistributed Income (see instru		(L)	(-)	(d)
1	Distributable amount for 2012 from Part XI,	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
•	line 7	1 12 -			427,058
,	Undistributed income, if any, as of the end of 2012.				
а	Enter amount for 2011 only	i			
b	Total for pnor years: 20 10 ,20 09 ,20 08				<u> </u>
3	Excess distributions carryover, if any, to 2012:	•		1	5
а	From 2007		• .	i -	, ,
þ	From 2008	, , ,		•// ,	- بهار با ار
C	From 2009 109, 764.	r			• • •
đ	From 2010	1 *	•		
е	From 2011 845, 964.	1 464 141	74.3° 1 3.3°		452"
f	Total of lines 3a through e	1,464,141.	- 1612 1 74 5 5-	41,24	# 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
ļ	Qualifying distributions for 2012 from Part XII, line 4 > \$ 773,375.		7		到安全, 沙里
_	· · · · · · · · · · · · · · · · · · ·				ار المعادلة على المعادلة الم المعادلة المعادلة ال
	Applied to 2011, but not more than line 2a	The Marian of the Say		in the free table	
b	Applied to undistributed income of prior years (Election required - see instructions)				4.44年 100
С	Treated as distributions out of corpus (Election				
	required - see instructions)		7	25 3 4 25 3 4 25 3 4 4 5 4 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6	427,058
	Applied to 2012 distributable amount	346,317.		2 2 2 1 2 1 2 1 2 1 2 2 2 2 2 2 2 2 2 2	127,000 13 34 70 45 4
e i	Remaining amount distributed out of corpus Excess distributions carryover applied to 2012	310,317.	1,345	- 11	* **** ***** **
•	(If an amount appears in column (d), the same			, पर	r tyri ing a series
	amount must be shown in column (a)		,	ه (مرابع المرابع المرا المرابع المرابع	10.00
5	Enter the net total of each column as indicated below:		, ,	*	art at as
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,810,458.	-	,	
	Prior years' undistributed income. Subtract				1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1
	line 4b from line 2b	- 38			
С	Enter the amount of prior years' undistributed income for which a notice of deficiency has been	1.			44 ME - 1 TO THE TO BE
	issued, or on which the section 4942(a) tax has				4" . 15 - 15 - 15 - 15 - 15 - 15 - 15 - 15
	been previously assessed	***			* * * * * * * * * * * * * * * * * * * *
d	Subtract line 6c from line 6b Taxable	* ,		•	
A	amount - see instructions Undistributed income for 2011. Subtract line				
Ť	4a from line 2a. Taxable amount - see				
	instructions	2 2 414			
f			,		
	4d and 5 from line 1. This amount must be distributed in 2013		1		
7	Amounts treated as distributions out of corpus			,	
	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (see instructions)			<u> </u>	
8	Excess distributions carryover from 2007 not				
	applied on line 5 or line 7 (see instructions)		·		· · · · · · · · · · · · · · · · · · ·
9	Excess distributions carryover to 2013.	1,810,458.			
	Subtract lines 7 and 8 from line 6a	1,010,436.		<u> </u>	
0	Analysis of line 9 ⁻				
a	Excess from 2008 Excess from 2009 109,764.	1			
b	Excess from 2010 508, 413.	1			
d	945 964	1		1	
·	Excess from 2012 346, 317.	1	[1	

THE ISAMBARD KINGDOM BRUNEL SOCIETY OF N.A.

26-4312827

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Part XV Supplementary Information				
3 Grants and Contributions Paid Dur	ing the Year or App	roved for I	Future Payment	
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	Contribution	
a Paid during the year				768 000
SCHEDULE 1 ATTACHED				768,900.
		1		
		ļ		
		ļ		
		İ		
		Ì		
		1		
				768,900.
b Approved for future payment	<u> </u>	· · · · · ·	▶ 3a	700, 300.
a Approved for fature payment				
		İ		
		:		
		·		
		ŀ		
	<u> </u>	<u> </u>		
Total		<u> </u>		
				Form 990-PF (2012

Page	1

Part XVI-	A Analysis of Income-Produ	icing Activ	vities			
	amounts unless otherwise indicated	r	ated business income (b)		y section 512, 513, or 514 (d)	(e) Related or exempt
1 Program	service revenue:	Business code	Amount	(c) Exclusion code	Amount	function income (See instructions)
a				<u>.l.</u>		
_						
-						
f						
_	and contracts from government agencies	· · ·		+		
	ship dues and assessments			14	172.	
	n savings and temporary cash investments			14	255,083.	
	s and interest from securities			 	255,005.	
	al income or (loss) from real estate					
	financed property					
b Not d	ebt-financed property					
6 Net rental	income or (loss) from personal property .					
7 Other inv	vestment income					
	oss) from sales of assets other than inventory			18	1,020,234.	
•	me or (loss) from special events					
	ofit or (loss) from sales of inventory.					
10 Gross pr 11 Other rev	-					
	TCH 16			 	-6,547.	
_						
d	· · · · · · · · · · · · · · · · · · ·					
е					1 260 242	
	Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e)		1		1,268,942.	
Line No. ▼	Explain below how each activit accomplishment of the foundation					
		_				
		• •	•			
	. .					
			 			· · · · · · · · · · · · · · · · · · ·
						······
					· · · · · · · · · · · · · · · · · · ·	
	 					
					 	
						
						
		 	 			
	<u></u>					
JSA						Form 990-PF (2012

Part	XVII	Information Re Exempt Organ		ansfers To and 1	[ransacti	ons and	d Recons	ships W	ith Nonc	narı	table	.
1 (Old the			engage in any of th	e following	with an	y other orgai	nization d	escribed	,,	Yes	No
				section 501(c)(3) o							í	
		cations?	(J	,	•	•	•			-
	-		a foundation to	a noncharitable ex	empt omani	ization of:				_		
		-	~							1a(1)		х
										1a(2)		X
					• • • • • •			• • • • •		10121		
		ransactions										Х
				mpt organization						1b(1)		X
				able exempt organiza						1b(2)		
((3) Rei	ntal of facilities, equi	pment, or other	r assets						1b(3)		Х
((4) Rei	imbursement arrange	ements							1b(4)		X
((5) Loa	ans or loan guarantee	s							1b(5)		X
				hip or fundraising sol						1b(6)		
				sts, other assets, or p						i		X
				es," complete the fo							fair m	arke
				rices given by the re								
				gement, show in co								
(a) Lin	е по	(b) Amount involved	(c) Name of	nonchantable exempt orga	anization	• • • • • • • • • • • • • • • • • • • •	cription of transfe	ers, transacti	ons, and snar	ing ana	ngemer	its
		N/A		<u> </u>		N/A						
				<u> </u>								
		<u>.</u> ,										
											_	
												
												
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				· · · · · · · · · · · · · · · · · · ·								
				-								
												
	1											
				<u> </u>								
2a	ls the	foundation directly	or indirectly a	ffiliated with, or rela	ated to one	e or mor	e tax-exemp	t organiza	ations			
				other than section 50							es X	.] _{No}
		," complete the follo		oner man sconon oc	, , (0)(0), 0.	000						
	11 165	(a) Name of organizatio		(b) Type of c	roanization			c) Descripte	on of relations	ship	-	
		(a) Name of Organizatio		(b) Type of c	nganization		'	o, Doddina	011 01 1010110111			
		 										
												
			<u></u> .	<u> </u>								
		r penalties of penury, I ded	are that I have exam	nined this return, including a	ccompanying so	hedules and	statements, and t	o the best o	f my knowledo	ge and i	elief it	is true
Sign	Corre	ct, and complete Declaration o	r preparer (other than a /	taxpayer) is based on all infor	mation of which	preparer nas:	arry knowledge					
Here	- I	e Pur a		1×1000	X2013					eparer	shown	retum below
	, —	nature of officer or trustee		Date		Title			(see instruction	ं चि		No
	5.9					··· ·			(SCO III SOUCOOI	,		
		Print/Type preparer's	name	Pregarer's signati	ure 🖊 🔒		Date		-1.	PTIN		
Paid			INER		Illa Pa	/	9-30-1	Che	<u>ا '' لـــا</u> 🕶		711	10
Pren	arer			NICO : CONTRA	VI TOO		1-30-1	_	-employed			
-				ANSO & COMPAN	Y, LTD.			Firm's EIN	№ 88-0	4266	5 /	
use	Only	•		DURANGO DRIVE NV								
		LA	89	113-1790	Phone no	702-2	42-3	444				

Form 990-PF (2012)

PART I - INTEREST ON TEMPORARY CASH INVESTMENTS FORM 990PF,

NET INVESTMENT INCOME	163.	5.	172.
REVENUE AND EXPENSES PER BOOKS	163.	5.5	172.
			TOTAL
DESCRIPTION	INTEREST - CASH ACCOUNT	MONEI MAKKEI DIVIDENDS: NORTHERN TRUST-LINE ITEMS NORTHERN TRUST-CASH	

V 12_6 5T

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

		NET	INVESTMENT	INCOME
1 1 DIVIDENDE MND INITIALITY SECONDITIES	REVENUE	AND	EXPENSES	PER BOOKS
2 22.5				
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4				
7 \ 7 7 7				
OTAL				ESCRIPTION
				ESCI

DESCRIPTION

DIVIDENDS:		
NORTHERN TRUST-BOSTON	3,929.	3,929.
NORTHERN TRUST-TCW	1,192.	1,192.
FRONTEGRA	4,516.	4,516.
VANGUARD INSTL BEN INT	40,913.	40,913.
PIMCO FDS PAC INVT MGMT	46,150.	46,150.
ISHARES TR MSCI	53,283.	53,283.
DFA INTL SMALL CO PORTFOLIO	9,819.	9,819.
ABERDEEN EMERGING MKTS FD	6,362.	6,362.
HUSSMAN STRATEGIC TOTAL RETURN	9,893.	9,893.
UNCONSTRAINED BD-INS	10,521.	10,521.
US GOV DIVIDENDS-LINE	8,080.	8,080.
US GOV DIVIDENDS-CASH		Ļ
AURORA LIMITED PARTNERSHIP #36-3539541		
INTEREST	42,747.	42,747.
DIVIDENDS	17,570.	17,570.
TAX EXEMPT INTEREST	107.	

254,976.

255,083.

TOTAL

- OTHER INCOME PART I FORM 990PF,

1 4	PE
	ZH
	- ORDINARY IN
	1
	ERSHIP IN S
	DESCRIPTION AURORA LIMITED PARTN AURORA - OTHER LOSS AURORA - SEC 475(F) AURORA - SEC 1231 GA AURORA - SEC 1231 GA AURORA - SEC 987 LOS

NET INVESTMENT INCOME	-386. -7,542. 14. 928. -125. 564.	
REVENUE AND XPENSES	-386. -7,542. 14. 928. -125. 564.	

-6,547.

-6,547.

TOTALS

FORM 990PF, PART I - ACCOUNTING FEES

CHARITABLE PURPOSES		
ADJUSTED NET INCOME		
NET INVESTMENT INCOME	4,000.	4,000.
REVENUE AND EXPENSES PER BOOKS	4,000.	4,000.
		TOTALS
DESCRIPTION	ACCOUNTING FEES	

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

E 12	INVESTMENT	INCOME	12,503.		21,790.	34,293.
REVENUE	AND EXPENSES	PER BOOKS	12,503.		21,790.	34,293.
		DESCRIPTION	ASSET MANAGEMENT FEES	AURORA LIMITED PARTNERSHIP #36-3539541	MANAGEMENT FEES	TOTALS

EXPENSES PER BOOKS REVENUE AND

INVESTMENT INCOME NET

DESCRIPTION

AURORA LIMITED PARTNERSHIP # 36-3539541
INTEREST
SEC 988 INTEREST

25,634.5,754.

25, 634. 5, 754.

TOTALS

31,388.

31,388.

TAXES ŧ FORM 990PF, PART I

NET INVESTMENT INCOME	25.	4,852.	1,528.	6,480.
REVENUE AND EXPENSES PER BOOKS	25.	4,852. 10,697.	1,528.	17,177.
DESCRIPTION	FRANCHISE TAX BOARD TAXES-OTHER	FOREIGN TAXES PAID: NORTHERN TRUST - LINE FEDERAL TAXES	AURORA LIMITED PARTNERSHIP #36-3539541 FOREIGN TAXES	TOTALS

FORM 990PF, PART I - OTHER EXPENSES

NET INVESTMENT INCOME		13,077.	32,649.	45,726.
REVENUE AND EXPENSES PER BOOKS	1,897. 75. 100.	13,077.	85. 32,649.	50,286.
DESCRIPTION	INSUKANCE COMPUTER EXPENES SUBSCRIPTIONS MISCELLANEOUS	PORTFOLIO DEDUCTIONS: AURORA LIMITED PARTNERSHIP #36-3539541 AURORA LIMITED PARTNERSHIP #36-3539541	NONDEDUCTIBLE EXPENSE OTHER DEDUCTIONS	TOTALS

CHARITABLE
PURPOSES
2,403.
1,897.
75.

ENDING FMV

STOCK
CORPORATE
1
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- 11
PART
990PF, PART

ENDING
BOOK VALUE
477,981
1,402,565
248,446
296,326
686,024
107
436,857
396, 039
1,655,886

TOTALS

1,601,642 329,040 517,960 821,305 426,884 114,089	6,497,605
1,402,363 248,446 296,326 686,024 686,024 107 436,857 396,039 1,655,886	5,600,231

V 12-6.8F

INVESTMENTS	
OTHER	
ı	
II	
PART	
990PF,	
FORM	

DESCRIPTION

ENDING BOOK VALUE

ENDING FMV

2,241,933.

2,134,358.

AURORA LIMITED PARTNERSHIP

TOTALS

2,134,358.

2,241,933.

210016

ENDING BOOK VALUE

ENDING

DESCRIPTION

BROKERS UNSETTLED SECURITY SALES AND OTHER RECEIVABLES

6,083.

6,083.

TOTALS

6,083.

6,083.

THE LCAMBARD KINGDOM BRUNEL SOCIETY OF N.A. 26-4312827

ATTACHMENT 12

FORM 990PF, PART II - OTHER LIABILITIES

DESCRIPTION

ENDING BOOK VALUE

PENDING PURCHASES

6,081.

TOTALS

6,081.

2100-14

THE MBARD KINGDOM BRUNEL SOCIETY OF N.A. 26-4312827

ATTACHMENT 13

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION AMOUNT

868. TRANSFERS FROM PETER NORTON FAMILY FDN

> 868. TOTAL

PAGE 32 V 12-6.5T 2100-14 46X1CK 4316

THE ISAMBARD KINGDOM BRUNEL SOCIETY OF N.A.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

NAME AND ADDRESS

TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION

PETER NORTON

225 ARIZONA AVENUE, SUITE 350 SANTA MONICA, CA 90401

TRUSTEE

0

0

0

GRAND TOTALS

ATTACHMENT 14

AFYICK ARIK

₩ 12-6 5中

2100-14

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

PETER NORTON SANTA MONICA, CA 90401 310-576-7700

> PAGE 34 V 12-6.5T 2100-14 46X1CK 4316

FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUE

DESCRIPTION	BUSINESS	AMOUNT	CODE	AMOUNT	RELATED OR EXEMPT FUNCTION INCOME
AURORA-ORDINARY LOSS	525990		18	-386.	
AURORA-OTHER LOSS	525990		18	-7,542.	
AURAORA-475(F)INCOME	525990		18	14.	
AURORA-SEC 1231 GAIN	525990		18	928.	
AURORA-SEC 987 LOSS	525990		18	-125.	
MISCELLANEOUS INCOME	525990		18	564.	

-6,547.

TOTALS

SCHEDULE D (Form 1041)

Capital Gains and Losses

OMB No 1545-0092

2012

Department of the Treasury Internal Revenue Service Name of estate or trust

► Attach to Form 1041, Form 5227, or Form 990-T.
► Information about Schedule D (Form 1041) and its separate instructions is at www.irs.gov/form1041.

Employer identification number

	HE ISAMBARD KINGDOM BRUNEL S	OCTETA OF E	v.A.		26-43128	21	
ote:	Form 5227 filers need to complete only Pa	arts I and II.					
Part			Held One Yea	ar or Less			
	(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales pnce	(e) Cost or other (see instruction		(f) Gain or (loss) for the entire year Subtract (e) from (d)
i a							
		<u> </u>					
							<u> </u>
							·
	Enter the short-term gain or (loss), if any,	from Schedule D	-1, line 1b			1b	5,574
2	Short-term capital gain or (loss) from Forr	ns 4684, 6252,	6/81, and 8824	*		2	
3	Net short-term gain or (loss) from partner	ships, S corpora	tions, and other	estates or trusts		3	
	Short-term capital loss carryover Enter Carryover Worksheet					4	(
5	Net short-term gain or (loss). Combine	lines 1a through	3h 4 in colum	n (f). Enter here ar	nd on line 13,	5	5,574
art	column (3) on the back	sses - Assets	Held More Ti	nan One Year	· <u>····</u> ·	<u>, , , , , , , , , , , , , , , , , , , </u>	
	(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)		(d) Sales price	(e) Cost or other (see instruction		(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a							
_						. = 4	
			-		 		
			_				
		l			ļ		f
	Enter the lang tarm gain or (lane) if any f	iram Sahadula D	1 line 6h			6.	1 014 660
	Enter the long-term gain or (loss), if any, f					6b	1,014,660
	Enter the long-term gain or (loss), if any, f						1,014,660
7		ns 2439, 4684, (6252, 6781, ar	id 8824		7	1,014,660
7 8	Long-term capital gain or (loss) from Forr	ns 2439, 4684, 6	6252, 6781, ar	estates or trusts		7	1,014,660
7 8 9	Long-term capital gain or (loss) from Form Net long-term gain or (loss) from partners Capital gain distributions	ns 2439, 4684, ships, S corporat	6252, 6781, ar	estates or trusts		7	1,014,660
7 8 9 0 1	Long-term capital gain or (loss) from Form Net long-term gain or (loss) from partners Capital gain distributions Gain from Form 4797, Part I Long-term capital loss carryover. Enter	ships, S corporat	6252, 6781, ar nons, and other any, from lin	estates or trusts	Capital Loss	7 8 9	
7 8 9 0	Long-term capital gain or (loss) from Form Net long-term gain or (loss) from partners Capital gain distributions Gain from Form 4797, Part I Long-term capital loss carryover. Enter	ships, S corporat	6252, 6781, ar	estates or trusts estates or trusts estates or trusts	Capital Loss	8	1,014,660

Schedule D (Form 1041) 2012

JSA 2F1220 2 000

SCHEDULE D-1 (Form 1041)

tinuation Sheet for Schedule (Form 1041)

Attach to Schedule D to list additional transactions for lines 1a and 6a.

2012

OMB No 1545-0092

Department of the Treasury Internal Revenue Service Name of estate or trust

THE ISAMBARD KINGDOM BRUNEL SOCIETY OF N.A.

▶ Information about Schedule D (Form 1041) and its separate instructions is at www.irs.gov/form1041.

Employer identification number 26-4312827

Short-Term Capital Gains and Losses - Assets Held One Year or Less Part I (b) Date (f) Gain or (loss) Subtract (e) from (d) (e) Cost or other basis (see instructions) (a) Description of property (Example 100 sh 7% preferred of "Z" Co) (c) Date sold (d) Sales price acquired (mo, day, yr) (mo , day, yr) 1a TNT-LINE ITEMS-26-82172 20,553. 311,645. 06/30/2012 12/31/2012 332,198. SEE ATTACHED TNT-LINE ITEMS-26-82172 6,427. 76,498 82,925 SEE ATTACHED 06/30/2012 12/31/2012 TNT-TCW-26-82173 SEE 12/31/2012 206,023. 11,101. 217,124 ATTACHED 06/30/2012 TNT-BOSTON-26-82174 SEE 564,958 10,910. 575,868 ATTACHED 06/30/2012 12/31/2012 35,398. -35,398.AUORA LIMITED PARTNERSHIP 06/30/2012 12/31/2012 AURORA LIMITED PARTNERSHIP 8,019 -8,019. 06/30/2012 12/31/2012 1256 LOSS

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

1b Total. Combine the amounts in column (f) Enter here and on Schedule D, line 1b . .

Schedule D-1 (Form 1041) 2012

JSA

JSA 2F1221 2 000 46X1CK 4316

5,574.



Name of estate or trust as shown on Form 1041. Do not enter name and employer identification number if shown on the other side

Employer identification number

(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
LTCG DIVIDENDS - FRONTEGRA			18,464.		18,464
LTCG DIVIDENDS - INTL					
SMALL CO PORTFOLIO			2,327.		2,327
LTCG DIVIDENDS -					
UNCONSTRAINED BD			572.		572
TNT-LINE ITEMS-26-82172					
SEE ATTACHED	01/01/2010	12/31/2012	580,939.	451,919.	129,020
TNT-TCW-26-82173 SEE					
ATTACHED	01/01/2010	12/31/2012	29,299.	26,101.	3,198
TNT-TCW-26-82173 SEE					
ATTACHED	01/01/2010	12/31/2012	1,201,986.	614,620.	587,366
TNT-BOSTON-26-82174 SEE					
ATTACHED	01/01/2010	12/31/2012	99,109.	99,295.	-186
TNT-BOSTON-26-82174 SEE					
ATTACHED	01/01/2010	12/31/2012	670,261.	494,853.	175,408
AUORA LIMITED PARTNERSHIP	01/01/2010	12/31/2012	110,520.		110,520
AURORA LIMITED PARTNERSHIP					
1256 LOSS	01/01/2010	12/31/2012		12,029.	-12,029
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Schedule D-1 (Form 1041) 2012

THE ISAMBARD KINGDOM BRUNEL SOCIETY OF N.A.

FORM 990-PF - PART IV CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		NS AND LO			IIIVESTI	P	Date Date	Date sold
	Property Depreciation	Cashar		ription	Excess of	ď	acquired Gain	
Gross sale price less	allowed/	Cost or other	FMV as of	Adj. basis as of	FMV over		or	
expenses of sale	allowable	basis	12/31/69	12/31/69	adj basis	H	(loss)	
. [LTCG DIVIDE	NDS - FRONT	EGRA			VAR	VAR
18,464.						l	18,464.	
		LTCG DIVIDE	NDS - INTL	SMALL CO PO	ORTFOLIO		VAR	VAR
2,327.							2,327.	
		LTCG DIVIDE	NDS - IINCON	STRATMED BI	1		VAR	VAR
572.		1 2100 211122	week choose				572.	****
}		TNT-LINE IT	EMS-26-8217	2 SEE ATTA	CHED		06/30/2012	12/31/2012
332,198.		311,645.					20,553.	
							0.5 / 20 / 20 20	10/21/0010
02 025		TNT-LINE IT	EMS-26-8217	2 SEE ATTAC	CHED		06/30/2012 6,427.	12/31/2012
82,925.		76,498.					0,427.	
		TNT-LINE IT	EMS-26-8217	2 SEE ATTA	CHED		01/01/2010	12/31/2012
580,939.		451,919.					129,020.	
]		TNT-TCW-26-	82173 SEE A	TTACHED		1	06/30/2012	12/31/2012
217,124.		206,023.					11,101.	
		TNT-TCW-26-	, 02172 CEE 7			l	01/01/2010	12/31/2012
29,299.		26,101.	02173 SEE P	TIACHED			3,198.	
		20,101.				1	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
		TNT-TCW-26-	82173 SEE A	ATTACHED			01/01/2010	12/31/2012
1,201,986.		614,620.					587,366.	
							0.5 (0.0 (0.0 1.0	10/21/0010
575,868.		TNT-BOSTON-	26-82174 SE	EE ATTACHED			06/30/2012 10,910.	12/31/2012
3/3,868.		564,958.					10,910.	
		TNT-BOSTON-	26-82174 SE	E ATTACHED			01/01/2010	12/31/2012
99,109.		99,295.					-186.	
		TNT-BOSTON-	26-82174 SE	EE ATTACHED			01/01/2010	12/31/2012
670,261.		494,853.					175,408.	
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THE ISAMBARD KINGDOM BRUNEL SOCIETY OF N.A.

26-4312827

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of F		INS AND LOSSES FOR TAX ON INVEST Description					Date	Date sold
Gross sale	Depreciation	Cost or	FMV	Adj. basis	Excess of	P	acquired Gain	
price less expenses of sale	allowed/ allowable	other basis	as of 12/31/69	as of 12/31/69	FMV over adı basıs	Ц	or (loss)	
		AUORA LIMIT 35,398.					06/30/2012 -35,398.	12/31/2012
110,520.		AUORA LIMIT	ED PARTNERS	HIP			01/01/2010 110,520.	12/31/2012
		AURORA LIMI 8,019.	TED PARTNER	RSHIP 1256 1	LOSS		06/30/2012 -8,019.	12/31/2012
		AURORA LIMI 12,029.	TED PARTNER	RSHIP 1256	LOSS		01/01/2010 -12,029.	12/31/2012
OTAL GAIN(I	oss)						1,020,234.	
:								

V 12-6.5T

Isamberd Kingdom Brunel Society of North America Form 990-PF

TIN: 26-4312827

2012

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Grants

•						
Grant Recipient Name & Address	<u>Fon</u> Status	Purpose	Amesins	Date	Doc's	Notes
Bronx Museum of the Arts 105 Duane Street #40D New York, NY 10007	501(c)3	U.S. Pavillion in Venice Project	\$50,000 00	7/26/2012		1
California Institute of the Arts 24700 McBean Parkway Vatencia, CA 91355-2340	501(c)3	Unrestricted	\$15 000 00	6/19 /20 12		1
California Institute of Technology 1200 East Celifornia Blvd Pasadenia, CA 91125	501(c)3	HSS Committee Annual Fund	\$15 000 00 \$25 000 00			2
Crossroads School 1714 21st Street Senta Monica, CA 90404	501(c)3	Unvestricted	\$10,000 00	1/17/2012		1
Dharma Rain Zen Center 2539 S.E. Madison Portland: OR 97214	501(c)3	General Operating Support	\$100 000 00	4/19/2012		1
Foundation for Art & Preservation in Embassies 1725 I Street NW, Suite 300 Washington, DC 20008	501(c)3	2013 Annual Events	\$12,500 00	11/27/2012		1
Jazz at Lincoln Center 33 West 60th Street New York, NY 10023-7999	501(c)3	Occasion of Ji-C Gala	\$2,500 00	4/3/2012		1
Lincoln Center 70 Lincoln Center Plaza New York, NY 10023-6583	501(c)3	2012 Public Art Projects Support	\$50 000.00	3/12/2012		1
Los Angeles County Museum of Art 5905 Wilshire Boulevard Los Angeles, CA 90036	501(c)3	Japanese Festival Screen Restoration Support Transformation LACMA Campaign / Unrestricted	\$5,000,00 \$200,000,00	1/17/2012 12/12/2012		2
Museum of Modern Art 11 West 53rd Street New York, NY 10019-5497	501(c)3	Annual Fund / Photo Dept / Bill Brandt Project Architecture & Design Committee Media Committee / Fiscal 2012-2013 Photography Committee / Fiscal 2012-2013 Annual Fund / Unrestricted / Fiscal 2012-2013	\$10,000 00 \$15,000 00 \$20,000 00 \$15,000 00 \$25,000.00	10/17/2012 12/6/2012 12/6/2012		5
National Center for Family Philanthropy 1101 Connecticut Ave. NE. Suite 220 Washington, DC 20036	501(c)3	Frend of the Family	\$400 00	1/17/2012		1
New York Presbytenan Hospital Health Sciences Advisory Council 654 West 170th Street New York, NY 10032	501(c)3	21st Century Fund / Unrestricted	\$10 000 00	5/22/2012		1
Newark Public Radio Inc (WBGO) 54 Park Place Newark, NJ 07102	501(c)3	Unrestricted	\$25,000 00	2/15/2012		1
Printed Matter Inc 195 Tenthe Avenue New York, NY 10011	501(c)3	NY Art Book Fær Conference	\$3,500.00	7/28/2012		1
Speiman College 350 Speiman Lane Atlanta, GA 30314-4399	501(c)3	2011-2012 Board Dues 2012-2013 Board Dues	\$50,000 00 \$50,000 00			2
Visiting Nurse Service of New York 107 East 70th Street, 5th Floor New York, NY 10021	501(c)3	Unrestricted / Flscal 2012-2013	\$50,000 00	12/17/2012		1
World Monuments Fund 95 Madison Avenue, 9th Floor New York, NY 10016	501(c)3	President's Circle Membership	\$10,000 00	3/12/2012		1
TOTAL GRANTS			\$768,900.00			

17 Grantees 24 Grants

Form **8868**

(Rev January 2013)

Department of the Treasury Internal Revenue Service

Application for Extension of Time To The an Exempt Organization Return

OMB No. 1545-1709

File a separate application for each return.

	filing for an Automatic 3-Month Extension, o						▶ X
	filing for an Additional (Not Automatic) 3-Mo lete Part II unless you have already been gran						68.
Electronic fi	ling (e-file). You can electronically file Form an equired to file Form 990-T), or an addition	8868 if yo	ou need a 3-month auto	ematic extension of time	e to	file (f	6 months for
8868 to req	uest an extension of time to file any of the	forms liste	ed in Part I or Part II w	ith the exception of Fo)m	8870	. Information
Return for 1	ransfers Associated With Certain Persona	I Benefit	Contracts, which must	be sent to the IRS	in p	paper	format (see
	For more details on the electronic filing of the				ıties	& No	nprofits.
	omatic 3-Month Extension of Time. On						
A corporation	required to file Form 990-T and requesting	an autom	atic 6-month extension	- check this box and con	nple	te	
Part I only .							▶ 🔲
All other corp	porations (including 1120-C filers), partnersh	ıps, REMIC	Cs, and trusts must use F	orm 7004 to request an	ext	ensior	of time
to file income	e tax returns			Enter filer's identifyin	ıg nu	mber,	see instructions
Type or	Name of exempt organization or other filer, see in	structions		Employer identification nu	ımbe	er (EIN) or
print	THE ISAMBARD KINGDOM BRUNEL S	SOCIETY	OF N.A.	26-431282	:7		
File by the	Number, street, and room or suite no. If a P.O. box	x, see instru	ctions.	Social security number (S			
due date for filing your	C/O PETER NORTON 225 ARIZONA	AVENUE	, STE 350	,	<i></i> .,		
return See	City, town or post office, state, and ZIP code For						
instructions	SANTA MONICA, CA 90401						
Enter the Re	turn code for the return that this application i	is for (file a	a separate application fo	or each return)			0 4
Application	Dication Return Application						Return
ls For		Code	ls For				Code
Form 990 or	Form 990-EZ	01	Form 990-T (corporate			07	
Form 990-BL		02	Form 1041-A				08
Form 4720- (individual)			Form 4720				09
Form 990-PF		04	Form 5227			10	
Form 990-T	(sec 401(a) or 408(a) trust)	05	Form 6069				11
Form 990-T	(trust other than above)	06	Form 8870				12
The books	are in the care of PETER NORTON						
Telephone	No ▶ 310 576-7700		FAX No ▶				
 If the orga 	nization does not have an office or place of b	ousiness ir	the United States, chec	k this box			▶□
• If this is fo	r a Group Return, enter the organizat <u>ion'</u> s foι	ır digit Gro	oup Exemption Number (GEN)		_ If t	this is
	group, check this box If			his box ▶ [and a	ttach
a list with the	names and EINs of all members the extensi	on is for					
1 I reques	st an automatic 3-month (6 months for a corp						
until	$08/15$, $20\overline{13}$, to file the ϵ	exempt or	ganization return for the	organization named at	oove	. The	extension is
	organization's return for: calendar year 20 ¹² or						
	calendar year 20 12 or tax year beginning	, 20	, and ending		20_		
2 If the ta	x year entered in line 1 is for less than 12 me	onthe char	ck reason Initial so	eturn Final return			
1 1	nange in accounting period	ontris, chet	A reason midar re	Fillar letur	1		
3a If this a	application is for Form 990-BL, 990-PF, 99	0-T, 4720	, or 6069, enter the 1	tentative tax. less any		_	-
	ndable credits. See instructions.		,	,	3a	\$	36,200.
	application is for Form 990-PF, 990-T,	4720, or	6069, enter any re	fundable credits and	Ja	<u>*</u>	
	ed tax payments made. Include any prior year		•		3ь	s	7,200.
	due. Subtract line 3b from line 3a Include				30	•	
	nic Federal Tax Payment System) See instruc		and the term of th		3с	\$	29,000.
	are going to make an electronic fund withdrawal		orm 8868, see Form 8453-	EO and Form 8879-FO for	[pav	/ment	
	ct and Paperwork Reduction Act Notice, see Instru						8 (Pay 1-2013)

Form 8868 (Rev 1-2013)				Page 2		
	re filing for an Additional (Not Automatic) 3-M	onth Exten	sion, complete only Part I	and check this box			
	y complete Part II if you have already been gra						
_	re filing for an Automatic 3-Month Extension,			•			
Part II	Additional (Not Automatic) 3-Month E			inal (no copies needed).			
				nter filer's identifying number, see	instructions		
	Name of exempt organization or other filer, see in	nstructions.		Employer identification number (E			
Type or							
print	THE ISAMBARD KINGDOM BRUNEL	SOCIETY	OF N.A.	26-4312827			
	Number, street, and room or suite no If a P.O bo	ox, see instruc	ctions.	Social security number (SSN)			
File by the due date for	C/O PETER NORTON 225 ARIZONA	AVENUE	, STE 350				
filing your	City, town or post office, state, and ZIP code For	r a foreign ad	dress, see instructions				
retum See Instructions	SANTA MONICA, CA 90401						
Enter the	Return code for the return that this application	is for (file a	separate application for ea	ach return)	. 0 4		
Applicatio	· · · · · · · · · · · · · · · · · · ·	Return	Application		Return		
s For		Code	Is For		Code		
Form 990	or Form 990-EZ	01	1				
Form 990-		02	Form 1041-A		08		
Form 472	0 (individual)	03	Form 4720		09		
Form 990-	PF	04	Form 5227		10		
Form 990-	-T (sec_401(a) or 408(a) trust)	05	Form 6069		11		
Form 990-T (trust other than above) 06 Form 8870 12							
STOPI Do	not complete Part II if you were not already	granted an	automatic 3-month exter	ision on a previously filed Form	n 8868.		
• The boo	oks are in the care of ▶ PETER NORTON						
Telepho	one No ▶ 310 576-7700		FAX No. ▶				
If the or	rganization does not have an office or place of	business ın	the United States, check the	nis box	▶□		
	s for a Group Return, enter the organization's fo				is is		
	ole group, check this box				ach a		
list with the	e names and EINs of all members the extension	n is for.					
4 I req	uest an additional 3-month extension of time u	intil	1	1/15 , 20 13 .			
5 For o	calendar year 2012 , or other tax year beginn	ing	, 20 , ar	d ending ,	20		
6 If the	tax year entered in line 5 is for less than 12 n	nonths, chec	ck reason: Initial re	turn Final return			
	Change in accounting period						
	e in detail why you need the extension AN A						
	ING A RETURN WAS REQUESTED IN A						
WAS	NOT FURNISHED IN SUFFICIENT TI	ME TO P	ERMIT THE TIMELY E	TLING.			
				·			
	is application is for Form 990-BL, 990-PF, 9	90-T, 4720	, or 6069, enter the tent	ative tax, less any			
	efundable credits. See instructions.			8a \$	36,200.		
	is application is for Form 990-PF, 990-T,						
	nated tax payments made Include any pr	ior year o	verpayment allowed as	·			
	unt paid previously with Form 8868.			8b \$	36,200.		
	nce Due. Subtract line 8b from line 8a Include		ent with this form, if requir		_		
(Elec	ctronic Federal Tax Payment System). See Instru			8c \$	0		
	Signature and Verific		•	-			
	ties of perjury, I declare that I have examined this form, rect, and complete, and that I am authorized to prepare this form.		companying schedules and statem	nents, and to the best of my knowled	ge and belief,		
	- 100 -		5 O A	21 \			
Signature >	Stanley Weiner		Title • B.C.A.	Date ► 8 13	113		
				Form 8868	(Rev 1-2013)		