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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012, or tax year beginning 01-01-2012 , and ending 12-31-2012

Name of foundation SIMPLE ACTIONS FAMILY FOUNDATION		A Employer identification number 26-3209131	
Number and street (or P O box number if mail is not delivered to street address) 8045 NW SKILLINGS DR		B Telephone number (see instructions) (541) 758-3312	
City or town, state, and ZIP code CORVALLIS, OR 97330		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 915,410		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	480,000			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	2,541	2,541	2,541	
	4 Dividends and interest from securities.	7,925	7,925	7,925	
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	2,349			
	b Gross sales price for all assets on line 6a _____ 56,416				
	7 Capital gain net income (from Part IV , line 2)		2,349		
	8 Net short-term capital gain			1,567	
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	<input type="checkbox"/> 2,224	2,224		
	12 Total. Add lines 1 through 11	495,039	15,039	12,033	
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	<input type="checkbox"/> 1,735	1,735		1,735
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	<input type="checkbox"/> 131	131		131
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	<input type="checkbox"/> 4,804	3,347		4,804
	24 Total operating and administrative expenses. Add lines 13 through 23	6,670	5,213		6,670
	25 Contributions, gifts, grants paid	336,450			336,450
	26 Total expenses and disbursements. Add lines 24 and 25	343,120	5,213		343,120
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	151,919			
	b Net investment income (if negative, enter -0-)		9,826		
	c Adjusted net income (if negative, enter -0-)			12,033	

Part II

Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		462	28,749	28,749	
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	541,383	460,025	460,025
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	199,657	404,647	426,636
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	741,502	893,421	915,410	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
	Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.		
24		Unrestricted	741,502	893,421	
25		Temporarily restricted			
26		Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
27		Capital stock, trust principal, or current funds			
28		Paid-in or capital surplus, or land, bldg , and equipment fund			
29		Retained earnings, accumulated income, endowment, or other funds			
30		Total net assets or fund balances (see page 17 of the instructions)	741,502	893,421	
31		Total liabilities and net assets/fund balances (see page 17 of the instructions)	741,502	893,421	

Part III

Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	741,502
2	Enter amount from Part I, line 27a	2	151,919
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	893,421
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	893,421

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	WELLS FARGO ADVISORS	P	2011-01-01	2012-12-31
b	WELLS FARGO ADVISORS	P	2011-01-01	2012-12-31
c	WELLS FARGO ADVISORS	P	2011-12-09	2012-10-10
d	WELLS FARGO ADVISORS	P	2012-01-01	2012-12-31
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 319			319
b 32,227		31,764	463
c 229		216	13
d 23,641		22,087	1,554
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			319
b			463
c			13
d			1,554
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	2,349
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	1,567

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries


(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	279,505	473,992	0 58968
2010	197,245	282,304	0 69870
2009	49,167	16,271	3 02176
2008	19,478	572	34 05245
2007			

2 Total of line 1, column (d).	2	38 36258
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	9 59065
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5.	4	711,526
5 Multiply line 4 by line 3.	5	6,823,994
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	98
7 Add lines 5 and 6.	7	6,824,092
8 Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	343,120

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	197
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3		Add lines 1 and 2.		3	197
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	197
6		Credits/Payments			
a		2012 estimated tax payments and 2011 overpayment credited to 2012	6a		
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments Add lines 6a through 6d.		7	
8		Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	197
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11		Enter the amount of line 10 to be Credited to 2013 estimated tax <input type="checkbox"/>	Refunded <input type="checkbox"/>	11	

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		No
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?.	4b		No
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		No
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either <ul style="list-style-type: none">By language in the governing instrument, orBy state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		No
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> OR _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 	10	Yes	

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶simpleactionsfamilyfoundation.org	13	Yes	
14	The books are in care of ▶BONNIE HELPENSTELL Telephone no ▶(541) 758-3312 Located at ▶8045 NW SKILLINGS DR CORVALLIS OR ZIP +4 ▶97330			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.</i>).	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		No
	Organizations relying on a current notice regarding disaster assistance check here.			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		No

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
EMILY HELPENSTELL	Secretary	0		
8045 NW SKILLINGS DRIVE CORVALLIS,OR 97330	0 00			
LILY HELPENSTELL	Vice President	0		
8045 NW SKILLINGS DRIVE CORVALLIS,OR 97330	0 00			
ERIC HELPENSTELL	Treasurer	0		
8045 NW SKILLINGS DRIVE CORVALLIS,OR 97330	0 00			
BONNIE HELPENSTELL	President	0		
8045 NW SKILLINGS DRIVE CORVALLIS,OR 97330	0 00			
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 SUPPORT THE VISIONS AND ACTIONS OF THOSE WHO IMPROVE LIVES AND COMMUNITIES WORLDWIDE	0
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	319,861
b	Average of monthly cash balances.	1b	402,500
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	722,361
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	722,361
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	10,835
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	711,526
6	Minimum investment return. Enter 5% of line 5.	6	35,576

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	35,576
2a	Tax on investment income for 2012 from Part VI, line 5.	2a	197
b	Income tax for 2012 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	197
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	35,379
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	35,379
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	35,379

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	343,120
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	343,120
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	343,120
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				35,379
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2012				
a From 2007.				
b From 2008.	19,478			
c From 2009.	48,353			
d From 2010.	183,147			
e From 2011.	255,893			
f Total of lines 3a through e.	506,871			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ 343,120				
a Applied to 2011, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2012 distributable amount.				35,379
e Remaining amount distributed out of corpus	307,741			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	814,612			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).				
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions). . .				
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a.	814,612			
10 Analysis of line 9				
a Excess from 2008. . . .	19,478			
b Excess from 2009. . . .	48,353			
c Excess from 2010. . . .	183,147			
d Excess from 2011. . . .	255,893			
e Excess from 2012. . . .	307,741			

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2012	(b) 2011	(c) 2010	(d) 2009	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

See Additional Data Table

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Form **990-PF** (2012)

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments			14	2,541	
4 Dividends and interest from securities.			14	7,925	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.			14	2,224	
8 Gain or (loss) from sales of assets other than inventory			18	2,349	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. . .					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e).				15,039	
13 Total. Add line 12, columns (b), (d), and (e).					15,039

[illegible]

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

*****	2013-05-13	*****	May the IRS discuss this return with the preparer shown below (see instr.)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
Signature of officer or trustee	Date	Title	

May the IRS discuss this return with the preparer shown below (see instr)? ☒ **Yes** ☐ **No**

**Paid
Preparer
Use
Only**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input checked="checked" type="checkbox"/>	PTIN P00037073
	Kathy L Hysell	Kathy L Hysell			
	Firm's name <input type="checkbox"/>	Hysell Accountancy Corporation		Firm's EIN <input type="checkbox"/>	
		970 E Main St Suite 100			
	Firm's address <input type="checkbox"/>	Grass Valley, CA 95945		Phone no (530) 272-7339	

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

ERIC HELPENSTELL
BONNIE HELPENSTELL

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2012

Name of the organization SIMPLE ACTIONS FAMILY FOUNDATION	Employer identification number 26-3209131
--	--

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)() (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization SIMPLE ACTIONS FAMILY FOUNDATION	Employer identification number 26-3209131
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Part I	Contributors (see instructions) Use duplicate copies of Part I if additional space is needed
---------------	---

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ERIC BONNIE HELPENSTELL 8045 NW SKILLINGS DR CORVALLIS, OR 97330	\$ 480,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Name of organization SIMPLE ACTIONS FAMILY FOUNDATION	Employer identification number 26-3209131
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Part II	Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____

Name of organization SIMPLE ACTIONS FAMILY FOUNDATION	Employer identification number 26-3209131
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Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
<div></div> <div></div>		<div></div> <div></div> <div></div>	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
<div></div> <div></div>		<div></div> <div></div> <div></div>	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
<div></div> <div></div>		<div></div> <div></div> <div></div>	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
<div></div> <div></div>		<div></div> <div></div> <div></div>	

TY 2012 Accounting Fees Schedule**Name:** SIMPLE ACTIONS FAMILY FOUNDATION**EIN:** 26-3209131**Software ID:** 12000229**Software Version:** 2012v2.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEE	1,735	1,735	0	1,735

TY 2012 Investments Corporate
 Stock Schedule

Name: SIMPLE ACTIONS FAMILY FOUNDATION

EIN: 26-3209131

Software ID: 12000229

Software Version: 2012v2.0

Name of Stock	End of Year Book Value	End of Year Fair Market Value
PIMCO TOTAL RETURN FD III INSTL CL	42,984	41,738
PAX MSCI EAFE ESG ET	28,936	31,863
PAX WORLD FD SER TR I BALANCED FD	36,072	38,052
CALVERT SOCIAL INVEST FUND-EQUITY PORT	7,821	8,224
CALVERT SOCIAL INVT FUND-EQUITY PORT CL	10,719	12,407
PROFESSIONALLY MANAGED PORTS PORTFOLIO	18,357	19,395
TEMPLETON FUNDS INCOME TR GLB BD	7,119	7,039
RIDGEWORTH US GVRNMT SECURITIES ULTRA	11,106	11,194
PAX WORLD FDS SER TR I GLOBAL GREEN FD	18,947	20,563
PAX WORLD FD SER TRI HIGH YIELD BD FD	13,084	13,003
NEUBERGER BERMAN EQTY FDS	11,898	13,802
LKCM FUNDS AQUINS SMALL CAP FUND	7,500	8,812
LKCM FDS AQUINAS GROWTH FUND	10,900	12,712
GABELLI SRI FUND CL A	19,536	20,614
ARIEL INVT TR FOCUS FUND	35,113	37,144
CALVERT WORLD VALUES FD INC CAP	9,924	10,089
CALVERT SHORT-DURATION INCOME	44,279	44,954
CALVERT SOCIAL INVT FUND- BOND PORT CL Y	24,265	25,119
CALVERT IMPACT FD INC SMALL CAP VALUE	10,039	10,304
ARIEL INVT TRUST APPRECIATION FUND	9,361	10,036
POWERSHARES EM MAR ET	5,313	6,289
ISHARES MSCI KLD 400	21,374	23,283

TY 2012 Other Expenses Schedule**Name:** SIMPLE ACTIONS FAMILY FOUNDATION**EIN:** 26-3209131**Software ID:** 12000229**Software Version:** 2012v2.0

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE EXPENSE	340	170		340
INVESTMENT FEE	3,148	3,148		3,148
FILING FEES	224			224
DUES	1,063			1,063
BANK FEES	29	29		29

TY 2012 Other Income Schedule**Name:** SIMPLE ACTIONS FAMILY FOUNDATION**EIN:** 26-3209131**Software ID:** 12000229**Software Version:** 2012v2.0

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Other Investment Income	2,224	2,224	

TY 2012 Substantial Contributors Schedule

Name: SIMPLE ACTIONS FAMILY FOUNDATION

EIN: 26-3209131

Software ID: 12000229

Software Version: 2012v2.0

Name	Address
HELPESTELL FAMILY	8045 NW SKILLINGS DRIVE CORVALLIS, OR 97330

TY 2012 Taxes Schedule**Name:** SIMPLE ACTIONS FAMILY FOUNDATION**EIN:** 26-3209131**Software ID:** 12000229**Software Version:** 2012v2.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX PAID	43	43		43
FEDERAL TAX	88	88		88

**SIMPLE ACTIONS FAMILY FOUNDATION
2012 CONTRIBUTIONS PAID**

Region	Organization	Address	Purpose of Contribution	2012
				Amount Paid
US	AARP Foundation	601 E Street, NW Washington DC 20049	AARP Foundation is dedicated to serving vulnerable people 50+ by creating solutions that help them secure the essentials and achieve their best life	\$ 2,000
NW	ABC House	P O Box 68 Albany, OR 97321	ABC House provides a safe, child friendly environment where children who are suspected of having been abused or neglected can come to receive a neutral, objective, comprehensive assessment	3,200
NW	Adelante Mujeres	2420 19th Avenue Forest Grove, OR 97116	The mission of Adelante Mujeres is the holistic education and empowerment of low-income Latina women and their families, giving immigrant families the tools to achieve self-determination through 3 areas: Education, Empowerment & Enterprise.	2,400
US	American Foundation for Suicide Prevention	120 Wall Street 22nd Floor, New York, NY 10005	Exclusively dedicated to understanding and preventing suicide through research and education, and to reaching out to people with mood disorders and those affected by suicide	3,600
US	American Red Cross	862 Bethel Dr Eugene, OR 97402	American Red Cross immediately responds to about 70,000 natural and man-made disasters in the US, ranging from fires to hurricanes, floods, earthquakes, tornadoes, hazardous material spills, transportation accidents and explosions	8,600
BC	Assistance League of Corvallis	547 NW 9th St , Corvallis, OR 97330	The Assistance League of Corvallis program, Operation School Bell, provides new clothing for eligible Benton County school children to encourage learning, improve attendance, and increase self-esteem	1,600
BC	Benton County Public Library Foundation	645 NW Monroe Ave Corvallis, OR 97330	The Benton County Public Library Foundation is dedicated to promoting donations that will permit the Library to reach its full potential in serving the community	15,000
BC	Benton Habitat for Humanity	1347 NW 9th Street, Corvallis, OR 97330	Benton Habitat for Humanity is a countywide, ecumenical ministry that seeks to eliminate sub-standard housing and to make decent shelter a matter of action and conscience	500
BC	Boys and Girls Club of Corvallis Lincoln Lions Den Program	1112 NW Circle Blvd., Corvallis, OR 97330	Boys & Girls Club of Corvallis Lincoln Lions Den program provides K-5 students at Lincoln School with homework help and a chance to try a variety of academic and enrichment activities	3,200
BC	Casa Latinos Unidos de Benton County	128 SW 9th Street Corvallis, OR 97333	CLUBC facilitates the integration of Latinos into the greater community, promotes the well-being of Latino families, promotes leadership & capacity building, supports & advances their equal rights & equal access, & creates a climate of tolerance & cross-cultural understanding	1,600
BC	CASA: Voices for Children	442 NW 4th St , Corvallis, OR 97330	CASA recruits, trains, and professionally supports court appointed community Volunteers to advocate for each abused and neglected child in Benton and Lane Counties who is within the legal custody of the State	4,000
BC	Center Against Rape and Domestic Violence	P O Box 914, Corvallis, OR 97339	CARDV provides services and support to those affected by sexual and domestic violence, and education and leadership to change the societal conditions that cultivate these forms of violence	3,200
BC	Center for Nonprofit Stewardship	P O Box 1600 Philomath, OR 97370	The Center for Nonprofit Stewardship educates and empowers nonprofit board members in sound financial, administrative and organizational stewardship.	1,600
US	Charity Navigator	139 Harristown Rd Ste 201 Glen Rock, NJ 07452	Charity Navigator is a charity evaluator and works to advance a more efficient and responsive philanthropic marketplace by evaluating 6000 of America's largest charities	100

US	CharityWatch	P O Box 578460 Chicago, IL 60657	CharityWatch is a charity watchdog and information service that maximizes the effectiveness of every dollar contributed to charity by providing donors with the information they need to make more informed giving decisions	50
Int	Charity Water	200 Varick Street, Suite 201 New York, NY 10014	Charity Water brings clean and safe drinking water to people in developing nations	2,000
Int	Child Foundation	P O Box 463 , Portland, OR 97207	As an international charity Child Foundation helps children living in poverty to remain in school	2,800
Int	Child Fund International	PO Box 26484, Richmond, VA 23261	ChildFund International exists to Help deprived, excluded and vulnerable children have the capacity to improve their lives and the opportunity to become young adults, parents and leaders who bring lasting and positive change in their communities	2,800
BC	Chintimini Wildlife Rehabilitation Center	P O Box 1433, Corvallis, OR 97339	Chintimini Wildlife Rehabilitation Center provides care for injured and orphaned wildlife, and fosters a connection between people and wildlife through education	1,300
BC	City of Corvallis Parks & Recreation	1310 SW Avery Park Dr Corvallis, OR 97333	Corvallis Parks & Recreation preserves and creates a community heritage by providing places and programs designed to enhance the quality of life	9,000
BC	Community Outreach	865 NW Reiman Avenue, Corvallis OR 97330	This multi-faceted human service organization provides hope for men, women, and children who are homeless and very low income in the mid-Willamette Valley Community Outreach is dedicated to helping people help themselves	4,000
BC	Community Services Consortium - Youthbuild Program	380 Market St, Lebanon, OR 97355	CSC YouthBuild is a youth development program which provides construction training, individualized education, individual counseling, peer leadership and support groups, and recreational and cultural activities	-
BC	Community Svcs. Consortium	545 SW 2nd Street, Corvallis, OR 97333	Community Services Consortium helps people in Linn, Benton and Lincoln counties to overcome the causes and conditions of poverty by providing services leading to productive and self-sufficient lives	3,200
BC	Corvallis Community Child Centers	3285 NE Oxford Circle, Corvallis, OR 97330	CCCC provides a safe and nurturing atmosphere that fosters development of the whole child with an emphasis on social skills, independence, non-violence, problem-solving, and creativity so that children can grow to their fullest potential	1,600
BC	Corvallis Homeless Shelter Coalition, Inc.	316 S Washington Ave , Corvallis, OR 97333	The Housing First Project, a program of the Corvallis Homeless Shelter Coalition, Inc , will provide permanent housing for some of Corvallis' chronically homeless persons	1,600
BC	Corvallis Public Schools Foundation - Freshman Bridge	1555 SW 35th Street Corvallis, OR 97333	The Foundation provides ongoing support to schools and programs throughout Corvallis School District Freshmen Bridge is a summer program for high school freshmen identified as being at risk for not completing high school	1,600
BC	Corvallis Public Schools - Homeless Family Program	1555 SW 35th Steet Corvallis, OR 97333	The Foundation provides ongoing support to schools and programs throughout Corvallis School District The Homeless Family Program provides emergency financial assistance for homeless students and their families	2,400
BC	Corvallis Public Schools Foundation - Mario Pastega Professional Development Grants	1555 SW 35th Street , Corvallis, OR 97333	The Foundation provides ongoing support to schools and programs throughout Corvallis School District Funds were donated to support school personnel through the Mario Pastega Professional Development Grants	2,000
BC	Corvallis Public Schools Foundation - Student Opportunity for Success (SOS)	1555 SW 35th Street , Corvallis, OR 97333	The Foundation provides ongoing support to schools and programs throughout Corvallis School District The Student Opportunity for Success (SOS) program helps principals assist students get the most out of their school experience even if their families are struggling financially.	1,600

BC	Corvallis-Uzhhorod Sister Cities Association	P O Box 176, Corvallis, OR 97339	The mission of the Corvallis-Uzhhorod Sister Cities Association is the development and enrichment of relationships between the citizens and organizations of Corvallis, USA and Uzhgorod, Ukraine	500
BC	da Vinci Days	568 SW Third Street Corvallis, OR 97330	The mission of the da Vinci Days summer festival is to showcase the educational, artistic, scientific, and technological assets of the region	800
Int	Doctors Without Borders USA, Inc.	333 Seventh Ave, 2nd Floor, New York, NY 10001	Doctors Without Borders USA, Inc (MSF) is an independent, private, international medical relief organization aiding victims of armed conflict, epidemics, natural and man-made disasters, and social marginalization	9,000
US	Education Through Music, Inc.	122 East 42nd Street, Suite 1501, New York, NY 10168	Education Through Music was founded to promote the integration of music into the curricula of disadvantaged schools in order to enhance students' academic performance and general development	2,800
NW	Family Tree Relief Nursery	P O Box 844 Albany, OR 97321	Family Tree Relief Nursery supports family stability, and works to prevent abuse and neglect and minimize the need for children to be removed from their homes	2,400
Int	FINCA International, Inc.	1101 14th Street NW, 11th Floor, Washington, DC 20005	FINCA works to provide financial services to the world's lowest-income entrepreneurs so they can create jobs, build assets and improve their standard of living	2,000
NW	Fisher House Foundation, Inc.	111 Rockville Pike, Suite 420, Rockville, Maryland 20850	Fisher House Foundation donates "comfort homes" built on the grounds of major military and VA medical centers. These homes enable family members to be close to a loved one during the hospitalization for an unexpected illness, disease, or injury	3,600
BC	Friends of BC Treatment Courts	615 NW Jackson Ave , Corvallis, Or 97330	The Friends of Benton County Treatment Courts secures funds, items and services to benefit the county Drug Treatment Courts	2,800
NW	Friends of Children - Portland	44 NE Morris St Portland, OR 97212	Friends of Children - Portland provides their most vulnerable children a nurturing and sustained relationship with a professional mentor who teaches positive values and has attainable expectations for each child to become healthy, productive members of the community.	1,600
BC	Furniture Share	P O Box 2224 Corvallis Or 97333	Furniture Share diverts furniture from the landfill and redistributes quality used furniture, at no cost to individuals and families in need	2,400
Int	Girls on the Run	125 Langton Hall Oregon State University Corvallis OR 97330	Girls on the Run is an international after school prevention program that uses the power of running to help girls become aware of how to cope with people placing a girls value more on their outward appearance than their inner character	2,000
BC	Good Samaritan Hospital Fund	3600 NW Samantan Dr Corvallis, OR 97330	Provides funds to support dozens of medical specialties including comprehensive cancer care, full-service cardiology and cardiovascular surgery program and other regional services	100,000
BC	Greenbelt Land Trust	101 SW Western Blvd, Corvallis, OR 97333	The mission of the Greenbelt Land Trust is to conserve and protect in perpetuity native habitats, working lands and lands of natural beauty, which provide a connection to the natural world for the residents of the Mid-Willamette Valley	800
US	Habitat for Humanity Intl.	270 Peachtree Street NW Ste 1300 Atlanta, GA 30303	Habitat's vision: a world where everyone has a decent place to live. Funding was given to help mitigate disaster relief throughout the United States	2,000
BC	Heartland Humane Society	P O Box 1184, Corvallis, OR 97339	Heartland Humane Society works to build a more compassionate community by teaching humane messages to our youth, caring for homeless animals and strengthening the human-animal bond	1,600
Int	Heifer International	1 World Avenue, Little Rock, AR 72202	Heifer International's mission is to work with communities to end hunger and poverty and care for the earth. By giving families a hand-up, not just a hand-out, families are empowered to turn lives of hunger and poverty into self-reliance and hope	2,000

BC	Home Life, Inc.	2068 NW Fillmore, Corvallis, OR 97330	Home Life, Inc. provides safe, integrated, community living services for the purpose of enhancing the quality of life for persons with developmental disabilities in the Corvallis, Oregon area	800
US	Homeboy/Homegirl Industries	130 W Bruno Street, Los Angeles, CA 90012	Homeboy Industries provides comprehensive job training, job development, social and educational support services for formerly gang affiliated youth, parolees, the under-educated and poor, free of charge in the Los Angeles community	2,800
US	Homes for Our Troops, Inc.	6 Main St , Taunton, MA 02780	Homes for Our Troops, Inc. builds new homes and adapts existing homes with special adaptations to make them fully accessible to severely injured Veterans	2,800
Int	Intl. Federation of Red Cross and Red Crescent Societies	P.O. Box 372 CH-1211 Geneva 19 Switzerland	The IFRC is the world's largest humanitarian network of nearly 100 million people in 186 National Societies. Together, they act before, during and after disasters and health emergencies to meet the needs and improve the lives of vulnerable people	13,600
Int	Intl. Planned Parenthood Federation Western Hemisphere	120 Wall Street, 9th Floor New York, NY 10005	IPPF aims to improve the quality of life of individuals in the Western Hemisphere by campaigning for sexual and reproductive health and rights through advocacy and services, especially for poor and vulnerable people	3,600
Int	IPAS	P O Box 5027 Chapel Hill, NC 27514	Through local, national and global partnerships, Ipas works to ensure that women can obtain safe, respectful and comprehensive abortion care, including counseling and contraception to prevent future unintended pregnancies	2,800
BC	Jackson Street Youth Center	P O Box 285, Corvallis, OR 97339	The Jackson Street Youth Center's mission is to provide temporary emergency shelter and support and advocacy services for homeless youth ages 10-17.	3,200
Int	Jane Goodall Institute-USA Headquarters	4245 North Fairfax Drive, Suite 600, Arlington, VA 22203	The Jane Goodall Institute is a global nonprofit that empowers people to make a difference for all living things. The organization's work builds on Dr. Goodall's scientific work and her humanitarian vision	800
NW	JOIN	1435 NE 81st Ave, Suite 100, Portland, OR 97213	JOIN exists to support the efforts of homeless individuals and families to transition out of homelessness into permanent housing. Efforts are directed at individuals sleeping outside or in their car in the Portland Metro area	2,400
BC	Kidco Head Start, Corvallis Center	4515 SW West Hills Rd , PO Box 2750, Corvallis, OR 97339	Kidco Head Start's mission is to provide a comprehensive preschool program that enhances children's development and supports families.	1,600
NW	Lane County Legal Aid and Advocacy Center	376 E 11th Avenue, Eugene, Oregon 97401	Lane County Legal Aid and Advocacy Center provides assistance with family law, domestic violence cases, landlord-tenant disputes, consumer rights, public benefits and other legal matters for low-income persons in Lane County	1,000
BC	Linn Benton Food Share	545 SW 2nd St Ste A, Corvallis, Or 97333	Linn Benton Food Share prevents hunger by soliciting, transporting, storing and distributing foods through a network of 74 agencies. They attempt to reach every person who cannot find enough resources to adequately feed themselves or their family	3,700
BC	Linn-Benton Community College Foundation - General Scholarships	6500 SW Pacific Blvd , Albany, OR 97321	The Foundation provides enhanced access to quality educational opportunities to individuals in need of assistance while attending LBCC. Funds are designated for scholarships issued through the Miller Scholars Awards	1,600
BC	Linn-Benton Community College Foundation - Turning Points Transitions	6500 SW Pacific Blvd , Albany, OR 97321	The Foundation provides enhanced access to quality educational opportunities to individuals while attending LBCC. Turning Point is a program providing support, referral services, personal counseling, and career guidance for those who are experiencing major life transitions.	800
BC	Majestic Theatre	115 Southwest 2nd Street, Corvallis, OR 97333-4737	The Majestic Theatre operate a quality performing arts facility and supports the performing arts and civic needs of the Corvallis community	500
US	Meals on Wheels	2601 NW Tyler Ave Corvallis, OR 97330	Meals on Wheels provides home-delivered meals to seniors everyday and/or provide meals to senior centers	1,000

Int	Mercy Corps	P O Box 2669, Dept W Portland, OR 97208-2669	Mercy Corps helps people turn the crises they confront into the opportunities they deserve. The organization alleviates suffering, poverty and oppression by helping people build secure, productive and just communities.	2,800
NW	Mid-Valley Women's Crisis Service	795 Winter Street NE, Salem OR 97301	The Mid-Valley Women's Crisis Service offers a safe refuge and support to women and children who survive domestic and sexual violence.	1,600
US	Mr. Holland's Opus Foundation	4370 Tujunga Ave Suite 330 Studio City, CA 91604	The Mr. Holland's Opus Foundation keeps music alive in our schools by donating musical instruments to under-funded music programs, giving youngsters the many benefits of music education, helping them to be better students and inspiring creativity.	2,800
Int	National Geographic Society	Development Office, 1145 17th Street NW, Washington, DC 20036	The National Geographic Society is one of the world's largest nonprofit scientific and educational institutions. The organization's mission is to increase and diffuse geographic knowledge and inspire people to care about the planet.	2,000
US	National Public Radio, Inc.	635 Massachusetts Ave NW, Washington, DC 20001	NPR's mission is to work in partnership with member stations to create a more informed public, one challenged and invigorated by a deeper understanding and appreciation of events, ideas and cultures.	3,600
NW	Northwest Health Foundation Fund II	221 Nw 2nd Ave Ste 300, Portland, OR 97209	Northwest Health Foundation works to advance, support and promote the health of the people of Oregon and southwest Washington.	1,600
NW	Oregon Foundation for Reproductive Health	P O Box 40472, Portland, OR 97240	Oregon Foundation for Reproductive Health focuses on positive actions in support of women, their health and access to reproductive health care.	2,400
NW	Oregon Public Broadcasting	7140 SW Macadam Avenue, Portland, OR 97219	OPB television service and radio stations provide the news that ties the region together with public broadcasting's commitment to education, culture and information.	3,200
BC	OSU Folk Club Thrift Shop Foundation	144 NW 2nd St , Corvallis, OR 97330	The OSU Folk Club Thrift Shop Foundation benefits people who consign their goods, customers who shop there, OSU students who receive scholarships, and people served by the many Benton County agencies and organizations that receive grants from the profits.	1,600
NW	Outside In	1132 SW 13th Ave Portland, OR 97205	Outside In's mission is to help homeless youth and other marginalized people move towards improved health and self-sufficiency in the Portland area.	3,200
BC	Parent Enhancement Program	421 NW 4th St Ste A, Corvallis OR 97330	PEP assists teenage and young parents and soon-to-be parents in setting and achieving realistic goals for themselves and their children, teaching self-sufficiency and positive parenting, and intervening before the cycle of child abuse and neglect begin.	2,900
NW	Pathfinders Oregon	7800 SW Barbur Blvd Portland, OR 97219	Pathfinders helps criminal justice-involved adults and at-risk youth to avoid entering, or re-entering, the corrections system, and by focusing on the reduction of barriers and the promotion of protective factors for families and children.	800
BC	Philomath Community Foundation	P.O. Box 1000 Philomath, OR 97370	The Philomath Community Foundation is committed to serving the needs of youth and family, assisting the elderly and fostering community service, including arts and economic development throughout the Philomath community.	1,600
NW	Raphael House of Portland	4110 SE Hawthorne Blvd , # 503, Portland, OR 97214	The mission of Raphael House is to provide a foundation of hope for a life free from domestic violence. The vision of Raphael House is to engage the entire community in non-violent living.	1,600
NW	Relief Nursery, Inc.	1720 West 25th Ave , Eugene, OR 97405	The Relief Nursery stops the cycle of child abuse and neglect with its blend of therapeutic early childhood services and comprehensive family support, including alcohol & drug recovery support services.	2,400
NW	Saving Grace	1425 NW Kingston Ave Bend, OR 97701	Saving Grace provides comprehensive family violence and sexual assault services throughout Central Oregon and promotes the value of living life free from violence.	2,400

NW	Self Enhancement, Inc.	3920 North Kerby Ave, Portland, OR 97227	Working with schools, families, and community organizations, SEI provides opportunities for personal and academic success, bringing hope to individual young people and enhancing the quality of community life	1,600
BC	Senior Dog Rescue of Oregon	PO Box 105, Philomath, OR 97370	The goal of Senior dog Rescue of Oregon is to rescue older dogs who are homeless and place them with permanent loving families	500
US	Si Se Puede Learning Ctr.	13613 N Main Street Apt 1 Plaza Manuel Ortego El Mirage, AZ 85335	Si Se Puede! Learning Centers provide a safe & interactive environment that encourages learning & focuses on literacy, math & technology, through National Farmworkers Service Center after-school and summer programs	(100)
NW	SMART	101 SW Market, Portland, OR 97201	The SMART reading program helps kids become confident readers by providing individual volunteer attention and new, take-home books	1,600
BC	Stone Soup Kitchen	St Mary's Catholic Church, 501 NW 25th St , Corvallis, OR 97330	Stone Soup is a free-meal-assistance program that serves meals to anyone in need in the Corvallis area	1,600
BC	Strengthening Rural Families	P O Box 1528 Philomath, OR 97370	Strengthening Rural Families' vision is a vital network of rural communities where families reach out to one another, participate in healthy activities together, and have access to consistent support and resources that enhance their quality of life	2,400
BC	The Arts Center	700 SW Madison Ave, Corvallis, OR 97333	The Arts Center is dedicated to integrating the arts into community life through dynamic collaborations, innovative outreach programs, diverse exhibitions and cultural events, and creative educational opportunities	800
BC	The Pastoral Counseling Center of the Mid-Willamette Valley	602 SW Madison Ave , Corvallis, OR 97333	Individual psychotherapy and counseling, marital and relationship therapy, family therapy, group therapy and educational and preventive programs are provided to anyone who is in need of those services, regardless of his or her ability to pay	1,600
Int	Ultimate Peace, Inc	78 Crittenden Hill Rd Shelburne Falls, MA 01370	Ultimate Peace, Inc builds spirit, sportsmanship and community by uniting divided societies and cultures	2,800
Int	UNICEF	125 Maiden Lane, New York, NY 10038	The mission of UNICEF is to promote the survival, protection, and development of all children worldwide through fundraising, advocacy, and education	3,600
BC	United Way of Benton and Linn Counties	PO Box 2499, 2306 NW Kings Blvd, Corvallis, OR 97330	The United Way of Benton and Lincoln Counties works to increase the organized capacity of people in Benton and Lincoln counties to care for one another	3,200
BC	Vina Moses Center	968 NW Garfield Ave., Corvallis, Or 97330	The primary activity of the Vina Moses Center is providing clothing, household goods, toys and financial assistance to Benton County families in need	3,700
NW	Volunteers in Medicine Clinic	Development Office, 3321 West 11th Avenue, Eugene, OR 97402	Volunteers in Medicine Clinic provides free primary medical care and mental health services to low-income Lane County adults who have no insurance	3,200
NW	Western Oregon University Foundation	345 NW Monmouth Ave Monmouth, OR 97361	Students receive critical scholarships which support them while attending Western Oregon University	2,400
NW	White Bird Clinic	341 E 12th Ave Eugene, OR 97401	White Bird is a collective environment organized to enable people to gain control of their social, emotional and physical well-being through direct service, education and community	2,400
Int	Women for Women International	4455 Connecticut Avenue, NW Suite 200, Washington, DC 20008	Women for Women International helps women in war-torn regions rebuild their lives by giving them financial & emotional support, job skills training, rights education, access to capital & assistance for small business development	2,800
	Total			\$ 336,450