



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2012

Department of the Treasury
Internal Revenue Service

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2012, or tax year beginning , 2012, and ending

The Suder Foundation
3701 E. Plano Parkway
Plano, TX 75074A Employer identification number
26-3041654B Telephone number (see the instructions)
469-429-2200C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name changeH Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year (from Part II, column (c), line 16)
\$ 2,672,252.J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

REVENUE

1 Contributions, gifts, grants, etc. received (att sch)

500,000.

2 Ck ☐ if the foundn is not req to att Sch B

3 Interest on savings and temporary cash investments

965.

965.

965.

4 Dividends and interest from securities

57,939.

57,939.

57,939.

5 a Gross rents

b Net rental income or (loss)

6 a Net gain/(loss) from sale of assets not on line 10

78,345.

b Gross sales price for all assets on line 6a 973,636.

7 Capital gain net income (from Part IV, line 2)

78,345.

8 Net short-term capital gain

44,372.

9 Income modifications

10 a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit/(loss) (att sch)

11 Other income (attach schedule)

12 Total. Add lines 1 through 11

637,249.

137,249.

103,276.

ADMINISTRATIVE EXPENSES

13 Compensation of officers, directors, trustees, etc

70,000.

70,000.

14 Other employee salaries and wages

64,135.

64,135.

15 Pension plans (attach schedule)

15,091.

15,091.

16 a Legal fees (attach schedule) See St 1

830.

830.

b Accounting fees (attach sch) See St 2

3,925.

3,925.

c Other professional fees (attach sch) See St 3

63,127.

21,726.

21,726.

41,401.

17 Interest

1,570.

820.

820.

18 Taxes (attach schedule) (see instrs) See Stm 4

775.

19 Depreciation (attach sch) and depletion

22,507.

22,507.

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses (attach schedule)

See Statement 5

11,051.

354.

354.

10,697.

24 Total operating and administrative expenses. Add lines 13 through 23

253,011.

22,900.

22,900.

228,586.

25 Contributions, gifts, grants paid Part XV

1,186,894.

1,186,894.

26 Total expenses and disbursements. Add lines 24 and 25

1,439,905.

22,900.

22,900.

1,415,480.

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

-802,656.

b Net investment income (if negative, enter 0)

114,349.

c Adjusted net income (if negative, enter 0)

80,376.

918 21

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end of year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1	Cash — non-interest-bearing			
	2	Savings and temporary cash investments	1,169,008.	349,600.	349,600.
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach sch) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments — U.S. and state government obligations (attach schedule) Statement 6	773,029.	793,914.	828,876.
	b	Investments — corporate stock (attach schedule) Statement 7	743,186.	613,380.	819,467.
	c	Investments — corporate bonds (attach schedule)	132,498.		
LIABILITIES	11	Investments — land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments — mortgage loans			
	13	Investments — other (attach schedule) Statement 8	440,002.	698,868.	662,615.
	14	Land, buildings, and equipment basis ▶ 16,084.			
		Less accumulated depreciation (attach schedule) See Stmt 9 ▶ 4,390.	12,389.	11,694.	11,694.
	15	Other assets (describe ▶)			
	16	Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I)	3,270,112.	2,467,456.	2,672,252.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
FUNDS	19	Deferred revenue			
	20	Loans from officers, directors, trustees, & other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
ASSETS OR FUNDS		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ ☐			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, building, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	3,270,112.	2,467,456.	
	30	Total net assets or fund balances (see instructions)	3,270,112.	2,467,456.	
	31	Total liabilities and net assets/fund balances (see instructions)	3,270,112.	2,467,456.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,270,112.
2	Enter amount from Part I, line 27a	2	-802,656.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	2,467,456.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	2,467,456.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a publicly traded securities		P	Various	Various
b publicly traded securities		P	Various	Various
c short-term capital gain distributions		P	Various	Various
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 484,840.		450,867.	33,973.
b 451,267.		444,424.	6,843.
c 37,529.			37,529.
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h) gain minus column (k), but not less than -0- or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			33,973.
b			6,843.
c			37,529.
d			
e			

2 Capital gain net income or (net capital loss).	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	78,345.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6).	If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	44,372.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2011	1,206,832.	1,675,134.	0.720439
2010	840,446.	1,386,770.	0.606046
2009	240,228.	1,145,521.	0.209711
2008	36,619.	1,064,840.	0.034389
2007			

2 Total of line 1, column (d)	2	1.570585
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.392646
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	3,098,336.
5 Multiply line 4 by line 3	5	1,216,549.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,143.
7 Add lines 5 and 6	7	1,217,692.
8 Enter qualifying distributions from Part XII, line 4	8	1,415,480.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 — see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary — see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	1,143.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	1,143.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,143.
6 Credits/Payments			
a 2012 estimated tax pmts and 2011 overpayment credited to 2012	6 a	39.	
b Exempt foreign organizations — tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c	2,261.	
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d	7	2,300.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	16.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,141.	
11 Enter the amount of line 10 to be Credited to 2013 estimated tax 1,141. Refunded	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) TX		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>	X	
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

BAA

Form 990-PF (2012)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>www.suderfoundation.org</u>	13	X	
14	The books are in care of <u>Diane Schorr</u> Telephone no. <u>469-429-2200</u> Located at <u>3701 E. Plano Parkway Plano TX</u> ZIP + 4 <u>75074</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>	N/A		N/A
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If 'Yes,' enter the name of the foreign country	16		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☒ Yes ☐ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No	
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐	1 b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If 'Yes,' list the years <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If 'Yes,' did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4 b	X

BAA

Form 990-PF (2012)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5 b N/A

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No

6 b X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No

7 b

b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 10		70,000.	8,743.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 — see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		

Total number of others receiving over \$50,000 for professional services 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 See Statement 11	
	1,415,480.
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3	0.

BAA

Form 990-PF (2012)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a Average monthly fair market value of securities	1 a	2,357,398.
b Average of monthly cash balances	1 b	788,121.
c Fair market value of all other assets (see instructions)	1 c	
d Total (add lines 1a, b, and c)	1 d	3,145,519.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	3,145,519.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	47,183.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,098,336.
6 Minimum investment return. Enter 5% of line 5	6	154,917.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1 Minimum investment return from Part X, line 6	N/A	1	
2a Tax on investment income for 2012 from Part VI, line 5	2 a		
b Income tax for 2012 (This does not include the tax from Part VI)	2 b		
c Add lines 2a and 2b		2 c	
3 Distributable amount before adjustments. Subtract line 2c from line 1		3	
4 Recoveries of amounts treated as qualifying distributions		4	
5 Add lines 3 and 4		5	
6 Deduction from distributable amount (see instructions)		6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	1,415,480.
b Program-related investments — total from Part IX-B	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3 a	
b Cash distribution test (attach the required schedule)	3 b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,415,480.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	1,143.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,414,337.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

BAA

Form 990-PF (2012)

Part XIII Undistributed Income (see instructions)

N/A

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only				
b Total for prior years 20 , 20 , 20				
3 Excess distributions carryover, if any, to 2012.				
a From 2007				
b From 2008				
c From 2009				
d From 2010				
e From 2011				
f Total of lines 3a through e				
4 Qualifying distributions for 2012 from Part XII, line 4 \$				
a Applied to 2011, but not more than line 2a				
b Applied to undistributed income of prior years (Election required — see instructions)				
c Treated as distributions out of corpus (Election required — see instructions)				
d Applied to 2012 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount — see instructions				
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount — see instructions				
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2008				
b Excess from 2009				
c Excess from 2010				
d Excess from 2011				
e Excess from 2012				

BAA

Form 990-PF (2012)

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section ☒ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon

a 'Assets' alternative test — enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c 'Support' alternative test — enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Tax year	Prior 3 years			(e) Total
(a) 2012	(b) 2011	(c) 2010	(d) 2009	
80,376.	83,757.	29,516.	30,039.	223,688.
68,320.	71,193.	25,089.	25,533.	190,135.
1,415,480.	1,207,616.	840,768.	240,443.	3,704,307.
1,186,894.	999,000.	653,500.	114,649.	2,954,043.
228,586.	208,616.	187,268.	125,794.	750,264.
103,278.	55,838.	46,226.	38,184.	243,526.

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year — see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

Eric Suder

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed.

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Statement 12				
Total			3 a	1,186,894.
b Approved for future payment				
Total			3 b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	965.	
4 Dividends and interest from securities			14	57,939.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	78,345.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				137,249.	
13 Total. Add line 12, columns (b), (d), and (e)				13	137,249.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF

OMB No 1545 0047

2012

Name of the organization

The Suder Foundation

Employer identification number

26-3041654

Organization type (check one)

Filers of:

Form 990 or 990-EZ

Section:

- ☐ 501(c)() (enter number) organization
☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II.)

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ► \$ _____

Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2, of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2012)

Name of organization

Employer identification number

The Suder Foundation

26-3041654

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Eric Suder 3701 E. Plano Parkway Plano, TX 75074	\$ 500,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

The Suder Foundation

26-3041654

Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	N/A		
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

BAA

Schedule B (Form 990, 990-EZ, or 990-PF) (2012)

Name of organization

The Suder Foundation

Employer identification number

26-3041654

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8) or (10)**organizations that total more than \$1,000 for the year.** Complete columns (a) through (e) and the following line entry.For organizations completing Part III, enter total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.)

► \$ N/A

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	N/A		
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

The Suder Foundation

26-3041654

Statement 1
Form 990-PF, Part I, Line 16a
Legal Fees

	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Legal services	\$ 830.			\$ 830.
Total	<u>\$ 830.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>	<u>\$ 830.</u>

Statement 2
Form 990-PF, Part I, Line 16b
Accounting Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Accounting and tax preparation	\$ 3,925.			\$ 3,925.
Total	<u>\$ 3,925.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>	<u>\$ 3,925.</u>

Statement 3
Form 990-PF, Part I, Line 16c
Other Professional Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Achievement Tec staff assessments	\$ 1,050.			\$ 1,050.
CECS Research/data/brand consultants	22,000.			22,000.
Merrill Lynch investment mgmt	21,726.	\$ 21,726.	\$ 21,726.	
Roxanne Mochetti, Ph.D./research	5,000.			5,000.
Volunteer Solutions/service research	4,607.			4,607.
Wooten Communications/workshop design	8,744.			8,744.
Total	<u>\$ 63,127.</u>	<u>\$ 21,726.</u>	<u>\$ 21,726.</u>	<u>\$ 41,401.</u>

Statement 4
Form 990-PF, Part I, Line 18
Taxes

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Excise tax paid	\$ 750.			
Foreign tax paid	820.	\$ 820.	\$ 820.	
Total	<u>\$ 1,570.</u>	<u>\$ 820.</u>	<u>\$ 820.</u>	<u>\$ 0.</u>

The Suder Foundation

26-3041654

Statement 5
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Amortization	\$ 785.			\$ 785.
Bank service charges	354.	\$ 354.	\$ 354.	
Human resource expenses	610.			610.
Memberships	2,110.			2,110.
Miscellaneous	153.			153.
Office expenses	734.			734.
Payroll processing fees	2,280.			2,280.
Postage & delivery	140.			140.
Printing and copying	856.			856.
Publications and subscriptions	1,777.			1,777.
Telephone and telecommunications	792.			792.
Website & domain expenses	460.			460.
Total	\$ 11,051.	\$ 354.	\$ 354.	\$ 10,697.

Statement 6
Form 990-PF, Part II, Line 10a
Investments - U.S. and State Government Obligations

U.S. Government Obligations	Valuation Method	Book Value	Fair Market Value
Merrill Lynch (540-04012-see attached)	Cost	\$ 567,231.	\$ 597,250.
Merrill Lynch (540-04060-see attached)	Cost	226,683.	231,626.
		\$ 793,914.	\$ 828,876.
Total		\$ 793,914.	\$ 828,876.

Statement 7
Form 990-PF, Part II, Line 10b
Investments - Corporate Stocks

Corporate Stocks	Valuation Method	Book Value	Fair Market Value
Merrill Lynch (540-04061-see attached)	Cost	\$ 204,814.	\$ 256,641.
Merrill Lynch (540-04062-see attached)	Cost	237,189.	312,987.
Merrill Lynch (540-04064-see attached)	Cost	171,377.	249,839.
Total		\$ 613,380.	\$ 819,467.

The Suder Foundation

26-3041654

Statement 8
Form 990-PF, Part II, Line 13
Investments - Other

	Valuation Method	Book Value	Fair Market Value
<u>Other Publicly Traded Securities</u>			
Merrill Lynch (540-04012-see attached)	Cost	\$ 507,541.	\$ 476,747.
Merrill Lynch (540-04060-see attached)	Cost	191,327.	185,868.
Total		<u>\$ 698,868.</u>	<u>\$ 662,615.</u>

Statement 9
Form 990-PF, Part II, Line 14
Land, Buildings, and Equipment

Category	Basis	Accum. Deprec.	Book Value	Fair Market Value
Machinery and Equipment	\$ 4,308.	\$ 1,119.	\$ 3,189.	\$ 3,189.
Miscellaneous	11,776.	3,271.	8,505.	8,505.
Total	<u>\$ 16,084.</u>	<u>\$ 4,390.</u>	<u>\$ 11,694.</u>	<u>\$ 11,694.</u>

Statement 10
Form 990-PF, Part VIII, Line 1
List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours Per Week Devoted	Compensation	Contribution to EBP & DC	Expense Account/ Other
Eric Suder 3701 E. Plano Parkway Plano, TX 75074	Director 2.00	\$ 0.	\$ 0.	\$ 0.
Deborah Suder 3701 E. Plano Parkway Plano, TX 75074	Director 2.00	0.	0.	0.
Aaron Suder 3701 E. Plano Parkway Plano, TX 75074	Director 0.50	0.	0.	0.
Andrea Stanaland 3701 E. Plano Parkway Plano, TX 75074	Director 1.00	0.	0.	0.
Diane Schorr 3701 E. Plano Parkway Plano, TX 75074	Executive Dir. 40.00	70,000.	8,743.	0.
Total		<u>\$ 70,000.</u>	<u>\$ 8,743.</u>	<u>\$ 0.</u>

Statement 11
Form 990-PF, Part IX-A, Line 1
Summary of Direct Charitable Activities

<u>Direct Charitable Activities</u>	<u>Expenses</u>
The Suder Foundation operates First Scholars, a comprehensive student success program for first-generation college students. The program is increasing the graduation rate of first-generation college students through an innovative combination of a business mindset and research-based college success strategies. This approach is designed to have national impact on increasing the graduation rate of first-gen students and to empower scholars to build lives of self-awareness, personal success, and significance in their communities.	\$ 1,415,480.

Through a national network of major public universities, we are addressing issues that affect the accomplishments of first-generation students. Our affiliates include University of Kentucky, the University of Alabama, Southern Illinois University Carbondale, The University of Memphis and Washington State University. Our research-based programming offers measurable solutions that target challenges specific to both our affiliate universities and individual Scholars.

The program's four-year framework enhances holistic student development at personal, academic, and professional levels. Programming is designed to ease Scholars transition to college, aid in their persistence to graduation, and assist them in efforts to gain self-awareness, define a personal vision of success, and understand the significance of being engaged community members. Scholars participate in a common course, personal assessments, proprietary educational workshops, service projects, social activities, and mentoring during their college years. As a result, Scholars have a greater probability to achieve academic excellence, have an enriched college experience, graduate in four years, and be better-prepared for the future.

Statement 12
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
University of Kentucky 219 Sturgill Development Building Lexington, KY 40506	N/A	509(a) (1)	First Scholars - scholarships	\$ 180,000.
University of Kentucky Research Fnd P. O. Box 931113 Cleveland, OH 44193	N/A	509(a) (1)	First Scholars - program operating funds	100,427.

The Suder Foundation

26-3041654

Statement 12 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Southern Illinois University Foundation 1235 Douglas Drive, Colyer Hall Carbondale, IL 62901	N/A	509(a)(1)	First Scholars - scholarships and program operating funds	\$ 302,181.
University of Alabama 284 Rose Admin. Bldg., Box 870122 Tuscaloosa, AL 35487	N/A	509(a)(1)	First Scholars - scholarships and program operating funds	313,257.
The University of Memphis Foundation c/o Julie Johnson, 323 Admin. Bldg. Memphis, TN 38152	N/A	509(a)(1)	First Scholars - scholarships and program operating	146,568.
Washington State University Attn: LB, Fed. Prog. P.O.Box 641062 Pullman, WA 99164	N/A	509(a)(1)	First Scholars - scholarships and program operating funds	144,461.
Total				\$ <u>1,186,894.</u>

12/31/12

2012 Federal Book Summary Depreciation Schedule

Page 1

Client SUDER

The Suder Foundation

26-3041654

7/04/13

04.14PM

No.	Description	Date Acquired	Date Sold	Cost/ Basis	Bus Pct.	Cur 179/ SDA	Prior 179/ SDA/ Depr.	Method	Life	Current Depr.
Form 990/990-PF										
Machinery and Equipment										
1	Dell PC for NPM	4/05/11		2,391			239	S/L HY	5	478
2	Dell PC for Exec Dir	9/02/11		1,052			105	S/L HY	5	210
3	Dell Laptop	9/07/12		865				S/L HY	5	87
Total Machinery and Equipment				4,308		0	344			775
Total Depreciation				4,308		0	344			775
Grand Total Depreciation				4,308		0	344			775

EMASM Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/12	Unrealized Gain or (Loss)	Est Accrued Interest	Est Annual Income
Cash and Money Funds							
	CASH		398.91	398.91			
7,270	ML BANK DEPOSIT PROGRAM	12/14/11	7,270.00	7,270.00			7.27
	Total Cash and Money Funds		7,668.91	7,668.91			7.27
Government Securities							
37,000	U.S. TSY INFLATION BOND 3.875% APR 15 2029 INFL ADJ PRIN 52,063	12/15/11	79,128.69	86,294.54	7,165.85	303.29	2,018.00
10,000	U.S. TSY INFLATION BOND INFL ADJ PRIN 14,071 ORIGINAL UNIT/TOTAL COST:	03/28/12	21,387.67	23,322.85	1,935.18	81.97	546.00
61,000	U.S. TRSY INFLATION NOTE 1.875% JUL 15 2015 INFL ADJ PRIN 72,544	12/15/11	77,824.25	79,089.92	1,265.67	525.25	1,361.00
1,000	U.S. TRSY INFLATION NOTE INFL ADJ PRIN 1,189 ORIGINAL UNIT/TOTAL COST:	02/13/12	1,291.56	1,296.56	5.00	8.61	23.00
5,000	U.S. TRSY INFLATION NOTE INFL ADJ PRIN 5,946 ORIGINAL UNIT/TOTAL COST:	12/14/12	6,483.35	6,482.78	(0.57)	43.05	112.00
59,000	U.S. TRSY INFLATION NOTE 2.625% JUL 15 2017 INFL ADJ PRIN 65,850	12/15/11	76,045.04	78,907.33	2,862.29	711.25	1,729.00

EMASM Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/12	Unrealized Gain or (Loss)	Est Accrued Interest	Est Annual Income
Government Securities							
2,000	U.S. TRSY INFLATION NOTE INFL ADJ PRIN 2,232 ORIGINAL UNIT/TOTAL COST:	02/13/12	2,619.19	2,674.82	55.63	24.11	59.00
3,000	U.S. TRSY INFLATION NOTE INFL ADJ PRIN 3,348 ORIGINAL UNIT/TOTAL COST:	12/14/12	4,020.19	4,012.24	(7.95)	36.17	88.00
1,000	U.S. TRSY INFLATION NOTE INFL ADJ PRIN 1,116 ORIGINAL UNIT/TOTAL COST:	12/28/12	1,339.20	1,337.41	(1.79)	12.06	30.00
269,000	U.S. TRSY INFLATION NTE 0.625% JUL 15 2021 INFL ADJ PRIN 276,085	03/28/12	297,092.12	313,831.86	16,739.74	772.09	1,726.00
Total Government Securities			567,231.26	597,250.31	30,019.05	2,517.85	7,692.00

EMASM Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/12	Unrealized Gain or (Loss)	Est Annual Income
Mutual Funds/Closed End Funds/UIT						
42,453	FIXED INCOME SHARES SERIES R	12/15/11	507,541.46	476,747.19	(30,794.27)	12,906.00
Total Mutual Funds/Closed End Funds/UIT			507,541.46	476,747.19	(30,794.27)	12,906.00

EMASM Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/12	Unrealized Gain or (Loss)	Est Accrued Interest	Est Annual Income
Cash and Money Funds							
	CASH		157.04	157.04			
4,060	ML BANK DEPOSIT PROGRAM	10/10/08	4,060.00	4,060.00			4.06
34	BIF MONEY FUND		34.00	34.00			0.01
	Total Cash and Money Funds		4,251.04	4,251.04			4.07
Government Securities							
11,000	U.S. TSY INFLATION BOND 3.875% APR 15 2029 INFL ADJ PRIN 15,478	06/12/12	24,908.17	25,655.13	746.96	90.17	600.00
7,000	U.S. TSY INFLATION BOND INFL ADJ PRIN 9,849 ORIGINAL UNIT/TOTAL COST:	06/13/12	15,908.75	16,325.99	417.24	57.38	382.00
15,000	U.S. TRSY INFLATION NOTE 1.875% JUL 15 2015 INFL ADJ PRIN 17,838	06/12/12	19,163.23	19,448.34	285.11	129.16	335.00
10,000	U.S. TRSY INFLATION NOTE INFL ADJ PRIN 11,892 ORIGINAL UNIT/TOTAL COST:	06/13/12	12,784.63	12,965.56	180.93	86.11	223.00
1,000	U.S. TRSY INFLATION NOTE INFL ADJ PRIN 1,189 ORIGINAL UNIT/TOTAL COST:	12/28/12	1,298.21	1,296.56	(1.65)	8.61	23.00
15,000	U.S. TRSY INFLATION NOTE 2.625% JUL 15 2017 INFL ADJ PRIN 16,741	06/12/12	19,637.53	20,061.18	423.65	180.83	440.00

EMASM Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/12	Unrealized Gain or (Loss)	Est Accrued Interest	Est Annual Income
Government Securities							
10,000	U.S. TRSY INFLATION NOTE INFL ADJ PRIN 11,161 ORIGINAL UNIT/TOTAL COST:	06/13/12	13,108.18	13,374.12	265.94	120.55	293.00
62,000	U.S. TRSY INFLATION NTE 0.625% JUL 15 2021 INFL ADJ PRIN 63,633	06/12/12	70,691.12	72,332.99	1,641.87	177.95	398.00
42,000	U.S. TRSY INFLATION NTE INFL ADJ PRIN 43,106 ORIGINAL UNIT/TOTAL COST:	06/13/12	48,011.75	48,999.77	988.02	120.55	270.00
1,000	U.S. TRSY INFLATION NTE INFL ADJ PRIN 1,026 ORIGINAL UNIT/TOTAL COST:	12/28/12	1,170.94	1,166.66	(4.28)	2.87	7.00
Total Government Securities			226,682.51	231,626.30	4,943.79	974.18	2,971.00

EMASM Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/12	Unrealized Gain or (Loss)	Est Annual Income
Mutual Funds/Closed End Funds/UIT						
16,551	FIXED INCOME SHARES SERIES R	06/12/12	191,327.38	185,867.73	(5,459.65)	5,032.00
Total Mutual Funds/Closed End Funds/UIT			191,327.38	185,867.73	(5,459.65)	5,032.00

EMASM Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/12	Unrealized Gain or (Loss)	Est Accrued Interest	Est Annual Income
Cash and Money Funds							
	CASH		29.78	29.78			
18,418	ML BANK DEPOSIT PROGRAM	11/17/08	18,418.00	18,418.00			18.42
5,646	BIF MONEY FUND		5,646.00	5,646.00			2.26
	Total Cash and Money Funds		24,093.78	24,093.78			20.68

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/12	Unrealized Gain or (Loss)	Est Annual Income
Equities						
24	AIR PRODUCTS&CHEM	04/09/12	2,136.78	2,016.48	(120.30)	62.00
20	AIR PRODUCTS&CHEM	04/24/12	1,700.99	1,680.40	(20.59)	52.00
7	ALLEGHANY CORP DEL COM	08/05/08	2,209.50	2,347.94	138.44	
2	ALLEGHANY CORP DEL COM	05/08/09	482.46	670.84	188.38	
1	ALLEGHANY CORP DEL COM	05/21/12	325.11	335.42	10.31	
31	AGILENT TECHNOLOGIES INC	08/05/08	1,113.53	1,269.14	155.61	13.00
40	AGILENT TECHNOLOGIES INC	02/09/09	767.97	1,637.60	869.63	16.00
28	AGILENT TECHNOLOGIES INC	05/08/09	531.44	1,146.32	614.88	12.00

EMASM Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/12	Unrealized Gain or (Loss)	Est Annual Income
Equities						
15	AGILENT TECHNOLOGIES INC	07/15/10	423.45	614.10	190.65	6.00
35	AMERIPRISE FINL INC	08/05/08	1,496.96	2,192.05	695.09	63.00
15	AMERIPRISE FINL INC	05/08/09	416.25	939.45	523.20	27.00
186	AMER EXPRESS COMPANY	08/05/08	7,012.21	10,691.28	3,679.07	149.00
70	AMER EXPRESS COMPANY	05/08/09	1,890.70	4,023.60	2,132.90	56.00
35	AMER EXPRESS COMPANY	07/15/10	1,484.93	2,011.80	526.87	28.00
26	BANK NEW YORK MELLON CORP	08/05/08	947.92	668.20	(279.72)	14.00
15	BANK NEW YORK MELLON CORP	11/18/08	415.38	385.50	(29.88)	8.00
65	BANK NEW YORK MELLON CORP	03/09/09	1,161.99	1,670.50	508.51	34.00
29	BANK NEW YORK MELLON CORP	05/08/09	887.40	745.30	(142.10)	16.00
70	BANK NEW YORK MELLON CORP	12/17/09	1,871.99	1,799.00	(72.99)	37.00
10	BANK NEW YORK MELLON CORP	06/08/10	250.35	257.00	6.65	6.00
45	BANK NEW YORK MELLON CORP	07/15/10	1,186.00	1,156.50	(29.50)	24.00

EMASM Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/12	Unrealized Gain or (Loss)	Est Annual Income
Equities						
25	BANK NEW YORK MELLON CORP	10/07/10	662.50	642.50	(20.00)	13.00
19	BANK NEW YORK MELLON CORP	04/08/11	573.00	488.30	(84.70)	10.00
13	BANK NEW YORK MELLON CORP	04/11/11	392.56	334.10	(58.46)	7.00
147	BANK NEW YORK MELLON CORP	07/29/11	3,702.67	3,777.90	75.23	77.00
60	BANK NEW YORK MELLON CORP	08/11/11	1,187.95	1,542.00	354.05	32.00
7	BANK NEW YORK MELLON CORP	08/30/11	144.49	179.90	35.41	4.00
80	BERKSHIRE HATHAWAYINC DEL CL B NEW	08/05/08	6,152.01	7,176.00	1,023.99	
50	BERKSHIRE HATHAWAYINC DEL CL B NEW	05/08/09	3,098.00	4,485.00	1,387.00	
23	BED BATH & BEYOND INC	08/05/08	662.18	1,285.93	623.75	
7	BED BATH & BEYOND INC	05/08/09	196.21	391.37	195.16	
45	BED BATH & BEYOND INC	10/27/09	1,618.80	2,515.95	897.15	
25	BED BATH & BEYOND INC	07/15/10	927.75	1,397.75	470.00	
46	BED BATH & BEYOND INC	09/24/12	2,850.06	2,571.86	(278.20)	

EMASM Fiscal Statement

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/12	Unrealized Gain or (Loss)	Est Annual Income
Equities						
79	CVS CAREMARK CORP	08/05/08	2,901.64	3,819.65	918.01	72.00
25	CVS CAREMARK CORP	12/01/08	691.29	1,208.75	517.46	23.00
6	CVS CAREMARK CORP	02/09/09	168.30	290.10	121.80	6.00
57	CVS CAREMARK CORP	05/08/09	1,824.00	2,755.95	931.95	52.00
20	CVS CAREMARK CORP	12/24/09	642.95	967.00	324.05	18.00
30	CVS CAREMARK CORP	01/14/10	1,016.92	1,450.50	433.58	27.00
45	CVS CAREMARK CORP	06/15/10	1,439.93	2,175.75	735.82	41.00
10	CVS CAREMARK CORP	07/15/10	304.40	483.50	179.10	9.00
50	CVS CAREMARK CORP	08/19/10	1,434.84	2,417.50	982.66	45.00
74	CANADIAN NATURAL RES LTD	08/05/08	2,695.45	2,136.38	(559.07)	32.00
48	CANADIAN NATURAL RES LTD	02/09/09	949.59	1,385.76	436.17	21.00
40	CANADIAN NATURAL RES LTD	05/08/09	1,081.60	1,154.80	73.20	17.00
20	CANADIAN NATURAL RES LTD	07/15/10	700.00	577.40	(122.60)	9.00
46	CANADIAN NATURAL RES LTD	08/09/11	1,544.52	1,328.02	(216.50)	20.00
10	CANADIAN NATURAL RES LTD	09/22/11	298.97	288.70	(10.27)	5.00
102	COSTCO WHOLESALE CRP DEL	08/05/08	6,491.29	10,070.46	3,579.17	113.00
81	COSTCO WHOLESALE CRP DEL	05/08/09	3,721.95	7,997.13	4,275.18	90.00

PLEASE SEE REVERSE SIDE

Page 63 of 192
Statement Period Year Ending 12/31/12
Account No. 540-04061

EMASM Fiscal Statement

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/12	Unrealized Gain or (Loss)	Est Annual Income
Equities						
10	COSTCO WHOLESALE CRP DEL	07/15/10	559.80	987.30	427.50	11.00
44	COCA COLA COM	02/03/10	1,205.54	1,595.00	389.46	45.00
20	COCA COLA COM	03/18/10	538.67	725.00	186.33	21.00
36	COCA COLA COM	05/24/10	930.28	1,305.00	374.72	37.00
30	COCA COLA COM	07/15/10	789.90	1,087.50	297.60	31.00
32	DIAGEO PLC SPSP ADR NEW	08/05/08	2,329.92	3,730.56	1,400.64	89.00
9	DIAGEO PLC SPSP ADR NEW	02/09/09	497.07	1,049.22	552.15	25.00
14	DIAGEO PLC SPSP ADR NEW	05/08/09	736.12	1,632.12	896.00	39.00
21	DIAGEO PLC SPSP ADR NEW	09/25/12	2,394.49	2,448.18	53.69	59.00
71	DEVON ENERGY CORP NEW	08/05/08	6,267.78	3,694.84	(2,572.94)	57.00
8	DEVON ENERGY CORP NEW	02/09/09	478.56	416.32	(62.24)	7.00
19	DEVON ENERGY CORP NEW	05/08/09	1,201.37	988.76	(212.61)	16.00
45	DEVON ENERGY CORP NEW	07/15/10	2,805.14	2,341.80	(463.34)	36.00
73	DISNEY (WALT) CO COM STK	08/11/11	2,379.26	3,634.67	1,255.41	55.00
61	DISNEY (WALT) CO COM STK	09/26/12	3,170.30	3,037.19	(133.11)	46.00
62	EOG RESOURCES INC	08/05/08	5,782.13	7,488.98	1,706.85	43.00
5	EOG RESOURCES INC	04/02/09	301.60	603.95	302.35	4.00

PLEASE SEE REVERSE SIDE

EMASM Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/12	Unrealized Gain or (Loss)	Est Annual Income
Equities						
19	EOG RESOURCES INC	05/08/09	1,425.57	2,295.01	869.44	13.00
25	EOG RESOURCES INC	07/15/10	2,603.50	3,019.75	416.25	17.00
6	EOG RESOURCES INC	09/24/12	679.44	724.74	45.30	5.00
20	EOG RESOURCES INC	09/25/12	2,276.70	2,415.80	139.10	14.00
26	EXPRESS SCRIPTS HLDG CO	08/05/08	919.36	1,404.00	484.64	
32	EXPRESS SCRIPTS HLDG CO	05/06/10	1,597.70	1,728.00	130.30	
35	EXPRESS SCRIPTS HLDG CO	07/15/10	1,663.20	1,890.00	226.80	
5	EXPRESS SCRIPTS HLDG CO	07/16/10	237.05	270.00	32.95	
1	GOOGLE INC CL A	02/09/09	378.58	707.38	328.80	
3	GOOGLE INC CL A	05/08/09	1,195.23	2,122.14	926.91	
1	GOOGLE INC CL A	07/15/10	488.79	707.38	218.59	
4	GOOGLE INC CL A	05/16/11	2,081.67	2,829.52	747.85	
70	HARLEY DAVIDSON INC WIS	08/05/08	2,754.51	3,418.10	663.59	44.00
7	HARLEY DAVIDSON INC WIS	02/09/09	100.93	341.81	240.88	5.00
35	HARLEY DAVIDSON INC WIS	05/08/09	687.75	1,709.05	1,021.30	22.00
10	HARLEY DAVIDSON INC WIS	07/15/10	245.70	488.30	242.60	7.00
40	HARLEY DAVIDSON INC WIS	08/11/11	1,445.30	1,953.20	507.90	25.00

EMASM Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/12	Unrealized Gain or (Loss)	Est Annual Income
Equities						
23	HARLEY DAVIDSON INC WIS	07/16/12	1,007.08	1,123.09	116.01	15.00
15	HEWLETT PACKARD CO DEL	08/05/08	662.70	213.75	(448.95)	8.00
40	HEWLETT PACKARD CO DEL	10/24/08	1,290.82	570.00	(720.82)	22.00
3	HEWLETT PACKARD CO DEL	02/09/09	108.75	42.75	(66.00)	2.00
29	HEWLETT PACKARD CO DEL	05/08/09	976.14	413.25	(562.89)	16.00
72	IRON MOUNTAIN INC NEW	08/05/08	2,025.95	2,235.60	209.65	78.00
42	IRON MOUNTAIN INC NEW	02/09/09	901.11	1,304.10	402.99	46.00
44	IRON MOUNTAIN INC NEW	05/08/09	1,242.56	1,366.20	123.64	48.00
35	IRON MOUNTAIN INC NEW	07/15/10	837.90	1,086.75	248.85	38.00
10	IRON MOUNTAIN INC NEW	10/12/10	208.41	310.50	102.09	11.00
18	IRON MOUNTAIN INC NEW	11/21/12	591.66	558.90	(32.76)	20.00
113	LOEWS CORP	08/05/08	4,875.65	4,604.75	(270.90)	29.00
10	LOEWS CORP	02/09/09	251.60	407.50	155.90	3.00
44	LOEWS CORP	05/08/09	1,230.68	1,793.00	562.32	11.00
56	LOEWS CORP	07/15/10	2,010.15	2,282.00	271.85	14.00
19	LOEWS CORP	04/25/12	771.21	774.25	3.04	5.00
43	LOEWS CORP	09/26/12	1,764.71	1,752.25	(12.46)	11.00

EMASM Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/12	Unrealized Gain or (Loss)	Est Annual Income
Equities						
16	MONSANTO CO NEW DEL COM	02/05/10	1,217.09	1,514.40	297.31	24.00
27	MONSANTO CO NEW DEL COM	08/09/11	1,730.01	2,555.55	825.54	41.00
7	MONSANTO CO NEW DEL COM	09/24/12	637.49	662.55	25.06	11.00
3	MONSANTO CO NEW DEL COM	09/25/12	274.13	283.95	9.82	5.00
28	MICROSOFT CORP	08/05/08	717.51	747.87	30.36	26.00
84	MICROSOFT CORP	05/08/09	1,631.28	2,243.61	612.33	78.00
102	OCCIDENTAL PETE CORP CAL	08/05/08	7,672.24	7,814.22	141.98	221.00
6	OCCIDENTAL PETE CORP CAL	02/09/09	350.82	459.66	108.84	13.00
35	OCCIDENTAL PETE CORP CAL	05/08/09	2,239.30	2,681.35	442.05	76.00
15	OCCIDENTAL PETE CORP CAL	07/15/10	1,212.30	1,149.15	(63.15)	33.00
74	ORACLE CORP \$0.01 DEL	06/28/12	2,070.66	2,465.68	395.02	18.00
27	PHILIP MORRIS INTL INC	08/05/08	1,465.83	2,258.28	792.45	92.00
6	PHILIP MORRIS INTL INC	02/09/09	221.52	501.84	280.32	21.00
13	PHILIP MORRIS INTL INC	05/08/09	534.43	1,087.32	552.89	45.00
10	PHILIP MORRIS INTL INC	07/15/10	496.30	836.40	340.10	34.00
1	PFIZER INC	01/19/10	19.92	25.08	5.16	1.00
90	PFIZER INC	02/16/10	1,595.91	2,257.14	661.23	87.00

PLEASE SEE REVERSE SIDE

EMASM Fiscal Statement

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/12	Unrealized Gain or (Loss)	Est Annual Income
Equities						
55	PFIZER INC	07/15/10	809.41	1,379.36	569.95	53.00
42	POTASH CORP SASKATCHEWAN	03/29/12	1,896.35	1,708.98	(187.37)	36.00
22	POTASH CORP SASKATCHEWAN	09/21/12	972.83	895.18	(77.65)	19.00
152	PROGRESSIVE CRP OHIO	08/05/08	3,085.20	3,207.20	122.00	62.00
62	PROGRESSIVE CRP OHIO	02/09/09	803.57	1,308.20	504.63	26.00
115	PROGRESSIVE CRP OHIO	05/08/09	1,806.59	2,426.50	619.91	47.00
25	PROGRESSIVE CRP OHIO	07/15/10	501.41	527.50	26.09	11.00
21	PROGRESSIVE CRP OHIO	07/16/12	419.41	443.10	23.69	9.00
28	TEXAS INSTRUMENTS	08/05/08	689.01	864.92	175.91	24.00
45	TEXAS INSTRUMENTS	11/07/08	776.81	1,390.05	613.24	38.00
5	TEXAS INSTRUMENTS	04/02/09	83.00	154.45	71.45	5.00
81	TEXAS INSTRUMENTS	05/08/09	1,372.14	2,502.09	1,129.95	69.00
21	TRANSOCEAN LTD	08/05/08	2,764.65	937.86	(1,826.79)	
5	TRANSOCEAN LTD	05/08/09	369.10	223.30	(145.80)	
75	WELLS FARGO & CO NEW DEL	08/05/08	2,299.47	2,563.50	264.03	66.00
95	WELLS FARGO & CO NEW DEL	01/26/09	1,575.94	3,247.10	1,671.16	84.00
25	WELLS FARGO & CO NEW DEL	02/09/09	477.20	854.50	377.30	22.00

PLEASE SEE REVERSE SIDE

Page 68 of 192
Statement Period Year Ending 12/31/12
Account No. 540-04061

EMASM Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/12	Unrealized Gain or (Loss)	Est Annual Income
Equities						
70	WELLS FARGO & CO NEW DEL	03/06/09	609.12	2,392.60	1,783.48	62.00
57	WELLS FARGO & CO NEW DEL	05/08/09	1,407.33	1,948.26	540.93	51.00
145	WELLS FARGO & CO NEW DEL	07/15/10	3,942.04	4,956.10	1,014.06	128.00
58	WELLS FARGO & CO NEW DEL	08/11/11	1,371.56	1,982.44	610.88	52.00
Total Equities			204,814.00	256,640.78	51,826.78	4,206.00

PLEASE SEE REVERSE SIDE
 Page 69 of 192
 Statement Period Year Ending 12/31/12
 Account No. 540-04061

EMASM Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/12	Unrealized Gain or (Loss)	Est Accrued Interest	Est Annual Income
Cash and Money Funds							
	CASH		36.63	36.63			
1,224	ML BANK DEPOSIT PROGRAM	12/04/12	1,224.00	1,224.00			1.22
3,639	BIF MONEY FUND		3,639.00	3,639.00			1.46
	Total Cash and Money Funds		4,899.63	4,899.63			2.68

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/12	Unrealized Gain or (Loss)	Est Annual Income
Equities						
46	ABBOTT LABS	08/05/08	2,673.07	3,013.00	339.93	26.00
21	ABBOTT LABS	05/08/09	947.72	1,375.50	427.78	12.00
38	ABBOTT LABS	07/15/10	1,820.83	2,489.00	668.17	22.00
15	AIR PRODUCTS&CHEM	10/27/10	1,267.56	1,260.30	(7.26)	39.00
14	AIR PRODUCTS&CHEM	05/26/11	1,296.15	1,176.28	(119.87)	36.00
2	AIR PRODUCTS&CHEM	05/27/11	187.07	168.04	(19.03)	6.00
102	ALTRIA GROUP INC	08/05/08	2,133.85	3,206.88	1,073.03	180.00
35	ALTRIA GROUP INC	02/09/09	586.20	1,100.40	514.20	62.00

EMASM Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/12	Unrealized Gain or (Loss)	Est Annual Income
Equities						
60	ALTRIA GROUP INC	05/08/09	1,025.33	1,886.40	861.07	106.00
9	ALTRIA GROUP INC	06/04/09	152.69	282.96	130.27	16.00
9	ALTRIA GROUP INC	07/15/10	192.84	282.96	90.12	16.00
20	ARCOS DORADOS HOLDNG INC CL A SHARES	05/26/11	449.76	239.20	(210.56)	5.00
24	ARCOS DORADOS HOLDNG INC CL A SHARES	05/27/11	552.88	287.04	(265.84)	6.00
22	ARCOS DORADOS HOLDNG INC CL A SHARES	05/31/11	508.24	263.12	(245.12)	6.00
16	AMER EXPRESS COMPANY	08/05/08	611.68	919.68	308.00	13.00
9	AMER EXPRESS COMPANY	02/09/09	158.76	517.32	358.56	8.00
31	AMER EXPRESS COMPANY	11/07/12	1,726.17	1,781.88	55.71	25.00
23	APACHE CORP	07/08/11	2,868.86	1,805.50	(1,063.36)	16.00
4	APPLE INC	08/05/08	629.88	2,128.69	1,498.81	43.00
11	APPLE INC	10/27/08	1,055.64	5,853.90	4,798.26	117.00
5	APPLE INC	05/08/09	637.75	2,660.86	2,023.11	53.00
12	APPLE INC	06/03/09	1,673.06	6,386.07	4,713.01	128.00
2	APPLE INC	05/26/11	669.54	1,064.35	394.81	22.00

EMASM Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/12	Unrealized Gain or (Loss)	Est Annual Income
Equities						
2	APPLE INC	02/01/12	913.47	1,064.35	150.88	22.00
35	AUTOMATIC DATA PROC	08/05/08	1,533.01	1,992.55	459.54	61.00
10	AUTOMATIC DATA PROC	05/08/09	366.80	569.30	202.50	18.00
10	AUTOMATIC DATA PROC	07/15/10	414.40	569.30	154.90	18.00
4	BLACKROCK INC	09/01/11	652.26	826.84	174.58	24.00
4	BLACKROCK INC	09/02/11	637.25	826.84	189.59	24.00
8	BLACKROCK INC	02/01/12	1,469.78	1,653.68	183.90	48.00
61	CHEVRON CORP	08/05/08	5,017.19	6,596.54	1,579.35	220.00
13	CHEVRON CORP	05/08/09	912.46	1,405.82	493.36	47.00
5	CHEVRON CORP	11/25/09	398.30	540.70	142.40	18.00
15	CHEVRON CORP	07/15/10	1,085.52	1,622.10	536.58	54.00
11	CHEVRON CORP	05/26/11	1,131.45	1,189.54	58.09	40.00
58	CONOCOPHILLIPS	08/05/08	3,550.13	3,363.42	(186.71)	154.00
5	CONOCOPHILLIPS	02/09/09	188.67	289.95	101.28	14.00
17	CONOCOPHILLIPS	05/07/09	581.62	985.83	404.21	45.00
32	CONOCOPHILLIPS	05/08/09	1,139.18	1,855.68	716.50	85.00
19	CONOCOPHILLIPS	07/15/10	766.86	1,101.81	334.95	51.00

PLEASE SEE REVERSE SIDE

Statement Period
Year Ending 12/31/12

Page
90 of 192

Account No.
540-04062

EMASM Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/12	Unrealized Gain or (Loss)	Est Annual Income
Equities						
20	CATERPILLAR INC DEL	08/05/08	1,355.20	1,792.17	436.97	42.00
5	CATERPILLAR INC DEL	02/09/09	165.39	448.04	282.65	11.00
18	CATERPILLAR INC DEL	05/08/09	713.33	1,612.95	899.62	38.00
13	CATERPILLAR INC DEL	05/24/11	1,325.74	1,164.91	(160.83)	28.00
164	COCA COLA COM	08/05/08	4,476.23	5,945.00	1,468.77	168.00
24	COCA COLA COM	02/09/09	508.59	870.00	361.41	25.00
86	COCA COLA COM	05/08/09	1,840.81	3,117.50	1,276.69	88.00
12	COCA COLA COM	06/03/09	295.10	435.00	139.90	13.00
54	COCA COLA COM	07/15/10	1,424.43	1,957.50	533.07	56.00
52	COCA COLA COM	02/01/12	1,772.72	1,885.00	112.28	54.00
15	DIAGEO PLC SPSPD ADR NEW	11/07/12	1,739.51	1,748.70	9.19	42.00
12	DIAGEO PLC SPSPD ADR NEW	11/08/12	1,376.25	1,398.96	22.71	34.00
47	DISNEY (WALT) CO COM STK	03/12/10	1,581.31	2,340.13	758.82	36.00
18	DISNEY (WALT) CO COM STK	03/02/11	781.12	896.22	115.10	14.00
100	EXXON MOBIL CORP COM	08/05/08	7,764.96	8,655.00	890.04	228.00
46	EXXON MOBIL CORP COM	05/08/09	3,252.18	3,981.30	729.12	105.00
12	EXXON MOBIL CORP COM	08/04/09	844.60	1,038.60	194.00	28.00

EMASM Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/12	Unrealized Gain or (Loss)	Est Annual Income
Equities						
14	EXXON MOBIL CORP COM	02/22/10	918.55	1,211.70	293.15	32.00
61	EXXON MOBIL CORP COM	07/15/10	3,589.03	5,279.55	1,690.52	140.00
48	FREERT-MCMRAN CPR & GLD	11/27/09	2,007.75	1,641.60	(366.15)	60.00
24	FREERT-MCMRAN CPR & GLD	07/15/10	748.42	820.80	72.38	30.00
9	FREERT-MCMRAN CPR & GLD	02/28/11	471.43	307.80	(163.63)	12.00
18	FREERT-MCMRAN CPR & GLD	05/26/11	901.82	615.60	(286.22)	23.00
11	FRANKLIN RES INC	08/05/08	1,132.56	1,382.70	250.14	13.00
3	FRANKLIN RES INC	05/08/09	187.17	377.10	189.93	4.00
4	FRANKLIN RES INC	07/15/10	369.68	502.80	133.12	5.00
5	FRANKLIN RES INC	01/25/11	595.60	628.50	32.90	6.00
146	GENERAL ELECTRIC	08/05/08	4,231.09	3,064.54	(1,166.55)	111.00
31	GENERAL ELECTRIC	05/08/09	446.63	650.69	204.06	24.00
45	GENERAL ELECTRIC	07/15/10	674.02	944.55	270.53	35.00
26	HSBC HLDG PLC SP ADR	08/05/08	2,169.44	1,379.82	(789.62)	65.00
5	HSBC HLDG PLC SP ADR	02/09/09	207.67	265.35	57.68	13.00
18	HSBC HLDG PLC SP ADR	04/08/09	332.77	955.26	622.49	45.00
46	HSBC HLDG PLC SP ADR	11/28/12	2,300.29	2,441.22	140.93	115.00

EMASM Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/12	Unrealized Gain or (Loss)	Est Annual Income
Equities						
4	INTUITIVE SURGICAL INC NEW	08/05/08	1,219.88	1,961.48	741.60	
1	INTUITIVE SURGICAL INC NEW	02/09/09	114.88	490.37	375.49	
4	INTUITIVE SURGICAL INC NEW	03/08/11	1,329.11	1,961.48	632.37	
140	INTEL CORP	08/05/08	3,170.75	2,886.80	(283.95)	126.00
5	INTEL CORP	02/09/09	74.44	103.10	28.66	5.00
52	INTEL CORP	05/08/09	795.07	1,072.24	277.17	47.00
20	INTEL CORP	07/15/10	428.56	412.40	(16.16)	18.00
99	INTEL CORP	11/28/12	1,985.12	2,041.38	56.26	90.00
27	INTL BUSINESS MACHINES CORP IBM	01/15/10	3,548.32	5,171.85	1,623.53	92.00
6	INTL BUSINESS MACHINES CORP IBM	03/12/10	766.22	1,149.30	383.08	21.00
2	INTL BUSINESS MACHINES CORP IBM	07/15/10	260.14	383.10	122.96	7.00
13	INTL BUSINESS MACHINES CORP IBM	09/10/12	2,619.95	2,490.15	(129.80)	45.00
32	JPMORGAN CHASE & CO	08/05/08	1,300.16	1,407.01	106.85	39.00

EMASM Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/12	Unrealized Gain or (Loss)	Est Annual Income
Equities						
23	JPMORGAN CHASE & CO	01/13/09	581.71	1,011.29	429.58	28.00
4	JPMORGAN CHASE & CO	05/08/09	148.96	175.88	26.92	5.00
39	JPMORGAN CHASE & CO	06/02/09	1,359.66	1,714.79	355.13	47.00
15	JPMORGAN CHASE & CO	07/15/10	600.10	659.54	59.44	18.00
38	JPMORGAN CHASE & CO	01/24/11	1,709.75	1,670.83	(38.92)	46.00
48	JOHNSON AND JOHNSON COM	08/05/08	3,348.88	3,364.80	15.92	118.00
18	JOHNSON AND JOHNSON COM	03/31/09	947.79	1,261.80	314.01	44.00
34	JOHNSON AND JOHNSON COM	05/08/09	1,882.91	2,383.40	500.49	83.00
25	JOHNSON AND JOHNSON COM	07/15/10	1,503.16	1,752.50	249.34	61.00
8	KRAFT FOODS GROUP INC SHS	10/22/10	268.39	363.76	95.37	16.00
18	KRAFT FOODS GROUP INC SHS	10/25/10	611.07	818.46	207.39	36.00
44	LAUDER ESTEE COS INC A	08/05/08	1,027.18	2,633.84	1,606.66	32.00
10	LAUDER ESTEE COS INC A	02/09/09	143.04	598.60	455.56	8.00
24	LAUDER ESTEE COS INC A	05/08/09	407.94	1,436.64	1,028.70	18.00
31	MERCK AND CO INC SHS	08/05/08	1,058.02	1,269.14	211.12	54.00
31	MERCK AND CO INC SHS	05/08/09	773.06	1,269.14	496.08	54.00

EMASM Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/12	Unrealized Gain or (Loss)	Est Annual Income
Equities						
17	MERCK AND CO INC SHS	07/01/09	478.22	695.98	217.76	30.00
27	MONDELEZ INTERNATIONAL INC	10/22/10	558.53	687.24	128.71	15.00
52	MONDELEZ INTERNATIONAL INC	10/25/10	1,089.24	1,323.57	234.33	28.00
21	MCDONALDS CORP COM	08/05/08	1,298.22	1,852.41	554.19	65.00
13	MCDONALDS CORP COM	02/09/09	771.42	1,146.73	375.31	41.00
21	MCDONALDS CORP COM	05/08/09	1,157.30	1,852.41	695.11	65.00
18	MCDONALDS CORP COM	06/03/09	1,094.29	1,587.78	493.49	56.00
24	MCDONALDS CORP COM	11/24/09	1,538.50	2,117.04	578.54	74.00
59	NEWS CORP CL A	08/05/08	844.88	1,505.09	660.21	11.00
30	NEWS CORP CL A	02/09/09	200.99	765.30	564.31	6.00
72	NEWS CORP CL A	05/08/09	685.31	1,836.72	1,151.41	13.00
64	NESTLE S A REP RG SH ADR	08/05/08	2,841.61	4,170.88	1,329.27	114.00
23	NESTLE S A REP RG SH ADR	02/09/09	761.30	1,498.91	737.61	41.00
33	NESTLE S A REP RG SH ADR	05/08/09	1,163.25	2,150.61	987.36	59.00
8	NESTLE S A REP RG SH ADR	11/27/09	384.23	521.36	137.13	15.00
7	NESTLE S A REP RG SH ADR	07/15/10	358.68	456.19	97.51	13.00

EMASM Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/12	Unrealized Gain or (Loss)	Est Annual Income
Equities						
23	NOVO NORDISK A S ADR	08/05/08	1,479.37	3,753.83	2,274.46	43.00
19	NOVO NORDISK A S ADR	05/08/09	926.44	3,100.99	2,174.55	35.00
17	OCCIDENTAL PETE CORP CAL	08/05/08	1,268.89	1,302.37	33.48	37.00
6	OCCIDENTAL PETE CORP CAL	02/09/09	350.28	459.66	109.38	13.00
17	OCCIDENTAL PETE CORP CAL	05/08/09	1,105.03	1,302.37	197.34	37.00
10	OCCIDENTAL PETE CORP CAL	11/25/09	834.08	766.10	(67.98)	22.00
6	OCCIDENTAL PETE CORP CAL	07/15/10	486.18	459.66	(26.52)	13.00
13	OCCIDENTAL PETE CORP CAL	05/26/11	1,349.51	995.93	(353.58)	29.00
11	OCCIDENTAL PETE CORP CAL	09/01/11	947.38	842.71	(104.67)	24.00
83	ORACLE CORP \$0.01 DEL	05/15/12	2,259.07	2,765.56	506.49	20.00
78	PHILIP MORRIS INTL INC	08/05/08	4,266.97	6,523.92	2,256.95	266.00
41	PHILIP MORRIS INTL INC	01/13/09	1,740.88	3,429.24	1,688.36	140.00
37	PHILIP MORRIS INTL INC	02/09/09	1,365.90	3,094.68	1,728.78	126.00
49	PHILIP MORRIS INTL INC	05/08/09	2,001.14	4,098.36	2,097.22	167.00
26	PHILIP MORRIS INTL INC	07/15/10	1,298.61	2,174.64	876.03	89.00
29	PHILLIPS 66 SHS	08/05/08	1,055.04	1,539.90	484.86	29.00
2	PHILLIPS 66 SHS	02/09/09	44.85	106.20	61.35	2.00

EMASM Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/12	Unrealized Gain or (Loss)	Est Annual Income
Equities						
9	PHILLIPS 66 SHS	05/07/09	184.05	477.90	293.85	9.00
16	PHILLIPS 66 SHS	05/08/09	338.55	849.60	511.05	16.00
9	PHILLIPS 66 SHS	07/15/10	215.90	477.90	262.00	9.00
45	PEPSICO INC	08/05/08	3,060.37	3,079.35	18.98	97.00
29	PEPSICO INC	05/08/09	1,436.07	1,984.47	548.40	63.00
8	PEPSICO INC	07/15/10	506.76	547.44	40.68	18.00
19	PRAXAIR INC	08/05/08	1,707.92	2,079.55	371.63	42.00
5	PRAXAIR INC	02/09/09	349.99	547.25	197.26	11.00
10	PRAXAIR INC	05/08/09	728.47	1,094.50	366.03	22.00
4	PRAXAIR INC	11/24/09	331.57	437.80	106.23	9.00
4	PRAXAIR INC	07/15/10	327.66	437.80	110.14	9.00
70	PROCTER & GAMBLE CO	08/05/08	4,743.72	4,752.30	8.58	158.00
26	PROCTER & GAMBLE CO	05/08/09	1,344.13	1,765.14	421.01	59.00
14	PROCTER & GAMBLE CO	07/15/10	877.74	950.46	72.72	32.00
26	QUALCOMM INC	08/05/08	1,424.28	1,608.35	184.07	26.00
5	QUALCOMM INC	02/09/09	183.25	309.30	126.05	5.00
17	QUALCOMM INC	05/08/09	704.78	1,051.61	346.83	17.00

EMASM Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/12	Unrealized Gain or (Loss)	Est Annual Income
Equities						
30	QUALCOMM INC	07/15/10	1,098.23	1,855.79	757.56	30.00
27	RIO TINTO PLC SPNSRD ADR	10/22/10	1,736.25	1,568.43	(167.82)	45.00
12	RIO TINTO PLC SPNSRD ADR	10/25/10	798.79	697.08	(101.71)	20.00
9	RIO TINTO PLC SPNSRD ADR	03/01/11	628.92	522.81	(106.11)	15.00
12	RIO TINTO PLC SPNSRD ADR	03/02/11	835.60	697.08	(138.52)	20.00
40	RIO TINTO PLC SPNSRD ADR	11/28/12	1,881.32	2,323.60	442.28	67.00
32	ROYAL DUTCH SHELL PLC SPONS ADR A	08/05/08	2,211.21	2,206.40	(4.81)	94.00
21	ROYAL DUTCH SHELL PLC SPONS ADR A	10/27/08	970.38	1,447.95	477.57	62.00
6	ROYAL DUTCH SHELL PLC SPONS ADR A	03/31/09	268.04	413.70	145.66	18.00
20	ROYAL DUTCH SHELL PLC SPONS ADR A	05/08/09	986.00	1,379.00	393.00	59.00
14	ROYAL DUTCH SHELL PLC SPONS ADR A	07/15/10	775.04	965.30	190.26	41.00
1	ROYAL DUTCH SHELL PLC SPONS ADR A	03/25/11	69.80	68.95	(0.85)	3.00
9	ROYAL DUTCH SHELL PLC SPONS ADR A	05/26/11	630.53	620.55	(9.98)	27.00

EMASM Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/12	Unrealized Gain or (Loss)	Est Annual Income
Equities						
23	ROCHE HLDG LTD SPN ADR	01/19/10	1,036.11	1,161.50	125.39	36.00
24	ROCHE HLDG LTD SPN ADR	01/22/10	1,067.37	1,212.00	144.63	38.00
5	ROCHE HLDG LTD SPN ADR	01/26/10	219.88	252.50	32.62	8.00
18	ROCHE HLDG LTD SPN ADR	01/27/10	786.36	909.00	122.64	28.00
25	ROCHE HLDG LTD SPN ADR	07/15/10	904.00	1,262.50	358.50	39.00
23	SABMILLER PLC SPON ADR	03/22/12	938.44	1,076.17	137.73	21.00
16	SABMILLER PLC SPON ADR	03/23/12	649.39	748.64	99.25	15.00
32	TOTAL S.A. SP ADR	08/05/08	2,351.37	1,664.32	(687.05)	81.00
17	TOTAL S.A. SP ADR	10/27/08	779.64	884.17	104.53	43.00
21	TOTAL S.A. SP ADR	05/08/09	1,171.11	1,092.21	(78.90)	53.00
9	TOTAL S.A. SP ADR	02/22/10	524.18	468.09	(56.09)	23.00
23	TOTAL S.A. SP ADR	07/15/10	1,147.66	1,196.23	48.57	58.00
15	TOTAL S.A. SP ADR	03/01/11	894.96	780.15	(114.81)	38.00
11	TOTAL S.A. SP ADR	06/01/11	621.37	572.11	(49.26)	28.00
12	TOTAL S.A. SP ADR	09/01/11	584.85	624.12	39.27	31.00
74	TEXAS INSTRUMENTS	08/05/08	1,823.33	2,285.86	462.53	63.00
5	TEXAS INSTRUMENTS	02/09/09	86.90	154.45	67.55	5.00

EMASM Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/12	Unrealized Gain or (Loss)	Est Annual Income
Equities						
32	TEXAS INSTRUMENTS	05/08/09	545.90	988.48	442.58	27.00
20	TEXAS INSTRUMENTS	10/25/10	578.68	617.80	39.12	17.00
48	TARGET CORP COM	08/05/08	2,257.88	2,840.16	582.28	70.00
5	TARGET CORP COM	02/09/09	165.00	295.85	130.85	8.00
5	TARGET CORP COM	05/08/09	216.75	295.85	79.10	8.00
11	TARGET CORP COM	07/15/10	557.36	650.87	93.51	16.00
38	TARGET CORP COM	03/01/11	2,003.27	2,248.46	245.19	55.00
8	TIME WARNER CABLE INC SHS	09/01/11	524.03	777.52	253.49	18.00
13	TIME WARNER CABLE INC SHS	09/02/11	835.24	1,263.47	428.23	30.00
36	UNITED TECHS CORP COM	08/05/08	2,336.05	2,952.36	616.31	78.00
13	UNITED TECHS CORP COM	05/08/09	690.03	1,066.13	376.10	28.00
18	UNITED TECHS CORP COM	05/24/11	1,544.02	1,476.18	(67.84)	39.00
24	WAL-MART STORES INC	08/05/08	1,432.09	1,637.52	205.43	39.00
5	WAL-MART STORES INC	02/09/09	245.80	341.15	95.35	8.00
16	WAL-MART STORES INC	03/31/09	834.38	1,091.68	257.30	26.00
20	WAL-MART STORES INC	05/08/09	1,000.59	1,364.60	364.01	32.00

EMASM Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/12	Unrealized Gain or (Loss)	Est Annual Income
Equities						
26	WAL-MART STORES INC	07/15/10	1,303.27	1,773.98	470.71	42.00
48	WALGREEN CO	08/05/08	1,686.72	1,776.48	89.76	53.00
40	WALGREEN CO	07/15/10	1,193.46	1,480.40	286.94	44.00
37	XILINX INC	05/14/12	1,220.86	1,326.86	106.00	33.00
Total Equities			237,188.70	312,986.73	75,798.03	8,927.00

PLEASE SEE REVERSE SIDE
 Page 101 of 192
 Statement Period Year Ending 12/31/12
 Account No. 540-04062

EMASM Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/12	Unrealized Gain or (Loss)	Est Accrued Interest	Est Annual Income
Cash and Money Funds							
	CASH		3.51	3.51			
6,403	ML BANK DEPOSIT PROGRAM	06/01/10	6,403.00	6,403.00			6.40
135	BIF MONEY FUND		135.00	135.00			0.05
	Total Cash and Money Funds		6,541.51	6,541.51			6.45

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/12	Unrealized Gain or (Loss)	Est Annual Income
Equities						
28	ACUITY BRANDS INC	03/03/10	1,148.98	1,896.44	747.46	15.00
28	ACUITY BRANDS INC	07/12/10	1,087.07	1,896.44	809.37	15.00
8	ACUITY BRANDS INC	07/15/10	321.60	541.84	220.24	5.00
6	ACUITY BRANDS INC	05/02/11	351.35	406.38	55.03	4.00
18	ACUITY BRANDS INC	06/12/12	969.86	1,219.14	249.28	10.00
23	AFFILIATED MANAGERS GRP	11/24/08	519.75	2,993.45	2,473.70	
23	AFFILIATED MANAGERS GRP	05/08/09	1,333.31	2,993.45	1,660.14	
16	AFFILIATED MANAGERS GRP	07/15/10	1,025.12	2,082.40	1,057.28	

EMASM Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/12	Unrealized Gain or (Loss)	Est Annual Income
Equities						
14	AFFILIATED MANAGERS GRP	10/04/11	1,023.13	1,822.10	798.97	
29	AIRGAS INC COM	08/20/12	2,430.77	2,647.41	216.64	47.00
21	A N S Y S INC COM	08/05/08	938.91	1,414.14	475.23	
15	A N S Y S INC COM	10/10/08	394.88	1,010.10	615.22	
5	A N S Y S INC COM	10/14/08	164.33	336.70	172.37	
10	A N S Y S INC COM	03/19/09	242.80	673.40	430.60	
35	A N S Y S INC COM	05/08/09	923.65	2,356.90	1,433.25	
13	A N S Y S INC COM	07/15/10	563.52	875.42	311.90	
9	AMETEK INC NEW	08/15/08	194.26	338.13	143.87	3.00
45	AMETEK INC NEW	10/10/08	645.77	1,690.65	1,044.88	11.00
49	AMETEK INC NEW	05/08/09	717.36	1,840.93	1,123.57	12.00
18	AMETEK INC NEW	07/15/10	342.88	676.26	333.38	5.00
35	AMETEK INC NEW	10/04/11	750.22	1,314.95	564.73	9.00
1	AARON'S INC SHS A	03/24/09	15.66	28.28	12.62	1.00
21	AARON'S INC SHS A	05/08/09	445.20	593.88	148.68	2.00
33	AARON'S INC SHS A	06/18/10	657.41	933.24	275.83	3.00
60	AARON'S INC SHS A	07/15/10	1,046.83	1,696.80	649.97	5.00

EMASM Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/12	Unrealized Gain or (Loss)	Est Annual Income
Equities						
46	APTARGROUP INC	08/05/08	1,777.45	2,195.12	417.67	41.00
5	APTARGROUP INC	03/24/09	153.61	238.60	84.99	5.00
21	APTARGROUP INC	05/08/09	654.78	1,002.12	347.34	19.00
13	APTARGROUP INC	07/15/10	525.59	620.36	94.77	12.00
10	BLACKBAUD INC	08/05/08	193.00	228.30	35.30	5.00
45	BLACKBAUD INC	10/07/08	712.91	1,027.35	314.44	22.00
15	BLACKBAUD INC	03/09/09	137.20	342.45	205.25	8.00
15	BLACKBAUD INC	03/11/09	150.61	342.45	191.84	8.00
35	BLACKBAUD INC	05/08/09	530.95	799.05	268.10	17.00
32	BLACKBAUD INC	05/03/10	760.66	730.56	(30.10)	16.00
17	BLACKBAUD INC	07/15/10	388.79	388.11	(0.68)	9.00
59	BLACKBAUD INC	11/21/12	1,290.93	1,346.97	56.04	29.00
25	BIO RAD LABS CL A	08/05/08	2,302.50	2,626.25	323.75	
11	BIO RAD LABS CL A	05/08/09	826.43	1,155.55	329.12	
7	BIO RAD LABS CL A	07/15/10	624.05	735.35	111.30	
7	BIO RAD LABS CL A	08/16/11	709.09	735.35	26.26	
10	BIO RAD LABS CL A	06/12/12	975.43	1,050.50	75.07	

EMASM Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/12	Unrealized Gain or (Loss)	Est Annual Income
Equities						
12	COPART INC COM	08/05/08	266.28	354.00	87.72	
20	COPART INC COM	11/24/08	265.48	590.00	324.52	
20	COPART INC COM	12/11/08	260.79	590.00	329.21	
10	COPART INC COM	12/30/08	130.74	295.00	164.26	
30	COPART INC COM	05/08/09	470.55	885.00	414.45	
10	COLUMBIA SPORTSWEAR CO	08/26/09	383.54	533.60	150.06	9.00
10	COLUMBIA SPORTSWEAR CO	08/27/09	386.12	533.60	147.48	9.00
8	COLUMBIA SPORTSWEAR CO	01/20/10	335.23	426.88	91.65	8.00
9	COLUMBIA SPORTSWEAR CO	07/15/10	417.33	480.24	62.91	8.00
15	CARLISLE COS INC	08/12/09	488.78	881.40	392.62	12.00
16	CARLISLE COS INC	08/13/09	527.82	940.16	412.34	13.00
21	CARLISLE COS INC	09/24/09	709.35	1,233.96	524.61	17.00
12	CARLISLE COS INC	10/20/09	401.00	705.12	304.12	10.00
10	CARLISLE COS INC	04/29/10	389.76	587.60	197.84	8.00
8	CARLISLE COS INC	07/15/10	298.87	470.08	171.21	7.00
27	CARLISLE COS INC	08/16/11	1,013.42	1,586.52	573.10	22.00
5	CARMAX INC	12/17/08	39.39	187.70	148.31	

EMASM Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/12	Unrealized Gain or (Loss)	Est Annual Income
Equities						
20	CARMAX INC	12/18/08	163.74	750.80	587.06	
35	CARMAX INC	05/08/09	428.40	1,313.90	885.50	
31	CARMAX INC	07/15/10	603.26	1,163.74	560.48	
37	CARMAX INC	06/12/12	1,014.34	1,388.98	374.64	
16	CHURCH&DWIGHT CO INC	03/12/09	381.94	857.12	475.18	16.00
16	CHURCH&DWIGHT CO INC	05/08/09	430.32	857.12	426.80	16.00
20	CHURCH&DWIGHT CO INC	06/11/09	512.37	1,071.40	559.03	20.00
26	CHURCH&DWIGHT CO INC	03/01/11	972.06	1,392.82	420.76	25.00
5	CITY NATIONAL CORP	08/05/08	252.35	247.60	(4.75)	5.00
15	CITY NATIONAL CORP	03/09/09	355.03	742.80	387.77	15.00
5	CITY NATIONAL CORP	03/23/09	163.81	247.60	83.79	5.00
6	CITY NATIONAL CORP	05/08/09	259.56	297.12	37.56	6.00
15	CITY NATIONAL CORP	06/09/09	557.91	742.80	184.89	15.00
9	CITY NATIONAL CORP	07/15/10	487.89	445.68	(42.21)	9.00
26	CITY NATIONAL CORP	08/04/11	1,330.12	1,287.52	(42.60)	26.00
23	CITY NATIONAL CORP	10/04/11	814.14	1,138.96	324.82	23.00
12	CLARCOR INC	08/17/11	516.37	573.36	56.99	7.00

EMASM Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/12	Unrealized Gain or (Loss)	Est Annual Income
Equities						
26	CLARCOR INC	08/18/11	1,062.93	1,242.28	179.35	15.00
8	CLARCOR INC	08/19/11	326.20	382.24	56.04	5.00
8	CLARCOR INC	03/30/12	393.75	382.24	(11.51)	5.00
21	CLARCOR INC	04/02/12	1,030.53	1,003.38	(27.15)	12.00
23	CLARCOR INC	05/18/12	1,095.32	1,098.94	3.62	13.00
25	CULLEN FRST BKRS PV\$0.01	04/29/10	1,489.53	1,356.75	(132.78)	48.00
3	CULLEN FRST BKRS PV\$0.01	04/30/10	179.95	162.81	(17.14)	6.00
4	CULLEN FRST BKRS PV\$0.01	07/15/10	211.80	217.08	5.28	8.00
65	DENTSPLY INTL INC	08/05/08	2,561.00	2,574.65	13.65	15.00
20	DENTSPLY INTL INC	03/05/09	453.20	792.20	339.00	5.00
25	DENTSPLY INTL INC	05/08/09	741.75	990.25	248.50	6.00
21	DENTSPLY INTL INC	06/18/10	663.89	831.81	167.92	5.00
25	DENTSPLY INTL INC	07/15/10	754.25	990.25	236.00	6.00
19	DENTSPLY INTL INC	10/21/10	616.17	752.59	136.42	5.00
26	DRIL QUIP	04/29/10	1,674.49	1,899.30	224.81	
9	DRIL QUIP	07/15/10	434.70	657.45	222.75	
14	EQUIFAX INC	03/05/10	462.97	757.68	294.71	11.00

EMASM Fiscal Statement

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/12	Unrealized Gain or (Loss)	Est Annual Income
Equities						
17	EQUIFAX INC	05/25/10	502.64	920.04	417.40	13.00
10	EQUIFAX INC	07/15/10	296.40	541.20	244.80	8.00
30	EQUIFAX INC	12/06/10	1,058.07	1,623.60	565.53	22.00
21	EQUIFAX INC	03/01/11	747.67	1,136.52	388.85	16.00
25	EQUIFAX INC	08/16/11	762.19	1,353.00	590.81	18.00
47	FAIR ISAAC CORPORATION	08/05/08	1,047.49	1,975.41	927.92	4.00
29	FAIR ISAAC CORPORATION	05/08/09	495.32	1,218.87	723.55	3.00
11	FAIR ISAAC CORPORATION	08/12/09	242.08	462.33	220.25	1.00
20	FAIR ISAAC CORPORATION	07/15/10	474.40	840.60	366.20	2.00
34	FAIR ISAAC CORPORATION	10/04/11	709.29	1,429.02	719.73	3.00
38	FLIR SYSTEMS INC	09/16/10	1,034.43	848.00	(186.43)	11.00
52	FLIR SYSTEMS INC	07/28/11	1,430.63	1,160.42	(270.21)	15.00
59	FLIR SYSTEMS INC	05/21/12	1,231.43	1,316.63	85.20	17.00
25	FACTSET RESH SYS INC	08/05/08	1,468.01	2,201.50	733.49	31.00
5	FACTSET RESH SYS INC	09/16/08	265.84	440.30	174.46	7.00
4	FACTSET RESH SYS INC	05/08/09	211.56	352.24	140.68	5.00
14	FOREST CITY ENTRPRS CL A	05/08/09	115.92	226.10	110.18	

PLEASE SEE REVERSE SIDE

Page 169 of 192
Statement Period Year Ending 12/31/12
Account No. 540-04064

EMASM Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/12	Unrealized Gain or (Loss)	Est Annual Income
Equities						
65	FOREST CITY ENTRPRS CL A	05/15/09	408.90	1,049.75	640.85	
21	FOREST CITY ENTRPRS CL A	08/12/09	162.78	339.15	176.37	
50	FOREST CITY ENTRPRS CL A	08/13/09	388.70	807.50	418.80	
98	FOREST CITY ENTRPRS CL A	07/15/10	1,199.52	1,582.70	383.18	
30	GENTEX CORP	05/02/11	936.38	565.50	(370.88)	16.00
45	GENTEX CORP	05/03/11	1,415.74	848.25	(567.49)	24.00
39	GENTEX CORP	06/28/11	1,157.65	735.15	(422.50)	21.00
18	GENTEX CORP	07/28/11	527.99	339.30	(188.69)	10.00
30	GENTEX CORP	08/16/11	750.48	565.50	(184.98)	16.00
65	GENTEX CORP	04/20/12	1,407.60	1,225.25	(182.35)	34.00
81	GENTEX CORP	07/26/12	1,216.31	1,526.85	310.54	43.00
45	GRACO INC	08/05/08	1,658.70	2,317.05	658.35	45.00
16	GRACO INC	05/08/09	389.76	823.84	434.08	16.00
7	GRACO INC	05/12/10	247.67	360.43	112.76	7.00
17	GRACO INC	07/15/10	515.44	875.33	359.89	17.00
65	HCC INS HOLDING INC	08/05/08	1,535.31	2,418.65	883.34	43.00
22	HCC INS HOLDING INC	05/08/09	528.22	818.62	290.40	15.00

EMASM Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/12	Unrealized Gain or (Loss)	Est Annual Income
Equities						
14	HCC INS HOLDING INC	09/24/09	387.45	520.94	133.49	10.00
32	HCC INS HOLDING INC	12/15/09	858.46	1,190.72	332.26	22.00
15	HCC INS HOLDING INC	06/18/10	382.42	558.15	175.73	10.00
19	HCC INS HOLDING INC	07/15/10	484.12	706.99	222.87	13.00
18	HCC INS HOLDING INC	05/02/11	585.00	669.78	84.78	12.00
30	HCC INS HOLDING INC	05/03/11	972.90	1,116.30	143.40	20.00
18	HCC INS HOLDING INC	08/16/11	505.65	669.78	164.13	12.00
75	JACK HENRY & ASSOC INC	08/05/08	1,626.56	2,944.50	1,317.94	35.00
5	JACK HENRY & ASSOC INC	03/24/09	81.74	196.30	114.56	3.00
20	JACK HENRY & ASSOC INC	05/08/09	355.80	785.20	429.40	10.00
79	HUNT J B TRANS SVCS INC	12/13/10	3,153.40	4,717.09	1,563.69	48.00
7	HUNT J B TRANS SVCS INC	05/02/11	333.36	417.97	84.61	5.00
50	IDEX CORP DELAWARE COM	08/05/08	1,930.00	2,326.50	396.50	40.00
30	IDEX CORP DELAWARE COM	10/10/08	690.15	1,395.90	705.75	24.00
26	IDEX CORP DELAWARE COM	05/08/09	661.44	1,209.78	548.34	21.00
22	IDEX CORP DELAWARE COM	07/15/10	663.96	1,023.66	359.70	18.00
15	JACOBS ENGN GRP INC DELA	10/21/08	579.67	638.55	58.88	

EMASM Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/12	Unrealized Gain or (Loss)	Est Annual Income
Equities						
9	JACOBS ENGN GRP INC DELA	10/28/08	266.95	383.13	116.18	
10	JACOBS ENGN GRP INC DELA	03/09/09	332.59	425.70	93.11	
14	JACOBS ENGN GRP INC DELA	05/08/09	595.98	595.98		
5	JACOBS ENGN GRP INC DELA	06/11/09	222.04	212.85	(9.19)	
13	JACOBS ENGN GRP INC DELA	08/13/09	578.84	553.41	(25.43)	
15	JACOBS ENGN GRP INC DELA	06/18/10	623.39	638.55	15.16	
20	JACOBS ENGN GRP INC DELA	07/15/10	749.40	851.40	102.00	
27	JACOBS ENGN GRP INC DELA	10/04/11	857.29	1,149.39	292.10	
4	JACOBS ENGN GRP INC DELA	06/12/12	142.19	170.28	28.09	
16	KIRBY CORP COM	08/05/08	729.60	990.24	260.64	
15	KIRBY CORP COM	10/14/08	562.83	928.35	365.52	
10	KIRBY CORP COM	12/09/08	255.21	618.90	363.69	
28	KIRBY CORP COM	05/08/09	952.28	1,732.92	780.64	
20	KIRBY CORP COM	07/15/10	788.80	1,237.80	449.00	
28	KIRBY CORP COM	06/12/12	1,406.63	1,732.92	326.29	
94	LKQ CORP	08/05/08	947.52	1,983.40	1,035.88	
70	LKQ CORP	11/24/08	350.36	1,477.00	1,126.64	

EMASM Fiscal Statement

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/12	Unrealized Gain or (Loss)	Est Annual Income
Equities						
88	LKQ CORP	05/08/09	733.48	1,856.80	1,123.32	
46	LKQ CORP	05/25/10	418.32	970.60	552.28	
38	LKQ CORP	05/26/10	348.83	801.80	452.97	
16	LKQ CORP	07/15/10	164.56	337.60	173.04	
90	LKQ CORP	08/16/11	1,063.74	1,899.00	835.26	
2	METTLER-TOLEDO INTL INC	10/07/08	171.64	386.60	214.96	
10	METTLER-TOLEDO INTL INC	03/19/09	494.08	1,933.00	1,438.92	
3	METTLER-TOLEDO INTL INC	07/15/10	354.39	579.90	225.51	
30	MORNINGSTAR INC	08/05/08	1,962.30	1,884.90	(77.40)	12.00
3	MORNINGSTAR INC	10/31/08	100.19	188.49	88.30	2.00
7	MORNINGSTAR INC	11/06/08	236.98	439.81	202.83	3.00
3	MORNINGSTAR INC	12/17/08	94.49	188.49	94.00	2.00
3	MORNINGSTAR INC	12/19/08	99.53	188.49	88.96	2.00
10	MORNINGSTAR INC	12/30/08	339.42	628.30	288.88	4.00
10	MORNINGSTAR INC	02/20/09	279.62	628.30	348.68	4.00
5	MORNINGSTAR INC	03/13/09	160.68	314.15	153.47	2.00
21	MORNINGSTAR INC	05/08/09	877.38	1,319.43	442.05	9.00

EMASM Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/12	Unrealized Gain or (Loss)	Est Annual Income
Equities						
28	MORNINGSTAR INC	05/04/10	1,331.02	1,759.24	428.22	12.00
14	MORNINGSTAR INC	07/15/10	629.02	879.62	250.60	6.00
9	MARKEL CORP COM	08/05/08	3,345.66	3,900.78	555.12	
2	MARKEL CORP COM	12/11/08	604.21	866.84	262.63	
2	MARKEL CORP COM	03/03/09	499.80	866.84	367.04	
1	MARKEL CORP COM	03/19/09	244.53	433.42	188.89	
5	MARKEL CORP COM	05/08/09	1,390.00	2,167.10	777.10	
3	MARKEL CORP COM	07/15/10	1,052.49	1,300.26	247.77	
3	MARKEL CORP COM	10/21/10	1,040.16	1,300.26	260.10	
5	O'REILLY AUTOMOTIVE INC	02/18/10	190.50	447.10	256.60	
22	O'REILLY AUTOMOTIVE INC	07/15/10	1,057.10	1,967.24	910.14	
20	O'REILLY AUTOMOTIVE INC	02/24/11	1,094.99	1,788.40	693.41	
40	OCEANEERING INTL INC	12/10/08	509.01	2,151.60	1,642.59	29.00
24	OCEANEERING INTL INC	06/18/10	571.41	1,290.96	719.55	18.00
18	OCEANEERING INTL INC	07/15/10	414.81	968.22	553.41	13.00
41	PALL CORP PV \$0.10	08/30/11	2,091.32	2,470.66	379.34	41.00
21	SEI INVT CO PA PV \$0.01	08/05/08	491.91	490.14	(1.77)	7.00

EMASM Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/12	Unrealized Gain or (Loss)	Est Annual Income
Equities						
10	SEI INVT CO PA PV \$0.01	09/22/08	208.22	233.40	25.18	4.00
15	SEI INVT CO PA PV \$0.01	09/23/08	312.17	350.10	37.93	5.00
8	SEI INVT CO PA PV \$0.01	09/29/08	149.48	186.72	37.24	3.00
50	SEI INVT CO PA PV \$0.01	03/19/09	580.25	1,167.00	586.75	16.00
34	SEI INVT CO PA PV \$0.01	05/08/09	517.82	793.56	275.74	11.00
22	SEI INVT CO PA PV \$0.01	07/15/10	474.98	513.48	38.50	8.00
68	SEI INVT CO PA PV \$0.01	10/04/11	954.96	1,587.12	632.16	22.00
40	SCHEIN (HENRY) INC COM	08/05/08	2,272.00	3,216.80	944.80	
20	SCHEIN (HENRY) INC COM	12/18/08	703.01	1,608.40	905.39	
4	SCHEIN (HENRY) INC COM	05/08/09	185.40	321.68	136.28	
13	SCHEIN (HENRY) INC COM	12/15/09	664.65	1,045.46	380.81	
8	SCHEIN (HENRY) INC COM	07/15/10	443.68	643.36	199.68	
95	SALLY BEAUTY HLDGS INC	08/05/08	736.16	2,239.15	1,502.99	
19	SALLY BEAUTY HLDGS INC	05/08/09	137.37	447.83	310.46	
35	SALLY BEAUTY HLDGS INC	07/15/10	301.35	824.95	523.60	
35	SALLY BEAUTY HLDGS INC	10/21/10	429.98	824.95	394.97	
20	SALLY BEAUTY HLDGS INC	07/28/11	345.95	471.40	125.45	

EMASM Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/12	Unrealized Gain or (Loss)	Est Annual Income
Equities						
10	SALLY BEAUTY HLDGS INC	06/20/12	279.00	235.70	(43.30)	
77	SALLY BEAUTY HLDGS INC	10/19/12	1,810.63	1,814.89	4.26	
38	SOLERA HOLDINGS INC	08/04/11	2,053.19	2,031.86	(21.33)	19.00
23	SOLERA HOLDINGS INC	01/26/12	1,110.26	1,229.81	119.55	12.00
21	TRANSDIGM GROUP INC	02/13/12	2,474.16	2,863.56	389.40	
95	UMPQUA HLDGS CORP ORE	05/12/10	1,322.22	1,120.05	(202.17)	35.00
21	UMPQUA HLDGS CORP ORE	05/13/10	293.34	247.59	(45.75)	8.00
33	UMPQUA HLDGS CORP ORE	07/12/10	401.00	389.07	(11.93)	12.00
21	UMPQUA HLDGS CORP ORE	07/15/10	260.61	247.59	(13.02)	8.00
53	UMPQUA HLDGS CORP ORE	10/21/10	606.32	624.87	18.55	20.00
27	UMPQUA HLDGS CORP ORE	10/22/10	307.04	318.33	11.29	10.00
2	VARIAN MEDICAL SYS INC	03/24/09	59.22	140.48	81.26	
6	VARIAN MEDICAL SYS INC	04/17/09	205.91	421.44	215.53	
12	VARIAN MEDICAL SYS INC	05/08/09	427.20	842.88	415.68	
10	VARIAN MEDICAL SYS INC	06/11/09	378.48	702.40	323.92	
12	VARIAN MEDICAL SYS INC	08/13/09	447.22	842.88	395.66	
4	VARIAN MEDICAL SYS INC	07/15/10	218.04	280.96	62.92	

EMASM Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/12	Unrealized Gain or (Loss)	Est Annual Income
Equities						
13	VARIAN MEDICAL SYS INC	06/12/12	775.67	913.12	137.45	
34	VERISK ANALYTICS INC CLASS A	02/23/11	1,111.33	1,732.98	621.65	
4	VERISK ANALYTICS INC CLASS A	02/24/11	130.17	203.88	73.71	
22	VERISK ANALYTICS INC CLASS A	03/01/11	682.07	1,121.34	439.27	
17	VERISK ANALYTICS INC CLASS A	03/02/11	530.47	866.49	336.02	
23	WEX INC	08/08/11	964.81	1,733.51	768.70	
22	WEX INC	08/09/11	901.02	1,658.14	757.12	
9	WILEY JOHN & SONS CL A	10/01/08	360.18	350.37	(9.81)	9.00
6	WILEY JOHN & SONS CL A	10/02/08	240.02	233.58	(6.44)	6.00
10	WILEY JOHN & SONS CL A	10/03/08	399.20	389.30	(9.90)	10.00
3	WILEY JOHN & SONS CL A	10/16/08	95.81	116.79	20.98	3.00
7	WILEY JOHN & SONS CL A	10/21/08	236.77	272.51	35.74	7.00
5	WILEY JOHN & SONS CL A	03/24/09	153.85	194.65	40.80	5.00
20	WILEY JOHN & SONS CL A	05/08/09	683.00	778.60	95.60	20.00
12	WILEY JOHN & SONS CL A	09/24/09	406.01	467.16	61.15	12.00

PLEASE SEE REVERSE SIDE

Statement Period
Year Ending 12/31/12

Page
177 of 192

Account No.
540-04064

EMASM Fiscal Statement

THE SUDER FOUNDATION

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/12	Unrealized Gain or (Loss)	Est Annual Income
Equities						
12	WILEY JOHN & SONS CL A	07/15/10	485.88	467.16	(18.72)	12.00
15	WILEY JOHN & SONS CL A	10/27/10	632.38	583.95	(48.43)	15.00
12	WILEY JOHN & SONS CL A	10/28/10	509.70	467.16	(42.54)	12.00
4	WILEY JOHN & SONS CL A	08/04/11	197.47	155.72	(41.75)	4.00
24	WILEY JOHN & SONS CL A	01/19/12	1,068.15	934.32	(133.83)	24.00
5	WILEY JOHN & SONS CL A	01/20/12	224.51	194.65	(29.86)	5.00
37	WILEY JOHN & SONS CL A	12/19/12	1,382.62	1,440.41	57.79	36.00
10	WILEY JOHN & SONS CL A	12/20/12	373.96	389.30	15.34	10.00
Total Equities			171,377.48	249,839.43	78,461.95	2,149.00

PLEASE SEE REVERSE SIDE
 Page 178 of 192
 Statement Period Year Ending 12/31/12
 Account No. 540-04064

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545-1709

Department of the Treasury
Internal Revenue Service► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension — check this box and complete Part I only ☐*All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns***Enter filer's identifying number, see instructions**

Type or print	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	The Suder Foundation	26-3041654
	Number, street, and room or suite number. If a P.O. box, see instructions	Social security number (SSN)
	3701 E. Plano Parkway	
File by the due date for filing your return. See instructions	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	Plano, TX 75074	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► Diane Schorr

Telephone No ► 469-429-2200FAX No. ► 866-363-7423

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 8/15, 2013, to file the exempt organization return for the organization named above.

The extension is for the organization's return for

► ☒ calendar year 2012 or► ☐ tax year beginning _____, 20____, and ending _____, 20____**2** If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

3 a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3 a \$	2,300.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3 b \$	39.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3 c \$	2,261.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.