Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No. 1545-0052

2012

Open to Public Inspection

For calendar year 2012, or tax year beginning , 2012, and ending , 20

Name of foundation: THE ROBERT & LOUISE CLAFLIN FOUNDATION INC

A Employer identification number: 26-2169990

Number and street (or P.O. box number if mail is not delivered to street address): PO BOX 15 | Room/suite:

B Telephone number (see instructions): (304) 675-1360

City or town, state, and ZIP code: Point Pleasant WV 25550

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ $ 2,949,523

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), & (d) may not necessarily equal the amounts in column (a) (see instructions).)

	Line		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1	Contributions, gifts, grants, etc., received (attach schedule)				
	2	Check ▶ ☒ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temp. cash investments	1,153	1,153		
	4	Dividends and interest from securities	93,256	93,256		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain/(loss) from sale of assets not on line 10	-24			
	b	Gross sales price for all assets on line 6a 811,832				
	7	Capital gain net income (from Part IV, line 2)		0		
	8	Net short-term capital gain			0	
	9	Income modifications			0	
	10a	Gross sales less returns & allowances 0				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule) #1		785		
	12	**Total.** Add lines 1 through 11	94,385	95,194	0	
OPERATING & ADMINISTRATIVE EXPENSES	13	Compensation of officers, directors, trustees, etc	0			
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule) #2	750	750		
	17	Interest				
	18	Taxes (attach schedule) (see instructions)				
	19	Depreciation (attach sch.) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule) #3	40	1,822		
	24	**Total operating and administrative expenses.** Add lines 13 through 23	790	2,572	0	0
	25	Contributions, gifts, grants paid	102,875			101,637
	26	Total exp. & disbursements. Add lines 24 and 25	103,665	2,572	0	101,637
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	-9,280			
	b	**Net investment income** (if neg., enter -0-)		92,622		
	c	**Adjusted net income** (if neg., enter -0-)				

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See inst.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS 1	Cash -- non-interest-bearing	86,826		
2	Savings and temporary cash investments	12,549	113,142	113,142
3	Accounts receivable ▶			
	Less: allowance for doubtful accts. ▶			
4	Pledges receivable ▶			
	Less: allowance for doubtful accts. ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments -- U.S and state govt. obligations (attach sch#4le)	517,487	629,947	685,490
b	Investments -- corporate stock (attach schedule)			
c	Investments -- corporate bonds (attach schedule) #5	411,820	826,295	907,346
11	Investments -- land, buildings, and equipment basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
12	Investments -- mortgage loans			
13	Investments -- other (attach schedule) #6	1,690,140	1,159,349	1,243,545
14	Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)			
16	**Total assets** (to be completed by all filers -- see the instructions. Also, see page 1, item I)	2,718,822	2,728,733	2,949,523
LIABILITIES 17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities** (add lines 17 through 22)	0	0	
NET ASSETS OR FUND BALANCES	**Foundations that follow SFAS 117, check here** ▶ ☒ **and complete lines 24 through 26 and lines 30 and 31.**			
24	Unrestricted	2,718,822	2,728,733	
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, ck. here ▶ ☐ **and complete lines 27 through 31.**			
27	Capital stock, trust principal, or current funds			
28	Paid-in or capital surplus, or land, bldg , and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds			
30	**Total net assets or fund balances** (see instructions)	2,718,822	2,728,733	
31	**Total liabilities and net assets/fund balances** (see instructions)	2,718,822	2,728,733	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year -- Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,718,822
2	Enter amount from Part I, line 27a	2	-9,280
3	Other increases not included in line 2 (itemize) ▶ See attachment #7	3	19,191
4	Add lines 1, 2, and 3	4	2,728,733
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) -- Part II, column (b), line 30	6	2,728,733

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P -- Purchase D -- Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo , day, yr.)
1a	See attachment #8			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 }	2	-24
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beg. in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	107,137	2,686,973	0.039873
2010	43,372	2,702,758	0.016047
2009	30,778	2,651,606	0.011607
2008			
2007			

2	**Total** of line 1, column (d)	2	0.067527
3	Average distribution ratio for the 5-year base period -- divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.022509
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	2,835,150
5	Multiply line 4 by line 3	5	63,816
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	926
7	Add lines 5 and 6	7	64,742
8	Enter qualifying distributions from Part XII, line 4	8	101,637

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 -- see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ [ ] and enter "N/A" on line 1. Date of ruling or determination letter: ________ (attach copy of letter if necessary -- see inst.)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b	1	926
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	926
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	926
6	Credits/Payments:		
a	2012 estimated tax payments and 2011 overpayment credited to 2012 — 6a: 1,200		
b	Exempt foreign organizations -- tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments. Add lines 6a through 6d	7	1,200
8	Enter any **penalty** for underpayment of estimated tax. Check here [ ] if Form 2220 is attached	8	21
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	253
11	Enter the amount of line 10 to be: **Credited to 2013 estimated tax** ▶ 253 **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	N/A	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		X
7	Did the foundation have at least $5,000 in assets at any time during the yr.? If "Yes," complete Part II, col. (c), & Part XV	7		X
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ WV			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b		X
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities (continued)

				Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		13		
	Website address ▶ N/A				
14	The books are in care of ▶ See attachment #9 Telephone no. ▶				
	Located at ▶ ZIP+4 ▶				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** -- Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15				
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?	☐ Yes ☒ No			
	If "Yes," list the years ▶ 20___, 20___, 20___, 20___				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement -- see instructions.)		2b		X
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20___, 20___, 20___, 20___				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2012 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)		3b		X
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A | 5b |

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 6b | | X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A | 7b |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and avg. hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred comp.	(e) Expense account, other allowances
See attachment #10				

2 Compensation of five highest-paid employees (other than those included on line 1 -- see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and avg. hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 See attachment #11	1,516
2 See attachment #12	21,000
3 See attachment #13	72,444
4 See attachment #14	7,914

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	2,772,067
b	Average of monthly cash balances	1b	106,258
c	Fair market value of all other assets (see instructions)	1c	
d	**Total** (add lines 1a, b, and c)	1d	2,878,325
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	2,878,325
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	43,175
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,835,150
6	**Minimum investment return.** Enter 5% of line 5	6	141,758

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	141,758
2a	Tax on investment income for 2012 from Part VI, line 5	2a	926		
b	Income tax for 2012. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	926
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	140,832
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	140,832
6	Deduction from distributable amount (see instructions)			6	28,166
7	**Distributable amount** as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	112,666

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. -- total from Part I, column (d), line 26	1a	101,637
b	Program-related investments -- total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	*Cash distribution test (attach the required schedule)*	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	101,637
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	926
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	100,711

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1	Distributable amount for 2012 from Part XI, line 7				112,666
2	Undistributed income, if any, as of the end of 2012:				
a	Enter amount for 2011 only				
b	Total for prior years. 20___, 20___, 20___				
3	Excess distributions carryover, if any, to 2012.				
a	From 2007				
b	From 2008				
c	From 2009				
d	From 2010				
e	From 2011 23,062				
f	**Total** of lines 3a through e	23,062			
4	Qualifying distributions for 2012 from Part XII, line 4 ▶ $ 101,637				
a	Applied to 2011, but not more than line 2a				
b	Applied to undistributed income of prior years (Election required -- see instructions)				
c	Treated as distributions out of corpus (Election required -- see instructions)				
d	Applied to 2012 distributable amount				124,699
e	Remaining amount distributed out of corpus				
5	Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6	**Enter the net total of each column as indicated below:**				
a	Corpus Add lines 3f, 4c, and 4e. Subtract line 5	23,062			
b	Prior years' undistributed income. Subtract line 4b from line 2b				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b. Taxable amount -- see instructions				
e	Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount -- see instructions				
f	Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	11,029			
8	Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)				
9	**Excess distributions carryover to 2013.** Subtract lines 7 and 8 from line 6a	12,033			
10	Analysis of line 9:				
a	Excess from 2008				
b	Excess from 2009				
c	Excess from 2010				
d	Excess from 2011 12,033				
e	Excess from 2012				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct exempt act.					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test -- enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test -- enter 2/3 of min. investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test -- enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year — see instructions.)**

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year See attachment #15				
Total . . . . ▶ 3a				102,875
b Approved for future payment				
Total . . . . ▶ 3b				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	(b) Amount	Excluded by section 512, 513, or 514 (c) Excl. code	(d) Amount	(e) Related or exempt function income (See instructions.)
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees & contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					1,153
4 Dividends and interest from securities					93,256
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					-24
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0		0	94,385
13 **Total.** Add line 12, columns (b), (d), and (e) ... 13					94,385

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions.			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2 a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee | Date | President Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only				
Print/Type preparer's name: Karl [illegible] CPA	Preparer's signature	Date: 11/5/13	Check ☐ if self-employed	PTIN P00021393
Firm's name ▶ H AND R BLOCK			Firm's EIN ▶ 263463134	
Firm's address ▶ 618 E MAIN ST			Phone no. 7409926674	

990 SCHEDULE OF OTHER INCOME

Attachment 1: page 1 - 990-PF Page 1, Part I, Line 11

Open to Public Inspection	For calendar year 2012 or tax period beginning , and ending .

Name of Organization: THE ROBERT & LOUISE CLAFLIN FOUNDATION INC

Employer Identification Number: 26-2169990

Description of Other Income	Revenue and Expenses	Net Investment Income	Adjusted Net Income
REFUNDS OF PREVIOUS SCHOLARSHIPS PAID		785	
Totals:		785	

990 SCHEDULE OF OTHER PROFESSIONAL FEES

Attachment 2: page 1 - 990-PF Page 1, Part I, Line 16c

Open to Public Inspection | For calendar year 2012, or tax period beginning , and ending

Name of Organization: THE ROBERT & LOUISE CLAFLIN FOUNDATION INC

Employer Identification Number: 26-2169990

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charity
TAX PREPARATION FEES	750	750		
Total:	750	750		

990 OTHER EXPENSES SCHEDULE

Attachment 3: page 1 990-PF Page 1, Part I, Line 23

Open to Public Inspection	For calendar year 2012, or tax period beginning , and ending

Name of Organization	Employer Identification Number
THE ROBERT & LOUISE CLAFLIN FOUNDATION INC	26-2169990

Description of Activity	Revenue and Expenses	Net Investment Income	Adjusted Net Income	Disbursements for Charity
BUSINESS MEALS		20		
OFFICE SUPPLIES		802		
LICENSES AND PERMITS	40			
SUPPLIES		1,000		
Total:	40	1,822		

990 SCHEDULE OF INVESTMENTS - GOVERNMENT OBLIGATIONS

Attachment 4: page 1 - 990-PF Page 2, Part II, line 10a

Open to Public Inspection	For calendar year 2012, or tax period beginning , and ending

Name of Organization	Employer Identification Number
THE ROBERT & LOUISE CLAFLIN FOUNDATION INC	26-2169990

Description	Cost	FMV at End of Year	Book Value	Fair Market Value
U S. Government Obligations			313,789	356,038
State and Municipal Government Obligations			316,158	329,452
Total U.S. and State Government Obligations			629,947	685,490

990 SCHEDULE OF INVESTMENTS - CORPORATE BONDS

Attachment 5: page 1 - 990-PF Page 2, Part II, Line 10c

Open to Public Inspection | For calendar year 2012, or tax period beginning , and ending .

Name of Organization: THE ROBERT & LOUISE CLAFLIN FOUNDATION INC

Employer Identification Number: 26-2169990

Description of Property	Cost	FMV at Year End	Book Value	Fair Market Value
COUNTRY FINL CORP NOTE		X	52,216	55,076
MERRILL LYNCH CO NOTE		X	52,292	58,792
WASHINGTON POST CO NOTE		X	117,050	120,210
GOLDMAN SACHS GROUP SENIOR NOTE		X	55,378	61,725
MORGAN STANLEY SR UNSECURED		X	48,797	56,530
MORGAN STANLEY SR UNSECURED		X	248,510	280,683
HEWETT PACKARD CO SR UNSECURED		X	48,915	48,661
MORGAN STANLEY SR UNSECURED		X	104,965	114,111
PHARMACIA CORP DEBENTURES		X	98,172	111,558
		Total:	826,295	907,346

990 SCHEDULE OF INVESTMENTS - OTHERS

Attachment 6: page 1 - 990-PF Page 2, Part II, Line 13

Open to Public Inspection | For calendar year 2012, or tax period beginning , and ending .

Name of Organization: THE ROBERT & LOUISE CLAFLIN FOUNDATION INC

Employer Identification Number: 26-2169990

Description	Cost	FMV at Year End	Book Value	Fair Market Value
CERTIFICATES OF DEPOSIT		X	200,007	206,875
FOREIGN BONDS		X	168,064	176,562
WELLS FARGO OPEN END MUTUAL FUND		X	262,649	346,786
EQUITY UNIT INVESTMENT TRUSTS		X	100,004	97,688
CORPORATE UNIT INVESTMENT TRUSTS		X	199,988	186,787
MUNICIPAL UNIT INVESTMENT TRUSTS		X	228,637	228,847
		Total:	1,159,349	1,243,545

990 SCHEDULE OF OTHER INCREASES

Attachment 7: page 1 - 990- PF Page 2, Part III, Line 3

Open to Public Inspection	For calendar year 2012, or tax period beginning , and ending

Name of Organization	Employer Identification Number
THE ROBERT & LOUISE CLAFLIN FOUNDATION INC	26-2169990

Description of Increase	Total Amount
ESTIMATED BUILT IN GAINS ON THE BOOK VALUE OF INVESTMENTS	19,191
Total:	19,191

990 PART IV CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Attachment 8: page 1 - 990-PF Page 3, Part IV, line 1

Open to Public Inspection | For calendar year 2012 or tax period beginning , and ending

Name of Organization: THE ROBERT & LOUISE CLAFLIN FOUNDATION INC

Employer Identification Number: 26-2169990

	(a) List and Describe the Kind(s) of Property Sold (e.g., Real Estate, 2-story Brick Warehouse; or Common Stock, 200 shs. MLC Co.)	(b) How Acquired P -- Purchase D -- Donation	(c) Date Acquired (mo., day, yr.)	(d) Date Sold (mo., day, yr.)
1	CIT BK SALT LAKE CITY UT FDIC INSUR CD	P	03-10-2009	03-19-2012
2	COMPASS BANK BIRMINGHAM AL FDIC INSUR CD	P	05-19-2010	05-21-2012
3	SOVEREIGN BANK WYOMISSING PA FDIC INSUR CD	P	03-29-2011	04-05-2012
4	GE MONEY BANK DRAPER UT FDIC INSURED CD	P	01-08-2010	01-17-2012
5	STATE BK INDIA CHICAGO IL FDIC INSUR CD	P	03-29-2011	03-30-2012
6	WELLS FARGO BANK BARRIER RETRN PLUS CD INSUR	P	05-29-2009	12-07-2012
7	VAN KAMPEN INSURED MUNICIPAL INC SERIES 488	P	03-07-2008	09-25-2012

	(e) Gross Sales Price	(f) Depreciation Allowed (or allowable)	(g) Cost or Other Basis Plus Expense of Sale	(h) Gain or (loss) (e) Plus (f) Minus (g)
1	100,000		100,007	-7
2	150,000		150,007	-7
3	200,000		200,000	
4	100,000		100,007	-7
5	200,000		200,000	
6	53,871		53,874	-3
7	7,961		7,961	

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted Basis as of 12/31/69	(k) Excess if Col. (i) Over Col. (j), if Any	(l) Gains (Col. (h) Gain Minus Col. (k), But Not Less Than -0-) or Losses (from col. (h))
1				-7
2				-7
3				
4				-7
5				
6				-3
7				

990 BOOKS ARE IN CARE OF

Attachment 9 - 990-PF Page 5, Part VII-A, Line 14

Open to Public Inspection	For calendar year 2012, or tax period beginning , and ending

Name of Organization	Employer Identification Number
THE ROBERT & LOUISE CLAFLIN FOUNDATION INC	26-2169990

Part VII-A - Line 14

Individual Name ....

or

Business Name:

Hyer and Littlepage
Attorneys at Law

Street Address .... 207 6th Street

U.S. Address:

Zip code 25550 City Point Pleasant State WV

or

Foreign Address

City ....

Province or State ....

Country ....

Postal code ....

Phone Number .... (304) 675-1360

Fax Number .... (304) 675-1362

990 CURRENT OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

Attachment 10: page 1 - 990-PF Page 6, Part VIII

Open to Public Inspection	For calendar year 2012, or tax period beginning , and ending .

Name of Organization	Employer Identification Number
THE ROBERT & LOUISE CLAFLIN FOUNDATION INC	26-2169990

(A) Name and Address	(B) Title and Average Hrs. per Week	(C) Compensation (If not paid, enter 0)	(D) Cont. to Employee Ben. Plans & Def. Comp.	(E) Expense Account & Other Allowances
Stephen C Littlepage 207 6th Street Point Pleasant, WV 25550	President / Treasurer			
Wetzel Fields 112 Cherry Street New Haven, WV 25265	Vice President			
Lisa Littlepage 207 6th Street Point Pleasant, WV 25550	Secretary			

990 SUMMARY OF DIRECT CHARITABLE ACTIVITIES

Attachment 11: page 1 - 990-PF Page 7, Part IX-A, Line 1

Open to Public Inspection	For calendar year 2012, or tax period beginning , and ending

Name of Organization	Employer Identification Number
THE ROBERT & LOUISE CLAFLIN FOUNDATION INC	26-2169990

Charitable Activity
CONTRIBUTIONS TO SECONDARY SCHOOLS

990 SUMMARY OF DIRECT CHARITABLE ACTIVITIES

Attachment 12: page 1 - 990-PF Page 7, Part IX-A, Line 2

Open to Public Inspection	For calendar year 2012, or tax period beginning , and ending

Name of Organization	Employer Identification Number
THE ROBERT & LOUISE CLAFLIN FOUNDATION INC	26-2169990

Charitable Activity
SCHOLARSHIPS FOR QUALIFIED STUDENTS PAID DIRECTLY TO THE SCHOOLS.

990 SUMMARY OF DIRECT CHARITABLE ACTIVITIES

Attachment 13: page 1 - 990-PF Page 7, Part IX-A, Line 3

Open to Public Inspection	For calendar year 2012, or tax period beginning , and ending .

Name of Organization	Employer Identification Number
THE ROBERT & LOUISE CLAFLIN FOUNDATION INC	26-2169990

Charitable Activity
CHARITABLE GRANTS

990 SUMMARY OF DIRECT CHARITABLE ACTIVITIES

Attachment 14: page 1 - 990-PF Page 7, Part IX-A, Line 4

Open to Public Inspection	For calendar year 2012, or tax period beginning , and ending

Name of Organization	Employer Identification Number
THE ROBERT & LOUISE CLAFLIN FOUNDATION INC	26-2169990

Charitable Activity
CONTRIBUTIONS TO SECONDARY SCHOOLS

990 GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

Attachment 15: page 1 990-PF Page 11, Part XV Line 3a

Open to Public Inspection | For calendar year 2012, or tax period beginning , and ending .

Name of Organization: THE ROBERT & LOUISE CLAFLIN FOUNDATION INC

Employer Identification Number: 26-2169990

Recipient Name and Address (home or business)	If Recipient is an Individual, Show any Relationship to Any Foundation Manager or Substantial Contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
PT PLEASANT JR/SENIOR HIGH SCHOOL 280 SCENIC DR PT PLEASANT WV 25550			CHARITABLE CONTRIBUTION	1,016
MARSHALL UNIVERSITY 15353 HUNTINGTON RD GALLIPOLIS FERRY WV 25515	NONE		SCHOLARSHIP	500
MARSHALL UNIVERSITY PO BOX 902 MASON WV 25260	NONE		SCHOLARSHIP	1,000
GLENVILLE STATE COLLEGE 5476 ROBINSON CREEK RD LETART WV 25253	NONE		SCHOLARSHIP	1,000
MARSHALL UNIVERSITY 3164 NICKELS RD LEON WV 25123	NONE		SCHOLARSHIP	1,000
BRIDGEMONT COMMUNITY COLLEGE 1265 TENNANT DR LETART WV 25253	NONE		SCHOLARSHIP	1,000
MOUNT WEST COMMUNITY COLLEGE 1401 EVANS RD LEON WV 25123	NONE		SCHOLARSHIP	1,000
UNIVERSITY OF CHARLESTON 512 QUINTON LANE LEON WV 25123	NONE		SCHOLARSHIP	1,000
WEST VIRGIONIA UNIVERSITY 8189 EVANS RD LEON WV 25123	NONE		SCHOLARSHIP	1,000
MARSHALL UNIVERSITY PO BOX 91 HARTFORD WV 25247	NONE		SCHOLARSHIP	1,000
WV TECH PO BOX 191 MASON WV 25260	NONE		SCHOLARSHIP	1,000
MARSHALL UNIVERSITY	NONE	SCHOLA	SCHOLARSHIP	
			Total:	10,516

990 GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

Attachment 15: page 2 990-PF Page 11, Part XV Line 3a

Open to Pu Inspection | For calendar year 2012, or tax period beginning , and ending .

Name of Organization: THE ROBERT & LOUISE CLAFLIN FOUNDATION INC

Employer Identification Number: 26-2169990

Recipient Name and Address (home or business)	If Recipient is an Individual, Show any Relationship to Any Foundation Manager or Substantial Contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
1672 BIG BUZZARD RD LEON WV 25123				1,000
OHIO UNIVERSITY 20808 OHIO RIVER RD MASON WV 25260	NONE		SCHOLARSHIP	1,000
MARSHALL UNIVERSITY 802 CHANDLERS RIDGE RD GLENWOOD WV 25520	NONE		SCHOLARSHIP	1,000
SHEPERD UNIVERSITY 2440 ADAMSVILLE RD MASON WV 25260	NONE		SCHOLARSHIP	1,000
WVU INSTITUTE OF TECHNOLOGY PO BOX 212 HARTFORD WV 25247	NONE		SCHOLARSHIP	1,000
WVU 2637 LINCOLN AVE PT PLEASANT WV 25550	NONE		SCHOLARSHIP	1,000
WVU 486 LETART RD PT PLEASANT WV 25250	NONE		SCHOLARSHIP	1,000
UNIVERSITY OF ROCHESTER 15353 HUNTINGTON RD GALLIPOLIS FERRY WV 25515	NONE		SCHOLARSHIP	1,000
HARDING UNIVERSITY 4830 GREER RD PT PLEASANT WV 25550	NONE		SCHOLARSHIP	1,000
MARSHALL UNIVERSITY 33 CHASE LANE PT PLEASANT WV 25550	NONE		SCHOLARSHIP	1,000
WVU 202 THOMAS RIDGE RD LLEON WV 25123	NONE		SCHOLARSHIP	1,000
WVU PO BOX 135 NEW HAVEN WV 25265	NONE		SCHOLARSHIP	1,000
			Total:	12,000

990 GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

Attachment 15: page 3 990-PF Page 11, Part XV Line 3a

Open to Pu Inspection | For calendar year 2012, or tax period beginning , and ending

Name of Organization: THE ROBERT & LOUISE CLAFLIN FOUNDATION INC

Employer Identification Number: 26-2169990

Recipient Name and Address (home or business)	If Recipient is an Individual, Show any Relationship to Any Foundation Manager or Substantial Contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
MASON COUNTY COMMUNITY FOUNDATION PO BOX 66 PT PLEASANT WV 25550			CHARITABLE GRANT	10,000
TOWN OF NEW HAVEN POLICE DEPARTMENT PO BOX 217 NEW HAVEN WV 25265			CHARITABLE GRANT	2,791
RAISING CANE FARMS MINISTRY PO BOX 883 NEW HAVEN WV 25265			CHARITABLE GRANT	5,260
PT PLEASANT INTERMEDIATE SCHOOL 1 WALDON ROUSH DR PT PLEASANT WV 25550			CHARITALBE GRANT	1,440
MASON VOLUNTEER FIRE DEPARTMENT PO BOX 377 MASON WV 25260			CHARITABLE GRANT	1,700
LEON ELEMENTARY SCHOOL 1226 BURDETTE ST LEON WV 25123			CHARITALBE GRANT	1,500
ASHTON ELEMENTARY SCHOOL 997 ASHTON UPLAND RD ASHTON WV 25503			CHARITABLE GRANT	1,073
OHIO - WV YMCA PO BOX 239 PT PLEASANT WV 25550			CHARITABLE GRANT	2,750
WAHAMA HIGH SCHOOL BAND BOOSTER PO BOX 348 MASON WV 25260			CHARITABLE GRANT	3,600
PT PLEASANT HIGH SCHOOL BANK BOOSTERS 280 SCENIC DR PT PLEASANT WV 25550			CHARITABLE GRANT	3,600
NEW HAVEN COMM AND		CHARIT	CHARITABLE GRANT	
			Total:	33,714

990 GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

Attachment 15: page 4 990-PF Page 11, Part XV Line 3a

Open to Pu Inspection For calendar year 2012, or tax period beginning , and ending .

Name of Organization: THE ROBERT & LOUISE CLAFLIN FOUNDATION INC

Employer Identification Number: 26-2169990

Recipient Name and Address (home or business)	If Recipient is an Individual, Show any Relationship to Any Foundation Manager or Substantial Contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
VOLUNTEER FIRE DEPARTMENT PO BOX 805 NEW HAVEN WV 25265				2,175
MASON COUNTY FAMILY RESOURCE NETWORK PO BOX 393 PT PLEASANT WV 25550			CHARITABLE GRANT	2,500
HANNAN JR/SR HIGH SCHOOL 1 WILDCAT WAY ASHTON WV 25503			CHARITABLE GRANT	1,250
MASON COUNTY DARE PROGRAM 200 6TH ST PT PLEASANT WV 25550			CHARITABLE GRANT	400
CORNERSTONE ACADEMY PO BOX 307 HARTFORD WV 25247			CHARITABLE GRANT	2,756
MASON COUNTY PUBLIC LIBRARY SYSTEM 508 VIAND ST PT PLEASANT WV 25550			CHARITALBE GRANT	5,800
MASON COUNTY COMMISSION FOR ANIMAL SHELTER 200 6TH STREET PT PLEASANT WV 25550			CHARITABLE GRANT	7,000
MASON COUNTY COMMISSION FOR SHERIFF OFFICE 200 6TH STREET PT PLEASANT WV 25550			CHARITABLE GRANT	2,950
PLEASANT VALLEY HOSPITAL FOUNDATION VALLEY DR PT PLEASANT WV 25550			CHARITABLE GRANT	9,000
TOWN OF NEW HAVEN PO BOX 217 NEW HAVEN WV 25550			CHARITABLE GRANT	4,900
NORTHWESTERN UNIVERSITY 716 COLUMBUS AVE BOSTON MA 02120			CHARITABLE ENDOWMENT	3,957
			Total:	42,688

990 GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

Attachment 15: page 5 990-PF Page 11, Part XV Line 3a

Open to Pu
Inspection For calendar year 2012, or tax period beginning , and ending

Name of Organization	Employer Identification Number
THE ROBERT & LOUISE CLAFLIN FOUNDATION INC	26-2169990

Recipient Name and Address (home or business)	If Recipient is an Individual, Show any Relationship to Any Foundation Manager or Substantial Contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
1ST CHURCH OF GOD PO BOX 500 NEW HAVEN WV 25265			CHARITABLE ENDOWMENT	3,957
			Total:	3,957

2012 DETAIL STATEMENTS

THE ROBERT & LOUISE CLAFLIN FO
26-2169990

STATEMENT #1 - Interest (990-PF PG 1 Line 3(b))

FARMERS BANK AND SAVINGS........................	1,153	
TOTAL CARRIED TO 990-PF PG 1 Line 3(b).....................		1,153

STATEMENT #2 - Dividends (990-PF PG 1 Line 4(b))

HD VEST - INTEREST INCOME.......................	65,428	
HD VEST - OID...................................	5,496	
HD VEST - ORDINARY DIVIDENDS....................	19,473	
HD VEST - CAPT GAIN DISTRIBUTIONS...............	2,004	
HD VEST - TAX EXEMPT INTEREST...................	855	
TOTAL CARRIED TO 990-PF PG 1 Line 4(b).....................		93,256

STATEMENT #3 - Contributions (990-PF PG 1 Line 25(d))

DIRECT CHARITABLE...............................	1,516	
SCHOLARSHIPS TO POST SECONDARY SCHOOLS..........	21,000	
GRANTS TO CHARITIES, SCHOOLS, ECT...............	71,207	
CHARITABLE ENDOWMENTS...........................	7,914	
TOTAL CARRIED TO 990-PF PG 1 Line 25(d)....................		101,637

STATEMENT #4 - Deductions From Distrib Amt (990-PF PG 8 Line 6)

Start-Up Period Minimum Amount: Set-Aside 4THd Year = 80% of distributable amount req 20% set aside (140832@20%)......................	28,166	
TOTAL CARRIED TO 990-PF PG 8 Line 6........................		28,166

STATEMENT #5 - Monthly FMV of Securities (990-PF PG 8 Line 1a)

SECURITIES

TOTAL CARRIED TO 990-PF PG 8 Line 1a

STATEMENT #6 - Monthly Cash Balances (990-PF PG 8 Line 1b)

CASH AND CASH EQUIVALENTS

TOTAL CARRIED TO 990-PF PG 8 Line 1b