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Form **990-PF**Department of the Treasury  
Internal Revenue Service**Return of Private Foundation**  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

**2012**

Open to Public Inspection

For calendar year 2012 or tax year beginning

, 2012, and ending

, 20

Name of foundation

The Andersons Inc. Charitable Foundation

Number and street (or P.O. box number if mail is not delivered to street address)

Room/suite

480 W. Dussel Drive

City or town, state, and ZIP code

Maumee, OH 43537

G Check all that apply:

☒ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeH Check type of organization: ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end

J Accounting method: ☒ Cash ☐ Accrual

of year (from Part II, col. (c), line

☐ Other (specify) \_\_\_\_\_16) ▶ \$ 6,431,541.00 (Part I, column (d) must be on cash basis.)

A Employer identification number

26-1665008

B Telephone number (see instructions)

419 867-3643C If exemption application is  
pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the  
85% test, check here and attach  
computation ☐E If private foundation status was terminated  
under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination  
under section 507(b)(1)(B), check here ☐**Part I Analysis of Revenue and Expenses** (The  
total of amounts in columns (b), (c), and (d)  
may not necessarily equal the amounts in  
column (a) (see instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>				
1 Contributions, gifts, grants, etc., received (attach schedule)	2,750,000.00			
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments	136,370.00	136,370.00		
4 Dividends and interest from securities				
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	235,899.00			
b Gross sales price for all assets on line 6a <u>6,341,600.74</u>		235,899.00		
7 Capital gain net income (from Part IV, line 2)				
8 Net short-term capital gain				
9 Income modifications				
10 a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	3,122,269.00	372,269.00		
<b>Operating and Administrative Expenses</b>				
13 Compensation of officers, directors, trustees, etc.				
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule)				
c Other professional fees (attach schedule)	47,473.00	47,473.00		
17 Interest				
18 Taxes (attach schedule) (see instructions)	8,622.00	8,622.00		
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)	290.00	290.00		290.00
24 Total operating and administrative expenses.				
Add lines 13 through 23	56,385.00	56,385.00		290.00
25 Contributions, gifts, grants paid	319,070.00			319,070.00
26 Total expenses and disbursements. Add lines 24 and 25	375,455.00	56,385.00		319,360.00
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	2,746,814.00			
b Net investment income (if negative, enter -0-)		315,884.00		
c Adjusted net income (if negative, enter -0-)				

2 p

<b>Part II Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1	Cash - non-interest-bearing . . . . .		185,072.00	160,072.00	160,072.00
	2	Savings and temporary cash investments . . . . .				
	3	Accounts receivable ▶ . . . . .				
		Less allowance for doubtful accounts ▶ . . . . .				
	4	Pledges receivable ▶ . . . . .				
		Less allowance for doubtful accounts ▶ . . . . .				
	5	Grants receivable . . . . .				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .				
	7	Other notes and loans receivable (attach schedule) ▶ . . . . .				
		Less allowance for doubtful accounts ▶ . . . . .				
	8	Inventories for sale or use . . . . .				
	9	Prepaid expenses and deferred charges . . . . .				
	10 a	Investments - U.S. and state government obligations (attach schedule) . . . . .				
	b	Investments - corporate stock (attach schedule) . . . . .				
	c	Investments - corporate bonds (attach schedule) . . . . .				
	11	Investments - land, buildings, and equipment: basis ▶ . . . . .				
	Less accumulated depreciation (attach schedule) ▶ . . . . .					
12	Investments - mortgage loans . . . . .					
13	Investments - other (attach schedule) . . . . .			3,661,488.00	6,433,302.00	6,271,469.00
14	Land, buildings, and equipment: basis ▶ . . . . .					
	Less accumulated depreciation (attach schedule) ▶ . . . . .					
15	Other assets (describe ▶ . . . . .)					
16	<b>Total assets</b> (to be completed by all filers - see the instructions Also, see page 1, item I) . . . . .			3,846,560.00	6,593,374.00	6,431,541.00
<b>Liabilities</b>	17	Accounts payable and accrued expenses . . . . .				
	18	Grants payable . . . . .				
	19	Deferred revenue . . . . .				
	20	Loans from officers, directors, trustees, and other disqualified persons . . . . .				
	21	Mortgages and other notes payable (attach schedule) . . . . .				
	22	Other liabilities (describe ▶ . . . . .)				
23	<b>Total liabilities</b> (add lines 17 through 22) . . . . .					
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/></b> <b>and complete lines 24 through 26 and lines 30 and 31.</b>					
	24	Unrestricted . . . . .				
	25	Temporarily restricted . . . . .				
	26	Permanently restricted . . . . .				
	<b>Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input type="checkbox"/></b>					
	27	Capital stock, trust principal, or current funds . . . . .				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund . . . . .				
	29	Retained earnings, accumulated income, endowment, or other funds . . . . .			3,846,560.00	6,593,374.00
	30	<b>Total net assets or fund balances</b> (see instructions) . . . . .				
	31	<b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .				

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	3,846,560.00
2	Enter amount from Part I, line 27a . . . . .	2	2,746,814.00
3	Other increases not included in line 2 (itemize) ▶ . . . . .	3	
4	Add lines 1, 2, and 3 . . . . .	4	6,593,374.00
5	Decreases not included in line 2 (itemize) ▶ . . . . .	5	
6	<b>Total net assets or fund balances at end of year</b> (line 4 minus line 5) - Part II, column (b), line 30 . . . . .	6	6,593,374.00

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co )			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr.)	(d) Date sold (mo, day, yr.)
1a					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a	6,164,338.67	5,928,439.93	235,898.74		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a			235,898.74		
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	235,898.74	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8			3		

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	155,200.00	3,888,099.36	0.0399
2010	192,008.00	2,686,688.95	0.0715
2009	133,734.00	2,139,796.27	0.0625
2008	50,781.00	1,631,893.82	0.0311
2007			
2 Total of line 1, column (d)			0.2050
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			0.0410
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5			6,627,226.76
5 Multiply line 4 by line 3			271,716.30
6 Enter 1% of net investment income (1% of Part I, line 27b)			3,158.84
7 Add lines 5 and 6			274,875.14
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			319,360.00

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 . . . . . Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		1	3,159.00
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . . . .		2	
3 Add lines 1 and 2 . . . . .		3	3,159.00
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . . . .		4	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- . . . . .		5	3,159.00
6 Credits/Payments			
a 2012 estimated tax payments and 2011 overpayment credited to 2012 . . . . .	6a	6,189.00	
b Exempt foreign organizations - tax withheld at source . . . . .	6b		
c Tax paid with application for extension of time to file (Form 8868) . . . . .	6c		
d Backup withholding erroneously withheld . . . . .	6d		
7 Total credits and payments. Add lines 6a through 6d . . . . .	7	6,189.00	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached . . . . .	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . . .	10	3,030.00	
11 Enter the amount of line 10 to be Credited to 2013 estimated tax <input checked="" type="checkbox"/> 3,030.00 Refunded <input type="checkbox"/> . . . . .	11		

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? . . . . . If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year? . . . . .		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input checked="" type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .		X
b If "Yes," has it filed a tax return on Form 990-T for this year? . . . . .		X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> . . . . .		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation . . . . .	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV . . . . .		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses . . . . .		X

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) . . . . .	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) . . . . .	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? . . . . .	13	X	
Website address <u>N/A</u>				
14	The books are in care of <u>The Andersons Inc.</u> Telephone no <u>419 893-5050</u>			
Located at <u>480 W Dussel Drive</u> ZIP+4 <u>43537-0119</u>				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here . . . . .			<input type="checkbox"/>
and enter the amount of tax-exempt interest received or accrued during the year . . . . .			15	
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . .	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country <u></u>				X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? . . . . .	1b	
Organizations relying on a current notice regarding disaster assistance check here . . . . . <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012? . . . . .	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If "Yes," list the years <u></u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) . . . . .	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u></u>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.) . . . . .	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? . . . . .	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012? . . . . .	4b	X

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)****5a** During the year did the foundation pay or incur any amount to

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ **5b**Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ **6b** ☒

If "Yes" to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ **7b****Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
<u>Tamara Sparks</u> 480 W. Dussel Drive, Maumee, OH 43537	President 1 hour	0.00	0.00	0.00
<u>Tom Waggoner</u> 480 W. Dussel Drive, Maumee, OH 43537	Vice President 1 hour	0.00	0.00	0.00
<u>Catherine M. White</u> 480 W. Dussel Drive, Maumee, OH 43537	Secretary 1 hour	0.00	0.00	0.00
<u>Russell J. Mitchell</u> 480 W. Dussel Drive, Maumee, OH 43537	Treasurer 1 hour	0.00	0.00	0.00

**2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
<u>none</u>				

**Total number of other employees paid over \$50,000** ☐ **0**

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**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
<b>Total number of others receiving over \$50,000 for professional services</b> . . . . .		▶

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
<b>1</b> . . . . .	
<b>2</b> . . . . .	
<b>3</b> . . . . .	
<b>4</b> . . . . .	

**Part IX-B Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
<b>1</b> . . . . .	
<b>2</b> . . . . .	
All other program-related investments. See instructions.	
<b>3</b> . . . . .	
<b>Total.</b> Add lines 1 through 3 . . . . .	▶



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	5,662,107.00
<b>b</b>	Average of monthly cash balances	<b>1b</b>	1,066,042.00
<b>c</b>	Fair market value of all other assets (see instructions)	<b>1c</b>	
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	6,728,149.00
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	6,728,149.00
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	<b>4</b>	100,922.24
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	6,627,226.76
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	331,361.34

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	331,361.34
<b>2a</b>	Tax on investment income for 2012 from Part VI, line 5	<b>2a</b>	3,159.00
<b>b</b>	Income tax for 2012 (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	3,159.00
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	328,202.34
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	
<b>5</b>	Add lines 3 and 4	<b>5</b>	328,202.34
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	328,202.34

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	319,360.00
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	319,360.00
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	<b>5</b>	3,159.00
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	316,201.00

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
<b>1</b> Distributable amount for 2012 from Part XI, line 7 . . . . .				328,202.34
<b>2</b> Undistributed income, if any, as of the end of 2012				
<b>a</b> Enter amount for 2011 only . . . . .				
<b>b</b> Total for prior years 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2012				
<b>a</b> From 2007 . . . . .				
<b>b</b> From 2008 . . . . .				
<b>c</b> From 2009 . . . . .				
<b>d</b> From 2010 . . . . .				
<b>e</b> From 2011 . . . . . 26,732.46				
<b>f</b> Total of lines 3a through e . . . . .	26,732.46			
<b>4</b> Qualifying distributions for 2012 from Part XII, line 4 ► \$ 319,360.00				
<b>a</b> Applied to 2011, but not more than line 2a . . .				
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions) . . . . .				
<b>c</b> Treated as distributions out of corpus (Election required - see instructions) . . . . .				
<b>d</b> Applied to 2012 distributable amount . . . . .				319,360.00
<b>e</b> Remaining amount distributed out of corpus . .				
<b>5</b> Excess distributions carryover applied to 2012 . . . . .	8,842.34			8,842.34
<i>(If an amount appears in column (d), the same amount must be shown in column (a))</i>				
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5 . . . . .	17,890.12			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b . . . . .				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .				
<b>d</b> Subtract line 6c from line 6b Taxable amount - see instructions . . . . .				
<b>e</b> Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount - see instructions . . . . .				
<b>f</b> Undistributed income for 2012 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013 . . . . .				
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) . . .				
<b>8</b> Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions) . . .				
<b>9</b> Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a . . . . .	17,890.12			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2008 . . .				
<b>b</b> Excess from 2009 . . .				
<b>c</b> Excess from 2010 . . . 17,890.12				
<b>d</b> Excess from 2011 . . .				
<b>e</b> Excess from 2012 . . .				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling . . . . .

**b** Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

**2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

Tax year

Prior 3 years

(e) Total

(a) 2012

(b) 2011

(c) 2010

(d) 2009

N/A

**b** 85% of line 2a . . . . .

**c** Qualifying distributions from Part XII, line 4 for each year listed . . . . .

**d** Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .

**e** Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .

**3** Complete 3a, b, or c for the alternative test relied upon

**a** "Assets" alternative test - enter

(1) Value of all assets . . . . .

(2) Value of assets qualifying under section 4942(j)(3)(B)(i). . . . .

**b** "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .

**c** "Support" alternative test - enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties). . . . .

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .

(3) Largest amount of support from an exempt organization . . . . .

(4) Gross investment income . . . . .

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)

N/A

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

**b** The form in which applications should be submitted and information and materials they should include.

**c** Any submission deadlines:

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** **Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>Recipient</div> <div>Name and address (home or business)</div>	<div>If recipient is an individual, show any relationship to any foundation manager or substantial contributor</div>	<div>Foundation status of recipient</div>	<div>Purpose of grant or contribution</div>	<div>Amount</div>
<b>a Paid during the year</b> See Attachment				319,070.00
<b>Total</b>			<b>3a</b>	319,070.00
<b>b Approved for future payment</b> See Attachment				123,333.00
<b>Total</b>			<b>3b</b>	123,333.00

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions )
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments . . . . .					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities . . . . .			14	136,370.00	
5	Net rental income or (loss) from real estate					
a	Debt-financed property . . . . .					
b	Not debt-financed property . . . . .					
6	Net rental income or (loss) from personal property . . . . .					
7	Other investment income . . . . .					
8	Gain or (loss) from sales of assets other than inventory			18	235,899.00	
9	Net income or (loss) from special events . . . . .					
10	Gross profit or (loss) from sales of inventory . . . . .					
11	Other revenue a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal Add columns (b), (d), and (e) . . . . .				372,269.00	
13	Total. Add line 12, columns (b), (d), and (e) . . . . .				372,269.00	

(See worksheet in line 13 instructions to verify calculations.)

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

		Yes	No
<b>1</b>	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
<b>a</b>	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash . . . . .	<b>1a(1)</b>	X
	(2) Other assets . . . . .	<b>1a(2)</b>	X
<b>b</b>	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization . . . . .	<b>1b(1)</b>	X
	(2) Purchases of assets from a noncharitable exempt organization . . . . .	<b>1b(2)</b>	X
	(3) Rental of facilities, equipment, or other assets . . . . .	<b>1b(3)</b>	X
	(4) Reimbursement arrangements . . . . .	<b>1b(4)</b>	X
	(5) Loans or loan guarantees . . . . .	<b>1b(5)</b>	X
	(6) Performance of services or membership or fundraising solicitations . . . . .	<b>1b(6)</b>	X
<b>c</b>	Sharing of facilities, equipment, mailing lists, other assets, or paid employees . . . . .	<b>1c</b>	X
<b>d</b>	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶			Firm's EIN ▶	
	Firm's address ▶			Phone no	

**Schedule of Contributors**

OMB No. 1545-0047

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

**2012**

Name of the organization

Employer identification number

The Andersons Inc. Charitable Foundation

26-1665008

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year . . . . . ► \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

Employer identification number

The Andersons Inc. Charitable Foundation

26-1665008

**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	The Andersons Inc. 480 W. Dussel Drive Maumee, OH 43537	\$ 2,750,000.00	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)



THE ANDERSONS INC CHARITABLE FOUNDATION #26-1665008  
TAX SCHEDULE - FORM 990-PF  
CALENDAR YEAR 2012

Part I, Line 18-- Taxes

Foreign taxes	.2,622	
Federal Excise Taxes	<u>6,000</u>	
Total	<u>8,622</u>	Line 18

Part I, Line 23-- Other Expenses

Filing fees - Ohio Attorney General	200	
Checks	90	
Total	<u>290</u>	Line 23

THE ANDERSONS INC CHARITABLE FOUNDATION #26-1665008  
TAX SCHEDULE - FORM 990-PF  
CALENDAR YEAR 2012

Line 16c - Other Professional Fees

DESCRIPTION	TOTAL EXPENSE AMOUNT	%	INVESTMENT RELATED AMOUNT	%	EXEMPT PURPOSE AMOUNT
Mill Creek Capital Advisors	\$ 47,473	100	47,473		
Finance	0	100%	0		
Administration	0	40%	0	60%	0
Total	<u>47,473</u>		<u>47,473</u>		<u>0</u>

NOTE: Percentages are based upon an IRS worksheet from the  
1985 examination of the 1983 and 1984 Foundation tax returns.

G:\123\income\income12\Foundations\Corporate Foundation\[990pf other professional fees.xlsx]Other e>

THE ANDERSON S INC CHARITABLE FOUNDATION #26-1665008  
TAX SCHEDULE - FORM 990-PF  
CALENDAR YEAR 2012

Part II, line 13 - Investments - other

Description		(b) Book value	(c) Fair market value
Mill Creek Mutual	BPD-002925	740,778	727,698
Mill Creek Mutual	BPD-003667	174,916	176,584
Mill Creek Mutual	BPD-008192	2,037,678	1,564,526
Mill Creek Mutual	BPH-001562	224,398	249,899
Mill Creek Mutual	BPH-001570	376,742	391,191
Mill Creek Mutual	BPH-001589	114,490	119,773
Mill Creek Mutual	BPH-001597	119,273	123,255
Mill Creek Mutual	BPH-001600	358,272	377,491
Mill Creek Mutual	BPH-001619	331,793	354,000
Mill Creek Mutual	BPH-001627	272,493	303,045
Mill Creek Mutual	BPH-001635	347,967	365,387
Mill Creek Mutual	BPY-000558	1,334,501	1,518,620
		<u>6,433,302</u>	<u>6,271,469</u>

\* Mill Creek Capital Advisors LLC manages our portfolio of mutual funds and fixed income securities

THE ANDERSON S INC. CHARITABLE FOUNDATION #26-1665008  
TAX SCHEDULE - FORM 990-PF  
CALENDAR YEAR 2012

Part IV, line 1 - Capital Gains and Losses for Tax on Investment Income

(a) Description of property sold	(c) Date acquired	# of Shares	(d) Date sold	(e) Gross sales price	(g) Cost or other basis	(h) Gain or (loss)
Mill Creek Mutual BPH-001635	various	various	various	280,925.39	277,458.43	3,466.96
Mill Creek Mutual BPY-000558	various	various	various	1,873,004.14	1,863,389.19	9,614.95
Mill Creek Mutual BPH-001589	various	various	various	131,816.28	128,019.53	3,796.75
Mill Creek Mutual BPH-001562	various	various	various	33,986.44	36,271.97	(2,285.53)
Mill Creek Mutual BPH-001597	various	various	various	39,818.53	38,179.36	1,639.17
Mill Creek Mutual BPH-001570	various	various	various	169,910.83	172,283.72	(2,372.89)
Mill Creek Mutual BPD-008192	various	various	various	3,106,394.64	2,878,827.12	227,567.52
Mill Creek Mutual BPH-001600	various	various	various	68,265.27	65,083.82	3,181.45
Mill Creek Mutual BPH-001619	various	various	various	149,326.39	159,841.11	(10,514.72)
Mill Creek Mutual BPD-002925	various	various	various	241,368.98	244,794.98	(3,426.00)
Mill Creek Mutual BPH-001627	various	various	various	59,884.85	64,290.70	(4,405.85)
Total				6,154,701.74	5,928,439.93	226,261.81
Mutual Funds Capital Gain Distributions per 1099				9,636.93		9,636.93
				<u>6,164,338.67</u>	<u>5,928,439.93</u>	<u>235,898.74</u>

\* Mill Creek Capital Advisors LLC manages our portfolio of mutual funds and fixed income securities

**THE ANDERSONS INC. CHARITABLE FOUNDATION**

January 1, 2012 - December 31, 2012

Tax Year 2012

Tax ID# 26-165008

Grantee Name	Address	Purpose of Grant	Grant Amount
4-H - Cass County	200 Court Park, Room 302 Logansport, IN 46947	Agricultural	\$25,000.00
Cass County Purdue Extension Office Albion Interfaith Ministries	118 W. Porter Albion, MI 49224	Religion	\$700.00
American Red Cross - Tippecanoe County Chapter	615 N. 18th Street, Suite 101 Lafayette, IN 47904	Human Services	\$100.00
American Red Cross - Badger Chapter	1860 Sheboygan Avenue Madison, WI 53705	Human Services	\$150.00
American Red Cross - Cass County Chapter	1200 W. Market St. Logansport, IN 46947	Human Services	\$1,200.00
American Red Cross - Central Florida	5 N. Bumby Avenue Orlando, FL 32803	Human Services	\$800.00
American Red Cross - Central Illinois Chapter	311 W. John H Gwynn Jr Ave Peoria, IL 61605	Human Services	\$200.00
American Red Cross - Collier County	2610 Northbrooke Plaza Drive Naples, FL 34119	Human Services	\$100.00
American Red Cross - Fostoria Chapter	115 S. Main St. Fostoria, OH 44883	Human Services	\$100.00
American Red Cross - Greater Indianapolis	441 East Tenth Street Indianapolis, IN 46202	Human Services	\$100.00
American Red Cross - Greater Palm Beach Area	825 Fern Street West Palm Beach, FL 33401	Human Services	\$350.00
American Red Cross - Greater Toledo Area Chapter	3100 W. Central Avenue Toledo, OH 43606	Human Services	\$2,400.00
American Red Cross - Hancock County Chapter 410 Indianapolis Ave. Seymour, IN 47274	125 Fair St. Findlay, OH 45840	Human Services	\$500.00
American Red Cross - Lee County Chapter	7051 Cypress Terrace, Suite 110 Fort Myers, FL 33907	Human Services	\$350.00
American Red Cross - Mahoning Valley	661 Mahoning Avenue, NW Warren, OH 44482	Human Services	\$175.00
American Red Cross - Mid-Michigan Chapter	1800 E. Grand River Avenue Lansing, MI 48912	Human Services	\$200.00
American Red Cross - Morrow County Chapter	37 West Center Street Mt Gilead, OH 43338	Human Services	\$250.00
American Red Cross - North Central Indiana	88 W. Hill Street Wabash, IN 46992	Human Services	\$750.00
American Red Cross - North Central Wisconsin	3057 Michigan Ave. Stevens Point, WI 54481	Human Services	\$175.00
American Red Cross - Northeast Indiana	1212 E. California Road Fort Wayne, IN 46825	Human Services	\$100.00
			\$400.00

American Red Cross - Outagamie County Chapter	1302 E. Wisconsin Ave. Appleton, WI 54911		Human Services	\$100.00
American Red Cross - Polk County Chapter	147 Ave. A NW Winter Haven, FL 33881		Human Services	\$500.00
American Red Cross - Sandusky River Chapter	1245 Napoleon Street Fremont, OH 43420		Human Services	\$400.00
American Red Cross - South Central Michigan Chapter	3425 Francis Street Jackson, MI 49203		Human Services	\$500.00
American Red Cross - Winona County Chapter	1660 Kraemer Drive Winona, MN 55987		Human Services	\$100.00
Anselmo Fire Department	202 East Foster Avenue Anselmo, NE 68813		Human Services	\$15,903.00
BESTfor Stow, Inc.	c/o John Prusa 1337 Commerce Dr. Suite 4 Stow, OH 44224		Educational	\$5,000.00
Black Swamp Conservancy	P.O. Box 332 Perrysburg, OH 43552		Educational	\$1,000.00
Blue Valley Community Action	130 South 8th St. Geneva, NE 68361		Human Services	\$200.00
Boys & Girls Club - Orrville Area	820 N. Ella St. P.O. Box 17 Orrville, OH 44667		Other	\$6,000.00
Carroll County Food Pantry	P.O. Box 152 Flora, IN 46929		Human Services	\$250.00
Cherry Street Mission Ministries	105 17th Street Toledo, OH 43624		Human Services	\$3,500.00
Community Action Agency	55 Barnard Street Hillsdale, MI 49242		Human Services	\$250.00
Community Action Partnership of Mid-Nebraska	16 West 11th Kearney, NE 68845		Human Services	\$700.00
Community and Family Services	235 East Main St. Portland, IN 47371		Human Services	\$500.00
DeKalb County Fair Association	417 Hawthorn Place Auburn, IN 46706		Other	\$5,000.00
Eastern Illinois Food Bank	2405 North Shore Drive Urbana, IL 61802-7221		Human Services	\$700.00
Farms For City Kids	727 Caper Hill Road Reading, VT 05062		Educational	\$5,000.00
Fulton Improvement Committee	P.O. Box 807 715 Main Street Rochester, IN 46975		Educational	\$25,000.00
Grace Resurrection Community Center	433 W. Water Street Greenville, OH 45331		Human Services	\$1,000.00
Holy Trinity Catholic Parish	2649 U.S. 20 Swanton, OH 43558		Human Services	\$250.00
Jackson County Industrial Development Corporation	301 N. Chestnut St. Seymour, IN 47274		Other	\$2,500.00
Junior Achievement - Toledo	2239 Cheyenne Blvd. Toledo, OH 43614-1701		Educational	\$10,000.00
Litchfield Community Schools	210 Williams Street Litchfield, MI 49252		Educational	\$10,000.00
Mohawk Community Library Foundation	200 S. Sycamore Avenue Sycamore, OH 44882		Educational	\$5,000.00
Monroe County Fair Association	3775 S. Custer Rd. Monroe, MI 48161		Other	\$25,000.00

Nutrients For Life Foundation		425 Third Street S.W., Suite 950 Washington, DC 20024		Human Services	\$20,000.00
Ohio Foundation of Independent Colleges, Inc.		250 East Broad Street, Suite 1700 Columbus, OH 43215-4202		Educational	\$20,000.00
Rescue Mission, Inc.		2828 North 23rd Street East Omaha, NE 68110		Human Services	\$500.00
St. Joseph Catholic Church - White Pigeon		16603 US 12 White Pigeon, MI 49099		Human Services	\$250.00
St. Joseph County Grange Fair		P.O. Box 578 316 E. Charlotte Centreville, MI 49032		Other	\$5,000.00
Sycamore Volunteer Fire & Rescue		P.O. Box 77 Sycamore, OH 44882		Human Services	\$5,000.00
The First Tee - World Golf Foundation, Inc.		One World Golf Place 425 S. Legacy Trail St. Augustine, FL 32092-2724		Educational	\$7,000.00
The Lake Heritage Foundation		29500 Aurora Rd. Unit 16 Solon, OH 44139		Educational	\$5,000.00
The Ohio State University Foundation		364 W. Lane Ave Suite B Columbus, OH 43201-4350		Educational	\$20,000.00
The Ohio State University		PO Box 710811 Columbus, OH 43271-0811		Educational	\$50,000.00
United Way - Cass County		401 E. Broadway Logansport, IN 46947		Human Services	\$1,200.00
Village of Clifton REO Foundation		P.O. Box 129 Clifton, IL 60927		Other	\$7,500.00
Waterloo Grant Township Public Library		P.O. Box 707 Waterloo, IN 46793		Educational	\$2,500.00
YMCA - Camp Tecumseh		12635 W. Tecumseh Bend Rd. Brookston, IN 47923		Human Services	\$16,666.66
					\$319,069.66

**THE ANDERSONS INC. CHARITABLE FOUNDATION**

January 1, 2012 - December 31, 2012

Tax Year 2012

Tax ID# 26-165008

**Part XV: Grants and Contributions Approved for Future Payment in 2012**

<b>Grantee Name</b>	<b>Address</b>	<b>Program Area</b>	<b>Grant Amount Balance</b>
YMCA - Camp Tecumseh	12635 W. Tecumseh Bend Rd Brookston, IN 47923	Human Services	\$33,333.34
The Ohio State University	P.O. Box 710811 Columbus, OH 43271-0811	Educational	\$40,000.00
Monroe County Fair Association	3775 S. Custer Rd. Monroe, MI 48161	Other	\$25,000.00
Flora Community Club, Inc.	PO Box 195 Flora, IN 46929	Educational	\$25,000.00
<b>Grand Total</b>			<b>\$123,333.34</b>



All Officers' and Directors' Business Address is:  
**480 West Dussel Drive**  
**Maumee, OH 43537**

**THE ANDERSONS INC. CHARITABLE FOUNDATION**  
Effective as of 12/31/2012

**OFFICERS:**

Tamara S. Sparks	-	President
Tom Waggoner	-	Vice President
Catherine M. White	-	Secretary
Russell J. Mitchell	-	Treasurer
Nicholas C. Conrad	-	Assistant Treasurer

**DIRECTORS:**

Michael J. Anderson  
Tom Waggoner  
Tamara S. Sparks



## Information for Applicants

### General Policies

The Andersons Inc. Charitable Foundation strives to enhance the quality of life in communities in which the donor company, The Andersons, Inc. has business operations.

The Foundation will consider requests from organizations that have received 501(c)(3) tax-exempt status from the Internal Revenue Service and which are not classified as private foundations under the Internal Revenue Code 509. State and local government requests are also considered.

Grants are made for general operations, specific projects and capital campaigns. As a general rule, the Foundation will not serve as the major or sole funder of a project. Multi-year commitments are normally confined to capital campaigns and are generally restricted to a period of three years or less.

The Foundation does not commit to annual support. A specific written request is required each year.

Generally, grants are not made to individuals; to endowment funds; to church building or operating funds; or to the building or operating funds of elementary schools or public high schools.

### Formal Grant Proposals

Grant proposals are accepted at any time. Foundation meetings are held four times per year – due dates for applications for 2012 are February 10, April 20, July 20, and October 19. If the proposal is received in completed form by the deadline it will be presented in the next meeting. Special circumstances sometimes inhibit this process, however, and a request may need to be held for a subsequent meeting. In either case, the applicant will be notified as to the status of the request.

The Foundation does not use an application form. Please submit a typewritten request that includes the following items:

1. **Written Request Project Summary** - A request for a specific amount with an explanation of how the funds will be used, the geographical area and population to be served, a timetable for the drive or project and the total project budget.
2. **Description of the Organization** - A description of the organization, including a statement of its purposes and objectives.
3. **Board and/or Directors List** - A list of the organization's officers and directors.
4. **Contact Information** - The name and phone number of the contact person for the request.
5. **Annual Budget** – general operating budget for the current year.
6. **Project Budget** – for the specific project request, including any pledges or contributions received to date and donors, and a list of any foundations or organizations approached for funding.
7. **501c3 Letter** – most recent tax-exempt letter from the IRS
8. **Financial Reports** – ideally, audited – if not, the most recent financial statements for the organization
9. **Additional Information** – as applicable.

Applications without the basic information listed above may not be considered until all such material is made available to the Foundation.

For requests in communities outside of Toledo, Ohio, we will ask for a letter of support from the respective Andersons location manager, or employees that are involved with the organization submitting the request.

### **Applications should be directed to:**

Julie Payeff - Community Commitment Manager  
The Andersons, Inc. - 480 W. Dussel Drive - P.O. Box 119 - Maumee, Ohio 43537  
[julie\\_payeff@andersonsinc.com](mailto:julie_payeff@andersonsinc.com) - 419-891-6353