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**Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation****2012**

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2012, or tax year beginning

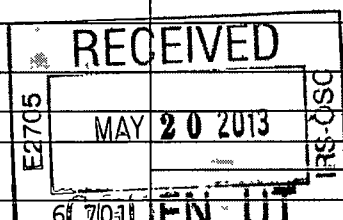
, 2012, and ending

BRISCOE FAMILY FOUNDATION  
P. O. BOX 12024  
FRESNO, CA 93776-2024**A** Employer identification number  
26-1643965**B** Telephone number (see the instructions)  
559-485-3900**C** If exemption application is pending, check here ☐**D 1** Foreign organizations, check here ☐**2** Foreign organizations meeting the 85% test, check here and attach computation ☐**E** If private foundation status was terminated under section 507(b)(1)(A), check here ☐**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐**G** Check all that apply: ☐ Initial return ☐ Initial return of a former public charity  
☐ Final return ☐ Amended return  
☐ Address change ☐ Name change**H** Check type of organization: ☒ Section 501(c)(3) exempt private foundation  
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation**I** Fair market value of all assets at end of year (from Part II, column (c), line 16)  
\$ 246,846.  
**J** Accounting method: ☒ Cash ☐ Accrual  
☐ Other (specify) \_\_\_\_\_  
(Part I, column (d) must be on cash basis)**Part I Analysis of Revenue and Expenses**

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

**(a)** Revenue and expenses per books**(b)** Net investment income**(c)** Adjusted net income**(d)** Disbursements for charitable purposes (cash basis only)

<b>REVENUE</b>	<b>1</b> Contributions, gifts, grants, etc., received (att sch)	100,000.			
	<b>2</b> Ck <input type="checkbox"/> if the foundn is not req to att Sch B				
	<b>3</b> Interest on savings and temporary cash investments	166.	166.	166.	
	<b>4</b> Dividends and interest from securities	6,027.	6,027.	6,027.	
	<b>5a</b> Gross rents				
	<b>b</b> Net rental income or (loss)				
	<b>6a</b> Net gain/(loss) from sale of assets not on line 10	1,381.			
	<b>b</b> Gross sales price for all assets on line 6a	207,343.			
	<b>7</b> Capital gain net income (from Part IV, line 2)		1,381.		
	<b>8</b> Net short-term capital gain			508.	
	<b>9</b> Income modifications				
	<b>10a</b> Gross sales less returns and allowances				
<b>b</b> Less: Cost of goods sold					
<b>c</b> Gross profit/(loss) (att sch)					
<b>11</b> Other income (attach schedule)					
<b>12</b> Total. Add lines 1 through 11	107,574.	7,574.			
<b>ADMINISTRATIVE AND OPERATING EXPENSES</b>	<b>13</b> Compensation of officers, directors, trustees, etc	0.			
	<b>14</b> Other employee salaries and wages				
	<b>15</b> Pension plans, employee benefits				
	<b>16a</b> Legal fees (attach schedule)				
	<b>b</b> Accounting fees (attach sch) SEE ST 1	1,440.	1,440.	1,440.	
	<b>c</b> Other prof fees (attach sch)				
	<b>17</b> Interest				
	<b>18</b> Taxes (attach schedule)(see instrs) SEE STM 2	152.	152.	152.	
	<b>19</b> Depreciation (attach sch) and depletion				
	<b>20</b> Occupancy				
	<b>21</b> Travel, conferences, and meetings				
	<b>22</b> Printing and publications				
<b>23</b> Other expenses (attach schedule) SEE STATEMENT 3	2,116.	2,116.	2,116.		
<b>24</b> Total operating and administrative expenses. Add lines 13 through 23	3,708.	3,708.	3,708.		
<b>25</b> Contributions, gifts, grants paid PART XV	128,743.			128,743.	
<b>26</b> Total expenses and disbursements. Add lines 24 and 25	132,451.	3,708.	3,708.	128,743.	
<b>27</b> Subtract line 26 from line 12:					
<b>a</b> Excess of revenue over expenses and disbursements	-24,877.				
<b>b</b> Net investment income (if negative, enter -0-)		3,866.			
<b>c</b> Adjusted net income (if negative, enter -0-)			2,993.		



Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
ASSETS	1	Cash — non-interest-bearing				
	2	Savings and temporary cash investments		10,505.	3,325.	3,325.
	3	Accounts receivable				
		Less: allowance for doubtful accounts				
	4	Pledges receivable				
		Less: allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach sch)				
		Less: allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments — U S and state government obligations (attach schedule)				
	b	Investments — corporate stock (attach schedule)				
	c	Investments — corporate bonds (attach schedule)				
	11	Investments — land, buildings, and equipment: basis				
	Less: accumulated depreciation (attach schedule)					
12	Investments — mortgage loans					
13	Investments — other (attach schedule) STATEMENT 4		251,289.	242,923.	243,521.	
14	Land, buildings, and equipment basis					
	Less: accumulated depreciation (attach schedule)					
15	Other assets (describe )					
16	Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I)		261,794.	246,248.	246,846.	
LIABILITIES	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, & other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe )				
	23	Total liabilities (add lines 17 through 22)		0.	0.	
NET ASSETS OR FUND BALANCES		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input checked="" type="checkbox"/>				
	24	Unrestricted		261,794.	246,248.	
	25	Temporarily restricted				
	26	Permanently restricted				
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input type="checkbox"/>				
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, building, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances (see instructions)		261,794.	246,248.	
	31	Total liabilities and net assets/fund balances (see instructions)		261,794.	246,248.	

## Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	261,794.
2	Enter amount from Part I, line 27a	2	-24,877.
3	Other increases not included in line 2 (itemize) SEE STATEMENT 5	3	9,331.
4	Add lines 1, 2, and 3	4	246,248.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	246,248.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a SEE STATEMENT 6				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss). <span style="float: right;">[ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 ]</span>	2	1,381.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 <span style="float: right;">]</span>	3	508.

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income ) N/A

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☐ No

If 'Yes,' the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2011			
2010			
2009			
2008			
2007			

2 Total of line 1, column (d)	2	
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	
5 Multiply line 4 by line 3	5	
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	
7 Add lines 5 and 6	7	
8 Enter qualifying distributions from Part XII, line 4	8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)**

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary – see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	77.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	77.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	77.
6 Credits/Payments			
a 2012 estimated tax pmts and 2011 overpayment credited to 2012	6 a		
b Exempt foreign organizations – tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c		
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments Add lines 6a through 6d	7		0.
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		77.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be Credited to 2013 estimated tax	11		
	Refunded		

**Part VII-A Statements Regarding Activities**

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) CA		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

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Form 990-PF (2012)

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address <u>N/A</u>				
14	The books are in care of <u>LEE ANNE BRISCOE</u> Telephone no <u>559-485-3900</u>			
	Located at <u>3114 S. CHERRY AVENUE FRESNO CA</u> ZIP + 4 <u>93706</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <u>N/A</u> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u> <u>N/A</u>			
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If 'Yes,' enter the name of the foreign country <u></u>			X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <u></u>	1 b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If 'Yes,' list the years <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions )	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If 'Yes,' did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4 b	X

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Form 990-PF (2012)

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)**5 a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☒ Yes ☐ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?**5 b**

X

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

**6 a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?**6 b**

X

If 'Yes' to 6b, file Form 8870.

**7 a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

**7 b****Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LEE ANNE BRISCOE 3114 S. CHERRY AVENUE FRESNO, CA 93706	PRES. & CEO 1.00	0.	0.	0.
JAMES BRISCOE 3114 S. CHERRY AVENUE FRESNO, CA 93706	SEC. & CFO 1.00	0.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

**Part VII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3	0.

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Form 990-PF (2012)



**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a Average monthly fair market value of securities	1 a	240,858.
b Average of monthly cash balances	1 b	6,917.
c Fair market value of all other assets (see instructions)	1 c	
d Total (add lines 1a, b, and c)	1 d	247,775.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	247,775.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	120,000.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	127,775.
6 Minimum investment return. Enter 5% of line 5	6	6,389.

SEE STATEMENT 7

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	6,389.
2a Tax on investment income for 2012 from Part VI, line 5	2 a	77.
b Income tax for 2012. (This does not include the tax from Part VI.)	2 b	
c Add lines 2a and 2b	2 c	77.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	6,312.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	6,312.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	6,312.

**Part XII** Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	128,743.
b Program-related investments — total from Part IX-B	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3 a	
b Cash distribution test (attach the required schedule)	3 b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	128,743.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	128,743.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				6,312.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			0.	
b Total for prior years. 20__, 20__, 20__		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007				
b From 2008	29,918.			
c From 2009	26,982.			
d From 2010	64,816.			
e From 2011	103,576.			
f Total of lines 3a through e	225,292.			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ 128,743.				
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2012 distributable amount				6,312.
e Remaining amount distributed out of corpus	122,431.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a) )	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	347,723.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	347,723.			
10 Analysis of line 9				
a Excess from 2008	29,918.			
b Excess from 2009	26,982.			
c Excess from 2010	64,816.			
d Excess from 2011	103,576.			
e Excess from 2012	122,431.			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2012	(b) 2011	(c) 2010	(d) 2009	
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon:				
a 'Assets' alternative test — enter:				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
c 'Support' alternative test — enter:				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year — see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

SEE STATEMENT 8

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> Paid during the year SEE STATEMENT 9				
<b>Total</b>			<b>3 a</b>	128,743.
<b>b</b> Approved for future payment				
<b>Total</b>			<b>3 b</b>	

## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions )
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		
<b>1</b> Program service revenue:						
<b>a</b>						
<b>b</b>						
<b>c</b>						
<b>d</b>						
<b>e</b>						
<b>f</b>						
<b>g</b> Fees and contracts from government agencies						
<b>2</b> Membership dues and assessments						
<b>3</b> Interest on savings and temporary cash investments			14	166.		
<b>4</b> Dividends and interest from securities			14	6,027.		
<b>5</b> Net rental income or (loss) from real estate:						
<b>a</b> Debt-financed property						
<b>b</b> Not debt-financed property						
<b>6</b> Net rental income or (loss) from personal property						
<b>7</b> Other investment income						
<b>8</b> Gain or (loss) from sales of assets other than inventory			18	1,381.		
<b>9</b> Net income or (loss) from special events						
<b>10</b> Gross profit or (loss) from sales of inventory						
<b>11</b> Other revenue:						
<b>a</b>						
<b>b</b>						
<b>c</b>						
<b>d</b>						
<b>e</b>						
<b>12</b> Subtotal. Add columns (b), (d), and (e)				7,574.		
<b>13</b> Total. Add line 12, columns (b), (d), and (e)				13	7,574.	

## **Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

[illegible]



**Schedule B**  
**(Form 990, 990-EZ,**  
**or 990-PF)**

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

► **Attach to Form 990, Form 990-EZ, or Form 990-PF**

OMB No 1545-0047

**2012**

Name of the organization

**BRISCOE FAMILY FOUNDATION**

Employer identification number

**26-1643965**

**Organization type** (check one)

**Filers of:**

Form 990 or 990-EZ

**Section:**

- ☐ 501(c)( ) (enter number) organization  
☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation  
☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation  
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation  
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**

**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II)

**Special Rules**

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year ► \$ \_\_\_\_\_

**Caution:** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2, of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

**BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.**

Schedule B (Form 990, 990-EZ, or 990-PF) (2012)

Name of organization

Employer identification number

BRISCOE FAMILY FOUNDATION

26-1643965

**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JAMES & LEE ANNE BRISCOE P.O. BOX 12024 FRESNO, CA 93776	\$ 100,000.	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)



Name of organization

Employer identification number

BRISCOE FAMILY FOUNDATION

26-1643965

**Part II** **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	N/A		
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

BAA

Schedule B (Form 990, 990-EZ, or 990-PF) (2012)

Employer identification number

26-1643965

**organizations that total more than \$1,000 for the year.** Complete columns (a) through (e) and the following line entry.

► \$ N/A

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_____	N/A		
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
_____			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
_____			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
_____			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
_____			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

## BRISCOE FAMILY FOUNDATION

26-1643965

**STATEMENT 1**  
**FORM 990-PF, PART I, LINE 16B**  
**ACCOUNTING FEES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	\$ 1,440.	\$ 1,440.	\$ 1,440.	
TOTAL	<u>\$ 1,440.</u>	<u>\$ 1,440.</u>	<u>\$ 1,440.</u>	<u>\$ 0.</u>

**STATEMENT 2**  
**FORM 990-PF, PART I, LINE 18**  
**TAXES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ATTORNEY GENERAL REGISTRY FEDERAL	\$ 50. 102.	\$ 50. 102.	\$ 50. 102.	
TOTAL	<u>\$ 152.</u>	<u>\$ 152.</u>	<u>\$ 152.</u>	<u>\$ 0.</u>

**STATEMENT 3**  
**FORM 990-PF, PART I, LINE 23**  
**OTHER EXPENSES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES	\$ 775.	\$ 775.	\$ 775.	
OTHER EXPENSES	1,341.	1,341.	1,341.	
TOTAL	<u>\$ 2,116.</u>	<u>\$ 2,116.</u>	<u>\$ 2,116.</u>	<u>\$ 0.</u>

**STATEMENT 4**  
**FORM 990-PF, PART II, LINE 13**  
**INVESTMENTS - OTHER**

	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
<u>OTHER PUBLICLY TRADED SECURITIES</u>			
INVESTMENT PORTFOLIO	COST	\$ 242,923.	\$ 243,521.
TOTAL		<u>\$ 242,923.</u>	<u>\$ 243,521.</u>

## BRISCOE FAMILY FOUNDATION

26-1643965

**STATEMENT 5**  
**FORM 990-PF, PART III, LINE 3**  
**OTHER INCREASES**

OTHER INCREASE IN NET ASSETS	\$	8,826.
NET UNREALIZED GAINS OR LOSSES ON INVESTMENTS		505.
<b>TOTAL</b>	<b>\$</b>	<b>9,331.</b>

**STATEMENT 6**  
**FORM 990-PF, PART IV, LINE 1**  
**CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

ITEM	(A) DESCRIPTION	(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD
1	196.078 PIMCO ALL ASSETS ALL AUTH-D	PURCHASED	11/04/2010	5/25/2012
2	330.945 PIMCO ALL ASSETS ALL AUTH-D	PURCHASED	11/04/2010	8/07/2012
3	130.310 PIMCO ALL ASSETS ALL AUTH-D	PURCHASED	1/11/2011	8/07/2012
4	48.572 PIMCO ALL ASSETS ALL AUTH-D	PURCHASED	1/11/2011	12/28/2012
5	1094.464 PIMCO ALL ASSETS ALL AUTH-D	PURCHASED	1/18/2011	12/28/2012
6	28.409 SEFIX	PURCHASED	11/04/2010	5/25/2012
7	69.833 SEFIX	PURCHASED	11/04/2010	8/07/2012
8	96.022 SEITX	PURCHASED	11/04/2010	5/25/2012
9	222.081 SEITX	PURCHASED	11/04/2010	8/07/2012
10	16.134 SEITX	PURCHASED	11/04/2010	12/28/2012
11	12.599 SEITX	PURCHASED	12/29/2010	12/28/2012
12	783.875 SEITX	PURCHASED	1/18/2011	12/28/2012
13	187.416 SEITX	PURCHASED	12/22/2011	12/28/2012
14	126.218 SEITX	PURCHASED	1/10/2012	12/28/2012
15	150.273 SHYAX	PURCHASED	11/04/2010	5/25/2012
16	367.156 SHYAX	PURCHASED	11/04/2010	8/07/2012
17	123.204 SHYAX	PURCHASED	11/04/2010	12/28/2012
18	9.413 SHYAX	PURCHASED	12/01/2010	12/28/2012
19	9.5 SHYAX	PURCHASED	12/06/2010	12/28/2012
20	1474.531 SHYAX	PURCHASED	1/18/2011	12/28/2012
21	14.673 SHYAX	PURCHASED	2/01/2011	12/28/2012
22	17.428 SHYAX	PURCHASED	5/02/2011	12/28/2012
23	17.729 SHYAX	PURCHASED	6/01/2011	12/28/2012
24	18.983 SHYAX	PURCHASED	7/01/2011	12/28/2012
25	17.431 SHYAX	PURCHASED	8/02/2011	12/28/2012
26	310.296 SHYAX	PURCHASED	12/22/2011	12/28/2012
27	11.269 SHYAX	PURCHASED	9/05/2012	12/28/2012
28	10.661 SHYAX	PURCHASED	10/01/2012	12/28/2012
29	11.028 SHYAX	PURCHASED	11/01/2012	12/28/2012
30	493.225 SHYAX	PURCHASED	12/24/2012	12/28/2012
31	163.044 SIEMX	PURCHASED	11/04/2010	5/25/2012
32	294.603 SIEMX	PURCHASED	11/04/2010	8/07/2012
33	11.571 SIEMX	PURCHASED	12/29/2010	8/07/2012
34	75.699 SIEMX	PURCHASED	1/18/2011	8/07/2012
35	89.127 SITEX	PURCHASED	11/04/2010	5/25/2012
36	210.438 SITEX	PURCHASED	11/04/2010	8/07/2012
37	170.098 SLGAX	PURCHASED	11/04/2010	5/25/2012
38	407.027 SLGAX	PURCHASED	11/04/2010	8/07/2012
39	97.376 SLGAX	PURCHASED	11/04/2010	12/28/2012
40	1471.753 SLGAX	PURCHASED	1/18/2011	12/28/2012
41	40.858 SLLAX	PURCHASED	11/04/2010	5/25/2012
42	99.010 SLLAX	PURCHASED	11/04/2010	8/07/2012
43	8.335 SLLAX	PURCHASED	11/04/2010	12/28/2012
44	332.502 SLLAX	PURCHASED	1/18/2011	12/28/2012
45	84.477 SLLAX	PURCHASED	12/22/2011	12/28/2012

## BRISCOE FAMILY FOUNDATION

26-1643965

STATEMENT 6 (CONTINUED)  
 FORM 990-PF, PART IV, LINE 1  
 CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(A) DESCRIPTION	(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD
46	64.151 SLLAX	PURCHASED	1/10/2012	12/28/2012
47	391.006 SLLAX	PURCHASED	12/24/2012	12/28/2012
48	80000.00 SPHXX	PURCHASED	VARIOUS	1/03/2012
49	8007.36 TPRXX	PURCHASED	VARIOUS	VARIOUS
50	88.496 TRLVX	PURCHASED	11/04/2010	5/25/2012
51	179.336 TRLVX	PURCHASED	11/04/2010	8/07/2012
52	37.490 TRLVX	PURCHASED	1/18/2011	8/07/2012
53	887.579 TRLVX	PURCHASED	1/18/2011	12/28/2012
54	181.159 TRLVX	PURCHASED	12/22/2011	12/28/2012
55	52.810 TRLVX	PURCHASED	4/10/2012	12/28/2012
56	34.482 TRLVX	PURCHASED	10/09/2012	12/28/2012
57	33.058 TRLVX	PURCHASED	12/24/2012	12/28/2012
58	CAPITAL GAINS - SITEX	PURCHASED	VARIOUS	12/11/2012
59	CAPITAL GAINS - SITEX	PURCHASED	VARIOUS	12/11/2012
60	CAPITAL GAINS - SLLAX	PURCHASED	VARIOUS	12/12/2012
61	CAPITAL GAINS - SLGAX	PURCHASED	VARIOUS	12/12/2012
62	CAPITAL GAINS - SLGAX	PURCHASED	VARIOUS	12/12/2012

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) GAIN (LOSS)
1	2,000.		2,200.	-200.				\$ -200.
2	3,587.		3,713.	-126.				-126.
3	1,413.		1,366.	47.				47.
4	540.		509.	31.				31.
5	12,159.		11,492.	667.				667.
6	300.		310.	-10.				-10.
7	750.		762.	-12.				-12.
8	700.		835.	-135.				-135.
9	1,750.		1,932.	-182.				-182.
10	137.		140.	-3.				-3.
11	107.		110.	-3.				-3.
12	6,640.		7,000.	-360.				-360.
13	1,587.		1,400.	187.				187.
14	1,069.		938.	131.				131.
15	1,100.		1,117.	-17.				-17.
16	2,750.		2,728.	22.				22.
17	952.		915.	37.				37.
18	73.		69.	4.				4.
19	74.		70.	4.				4.
20	11,398.		11,000.	398.				398.
21	113.		110.	3.				3.
22	135.		133.	2.				2.
23	137.		135.	2.				2.
24	147.		143.	4.				4.
25	135.		131.	4.				4.
26	2,399.		2,200.	199.				199.
27	87.		85.	2.				2.
28	82.		81.	1.				1.
29	85.		84.	1.				1.
30	3,813.		3,813.	0.				0.
31	1,500.		1,960.	-460.				-460.
32	2,893.		3,541.	-648.				-648.
33	114.		138.	-24.				-24.
34	743.		930.	-187.				-187.

## BRISCOE FAMILY FOUNDATION

26-1643965

**STATEMENT 6 (CONTINUED)**  
**FORM 990-PF, PART IV, LINE 1**  
**CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) GAIN (LOSS)
35	1,000.		1,017.	-17.				\$ -17.
36	2,500.		2,401.	99.				99.
37	1,900.		1,917.	-17.				-17.
38	4,750.		4,587.	163.				163.
39	1,115.		1,097.	18.				18.
40	16,852.		17,367.	-515.				-515.
41	400.		478.	-78.				-78.
42	1,000.		1,159.	-159.				-159.
43	84.		98.	-14.				-14.
44	3,345.		4,000.	-655.				-655.
45	850.		800.	50.				50.
46	645.		622.	23.				23.
47	3,934.		4,000.	-66.				-66.
48	80,000.		80,000.	0.				0.
49	8,007.		8,007.	0.				0.
50	1,000.		972.	28.				28.
51	2,068.		1,969.	99.				99.
52	432.		405.	27.				27.
53	10,340.		9,595.	745.				745.
54	2,111.		2,000.	111.				111.
55	615.		595.	20.				20.
56	402.		401.	1.				1.
57	385.		385.	0.				0.
58	429.		0.	429.				429.
59	99.		0.	99.				99.
60	248.		0.	248.				248.
61	1,067.		0.	1,067.				1,067.
62	296.		0.	296.				296.
TOTAL								\$ 1,381.

**STATEMENT 7**  
**FORM 990-PF, PART X, LINE 4**  
**EXPLANATION OF CASH DEEMED HELD FOR CHARITABLE ACTIVITIES**

AMOUNT HELD AND USED TO COVER ADMIN EXPENSES, AS WELL AS OTHER NORMAL AND CURRENT DISBURSEMENTS THAT ARE DIRECTLY RELATED TO THE ORGANIZATION'S CHARITABLE ACTIVITIES.

**STATEMENT 8**  
**FORM 990-PF, PART XV, LINE 1A**  
**FOUNDATION MANAGERS - 2% OR MORE CONTRIBUTORS**

LEE ANNE BRISCOE  
 JAMES BRISCOE

## BRISCOE FAMILY FOUNDATION

26-1643965

STATEMENT 9  
FORM 990-PF, PART XV, LINE 3A  
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
COMMUNITY FOOD BANK FRESNO, CA	NONE		SUPPORT THE OPERATIONS AND NEEDS OF COMMUNITY FOOD BANK, PROVIDING FOOD THROUGHOUT THE LOCAL AREA.	\$ 800.
FRESNO GRAND OPERA FRESNO, CA	NONE		SUPPORT THE OPERATIONS, NEEDS AND GROWTH OF THE FRESNO GRAND OPERA.	15,500.
MAKE-A-WISH FOUNDATION FRESNO, CA	NONE		SUPPORT THE OPERATIONS AND NEEDS OF MAKE-A-WISH FOUNDATION, GIVING HOPE, STRENGTH AND JOY TO CHILDREN WITH LIFE-THREATENING MEDICAL CONDITIONS.	12,500.
STATE CENTER COMMUNITY COLLEGE FOUND. FRESNO, CA	NONE		SCHOLARSHIP TO ASSIST STUDENTS WITH COSTS OF EDUCATION.	21,000.
DIABETIC YOUTH FOUNDATION FRESNO, CA	NONE		SUPPORT THE OPERATIONS AND NEEDS OF THE DIABETIC YOUTH FOUNDATION, IMPROVING THE QUALITY OF LIFE FOR CHILDREN, TEENS & FAMILIES AFFECTED BY DIABETES.	12,500.
BOYS & GIRLS CLUB FRESNO, CA	NONE		ENHANCE THE DEVELOPMENT OF BOYS & GIRLS BY INSTILLING A SENSE OF COMPETENCE, USEFULNESS, BELONGING & INFLUENCE.	11,800.

## BRISCOE FAMILY FOUNDATION

26-1643965

STATEMENT 9 (CONTINUED)  
FORM 990-PF, PART XV, LINE 3A  
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
CENTRAL VALLEY SOFTBALL LEAGUE FRESNO, CA	NONE		SUPPORT THE OPERATIONS AND NEEDS OF THE CENTRAL VALLEY SOFTBALL LEAGUE, TO FOSTER, DEVELOP, PROMOTE & REGULATE AMATEUR, RECREATIONAL AND COMPETITIVE SOFTBALL, FOR ALL AGES 18 AND UNDER.	\$ 375.
BIG BROTHERS BIG SISTERS FRESNO, CA	NONE		TO SUPPORT THE LOCAL MENTORING NETWORK, AND PROVIDING EVERY CHILD WITH THE ABILITY TO SUCCEED AND THRIVE IN LIFE.	2,000.
CHRISTIAN RECORD SERVICES FRESNO, CA	NONE		SUPPORT THE OPERATIONS AND NEEDS OF CHRISTIAN RECORD SERVICES, PROVIDING FREE CHRISTIAN PUBLICATIONS AND PROGRAMS FOR PEOPLE WITH VISUAL IMPAIRMENTS.	829.
BOY SCOUTS, SEQUOIA COUNCIL FRESNO, CA	NONE		SUPPORT THE OPERATIONS AND NEEDS OF THE BOY SCOUTS, SEQUOIA COUNCIL.	500.
COMMUNITY MEDICAL FOUNDATION FRESNO, CA	NONE		SUPPORT THE OPERATIONS AND NEEDS OF THE THE COMMUNITY MEDICAL FOUNDATION.	8,500.



## BRISCOE FAMILY FOUNDATION

26-1643965

STATEMENT 9 (CONTINUED)  
FORM 990-PF, PART XV, LINE 3A  
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
FRESNO ART MUSEUM FRESNO, CA	NONE		SUPPORT THE OPERATIONS AND NEEDS OF THE FRESNO ART MUSEUM, OFFERING A DYNAMIC EXPERIENCE FOR APPRECIATING ART.	\$ 500.
HABITAT FOR HUMANITY FRESNO, CA	NONE		SUPPORT THE OPERATIONS AND NEEDS OF HABITAT FOR HUMANITY, BUILDING SIMPLE, DECENT, AFFORDABLE HOUSING IN PARTNERSHIP WITH PEOPLE IN NEED.	2,500.
HINDS HOSPICE FRESNO, CA	NONE		SUPPORT THE OPERATIONS AND NEEDS OF HINDS HOSPICE, PROVIDING HOSPICE SERVICES, EXTENSIVE BEREAVEMENT SUPPORT, AND OTHER VARIOUS HOSPICE RELATED SERVICES. ANGEL BABIES WALK.	13,500.
NEW COVENANT COMMUNITY CHURCH FRESNO, CA	NONE		SUPPORT THE OPERATIONS AND NEEDS OF THE NEW COVENANT COMMUNITY CHURCH.	1,500.

## BRISCOE FAMILY FOUNDATION

26-1643965

STATEMENT 9 (CONTINUED)  
FORM 990-PF, PART XV, LINE 3A  
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
MUSCULAR DYSTROPHY ASSOCIATION FRESNO, CA	NONE		SUPPORT THE OPERATIONS AND NEEDS OF THE MUSCULAR DYSTROPHY ASSOCIATION, DEDICATED TO CURING MUSCULAR DYSTROPHY, AND RELATED DISEASES, AND PROVIDING COMPREHENSIVE HEALTH CARE AND SUPPORT SERVICES, ADVOCACY AND EDUCATION.	\$ 100.
ORANGE CENTER SOCCER TEAM FRESNO, CA	NONE		SUPPORT THE OPERATIONS AND NEEDS OF ORANGE CENTER SOCCER TEAM.	150.
SIERRA CHAMBER OPERA FRESNO, CA	NONE		SUPPORT THE OPERATIONS AND NEEDS OF SIERRA CHAMBER OPERA, BRINGING MUSIC AND DRAMA TO ELEMENTARY SCHOOLS IN THE CENTRAL CALIFORNIA AREA.	1,000.
ST. AGNES FOUNDATION FRESNO, CA	NONE		SUPPORT THE OPERATIONS AND NEEDS OF THE ST. AGNES HOSPITAL.	500.
POVERELLO HOUSE FRESNO, CA	NONE		SUPPORT THE OPERATIONS AND NEEDS OF POVERELLO HOUSE, SERVING THE HUNGRY AND HOMELESS OF THE FRESNO COMMUNITY.	3,000.

## BRISCOE FAMILY FOUNDATION

26-1643965

STATEMENT 9 (CONTINUED)  
 FORM 990-PF, PART XV, LINE 3A  
 RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
FRESNO COUNTY HEALTHY MARRIAGE COALITION FRESNO, CA	NONE		SUPPORT THE OPERATIONS AND NEEDS OF THE FRESNO COUNTY HEALTHY MARRIAGE COALITION, HELPING COUPLES FOR AND SUSTAIN HEALTHY RELATIONSHIPS IN THEIR MARRIAGES.	\$ 5,000.
ALL AMERICAN SPORTS ACADEMY TRACY, CA	NONE		SUPPORT THE OPERATIONS AND NEEDS OF ALL AMERICAN SPORTS ACADEMY, TRAINING & EDUCATING STUDENT ATHLETES.	150.
DANIELLE BURT MERCED, CA	NONE		SCHOLARSHIP TO ASSIST WITH TUITION, BOOKS, AND OTHER EDUCATIONAL NEEDS.	3,789.
STATE CENTER COMMUNITY COLLEGE FOUND. FRESNO, CA	NONE		ASSISTANCE FOR CAREER CENTER AT STATE CENTER COMMUNITY COLLEGE, REEDLEY.	500.
ASSISTANCE LEAGUE FRESNO, CA			SUPPORT THE OPERATIONS AND NEEDS OF THE ASSISTANCE LEAGUE, DELIVERING VALUABLE PROGRAMS TO THE LOCAL COMMUNITY.	500.
QUE'N FOR KIDS LINDSAY, CA			SUPPORT THE OPERATIONS AND NEEDS OF QUE'N FOR KIDS.	250.

## BRISCOE FAMILY FOUNDATION

26-1643965

STATEMENT 9 (CONTINUED)  
FORM 990-PF, PART XV, LINE 3A  
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
SAN JOAQUIN VALLEY SHRINERS FRESNO, CA			SUPPORT THE OPERATIONS AND NEEDS OF THE SAN JOAQUIN VALLEY SHRINERS, PROVIDING THE HIGHEST QUALITY OF CARE TO CHILDREN WITHIN A COMPASSIONATE, FAMILY-CENTERED AND COLLABORATIVE CARE ENVIRONMENT.	\$ 150.
UC SANTA BARBARA FOUNDATION SANTA BARBARA, CA			SUPPORT THE OPERATIONS AND NEEDS OF THE UCSB FOUNDATION, GENERATING MONEYS FOR THOSE AREAS OF NEED AT UCSB THAT CANNOT BE MET BY STATE FUNDS.	200.
VALLEY PBS FRESNO, CA			SUPPORT THE OPERATIONS AND NEEDS OF THE VALLEY PBS, ENRICHING, EDUCATING AND STRENGTHENING THE DIVERSE VALLEY COMMUNITY THROUGH THE POWER OF PUBLIC SERVICE MEDIA.	2,350.
WESTSIDE CHURCH OF GOD FRESNO, CA			SUPPORT THE OPERATIONS AND NEEDS OF THE WESTSIDE CHURCH OF GOD, IMPROVING THE QUALITY OF LIFE FOR WEST FRESNO RESIDENTS.	550.

BRISCOE FAMILY FOUNDATION

26-1643965

STATEMENT 9 (CONTINUED)  
FORM 990-PF, PART XV, LINE 3A  
RECIPIENT PAID DURING THE YEAR

<u>NAME AND ADDRESS</u>	<u>DONEE RELATIONSHIP</u>	<u>FOUND- ATION STATUS</u>	<u>PURPOSE OF GRANT</u>	<u>AMOUNT</u>
PRESCRIPTION ABUSERS IN NEED FRESNO, CA	NONE		SUPPORT THE OPERATIONS AND NEEDS OF PRESCRIPTION ABUSERS IN NEED (P.A.I.N.), COMMUNICATING THE TRUTH ABOUT PRESCRIPTION DRUG ABUSE TO CHILDREN, TEENAGERS AND YOUNG ADULTS.	\$ 750.
REEDLEY COLLEGE REEDLEY, CA	NONE		SCHOLARSHIP TO ASSIST STUDENTS WITH COSTS OF EDUCATION.	4,500.
TREE FRESNO FRESNO, CA	NONE		SUPPORT THE OPERATIONS AND NEEDS OF TREE FRESNO, USING EDUCATIONAL AND STEWARDSHIP PROGRAMS TO HELP TEACH THE COMMUNITY THE VALUE OF GREEN SPACES AND CARING FOR THE ENVIRONMENT.	1,000.
TOTAL				\$ <u>128,743.</u>