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Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012 or tax year beginning , 2012, and ending , 20

Name of foundation INDEPENDENCE FOUNDATION, INC.		A Employer identification number 26-1568393
Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (see instructions) (270) 686-1776
P.O. BOX 988, 2425 FREDERICA STREET		
City or town, state, and ZIP code OWENSBORO, KY 42302		
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		C If exemption application is pending, check here ☐ D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 115,167.		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)	498,795.			
2	Check ☐ if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities				
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10				
b	Gross sales price for all assets on line 6a				
7	Capital gain net income (from Part IV, line 2)				
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)				
12	Total. Add lines 1 through 11	498,795.			
13	Compensation of officers, directors, trustees, etc.	0			
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule)				
c	Other professional fees (attach schedule)				
17	Interest				
18	Taxes (attach schedule) (see instructions)				
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule)				
24	Total operating and administrative expenses. Add lines 13 through 23	0			
25	Contributions, gifts, grants paid	435,919.			435,919.
26	Total expenses and disbursements. Add lines 24 and 25	435,919.			435,919.
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	62,876.			
b	Net investment income (if negative, enter -0-)		0		
c	Adjusted net income (if negative, enter -0-)				

15P

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		52,291.	115,167.	115,167.
	2	Savings and temporary cash investments				
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10 a	Investments - U S and state government obligations (attach schedule)				
	b	Investments - corporate stock (attach schedule)				
	c	Investments - corporate bonds (attach schedule)				
	11	Investments - land, buildings, and equipment basis ▶				
	Less: accumulated depreciation ▶ (attach schedule)					
12	Investments - mortgage loans					
13	Investments - other (attach schedule)					
14	Land, buildings, and equipment basis ▶					
	Less: accumulated depreciation ▶ (attach schedule)					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)			52,291.	115,167.	115,167.
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)			0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted		52,291.	115,167.	
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☐					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances (see instructions)		52,291.	115,167.	
	31	Total liabilities and net assets/fund balances (see instructions)		52,291.	115,167.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	52,291.
2	Enter amount from Part I, line 27a	2	62,876.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	115,167.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	115,167.

Form 990-PF (2012)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a					
b					
c					
d					
e					

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7 } **2**

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in
Part I, line 8 } **3**

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	316,003.	43,938.	7.192021
2010	36,172.	28,944.	1.249724
2009	29,362.	13,245.	2.216837
2008	5,217.	2,485.	2.099396
2007			

2 Total of line 1, column (d) **2** 12.757978

3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years **3** 3.189495

4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5 **4** 82,473.

5 Multiply line 4 by line 3 **5** 263,047.

6 Enter 1% of net investment income (1% of Part I, line 27b) **6**

7 Add lines 5 and 6 **7** 263,047.

8 Enter qualifying distributions from Part XII, line 4 **8** 435,919.
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	0
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	0
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	0
6 Credits/Payments			
a 2012 estimated tax payments and 2011 overpayment credited to 2012	6a		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7		0
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		0
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be Credited to 2013 estimated tax ☒ Refunded ☐ 11	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☒ \$ 0 (2) On foundation managers ☒ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☒ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ KY, _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ▶ N/A				
14	The books are in care of ▶ CATHY SWITZER Telephone no ▶ 270-686-1776			
Located at ▶ P.O. BOX 988, 2425 FREDERICA STREET OWENSBORO, KY ZIP+4 ▶ 42302				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	▶ ☐		
and enter the amount of tax-exempt interest received or accrued during the year		15		
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ▶				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	X
Organizations relying on a current notice regarding disaster assistance check here ▶ ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? ☐ Yes ☒ No		
If "Yes," list the years ▶		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)	3b	X
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	X

Form 990-PF (2012)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☒ Yes ☐ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?**5b**

X

Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?**6b**

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?**7b****Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 1		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2012)

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 PROVIDED RELIEF OF ECONOMIC DISTRESS, MEDICAL BILLS, AND RENT TO 3 INDIVIDUALS DURING 2012.	5,065.
2 PROVIDED SCHOLARSHIPS TO 23 INDIVIDUALS DURING 2012.	44,300.
3 PROVIDED ASSISTANCE AND SUPPORT TO VARIOUS ORGANIZATIONS.	386,554.
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3	

Form 990-PF (2012)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	
b	Average of monthly cash balances	1b	83,729.
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	83,729.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	83,729.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	1,256.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	82,473.
6	Minimum investment return. Enter 5% of line 5	6	4,124.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	4,124.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	
b	Income tax for 2012 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	4,124.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	4,124.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	4,124.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	435,919.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	435,919.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	435,919.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only				
b Total for prior years 20 10, 20 09, 20 08				
3 Excess distributions carryover, if any, to 2012				
a From 2007				
b From 2008				
c From 2009				
d From 2010				
e From 2011				
f Total of lines 3a through e				
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$				
a Applied to 2011, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2012 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2008				
b Excess from 2009				
c Excess from 2010				
d Excess from 2011				
e Excess from 2012				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

ATCH 2

b The form in which applications should be submitted and information and materials they should include.

ATCH 3

c Any submission deadlines

ATCH 4

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

ATCH 5

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year ATCH 6				
Total			3a	435,919.
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
▼	

[illegible]

Schedule of Contributors

OMB No 1545-0047

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

2012

Name of the organization

INDEPENDENCE FOUNDATION, INC.

Employer identification number

26-1568393

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)(3) (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ► \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization INDEPENDENCE FOUNDATION, INC.

Employer identification number
26-1568393**Part I** Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	INDEPENDENCE BANK PO BOX 988, 2425 FREDERICA STREET OWENSBORO, KY 42302	\$ 432,166.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
2	ERNIE DAVIS 5868 MILLERS MILL ROAD PHILPOT, KY 42366	\$ 6,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization INDEPENDENCE FOUNDATION, INC.

Employer identification number

26-1568393

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$ -----	-----

Name of organization INDEPENDENCE FOUNDATION, INC.

Employer identification number

26-1568393

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry.

For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
---	----- ----- -----	----- ----- -----	----- ----- -----
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
----- ----- -----		----- ----- -----	
---	----- ----- -----	----- ----- -----	----- ----- -----
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
----- ----- -----		----- ----- -----	
---	----- ----- -----	----- ----- -----	----- ----- -----
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
----- ----- -----		----- ----- -----	
---	----- ----- -----	----- ----- -----	----- ----- -----
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
----- ----- -----		----- ----- -----	

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 1

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
MARJORIE A. REID P.O. BOX 988, 2425 FREDERICA STREET OWENSBORO, KY 42302	DIRECTOR 1.00	0	0	0
CHRIS REID P.O. BOX 988, 2425 FREDERICA STREET OWENSBORO, KY 42302	DIRECTOR 1.00	0	0	0
CATHY R. SWITZER P.O. BOX 988, 2425 FREDERICA STREET OWENSBORO, KY 42302	ADMINISTRATOR 3.00	0	0	0
GRAND TOTALS		0	0	0

ATTACHMENT 2

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

HUMAN RESOURCES
P.O. BOX 988, 2425 FREDERICA STREET
OWENSBORO, KY 42302
270-686-1776

ATTACHMENT 3990PF, PART XV - FORM AND CONTENTS OF SUBMITTED APPLICATIONS

APPLICANTS FOR GRANT FUNDS SHOULD BRING APPLICATION IN HAND, INCLUDING OTHER REQUESTED SUPPORTING DOCUMENTS SUCH AS BILLS, LETTER FROM LANDLORD, ETC.

APPLICANTS FOR SCHOLARSHIPS SHOULD SUBMIT HIGH SCHOOL GRADES TO DATE, ACT SCORES, AND A SCHOLARSHIP ESSAY. APPLICATIONS ARE JUDGED ON THESE FACTORS AND ALSO FINANCIAL NEED. PERSONAL INTERVIEWS ARE CONDUCTED WITH THE SCHOLARSHIP FINALISTS.

ATTACHMENT 4

990PF, PART XV - SUBMISSION DEADLINES

APPLICATIONS OF GRANTS FUNDS MUST BE RECEIVED BY THE 20TH OF
EACH MONTH TO BE CONSIDERED FOR THAT MONTH.

APPLICATIONS FOR SCHOLARSHIPS ARE ACCEPTED FROM HIGH SCHOOL SENIORS
FROM A SEVEN COUNTY AREA.

ATTACHMENT 5

990PF, PART XV - RESTRICTIONS OR LIMITATIONS ON AWARDS

APPLICANTS FOR GRANT FUNDS MUST BE EMPLOYED AT INDEPENDENCE BANK FOR AT LEAST 12 MTHS.

APPLICANTS FOR SCHOLARSHIPS MUST REMAIN IN COLLEGE AS FULL TIME STUDENTS AND MAINTAIN A 3.2 GPA.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 6

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
KELSEY ALEXANDER 2342 GREEN RIVER ROAD HENDERSON, KY 42420	NONE INDIVIDUAL		RELIEF OF ECONOMIC DISTRESS, MEDICAL BILLS, RENT	2,057.
VICTORIA SHOUSE 2706 DONERAIL DRIVE OWENSBORO, KY 42301	NONE INDIVIDUAL		RELIEF OF ECONOMIC DISTRESS, MEDICAL BILLS, RENT	2,055.
BRESCIA UNIVERSITY 717 FEDERICA STREET OWENSBORO, KY 42301	NONE EXEMPT		SCHOLARSHIPS	5,000
UNIVERSITY OF KENTUCKY 127 FUNKHOUSER BUILDING LEXINGTON, KY 40506	NONE EXEMPT		SCHOLARSHIPS	19,300.
WESTERN KENTUCKY UNIVERSITY 317 POTTER HALL BOWLING GREEN, KY 42101	NONE EXEMPT		SCHOLARSHIPS	2,000.
APRIL GEARY 2854 SPRINGTREE DR OWENSBORO, KY 42301	NONE INDIVIDUAL		RELIEF OF ECONOMIC DISTRESS, MEDICAL BILLS, RENT	953

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 6 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION STATUS OF RECIPIENT			
BELMONT UNIVERSITY FINANCIAL AID OFFICE NASHVILLE, TN 37212	NONE EXEMPT		SCHOLARSHIPS	1,000.
BOYCE COLLEGE OFFICE OF STUDENT FINANCIAL AID LOUISVILLE, KY 40280	NONE EXEMPT		SCHOLARSHIPS	2,500.
UNIVERSITY OF LOUISVILLE 2301 S 3RD STREET LOUISVILLE, KY 40208	NONE EXEMPT		SCHOLARSHIPS	6,000.
MADISONVILLE COMMUNITY COLLEGE FINANCIAL AID OFFICE CENTRAL CITY, KY 42330	NONE EXEMPT		SCHOLARSHIPS	1,000
DARTMOUTH UNIVERSITY FINANCIAL AID OFFICE HANOVER, NH 37755	NONE EXEMPT		SCHOLARSHIPS	2,000
MURRAY STATE UNIVERSITY 500 SPARKS HALL MURRAY, KY 42071	NONE EXEMPT		SCHOLARSHIPS	5,500.

FORM 990EF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 6 (CONT'D)

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

FOUNDATION STATUS OF RECIPIENT

RECIPIENT NAME AND ADDRESS

PURPOSE OF GRANT OR CONTRIBUTION

AMOUNT

VARIOUS - SEE ATTACHED

386,554.

TOTAL CONTRIBUTIONS PAID

435,919.

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
2012 Regional D/HH Spelling Bee	NONE		
C/O Miranda Stewart	EXEMPT	assist with costs for academic event not in school funding	200 00
Natcher Elementary School			
Bowling Green, KY 42104			
Aaron Nacey	NONE		
101 East Second Street	EXEMPT	Tn State Food Bank	100 00
Owensboro, KY 42303			
Abraham Williams Housing	NONE		
Authority of BG	EXEMPT	Greenhouse Project - community garden for various groups in community	3,000 00
247 Double Springs Road			
Bowling Green, KY 42101			
Aid the Homeless, Inc	NONE		
2850 Farrell Crescent	EXEMPT	Fudnraiser for numerous shelters in Owensboro	1,000 00
Owensboro, KY 42303			
Alex's Lemonade Stand	NONE		
333 E Lancaster Ave. #424	EXEMPT	Warren County fundraiser to fight children's Cancer	500 00
Wynnewood, PA 19096			
Alma Randolph Charitable Foundation, Inc.	NONE		
PO Box 8038	EXEMPT	fundraiser providing back-to-school clothing for children in need	500 00
Owensboro, KY 4302			

American Cancer Society Attn: Kristen Horsley 1302 Fredenca Street Owensboro, KY 42301	NONE			
	EXEMPT	2012 Relay for Life - proceeds fund Cancer research		4,500.00
American Cancer Society- Henderson 2817 Tippecanoe Trail Henderson, KY 42420	NONE			
	EXEMPT	2012 Relay for Life - proceeds fund Cancer research		1,100.00
American Cancer Society- Paducah 3140 Pansa Drive Paducah, KY 42001	NONE			
	EXEMPT	2012 Relay for Life - proceeds fund Cancer research		250.00
American Heart Association Attn: Great Rivers Affiliate 240 Whittington Parkway Louisville, KY 40222	NONE			
	EXEMPT	Heart Walk Sponsor for research and education		500.00
American Heart Association BG 1212 Ashley Circle Ste 1 Bowling Green, KY 42104	NONE			
	EXEMPT	Heart Walk Sponsor for research and education		250.00
American Red Cross of Paducah 232 North 8th Street Paducah, KY 42001	NONE			
	EXEMPT	Assist with community necessities in time of disaster		100.00
Ameritcorp Hancock County High School Hawesville, KY 42348	NONE			
	EXEMPT	Build a Bed - builds beds for children with no bed		1,500.00

Amy Milliken-Good Attendance Pays Program		NONE	
Warren County Justice Center	Good Attendance Pays rewards kids for staying in school	EXEMPT	25.00
1001 Center Street Suite 206			
Bowling Green, KY 42101-2191	in Warren County Schools		
Anchored Christian School		NONE	
1807 Cave Mill Road	assist with costs for academic needs not provided for in budget	EXEMPT	175.00
Bowling Green, KY 42101			
Apollo E-gals Basketball		NONE	
2280 Tamarack Road	assist with costs for team not covered by govt funding -	EXEMPT	100.00
Owensboro, KY 42301	travel meals		
Apollo High School		NONE	
2280 Tamarack Road	Footloose Spring Musical - assist with costs not in budget	EXEMPT	
Owensboro, KY 42301	Baseball team assistance with costs not covered by govt funding		1,150.00
Apollo High School Band		NONE	
2280 Tamarack Road	assist with uniforms & equipment	EXEMPT	250.00
Owensboro, KY 42301			
Apollo High School Winterguard		NONE	
2280 Tamarack Road	assist with uniforms & equipment	EXEMPT	200.00
Owensboro, KY 42301			
Aviation Heritage Park		NONE	
PO Box 1526	assist with aviation educational programs for local schools	EXEMPT	500.00
Bowling Green, KY 42102-1526			

Bankcard Center	NONE			
PO Box 569200	EXEMPT	christmas gifts for family in need		
Dallas, TX 75356		Make A Wish - SuperBowl trip		
		Lunch for Habitat for humanity volunteers		
		Lane Goodwin last wish tickets		
		Purchase of bikes for children with none		9,186 00
Barran River Area Child Advocacy Center	NONE			
103 East 12th Street	EXEMPT	assist with multiple programs for children through		250 00
Bowling Green, KY 42101		Advocacy agency		
Beth Reynolds, Realtor	NONE			
3424 Fredenca Street	EXEMPT	Free Home Buying Seminar		315 00
Owensboro, KY 42301				
Big Brothers & Big Sisters of So Cntrl Ky	NONE			
2501 Crossings Blvd Suite 148	EXEMPT	donation for programs mentoring kids in crisis		200 00
Bowling Green, KY 42104				
Big Brothers Big Sisters of Henderson Cou	NONE			
111 S Adams Street	EXEMPT	donation for programs mentoring kids in crisis		250 00
Henderson, KY 42420				
Bill Ford Interiors	NONE			
PO Box 8328	EXEMPT	assist with costs of Men Who Cook fundraiser		42 00
Paducah, KY 42002				
Birbright	NONE			
512 West 7th Street	EXEMPT	provide multiple services for unplanned pregnancies		50 00
Owensboro, KY 42301				

Blaine Jewell Memorial Fund	NONE		
Attn Independence Bank	EXEMPT	donation for funeral and medical expenses	490.00
2425 Fredenca Street			
Owensboro, KY 42301			
Bluegrass Draft Horse & Mule Championship	NONE		
Attention Jo Duval	EXEMPT	competition educating public on history or work horse	100.00
PO Box 25		and current uses	
Beaver Dam, KY 42320-0025			
Bob Westerfield Memrial 2012	NONE		
9034 Boling Heights Lane	EXEMPT	Scholarship fund for local students	120.00
Maceo, KY 42355			
Boulware Mission, Inc.	NONE		
609 Wing Avenue	EXEMPT	support for homeless men's shelter	400.00
Owensboro, KY 42303			
Bowling Green Area Prayer Breakfast	NONE		
350 Corvette Drive	EXEMPT	assistance to multiple childrens program in Warren County	350.00
Bowling Green, KY 42101-9134			
Bowling Green East Little League All Star	NONE		
5619 Old Nashville Rd	EXEMPT	assist with costs of league not afforded by parents	400.00
Bowling Green, KY 42104			
Bowling Green Human Rights Commission	NONE		
491 Double Springs Road	EXEMPT	Women of Achievement, for girls 5-12 "Power of Me" essays	400.00
Bowling Green, KY 42101			

Bowling Green/Warren Co Humane Society	NONE		
3440 Onon Court	EXEMPT	help with expenses for care and adoption of stray animals	250.00
Bowling Green, KY 42104			
Boy Scouts of America Troop 35	NONE		
PO Box 490	EXEMPT	Provide fund for Boy Scout Troop #35	100.00
Livmore, KY 42352			
Brescia University	NONE		
717 Fredenca Street	EXEMPT	Ain't I A Woman - Women's History Month	500.00
Owensboro, KY 42301			
Brian Thompson	NONE		
c/o Stacy Potts, 4-H Agent	EXEMPT	Davess County Fair Swine Sale, assist Ag youth in hands on equine mgmnt	160.00
4800A New Hartford Road			
Owensboro, KY 42303			
Bridgepoint Church	NONE		
833 Turtle Creek Dnve	EXEMPT	softball camp to benefit overseas mission	100.00
Owensboro, KY 42301			
Bryce Lawrence	NONE		
225 John East Robinson Dr	EXEMPT	Lone Oak High School student promoting physical fitness	450.00
Paducah, KY 42001-5691			
Builders Assoc of South Central Kentucky	NONE		
859 Lovers Lane	EXEMPT	assist with promotions of home construction and fund builders retirement	600.00
Bowling Green, KY 42103-7903			

Charity League	NONE		
c/o Jackie Long	EXEMPT	Easter Seals	60.00
PO Box 447			
Benton, KY 42025			
Children's Advocacy Center of GRD	NONE		
537 South Green Street	EXEMPT	safe place for abused children educational programs	500.00
Henderson, KY 42420			
City of Hawesville	NONE		
P O Box 157	EXEMPT	assist with funding of Steamboat Festival showcasing history and industry of area event promoting community unity and economic diversity	750.00
Hawesville, KY 42348			
City of Island	NONE		
PO Box 33	EXEMPT	help restore only local Ball Park	200.00
Island, KY 42350			
City of Livemore	NONE		
103 W 3rd Street	EXEMPT	assist with funding of city 175th Anniv showcasing history and industry of area	2,000.00
Livemore, KY 42352			
City of Owensboro	NONE		
PO Box 10003	EXEMPT	3rd Region Basketball Tournament	
Owensboro, KY 42302-9003		Support of Brescia University basketball program providing facility for events assist with costs of Air Show displaying historical planes	27,000.00
City of Sebree	NONE		
PO Box 245	EXEMPT	promote city pride assistance on Christmas Decorations	200.00
Sebree, KY 42455			

Clay Elementary School	NONE		
210 College Street	EXEMPT	assist with school children's day of rewards not covered by gov't funding	200 00
Clay, KY 42404			
Cliff Hagan Boys & Girls Club, Inc.	NONE		
3415 Buckland Square	EXEMPT	fundraiser supporting club programs for children in need	1,250 00
Owensboro, KY 42301-5982			
Cloverport Day	NONE		
1007 West Houston Street	EXEMPT	sponsorship local car show promoting community businesses, artist and craftsman	100 00
Cloverport, KY 40111			
Commission for Children with Special Heal	NONE		
400 Park Avenue, Bldg A	EXEMPT	programs for children with special needs	100 00
Paducah, KY 42001			
Community Christian Academy	NONE		
110 Lebanon Church Road	EXEMPT	asssit with school's afterschool program	65 00
Paducah, KY 42003			
Cooperative Extension Service	NONE		
Warren County Extension Agent 4-H	EXEMPT	Scholarship fund for Ag oriented students	25 00
3132 Nashville Road			
Bowling Green, KY 42101			
Country Heights School Playground	NONE		
4961 Hwy 54	EXEMPT	asssit with school's playground maintenance & repair	300 00
Owensboro, KY 42303			

Dana Grant	NONE		
2425 Frederica Street	EXEMPT	Birthingt Items for women struggling with unplanned pregnancies	68 00
Owensboro, KY 42301			
Davless County Feeder Calf Project	NONE		
Davless County Extension Office	EXEMPT	contribution to youth program providing hands on Equine mentoring	100 00
4800A New Hartford Road			
Owensboro, KY 42303			
Davless County High School FFA	NONE		
4255 New Hartford Road	EXEMPT	assistance for in school program for Ag students	100 00
Owensboro, KY 42303			
Davless County High School Football	NONE		
4255 New Hartford Road	EXEMPT	assist program with expenses not covered by gov't funding, travel meals, uniforms	800 00
Owensboro, KY 42303			
Davless County Public Schools	NONE		
Attention Rachel Knott	EXEMPT	Focus Awards - recognition of students that excell	180 00
4201 Hunter Pointe			
Owensboro, KY 42303			
Davless County Youth Soccer Association	NONE		
PO Box 902	EXEMPT	assist league with expenses & fees not afforded by some parents	100 00
Owensboro, KY 42302			
Deer Creek Little League	NONE		
PO Box 307	EXEMPT	assist league with field maintenance and league expenses in small community	200 00
Sebrøe, KY 42455			

Diocese of Owensboro	NONE		
600 Locust Street	EXEMPT	assist with directory of services provided throughout Diocese	
Owensboro, KY 42301		assist with funding of 75th Anniv showcasing history and services provided	10,175.00
Distinguished Young Women of Webster Cty	NONE		
Attn Rensea Brown	EXEMPT	Writing competition resulting in scholarships	200.00
c/o Dixon Bank			
Dixon, KY 42409			
Downtown Henderson Project	NONE		
131 North Main Street	EXEMPT	assist with recognition of Downtown supporters and merchants	1,100.00
Henderson, KY 42420			
Dust Bowl Basketball Tournament	NONE		
PO Box 422	EXEMPT	assist with basketball tournament in racially diverse park	75.00
Owensboro, KY 42302			
East Daviess County Little League	NONE		
7846 Hwy 405	EXEMPT	assist league with expenses & fees not afforded by some parents	100.00
Maceo, KY 42355			
Easter Seals of Kentucky	NONE		
801 North 29th	EXEMPT	Heart & Soul Annual event with art by physically handicapped individuals	500.00
Paducah, KY 42001			
Edge Outreach	NONE		
11410 NE 124th street #124	EXEMPT	Water for Life- Haiti Tnp	500.00
Kirkland, WA 98034			

Elizabeth's House	NONE		
PO Box 27	EXEMPT	facility/rehab for women provided Christmas needs	200.00
Nebo, KY 42441			
Epilepsy Foundation of Kentucky	NONE		
982 Eastern Parkway	EXEMPT	Walk Around KY for Epilepsy- Owensboro Walk	100.00
Louisville, KY 40217			
Family Enrichment Center	NONE		
441 Church Avenue	EXEMPT	Child abuse prevention	500.00
Bowling Green, KY 42101			
Farm Aid	NONE		
501 Cambridge Street, 3rd floor	EXEMPT	various forms of support for farmers across the nation	59,000.00
Cambridge, MA 02141			
Fellowship of Christian Athletes	NONE		
PO Box 50726	EXEMPT	providing mentoring services in high schools	1,000.00
Bowling Green, KY 42103			
Foundation Christian Academy	NONE		
2480 Three Springs Road	EXEMPT	assist with building costs	150.00
Bowling Green, KY 42104			
Foundation for Davless County Public Scho	NONE		
Attn Mike Beckwith, Treasurer	EXEMPT	Scholarship program for county schools	1,500.00
First Security Bank			
Owensboro, KY 42302			

Foundation For Health PO Box 22505 Owensboro, KY 42304-2505	NONE			
	EXEMPT	fundraiser for new hospital		5,860.00
Freedom Baptist Church 6812 Lamplite Circle Owensboro, KY 42303	NONE			
	EXEMPT	modular home for person living below poverty level		2,600.00
Friends of Lost River Cave 2818 Nashville Road Bowling Green, KY 42101	NONE			
	EXEMPT	assist with preservation of Lost River Cave		250.00
Friends of Pioneer Village Yellow Creek Park Owensboro, KY 42303	NONE			
	EXEMPT	assist with Patriot Days, historical reenactment of pioneer living		500.00
George Bittrel c/o Stacy Potts, 4-H Agent 4800A New Hartford Road Owensboro, KY 42303	NONE			
	EXEMPT	Davess County Fair Swine Sale, assist Ag youth in hands on equine mgmt		200.00
Gina Dalley 4431 Scotty Lane Owensboro, KY 42303	NONE			
	EXEMPT	Parking at Super Bowl - Make A Wish		79.00
Girls Incorporated 2130-G East 19th Street Owensboro, KY 42303	NONE			
	EXEMPT	assist with programs building strong girls Athena Awards honoring women helping other women		2,020.00

Glenn Helwig	NONE			
2633 Epworth Lane	EXEMPT	Hotel, gas, meals, etc - Make a Wish trip		508.00
Owensboro, KY 42303				
GRADSA	NONE			
PO Box 2031	EXEMPT	support Buddy Walk fundraiser that support Down Syndrome		
Owensboro, KY 42302		events & education		500.00
Grain Day Inc	NONE			
C/O Anita Fuqua	EXEMPT	Event for farmers & Ag industry both educational and		
3090 St Route 1554		showcasing area growers		280.00
Owensboro, KY 42301				
Greater Owensboro Chamber of Commerce	NONE			
P O Box 825	EXEMPT	funds for economic development activities		
Owensbor, KY 42302-0825		Celebration of history and achievements of area economic development		7,920.00
Greater Owensboro Economic Development	NONE			
P O Box 782	EXEMPT	participate in Downtown Development Low Interest Loan Pool		10,000.00
Owensboro, KY 42302				
Greater Owensboro Realtor Association	NONE			
2850 Farrell Crescent	EXEMPT	Aid the Homeless mission		200.00
Owensboro, KY 42303				
Green River 5K	NONE			
PO Box 11	EXEMPT	raise funds for various childrens program in Calhoun, Ky area		200.00
Calhoun, KY 42327				

Green River Area Development District	NONE		
300 GRAAD Way	EXEMPT	program honoring local volunteers in senior citizens, welfare and	10,000.00
Owensboro, KY 42301-0200		gov't community services	
Greenwood High School Musical	NONE		
814 Hunters Run Ave	EXEMPT	Trevor Martin	100.00
Bowling Green, KY 42104			
Greenwood High School Quarterback Club	NONE		
Attn: Brent Sealey	EXEMPT	assist program with expenses not covered by gov't funding,	100.00
1818 Todd Trace Ct		travel meals, uniforms	
Bowling Green, KY 42103			
Greenwood High School Soccer Boosters	NONE		
c/o Stuart Locke	EXEMPT	assist program with expenses not covered by	100.00
2911 Crossridge Court		gov't funding, travel meals, uniforms	
Bowling Green, KY 42104			
Guide Book Publishing	NONE		
PO Box 240430	EXEMPT	St. Joe & Paul directory with services provided specifically hispanic	395.00
Baldwin, MO 63024			
H L Neblett Community Center	NONE		
Attn: Gregory Black	EXEMPT	assistance for community center which provides	
801 West 5th Street		multiple programs for lower income neighborhood	650.00
Owensboro, KY 42301			

Habitat for Humanity	NONE		
Paducah Bank	EXEMPT	program to raise funds for home built for lower income family	500 00
Attention D'Che Beyer			
Paducah, KY 42001			
Habitat for humanity- Henderson	NONE		
325 South green Street	EXEMPT	program to raise funds for home built for lower income family	450 00
Henderson, KY 42420			
Habitat for Humanity- Webster Co	NONE		
43 South Daves Street	EXEMPT	home built by Independence Bank employees to benefit	
Madisonville, KY 42431		lower income family	25,000 00
Habitat for Humanity - Daviess Co	NONE		
Attn Virginia Braswell	EXEMPT	program to raise funds for home built for lower income family	350 00
1702 Moseley Street			
Owensboro, KY 42301			
Haley Thompson	NONE		
4800A New Hartford Road	EXEMPT	County Fair Swine Sale, assist Ag youth in hands on equine mgmnt	160 00
Henderson, KY 42303			
Hancock Chamber of Commerce	NONE		
P O Box 404	EXEMPT	funds for economic development activities	150 00
Hawesville, KY 42348			
Hancock County Airport	NONE		
c/o Leroy Lamar, Treasurer	EXEMPT	assist with promotion of the airport and brnifng industry to	
500 Airport Road		Hancock County	500 00
Lewisport, KY 42351			

Hancock County Babe Ruth	NONE		
970 Lamastus Road	EXEMPT	assist league with expenses & fees not afforded by some parents	100.00
Reynolds Station, KY 42368			
Hancock County Chamber of Commerce	NONE		
PO Box 404	EXEMPT	funds for economic development activities	
Hawesville, KY 42348		assist with event funding Ag programs and honoring Ag producers in the community	600.00
Hancock County Cooperative Extension Serv	NONE		
1605 Hwy 60 West	EXEMPT	assist with event funding Ag programs and honoring Ag producers in the community	100.00
Hawesville, KY 42348			
Hancock County Cross Country Booster Club	NONE		
80 SR 271	EXEMPT	assistance for cross country program not provided by school funding, travel meals	100.00
Hawesville, KY 42348			
Hancock County Fair Board	NONE		
10 Oak Road	EXEMPT	assistance for cross country program not provided by school funding, travel meals	50.00
Lewisport, KY 42351			
Hancock County High School Golf Program	NONE		
80 SR 271 South	EXEMPT	assistance for cross country program not provided by school funding, travel meal	50.00
Lewisport, KY 42351			
Hancock County Historical Society	NONE		
74 Davis Drive	EXEMPT	Young Historians Essay Contest	100.00
Hawesville, KY 42348			

Hancock County Industrial Foundation 1605 U S Highway 60 West Hawesville, KY 42438	NONE			
	EXEMPT	provide support services for current industry and develop new industries		100 00
Hancock County Resource Center 8631 State Route 69 Hawesville, KY 42348	NONE			
	EXEMPT	provide support services for current industry and develop new industries		100 00
Hancock County Sheriff's Calendar PO Box 427 Hawesville, KY 42348	NONE			
	EXEMPT	funds Boys & Girls Ranch		250 00
Hancock High School State Route 80 Highway 271 South Lewisport, KY 42351	NONE			
	EXEMPT	After prom Project Graduation		400 00
Henderson ABA Basketball P O Box 464 Henderson, KY 42420	NONE			
	EXEMPT	assist league with expenses & fees not afforded by some parents		200 00
Henderson Chamber of Commerce 230 Second Street Henderson, KY 42420	NONE			
	EXEMPT	funds for economic development activities		175 00
Henderson County Conservatio District 706-B N Green Street Henderson, KY 42420	NONE			
	EXEMPT	Arts & Writing competition recognition of local students		200 00

Henderson County Fair Board	NONE		
3341 Zion Road	EXEMPT	community event promoting Ag education	600 00
Henderson, KY 42420-8610			
Henderson County High School Band Booster	NONE		
c/o Jill Meadows	EXEMPT	funds allow bank to attend competition, travel cost	160 00
6540 Haley Lane			
Henderson, KY 42420			
Henderson County Sports Hall of Fame	NONE		
PO Box 242	EXEMPT	eventy to honor outstanding student athletes	300 00
Henderson, KY 42419			
Henderson Elk's Club	NONE		
6516 US Hwy 60 East	EXEMPT	assist with scholarships for local students	100 00
Henderson, KY 42420			
Henderson PCMA Youth Baseball	NONE		
PO Box 454	EXEMPT	asssit team with leage uniforms	275 00
Henderson, KY 42419			
Henderson Rec	NONE		
P O Box 514	EXEMPT	Community event promoting fitness & good health	500 00
Henderson, KY 42420			
Henderson Tennis Club	NONE		
8658 Corydon Geneva Rd	EXEMPT	sponsor local tournaments to promote fitness &	
Corydon, KY 42406		attract others to the sport	300 00

Henderson Youth Baseball	NONE		
Attn Bill Heath	EXEMPT	assist league with expenses & fees not afforded by some parents	300 00
P O Box 15			
Henderson, KY 42419			
Hilltopper Athletic Foundation	NONE		
WKU Diddle Arena	EXEMPT	donation to athletic scholarship fund	9,000 00
1605 Avenue of Champions			
Bowling Green, KY 42102-6412			
Holy Name Catholic Church	NONE		
511 2nd Sireet	EXEMPT	Funding of school projects not provided for by parents	
Henderson, KY 42420		contribution of Endowment Fund	388 00
Holy Name School	NONE		
628 Second Street	EXEMPT	assist with costs of local tournament not in budget	500 00
Henderson, KY 42420			
Home Builders Association of Owensboro	NONE		
3515 Wathens Crossing	EXEMPT	Provide support for builders/scholarships	
Owensboro, KY 42301		fundraiser for support homeless in the community	
		assist with showcase for home builders in community promoting industry overall	3,000 00
Honor & Remember, Inc (KY Chapter)	NONE		
PO Box 16834	EXEMPT	memorial for fallen soldier from area	350 00
Chesapeake, VA 23328			
Hope for Warriors	NONE		
2465 Vale Drnve	EXEMPT	nationwide prayer support group	1,000 00
Lexington, KY 42101			

Hope House Ministries	NONE		
112 West 10th Avenue	EXEMPT	assist with food for shelter for homeless	500.00
Bowling Green, KY 42101			
Hospice of Western Kentucky	NONE		
3419 Wathens Crossing	EXEMPT	funds assist terminally ill and their families	100.00
Owensboro, KY 42301			
Hot Rods Relay for Life Survivors	NONE		
300 8th Avenue	EXEMPT	2012 Relay for Life - proceeds fund Cancer research	200.00
Bowling Green, KY 42101			
Hunter Terrace LLLP	NONE		
PO Box 556	EXEMPT	funds for affordable housing in Bowling Green	500.00
Leitchfield, KY 42755			
Imagination Library of Daviess County	NONE		
Attn Nancy Roberts with AACs	EXEMPT	Community Spelling Bee for Books	250.00
1800 West 4th Street			
Owensboro, KY 42301			
International Bluegrass Music Museum	NONE		
207 E 2nd Street	EXEMPT	Support local music bluegrass festival	10,000.00
Owensboro, KY 42303			
Jacki Byrne	NONE		
2425 Fredenca Street	EXEMPT	assist with costs of Holiday Poster Contest promoting arts in schools	150.00
Owensboro, KY 42301			

Jody Richards Elementary School PTO	NONE		
2100 Elrod Road	EXEMPT	assist PTO to provide school supplies not afforded by some children	500.00
Bowling Green, KY 42104			
Joe Ford Nature Center	NONE		
1917 Memewood Drive	EXEMPT	assist with educational programs on various wildlife topics in schools	100.00
Owensboro, KY 42301			
John E. Robinson Scholarship Fund	NONE		
830 Lakeview	EXEMPT	support local scholarship program	100.00
Paducah, KY 42003			
Johnnie W. Mathias Scholarship Trust Fund	NONE		
PO Box 255	EXEMPT	fundraiser for scholarship for Henderson County FFA	100.00
Henderson, KY 42420			
JoNeil Blanford	NONE		
2425 Fredence Street	EXEMPT	adopted family for Christmas needs	537.00
Owensboro, KY 42301			
Junior Achievement of Owensboro	NONE		
1195 Wing Avenue	EXEMPT	mentoring educational programs with schools	1,000.00
Owensboro, KY 42303			
K & N Printing	NONE		
455 Curtis Street	EXEMPT	assist with costs of county fair	100.00
Lewisport, KY 42351			

KASCOE	NONE			
300 State Route 81 N	EXEMPT	funds to support farmers & ranchers in area		150 00
Calhoun, KY 42327				
Kentucky Aftershox	NONE			
380 Shadygrove Knoblick Rd	EXEMPT	assist league with expenses & fees not afforded by some parents		100 00
Sebrae, KY 42455				
Kentucky Agriculture Leadership Program	NONE			
Will Snell, University of Kentucky	EXEMPT	assistance for State Ag leadership program		500 00
Department of Agricultural Economics				
Lexington, KY 40546-0276				
Kentucky Commodity Conference	NONE			
PO Box 90	EXEMPT	provide support services for Ag industry and develop new industries		2,000 00
Eastwood, KY 40018				
Kentucky Corn Growers Association	NONE			
P O Box 90	EXEMPT	provide support services for Ag industry and develop new industries		250 00
Eastwood, KY 40018				
Kentucky State Police Post	NONE			
Altn Trooper Stuart Recke	EXEMPT	scholarships for Summer Camp		100 00
Unit 544				
Nortonville, KY 42442				
Kentucky Wesleyan College Volleyball	NONE			
3000 Fredenca Street	EXEMPT	support teams with costs not funded through college or alumni		500 00
Owensboro, KY 42301				

KET	NONE		
560 Cooper Drive	EXEMPT	provide assistance for educational programming	300.00
Lexington, KY 40502-220			
Kim Harper	NONE		
2425 Fredenca Street	EXEMPT	adopted family for Christmas needs	181.00
Owensboro, KY 42301			
Kiwanis Club of Owensboro	NONE		
PO Box 294	EXEMPT	support programs for underprivileged children in the community	500.00
Owensboro, KY 42302			
KWC All- American All-Sports Club	NONE		
PO Box 411	EXEMPT	event supports the KWC Athletic Scholarships and the Sinners	500.00
Owensboro, KY 42302-0411			
Lauren Patton	NONE		
2424 St Ann Street	EXEMPT	Food purchased at Trunnells for New Life Meal	151.00
Owensboro, KY 42303			
Leadership McLean County	NONE		
c/o Mike Heflin	EXEMPT	support operating costs of leadership program	475.00
PO Box 80			
Livemore, KY 42352			
Lewisport Heritage Festival	NONE		
City of Lewisport	EXEMPT	assist with funding of Festival showcasing history and industry of area	400.00
PO Box 22			
Lewisport, KY 42351			

Lewisport Volunteer Fire Department		NONE	
P O Box 22	ATV Safety Educational Project	EXEMPT	250 00
Lewisport, KY 42351		}	
Lions Club Sacramento		NONE	
410 Main Street	assist with Christmas parade, encouraging community support of local groups	EXEMPT	100 00
Sacramento, KY 42372			
Lone Oak Kiwanis		NONE	
60 Lakeview Drive	assist with numerous local charities	EXEMPT	300 00
Paducah, KY 42003			
Lone Oak Lions Club		NONE	
Attn Nancy Buchanan	assist Gas & Steam Engine Show teaching history & uses	EXEMPT	120 00
925 Joe Clifton Road			
Paducah, KY			
Lone Oak Tennis Association		NONE	
c/o Larry Heflin	assist league with expenses & fees to offer clinics not afforded by some parents	EXEMPT	100 00
400 Lakeshore Drive			
Paducah, KY 42001			
Lourdes Hospital Foundation		NONE	
1530 Lone Oak Road	provide indigent care through Lourdes Hospital	EXEMPT	300 00
Paducah, KY 42003			
Luther F Carson Four Rivers Center		NONE	
100 Kentucky Ave	support facility which provides free performances for community	EXEMPT	375 00
Paducah, KY 42001			

Madisonville North Hopkins Boys Basketball		NONE		
Boys Basketball Boosters		EXEMPT	assist league with expenses & fees not afforded by some parents	200 00
15 South main Street				
Madisonville, KY 42431				
Madisonville North Hopkins HS Archery		NONE		
4515 Hanson Road		EXEMPT	assist league with expenses & fees not afforded by some parents	310 00
Madisonville, KY 42431				
Martin & Bayley, Inc		NONE		
Karng for Kds		EXEMPT	Karng for Kids sponsorship	500 00
1311 A West Main St				
Cammi, IL 62821				
Matthew Dillingham		NONE		
		EXEMPT	fundraiser for medical needs of local individual	200 00
Maximilian Montessorri Academy		NONE		
1401B Springbank Dr , Ste 4		EXEMPT	program promoting community fitness and support school programs	1,500 00
Owensboro, KY 42303				
McCracken County Fair		NONE		
C/O John English		EXEMPT	assist with funding of Fair showcasing Ag industry and youth education	75 00
8714 US Hwy 62				
Calvery City, KY 42029				
McLean County 4-H Council		NONE		
Attn Fran Korthaus		EXEMPT	Fair Swine Show, hands on teaching of equine management and Ag industry	
PO Box 265			assist with hands on teaching of equine management and Ag industry	819 00
Calhoun, KY 42327				

McLean County Band Boosters	NONE	
c/o McLean County High School	EXEMPT	125 00
1859 Hwy 136 East		
Calhoun, KY 42327		
McLean County FFA	NONE	
McLean County High School	EXEMPT	150 00
1859 Highway 136 East		
Calhoun, KY 42327		
McLean County High School Athletic Dept	NONE	
Attn Marc Searcy & Baseball Team	EXEMPT	2,400 00
1859 Hwy 136 East		
Calhoun, KY 42327		
McLean County High School Moot Court	NONE	
1859 Hwy 136 E	EXEMPT	100 00
Calhoun, KY 42327		
McNeill Elem School Parent Teacher Assoc	NONE	
Attn Tara Gniffith	EXEMPT	500 00
PO Box 174		
Bowling Green, KY 42102		

Meadow Lands Elementary School	NONE		
3500 Hayden Road	EXEMPT	fund improvement of ballfield	
Owensboro, KY 42303		Assist with costs of fundraiser promoting physical fitness	350.00
Meadow Lands Playground Ballpark Assoc	NONE		
3940 Bordeaux Loop South	EXEMPT	Fundraiser to help improve athletic fields	150.00
Owensboro, KY 42303			
Men Who Cook	NONE		
P O Box 22284	EXEMPT	Assist with costs of Fundraiser for Glenmary Sisters	300.00
Owensboro, KY 42304			
Moonlite	NONE		
2840 West Pamsh Avenue	EXEMPT	food for KY Ag Luncheon educational program for farmers	500.00
Owensboro, KY 42301			
National Child Safety Council	NONE		
PO Box 1368	EXEMPT	safety and drug awareness education	144.00
Jackson, MI 49204-1368			
North Hancock School	NONE		
330 Frank Luttrell Rd	EXEMPT	Adopt a family for Christmas	181.00
Lewisport, KY 42351			
Northwest KY Forward	NONE		
1990 Barrett Court Suite A	EXEMPT	Opportunity 2016 Pledge - workforce training	5,000.00
P O Box 674			
Henderson, KY 42420			

OCES PTO	NONE		
Attn Chip Pnde	EXEMPT	Assist with fundraiser for teaching needs not in budget	260.00
3230 Mt Monah Ave			
Owensboro, KY 42303			
OCS	NONE		
	EXEMPT	Project Graduation assistance	800.00
OCTCS Foundation	NONE		
4800 New Hartford Road	EXEMPT	"Discover College" funding	1,000.00
Owensboro, KY 42301			
Onton Haydays Cruise-In	NONE		
36 Preston Cates Lane	EXEMPT	community event support for local merchants and automobile history	150.00
Sebrae, KY 42455			
Onton Methodist Church	NONE		
6227 SR 370E	EXEMPT	Fall festival fundraiser for community support services	100.00
Sebrae, KY 42455			
Operation P.R.I.D.E.	NONE		
1141 State Street	EXEMPT	program promotes physical fitness and beautification of community	
Bowling Green, KY 42101-2648		Assist Boy Scouts with beautification of community	4,000.00
OPFFC	NONE		
2027 Airport Road	EXEMPT	Public schools scholarship program	360.00
Owensboro, KY 42301			
Orchestra Kentucky	NONE		
1046 Elm Street	EXEMPT	funding to bring music awareness to general public & schools	250.00
Bowling Green, KY 42101-1408			

Oscar Cross Boys & Girls Club of Paducah PO Box 203 Paducah, KY 42002-0203	NONE		
	EXEMPT	Event to bring elected official to listen to needs of children in area	175.00
Owensboro Blue Sox Baseball 2150 Fieldcrest Drive Owensboro, KY 42301	NONE		
	EXEMPT	assist league with expenses & fees not afforded by some parents	100.00
Owensboro Career Development Assoc. Inc. PO Box 23092 Owensboro, KY 42304	NONE		
	EXEMPT	provides educational opportunities for minority students	350.00
Owensboro Catholic Boys Soccer Catholic Pastoral Center Attn: Jim Mattingly Owensboro, KY 42301	NONE		
	EXEMPT	support Soccer team travel meals and other travel costs	200.00
Owensboro Catholic High School 1524 W. Parrish Ave Owensboro, KY 42301	NONE		
	EXEMPT	assist league with expenses & fees not afforded by some parents	600.00
Owensboro Catholic High School Band Attention: Ed Hauser 1524 West Parrish Ave Owensboro, KY 42301	NONE		
	EXEMPT	provide support for music program to purchase new equipment and travel	100.00
Owensboro Catholic League c/o Chip Pride 2249 Canonero Loop Owensboro, KY 42301	NONE		
	EXEMPT	Assist with costs of field maintenance and repair	250.00

Owensboro City Police	NONE		
222 E 9th St	EXEMPT	support of dept youth programs	200 00
Owensboro, KY 42301			
Owensboro Ducks Unlimited	NONE		
PO Box 906	EXEMPT	support conservation projects to protect waterfowl habitats	500 00
Owensboro, KY 42302			
Owensboro F.O.P. Lodge #16	NONE		
P O Box 872	EXEMPT	support "Shop With a Cop" program, low income kids shop for Xmas gifts	200 00
Owensboro, KY 42302			
Owensboro High School	NONE		
1800 Fredenca Street	EXEMPT	Assist with funding for Regional Academic competition Assist with travel costs for Pom Squad not covered in school funding	790 00
Owensboro, KY 42301			
Owensboro High School Football	NONE		
Attn Joe Prince	EXEMPT	funding for travel costs and Rash Stadium maintenance & repair	200 00
1800 Fredenca Street			
Owensboro, KY 42301			
Owensboro Lions Club	NONE		
c/o Sandy Settles	EXEMPT	Soap Box Derby, proceeds provide eyeglasses for kids	7,500 00
8986 Lakelown Rd			
Owensboro, KY 42301			
Owensboro Mite Puck Hogs	NONE		
3623 Legacy Run	EXEMPT	assist league with expenses & fees not afforded by some parents	250 00
Owensboro, KY 42301			

Owensboro Museum of Fine Arts 901 Frederica Street Owensboro, KY 42301	NONE			
	EXEMPT	funding for children's educational programs		300 00
Owensboro NAACP Attn Allegra Taylor 2207 Fredenca Street Owensboro, KY 42301	NONE			
	EXEMPT	Assist with recognition of community members supporting diversity		400 00
Owensboro Noon Optimist Club P O Box 1393 Owensboro, KY 42302	NONE			
	EXEMPT	support for multiple local charities		100 00
Owensboro Police Department 222 E 9th Street Owensboro, KY 42303	NONE			
	EXEMPT	Support of departmental Youth Programs		500 00
Owensboro Puck Hogs 1400 Hickman Ave Owensboro, KY 42301	NONE			
	EXEMPT	assist league with expenses & fees not afforded by some parents		200 00
Owensboro Regional Recovery Attn Jonathan Patton 4301 Veach Road Owensboro, KY 42302	NONE			
	EXEMPT	Support men's substance abuse recovery program		1,188 00
Owensboro Rotary Club Foundation c/o Ebelhar Whitehead PLLC PO Box 1824 Owensboro, KY 42302-1824	NONE			
	EXEMPT	Rotary Club distributes funds to local non-profits only		1,100 00

Owensboro Southern Little League 2801 South Griffith Ave Owensboro, KY 42301	NONE			
	EXEMPT	assists with operating costs of league & field maintenance		300 00
Owensboro Symphony Orchestra 211 East Second Street Owensboro, KY 42303	NONE			
	EXEMPT	funding to bring music awareness to general public & schools Assist with operating costs		4,750 00
Owensboro V-807 2079 Ranch Drive Owensboro, KY 42301	NONE			
	EXEMPT	funding for local participation in Veterans Parade in NYC		100 00
Owensboro Western Baseball League 2801 West Sixth Street Owensboro, KY 42301	NONE			
	EXEMPT	assists with operating costs of league & field maintenance		300 00
Paducah Economic Development P O Box 1155 Paducah, KY 42002-1155	NONE			
	EXEMPT	econ development & promotion and support services for community businesses		3,000 00
Paducah Symphony Orchestra 201 Broadway Paducah, KY 42001	NONE			
	EXEMPT	sponsor events for community with musical diversity asssit with expense for Youth Orchestra		2,500 00
Pam Mullican FBO Brice Barnes Children 2425 Fredence St Owensboro, KY 42301	NONE			
	EXEMPT	assistance for children of deceased father		50 00

Paradise	NONE		
221 Fairway Drive	EXEMPT	Webster Community Fair Event promoting Ag industry	200.00
Providence, KY 42450			
Party Jump Rentals	NONE		
3880 Peachtree Drive	EXEMPT	community fair event promoting local charitable services	686.00
Henderson, KY 42450			
Pleasant Hill Church	NONE		
827 Westerfield Drive	EXEMPT	Webster Community Fair Event promoting Ag industry	100.00
PO Box 31			
Providence, KY 42450			
Providence Coal Festival	NONE		
112 North Broadway	EXEMPT	raise funds for local charities while promoting community history and industry	200.00
Providence, KY 42450			
Purchase Area Sexual Assault Child Advocacy Center	NONE		
Advocacy Center	EXEMPT	advocacy services for young victims of assault	175.00
Paducah, KY			
Puzzle Pieces, Inc	NONE		
PO Box 24	EXEMPT	funding for adult day care for person with disabilities	2,302.00
Owensboro, KY 42302			
Quality Printing Co., Inc.	NONE		
2106 Triplett Street	EXEMPT	assit with costs for church social services	404.00
Owensboro, KY 42302			

Redbanks/Colonial Terrace	NONE		
142 Roger Powell Rd	EXEMPT	Senior Prom Night - social event for nursing home	100.00
Sebrae, KY 42455			
Reid's Orchards	NONE		
4812 Ky 144	EXEMPT	assist with Apple Festival promoting local craft and Ag merchants	2,000.00
Owensboro, KY 42303			
Relay for Life- Paducah	NONE		
3213 Kentucky Ave	EXEMPT	2012 Relay for Life - proceeds fund Cancer research	300.00
Paducah, KY 42001			
Right to Life of Owensboro	NONE		
1115 Tamarack Road	EXEMPT	educational services on pregnancy & wellness	100.00
Suite 200			
Owensboro, KY 42301			
River City Mission	NONE		
PO Box 100	EXEMPT	food & shelter for homeless	150.00
Paducah, KY 42002-1000			
River City Racing	NONE		
3731 Westminster Court	EXEMPT	assist with bike race promoting physical fitness for West Ky area	500.00
Owensboro, KY 42303			
RiverPark Center	NONE		
101 Daviess Street	EXEMPT	International Mystery Writers Festival	5,000.00
Owensboro, KY 42303			

Riverview at Hobson House	NONE			
100 West Main Street	EXEMPT	Derby Garden Festival Sponsor		300.00
Bowling Green, KY 42101				
Robby Boarman Benefit Fund	NONE			
2425 Fredenca Street	EXEMPT	fundraiser for senously ill father, covering medical bills		7,200.00
Owensboro, KY 42301				
Rocky Mountain Elk Foundation	NONE			
5705 Grant Creek	EXEMPT	Scholarship program		500.00
Missoula, MT 59808				
Rumsey River Jam	NONE			
205 Liberty Street	EXEMPT	community event promoting local vendors		50.00
Rumsey, KY 42371				
Rural Life Committee	NONE			
CPC	EXEMPT	assist with Rural Life Celebration, Ag recognition and education		150.00
600 Locust Street				
Owensboro, KY 42301				
S M Track Club	NONE			
PO Box 241	EXEMPT	Jammin and Jumpin Street Vault, promoting local fitness to benefis		150.00
Henderson, KY 42419		HC Track & Field		
SCORES	NONE			
944 Fields Drnve	EXEMPT	assist with support of healthy student lifestyles		250.00
Bowling Green, KY 42104				

Sebree Chamber of Commerce	NONE		
PO Box 326	EXEMPT	assist with Sebree Firecracker 5K promoting physical fitness in the community	
Sebree, KY 42455		funds economic development in the community	400.00
Sebree Girls Softball League	NONE		
PO Box 193	EXEMPT	assist league with expenses & fees not afforded by some parents	100.00
Sebree, KY 42455			
Sebree Pee-Wee League	NONE		
900 Eastwood Ferry Road	EXEMPT	assist league with expenses & fees not afforded by some parents	250.00
Sebree, KY 42455			
Shelter For Women & Children	NONE		
816 Bent Tree Lane	EXEMPT	sponsor promote fitness and fund residential program	250.00
Henderson, KY 42420			
Sorgho Elementary School	NONE		
5390 Highway 56	EXEMPT	complete costs of class trip to Washington DC Trip	1,000.00
Owensboro, KY 42301			
South Warren High School FFA	NONE		
8140 Nashville Road	EXEMPT	assist with banquet to honor Ag students and fund school program	200.00
Bowling Green, KY 42104			
Special Olympics Kentucky	NONE		
1230 Liberty Bank Lane, Suite 140	EXEMPT	Owensboro Polar Plunge - benefiting Special Olympics	200.00
Louisville, KY 40222			
St. John Catholic Church	NONE		
6705 Old US highway 45	EXEMPT	assist with church picnic to provide funding for educational programs	120.00
Paducah, KY 42003			

St. Joseph's School	NONE		
416 Church Street	EXEMPT	school annual fundraiser to provide needs not covered by parents	225 00
Bowling Green, KY 42101			
St. Plus X Catholic Church	NONE		
c/o Gary Estes	EXEMPT	assist with church picnic to provide funding for educational programs	200 00
3814 US 60 East			
Owensboro, KY 42303			
St Sebastian Church	NONE		
180 Highway 136 W	EXEMPT	assist with Tractor Pull to provide funding for educational programs	250 00
Calhoun, KY 42327			
St Williams Parish	NONE		
c/o Tony Lanham	EXEMPT	assist with for educational programs & individual assistance	500 00
9035 Short Station Road			
Philpot, KY 42366			
Starkey Hearing Foundation	NONE		
6700 Washington Ave South	EXEMPT	2 hearing aid for low income mother starting employment	250 00
Eden Prairie, MN 55344			
Sta. Joseph & Paul Parish	NONE		
608 East 4th Street	EXEMPT	cover expense for new home fundraiser for schools	5,000 00
Owensboro, KY 42303			
Summit Ladies Golf Association	NONE		
Summit Ladies Golf Association	EXEMPT	fundraiser to support ladies physid fitness	750 00
MD			

Susan G. Komen for the Cure	NONE		
Owensboro Bowl for the Cure	EXEMPT	Bowl for the Cure raising funds for Cancer research	474 00
PO Box 22505			
Owensboro, KY 42302			
Suzie Johnson	NONE		
2440 St Ann Street	EXEMPT	Wreath for Glenmary Sisters fundraiser	
Owensboro, KY 42303		Wreath for Mary Kendall Home Fundraiser	202 00
Sydney Clouse	NONE		
c/o Stacy Potts, 4-H Agent	EXEMPT	Davess County Fair Swine Sale, provides hands on education for Ag youths	160 00
4800A New Hartford Road			
Owensboro, KY 42303			
The Center for Courageous Kids	NONE		
Young Artist Alliance	EXEMPT	services for special needs children on behalf of JD Coffey	50 00
5595 Three Springs Road			
Bowling Green, KY 42104			
The Kentucky Partnership	NONE		
Western KY University	EXEMPT	Focus on reducing injuries on the farm	250 00
1906 College Heights Blvd #8266			
Bowling Green, KY 42101-8266			
The Leader In Me	NONE		
710 College Street	EXEMPT	1st of 3 payments - Grades K-12 leadership program	5,000 00
P O Box 51			
Bowling Green, KY 42101			

The Leukemia & Lymphoma Society 137 Fox Trail Lane Frankfort, KY 40601	NONE			
	EXEMPT	Cancer research		500 00
The Parish of the Immaculate 2516 Christie Place Owensboro, KY 42301-4959	NONE			
	EXEMPT	fund new roof and floor		35,000.00
The Rosenwald Center 224 Middle Street PO Box 32 Providence, KY 42450	NONE			
	EXEMPT	Memonal Day Celebration		200 00
The Salvation Army 215 South Ewing Road Owensboro, KY 42301	NONE			
	EXEMPT	raising funds for homeless and their needs		600 00
The Women's Guild c/o Mary Ann Medley 1810 Littlewood Drive Owensboro, KY 42301	NONE			
	EXEMPT	fundrasier for Boulware Center, Care Net & St Benedict		120 00
Theatre Workshop of Owensboro PO Box 644 Owensboro, KY 42302	NONE			
	EXEMPT	assist with costs of local theater group		700 00
Tim Morgan Independence Bank Team Time Trial 200 West 24th Street Owensboro, KY 42303	NONE			
	EXEMPT	fund team in fitness fundraiser rpomoting cycling in area		250 00

TOP Select Basketball	NONE EXEMPT	assist league with expenses & fees not afforded by some parents	100 00
Toys for Tots	NONE		
PO Box 1310	EXEMPT	Toys for Tots - provides Xmas toys for children in need	450 00
Madisonville, KY 42431-1310			
Trunnell Farm Market	NONE		
9255 Hwy 431	EXEMPT	Relay for Life Basket	
Utica, KY 42376		food served to underprivileged at New Life church Year 1 of 3 - funding play area promoting farming funding for educational activities for schools	2,914 00
United Way of Henderson	NONE		
PO Box 1097	EXEMPT	fundraiser for United Way programs	1,500 00
Henderson, KY 42420			
United Way of Southern Kentucky	NONE		
PO Box 3330	EXEMPT	fundraiser for United Way programs	15 00
Bowling Green, KY 42102-3330			
VFW	NONE		
PO Box 580	EXEMPT	assist with services for veterans	100 00
Hawesville, KY 42348			
Volunteer & Information Center	NONE		
125 First Street, Suite 102	EXEMPT	coordinates support for low income families through various programs	350 00
Henderson, KY 42420			

W.R.O.T.E. Foundation, Inc	NONE				
	EXEMPT				
		funding local After School Programs			1,000 00
Warren Central Volleyball Boosters	NONE				
	EXEMPT		assistance with equipment purchases & travel expenses		50 00
Warren County Agriculture Foundation	NONE				
	EXEMPT		scholarships for Ag oriented students		1,000 00
Warren East Quarterback Club	NONE				
	EXEMPT		assistance with equipment purchases & travel expenses		100 00
Wayne Hughes	NONE				
	EXEMPT		assist with expenses for Webster Community Fair		177 00
WE Softball Boosters	NONE				
	EXEMPT		assistance with equipment purchases & travel expenses		150 00
Webster Co FFA	NONE				
	EXEMPT		assist with FFA camp, providing Ag hands on teaching		262 00

Webster County Conservation District		NONE	
555 SI Rt 1340	assistance with annual awards promoting distinct industries and success	EXEMPT	150 00
Sebree, KY 42455			
Webster County Dugout Club		NONE	
6328 SI Rt 283	assist with needs of the baseball team not provided by school	EXEMPT	100 00
Sebree, KY 42455			
Webster County FRYSC Shoe Fund		NONE	
C/O Jerry Baird		EXEMPT	
1020 SI Rt 56 E	costs for Happy Feet providing shoes to kids in need		250 00
Morganfield, KY 42437			
Webster County High School		NONE	
1922 Hwy 41A-South	Project Graduation - promoting "safe" options for Seniors	EXEMPT	700 00
Dixon, KY 42409			
Webster County Jr Pro Football		NONE	
501 Bradlry Street	assist league with expenses & fees not afforded by some parents	EXEMPT	100 00
Providence, KY 42450			
Webster County Lady Trogans Golf Scramble		NONE	
1327 State Route 1063	assistance with equipment & travel expenses not in school budget	EXEMPT	60 00
Dixon, KY 42409			
Weichert Realtors, The Hunt Group		NONE	
Attn Thomas Hunt	assist with costs of professional networking in area	EXEMPT	500 00
1053A Lovers Lane			
Bowling Green, KY 42103			

Wendell Foster's Campus	NONE		
815 Triplett Street	EXEMPT	Residential and non-residential programs for physically disabled adults	1,000 00
PO Box 1668			
Owensboro, KY 42302-1668			
Western Kentucky Botanical Garden	NONE		
PO Box 22562	EXEMPT	membership contributing to operating costs	
Owensboro, KY 42304		"Dazzling Daylily Festival" providing educational opportunities for schools and adults	1,600 00
Western Kentucky University Symphony	NONE		
500 East main	EXEMPT	cover expenses for public performances promoting awareness & diversity	500 00
Bowling Green, KY 42101			
Windward Heights Country Club	NONE		
PO Box 147	EXEMPT	fundraiser for Sorghum Festival promoting community history and local craftsmen	100 00
Hawesville, KY 42348			
WKU Alumni Association	NONE		
Attn Tracy Momson	EXEMPT	event honoring successful professionals	350 00
1906 College Heights Blvd #31016			
Bowling Green, KY 42101-1016			
WKU C/O Police Department	NONE		
1906 College Heights Blvd #11050	EXEMPT	fundraiser for dept public education efforts	250 00
Bowling Green, KY 42101			
WKU College Heights Foundation	NONE		
Attn Rick Carroll	EXEMPT	provide JAVA series, staff/students perform music for campus	125 00
PO Box 1118			
Bowling Green, KY 42101-1118			

YMCA	NONE		
900 Kentucky Parkway	EXEMPT	assist with pool repairs	
Owensboro, KY 42301		providing scholarships for low income youths to Summer camps	1,250 00
Young Lives	NONE		
1015 Earust Lane	EXEMPT	event recognizing local youths and realsin fundd for youth programs	57 00
Henderson, KY 42420			<u>386,554 00</u>

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No. 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions		Employer identification number (EIN) or	
	INDEPENDENCE FOUNDATION, INC.		26-1568393	
	Number, street, and room or suite no. If a P.O. box, see instructions		Social security number (SSN)	
	P.O. BOX 988, 2425 FREDERICA STREET			
	City, town or post office, state, and ZIP code. For a foreign address, see instructions			
	OWENSBORO, KY 42302			

Enter the Return code for the return that this application is for (file a separate application for each return)

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720- (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► CATHY SWITZER

Telephone No ► 270 686-1776

FAX No ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15, 20 13, to file the exempt organization return for the organization named above. The extension is for the organization's return for
- ☒ calendar year 2012 or
- ☐ tax year beginning _____, 20____, and ending _____, 20____

- 2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 1-2013)