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Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

OMB No 1545-0052

Open to Public Inspection

| Dep | partme emal Re | nt of the Treasury | Note. The found | lation may | | ted as a Private to use a copy of the | | | g requirements | Op | en to Public Inspection |
|---|-------------------|---|---|--------------|-----------|---------------------------------------|--------------|---|--|---------------|---|
| For calendar year 2012 or tax year beginning | | | | | | , 2012 | and endin | 9 | | , 20 | |
| Name of foundation DAVID J. TSIANG FOUNDATION | | | | | | | | | 1 | | cation number |
| | | | <u> </u> | | | | | | 26-14 | | |
| ı | Numb | er and street (or P O | box number if mail is no | ot delivered | to street | address) | | Room/suite | B Telephon | | er (see instructions) |
| | | _ | | | | | | | | (41 | 5) 297-9074 |
| _ | | 9 EL CAMINO | | | | | | 200 | | | |
| (| City or | town, state, and ZIP of | code | | | | | | | | |
| | | 0 3 T M 0 0 0 1 | 24206 | | | | | | C If exemption pending, ch | n application | tion is |
| _ | | O ALTO, CA | | | | | | | _ | | . \Box |
| G | Che | ck all that apply | Initial retur | | - | initial return | - | oublic charit | . | - | ons, check here |
| | | | Final return | | - | Amended ref | | | | | ons meeting the ere and attach |
| — | Cho | ck type of organi | Address cl zation X Secti | | c)(3) 0 | Name chang | | | computa | ation . | ▶ □ |
| T | | | nonexempt charitable | | | ther taxable pr | | tion | | | status was terminated |
| 1 | | market value of | | | | method X C | | crual | | | (1)(A), check here . |
| • | | ear (from Part II, o | | | _ | pecify) | | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | | n a 60-month termination (1)(B), check here |
| | | | 550,183. | | | n (d) must be on | cash basıs) | | | . , | |
| P | art l | | venue and Expens | | (a) | Revenue and | | | | | (d) Disbursements |
| Т | | | n columns (b), (c), an rily equal the amount | | , , | penses per | (b) Net inve | I | (c) Adjusted r | net | for charitable purposes |
| | | column (a) (see in | | 3 111 | | books | incon | | | | (cash basis_only) |
| | 1 | Contributions, gifts, gran | its, etc received (attach sci | nedule) . | | | - | | · | | |
| | 2 | a I I if th | e foundation is not required to the second | uired to | | | | | <u> </u> | | · |
| l | 3 | Interest on savings a | and temporary cash inves | | | | | | | | <u> </u> |
| | 4 | Dividends and inte | erest from securities | | | 14,000. | 1 | 4,000. | | | AŢCḤ 1 |
| | 5 a | Gross rents | | | | | | | · | | |
| | b | Net rental income or | (loss) | | | | | | <u>-</u> | | |
| ne | | Net gain or (loss) fro Gross sales pince for | m sale of assets not on | line 10 | | - | | | | | |
| Revenue | | assets on line 6a | | | | 7 | | | | | |
| Re | 7 | | come (from Part IV, | | | | <u>-</u> . | | | | |
| | 8 | | pital gain | | | | ' | - | | | ¥ 1 2 |
| | 9 10 a | Gross sales less return | ons · · · · · · · · · · · · · · · · · · · | | | | | | | , | |
| | b | and allowances • • Less Cost of goods s | 1 | | | | | | | | - |
| | | • | ss) (attach schedule) | | | | | _ | ······································ | | |
| | 11 | | ach schedule) | | | | | | | | • |
| | 12 | | through 11 | | | 14,000. | 1 | 4,000. | | | |
| | 13 | | icers, directors, trustees | | | C | | | | | |
| s | 14 | Other employee s | alaries and wages | | | | | | | | |
| nse | 15 | Pension plans, em | ployee benefits 🙏 | | | | | | | | |
| Expenses | 16 a | Legal fees (attach | | · · · /r | | 1 050 | | 1 050 | | | |
| Ü | | | attatin schedule)ATC | ∦\{ | | 1,250. | | 1,250. | | | |
| Administrative | | Other profession | Hees (attach(schedu | ęβ±.\. | | 1,790. | | 1,790. | | | |
| stra | 17 | Interest ATCH | | المستحدد | | 35. | | 10. | | | |
| ij | 18 | Taxes (attabh)schedu | Ite) (see instructions) AT | H-4 | | | | 10. | | | |
| ᄪ | 19 | | ch schedute) and de | pletion. | | | | | | | |
| ÞΡ | 20 21 | Occupancy | OGOV | | _ | | | | | | |
| ā | 22 | Printing and public | <i>N</i> | | | | | | | | <u></u> |
| ng | 23 | | attach schedule) | | | | | | | | |
| Operating | 24 | • | nd administrative ex | | | | | | | | |
| be | | - | ıgh 23 | - | L_ | 3,075. | | 3,050. | | | |
| J | 25 | | s, grants paid | | | 23,050. | | | | | 23,050 |
| | 26_ | | bursements. Add lines 2 | | | 26,125. | | 3,050. | | C | 23,050 |
| | 27 | Subtract line 26 fr | | | | - | | | , 1 | | ··· —————————————————————————————————— |
| | а | Excess of revenue over | expenses and disbursem | ents | | -12,125. | | | | | |
| | b | Net investment in | ncome (if negative, ei | nter -0-) | ' 4 | , | 1 | 0,950. | | | |
| _ | С | Adjusted net inco | me (if negative, ente | r -0-) | - ا | | | | | | |

Form 990-PF (2012)

JSA For Paperwork Reduction Act Notice, see instructions. $^{2\text{E}1410\ 1\ 000}\ 7\ 669\text{DV}\ \text{L}22\text{T}$

SCANNED AUG. 1 3 2013

| Don't II | Attached schedules and amounts in the | Beginning of year | End of | year | |
|--|---|-------------------------------|----------------|-----------------------|--|
| Part II | Balance Sheets description column should be for end-of-year amounts only (See instructions) | (a) Book Value | (b) Book Value | (c) Fair Market Value | |
| 1 | Cash - non-interest-bearing | | | | |
| 2 | Savings and temporary cash investments | | | | |
| | Accounts receivable ▶ | 12 | | | |
| | Less allowance for doubtful accounts ▶ | 1 | | | |
| 4 | Pledges receivable | 1 | | | |
| * | Less allowance for doubtful accounts | - | | | |
| _ ا | | | | | |
| 1 | Grants receivable | | | | |
| 6 | Receivables due from officers, directors, trustees, and other | | | | |
| | disqualified persons (attach schedule) (see instructions) | | | | |
| 7 | Other notes and loans receivable (attach schedule) ▶ | | | | |
| | Less allowance for doubtful accounts ▶ | | | | |
| 8 | Inventories for sale or use | | | | |
| ssets 6 % | Prepaid expenses and deferred charges | | | | |
| < 10 a | Investments - U S and state government obligations (attach schedule). | | | | |
| b | Investments - corporate stock (attach schedule) ATCH 5 [| 778,120. | 778,120. | 550,183 | |
| С | Investments - corporate bonds (attach schedule) | | | | |
| 11 | Investments - land, buildings, and equipment basis Less accumulated depreciation | | | - | |
| 12 | (attach schedule) | | | | |
| 13 | Investments - other (attach schedule) | | | | |
| 14 | Land, buildings, and | | | | |
| | equipment basis Less accumulated depreciation (attach schedule) | | | | |
| 1 | (attach schedule) | | | | |
| 15 | Other assets (describe | | | | |
| 16 | Total assets (to be completed by all filers - see the | 770 100 | 770 100 | 550 400 | |
| | ınstructions Also, see page 1, item I) | 778,120. | 778,120. | 550,183 | |
| 17 | Accounts payable and accrued expenses | · | | • | |
| 18 | Grants payable | | | | |
| န္မ 19 | Deferred revenue | | | | |
| 를 20 | Loans from officers, directors, trustees, and other disqualified persons | | | | |
| 19 20 21 21 | Mortgages and other notes payable (attach schedule) | | | | |
| 그 22 | Other liabilities (describe ►ATCH_6) | 54,249. | 66,374. | į | |
| | | | | | |
| 23 | Total liabilities (add lines 17 through 22) | 54,249. | 66,374. | | |
| | Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. | | | | |
| 24 | Unrestricted | | | | |
| E 25 | | | | | |
| 25 M | Temporarily restricted | | | | |
| 26 | Permanently restricted | | | • • | |
| Net Assets or Fund Balance 8 2 2 2 2 2 2 2 2 2 2 2 3 3 3 3 3 3 3 3 | Foundations that do not follow SFAS 117, | Í | | | |
| اة | check here and complete lines 27 through 31. ▶ X | | | | |
| عرب 27 عالم | Capital stock, trust principal, or current funds | | · | | |
| 28 | Paid-in or capital surplus, or land, bldg, and equipment fund | 702 071 | 711 746 | | |
| ₹ 29 | Retained earnings, accumulated income, endowment, or other funds | 723,871. | 711,746. | | |
| 5 30 | Total net assets or fund balances (see instructions) | 723,871. | 711,746. | | |
| 31 | Total liabilities and net assets/fund balances (see | | | | |
| | instructions) | 778,120. | 778,120. | | |
| Part I | Analysis of Changes in Net Assets or Fund I | Balances | | | |
| 1 Tota | Il net assets or fund balances at beginning of year - Part | II, column (a), line 30 (m | ust agree with | | |
| | of-year figure reported on prior year's return) | | | 723,871 | |
| | er amount from Part I, line 27a | | | -12,125 | |
| | | | | | |
| | leas 4.0 and 2 | | | 711,746 | |
| | reases not included in line 2 (itemize) ► | | 5 | | |
| | | Ino 5\ Dod II och mar /h\ | + | 711,746 | |
| <u>i ota</u> | I net assets or fund balances at end of year (line 4 minus i | ine 5) - Part II, column (b), | line 30 6 | /11/14 | |

| | rt IV Capital Gains a | and Losses for Tax on Inve | estment income | 7EV | | |
|--|--|---|--|---|---|---|
| | | describe the kind(s) of property sold (ck warehouse, or common stock, 200 | | (b) How acquired P - Purchase D - Donation | (c) Date acquired (mo , day, yr) | (d) Date sold (mo , day, yr) |
| 1a | | | | | | |
| b | | | | | | |
| C | | | | | | |
| d | ` | | | | | |
| e | | (D.D. and and an all and all all and all all all all all all all all all al | (g) Cost or other basis | | (h) Com on (le | |
| | (e) Gross sales price | (f) Depreciation allowed (or allowable) | plus expense of sale | | (h) Gain or (lo (e) plus (f) minu | • |
| a b | | | | | | |
| С | | | | | | |
| d | | | | | | |
| е | | | | | | |
| | Complete only for assets s | howing gain in column (h) and owner | d by the foundation on 12/31/69 | | Gains (Col (h) g | |
| | (i) F M V as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col (ı) over col (ı), ıf any | col | (k), but not less t Losses (from co | |
| а | | | | | _ | |
| b | | | _ | | | |
| С | | | | | | |
| d | | | | | | |
| e | | | | | | |
| 2 (| Capital gain net income or (| | gain, also enter in Part I, line 7 | | | |
| | | · · · · · · · · · · · · · · · · · · · | (loss), enter -0- in Part I, line 7 | 2 | | |
| | | or (loss) as defined in sections 12 | | | | |
| | 3 - 4 L L 0 | I, line 8, column (c) (see insti | · · · · · · · · · · · · · · · · · · · | | | |
| | | | | 3 | | |
| u e | - Qualification o | | | | | |
| | | private foundations subject to the | duced Tax on Net Investment In e section 4940(a) tax on net investi | | me) | |
| f s Va | ection 4940(d)(2) applies, less the foundation liable for the | private foundations subject to the eave this part blank he section 4942 tax on the distrib | e section 4940(a) tax on net investi outable amount of any year in the b | ment inco | | Yes X No |
| lf so Va f "\ | ection 4940(d)(2) applies, lost the foundation liable for the foundation does not be set to the foundation does in | private foundations subject to the eave this part blank he section 4942 tax on the distrib lot qualify under section 4940(e) | e section 4940(a) tax on net investi outable amount of any year in the b Do not complete this part | ment inco | d? | Yes X No |
| f so Na f "\ | ection 4940(d)(2) applies, less the foundation liable for the foundation does not the expression of th | private foundations subject to the eave this part blank he section 4942 tax on the distrib tot qualify under section 4940(e) unt in each column for each year | e section 4940(a) tax on net investi outable amount of any year in the b Do not complete this part , see the instructions before making | ment inco | d? | Yes X No |
| Va f "\ | ection 4940(d)(2) applies, less the foundation liable for the foundation does not the entire the appropriate amo | private foundations subject to the eave this part blank he section 4942 tax on the distrib lot qualify under section 4940(e) | e section 4940(a) tax on net investi outable amount of any year in the b Do not complete this part | ment inco | d? | atio |
| f s //a f "\ 1 | ection 4940(d)(2) applies, less the foundation liable for the foundation does not the expression of th | private foundations subject to the eave this part blank he section 4942 tax on the distribute of qualify under section 4940(e) unt in each column for each year (b) | e section 4940(a) tax on net investigation and the policy of the instructions before making (c) | ment inco | d? | atio |
| f s //a f "\ 1 | ection 4940(d)(2) applies, less the foundation liable for the foundation does not be appropriate amo (a) Base period years lendar year (or tax year beginning in) | private foundations subject to the eave this part blank he section 4942 tax on the distrib not qualify under section 4940(e) unt in each column for each year (b) Adjusted qualifying distributions | e section 4940(a) tax on net investi outable amount of any year in the b Do not complete this part , see the instructions before making (c) Net value of nonchantable-use assets | ment inco | d? | atio y col (c)) |
| f s //a f "\ 1 | ection 4940(d)(2) applies, less the foundation liable for the foundation does in the founda | private foundations subject to the eave this part blank he section 4942 tax on the distributor qualify under section 4940(e) unt in each column for each year (b) Adjusted qualifying distributions 31,148. | e section 4940(a) tax on net investigation and the boutable amount of any year in the boutable amount of any year in the boutable amount of any year in the boutable this part in the boutable this part is see the instructions before making (c) Net value of nonchantable-use assets 461,045. | ment inco | d? | atio y col (c)) 0.067560 |
| f s //a f "\ 1 | ection 4940(d)(2) applies, less the foundation liable for the fees," the foundation does in the Enter the appropriate amo (a) Base period years lendar year (or tax year beginning in) 2011 2010 | private foundations subject to the eave this part blank he section 4942 tax on the distributor qualify under section 4940(e) unt in each column for each year (b) Adjusted qualifying distributions 31,148. 27,616. | butable amount of any year in the boutable instructions before making (c) Net value of noncharitable-use assets 461,045. 625,821. | ment inco | d? | atio y col (c)) 0.067560 0.044128 |
| f s //a f "\ 1 | ection 4940(d)(2) applies, less the foundation liable for the feet," the foundation does in the enter the appropriate amo (a) Base period years lendar year (or tax year beginning in) 2011 2010 2009 | private foundations subject to the eave this part blank the section 4942 tax on the distributor qualify under section 4940(e) unt in each column for each year (b) Adjusted qualifying distributions 31,148. 27,616. 33,258. | butable amount of any year in the boundable amount of any year in | ment inco | d? | atio y col (c)) 0.067560 0.044128 0.059084 |
| If so Wa If "\ 1 | ection 4940(d)(2) applies, less the foundation liable for the fes," the foundation does in the Enter the appropriate amo (a) Base period years lendar year (or tax year beginning in) 2011 2010 2009 2008 | private foundations subject to the eave this part blank the section 4942 tax on the distributor qualify under section 4940(e) unt in each column for each year (b) Adjusted qualifying distributions 31,148. 27,616. 33,258. | butable amount of any year in the bound complete this part, see the instructions before making (c) Net value of nonchantable-use assets 461,045. 625,821. 562,895. 669,798. | ment inco | d? | atio y col (c)) 0.067560 0.044128 0.059084 |
| Walf "\1 | ection 4940(d)(2) applies, less the foundation liable for the fes," the foundation does in the Enter the appropriate amo (a) Base period years lendar year (or tax year beginning in) 2011 2010 2009 2008 | private foundations subject to the eave this part blank the section 4942 tax on the distributor qualify under section 4940(e) unt in each column for each year (b) Adjusted qualifying distributions 31,148. 27,616. 33,258. 6,134. | cutable amount of any year in the bound complete this part see the instructions before making (c) Net value of noncharitable-use assets 461,045. 625,821. 562,895. 669,798. 810,542. | ment inco | d? | atio y col (c)) 0.067560 0.044128 0.059084 |
| Wa f "\1 Ca | ection 4940(d)(2) applies, less the foundation liable for the fes," the foundation does in the Enter the appropriate amo (a) Base period years lendar year (or tax year beginning in) 2011 2010 2009 2008 2007 Total of line 1, column (d) | private foundations subject to the eave this part blank the section 4942 tax on the distributor qualify under section 4940(e) unt in each column for each year (b) Adjusted qualifying distributions 31,148. 27,616. 33,258. | butable amount of any year in the boutable amount o | ase perior | d? | atio y col (c)) 0.067560 0.044128 0.059084 0.009158 |
| Wa f "\\ Ca | ection 4940(d)(2) applies, less the foundation liable for the fes," the foundation does in the Enter the appropriate amo Base period years liendar year (or tax year beginning in) 2011 2010 2009 2008 2007 Total of line 1, column (d) Average distribution ratio for | private foundations subject to the eave this part blank the section 4942 tax on the distributor qualify under section 4940(e) unt in each column for each year (b) Adjusted qualifying distributions 31,148. 27,616. 33,258. 6,134. or the 5-year base period - divide | butable amount of any year in the boutable amount o | ase perior | d? | atio y col (c)) 0.067560 0.044128 0.059084 0.009158 |
| Uf soward was a contract of the contract of th | ection 4940(d)(2) applies, less the foundation liable for the feet," the foundation does in the enter the appropriate amo (a) Base period years lendar year (or tax year beginning in) 2011 2010 2009 2008 2007 Total of line 1, column (d) Average distribution ratio for number of years the foundations. | private foundations subject to the eave this part blank the section 4942 tax on the distributor qualify under section 4940(e) unt in each column for each year (b) Adjusted qualifying distributions 31,148. 27,616. 33,258. 6,134. or the 5-year base period - divide | utable amount of any year in the boutable assets 461,045. 625,821. 562,895. 669,798. 810,542. | ase perior | d? | atio y col (c)) 0.067560 0.044128 0.059084 0.009158 |
| If so Wa If "\\ 1 Ca 2 3 | ection 4940(d)(2) applies, less the foundation liable for the feet," the foundation does in the enter the appropriate amo (a) Base period years lendar year (or tax year beginning in) 2011 2010 2009 2008 2007 Total of line 1, column (d) Average distribution ratio for number of years the foundations. | private foundations subject to the eave this part blank the section 4942 tax on the distribution of qualify under section 4940(e) unt in each column for each year (b) Adjusted qualifying distributions 31,148. 27,616. 33,258. 6,134. or the 5-year base period - divide ation has been in existence if less charitable-use assets for 2012 fro | butable amount of any year in the boutable amount o | ase perior | d? | atio y col (c)) 0.067560 0.044128 0.059084 0.009158 0.179930 0.035986 |
| Malf ") 1 Ca 2 3 | s the foundation liable for the fes," the foundation does in the fest of th | private foundations subject to the eave this part blank the section 4942 tax on the distribution of qualify under section 4940(e) unt in each column for each year (b) Adjusted qualifying distributions 31,148. 27,616. 33,258. 6,134. or the 5-year base period - divide ation has been in existence if less charitable-use assets for 2012 fro | butable amount of any year in the boutable amount o | ase perior any entr | d? | 0.067560 0.044128 0.059084 0.009158 0.179930 0.035986 460,130. 16,558. |
| If so Wa If "\" 1 Ca 2 3 4 4 5 6 | s the foundation liable for the feet," the foundation does in the feet appropriate amo (a) Base penod years lendar year (or tax year beginning in) 2011 2010 2009 2008 2007 Total of line 1, column (d) Average distribution ratio for number of years the found. Enter the net value of none. Multiply line 4 by line 3 Enter 1% of net investmen. | private foundations subject to the eave this part blank the section 4942 tax on the distributed qualify under section 4940(e) unt in each column for each year (b) Adjusted qualifying distributions 31,148. 27,616. 33,258. 6,134. or the 5-year base period - divide ation has been in existence if less charitable-use assets for 2012 fro | e section 4940(a) tax on net investigation and the production of any year in the brown to complete this part, see the instructions before making (c) Net value of nonchantable-use assets 461,045. 625,821. 562,895. 669,798. 810,542. The total on line 2 by 5, or by the sthan 5 years m Part X, line 5 | ase period any entr | d? | 0.067560 0.067560 0.044128 0.059084 0.009158 0.179930 0.035986 460,130. 16,558. |
| If se Wa If "\" 1 Ca 2 3 4 5 6 7 | s the foundation liable for the feet," the foundation does in the feet appropriate amo (a) Base penod years lendar year (or tax year beginning in) 2011 2010 2009 2008 2007 Total of line 1, column (d) Average distribution ratio for number of years the found. Enter the net value of none. Multiply line 4 by line 3 Enter 1% of net investmen. | private foundations subject to the eave this part blank the section 4942 tax on the distributed qualify under section 4940(e) unt in each column for each year (b) Adjusted qualifying distributions 31,148. 27,616. 33,258. 6,134. or the 5-year base period - divide ation has been in existence if less charitable-use assets for 2012 fro | butable amount of any year in the boutable amount o | ase perior any entr | d? | 0.067560 0.067560 0.044128 0.059084 0.009158 0.179930 0.035986 460,130. 16,558. |

| 1.0 Exempt operating foundations described in section 4940(g) (z), check here ▶ □ and enter "NA" on hine 1 Date of priviley or determination letter Date of priviley and externation letter Date of priviley and externation letter Date of priviley and externation Date of priviley and externation Date of priviley and externation Date of priviley Date of privi | | tVI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see in | struc | tions |) | | |
|--|-----|--|-------|-------|----------|--|--|
| Date of ruling or determination letter Domestic foundations that meet the section 4940(e) requirements in Part V, check here | | | | | | | |
| b Domestic foundations that meet the section 4940(e) requirements in Part V, check 1 | | | | | | | |
| All other domests foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, coii (b) Part I, line 12, coii (c) Part | b | | | | | | |
| All other domests foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, coii (b) Part I, line 12, coii (c) Part | | here ► X and enter 1% of Part I, line 27b | | | | | |
| 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 2 3 1.10. Add lines 1 and 2 1 0 0 Subtrite A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 4 0 0 Tax based on investment Income. Subtrited line 4 from line 3 if zero or less, enter -0- 5 110. Tradity and the symmetric section 4947(a)(1) trusts and taxable foundations only Others enter -0- 5 110. Tradity and the symmetric section 4947(a)(1) trusts and taxable foundations only Others enter -0- 5 110. Tradity and the symmetric section 4947(a)(1) trusts and taxable foundations only Others enter -0- 5 110. Tradity and the symmetric section 4947(a)(1) trusts and taxable foundations only Others enter -0- 5 110. Examptify and the symmetric section 4947(a)(1) trusts and taxable foundations only Others enter -0- 5 110. Examptify and the symmetric section 4947(a)(1) trusts and taxable foundations only Others enter -0- 5 110. Examptify and the symmetric section 4947(a)(1) trusts and taxable foundations only Others enter -0- 5 110. Examptify and the symmetric section 4947(a)(1) to expanyers the section 4948(a) trusts and taxable foundations only Others enter -0- 5 5 110. Examptify and the symmetric section 4948(a) trusts and taxable foundations only Others enter -0- 5 5 110. Examptify and the symmetric section 4948(a) trusts and taxable foundation on the section 4948(a) trusts and taxable foundation forms and 40 trusts and taxable foundation on the section 4948(a) trusts and taxable foundation foundation and trusts and taxable foundation forms and 40 trusts and 40 trust | C | All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of $\mathcal J$ | | | | | |
| 3 110. Subtitle A (income) tax (demestic section 4947(a)(1) trusts and taxable foundations only Others enter-0-) 4 00 Tax based on investment income. Subtract line 4 from line 3 if zero or less, inter-0- 5 110. Tax based on investment income. Subtract line 4 from line 3 if zero or less, inter-0- 5 110. Tax based on investment income. Subtract line 4 from line 3 if zero or less, inter-0- 5 110. Tax based on investment income. Subtract line 4 from line 3 if zero or less, inter-0- 5 110. Tax based on investment income. Subtract line 4 from line 3 if zero or less, inter-0- 5 5 110. Tax based on investment income. Subtract line 4 from line 5 if zero or less, inter-0- 5 5 110. Tax based on investment income. Subtract line 4 from line 5 if zero or less, inter-0- 6 5 110. Example of the company from inderpayment or lestings of the company from inderpayment or lestings of the company from inderpayment of estimated tax Check here if Form 2220 is attached | | | | | | | |
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| By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV Enter the states to which the foundation reports or with which it is registered (see instructions) CA, If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation. Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV. Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and | | If "Yes," attach the statement required by General Instruction T | | | | | |
| By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV Enter the states to which the foundation reports or with which it is registered (see instructions) CA, If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation. Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV. Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and | 6 | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either | , | | | | |
| with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered (see instructions) CA, b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation. 8b X 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and | | By language in the governing instrument, or | | | · | | |
| 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered (see instructions) CA, b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation. 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV. 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and | | | _ | v | | | |
| 8a Enter the states to which the foundation reports or with which it is registered (see instructions) CA, b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation | _ | | | | | | |
| b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation. 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and | _ | | _7 | | | | |
| b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation. 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and | ъa | | i | | | | |
| of each state as required by General Instruction G? If "No," attach explanation | h | | | | | | |
| 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV | D | · · · · · · · · · · · · · · · · · · · | 8b | X | | | |
| 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV. 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and | 9 | | | | | | |
| Part XIV | - | | | | | | |
| 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and | | | 9 | | Х | | |
| | 10 | | | | | | |
| | | | 10 | | X | | |

| -orm | 1990-PF (2012) DAVID 0. ISLANG FOUNDATION 20 1445 | ,051 | | aye J |
|------|--|------|-----|--------------|
| Рa | rt VII-A Statements Regarding Activities (continued) | | | |
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the | | | |
| | meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions | 11 | | X |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified | | | |
| | person had advisory privileges? If "Yes," attach statement (see instructions) | 12 | | X |
| 13 | | | X | |
| | Website address N/A | | | |
| 14 | The books are in care of ▶ DAVID J. TSIANG Telephone no ▶ 415-297 | -907 | 74 | |
| | Located at ▶3239 EL CAMINO REAL, STE 200 PALO ALTO, CA ZIP+4 ▶ 94306 | | | |
| 15 | | | ▶ | |
| | and enter the amount of tax-exempt interest received or accrued during the year | | | |
| 16 | | | Yes | No |
| | over a bank, securities, or other financial account in a foreign country? | 16 | | X |
| | See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of | | | |
| | the foreign country 🕨 | | | |
| Рa | rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required | | | |
| | File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. | | Yes | No |
| 1: | During the year did the foundation (either directly or indirectly) | | | |
| | (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No | | | |
| | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a | | | |
| | disqualified person? | | | |
| | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No | | | |
| | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No | | | |
| | (5) Transfer any income or assets to a disqualified person (or make any of either available for | | | |
| | the benefit or use of a disqualified person)? | | | |
| | (6) Agree to pay money or property to a government official? (Exception. Check "No" if the | | 1 | , |
| | foundation agreed to make a grant to or to employ the official for a period after | | | |
| | termination of government service, if terminating within 90 days) Yes X No | | | |
| | b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations | | l | |
| | section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? | 1b | | X |
| | Organizations relying on a current notice regarding disaster assistance check here | | | |
| | c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that | | | |
| | were not corrected before the first day of the tax year beginning in 2012? | 1c | | X |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private | | | ļ |
| | operating foundation defined in section 4942(j)(3) or 4942(j)(5)) | } | | |
| ; | a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and | |] | |
| | 6e, Part XIII) for tax year(s) beginning before 2012? Yes X No | İ | | |
| | If "Yes," list the years ▶,,,, | , | | |
| 1 | b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) | | | ' |
| | (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to | | | |
| | all years listed, answer "No" and attach statement - see instructions) | 2b | ļ | |
| | c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here | | | |
| | > | | | : |
| 3 | a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise | | ĺ | |
| | at any time during the year? | | | |
| 1 | b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or | | | |
| | disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the | | | |
| | Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of | | | |
| | the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the | } | - | |
| | foundation had excess business holdings in 2012) | 3Ь | | |
| | a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4a | ļ | X |
| | b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its | - | | |
| | charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012? | 4b | | X |

| _ | - |
|------|---|
| Page | C |

| Pai | rt VII-B Statements Regarding Activities fo | r Which Form 47 | 720 May Be Regu | ired (continued) | | | • |
|-----|---|--|-----------------------------|---|-----------------|------------------------|---|
| | During the year did the foundation pay or incur any amou | | | | | | • |
| | (1) Carry on propaganda, or otherwise attempt to influen | | 4945(e))? | Yes X No | , | | |
| | (2) Influence the outcome of any specific public elec | • | | | | | |
| | directly or indirectly, any voter registration drive? | • | • | | , | . | |
| | (3) Provide a grant to an individual for travel, study, or oth | | | | , , | | |
| | (4) Provide a grant to an organization other than a | | | | | ` | |
| | section 509(a)(1), (2), or (3), or section 4940(d)(2)? (s | _ | | | , | | |
| | (5) Provide for any purpose other than religious, ch | | | | | | |
| | purposes, or for the prevention of cruelty to children o | | | | , | | |
| h | If any answer is "Yes" to 5a(1)-(5), did any of the | | | . — — | | | |
| _ | Regulations section 53 4945 or in a current notice regard | | • | | 5b | X | |
| | Organizations relying on a current notice regarding disast | _ | , | • | | | - |
| С | If the answer is "Yes" to question 5a(4), does the f | | | | | | |
| _ | because it maintained expenditure responsibility for the gr | | | | , | | |
| | If "Yes," attach the statement required by Regulations sect | | | | | | |
| 6a | Did the foundation, during the year, receive any fund | • • | ctly, to pay premium | s | | | |
| - | on a personal benefit contract? | • | | | , | | |
| b | Did the foundation, during the year, pay premiums, direct | | | | 6ь | х | |
| | If "Yes" to 6b, file Form 8870 | , | | | | | - |
| 7 a | At any time during the tax year, was the foundation a pai | ty to a prohibited tax: | shelter transaction? | Yes X No | | | |
| | If "Yes," did the foundation receive any proceeds or have | • | | | 7b | | |
| | rt VIII Information About Officers, Directors | | | | | | - |
| 1 | and Contractors List all officers, directors, trustees, foundation n | anagara and their | compensation (acc | instructions) | | | _ |
| • | | (b) Title, and average | (c) Compensation | (d) Contributions to | (a) Evans | e account, | - |
| | (a) Name and address | hours per week devoted to position | (If not paid, enter -0-) | employee benefit plans and deferred compensation | | owances | |
| | | | · · · | | | | - |
| ATO | CH 7 | | C | d | | (|) |
| | | | | | | | |
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| | | | | | | | |
| | | | | | | | _ |
| 2 | Compensation of five highest-paid employees | (other than thos | e included on lin | e 1 - see instructi | ons). If n | one, ente | r |
| | "NONE." | [#\ - # | | (d) Contributions to | | | - |
| (a | a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week | (c) Compensation | employee benefit plans and deferred | 1 1 Albert - 40 | se account, owances | |
| | | devoted to position | | compensation | | Owanoes | _ |
| NOI | NE. | | | | | | |
| | | 1 | _ | | | (|) |
| | | | (| 0 | | | _ |
| | | | (| 0 | | | _ |
| | | | (| 0 | | | _ |
| | | | (|) | | | - |
| | | | (|) | | | - |
| | | | (| 0 | | | - |
| | | | (| 0 | | | |
| | | | (| 0 | | | |
| | al number of other employees paid over \$50,000 | | (| 0 | | | |

| Five highest-paid independent contractors for professional services (see inst | ructions). If none, enter "NONE | |
|--|-----------------------------------|------------------|
| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
| Е | | |
| | | |
| | | |
| | | |
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| | | |
| | | |
| | | |
| | | |
| | | |
| number of others receiving over \$50,000 for professional services | <u></u> | |
| IX-A Summary of Direct Charitable Activities | | |
| | | |
| the foundation's four largest direct charitable activities during the tax year. Include relevant statistical inizations and other beneficiaries served, conferences convened, research papers produced, etc. | information such as the number of | Expenses |
| | | |
| N/A | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| IX-B Summary of Program-Related Investments (see instructions) | | |
| cribe the two largest program-related investments made by the foundation during the tax year on lines 1 ar | nd 2 | Amount |
| NONE | nu z | 711104111 |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| ther program-related investments. See instructions | | |
| ther program-related investments. See instructions. NONE | 1 | |

Page 8

| . 5111 | 1 000 - 1 100 - 1 | | |
|--------|---|----------------------|---------------|
| Pa | Minimum Investment Return (All domestic foundations must complete this part Foreignsee instructions.) | n foundations, | - |
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., | | |
| | purposes | | |
| а | Average monthly fair market value of securities | 1a | 521,736. |
| b | Average of monthly cash balances | 1b | -54,599. |
| С | Fair market value of all other assets (see instructions) | 1c | |
| d | | 1d | 467,137. |
| е | Reduction claimed for blockage or other factors reported on lines 1a and | | |
| | 1c (attach detailed explanation) | | |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | |
| 3 | | 3 | 467,137. |
| 4 | Subtract line 2 from line 1d Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see | | <u>_</u> |
| | | 4 | 7,007. |
| 5 | Instructions) Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4. | 5 | 460,130. |
| 6 | Minimum investment return. Enter 5% of line 5 | 6 | 23,007. |
| Pa | Int XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating | | |
| | foundations and certain foreign organizations check here > and do not complete this p | art) | |
| 1 | Minimum investment return from Part X, line 6 | 1 | 23,007. |
| | Tax on investment income for 2012 from Part VI, line 5 | | |
| - b | | | |
| | A 14 bear 0 and 40b | 2c | 110. |
| 3 | Distributable amount before adjustments Subtract line 2c from line 1 | 3 | 22,897. |
| 4 | Recoveries of amounts treated as qualifying distributions | 4 | |
| 5 | Add Imag 2 and 4 | 5 | 22,897. |
| 6 | | 6 | |
| 7 | Deduction from distributable amount (see instructions) Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, | | |
| | line 1 · · · · · · · · · · · · · · · · · · | 7 | 22,897. |
| _ | | | 22,001. |
| Pa | art XII Qualifying Distributions (see instructions) | | |
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes | | |
| ·a | Expenses, contributions, gifts, etc - total from Part I, column (d), line 26 | 1a | 23,050. |
| b | Program-related investments - total from Part IX-B | 1b | |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc. | 10 | |
| - | | 2 | |
| 3 | purposes Amounts set aside for specific charitable projects that satisfy the | | |
| а | Suitability test (prior IRS approval required) | 3a | |
| b | Suitability test (prior IRS approval required) Cash distribution test (attach the required schedule) | 3b | |
| 4 | Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 23,050. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income | | |
| • | | 5 | 110. |
| 6 | Enter 1% of Part I, line 27b (see instructions) Adjusted qualifying distributions. Subtract line 5 from line 4 | 6 | 22,940. |
| U | Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when call | | |
| | qualifies for the section 4940(e) reduction of tax in those years | culating whether the | ne roundation |

Page 9 Form 990-PF (2012) ,

| Pa | art XIII Undistributed Income (see instruc | | | | |
|----|--|---------------|----------------------------|-------------|--------------------|
| _ | Distributable assessment for 2012 from Bart VI | (a) Corpus | (b) Years prior to 2011 | (c) 2011 | (d) 2012 |
| 1 | Distributable amount for 2012 from Part XI, | | , | | 22,897. |
| 2 | Undistributed income, if any, as of the end of 2012 | | | | |
| | Enter amount for 2011 only | • | | 23,027. | |
| b | Total for prior years 20 10 20 09 20 08 | | | | |
| 3 | Excess distributions carryover, if any, to 2012 | | | | |
| а | From 2007 | | | | |
| b | From 2008 | , | , | | • |
| С | From 2009 | | | | • |
| d | From 2010 | | | | |
| е | From 2011 | | | | |
| | Total of lines 3a through e | | | | ·-·· |
| 4 | Qualifying distributions for 2012 from Part XII, line 4 > \$ 23,050. | • | | | |
| а | Applied to 2011, but not more than line 2a | | | 23,027. | |
| b | Applied to undistributed income of prior years | | | , | |
| | (Election required - see instructions) | | | | |
| С | Treated as distributions out of corpus (Election required - see instructions) | | | | |
| d | Applied to 2012 distributable amount | | | | 23. |
| е | Remaining amount distributed out of corpus | | | | |
| 5 | Excess distributions carryover applied to 2012 | | | | |
| 6 | (If an amount appears in column (d), the same amount must be shown in column (a)) Enter the net total of each column as indicated below: | | | | |
| а | Corpus Add lines 3f, 4c, and 4e Subtract line 5 | | | | |
| b | Prior years' undistributed income Subtract | | | | |
| | line 4b from line 2b | <u></u> | | | <u> </u> |
| С | Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed | | | | |
| d | Subtract line 6c from line 6b Taxable | | | | |
| е | amount - see instructions Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount - see | | | | |
| | instructions | | | | |
| f | Undistributed income for 2012 Subtract lines 4d and 5 from line 1. This amount must be | | | | 22,874. |
| | distributed in 2013 | - | | | 22,074. |
| 7 | Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) | | | | • |
| 8 | Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions) | | | | |
| 9 | Excess distributions carryover to 2013. | | | | |
| • | Subtract lines 7 and 8 from line 6a | 0 | | | |
| 10 | Analysis of line 9 | | | | |
| | Excess from 2008 | | | | · |
| | Excess from 2009 | | | | |
| С | Excess from 2010 | | | | |
| d | | | | | |
| е | Excess from 2012 | | | | |

| i a | | | | | | |
|-------------|---|--|--|---|---|--|
| | If the foundation has | | | | | |
| | foundation, and the ruling | | | | | |
| b | Check box to indicate wh | ether the foundation is | a private operating found | lation described in section | 1 4942 | (j)(3) or 4942(j)(5 |
| 2 a | Enter the lesser of the ad- | Tax year | <u> </u> | Prior 3 years | | (e) Total |
| | justed net income from Part For the minimum investment return from Part X for each | (a) 2012 | (b) 2011 | (c) 2010 | (d) 2009 | (4, 1 |
| | year listed | | | ļ | | |
| b | 85% of line 2a | | | | | |
| С | Qualifying distributions from Part XII, line 4 for each year listed | | | | | |
| d | Amounts included in line 2c not used directly for active conduct of exempt activities | | | | | |
| е | Qualifying distributions made directly for active conduct of exempt activities. Subtract line | | | | | |
| 3 | 2d from line 2c Complete 3a, b, or c for the | | | | | |
| а | alternative test relied upon "Assets" alternative test - enter | | | | | |
| | (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | |
| b | "Endowment" alternative test- enter 2/3 of minimum invest- ment return shown in Part X. | | | | | |
| | line 6 for each year listed | | | | | |
| С | "Support" alternative test - enter (1) Total support other than | | | | | |
| | gross investment income (interest, dividends, rents, | | | | | |
| | payments on securities loans (section 512(a)(5)), or royalties) | | | | | |
| | (2) Support from general public and 5 or more exempt organizations as | | | | | |
| | provided in section 4942 (j)(3)(B)(III) | | | | | |
| | (3) Largest amount of sup- port from an exempt organization | | | | | |
| | (4) Gross investment income. | | | | <u></u> | |
| Pa | | ary Information(C during the year - se | Complete this part ee instructions.) | only if the found | lation had \$5,000 | or more in asset |
| 1 | Information Regarding | g Foundation Manage | ers: | | | |
| а | List any managers of before the close of any | the foundation who tax year (but only if t | have contributed more hey have contributed r | e than 2% of the tota | al contributions recei See section 507(d)(2) | ved by the foundation |
| | /- | | • | (1) | (), () |) |
| | N/A | the foundation who | | | | |
| b | N/A List any managers of ownership of a partner | | own 10% or more of | f the stock of a corp | poration (or an equal | |
| b | List any managers of ownership of a partner | | own 10% or more of | f the stock of a corp | poration (or an equal | |
| | List any managers of ownership of a partner | rship or other entity) o | own 10% or more of of which the foundation | f the stock of a corp n has a 10% or greate | poration (or an equal | |
| | N/A Information Regarding Check here ▶ ☐ If to unsolicited requests for | g Contribution, Gran the foundation only or funds If the found | own 10% or more of of which the foundation of th | f the stock of a corp n has a 10% or greate hip, etc., Programs: to preselected char | oration (or an equal ir interest | ly large portion of the |
| | N/A Information Regarding Check here in the conditions, composite of the name, address, a | g Contribution, Gran the foundation only or funds If the found plete items 2a, b, c, a | own 10% or more of of which the foundation at, Gift, Loan, Scholarsh makes contributions dation makes gifts, gra and d | f the stock of a corp n has a 10% or greate hip, etc., Programs: to preselected char ants, etc (see instruc | oration (or an equal or interest itable organizations tions) to individuals | ly large portion of the and does not accep or organizations unde |
| 2 a | N/A Information Regarding Check here ▶ ☐ if to the conditions, comparisons. | g Contribution, Gran the foundation only or funds If the found plete items 2a, b, c, a and telephone number | own 10% or more of the foundation of which the foundation of the foundation of the person of the per | f the stock of a corp n has a 10% or greate hip, etc., Programs: to preselected char ants, etc (see instruc | oration (or an equal or interest intable organizations tions) to individuals as should be addressed | ly large portion of the and does not accep or organizations unde |
| 2 a | N/A Information Regarding Check here if t unsolicited requests for other conditions, comp The name, address, a N/A The form in which app | g Contribution, Gran the foundation only or funds If the found plete items 2a, b, c, a and telephone number | own 10% or more of the foundation of which the foundation of the foundation of the person of the per | f the stock of a corp n has a 10% or greate hip, etc., Programs: to preselected char ants, etc (see instruc | oration (or an equal or interest intable organizations tions) to individuals as should be addressed | ly large portion of the and does not accep or organizations unde |
| 2 a b | N/A Information Regarding Check here ▶ if to the conditions, composite of the name, address, a N/A | g Contribution, Granthe foundation only or funds. If the found plete items 2a, b, c, and telephone number lications should be su | own 10% or more of the foundation of which the foundation of the foundation of the person of the per | f the stock of a corp n has a 10% or greate hip, etc., Programs: to preselected char ants, etc (see instruc | oration (or an equal or interest intable organizations tions) to individuals as should be addressed | ly large portion of the and does not accep or organizations unde |
| a b | N/A Information Regarding Check here if t unsolicited requests fo other conditions, comp The name, address, a N/A The form in which app | g Contribution, Granthe foundation only or funds. If the found plete items 2a, b, c, and telephone number lications should be su | own 10% or more of the foundation of which the foundation of the foundation of the person of the per | f the stock of a corp n has a 10% or greate hip, etc., Programs: to preselected char ants, etc (see instruc | oration (or an equal or interest intable organizations tions) to individuals as should be addressed | ly large portion of the and does not accep or organizations unde |
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| Part XV Sup | plementary Information (d | continued) | | - A B 4 | |
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| 3 Grants and | Pour port | If recipient is an individual | oved for F | uture Payment | |
| Name and as | Recipient ddress (home or business) | show any relationship to any foundation manager | status of | Purpose of grant or contribution | Amount |
| Name and ac | ha year | or substantial contributor | recipient | | |
| a Paid during th | ie year | | | | |
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| Total | <u></u> | | | ▶ 3a | 23,050. |
| b Approved for | r future payment | | | | |
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| Total | | | | ▶ 3b | |
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| Program service revenue Business code Amount Exclusion code Amount (See instinution of the code Amount (See in | [| Unrei | ated business income | Excluded by | section 512, 513, or 514 | (e) |
|--|---|---------------------|----------------------|-------------|---|---------------------------------------|
| b c d d e f g Fees and contracts from government agencies 2 Membership dues and assessments 3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5 Net rental income or (loss) from real estate a Debt-financed property 5 Net rental income or (loss) from personal property 7 Other investment income 3 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from sales of inventory. 1 Other revenue a b c c d d e 2 Subtotal Add columns (b), (d), and (e) 3 Total, Add line 12, columns (b), (d), and (e) 8 Serial No. 8 Relationship of Activities to the Accomplishment of Exempt Purposes 8 Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importations. | Dragram and the source | | | | · · · | Related or exempt function income |
| b c d d d d d d d d d d d d d d d d d d | | | | | | (See instructions) |
| de e g g Fees and contracts from government agencies Membership dues and assessments Interest on savings and temporary cash investments Dividends and interest from securities 14 14,000. Net rental income or (loss) from real estate a Debt-financed property b Not debt-financed property Net rental income or (loss) from personal property Other investment income or (loss) from sales of assets other than inventory Net income or (loss) from sales of inventory. Other revenue a b C C C C C C C C C C C C C C C C C C | | | | | | |
| d e f f g Fees and contracts from government agencies Membership dues and assessments Interest on savings and temporary cash investments Dividends and interest from securities 14 14,000. Net rental income or (loss) from real estate a Debt-financed property b Not debt-financed property b Not rental income or (loss) from personal property Cher investment income Gain or (loss) from sales of assets other than inventory Net income or (loss) from special events Gross profit or (loss) from sales of inventory. Cher revenue a b Cher in the finance of inventory of the revenue a b Cher in the finance of inventory of the revenue a b Cher in the finance of inventory of the revenue a b Cher in the finance of inventory of the revenue a cher in the finance of t | | | | | | |
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| g Fees and contracts from government agencies Membership dues and assessments Interest on savings and temporary cash investments Dividends and interest from securities Net rental income or (loss) from real estate a Debt-financed property b Not debt-financed property Cither investment income Gain or (loss) from sales of assets other than inventory Net income or (loss) from special events Gross profit or (loss) from sales of inventory. Other revenue a b c d d e Subtotal Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) Total Add line 13 instructions to verify calculations) art XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importal | | | | | | |
| g Fees and contracts from government agencies Membership dues and assessments Interest on savings and temporary cash investments Dividends and interest from securities Net rental income or (loss) from real estate a Debt-financed property b Not debt-financed property Other investment income Gain or (loss) from sales of assets other than inventory Net income or (loss) from special events Gross profit or (loss) from sales of inventory. Other revenue a b c d e Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculations) Relationship of Activities to the Accomplishment of Exempt Purposes ine No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importal | | | | | | |
| Membership dues and assessments Interest on savings and temporary cash investments Dividends and interest from securities Net rental income or (loss) from real estate a Debt-financed property b Not debt-financed property Cither investment income Gain or (loss) from sales of assets other than inventory Net income or (loss) from sales of inventory Other revenue a b c d e Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) Total. Add line 13 instructions to verify calculations Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed imported. | | | | | | |
| Interest on savings and temporary cash investments Dividends and interest from securities Net rental income or (loss) from real estate a Debt-financed property b Not debt-financed property Other investment income Gain or (loss) from sales of assets other than inventory Net income or (loss) from special events Gross profit or (loss) from sales of inventory. Other revenue a b c d e Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations) Relationship of Activities to the Accomplishment of Exempt Purposes Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed imported) | · | | | | | |
| Net rental income or (loss) from real estate a Debt-financed property | i | | | | | |
| a Debt-financed property | Dividends and interest from securities | | | 14 | 14,000. | |
| b Not debt-financed property | Net rental income or (loss) from real estate | | | | | _, , |
| Net rental income or (loss) from personal property . Other investment income | | | | | | |
| Other investment income | | | | - | | |
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| Other revenue a b c d e Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculations) art XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes ine No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed imported | | | | | | |
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| c d long long long long long long long long | | | | | | |
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| Subtotal Add columns (b), (d), and (e) | _ | | | | | |
| Subtotal Add columns (b), (d), and (e) | | | | + | | · · · · · · · · · · · · · · · · · · · |
| Total. Add line 12, columns (b), (d), and (e) | | | | | 14 000 | |
| art XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes ine No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importa | | | | | <u> </u> | 14,00 |
| art XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes ine No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importa | | | | | | |
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Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations Part XVII

| | | | | | | | | | | | _ |
|------------------|----------|--------------------------------------|--|---------------------------|----------------------|--|-------------------|------------------------------|--------------|----------|----------------|
| 1 | Did the | organization direct | ly or indirectly | engage in any o | of the followin | g with any | other orga | nization described | | Yes | No |
| | ın secti | ion 501(c) of the Co | de (other than | section 501(c)(3 | 3) organizatior | ns) or in se | ction 527, r | elating to political | | | |
| | organiz | rations? | | | | | | | | | |
| а | Transfe | ers from the reportin | g foundation to | a noncharitable | e exempt organ | nization of | | | | | |
| | | sh | - | | | | | | 1a(1) | | Х |
| | | ner assets | | | | | | | 1a(2) | | X |
| b | | ransactions | | | | • • • • • | | | | | |
| | | es of assets to a no | ncharitable exe | mpt organization | | | | | 16(1) | | Х |
| | (2) Pur | chases of assets fro | om a noncharita | able exempt orga | ınızatıon | | | | 1b(2) | | Х |
| | (2) Rer | ntal of facilities, equi | nment or other | ascete | | | | | 1b(3) | | X |
| | (4) Rei | mbursement arrang | omente | associs | | | | | 1b(4) | | X |
| | (#) I co | mbursement arrange | | | | | | | | | X |
| | (6) Dos | ans or loan guarantee | s | on or fundrousing | a collectations | | | | 1b(5) | _ | X |
| _ | (b) Fei | formance of service | s of membersi | nip or rundraising | y solicitations | | | | 1b(6) | | X |
| | | g of facilities, equipn | | | | | | | 1c | | |
| a | | answer to any of th | | | | | | | | | |
| | | of the goods, other | | | | | | | | | |
| | | n any transaction or | | | | , | | | | | |
| (a) L | ine no | (b) Amount involved | (c) Name of r | noncharitable exemp | t organization | + | ription of transf | ers, transactions, and share | ing arra | ngeme | nts |
| | | N/A | ļ | | | N/A | | | | | |
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| 2a | | foundation directly | | | | | ·-· | - , | - | ΓΨ | ٦ |
| | | ped in section 501(c) | | other than section | n 501(c)(3)) oı | r in section | 527? | <i></i> l | Ye | es X | ·」No |
| b | If "Yes, | " complete the follo | | | | | | | | | |
| | | (a) Name of organization | n | (b) Type | of organization | | | c) Description of relations | ship | | |
| | | | | | | | | | | | |
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| | _ | | | | | | | | | | |
| | Under | penalties of perjury, I declar | are that I have exam | ined this return, includ | ling accompanying | schedules and | statements and | o the best of my knowledg | je and t | elief it | is true |
| Sigi | n Correc | ct, and complete Declaration o | r preparer (other than t | taxpayer) is based on all | Information of which | preparer has an | ny knowledge | L | | | . 1 |
| -ler | e 🕨 | Spuce ! | Bucha | 17/ | 2//3 | fre | Sidem | May the IRS | odiscus: | | retum below |
| . •• | 7 | nature of officer of trustee | | Date | | Title | | (see instruction | | Yes | No |
| | | , | | | • | • | | (200 mandellor | -/ | ا ۰۰۰ ا | |
| | | Print/Type preparer's | name | Preparer's sign | gnature 🔒 | | Date , , | Check X if | PTIN | | |
| ² aic | d | LINDA J. R | | (XIL) | Dalan | <u>ل</u> | 07/11/2 | (Check ** III | | 461 | 19 |
| ?re | parer | | NDA J REPH | H. CPA | my cope | | 1- /-/- | Firm's EIN ▶ 45-4 | | | |
| | Only | Firm's name ► L1 Firm's address ► 20 | | | ITE 500 | | | TIIIIS EIN P 45 4 | | | |
| | | 1 | | • | 11E JUU | 0.5.1 | 1.0 | Phone no 408-4 | <u>aa_e</u> | 200 | |
| | | SP | IN OUSE, C | CA | | 951 | .10 | | | | |
| | | | | | | | | F | orm 99 | U-PF | (2012) |

| | NET INVESTMENT INCOME | 14,000. | 14,000. |
|--|---|---------------|---------|
| - DIVIDENDS AND INTEREST FROM SECURITIES | REVENUE AND EXPENSES PER BOOKS | 14,000. | 14,000. |
| AND INTEREST E | | | TOTAL |
| H | | | |
| PART I | | SINC | |
| FORM 990PF, PART I | DESCRIPTION | CISCO SYSTEMS | |
| FORM | DESC | CISC | |

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| FEES | |
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| - ACCOUNTING | |
| | |
| PART | |
| 990PF, | |
| ORM | |

| CHARITABLE | | |
|---|----------------------------|--------|
| ADJUSTED NET INCOME | | |
| NET INVESTMENT INCOME | 1,250. | 1,250. |
| REVENUE AND EXPENSES PER BOOKS | 1,250. | 1,250. |
| DESCRIPTION | TAX RETURN PREPARATION FEE | TOTALS |

26-1443851

ATTACHMENT 3

PART I - INTEREST EXPENSE FORM 990PF,

| E | INVESTMENT | INCOME | 1,790. |
|---------|-----------------|-------------|-----------------|
| REVENUE | AND EXPENSES | PER BOOKS | 1,790. |
| | | DESCRIPTION | MARGIN INTEREST |

| TAXES | |
|--------|--|
| 1 | |
| Н | |
| PART | |
| 990PF, | |
| FORM | |

| | NET | INVESTMENT | INCOME | 10. | | 10. |
|---------|-----|------------|-------------|------------------|------------------------------|--------|
| REVENUE | AND | EXPENSES | PER BOOKS | 10. | 25. | 35. |
| | | | DESCRIPTION | TAXES & LICENSES | INVESTMENT INCOME EXCISE TAX | TOTALS |

ATTACHMENT 4

DESCRIPTION

CISCO SYSTEMS INC

TOTALS

ENDING ENDING BOOK VALUE

778,120.

550,183.

778,120.

550,183.

| ATTACHMENT | O | | | |
|------------|---|-------|--|--|
| | | _ | | |

FORM 990PF, PART II - OTHER LIABILITIES

DESCRIPTION ENDING
BOOK VALUE

J.P. MORGAN SECURITIES MARGIN

66,374.

TOTALS 66,374.

| AND TRUSTEES | |
|--------------|--|
| DIRECTORS, | |
| OFFICERS, | |
| LIST OF | |
| PART VIII - | |
| FORM 990PF, | |

| NAME AND ADDRESS | TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION | | | , |
|--|---|---|---|---|
| DAVID J. TSIANG 3239 EL CAMINO REAL, STE 200 PALO ALTO, CA 94306 | PRESIDENT/TREASURER | 0 | 0 | 0 |
| MICHELLE TSUI 3239 EL CAMINO REAL, STE 200 PALO ALTO, CA 94306 | VICE PRESIDENT/SECRETARY | 0 | 0 | 0 |

GRAND TOTALS

| YEAR | |
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| THE | |
| PAID DURING | |
| PAID | |
| CONTRIBUTIONS | |
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| GRANTS | |
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| PART | |
| 990PF, | |
| FORM | |

| | ٠ | AMOUNT | 250. | | | 2,800. | | | 5,000. | | | 5,000. | | | 10,000. | | |
|--------------|---|----------------------------------|---------------------------|----------------------------|----------------------|---------------------------------|----------------|---------------------|--------------------------|--------------------|--------------------|---------------------------------|--------------|----------------------|-------------------------------|-----------------------|--------------------|
| ATTACHMENT 8 | | ì | | | | | | | | | | | | | | | |
| | | PURPOSE OF GRANT OR CONTRIBUTION | GENERAL FUND | | | GENERAL FUND | | | GENERAL FUND | | | GENERAL FUND | | | GENERAL FUND | | |
| | | ਸ | ij | | | eg. | | | ED CE | | | ВБ | | | 39 | | |
| | RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND | FOUNDATION STATUS OF RECIPIENT | NONE | TAX EXEMPT | | NONE | TAX EXEMPT | | NONE | TAX EXEMPT | | NONE | TAX EXEMPT | | NONE | TAX EXEMPT | |
| | | RECIPIENT NAME AND ADDRESS | PENINSULA YOUTH ORCHESTRA | 1091 INDUSTRIAL ROAD, #208 | SAN CARLOS, CA 94070 | RONALD MCDONALD HOUSE CHARITIES | ONE KROC DRIVE | OAK BROOK, IL 60523 | SECOND HARVEST FOOD BANK | 750 CURINER AVENUE | SAN JOSE, CA 95125 | ROTARY FOUNDATION OF MENLO FARK | P.O. BOX 876 | MENLO PARK, CA 94026 | SACRED HEART SCHOOLS ATHERTON | 150 VALPARAISO AVENUE | ATHERTON, CA 94027 |

23,050. TOTAL CONTRIBUTIONS PAID