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Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012 or tax year beginning

, 2012, and ending

, 20

Name of foundation THE DANVERSBANK CHARITABLE FOUNDATION, INC		A Employer identification number 26-0814452
Number and street (or P O box number if mail is not delivered to street address) ONE CONANT STREET		B Telephone number (see instructions) (978) 739-0253
City or town, state, and ZIP code DANVERS, MA 01923		C If exemption application is pending, check here ☐
G Check all that apply	☐ Initial return ☐ Final return ☐ Address change	D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization. ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 11,414,509.		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check ☐ if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments	160.	160.		ATCH 1
4 Dividends and interest from securities	589,688.	589,688.		ATCH 2
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10				
b Gross sales price for all assets on line 6a				
7 Capital gain net income (from Part IV, line 2)				
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	589,848.	589,848.	0	
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc.	0			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule) ATCH 3	2,100.			2,100.
c Other professional fees (attach schedule)				
17 Interest				
18 Taxes (attach schedule) (see instructions) ATCH 4	21,985.			
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule) ATCH 5	9,640.			9,640.
24 Total operating and administrative expenses	33,725.			11,740.
Add lines 13 through 23	610,024.			610,024.
25 Contributions, gifts, grants paid	643,749.	0	0	621,764.
26 Total expenses and disbursements. Add lines 24 and 25				
27 Subtract line 26 from line 12	-53,901.			
a Excess of revenue over expenses and disbursements		589,848.		
b Net investment income (if negative, enter -0-)			0	
c Adjusted net income (if negative, enter -0-)			0	

5

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	285,160.	231,259.	231,259.
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments - U.S. and state government obligations (attach schedule) .			
	b	Investments - corporate stock (attach schedule) ATCH 6	5,695,816.	5,695,816.	11,183,250.
	c	Investments - corporate bonds (attach schedule)			
	11	Investments - land, buildings, and equipment basis Less: accumulated depreciation (attach schedule) ▶			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule)			
	14	Land, buildings, and equipment basis Less: accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)				
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	5,980,976.	5,927,075.	11,414,509.	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons .			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐				
	and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds . .	5,980,976.	5,927,075.	
	30	Total net assets or fund balances (see instructions)	5,980,976.	5,927,075.	
31	Total liabilities and net assets/fund balances (see instructions)	5,980,976.	5,927,075.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,980,976.
2	Enter amount from Part I, line 27a	2	-53,901.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	5,927,075.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	5,927,075.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 2				
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 3				

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	533,588.	12,016,009.	0.044406
2010	481,128.	8,989,919.	0.053519
2009	423,958.	8,518,863.	0.049767
2008	344,550.	6,465,425.	0.053291
2007			
2 Total of line 1, column (d)			0.200983
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			0.050246
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5			11,302,525.
5 Multiply line 4 by line 3			567,907.
6 Enter 1% of net investment income (1% of Part I, line 27b)			5,898.
7 Add lines 5 and 6			573,805.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions			621,764.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	5,898.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2	3	5,898.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	5,898.
6	Credits/Payments		
a	2012 estimated tax payments and 2011 overpayment credited to 2012	6a	14,000.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	14,000.
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	8,102.
11	Enter the amount of line 10 to be Credited to 2013 estimated tax ☐ 8,102. Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ MA, _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address WWW.PEOPLES.COM				
14	The books are in care of KEVIN NOYES Telephone no 978-739-0253			
Located at ONE CONANT STREET DANVERS, MA ZIP+4 01923				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	15		
and enter the amount of tax-exempt interest received or accrued during the year				
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes	☒ No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes	☒ No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes	☒ No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes	☒ No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes	☒ No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	☐ Yes	☒ No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		
Organizations relying on a current notice regarding disaster assistance check here		☐
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?	☐ Yes	☒ No
If "Yes," list the years		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes	☒ No
b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ **5b**

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ **6b** X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ **7b** X

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 7		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

Part IX-A Summary of Direct Charitable Activities

Expenses

Part IX-B Summary of Program-Related Investments (see instructions)

Amount

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	11,164,038.
b	Average of monthly cash balances	1b	310,607.
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	11,474,645.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	11,474,645.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions).	4	172,120.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	11,302,525.
6	Minimum investment return. Enter 5% of line 5	6	565,126.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	565,126.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	5,898.
b	Income tax for 2012 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	5,898.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	559,228.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	559,228.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	559,228.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	621,764.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	621,764.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	5,898.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	615,866.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				559,228.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only				
b Total for prior years 20 10 20 09 20 08				
3 Excess distributions carryover, if any, to 2012				
a From 2007				
b From 2008				
c From 2009				
d From 2010 18,593.				
e From 2011				
f Total of lines 3a through e 18,593.				
4 Qualifying distributions for 2012 from Part XII, line 4 ► \$ 621,764.				
a Applied to 2011, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2012 distributable amount				559,228.
e Remaining amount distributed out of corpus 62,536.				
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5 81,129.				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a 81,129.				
10 Analysis of line 9				
a Excess from 2008				
b Excess from 2009				
c Excess from 2010 18,593.				
d Excess from 2011				
e Excess from 2012 62,536.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years				(e) Total
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(ii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

ATCH 8

b The form in which applications should be submitted and information and materials they should include

PLEASE REFER TO WEBSITE OF PEOPLES UNITED BANK WWW.PEOPLES.COM

c Any submission deadlines

PLEASE REFER TO APPLICATION

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

PLEASE REFER TO WEBSITE

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year ATCH 9				
Total			3a	610,024.
b Approved for future payment ATCH 10				
Total			3b	626,500.

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	160.	
4 Dividends and interest from securities			14	589,688.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property .					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory . .					
11 Other revenue a _____					
b MISC _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e)				589,848.	
13 Total. Add line 12, columns (b), (d), and (e)					589,848.

(See worksheet in line 13 instructions to verify calculations)

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
▼	

[illegible]

ATTACHMENT 1FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>
INTEREST	160.	160.	
TOTAL	<u>160.</u>	<u>160.</u>	

ATTACHMENT 2

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME
DIVIDENDS	589,688.	589,688.	
TOTAL	589,688.	589,688.	

ATTACHMENT 3FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
WOLF & COMPANY, P.C.	2,100.			2,100.
TOTALS	<u>2,100.</u>			<u>2,100.</u>

ATTACHMENT 4

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
FEDERAL EXCISE TAX	21,985.			
TOTALS	<u>21,985.</u>			

ATTACHMENT 5FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
FILING FEES	140.			140.
INSURANCE	3,518.			3,518.
TOURNAMENT CANCELLATION FEES	5,982.			5,982.
TOTALS	9,640.			9,640.

ATTACHMENT 6FORM 990PF, PART II - CORPORATE STOCK

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
PEOPLES UNITED FINANCIAL	5,695,816.	5,695,816.	11,183,250.
TOTALS	<u>5,695,816.</u>	<u>5,695,816.</u>	<u>11,183,250.</u>

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 7

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
KEVIN T BOTTOMLEY ONE CONANT STREET DANVERS, MA 01923	PRESIDENT/DIRECTOR 1.00	0	0	0
ANTHONY PETRAZZUOLI ONE CONANT STREET DANVERS, MA 01923	TREASURER/DIRECTOR 1.00	0	0	0
THOMAS FORD ONE CONANT STREET DANVERS, MA 01923	CLERK/DIRECTOR 1.00	0	0	0
JOHN J O'NEIL ONE CONANT STREET DANVERS, MA 01923	DIRECTOR 1.00	0	0	0
RALPH ARDIFF ONE CONANT STREET DANVERS, MA 01923	DIRECTOR 1.00	0	0	0
DIANE C BRINKLEY ONE CONANT STREET DANVERS, MA 01923	DIRECTOR 1.00	0	0	0

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 7 (CONT'D)

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
ELEANOR M HERSEY ONE CONANT STREET DANVERS, MA 01923	DIRECTOR 1.00	0	0	0
DIANE T STRINGER ONE CONANT STREET DANVERS, MA 01923	DIRECTOR 1.00	0	0	0
J MICHAEL O'BRIEN ONE CONANT STREET DANVERS, MA 01923	DIRECTOR 1.00	0	0	0
TIMOTHY CRIMMINS ONE CONANT STREET DANVERS, MA 01923	DIRECTOR 1.00	0	0	0
JOHN M PEREIRA ONE CONANT STREET DANVERS, MA 01923	DIRECTOR 1.00	0	0	0
JOHN T DAWLEY ONE CONANT STREET DANVERS, MA 01923	DIRECTOR 1.00	0	0	0

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 7 (CONT'D)

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
MATT HEGARTY ONE CONANT STREET DANVERS, MA 01923	DIRECTOR 1.00	0	0	0
RICHARD LARKIN ONE CONANT STREET DANVERS, MA 01923	DIRECTOR 1.00	0	0	0
GRAND TOTALS		0	0	0

ATTACHMENT 8

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

KEVIN NOYES
75 SYLVAN STREET
DANVERS, MA 01923
978-739-0253

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

FOUNDATION STATUS OF RECIPIENT

PURPOSE OF GRANT OR CONTRIBUTION

AMOUNT

RECIPIENT NAME AND ADDRESS

SEE ATTACHED

NOT RELATED

501 (C) (3)

EXEMPT PURPOSE

610,024.

TOTAL CONTRIBUTIONS PAID

610,024.

The DanversBank Chantable Foundation, Inc
For the Year Ended December 31, 2012

Date	Neighborhood Funds	Address	County	Tax Id	Grant	Purpose
3/21/12	Change is Simple, Inc	10-12 Summit Avenue, Unit 9 Beverly, MA 01915	Essex	45-1463482	\$2,500 00	Essex County Program Implementation
6/1/12	Danvers Dare	Danvers Police Department 120 Ash Street Danvers, MA 01923	Essex	02-0575388	\$2,500 00	Essex County Summer Camp
6/1/12	Community Action Programs Inter-City	67 Crescent Avenue Chelsea, MA 02150	Suffolk	04-428915	\$2,500 00	Costa Park Playground
6/1/12	Beverly Bootstraps Community Services	371 Cabot Street Beverly, MA 01915	Essex	043-254-507	\$2,500 00	Summer Park Lunches
6/20/12	Beverly Children's Learning Center, Inc	600 Cummings Center, Suite 171X Beverly, MA 01915	Essex	23-7267243	\$2,500 00	Out of School Time Program
7/31/12	Danvers Community Council, Inc	P O Box 2076 Danvers, MA 01923	Essex	04-6357791	\$2,500 00	Project Sunshine
8/17/12	North Shore Community Development Coalition	102 Lafayette Street Salem, MA 01970	Essex	04-2686893	\$2,500 00	Youth Jobs Program
8/21/12	Vest a Dog/Salem Project K-9	C/O Pamela Lombardini 3 Larch Avenue Salem, MA 01970	Essex	45-0592275	\$1,500 00	Salem Project K-9
10/22/12	Town of Hamilton	577 Bay Road Hamilton, MA 01982	Essex	04-6001168	\$1,000 00	Friends of Patton Park
12/21/12	Essex County Greenbelt Association	82 Eastern Avenue Essex, MA 01929	Essex	04-266-7297	\$2,500 00	Osprey Program
12/17/12	Triangle, Inc	420 Pearl Street Malden, MA 02148	Middlesex	04-2486905	\$7,500 00	IMPACT Ability Program
3/21/12	Bread of Life, Inc	54 Eastern Avenue Read Malden, MA 02148	Middlesex	22-3199801	\$5,000 00	Capital Campaign
3/21/12	Housing Families	354 Cross Street Malden	Middlesex	04-2925846	\$5,000 00	Children and Family Program
6/19/12	Malden Young Men's Christian Assoc	99 Dartmouth Street Malden, MA 02149	Middlesex	04-2105874	\$4,000 00	After School Science and Engineering Initiative
6/19/12	Mystic Valley Elder Services	300 Commercial Street #19 Malden, MA 02148	Middlesex	042-562646	\$4,000 00	Money Management Program
9/25/12	Tailored For Success, Inc	15 Washington Street South Malden, MA 02148	Middlesex	04-3488106	\$5,000 00	Client Services Program
9/26/12	Hallmark Health Visiting Nurse Assoc and Hospice, Inc	178 Savin Street, Suite 300 Malden, MA 02148	Middlesex	04-2437064	\$5,750 00	Kids and Grief Support Group
12/17/12	EMARC, Inc	20 Princess Street Wakefield, MA 01880	Middlesex	04-2239964	\$5,000 00	EMARC Malden Music Therapy
6/11/12	Danvers High School Scholarships paid through DEEP	19 Cherry Street Danvers, MA 01923	Essex	04-3090478	\$10,000 00	scholarships
12/18/12	St John's Prep	72 Spring Street Danvers, MA 01923	Essex	04-2104875	\$15,000 00	Direct financial grants-in-aid (scholarships)
6/13/12	Money Management International Consumer Credit Counseling Service of Southern New England	8 Winter Street Boston, MA	Suffolk	23-7230816	\$2,500 00	Operating Support
7/3/12	Jordan Boys and Girls Club	30 Willow Street Chelsea, MA 02150	Suffolk	04-2103922	\$5,000 00	Jordan Boys & Girls Club's 5th Anniversary Campaign
12/17/12	Montserrat College of Art	23 Essex Street Beverly, MA 01915	Essex	52-1859814	\$2,500 00	Catalyst campaign
4/17/12	North Shore Medical Center	81 Highland Avenue Salem, MA 01970	Essex	04-3294420	\$30,000 00	Best Care, Right Place Capital Campaign toward the Mass General/North Shore Center for Outpatient Care
2/28/12	Burbank YMCA of Greater Boston	36 Arthur B Lord Drive Reading, MA 01867	Suffolk	04-2103551	\$2,000 00	Expansion project to re-build the sponsor welcome center
6/22/12	City of Beverly/Turf Field	191 Cabot Street Beverly, MA 01915	Essex	27-4670630	\$10,000 00	Beverly Turf Field
2/1/12	Boston Community Capital	56 Warren Street - Palladio Hall Boston, MA 02119	Suffolk	04-3246555	\$4,000 00	Platform for Transformation
2/1/12	Danvers Educational Enrichment Partnership (DEEP)	P O Box 387 Danvers, MA 01923	Essex	04-3090478	\$15,000 00	Technology Campaign
4/27/12	Northeast Arc, Inc	64 Hollen Street Danvers, MA 01923	Essex	04-2232416	\$10,000 00	Transition Services for underserved teens
12/31/12	Salem State University	352 Lafayette Street Salem, MA 01970	Essex	04-2620632	\$4,000 00	Campaign for the Bertolon School of Business
12/19/12	Merrimack College	315 Turnpike Street North Andover, MA 01845	Essex	04-2103731	\$5,000 00	Renovation of O'Reilly Hall
12/17/12	Triangle, Inc	420 Pearl Street Malden, MA 02148	Middlesex	04-2486905	\$7,500 00	IMPACT Ability Program
12/17/12	Northeast Health System	85 Hemck Street Beverly, MA 01915	Essex	04-3240453	\$5,000 00	Young Moms Program
8/7/12	North Shore Community College Foundation	One Fencroft Road Danvers, MA 01923	Essex	22-2485476	\$20,000 00	Investing in a Sustainable North Shore
5/18/12	Friends of the Northshore Education Consortium	112 Sohler Road Beverly, MA 01915	Essex	61-1479553	\$10,000 00	Phase I Build a Special Play Space
12/3/12	Hospice of the North Shore	75 Sylvan Street, Suite B-102 Danvers, MA 01923	Essex	22-2873792	\$30,000 00	Campaign for Hospice of the North Shore
10/10/12	Morgan Memorial Goodwill Industries	1010 Hamson Avenue Boston, MA 02119	Suffolk	04-2106765	\$10,000 00	Capital Building Campaign

The DanversBank Charitable Foundation, Inc
For the Year Ended December 31, 2012

Date	Neighborhood Funds	Address	County	Tax Id	Grant	Purpose
7/10/12	Northeast Health Foundation	55 Tozer Road Beverly, MA 01915	Essex	04-2829132	\$20,000 00	Beverly Hospital OR Expansion
12/18/12	The Trustees of Reservations	572 Essex Street Beverly, MA 01915	Essex	04-2105780	\$5,000 00	Appleton Farms Old House project
12/17/12	YMCA of the North Shore/Salem YMCA	245 Cabot Street Beverly, MA 01915	Essex	04-2104913	\$10,000 00	Salem YMCA Creative Arts Center
3/21/12	American Red Cross of Northeast MA	100 Cummings Center, Suite 207F Beverly, MA 01915	Essex	53-0196605	\$2,000 00	Disaster Relief
3/21/12	Cantas Communities, Inc	25 Braintree Hill Office Park #206 Braintree, MA 02184	Norfolk	04-2875899	\$10,000 00	Improvements to SRO Properties
3/21/12	Essex County Community Foundation	175 Andover Street Danvers, MA 01923	Essex	04-407816	\$5,000 00	2012 Youth At Risk Conference
3/21/12	Honzons for Homeless Children	1705 Columbus Avenue Roxbury, MA 02119	Suffolk	22-2915188	\$5,000 00	Community Children's Center
3/21/12	The Learning Center for the Deaf	848 Central Street Frammingham, MA 01701	Middlesex	23-7064431	\$10,000 00	Signing for Success Program
3/21/12	Harborlight Community Partners	283 Elliott Street P O Box 507 Beverly, MA 01915	Essex	04-2313571	\$5,000 00	We Care about Homes and Family Housing Rehab
3/21/12	Pingree School, Inc	537 Highland Street South Hamilton, MA 01982	Essex	04-2279977	\$5,000 00	Prep@Pingree
3/21/12	Plummer Home for Boys	37 Winter Island Road Salem, MA 01970	Essex	04-2104844	\$7,500 00	On Point
3/21/12	RBC Sports	33 Wakefield Street Reading, MA 01867	Middlesex	27-4594523	\$5,000 00	Inner-City Youth Programs
3/21/12	Wenham Museum	132 Main Street Wenham, MA 01984	Essex	04-2152010	\$5,000 00	Special Needs Train Programs
3/21/12	Chelsea Neighborhood Developers, Inc	4 Gemsh Avenue Chelsea, MA 02150	Suffolk	04-2660283	\$5,000 00	CONNECT Capital Campaign
4/3/12	Mass Insight Education	18 Tremont Street, Suite 930 Boston, MA 02108	Suffolk	04-3369687	\$10,000 00	Support for MMSI
6/18/12	Girl Scouts of Eastern Massachusetts	95 Berkeley Street Boston, MA 02116	Suffolk	04-2703281	\$4,274 00	Camp Rice Moody Pool Lift
6/18/12	Beverly Main Streets, Inc	248 Cabot Street Beverly, MA 01915	Essex	56-2306350	\$10,000 00	Downtown2020
6/18/12	National Braille Press, Inc	88 Saint Stephen Street Boston, MA 02115	Suffolk	04-2104740	\$5,000 00	ReadBooks!
6/18/12	The Food Project, Inc	10 Lewis Street Lincoln, MA 01773	Middlesex	04-3262532	\$5,000 00	Local Youth Programs
6/18/12	The Open Door/Cape Ann Food Pantry, Inc	28 Emerson Avenue Gloucester, MA 01930	Essex	22-2513482	\$2,500 00	Mobile Market at Agawam Village
6/18/12	YMCA of the North Shore	245 Cabot Street Beverly, MA 01915	Essex	04-2104913	\$15,000 00	Y Financial Assistance Fund
6/18/12	Montserrat College of Art	23 Essex Street Beverly, MA 01915	Essex	52-1859814	\$15,000 00	ITP-Website
6/18/12	Rediscovery at JRI	296 Newton Street, Suite 150 Waltham, MA 02453	Middlesex	04-2526357	\$5,000 00	YouthHarbors
6/18/12	Adoption & Foster Care Mentoring, Inc	727 Atlantic Avenue, 3rd Floor Boston, MA 02111	Suffolk	04-2575764	\$5,000 00	AFC Mentors and AFC Leaders Program
6/18/12	Healing Abuse Working for Change	27 Congress Street, Suite 201 Salem, MA 01970	Essex	04-2655367	\$7,500 00	Homeless Prevention
6/18/12	Lazarus House, Inc	P O Box 408 Lawrence, MA 01842	Essex	04-2755382	\$7,500 00	Breaking the Cycle of Poverty
7/10/12	YMCA of Metro North	20 Neptune Blvd Lynn, MA 01902	Essex	04-2105883	\$15,000 00	Tongian Expansion
9/26/12	YMCA of Greater Boston/Burbank YMCA	36 Arthur B Lord Drive Reading, MA 01867	Middlesex	04-2103551	\$5,000 00	Burbank YMCA Teen Center
9/26/12	Lifebridge	56 Margin Street Salem, MA 01970	Essex	20-4539306	\$10,000 00	Community Meals Program
9/26/12	New England Home for the Deaf, Inc	154 Water Street Danvers, MA 01923	Essex	04-2104760	\$5,000 00	Quality of Life Program
9/26/12	Mission of Deeds, Inc	6 Chapin Avenue Reading, MA 01867	Middlesex	22-3252651	\$2,500 00	2012 Beds for Kids Campaign
9/26/12	Habitat For Humanity	215 Maple Street Lynn, MA 01904	Essex	04-2939276	\$12,500 00	Mill Street Project
9/26/12	Massachusetts Coalition for the Homeless	15 Bubier Street Lynn, MA 01901	Essex	22-2599662	\$10,000 00	TeenCare Initiative
9/26/12	Children's Friend and Family Services, Inc	110 Boston Street Salem, MA 01970	Essex	04-2104791	\$10,000 00	Strategic Technology Plan
9/26/12	Citizens for Adequate Housing, Inc	40 Washington Street Peabody, MA 01960	Essex	22-2540856	\$10,000 00	Parenting and Nurturing and Seeking Safety Programs
11/23/12	Career Collaborative	77 Summer Street Boston, MA 02110	Suffolk	04-3402682	\$10,000 00	Job Search Course
12/17/12	Urban Edge Housing Corporation	1542 Columbus Avenue Roxbury, MA 02119	Suffolk	22-2483475	\$5,000 00	Economic Resiliency Initiative
12/17/12	North Shore United Way	248 Cabot Street Beverly, MA 01915	Essex	04-2257377	\$10,000 00	Student Assistance Programs

The DanversBank Charitable Foundation, Inc
For the Year Ended December 31, 2012

Date	Neighborhood Funds	Address	County	Tax Id	Grant	Purpose
12/17/12	Tnangle, Inc	420 Pearl Street Malden, MA 02148	Middlesex	04-2486905	\$10,000 00	EPIC Service Warriors
12/17/12	Boys & Girls Club of Greater Salem	13 Hawthorne Blvd Salem, MA 01970	Essex	04-2104912	\$5,000 00	Club Tech Program
12/17/12	Fnends Forever	31 Raynes Avenue, #10 Portsmouth, NH 03801		02-04-82213	\$5,000 00	North Shore Peace Program
12/17/12	Bndge Over Troubled Waters, Inc	47 West Street Boston, MA 02111	Suffolk	04-2472126	\$5,000 00	Emergency Youth Shelter
12/17/12	Birthday Wishes, Inc	P O Box 590645 Newton, MA 02459	Middlesex	55-0856553	\$10,000 00	Birthday Party Program
12/17/12	Asian American Civic Association	87 Tyler Street, 5th Floor Boston, MA 02111	Suffolk	04-2476258	\$5,000 00	Youth Employment Center
12/17/12	Chelsea Collaborative, Inc	318 Broadway Chelsea, MA 02150	Suffolk	22-2906521	\$5,000 00	Summer Youth Employment Initiative
12/17/12	Cape Ann Museum	27 Pleasant Street Gloucester, MA 01930	Essex	04-2143545	\$2,500 00	Fitz Henry Lane Online
12/17/12	AIDS Action Committee of Massachusetts	75 Amory Street Boston, MA 02119	Suffolk	22-2707246	\$5,000 00	Peer Support Program
Total Grants and Contributions Paid for the Year Ended December 31, 2012					\$610,024.00	

FORM 990PF, PART XV - CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT

ATTACHMENT 10

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

FOUNDATION STATUS OF RECIPIENT

PURPOSE OF GRANT OR CONTRIBUTION

AMOUNT

RECIPIENT NAME AND ADDRESS

APPROVED FUTURE PAYMENTS - SEE ATTACHED

NOT RELATED
501 (C) (3)

EXEMPT PURPOSE

626,500.

TOTAL CONTRIBUTIONS APPROVED

626,500.

ATTACHMENT 10

The DanversBank Charitable Foundation, Inc
For the Year Ended December 31, 2012

Organization	Address	County	Tax Id	2013	2014	2015	2016
Danvers High School Scholarships paid through DEEP	19 Cherry Street Danvers, MA 01923	Essex	04-3090478	\$10,000 00	\$10,000 00	\$10,000 00	\$10,000 00
St John's Prep	72 Spring Street Danvers, MA 01923	Essex	04-2104875	\$15,000 00	\$15,000 00	\$15,000 00	\$15,000 00
Danvers Educational Enrichment Partnership (DEEP)	P O Box 387 Danvers, MA 01923	Essex	04-3090478	\$15,000 00			
Habitat for Humanity	215 Maple Street Lynn, MA 01904	Essex	04-2939276	\$12,500 00			
Merrimack College	315 Turnpike Street North Andover, MA 01845	Essex	04-2103731	\$5,000 00			
Northeast Arc, Inc	64 Holten Street Danvers, MA 01923	Essex	04-2232416	\$10,000 00			
Northeast Health System - Connecting Young Moms	85 Herrick Street Beverly, MA 01915	Essex	04-3240453	\$5,000 00			
Salem State College	352 Lafayette Street Salem, MA 01970	Essex	04-2620632	\$4,000 00			
Triangle Inc	420 Pearl Street Malden, MA 02148	Middlesex	04-2486905	\$15,000 00			
Friends of the Northshore Education Consortium	112 Sohler Road Beverly, MA 01915	Essex	61-1479553	\$10,000 00	\$10,000 00		
Hospice of the North Shore	75 Sylvan Street, Suite B-102 Danvers, MA 01923	Essex	22-2873792	\$30,000 00	\$30,000 00		
Mass Insight Education	18 Tremont Street, Suite 930 Boston, MA 02108	Suffolk	04-3369687	\$10,000 00	\$10,000 00		
Morgan Memorial Goodwill Industries	1010 Harrison Avenue Boston, MA 02119	Suffolk	04-2106765	\$10,000 00	\$10,000 00		
North Shore Community College Foundation	One Ferncroft Road Danvers, MA 01923	Essex	22-2485476	\$20,000 00	\$20,000 00		
Northeast Health Foundation	55 Tozer Road Beverly, MA 01915	Essex	04-2829132	\$20,000 00	\$20,000 00		
The Learning Center for the Deaf	848 Central Street Framingham, MA 01701	Middlesex	23-7064431	\$10,000 00	\$10,000 00		
The Trustees of Reservations	572 Essex Street Beverly, MA 01915	Essex	04-2105780	\$5,000 00	\$5,000 00		
YMCA of the North Shore / Salem YMCA	245 Cabot Street Beverly, MA 01915	Essex	04-2104913	\$10,000 00	\$10,000 00	\$10,000 00	
Bread of Life	54 Eastern Avenue Rear Malden, MA 02148	Middlesex	22-3199801	\$5,000 00	\$5,000 00	\$5,000 00	\$5,000 00
Burbank YMCA of Greater Boston	36 Arthur B Lord Drive Reading, MA 01867	Suffolk	04-2103551	\$5,000 00	\$5,000 00	\$5,000 00	\$5,000 00
North Shore Medical Center	81 Highland Avenue Salem, MA 01970	Essex	04-3294420	\$25,000 00	\$25,000 00	\$25,000 00	\$25,000 00
YMCA of Metro North	20 Neptune Blvd Lynn, MA 01902	Essex	42105883	\$15,000 00	\$15,000 00	\$15,000 00	\$15,000 00
Total				\$266,500 00	\$200,000 00	\$85,000 00	\$75,000 00

Total Grants and Contributions Approved for Future Payment

\$626,500.00

Charitable Request Application

Please complete the following form and submit with all other donation request materials to **Kevin Noyes**, One Conant Street, Danvers, MA 01923, or it may be faxed to **978-739-4998** or emailed to **kevin.noyes@peoples.com**.

General Information

Legal Organization Name	_____	501 (c) (3) Tax ID	_____
Address	_____	Website Address	_____
Name of President	_____	Telephone	_____
or Executive Director	_____	Email	_____
Contact and Title (if different)	_____	Telephone	_____
		Email	_____

Organization Information

Organization Budget	_____	Fiscal Year (Day and Month)	_____
Total Board Members	_____	Total Number of Staff	_____
		Total Volunteers	_____
Mission Statement	_____		
Brief Description (briefly history and mission)	_____		
Population Served (age groups, race, ethnicity, income levels, etc)	_____	If youth services are provided, are CORI checks conducted	_____

Proposal Request

Type of request	☐ Neighborhood	☐ Malden Community Grant	☐ Danversbank Grant
Grant Period	From _____	To _____	☐ Multi-Year
Program / Project Name	_____		
Program/Project Budget	_____	Amount Requested	_____
Description of proposal request (briefly describe goals and objectives)	_____		
Request's target population, constituents and communities	_____		
List previous support in last 5 Years (Danversbank or DBK Charitable Foundation)	_____		
Are you a Danversbank customer?	☐ Yes	☐ No	