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Department of the Treasury
Internal Revenue Service**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No. 1545-0052

2012

Open to Public Inspection

For calendar year 2012 or tax year beginning

, 2012, and ending

, 20

Name of foundation

THE YAD CHARITY FOUNDATION

A Employer identification number

26-0512851

Number and street (or P.O. box number if mail is not delivered to street address)

Room/suite

C/O CLIFFSIDE; 119-19 GRAHAM COURT

B Telephone number (see instructions)

City or town, state, and ZIP code

FLUSHING NY 11354

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 1,588,575.00

J Accounting method: ☐ Cash ☐ Accrual
☐ Other (specify) _____
 (Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	438,000			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	8,942	8,942		
	4 Dividends and interest from securities	29,645	29,645		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	2,631			
	b Gross sales price for all assets on line 6a 52,631				
	7 Capital gain net income (from Part IV, line 2)		2,631.00		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)	0.00				
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	479,218.00	41,218.00	0.00		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	2,000	1,000		1,000
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	4,278			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	10,902	5,451		5,451
	24 Total operating and administrative expenses. Add lines 13 through 23	17,180.00	6,451.00	0.00	6,451.00
	25 Contributions, gifts, grants paid	351,483			351,483
26 Total expenses and disbursements. Add lines 24 and 25	368,663.00	6,451.00	0.00	357,934.00	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	110,555.00				
b Net investment income (if negative, enter -0-)		34,767.00			
c Adjusted net income (if negative, enter -0-)			0.00		

For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2012)

916-17,1

26 NE

(ENVELOPE) POSTMARK DATE APR 29 2013

SCANNED MAY 09 2013

Revenue

Operating and Administrative Expenses

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	97,111	200,773	200,773
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)	1,244,806	1,251,699	1,387,802
	11	Investments—land, buildings, and equipment: basis ▶			
Liabilities		Less: accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	1,341,917.00	1,452,472.00	1,588,575.00
	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)	0.00	0.00	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	1,341,917	1,452,472	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	1,341,917.00	1,452,472.00	
	31	Total liabilities and net assets/fund balances (see instructions)	1,341,917.00	1,452,472.00	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,341,917.00
2	Enter amount from Part I, line 27a	2	110,555.00
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	1,452,472.00
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,452,472.00

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	THRU FIDELITY (SEE ATTACHED)	P	VAR	VAR
b	THRU FIDELITY	P	VAR	VAR
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 50,000		50,000	0.00
b 2,631		0	2,631.00
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(j) F.M.V. as of 12/31/69	(k) Adjusted basis as of 12/31/69	(l) Excess of col. (j) over col. (k), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	2,631
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	675,628	1,474,860	0.4581
2010	941,145	1,156,384	0.8139
2009	535,209	462,204	1.1579
2008	629,178	42,146	14.9285
2007	294,438	41,749	7.0526

2 Total of line 1, column (d)	2	24.4110
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	4.8822
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	1,418,971
5 Multiply line 4 by line 3	5	6,927,700.22
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	348
7 Add lines 5 and 6	7	6,928,048.22
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	357,934

Part VII Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	695
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2	3	695.00
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	695.00
6	Credits/Payments:		
a	2012 estimated tax payments and 2011 overpayment credited to 2012	6a	2,889
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	2,889.00
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.00
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	2,194.00
11	Enter the amount of line 10 to be: Credited to 2013 estimated tax 2,194 Refunded	11	0.00

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes.		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year? N/A		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NEW YORK		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	X	

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address > N/A	13	X	
14	The books are in care of > JACK DEUTSCH Telephone no. > Located at > 119-19 GRAHAM COURT, FLUSHING, NY ZIP+4 > 11354			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here. > ☐ and enter the amount of tax-exempt interest received or accrued during the year > 15 N/A			
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country >	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here > ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? ☐ Yes ☒ No If "Yes," list the years > 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. > 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.) N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **N/A**Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A** ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** ☒

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A** **7b****Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE SCHEDULE ATTACHED				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1	N/A	
2		
3		
4		

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.00

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,340,691
b	Average of monthly cash balances	1b	99,889
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	1,440,580.00
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	1,440,580.00
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	21,609
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,418,971.00
6	Minimum investment return. Enter 5% of line 5	6	70,948.55

Part XI Distributable Amount (see instructions) (Section 4942(b)(3) and (b)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	70,949
2a	Tax on investment income for 2012 from Part VI, line 5	2a	695
b	Income tax for 2012. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	695.00
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	70,254.00
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	70,254.00
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	70,254.00

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	357,934
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	357,934.00
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	357,934.00

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				70,254.00
2 Undistributed income, if any, as of the end of 2012:				
a Enter amount for 2011 only				
b Total for prior years: 20 <u>20</u> <u>20</u>				
3 Excess distributions carryover, if any, to 2012:				
a From 2007 292,351				
b From 2008 627,071				
c From 2009 512,246				
d From 2010 883,968				
e From 2011 603,274				
f Total of lines 3a through e	2,918,910.00			
4 Qualifying distributions for 2012 from Part XII, line 4: ▶ \$ <u>357,934</u>				
a Applied to 2011, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2012 distributable amount				70,254
e Remaining amount distributed out of corpus	287,680			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	3,206,590.00			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.00		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions		0.00		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount—see instructions			0.00	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				0.00
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)	292,351			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	2,914,239.00			
10 Analysis of line 9:				
a Excess from 2008 627,071				
b Excess from 2009 512,246				
c Excess from 2010 883,968				
d Excess from 2011 603,274				
e Excess from 2012 287,680				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) **N/A**

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2012	(b) 2011	(c) 2010	(d) 2009	
				0.00
b 85% of line 2a	0.00	0.00	0.00	0.00
c Qualifying distributions from Part XII, line 4 for each year listed				0.00
d Amounts included in line 2c not used directly for active conduct of exempt activities				0.00
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	0.00	0.00	0.00	0.00
3 Complete 3a, b, or c for the alternative test relied upon:				
a "Assets" alternative test—enter:				
(1) Value of all assets				0.00
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				0.00
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				0.00
c "Support" alternative test—enter:				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				0.00
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				0.00
(3) Largest amount of support from an exempt organization				0.00
(4) Gross investment income				0.00

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

- 1 Information Regarding Foundation Managers:**
- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

JACK DEUTSCH, MOISHE DEUTSCH

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**
- Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

- b** The form in which applications should be submitted and information and materials they should include:

- c** Any submission deadlines:

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE SCHEUDLE ATTACHED			SEE FOOTNOTE	351,483
Total				3a 351,483.00
b Approved for future payment				0
Total				3b 0.00

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue:					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	8,942	
4	Dividends and interest from securities			14	29,645	
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	2,631	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue: a					
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)		0.00		41,218.00	0.00
13	Total. Add line 12, columns (b), (d), and (e)				13 41,218.00	

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- [illegible]

- | (a) Name of organization | (b) Type of organization | (c) Description of relationship |
|--------------------------|--------------------------|---------------------------------|
| | N/A | |
| | | |
| | | |
| | | |
| | | |

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Phone no. _____

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No. 1545-0047

2012

Name of the organization

THE YAD CHARITY FOUNDATION

Employer identification number

26-0512851

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the General Rule or a Special Rule.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (i) \$5,000 or (ii) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2 of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

THE YAD CHARITY FOUNDATION

Employer identification number

26-0512851

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JACK DEUTSCH C/O CLIFFSIDE; 119-19 GRAHAM COURT FLUSHING, NY 11354	\$ 350,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
2	MOISHE DEUTSCH C/O CLIFFSIDE; 119-19 GRAHAM COURT FLUSHING, NY 11354	\$ 58,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
3	STUART NEUHAUSER 44 FORSHAY ROAD MONSEY, NY 10952	\$ 30,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

THE YAD CHARITY FOUNDATION**Contributions Paid out****12/31/2012**

Afula Torah Centers	Monsey, NY	72
American Friends Of Tiferes Mordechai	Monsey, NY	72
American Friends Of Toras Chacham	Monsey, NY	6,000
American Friends Of Toras Chaim	Monsey, NY	18
Areivim	Monsey, NY	33,200
Ateres Bais Yaakov	Monsey, NY	10,715
Breslev Research Institute	Monsey, NY	1,317
Chai Lifeline	NY, NY	36
Chasdei Moshe	Monsey, NY	72
Cheder Ateres Tzvi	Monsey, NY	250
Chesed Of South Florida	Miami Beach, FL	300
Cong Ahavas Yitzchok	Monsey, NY	1,204
Congregation Ach Tov	Monsey, NY	50
Congregation Divrei Shmuel	Monsey, NY	18
Congregation Eizer Yehuda	Monsey, NY	50
Congregation Yaakov Kopel	Monsey, NY	36
Congregation Yeshivas Breslov	Monsey, NY	72
Eitz Chaim	Monsey, NY	72
Emunah Of America	NY, NY	800
Emunat Yisroel	Monsey, NY	70
FJC Of CIS	NY, NY	72
Friends Of Chasdei Yehuda	Monsey, NY	50
Gomlei Chesed	Monsey, NY	198
Hatzoloh Ems Inc. Of Rockland County	Monsey, NY	360
Jewish Institute Of Queens	Monsey, NY	560
Kallah Fund	Monsey, NY	18
Kehal Yereyim	Monsey, NY	36
Keren Hatzolos Nefoshos	Monsey, NY	50
Kollel Ohr Lehalacha	Monsey, NY	100
Kollel shomrei Hachomos	Monsey, NY	635
Kollel Zichron Dov Ber	Monsey, NY	360
Kupath Ezra	Monsey, NY	198
Kupath Ezra of Rockland County	Monsey, NY	180
Machon Lev V'nefesh	Monsey, NY	10
Machon Tiferes Bochurim	Monsey, NY	100
Mifal Tov V'chesed	Monsey, NY	400
Mikvah Of Rockland	Monsey, NY	26
Missouri Torah Institute	Chesterfield, MO	100
Nachal Novea Mekor Chochma	Monsey, NY	1,932
Nshei Ahavas Yitchok	Monsey, NY	150
Our Place	Monsey, NY	50
Peylim Lev Lachim	Monsey, NY	50
Siyum Hashas Of Daf Yomi	NY, NY	61
TAT of Edison	Edison, NJ	36
The Kallah Fund	Monsey, NY	36
The Yetta Zicherman Center For Intervention	Monsey, NY	100

THE YAD CHARITY FOUNDATION

Contributions Paid out

12/31/2012

Tomchei Shabbos Of Rockland County	Monsey, NY	775
Toras Chaim	Monsey, NY	180
Tzedakah Vchesed	Monsey, NY	36
Yeshiva Ateres Shmuel Of Waterbury	Waterbury, CT	100
Yeshiva Chasan Sofer	Monsey, NY	36
Yeshiva Darchei Noam	Monsey, NY	460
Yeshiva Degel Hatorah	Monsey, NY	36
Yeshiva Tiferes Mordechai	Monsey, NY	50
Yeshivas Ohr Reuven	Monsey, NY	186
Yeshivas Ohr Yosef	Monsey, NY	50
ZICHRON MENACHEM	Monsey, NY	36
A Time	Monsey, NY	54
A.F.O. Kollel Kiryat Ata	Monsey, NY	100
Ach Tov	Monsey, NY	280
Agudath Israel Chesed Fund	Monsey, NY	500
Agudath Israel of America	NY, NY	36
Ahavas Chaim	Monsey, NY	2,300
Ahavas Chesed	Monsey, NY	100
Aish Hatorah	Monsey, NY	280
Aleh Foundation	Monsey, NY	180
Am. Friends Of Bikur Cholim Hospital	Monsey, NY	100
Am. Friends Of Hatzolh of beit shemesh	Monsey, NY	200
Am. Friends Of Kollel Ohr L'halacha	Monsey, NY	200
American Friends Of Magen David Adom-ARMDI	Monsey, NY	25
American Friends Of Sderot	Monsey, NY	500
American Friends Of Tifrach Torah Center	Monsey, NY	430
American Friends Of toras Chacham	Monsey, NY	8,518
American Friends Of Yad Eliezer	Monsey, NY	50
American Jewish Committee	NY, NY	25
American Theological Institute	Monsey, NY	25,000
Areivim	Monsey, NY	6,860
Ashreinu	Monsey, NY	100
Ateres Bais Yaakov	Monsey, NY	60
Ateres Chaya Sarah	Monsey, NY	180
Atlanta Scholars Kollel	Atlanta, GA	180
Bais Aharon	Monsey, NY	100
Bais Avrohom Torah Center	Monsey, NY	100
Bais Ephraim	Monsey, NY	5,000
Bais Moishe Shmuel	Monsey, NY	100
Bais Yaakov Of Spring Valley	Monsey, NY	180
Bais yaakov Yeshiva Rabbi Samson Raphael Hirsch Of Monsey	Monsey, NY	180
Belz Institutions In Israel	Monsey, NY	100
Beth Medrash Of Queens	Queens, NY	360
Bikur Cholim-Partners In Health	Monsey, NY	300
Bnai Brith International	Monsey, NY	18
Bnos Leah Prospect Park Yeshiva	Prospect Park, NY	500

THE YAD CHARITY FOUNDATION

Contributions Paid out

12/31/2012

Bnos Rochel	Monsey, NY	360
Bonei Olam	Monsey, NY	72
Bris Olam	Monsey, NY	1,360
Business Halacha Institute	Monsey, NY	36
Central Charity Institute	Monsey, NY	25,000
Central Fund for Israel	Monsey, NY	100
Chai Lifeline	NY, NY	225
Chasdei Moishe	Monsey, NY	360
Chesed 24/7	Monsey, NY	100
Chesed L'Avraham	Monsey, NY	61
Chevra Kadisha Zernach David	Monsey, NY	250
Chofetz Chaim Heritage Foundation	Monsey, NY	1,730
Clarion Fund	Monsey, NY	50
Cong Afsei Oretz Brezna	Monsey, NY	100
Cong Ohel Yehoshua	Monsey, NY	100
Cong. Ahavas Yitzchok	Monsey, NY	11,876
Cong. Bais Yitzchok	Monsey, NY	5,000
Cong. Beth Aaron	Monsey, NY	500
Cong. Bnai Israel	Monsey, NY	50
Cong. G'mach Of Sanhedria Hamurchevet, Inc.	Monsey, NY	18
Cong. Kehilas Yaakov Yitzchok	Monsey, NY	250
Cong. Kiruv Krovim	Monsey, NY	500
Cong. Ohr pnei Menachem	Monsey, NY	500
Cong. Ohr Pnei Yehoshua	Monsey, NY	410
Cong. Shaarei Chesed	Monsey, NY	1,100
Cong. Tiferes Achim	Monsey, NY	100
Cong. Yaakov Kopel	Monsey, NY	50
Cong. Yeshiva Bais Yitzchok	Monsey, NY	1,425
Cong. Zichron Shlomo	Monsey, NY	50
Cong. Zichron YITZCHOK	Monsey, NY	36
Darkei Simcha	Monsey, NY	36
Divrei Shmuel	Monsey, NY	100
E.O.M.	Monsey, NY	180
ECHO Nat'l Institutes For Health	Monsey, NY	280
Ezer MiZion	Monsey, NY	250
Ezra L'Marpeh	Monsey, NY	25
Ezras Torah	Monsey, NY	75
Friends Of B'Ahavat Israel	Monsey, NY	72
Friends Of Shovei Golah	Monsey, NY	360
Friends Of Toldos Tzvi	Monsey, NY	5,000
Friends Of Yad Sarah	Monsey, NY	18
Hakirah Inc	Monsey, NY	20
Hatzalah Rescue Of Israel	Monsey, NY	54
Hatzolah EMS Inc. Of Rockland County	Monsey, NY	180
Hebron Fund Inc.	Monsey, NY	21,800
Hillel Of Rockland	Monsey, NY	25

THE YAD CHARITY FOUNDATION

Contributions Paid out

12/31/2012

Jewish Federation Of Rockland CTy	Monsey, NY	18
Khal Bais Elazar	Monsey, NY	500
Kids Of Courage	Monsey, NY	36
Kollel Beth Medrash of Monsey	Monsey, NY	100
Kollel Bnei Yeshivos	Monsey, NY	610
Kollel Of Elizabeth	Monsey, NY	150
Kollel Shomrei Hachomos Rabbi Meir Baal Hanes	Monsey, NY	191
Kollel Yechiel Yehuda	Monsey, NY	50
Kupath Ezra	Monsey, NY	560
Manhigut Yehudit	Monsey, NY	500
Mesamche Lev	Monsey, NY	50
Mesivta of Greater Los Angeles	LA, CA	50
Mesivta shaarei Arazim Of Monsey	Monsey, NY	5,000
Mesorah Heritage Foundation	Monsey, NY	510
Miamonides Relief Center	Monsey, NY	25,000
Mikvah Association Of Rockland County	Monsey, NY	110
Mikvah USA	Monsey, NY	108
Mirrer Yeshiva Central Inst.	Brooklyn, NY	225
Mivtach Oz Emergency Fund	Monsey, NY	250
Nachal Novea Mekor Chochma	Monsey, NY	1,650
National Conference Of Synagogue Youth NCSY	NY, NY	10,050
Ny Presbyterian Hospital	Monsey, NY	200
Ohel Avrohom's Jewish Student Info Ctr	Monsey, NY	700
Ohr Naava Women's Torah Center	Monsey, NY	100
Ohr Shmuel	Monsey, NY	360
Ohr Somayach Internat'l	Monsey, NY	36
OOrah Kiruv Rechokim	Monsey, NY	1,300
Orthodox Union UOJCA	NY, NY	36
P'eylim-Lev L'Achim	Monsey, NY	100
Project Inspire	Monsey, NY	1,865
Puah Institute	Monsey, NY	25
Renewal	Monsey, NY	360
Rockland Eruv	Monsey, NY	150
Rosenbaum Yeshiva Of North Jersey	River Edge, NJ	250
Samcheinu	Monsey, NY	100
Shalom Torah Centers	Lakewood, NJ	13,000
Shalvat Chaim	Monsey, NY	25
Sharsheret	Monsey, NY	36
Shuvu	Brooklyn, NY	252
Simchas Olam	Monsey, NY	216
Sinai Academy	Brooklyn, NY	50
Siyum Hashas Of Daf Yomi	NY, NY	36
Talmud Torah Beth Yechiel	Monsey, NY	11,360
Talmudical Academy Of Adelphia	Adelphia, NJ	500
TCF- Yeshiva Gedola Ramat Beit Shemesh	Monsey, NY	540
The Galperin Emergency Fund	Monsey, NY	180

THE YAD CHARITY FOUNDATION

Contributions Paid out

12/31/2012

The Jerusalem Fund	Monsey, NY	250
The Koby Mandell Foundation	Monsey, NY	50
Tiferes Israel	Monsey, NY	250
Tomche Shabbos Of Rockland County	Monsey, NY	500
Torah Communal Fund	Monsey, NY	300
Torah Umesorah	Monsey, NY	1,000
Torah Vodaath Alumni Fund	Brooklyn, NY	3,086
Tov V'chesed Foundation	Monsey, NY	100
Tzedokah V'Chesed	Monsey, NY	280
Vaad L'Hatzolas Nidchei Yisroel Of SGCF	Monsey, NY	5,000
Yad Ephraim	Monsey, NY	500
Yehuda Memorial Center	Monsey, NY	72
Yeshiva Aharon Yaakov-ohr Eliyahu	Monsey, NY	100
Yeshiva Ateres Shmuel Of Waterbury	Waterbury, CT	2,500
Yeshiva Bais Hachinuch	Monsey, NY	180
Yeshiva Bais Yisroel	Monsey, NY	540
Yeshiva Beth Moshe	Monsey, NY	10
Yeshiva darchei Noam	Monsey, NY	1,100
Yeshiva Gedolah Of Bridgeport	Bridgeport, CT	500
Yeshiva Livnas Hasapir-Chush	Monsey, NY	50
Yeshiva Minchas Eluzor	Monsey, NY	25,000
Yeshiva m'Kor Chaim	Monsey, NY	100
Yeshiva of Greater Washington	Washington, DC	1,500
Yeshiva Of Spring Valley	Monsey, NY	8,600
Yeshiva Of Staten Island	Staten Island, NY	25
Yeshiva Ohr V'Daas	Monsey, NY	500
Yeshiva Serdahel	Monsey, NY	50
Yeshiva Tiferes Bachurim	Monsey, NY	230
Yeshiva Yagdil Torah	Monsey, NY	500
Yeshivas Be'er yitzchok	Monsey, NY	150
Yeshivas Chasan Sofer	Monsey, NY	4,000
Yeshivas ohr Reuven	Monsey, NY	20,000
Yeshivas Ohr Yosef	Monsey, NY	50
Zichron Menachem Tzedokah Fund	Monsey, NY	410
Zionist Organization Of America	NY, NY	25
Aish Hatorah	Monsey, NY	54
Aviv Hatorah	Monsey, NY	284
Jewish Content Labs	Monsey, NY	100
Standing Together	Monsey, NY	365
TOTAL		351,483

Pg. 1, Part I, Line 1 & Pg. 4, Par VII-A, Question 10

<u>Name & Address</u>	<u>Date</u>	<u>Amount</u>
Moishe Deutsch 119-19 Graham Ct. Flushing, NY <u>Gift</u> Cash	VARIOUS	58,000
Jack Deutsch 119-19 Graham Ct. Flushing, NY <u>Gift</u> Cash	VARIOUS	350,000
Stuart Neuhauser 44 Forshay Road Monsey, NY 10952 <u>Gift</u> Cash	VARIOUS	30,000
TOTAL		438,000

THE YAD CHARITY FOUNDATION
Form 990 PF, Pg 1
THE YAD CHARITY FOUNDATION

Pg. 1, Line 16b: Accounting Fees

Tax Return Preparation	2,000
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Pg. 1, Line 16a: Legal Fees

Legal Fees	0
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Pg. 1, Line 18: Taxes

Federal Excise Tax	4,278
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Pg. 1, Line 23: Other Expenses

Bank Charges	65
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Investment Fees	10,587
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Filing Fee	250
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TOTAL	<u>10,902</u>
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Form 990PF, Part VIII-List of Officers, Directors, & Trustees

<u>Name & Address</u>	<u>Title</u>	<u>Time Devoted to position</u>	<u>Compensation</u>	<u>Contributions to employee benefit plans</u>	<u>Expense Account</u>
Jack Deutsch 119-19 Graham Court Flushing, NY	Trustee	2 Hr.	None	None	None
Moishe Deutsch 119-19 Graham Court Flushing, NY	Trustee	2 Hr.	None	None	None
	Grand Totals		None	None	None

FOOTNOTES

SUPPLEMENTARY INFORMATION 990-PF, PART XV, LINE 3(A)

**PURPOSE OF CONTRIBUTIONS PAID DURING THE YEAR:
THE PURPOSE OF THESE CONTRIBUTIONS IS TO AID THE DONEE
ORGANIZATIONS IN CARRYING OUT THEIR EXEMPT FUNCTIONS.**