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# Form 990-PF Department of the Treasury Internal Revenue Service

For calendar year 2012 or tax year beginning

# Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

, and ending

OMB No 1545-0052

C Other professional fees STMT 4 300. 0. 300. 17 Interest 2,539. 2,539. 0. 18 Taxes STMT 5 18,318. 1,273. 2,757. 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses STMT 6 89,383. 89,383. 0. 24 Total operating and administrative expenses. Add lines 13 through 23 983,887. 25 Contributions, gifts, grants paid 983,887. 26 Total expenses and disbursements. Add lines 24 and 25 1,151,615. 95,285. 1,041,693. 27 Subtract line 26 from line 12 a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) N/A		Nam	e of foundation			A Employer identification	n number
Repert   Post of any apply   Initial return   Initial r		M.	TITED-WORLEY CHARTTARLE FO	NOTTACINIC		23-7862650	)
Concept at that apply	-			Room/suite	<del>                                     </del>		
Check all that apply   Initial return			•	3313337		•	3778
BRYN MAWR, PA 19010							
Roal atturn						If exemption application is	pending, check here
Final return		G C	neck all that apply Initial return	Initial return of a for	mer public charity	D 1 Foreign organization	is, check here
			Final return	Amended return			A
Section 494/76/11 nonexempt charable trust			Address change	Name change	<u></u>	check here and attach of	computation
Fair market value of all assets at end of year		H C	neck type of organization X Section 501(c)(3) exe	empt private foundation		E If private foundation st	atus was terminated
Comparison   Com			Section 4947(a)(1) nonexempt charitable trust C	Other taxable private foundat	ion	under section 507(b)(1	I)(A), check here 🕨 🔲
Part		l Fa	r market value of all assets at end of year   J   Accountin	g method X Cash	Accrual	F If the foundation is in a	60-month termination
Part     Analysis of Revenue and Expanses   (a) Revenue and Expanses   (b) Net Investment   (c) Adjusted net   (d) Descriptions   (d) Control to (expenses per books   (e) Net Investment   (e) Adjusted net   (e) Adjusted		(fre				under section 507(b)(1	I)(B), check here
The state of amounts in columns (b) (c) and (d) may not income   columns (b) (c) and (d) may not income   columns (b) (c) and (d) may not income   columns (b) (c) and (d) may not   columns (c) (c) and (c)		<b>&gt;</b>	\$ 18,799,128. (Part I, colum	nn (d) must be on cash b	asis.)		<del></del>
1   Contributions gifts, grants, etc. received   25,000.   N/A		Pa	Analysis of Revenue and Expenses	(a) Revenue and			
2 Cincle P			necessarily equal the amounts in column (a)		income		(cash basis only)
STATEMENT 1			1 Contributions, gifts, grants, etc., received	25,000.		N/A	
CC   Company		- 1					
Sa Gross rents			Interest on savings and temporary cash investments				
Description			4 Dividends and interest from securities	636,062.	636,062	•	STATEMENT 1
Same   Same   Control		1	5a Gross rents				
Construction of the process of the set of			Net rental income or (loss)		<del></del>		
Some state less returns   10a and provincing   10b and provincing   10		o	6a Net gain or (loss) from sale of assets not on line 10	689,813.		ļ	
10		enn	b assets on line 6a 444,001.		600 013	-	
10		ev.	7 Capital gain net income (from Part IV, line 2)		689,813	•	
103   Conspendence of Construction   Construction							
10   20   20   20   20   20   20   20			Crear solon long setuma				
C Gross profit or Hose 11 Other rendering 12 Total Shad interval in Stratement 2			108 and sliowances	·,	·		······································
11   Otherwedome   12   Total Add lines   12   13   20   20   32   162   13   32   31   15   20   32   162   15   20   32   162   20   32   162   20   32   162   20   32   32   32   32   32   32   3							
13   Compensation and continues   15   16   16   17   18   18   18   18   18   18   18			c Gross profit or (loss)	-2 69A	<2 691		COLUMBNIO 2
13   Compensation and Continues   15   16   16   16   16   16   16   16	S.		Othermagome	1 3/8 191	1 323 191	•	DIBIUMUI 2
16a Legal fees   b Accounting fees   STMT 3   4,375.   2,090.   2,285.	3					•	<del>- </del>
16a Legal fees   b Accounting fees   STMT 3   4,375.   2,090.   2,285.	Z						
16a Legal fees   b Accounting fees   STMT 3   4,375.   2,090.   2,285.	Z			20.302			20,302
17   Interest   2,539.   2,539.   0.     18   Taxes   STMT   5   18,318.   1,273.   2,757.     19   Depreciation and depletion   20   Occupancy   21   Travel, conferences, and meetings   22   Printing and publications   23   Other expenses   STMT   6   89,383.   89,383.   0.     24   Total operating and administrative   expenses. Add lines 13 through 23   167,728.   95,285.   57,806.     25   Contributions, gifts, grants paid   983,887.   983,887.   983,887.     26   Total expenses and disbursements.   Add lines 24 and 25   1,151,615.   95,285.   1,041,693.     27   Subtract line 26 from line 12   a Excess of revenue over expenses and disbursements   196,576.   b Net Investment income (if negative, enter-0-)   1,227,906.   N/A		S	15 Pension plane, suspinger penents	20/3021			
17   Interest   2,539.   2,539.   0.     18   Taxes   STMT   5   18,318.   1,273.   2,757.     19   Depreciation and depletion   20   Occupancy   21   Travel, conferences, and meetings   22   Printing and publications   23   Other expenses   STMT   6   89,383.   89,383.   0.     24   Total operating and administrative   expenses. Add lines 13 through 23   167,728.   95,285.   57,806.     25   Contributions, gifts, grants paid   983,887.   983,887.   983,887.     26   Total expenses and disbursements.   Add lines 24 and 25   1,151,615.   95,285.   1,041,693.     27   Subtract line 26 from line 12   2   Excess of revenue over expenses and disbursements   196,576.		şus	h Accounting fees STMT 3	4.375.	2,090		2,285.
17   Interest   2,539.   2,539.   0.     18   Taxes   STMT   5   18,318.   1,273.   2,757.     19   Depreciation and depletion   20   Occupancy   21   Travel, conferences, and meetings   22   Printing and publications   23   Other expenses   STMT   6   89,383.   89,383.   0.     24   Total operating and administrative   expenses. Add lines 13 through 23   167,728.   95,285.   57,806.     25   Contributions, gifts, grants paid   983,887.   983,887.   983,887.     26   Total expenses and disbursements.   Add lines 24 and 25   1,151,615.   95,285.   1,041,693.     27   Subtract line 26 from line 12   a Excess of revenue over expenses and disbursements   196,576.   b Net Investment income (if negative, enter-0-)   1,227,906.   N/A	Ē	ă.	c Other professional fees STMT 4		0		300.
18 Taxes STMT 5 18,318. 1,273. 2,757.  19 Depreciation and depletion		e E			2,539	•	
25 Contributions, girts, grants paid 26 Total expenses and disbursements.  Add lines 24 and 25  27 Subtract line 26 from line 12  a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)  C Adjusted net income (if negative, enter -0-)  N/A		ativ	amum E				2,757.
25 Contributions, girts, grants paid 26 Total expenses and disbursements.  Add lines 24 and 25  27 Subtract line 26 from line 12  a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)  C Adjusted net income (if negative, enter -0-)  N/A	<b>~</b>	istr	1				· · · · · · · · · · · · · · · · · · ·
25 Contributions, girts, grants paid 26 Total expenses and disbursements.  Add lines 24 and 25  27 Subtract line 26 from line 12  a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)  C Adjusted net income (if negative, enter -0-)  N/A	믔	E	l i				
25 Contributions, girts, grants paid 26 Total expenses and disbursements.  Add lines 24 and 25  27 Subtract line 26 from line 12  a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)  C Adjusted net income (if negative, enter -0-)  N/A	<del>U</del>	Adi	( · · · · · · · · · · · · · · · · · · ·				
25 Contributions, girts, grants paid 26 Total expenses and disbursements.  Add lines 24 and 25  27 Subtract line 26 from line 12  a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)  C Adjusted net income (if negative, enter -0-)  N/A		5	1 .				
25 Contributions, girts, grants paid 26 Total expenses and disbursements.  Add lines 24 and 25  27 Subtract line 26 from line 12  a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)  C Adjusted net income (if negative, enter -0-)  N/A		g	amum c	89,383.	89,383	•	0.
25 Contributions, girts, grants paid 26 Total expenses and disbursements.  Add lines 24 and 25  27 Subtract line 26 from line 12  a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)  C Adjusted net income (if negative, enter -0-)  N/A		aţir	1 '				
25 Contributions, girts, grants paid 26 Total expenses and disbursements.  Add lines 24 and 25  27 Subtract line 26 from line 12  a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)  C Adjusted net income (if negative, enter -0-)  N/A		per	· · ·	167,728.	95,285	•	57,806.
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27 Subtract line 26 from line 12 a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)  N/A			26 Total expenses and disbursements.				
a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)  N/A			Add lines 24 and 25	1,151,615.	95,285	•	1,041,693.
b Net investment income (if negative, enter -0-)  c Adjusted net income (if negative, enter -0-)  N/A			27 Subtract line 26 from line 12				
c Adjusted net income (if negative, enter-0-)			2 Excess of revenue over expenses and disbursements	196,576.			
			b Net investment income (if negative, enter -0-)		1,227,906		
		2000				N/A	200.55

		LEY CHARIT			ON			2:	3-786	2650	Page 3
Part IV Capital Gains	and Losse	s for Tax on Inv	estment	Income	Tarr		<del> </del>		<del></del>		
		of property sold (e.g.,			` P	How ac	iase	( <b>c)</b> Date a (mo , da	cquired	( <b>d)</b> Da	te sold lay, yr )
2-story brick wa	renouse; or cor	nmon stock, 200 shs	MILG G0 )		D	- Dona	tion	(1110 , 02	2y, yı <i>j</i>	, 0111)	ay, yi )
1a	CONDEM	ENIO									
b SEE ATTACHED	STATEM	ENT					<del></del>				
<u>C</u>					1						<del></del>
<u>d</u>	- · · · · · · · · · · · · · · · · · · ·				+						
0	(f) Denre	ciation allowed	(n) Cost	t or other basis	٠.			(h) Ga	ain or (loss)	\	<del></del>
(e) Gross sales price		illowable)		cpense of sale					(f) minus (		
a							-				
b				-							
C											
d											
e 444,001.				80,99	5.					689	,813.
Complete only for assets showing	ng gain in colum	nn (h) and owned by th	e foundation	on 12/31/69					ol (h) gain		
(I) F M V as of 12/31/69		usted basis 12/31/69		cess of col (i) col (j), if any			col	(k), but n Losses	ot less that (from col (	n -0-) <b>or</b> h))	
3											
b										·	
C											<del></del>
d											
е						ļ				689	,813.
2 Capital gain net income or (net ca	apital loss)	If gain, also enter in	n Part I, line I in Part I, line	7 7	}	2				689	,813.
3 Net short-term capital gain or (los	ss) as defined in	sections 1222(5) and	(6)								
If gain, also enter in Part I, line 8,	column (c)	, ,			•				27/2		
If (loss), enter -0- in Part I, line 8  Part V Qualification U		4040/-\	0-4	Tan an Na		3			N/A	·	
<u> </u>							ient inc	onie			
(For optional use by domestic private	e toundations s	Joject to the section 45	940(a) tax on	net investment ir	icom	e )					
If section 4940(d)(2) applies, leave t	his part blank										
Was the foundation liable for the sec	tion 4942 tax o	n the distributable amo	unt of any ve	ar in the base ne	rınd?					Ves	X No
If "Yes," the foundation does not qua											
1 Enter the appropriate amount in	each column fo	r each year, see the ins	tructions bef	ore making any e	entries	s					
(a)		(b)			(c)	)			Dietrik	(d)	
Base periód years Calendar year (or tax year beginni	ing in) A	djusted qualifying distr		Net value of no	oncha	ritable-	use assets		Distribution ratio (col (b) divided by col (c))		
2011			2,415.				7,151		.06798		
2010			0,079.				1,195		·		53972
2009			372.				2,921				08355
2008			1,221.				7,497				21107
2007		698	3,566.		14	,5/	3,440	•		.0	47934
										^	
2 Total of line 1, column (d)								2		• 2	99353
3 Average distribution ratio for the			n line 2 by 5,	or by the number	r of ye	ears				0	E0071
the foundation has been in existe	ence if less than	5 years						3			59871
		- 0040 f B- 4 V I-							1	6 022	3,490.
4 Enter the net value of noncharita	Die-use assets t	or 2012 from Part X, III	ne 5					4		0,033	,490.
E Maritania inna 4 haring 2								_		950	,941.
5 Multiply line 4 by line 3								5		9.09	1741
E Enter 19/ of not investment incom	ma /19/. of Dart	L line 27h\						6		12	,279.
6 Enter 1% of net investment inco	INO LIZO VI PAIL	i, iiii						6			1217
7 Add lines 5 and 6								7		972	2,220.
7				•				·		٠, ٤	,
8 Enter qualifying distributions from								8_		1,041	,693.
If line 8 is equal to or greater tha See the Part VI instructions	n line 7, check t	he box in Part VI, line 1	lb, and comp	lete that part usir	ng a 1	% tax ı	ate				_

Form **990-PF** (2012)

Form			862650		Page 4	
	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 49	48 -	see instr	uction	15)	
1a	Exempt operating foundations described in section 4940(d)(2), check here  and enter "N/A" on line 1					
	Date of ruling or determination letter (attach copy of letter if necessary-see instructions)					
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here X and enter 1%	1		2,2	<u>79.</u>	
	of Part I, line 27b					
	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)					
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2			0.	
3	Add lines 1 and 2	3		2,2	<u>79.</u>	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4			0.	
5	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-	5	· · · · · · · · · · · · · · · · · · ·	2,2	79.	
6	Credits/Payments	- 1				
а	2012 estimated tax payments and 2011 overpayment credited to 2012 <u>6a</u> 10,334.	1				
b	Exempt foreign organizations - tax withheld at source					
Ç	Tax paid with application for extension of time to file (Form 8868)  6c 15,000.	1				
đ	Backup withholding erroneously withheld 6d 5d					
7	Total credits and payments Add lines 6a through 6d	7		25,3	34.	
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here X if Form 2220 is attached	8			25.	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9				
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		13,0		
	Enter the amount of line 10 to be Credited to 2013 estimated tax ► 13,030 . Refunded ►	11			0.	
	rt VII-A Statements Regarding Activities			150	<del></del>	
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in	1	<u> </u>	Yes	No	
	any political campaign?		1a 1b	—	X	
þ	b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?					
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or					
	distributed by the foundation in connection with the activities.				.,	
	Did the foundation file Form 1120-POL for this year?		10	ļ	X	
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year					
	(1) On the foundation ► \$ O. (2) On foundation managers ► \$ O.		ļ			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation					
_	managers > \$O.				v	
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		X	
	If "Yes," attach a detailed description of the activities					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or				v	
•-	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3	+	X	
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?  If "Yes," has it filed a tax return on Form 990-T for this year?	N/	/ A 4a	+		
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	147	A 4b 5	<del> </del>	X	
J	If "Yes," attach the statement required by General Instruction T		- <del></del>	-	-	
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either					
U	By language in the governing instrument, or					
	<ul> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state legislation.</li> </ul>	iaw				
	remain in the governing instrument?	417	6	Х		
7	Did the foundation have at least \$5,000 in assets at any time during the year?		7	X		
•	If "Yes," complete Part II, col (c), and Part XV.		\ <del></del>	1		
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)		}			
-	PA					
h	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)		— I			
	of each state as required by General Instruction G? If "No," attach explanation		8b	X		
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calen-	dar	- <del></del>			
-	year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		9		X	
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		10		X	

Form **990-PF** (2012)

4b X Form **990-PF** (2012)

Form 990-PF (2012) MILLER-WORLEY CHARITABLE			23-78626	550,	Page 6
Part VII-B Statements Regarding Activities for Which F	orm 4720 May Be F	Required (continu	ued)		<del>- 11-11-11-11-11-11-11-11-11-11-11-11-11</del>
5a During the year did the foundation pay or incur any amount to		r			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	1 4945(e))?	Ye	s X No		
(2) Influence the outcome of any specific public election (see section 4955), o	r to carry on, directly or indire				
any voter registration drive?			s X No		
(3) Provide a grant to an individual for travel, study, or other similar purposes	?	Ye	s X No		
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section				
509(a)(1), (2), or (3), or section 4940(d)(2)?		Ye	s X No		
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f	for			
the prevention of cruelty to children or animals?		Ye	s X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	ier the exceptions described	ın Regulations			
section 53 4945 or in a current notice regarding disaster assistance (see instru	ctions)?		N/A	5b	
Organizations relying on a current notice regarding disaster assistance check h	ere		▶ 🗀		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fi	om the tax because it mainta	ined			
expenditure responsibility for the grant?		I/A 🗀 Ye	s 🔲 No		
If "Yes," attach the statement required by Regulations section 53.4945	5-5(d)				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to				[	1
a personal benefit contract?	•	Ye	s X No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?			6b	x
If "Yes" to 6b, file Form 8870.					*********
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	Y6	s X No		
b If "Yes," did the foundation receive any proceeds or have any net income attribu			N/A	7b	
Information About Officers Directors Truct		nagers, Highly	/		
Part VIII Paid Employees, and Contractors					
1 List all officers, directors, trustees, foundation managers and their	compensation.				
(-) Namo and addison	(b) Title, and average hours per week devoted	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans	(e	Expense count, other
(a) Name and address	to position	enter -0-)	and deferred compensation		llowances
_ <del></del>	TRUSTEE				
1111 BARBERRY ROAD					
BRYN MAWR, PA 19010	0.00	0.	0.	•	0.
	TRUSTEE		1	ľ	
1111 BARBERRY ROAD					
BRYN MAWR, PA 19010	0.00	0.	0.	•	0.
					_
		<u> </u>			
				<u> </u>	
2 Compensation of five highest-paid employees (other than those inc	<del></del>	enter "NONE."	(d) Contributions to	т.	<del></del>
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	employee benefit plans and deferred	acc	Expense count, other
	devoted to position	1,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	compensation	a	llowances
NONE					
				<del>-</del>	···
		<u> </u>		-	
		1	}	1	
	ļ	<del> </del>		4	
		<del> </del>		1	
	l	1	<u> </u>	1	
Total number of other employees paid over \$50,000				_	0

Form 990-PF (2012) MILLER-WORLEY CHARITABLE FOUNDATION 23-	-7862650 Page
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)	
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."	
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensati
NONE	
Total number of others receiving over \$50,000 for professional services	<b>&gt;</b>
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	_
2	
3	<u> </u>
4	
Part IX-B Summary of Program-Related Investments	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  1 N/A	Amount
2	
All other program-related investments. See instructions	
Total. Add lines 1 through 3	, (
	Form <b>990-PF</b> (20

Page 8

P	Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndation	s, see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
а	Average monthly fair market value of securities	1a	1,874,493.
	Average of monthly cash balances	1b	1,874,493. 164,847.
	Fair market value of all other assets	10	14,238,315.
-	Total (add lines 1a, b, and c)	1d	16,277,655.
	Reduction claimed for blockage or other factors reported on lines 1a and		
Ī	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	16,277,655.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	244,165.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	16,033,490.
6	Minimum investment return. Enter 5% of line 5	6	16,033,490. 801,675.
P	part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here in and do not complete this part.)	id certai	
1	Minimum investment return from Part X, line 6	1	801,675.
2a	Tax on investment income for 2012 from Part VI, line 5		
b	Income tax for 2012 (This does not include the tax from Part VI)		
C	Add lines 2a and 2b	2¢	12,279.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	12,279. 789,396.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	789,396.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	789,396.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	1,041,693.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	<del></del>
4	Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,041,693.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income Enter 1% of Part I, line 27b	5	12,279.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	
	Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	qualifies	for the section

Form **990-PF** (2012)

4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	( <b>d)</b> 2012
1 Distributable amount for 2012 from Part XI, line 7				789,396.
2 Undistributed income, if any, as of the end of 2012			0.	
a Enter amount for 2011 only				
<b>b</b> Total for prior years		0.		
3 Excess distributions carryover, if any, to 2012				
a From 2007				
b From 2008				
c From 2009 609,792. d From 2010 91,241.				
222 227				
0	1,009,420.			
f Total of lines 3a through e	1,005/1201			
Qualifying distributions for 2012 from Part XII, line 4 ▶\$ 1,041,693.				
			0.	
a Applied to 2011, but not more than line 2a				
b Applied to undistributed income of prior		0.		
years (Election required - see instructions)		<u> </u>		7.17
c Treated as distributions out of corpus	0.			
(Election required - see instructions)			1117 1 1170 1170	789,396.
d Applied to 2012 distributable amount	252,297.			
e Remaining amount distributed out of corpus	0.	,,,, ' , , , , , , , , , , , , , , ,		0.
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below.	1 261 717			***************************************
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,261,717.			
<b>b</b> Prior years' undistributed income. Subtract		0.		
line 4b from line 2b		0 1	•	
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b Taxable				
amount - see instructions		0	•	
e Undistributed income for 2011. Subtract line			0	
4a from line 2a Taxable amount - see instr			<u> </u>	•
f Undistributed income for 2012 Subtract				
lines 4d and 5 from line 1. This amount must				0.
be distributed in 2013		<del></del>		
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by	0.			
section 170(b)(1)(F) or 4942(g)(3)	<u></u>	·		
8 Excess distributions carryover from 2007	0.			
not applied on line 5 or line 7				
9 Excess distributions carryover to 2013.	1,261,717			
Subtract lines 7 and 8 from line 6a	1,201,717			
10 Analysis of line 9				
a Excess from 2008 h Excess from 2009 609, 792	-			
01 041				
200 207				
d Excess from 2011 308, 387. e Excess from 2012 252, 297.				
E LACESS HUIT ZUTZ	<u> </u>			Form <b>990-PF</b> (2012)

Part XV Supplementary information		Daves and		
3 Grants and Contributions Paid During th	traciplent is an individual	Payment	<del></del>	
Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year	Of Oabotantial Continuation			
a raid comig me you				
SEE SCHEDULE ATTACHED	NONE	501(C)(3)	GENERAL FUNDS	983,887
			<del></del>	303,007
		<u> </u>		
		i		
				<del></del>
Total		_ <del></del>	▶ 3a	983,887
<b>b</b> Approved for future payment				
NONE				
		ļ		
Total			<b>▶</b> 3b	0

Part XVI-A	Analysis of I	Income-Producing	Activities
P COL C ACAM CA	/\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\		

nter gross amounts unless otherwise indicated	Unrelated	Unrelated business income		by section 512, 513, or 514	(e)
V	(a)	(b)	Exclu-	(d)	Related or exempt
1 Program service revenue	Business code	Amount	code	Amount	function income
a					
b					
c					
d					
8	1 1				
1					···
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	636,062.	
5 Net rental income or (loss) from real estate		<del></del>	1		<del></del>
a Debt-financed property b Not debt-financed property					
Net rental income or (loss) from personal property					
7 Other investment income			14	<2,684.>	·
3 Gain or (loss) from sales of assets other than inventory			18	689,813.	
Net income or (loss) from special events					
Gross profit or (loss) from sales of inventory					
1 Other revenue					
a	_				
b			1		
C					
d					
e					
2 Subtotal Add columns (b), (d), and (e)		0		1,323,191.	
3 Total. Add line 12, columns (b), (d), and (e)				13	1,323,1
See worksheet in line 13 instructions to verify calculations	)				

Dart VIII D	Relationship of Activities to the Accomplishment of Exempt Purposes
Part AVI-D	Relationship of Activities to the Accomplishment of Exempt Purposes

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes)

223621 12-05-12

Part XVII	Information Re Exempt Organ	-	sters 10 a	ind Transactions a	no Relations	nips with Moncha	iritable	,	
1 Did the ord			of the following	g with any other organizatio	n described in sect	ion 501/c) of	<u> </u>	Yes	No
-				7, relating to political organ		1011 00 1(0) 01		. 55	
•	rom the reporting found:				itations		[ [		
(1) Cash	Total tale reporting rounds	ation to a noncharitat	olo oxompt org	jamzation or			1a(1)		Х
(2) Other	necate						1a(2)		X
b Other trans							1975		
	of assets to a noncharita	hle evernt organizat	ion				16(1)		Х
• •	ases of assets from a no						1b(2)		X
	of facilities, equipment,		nyamzation				1b(3)		X
= =	ursement arrangements						1b(4)		X
	or loan guarantees	,					1b(5)		X
• •	mance of services or me	amharchin ar fundrai	eina enlicitatio	ac			1b(6)		X
• •	facilities, equipment, ma	· ·	-				10		X
-		-		dule Column (b) should alv	wavs show the fair	market value of the goods		ets	
	•	·	-	ed less than fair market valu					
	the value of the goods,				,	· · · · · · · · · · · · · · · · · · ·			
<u>`</u>	(b) Amount involved	<del></del>		exempt organization	(d) Descriptio	n of transfers, transactions, and	sharing an	rangeme	ents
<u>``</u>		<del> </del>	N/A						
		<del> </del>							
	<del></del>	<del></del>							
		T							
				<del></del>					
2a Is the foun	dation directly or indirec	ctly affiliated with, or	related to, one	or more tax-exempt organi	zations described				
ın section	501(c) of the Code (othe	er than section 501(c	)(3)) or in sect	tion 527?		[	Yes	X	] No
b If "Yes," co	mplete the following sch	redule							
	(a) Name of org	ganization		(b) Type of organization		(c) Description of relation	ship		
	N/A								
				ng accompanying schedules and			lay the iRS	discuss	this
Sign	//	mpiete Declaration or pr	reparer (other tha	n taxpayer) is based on all inform	nation of which prepare	r has any knowledge	turn with the	e prepa	rer
Here	Kuchand !	3. Worley		11/13/13	<u> </u>		X Yes		] No
Sign	ature of officer or truster	е /		Date	Title	<b>__</b>			
	Print/Type preparer's n	ame	Preparer's s	ignature	Date	Check If PTIN			
	WALTER E.	RAMICK,		self- employed					
Paid	JR.		w all	Un ( Rassul	11/11/13		0038		
Preparer	Firm's name > ZWE	EIG, RAMIC	K & AS	SOCIATES '	-	Firm's EIN ► 23-1	9942	81	
Use Only					·				
	Firm's address ► 23								
	PH	1ILADELPHI	A, PA	<u> 19152–4112</u>			333		
						F	orm <b>990</b>	)-PF	(2012)

### Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

### **Schedule of Contributors**

Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

**Employer identification number** 

2012

MILLER-WORLEY CHARITABLE FOUNDATION 23-7862650 Organization type (check one): Filers of: Section: Form 990 or 990-EZ 501(c)( ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization X 501(c)(3) exempt private foundation Form 990-PF 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. **General Rule** For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. Special Rules ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections. 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990 EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III. ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year,

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

religious, charitable, etc., contributions of \$5,000 or more during the year

contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule 8 (Form 990, 990-EZ, or 990-PF) (2012)

Employer identification number

### MILLER-WORLEY CHARITABLE FOUNDATION

23-7862650

Part f	Contributors (see instructions). Use duplicate copies of Part I	ıf addıtıonal space ıs needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	RICHARD B. WORLEY  1111 BARBERRY ROAD  BRYN MAWR, PA 19010	\$\$.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		<b>\$</b>	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		<b>\$</b>	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		<b> \$</b>	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)

Employer identification number

## MILLER-WORLEY CHARITABLE FOUNDATION

23-7862650

Part II	Noncash Property (see instructions). Use duplicate copies of Pa	art II if additional space is needed.	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	<del></del>
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		<u> </u>	
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		<b>\$</b>	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		<b>\$</b>	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		<u> </u>	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
— I			

Employer identification number

	<u>-WORLEY CHARITABLE FOUN</u>	IDATION	23-7862650				
Part III	Exclusively religious, charitable, etc., indivivear. Complete columns (a) through (e) and the time total of exclusively religious, charitable, etc.  Use duplicate copies of Part III if additional	e following line entry. For organizations co , contributions of <b>\$1,000 or less</b> for the y	(8), or (10) organizations that total more than \$1,000 for the ompleting Part III, enter year (Enter this information once)				
(a) No.							
from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
	Transferee's name, address, an	(e) Transfer of gift	Relationship of transferor to transferee				
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
		(e) Transfer of gift					
	Transferee's name, address, an		Relationship of transferor to transferee				
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
	(e) Transfer of gift						
	Transferee's name, address, an	nd ZIP + 4	Relationship of transferor to transferee				
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
	(e) Transfer of gift						
-	Transferee's name, address, ar	nd ZIP + 4	Relationship of transferor to transferee				

# 2012 DEPRECIATION AND AMORTIZATION REPORT

FORM 990	Asset	<u> </u>	**************************************	228111 05-01-12
FORM 990-PF PAGE 1	Description	DELL LAPTOP	* Total, 990-PF PG I Depr	
	Date Acquired	08/04/10		
	Method	200DB		
	Life	5.00		
	Oor>	1 tx 1		
	Unadjusted Cost Or Basis	1,819.	1,819.	(D) - Asset disposed
990-PF	Bus % Excl			peso
_	Section 179 Expense		<del>,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</del>	
	Reduction in Basis			•
	Basis For Depreciation	1,819.	1,819.	TC, Salvage,
	Beginning Accumulated Depreciation	946.	946.	* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone
	Current Sec 179 Expense			ercial Revital
	Current Year Deduction	349.	349.	zation Deduct
	Ending Accumulated Depreciation	1,295.	1,295.	ion, GO Zone

FORM 990-PF DIVIDENDS	S AND	INTER	EST	FROM	SECU	JRITIES	STATE	MENT	1
SOURCE		GROSS	AMC	UNT		PITAL GAINS DIVIDENDS		JMN (A) IOUNT	)
INTERNAL REVENUE SERVICE	_	, , , , , , , , , , , , , , , , , , , ,		18.		0.		•	18.
MORGAN STANLEY - NOMINEE	·- 1		1.0	99.		0.			99.
PERMIT CAPITAL EQUITY FUND - I PERMIT CAPITAL INTL EQUITY FUN PERMIT CAPITAL MORTGAGE FUND -	ND			746.		0.		18,74 3,80	
K-1 PERMIT CAPITAL MORTGAGE FUND	_	•	484,	564.		0.		484,5	54
SERIES I - K-1 PERMIT CAPITAL MORTGAGE FUND			22,	761.		0.		22,76	51
SERIES J - K-1 PERMIT CAPITAL MORTGAGE FUND			83,	320.		0.		83,32	20
SERIES L - K-1	_		22,	749.		0.		22,74	19
TOTAL TO FM 990-PF, PART I, LI	N 4	(	636,	062.		0.		636,00	52
FORM 990-PF	O'.	THER II		1E (A)		(B)	STATI	CMENT (C)	
DESCRIPTION		]	REV	DENUE BOOK		NET INVEST- MENT INCOME		JUŚTEI I INCOI	
PERMIT CAPITAL INT'L FUND - K- PERMIT CAPITAL EQUITY FUND - 1			•		376. 060.>	376			
TOTAL TO FORM 990-PF, PART I,	LINE	11		<2,	684.>	<2,684	   .> =		
FORM 990-PF	AC	COUNTI	NG I	FEES			STATI	EMENT	
DESCRIPTION	EXPE	A) NSES BOOKS		(B) INVI T INC		(C) ADJUSTEI NET INCOM		(D) HARITAI PURPOSI	
ACCOUNTING PAYROLL SERVICE PROVIDER		2,090. 2,285.		2	,090, 0,			2,28	0 85
TO FORM 990-PF, PG 1, LN 16B		4,375.		2	,090	•	<del></del>	2,2	 35 .

FORM 990-PF C	THER PROFES	SIONAL FEES	STATEMENT		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOM		
BENEFIT PROVIDER	300.	0.		300.	
TO FORM 990-PF, PG 1, LN 16C	300.	0.		300.	
FORM 990-PF	TAX	ES		STATEMENT 5	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOM		
FEDERAL 990-PF EXCISE TAX FOREIGN TAXES - K-1'S PAYROLL TAXES	14,288. 1,273. 2,757.	1,273. 0.	•	0. 0. 2,757.	
TO FORM 990-PF, PG 1, LN 18	18,318.	1,273.		2,757.	
FORM 990-PF	OTHER E	XPENSES		STATEMENT 6	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOM		
PORTFOLIO DEDUCTIONS - K-1'S	89,383.	89,383	•	0.	
TO FORM 990-PF, PG 1, LN 23	89,383.	89,383	•	0.	
FORM 990-PF	CORPORAT	E STOCK		STATEMENT 7	
DESCRIPTION		В	OOK VALUE	FAIR MARKET VALUE	
SBA COMMUNICATIONS		<del></del>	207,735.	2,111,655.	
TOTAL TO FORM 990-PF, PART I		207,735. 2,111,69			

FORM 990-PF DEPRECIATION OF ASS	ETS NOT HELD FOR	INVESTMENT	STATEMENT 8
DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
DELL LAPTOP	1,819.	1,295.	524.
TOTAL TO FM 990-PF, PART II, LN 1	1,819.	1,295.	524.
FORM 990-PF	OTHER ASSETS		STATEMENT 9
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
CITADEL KENSINGTON GLOBAL STRATEGIES FUND, LTD. PERMIT CAPITAL EQUITY FUND, LP PERMIT CAPITAL INT'L FUND, LP PERMIT CAPITAL MORTGAGE FUND, LP PERMIT CAPITAL MORTGAGE FUND, LP SERIES I PERMIT CAPITAL MORTGAGE FUND, LP	2,731,219. 937,344. 205,872. 4,315,773.	2,731,219. 934,607. 205,862. 4,043,112. 229,478.	6,612,149. 985,302. 227,207. 6,724,531.
SERIES J PERMIT CAPITAL MORTGAGE FUND, LP SERIES L	1,004,673.	976,856. 387,040.	1,290,841. 382,168.
TO FORM 990-PF, PART II, LINE 15	9,438,399.	9,508,174.	16,467,461.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION PART XV, LINES 2A THROUGH 2D

STATEMENT

10

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

LESLIE A. MILLER & RICHARD B. WORLEY 1111 BARBERRY ROAD BRYN MAWR, PA 19010

TELEPHONE NUMBER

610-525-3778

### FORM AND CONTENT OF APPLICATIONS

WRITTEN LETTER, NATURE OF CHARITABLE ORGANIZATION, VERIFICATION OF FEDERAL TAX-EXEMPT STATUS.

### ANY SUBMISSION DEADLINES

NONE

### RESTRICTIONS AND LIMITATIONS ON AWARDS

ONLY ORGANIZATIONS ORGANIZED & OPERATED FOR CHARITABLE, EDUCATIONAL OR SCIENTIFIC PURPOSES WITHIN THE MEANING OF SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE.

Part IV. Capital Gains and Lo	sses for Tax on Investment Income	<u></u>		·····	
· (a) List and 2-story bi	describe the kind(s) of property soluck warehouse, or common stock, 2	d, e g , real estate, 00 shs MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1a ALPHA RESTONE	FUND, LP				
b 2000 SHS SBA C			D		06/06/12
c 3000 SHS SBA C		D		06/07/12	
d 3000 SHS SBA C	OMMUNICATIONS CO	RP	D		06/26/12
e 250 SHS SBA CO			D	01/31/03	08/03/12
f PERMIT CAPITAL					
g PERMIT CAPITAL					
h PERMIT CAPITAL					
	MORTGAGE FUND-S			<u> </u>	
	EQUITY FUND K-1				
k PERMIT CAPITAL	INTERNATIONAL F	UND K-1			
<u> </u>					
m					
n					
0					<u> </u>
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		i) Gain or (loss) plus (f) minus (g)	
3					136.
b 103,623.		31,650.			71,973.
c 157,678.		47,476.			110,202.
d 167,527.		1,725.			165,802.
e 15,173.		144.			15,029.
<u> </u>					311,767.
g					11,751.
h					4,768.
I					<17.
l					<150.>
k					<1,448.>
1					
m					
n					
0					
Complete only for assets show	ng gain in column (h) and owned by	the foundation on 12/31/69		sses (from col (h)	
(i) FM V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(K) Excess of col (I) over col (J), if any		of col (h) gain ove not less than "-0-")	rcol (k),
a					136.
b			<del></del>		71,973.
C			<del></del>	·	110,202.
d				<del></del>	165,802.
е					15,029.
f				<del></del>	311,767.
g					11,751.
h					4,768.
1					<17.
1					<150.
k					<1,448.
1				<del></del>	-1,1106/
m		<del>                                     </del>			
n	<del></del>			<del></del>	
0		<del> </del>			
<u> </u>	L				
2 Capital gain net income or (net c	apital loss) { if gain, also enter "-	r in Part I, line 7 0-" in Part I line 7	2		689,813.
3 Net short-term capital gain or (lo if gain, also enter in Part I, line 8		nd (6)			
If (loss), enter "-0-" in Part I, line		J ;	3	N/A	

# Miller-Worley Foundation Transaction Detail By Account January through December 2012

		Debit
otal Charitable Di	sbursements	
Charitable Conf		_
01/05/2012	Jupiter Island Medical Clinic	250 00
01/12/2012	The Acorn Club The Colonial Milliamshura Foundation	2,500 00
01/30/2012 02/23/2012	The Colonial Williamsburg Foundation Girl Scouts of Eastern Pennsylvania	10,000 00
03/26/2012	Philadelphia Bar Foundation	5,000 00 1,000 00
04/09/2012	Pennsylvania Academy of the Fine Arts	3,000 00
04/09/2012	Metropolitan Opera	5,000 00
04/09/2012	Mann Center for the Performing Arts	5,000 00
04/09/2012	Jeanne Ruddy Dance	1,500 00
04/19/2012	America-Israel Chamber of Commerce	5,000 00
04/27/2012 04/27/2012	Animals in Crisis Humane Society Legislation Fund	500 00
05/07/2012	Fund for Johns Hopkins Medicine	10 00 50,000 00
05/08/2012	Philadelphia Museum of Art	350 00
05/15/2012	Fairmount Park Conservancy	5,000 00
05/15/2012	Pennsylvania Ballet	25,000 00
05/17/2012	Ttees of Univ. of PA/PAS	25,000 00
05/17/2012	Two River Theater Company	50,000.00
05/24/2012	Rutgers University Foundation/CAWP	10,000 00
05/24/2012	Philadeiphia Museum of Art	12,500 00
05/24/2012 06/05/2012	The University of Texas at Austin Free Library of Philadelphia Foundation	100,000 00 20,000 00
06/05/2012	The Acorn Club	2,500 00
06/12/2012	Pennsylvania Horticultural Society	5,000 00
06/25/2012	Greater Philadelphia Cultural Alliance	750 00
06/25/2012	Kitty Cottage Adoption Center, Inc	1,500 00
06/29/2012	Temple University School of Law	10,000 00
06/29/2012	Audubon PA	5,000 00
07/05/2012 07/12/2012	Philadelphia Museum of Art WHYY	250,000 00
07/24/2012	Farm Sanctuary	5,000 00 1,000 00
07/31/2012	Project Forward Leap	10,000 00
08/07/2012	Main Line Animal Rescue	2,500 00
09/11/2012	People for Ethical Treatment of Animals	1,500 00
09/13/2012	Defenders of Wildlife	500 00
10/09/2012	Committee of Seventy	10,000 00
10/16/2012 10/16/2012	League of American Orchestras	5,000 00
10/23/2012	League of American Orchestras Intercultural Journeys	5,000 00
10/25/2012	Free Library of Philadelphia Foundation	5,000 00 4,400 00
10/25/2012	Academy of Music	20,000 00
11/09/2012	United Way of Greater Philadelphia	25,000 00
11/20/2012	Woodmere Art Museum	1,000 00
11/29/2012	HSUS Philanthropy	2,500 00
11/29/2012	American Red Cross	2,500 00
12/10/2012 12/11/2012	PA Breast Cancer Coalition	5,000 00
12/18/2012	Committee of Seventy  Mann Center for the Performing Arts	1,000 00 100,000 00
12/21/2012	Independence Seaport Museum	25,000 00
12/21/2012	Two River Theater Company	25,000 00
12/27/2012	Salvation Army	20,000 00
12/27/2012	Pennsylvania Ballet	25,000 00
12/27/2012	Barnes Foundation	25,000 00
12/27/2012	Pennsylvania Horticultural Society	5,000 00
12/27/2012 12/28/2012	Free Library of Philadelphia Pennsylvania Horticultural Society	310 00
12/31/2012	Delaware RIVERKEEPER Network	10,000 00 1,000 00
12/31/2012	AIDS Law Project of Pennsylvania	250 00
12/31/2012	Philabundance	150 00
12/31/2012	Appleford Committee	150 00
12/31/2012	The Gorilla Foundation	150 00
12/31/2012	Castleton Ranch Horse Rescue Inc	150 00
12/31/2012	American Humane Association	300 00
12/31/2012	American Cancer Society	500 00
12/31/2012 12/31/2012	ASPCA Bill Wood Fund	1,000 00
ILIUIEUIL	Dill 44000 I tillid	16,666 00

6:19 PM 11/11/13 Cash Basis

# Miller-Worley Foundation Transaction Detail By Account January through December 2012

Date	Name	Debit	
12/31/2012 12/31/2012	Community Legal Services of Philadelphia Permit Capital Equity Fund K-1	10,000 00 1 00	
Total Charitable	983,887 00		
Total Total Charita	983,887 00		
TOTAL		983,887.00	

### Form **8868** (Rev. January 2013)

Department of the Treasury Internal Revenue Service

# Application for Extension of Time To File an **Exempt Organization Return**

► File a separate application for each return.

OMB No 1545-1709

Form 8868 (Rev. 1-2013)

	re filing for an Automatic 3-Month Extension, complete					► X
If you a	re filing for an Additional (Not Automatic) 3-Month Ex	tension, c	complete only Part II (on page 2 of	this form).		
Do not co	omplete Part II unless you have already been granted a	an automa	tic 3-month extension on a previous	ly filed For	rm 8868.	
Electronic	c filing (e-file). You can electronically file Form 8868 if y	ou need a	3-month automatic extension of tin	ne to file (6	months for a co	rporation
equired to	o file Form 990-T), or an additional (not automatic) 3-moi	nth extens	ion of time. You can electronically fi	le Form 88	368 to request an	extension
	file any of the forms listed in Part I or Part II with the exc					
	Benefit Contracts, which must be sent to the IRS in pap					
	irs gov/efile and click on e-file for Charities & Nonprofits		,		•	
Part I	Automatic 3-Month Extension of Time		ubmit original (no copies ne	eded).		
	tion required to file Form 990-T and requesting an autor					
Part I only	•					
All other c	orporations (including 1120-C filers), partnerships, REM ome tax returns.	IICs, and t	rusts must use Form 7004 to reques	t an exten	sion of time	·
Туре ог	Name of exempt organization or other filer, see instru	ctions.		Employer	r identification nu	mber (EIN) or
print	MILLER-WORLEY CHARITABLE FO	OUNDA	TION		23-78626	550
File by the due date for filing your	Number, street, and room or suite no. If a P.O. box, s 1111 BARBERRY ROAD	ee instruc	tions.	Social se	curity number (S	3N)
return See	City, town or post office, state, and ZIP code For a for BRYN MAWR, PA 19010	oreign add	ress, see instructions.			
Entor the	Return code for the return that this application is for (file	a senara	te application for each return)			0 4
	Treturn code for the return that this application is for this	T .				
Application	on	Return	Application			Return
ls For		Code	Is For			Code
Form 990	or Form 990-EZ	01	Form 990-T (corporation)			07
Form 990	·BL	02	Form 1041-A			08
Form 472	0 (Individual)	03	Form 4720	<b></b>		09
Form 990	·PF	04	Form 5227			10
Form 990	-T (sec 401(a) or 408(a) trust)	05	Form 6069			11
Form 990	-T (trust other than above)	06	Form 8870			12
	ZWEIG, RAMICK	& ASS	OCIATES			
• The bo	ooks are in the care of ▶ 2320 FAUNCE ST			1915	2	
	one No ▶ 215-333-8246		FAX No. ▶ 215-333-84			
•	organization does not have an office or place of business	s in the Ur				
	s for a Group Return, enter the organization's four digit			If this is fo	r the whole arour	o. check this
box ► [	☐ If it is for part of the group, check this box ▶ ☐	7				
	quest an automatic 3-month (6 months for a corporation				<u> </u>	
1 110			tion return for the organization name		The extension	
10 fe	or the organization's return for:	n organiza	mon retain for the organization ham	cu abovo	THE CALCISION	
	X calendar year 2012 or					
			d andina			
	tax year beginning	, an	id ending		<b>-</b> ·	
2 If th	ne tax year entered in line 1 is for less than 12 months, on the control of the c	check reas	on: Initial return	Final retur	'n	
3a If th	nis application is for Form 990-BL, 990-PF, 990-T, 4720,	or 6069, e	enter the tentative tax, less any			
nor	refundable credits. See instructions.			3a	\$	25,334.
b If th	nis application is for Form 990-PF, 990-T, 4720, or 6069,	enter any	refundable credits and			_
est	imated tax payments made. Include any prior year overp	oayment a	llowed as a credit.	3ь	\$	<u>10,334.</u>
	ance due Subtract line 3b from line 3a Include your pa					
by	using EFTPS (Electronic Federal Tax Payment System)	See instru	ctions.	3с	\$	15,000.
Caution.	If you are going to make an electronic fund withdrawal	with this Fe	orm 8868, see Form 8453-EO and F	orm 8879-	EO for payment i	nstructions

LHA

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

orm 8868 (Rev. 1:2013)					Pag
If you are filing for an Additional (Not Automatic) 3-Mon	th Extension, o	complete only Part II and check this	box		<b>▶</b> X
ote. Only complete Part II if you have already been granted				3868	)
If you are filing for an Automatic 3-Month Extension, co	mplete only Pa	rt I (on page 1)			
Part II Additional (Not Automatic) 3-Mon	th Extensio	n of Time. Only file the origin	al (no co	opie	s needed)
		Enter filer's	identifyir	g nı	ımber, see instructio
pe or Name of exempt organization or other filer, see instructions			Employer	ployer identification number (EIN) or	
rint					
by the MILLER-WORLEY CHARITABLE FOUNDATION			23-7862650		
		Social se	Social security number (SSN)		
turn See 1111 BARBERRY ROAD					
City, town or post office, state, and ZIP code Fo	or a foreign add	lress, see instructions			
BRYN MAWR, PA 19010					
					(AT
nter the Return code for the return that this application is f	or (file a separa	te application for each return)			[0]
		T	·		
pplication	Return	Application			Retu
s For	Code	Is For	<del></del>		Coc
orm 990 or Form 990-EZ	01	5			
orm 990-BL	02	Form 1041-A			08
orm 4720 (Individual)	03	Form 4720			09
orm 990-PF	04	Form 5227 Form 6069			10
orm 990-T (sec 401(a) or 408(a) trust)	06	Form 8870			11
orm 990-T (trust other than above) TOP! Do not complete Part II if you were not already gra		B	iously file		12
ZWEIG, RAMIC			lously inc	<u> </u>	7111 0000.
The books are in the care of ▶ 2320 FAUNCE			1915	2	
Telephone No ▶ 215-333-8246		FAX No ▶ 215-333-84			<del></del>
If the organization does not have an office or place of but	 siness in the Ur	<del></del>	<del></del>		<b>▶</b> □
If this is for a Group Return, enter the organization's four			f this is fo	r the	whole group, check t
ox >   _   If it is for part of the group, check this box >					
4 I request an additional 3-month extension of time until		BER 15, 2013			
For calendar year $2012$ , or other tax year beginnin	ıg	, and endin	g		
6 If the tax year entered in line 5 is for less than 12 mon		on Initial return	Final r	eturr	າ
Change in accounting period					
7 State in detail why you need the extension					
ALL INFORMATION NECESSARY T	O COMPL	ETE THE RETURN IS	Y TON	ET	AVAILABLE.
8a If this application is for Form 990-BL, 990-PF, 990-T, 4	1720, or 6069, e	nter the tentative tax, less any			25 22
nonrefundable credits. See instructions			8a	\$	25,33
b If this application is for Form 990-PF, 990-T, 4720, or 6	-				
tax payments made Include any prior year overpaym	ent allowed as a	a credit and any amount paid			25 22
previously with Form 8868			8b	\$	25,33
c Balance due. Subtract line 8b from line 8a Include your payment with this form, if required, by using					
EFTPS (Electronic Federal Tax Payment System), See		st be completed for Part II o	8c	\$	
Signature and veri Inder penalties of perjury, I declare that I have examined this form,			_	f m	knowledge and halief
inder penaities of perjury, i deciare that I have examined this form, is true, correct, and complete, <u>a</u> nd that I,am authorized to prepare		variying schedules and statements, and to	n me ne2f 0	тиу	knowledge and Deller,
u) with a law of	e > C2	0.4	Date	<b>&gt;</b>	8/12/12
J. Mill	<u> </u>	<u> </u>	Date		Form 8868 (Rev. 1-20
					1 OHH 0000 (MEV. 1-2)