



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



**Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation**

2012

Department of the Treasury  
Internal Revenue Service

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

**For calendar year 2012, or tax year beginning****, 2012, and ending**

Name of foundation

**THE ROBERT J. KAHN LIFETIME CHARITABLE FOUNDATION**

Number and street (or P O box number if mail is not delivered to street address)

**8 M. BLACKMAN, ESQ. 1650 MARKET STREET**

Room/suite

**46TH FLOOR**

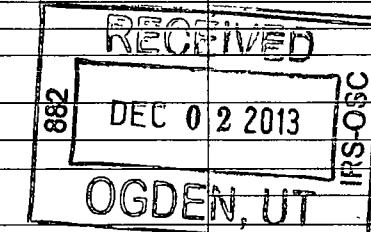
City or town

**PHILADELPHIA,**

State ZIP code

**PA 19103****G Check all that apply** Initial return Final return Address change Initial Return of a former public charity Amended return Name change**H Check type of organization**  **Section 501(c)(3) exempt private foundation** **Section 4947(a)(1) nonexempt charitable trust** **Other taxable private foundation****I Fair market value of all assets at end of year  
(from Part II, column (c), line 1b)****J Accounting method**  **Cash**  **Accrual** **Other (specify)****► \$ 373,055.****(Part I, column (d) must be on cash basis)****Part I Analysis of Revenue and****Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))***(a) Revenue and  
expenses per books****(b) Net investment  
income****(c) Adjusted net  
income****(d) Disbursements  
for charitable  
purposes  
(cash basis only)**

<b>REVENUE</b>	1 Contributions, gifts, grants, etc, received (att sch)			
	2 Ck ► <input checked="" type="checkbox"/> if the foundn is not req to att Sch B			
	3 Interest on savings and temporary cash investments			
	4 Dividends and interest from securities	6,343.	6,343.	
	5a Gross rents			
	b Net rental income or (loss)			
	6a Net gain/(loss) from sale of assets not on line 10	12,959.		
	b Gross sales price for all assets on line 6a	78,601.		
	7 Capital gain net income (from Part IV, line 2)		12,959.	
	8 Net short-term capital gain			
	9 Income modifications			
	10a Gross sales less returns and allowances			
	b Less Cost of goods sold			
	c Gross profit/(loss) (att sch)			
	11 Other income (attach schedule)			
	12 <b>Total.</b> Add lines 1 through 11	19,302.	19,302.	
<b>ADMINISTRATIVE EXPENSES</b>	13 Compensation of officers, directors, trustees, etc	3,000.	3,000.	
	14 Other employee salaries and wages			
	15 Pension plans, employee benefits			
	16a Legal fees (attach schedule) <i>I-16a Stmt</i>	808.	808.	
	b Accounting fees (attach sch) <i>I-16b Stmt</i>	975.	975.	
	c Other prof fees (attach sch)			
	17 Interest			
	18 Taxes (attach schedule) <i>X</i> see instrs			
	19 Depreciation (attach sch) and depletion			
	20 Occupancy			
	21 Travel, conferences, and meetings			
	22 Printing and publications			
	23 Other expenses (attach schedule)			
	Bank, investment & admin. charges	1,174.	1,174.	
	24 <b>Total operating and administrative expenses.</b> Add lines 13 through 23	5,957.	5,957.	
	25 Contributions, gifts, grants paid	17,100.		17,100.
	26 <b>Total expenses and disbursements.</b> Add lines 24 and 25	23,057.	5,957.	17,100.
	27 Subtract line 26 from line 12:			
	a <b>Excess of revenue over expenses and disbursements</b>	-3,755.		
	b Net investment income (if negative, enter -0)		13,345.	
	c Adjusted net income (if negative, enter -0)			



SCANNED DEC 04 2013

<b>Part II</b> <b>Balance Sheets</b>		Attached schedules and amounts in the description column should be for end of year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>ASSETS</b>	1	551.	9,442.	9,442.	
	2				
	3				
	4				
	5				
	6				
	7				
	8				
	9				
	10a				
	b				
	c				
	11				
	12				
	13	1-13 Stmt	342,795.	330,149.	363,613.
	14				
15					
16	Total assets (to be completed by all filers – see the instructions Also, see page 1, item I)	343,346.	339,591.	373,055.	
<b>LIABILITIES</b>	17				
	18				
	19				
	20				
	21				
	22				
23	Total liabilities (add lines 17 through 22)				
<b>NET ASSETS</b>	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.				
	24				
	25				
	26				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.				
	27				
	28				
	29				
	30	343,346.	339,591.		
	31	343,346.	339,591.		
	343,346.	339,591.			

**Part III** **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	343,346.
2	Enter amount from Part I, line 27a	2	-3,755.
3	Other increases not included in line 2 (itemize) ►	3	
4	Add lines 1, 2, and 3	4	339,591.
5	Decreases not included in line 2 (itemize) ►	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	339,591.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)			(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a SEE SCHEDULE ATTACHED			P		
b CAPITAL GAIN DISTRIBUTIONS					
c					
d					
e					
(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a	78,601.		68,181.	10,420.	
b				2,539.	
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) Fair Market Value as of 12/31/69		(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h)) gain minus column (k), but not less than -0- or Losses (from column (h))	
a				10,420.	
b				2,539.	
c					
d					
e					
2	Capital gain net income or (net capital loss)	— [ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 ] —		2	12,959.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	— [ If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 ] —		3	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2011	18,316.	358,968.	0.051024
2010	19,876.	355,541.	0.055904
2009	17,000.	340,910.	0.049867
2008	16,000.	517,212.	0.030935
2007	22,100.	554,583.	0.039850

2 Total of line 1, column (d)	2	0.227580
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.045516
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	361,665.
5 Multiply line 4 by line 3	5	16,462.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	133.
7 Add lines 5 and 6	7	16,595.
8 Enter qualifying distributions from Part XII, line 4	8	17,100.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

**Part VI | Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)**

1 a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter 'N/A' on line 1		
Date of ruling or determination letter. (attach copy of letter if necessary – see instrs)		1	133.
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0.
3	Add lines 1 and 2	3	133.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0.
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3 If zero or less, enter -0-	5	133.
6	Credits/Payments		
a	2012 estimated tax pmts and 2011 overpayment credited to 2012	6 a	200.
b	Exempt foreign organizations – tax withheld at source	6 b	
c	Tax paid with application for extension of time to file (Form 8868)	6 c	600.
d	Backup withholding erroneously withheld	6 d	
7	Total credits and payments Add lines 6a through 6d	7	800.
8	Enter any <b>penalty</b> for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	667.
11	Enter the amount of line 10 to be Credited to 2013 estimated tax ►	667.	Refunded
		11	

**Part VII-A | Statements Regarding Activities**

1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	Yes	No
1 a		X	
1 b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	Yes	No
1 b		X	
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file <b>Form 1120-POL</b> for this year?	Yes	No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year	Yes	No
(1)	On the foundation ► \$ _____	(2)	On foundation managers ► \$ _____
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ _____		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	Yes	No
	If 'Yes,' attach a detailed description of the activities		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	Yes	No
4 a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	Yes	No
b	If 'Yes,' has it filed a tax return on <b>Form 990-T</b> for this year?	Yes	No
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	Yes	No
	If 'Yes,' attach the statement required by General Instruction T		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either	Yes	No
	• By language in the governing instrument, or		
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	Yes	No
8 a	Enter the states to which the foundation reports or with which it is registered (see instructions) ►		
b	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	Yes	No
8 b		X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If 'Yes,' complete Part XIV	Yes	No
9		X	
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses	Yes	No
10		X	

**Part VII-A | Statements Regarding Activities (continued)**

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions) 11 X

12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions) 12 X

13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address 13 X

14 The books are in care of The Robert J. Kahn Charitable Foundation Telephone no (215) 496-7250  
Located at 1650 Market Street, Philadelphia, PA ZIP + 4 19103

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** — Check here and enter the amount of tax-exempt interest received or accrued during the year 15 □

16 At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 16 Yes No  
See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If 'Yes,' enter the name of the foreign country X

**Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

1 a During the year did the foundation (either directly or indirectly)

(1) Engage in the sale or exchange, or leasing of property with a disqualified person? □ Yes X No

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? □ Yes X No

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? □ Yes X No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? □ Yes X No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? □ Yes X No

(6) Agree to pay money or property to a government official? **(Exception.** Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) □ Yes X No

b If any answer is 'Yes' to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here 1 b □

c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012? 1 c X

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))

a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? □ Yes X No  
If 'Yes,' list the years 20 , 20 , 20 , 20 -

b Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer 'No' and attach statement — see instructions) 2 b X

c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here 20 , 20 , 20 , 20 -

3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? 3 b Yes X No

b If 'Yes,' did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)* 3 b X

4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4 a X

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012? 4 b X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5 a During the year did the foundation pay or incur any amount to

 Yes  No

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

 Yes  No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

 Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

 Yes  No

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

 Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

 Yes  Nob If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?

5 b

Organizations relying on a current notice regarding disaster assistance check here ► 

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

 Yes  NoIf 'Yes,' attach the statement required by *Regulations section 53 4945-5(d)*

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

 Yes  No

6 b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If 'Yes' to 6b, file Form 8870

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

 Yes  No

b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

7 b

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Murray I. Blackman One Liberty Place - 46th Floor Philadelphia PA 19103	Trustee/Varies	3,000.	0.	0.
-----	-----	-----	-----	-----
-----	-----	-----	-----	-----
-----	-----	-----	-----	-----
-----	-----	-----	-----	-----
-----	-----	-----	-----	-----
-----	-----	-----	-----	-----

**2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None	-----	-----	-----	-----
-----	-----	-----	-----	-----
-----	-----	-----	-----	-----
-----	-----	-----	-----	-----
-----	-----	-----	-----	-----
-----	-----	-----	-----	-----
-----	-----	-----	-----	-----

Total number of other employees paid over \$50,000

►

None

BAA

TEEA0306 12/25/12

Form 990-PF (2012)

**Part VIII** **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		

---

**Total number of others receiving over \$50,000 for professional services**

None

## Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc		Expenses
1	<hr/> <hr/>	
2	<hr/> <hr/>	
3	<hr/> <hr/>	
4	<hr/> <hr/>	

**Part IX-B** Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1	_____	_____
2	_____	_____
All other program-related investments See instructions		
3	_____	_____
<b>Total.</b> Add lines 1 through 3		►

All other program-related investments See instructions

10

---

**Total.** Add lines 1 through 3

**BAA**

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes	
a Average monthly fair market value of securities	1a 362,176.
b Average of monthly cash balances	1b 4,997.
c Fair market value of all other assets (see instructions)	1c 0.
d <b>Total</b> (add lines 1a, b, and c)	1d 367,173.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e
2 Acquisition indebtedness applicable to line 1 assets	2
3 Subtract line 2 from line 1d	3 367,173.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4 5,508.
5 <b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	5 361,665.
6 <b>Minimum investment return.</b> Enter 5% of line 5	6 18,083.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ►  and do not complete this part.)

1 Minimum investment return from Part X, line 6	1 18,083.
2 a Tax on investment income for 2012 from Part VI, line 5	2a 133.
b Income tax for 2012 (This does not include the tax from Part VI )	2b
c Add lines 2a and 2b	2c 133.
3 Distributable amount before adjustments Subtract line 2c from line 1	3 17,950.
4 Recoveries of amounts treated as qualifying distributions	4
5 Add lines 3 and 4	5 17,950.
6 Deduction from distributable amount (see instructions)	6
7 <b>Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7 17,950.

**Part XII Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes	
a Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1a 17,100.
b Program-related investments – total from Part IX-B	1b
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2
3 Amounts set aside for specific charitable projects that satisfy the	
a Suitability test (prior IRS approval required)	3a
b Cash distribution test (attach the required schedule)	3b
4 <b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4 17,100.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5 133.
6 <b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6 16,967.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				17,950.
2 Undistributed income, if any, as of the end of 2012.			0.	
a Enter amount for 2011 only				
b Total for prior years 20 20 20				
3 Excess distributions carryover, if any, to 2012				
a From 2007 0.				
b From 2008 0.				
c From 2009 0.				
d From 2010 0.				
e From 2011 13,368.				
f Total of lines 3a through e 13,368.				
4 Qualifying distributions for 2012 from Part XII, line 4 ► \$ 17,100.				
a Applied to 2011, but not more than line 2a				
b Applied to undistributed income of prior years (Election required — see instructions)				
c Treated as distributions out of corpus (Election required — see instructions)				
d Applied to 2012 distributable amount 4,582.				
e Remaining amount distributed out of corpus 12,518.				
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))		13,368.		13,368.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	12,518.			
b Prior years' undistributed income Subtract line 4b from line 2b 0.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount — see instructions 0.				
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount — see instructions 0.				
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013 0.				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions) 0.				
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a 12,518.				
10 Analysis of line 9				
a Excess from 2008 0.				
b Excess from 2009 0.				
c Excess from 2010 0.				
d Excess from 2011 0.				
e Excess from 2012 12,518.				

BAA

Form 990-PF (2012)

**Part XIV** **Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

**Part XV** **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)

## 1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

Robert J. Kahn

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:**

Check here ►  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed.

**b. The form in which applications should be submitted and information and materials they should include.**

### **6 Any submission deadlines**

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV | Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
SEE SCHEDULE ATTACHED				17,100.
<b>Total</b>				► 3a 17,100.
<b>b Approved for future payment</b>				
NOT APPLICABLE				
<b>Total</b>				► 3b
<b>BAA</b>	TEEA0501 12/23/12			Form 990-PF (2012)

## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions )
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments				14	
4 Dividends and interest from securities				14	6,343.
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory				18	12,959.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)					19,302.
13 Total. Add line 12, columns (b), (d), and (e)				13	19,302.
(See worksheet in line 13 instructions to verify calculations )					

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

**Part XVII** Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

**a Transfers from the reporting foundation to a noncharitable exempt organization of**

- (1) Cash
- (2) Other assets

- b Other transactions**
  - (1) Sales of assets to a noncharitable exempt organization**
  - (2) Purchases of assets from a noncharitable exempt organization**
  - (3) Rental of facilities, equipment, or other assets**
  - (4) Reimbursement arrangements**
  - (5) Loans or loan guarantees**
  - (6) Performance of services or membership or fundraising solicitation**

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

d If the answer to any of the above is 'Yes,' complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes  No

**b** If 'Yes,' complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign  
Here**

Signature of officer or trustee

Date

Title

May the IRS discuss this return with the preparer shown below (see instructions)?

<b>Paid Preparer Use Only</b>	Print/Type preparer's name		Preparer's signature	Date	Check <input checked="" type="checkbox"/> if self-employed	PTIN
	Steven A. Wigod		Steven A. Wigod, CPA	10/27/13		P00499898
	Firm's name	► STEVEN A. WIGOD, CPA			Firm's EIN	► 23-2886531
Firm's address	► 506 N.E. 7TH AVENUE, SUITE 1 FORT LAUDERDALE			FL 33301	Phone no	(215) 546-9900

**BAA**

**Form 990-PF (2012)**

## 2012 Tax Information Statement

ROBERT KAHN LFTM CRT FND

## Pennsylvania Schedule D Capital Gains and Losses

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or Other Basis	Net Gain or Loss
75.5090	92203178C	VANGUARD LONG-TERM TREASURY FUND ADMIRAL SHARES	12/29/2011	12/13/2012	1,008.05	1,005.03	3.02
59.0830	92203178C	VANGUARD LONG-TERM TREASURY FUND ADMIRAL SHARES	12/29/2011	12/13/2012	788.76	786.39	2.37
27.3160	92203178C	VANGUARD LONG-TERM TREASURY FUND ADMIRAL SHARES	03/30/2012	12/13/2012	364.67	336.81	27.86
19.8940	92203178C	VANGUARD LONG-TERM TREASURY FUND ADMIRAL SHARES	03/30/2012	12/13/2012	265.58	245.29	20.29
21.6020	92203180C	INTERMED U.S. TREASURY BOND	03/26/2009	09/05/2012	255.55	256.42	-0.87
13.1490	92203180C	INTERMED U.S. TREASURY BOND	03/26/2009	09/05/2012	155.55	156.08	-0.53
2.0970	92203180C	INTERMED U.S. TREASURY BOND	03/22/2011	09/05/2012	24.81	23.74	1.07
30.6090	92203180C	INTERMED U.S. TREASURY BOND	12/30/2010	09/05/2012	362.10	345.58	16.52
17.0740	92203180C	INTERMED U.S. TREASURY BOND	12/30/2010	09/05/2012	201.99	192.77	9.22
25.9170	92203180C	INTERMED U.S. TREASURY BOND	12/30/2010	12/13/2012	305.56	292.60	12.96
60.6620	92203180C	INTERMED U.S. TREASURY BOND	12/30/2009	12/13/2012	715.21	675.17	40.04
54.2590	92203180C	INTERMED U.S. TREASURY BOND	12/30/2009	12/13/2012	639.71	603.90	35.81
17.0660	92203180C	INTERMED U.S. TREASURY BOND	03/29/2010	12/13/2012	201.21	189.43	11.78
690.2720	92203180C	INTERMED U.S. TREASURY BOND	12/28/2000	12/13/2012	8,138.31	7,475.80	662.51
12.6920	92192610C	VANGUARD EXPLORER FUND	12/28/2000	09/05/2012	1,000.00	776.75	223.25
17.6050	92203178C	VANGUARD LONG-TERM TREASURY FUND ADMIRAL SHARES	12/30/2009	11/12/2012	240.84	192.60	48.24
98.0870	92203178C	VANGUARD LONG-TERM TREASURY FUND ADMIRAL SHARES	12/30/2010	11/12/2012	1,341.83	1,073.07	268.76
176.7060	92203178C	VANGUARD LONG-TERM TREASURY FUND ADMIRAL SHARES	12/28/2000	11/12/2012	2,417.33	1,926.05	491.28
2990.7120	92203178C	VANGUARD LONG-TERM TREASURY FUND ADMIRAL SHARES	12/28/2000	12/13/2012	39,926.00	32,597.93	7,328.07

Important Tax Return Documents Enclosed

## 2012 Tax Information Statement

ROBERT KAHN LFTM CRT FND

## Pennsylvania Schedule D Capital Gains and Losses

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss
7,5380	92203178C	VANGUARD LONG-TERM TREASURY FUND ADMIRAL SHARES	03/29/2010	12/13/2012	100.63	81.26	19.37
232,8920	92203178C	VANGUARD LONG-TERM TREASURY FUND ADMIRAL SHARES	01/23/2001	12/13/2012	3,109.11	2,500.00	609.11
2,8890	92203178C	VANGUARD LONG-TERM TREASURY FUND ADMIRAL SHARES	03/28/2002	12/13/2012	38.57	30.19	8.38
370,7140	92203185C	VANGUARD SHORT-TERM TREASURY FUND ADMIRAL SHARES	12/10/2010	11/12/2012	4,000.00	4,011.12	-11.12
290,0230	92290872C	VANGUARD TOTAL STOCK MARKET IDX FD ADMIRAL SHS	12/28/2000	11/12/2012	10,000.00	8,596.12	1,403.88
96,1080	92191010C	VANGUARD US GROWTH FUND	12/28/2000	09/05/2012	2,000.00	2,723.70	.723.70
34,9770	92201820C	VANGUARD WINDSOR II	12/17/2007	09/05/2012	1,000.00	1,086.73	.86.73
<b>Totals</b>							
					<b>78,601.37</b>	<b>68,180.53</b>	<b>10,420.84</b>

# THE ROBERT J. KAHN LIFETIME CHARITABLE FOUNDATION

11/01/13

## Summary of Contributions

January through December 2012

Type	Date	Num	Name	Original Amount	Paid Amount
<b>520 - Contributions (Contributions)</b>					
Check	3/5/2012	1172	Adaptive Sports Foundation	500.00	500.00
Check	4/8/2012	1173	Tewksbury Education Foundation	250.00	250.00
Check	11/20/2012	1190	Garfield Park Academy	1,500.00	1,500.00
Check	11/20/2012	1191	Phila Museum of Art	1,000.00	1,000.00
Check	11/20/2012	1192	FAJA	3,000.00	3,000.00
Check	11/20/2012	1193	Visitation Academy	2,000.00	2,000.00
Check	11/20/2012	1194	University of Pennsylvania Law School	3,000.00	3,000.00
Check	11/20/2012	1195	The Ranney School	2,000.00	2,000.00
Check	11/20/2012	1196	Lower Merion Twp Police Pension Assn	250.00	250.00
Check	12/1/2012	1203	Summer Search Philadelphia	1,000.00	1,000.00
Check	12/1/2012	1204	Committee of Seventy	1,500.00	1,500.00
Check	12/5/2012	130	Gladwynne Fire Company	100.00	100.00
Check	12/28/2012	1206	Operation Understanding	1,000.00	1,000.00
<b>Total 520 Contributions (Contributions)</b>					
<b>TOTAL</b>					
<b><u>17,100.00</u></b>					

**Kahn Lifetime Charitable Foundation - 2012**  
**EIN: 23-7787340**

1. **Federation for Allied Jewish Appeal**  
**2100 Arch Street**  
**Philadelphia, PA 19103**  
**(\$3,000)**
2. **Garfield Park Academy**  
**PO Box 189**  
**Willingboro, NJ 08046**  
**(\$1,500)**
3. **Philadelphia Museum of Art**  
**2600 Benjamin Franklin Parkway**  
**Philadelphia, PA 19130**  
**(\$1,000)**
4. **University of Pennsylvania**  
**Office of the Treasurer**  
**433 Franklin Building**  
**Philadelphia, PA 19104-6205**  
**(\$3,000-Annual Law School Giving Fund)**
5. **Visitation Academy**  
**3020 North Ballas Road**  
**St. Louis, Missouri 63131**  
**(\$2,000)**
6. **The Committee of Seventy**  
**1628 John F. Kennedy Boulevard**  
**8 Penn Center**  
**Philadelphia, PA 19103**  
**(\$1,500)**
7. **Operation Understanding**  
**30 S 15th St # 801**  
**Philadelphia, PA 19102**  
**(\$1,000)**
8. **Tewksbury Education Foundation**  
**P.O. Box 448**  
**Oldwick, NJ 08858**  
**(\$250)**

**Kahn Lifetime Charitable Foundation - 2012**  
**EIN: 23-7787340**

9. **Summer Search Philadelphia**  
**1528 Walnut Street**  
**Suite 1006**  
**Philadelphia, PA 19102**  
**(\$1,000)**
10. **Adaptive Sports Foundation**  
**P.O. Box 266**  
**Windham, NY 12496**  
**(\$500)**
11. **The Ranney School**  
**235 Hope Road**  
**Tinton Falls, NJ 07724-3098**  
**(\$2,000)**
12. **Lower Merion Police Pension Association**  
**75 East Lancaster Avenue**  
**Ardmore, PA 19003-2323**  
**(\$250)**
13. **Gladwyne Fire Company**  
**1044 Black Rock Road**  
**Gladwyne, PA 19035**  
**(\$100)**

Application for Extension of Time To File an  
Exempt Organization ReturnDepartment of the Treasury  
Internal Revenue Service

► File a separate application for each return.

- If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box

- If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form).

**Do not complete Part II unless** you have already been granted an automatic 3-month extention on a previously filed Form 8868.

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on e-file for Charities & Nonprofits.

**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension – check this box and complete Part I only 

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Enter filer's identifying number, see instructions

Type or print	Name of exempt organization or other filer, see instructions  <b>THE ROBERT J. KAHN LIFETIME CHARITABLE FOUNDATION</b>	Employer identification number (EIN) or  <b>23-7787340</b>
File by the due date for filing your return. See instructions	Number, street, and room or suite number if a P.O. box, see instructions.  <b>8 M. BLACKMAN, ESO. 1650 MARKET STREET, #46TH FLOOR</b>	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.  <b>PHILADELPHIA,</b>	PA <b>19103</b>

Enter the Return code for the return that this application is for (file a separate application for each return)

**04**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► The Robert J. Kahn Charitable Foundation -----

Telephone No. ► (215) 496-7250 ----- FAX No. ► (215) 568-0140 -----

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ----- If this is for the whole group, check this box ----- ►  If it is for part of the group, check this box ----- ►  and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until Aug 15, 2013, to file the exempt organization return for the organization named above.

The extension is for the organization's return for:

►  calendar year 20 12 or►  tax year beginning -----, 20 -----, and ending -----, 20 -----.

2 If the tax year entered in line 1 is for less than 12 months, check reason:  Initial return  Final return  
 Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions ----- 3a \$ **800.**

b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit ----- 3b \$ **200.**

c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions ----- 3c \$ **600.**

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

