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CHANGE OF ACCOUNTING PERIOD  
Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

2012

For calendar year 2012 or tax year beginning

JUN 1, 2012

, and ending

DEC 31, 2012

Name of foundation

JOHN STAUFFER CHARITABLE TRUST

Number and street (or P O box number if mail is not delivered to street address)

301 N. LAKE AVE., SUITE 1000

Room/suite

City or town, state, and ZIP code

PASADENA, CA 91101-5123

G Check all that apply:

Initial return  Initial return of a former public charity  
 Final return  Amended return  
 Address change  Name change

H Check type of organization:

 Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundationI Fair market value of all assets at end of year  
(from Part II, col. (c), line 16)

► \$ 44,682,471. (Part I, column (d) must be on cash basis)

J Accounting method:  Cash  Accrual  
 Other (specify) \_\_\_\_\_

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		919,389.	919,389.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		19,956.			
b Gross sales price for all assets on line 6a	4,241,877.				
7 Capital gain net income (from Part IV, line 2)			19,956.		
8 Net short-term capital gain					
9 Income modifications					
Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		939,345.	939,345.		
13 Compensation of officers, directors, trustees, etc		198,414.	79,365.		119,049.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees	STMT 2	11,606.	8,821.		2,785.
b Accounting fees	STMT 3	3,500.	3,150.		350.
c Other professional fees	STMT 4	61,234.	61,234.		0.
17 Interest					
18 Taxes	STMT 5	16,682.	16,602.		80.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses	STMT 6	43,490.	43,490.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		334,926.	212,662.		122,264.
25 Contributions, gifts, grants paid		700,000.			700,000.
26 Total expenses and disbursements. Add lines 24 and 25		1,034,926.	212,662.		822,264.
27 Subtract line 26 from line 12:		<95,581. >			
a Excess of revenue over expenses and disbursements					
b Net investment income (if negative, enter -0-)			726,683.		
c Adjusted net income (if negative, enter -0-)				N/A	

SCANNED AUG 22 2013

Operating and Administrative Expenses

Revenue

GK  
7

Assets	Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
1	Cash - non-interest-bearing			
2	Savings and temporary cash investments	812,689.	547,259.	547,259.
3	Accounts receivable ►			
	Less: allowance for doubtful accounts ►			
4	Pledges receivable ►			
	Less: allowance for doubtful accounts ►			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons			
7	Other notes and loans receivable ►			
	Less: allowance for doubtful accounts ►			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments - U.S. and state government obligations	STMT 7	6,491,222.	5,816,766.
b	Investments - corporate stock	STMT 8	21,028,882.	20,954,257.
c	Investments - corporate bonds	STMT 9	7,323,940.	8,247,232.
11	Investments - land, buildings, and equipment: basis ►			
	Less accumulated depreciation ►			
12	Investments - mortgage loans	STMT 10	33,465.	28,623.
13	Investments - other	STMT 11	25,756.	0.
14	Land, buildings, and equipment: basis ►			
	Less accumulated depreciation ►			
15	Other assets (describe ►	STATEMENT 12)	10,502.	36,738.
16	Total assets (to be completed by all filers)		35,726,456.	35,630,875.
				44,682,471.
17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable			
22	Other liabilities (describe ►	)		
23	Total liabilities (add lines 17 through 22)		0.	0.
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ► <input type="checkbox"/>	and complete lines 24 through 26 and lines 30 and 31.		
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
27	Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/>	and complete lines 27 through 31.		
28	Capital stock, trust principal, or current funds		35,726,456.	35,630,875.
29	Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.
30	Retained earnings, accumulated income, endowment, or other funds		0.	0.
31	Total net assets or fund balances		35,726,456.	35,630,875.
			35,726,456.	35,630,875.

## Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	35,726,456.
2	Enter amount from Part I, line 27a	2	<95,581.>
3	Other increases not included in line 2 (itemize) ►	3	0.
4	Add lines 1, 2, and 3	4	35,630,875.
5	Decreases not included in line 2 (itemize) ►	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	35,630,875.

**Part IV Capital Gains and Losses for Tax-on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a GAIN ON SALE OF ASSETS-SEE ATTACHED</b>			P	VARIOUS	12/31/12
<b>b LOSS ON SALE OF ASSETS-SEE ATTACHED</b>			P	VARIOUS	12/31/12
<b>c CAPITAL GAINS DIVIDENDS</b>					
<b>d</b>					
<b>e</b>					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 3,339,179.		3,112,375.	226,804.		
b 899,815.		1,109,546.	<209,731.>		
c 2,883.			2,883.		
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a			226,804.		
b			<209,731.>		
c			2,883.		
d					
e					
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	19,956.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8				3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	1,092,606.	41,158,412.	.026546
2010	1,399,377.	39,184,712.	.035712
2009	2,015,326.	37,248,434.	.054105
2008	577,144.	37,098,222.	.015557
2007	2,615,964.	45,734,784.	.057199

2 Total of line 1, column (d)

2 .189119

3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years

3 .037824

4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5

4 50,865,701.

5 Multiply line 4 by line 3

5 1,923,944.

6 Enter 1% of net investment income (1% of Part I, line 27b)

6 7,267.

7 Add lines 5 and 6

7 1,931,211.

8 Enter qualifying distributions from Part XII, line 4

8 822,264.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.  
See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**1a Exempt operating foundations described in section 4940(d)(2), check here ►  and enter "N/A" on line 1.

Date of ruling or determination letter: \_\_\_\_\_ (attach copy of letter if necessary-see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ►  and enter 1% of Part I, line 27b

c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments:

a 2012 estimated tax payments and 2011 overpayment credited to 2012

6a **18,040.**

b Exempt foreign organizations - tax withheld at source

6b

c Tax paid with application for extension of time to file (Form 8868)

6c

d Backup withholding erroneously withheld

6d

7 Total credits and payments. Add lines 6a through 6d

7 **18,040.**8 Enter any penalty for underpayment of estimated tax. Check here  if Form 2220 is attached

8

9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

9

10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid

10 **3,506.**

11 Enter the amount of line 10 to be: Credited to 2013 estimated tax ►

3,506.

Refunded ►

11 **0.****Part VII-A Statements Regarding Activities**

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

**Yes****No**

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?

**1a****X***If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities***1b**

c Did the foundation file Form 1120-POL for this year?

**1c****X**

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:

(1) On the foundation. ► \$ **0.** (2) On foundation managers. ► \$ **0.**e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ **0.**

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

**2****X***If "Yes," attach a detailed description of the activities.*3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes***3****X**

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

**4a**

b If "Yes," has it filed a tax return on Form 990-T for this year?

**X**

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

**4b***If "Yes," attach the statement required by General Instruction T.***5****X**

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:

**6**

- By language in the governing instrument, or
- By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

**7****X**

7 Did the foundation have at least \$5,000 in assets at any time during the year?

**N/A***If "Yes," complete Part II, col. (c), and Part XV.***8b****X**

8a Enter the states to which the foundation reports or with which it is registered (see instructions) ►

**9****X****CA**b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation***10****X**9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? *If "Yes," complete Part XIV*10 Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*

**Part VII-A Statements Regarding Activities (continued)**

11		<input checked="" type="checkbox"/>
12		<input checked="" type="checkbox"/>
13	<input checked="" type="checkbox"/>	
Website address ► <u>WWW.GUIDESTAR.ORG</u>		
14	Telephone no. ► <u>626-793-9400</u>	Located at ► <u>301 N. LAKE AVENUE, SUITE 1000, PASADENA, CA</u> ZIP+4 ► <u>91101-5123</u>
15	► <input type="checkbox"/> 15 <input checked="" type="checkbox"/> N/A	
16	<input checked="" type="checkbox"/>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►		

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		
1a	During the year did the foundation (either directly or indirectly):	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ►	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)):	
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
b	If "Yes," list the years ► _____, _____, _____, _____	
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____, _____	
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No

## Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A



5b

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

 Yes  No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

 Yes  No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

 Yes  No

N/A

7b

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

## Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MICHAEL R. WHALEN 531 S. MARENGO AVENUE PASADENA, CA 91101-3114	TRUSTEE VARIABLE TO 10	66,138.	0.	0.
JOHN F. BRADLEY 180 SOUTH LAKE AVENUE, SUITE 440 PASADENA, CA 91101	TRUSTEE VARIABLE TO 10	66,138.	0.	0.
TIMOTHY J. GOSNEY 301 N. LAKE AVENUE, SUITE 1000 PASADENA, CA 91101-5123	TRUSTEE VARIABLE TO 10	66,138.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000



0

Form 990-PF (2012)

**Part VIII** **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**
**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
EVERETT HARRIS & CO - 26522 LA ALAMEDA, SUITE 270, MISSION VIEJO, CA 92691	INVESTMENT ADVICE	61,234.

**Total number of others receiving over \$50,000 for professional services**

►

0

**Part IX-A** **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1	N/A	
2		
3		
4		

**Part IX-B** **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
1	N/A	
2		
3		
<b>Total.</b> Add lines 1 through 3	►	0.

Form 990-PF (2012)

**Part X Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations, see instructions)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	50,940,793.
b Average of monthly cash balances	1b	699,511.
c Fair market value of all other assets	1c	2.
d Total (add lines 1a, b, and c)	1d	51,640,306.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	51,640,306.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	774,605.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	50,865,701.
6 Minimum investment return. Enter 5% of line 5 <b>ADJUSTED FOR SHORT TAX PERIOD</b>	6	1,491,128.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ►  and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	1,491,128.
2a Tax on investment income for 2012 from Part VI, line 5	2a	14,534.
b Income tax for 2012. (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	14,534.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	1,476,594.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	1,476,594.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,476,594.

**Part XII Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	822,264.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	822,264.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6 Adjusted qualifying distributions Subtract line 5 from line 4	6	822,264.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				1,476,594.
2 Undistributed income, if any, as of the end of 2012			419,861.	
a Enter amount for 2011 only				
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007				
b From 2008				
c From 2009				
d From 2010				
e From 2011				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2012 from Part XII, line 4: ► \$ 822,264.			419,861.	
a Applied to 2011, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				402,403.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:	0.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				1,074,191.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2008				
b Excess from 2009				
c Excess from 2010				
d Excess from 2011				
e Excess from 2012				

**Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)**

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling ►   
b Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

		Prior 3 years				(e) Total
		(a) 2012	(b) 2011	(c) 2010	(d) 2009	
2	a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
	b 85% of line 2a					
	c Qualifying distributions from Part XII, line 4 for each year listed					
	d Amounts included in line 2c not used directly for active conduct of exempt activities					
	e Qualifying distributions made directly for active conduct of exempt activities.					
	Subtract line 2d from line 2c					
3	3 Complete 3a, b, or c for the alternative test relied upon:					
	a "Assets" alternative test - enter:					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
	b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
	c "Support" alternative test - enter:					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

**Part XV** **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

## 1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**NONE**

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**NONE**

## 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc. Programs:

Check here ►  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a. The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

SEE STATEMENT 13

**b. The form in which applications should be submitted and information and materials they should include:**

SEE STATEMENT 13

**c Any submission deadlines:**

SEE STATEMENT 13

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE STATEMENT 13

## Part XV Supplementary Information (continued)

## 3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution **	Amount
<i>a Paid during the year</i>				
CALIFORNIA INSTITUTE OF TECHNOLOGY 1200 EAST CALIFORNIA BLVD. PASADENA, CA 91125	NONE	UNIVERSITY	CONSTRUCTION OF RESEARCH LABORATORY IN NEW CHEMISTRY BUILDING	500,000.
GOOD SAMARITAN HOSPITAL 1225 WILSHIRE BLVD. LOS ANGELES, CA 90017	NONE	HOSPITAL	CREATION OF A PERIPHERAL ARTERY DISEASE (PAD) CARDIOLOGY LAB	200,000.
<b>Total</b>				► 3a 700,000.
<i>b Approved for future payment</i>				
CALIFORNIA LUTHERAN UNIVERSITY 60 WEST OLSEN ROAD THOUSAND OAKS, CA 91360-2787	NONE	UNIVERSITY	1:1 CHALLENGE GRANT - ENDOWMENT FOR SUMMER RESEARCH PROGRAM IN CHEMISTRY	500,000.
CLAREMONT MCKENNA COLLEGE 10TH & N. COLLEGE AVE. CLAREMONT, CA 91711-6420	NONE	COLLEGE	1:1 CHALLENGE GRANT - ENDOWMENT FOR UNDERGRADUATE RESEARCH PROGRAM IN CHEMISTRY FOR STUDENTS IN THE	500,000.
HARVEY MUDD COLLEGE 301 PLATT BLVD. CLAREMONT, CA 91711	NONE	COLLEGE	SUMMER RESEARCH FELLOWSHIP IN CHEMISTRY	150,000.
<b>Total</b>	<b>SEE CONTINUATION SHEET(S)</b>			► 3b 4,650,000.

## Part XVI-A · Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	919,389.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			14	2,883.	17,073.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		922,272.	17,073.
13 Total Add line 12, columns (b), (d), and (e)				13	939,345.
(See worksheet in line 13 instructions to verify calculations.)					

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
N/A	

**Part XVII** · **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes  No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

May the IRS discuss this return with the preparer shown below (see instr.)?

	Signature of officer or trustee		Date	Title	
<b>Paid Preparer Use Only</b>	Print/Type preparer's name		Preparer's signature	Date	Check <input type="checkbox"/> if self-employed
	DAVID BERNINGER			8/12/13	PTIN
	Firm's name ► MARTIN WERBELOW LLP			Firm's EIN ► 95-1720829	
Firm's address ► 300 N LAKE AVE, SUITE 930 PASADENA, CA 91101-4106			Phone no. (626) 577-1440		

## JOHN STAUFFER CHARITABLE TRUST

23-7434707

## Part XV Supplementary Information

## 3 Grants and Contributions Approved for Future Payment (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
METHODIST HOSPITAL OF SOUTHERN CALIFORNIA, ARCADIA 300 W. HUNTINGTON DR., P.O. BOX 60016 ARCADIA, CA 91066-6016	NONE	HOSPITAL	PARTIALLY FUND COST OF PURCHASING, INSTALLING AND IMPLEMENTING A 160-SLICE CT SCANNER	500,000.
POMONA COLLEGE 550 N. COLLEGE AVE. CLAREMONT, CA 91711	NONE	COLLEGE	1:2 CHALLENGE GRANT - ENDOWMENT FOR SUMMER RESEARCH PROGRAM IN CHEMISTRY	500,000.
SCRIPPS COLLEGE 1030 COLUMBIA AVE. CLAREMONT, CA 91711-3948	NONE	COLLEGE	1:1 CHALLENGE GRANT - ENDOWMENT FOR SUMMER RESEARCH PROGRAM IN CHEMISTRY	500,000.
U.C. BERKELEY, BERKELEY, CA 420 LATIMER HALL BERKELEY, CA 94720-1460	NONE	UNIVERSITY	1:1 CHALLENGE MATCHING GRANT TO FUND ENDOWMENT FOR UNDERGRADUATE SUMMER SCIENCE RESEARCH IN	500,000.
UNIVERSITY OF REDLANDS P.O BOX 3080 REDLANDS, CA 92373-0999	NONE	UNIVERSITY	1:2 LEAD GRANT TO CREATE RESEARCH ENDOWMENT FOR SUMMER RESEARCH PROGRAM	1,000,000.
WESTMONT COLLEGE 955 LA PAZ ROAD SANTA BARBARA, CA 93108-1089	NONE	COLLEGE	CHALLENGE GRANT FOR ENDOWMENT OF SUMMER RESEARCH PROGRAM IN CHEMISTRY	500,000.
<b>Total from continuation sheets</b>				<b>3,500,000.</b>

## Part XV Supplementary Information

## 3b Grants and Contributions Approved for Future Payment Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - CLAREMONT MCKENNA COLLEGE1:1 CHALLENGE GRANT - ENDOWMENT FOR UNDERGRADUATE RESEARCH PROGRAM IN  
CHEMISTRY FOR STUDENTS IN THE W.M. KECK SCIENCE DEPT.NAME OF RECIPIENT - U.C. BERKELEY, BERKELEY, CA1:1 CHALLENGE MATCHING GRANT TO FUND ENDOWMENT FOR UNDERGRADUATE SUMMER  
SCIENCE RESEARCH IN CHEMISTRY

**JOHN STAUFFER CHARITABLE TRUST**

**Gains on Sales of Assets**

**For the Period 06/01/12 - 12/31/12**

<b>STOCKS</b>					
<u>Date Sold</u>	<u>Date Acq'd</u>	<u>Description</u>	<u>Sales Proceeds</u>	<u>Carrying Value</u>	<u>Gain</u>
10/30/2012	n/a	settlement AOL Time Warner	\$20.36	\$0.00	\$20.36
10/09/2012	10/11/2007	5,260.5499 Shares CIA Ener De Minas	64,007.06	63,469.85	537.21
10/09/2012	10/30/2007	7,014.0666 Shares CIA Ener De Minas	85,342.74	84,009.95	1,332.79
10/09/2012	02/01/2008	5,713.1666 Shares CIA Ener De Minas	69,514.20	51,579.60	17,934.60
10/09/2012	02/26/2008	1,753.5166 Shares CIA Ener De Minas	21,335.69	19,051.95	2,283.74
10/11/2012	02/01/2008	11,822.0 Shares CIA Ener De Minas	143,588.48	106,731.35	36,857.13
12/12/2011	08/09/2011	9 Shares Procter & Gamble Co.	628.43	534.81	93.62
12/27/2011	10/01/2007	404 Shares Procter & Gamble Co.	28,209.48	24,078.40	4,131.08
12/27/2011	10/01/2007	350 Shares Procter & Gamble Co.	24,438.91	20,779.05	3,659.86
01/10/2012	10/01/2007	354 Shares Procter & Gamble Co.	24,718.21	21,063.00	3,655.21
03/02/2012	10/01/2007	649 Shares Procter & Gamble Co.	45,316.72	38,820.65	6,496.07
03/02/2012	10/02/2007	1,234 Shares Procter & Gamble Co.	86,164.61	73,728.17	12,436.44
12/17/2012	05/05/2009	2,500 Shares Yum Brands	172,433.54	88,008.70	84,424.84
12/31/2012	07/12/2011	1,500 Shares Yum Brands	103,460.13	52,107.87	51,352.26
<b>Total Stocks</b>			<b>\$869,178.56</b>	<b>\$643,963.35</b>	<b>\$225,215.21</b>

## JOHN STAUFFER CHARITABLE TRUST

## Gains on Sales of Assets

For the Period 06/01/12 - 12/31/12

**BONDS & TREASURY NOTES**

<u>Date Sold</u>	<u>Date Acq'd</u>	<u>Description</u>	<u>Sales Proceeds</u>	<u>Carrying Value</u>	<u>Gain</u>
10/15/2012	02/07/2008	\$250,000 Par Value - Due 10/15/2012 Clorox Notes	250,000.00	250,000.00	0.00
08/01/2012	10/19/2011	\$300,000 Par Value - Due 08/01/2012 Enterprise Prod. Notes	300,000.00	300,000.00	0.00
07/27/2012	07/22/2010	\$500,000 Par Value - Due 01/27/2016 Federal Farm Credit Bank 3.6%	500,000.00	499,833.70	166.30
09/01/2012	03/18/2023	\$200,000 Par Value - Due 09/01/2012 Goldman Sachs	200,000.00	200,000.00	0.00
06/01/2012	07/08/2010	\$250,000 Par Value - Due 06/01/2015 KC Strathern Rail	260,000.00	258,578.67	1,421.33
03/15/2012	02/15/2005	\$280,000 Par Value - Due 03/15/2012 MBNA Corp.	280,000.00	280,000.00	0.00
10/01/2012	09/21/2009	\$500,000 Par Value - Due 10/01/2012 Midamerican Ener. Sr. Notes	500,000.00	500,000.00	0.00
08/15/2012	05/31/2006	\$180,000 Par Value - Due 08/12/2012 U.S. Treasury Notes	180,000.00	180,000.00	0.00
<b>Total Bonds</b>			<b>\$2,470,000.00</b>	<b>\$2,468,412.37</b>	<b>\$1,587.63</b>
<b>TOTAL GAINS ON SALES OF ASSETS</b>					<b>\$226,802.84</b>
					<b>=====</b>

**JOHN STAUFFER CHARITABLE TRUST**

**Losses on Sales of Assets**

**For the Period 06/01/12 - 12/31/12**

<u>Date Sold</u>	<u>Date Acq'd</u>	<u>Description</u>	<u>Sales Proceeds</u>	<u>Carrying Value</u>	<u>Loss</u>
10/09/2012	10/08/2007	5,528.70 Shares CIA Ener De Minas	\$63,984.55	\$64,496.27	\$511.72
06/15/2012	10/01/2004	950 Shares Cisco Sys.	16,178.24	18,056.53	1,878.29
06/15/2012	10/01/2004	7,050 Shares Cisco Sys.	120,058.80	133,998.47	13,939.67
06/15/2012	06/05/2007	5,000 Shares Cisco Sys.	85,148.09	135,659.95	50,511.86
06/15/2012	08/03/2007	2,000 Shares Cisco Sys.	34,059.24	59,259.95	25,200.71
06/15/2012	08/06/2007	2,000 Shares Cisco Sys.	34,059.24	57,809.95	23,750.71
06/15/2012	02/04/2008	3,000 Shares Cisco Sys.	51,088.85	71,889.95	20,801.10
06/15/2012	04/24/2008	5,000 Shares Cisco Sys.	85,148.09	131,058.95	45,910.86
			\$489,725.10	\$672,230.02	\$182,504.92

**BONDS AND TREASURY NOTES**

<u>Date Sold</u>	<u>Description</u>	<u>Sales Proceeds</u>	<u>Carrying Value</u>	<u>Loss</u>
09/05/2012	03/20/2012 \$100,000 Due: 06/01/2016 Host Hotels Resort 6.75%	102,250.00	103,098.48	848.48
12/31/2012	03/20/2012 \$53,000 Due: 06/01/2016 Host Hotels Resort 6.75%	54,192.50	54,501.90	309.40
08/27/2012	11/01/2010 \$153,000 Due: 03/15/2015 Host Marriott Bonds 6.375%	154,626.39	155,432.49	806.10
09/05/2012	11/01/2010 \$97,000 Due: 03/15/2015 Host Marriott Bonds 6.375%	98,031.11	98,527.06	495.95
<b>Total Bonds and Treasury Notes</b>		<b>\$409,100.00</b>	<b>\$411,559.93</b>	<b>\$2,459.93</b>

**Other Income/Loss**

Endowment & Foundation Realty Ltd. JMB IV 07/09/2012	<u>Sales Proceeds</u>	<u>Carrying Value</u>	<u>Loss</u>
<b>Total Other Income/Loss</b>	<b>990.45</b>	<b>25,756.07</b>	<b>24,765.62</b>
<b>TOTAL LOSSES ON SALES OF ASSETS</b>			
			<b>\$209,730.47</b>

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
DIVIDENDS AND INTEREST FROM SECURITIES	922,272.	2,883.	919,389.
TOTAL TO FM 990-PF, PART I, LN 4	922,272.	2,883.	919,389.

FORM 990-PF	LEGAL FEES	STATEMENT	2
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LAGERLOF, SENECAL, GOSNEY & KRUSE, LLP	11,606.	8,821.		2,785.
TO FM 990-PF, PG 1, LN 16A	11,606.	8,821.		2,785.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MARTIN WERBELOW LLP	3,500.	3,150.		350.
TO FORM 990-PF, PG 1, LN 16B	3,500.	3,150.		350.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EVERETT HARRIS & CO.	61,234.	61,234.		0.
TO FORM 990-PF, PG 1, LN 16C	61,234.	61,234.		0.

FORM 990-PF

TAXES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FRANCHISE TAX BOARD	10.	5.		5.
FOREIGN TAXES	3,921.	3,921.		0.
CA ATTORNEY GENERAL	150.	75.		75.
FEDERAL TAX ESTIMATES	12,601.	12,601.		0.
TO FORM 990-PF, PG 1, LN 18	16,682.	16,602.		80.

FORM 990-PF

OTHER EXPENSES

STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
AMORTIZATION	40,993.	40,993.		0.
ADR PASS THRU FEES	1,286.	1,286.		0.
CHECK PRINTING CHARGES	43.	43.		0.
LIABILITY INSURANCE	773.	773.		0.
FILING FEE	395.	395.		0.
TO FORM 990-PF, PG 1, LN 23	43,490.	43,490.		0.

FORM 990-PF

U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS

STATEMENT 7

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
US TREASURY NOTE 4.375% DUE 08/15/12	X			0.
US TREASURY NOTE 4.0% DUE 2/15/14	X		597,488.	625,406.
US TREASURY NOTE 5.125% DUE 5/15/16	X		249,697.	289,062.
US TREASURY NOTE 4.25% DUE 8/15/15	X		595,303.	661,125.
US TREASURY NOTE 4.5% DUE 2/15/16	X		223,364.	253,547.
US TREASURY NOTE 4.25% DUE 11/15/13	X		413,649.	429,590.
FED HOME LOAN BANKS 5.25% DUE 9/13/13	X		200,350.	207,067.

## JOHN STAUFFER CHARITABLE TRUST

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FEDERAL FARM CREDIT BANK NOTES 2.6%	X		500,180.	501,615.
DUE 02/19/13				
FED HOME LOAN BANK NOTES 2.93% DUE 03/11/14	X		500,989.	515,973.
US TREASURY NOTE 7.25% DUE 05/15/16	X		304,035.	349,838.
FEDERAL HOME LOAN BANK NOTES 3.125% DUE 12/13/13	X		480,926.	493,263.
CALIFORNIA STATE GO 4.85% DUE 10/01/14	X		251,113.	265,750.
FEDERAL FARM CREDIT BANK NOTES 2.9%	X		499,684.	525,384.
DUE 1/5/15				
FEDERAL HOME LOAN BANK NOTES 1.5%	X		499,981.	500,273.
DUE 1/16/13				
FEDERAL HOME LOAN BANK NOTES 3.125%	X		500,007.	521,158.
DUE 7/7/14				
FEDERAL HOME LOAN BANK NOTES 2.0%	X		0.	0.
DUE 1/27/16				
<b>TOTAL U.S. GOVERNMENT OBLIGATIONS</b>			<b>5,565,653.</b>	<b>5,873,301.</b>
<b>TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS</b>			<b>251,113.</b>	<b>265,750.</b>
<b>TOTAL TO FORM 990-PF, PART II, LINE 10A</b>			<b>5,816,766.</b>	<b>6,139,051.</b>

FORM 990-PF	CORPORATE STOCK	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
ABBOTT LABORATORIES	415,368.	589,500.
CISCO SYSTEMS	0.	0.
GENERAL ELECTRIC CO.	733,419.	839,600.
GOOGLE, INC.	627,719.	1,244,989.
JOHNSON & JOHNSON	636,336.	911,300.
PEPSICO, INC.	730,238.	889,590.
PROCTOR & GAMBLE CO.	391,824.	475,230.
UNITED PARCEL SERVICE CLASS B	797,617.	811,030.
MICROSOFT CORP	649,806.	614,323.
WAL-MART STORES, INC.	947,721.	1,432,830.
APPLE INC.	219,531.	1,117,563.
BAXTER INTERNATIONAL	479,471.	666,600.
COSTCO WHOLESALE CORP	785,711.	1,480,950.
MCDONALDS CORP	858,479.	1,587,780.
1/100 BERKSHIRE HATHAWAY	891,464.	1,072,480.
CHEVRON CORP	685,147.	865,120.
CIA ENER DE MINAS ADR F	0.	0.
CONOCOPHILLIPS	778,427.	869,850.
NESTLE	1,039,078.	1,629,250.
NOVO-NORDISK A-S ADR F	364,325.	1,142,470.
UNILEVER N V NY SHS	806,584.	968,000.
VODAFONE GROUP NEW ADR F	752,427.	692,725.

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WAL-MART DE MEX SAB ADRF	439,835.	852,280.
YUM BRANDS INC	357,074.	730,400.
SPDR GOLD TRUST	362,206.	648,082.
CHINA MOBILE LTD	946,614.	1,115,680.
ZIMMER HOLDINGS	640,642.	733,260.
COLGATE-PALMOLIVE	389,130.	522,700.
LAB CP OF AMERICA HLDG NEW	558,107.	606,340.
NOVARTIS AG	487,808.	555,014.
SYSCO CORPORATION	590,599.	633,200.
TARGET CORPORATION	244,907.	295,850.
TEMPLETON GLOBAL INCM FD	104,992.	94,400.
NIKE INC CLASS B	527,453.	619,200.
PHLLIPS 66	231,337.	398,250.
WALT DISNEY CO.	298,471.	497,900.
IBM	811,764.	766,200.
QUALCOMM INC.	372,626.	414,459.
TOTAL TO FORM 990-PF, PART II, LINE 10B	20,954,257.	29,384,395.

FORM 990-PF	CORPORATE BONDS	STATEMENT	9
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
BELLSOUTH CORP. 5.2% DUE 12/15/16	179,927.	206,984.
GOLDMAN SACHS 5.7% DUE 9/1/12	0.	0.
MORGAN STANLEY CO. 5.3% DUE 3/1/13	250,107.	251,693.
CLOROX 5.45% DUE 10/15/12	0.	0.
BERKSHIRE HATHAWAY FIN NOTES 5.00% DUE 08/15/13	252,315.	257,106.
GENERAL ELECTRIC CAP. CORP. 4.8% DUE 05/01/13	249,584.	253,568.
GENERAL MILLS 5.25% DUE 08/15/13	252,227.	257,196.
COMCAST CORP. NEW 6.5% DUE 01/15/15	254,416.	278,657.
MIDAMERICAN ENERGY SR. NOTE 5.875% DUE 10/1/12	0.	0.
AES CORP 8% DUE 10/15/17	265,471.	288,750.
BRINKER INT'L 5.75% DUE 6/1/14	283,117.	285,805.
CAMPBELL SOUP 3.375% DUE 8/15/14	204,610.	209,128.
COMCAST 4.95% DUE 6/15/16	264,284.	282,282.
ENTERPRISE PRODS 3.2% DUE 2/1/16	250,204.	264,966.
HOST MARRIOTT 6.375% DUE 3/15/15	0.	0.
KC STRATHERN RAIL 8.00% DUE 6/1/15	0.	0.
PITNEY BOWES 4.875% DUE 8/15/14	255,492.	262,207.
SARA LEE 2.75% DUE 9/15/15	252,290.	258,129.
VODAFONE GROUP 4.15% DUE 6/10/14	256,257.	262,275.
YUM BRANDS 3.875% DUE 11/1/20	241,610.	272,031.
AMERICAN INTERNATIONAL GROUP 4.25 DUE 09/15/14	249,252.	263,463.
AMGEN INC 2.3% DUE 06/15/15	247,038.	260,103.
AMGEN INC 3.875 DUE 11/15/21	247,628.	274,427.
BANK OF AMERICA NOTES 6.25% DUE 05/15/16	306,488.	331,036.
ENERGY TRANSFER NOTES 6% DUE 07/01/13	254,279.	256,264.
ENTERPRISE PRODS 4.6% DUE 08/01/12	0.	0.
HOST HOTELS RESORT BONDS 6.75% DUE 06/01/16	356,833.	355,241.

## JOHN STAUFFER CHARITABLE TRUST

23-7434707

ENERGIZER HOLDING 4.7% DUE 05/19/21	266,378.	266,739.
FORD MOTOR CREDIT NOTES 5.0% DUE 05/15/18	266,088.	275,991.
FRESENIUS MEDIC NOTES 6.875% DUE 07/15/17	287,336.	286,158.
GENERAL ELECTRIC CAP FLT PERP BONDS DUE PERP		
BONDS DUE PERP MTY	512,821.	538,956.
INT'L LEASE FIN NOTES 5.75% DUE 05/15/16	263,410.	263,125.
LABORATORY CORP O NOTES 2.2% DUE 08/23/17	256,405.	256,089.
LEUCADIA NAT'L CORP SR NOTES 7.0% DUE 08/15/13	181,122.	180,469.
SAFEWAY INC NOTES 6.25% DUE 03/15/14	315,433.	316,721.
SPRINT NEXTEL CORP 6.0% DUE 12/1/16	326,250.	327,800.
WACHOVIA CAP FLT 1976 NOTES DUE PERP MTY	198,560.	199,500.
<b>TOTAL TO FORM 990-PF, PART II, LINE 10C</b>	<b>8,247,232.</b>	<b>8,542,859.</b>

## FORM 990-PF

## MORTGAGE LOANS

STATEMENT 10

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
GNMA 8.00% DUE 10/15/24	303.	310.
FNMA 7.50% DUE 10/1/24	3,779.	4,321.
GNMA II 6.00% DUE 12/20/28	19,658.	22,136.
FNMA 7.00% DUE 4/1/31	2,136.	2,458.
FNMA 6.5% DUE 6/1/16	2,747.	2,944.
<b>TOTAL TO FORM 990-PF, PART II, LINE 12</b>	<b>28,623.</b>	<b>32,169.</b>

## FORM 990-PF

## OTHER INVESTMENTS

STATEMENT 11

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ENDOWMENT & FDTN REALTY LTD-JMB IV	FMV	0.	0.
<b>TOTAL TO FORM 990-PF, PART II, LINE 13</b>		<b>0.</b>	<b>0.</b>

FORM 990-PF	OTHER ASSETS	STATEMENT 12	
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
MINERAL RIGHTS	2.	2.	2.
PREPAID INTEREST	10,500.	36,736.	36,736.
TO FORM 990-PF, PART II, LINE 15	10,502.	36,738.	36,738.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION  
PART XV, LINES 2A THROUGH 2D

STATEMENT 13

## NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

TIMOTHY GOSNEY  
301 N. LAKE AVENUE, SUITE 1000  
PASADENA, CA 91101-5123

## TELEPHONE NUMBER

626-793-9400

## EMAIL ADDRESS

TGOSNEY@LAGERLOF.COM

## FORM AND CONTENT OF APPLICATIONS

A LETTER STATING THE PURPOSE OF THE APPLICATION AND AMOUNT, TAX EXEMPT STATUS FROM IRS AND STATE AUTHORITIES AND IRS PRIVATE FOUNDATION RULING. GUIDELINES ARE AVAILABLE UPON REQUEST.

## ANY SUBMISSION DEADLINES

NONE

## RESTRICTIONS AND LIMITATIONS ON AWARDS

AWARDS MADE TO HOSPITALS, COLLEGES AND UNIVERSITIES IN CALIFORNIA.

# Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

► File a separate application for each return.

- If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box
- If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form).

*Do not complete Part II unless* you have already been granted an automatic 3-month extension on a previously filed Form 8868.

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on e-file for Charities & Nonprofits.

## Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only

*All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.*

Type or print  File by the due date for filing your return. See instructions	Name of exempt organization or other filer, see instructions  JOHN STAUFFER CHARITABLE TRUST	Employer identification number (EIN) or  23-7434707
	Number, street, and room or suite no. If a P O box, see instructions  301 N. LAKE AVE., SUITE 1000	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions  PASADENA, CA 91101-5123	

Enter the Return code for the return that this application is for (file a separate application for each return)

0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

LAGERLOF, SENECAL, ET AL

• The books are in the care of ► 301 N. LAKE AVENUE, SUITE 1000 - PASADENA, CA 91101-5123  
Telephone No ► 626-793-9400 FAX No ► 626-793-5900

• If the organization does not have an office or place of business in the United States, check this box

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box ►  If it is for part of the group, check this box ►  and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until

AUGUST 15, 2013, to file the exempt organization return for the organization named above. The extension

is for the organization's return for.

►  calendar year \_\_\_\_\_ or

►  tax year beginning JUN 1, 2012, and ending DEC 31, 2012.

2 If the tax year entered in line 1 is for less than 12 months, check reason.  Initial return  Final return

Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	\$ 15,000.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$ 18,040.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	\$ 0.

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

LHA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form 8868 (Rev. 1-2013)