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Form 990-PF

Department of the Treasury  
Internal Revenue Service

Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

**Note.** The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012, or tax year beginning 01-01-2012 , and ending 12-31-2012

Name of foundation H & R BLOCK FOUNDATION		A Employer identification number 23-7378232	
Number and street (or P O box number if mail is not delivered to street address) 1 H R BLOCK WAY		B Telephone number (see instructions) (816) 854-4361	
City or town, state, and ZIP code KANSAS CITY, MO 64105		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 59,809,580		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method <input checked="" type="checkbox"/> Other (specify) <u>MODIFIED CASH</u> (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	655,029			
	2 Check <input type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
	3 Interest on savings and temporary cash investments	2,138	2,138		
	4 Dividends and interest from securities. . . . .	290,813	206,552		
	5a Gross rents . . . . .				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	594,992			
	b Gross sales price for all assets on line 6a _____ 1,864,016				
	7 Capital gain net income (from Part IV, line 2) . . . .		479,544		
	8 Net short-term capital gain . . . . .				
	9 Income modifications . . . . .				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold . . . . .				
	c Gross profit or (loss) (attach schedule) . . . . .				
	11 Other income (attach schedule) . . . . .	4,970,991	774,431		
	12 Total. Add lines 1 through 11 . . . . .	6,513,963	1,462,665		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages . . . . .				
	15 Pension plans, employee benefits . . . . .				
	16a Legal fees (attach schedule) . . . . .	875	219		656
	b Accounting fees (attach schedule) . . . . .	23,725	18,980		4,745
	c Other professional fees (attach schedule) . . . . .	450,272	203,409		246,863
	17 Interest . . . . .				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy . . . . .				
	21 Travel, conferences, and meetings . . . . .	2,330	233		2,097
	22 Printing and publications . . . . .				
	23 Other expenses (attach schedule) . . . . .	33,165	342		36,070
	24 Total operating and administrative expenses. Add lines 13 through 23 . . . . .	510,367	223,183		290,431
	25 Contributions, gifts, grants paid . . . . .	1,640,169			1,640,169
	26 Total expenses and disbursements. Add lines 24 and 25	2,150,536	223,183		1,930,600
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	4,363,427			
	b Net investment income (if negative, enter -0-)		1,239,482		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing . . . . .	21,875	12,938	12,938
	2	Savings and temporary cash investments . . . . .	1,090,692	1,279,306	1,279,306
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) . . . . .			
	c	Investments—corporate bonds (attach schedule). . . . .			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans . . . . .			
	13	Investments—other (attach schedule) . . . . .	54,329,977	58,394,948	58,394,948
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
Liabilities	15	Other assets (describe ▶ _____)	0	122,388	122,388
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	55,442,544	59,809,580	59,809,580
	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ▶ _____)	33,477	37,085	
	23	Total liabilities (add lines 17 through 22) . . . . .	33,477	37,085	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted . . . . .			
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
		Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds . . . . .	35,584,560	35,584,560	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	19,824,507	24,187,935	
	30	Total net assets or fund balances (see page 17 of the instructions) . . . . .	55,409,067	59,772,495	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions) . . . . .	55,442,544	59,809,580	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return) . . . . .	1	55,409,067
2	Enter amount from Part I, line 27a . . . . .	2	4,363,427
3	Other increases not included in line 2 (itemize) ▶ _____	3	1
4	Add lines 1, 2, and 3 . . . . .	4	59,772,495
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	6	59,772,495

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	479,544
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 . . . . .		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No  
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	2,929,595	58,100,755	0 050423
2010	2,870,636	53,886,790	0 053272
2009	3,285,149	45,849,727	0 071650
2008	2,014,405	55,734,107	0 036143
2007	2,949,153	65,353,698	0 045126

2 Total of line 1, column (d). . . . .	2	0 256614
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . .	3	0 051323
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5. . . . .	4	57,048,831
5 Multiply line 4 by line 3. . . . .	5	2,927,917
6 Enter 1% of net investment income (1% of Part I, line 27b). . . . .	6	12,395
7 Add lines 5 and 6. . . . .	7	2,940,312
8 Enter qualifying distributions from Part XII, line 4. . . . . If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	1,930,600

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b . . . . .		1	24,790
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3		Add lines 1 and 2. . . . .		3	24,790
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- . . . . .		5	24,790
6		Credits/Payments			
a		2012 estimated tax payments and 2011 overpayment credited to 2012	6a	69,436	
b		Exempt foreign organizations—tax withheld at source . . . . .	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld . . . . .	6d		
7		Total credits and payments Add lines 6a through 6d. . . . .		7	69,436
8		Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. . . . .		10	44,646
11		Enter the amount of line 10 to be Credited to 2013 estimated tax <input type="checkbox"/> 44,646	Refunded <input type="checkbox"/>	11	0

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? . . . . .			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year? . . . . .	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ 0 (2) On foundation managers <input type="checkbox"/> \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year? . . . . .	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> MO			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV . . . . .	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶HRBLOCKFOUNDATION.ORG				
14	The books are in care of ▶DAVID MILES Telephone no ▶(816) 854-4361 Located at ▶1 H R BLOCK WAY KANSAS CITY MO ZIP +4 ▶64105			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here . . . . . ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year . . . . . ▶	15		
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . .	16		No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. . . . . ▶ <input type="checkbox"/>	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?. . . . .	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?. . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions ). . . . .	2b		
c	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? ( <i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.</i> ). . . . .	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

YesNo

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

YesNo

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

YesNo

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1 ), (2), or (3), or section 4940(d)(2)? (see instructions).

YesNo

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

YesNo

b

If any answer is "Yes" to 5a(1 )–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4 ), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

YesNo

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

YesNo

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

YesNo

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
HRB MANAGEMENT INC	MANAGEMENT	290,427
1 H R BLOCK WAY KANSAS CITY,MO 64105		
CAMBRIDGE ASSOCIATES LLC	INVESTMENT ADVISOR	81,721
100 SUMMER STREET BOSTON,MA 02110		
Total number of others receiving over \$ 50,000 for professional services. . . . .		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b>	
<b>2</b>	
All other program-related investments See page 24 of the instructions	
<b>3</b>	
<b>Total.</b> Add lines 1 through 3.	0



Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	57,138,936
b	Average of monthly cash balances. . . . .	1b	778,659
c	Fair market value of all other assets (see instructions). . . . .	1c	0
d	Total (add lines 1a, b, and c). . . . .	1d	57,917,595
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	0
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	0
3	Subtract line 2 from line 1d. . . . .	3	57,917,595
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	4	868,764
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	57,048,831
6	Minimum investment return. Enter 5% of line 5. . . . .	6	2,852,442

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6. . . . .	1	2,852,442
2a	Tax on investment income for 2012 from Part VI, line 5. . . . .	2a	24,790
b	Income tax for 2012 (This does not include the tax from Part VI ). . . . .	2b	
c	Add lines 2a and 2b. . . . .	2c	24,790
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	2,827,652
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	3,247
5	Add lines 3 and 4. . . . .	5	2,830,899
6	Deduction from distributable amount (see instructions). . . . .	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	2,830,899

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	1,930,600
b	Program-related investments—total from Part IX-B. . . . .	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required). . . . .	3a	
b	Cash distribution test (attach the required schedule). . . . .	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,930,600
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4. . . . .	6	1,930,600
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1	Distributable amount for 2012 from Part XI, line 7				2,830,899
2	Undistributed income, if any, as of the end of 2012				
a	Enter amount for 2011 only. . . . .			0	
b	Total for prior years 20____, 20____, 20____		0		
3	Excess distributions carryover, if any, to 2012				
a	From 2007. . . . .				100,000
b	From 2008. . . . .				
c	From 2009. . . . .				1,007,011
d	From 2010. . . . .				190,700
e	From 2011. . . . .				94,841
f	Total of lines 3a through e. . . . .	1,392,552			
4	Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ 1,930,600				
a	Applied to 2011, but not more than line 2a			0	
b	Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
c	Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
d	Applied to 2012 distributable amount. . . . .				1,930,600
e	Remaining amount distributed out of corpus	0			
5	Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)	900,299			900,299
6	Enter the net total of each column as indicated below:				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	492,253			
b	Prior years' undistributed income Subtract line 4b from line 2b. . . . .		0		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
d	Subtract line 6c from line 6b Taxable amount—see instructions . . . . .		0		
e	Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .			0	
f	Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013. . . . .				0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions). . . . .	0			
8	Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions). . .	0			
9	Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a . . . . .	492,253			
10	Analysis of line 9				
a	Excess from 2008. . . .				
b	Excess from 2009. . . .				206,712
c	Excess from 2010. . . .				190,700
d	Excess from 2011. . . .				94,841
e	Excess from 2012. . . .				

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling. . . . .

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a

Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

Tax year	Prior 3 years				(e) Total
(a) 2012	(b) 2011	(c) 2010	(d) 2009		
b 85% of line 2a . . . . .					
c Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
d Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets . . . . .					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties). . . . .					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or e-mail of the person to whom applications should be addressed

HR BLOCK FOUNDATION  
ONE HR BLOCK WAY  
KANSAS CITY, MO 64105  
(816) 854-4361

b

The form in which applications should be submitted and information and materials they should include

VISIT HRBLOCKFOUNDATION.ORG FOR GRANT APPLICATIONS AND SUBMISSION GUIDELINES

c

Any submission deadlines

VISIT HRBLOCKFOUNDATION.ORG FOR CURRENT SUBMISSION DEADLINES

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

THE FOUNDATION PREFERS TO SUPPORT PROJECTS AND PROGRAMS THAT STRIVE FOR EXCELLENCE, IMPROVE SERVICE FOR CLIENTS AND STRENGTHEN THE ORGANIZATION. A MAJOR EMPHASIS IS PLACED ON SUPPORT OF ACTIVITIES THAT SERVE UNDERSERVED, LOW-INCOME PERSONS LIVING IN JACKSON, CLAY, AND PLATTE COUNTIES IN MISSOURI, AND WYANDOTTE AND JOHNSON COUNTIES IN KANSAS.

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total . . . . .			3a	1,640,169
b Approved for future payment See Additional Data Table				
Total . . . . .			3b	459,000

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions )
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
<b>1</b>	Program service revenue					
<b>a</b>	_____					
<b>b</b>	_____					
<b>c</b>	_____					
<b>d</b>	_____					
<b>e</b>	_____					
<b>f</b>	_____					
<b>g</b>	Fees and contracts from government agencies					
<b>2</b>	Membership dues and assessments. . . .					
<b>3</b>	Interest on savings and temporary cash investments			14	2,138	
<b>4</b>	Dividends and interest from securities. . . .			14	290,813	
<b>5</b>	Net rental income or (loss) from real estate					
<b>a</b>	Debt-financed property. . . . .					
<b>b</b>	Not debt-financed property. . . . .					
<b>6</b>	Net rental income or (loss) from personal property					
<b>7</b>	Other investment income. . . . .			14	4,970,991	
<b>8</b>	Gain or (loss) from sales of assets other than inventory			18	594,992	
<b>9</b>	Net income or (loss) from special events					
<b>10</b>	Gross profit or (loss) from sales of inventory. .					
<b>11</b>	Other revenue <b>a</b> _____					
<b>b</b>	_____					
<b>c</b>	_____					
<b>d</b>	_____					
<b>e</b>	_____					
<b>12</b>	Subtotal. Add columns (b), (d), and (e). .		0		5,858,934	0
<b>13</b>	<b>Total.</b> Add line 12, columns (b), (d), and (e). . . . .			<b>13</b>	5,858,934	5,858,934

[illegible]

<b>1</b> Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		<b>Yes</b>	<b>No</b>
<b>a</b> Transfers from the reporting foundation to a noncharitable exempt organization of			
<b>(1)</b> Cash. . . . .	<b>1a(1)</b>		<b>No</b>
<b>(2)</b> Other assets. . . . .	<b>1a(2)</b>		<b>No</b>
<b>b</b> Other transactions			
<b>(1)</b> Sales of assets to a noncharitable exempt organization. . . . .	<b>1b(1)</b>		<b>No</b>
<b>(2)</b> Purchases of assets from a noncharitable exempt organization. . . . .	<b>1b(2)</b>		<b>No</b>
<b>(3)</b> Rental of facilities, equipment, or other assets. . . . .	<b>1b(3)</b>		<b>No</b>
<b>(4)</b> Reimbursement arrangements. . . . .	<b>1b(4)</b>		<b>No</b>
<b>(5)</b> Loans or loan guarantees. . . . .	<b>1b(5)</b>		<b>No</b>
<b>(6)</b> Performance of services or membership or fundraising solicitations. . . . .	<b>1b(6)</b>		<b>No</b>
<b>c</b> Sharing of facilities, equipment, mailing lists, other assets, or paid employees. . . . .	<b>1c</b>		<b>No</b>
<b>d</b> If the answer to any of the above is "Yes," complete the following schedule. Column <b>(b)</b> should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column <b>(d)</b> the value of the goods, other assets, or services received.			

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . . ☐ Yes ☒ No

**b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

*****	2013-11-05	*****	May the IRS discuss this return with the preparer shown below (see instr.)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
Signature of officer or trustee	Date	Title	

May the IRS discuss this return with the preparer shown below (see instr )? ☒ **Yes** ☐ **No**

**Paid  
Preparer  
Use  
Only**

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input checked="checked" type="checkbox"/>	PTIN P00091057
	KAY HEGARTY	KAY HEGARTY			
	Firm's name <input type="checkbox"/>	MCGLADREY LLP		Firm's EIN <input type="checkbox"/> 42-0714325	
		221 THIRD AVENUE SE STE 300			
	Firm's address <input type="checkbox"/>	CEDAR RAPIDS, IA 524011512		Phone no (319) 298-5333	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
PASSTHROUGH FROM SCH K-1 SSGA INTERMEDIATE US CREDIT INDEX	P		
PASSTHROUGH FROM SCH K-1 SSGA INTERMEDIATE US CREDIT INDEX	P		
SSGA INTERMEDIATE US CREDIT INDEX	P		
PASSTHROUGH FROM SCH K-1 SSGA MSCI EAFE INDEX	P		
PASSTHROUGH FROM SCH K-1 SSGA MSCI EAFE INDEX	P		
SSGA MSCI EAFE INDEX	P		
PASSTHROUGH FROM SCH K-1 SSGA US GOVT CREDIT BOND INDEX	P		
PASSTHROUGH FROM SCH K-1 SSGA US GOVT CREDIT BOND INDEX	P		
SSGA US GOVT CREDIT BOND INDEX	P		
PASSTHROUGH FROM SCH K-1 SSGA RUSSELL 3000	P		
PASSTHROUGH FROM SCH K-1 SSGA RUSSELL 3000	P		
SSGA RUSSELL 3000	P		
PASSTHROUGH FROM SCH K-1 WELLINGTON CTF DIH	P		
PASSTHROUGH FROM SCH K-1 WELLINGTON CTF DIH	P		
WELLINGTON CTF DIH	P		
PASSTHROUGH FROM SCH K-1 SEMPER VIC	P		
PASSTHROUGH FROM SCH K-1 SEMPER VIC	P		
VANGAUARD DIVIDEND APPRECIATION FUND	P		
IRONWOOD INTERNATIONAL	P		
OCTAVIAN OFFSHORE FUND	P		
LONGLEAF PARTNERS FUND	P		
DIMENSIONAL EMERGING MARKET FUND	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,855			1,855
59,711			59,711
298		298	0
6,193			6,193
		50,516	-50,516
			0
13,605			13,605
123,817			123,817
197		197	0
2,260			2,260
97,142			97,142
701,281		701,281	0
		21,318	-21,318
		253,953	-253,953
			0
553			553
		1,303	-1,303
300,000		249,331	50,669
		20,054	-20,054
62,567		86,221	-23,654
424,278			424,278
70,259			70,259



Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,855
			59,711
			0
			6,193
			-50,516
			0
			13,605
			123,817
			0
			2,260
			97,142
			0
			-21,318
			-253,953
			0
			553
			-1,303
			50,669
			-20,054
			-23,654
			424,278
			70,259

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
HENRY W BLOCH	CHAIRMAN, TREASURER, DIRECTOR 5 00	0	0	0
1 H R BLOCK WAY KANSAS CITY,MO 64105				
THOMAS M BLOCH	VICE CHAIRMAN, DIRECTOR 5 00	0	0	0
1 H R BLOCK WAY KANSAS CITY,MO 64105				
WILLIAM A HALL	DIRECTOR 0 50	0	0	0
1 H R BLOCK WAY KANSAS CITY,MO 64105				
EDWARD T MATHENY JR	DIRECTOR 0 50	0	0	0
1 H R BLOCK WAY KANSAS CITY,MO 64105				
MORTON I SOSLAND	DIRECTOR 0 50	0	0	0
1 H R BLOCK WAY KANSAS CITY,MO 64105				
FRANK L SALIZZONI	DIRECTOR 0 50	0	0	0
1 H R BLOCK WAY KANSAS CITY,MO 64105				
EVANGELINE RICH	ASSISTANT TREASURER 0 50	0	0	0
1 H R BLOCK WAY KANSAS CITY,MO 64105				
DAVID P MILES - STMT 14	PRESIDENT 18 00	72,491	8,876	0
1 H R BLOCK WAY KANSAS CITY,MO 64105				
CAREY WILKERSON LOONEY - STMT 14	VICE PRESIDENT & SECRETARY 34 00	78,868	14,379	0
1 H R BLOCK WAY KANSAS CITY,MO 64105				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ACADIA UNIVERSITY 512 MAIN STREET WOLFVILLE,NOVA SCOTIA B4P2R6 CA		PUBLIC	GRANT FOR MATCH	300
ALPINE THEATRE PROJECT PO BOX 1959 WHITEFISH,MT 59937		PUBLIC	GRANT FOR MATCH	500
ARTS AND RECREATION FOUNDATION OF OVERLAND PARK PO BOX 26392 OVERLAND PARK,KS 66225		PUBLIC	CAPACITY BUILDING FULL TIME ASSISTANT	5,000
ARTS COUNCIL OF JOHNSON COUNTY 15301 WEST 87TH STREET PARKWAY SUITE B40 LENEXA,KS 66219		PUBLIC	PHASE II DEVELOPMENT FOR THE ARTS COUNCIL OF JOHNSON COUNTY WEBSITE	5,000
AUTISM SOCIETY OF AMERICA - HEARTLAND PO BOX 860984 SHAWNEE,KS 662860984		PUBLIC	CASH FOR CHAMPIONS ROBERT LIPPMAN	400
BACH ARIA SOLOISTS PO BOX 7112 KANSAS CITY,MO 64113		PUBLIC	BACH ARIA SOLOISTS DVD PROJECT	2,250
BIG MOUNTAIN FIREFIGHTERS ASSOC 3790 BIG MOUNTAIN ROAD WHITEFISH,MT 59937		PUBLIC	GRANT FOR MATCH	100
BILLINGS CENTRAL CATHOLIC HIGH PO BOX 31158 BILLINGS,MT 59107		PUBLIC	GRANT FOR MATCH	200
BISHOP MIEGE HIGH SCHOOL 5041 REINHARDT DRIVE SHAWNEE MISSION,KS 66205		PUBLIC	GRANT FOR MATCH	1,000
BLUE SPRINGS SCHOOL OF ECONOMICS 200 NW 14TH STREET PO BOX 433 BLUE SPRINGS,MO 64013		PUBLIC	FUNDS TO DEVELOP A VIDEO FOR USE IN THE IMMIGRATION PROGRAM	950
BOY SCOUTS OF AMERICA MIDDLE TENNESSEE COUNCIL 3414 HILLSBORO RD NASHVILLE,TN 372150409		PUBLIC	OUTSTANDING COMMUNITY SERVICE (FIELD) JERRY NICHOLSON (RESTRICTED TO CUB SCOUT PACK 425)	1,000
BOY SCOUTS OF AMERICA MIDDLE TENNESSEE COUNCIL 3414 HILLSBORO RD NASHVILLE,TN 372150409		PUBLIC	HENRY W BLOCH AWARD FOR OUTSTANDING COMMUNITY SERVICE JERRY NICHOLSON (FIELD)	4,000
BRYANT UNIVERSITY BOX 40 1150 DOUGLAS PIKE SMITHFIELD,RI 02917		PUBLIC	GRANT FOR MATCH	150
BUILDERS DEVELOPMENT CORPORATION 600 EAST 103RD STREET KANSAS CITY,MO 64131		PUBLIC	BDC CAPACITY BUILDING TO INCREASE PRODUCTION	25,000
CABOT WESTSIDE CLINIC 2121 SUMMIT KANSAS CITY,MO 64108		PUBLIC	FUNDS TO SUPPORT EMERGENCY ASSISTANCE NEEDS FOR HENRY W BLOCH SCHOLARS DURING 2012	1,224

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CAMPS FOR KIDS 4727 LOGAN AVENUE KANSAS CITY,MO 641361161		PUBLIC	FUNDS TO SUPPORT ONGOING PROGRAMS AND OPERATIONS	6,000
CANTON ALLIANCE FOR PUBLIC EDUCATION PO BOX 482 CANTON,MA 02021		PUBLIC	OUTSTANDING COMMUNITY SERVICE AWARDS MELISSA HEALEY (SEASONAL)	1,000
CANTON ALLIANCE FOR PUBLIC EDUCATION PO BOX 482 CANTON,MA 02021		PUBLIC	OUTSTANDING COMMUNITY SERVICE (SEASONAL) MELISSA HEALEY	3,000
CANTON FOOD PANTRY PO BOX 202 CANTON,MO 02021		PUBLIC	OUTSTANDING COMMUNITY SERVICE AWARDS MELISSA HEALEY (TAX SERVICES)	500
CAPITAL UNIVERSITY 1 COLLEGE MAIN RENNER 030 COLUMBUS,OH 43209		PUBLIC	GRANT FOR MATCH	500
CATHOLIC CHARITIES OF NORTHEAST KANSAS 9720 WEST 87TH STREET OVERLAND PARK,KS 66212		PUBLIC	FUNDS TO SUPPORT THE PURCHASE AND INSTALLATION OF A HOOD VENT, FIRE SUPPRESSION AND VENTILATION SYSTEM	33,500
CENTRAL METHODIST UNIVERSITY 411 CENTRAL METHODIST SQUARE FAYETTE,MO 65248		PUBLIC	GRANT FOR MATCH	1,000
CHAMELEON THEATRE INC 4016 OAK STREET KANSAS CITY,MO 64111		PUBLIC	FUNDS TO PURCHASE EQUIPMENT FOR THE PRINTING PRESS DEMONSTRATION SHOP	2,500
CHARLOTTE STREET FOUNDATION PO BOX 10263 KANSAS CITY,MO 64171		PUBLIC	CHARLOTTE STREET VISUAL ARTIST AWARDS & ART OMI INTERNATIONAL ARTIST RESIDENCY	5,000
CHESHIRE DOG PARK INC PO BOX 11 CHESHIRE,CT 06410		PUBLIC	CASH FOR CHAMPIONS MARITA RODDY (FIELD)	400
CHILDREN'S TLC 3101 MAIN STREET KANSAS CITY,MO 64111		PUBLIC	GRANT FOR MATCH	1,000
CHWC INC 2 SOUTH 14TH STREET KANSAS CITY,KS 66102		PUBLIC	FUNDS TO SUPPORT THE NEIGHBORHOOD STABILIZATION PROGRAM	30,000
CITY VISION 726 ARMSTRONG AVENUE KANSAS CITY,KS 66101		PUBLIC	2012 NEW RESPONSES TO HOUSING CHALLENGES	25,000
CLAY COUNTY CLOTHES CLOSET PO BOX 46625 KANSAS CITY,MO 64188		PUBLIC	FUNDS TO PURCHASE CLOTHING THAT IS DISTRIBUTED TO LOW-INCOME CHILDREN AND ADULTS	2,000
COE COLLEGE 1220 FIRST AVE NE CEDAR RAPIDS,IA 53402		PUBLIC	GRANT FOR MATCH	100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
COLLEGE OF THE HOLY CROSS 1 COLLEGE STREET WORCESTER,MA 01610		PUBLIC	GRANT FOR MATCH	1,000
COMMONWEALTH CATS INC PO BOX 26 PEABODY,MA 01960		PUBLIC	CASH FOR CHAMPIONS TERESA SARANDREA	400
COMMUNITY LIVING OPPORTUNITIES INC PO BOX 14395 11627 WEST 79TH STREET LENEXA,KS 66285		PUBLIC	FUNDS TO SUPPORT THE CLO KITCHEN SAFETY IMPROVEMENT PROJECT	10,000
COMMUNITY MEDIATION CENTER 1212 WEST TRUMAN ROAD INDEPENDENCE,MO 64050		PUBLIC	TO EXPAND THE CAPACITY OF THE ORGANIZATION TO OFFER CONFLICT RESOLUTION SERVICES	8,517
CONCORDIA COLLEGE 901 8TH STREET SOUTH MOOREHEAD,MN 56562		PUBLIC	GRANT FOR MATCH	100
COVERSA 1317 W 13TH TERR STE 3A KANSAS CITY,MO 64102		PUBLIC	INTERACTIVE COMPETENCY TRAINING PROGRAM	8,000
CURE OF ARS SCHOOL 9403 MISSION ROAD LEAWOOD,KS 66206		PUBLIC	GRANT FOR MATCH	1,000
CURE OF ARS SCHOOL 9403 MISSION ROAD LEAWOOD,KS 66206		PUBLIC	GRANT FOR MATCH	1,000
DONNELLY COLLEGE 608 N 18TH STREET KANSAS CITY,KS 66102		PUBLIC	DONNELLY COLLEGE BUS	25,380
DONNELLY COLLEGE 608 N 18TH STREET KANSAS CITY,KS 66102		PUBLIC	FUNDS TO SUPPORT TUITION/FEES AND ACADEMIC COACHING EXPENSES FOR HENRY W BLOCH SCHOLARS	44,352
DONNELLY COLLEGE 608 N 18TH STREET KANSAS CITY,KS 66102		PUBLIC	FUNDS TO SUPPORT TUITION/FEES AND ACADEMIC COACHING EXPENSES FOR HENRY W BLOCH SCHOLARS	25,783
EL CENTRO INC 650 MINNESOTA AVENUE KANSAS CITY,KS 66101		PUBLIC	NEW FACES ON OLDER SPACES	10,000
EMMANUEL COLLEGE 400 THE FENWAY BOSTON,MA 02115		PUBLIC	GRANT FOR MATCH	150
EPISCOPAL COMMUNITY SERVICES 11 EAST 40TH STREET KANSAS CITY,MO 64111		PUBLIC	FUNDS TO SUPPORT COSTS ASSOCIATED WITH CATALYST KITCHEN CONSULTATIONS AND SUPPORTIVE SERVICES	25,000
EPISCOPAL FARMWORKERS MINISTRY PO BOX 160 NEWTON GROVE,NC 28366		PUBLIC	HENRY W BLOCH AWARD FOR OUTSTANDING COMMUNITY SERVICE TEMPE GARriot (FRANCHISEE)	5,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
EQUAL JUSTICE AMERICA 13540 E BOUNDARY ROAD BLDG 11 STE 204 MIDLOTHIAN,VA 23112		PUBLIC	GRANT FOR MATCH	200
FOLLY THEATER PO BOX 26505 KANSAS CITY,MO 64196		PUBLIC	CASH FOR CHAMPIONS BARBARA MUSTAIN	100
FREMAR FOUNDATION FOR ACCORDIAN ARTS 2816 W 87TH TERRACE LEAWOOD,KS 66206		PUBLIC	GRANT FOR MATCH	200
FRIENDS OF CHAMBER MUSIC 4635 WYANDOTTE STE 201 KANSAS CITY,MO 64112		PUBLIC	FUNDS TO SUPPORT ONGOING OPERATION OF THE 2012 - 2013 PERFORMANCE SEASON	13,500
FRIENDS OF CHAMBER MUSIC 4635 WYANDOTTE STE 201 KANSAS CITY,MO 64112		PUBLIC	GRANT FOR MATCH	2,000
GEORGIA TECH FOUNDATION 190 NORTH AVE ATLANTA,GA 30313		PUBLIC	GRANT FOR MATCH	2,500
GOOD SHEPHERD CATHOLIC SCHOOL 12800 W 75TH STREET SHAWNEE,KS 66216		PUBLIC	GRANT FOR MATCH	1,000
GRANDVIEW ASSISTANCE PROGRAM 1121 MAIN STREET GRANDVIEW,MO 64030		PUBLIC	BIG FREEZE ENERGY REPRIEVE	5,000
GREATER KANSAS CITY COMMUNITY FOUNDATION 1055 BROADWAY SUITE 130 KANSAS CITY,MO 64105		PUBLIC	GRANT FOR MATCH	15,000
HABITAT FOR HUMANITY CHOPTANK PO BOX 2366 EASTON,MD 21601		PUBLIC	GRANT FOR MATCH	1,000
HALL CENTER FOR THE HUMANITIES 900 SUNNYSIDE AVE LAWRENCE,KS 66045		PUBLIC	GRANT FOR MATCH	3,000
HARRIMAN-JEWELL SERIES WILLIAM JEWELL COLLEGE 500 COLLEGE HILL BOX 1015 LIBERTY,MO 64068		PUBLIC	FUNDS TO SUPPORT ONGOING PROGRAMS AND OPERATIONS	8,500
HARRY S TRUMAN LIBRARY INSTITUTE 500 WUS HIGHWAY 24 INDEPENDENCE,MO 640501798		PUBLIC	GRANT FOR MATCH	2,000
HARRY S TRUMAN LIBRARY INSTITUTE 500 WUS HIGHWAY 24 INDEPENDENCE,MO 640501798		PUBLIC	GRANT FOR MATCH	1,000
HARVARD UNIVERSITY RECORDING SECRETARY 124 MOUNT AUBURN STREET CAMBRIDGE,MA 02138		PUBLIC	GRANT FOR MATCH	3,000

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<b>a</b> <i>Paid during the year</i>				
HARVESTERS - THE COMMUNITY FOOD NETWORK 3801 TOPPING AVENUE KANSAS CITY,MO 64129		PUBLIC	FUNDS TO SUPPORT FOOD ASSISTANCE PROVIDED FOR LOW-INCOME INDIVIDUALS AND FAMILIES DURING 2012	25,000
HEART OF AMERICA COMMUNITY AIDS PARTNERSHIP UNITED WAY OF GKC 1080 WASHINGTON KANSAS CITY,MO 641052249		PUBLIC	FUNDS TO SUPPORT COLLABORATIVE GRANTMAKING ACTIVITIES FOR AIDS SERVICE ORGANIZATIONS	10,000
HIGH ASPIRATIONS 6320 BROOKSIDE PLAZE SUITE 263 KANSAS CITY,MO 64113		PUBLIC	FUNDS TO SUPPORT ORGANIZATIONAL CAPACITY BUILDING	5,000
HILLSDALE COLLEGE 33 E COLLEGE ST HILLSDALE,MI 49242		PUBLIC	GRANT FOR MATCH	924
IOWA STATE UNIVERSITY 2505 UNIVERSITY BLVD PO BOX 2230 AMES,IA 500102230		PUBLIC	GRANT FOR MATCH	250
JACKSON COUNTY CASA 2544 HOLMES KANSAS CITY,MO 64108		PUBLIC	JACKSON COUNTY CASA - OPERATIONAL SUPPORT	10,000
JACKSON COUNTY HISTORICAL SOCIETY PO BOX 4241 INDEPENDENCE,MO 64051		PUBLIC	GRANT FOR MATCH	200
JUNIOR ACHIEVEMENT OF MIDDLE AMERICA INC 4049 PENNSYLVANIA AVENUE SUITE 150 KANSAS CITY,MO 641113006		PUBLIC	HENRY W BLOCH AWARD FOR OUTSTANDING COMMUNITY SERVICE - KAREN OROSCO (FSO-KC)	5,000
KANSAS CITY ART INSTITUTE 4415 WARWICK BLVD KANSAS CITY,MO 64111		PUBLIC	FUNDS TO SUPPORT ONGOING OPERATION OF THE H&R BLOCK ARTSPACE	16,500
KANSAS CITY BALLET 500 W PERSHING ROAD KANSAS CITY,MO 641082430		PUBLIC	COMMUNITY EDUCATION PROGRAMS	20,000
KANSAS CITY CARE CLINIC 3515 BROADWAY KANSAS CITY,MO 64111		PUBLIC	BRIDGING THE FUTURE CAMPAIGN	25,000
KANSAS CITY FRIENDS OF ALVIN AILEY 1714 EAST 18TH STREET KANSAS CITY,MO 64108		PUBLIC	KANSAS CITY FRIENDS OF ALVIN AILEY YEAR ROUND ARTS EDUCATION PROGRAMMING	11,500
KANSAS CITY HOSPICE & PALLIATIVE CARE 9221 WARD PARKWAY SUITE 100 KANSAS CITY,MO 64114		PUBLIC	REDUNDANT WATER SYSTEM FOR KANSAS CITY HOSPICE HOUSE	25,000
KANSAS CITY JEWISH MUSEUM 5500 WEST 123RD STREET OVERLAND PARK,KS 66209		PUBLIC	FUNDS TO SUPPORT THE WOMEN TO WATCH 2012 FIBER/TEXTILES EXHIBIT FROM MAY - JUNE 2012	2,500
KANSAS CITY PUBLIC LIBRARY DISTRICT 14 WEST 10TH STREET KANSAS CITY,MO 64105		PUBLIC	BUILDING A COMMUNITY OF READERS	25,000

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KANSAS CITY REPERTORY THEATRE 4825 TROOST AVENUE SUITE 101 KANSAS CITY,MO 64110		PUBLIC	FUNDS TO SUPPORT ONGOING PROGRAMS AND OPERATIONS	13,500
KANSAS CITY RESCUE MISSION INC 1520 CHERRY KANSAS CITY,MO 64108		PUBLIC	ESTABLISHMENT OF THE KANSAS CITY RESCUE MISSION WOMEN'S CENTER	45,000
KANSAS CITY SYMPHONY 1703 WYANDOTTE STREET SUITE 200 KANSAS CITY,MO 64108		PUBLIC	FUNDS TO SUPPORT ONGOING PROGRAMS AND OPERATIONS DURING THE 2012 - 2013 PERFORMANCE SEASON	22,500
KANSAS CITY YOUNG AUDIENCES 5601 WYANDOTTE KANSAS CITY,MO 64113		PUBLIC	ARTS PARTNERS PROGRAMMING FOR TITLE I SCHOOLS	12,000
KANSAS STATE UNIVERSITY FOUNDATION 2323 ANDERSON AVE SUITE 500 MANHATTAN,KS 66502		PUBLIC	GRANT FOR MATCH	350
KANSAS STATE UNIVERSITY FOUNDATION 2323 ANDERSON AVE SUITE 500 MANHATTAN,KS 66502		PUBLIC	GRANT FOR MATCH	100
KANSAS STATE UNIVERSITY FOUNDATION 2323 ANDERSON AVE SUITE 500 MANHATTAN,KS 66502		PUBLIC	GRANT FOR MATCH	200
KIDS TLC 480 S ROGERS ROAD OLATHE,KS 660621706		PUBLIC	KIDSTLC'S BRINGING OUR CHILDREN HOME, CONTINUING OUR JOURNEY CAPITAL CAMPAIGN	25,000
LAKEMARY CENTER 100 LAKEMARY DRIVE PO BOX 449 PAOLA,KS 66071		PUBLIC	FUNDS TO RENOVATION AND EXPANSION EFFORTS OF THE TIME FOR RENEWAL CAMPAIGN	25,000
LANDON SCHOOL 6101 WILSON LANE BETHESDA,MD 20817		PUBLIC	GRANT FOR MATCH	2,500
LAZARUS MINISTRIES OF GRAND AVENUE TEMPLE 205 EAST 9TH STREET KANSAS CITY,MO 64106		PUBLIC	LAZARUS TABLE KITCHEN RENOVATION	9,800
LOCAL INITIATIVES SUPPORT CORPORATION - LISC 600 BROADWAY SUITE 280 KANSAS CITY,MO 641051536		PUBLIC	ONGOING OPERATION OF NEIGHBORHOODS NOW, CENTERS FOR FINANCIAL OPPORTUNITY, AND THE GKC SUPPORT PROGRAM	100,000
LUNG CANCER RESEARCH FOUNDATION 800 THIRD AVE 6TH FLOOR NEW YORK,NY 10022		PUBLIC	GRANT FOR MATCH	5,000
LYRIC OPERA OF KANSAS CITY INC 1725 HOLMES KANSAS CITY,MO 64108		PUBLIC	LYRIC OPERA 2012/2013 SEASON	17,000
MATTIE RHODES COUNSELING & ARTS CENTER 1740 JEFFERSON KANSAS CITY,MO 64108		PUBLIC	LATINO CIVIC ENGAGEMENT COLLABORATIVE (LCEC), METRO-WIDE HISPANIC NEEDS ASSESSMENT	10,000



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MAYOR'S ARTS TASK FORCE FUND AT THE GKCCF 1055 BROADWAY SUITE 130 KANSAS CITY,MO 64105		PUBLIC	FUNDS TO SUPPORT THE MAYOR'S TASK FORCE FOR THE ARTS	5,000
METROPOLITAN COMMUNITY COLLEGE FOUNDATION 3200 BROADWAY KANSAS CITY,MO 64111		PUBLIC	FUNDS TO SUPPORT EMERGENCY ASSISTANCE NEEDS FOR HENRY W BLOCH SCHOLARS DURING 2012	1,672
METROPOLITAN COMMUNITY COLLEGE FOUNDATION 3200 BROADWAY KANSAS CITY,MO 64111		PUBLIC	FUNDS TO SUPPORT TUITION/FEES AND ACADEMIC COACHING EXPENSES FOR HENRY W BLOCH SCHOLARS	20,250
METROPOLITAN COMMUNITY COLLEGE FOUNDATION 3200 BROADWAY KANSAS CITY,MO 64111		PUBLIC	FUNDS TO SUPPORT TUITION/FEES AND ACADEMIC COACHING EXPENSES FOR HENRY W BLOCH SCHOLARS	7,775
METROPOLITAN COMMUNITY COLLEGE FOUNDATION 3200 BROADWAY KANSAS CITY,MO 64111		PUBLIC	FUNDS TO SUPPORT TUITION/FEES AND ACADEMIC COACHING EXPENSES FOR HENRY W BLOCH SCHOLARS	22,250
METROPOLITAN LUTHERAN MINISTRY 3031 HOLMES KANSAS CITY,MO 64109		PUBLIC	BREAKFAST MINISTRY	17,500
MID AMERICA ASSISTANCE COALITION 1 WEST ARMOUR BLVD SUITE 301 KANSAS CITY,MO 64111		PUBLIC	FUNDS TO SUPPORT ONGOING PROGRAMS TO PROVIDE EMERGENCY ASSISTANCE FOR LOW-INCOME FAMILIES	25,000
MID AMERICA ASSISTANCE COALITION 1 WEST ARMOUR BLVD SUITE 301 KANSAS CITY,MO 64111		PUBLIC	FUNDS TO SUPPORT ONGOING PROGRAMS AND OPERATIONS DURING 2012	10,000
MID-AMERICA REGIONAL COUNCIL COMMUNITY SERVICES CORPORATION 600 BROADWAY SUITE 200 KANSAS CITY,MO 64105		PUBLIC	FUNDS TO SUPPORT IMPLEMENTATION OF THE GREATER KANSAS CITY HOMELESSNESS TASK FORCE INITIATIVE	25,000
MID-SHORE COMMUNITY FOUNDATION INC 102 EAST DOVER STREET EASTON,MD 21655		PUBLIC	GRANT FOR MATCH	1,000
MILES OF SMILES 6301 NORTH OAK TRAFFICWAY SUITE 204 GLADSTONE,MO 64118		PUBLIC	CASH FOR CHAMPIONS-DAVID MILES	100
MILES OF SMILES 6301 NORTH OAK TRAFFICWAY SUITE 204 GLADSTONE,MO 64118		PUBLIC	DIGITAL X-RAY SENSORS	8,000
MISSOURI & KANSAS 2020 VISION 4223 NORTH 127TH STREET KANSAS CITY,KS 66109		PUBLIC	FUNDS TO DEVELOP A WEBSITE AND DATABASE FOR ALUMNI ENGAGEMENT	7,500
MISSOURI COLLEGE ADVISING CORPS AT THE UNIVERSITY OF MISSOURI-COLUMBIA 46 JESSE HALL UNIVERSITY OF MISSOURI COLUMBIA,MO 65211		PUBLIC	ENHANCING COLLEGE PLANNING TRAINING IN THE KANSAS CITY REGION	32,000
MISSOURI COLLEGES FUND INC 3401 WEST TRUMAN BLVD SUITE 202 JEFFERSON CITY,MO 65109		PUBLIC	NEED-BASED SCHOLARSHIPS FOR KC AREA STUDENTS RECEIVING TEACHERS FIRST SCHOLARSHIPS	2,500

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MOCSA 3100 BROADWAY KANSAS CITY,MO 64111		PUBLIC	MOCSA SUPPORT	10,000
MORNING GLORY MINISTRIES 416 W 12TH ST KANSAS CITY,MO 64105		PUBLIC	FUNDS TO SUPPORT ASSOCIATE ENGAGEMENT AND VOLUNTEER EFFORTS DURING 2012	2,500
MORNING GLORY MINISTRIES 416 W 12TH ST KANSAS CITY,MO 64105		PUBLIC	CASH FOR CHAMPIONS PAUL MANLEY (FSO)	100
MOUNT MERCY UNIVERSITY 1330 ELMHURST DR NE CEDAR RAPIDS,IA 524024797		PUBLIC	GRANT FOR MATCH	500
NATIONAL AUDUBON SOCIETY 225 VARICK ST 7TH FLOOR NEW YORK,NY 10014		PUBLIC	GRANT FOR MATCH	1,000
NEBRASKA HUMANE SOCIETY 8929 FORT STREET OMAHA,NE 68134		PUBLIC	GRANT FOR MATCH	5,000
NEIGHBORHOOD HOUSING SERVICES OF KANSAS CITY MISSOURI 5835 TROOST KANSAS CITY,MO 64110		PUBLIC	CAPITAL CAMPAIGN - NEW NHS HEADQUARTERS	10,000
NEIGHBORHOOD SELF HELP FUND UNITED WAY OF GREATER KANSAS CITY 1080 WASHINGTON KANSAS CITY,MO 64105		PUBLIC	NEIGHBORHOOD SELF HELP FUND (NSHF)	5,000
NEW REFORM TEMPLE 7100 MAIN KANSAS CITY,MO 64114		PUBLIC	GRANT IN MEMORY OF JACK NACHMAN	1,000
NEWHOUSE PO BOX 240019 KANSAS CITY,MO 64124		PUBLIC	NEWHOUSE FINANCIAL DASHBOARD AND DONOR STRATEGY PROJECTS	4,570
NORTHERN MICHIGAN REGIONAL HEALTH SYSTEM FOUNDATION 360 CONNABLE AVE PETOSKEY,MI 49770		PUBLIC	GRANT FOR MATCH	6,000
NORTHLAND EARLY EDUCATION CENTER 8630 N OAK TRAFFICWAY KANSAS CITY,MO 64155		PUBLIC	PLAYGROUND IMPROVEMENT PROJECT	6,700
NORTHLAND HEALTH CARE ACCESS PO BOX 14414 PARKVILLE,MO 64152		PUBLIC	HEALTH INFORMATION TECHNOLOGY PROJECT- MIGRATION OF DATA TO NEW HIT SYSTEM	5,600
NORTHWESTERN MEMORIAL FOUNDATION 251 E HURAN ST SUITE 3-200 CHICAGO,IL 60611		PUBLIC	GRANT FOR MATCH	2,500
OAKHILL DAY SCHOOL 7019 N CHERRY STREET GLADSTONE,MO 64118		PUBLIC	GRANT FOR MATCH	500

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OAKHILL DAY SCHOOL 7019 N CHERRY STREET GLADSTONE,MO 64118		PUBLIC	GRANT FOR MATCH	500
OPERATION BREAKTHROUGH 3039 TROOST KANSAS CITY,MO 64109		PUBLIC	OPERATION BREAKTHROUGH COLLABORATIVE	15,000
OZANAM 421 EAST 137TH STREET KANSAS CITY,MO 64145		PUBLIC	GENERAL OPERATING SUPPORT FOR OZANAM'S PROGRAMS	6,000
PITTSBURG STATE UNIVERSITY 401 EAST FORD PITTSBURG,KS 66762		PUBLIC	GRANT FOR MATCH	100
REGIS UNIVERSITY 3333 REGIS BLVD B-16 DENVER,CO 802211099		PUBLIC	GRANT FOR MATCH	1,000
RESTART INC 918 E 9TH STREET KANSAS CITY,MO 64106		PUBLIC	FUNDS TO SUPPORT TRAINING AND TECHNICAL ASSISTANCE FOR TRAUMA-INFORMED CARE	21,300
SAINT LUKE'S HOSPITAL FOUNDATION 4225 BALTIMORE AVENUE KANSAS CITY,MO 64111		PUBLIC	GRANT FOR MATCH	1,000
SAINT LUKE'S HOSPITAL FOUNDATION 4225 BALTIMORE AVENUE KANSAS CITY,MO 64111		PUBLIC	GRANT FOR MATCH	200
SAINT LUKE'S HOSPITAL FOUNDATION 4225 BALTIMORE AVENUE KANSAS CITY,MO 64111		PUBLIC	GRANT FOR MATCH	10,090
SALVATION ARMY KANSAS & WESTERN MISSOURI DIVISION 3637 BROADWAY KANSAS CITY,MO 64111		PUBLIC	CASH FOR CHAMPIONS BRYCE LAUSCH	100
SAN DIEGO HUMANE SOCIETY & SPCA 5500 GAINES ST SAN DIEGO,CA 92110		PUBLIC	CASH FOR CHAMPIONS DIANE LIPINSKI (FIELD)	400
SHEFFIELD PLACE 6604 EAST 12TH STREET KANSAS CITY,MO 64126		PUBLIC	CLINICAL SERVICES FOR HOMELESS CHILDREN	6,000
SMITH COLLEGE 33 ELM STREET NORTHAMPTON,MA 010630024		PUBLIC	GRANT FOR MATCH	3,000
SOUTHERN METHODIST UNIVERSITY PO BOX 750402 DALLAS,TX 75275		PUBLIC	GRANT FOR MATCH	2,000
ST JOSEPH SCHOOL 5901 FLINT SHAWNEE,KS 66203		PUBLIC	GRANT FOR MATCH	1,000

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STATE FAIR COMMUNITY COLLEGE FOUNDATION 3201 W 16TH ST SEDALIA,MO 653012188		PUBLIC	GRANT FOR MATCH	1,000
SUMMERFEST CONCERTS INC PO BOX 22697 KANSAS CITY,MO 641130697		PUBLIC	FUNDS TO SUPPORT ONGOING PROGRAMS AND OPERATIONS	3,000
SUPPORTING KIDS FOUNDATION 21617 W98TH TERRACE LENEXA,KS 66220		PUBLIC	GRANT FOR MATCH	5,000
SYMPHONY LEAGUE OF KANSAS CITY 1703 WYANDOTTE ST STE 200 KANSAS CITY,MO 64108		PUBLIC	GRANT FOR MATCH	2,000
THE ARTS COUNCIL OF METROPOLITAN KANSAS CITY 906 GRAND SUITE 10B KANSAS CITY,MO 64106		PUBLIC	TO DEVELOP ARTSKC FUNDERS POOL FOR COLLABORATIVE GRANTMAKING FOR AREA SMALL ARTS ORGS	15,000
THE COMMUNITY OF THE GOOD SHEPHERD 10101 JAMES A REED ROAD KANSAS CITY,MO 64134		PUBLIC	FUNDS TO SUPPORT INITIAL YEAR EXPENSES FOR OFF-SITE DATA STORAGE	3,290
THE COTERIE 2450 GRAND KANSAS CITY,MO 64108		PUBLIC	FUNDS TO SUPPORT ONGOING PROGRAMS AND OPERATIONS	8,000
THE FOOD ALLERGY & ANAPHLAXIS NETWORK 11781 LEE JACKSON HWY 160 FAIRFAX,VA 22033		PUBLIC	CASH FOR CHAMPIONS CATHERINE STEWART	400
THE JAMIE FUND PO BOX 256 MANSFIELD,MA 02048		PUBLIC	OUTSTANDING COMMUNITY SERVICE AWARDS MELISSA HEALEY (SEASONAL)	500
THE LEUKEMIA & LYMPHOMA SOCIETY 6811 SHAWNEE MISSION PKWY SUITE 202 SHAWNEE MISSION,KS 66202		PUBLIC	GRANT FOR MATCH	6,666
THE NELSON GALLERY FOUNDATION 4525 OAK STREET KANSAS CITY,MO 64111		PUBLIC	GRANT FOR MATCH	200
THE NELSON GALLERY FOUNDATION 4525 OAK STREET KANSAS CITY,MO 64111		PUBLIC	GRANT FOR MATCH	15,000
THE NELSON GALLERY FOUNDATION 4525 OAK STREET KANSAS CITY,MO 64111		PUBLIC	GRANT FOR MATCH	1,000
THE PAUL MESNER PUPPETS INC 1006 LINWOOD BLVD KANSAS CITY,MO 64109		PUBLIC	FUNDS TO SUPPORT THE 25TH ANNIVERSARY SEASON	6,000
THE SHEPHERD'S CENTER KANSAS CITY CENTRAL 5200 OAK STREET KANSAS CITY,MO 64112		PUBLIC	FUNDS TO SUPPORT ASSOCIATE ENGAGEMENT AND VOLUNTEER EFFORTS DURING 2012	2,000


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THE SHEPHERD'S CENTER KANSAS CITY CENTRAL 5200 OAK STREET KANSAS CITY,MO 64112		PUBLIC	FUNDS TO PURCHASE EQUIPMENT NECESSARY TO RESUME OPERATIONS	10,000
THE SHEPHERD'S CENTER KANSAS CITY CENTRAL 5200 OAK STREET KANSAS CITY,MO 64112		PUBLIC	SENIOR COMPANION PROGRAM	5,000
TOY AND MINIATURE MUSEUM 5235 OAK STREET KANSAS CITY,MO 64112		PUBLIC	GRANT FOR MATCH	6,334
TRIALITY 920 SOUTH KENT SUITE A LIBERTY,MO 64068		PUBLIC	WHEELCHAIR ACCESSIBLE VAN	10,000
TRUMAN MEDICAL CENTER CHARITABLE FOUNDATION 2310 HOLMES SUITE 735 KANSAS CITY,MO 64108		PUBLIC	CHRONIC CARE SCALABILITY AND RESOURCE STEWARDSHIP PROJECT	45,000
US NAVY MEMORIAL FOUNDATION 701 PENNSYLVANIA AVE NW WASHINGTON,DC 20004		PUBLIC	GRANT FOR MATCH	200
UMKC FOUNDATION 300B ADMINISTRATIVE CENTER 5100 ROCKHILL ROAD KANSAS CITY,MO 64110		PUBLIC	FUNDS TO SUPPORT EMERGENCY ASSISTANCE NEEDS FOR HENRY W BLOCH SCHOLARS DURING 2012	2,100
UMKC FOUNDATION 300B ADMINISTRATIVE CENTER 5100 ROCKHILL ROAD KANSAS CITY,MO 64110		PUBLIC	FUNDS TO SUPPORT EMERGENCY ASSISTANCE NEEDS FOR HENRY W BLOCH SCHOLARS DURING 2012	300
UMKC FOUNDATION 300B ADMINISTRATIVE CENTER 5100 ROCKHILL ROAD KANSAS CITY,MO 64110		PUBLIC	FUNDS TO SUPPORT EMERGENCY ASSISTANCE NEEDS FOR HENRY W BLOCH SCHOLARS DURING 2012	1,239
UMKC FOUNDATION 300B ADMINISTRATIVE CENTER 5100 ROCKHILL ROAD KANSAS CITY,MO 64110		PUBLIC	FUNDS TO SUPPORT EMERGENCY ASSISTANCE NEEDS FOR HENRY W BLOCH SCHOLARS DURING 2012	807
UMKC FOUNDATION 300B ADMINISTRATIVE CENTER 5100 ROCKHILL ROAD KANSAS CITY,MO 64110		PUBLIC	FUNDS TO SUPPORT TUITION/FEES AND ACADEMIC COACHING EXPENSES FOR HENRY W BLOCH SCHOLARS	87,416
UMKC FOUNDATION 300B ADMINISTRATIVE CENTER 5100 ROCKHILL ROAD KANSAS CITY,MO 64110		PUBLIC	GRANT FOR MATCH	1,600
UMKC FOUNDATION 300B ADMINISTRATIVE CENTER 5100 ROCKHILL ROAD KANSAS CITY,MO 64110		PUBLIC	GRANT FOR MATCH	13,400
UMKC FOUNDATION 300B ADMINISTRATIVE CENTER 5100 ROCKHILL ROAD KANSAS CITY,MO 64110		PUBLIC	RESEARCH MAPPING ACCESS TO SENIOR SERVICES IN KANSAS CITY	2,700
UMKC FOUNDATION 300B ADMINISTRATIVE CENTER 5100 ROCKHILL ROAD KANSAS CITY,MO 64110		PUBLIC	GRANT IN HONOR OF JOAN CURRAN- WIFE OF FORMER BOARD MEMBER CHARLES CURRAN, FRIENDS OF THE LIBRARY UMKC	500


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UMKC FOUNDATION 300B ADMINISTRATIVE CENTER 5100 ROCKHILL ROAD KANSAS CITY,MO 64110		PUBLIC	FUNDS TO SUPPORT CLASSROOM RENOVATIONS AT THE BLOCH SCHOOL	100,000
UNICORN THEATRE 3828 MAIN STREET KANSAS CITY,MO 64111		PUBLIC	FUNDS TO SUPPORT ONGOING PROGRAMS AND OPERATION	8,000
UNITED WAY OF GREATER KANSAS CITY PO BOX 877888 801 WEST 47TH STREET SUITE 500 KANSAS CITY,MO 64187		PUBLIC	FUNDS TO SUPPORT UNITED FOR HOPE/UNITED TO HELP IN 2012	25,000
UNIVERSITY AT BUFFALO FOUNDATION BOX 900 BUFFALO,NY 142260900		PUBLIC	GRANT FOR MATCH	500
UNIVERSITY OF CALGARY DEVELOPMENT OFFICE CRAIG HALL 2500 UNIVERSITY DR NW CALGARY,ALBERTA T2N4N1 CA		PUBLIC	GRANT FOR MATCH	1,000
UNIVERSITY OF CENTRAL MISSOURI FOUNDATION SMISER ALUMNI CENTER WARRENSBURG,MO 64093		PUBLIC	GRANT FOR MATCH	100
UNIVERSITY OF IOWA FOUNDATION PO BOX 4550 IOWA CITY,IA 522444550		PUBLIC	GRANT FOR MATCH	1,000
UNIVERSITY OF IOWA FOUNDATION PO BOX 4550 IOWA CITY,IA 522444550		PUBLIC	GRANT FOR MATCH	375
UNIVERSITY OF KANSAS ENDOWMENT ASSOCIATION 1891 CONSTANT AVE LAWRENCE,KS 66047		PUBLIC	GRANT FOR MATCH	240
UNIVERSITY OF KANSAS ENDOWMENT ASSOCIATION 1891 CONSTANT AVE LAWRENCE,KS 66047		PUBLIC	GRANT FOR MATCH	1,000
UNIVERSITY OF KANSAS ENDOWMENT ASSOCIATION 1891 CONSTANT AVE LAWRENCE,KS 66047		PUBLIC	KU CANCER CENTER ADMINISTRATION & NATIONAL CANCER INSTITUTE DESIGNATION APPLICATION	62,500
UNIVERSITY OF KANSAS ENDOWMENT ASSOCIATION 1891 CONSTANT AVE LAWRENCE,KS 66047		PUBLIC	GRANT FOR MATCH	2,000
UNIVERSITY OF KANSAS ENDOWMENT ASSOCIATION 1891 CONSTANT AVE LAWRENCE,KS 66047		PUBLIC	GRANT FOR MATCH	100
UNIVERSITY OF MICHIGAN DEPT CH 10189 PALATINE,IL 600550189		PUBLIC	GRANT FOR MATCH	400
UNIVERSITY OF MISSOURI-COLUMBIA 109 REYNOLDS ALUMNI CENTER COLUMBIA,MO 65211		PUBLIC	GRANT FOR MATCH	640

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UNIVERSITY OF MISSOURI-COLUMBIA 109 REYNOLDS ALUMNI CENTER COLUMBIA,MO 65211		PUBLIC	GRANT FOR MATCH	100
UNIVERSITY OF MISSOURI-COLUMBIA 109 REYNOLDS ALUMNI CENTER COLUMBIA,MO 65211		PUBLIC	GRANT FOR MATCH	125
UNIVERSITY OF MISSOURI-COLUMBIA 109 REYNOLDS ALUMNI CENTER COLUMBIA,MO 65211		PUBLIC	GRANT FOR MATCH	300
UNIVERSITY OF NEVADA-LAS VEGAS FOUNDATION 4505 MARYLAND PARKWAY BOX 451006 LAS VEGAS,NV 891540021		PUBLIC	GRANT FOR MATCH	250
UNIVERSITY OF WASHINGTON FOUNDATION GIFT PROCESSING BOX 359505 SEATTLE,WA 981956505		PUBLIC	GRANT FOR MATCH	1,000
UNIVERSITY OF WASHINGTON FOUNDATION GIFT PROCESSING BOX 359505 SEATTLE,WA 981956505		PUBLIC	GRANT FOR MATCH	1,000
UNIVERSITY OF WASHINGTON FOUNDATION GIFT PROCESSING BOX 359505 SEATTLE,WA 981956505		PUBLIC	GRANT FOR MATCH	1,000
VASSAR COLLEGE 124 RAYMOND AVENUE POUGHKEEPSIE,NY 12604		PUBLIC	GRANT FOR MATCH	5,000
WARTBURG COLLEGE 100 WARTBURG BLVD WAVERLY,IA 506770903		PUBLIC	GRANT FOR MATCH	100
WASHINGTON UNIVERSITY ONE BROOKINGS DRIVE CAMPUS BOX 1082 ST LOUIS,MO 631304899		PUBLIC	GRANT FOR MATCH	500
WILDWOOD OUTDOOR EDUCATION CENTER 7095 WEST 399TH STREET LA CYGNE,KS 66040		PUBLIC	FUNDS TO SUPPORT ONGOING OPERATION OF THE SUMMER LEARNING PROGRAM	6,000
<b>Total . . . . .</b>  <b>3a</b>				1,640,169

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>b</b> <i>Approved for future payment</i>				
ARGENTINE NEIGHBORHOOD DEVELOPMENT ASSOCIATIONPO BOX 6146 KANSAS CITY,KS 66106		PUBLIC	PLEDGED GRANT	15,000
CASA OF JOHNSON & WYANDOTTE COUNTIES5700 BROADMOOR STREET SUITE 201 MISSION,KS 66202		PUBLIC	PLEDGED GRANT	4,000
HARVESTERS - THE COMMUNITY FOOD NETWORK3801 TOPPING AVENUE KANSAS CITY,MO 64129		PUBLIC	PLEDGED GRANT	34,000
HEALTH PARTNERSHIP CLINIC OF JOHNSON COUNTY7171 W 95TH ST OVERLAND PARK,KS 66212		PUBLIC	PLEDGED GRANT	46,500
HISPANIC SCHOLARSHIP FUND AT THE GREATER KANSAS CITY COMMUNITY FOUNDATION1055 BROADWAYSUITE 130 KANSAS CITY,MO 64105		PUBLIC	PLEDGED GRANT	10,000
KANSAS CITY CARE CLINIC3515 BROADWAY KANSAS CITY,MO 64111		PUBLIC	PLEDGED GRANT	25,000
KC HEALTHY KIDS650 MINNESOTA AVENUE KANSAS CITY,KS 66101		PUBLIC	PLEDGED GRANT	54,000
LOCAL INITIATIVES SUPPORT CORPORATION - LISC600 BROADWAY SUITE 280 KANSAS CITY,MO 64105		PUBLIC	PLEDGED GRANT	100,000
MID-AMERICA REGIONAL COUNCIL COMMUNITY SERVICES CORPORATION600 BROADWAY SUITE 200 KANSAS CITY,MO 64105		PUBLIC	PLEDGED GRANT	25,000
NEIGHBORHOOD HOUSING SERVICES OF KANSAS CITY MISSOURI5835 TROOST KANSAS CITY,MO 64110		PUBLIC	PLEDGED GRANT	10,000
OPERATION BREAKTHROUGH3039 TROOST KANSAS CITY,MO 64109		PUBLIC	PLEDGED GRANT	15,000
SALVATION ARMY KANSAS & WESTERN MISSOURI DIVISION3637 BROADWAY KANSAS CITY,MO 64111		PUBLIC	PLEDGED GRANT	27,000
SUPPORT KANSAS CITY INC5960 DEARBORN SUITE 200 MISSION,KS 66202		PUBLIC	PLEDGED GRANT	15,000
THE SHEPHERD'S CENTER KANSAS CITY CENTRAL5200 OAK STREET KANSAS CITY,MO 64112		PUBLIC	PLEDGED GRANT	25,000
UNITED WAY OF GREATER KANSAS CITYPO BOX 877888 801 WEST 47TH STREET SUITE 500 KANSAS CITY,MO 64187		PUBLIC	PLEDGED GRANT	25,000
YMCA OF GREATER KANSAS CITY 3100 BROADWAY SUITE 1020 KANSAS CITY,MO 64111		PUBLIC	PLEDGED GRANT	25,000
YOUTH SYMPHONY OF KANSAS CITY5960 DEARBORN SUITE 206 MISSION,KS 66202		PUBLIC	PLEDGED GRANT	3,500
<b>Total . . . . .</b>  <b>3b</b>				459,000



Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury  
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2012

<b>Name of the organization</b> H & R BLOCK FOUNDATION	<b>Employer identification number</b> 23-7378232
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Organization type (check one)

<b>Filers of:</b>	<b>Section:</b>
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)( ) (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.  
**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33<sup>1</sup>/<sub>3</sub>% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. . . . . ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

<b>Name of organization</b> H & R BLOCK FOUNDATION	<b>Employer identification number</b> 23-7378232
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<b>Part I</b>	<b>Contributors</b> (see instructions) Use duplicate copies of Part I if additional space is needed		
<b>(a)</b> <b>No.</b>	<b>(b)</b> <b>Name, address, and ZIP + 4</b>	<b>(c)</b> <b>Total contributions</b>	<b>(d)</b> <b>Type of contribution</b>
<div>1</div>	<div>HR BLOCK INC</div> <div>ONE HR BLOCK WAY</div> <div>KANSAS CITY, MO 64105</div>	<div>\$</div> <div>655,029</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution )</div>
<div></div>	<div></div> <div></div> <div></div> <div></div>	<div>\$</div> <div></div>	<div>Person <input type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution )</div>
<div></div>	<div></div> <div></div> <div></div> <div></div>	<div>\$</div> <div></div>	<div>Person <input type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution )</div>
<div></div>	<div></div> <div></div> <div></div> <div></div>	<div>\$</div> <div></div>	<div>Person <input type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution )</div>
<div></div>	<div></div> <div></div> <div></div> <div></div>	<div>\$</div> <div></div>	<div>Person <input type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution )</div>
<div></div>	<div></div> <div></div> <div></div> <div></div>	<div>\$</div> <div></div>	<div>Person <input type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution )</div>
<div></div>	<div></div> <div></div> <div></div> <div></div>	<div>\$</div> <div></div>	<div>Person <input type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution )</div>
<div></div>	<div></div> <div></div> <div></div> <div></div>	<div>\$</div> <div></div>	<div>Person <input type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution )</div>

<b>Name of organization</b> H & R BLOCK FOUNDATION	<b>Employer identification number</b> 23-7378232
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Part II	Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____

<b>Name of organization</b> H & R BLOCK FOUNDATION	<b>Employer identification number</b> 23-7378232
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Part III

**Exclusively** religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions ) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
<div></div> <div></div>		<div></div> <div></div> <div></div>	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
<div></div> <div></div>		<div></div> <div></div> <div></div>	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
<div></div> <div></div>		<div></div> <div></div> <div></div>	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
<div></div> <div></div>		<div></div> <div></div> <div></div>	

## TY 2012 Accounting Fees Schedule

**Name:** H & R BLOCK FOUNDATION

**EIN:** 23-7378232

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING AND AUDIT FEES	23,725	18,980		4,745

**TY 2012 General Explanation Attachment****Name:** H & R BLOCK FOUNDATION**EIN:** 23-7378232

Identifier	Return Reference	Explanation
	FORM 990-PF, PART VIII, LINE 1, OFFICER COMPENSATION	THE FOUNDATION HAS NO EMPLOYEES. ALL MANAGEMENT SERVICES ARE PROVIDED THROUGH HRB MANAGEMENT, INC. WHO IS PAID A MANAGEMENT FEE AS DISCLOSED IN PART VIII, LINE 3. OFFICERS DAVID P. MILES AND CAREY WILKERSON LOONEY ARE EMPLOYEES OF AND PAID BY HRB MANAGEMENT, INC. PURSUANT TO THE FORM 990-PF INSTRUCTIONS, COMPENSATION PAID TO THE MANAGEMENT SERVICES COMPANY FOR THE SERVICES PROVIDED BY THE FOUNDATION OFFICERS IS REPORTED IN PART VIII, LINE 1 AS IF THE FOUNDATION HAD PAID THE OFFICERS DIRECTLY. OFFICER COMPENSATION REPORTED IN PART VIII, LINE 1 IS ALSO INCLUDED IN THE AMOUNT PAID TO HRB MANAGEMENT, INC. IN PART VIII, LINE 3.

**TY 2012 Investments - Other Schedule****Name:** H & R BLOCK FOUNDATION**EIN:** 23-7378232

<b>Category / Item</b>	<b>Listed at Cost or FMV</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
ARCHIPELAGO HOLDINGS CLASS A	FMV	5,973,999	5,973,999
DIMENSIONAL EMERGING MARKETS FUND	FMV	3,677,245	3,677,245
FIR TREE INTERNATIONAL VALUE FUND	FMV	1,929,457	1,929,457
GRUSS GLOBAL INVESTORS MASTER FUND	FMV	2,430,418	2,430,418
LONGLEAF PARTNERS FUND	FMV	3,103,922	3,103,922
IRONWOOD INTERNATIONAL	FMV	0	0
OCTAVIAN OFFSHORE FUND	FMV	1,171,048	1,171,048
OVERSTONE GLOBAL EQUITY FUND	FMV	2,955,789	2,955,789
SEMPER VIC PARTNERS (QP), L P	FMV	3,082,874	3,082,874
SSGA INTERMEDIATE CREDIT INDEX NL	FMV	3,363,871	3,363,871
SSGA INTERMEDIATE US GOVT BOND FUND	FMV	8,442,099	8,442,099
SSGA RUSSELL 3000 LENDING INDEX CTF	FMV	6,547,435	6,547,435
SSGA MSCI EAFE INDEX	FMV	7,187,527	7,187,527
WELLINGTON VERDE REALTY	FMV	53,721	53,721
VANGUARD DIVIDEND APPRECIATION FUND	FMV	2,971,310	2,971,310
WELLINGTON CTF DIH	FMV	5,504,233	5,504,233

# TY 2012 Legal Fees Schedule

**Name:** H & R BLOCK FOUNDATION

**EIN:** 23-7378232

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	875	219		656



# TY 2012 Other Assets Schedule

**Name:** H & R BLOCK FOUNDATION

**EIN:** 23-7378232

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
INTEREST RECEIVABLE	0	62,567	62,567
DUE FROM MARION AND HENRY BLOCH FAMILY FOUNDATION	0	59,821	59,821

**TY 2012 Other Expenses Schedule****Name:** H & R BLOCK FOUNDATION**EIN:** 23-7378232

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INFORMATION TECHNOLOGY	22,451	0		22,451
SPECIAL EVENT EXPENSE	3,945	0		3,945
VOLUNTEER PROGRAM COSTS	3,177	0		3,177
SUBSCRIPTIONS/PUBLICATIONS	1,802	90		1,712
RETURNED GRANT FUNDS	-3,247	0		0
MISCELLANEOUS	5,037	252		4,785

## TY 2012 Other Income Schedule

**Name:** H & R BLOCK FOUNDATION

**EIN:** 23-7378232

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
UNREALIZED GAIN ON INVESTMENTS	4,970,991	0	4,970,991
PASSTHROUGH INCOME FROM SCH K-1S	0	774,431	0

TY 2012 Other Increases Schedule

**Name:** H & R BLOCK FOUNDATION

**EIN:** 23-7378232

Description	Amount
ADJ TO BEGINNING NET ASSETS	1

**TY 2012 Other Liabilities Schedule**

**Name:** H & R BLOCK FOUNDATION

**EIN:** 23-7378232

Description	Beginning of Year - Book Value	End of Year - Book Value
DUE TO HRB MANAGEMENT, INC.	33,477	37,085

**TY 2012 Other Professional Fees Schedule****Name:** H & R BLOCK FOUNDATION**EIN:** 23-7378232

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT ADVISOR AND SERVICE FEES	159,845	159,845		0
MANAGEMENT FEES	290,427	43,564		246,863