Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2012

Open to public Inspection

For calendar year 2012 or tax year beginning , **and ending**

Name of foundation: CHARLES & ELIZABETH WETMORE FOUNDATION

A Employer identification number: 23-7120743

Number and street (or P O box number if mail is not delivered to street address): 1101 DEALERS AVE — Room/suite:

B Telephone number: 504-779-1888

City or town, state, and ZIP code: NEW ORLEANS, LA 70123

C If exemption application is pending, check here ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1 Foreign organizations, check here ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶$ 246,585.

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

	Line		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received	208,679.			
	2	Check ▶ ☐ if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments	134.	134.	134.	STATEMENT 1
	4	Dividends and interest from securities				
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10				
	b	Gross sales price for all assets on line 6a				
	7	Capital gain net income (from Part IV, line 2)		0.		
	8	Net short-term capital gain			0.	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss)				
	11	Other income				
	12	**Total.** Add lines 1 through 11	208,813.	134.	134.	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0.	0.	0.	0.
	14	Other employee salaries and wages	52,109.	0.	0.	52,109.
	15	Pension plans, employee benefits	3,986.	0.	0.	3,986.
	16a	Legal fees				
	b	Accounting fees STMT 2	320.	0.	0.	320.
	c	Other professional fees STMT 3	3,352.	3,352.	0.	0.
	17	Interest				
	18	Taxes				
	19	Depreciation and depletion				
	20	Occupancy	4,235.	0.	0.	4,235.
	21	Travel, conferences, and meetings	545.	0.	0.	545.
	22	Printing and publications	635.	0.	0.	635.
	23	Other expenses STMT 4	15,965.	0.	0.	15,965.
	24	**Total operating and administrative expenses** Add lines 13 through 23	81,147.	3,352.	0.	77,795.
	25	Contributions, gifts, grants paid	204,030.			204,030.
	26	**Total expenses and disbursements.** Add lines 24 and 25	285,177.	3,352.	0.	281,825.
	27	Subtract line 26 from line 12:				
	a	Excess of revenue over expenses and disbursements	-76,364.			
	b	**Net investment income** (if negative, enter -0-)		0.		
	c	**Adjusted net income** (if negative, enter -0-)			134.	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	29,287.	64,195.	64,195.
	2 Savings and temporary cash investments	294,553.	182,390.	182,390.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers)	323,840.	246,585.	246,585.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ STATEMENT 5)	2,664.	1,773.	
	23 **Total liabilities** (add lines 17 through 22)	2,664.	1,773.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [X] and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	321,176.	244,812.	
	30 **Total net assets or fund balances**	321,176.	244,812.	
	31 **Total liabilities and net assets/fund balances**	323,840.	246,585.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	321,176.
2	Enter amount from Part I, line 27a	2	-76,364.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	244,812.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	244,812.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	NONE			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 } 2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter -0- in Part I, line 8 } 3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	203,057.	311,986.	.650853
2010	313,669.	370,405.	.846827
2009	141,539.	386,731.	.365988
2008	195,819.	292,579.	.669286
2007	153,622.	96,734.	1.588087

2	**Total** of line 1, column (d)	2	4.121041
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.824208
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	280,935.
5	Multiply line 4 by line 3	5	231,549.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	0.
7	Add lines 5 and 6	7	231,549.
8	Enter qualifying distributions from Part XII, line 4	8	281,825.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ **(attach copy of letter if necessary-see instructions)**				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b			1	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	0.
3 Add lines 1 and 2			3	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	0.
6 Credits/Payments:				
a 2012 estimated tax payments and 2011 overpayment credited to 2012	6a	154.		
b Exempt foreign organizations - tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c			
d Backup withholding erroneously withheld	6d			
7 Total credits and payments. Add lines 6a through 6d			7	154.
8 Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached			8	
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	154.
11 Enter the amount of line 10 to be: **Credited to 2013 estimated tax** ▶ 154. **Refunded** ▶			11	0.

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ LA			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9	X	
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ SUNTRUST BANK Telephone no. ▶ 202-661-0605
Located at ▶ 1445 NEW YORK AVE. NW, WASHINGTON, DC ZIP+4 ▶ 20005

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?	☐ Yes ☒ No			
	If "Yes," list the years ▶ ______, ______, ______, ______				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ______, ______, ______, ______				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2012 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)*	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	[ ] Yes [X] No			
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	[ ] Yes [X] No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	[ ] Yes [X] No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?	[ ] Yes [X] No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	[ ] Yes [X] No			
b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	N/A	5b		
Organizations relying on a current notice regarding disaster assistance check here	▶ [ ]			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A	[ ] Yes [ ] No			
If "Yes," attach the statement required by Regulations section 53 4945-5(d).				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	[ ] Yes [X] No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		X
If "Yes" to 6b, file Form 8870				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	[ ] Yes [X] No			
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
HENRY JACKSON 4224 HOUMA BLVD, STE 410 METAIRIE, LA 70006	PRESIDENT, AS REQ'D 0.00	0.	0.	0.
WILLIAM C NORRIS, PHD 900 FRENCHMEN ST NEW ORLEANS, LA 70116	VICE PRESIDENT, AS REQ'D 0.00	0.	0.	0.
SUNTRUST BANK 1445 NEW YORK AVE. NW WASHINGTON, DC 20005	INV. MGR, AS REQ'D 0.00	0.	0.	0.
MARGARET FERGUSON WASHINGTON 7241 CAMBERLEY DR NEW ORLEANS, LA 701282207	SECRETARY, AS REQ'D 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KETA THORNBURG 116 LONGWOOD DR, MANDEVILLE, LA 70471	EXECUTIVE DIRECTOR 30.00	52,109.	0.	0.

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶ 0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 SPONSORSHIP OF GRANTS TO VICTIMS OF TUBERCULAR DISEASE PER DETAILS IN ATTACHED EMERGENCY FUND REPORT	52,030.
2 GRANT TO TULANE UNIVERSITY FOR PULMONARY RESEARCH	100,000.
3 FUNDS TO DR JUZAR ALI FOR START UP OF ENVIRONMENTAL LUNG DISEASE CLINIC AT THE MULTIDISCIPLINARY CENTER FOR MYCOBACTERIAL DISEASE/INTERIM LSU PUBLIC HOSPITAL	52,000.
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Part X **Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	238,472.
b	Average of monthly cash balances	1b	46,741.
c	Fair market value of all other assets	1c	
d	**Total** (add lines 1a, b, and c)	1d	285,213.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	285,213.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	4,278.
5	**Net value of noncharitable-use assets** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	280,935.
6	**Minimum investment return** Enter 5% of line 5	6	14,047.

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ [X] and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	
2a	Tax on investment income for 2012 from Part VI, line 5 2a		
b	Income tax for 2012. (This does not include the tax from Part VI.) 2b		
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	
6	Deduction from distributable amount (see instructions)	6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	281,825.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	281,825.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions**. Subtract line 5 from line 4	6	281,825.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

N/A

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only				
b Total for prior years: ____ , ____ , ____				
3 Excess distributions carryover, if any, to 2012:				
a From 2007				
b From 2008				
c From 2009				
d From 2010				
e From 2011				
f **Total** of lines 3a through e				
4 Qualifying distributions for 2012 from Part XII, line 4: ▶ $				
a Applied to 2011, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2012 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount - see instructions				
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr.				
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)				
8 Excess distributions carryover from 2007 not applied on line 5 or line 7				
9 **Excess distributions carryover to 2013** Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9:				
a Excess from 2008				
b Excess from 2009				
c Excess from 2010				
d Excess from 2011				
e Excess from 2012				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section [X] 4942(j)(3) or [ ] 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	134.	401.	637.	878.	2,050.
b 85% of line 2a	114.	341.	541.	746.	1,743.
c Qualifying distributions from Part XII, line 4 for each year listed	281,825.	203,057.	313,669.	141,539.	940,090.
d Amounts included in line 2c not used directly for active conduct of exempt activities	0.	0.	0.	0.	0.
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	281,825.	203,057.	313,669.	141,539.	940,090.
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter: (1) Value of all assets					0.
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0.
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed	9,365.	10,399.	12,347.	12,891.	45,002.
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0.
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0.
(3) Largest amount of support from an exempt organization					0.
(4) Gross investment income					0.

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ [ ] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

SEE STATEMENT 6

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
INDIVIDUALS QUALIFYING FOR AID - SEE ATTACHED LISTING OF DISBURSEMENTS FROM				
EMERGENCY FUND FOR NAMES. ALL DISBURSEMENTS DESCRIBED AS "TIPS" & "E-REP"				
ARE TREATMENT INVENTIVE PROGRAM GRANTS.	NONE		FINANCIAL ASSISTANCE TO TUBERCULAR AFFECTED INDIVIDU	52,030.
TULANE UNIVERSITY	NONE		PULMONARY RESEARCH	100,000.
DR JUZAR ALI	NONE		START UP COSTS FOR ENVIRONMENTAL LUNG DISEASE CLINIC	52,000.
Total			▶ 3a	204,030.
b *Approved for future payment*				
NONE				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	134.	
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		134.	0.

13 Total Add line 12, columns (b), (d), and (e) 13 134.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		X
(2) Other assets	1a(2)		X
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
(3) Rental of facilities, equipment, or other assets	1b(3)		X
(4) Reimbursement arrangements	1b(4)		X
(5) Loans or loan guarantees	1b(5)		X
(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee: [signature] Date: 6/4/13 Title: PRESIDENT

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
STEPHANIE MARGAVIO	Stephanie Margavio	5/27/13		P00525103

Firm's name ▶ MARGAVIO & SCHMITT, CPAS, APC — Firm's EIN ▶ 72-1177965

Firm's address ▶ 1101 DEALERS AVENUE, NEW ORLEANS, LA 70123 — Phone no. 504-733-1766

Form **990-PF** (2012)

223622 12-05-12

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2012

Name of the organization

CHARLES & ELIZABETH WETMORE FOUNDATION

Employer identification number

23-7120743

Organization type (check one)·

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not total to more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of $5,000 or more during the year ▶ $ ______________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization	Employer identification number
CHARLES & ELIZABETH WETMORE FOUNDATION	23-7120743

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	WETMORE FOUNDATION CHARITABLE TRUST C/O SUNTRUST BANK, PO BOX 1908 ORLANDO, FL 32802	$ 208,679.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)

Name of organization	Employer identification number
CHARLES & ELIZABETH WETMORE FOUNDATION	23-7120743

Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization	Employer identification number
CHARLES & ELIZABETH WETMORE FOUNDATION	23-7120743

Part III *Exclusively* religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than $1,000 for the year Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of $1,000 or less for the year. (Enter this information once) ▶ $

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
CASH RESERVE FUND INTEREST	134.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	134.

FORM 990-PF ACCOUNTING FEES STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX PREPARATION	320.	0.	0.	320.
TO FORM 990-PF, PG 1, LN 16B	320.	0.	0.	320.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MANAGEMENT FEES	3,352.	3,352.	0.	0.
TO FORM 990-PF, PG 1, LN 16C	3,352.	3,352.	0.	0.

FORM 990-PF OTHER EXPENSES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
POSTAGE & OFFICE EXPENSE	1,954.	0.	0.	1,954.
LICENSES	264.	0.	0.	264.
AUTO	5,859.	0.	0.	5,859.
BANK CHARGES	15.	0.	0.	15.
REPAIRS & MAINTENANCE	7,012.	0.	0.	7,012.
EQUIPMENT	861.	0.	0.	861.
TO FORM 990-PF, PG 1, LN 23	15,965.	0.	0.	15,965.

FORM 990-PF OTHER LIABILITIES STATEMENT 5

DESCRIPTION	BOY AMOUNT	EOY AMOUNT
PAYROLL TAXES PAYABLE	2,664.	1,773.
TOTAL TO FORM 990-PF, PART II, LINE 22	2,664.	1,773.

FORM 990-PF GRANT APPLICATION SUBMISSION INFORMATION STATEMENT 6
PART XV, LINES 2A THROUGH 2D

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

KETA LOWE
116 LONGWOOD DR
MANDEVILLE, LA 70471

TELEPHONE NUMBER

504-779-1888

FORM AND CONTENT OF APPLICATIONS

REFERRAL FROM PHYSICIAN OR TREATMENT CENTER OR ANY OTHER WRITTEN REQUEST WILL BE CONSIDERED. EMAIL: KETAWETMORE@GMAIL.COM

ANY SUBMISSION DEADLINES

NO

RESTRICTIONS AND LIMITATIONS ON AWARDS

REQUEST MUST RELATE TO THE PURPOSE OF THE FOUNDATION

CHARLES & ELIZABETH WETMORE FOUNDATION
Custom Transaction Detail Report
January through December 2012

Type	Date	Num	Name	Memo	Account	Debit	Credit	Balance
Jan - Dec 12								
Check	1/6/2012	1211	C's Discount Phar		Emergency Help	1,563 95		1,563 95
Check	1/9/2012	1212	Julie Landry, LCSW	Reimb for Pts emerg groc supp	Emergency Help	150 00		1,713 95
Check	1/9/2012	1213	Alan Tucker		Emergency Help	700 00		2,413 95
Check	1/9/2012	1214	Christian Rochez		Emergency Help	450 00		2,863 95
Check	1/9/2012	1215	Entergy		Emergency Help	199 75		3,063 70
Check	1/9/2012	1216	St Bernard Parish		Emergency Help	20 16		3,083 86
Check	1/9/2012	1217	The Medical Depot		Emergency Help	568 50		3 652 36
Check	1/9/2012	1218	Entergy		Emergency Help	41 69		3,694 05
Check	1/9/2012	1219	Entergy		Emergency Help	45 95		3,740 00
Check	1/9/2012	1220	Ray Nehlig		Emergency Help	300 00		4,040 00
Check	1/9/2012	1223	Entergy		Emergency Help	129 00		4,169 00
Check	1/25/2012	1224	Walmart	Gift card	Emergency Help	150 00		4,319 00
Check	1/25/2012	1225	Walmart	Gift card	Emergency Help	50 00		4,369 00
Check	1/25/2012	1226	Walmart	Gift card	Emergency Help	250 00		4,619 00
Check	1/25/2012	1227	Atmos Energy		Emergency Help	65 80		4,684 80
Check	1/25/2012	1228	Delores Watson		Emergency Help	650 00		5,334 80
Check	1/25/2012	1229	Walmart	Gift card	Emergency Help	100 00		5,434 80
Check	1/25/2012	1230	Atmos Energy		Emergency Help	33 79		5,468 59
Check	2/7/2012	1235	Entergy		Emergency Help	268 25		5,736 84
Check	2/7/2012	1236	Margaret Bourgeois		Emergency Help	500 00		6,236 84
Check	2/7/2012	1237	Atmos Energy		Emergency Help	31 00		6,267 84
Check	2/7/2012	1238	Entergy		Emergency Help	86 10		6,353 94
Check	2/7/2012	1239	St Bernard Parish		Emergency Help	65 80		6,419 74
Check	2/7/2012	1240	Entergy		Emergency Help	325 10		6,744 84
Check	2/7/2012	1241	Jefferson Parish D		Emergency Help	102 16		6,847 00
Check	2/7/2012	1242	Walmart	Gift card	Emergency Help	100 00		6,947 00
Check	2/7/2012	1243	Entergy		Emergency Help	189 16		7,136 16
Check	2/7/2012	1244	Entergy		Emergency Help	201 25		7,337 [illegible]
Check	2/7/2012	1245	Ray Nehlig		Emergency Help	300 00		7,63[illegible]
Check	2/7/2012	1246	Walmart	Gift card	Emergency Help	100 00		7[illegible]
Check	2/7/2012	1247	Jefferson Parish D		Emergency Help	108 15		[illegible]
Check	2/7/2012	1248	Jefferson Parish D		Emergency Help	102 00		[illegible]
Check	2/7/2012	1249	Entergy		Emergency Help	48 60		[illegible]
Check	2/7/2012	1250	Atmos Energy		Emergency Help	39 18		[illegible]
Check	2/7/2012	1252	Mabel Lilly		Emergency Help	500 00		[illegible] 34
Check	2/7/2012	1253	Entergy		Emergency Help	200 29		8,[illegible] 63
Check	2/7/2012	1254	Joseph Dinh	VOID	Emergency Help	0 00		8,735 63
Check	2/7/2012	1255	Ray L Verges		Emergency Help	300 00		9,035 63
Check	2/16/2012	1257	Eye Care Associat		Emergency Help	175 00		9,210 63
Check	2/16/2012	1258	Walmart	Gift card	Emergency Help	250 00		9,460 63
Check	2/16/2012	1259	Walmart	Gift card	Emergency Help	75 00		9,535 63
Check	2/16/2012	1261	Eye Care Associat		Emergency Help	155 00		9,690 63
Check	2/16/2012	1262	Entergy		Emergency Help	169 78		9,860 41
Check	2/16/2012	1263	Entergy		Emergency Help	225 12		10,085 53
Check	2/16/2012	1264	N O Sewerage &	VOID	Emergency Help	0 00		10,085 53
Check	2/16/2012	1265	Entergy		Emergency Help	169 17		10,254 70
Check	2/16/2012	1267	Entergy		Emergency Help	196 16		10,450 86
Check	2/16/2012	1268	Elaine Ginorio		Emergency Help	300 00		10,750 86
Check	2/16/2012	1269	Walmart	Gift card	Emergency Help	100 00		10,850 86
Check	2/16/2012	1270	Walmart	Gift card	Emergency Help	100 00		10,950 86
Check	2/16/2012	1271	Walmart	Gift card	Emergency Help	100 00		11,050 86
Check	2/16/2012	1272	Walmart	Gift card	Emergency Help	100 00		11,150 86
Check	2/16/2012	1273	Courtesy Discount		Emergency Help	523 04		11,673 90
Check	2/16/2012	1274	Walmart	Gift card	Emergency Help	200 00		11,873 90
Check	2/16/2012	1275	Walmart	Gift card	Emergency Help	100 00		11,973 90
Check	2/16/2012	1276	C's Discount Phar		Emergency Help	377 07		12,350 97
Check	2/24/2012	1279	Atmos Energy		Emergency Help	161 16		12,512 13
Check	2/24/2012	1280	Atmos Energy		Emergency Help	75 21		12,587 34
Check	2/24/2012	1281	Entergy		Emergency Help	115 29		12,702 63
Check	2/24/2012	1282	Walmart	Gift card	Emergency Help	150 00		12,852 63
Check	2/24/2012	1283	3000 Pine Street A		Emergency Help	185 00		13,037 63
Check	3/5/2012	1284	Ray Nehlig		Emergency Help	300 00		13,337 63
Check	3/5/2012	1285	Walmart	Gift card	Emergency Help	200 00		13,537 63
Check	3/5/2012	1286	The Looking Glass		Emergency Help	320 85		13,858 48
Check	3/5/2012	1287	Entergy		Emergency Help	165 67		14,024 15
Check	3/5/2012	1288	Jefferson Parish D		Emergency Help	106 16		14,130 31
Check	3/5/2012	1289	Atmos Energy		Emergency Help	75 16		14,205 47
Check	3/5/2012	1290	Walmart	Gift card	Emergency Help	100 00		14,305 47
Check	3/5/2012	1291	Mabel Lilly		Emergency Help	500 00		14,805 47
Check	3/5/2012	1292	Entergy		Emergency Help	106 25		14,911 72
Check	3/5/2012	1293	Atmos Energy		Emergency Help	99 16		15,010 88
Check	3/5/2012	1294	Walmart	Gift card Wetmore Clinic	Emergency Help	300 00		15,310 88
Check	3/12/2012	1297	C's Discount Phar		Emergency Help	711 34		16,022 22
Check	3/16/2012	1298	Atmos Energy		Emergency Help	183 64		16,205 86
Check	3/16/2012	1299	Walmart	Gift Card	Emergency Help	75 00		16,280 86
Check	3/16/2012	1301	Walmart	Gift Card	Emergency Help	300 00		16,580 86
Check	3/16/2012	1302	Walmart	Gift Card	Emergency Help	50 00		16,630 86
Check	3/16/2012	1303	Entergy	VOID	Emergency Help	0 00		16,630 86
Check	3/16/2012	1304	Entergy		Emergency Help	206 21		16,837 07
Check	3/16/2012	1305	St Bernard Parish		Emergency Help	86 12		16,923 19
Check	3/16/2012	1306	Walmart		Emergency Help	50 00		16,973 19
Check	3/16/2012	1307	Delores Watson		Emergency Help	1,200 00		18,173 19
Check	3/16/2012	1308	Dr Robert Schimek	VOID	Emergency Help	0 00		18,173 19
Check	3/16/2012	1309	Courtesy Discount		Emergency Help	1,111 34		19,284 53
Check	3/16/2012	1310	Walmart	Gift Card	Emergency Help	100 00		19,384 53
Check	3/16/2012	1311	Walmart	Gift Card	Emergency Help	50 00		19,434 53
Check	3/16/2012	1312	Walmart	Gift Card	Emergency Help	50 00		19,484 53
Check	3/16/2012	1313	Elaine Ginorio		Emergency Help	300 00		19,784 53
Check	3/27/2012	1318	Entergy		Emergency Help	76 00		19,860 53
Check	3/29/2012	1319	Jefferson Parish D		Emergency Help	160 62		20,021 15

CHARLES & ELIZABETH WETMORE FOUNDATION
Custom Transaction Detail Report
January through December 2012

Type	Date	Num	Name	Memo	Account	Debit	Credit	Balance
Check	3/29/2012	1320	Entergy		Emergency Help	229 16		20,250 31
Check	3/29/2012	1321	Marion Ct , LLC		Emergency Help	1,350 00		21,600 31
Check	3/29/2012	1322	Fisher & Fisher Pr		Emergency Help	550 00		22,150 31
Check	3/29/2012	1323	Entergy		Emergency Help	195 00		22,345 31
Check	3/29/2012	1324	Volunteers of Ame		Emergency Help	100 00		22,445 31
Check	3/29/2012	1325	Walmart	Gift Card	Emergency Help	200 00		22,645 31
Check	3/29/2012	1326	Walmart	Gift Card	Emergency Help	100 00		22,745 31
Check	4/4/2012	1328	Courtesy Discount	Furniture for Wetmore pt Rafael Ancheyta	Emergency Help	1,800 00		24,545 31
Check	4/17/2012	1329	Walmart	Gift Cards	Emergency Help	300 00		24,845 31
Check	4/17/2012	1330	Entergy		Emergency Help	175 60		25,020 91
Check	4/17/2012	1331	Julie Landry, LCSW	Reimburse for Pt	Emergency Help	91 00		25,111 91
Check	4/17/2012	1332	Elaine Ginorio		Emergency Help	300 00		25,411 91
Check	4/17/2012	1333	Entergy		Emergency Help	165 99		25,577 90
Check	4/17/2012	1334	C's Discount Phar		Emergency Help	944 67		26,522 57
Check	4/27/2012	1337	Entergy		Emergency Help	206 96		26,729 53
Check	4/27/2012	1338	Jefferson Parish D		Emergency Help	79 60		26,809 13
Check	4/27/2012	1339	Entergy		Emergency Help	175 90		26,985 03
Check	4/27/2012	1340	Atmos Energy		Emergency Help	96 29		27,081 32
Check	4/27/2012	1341	208 Marion Ct , LLC		Emergency Help	675 00		27,756 32
Check	4/27/2012	1342	Delores Watson		Emergency Help	650 00		28,406 32
Check	4/27/2012	1343	Jefferson Parish D		Emergency Help	116 25		28,522 57
Check	4/27/2012	1344	Atmos Energy		Emergency Help	125 21		28,647 78
Check	4/27/2012	1345	Entergy		Emergency Help	365 76		29,013 54
Check	4/27/2012	1346	3000 Pine Street A		Emergency Help	675 00		29,688 54
Check	4/27/2012	1347	Ronald W Britsch,		Emergency Help	166 00		29,854 54
Check	4/27/2012	1348	Entergy		Emergency Help	109 22		29,963 76
Check	4/27/2012	1349	Fisher & Fisher Pr		Emergency Help	550 00		30,513 76
Check	4/27/2012	1350	Jefferson Parish D		Emergency Help	145 16		30,658 92
Check	4/27/2012	1351	Entergy		Emergency Help	175 80		30,834 72
Check	4/27/2012	1352	Mabel Lilly		Emergency Help	550 00		31,384 72
Check	4/27/2012	1353	Walmart	Gift Card	Emergency Help	300 00		31,684 72
Check	4/27/2012	1354	Walmart	Gift Card	Emergency Help	89 20		31,773 92
Check	4/27/2012	1355	Walmart	Gift Card	Emergency Help	200 00		31,973 92
Check	4/27/2012	1356	Entergy		Emergency Help	165 25		32,139 17
Check	4/27/2012	1357	Walmart		Emergency Help	200 00		32,339 17
Check	5/7/2012	1364	Walmart	Gift Card 4 TIPS	TIPS	400 00		32,739 17
Check	5/7/2012	1365	Entergy		Emergency Help	175 25		32,914 42
Check	5/7/2012	1366	Jefferson Parish D	VOID	Emergency Help	0 00		32,914 42
Check	5/7/2012	1367	Elaine Ginorio		Emergency Help	350 00		33,264 42
Check	5/7/2012	1368	Montika Burns		Emergency Help	400 00		33,664 42
Check	5/7/2012	1369	Walmart		Emergency Help	300 00		33,964 42
Check	5/21/2012	1370	Ronald W Britsch,		Emergency Help	2,605 00		36,569 42
Check	5/21/2012	1371	Entergy		Emergency Help	375 00		36,944 42
Check	5/31/2012	1376	Montika Burns		Emergency Help	475 00		37,419 42
Check	5/31/2012	1377	Fisher & Fisher Pr		Emergency Help	550 00		37,969 42
Check	5/31/2012	1378	Lizzell Brooks-Will	VOID Rent	Emergency Help	0 00		37,969 42
Check	5/31/2012	1379	Entergy	VOID	Emergency Help	0 00		37,969 42
Check	5/31/2012	1380	Walmart	8 Gift Cards Incentives	TIPS	800 00		38,769 42
Check	5/31/2012	1381	Walmart	8 Gift Cards Incentives	TIPS	800 00		39,569 42
Check	6/6/2012	1382	Walmart	6 Gift Cards Incentives	TIPS	600 00		40,169 42
Check	6/6/2012	1383	Walmart	5 Gift Cards Incentives	TIPS	500 00		40,669 42
Check	6/6/2012	1384	Walmart		Emergency Help	250 00		40,919 42
Check	6/6/2012	1385	Entergy		Emergency Help	86 12		41,005 54
Check	6/6/2012	1386	Entergy		Emergency Help	130 48		41,136 02
Check	6/6/2012	1387	Elaine Ginorio		Emergency Help	350 00		41,486 02
Check	6/6/2012	1388	Walmart	VOID	Emergency Help	0 00		41,486 02
Check	6/6/2012	1389	Walmart		Emergency Help	250 00		41,736 02
Check	6/21/2012	1393	Walmart	5 TIPS checks	TIPS	500 00		42,236 02
Check	6/21/2012	1394	Duke Homes, Inc		Emergency Help	750 00		42,986 02
Check	6/29/2012	1398	Walmart	6 gift cards tips	TIPS	600 00		43,586 02
Check	6/29/2012	1399	Fisher & Fisher Pr		Emergency Help	550 00		44,136 02
Check	6/29/2012	1400	Montika Burns		Emergency Help	475 00		44,611 02
Check	6/29/2012	1401	Walmart	3 gift cards tips	TIPS	300 00		44,911 02
Check	6/29/2012	1402	Robert Couch		Emergency Help	300 00		45,211 02
Check	6/29/2012	1403	Tina Wuertz		Emergency Help	200 00		45,411 02
Check	7/9/2012	1407	Walmart	6 gift cards tips	TIPS	600 00		46,011 02
Check	7/9/2012	1408	Entergy		Emergency Help	195 25		46,206 27
Check	7/13/2012	1412	Elaine Ginorio		Emergency Help	350 00		46,556 27
Check	7/13/2012	1413	Tina Wuertz		Emergency Help	200 00		46,756 27
Check	7/13/2012	1414	Montika Burns		Emergency Help	475 00		47,231 27
Check	7/13/2012	1415	Fisher & Fisher Pr		Emergency Help	550 00		47,781 27
Check	7/27/2012	1419	Dress Code		Emergency Help	100 00		47,881 27
Check	7/27/2012	1420	Elaine Ginorio		Emergency Help	350 00		48,231 27
Check	7/27/2012	1421	Walmart	7 gift cards TIPS	TIPS	700 00		48,931 27
Check	8/15/2012	1433	Marianne Desyral		Emergency Help	300 00		49,231 27
Check	10/4/2012	1443	Mr Ginorio		Emergency Help	350 00		49,581 27
Check	10/8/2012	1444	St Bernard Memori	TB pt Brian Hilkirk, Jr	Emergency Help	1,000 00		50,581 27
Check	11/12/2012	1456	Patio Drugs	Prescriptions	Emergency Help	378 02		50,959 29
Check	11/27/2012	1460	Carlos Ginano, Sr		Emergency Help	350 00		51,309 29
Check	12/8/2012	1462	Patio Drugs	Prescriptions	Emergency Help	720 57		52,029 86
Jan - Dec 12						52,029.86	0.00	52,029.86

Form **8868** (Rev January 2013) Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.

OMB No 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing *(e-file)*. You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions) For more details on the electronic filing of this form, visit *www irs gov/efile* and click on *e-file for Charities & Nonprofits*.

Part I **Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Type or print	Name of exempt organization or other filer, see instructions CHARLES & ELIZABETH WETMORE FOUNDATION	Employer identification number (EIN) or 23-7120743
File by the due date for filing your return See instructions	Number, street, and room or suite no. If a P O box, see instructions. 1101 DEALERS AVE	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. NEW ORLEANS, LA 70123	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ SUNTRUST BANK 1445 NEW YORK AVE. NW - WASHINGTON, DC 20005

Telephone No. ▶ 202-661-0605 FAX No. ▶

- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ . If this is for the whole group, check this box ▶ [ ] If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until AUGUST 15, 2013 , to file the exempt organization return for the organization named above The extension is for the organization's return for.

▶ [X] calendar year 2012 or

▶ [ ] tax year beginning ______________ , and ending ______________

2 If the tax year entered in line 1 is for less than 12 months, check reason [ ] Initial return [ ] Final return [ ] Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions	3a	$ 0.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit.	3b	$ 154.
c	**Balance due.** Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	$ 0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

LHA **For Privacy Act and Paperwork Reduction Act Notice, see instructions.** Form **8868** (Rev. 1-2013)

223841 01-21-13

16120515 751824 23-7120743 2012.03040 CHARLES & ELIZABETH WETMORE 23-71201