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# Form **990**

**Return of Organization Exempt From Income Tax** 

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

2012

OMB No 1545 0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

► The organization may have to use a copy of this return to satisfy state reporting requirements.

A	For t	he 2012 calend	lar year, or tax year beginning , 2012, and ending		1		
В	Check	if applicable	С	D Emplo	yer Identification	Number	
		ddress change	INVESTMENT CASTING INSTITUTE	7087832			
	$\prod_{i}$	lame change	136 SUMMIT AVENUE	E Teleph	one number		
	$H_{"}$	nitial return	MONTVALE, NJ 07645-1720	201	-573-977	0	
	$\vdash$	erminated					
	$\vdash$	mended return		G Gross	receipts \$	1,310,281.	
	$\vdash$	Application pending	F Name and address of principal officer	(a) Is this a group retu		Yes X No	
	Ш.			(b) Are all affiliates inc If 'No,' attach a list	luded?	Ŭ Yes □ No	
$\overline{}$	Tax	e-exempt status	501(c)(3) X 501(c) (6 ) ✓ (insert no ) 4947(a)(1) or 527	ir ivo, attach a list	(see instructions	.,	
<u>:</u>				(c) Group exemption r	number ►		
<del>K</del>		m of organization	X Corporation Trust Association Other L Year of Formatio	<del>```````</del>	State of legal dom	nicile TX	
	irt I	Summar	<del></del>	1333	- ta to or regar con		
F &	1	Briefly descri	be the organization's mission or most significant activities: SEE SCHED	III.E O FORM	1 990 PA	RT TTT	
			RGANIZATION MISSION		. 550° - r.		
Activities & Governance		T-111E- T-C	VOWNT TUTTON MISSION			<del></del>	
ם				<b>-</b>			
ě	2	Check this bo	if the organization discontinued its operations or disposed of more	than 25% of its r	net assets.		
යි	3		oting members of the governing body (Part VI, line 1a)		3	12	
<b>∘</b> ĕ	4		dependent voting members of the governing body (Part VI, line 1b)		4	12	
<u>:</u>	5		of individuals employed in calendar year 2012 (Part V, line 2a)		5	4	
.≅	6		of volunteers (estimate if necessary)	•	6	0	
Ac	7 8		ed business revenue from Part VIII, column (C), line 12		7 a	0.	
		<b>b</b> Net unrelated	business taxable income from Form 990-T, line 34		7 b	0.	
,				Prior Year	C	urrent Year	
	8		and grants (Part VIII, line 1h)				
į	9		vice revenue (Part VIII, line 2g)	1,149,		1,166,743.	
Revenue	10		ncome (Part VIII, column (A), lines 3, 4, and 7d)		701.	16,851.	
ď	11		e (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		119.		
:	12		e - add lines 8 through 1+ (must equal PathVIII, column (A), line 12)	1,160,		1,183,594.	
	13		imilar amounts paid (Part IX, column (A) lines (-3)	10,	000.	7,500.	
	14		to or for members (Partito, column (A), line 4)				
	15	Salaries, oth	er compensation, employet denegra (Palt &, 26 lunn (Applines 5-10)	455,	359.	460,997.	
Expenses	16		fundraising fees (Part IX, dolumn (A), line 11e)				
e e		<b>b</b> Total fundra:	sing expenses (Part IX, column (b) Time P514. UT				
<u> </u>	17		ses (Part IX, column (A), lines 11a Hd, 111-24e)	659,	473	784,905.	
)	18	•	es. Add lines 13-17 (must equal Part IX, column (A), line 25)	1,124,		1,253,402.	
	19	•	s expenses Subtract line 18 from line 12		767.	-69,808.	
8 8	<del>!                                    </del>	1 /e veriue ies:	s expenses outstact line to from the 12	Beginning of Curre		nd of Year	
Assets o	20	Total accets	(Part X, line 16)	2,118,		2,188,022.	
Age	21		es (Part X, line 16)	865,		997,195.	
ž	il .						
- 4	22		r fund balances. Subtract line 21 from line 20	1,252,	099.	<u>1,190,827.</u>	
	art I		re Block				
Und	er pena	alties of perjury, I dec Declaration of a rep	clare that where examined this return, including accompanying schedules and statements, and to the best of arey other than officer) spased on all information of which preparer has any knowledge	my knowledge and belie	et, it is true, correct	, and	
	<u> </u>		$\frac{1}{2}$	·			
۵.		Signati	ure of officer	Date			
51	gn		YICHAFL C. PERRY EXEC. DIRECTOR	2.26 -	13		
П	ere	Type o	r print name and title		·		
				To: 1	, PTIN		
			Oat	Check	□"	1.6000	
	aid		RD R GINGRAS, CPA BERNARD R GENGRAS, CPA 2/2/13	5 self-emplo	yed PUUC	146008	
	ера						
Us	se O	nly Firm's addi		Firm's EIN	► 22-301		
			FAIRFIELD, (NJ 07004-1930	Phone no	973-227		
			nis return with the preparer shown above? (see instructions)			Yes No	
				A0113L 12/18/12		Form <b>990</b> (2012)	
		-					

Check if Schedule O contains a response to any question in this Part III  Briefly describe the organization's mission:  SEE SCHEDULE O  Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?  If 'Yes,' describe these new services on Schedule O.  Did the organization cease conducting, or make significant changes in how it conducts, any program services? If 'Yes,' describe these changes on Schedule O.  Describe the organization's program service accomplishments for each of its three largest program services, as measure	Yes X	X
1 Briefly describe the organization's mission:  SEE SCHEDULE 0  2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?  If 'Yes,' describe these new services on Schedule O.  3 Did the organization cease conducting, or make significant changes in how it conducts, any program services?  If 'Yes,' describe these changes on Schedule O.	Yes X	(X
SEE SCHEDULE 0  Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?  If 'Yes,' describe these new services on Schedule O.  Did the organization cease conducting, or make significant changes in how it conducts, any program services?  If 'Yes,' describe these changes on Schedule O.	Yes X	
2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?  If 'Yes,' describe these new services on Schedule O.  3 Did the organization cease conducting, or make significant changes in how it conducts, any program services?  If 'Yes,' describe these changes on Schedule O.	Yes X	  
Form 990 or 990-EZ?  If 'Yes,' describe these new services on Schedule O.  3 Did the organization cease conducting, or make significant changes in how it conducts, any program services?  If 'Yes,' describe these changes on Schedule O	Yes X	
Form 990 or 990-EZ?  If 'Yes,' describe these new services on Schedule O.  3 Did the organization cease conducting, or make significant changes in how it conducts, any program services?  If 'Yes,' describe these changes on Schedule O	Yes X	
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3 Did the organization cease conducting, or make significant changes in how it conducts, any program services?  If 'Yes,' describe these changes on Schedule O		No
3 Did the organization cease conducting, or make significant changes in how it conducts, any program services?  If 'Yes,' describe these changes on Schedule O		
If 'Yes,' describe these changes on Schedule O	Yes X	No
4 Describe the organization's program service accomplishments for each of its three largest program services, as measure	d by expens	ses
Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants are others, the total expenses, and revenue, if any, for each program service reported.	d allocation	is to
4a (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$		)
FALL TECHNICAL MEETING-ANNUAL MEETING WHICH FOCUSES ON THE TECHNICAL ISSUES	S IN TH	Ē
INVESTMENT CASTING INDUSTRY. THE MEETING ALSO INCLUDES EXHIBITIONS BY THE		
MEMBERS, AND A CONTEST IN WHICH ENTRIES ARE COMPONENTS AND APPLICATIONS TH		
THE INVESTMENT CASTING PROCESS OR SOLVE CUSTOMER PROBLEMS. THE PURPOSE OF	THE CON'	TEST
IS TO PROMOTE THE INVESTMENT CASTING PROCESS AND RECOGNIZE INNOVATION AND	LEADERS	HIP
IN THE INDUSTRY.		===-
IN IND INDODIKI.	<b></b>	
4 b (Code:) (Expenses \$including grants of \$) (Revenue \$		<del></del> )
TRAINING PROGRAMS-THE INSTITUTE SPONSORS TWO TRAINING COURSES IN INVESTMENT		<u>NG</u>
ANNUALLY. THE INITIAL COURSE PROVIDES A WEEK OF INTENSIVE TRAINING INCLUDI		
CLASSROOM AND LABORATORY WORK. THIS PROGRAM IS OPEN TO EMPLOYEES OF ALL IN		
MEMBERS. THE SUCCESSOR ADVANCED COURSE INVOLVES THREE DAYS OF LECTURE AND		
THIS COURSE IS OPEN TO EMPLOYEES OF REGULAR AND AFFILIATE MEMBERS OF THE I	NSTITUT	E
	<del>_</del> _	
4c (Code ) (Expenses \$ including grants of \$ ) (Revenue \$		
	MOEDNO	<del></del> '
SPRING MANAGEMENT MEETING-ANNUAL MEETING WHICH ADDRESSES THE MANAGEMENT CO		ŌŁ
INSTITUTE MEMBER COMPANIES. TOPICS RANGING FROM PERSONNEL ISSUES TO GOVERN		
	<u> THIS AN</u>	MUAL
REGULATIONS TO HEALTH & SAFETY AND ENVIRONMENTAL CONCERNS ARE INCLUDED IN		
REGULATIONS TO HEALTH & SAFETY AND ENVIRONMENTAL CONCERNS ARE INCLUDED IN EVENT.		
		<b></b>
EVENT.		

# Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If 'Yes,' complete Schedule A	1		Х
2	Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?	2		Х
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I	3		Х
4	Section 501(c)(3) organizations Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If 'Yes,' complete Schedule C, Part II	4		
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If 'Yes,' complete Schedule C, Part III	5	Х	
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If 'Yes,' complete Schedule D, Part I	6		Х
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If 'Yes,' complete Schedule D, Part II	7		Х
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If 'Yes,' complete Schedule D, Part III	8		Х
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management credit repair, or debt negotiation services? If 'Yes,' complete Schedule D, Part IV	9		Х
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If 'Yes,' complete Schedule D, Part V	10		Х
11	If the organization's answer to any of the following questions is 'Yes', then complete Schedule D, Parts VI, VIII, IX, or X as applicable.			
i	a Did the organization report an amount for land, buildings and equipment in Part X, line 10° If 'Yes,' complete Schedule D, Part VI	11 a	Х	
	b Did the organization report an amount for investments — other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VII	11b	Х	
	c Did the organization report an amount for investments – program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16° If 'Yes,' complete Schedule D, Part VIII	11 c		Х
	d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16° If 'Yes,' complete Schedule D, Part IX	11 d	Х	
	e Did the organization report an amount for other liabilities in Part X, line 25? If 'Yes,' complete Schedule D, Part X	11 e	Х	
	f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If 'Yes,' complete Schedule D, Part X	11 f	Х	
12	<b>a</b> Did the organization obtain separate, independent audited financial statements for the tax year? <i>If 'Yes,' complete Schedule D, Parts XI, and XII</i>	12a		Х
	<b>b</b> Was the organization included in consolidated, independent audited financial statements for the tax year? If 'Yes,' and if the organization answered 'No' to line 12a, then completing Schedule D, Parts XI and XII is optional	12 b	Х	
	Is the organization a school described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E	13		X
	a Did the organization maintain an office, employees, or agents outside of the United States?	14a		Х
	b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If 'Yes,' complete Schedule F, Parts I and IV	14b		Х
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If 'Yes,' complete Schedule F, Parts II and IV	15		Х
16	Did the organization report on Part IX, column (A), line 3, more than $$5,000$ of aggregate grants or assistance to individuals located outside the United States? If 'Yes,' complete Schedule F, Parts III and IV	16		Х
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If 'Yes,' complete Schedule G, Part I (see instructions)	17		Х
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If 'Yes,' complete Schedule G, Part II	18		Х
19	complete Schedule G, Part III	19		Х
	a Did the organization operate one or more hospital facilities? If 'Yes,' complete Schedule H	20		X
	bil 'Ves' to line 20a, did the organization attach a convinctis audited financial statements to this return?	20 h	I	

Part IV | Checklist of Required Schedules (continued)

			Yes	No
		1	165	140
21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? If 'Yes,' complete Schedule I, Parts I and II	21		Х
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? If 'Yes,' complete Schedule I, Parts I and III	22	Х	
23	Did the organization answer 'Yes' to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If 'Yes,' complete Schedule J</i>	23	Х	
24 a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, and that was issued after December 31, 2002? If 'Yes,' answer lines 24b through 24d and complete Schedule K. If 'No, 'go to line 25	24a		Х
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an 'on behalf of' issuer for bonds outstanding at any time during the year?	24d		
25 a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If 'Yes,' complete Schedule L, Part I	25a		
t	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If 'Yes,' complete Schedule L, Part I	25b		
26	Was a loan to or by a current or former officer, director, trustee, key employee, highest compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If 'Yes,' complete Schedule L, Part II	26		Х
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If 'Yes,' complete Schedule L, Part III	27		Х
	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):			v
8	A current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV	28a		Х
t	A family member of a current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV	28b		Х
C	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If 'Yes,' complete Schedule L, Part IV	28c		Х
29	Did the organization receive more than \$25,000 in non-cash contributions? If 'Yes,' complete Schedule M	29		Х
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If 'Yes,' complete Schedule M</i>	30		Х
31	Did the organization liquidate, terminate, or dissolve and cease operations? If 'Yes,' complete Schedule N, Part I	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If 'Yes,' complete Schedule N, Part II	32		Х
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If 'Yes,' complete Schedule R, Part I	33		Х
34	Was the organization related to any tax-exempt or taxable entity? If 'Yes,' complete Schedule R, Parts II, III, IV, and V, line 1	34	Х	
35 a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a	Х	
ŀ	If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' complete Schedule R, Part V, line 2	35b	Х	
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If 'Yes,' complete Schedule R, Part V, line 2	36		
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If 'Yes,' complete Schedule R, Part VI	37		Х
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?  Note. All Form 990 filers are required to complete Schedule O	38	Х	
BAA		Form	990 (	2012)

Check if Schedule O contains a response to any question in this Part V			
		Yes	No
1 a Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	2		
<b>b</b> Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable 1 b	0		
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1 c	х	
2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return  2a	4		
b If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2 ы	Х	
Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file. (see instructions)			
3a Did the organization have unrelated business gross income of \$1,000 or more during the year?	3 a	į	Х
b If 'Yes' has it filed a Form 990-T for this year? If 'No,' provide an explanation in Schedule O	3 b		
4 a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4 a		Х
b If 'Yes,' enter the name of the foreign country: ►			
See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.	7		
5 a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5 a		Х
<b>b</b> Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5 b		Х
c If 'Yes,' to line 5a or 5b, did the organization file Form 8886-T?	5с		
6 a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	6 a		Х
<b>b</b> If 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6 b		
7 Organizations that may receive deductible contributions under section 170(c).			
a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7 a		
b If 'Yes,' did the organization notify the donor of the value of the goods or services provided?	7 b		
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7 с		
d If 'Yes,' indicate the number of Forms 8282 filed during the year			
e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7 e		
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7 f		
g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7 g		
h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7 h		
8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	8		
9 Sponsoring organizations maintaining donor advised funds.			
a Did the organization make any taxable distributions under section 4966?	9 a		
<b>b</b> Did the organization make a distribution to a donor, donor advisor, or related person?	9 b		
10 Section 501(c)(7) organizations. Enter			
a Initiation fees and capital contributions included on Part VIII, line 12	_		
<b>b</b> Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	_		
11 Section 501(c)(12) organizations. Enter			
a Gross income from members or shareholders	_		
b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)  11 b			
12 a Section 4947(a)(1) non - exempt charitable trusts. Is the organization filing Form 990 in fieu of Form 1041?	12 a		
b If 'Yes,' enter the amount of tax-exempt interest received or accrued during the year 12b	_		
13 Section 501(c)(29) qualified nonprofit health insurance issuers.			
a Is the organization licensed to issue qualified health plans in more than one state?	13a		ļ
Note. See the instructions for additional information the organization must report on Schedule O			
b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	_		
c Enter the amount of reserves on hand			-
14 a Did the organization receive any payments for indoor tanning services during the tax year?	14 a		X
<b>b</b> If 'Yes,' has it filed a Form 720 to report these payments? If 'No,' provide an explanation in Schedule O	14b	000	10010

Form 990 (2012) INVESTMENT CASTING INSTITUTE 23-7087832 Governance, Management and Disclosure For each 'Yes' response to lines 2 through 7b below, and for a 'No' response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions Check if Schedule O contains a response to any question in this Part VI X Section A. Governing Body and Management Yes No 1 a Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O. b Enter the number of voting members included in line 1a, above, who are independent 1 b Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee or key employee? 2 Х Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person? 3 Х Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? 4 Did the organization become aware during the year of a significant diversion of the organization's assets? 5 SEE SCHEDULE O Did the organization have members or stockholders? 6 X 7 a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? SEE SCHEDULE 0 members of the governing body? 7 a b Are any governance decisions of the organization reserved to (or subject to approval by) members, SEE SCH O stockholders, or other persons other than the governing body? 7 b Х

8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
a The governing body?	8 a	X	
<b>b</b> Each committee with authority to act on behalf of the governing body?	8 b	X	
<b>9</b> Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If 'Yes,' provide the names and addresses in Schedule O	9		Х
Section B. Policies (This Section B requests information about policies not required by the Internal Revi	enue	Code	<del>)</del> .)
		Yes	No
10 a Did the organization have local chapters, branches, or affiliates?	10 a		X
b If 'Yes,' did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10 ь		
11 a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11 a	X	
<b>b</b> Describe in Schedule O the process, if any, used by the organization to review this Form 990. SEE SCHEDULE 0	-		
12 a Did the organization have a written conflict of interest policy? If 'No,' go to line 13 .	12 a	X	
b Were officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Х	
c Did the organization regularly and consistently monitor and enforce compliance with the policy? If 'Yes,' describe in Schedule O how this is done SEE SCHEDULE 0	12 c	Х	
13 Did the organization have a written whistleblower policy?	13	Х	
14 Did the organization have a written document retention and destruction policy?	14	X	
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
a The organization's CEO, Executive Director, or top management official SEE SCHEDULE O	15 a	Х	
<b>b</b> Other officers of key employees of the organization	15 b		X
If 'Yes' to line 15a or 15b, describe the process in Schedule O (See instructions.)			
16 a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16 a		Х
b If 'Yes,' did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?	16 b		
Section C. Disclosure			
17. Lest the states with which a copy of this Form 000 is required to be filed MONE			

List the states with which a copy of this Form 990 is required to be filed. NONE Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection Indicate how you make these available. Check all that apply Other (explain in Schedule O) | X | Upon request Another's website Own website Describe in Schedule O whether (and if so, how) the organization makes its governing documents, conflict of interest policy, and financial statements available to the public during the tax year SEE SCHEDULE O State the name, physical address, and telephone number of the person who possesses the books and records of the organization

►MICHAEL PERRY 136 SUMMIT AVENUE, MONTVALE, NJ\_ 07645-1720 (201) 573-9770

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TEEA0106L 08/08/12

Form 990 (2012)

# Part VII | Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response to any question in this Part VII

### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1 a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See instructions for definition of 'key employee'
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers, key employees; highest compensated employees; and former such persons.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.									e	
	(C)									
(A) Name and Title	(B) Average hours per week (list	Position (do not check more than one box, unless person is both an officer and a director/trustee)					han e)	(D) Reportable compensation from the organization	(E)  Reportable compensation from related organizations	(F) Estimated amount of other compensation
	any hours for related organiza- tions below dotted line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	(W-2/1099-MISC)	(W-2/1099-MISC)	from the organization and related organizations
(1) JOHN MARCIN	2	]								
PRESIDENT	0	X		Х				0.	0.	0.
(2) MIKE HENDRICKS	2	ļ				1				
VICE PRESIDENT	0	X		X				0.	0.	0.
(3) DOUG KOVATCH	2	1			1					
PAST-PRESIDENT	0	X		X				0.	0.	0.
(4) DOUG NEECE	2									
DIRECTOR	0	X	<u> </u>					0.	0.	0.
(5) CLIFF FISCHER	2	l								
DIRECTOR	0	X						0.	0.	0.
(6) HANK HARVEY	2					İ	ļ			
DIRECTOR	0	X						0.	0.	0.
(7) JERRY DONOHUE	2			'						
DIRECTOR	0	X						0.	0.	0.
(8) BRAD DESPLINTER	2	1								
DIRECTOR	0	X	<u> </u>					0.	0.	0.
(9) NIPENDRA SINGH	2									
DIRECTOR	0	X						0.	0.	0.
(10) KEITH CHAMBERLAIN	2				ļ					
DIRECTOR	0	X						0.	0.	0.
(11) LEO RANDO	2	]				]				
DIRECTOR	0	X						0.	0.	0.
(12) TINA JOSEFF	2									
DIRECTOR	0	X						0.	0.	0.
(13) MICHAEL PERRY	40_	1	İ							
EXECUTIVE DIREC	0			X				211,210.	0.	38,874.
(14)	1	1								
	1	Ī	1	l	l	1	1	1		

Pai	Part VII   Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (cont)												
		(B)			((	<b>C)</b>							
	(A) Name and title	Average hours per	box.	, unle	heck ss pe	erson	than is bot	th an	(D)  Reportable compensation from	(E)  Reportable compensation from		(F) stimated int of ot	
		week (list any hours	역 등	75	읓	रू लु	en i	ਕੂ	the organization (W 2/1099 MISC)	related organizations (W 2/1099-MISC)	com	pensati om the	on
		for related organiza	individual trustee or director	nstitutional trustee	Officer	Key employee	Highest compensated employee	Former			an	anizatio d relate anizatioi	d
		organiza - tions below	5 5	nal tr		Joyee	i Sing				Vi gi		
		dotted line)	8	ustee		"	nsat						
_							8	_					
(15)													
(16)													
(17)													
(18)												· -	
(19)					-			$\vdash$					
(20)											-	· · · -	
(21)													
(22)			-					-					
(23)			1										
			_								·		
(24)			}			}							
(25)													•
11	Sub-total	l	<u>[</u>		L	1	<del>1 .</del>	<b>&gt;</b>	211,210.	0.		38,874	
C	Total from continuation sheets to Part VII, Section	A						<b>•</b>	0.	0.			0.
	Total (add lines 1b and 1c)						,		211,210.	0.		38,8	
2	Total number of individuals (including but not limite from the organization ► 1	d to tho	se lis	sted	abo	ve)	who	rec	eived more than \$	100,000 of reportable	e comp	ensat	ion
	from the organization 1											Yes	No
3	Did the organization list any <b>former</b> officer, director on line 1a? If 'Yes,' complete Schedule J for such it			кеу (	emp	loye	e, o	r hig	ghest compensate	d employee	3		Х
4	For any individual listed on line 1a, is the sum of re	portable	e con	nper	nsat	ion :	and o	othe	er compensation fr	om			
	the organization and related organizations greater such individual	han \$15	50,00	02 1	f 'Ye	es' c	omp	lete	Schedule J for		4	Х	
5	Did any person listed on line 1a receive or accrue of for services rendered to the organization? If 'Yes,'	ompens complet	satior e Sc	n fro hedi	m a ule .	ı∩y ı <i>J for</i>	unrel suci	atec h pe	d organization or i	ndıvıdual	5		Х
Sec	tion B. Independent Contractors									<b>#</b> 100 000 /			
1	Complete this table for your five highest compensa compensation from the organization, Report compe										ax year		
	(A) Name and business addre								(B Description		(( Compe	C)	n
	Traine and pasiness date								200011711011	0.00.000			
		<del></del>											
											<del></del>		
	Total number of independent contractors (including	but not	lımıt	ed t	o th	ose	liste	d ab	ove) who receive	d more than			
	\$100,000 in compensation from the organization												

Form 990 (2012) INVESTMENT CASTING INSTITUTE
Part VIII Statement of Revenue

	Check if Schedule O contains a response to any question	on in this Part VIII			<u></u>
_		(A) Total revenue	(B) Related or exempt function revenue	<b>(C)</b> Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
얼얼	1 a Federated campaigns 1 a			······································	, ,
<b>8</b> 8	b Membership dues 1b	1			
<u>اخ چ</u>	c Fundraising events 1 c				
들띜	d Related organizations 1 d	1			
S S	e Government grants (contributions) 1 e	1			
CONTRIBUTIONS, GIFTS, GRANTS PROGRAM SERVICE REVENUE AND OTHER SIMILAR AMOUNTS	f All other contributions, gifts, grants, and similar amounts not included above 1 f				
	g Noncash contributions included in lns 1a-1f \$	†			
ဗ	h Total. Add lines 1a-1f	7			
쀨	Business Code	.,			
2	2a MEMBERSHIP DUES & ASSESSMENTS 900099	482,964.	482,964.		
2	b FALL TECHNICAL MEETING 900099	418,043.	•		418,043.
옻	c TRAINING PROGRAMS 611600	134,250.	134,250.		
55	d spring management meeting 900099	76,730.		, ,	76,730.
₹	e MANAGEMENT FEES 561000	54,000.	54,000.		
<b>8</b>	f All other program service revenue.	756.	756.		
æ	g Total. Add lines 2a-2f				
	3 Investment income (including dividends, interest and other similar amounts)	18,205.			18,205.
	4 Income from investment of tax-exempt bond proceeds ►	•			
	5 Royalties				
	(i) Real (ii) Personal				
	6 a Gross rents				
	<b>b</b> Less: rental expenses				
	c Rental income or (loss)				
	d Net rental income or (loss)				
	7 a Gross amount from sales of (i) Securities (ii) Other				
	assets other than inventory 125,000. 333.				
	b Less. cost or other basis and sales expenses 126,121. 566.				
	c Gain or (loss) -1,121233.	_			
	d Net gain or (loss)	-1,354.			-1,354.
OTHER REVENUE	8 a Gross income from fundraising events (not including \$				
젍	of contributions reported on line 1c)				
8	See Part IV, line 18	4			
틍	b Less: direct expenses b	-			
	c Net income or (loss) from fundraising events				
	9a Gross income from gaming activities. See Part IV, line 19				
	<b>b</b> Less direct expenses <b>b</b>	1	•		
	c Net income or (loss) from gaming activities			·····	
	10 a Gross sales of inventory, less returns and allowances				
	<b>b</b> Less: cost of goods sold <b>b</b>	1			
	c Net income or (loss) from sales of inventory	₹			
	Miscellaneous Revenue Business Code				
	11 a				
	b				
	c				
	d All other revenue				
	e Total. Add lines 11a-11d	<b>-</b>			
	12 Total revenue. See instructions	1,183,594.	671,970.	0.	511,624.
BA	A TEE	EA0109L 12/17/12			Form <b>990</b> (2012)

Page 10

Part IX | Statement of Functional Expenses

Sec	tion 501(c)(3) and 501(c)(4) organizations must on Check if Schedule O contains a re			nust complete column (A	<del>y</del>
Do 1	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII	(A) Total expenses	(B) Program service expenses	(C)  Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and organizations in the United States See Part IV, line 21		expenses	general expenses	ехрепзез
2	Grants and other assistance to individuals in the United States See Part IV, line 22	7,500.			
3	Grants and other assistance to governments, organizations, and individuals outside the United States See Part IV, lines 15 and 16				
4 5	Benefits paid to or for members Compensation of current officers, directors, trustees, and key employees	251,918.			
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	0.			
7	Other salaries and wages	183,122.			
8	Pension plan accruals and contributions (include section 401(k) and section 403(b) employer contributions)	200, 200			
9	Other employee benefits		-		
10	Payroll taxes	25,957.			
11	Fees for services (non-employees):		<del></del>		
i	a Management				
ı	<b>b</b> Legal	9,713.			
(	c Accounting	40,878.			
	<b>d</b> Lobbying				
•	e Professional fundraising services See Part IV, line 17				
	f Investment management fees		<del></del>		
ç	g Other (If line 11g amt exceeds 10% of line 25, col- umn (A) amt, list line 11g expenses on Sch 0)	500.			
12	Advertising and promotion	46,900.			
13	Office expenses	47,989.			
14	Information technology	20,252.			
15	Royalties				
16	Occupancy	58,315.			
17	Travel	11,460.			
18	Payments of travel or entertainment expenses for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	336,630.			
20	Interest	12.			
21	Payments to affiliates			ļ. <u>.</u>	
22	Depreciation, depletion, and amortization	6,863.	<u></u>	<del></del>	
23		64,349.	····		
24	Other expenses. Itemize expenses not covered above (List miscellaneous expenses				
	in line 24e If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O)				
	a TRAINING PROGRAMS	113,936.			
	b MEMBERSHIP SERVICES	16,981.			
	c MISCELLANEOUS EXPENSE	4,901.			
	d DUES & SUBSCRIPTIONS	4,475.			
	e All other expenses	751.			
25	Total functional expenses. Add lines 1 through 24e	1,253,402.			
26	the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.  Check here   if following				
	SOP 98-2 (ASC 958-720)			<u> </u>	<u> </u>

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Form 990 (2012)

Part X **Balance Sheet** Check if Schedule O contains a response to any question in this Part X (B) End of year (A) Beginning of year Cash - non-interest-bearing 73,839 1 113,358. 2 Savings and temporary cash investments 542,902. 2 455,324. 3 Pledges and grants receivable, net 3 Accounts receivable, net 798,373 4 386,830. Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L 5 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions). Complete Part II of Schedule L 6 7 Notes and loans receivable, net 8 Inventories for sale or use Prepaid expenses and deferred charges 43,027 9 9 21,432. 10 a Land, buildings, and equipment cost or other basis. Complete Part VI of Schedule  $\ensuremath{\mathsf{D}}$ 10 a 69,536. 10 b 10 c b Less: accumulated depreciation 45,313 16,197. 24,223. Investments - publicly traded securities 318,451. 11 370,131. 12 12 Investments - other securities. See Part IV, line 11 1,000. 439,835. Investments - program-related. See Part IV, line 11 13 13 14 14 Intangible assets 15 Other assets See Part IV, line 11 15 324,480 376,889. Total assets. Add lines 1 through 15 (must equal line 34) 16 118,269 16 2,188,022. Accounts payable and accrued expenses 17 17 395,097 500,513. 18 18 Grants payable 19 465,916 19 Deferred revenue 493,196. 20 Tax-exempt bond liabilities 20 21 21 Escrow or custodial account liability. Complete Part IV of Schedule D. AB Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons Complete Part II of Schedule L 22 23 Secured mortgages and notes payable to unrelated third parties 24 Unsecured notes and loans payable to unrelated third parties 24 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D 25 3,486. 4,357 865,370 26 Total liabilities. Add lines 17 through 25 997,195. Organizations that follow SFAS 117 (ASC 958), check here ▶ X and complete lines 27 through 29, and lines 33 and 34. 27 Unrestricted net assets 1,252,899 27 1,190,827. Temporarily restricted net assets 28 Permanently restricted net assets 29 R Organizations that do not follow SFAS 117 (ASC 958), check here and complete lines 30 through 34. Capital stock or trust principal, or current funds 30 Paid-in or capital surplus, or land, building, or equipment fund 31 Retained earnings, endowment, accumulated income, or other funds 32 32 33 Total net assets or fund balances 1,252,899 33 1,190,827. 34 Total liabilities and net assets/fund balances 2,118,269 2,188,022. 34

Forn	n 990 (2012) INVESTMENT CASTING INSTITUTE 23	-7087832		Pa	ge 12	
Pai	rt XI Reconciliation of Net Assets					
	Check if Schedule O contains a response to any question in this Part XI					
1	Total revenue (must equal Part VIII, column (A), line 12)	1	1,1	83,5	94.	
2	Total expenses (must equal Part IX, column (A), line 25)	2	1,2	53,4	02.	
3	Revenue less expenses. Subtract line 2 from line 1	3	-	69,8	08.	
4 Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))  4						
5	Net unrealized gains (losses) on investments	5		7,7	36.	
6	Donated services and use of facilities	6				
7	Investment expenses	7				
8	Prior period adjustments .	8				
9	Other changes in net assets or fund balances (explain in Schedule O)	9				
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B))	10	1,1	90,8	27.	
Pa	rt XII   Financial Statements and Reporting		-			
	Check if Schedule O contains a response to any question in this Part XII					
				Yes	No	
1	Accounting method used to prepare the Form 990: Cash X Accrual Other					
	If the organization changed its method of accounting from a prior year or checked 'Other,' explain in Schedule O.				:	
2	a Were the organization's financial statements compiled or reviewed by an independent accountant?		2 a	1	X	
	If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or reviews separate basis, consolidated basis, or both:	ed on a				
	Separate basis Consolidated basis Both consolidated and separate basis				ı	
	b Were the organization's financial statements audited by an independent accountant?		2 b	X		
	If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separate	ate				
	basis, consolidated basis, or both:  Separate basis  Both consolidated and separate basis					
			}			
	c If 'Yes' to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of review, or compilation of its financial statements and selection of an independent accountant?	the audit,	2 c	Х		
	If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.					
3	a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Audit Act and OMB Circular A-133?.	Sıngle	3 a		Х	
	b If 'Yes,' did the organization undergo the required audit or audits? If the organization did not undergo the recor audits, explain why in Schedule O and describe any steps taken to undergo such audits	uired audit	3 b			
BA			Form	990 (	(2012)	

### SCHEDULE C (Form 990 or 990-EZ)

## Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

2012

OMB No 1545 0047

Department of the Treasury Internal Revenue Service

► Complete if the organization is described below. ► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

Open to Public

If the organization answered 'Yes,' to Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C
- Section 501(c) (other than section 501(c)(3)) organizations. Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only

Section 501(c)(4), (5), or (6) organizations: Complete Part III.

If the organization answered 'Yes,' to Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)) Complete Part II-A Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B Do not complete Part II-A.

If the organization answered 'Yes,' to Form 990, Part IV, line 5 (Proxy Tax) or Form 990-EZ, Part V, line 35a (Proxy Tax), then

Name	of organization	<u></u>		Employer identifica	tion number
INV	ESTMENT CASTING IN	STITUTE		23-708783	2
		ganization is exempt under section	501(c) or is a sect	ion 527 organizatio	n.
1	Provide a description of the	organization's direct and indirect political ca	mpaign activities in P	art IV.	· · · · · · · · · · · · · · · · · · ·
2	Political expenditures		•	▶\$	
3	Volunteer hours		•	•	
Par	t I-B Complete if the o	rganization is exempt under secti	on 501(c)(3).		
1	Enter the amount of any exc	ise tax incurred by the organization under s	ection 4955	<b>▶</b> \$	
2	Enter the amount of any exc	ise tax incurred by organization managers i	under section 4955	▶\$	
3	If the organization incurred a	section 4955 tax, did it file Form 4720 for t	hıs year?		Yes No
4 a	Was a correction made?		•		Yes No
t	If 'Yes,' describe in Part IV				
Par	t I-C Complete if the o	rganization is exempt under secti	on 501(c) , excep	ot section 501(c)(3)	).
1	Enter the amount directly exp	pended by the filing organization for section	527 exempt function	activities ►\$	
2	Enter the amount of the filing function activities	g organization's funds contributed to other of	organizations for secti	on 527 exempt	
3	Total exempt function expendine 17b	ditures. Add lines 1 and 2. Enter here and d	on Form 1120-POL,	<b>&gt;</b> \$	
4	Did the filing organization file	Form 1120-POL for this year?			Yes X No
5	organization made nayments	and employer identification number (EIN) of For each organization listed, enter the anons received that were promptly and directly action committee (PAC). If additional space	sount haid from the fil	ling organization's filinds	ch the filing
	(a) Name	( <b>b)</b> Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter-0	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization if none, enter -0
(1)					
(2)					
(3)					
(4)					
(5)					
(6)					

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule C (Form 990 or 990-EZ) 2012

Schedule C (Form 990 or 990-EZ) 2012	INVESTMENT	CASTING INSTITUTE		23-7087	832 Page
Part II-A Complete if th section 501(h	e organization	is exempt under section	on 501(c)(3) and file	ed Form 5768 (electio	n under
A Check ► If the filing	organization belo	ongs to an affiliated group (a	nd list in Part IV each	affiliated group member's	name,
		d share of excess lobbying			
B Check ► I if the filing	organization che	cked box A and 'limited conf	rol' provisions apply.		
(The term '		ying Expenditures ans amounts paid or incurre	ed.)	(a) Filing organization's totals	(b) Affiliated group totals
1 a Total lobbying expenditur	es to influence pu	blic opinion (grass roots lob	bying)		
<b>b</b> Total lobbying expenditur	es to influence a	legislative body (direct lobby	ing).		
c Total lobbying expenditur	es (add lines 1a a	and 1b)			
d Other exempt purpose ex	penditures				
e Total exempt purpose exp	oenditures (add lii	nes 1c and 1d)			
f Lobbying nontaxable amo both columns	ount. Enter the am	nount from the following table	e in		
If the amount on line 1e, colum	nn (a) or (b) is:	The lobbying nontaxable a	mount is:		
Not over \$500,000		20% of the amount on line le.			
Over \$500,000 but not over \$1,00		\$100,000 plus 15% of the excess			
Over \$1,000,000 but not over \$1,	500,000	\$175,000 plus 10% of the excess			
Over \$1,500,000 but not over \$17	7,000,000	\$225,000 plus 5% of the excess of	/er \$1,500,000.		
Over \$17,000,000		\$1,000,000			·····
g Grassroots nontaxable ar					·
h Subtract line 1g from line					
i Subtract line 1f from line			•		
j If there is an amount other section 4911 tax for this y	er than zero on ei /ear?	ther line 1h or line 1i, did the	e organization file Forr	n 4720 reporting	Yes No
(Som		4-Year Averaging Period L hat made a section 501(h) el nns below. See the instruction	ection do not have to		
	Lob	bying Expenditures During	1-Year Averaging Perio	od	
Calendar year (or fiscal year beginning in)	(a) 2009	<b>(b)</b> 2010	<b>(c)</b> 2011	(d) 2012	(e) Total
2 a Lobbying non-taxable amount					
<b>b</b> Lobbying ceiling amount (150% of line 2a, column (e))					
c Total lobbying expenditures					
<b>d</b> Grassroots nontaxable amount					
e Grassroots ceiling amount (150% of line 2d, column (e))					
f Grassroots lobbying expenditures				Cabada O /F	000 000 57 0010
BAA				Schedule C (Form	990 or 990-EZ) 2012

Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed (election under section 501(h)).	For	m 570	58
	(а	)	(b)
For each 'Yes' response to lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity	Yes	No	Amount
During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:  Notice to account of the process.			
a Volunteers? b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)? c Media advertisements?			
d Mailings to members, legislators, or the public?			
e Publications, or published or broadcast statements?			
f Grants to other organizations for lobbying purposes?			· · · · · · · · · · · · · · · · · · ·
g Direct contact with legislators, their staffs, government officials, or a legislative body?			
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?			
i Other activities?			
j Total. Add lines 1c through 1i			
2 a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?	Ī		
<b>b</b> If 'Yes,' enter the amount of any tax incurred under section 4912			
c If 'Yes,' enter the amount of any tax incurred by organization managers under section 4912	ļ		
d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?	Ì		
Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(6).	c)(5	), or	
3000011 301(0)(0)1			Yes No
1 Were substantially all (90% or more) dues received nondeductible by members?			1 X
2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?			2 X
3 Did the organization agree to carry over lobbying and political expenditures from the prior year?			3 X
Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(	c)(5	). or :	section 501(c)
(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered 'No' OR (b) Fanswered 'Yes.'	Párt	ÍÍI-Á,	line 3, is
Dues, assessments and similar amounts from members		1	
2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).			
a Current year .		2 a	
<b>b</b> Carryover from last year	Į	2 b	
c Total	Į	2 c	
3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues		3	<del> </del>
4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political			
expenditure next year?	ļ	4	0.
5 Taxable amount of lobbying and political expenditures (see instructions)		5	0.
Part IV Supplemental Information			
Complete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5, Part I Part II-A, line 2; and Part II-B, line 1. Also, complete this part for any additional information	1-A (a	affiliate	d group list),
Part 11-A, line 2, and Fart 11-B, line 1. Also, complete this part for any additional information			
	- <b>-</b> .		

# SCHEDULE D (Form 990)

**Supplemental Financial Statements** 

► Complete if the organization answered 'Yes,' to Form 990, Part IV, lines 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. ► Attach to Form 990. ► See separate instructions.

OMB No 1545 0047 2012

Open to Public

Department of the Treasury Internal Revenue Service Name of the organization

Inspection Employer identification number

INV	VESTMENT CASTING INSTITUTE			  23-7087832
Par		dvised Funds or Other Similator Form 990, Part IV, line	ar Funds or Accounts. C 6.	
		(a) Donor advised fur		unds and other accounts
1	Total number at end of year			
2	Aggregate contributions to (during year)			
3	Aggregate grants from (during year)			
4	Aggregate value at end of year			
5	Did the organization inform all donors and don are the organization's property, subject to the			ınds Yes No
6	Did the organization inform all grantees, donor for charitable purposes and not for the benefit impermissible private benefit?	rs, and donor advisors in writing of the donor or donor advisor, or	that grant funds can be used for any other purpose conf	d only erring . Yes No
P**		Note if the organization ar	swared 'Ves' to Form	
Par 1	Purpose(s) of conservation easements held by	<del></del>		990, Fart IV, IIIle 7.
'	Preservation of land for public use (e.g., re	• ,	Preservation of an historica	ally important land area
	Protection of natural habitat	-	Preservation of a certified h	•
	Preservation of open space	L	]	
2	Complete lines 2a through 2d if the organization last day of the tax year.	on held a qualified conservation o	contribution in the form of a	conservation easement on the
			H	leld at the End of the Tax Year
a	Total number of conservation easements		2 a	
	Total acreage restricted by conservation easer		2 b	
•	: Number of conservation easements on a certif	ied historic structure included in	(a) 2 c	
C	Number of conservation easements included in structure listed in the National Register	•	2 d	
3	Number of conservation easements modified, tax year ▶	transferred, released, extinguish	ed, or terminated by the org	anization during the
4	Number of states where property subject to co		<del></del>	
5	Does the organization have a written policy reand enforcement of the conservation easemen			
6	Staff and volunteer hours devoted to monitorin		v	•
7	Amount of expenses incurred in monitoring, in \$	specting, and enforcing conserva	ation easements during the y	rear
8	Does each conservation easement reported or and section 170(h)(4)(B)(ii)?	n line 2(d) above satisfy the requ	rements of section 170(h)(4)	Yes No
9	In Part XIII, describe how the organization rep include, if applicable, the text of the footnote t conservation easements.			
Pai	Till Organizations Maintaining Collect Complete if the organization and	tions of Art, Historical Trea swered 'Yes' to Form 990,	sures, or Other Similar Part IV, line 8.	Assets.
1 :	If the organization elected, as permitted under art, historical treasures, or other similar assets in Part XIII, the text of the footnote to its finan	s held for public exhibition, educa	ation, or research in furthera	
l	<ul> <li>If the organization elected, as permitted under historical treasures, or other similar assets he following amounts relating to these items</li> </ul>	SFAS 116 (ASC 958), to report differ public exhibition, education	in its revenue statement and , or research in furtherance	l balance sheet works of art, of public service, provide the
	(i) Revenues included in Form 990, Part VIII,	line 1		<b>►</b> \$
	(ii) Assets included in Form 990, Part X			▶\$
2	If the organization received or held works of a amounts required to be reported under SFAS	116 (ASC 958) relating to these i	imilar assets for financial ga tems	
	Revenues included in Form 990, Part VIII, line	1		<b>►</b> \$
	Assets included in Form 990, Part X			<b>≻</b> \$

Schedule D (Form 990) 2012 INVE				23-708			Page 2
Part III   Organizations Maintair	ning Collection	s of Art, Historic	al Treasures, or Oth	ner Similar Assets	(contini	ued)	
3 Using the organization's acquisiti items (check all that apply):	on, accession, and	d other records, che	ck any of the following	that are a significant us	e of its o	ollectic	n
a Public exhibition		<b>d</b> Loan d	or exchange programs				
<b>b</b> Scholarly research		e Other					
c Preservation for future gener							
4 Provide a description of the orga Part XIII.	nization's collection	ns and explain how	they further the organiz	ation's exempt purpose	e in		
5 During the year, did the organiza to be sold to raise funds rather the	nan to be maintain	ed as part of the org	ganization's collection?		Yes	. [	No
Part IV Escrow and Custodial Arra	angements. Comp on Form 990, P	ete if the organizat art X, line 21.	ion answered 'Yes' to	Form 990, Part IV, line	e 9, or <sup>—</sup>		
1 a Is the organization an agent, trus on Form 990, Part X?	stee, custodian, or	other intermediary f	for contributions or othe	r assets not included	Yes	Γ	No
<b>b</b> If 'Yes,' explain the arrangement	in Part XIII and co	omplete the following	g table <sup>.</sup>				
					Amount		
<b>c</b> Beginning balance				1 c			
<b>d</b> Additions during the year				1 d			
<ul> <li>Distributions during the year</li> </ul>				1 e			
f Ending balance				1f			
2 a Did the organization include an a	amount on Form 99	0, Part X, line 21?		•	Yes		No
<b>b</b> If 'Yes,' explain the arrangement	t in Part XIII. Checl	k here if the explant	ion has been provided i	n Part XIII			]
Part V Endowment Funds. Co		rganization ansv					
,	(a) Current	(b) Prior year	(c) Two years	(d) Three years	(e) F	our yea	rs
1 a Beginning of year balance							
<b>b</b> Contributions							
c Net investment earnings, gains, and losses							
d Grants or scholarships							
<ul> <li>Other expenditures for facilities and programs</li> </ul>							
f Administrative expenses							
<b>g</b> End of year balance							
2 Provide the estimated percentag	e of the current ye	ar end balance (line	1g, column (a)) held a	s:			
a Board designated or quasi-endo	wment >	용					
<b>b</b> Permanent endowment ▶	8	<del></del>					
c Temporarily restricted endowmen	nt ►	*					
The percentages in lines 2a, 2b,	and 2c should equ	ial 100%					
3 a Are there endowment funds not organization by:	in the possession (	of the organization t	hat are held and admini	stered for the	Г	Yes	No
(i) unrelated organizations					3a(i)		<del>                                     </del>
(ii) related organizations					3a(ii)		
<b>b</b> If 'Yes' to 3a(II), are the related	organizations listed	d as required on Sch	nedule R?		3b		
4 Describe in Part XIII the intender	=				35		
Part VI Land, Buildings, and							
Description of property		Cost or other basis	(b) Cost or other	(c) Accumulated	(d) E	Book va	alue
		(investment)	basis (other)	depreciation			
1 a Land							
<b>b</b> Buildings							
c Leasehold improvements			3,216.	3,176.			40.
<b>d</b> Equipment			54,055.	30,678.		23	,377.
e Other			12,265.	11,459.			806.
Total. Add lines 1a through 1e (Colum	nn (d) must equal F	orm 990, Part X, co	olumn (B), line 10(c) )	•			,223.
BAA				Sche	dule <b>D</b> (F	orm 99	0) 2012

Total. (Column (b) must equal Form 990, Part X, column (B) line 25)

3,486.

<sup>2.</sup> FIN 48 (ASC 740) Footnote In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740) Check here if the text of the footnote has been provided in Part XIII

[X

Schedule D (Form 990) 2012 INVESTMENT CASTING INSTITUTE 2	3-70	87832	Page 4
Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return	rn	N/A	
1 Total revenue, gains, and other support per audited financial statements .	1		
2 Amounts included on line 1 but not on Form 990, Part VIII, line 12.			
a Net unrealized gains on investments			
b Donated services and use of facilities 2 b	-	_	
c Recoveries of prior year grants	-	1	
· · · · · · · · · · · · · · · · · · ·	[		
	ન ૣ		
e Add lines 2a through 2d	2 e	ļ	
3 Subtract line 2e from line 1	3		
4 Amounts included on Form 990, Part VIII, line 12, but not on line 1:	į		
a Investment expenses not included on Form 990, Part VIII, line 7b	_		
b Other (Describe in Part XIII )			
c Add lines 4a and 4b	4 c		
5 Total revenue Add lines 3 and 4c. (This must equal Form 990, Part I, line 12)	5	_	
Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Ret	urn	N/A	**-
1 Total expenses and losses per audited financial statements	1		
2 Amounts included on line 1 but not on Form 990, Part IX, line 25:			
a Donated services and use of facilities 2 a	[		
b Prior year adjustments 2 b	ተ		
c Other losses 2c	-[		
d Other (Describe in Part XIII.)			
e Add lines 2a through 2d	-	†	
<b>G</b>	3		<del>.,</del>
3 Subtract line 2e from line 1.	3		
4 Amounts included on Form 990, Part IX, line 25, but not on line 1:		-	
a Investment expenses not included on Form 990, Part VIII, line 7b  b Other (Describe in Part XIII.)  4b	-		
b Other (Describe in Part XIII.) c Add lines 4a and 4b	<b>ժ</b> " "		
5 Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18)	4 c	<del> </del>	
Part XIII Supplemental Information			
Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, line 4; Part X, line 2, Part XI, lines 2d and 4b, and Part XII, lines 2d and 4b. Also complete this part to provide any	lines 1 additio	b and 2b; Part nal information	V,
PART X - FIN 48 FOOTNOTE			- <del>-</del>
ON JANUARY 1, 2009, THE INVESTMENT CASTING INSTITUTE AND SUBSI	)IARY	ADOPTED	THE
RECOGNITION REQUIREMENTS FOR UNCERTAIN INCOME TAX POSITIONS AS REQUI	[RED_	BY_GENERA	LLY_
ACCEPTED ACCOUNTING PRINCIPLES, WITH NO CUMULATIVE EFFECT ADJUSTMENT	<u>REQ</u>	UIRED.	
INCOME TAX BENEFITS ARE RECOGNIZED FOR INCOME TAX POSITIONS TAKEN OF	R EXP	ECTED TO	BE
TAKEN IN A TAX RETURN, ONLY WHEN IT IS DETERMINED THAT THE INCOME TA	X PO	SITION WI	LL
MORE-LIKELY-THAN-NOT BE SUSTAINED UPON EXAMINATION BY TAXING AUTHOR		·	
		·	<b></b>
INVESTMENT CASTING INSTITUTE AND SUBSIDIARY HAVE ANALYZED TAX POSITION		TAKEN FOR fulle D (Form 99	90) 2012

. Schedule D (Form 990) 2012 INVESTMENT CASTING INSTITUTE  Part XIII   Supplemental Information (continued)	23-7087832	Page 5
PART X - FIN 48 FOOTNOTE (CONTINUED)		
FILINGS WITH THE INTERNAL REVENUE SERVICE AND ALL STATE JURISE		
OPERATES. THE INVESTMENT CASTING INSTITUTE AND SUBSIDIARY BELI	EVES THAT INCOME TA	.x
FILING POSITIONS WILL BE SUSTAINED UPON EXAMINATION AND DOES N	OT ANTICIPATE ANY	
ADJUSTMENTS THAT WOULD RESULT IN A MATERIAL ADVERSE AFFECT ON	THE INVESTMENT CAST	'ING
INSTITUE AND SUBSIDIARY'S FINANCIAL POSITION, CHANGES IN NET A	SSETS, OR CASH FLOW	is.
ACCORDINGLY, THE INVESTMENT CASTING INSTITUTE AND SUBSIDIARY F	IAVE NOT RECORDED AN	<u> </u>
RESERVES, OR RELATED ACCRUALS FOR INTEREST AND PENALTIES FOR U	NCERTAIN INCOME TAX	<u>;</u>
POSITIONS AT DECEMBER 31, 2012 AND 2011.		
		_ <b></b>
THE INVESTMENT CASTING INSTITUTE AND SUBSIDIARY ARE SUBJECT	CT TO ROUTINE AUDIT	.'S
BY TAXING JURISDICTIONS; HOWEVER, THERE ARE CURRENTLY NO AUDIT	S FOR ANY TAX PERIO	DS
IN PROGRESS. THE INVESTMENT CASTING INSTITUTE AND SUBSIDIARY E	BELIEVES THEY ARE NO	)
LONGER SUBJECT TO INCOME TAX EXAMINATIONS FOR YEARS PRIOR TO 2	2009.	
THE INVESTMENT CASTING INSTITUTE AND SUBSIDIARY'S POLICY	IS TO CLASSIFY INCO	) <u>ME</u>
TAX RELATED INTEREST AND PENALTIES IN INTEREST EXPENSE AND MIS	CELLANEOUS EXPENSE,	
RESPECTIVELY.		
		<del>-</del>
		<b>-</b>
		<b>-</b> -
		<del>-</del>

OMB No 1545-0047	2012	Open to Public Inspection	Employer identification number	23-7087832	
Crante and Other Accietance to Organizations	Governments, and Individuals in the United States	Complete if the organization answered 'Yes' to Form 990, Part IV, line 21 or 22. ► Attach to Form 990.		INVESTMENT CASTING INSTITUTE	Part I General Information on Grants and Assistance
SCHEDINE!	(Form 990)	Department of the Treasury Internal Revenue Service	Name of the organization	INVESTMENT CAS	Dart   General In

OMB No 1545-0047

INVESTMENT CASTING INSTITUTE	23-7087832	
Part I General Information on Grants and Assistance		
1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?	, and XYes	<u>&amp;</u>
2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.	]	]
Part II Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered 'Yes' to	answered 'Yes' to	
Form 990, Part IV, line 21 for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.	al space is needed.	

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non- cash assistance	(h) Purpose of grant or assistance
(I)							
(2)							
(3)							
(4)							
(5)							
(9)							
<u>6</u> -							
(8)							
2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table	and government org	ganizations listed in	the line 1 table			•	0
3 Enter total number of other organizations listed in the line 1 table	ons listed in the line	l table				` <b>^</b>	0
BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990.	see the Instructions	for Form 990.		TEEA3901L 11/30/12	11/30/12	Schedul	Schedule I (Form 990) (2012)

BAA

Schedule I (Form 990) (2012)

### SCHEDULE J (Form 990)

**Compensation Information** 

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

2012

OMB No 1545-0047

Department of the Treasury Internal Revenue Service Name of the organization Complete if the organization answered 'Yes' to Form 990, Part IV, line 23.
 Attach to Form 990.
 See separate instructions.

Open to Public Inspection

Employer identification number

INVESTMENT CASTING INSTITUTE 23-7087832 **Questions Regarding Compensation** Part I Yes No 1 a Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items Housing allowance or residence for personal use First-class or charter travel Payments for business use of personal residence Travel for companions Tax indemnification and gross-up payments Health or social club dues or initiation fees Discretionary spending account Personal services (e.g., maid, chauffeur, chef) b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If 'No,' complete Part III to explain 1 b 2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a? 2 Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III. Written employment contract Compensation committee Independent compensation consultant Compensation survey or study Approval by the board or compensation committee Form 990 of other organizations During the year, did any person listed in Form 990, Part VII, Section A, line 1a with respect to the filing organization or a related organization: a Receive a severance payment or change-of-control payment? 4 a **b** Participate in, or receive payment from, a supplemental nonqualified retirement plan? 4 b c Participate in, or receive payment from, an equity-based compensation arrangement? 4 c If 'Yes' to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III. Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5-9. For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of: a The organization? 5 a 5 b b Any related organization? If 'Yes' to line 5a or 5b, describe in Part III For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of. 6 a a The organization? **b** Any related organization? 6 b If 'Yes' to line 6a or 6b, describe in Part III For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If 'Yes,' describe in Part III 7 Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53 4958-4(a)(3)? If 'Yes,' describe in Part III 8 If 'Yes' to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule **J** (Form 990) 2012

INVESTMENT CASTING INSTITUTE

Schedule J (Form 990) 2012

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions on row (ii). Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable columns (D) and (E) amounts for that individual.

		(B) Breakdown of	reakdown of W-2 and/or 1099-MISC compensation	compensation	(C) Retirement	(D) Nontaxable	(E) Total of	(F) Compensation
(A) Name and Title	·	(i) Base compensation	(ii) Bonus and incentive compensation	(iii) Other reportable compensation	and other deferred compensation	benefits	columns(b)(ı)-(U)	deferred in prior Form 990
MICHAEL PERRY	Θ	172, 112.	34,543.	4, 555.	38,874.	0	250,08	0
1 EXECUTIVE DIREC	3	0.	0	0.	0			
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2	(i)							
	Θ				         	       	1	 
8	(E)							
	Θ							# 
4	<u>(ii)</u>							- 1
	Ξ							 
5	(ii)							
	Θ						           	         
9	(ii)							
	Θ							 
7	(ii)	1						:
	Θ							
80	<u>(ii)</u>			i				
	Θ				1			         
6	<u>(i)</u>	1						
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ВАА			TEEA4102L 12/11/12	12			Schedule J	Schedule J (Form 990) 2012

Schedule J (Form 990) 2012

### SCHEDULE O (Form 990 or 990-EZ)

## Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

2012

Open to Public Inspection

Department of the Treasury Internal Revenue Service

orm 990 or 990-EZ or to provide any additional informat

► Attach to Form 990 or 990-EZ.

Name of the organization Employer identification number 23-7087832 INVESTMENT CASTING INSTITUTE FORM 990, PART III, LINE 1 - ORGANIZATION MISSION THE INVESTMENT CASTING INSTITUTE WILL MARKET THE INVESTMENT CASTING INDUSTRY AND SUPPORT ITS MEMBERS BY FACILITATING PROFESSIONAL, ACADEMIC, EDUCATIONAL, AND TECHNICAL INTERESTS, AND WILL PROVIDE A FORUM FOR ADVANCEMENT IN TECHNOLOGY AND PRODUCT QUALITY FOR CUSTOMERS AND MANUFACTURERS, WHILE PROMOTING FREE TRADE, FAIR COMPETITION, AND ADHERING TO U.S. LAWS AND REGULATIONS REGARDING COMMERCE AND INDUSTRIAL TRADE FORM 990, PART VI, LINE 6 - EXPLANATION OF CLASSES OF MEMBERS OR SHAREHOLDER THE INSTITUTE HAS FIVE CLASSES OF MEMBERS AS FOLLOWS: 1. REGULAR (CASTING) MEMBER- THIS CATEGORY CONSISTS OF MANUFACTURERS OF INVESTMENT CASTINGS. REGULAR MEMBERS VOTE ON ARTICLES OF INCORPORATION AND ALL MATTERS AND MOTIONS PROPOSED AT MEMBERSHIP MEETINGS, AND FOR DIRECTORS WHO ARE REGULAR MEMBERS. 2. AFFILIATE (SUPPLIER) MEMBER- THIS CATEGORY CONSISTS OF SUPPLIERS OF EQUIPMENT, PRODUCTS AND SERVICES TO THE INDUSTRY. AFFILIATE MEMBERS VOTE ONLY IN RELATION TO SPECIAL ASSESSMENTS BROUGHT BEFORE THE GENERAL ASSEMBLY, AND FOR DIRECTORS WHO ARE AFFILIATE MEMBERS. 3. ASSOCIATE (CASTING OR SUPPLIER) MEMBER- THIS CATEGORY CONSISTS OF ORGANIZATIONS THAT DO NOT MANUFACTURE IN NORTH AMERICA, WHICH IS DEFINED AS CANADA, THE UNITED STATES OF AMERICA AND THE REPUBLIC OF MEXICO. ASSOCIATE MEMBERS THAT MEET THE QUALIFICATIONS OF EITHER A REGULAR OR AFFILIATE MEMBER ARE DESIGNATED AS AN ASSOCIATE (REGULAR) OR AN ASSOCIATE (AFFILIATE) MEMBER. MEMBERS IN THESE DESIGNATIONS MAY NOT VOTE AT GENERAL MEETINGS, MAY NOT ATTEND MANAGEMENT MEETINGS, BUT MAY VOTE ON SPECIAL ASSESSMENTS BROUGHT BEFORE THE GENERAL ASSEMBLY. ASSOCIATE MEMBERS MAY HAVE REPRESENTATIVES TO ACT AS FULL MEMBERS OF COMMITTEES BUT SHALL NOT BE ELIGIBLE TO SERVE AS A MEMBER OF THE BOARD OF DIRECTORS OR AS AN OFFICER OF THE Schedule O (Form 990 or 990-EZ) 2012 BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. TEEA4901L 12/8/12

INVESTMENT CASTING INSTITUTE	23-7087832
FORM 990, PART VI, LINE 6 - EXPLANATION OF CLASSES OF MEMBERS	OR SHAREHOLDER (CONTINUED)
INSTITUTE.	
4. ALUMNI MEMBER- THIS CATEGORY IS CURRENTLY AVA	ILABLE TO RETIRED PERSONS WHO
WISH TO REMAIN ACTIVE IN THE INSTITUTE. TO BE ELIGIBLE,	THE APPLICANT MUST BE A
RETIRED PERSON WHO WISHES TO MAINTAIN AN ACTIVE ROLE WIT	THIN THE INSTITUTE, AND WAS
ONCE EMPLOYED BY A COMPANY ELIGIBLE FOR REGULAR OR AFFI	LIATE MEMBERSHIP. ELIGIBILITY
IS DETERMINED BY THE BOARD OF DIRECTORS ON A CASE-BY-CA	SE BASIS AT THE BOARD'S
DISCRETION. ALUMNI MEMBERS MAY NOT VOTE OR HOLD OFFICE,	BUT THEY MAY PARTICIPATE ON
INSTITUTE COMMITTEES.	
5. HONORARY MEMBER- THIS CATEGORY IS CURRENTLY A	VAILABLE TO RETIRED PERSONS
WITH EXCEPTIONAL QUALIFICATIONS WHO WOULD BE A VALUABLE	ASSET TO THE INSTITUTE.
HONORARY MEMBERSHIP SHALL BE BY INVITATION OF THE BOARD	OF DIRECTORS ONLY. HONORARY
MEMBERS MAY NOT VOTE OR HOLD OFFICE.	
FORM 990, PART VI, LINE 7A - HOW MEMBERS OR SHAREHOLDERS ELE	ECT GOVERNING BODY
REGULAR AND AFFILIATE MEMBERS ELECT THE BOARD OF D	IRECTORS. SEE SCHEDULE 0 FORM
990 PART VI LINE 6 EXPLANATION OF CLASSES OF MEMBERS.	
FORM 990, PART VI, LINE 7B - DECISIONS OF GOVERNING BODY APPRO	OVAL BY MEMBERS OR SHAREHOLDER
SEE SCHEDULE O, FORM 990, PART VI, LINE 6- EXPLANA	TION OF CLASSES OF MEMBERS.
FORM 990, PART VI, LINE 11B - FORM 990 REVIEW PROCESS	
THE AUDIT COMMITTEE (WHO ARE ALSO MEMBERS OF THE B	OARD OF DIRECTORS) AND THE
EXECUTIVE DIRECTOR REVIEW AND APPROVE THE FORM 990 BEFO	RE IT IS FILED WITH THE
INTERNAL REVENUE SERVICE.	
THE BOARD OF DIRECTORS ARE PROVIDED WITH A COPY OF	FORM 990 BEFORE IT IS FILED
WITH THE INTERNAL REVENUE SERVICE.	
FORM 990, PART VI, LINE 12C - EXPLANATION OF MONITORING AND EN	IFORCEMENT OF CONFLICTS
THE INSTITUTE'S CONFLICT OF INTEREST POLICY CURREN	TLY GOVERNS THE ACTIVITIES OF
THE BOARD OF DIRECTORS AND THE EXECUTIVE DIRECTOR. THE	EXECUTIVE DIRECTOR AND BOARD

Name of the organization	Employer identification number
INVESTMENT CASTING INSTITUTE	23-7087832
FORM 990, PART VI, LINE 12C - EXPLANATION OF MONITORING AND ENFORCEME	ENT OF CONFLICTS (CONTINUED)
OF DIRECTORS ARE REQUIRED TO DISCLOSE ANNUALLY INTERESTS THAT C	OULD GIVE RISE TO
CONFLICTS.	
FOR EACH INTEREST DISCLOSED, THE PRESIDENT, OR THE BOARD.	
DETERMINE WHETHER THE INSTITUTE SHOULD TAKE NO ACTION, OR DISCL	OSE THE SITUATION
MORE BROADLY AND INVITE DISCUSSION/RESOLUTION BY THE FULL BOARD	·
WHEN THE CONFLICT INVOLVES A DECISION-MAKER, THE PERSON WI	TH THE CONFLICT MUST
FULLY DISCLOSE THE CONFLICT TO ALL OTHER DECISION-MAKERS, AND M	AY NOT BE INVOLVED IN
THE DECISION OF WHAT ACTION TO TAKE (E.G. MAY NOT PARTICIPATE I	N A VOTE), BUT MAY
SERVE AS A RESOURCE TO PROVIDE OTHER DECISION-MAKERS WITH NEEDE	D INFORMATION.
IN SOME CASES, THE PERSON WITH THE CONFLICT MAY BE ASKED TO	O RECUSE HIMSELF FROM
SENSITIVE DISCUSSIONS SO AS NOT TO UNDULY INFLUENCE THE DISCUSS	ION OF THE CONFLICT.
IN ALL CASES, DECISIONS INVOLVING A CONFLICT WILL BE MADE	ONLY BY DISINTERESTED
PERSON.	
THE EXECUTIVE DIRECTOR SHALL DOCUMENT THAT A CONFLICT WAS	
OUTCOME IN THE MINUTES OF BOARD MEETINGS.	
THE PRESIDENT, WITH THE ASSISTANCE OF THE EXECUTIVE DIRECT	OR, SHALL MONITOR
PROPOSED OR ONGOING TRANSACTIONS OF THE INSTITUTE (E.G. CONTRACTIONS)	TS WITH VENDORS AND
COLLABORATIONS WITH THIRD PARTIES) FOR CONFLICTS OF INTEREST AND	D DISCLOSE THEM TO
THE BOARD AND STAFF, AS APPROPRIATE, WHETHER DISCOVERED BEFORE	OR AFTER THE
TRANSACTION HAS OCCURRED.	
FORM 990, PART VI, LINE 15A - COMPENSATION REVIEW & APPROVAL PROCESS	- CEO, TOP MANAGEMENT
ON JANUARY 1, 2007 THE EXECUTIVE DIRECTOR SIGNED A FIVE YES	AR EMPLOYMENT
CONTRACT. THE EXECUTIVE COMMITTEE (WHO ARE ALSO MEMBERS OF THE	BOARD OF DIRECTORS)
WAS RESPONSIBLE FOR DETERMINING THE TOTAL COMPENSATION PACKAGE	OF THE EXECUTIVE
DIRECTOR. THE EXECUTUIVE COMMITTEE IS INDEPENDENT FROM THE EXECUTUIVE	UTIVE DIRECTOR. THE
EXECUTIVE COMMITTEE UTILIZED DATA AS TO COMPARABLE COMPENSATION	FROM SIMILAR

Schedule <b>0</b> (Form 990 or 990-EZ) 2012  Name of the organization	Page 2 Employer identification number
INVESTMENT CASTING INSTITUTE	23-7087832
FORM 990, PART VI, LINE 15A - COMPENSATION REVIEW & A	PPROVAL PROCESS - CEO, TOP MANAGEMENT (CON
ORGANIZATIONS WHEN DETERMINING THE EXECUTIVE DI	RECTOR'S PACKAGE. ON NOVEMBER 17,
2011, THE EXECUTIVE DIRECTOR'S EMPLOYMENT CONTR	ACT WAS AMENDED TO EXTEND THE
CONTRACT TERM UNTIL DECEMBER 31, 2013.	
THE BOARD OF DIRECTORS, ON AN ANNUAL BASIS	, REVIEWS THE EXECUTIVE DIRECTOR'S
PERFORMANCE AGAINST ESTABLISHED CRITERIA AND DE	TERMINE APPROPRIATE ADJUSTMENTS TO
COMPENSATION AS WARRANTED.	
THERE ARE NO OTHER OFFICERS OR KEY EMPLOYE	ES THAT WOULD REQUIRE THIS PROCESS
FOR DETERMINING COMPENSATION.	
FORM 990, PART VI, LINE 19 - OTHER ORGANIZATION DOCU	MENTS PUBLICLY AVAILABLE
THE INSTITUTE MAKES ITS GOVERNING DOCUMENT	S, CONFLICT OF INTEREST POLICY, AND
AUDITED FINANCIAL STATEMENTS AVAILABLE TO THE G	ENERAL PUBLIC UPON REQUEST FOR
INSPECTION AT THE INSTITUTE'S OFFICE.	
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SCHEDULE R

(Form 990)

Department of the Treasury Internal Revenue Service

Related Organizations and Unrelated Partnerships

2012

OMB No 1545-0047

Open to Public Inspection

Employer identification number 23-7087832 Part I Identification of Disregarded Entities (Complete of the organization answered 'Yes' to Form 990, Part IV, line 33.) Complete if the organization answered 'Yes' to Form 990, Part IV, line 33, 34, 35, 36, or 37.

Attach to Form 990. 
See separate instructions. INVESTMENT CASTING INSTITUTE Name of the organization

(f) Direct controlling entity Part II Identification of Related Tax-Exempt Organizations (Complete of the organization answered 'Yes' to Form 990, Part IV, line 34 because of had one or more related tax-exempt organizations during the tax year.) (e) End-of-year assets (d) Total income (c)
Legal domicile (state or foreign country) (b) Primary activity (a) Name, address, and EIN (if applicable) of disregarded entity Ε 3

(g) Sec 512(b)(13) controlled entity? Ŷ Yes (f) Direct controlling entity (e)
Public charity status
(if section 501(c)(3)) (**d)** Exempt Code section (c) Legal domicile (state or foreign country) (b) Primary activity (a)
Name, address, and EIN of related organization ପ୍ର ନ € Schedule **R** (Form 990) 2012

TEEA5001L 12/28/12

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Schedule R (Form 990) 2012 INVESTMENT CASTING INSTITUTE

Sec 512(b)(13) controlled entity? (k) Percentage ownership Yes × (i) General or managing partner? ž Percentage ownership 100.00 Yes Identification of Related Organizations Taxable as a Corporation or Trust (Complete of the organization answered 'Yes' to Form 990, Part IV, Inne 34 because of had one or more related organizations treated as a corporation or trust during the tax year.) Identification of Related Organizations Taxable as a Partnership (Complete if the organization answered 'Yes' to Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065) (g) Share of end-of-year assets 217,013. (h)
Disproportionate
allocations? ž 224,921. Yes (f) Share of total income (g) Share of end-of-year assets (e)
Type of entity
(C corp, S corp,
or trust) ပ (f) Share of total income (d)
Direct
controlling
entity N/A Predominant income (related, unrelated, excluded from tax under sections 512-514) (c) Legal domicile (state or foreign country) X (d)
Direct
controlling
entity PUBLICATION (b) Primary activity (c)
Legal
domicile
(state or
foreign (a) Name, address, and EIN of related organization (b) Primary activity (a)
Name, address, and EIN of related organization Part III Part IV  $\varepsilon'$ ତ୍ର 3

Schedule R (Form 990) 2012 9 N TEEA5002 12/28/12 1) INCAST CORPORATION

136 SUMMIT AVENUE

MONTVALE, NJ 07645-1720

75-2306539 BAA ଚ୍ଚ¦ Ø,

23-7087832

Schedule R (Form 990) 2012 INVESTMENT CASTING INSTITUTE

Part V Transactions With Related Organizations (Complete if the organization answered 'Yes' to Form 990, Part IV, line 34, 35b, or 36.)

Note Complete line 1 if any entity is listed in Parts II. III. or IV of this schedule				Yes	<u>8</u>
1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?	ns listed in Parts II-l'	۸>		ļ	
a Receipt of (i) interest (ii) annuities (iii) royalties or (iv) rent from a controlled entity					× —
			1 P	_	×
Cit crant or cantal contribution from related organization(s)			۲	<u> </u>	×
			-	<b>&gt;</b>	Ļ
d Loans or loan guarantees to or for related organization(s)			-		
e Loans or loan guarantees by related organization(s)			]e	×	
			_1,1,1		
f Dividends from related organization(s)			=	_	×
<b>q</b> Sale of assets to related organization(s)			19	_	×
h Purchase of assets from related organization(s)			<u>ہ</u>		×
i Exchange of assets with related organization(s)			=		×
Lease of facilities, equipment, or other assets to related organization(s)			1.	L	×
(s) Lease of facilities equinoment or other assets from related organization(s)			-		×
Performance of services or membership or fundraising solicitations for related organization(s)			=	L	×
m Performance of services or membership or fundraising solicitations by related organization(s)			13	_	×
n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)			-	×	
o Sharing of baid employees with related organization(s)			10	<u> </u>	
				ļ	,
<b>p</b> Reimbursement paid to related organization(s) for expenses			1 p	X	
<b>q</b> Reimbursement paid by related organization(s) for expenses			19	X	
<ul> <li>Other transfer of cash or property to related organization(s)</li> </ul>			-		×
s Other transfer of cash or property from related organization(s).			18	_	×
2 If the answer to any of the above is 'Yes,' see the instructions for information on who must complete this line, including covered relationships and transaction thresholds	covered relationships	and transaction thresho	spl		
(a) Name of other organization	(b) Transaction type (a·s)	(c) Amount involved	(d) Method of determining amount involved	deter t invo	rmining Ived
(1) INCAST CORPORATION	ш	.000,00	CASH		
(2) INCAST CORPORATION	ø	52, 425. CASH	CASH		
(3)					
(4)					
(5)					
(9)					
BAA TEEA5003L 12/28/12		Schedu	Schedule R (Form 990) 2012	m 99	0) 2012

# Part VI Unrelated Organizations Taxable as a Partnership (Complete of the organization answered 'Yes' to Form 990, Part IV, line 37.)

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

						; ) d. ; )						
(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income (related, unrelated)	Are all partners section SOI(c)(3) organizations?		Share of total income	(g) Share of end-of-year assets	(h) Dispropor- tionate allocations?	Code V-UBI amount in box 20 of Schedule K-1	General or managing partner?	al or Pe	(k) Percentage ownership
			from tax under section 512 514)	Yes	S.			Yes No	Form (1065)	Yes	S.	
(1)												
(2)												
(3)												
											_	
(4)											-	
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(5)												
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(8)												
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ВАА			TEE	TEEA5004L 13	12/28/12				Schedule	<u>~</u>	orm 990	(Form 990) 2012

Part VII	Supplemental Information
	Complete this part to provide additional information for responses to questions on Schedule R (see instructions).
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TEEA5005L 12/28/12

Page 5

Schedule **R** (Form 990) 2012

Schedule **R** (Form 990) 2012

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