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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

2012

Open to public inspection

For calendar year 2012 or tax year beginning

, and ending

Name of foundation PELLA ROLSCREEN FOUNDATION C/O PELLA CORPORATION		A Employer identification number 23-7043881
Number and street (or P O box number if mail is not delivered to street address) 102 MAIN STREET	Room/suite	B Telephone number 641-621-6224
City or town, state, and ZIP code PELLA, IA 50219-2147		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1 Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 10,895,336.	J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		37,242.		N/A	
2 Check ☐ if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		236,456.	236,456.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		214,964.			
b Gross sales price for all assets on line 6a		5,252,241.			
7 Capital gain net income (from Part IV, line 2)			214,964.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		488,662.	451,420.		
13 Compensation of officers, directors, trustees		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees					
c Other professional fees STMT 2		64,524.	64,524.		0.
17 Interest STMT 3		34,556.	0.		0.
18 Taxes					
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 4		22,694.	22,694.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		121,774.	87,218.		0.
25 Contributions, gifts, grants paid		712,034.			1,148,608.
26 Total expenses and disbursements. Add lines 24 and 25		833,808.	87,218.		1,148,608.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		<345,146.>			
b Net investment income (if negative, enter -0-)			364,202.		
c Adjusted net income (if negative, enter -0-)				N/A	

PELLA ROLSCREEN FOUNDATION

Form 990-PF (2012)

C/O PELLA CORPORATION

23-7043881

Page 2

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		11,180,352.	59,785.	59,785.
	3	Accounts receivable ▶ 502.				
		Less: allowance for doubtful accounts ▶		197.	502.	502.
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges		9,693.	9,254.	9,254.
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock STMT 6		0.	4,162,431.	4,162,431.
	c	Investments - corporate bonds STMT 7		0.	6,663,364.	6,663,364.
11	Investments - land, buildings, and equipment, basis ▶					
	Less accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other					
14	Land, buildings, and equipment, basis ▶					
	Less accumulated depreciation ▶					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers)		11,190,242.	10,895,336.	10,895,336.	
Liabilities	17	Accounts payable and accrued expenses		5,000.	5,000.	
	18	Grants payable		2,492,061.	2,055,487.	
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
	23	Total liabilities (add lines 17 through 22)		2,497,061.	2,060,487.	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted		8,693,181.	8,834,849.	
	25	Temporarily restricted				
	26	Permanently restricted				
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances		8,693,181.	8,834,849.	
	31	Total liabilities and net assets/fund balances		11,190,242.	10,895,336.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	8,693,181.
2	Enter amount from Part I, line 27a	2	<345,146.>
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 5	3	486,814.
4	Add lines 1, 2, and 3	4	8,834,849.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	8,834,849.

Form 990-PF (2012)

PELLA ROLSCREEN FOUNDATION

Form 990-PF (2012)

C/O PELLA CORPORATION

23-7043881

Page **3**

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES			P		
b					
c					
d					
e					

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 5,252,241.		5,037,277.	214,964.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			214,964.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	214,964.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	1,298,921.	11,580,555.	.112164
2010	1,419,756.	11,737,883.	.120955
2009	1,478,527.	11,273,868.	.131146
2008	1,735,180.	14,759,210.	.117566
2007	1,831,321.	17,724,290.	.103323

2 Total of line 1, column (d)	2	.585154
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.117031
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	10,998,732.
5 Multiply line 4 by line 3	5	1,287,193.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	3,642.
7 Add lines 5 and 6	7	1,290,835.
8 Enter qualifying distributions from Part XII, line 4	8	1,148,608.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

PELLA ROLSCREEN FOUNDATION

Form 990-PF (2012)

C/O PELLA CORPORATION

23-7043881 Page 4

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions) b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).	1	7,284.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3 Add lines 1 and 2	3	7,284.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	7,284.
6 Credits/Payments:		
a 2012 estimated tax payments and 2011 overpayment credited to 2012	6a	18,000.
b Exempt foreign organizations - tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c	
d Backup withholding erroneously withheld	6d	
7 Total credits and payments. Add lines 6a through 6d	7	18,000.
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	10,716.
11 Enter the amount of line 10 to be: Credited to 2013 estimated tax ☐ 10,716. Refunded ☐	11	0.

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☐ \$ 0. (2) On foundation managers. ☐ \$ 0. e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ 0. 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If "Yes," has it filed a tax return on Form 990-T for this year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T. 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV. 8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ IA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	N/A	N/A
	1a	Yes No
	1b	X
	1c	X
	2	X
	3	X
	4a	X
	4b	
	5	X
	6	X
	7	X
	8b	X
	9	X
	10	X

Form 990-PF (2012)

PELLA ROLSCREEN FOUNDATION

Form 990-PF (2012)

C/O PELLA CORPORATION

23-7043881

Page 5

Part VII-A. Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	X	
14	The books are in care of ▶ ERIC HARTMAN Telephone no. ▶ 641-621-6838 Located at ▶ PELLA CORPORATION, 102 MAIN STREET, PELLA, IA ZIP+4 ▶ 50219			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A			
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶	16	Yes	No X

Part VII-B. Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A ▶	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? ☐ Yes ☒ No If "Yes," list the years ▶		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	X

Form 990-PF (2012)

PELLA ROLSCREEN FOUNDATION

Form 990-PF (2012)

C/O PELLA CORPORATION

23-7043881

Page 6

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 8		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2012)

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

[illegible]

Total number of others receiving over \$50,000 for professional services

0

Total number of donors receiving over \$50,000 for professional services	
Part IX-A	Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	N/A	
2		
3		
4		

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1	N/A	
2		
All other program-related investments. See instructions.		
3		

Total. Add lines 1 through 3

0.

PELLA ROLSCREEN FOUNDATION
C/O PELLA CORPORATION

Form 990-PF (2012)

23-7043881 Page 8

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	11,118,968.
b	Average of monthly cash balances	1b	47,257.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	11,166,225.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	11,166,225.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	167,493.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	10,998,732.
6	Minimum investment return. Enter 5% of line 5	6	549,937.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	549,937.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	7,284.
b	Income tax for 2012. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	7,284.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	542,653.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	542,653.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	542,653.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,148,608.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,148,608.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,148,608.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form **990-PF** (2012)

PELLA ROLSCREEN FOUNDATION

Form 990-PF (2012)

C/O PELLA CORPORATION

23-7043881 Page 9

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				542,653.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007	973,744.			
b From 2008	1,004,597.			
c From 2009	918,484.			
d From 2010	835,812.			
e From 2011	758,175.			
f Total of lines 3a through e	4,490,812.			
4 Qualifying distributions for 2012 from Part XII, line 4: ► \$	1,148,608.			
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				542,653.
e Remaining amount distributed out of corpus	605,955.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:	5,096,767.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	973,744.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	4,123,023.			
10 Analysis of line 9:				
a Excess from 2008	1,004,597.			
b Excess from 2009	918,484.			
c Excess from 2010	835,812.			
d Excess from 2011	758,175.			
e Excess from 2012	605,955.			

Form 990-PF (2012)

Form 990-PF (2012)

23-7043881

Page 10

N/A

- b** Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

- (4) Gross investment income**

[illegible]

LIMITED TO AREAS IN WHICH PELLA CORPORATION EMPLOYEES LIVE.

PELLA ROLSCREEN FOUNDATION

Form 990-PF (2012)

C/O PELLA CORPORATION

23-7043881 Page 11

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
SEE STATEMENT A ATTACHED				1,148,608.
Total			▶ 3a	1,148,608.
b <i>Approved for future payment</i>				
SEE STATEMENT B ATTACHED				2,081,563.
Total			▶ 3b	2,081,563.

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2012

Name of the organization

PELLA ROLSCREEN FOUNDATION
C/O PELLA CORPORATION

Employer identification number

23-7043881

Organization type (check one).

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2012)

Name of organization

PELLA ROLSCREEN FOUNDATION
C/O PELLA CORPORATION

Employer identification number

23-7043881**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	PELLA CORPORATION 102 MAIN STREET PELLA, IA 50219	\$ <u>37,242.</u>	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

Employer identification number

23-7043881

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	_____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	_____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	_____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	_____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	_____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	_____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	_____ _____ _____	\$ _____	_____

Name of organization

Employer identification number

PELLA ROLSCREEN FOUNDATION
C/O PELLA CORPORATION

23-7043881

Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
WELLS FARGO	236,456.	0.	236,456.
TOTAL TO FM 990-PF, PART I, LN 4	236,456.	0.	236,456.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	2
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MANAGEMENT FEES	64,524.	64,524.		0.
TO FORM 990-PF, PG 1, LN 16C	64,524.	64,524.		0.

FORM 990-PF	TAXES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAXES	34,556.	0.		0.
TO FORM 990-PF, PG 1, LN 18	34,556.	0.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MISCELLANEOUS	22,694.	22,694.		0.
TO FORM 990-PF, PG 1, LN 23	22,694.	22,694.		0.

FORM 990-PF OTHER INCREASES IN NET ASSETS OR FUND BALANCES STATEMENT 5

DESCRIPTION	AMOUNT
INCRS IN UNRLZD GAIN IN MRKT VAL OF INVSTMNTS HELD FRM 12/31/11 TO 12/31/12	486,814.
TOTAL TO FORM 990-PF, PART III, LINE 3	486,814.

FORM 990-PF CORPORATE STOCK STATEMENT 6

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
VANGUARD DEVELOPED MARKETS INDEX	1,249,384.	1,249,384.
VANGUARD EMERGING MKTS STOCK IDX	296,463.	296,463.
VANGUARD INSTITUTIONAL INDEX FUND	1,555,107.	1,555,107.
VANGUARD MID CAPITALIZATION INDEX	587,161.	587,161.
VANGUARD SMALL CAP INDEX SIGNAL	474,316.	474,316.
TOTAL TO FORM 990-PF, PART II, LINE 10B	4,162,431.	4,162,431.

FORM 990-PF CORPORATE BONDS STATEMENT 7

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
VANGUARD TOTAL BOND MARKET INDEX	6,663,364.	6,663,364.
TOTAL TO FORM 990-PF, PART II, LINE 10C	6,663,364.	6,663,364.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 8

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
PAT MEYER 102 MAIN STREET PELLA, IA 50219	PRESIDENT & DIRECTOR 0.30	0.	0.	0.
CHARLES FARVER 102 MAIN STREET PELLA, IA 50219	TREASURER & DIRECTOR 0.10	0.	0.	0.
JOAN FARVER 102 MAIN STREET PELLA, IA 50219	DIRECTOR 0.10	0.	0.	0.
ADAM FARVER 102 MAIN STREET PELLA, IA 50219	DIRECTOR 0.10	0.	0.	0.
MARY VAN ZANTE 102 MAIN STREET PELLA, IA 50219	SECRETARY 10.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

Pella Rolscreen Foundation

Schedule I: Schedule of Contributions Authorized and Paid December 31, 2012 and 2011

Organization name	Grants	Matching gifts	Volunteer Recognition Program	Amount
4-H Clubs & Affiliated 4-H Organizations - County Line			100	100
4-H Clubs & Affiliated 4-H Organizations - Bullets & Bows			100	100
A Call to Serve Ministries of Iowa		17,370	100	17,470
A Heinz 57 Pet Rescue		25		25
Action Institute		100		100
Adams County Society for the Prevention of Cruelty to Animals		640		640
Adams Rescue Mission, Inc	1,000			1,000
Adopt A Cat		55		55
AIB College of Business		50		50
Airpower Museum, Inc		250		250
Alliance for Lupus Research		50		50
ALS Association - Iowa Chapter		700		700
Alzheimer's Association		50		50
Alzheimer's Association - Big Sioux		100		100
Alzheimer's Association - GIC		25		25
Alzheimer's Association - Greater Iowa Chapter		250		250
Anibleside Loaves & Fishes Center	1,500			1,500
American Association of University Women		40		40
American Cancer Society		16,851	100	16,951
American Cancer Society - Great Lakes Division, Inc		50		50
American Cancer Society - Relay for Life of Carroll	1,000			1,000
American Cancer Society - Great Western Div		50		50
American Diabetes Association		2,600		2,600
American Heart Association		2,713		2,713
American Kidney Fund		60		60
American Lung Association		125		125
American Lung Association of Iowa		50		50
American Lung Association of the Mid-Atlantic		30		30
American Lung Association of the Upper Midwest		250		250
American Lung Association of Wisconsin		25		25
American Red Cross		2,185		2,185
American Red Cross - Calloway Co		250		250
American Red Cross - York Adams Chapter		300		300
American Red Cross Greater Ozarks		125		125
American Red Cross of Lee County		500		500
American Red Cross, Central Iowa Chapter		50		50
American University	1,500			1,500
Animal Friends Humane Society		50		50
Animal Lifeline of Iowa, Inc		250		250
Animal Rescue League of Iowa		25		25
Animal Rescue of Carroll		25		25
Apalachicola Riverkeeper		1,000		1,000
Arizona State University Foundation		1,250		1,250
Arizona Theatre Company		422		422
Arthritis Foundation		100		100
Atlas of Sioux Center		1,590		1,590
Auburn Firefighter's Association		1,000		1,000
Aurora University		120		120

Pella Rolscreen Foundation

Schedule I: Schedule of Contributions Authorized and Paid - Continued December 31, 2012 and 2011

Organization name	Grants	Matching gifts	Volunteer Recognition Program	Amount
Austin YMBL Sunshine Camp		50		50
Autism Speaks		2,035		2,035
Avon Products Foundation, Inc		350		350
Be the Match Foundation		100		100
Bear Necessities Pediatric Cancer Foundation		25		25
Beloit College		25		25
Best Friends Animal Society		270		270
Bethany Christian Services		2,694		2,694
Bethel University	1,500			1,500
Bethel University	1,500			1,500
Biglerville H S Band Boosters			100	100
Boy Scouts of America - Suwannee River Area Council		100		100
BPC Jr High	500			500
Bradley University	1,500			1,500
Briar Cliff University	1,500			1,500
Buena Vista University	1,500			1,500
Buena Vista University		50		50
Buena Vista University	1,500			1,500
Bushnell Prairie City Jr. High	500			500
C. W. U. Ecumenical Cupboard	955	50		1,005
Calloway County Fire-Rescue, Inc.	1,000		200	1,200
Calloway County Schools Foundation		1,195		1,195
Calvin College		100		100
Calvin College	1,500			1,500
Calvin Theological Seminary		25		25
Camp Courageous of Iowa		40		40
Camp Manito - Wish YMCA		5,000		5,000
CARE Food Pantry			100	100
Caring Bridge		300		300
Carroll Community and New Opportunities Free Clinic of Iowa		1,000		1,000
Carroll County EMS Association		25		25
Carroll County ISU Extension		100		100
Carroll County RSVP			100	100
Center for Financial Education		300		300
Central College		35,977		35,977
Central College - Friends of Central Arts		200		200
Central College - Men's Basketball	750			750
Central College - Women's Basketball	750			750
Central College	1,500			1,500
Central College	1,500			1,500
Central College	1,500			1,500
Central College	1,500			1,500
Central College	1,500			1,500
Central College	1,500			1,500
Central College	1,500			1,500

Pella Rolscreen Foundation

Schedule I: Schedule of Contributions Authorized and Paid - Continued December 31, 2012 and 2011

Organization name	Grants	Matching gifts	Volunteer Recognition Program	Amount
Central College Women's Golf Team		100		100
Central College - Pella Corporation Scholarship Program	96,000			96,000
Chandler Center for the Arts		500		500
Cherry Creek High School Band Parents Association		50		50
Chicago Children's Choir		5,000		5,000
Children and Families of Iowa		325		325
Children's Cancer Connection		30		30
Children's Care Hospital and School		500		500
Children's Memorial Foundation		500		500
Christian Appalachian Project		200		200
Christian Opportunity Center		2,380		2,380
City of Albia - Public Library		25		25
City of Breda - Fire Department		25		25
City of Carroll - Fire Department		225	400	625
City of Glidden - Fire Department		120	100	220
City of Ludderdale - Fire Department		500	200	700
City of Macomb - Library Capital Campaign	1,000			1,000
City of Montezuma - Fire Department		200		200
City of New Sharon - Ambulance			100	100
City of New Sharon - Fire & Rescue		50		50
City of Orange City	10,000			10,000
City of Orange City - Fire Department		200		200
City of Pella - Public Works	1,000			1,000
City of Sanborn Aquatic Center		500		500
City of Shenandoah Police Department			100	100
City of Sioux Center	1,000			1,000
City of Sully	1,000			1,000
City of Sully - Fire & Ambulance Department		5,000		5,000
Clark County Food Bank		25		25
Clay Feathers		5,500	600	6,100
Clay Township Fire Department			100	100
Coe College		100		100
College of the Ozarks	1,500			1,500
Columbia University	1,500			1,500
Community Foundation of the Ozarks		4,750		4,750
Community Heights Alliance Church		5,500		5,500
Concordia University - St. Paul		50		50
Covenant House		400		400
Creighton University		200		200
Crisis Intervention Services of Mahaska County		300		300
Crossroads of Pella	1,500	5,020	100	6,620
Crown Broadcasting Corp		970		970
Culver Stockton College	1,500			1,500
CureSearch for Children's Cancer - Midwest Office		100		100

Pella Rolscreen Foundation

Schedule I: Schedule of Contributions Authorized and Paid - Continued December 31, 2012 and 2011

Organization name	Grants	Matching gifts	Volunteer Recognition Program	Amount
Cystic Fibrosis Foundation		75		75
Defenders of Animal Rights		50		50
Des Moines Area Community College	1,500			1,500
Des Moines Area Community College	500			500
Des Moines Carousel Foundation		100		100
Des Moines Metro Opera, Inc		1,000		1,000
Des Moines Performing Arts		1,775		1,775
Des Moines Religious Council		25		25
Disabled American Veterans Charitable Service Trust		155		155
DMACC - Carroll Campus	1,500			1,500
DMACC Foundation, Carroll Campus	1,000			1,000
Dollars for Scholars - Knoxville Chapter			200	200
Dordt College	2,000	5,290		7,290
Dordt College	1,500			1,500
Dordt College	1,500			1,500
Dordt College	1,500			1,500
Dowling Parents Guild		2,500		2,500
Drake University		2,750		2,750
Drake University	1,500			1,500
Drake University	1,500			1,500
Drake University	1,500			1,500
Drake University	1,500			1,500
Drury University	1,500			1,500
Ducks Unlimited		880		880
Dysart Historical Society		75	100	175
Easter Seals, Inc		50		50
Edison School	1,000			1,000
Elbie and Wilma Gann Memorial Foundation				
Mt Sopris Montessori		1,000		1,000
Elim Christian Services		250		250
Excel Wrestling		100		100
Faculty Benevolent Association			100	100
Faith Baptist Bible College	1,500			1,500
Faith Full Gospel Church		11,210		11,210
Father Flanagan's Boy's Home		362		362
Feeding America		150		150
Fellowship of Christian Athletes		300		300
Fields For Our Future	275,000	5,500	300	280,800
First Baptist Church		9,970		9,970
First Baptist Church - BSA - Troop 3		250	200	450
First Reformed Church		7,650		7,650
Focus on the Family		710		710

Pella Rolscreen Foundation

Schedule I: Schedule of Contributions Authorized and Paid - Continued December 31, 2012 and 2011

Organization name	Grants	Matching gifts	Volunteer Recognition Program	Amount
Forest Lake Camp - Mid-American Baptist Churches		1,200		1,200
Frank Lloyd Wright Preservation Trust		250		250
Franklin County Humane Society		100		100
Franklin's Promise Coalition, Inc		1,000		1,000
Freestore Foodbank		50		50
Friends for the Dearborn Animal Shelter		25		25
Friends of Iowa Public Television		2,610		2,610
Friends of Pella Public Library		510		510
Friends of the Auditorium		100		100
Friends of Youth		200		200
Furry Friends Refuge		425	200	625
Gateway Church of the Nazarene		2,000		2,000
Give Kids The World		50		50
Good Samaritan Free Clinic of Pella		225		225
Grand View University	1,500			1,500
Great River Hospice		200		200
Greater Des Moines Community Foundation		79		79
Greater Des Moines Habitat for Humanity		50		50
Greater Shenandoah Foundation - Wabash Trace Marathon	1,000			1,000
Greater Shenandoah Foundation	2,000			2,000
Greenville College		150		150
Greenville Presbyterian Theological Seminary		500		500
Gunnell College	1,500			1,500
Habitat for Humanity			100	100
Habitat for Humanity Iowa		50		50
Habitat for Humanity of Lee & Hendry Counties		500		500
Habitat for Humanity of Marion County		2,825	200	3,025
Hardin Baptist Church		120		120
Hawaii Foodbank, Inc		150		150
HCI Foundation		25		25
Heartland Helpers 4-H Club			200	200
Hegg Memorial Health Center		390		390
Helix Instrumental Music Association		768		768
Helpline Center		450		450
Hephzibah House		50		50
Hillsdale College		100		100
Historic Pella Trust, Inc		1,740		1,740
Hope for SMA		25		25
Hope Haven Inc		50		50
Hope Ministries		9,267		9,267
Hosanna Lutheran Church		2,570		2,570
Hospice			100	100
Hospice of Central Iowa		425		425
Hospice of the Valley		150		150

Pella Rolscreen Foundation

Schedule I: Schedule of Contributions Authorized and Paid - Continued December 31, 2012 and 2011

Organization name	Grants	Matching gifts	Volunteer Recognition Program	Amount
Houston SPCA		25		25
Hoyt Sherman Place Foundation		25		25
Huntington's Disease of America - Sioux Valley Chapter		995		995
Imagine the Possibilities		50		50
Independence Boulevard Christian Church			100	100
Indian Hills Community College	500			500
Indiana University	1,500			1,500
Indiana University Foundation		4,714		4,714
Indianola Community Youth Foundation		2,500		2,500
Injured Marine Semper Fi Fund		6,000		6,000
Institute for Creation Research	2,500			2,500
Interfaith Community Services		600	100	700
Iowa Association of Business and Industry		75		75
Iowa Association of Community Action		625		625
Iowa Barn Foundation		100		100
Iowa College Foundation	10,000	2,250		12,250
Iowa Family Policy Center		25		25
Iowa Foundation for Agricultural Advancement		125		125
Iowa Health Foundation		100		100
Iowa High School Athletic Association - Hall of Pride		250		250
Iowa Homeless Youth Centers		50		50
Iowa Hospice Foundation		30		30
Iowa Natural Heritage Foundation		535		535
Iowa Public Radio		830		830
Iowa State Dance & Drill Team Association			100	100
Iowa State Fair Blue Ribbon Foundation		115		115
Iowa State University	1,500			1,500
Iowa State University	1,500			1,500
Iowa State University	1,500			1,500
Iowa State University	1,500			1,500
Iowa State University	1,500			1,500
Iowa State University	1,500			1,500
Iowa State University Foundation		3,352		3,352
Iowa Western Community College	1,500			1,500
ISU Extension - Mahaska County	500			500
ISU Foundation - Howe/Engineering Schol	2,500			2,500
Izaak Walton League - Mahaska County Chapter			200	200
John Wood Community College	1,500			1,500
Jonathan's Place		100		100
Junior League of Washington		125		125
Justice For All		50		50

Pella Rolscreen Foundation

Schedule I: Schedule of Contributions Authorized and Paid - Continued December 31, 2012 and 2011

Organization name	Grants	Matching gifts	Volunteer Recognition Program	Amount
Juvenile Diabetes Research Foundation - Kentuckiana Chapter		170		170
Juvenile Diabetes Research Foundation		10,297		10,297
Juvenile Diabetes Research Foundation - Illinois		125		125
Keo-Mah Genealogical Society, Inc		7,500		7,500
Kids Hope USA		100		100
Kingdom Cares		2,710		2,710
Kinship of Pella		25		25
Kiwanis Morning Club of Knoxville		100		100
Knoxville Federated Garden Club	1,000			1,000
Knoxville Little League	500		100	600
Knoxville Music Boosters			100	100
Knoxville Public Library		75		75
Knoxville Rural Fire Department			100	100
Kuemper High School-Kuemper Ball		11,648		11,648
Kuyper College		200		200
Lake View Camp & Conference Center		4,325		4,325
Lance Armstrong Foundation		300		300
Leukemia & Lymphoma Society		350		350
Liberty University		100		100
Light of Life Church		5,000		5,000
Lincoln Heritage Boy Scout Council	1,500			1,500
Linn Benton Food Share - Comm Holiday Food Drive		250		250
Little League Baseball, Inc.			300	300
Little League/Baseball, Inc			100	100
Living Waters Fellowship		915		915
Loaves and Fishes Centers, Inc		1,102		1,102
Loras College		10,000		10,000
Lupus Foundation of American, Illinois Chapter		100		100
Luther College	1,500			1,500
Luther College	1,500			1,500
Luther College	1,500			1,500
Lynnville Church of God		30,000		30,000
Lynnville Community United Fund	500			500
Lynnville-Sully Community School - Academic Booster Club			100	100
MADD		25		25
Mahaska County Conservation Board	100	25		125
Mahaska County Emergency Management Agency			100	100
Mahaska County Habitat for Humanity		100		100
Mahaska County Pheasants Forever		1,030	200	1,230
Mahaska County YMCA		500		500
Mahaska County YMCA - Swim Team			200	200
Mahaska Hospice		25	100	125
Mainstream Living, Inc		200		200
Make-A-Wish Foundation		130		130
Make-A-Wish Foundation of Iowa		100		100

Pella Rolscreen Foundation

Schedule I: Schedule of Contributions Authorized and Paid - Continued December 31, 2012 and 2011

Organization name	Grants	Matching gifts	Volunteer Recognition Program	Amount
Make-A-Wish Foundation of New Hampshire		600		600
Maquoketa Valley Chapter of Dollars for Scholars		500		500
March of Dimes		480		480
Marine Toys for Tots Foundation		50		50
Marion County Historical Society			200	200
Marion County Humane Society		135	500	635
Marquette University	1,500			1,500
Mayo Clinic		2,075		2,075
McDonough District Hospital		75		75
MDH Festival of Trees	500			500
Meals from the Heartland		95		95
Memorial Sloan-Kettering Cancer Center		25		25
Mercy Corps		35		35
Messiah Lutheran Church		4,500		4,500
Metro Arts Alliance		500		500
Metropolitan Museum of Art		150		150
Mid-America Reformed Seminary		425		425
Mid-Iowa Council Boy Scouts of America		1,920		1,920
Minnesota State University	1,500			1,500
Missouri Southern State University	1,500			1,500
Missouri State University	1,500			1,500
Missouri State University	1,500			1,500
Missouri State University	1,500			1,500
Mom's House of Toledo		25		25
Monett Area United Fund, Inc		3,558		3,558
Monett Community Church		200		200
Monroe County Health Care Foundation		1,805		1,805
Montgomery County Animal Shelter		50		50
Montgomery County Memorial Hospital Foundation		100		100
Morgan Haught Foundation		2,500		2,500
Morningside College		150		150
Mote Marine Laboratory		300		300
Mount Vernon Ladies Association		2,500		2,500
Mt Ayr Aquatic Center		100		100
Multiple Myeloma Research Foundation		700		700
Murray Calloway County Community Theater Arts, Inc.	1,000			1,000
Murray High School	1,000			1,000
Murray State University	1,500			1,500
Murray State University	1,500			1,500
Murray State University	1,500			1,500
Murray State University	1,500			1,500
Murray State University	1,500			1,500
Murray State University	1,500			1,500
Murray-Calloway County Parks and Recreation	1,000			1,000

Pella Rolscreen Foundation

Schedule I: Schedule of Contributions Authorized and Paid - Continued December 31, 2012 and 2011

Organization name	Grants	Matching gifts	Volunteer Recognition Program	Amount
Muscular Dystrophy Association		150		150
Muscular Dystrophy Association		2,211		2,211
National Abstinence Clearinghouse		325		325
National Arbor Day Foundation		35		35
National Brain Tumor Association		50		50
National Foundation for Autism Research		510		510
National Multiple Sclerosis Society - Greater New England Chapter		500		500
National Multiple Sclerosis Society		25		25
National Multiple Sclerosis Society		195		195
National Multiple Sclerosis Society Minnesota Chapter		705		705
National Multiple Sclerosis Society - Upstate NY Chapter		40		40
National Sprint Car Hall of Fame		1,450	100	1,550
National Trust for Historic Preservation		250		250
New Birth of Freedom Council BSA		150		150
New Hope Village Foundation		600		600
New Pathways for Children		250		250
New River Family Fellowship		2,500		2,500
New Sharon Ambulance			100	100
New Sharon Capri Theatre Restoration			100	100
New Sharon Fire & Rescue		250		250
Newton Community Theatre		50		50
Newton Dollars for Scholars			200	200
Nishna Valley Christian Church		10,500		10,500
North Mahaska Education Foundation			100	100
Northeast Iowa Food Bank		25		25
Northern Illinois Food Bank		25		25
Northern Illinois University Foundation		250		250
Northwest Foundation, Inc		50		50
Northwest Iowa Community College	1,000			1,000
Northwest Missouri State	1,500			1,500
Northwest Missouri State University	1,500			1,500
Northwestern College		5,945		5,945
Northwestern College	1,500			1,500
Northwestern College	1,500			1,500
Open Door Mission		175		175
Operation Pets Alive		50		50
Oregon State University	1,500			1,500
Organ Historical Society		100		100
Oskaloosa Elementary PTO	250	505	200	955
Oskaloosa Fire Department	445		300	745
Oskaloosa Football League			200	200
Oskaloosa High School	900			900
Oskaloosa Indian Booster Club, Ltd		125		125
Oskaloosa Public Library	100	200		300

Pella Rolscreen Foundation

Schedule I: Schedule of Contributions Authorized and Paid - Continued December 31, 2012 and 2011

Organization name	Grants	Matching gifts	Volunteer Recognition Program	Amount
Oskaloosa Rotary Club	500			500
Our House Child Development Center		2,600		2,600
Our Sharing Pantry		450		450
Ozark Trails Council, BSA, Inc		150		150
Ozarks Regional YMCA		5,025		5,025
Page County Conservation		100		100
Pancreatic Cancer Action Network, Inc		355		355
Paralyzed Veterans of America		51		51
Parks Trust - City of Pella			200	200
Pathways of Pella		850	100	950
Peace Lutheran Church - BSA Troop 373		250	500	750
Peace Lutheran Church - Pella Food Shelf		6,112		6,112
Pediatric Brain Tumor Foundation		675		675
Pella Athletic Booster Club		1,875		1,875
Pella Christian Eagle Booster Club			1,300	1,300
Pella Christian Grade School	1,000			1,000
Pella Community Betterment Organization	1,000			1,000
Pella Community Foundation		2,100	200	2,300
Pella Community High School	1,800			1,800
Pella Community High School - Show Chour	2,500	275		2,775
Pella Community School District - Families First	2,250	225		2,475
Pella Dollars for Scholars		1,975	100	2,075
Pella Early Learning Center			100	100
Pella High Forte	400			400
Pella Historical Society		5,225	200	5,425
Pella Opera House		5,825	100	5,925
Pella PTO		125		125
Pella Regional Health Center		2,360		2,360
Pella Regional Health Center - Hospice		2,315	100	2,415
Pella Regional Health Center Auxiliary		75		75
Pella Shooters		1,300	200	1,500
Pella Swim Club			500	500
Pella Wildlife Company		100		100
Pennsylvania Newspaper Publishers Association Foundation	1,000			1,000
Pennsylvania State University		550		550
People for Paws		275		275
Pheasants Forever		250		250
Pheasants Forever, Inc		40		40
Phoenix Theatre		500		500
Pine Rest Christian Mental Health Services		50		50
Plant High School Athletic Foundation		100		100
Polk County - Altoona Campus			200	200
Pony Express Riders of Iowa				

Pella Rolscreen Foundation

Schedule I: Schedule of Contributions Authorized and Paid - Continued December 31, 2012 and 2011

Organization name	Grants	Matching gifts	Volunteer Recognition Program	Amount
Pony Express Riders of Iowa		60	200	260
Portland Rescue Mission		900		900
Pregnancy Care Center of Central IA		25		25
Project C A M P , Inc		50		50
PTA Iowa Congress - Runnells Elementary		100		100
Public Interest Institute		25		25
Puritan Reformed Theological Seminary		2,000		2,000
Raritan-Millstone Heritage Alliance		250		250
REAL Hope Youth Center		25		25
Red Rock Area Community Action Program, Inc		100		100
Red Rock Lake Association	300	550		850
Red Rock Lake Ducks Unlimited		540		540
Rensselaer Polytechnic Institute		10,000		10,000
Rensselaer Polytechnic Institute - DiCamillo Schol	2,500			2,500
Respiratory Health Association		25		25
Resurrection Lutheran Church		1,920		1,920
Riverside Lutheran Bible Camp		100		100
Ronald McDonald House of Rochester, MN, Inc		150		150
Ronald McDonald House Charities		25		25
Ronald McDonald House Charities of San Diego		175		175
Ronald McDonald House of Rochester, MN, Inc		100		100
Rose-Hulman Institute of Technology		2,300		2,300
Roswell Park Alliance Foundation		50		50
Saddlebred Rescue, Inc		50		50
San Diego State University Foundation/KPBS		120		120
Save a Forgotten Equine		300		300
Save the Animals Foundation		50	100	150
Seattle Times Fund for the Needy		50		50
Serve Our Youth Network of Iowa		25	100	125
Shenandoah Fire Department		450		450
Shenandoah Food Pantry		250		250
Shenandoah Music Association	500			500
Shenandoah Public Library Foundation		200		200
Shriners Hospital for Children - Portland		918		918
Simpson College		1,175		1,175
Sioux Center Community Hospital and Health Center		500		500
Sioux Center Firefighters Association	3,000			3,000
Sioux Center Heritage Board		100		100
Site Santa Fe		1,250		1,250
Skiff Medical Center Foundation		250		250
Skiff Medical Center Foundation - Hospice		75		75
Snow Cap Community Charities	1,500	200		1,700
Society for the Prevention of Poultry Antiquities		50		50
Sophia's Cure Foundation		2,500		2,500
Sound in Spirit Broadcasting, Inc		1,200		1,200

Pella Rolscreen Foundation

Schedule I: Schedule of Contributions Authorized and Paid - Continued December 31, 2012 and 2011

Organization name	Grants	Matching gifts	Volunteer Recognition Program	Amount
South Central Iowa Center for Independent Living			100	100
South Dakota State University Foundation		450		450
Southern Iowa Fair Foundation			200	200
Southwest Baptist University		100		100
Southwest Calloway Elementary	1,000			1,000
Southwest Iowa Families		100		100
Special Olympics		50		50
Special Olympics Iowa		530		530
Spoon River College Foundation	5,000	867		5,867
St Ambrose University	1,500			1,500
St Anthony Foundation		75		75
St Baldrick's Foundation		50		50
St. Catherine University		200		200
St Jude Children's Research Hospital		1,305		1,305
St Lawrence Catholic Church		8,630		8,630
St Louis Catholic School	2,500			2,500
St Mary's Catholic Church		2,900		2,900
St Paul Catholic School	500			500
St Rita School for the Deaf		25		25
Star of Hope Mission		350		350
State of Iowa	5,000			5,000
Stephen Memorial Animal Shelter		275	100	375
Stepping Stones Early Learning Center	750			750
Straight House, Inc. (Peek-a-Boo Point)	250			250
Sully Freedom Fun Run	250			250
Sun City Area Interfaith Services, Inc		50		50
Sun Health Foundation, Inc		1,290		1,290
Susan G Komen			100	100
Susan G Komen 3-Day		535		535
Susan G Komen Breast Cancer Foundation		306		306
Susan G Komen Breast Cancer Foundation, Inc.		450		450
Susan G Komen Foundation		140	100	240
Take 2 Camp		100		100
Teen Challenge of the Midlands		40	300	340
Temple University		100		100
Terrace Hill Foundation		50		50
The ALS Center of Southern Ohio Center		25		25
The American Livestock Breeds Conservancy		150		150
The Arc of East Central Iowa		60		60
The Carter Center		40		40
The Central Club		55		55
The Child Advocacy Center, Inc		125		125
The City College 21st Century Foundation-Moschner Schol	2,500			2,500
The Ed Thomas Family Foundation		250		250

Pella Rolscreen Foundation

Schedule I: Schedule of Contributions Authorized and Paid - Continued December 31, 2012 and 2011

Organization name	Grants	Matching gifts	Volunteer Recognition Program	Amount
The Hawaiian Humane Society		150		150
The Humane Society for Seattle - King County		600		600
The Leukemia & Lymphoma Society, Iowa Chapter		600		600
The Mountaintop Foundation		5,000		5,000
The Nature Conservancy		200		200
The Old Creamery Theatre Co., Inc		25		25
The Phoenix Symphony		750		750
The Preemie Project		125		125
The Regents of the University of Michigan		100		100
The Salvation Army		2,550		2,550
Towle Theater		25		25
Trees Forever		35		35
Trinity Christian College		325		325
Trinity Christian College	1,500			1,500
Trojan Endowment Scholarship Fund		250		250
Tucson Symphony Orchestra		100		100
Union Street Players		825	100	925
United Methodist Church - BSA Pack 218			300	300
United Way of Central Iowa		774		774
United Way of Jasper County		850		850
United Way of Mahaska County		25		25
United Way of Murray Calloway County	1,000			1,000
United Way of the Big Bend		1,000		1,000
University of Illinois @ Urbana - Champaign	1,500			1,500
University of Northern Iowa	1,500			1,500
University of Arizona Foundation		235		235
University of Central Florida	1,500			1,500
University of Cincinnati	1,500			1,500
University of Cincinnati Foundation		5,000		5,000
University of Dubuque		500		500
University of Illinois at Chicago	1,500			1,500
University of Illinois Foundation		5,553		5,553
University of Iowa	1,500			1,500
University of Iowa	1,500			1,500
University of Iowa	1,500			1,500
University of Iowa	1,500			1,500
University of Iowa Foundation		5,396		5,396
University of Iowa Foundation - Cancer Center Research Fund		50		50
University of Kentucky	1,500			1,500
University of Kentucky	1,500			1,500
University of Missouri - Columbia	1,500			1,500
University of Missouri - Kansas City	1,500			1,500
University of Missouri - Kansas City	1,500			1,500
University of Northern Iowa	1,500			1,500
University of Northern Iowa	1,500			1,500

Pella Rolscreen Foundation

Schedule I: Schedule of Contributions Authorized and Paid - Continued December 31, 2012 and 2011

Organization name	Grants	Matching gifts	Volunteer Recognition Program	Amount
University of Northern Iowa	1,500			1,500
University of Northern Iowa	1,500			1,500
University of Northern Iowa	1,500			1,500
University of Northern Iowa	1,500			1,500
University of Northern Iowa Foundation		2,590	200	2,790
University of Notre Dame	1,500			1,500
University of Oregon	1,500			1,500
University of Portland	1,500			1,500
University of South Carolina Education Foundation		324		324
University of South Dakota	1,500			1,500
University of Wisconsin Platteville Foundation		160		160
Up With Down Family Support Group		25		25
US Olympic Committee		25		25
Variety - The Children's Charity		52		52
Wake Forest University		3,700		3,700
Wapello County Trails Council		300		300
Wartburg College		2,625		2,625
Wartburg College	1,500			1,500
Wartburg University	1,500			1,500
Washington Trails Association		45		45
Washington University		100		100
Washington University in St. Louis	1,500			1,500
Washington University in St. Louis	1,500			1,500
WATCH, Inc.	5,000			5,000
Wesley Retirement Services, Inc. - Hearthstone		425		425
West Prairie Middle School	500			500
Western Illinois University		25		25
Western Illinois University	1,500			1,500
Western Illinois University	1,500			1,500
Western Theological Seminary		950		950
Westminster College	1,500			1,500
William C. Hartman Jr. Fund		320		320
William Jewell College	1,500			1,500
William Penn	1,500			1,500
William Penn University		625		625
William Penn University	1,500			1,500
William Woods University		100		100
With Love Toy Ministry		250	800	1,050
Woodland Park Pregnancy Center		500		500
YMCA of Newton		100		100
Youth and Shelter Services, Inc		250		250
YWCA Clark County		25		25
Grand Total	<u>\$ 612,750</u>	<u>\$ 521,158</u>	<u>14,700</u>	<u>\$ 1,148,608</u>

PELLA ROLSCREEN FOUNDATION

Pella, Iowa 50219

23-7043881

2012 990-PF, Part XV, line 3b

12/31/12 CONTRIBUTIONS PLEDGED

Pledged To	Accrued Amount	Year Donation Due
Pella Corp Employee Scholarships	103,500	2013
Matching Gifts Paid in January	224,563	2013
Fields For Our Future	360,000	2013
Central College-PC Scholarship	100,000	2013
Orange City Development Corp.	10,000	2013
Pella Corp Engineer School	2,500	2013
Central College - Divisity Initiative	10,000	2013
Sioux Center - Fire Truck	3,000	2013
The City College Grove School of Engineering	2,500	2013
Rensselaer Polytechnic Institute	2,500	2013
St. Louis Catholic School	2,500	2013
Spoon River College Foundation	5,000	2013
Institute for Creation Research	2,500	2013
DMACC Foundation, scholarships	1,000	2013
Pella Corp Employee Scholarships	67,500	2014
Fields For Our Future	360,000	2014
Orange City Development Corp.	10,000	2014
Pella Corp Engineer School	5,000	2014
Sioux Center - Fire Truck	3,000	2014
The City College Grove School of Engineering	2,500	2014
Rensselaer Polytechnic Institute	2,500	2014
St. Louis Catholic School	2,500	2014
Institute for Creation Research	2,500	2014
Pella Corp Employee Scholarships	33,000	2015
Fields For Our Future	360,000	2015
Orange City Development Corp.	10,000	2015
Pella Corp Engineer School	5,000	2015
Sioux Center - Fire Truck	3,000	2015
The City College Grove School of Engineering	2,500	2015
Rensselaer Polytechnic Institute	2,500	2015
St. Louis Catholic School	2,500	2015
Institute for Creation Research	2,500	2015
Fields For Our Future	360,000	2016
Pella Corp Engineer School	5,000	2016
Sioux Center - Fire Truck	3,000	2016
The City College Grove School of Engineering	2,500	2016
Rensselaer Polytechnic Institute	2,500	2016
St. Louis Catholic School	2,500	2016

Total

\$ 2,081,563

STATEMENT B

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

► File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions. PELLA ROLSCREEN FOUNDATION C/O PELLA CORPORATION	Employer identification number (EIN) or 23-7043881
	Number, street, and room or suite no. If a P.O. box, see instructions. 102 MAIN STREET	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. PELLA, IA 50219-2147	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

ERIC HARTMAN

- The books are in the care of ► **PELLA CORPORATION, 102 MAIN STREET - PELLA, IA 50219**
Telephone No. ► **641-621-6838** FAX No. ►
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2013**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
► ☒ calendar year **2012** or
► ☐ tax year beginning _____, and ending _____.

- 2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	\$	11,750.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	18,000.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form 8868 (Rev. 1-2013)

- If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and check this box ☒ **X**
- Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an Automatic 3-Month Extension, complete only Part I (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Enter filer's identifying number, see instructions	
Type or print Name of exempt organization or other filer, see instructions PELLA ROLSCREEN FOUNDATION File by the due date for filing your return See instructions C/O PELLA CORPORATION	Employer identification number (EIN) or 23-7043881
Number, street, and room or suite no. If a P.O. box, see instructions. 102 MAIN STREET	Social security number (SSN)
City, town or post office, state, and ZIP code. For a foreign address, see instructions. PELLA, IA 50219-2147	

Enter the Return code for the return that this application is for (file a separate application for each return) **04**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**ERIC HARTMAN**

- The books are in the care of **PELLA CORPORATION, 102 MAIN STREET - PELLA, IA 50219**
Telephone No. **641-621-6838** FAX No. _____
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- I request an additional 3-month extension of time until **NOVEMBER 15, 2013**.
- For calendar year **2012**, or other tax year beginning _____, and ending _____.
- If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period
- State in detail why you need the extension
TAXPAYER HAS NOT OBTAINED INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE TAX RETURN. THEREFORE, IT IS RESPECTFULLY REQUESTED THAT AN ADDITIONAL EXTENSION OF TIME TO FILE BE GRANTED.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	11,750.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	18,000.
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature **Bong Nw** Title **CPA** Date **8-9-13**