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# **Return of Organization Exempt From Income Tax**

OMB No 1545-0047

Department of the Treasury Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation) The organization may have to use a copy of this return to satisfy state reporting requirements

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Inspection

A F	or the	201	2 calendar year, or tax year beginning 03/01, 2012, and ending		12/31, 20 12
ъ-			C Name of organization DAUGHTERS OF THE AMERICAN REVOLUTION	D Employer ider	ntification number
<b>B</b> 6	heck if app		JERSEY BLUE CHAPTER	23-7027	687
	Addres change	\$	Doing Business As	1	
Fai [	Name (	change	Number and street (or P O box if mail is not delivered to street address) Room/suite	E Telephone nur	mber
POSTHARK DATE	Initial r	eturn	71 BAYBERRY DRIVE	(732) 873	3-2615
	Termin	ated	City, town or post office, state, and ZIP code		
	Amend return	ed	SOMERSET, NJ 08873	G Gross receipts	s \$ 25,835.
	Applica		F Name and address of principal officer SUSAN LUCZU	H(a) Is this a group	return for Yes X No
<b>S</b>		<b>'</b>	42 RIVER ROAD EAST BRUNSWICK, NJ 08816	affiliates? <b>H(b)</b> Are all affiliate	es included? Yes No
	Tax-exe	mpt sta	atus X 501(c)(3) 501(c) ( ) ◀ (insert no ) 4947(a)(1) or 527	If "No," attach	a list (see instructions)
MAR.	Website	e: <b>&gt;</b>	WWW.ROOTSWEB.ANCESTRY.COM/~NJDAR/JERSEYBLUE/	H(c) Group exempt	tion number
K	Form o	f organ	ization Corporation Trust Association X Other ▶ L Year of form	ation 1894 <b>M</b> s	State of legal domicile NJ
Pa	ırt l	Sur	nmary	····	
& <u> </u>	1 1	Briefly	describe the organization's mission or most significant activities		
2013	,		EN'S SERVICE ORG. DEDICATED TO PROMOTING PATRIOTISM, PI	RESERVING	
<u> </u>			RICAN HISTORY, EDUCATING CHILDREN, AND RESTORING THE BU		
Г	j		SION, A REVOLUTIONARY HOME ON THE NATIONAL REG. OF HIS		
ESS. Governance	2		this box I if the organization discontinued its operations or disposed of more than 25		
<u>ن</u> مع	3		er of voting members of the governing body (Part VI, line 1a)		3   91.
Activities &	4	Numbi	er of independent voting members of the governing body (Part VI, line 1b)	• • • • • • • •	4 91.
į			number of individuals employed in calendar year 2012 (Part V, line 2a)		5
cti					6 10.
⋖	70.	Totali	number of volunteers (estimate if necessary)	• • • • • • • • • • • • • • • • • • • •	
Ø.			unrelated business revenue from Part VIII, column (C), line 12		, a
	1 0 1	vet un	related business taxable income from Form 990-T, line 34	Prior Year	7b Current Year
CHANNED Revenue				11,63	
<b>2</b>			butions and grants (Part VIII, line 1h)	90:	
	9 1	rogra	m service revenue (Part VIII, line 2g)		
	10	nvest	ment-income (Part VIII, column (A), lines 3, 4, and 7d)	13,42	
₹	11 (	Other	revenue (Part VIII, column-(A), lines 5, 6d, 8c, 9c, 10c, and 11e)	05.05	0 (
MAR	12	Total r	evenue add lines-8 through 11 (must equal Part VIII, column (A), line 12)	25,95	<u> </u>
	13	Grants	and similar amounts paid (Part X) column (A), lines 1-3)	1,47	
<b>№</b>	14	3enef	es, other-compensation, employee benefits (Part IX, column (A), lines 5-10)		0 (
Ses.	15	Salarije	es, other-compensation, employee benefits (Part IX, column (A), lines 5-10)		0 (
Storage Storage	16a I	Profes	sional từng raising (ees, (Part X, Column (A), line 11e)		0 (
ھيق	b -	Total f	undraising-expenses (PartilX, column (D), line 25) ▶0		
w			expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	32,35	-
			expenses Add lines 13-17 (must equal Part IX, column (A), line 25)	33,82	9. 21,958
	19 F	Reven	ue less expenses Subtract line 18 from line 12	-7,87	3,042
58				inning of Current Ye	ear End of Year
t Assets or	20	Fotal a	assets (Part X, line 16)	542,03	2. 559,731
Ass I Ba	21 1		iabilities (Part X, line 26)		0
E Se	22 1		sets or fund balances Subtract line 21 from line 20	542,03	2. 559,731
	rt II		inature Block	<del></del>	
			f perjury, I declare that I have examined this return, including accompanying schedules and statements,	and to the best of	my knowledge and belief, it is
true	e, correc	t, and	complete Declaration of pregarer (other than officer) is based on all information of which preparer has any	knowledge	
			Dana Leelestee Od		
Sig	n	•	Signature of officer	Date	
He	re		DIANA SEIFERHELD, TREASURER	2/	4/2013
		:	Type or print name and title		7/00/3
		Print/	Type preparer's name Preparer's stgnature \ Date /		. PTIN
Paid	,		HARD C COYNE MAD Q 2/28/20	2   Check	"
Prej	parer		MITTHEN CONTROL - DROWN DO		22-2027092
Use	Only	Firm's	Tidine P		509-520-1188
14:	. Ab c 10		address 5 VAUGHN DR PRINCETON, NJ 08540-6313	Phone no 6	
			cuss this return with the preparer shown above? (see instructions)	<u> </u>	X Yes No
For	Panen	work F	Reduction Act Notice, see the separate instructions.		Form <b>990</b> (2012)

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## DAUGHTERS OF THE AMERICAN REVOLUTION

	n 990 (2		Page Z
Pa	rt III	Statement of Program Service Accomplishments Check if Schedule O contains a response to any question in this Part III	X
1	-	describe the organization's mission 'ACHMENT' 1	
2	prior F	re organization undertake any significant program services during the year which were not listed on the Form 990 or 990-EZ?  Yes c," describe these new services on Schedule O	X No
3		he organization cease conducting, or make significant changes in how it conducts, any program	X No
		s," describe these changes on Schedule O	
	expens	ribe the organization's program service accomplishments for each of its three largest program services, as me ises Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations tal expenses, and revenue, if any, for each program service reported	
	(Code		_)
		LEUCH MANSION IS A REVOLUTIONARY HOME ON THE NATIONAL	
		STRY OF HISTORICAL PLACES. THE MANSION IS A PUBLIC	
	CHAP'	UM WHICH HAS BEEN RESTORED AND MAINTAINED BY THE	
	CHAP.	IER.	-
			· · · · · · · · · · · · · · · · · · ·
4 h	(Code	) (Expenses \$ 999 including grants of \$ ) (Revenue \$ 75	
	•	RIBUTION OF AWARDS FOR SCHOOL AGE CHILDREN PARTICIPATING IN	_'
		ICAN HISTORY CONTESTS.	
			_
	/O-d-	)/December 0	<u> </u>
	(Code	OUS PROGRAMS RELATED TO PROMOTING AMERICAN HISTORY AMOUNG  (Revenue \$	_'
		ERS AND THE GENERAL PUBLIC.	
	- INDIAD	EKS AND THE GENERAL FORLIC.	
	0::	(Parada e Orbert to Or	·
4d		program services (Describe in Schedule O )	
4-		nses \$ including grants of \$ ) (Revenue \$ )	
4e JSA	rotal	program service expenses ► 13,142.	990 (2012)

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r an	Checklist of Required Schedules			
			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes,"	_	7.7	
_	complete Schedule A		Х	<del></del>
2	Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?	2		_ <u>X</u> _
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to	3		х
	candidates for public office? If "Yes," complete Schedule C, Part I	3		<u> </u>
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h)	4		x
E	election in effect during the tax year? If "Yes," complete Schedule C, Part II	-		
5	assessments, or similar amounts as defined in Revenue Procedure 98-197 If "Yes," complete Schedule C,			
	Part III	5		}
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors	•		<u> </u>
Ŭ	have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If			
	"Yes," complete Schedule D, Part I	6		х
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		х
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes,"			
	complete Schedule D, Part III	8		Х
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a			[
	custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or			1
	debt negotiation services? If "Yes," complete Schedule D, Part IV	9	<b> </b>	Х
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted		}	
	endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V	10	_	Х
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI,			j
	VII, VIII, IX, or X as applicable			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes,"	44-	x	1
	complete Schedule D, Part VI	11a		
D	Did the organization report an amount for investments-other securities in Part X, line 12 that is 5% or more	11b	x	
_	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	110		
C	Did the organization report an amount for investments-program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c	ĺ	x
а	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets		<u> </u>	<del></del>
u	reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		х
e	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		x
	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
·	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f		х
12 a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes,"			
	complete Schedule D, Parts XI and XII	12a		x
b	Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if			
	the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		Х
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13	ļ	X
	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking,			
	fundraising, business, investment, and program service activities outside the United States, or aggregate			,,
	foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b		X
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any	4.5		"
4-	organization or entity located outside the United States? If "Yes," complete Schedule F, Parts II and IV	15	<del> </del>	X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance	16		x
17	to individuals located outside the United States? If "Yes," complete Schedule F, Parts III and IV	10	<del>                                     </del>	^
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)	17		x
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on	<del>  ''</del>	<del>                                     </del>	<del>                                     </del>
10	Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18		x
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a?	· •	<b>-</b>	
	If "Yes," complete Schedule G, Part III	19		х
20 a	Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i>	20a		Х
	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?			

Part	Checklist of Required Schedules (continued)			
			Yes	No
21	Did the organization report more than \$5,000 of grants and other assistance to any government or organization			
	in the United States on Part IX, column (A), line 19 If "Yes," complete Schedule I, Parts I and II	21		_X
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States			
	on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		Х
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the			
	organization's current and former officers, directors, trustees, key employees, and highest compensated			
	employees? If "Yes," complete Schedule J	23		х
24 a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than			
	\$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b			
	through 24d and complete Schedule K If "No," go to line 25	24a		x
ь	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year	- 12		
·	to defease any tax-exempt bonds?	24c		
a	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		ļ
d 25 -		244		$\vdash$
25 a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction	25a		х
	with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior			
	year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ?	256		
	If "Yes," complete Schedule L, Part I	25b		X
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or			
	disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II.	26		X
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee,			
	substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled			
	entity or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		X
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L,			
	Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
а		28a		X
b	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete			
	Schedule L, Part IV	28b		X
C	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof)			
	was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c		X
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified			
	conservation contributions? If "Yes," complete Schedule M	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N,			
	Part I	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes,"			
	complete Schedule N, Part II	32		Х
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301 7701-2 and 301 7701-3? If "Yes," complete Schedule R, Part I	33		X
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III,			1
	or IV, and Part V, line 1	34	_	Х
35 a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		Х
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a			
	controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b	L_	L
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable			
	related organization? If "Yes," complete Schedule R, Part V, line 2	36		х
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization	-		
••	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R,			
	Part VI	37		x
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and	T-		Ι
-	19? <b>Note.</b> All Form 990 filers are required to complete Schedule O	38	x	
	10 Mass. Am. Common Maria and required to complete contenting of A. C.	·		(2042)

Form 990 (2012)

Page	5
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Part V			_
	Check if Schedule O contains a response to any question in this Part V		 /es N
1a Fn	iter the number reported in Box 3 of Form 1096 Enter -0- if not applicable		65 N
	ster the number of Forms W-2G included in line 1a Enter -0- if not applicable		
	d the organization comply with backup withholding rules for reportable payments to vendors and		``
	portable gaming (gambling) winnings to prize winners?	1c	
	nter the number of employees reported on Form W-3, Transmittal of Wage and Tax		
Sta	atements, filed for the calendar year ending with or within the year covered by this return 2a 0		
	at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	
	ote. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)		
	d the organization have unrelated business gross income of \$1,000 or more during the year?	3a	-   3
	"Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O	3b	$\dashv$
	any time during the calendar year, did the organization have an interest in, or a signature or other authority er, a financial account in a foreign country (such as a bank account, securities account, or other financial		
	count)?	4a	;
h If "	'Yes," enter the name of the foreign country ▶	74	
Se	be instructions for filing requirements for Form TD F 90-22 1, Report of Foreign Bank and Financial Accounts		
	as the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a	
	d any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b	
	Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c	
6a Do	bes the organization have annual gross receipts that are normally greater than \$100,000, and did the		
	ganization solicit any contributions that were not tax deductible as charitable contributions?	6a	
	"Yes," did the organization include with every solicitation an express statement that such contributions or		
	ts were not tax deductible?	6b	, <u>(</u> )
	ganizations that may receive deductible contributions under section 170(c).		
	d the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods	70	
	Id services provided to the payor?	7a   7b	-+
	d the organization sell, exchange, or otherwise dispose of tangible personal property for which it was	10	- +
	quired to file Form 8282?	7c	
	'Yes," indicate the number of Forms 8282 filed during the year		
	d the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e	
	d the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f	
g If ti	he organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g	
	he organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h	
	consoring organizations maintaining donor advised funds and section 509(a)(3) supporting		
	ganizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring		
_	ganization, have excess business holdings at any time during the year?	8	
-	ponsoring organizations maintaining donor advised funds.	9a	
	d the organization make any taxable distributions under section 4966?	9b	
	ection 501(c)(7) organizations. Enter	90	
	tiation fees and capital contributions included on Part VIII, line 12		
	ross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b		
	ection 501(c)(12) organizations. Enter		
	oss income from members or shareholders		
<b>b</b> Gr	oss income from other sources (Do not net amounts due or paid to other sources		
	ainst amounts due or received from them )		
	ection 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a	
	'Yes," enter the amount of tax-exempt interest received or accrued during the year		
	ection 501(c)(29) qualified nonprofit health insurance issuers.	40.	
	the organization licensed to issue qualified health plans in more than one state?	13a	
	ote. See the instructions for additional information the organization must report on Schedule O		
	nter the amount of reserves the organization is required to maintain by the states in which e organization is licensed to issue qualified health plans		
	nter the amount of reserves on hand		
	d the organization receive any payments for indoor tanning services during the tax year?	14a	
4 3 1 1111			
	Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	14b	

Part VI

Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a

response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions x Section A. Governing Body and Management Yes No 91 1a Enter the number of voting members of the governing body at the end of the tax year ...... If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O Enter the number of voting members included in line 1a, above, who are independent . . . . . . Did any officer, director, trustee, or key employee have a family relationship or a business relationship with Х Did the organization delegate control over management duties customarily performed by or under the direct 3 supervision of officers, directors, or trustees, or key employees to a management company or other person? . . . 4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?..... Did the organization become aware during the year of a significant diversion of the organization's assets?.... 5 Х 6 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint Х 7a Are any governance decisions of the organization reserved to (or subject to approval by) members, Х 7b Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following X 8a Х 8b Is there any officer, director, trustee, or key employee listed in Part VII. Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O... Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code Yes No Х 10a If "Yes," did the organization have written policies and procedures governing the activities of such chapters, 10b affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? . . . . 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? . . 11a b Describe in Schedule O the process, if any, used by the organization to review this Form 990 12a Did the organization have a written conflict of interest policy? If "No," go to line 13 . . . . . . . . . 12a Were officers, directors, or trustees, and key employees required to disclose annually interests that could give 12b c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," 12c 13 13 Did the organization have a written document retention and destruction policy?..... 14 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? 15a 15b If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions) 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement 16a b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? Section C. Disclosure List the states with which a copy of this Form 990 is required to be filed ▶\_NJ,\_\_\_ 17 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) 18 available for public inspection. Indicate how you made these available. Check all that apply Own website Another's website | X | Upon request Other (explain in Schedule O) 19 Describe in Schedule O whether (and if so, how), the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year State the name, physical address, and telephone number of the person who possesses the books and records of the organization ▶ DIANA SEIFERHELD 71 BAYBERRY DR SOMERSET, NJ 08873 732-873-2615 20 JSA Form 990 (2012)

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Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response to any question in this Part VII ......

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid
  - List all of the organization's current key employees, if any See instructions for definition of "key employee"
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

X Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

(A) Name and Title	(B) Average hours per week (list any	1					an	(D) Reportable compensation from	(E) Reportable compensation from related	(F) Estimated amount of other compensation
	hours for related organizations below dotted line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	the organization (W-2/1099-MISC)	organizations (W-2/1099-MISC)	from the organization and related organizations
(1) SUSAN LUCZU	1.00									
REGENT	<del></del> -	x		х				c	0	0
(2) LINDA HUNTER	1.00									
1ST VICE REGENT		х		х				c	0	0
(3) BEVERLY BRIGGS	1.00									
CHAPLAIN		x		Х				С	0	0
(4) BEVERLY WEBER	1.00									
RECORDING SECRETARY		X		Х			_	C	0	0
(5) KELLY JO POWERS	1.00									
CORR SECRETARY		Х		X				(	0	0
(6) DIANA SEIFERHELD	1.00						-			•
TREASURER	_	Х		Х			<u> </u>		0	0
(7) BARBARA PALLISTER	1.00									
REGISTRAR		Х		Х		<u> </u>		(	) 0	0
(8) MARY KWIETNIAK	1.00			1	l				}	
HISTORIAN		Х		Х				(	0	0
(9) KRISTA STROEVER FIERMAN	1.00							[		
LIBRARIAN		X		Х	<u> </u>		L	(	0	0
(10) JUDITH GENNARO	1.00	]	i							
BUCCLEUCH MANSION CURATOR		Х	_	X			╙	(	) 0	0
(11) KAREN STROEVER	1.00	1	ŀ		ŀ					
PRESIDENT BUCCLEUCH BOARD		X		X	<u>L</u>	1	<u> </u>	(	0	0
(12) MARJORIE FREEMAN	1.00	<u> </u>						l'		
DIRECTOR		X	<u> </u>	X			ļ		0	0
(13) ELYSE BOUCHARD	1.00		1							
DIRECTOR		X	<u></u>	X	<u> </u>	L	_	(	0	0
(14)										

Form 990 (2012)

Part VII Section A. Officers, Directors, Tru	ıstees, Ke	y Em	plo	уе	es,	and F	ligl	hest Compensat	ed Employee	s (co	ntinued)	
(A) Name and title	(B) Average hours per week (list any hours for related	officer and a director/trust					an ee)	(D)  Reportable compensation from the	(E) Reportable compensation from related organizations (W-2/1099-MISC	s	(F Estin amou oth compe from	nated int of ner nsation
	organizations below dotted line)	Individual trustee or director	nstitutional trustee	Officer	Key employee	Highest compensated employee	Former	organization (W-2/1099-MISC)	(VV-2/1033-WII	30)	organ and re organi	elated
											_	
	<del></del>									-  -		
											<del></del>	
											· · · ·	
	_									-		
					-	-	ļ					
to Total from continuation sheets to Part VII, Sed Total (add lines 1b and 1c)	ection A .	· · ·		• •	· ·		<b>&gt; &gt;</b>		)	0		(
2 Total number of individuals (including but not reportable compensation from the organization)			liste O	d a	bov	e) who	o re	eceived more than	\$100,000 of			
3 Did the organization list any former office employee on line 1a? If "Yes," complete Sched											3	res No
4 For any individual listed on line 1a, is the organization and related organizations gr	sum of repeater than	oortat	ole (	com	per	nsatioi f <i>"Ye</i> s	n a s,"	nd other compen	sation from th	ne ch	4	х
<ul> <li>Individual</li></ul>	accrue co	mper	sati	on	fror	n any	un	related organizati	on or individu	al	5	X
Section B. Independent Contractors	es, comple	10 30	ieat	110	101	Sucri	pei	3011	<u> </u>	•	<u> </u>	
Complete this table for your five highest com- compensation from the organization. Report of year.	pensated i compensate	ndepo on fo	ende r the	ent e ca	con	tracto dar ye	ers t	that received more ending with or wit	e than \$100,0 hin the organi	00 of zation	's tax	
(A) Name and business ad	dress							(B) Description of s	ervices	Co	(C) ompensa	tion
	·				-		$\downarrow$					
		<u>.</u>					$\pm$					
2 Total number of independent contractors (i	ncluding h	ut no	t lin	nite	d to	o thos	se I	isted above) who	received			
more than \$100,000 in compensation from the												

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r ai	L VIII	Check if Schedule O contains a resp	onse to any quest	tion in this Part VIII			
				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
Contributions, Gifts, Grants and Other Similar Amounts	1a b c d	Federated campaigns          1a           Membership dues          1b           Fundraising events          1c           Related organizations          1d	7,240				
Contributions and Other Sin	e f	All other contributions, gifts, grants, and similar amounts not included above					
	h	Total. Add lines 1a-1f	Business Code	10,428			
Service Revenue	2a b c	PROGRAMS PROMOTING AMERICAN HISTORY AN STUDENT PROGRAMS		555 75	555 75		
Program Se	d e f g	All other program service revenue Total. Add lines 2a-2f		630			
	3 4 5	Investment income (including dividends, into other similar amounts). ATTACHMENT. Income from investment of tax-exempt bond Royalties	2 ▶ i proceeds ▶	13,942			13,942
	6a b	Gross rents	(II) Personal				
	d 7a	Net rental income or (loss) (i) Securities  Gross amount from sales of		0			
	b c d	Less cost or other basis and sales expenses  Gain or (loss)  Net gain or (loss)					
Other Revenue	8a	Gross income from fundraising events (not including \$		32.0, 1.0, 1.0, 1.0, 1.0, 1.0, 1.0, 1.0, 1			
Oth	C	Less direct expenses		0			
	b	See Part IV, line 19	ь	to a			
	10a	Net income or (loss) from gaming activities.  Gross sales of inventory, less returns and allowances		0			
		Less cost of goods sold	b <b>&gt;</b>	٥			
		Miscellaneous Revenue	Business Code				
	11a	<del></del>					ļ
	b		.			_	
	С						
	d	All other revenue					<u></u> _
	θ 12	Total revenue See instructions		35 000	630		13 942

23-7027687

Pa	rt IX	Statement	of Functional Expenses	;			
Form	990 (2	012)	DAUGHTERS	OF	THE	AMERICAN	REVOL

I WILLIA	Gtateine	iic or i allo	Hondi Expenses	<u> </u>		_
Section 5	501(c)(3) ar	nd 501(c)(4)	organizations must	complete all columns	All other organizations must complete column (A)	_

	Check if Schedule O contains a response to any question in this Part IX								
	not include amounts reported on lines 6b, 7b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses				
1	Grants and other assistance to governments and								
	organizations in the United States See Part IV, line 21	0							
2	Grants and other assistance to individuals in								
	the United States See Part IV, line 22	999.	999.						
3	Grants and other assistance to governments,			,					
	organizations, and individuals outside the								
	United States See Part IV, lines 15 and 16	0							
4	Benefits paid to or for members	0		<u> </u>					
5	Compensation of current officers, directors,								
	trustees, and key employees	0							
6	Compensation not included above, to disqualified								
	persons (as defined under section 4958(f)(1)) and								
	persons described in section 4958(c)(3)(B)	0							
7	Other salaries and wages	0			<u></u>				
8	Pension plan accruals and contributions (include section								
	401(k) and 403(b) employer contributions)	0							
9	Other employee benefits	0							
10	Payroll taxes	0							
11	Fees for services (non-employees)								
а	Management	0							
	Legal	0							
С	Accounting	4,770.		4,770.					
d	Lobbying	0							
	Professional fundraising services See Part IV, line 17	0							
f	Investment management fees	0							
g	Other (If line 11g amount exceeds 10% of line 25, column								
	(A) amount, list line 11g expenses on Schedule O)	4,037.	4,037.						
12	Advertising and promotion	0							
13	Office expenses	3,624.		3,624.					
14	Information technology	0							
15	Royalties	0							
16	Occupancy	0							
17	Travel	0							
18	Payments of travel or entertainment expenses								
	for any federal, state, or local public officials	0							
19	Conferences, conventions, and meetings	1,167.	1,042.	125.					
20	Interest	0							
21	Payments to affiliates	3,981.	3,981.						
22	Depreciation, depletion, and amortization	0							
23	Insurance	214.		214.	<del></del>				
24	Other expenses Itemize expenses not covered								
	above (List miscellaneous expenses in line 24e If								
	line 24e amount exceeds 10% of line 25, column								
	(A) amount, list line 24e expenses on Schedule O)								
-	BUCCLEUCH REPAIR/RESTORATION	2,526.	2,526.						
_	PUBLICATIONS	418.	418.						
	CHILD. OF AMER. REV. EXPENSE	59.	59.						
d	FEES	83.		83.					
8	All other expenses	80.	80.						
25	Total functional expenses. Add lines 1 through 24e	21,958.	13,142.	8,816.					
26	Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and								
	fundraising solicitation Check here ▶								
	following SOP 98-2 (ASC 958-720)	0							

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Form **990** (2012)

art X	Balance Sheet			
•	Check if Schedule O contains a response to any question in this Part	Χ		
		(A) Beginning of year		(B) End of year
1	Cash - non-interest-bearing	31,136.	1	21,813
2	Savings and temporary cash investments	73,365.	2	73,416
3	Pledges and grants receivable, net	q	3	
4	Accounts receivable, net	q	4	
5	Loans and other receivables from current and former officers, directors,			
	trustees, key employees, and highest compensated employees			
Ì	Complete Part II of Schedule L  Loans and other receivables from other disqualified persons (as defined under section	o	5	
6	Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions) Complete Part II of Schedule L	q	6	
7 8	Notes and loans receivable, net	q	7	
ž 8	Inventories for sale or use	d	8	
9	Prepaid expenses and deferred charges	o	9	
10 a	Land, buildings, and equipment cost or			
	other basis Complete Part VI of Schedule D 1,721.			
b	Less accumulated depreciation		10c	
11	Investments - publicly traded securities	221,508.		236,059
12	Investments - other securities See Part IV, line 11	216,023.		228,443
13	Investments - program-related See Part IV, line 11		13	
14	Intangible assets		14	
15	Other assets See Part IV, line 11		15	
16	Total assets. Add lines 1 through 15 (must equal line 34)	542,032.		559,731
17	Accounts payable and accrued expenses		17	
18	Grants payable		18	
19	Deferred revenue		19	
20	Tax-exempt bond liabilities		20	
g 21	Escrow or custodial account liability Complete Part IV of Schedule D	0	21	
21 22	Loans and other payables to current and former officers, directors,			
멽	trustees, key employees, highest compensated employees, and			
1	disqualified persons Complete Part II of Schedule L		22	<del> </del>
23	Secured mortgages and notes payable to unrelated third parties		23	
24	Unsecured notes and loans payable to unrelated third parties	0	24	
25	Other liabilities (including federal income tax, payables to related third			
	parties, and other liabilities not included on lines 17-24) Complete Part X			
1	of Schedule D	0	25	
26	Total liabilities. Add lines 17 through 25	U	26	
, l	Organizations that follow SFAS 117 (ASC 958), check here ▶ X and complete lines 27 through 29, and lines 33 and 34.			
2 2	· · · · · · · · · · · · · · · · · · ·	E40 020	27	559,731
27	Unrestricted net assets	542,032.	27	339,731
29	Temporarily restricted net assets  Permanently restricted net assets		29	
	Organizations that do not follow SFAS 117 (ASC 958), check here		23	····
<u> </u>	complete lines 30 through 34.			
2 30	Capital stock or trust principal, or current funds		30	
31	Paid-in or capital surplus, or land, building, or equipment fund		31	·
32	Retained earnings, endowment, accumulated income, or other funds		32	<del></del>
27 28 99 30 31 32 33 33 33 33 33 33 33 33 33 33 33 33	Total net assets or fund balances	542,032.	33	559,731
<b>-</b>	Total liabilities and net assets/fund balances	542,032.	34	559,731

Form **990** (2012)

required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits

Form 990 (2012)

3h

## SCHEDULE A (Form 990 or 990-EZ)

# **Public Charity Status and Public Support**

Open to Public Inspection

OMB No 1545-0047

Department of the Treasury Internal Revenue Service

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions. Name of the organization DAUGHTERS OF THE AMERICAN REVOLUTION

Employer identification number

JERSEY BLUE CHAPTER 23-7027687 Reason for Public Charity Status (All organizations must complete this part ) See instructions The organization is not a private foundation because it is (For lines 1 through 11, check only one box) 1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state An organization operated for the benefit of a college or university owned or operated by a governmental unit described in 5 section 170(b)(1)(A)(iv). (Complete Part II) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). 6 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II) An organization that normally receives (1) more than 331/3 % of its support from contributions, membership fees, and gross Х receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 331/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See section 509(a)(2). (Complete Part III) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 10 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the 11 purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h d Type III-Non-functionally integrated b Type II c Type III-Functionally integrated By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) If the organization received a written determination from the IRS that it is a Type II, or Type III supporting organization, check this box Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons? (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) Yes No 11q(i) and (iii) below, the governing body of the supported organization? (ii) A family member of a person described in (i) above? 11g(ii) (iii) A 35% controlled entity of a person described in (i) or (ii) above? 11g(iii) Provide the following information about the supported organization(s) h (i) Name of supported (ii) EIN (iii) Type of organization (v) Did you notify (vi) Is the (vii) Amount of monetary (IV) is the organization (described on lines 1-9 organization in the organization organization in support col (i) listed in above or IRC section in col (i) of col (i) organized your governing (see instructions)) your support? in the US? document? Yes No Yes Yes No (A) (B) (C) (D) (E)

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-F7

Schedule A (Form 990 or 990-EZ) 2012

Par	Support Schedule for Or (Complete only if you chec Part III. If the organization to	ked the box or	1 line 5, 7, or 8	of Part I or if	the organization	on failed to qua	(vi) alify under
Sec	tion A. Public Support						
Caler	ndar year (or fiscal year beginning in)	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	12,005	13,526	13,290	11,634	10,363	60,818
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3	The value of services or facilities furnished by a governmental unit to the organization without charge						
4	Total Add lines 1 through 3	12,005	13,526	13,290	11,634	10,363	60,818
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)					The second second	
6	Public support. Subtract line 5 from line 4.		1 1	4		2 12 2	60,818
Sec	tion B. Total Support		<u>,</u>				
Cale	ndar year (or fiscal year beginning in)	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
7	Amounts from line 4	12,005	13,526	13,290	11,634	10,363	60,818
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	16,230	19,032	12,015	13,420	13,942	74,639
9	Net income from unrelated business activities, whether or not the business is regularly carried on						
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV)		2,230	2,463	2,000		16,745
11	Total support. Add lines 7 through 10	<u> </u>	<u> </u>			\$ 5.3×C;	152,202
12	Gross receipts from related activities, etc.	•				12	9,328
13	First five years. If the Form 990 is organization, check this box and stop here tion C. Computation of Public Superior Compu	<u>, , , , , , , , , , , , , , , , , , , </u>		nd, third, fourth	, or fifth tax <b>y</b> e	ar as a section	501(c)(3) · · · · ▶
14	Public support percentage for 2012 (			11 column (ft)		14	39.96 %
15	Public support percentage from 2011						35.73 %
	331/3% support test - 2012. If the						
		-					
b	this box and stop here. The organization qualifies as a publicly supported organization						
17a	10%-facts-and-circumstances test -	-	•				
	10% or more, and if the organizatio		•				
	Part IV how the organization meets					-	•
Ь	organization	2011. If the or	ganization did r	not check a box	x on line 13, 16	a, 16b, or 17a,	
	Explain in Part IV how the organization	tion meets the	"facts-and-circu	mstances" test.	The organization	on qualifies as a	publicly
18	supported organization	n did not check	a box on line 13	3, 16a, 16b, 17a	a, or 17b, check	this box and see	<b></b>
	instructions	<u> </u>		<u></u>			
						Schedule A (Form 9	

Part III

Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II

If the organization fails to qualify under the tests listed below, please complete Part II)

Sec	tion A. Public Support			<u>i i</u>	·	<u>.                                    </u>			
	ndar year (or fiscal year beginning in)	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total		
	Gifts, grants, contributions, and membership fees								
	received (Do not include any "unusual grants ")	12,005	13,526	13,290	11,634	10,363	60,818		
2	Gross receipts from admissions, merchandise								
	sold or services performed, or facilities								
	furnished in any activity that is related to the	ŀ							
	organization's tax-exempt purpose	4,797	1,398	1,601	902	630	9,328		
3	Gross receipts from activities that are not an	1,131	1,350						
•	unrelated trade or business under section 513						0		
4	Tax revenues levied for the						<u></u>		
•	organization's benefit and either paid	1							
	to or expended on its behalf						0		
5	The value of services or facilities						<u>~</u>		
·	furnished by a governmental unit to the								
	organization without charge					i	0		
6	Total. Add lines 1 through 5	16 000	14 024	14 003	12 526	10,993	70,146		
_		16,802	14,924	14,891	12,536	10, 993	70,146		
<i>,</i> a	Amounts included on lines 1, 2, and 3 received from disqualified persons					ŀ	•		
b	Amounts included on lines 2 and 3				···· ···		0		
	received from other than disqualified								
	persons that exceed the greater of \$5,000						•		
	or 1% of the amount on line 13 for the year				· · ·				
	Add lines 7a and 7b		<u>.                                    </u>			<del></del>	<u> </u>		
8							70.146		
Sec	tion B. Total Support	l			<del> </del>		70,146		
	ndar year (or fiscal year beginning in)	(a) 2008	<b>(b)</b> 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total		
9	Amounts from line 6,	16,802	14,924	14,891	12,536	10,993	70,146		
	Gross income from interest, dividends.	10,002	14, 524	14,031	12,550	10, 333	,0,110		
	payments received on securities loans,								
	rents, royalties and income from similar sources	16,230	19,032	12,015	13,420	13,942	74,639		
h	Unrelated business taxable income (less	16,230	15,032	12,013	13,420	13, 342	11,033		
-	section 511 taxes) from businesses								
	acquired after June 30, 1975						0		
	Add lines 10a and 10b	16,230	19,032	12,015	13,420	13,942	74,639		
11	Net income from unrelated business	16,230	19,032	12,015	13,420	13, 342	74,039		
• •	activities not included in line 10b,			1					
	whether or not the business is regularly			1			0		
	carried on						0		
12	- · · · · · · · · · · · · · · · · · · ·								
	loss from the sale of capital assets		000	200	1 000	035	7 417		
13	(Explain in Part IV) ATCH 1	3,790	832	862	1,098	835	7,417		
13	and 12)	34 335	34 700	37 760	27 854	25,770	152,202		
14	First five years. If the Form 990 is for	36, 822	34,788	27,768 third fourth or	fifth tay year a				
14	organization, check this box and stop here.	-							
Sec	tion C. Computation of Public Sup								
15	Public support percentage for 2012 (line 8,	<del></del>		nn (fl)		15	46.09%		
16	Public support percentage from 2011 Sche					16	41.58%		
	tion D. Computation of Investmen			- · · · · · · · · · · · · · · · · · · ·		<u> </u>			
17	Investment income percentage for 2012 (III			3 column (f))		17	49.04%		
18	Investment income percentage for 2011					18	52.73%		
	331/3% support tests - 2012. If the org								
	17 is not more than 331/3%, check th								
	331/3% support tests - 2011. If the orga								
b									
20	line 18 is not more than 331/3 %, check this box and stop here. The organization qualifies as a publicly supported organization  Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions   X								

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Schedule A (Form 990 or 990-EZ) 2012

Page 4

Part IV Supplemental Information Part II, line 17a or 1 instructions)				for any addition		
				<u>vi 1</u>	ACTIVIDIVE I	
SCHEDULE A, PART III -	OTHER INCOM	Ξ				
DESCRIPTION	2008	2009	2010	2011	2012	TOTAL
SPECIAL EVENTS INCOME	3,790	832	862	1,098.	835	7,417
TOTALS	3,790	837	862	1,098	835	7,417
SCHEDULE A, PART II - OTHE	ER INCOME					
DESCRIPTION	2008	2009	2010	2011	2012	TOTAL
PROGRAM SERVICE REVENU	JE 4,797	1,398	1,601	902	630	9,328
SPECIAL EVENTS INCOME	3,790	832	862	1,098	835	7,417
TOTALS	8,587	2,230	2,463	2,000	1,465	16,74:

## SCHEDULE D (Form 990)

**Supplemental Financial Statements** 

OMB No 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

► Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

▶ Attach to Form 990. ▶ See separate instructions.

Name	of the organization DAUGHTERS OF THE AMERICAN REVOLUTION	Employer identification number
JEF	RSEY BLUE CHAPTER	23-7027687
Pai	Organizations Maintaining Donor Advised Funds or Other Similar Funds organization answered "Yes" to Form 990, Part IV, line 6.	
	(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year	
2	Aggregate contributions to (during year)	
3	Aggregate grants from (during year)	
4	Aggregate value at end of year	
5	Did the organization inform all donors and donor advisors in writing that the assets held	in donor advised
•	funds are the organization's property, subject to the organization's exclusive legal control?	Yes No
6	Did the organization inform all grantees, donors, and donor advisors in writing that grant f	
	only for charitable purposes and not for the benefit of the donor or donor advisor, or for a	
	conferring impermissible private benefit?	· · · · · · · · · · · · · · · · · Yes · · No
Pai		Form 990, Part IV, line 7.
1	Purpose(s) of conservation easements held by the organization (check all that apply)	
	Preservation of land for public use (e.g., recreation or education) Preservation	n of an historically important land area
	Protection of natural habitat	n of a certified historic structure
	Preservation of open space	
2	Complete lines 2a through 2d if the organization held a qualified conservation contribution	n in the form of a conservation
	easement on the last day of the tax year	
		Held at the End of the Tax Year
а	Total number of conservation easements	. 2a
b	Total acreage restricted by conservation easements	. 2b
C	Number of conservation easements on a certified historic structure included in (a)	. 2c
d	Number of conservation easements included in (c) acquired after 8/17/06, and not on a	
	historic structure listed in the National Register	
3	Number of conservation easements modified, transferred, released, extinguished, or terr	ninated by the organization during the
	tax year >	
4	Number of states where property subject to conservation easement is located ▶	
5	Does the organization have a written policy regarding the periodic monitoring, inspection,	
	violations, and enforcement of the conservation easements it holds?	
6	Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation e	easements during the year
	<b>&gt;</b>	
7	Amount of expenses incurred in monitoring, inspecting, and enforcing conservation ease	ments during the year
	<b>▶</b> \$	
8	Does each conservation easement reported on line 2(d) above satisfy the requirements of	f section 170(h)(4)(B)
	(i) and section 170(h)(4)(B)(ii)?	L⊒ Yes L⊒ No
9	In Part XIII, describe how the organization reports conservation easements in its revenue	and expense statement, and
	balance sheet, and include, if applicable, the text of the footnote to the organization's final	ancial statements that describes the
	organization's accounting for conservation easements	Lan O'arthan Aranda
Pa	rt III Organizations Maintaining Collections of Art, Historical Treasures, or Ot Complete if the organization answered "Yes" to Form 990, Part IV, line 8	ner Similar Assets.
	If the organization elected as permitted under SEAS 116 (ASC 958), not to report in	ts revenue statement and balance sheet
ıa	If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in works of art, historical treasures, or other similar assets held for public exhibition, epublic service, provide, in Part XIII, the text of the footnote to its financial statements that	
b	If the organization elected, as permitted under SFAS 116 (ASC 958), to report in it works of art, historical treasures, or other similar assets held for public exhibition, epublic service, provide the following amounts relating to these items	education, or research in furtherance of
	(i) Revenues included in Form 990, Part VIII, line 1	▶ \$
	(ii) Assets included in Form 990, Part X	▶ \$
2	If the organization received or held works of art, historical treasures, or other simil	
	following amounts required to be reported under SFAS 116 (ASC 958) relating to these it	
а	Revenues included in Form 990, Part VIII, line 1	▶ \$
<u>b</u>	Assets included in Form 990, Part X	<u></u> 5

Par	Organizations Maintaining Col	lections of	Art, His	torical	Treasu	ıres,	or Ot	her Simil	ar Asse	ets (con	tinued)
3	Using the organization's acquisition, accessocilection items (check all that apply)	ssion, and o	ther recor	ds, checl	c any c	of the	follow	ing that a	re a sigr	aficant us	se of its
а	Public exhibition		d [	Loan	or exch	ange	prograr	ns			
b	Scholarly research		e	Other							
C	Preservation for future generations										
4	Provide a description of the organization's XIII	collections	and expla	ain how t	hey fu	rther	the org	ganization's	s exemp	purpose	ın Part
5	During the year, did the organization solicit	or receive d	onations o	f art. hist	orical tr	easu	res. or o	other simila	ar		
	assets to be sold to raise funds rather than t									Yes	∏ No
Par	Escrow and Custodial Arrange line 9, or reported an amount on	ments. Co	omplete it	the org							Part IV,
			,								
1a	Is the organization an agent, trustee, custoo included on Form 990, Part X?			-					_	Yes	No
b	If "Yes," explain the arrangement in Part XIII	and comple	ete the foll	owing tab	le	• • •					
							-	Ai	mount		
С	Beginning balance					1c					
d	Additions during the year					1d					
е	Distributions during the year					1e					
	Ending balance										
2a	Did the organization include an amount on	Form 990, F	Part X, line	21?						Yes	No
b	If "Yes," explain the arrangement in Part XIII	Check her	e if the exp	olanation	has be	en pr	ovided	n Part XIII.		<u>.</u> .	
Par	V Endowment Funds. Complete if	f the organ	ization an	swered	"Yes" t	o Fo	rm 990	), Part IV,	line 10		
	(a) Cu	rrent year	(b) Prio	r year	(c) Tw	o yeai	s back	(d) Three ye	ears back	(e) Four y	ears back
1a	Beginning of year balance										
þ	Contributions										
С	Net investment earnings, gains,					· ·		· · · · · ·			
	and losses	İ									
d	Grants or scholarships										
е	Other expenditures for facilities										
	and programs										
f	Administrative expenses										
g	End of year balance			-							-
2	Provide the estimated percentage of the cu	rrent year er	nd balance	(line 1g,	columr	າ (a))	held as				
а	Board designated or quasi-endowment >		%								
b	Permanent endowment ► %		_								
C	Temporarily restricted endowment ▶	%									
	The percentages in lines 2a, 2b, and 2c sho	ould equal 10	00%								
3a	Are there endowment funds not in the poss	session of th	e organiza	ation that	are hel	ld and	d admir	istered for	the		
	organization by									Y	es No
	(i) unrelated organizations									3a(i)	
	(ii) related organizations									3a(ii)	
b	If "Yes" to 3a(II), are the related organization	ns listed as r	required on	Schedule	eR?.					3b	
4	Describe in Part XIII the intended uses of th	e organizati	on's endov	vment fu	nds						
Par	VI Land, Buildings, and Equipment	. See Form	n 990, Pa	rt X, line	10						
	Description of property	(a) Cost or (investi	other basis	(b) Cost		asıs		umulated eciation	(0	i) Book valu	е
1a	Land										
b	Buildings				_		_				
C	Leasehold improvements					_ ]					
ď	Equipment				1,7	21.		-1,721.			
е	Other		·								
Tota	. Add lines 1a through 1e (Column (d) mus	t equal Form	990, Part	X, columi	n (B), lır	ne 10	(c) )	▶			
			-								

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	n	_	•
١	۲ao	е	

Part VII	Investments - Other Securities. See F	orm 990, Part X, line 1	2.	
(а	Description of security or category     (including name of security)	(b) Book value	(c) Method of valuati Cost or end-of-year mark	on et value
(1) Financial	derivatives			
	eld equity interests			<del></del>
(3) Other				
	D INCOME INVESTMENTS	172,234.	FMV	
	IBLE ASSETS-COMMODITIES	56,209.	FMV	
<u>(C)</u>				
(D) (E)				
\ <u>-</u> /		<del> </del>		
<u>\('</u> (G)				
(H)				
<u>`</u> (l)		<u> </u>		
	b) must equal Form 990, Part X, col (B) line 12)	228,443.		
Part VIII	Investments - Program Related. See	Form 990, Part X, line 1	3	
	(a) Description of investment type	(b) Book value	(c) Method of valuat Cost or end-of-year mark	
(1)				
(2)				
(3)		<u> </u>		
(4)				
(5)	· · · · · · · · · · · · · · · · · · ·	1		
(6)				
(8)		<del>                                     </del>		
(9)				
(10)				
	b) must equal Form 990, Part X, col (B) line 13)			
	Other Assets. See Form 990, Part X,	line 15		
	(a	i) Description		(b) Book value
(1)				
(2)				
(3)		····		
(4)				
(5)				
(6) (7)				<del></del>
(8)		<del>.</del>		- · · · · · · · · · · · · · · · · · · ·
(9)		<del></del>		
(10)				
	nn (b) must equal Form 990, Part X, col (B)	line 15)		
	Other Liabilities. See Form 990, Part			
1.	(a) Description of liability	(b) Book value		
(1) Federal	I income taxes		<u>.</u>	
(2)				
(3)			<u>.                                      </u>	
(4)			_	
(5)	······································		_	
(6)				
(7)				
(8)				
(10)				
(11)				
	(b) must equal Form 990, Part X, col (B) line 25	) ▶		
	C 740) Footnote In Part XIII, provide the text		anization's financial statements that re	eports the organization's
	ertain tax positions under FIN 48 (ASC 740) Ch			

JSA 2E1270 1 000 Schedule D (Form 990) 2012

Schedu	le D (Form 990) 2012		Page <b>4</b>
Part	XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return	1	
1	Total revenue, gains, and other support per audited financial statements	1	
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12		
а	Net unrealized gains on investments		
b	Donated services and use of facilities 2b		
С	Recoveries of prior year grants 2c		
d	Other (Describe in Part XIII )		
e	Add lines 2a through 2d	20	
3	Add lines 2a through 2d Subtract line 2e from line 1	2e 3	
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1	- 3	
-			
а	Investment expenses not included on Form 990, Part VIII, line 7b		
b	Other (Describe in Part XIII )		
C	Add lines 4a and 4b	4c	
5	Total revenue Add lines 3 and 4c. (This must equal Form 990, Part I, line 12)	5	
Part	XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Retu	rn	
1	Total expenses and losses per audited financial statements	1	
2	Amounts included on line 1 but not on Form 990, Part IX, line 25		
а	Donated services and use of facilities 2a		
b	Prior year adjustments 2b		
С	Other leader		
d	Other losses Other (Describe in Part XIII )  2d		
е	Add lines 2a through 2d	2e	
3	Subtract line 2e from line 1	3	
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
-			
a			
b	Other (Describe in Part XIII )		
c	Add lines 4a and 4b  Total expenses Add lines 3 and 4c. (This must equal Form 990, Part I, line 18)	4c	
5		5	<u> </u>
	XIII Supplemental Information		
Comp	lete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part II	√, line	s 1b and 2b,
inform	line 4, Part X, line 2, Part XI, lines 2d and 4b, and Part XII, lines 2d and 4b. Also complete this part to pro	vide a	any additional
,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	adott		
	·		

Schedule D (Form 990) 2012

23-7027687

Page 5

Part XIII Supplemental Information (continued)

## SCHEDULE O

(Form 990 or 990-EZ)

# Supplemental Information to Form 990 or 990-EZ

OMB No 1545-0047

2012

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Department of the Treasury Internal Revenue Service

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

Inspection

Name of the organization

DAUGHTERS OF THE AMERICAN REVOLUTION

Employer identification number 23 - 7027687

JERSEY BLUE CHAPTER

PART VI - SECTION C - LINE 19

THE ORGANIZATION MAKES ITS GOVERNING DOCUMENTS, CONFLICT OF INTEREST

POLICY, AND FINANCIAL STATEMENTS AVAILABLE TO THE PUBLIC UPON REQUEST.

CHANGE IN UNREALIZED GAIN/LOSS ON INVEST

PAGE 12, PART XI, LINE 9

CHANGE IN UNREALIZED GAIN/LOSS ON INVEST IN THE AMOUNT OF \$14,657.

OFFICER ADDRESSES

PART VI LINE 9

REGENT: SUSAN LUCZU

42 RIVER ROAD

EAST BRUNSWICK, NJ 08816-4461

VICE REGENT: LINDA HUNTER

15 CARPENDER ROAD

NEW BRUNSWICK, NJ 08901-1501

CHAPLAIN: BEVERLY BRIGGS

35 SUYDAM ROAD

SOMERSET, NJ 08873-7306

RECORDING SECRETARY: BEVERLY WEBER

254 RARITAN AVENUE

MIDDLESEX, NJ 08846-1026

CORRESPONDING SECRETARY: KELLY JO POWERS

389 PRINCETON AVENUE

JERSEY BLUE CHAPTER

Employer identification number 23-7027687

BRICK, NJ 08724-4456

TREASURER: DIANA SEIFERHELD

71 BAYBERRY DRIVE

SOMERSET, NJ 08873-4209

REGISTRAR: BARBARA PALLISTER

1816 GRANT AVENUE

SOUTH PLAINFIELD, NJ 07080

HISTORIAN: MARY KWIETNIAK

8 NELSON DRIVE

MILLTOWN, NJ 08850-1465

LIBRARIAN: KRISTA STROEVER FIERMAN

3203 WAVERLY DRIVE

LOS ANGELES, CA 90027

BUCCLEUCH CURATOR: JUDITH GENNARO

24 HILLWOOD ROAD

EAST BRUNSWICK, NJ 08816-4622

PRESIDENT BUCCLEUCH BOARD: KAREN STROEVER

76 WINAY TERRACE

LONG VALLEY, JN 07853

DIRECTOR: MARJORIE FREEMAN

1 DOUGLAS FIR COURT

PRINCETON, NJ 08540

DIRECTOR: ELYSE BOUCHARD

00036T F678

304 PEGASUS ROAD

PISCATAWAY, NJ 08854-5462

Name of the organization DAUGHTERS OF THE AMERICAN REVOLUTION JERSEY BLUE CHAPTER

Employer identification number

23-7027687

PART VI - SECTION A - LINE 2

PART VI - SECTION A - LINE 2

FAMILY RELATIONSHIP - KAREN STROEVER/KRISTA STROEVER FIERMAN

ATTACHMENT 1

## FORM 990, PART III, LINE 1 - ORGANIZATION'S MISSION

THE DAUGHTERS OF THE AMERICAN REVOLUTION-JERSY BLUE CHAPTER IS

A NON-PROFIT, NON-POLITICAL VOLUNTEER WOMEN'S SERVICE ORGANIZATION

DEDICATED TO PROMOTING PATRIOTISM, PRESERVING AMERICAN HISTORY AND

SECURING AMERICA'S FUTURE THROUGH BETTER EDUCATION FOR CHILDREN;

RESTORING AND MAINTAINING THE INTERIOR OF BUCCLEUCH MANSION, A

REVOLUTIONARY HOME ON THE NATIONAL REGISTRY OF HISTORICAL HOMES.

Name of the organization	DAUGHTERS OF THE	AMERICA	AN REVOLU	TION	Employer identification	Page 2
JERSEY BLUE CHAI		AI EICE	44 144 144	11011	23-7027687	
OEROBI DEGE CREE					ATTACHMENT 2	
FORM 990, PART	VIII - INVESTMENT I	INCOME	==			
DESCRIPTION			(A) TOTAL REVENUE	(B) RELATED OR EXEMPT REVENUE	(C) UNRELATED BUSINESS REV.	(D) EXCLUDED REVENUE
DESCRIPTION			REVENUE	EXEMPT REVENUE	BOSINESS REV.	
DIVIDENDS			13,94	.2.		13,942.
	TOTALS	=	13,94	2.	<del>-</del>	13,942.
FORM 990 PART	VIII - EXCLUDED COI	NTRT BUT	TONS		ATTACHMENT 3	
10111 3307 11111	7111 24.030020 00.					
DESCRIPTION		A	MOUNT			
			1,402.			
TOTAL			1,402.	- <del>-</del>		