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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2012

Department of the Treasury Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

	lendar year 2012, or tax year beginning	, 2012	, and ending	,
	foundation		F	• •
Number a	Marmor Foundation and street (or PO box number if mail is not delivered to street a	address)	Room/suite E	23 - 7005963 Telephone number (see the instructions)
c/o	Leventhal Kline Mgt, 127 Uni	versity Ave		(510) 841-4123
City or to			ZIP code	If exemption application is pending, check here
Berk		CA	3 7 7 10	exemplified application is pending, theth here.
G Ch	eck all that apply Initial return	Initial Return of a form Amended return	er public charity	1 Foreign organizations, check here
	Address change	Name change		2 Foreign organizations meeting the 85% test, check
H		(c)(3) exempt private for	undation	here and attach computation
	Section 4947(a)(1) nonexempt charitable tru			If private foundation status was terminated
			ash X Accrual	under section 507(b)(1)(A), check here
•	from Part II, column (c), line 16)	Other (specify)	F	
► s		column (d) must be on o	,	under section 507(b)(1)(B), check here
rait	Expenses (The total of amounts in	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net (d) Disbursements for charitable
	columns (b), (c), and (d) may not neces-	expenses per books	income	purposes
	sarily equal the amounts in column (a) (see instructions).)			(cash basis only)
	Contributions, gifts, grants, etc, received (att sch)	0.		
* :	2 Ck X if the foundn is not req to att Sch B			
	3 Interest on savings and temporary cash investments	8.	8	
~	4 Dividends and interest from securities	245,297.	245,297	
7.	5a Gross rents			
	b Net rental income or (loss)			
R ∂ E	6 a Net gain/(loss) from sale of assets not on line 10 b Gross sales price for all	60,338.		
V	assets on line 6a 4,661,622. 7 Capital gain net income (from Part IV, line 2)		60,338	
ENUE	8 Net short-term/capital gain		60,336	•
Ž Ü	9 Income modifications			
<. E ₹	10 a Gross sales less returns and			
Ž	b Less Cost on OV 19 2013			
ÿ.>	goods soid · · ·	<u> </u>		
	c Gross profit/(loss)-(att-sch)————————————————————————————————————			
	Investment Partnership Inc	0.	0	
	12 Total. Add lines 1 through 11	305,643.	305,643	
	Compensation of officers, directors, trustees, etc			
	14 Other employee salaries and wages			
	15 Pension plans, employee benefits 16a Legal fees (attach schedule)	<u> </u>		
A D M	b Accounting fees (attach sch). L-16b Stmt.		0	. 956.
I N	c Other prof fees (attach sch) . L-16c Stmt.		86,549	
	17 Interest			
O P E R A T	18 Taxes (attach schedule)(see instrs) Investment Excise tax	5,490.	0	. 0.
A A	19 Depreciation (attach sch) and depletion			
I I N V G E	20 Occupancy			
	21 Travel, conferences, and meetings	110.	0	. 110.
A E N X D P	22 Printing and publications23 Other expenses (attach schedule)			
E	See Line 23 Stmt	201.	0	. 201.
N S	24 Total operating and administrative			
E S	expenses. Add lines 13 through 23	137,229.	86,549	
	25 Contributions, gifts, grants paid	455,000.		455,000.
	26 Total expenses and disbursements. Add lines 24 and 25	592,229.	86,549	494,996.
	27 Subtract line 26 from line 12:			-52,930
	a Excess of revenue over expenses and disbursements	-286,586.		
	b Not investment income (if negative, enter -0-)	200,300.	219,094	.
	C Adjusted net income (if negative, enter -0-)			

BAA For Paperwork Reduction Act Notice, see instructions.

TEEA0301 12/06/12



Dor		Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of	<u> </u>	
Pan		Balance Sheets column should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value	
	1	Cash – non-interest-bearing	24,208.	36,340.	36,340.	
	2	Savings and temporary cash investments	847,346.	1,058,407.	1,058,407.	
	3	Accounts receivable	*	_		
		Less allowance for doubtful accounts	0.	25,744.	25,744.	
	4	Pledges receivable				
		Less: allowance for doubtful accounts	0.	0.	0.	
	5	Grants receivable	0.	0.	0.	
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)	0.	0.	0.	
	7	Other notes and loans receivable (attach sch)	n variational e months to describe	where we have the second to		
A		Less. allowance for doubtful accounts	0.	0.	0.	
š	8	Inventories for sale or use	0.	0.	0.	
S S E T	9	Prepaid expenses and deferred charges	12,525.	18,035.	18,035.	
Ś		a Investments – U S and state government obligations (attach schedule) L - 10.a. Stmt	1,963,504.	1,621,826.	1,621,826.	
		Investments — corporate stock (attach schedule) . L-10b. Stmt	1,419,795.	770,472.	770,472.	
	c	: Investments — corporate bonds (attach schedule) L-10.c. Stmt	1,098,368.	851,500.	851,500.	
	11	Investments — land, buildings, and equipment basis				
		Less accumulated depreciation (attach schedule)	0.	0.	0.	
	12	Investments – mortgage loans	0.	0.	0.	
	13	Investments - other (attach schedule) L-13. Stmt	6,097,282.	7,606,691.	7,606,691.	
	14	Land, buildings, and equipment basis • 0.			· .	
		Less: accumulated depreciation (attach schedule)	0.	0.	0.	
	15	Other assets (describe L-15 Stmt)	1,469,305.	1,469,305.	1,469,305.	
	16	Total assets (to be completed by all filers — see the instructions Also, see page 1, item I)	12,932,333.	13,458,320.	13,458,320.	
L	17	Accounts payable and accrued expenses	3,967.	9,160.		
I A	18	Grants payable	0.	0.	,	
B	19	Deferred revenue	0.	0.		
L	20	Loans from officers, directors, trustees, & other disqualified persons			1	
<u>ī</u>	21	Mortgages and other notes payable (attach schedule)			1	
Ţ	22	Other liabilities (describe				
Ė		Total liabilities (add lines 17 through 22)	2 067	0 160		
<u> s </u>	23	Foundations that follow SFAS 117, check here	3,967.	9,160.		
N -	24	and complete lines 24 through 26 and lines 30 and 31.	12 020 266	12 440 160	,	
N F E U T N	24	Temporanly restricted	12,928,366.	13,449,160.		
T N D	26	Permanently restricted	0.	0.		
A D	20	Foundations that do not follow SFAS 117, check here	0.			
A B S A L T		and complete lines 27 through 31.				
ΤA	27	Capital stock, trust principal, or current funds			÷ .	
SN	28	Paid-in or capital surplus, or land, building, and equipment fund			s Ł	
O E	29	Retained earnings, accumulated income, endowment, or other funds			i	
RS	30	Total net assets or fund balances (see instructions) Total liabilities and net assets/fund balances	12,928,366.	13,449,160.		
Dan	4 111 1	(see instructions)	12,932,333.	13,458,320.		
rar		Analysis of Changes in Net Assets or Fund Balanc		···············		
1	end-	net assets or fund balances at beginning of year — Part II, column (of-year figure reported on prior year's return)		1	12,928,366.	
2		r amount from Part I, line 27a			-286,586.	
3	Other	ncreases not included in line 2 (itemize) ▶ FMV adjustment	in Investments	3	807,380.	
4		lines 1, 2, and 3			13,449,160.	
5		ases not included in line 2 (itemize)		5		
6	6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30 6 13,449,160.					

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company) (b) How acquire P — Purchas D — Donation				ase	(C) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a Publicly Traded Sec	curities	þ)		various	various
b						
<u> </u>						
d					-	
<u>e</u>				·		
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	•		(h) Gain or (e) plus (f) mil	
a 4,661,622.	0.	4,601	,284.		<u></u>	60,338.
<u>b</u>						
с						
d						
<u>e</u>						
	ng gain in column (h) and owned by th				(n) Gains (Col	umn (h)
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any			ain minus column (k in -0-) or Losses (fro	
a 0.	0.		0.			60,338.
b						
C						
d					1.0-	
<u>e</u>					p=	
Capital gain net income or (net ofNet short-term capital gain or (lot	rapital loss) — If gain, also If (loss), entended in sections 1222(5) and in the sections 1222(5) and in the sections 1222(5).	enter in Part I, line 7 er -0- in Part I, line 7 d (6):		2		60,338.
ın Part I, line 8	, column (c) (see instructions) If (loss			3		
Part V Qualification Unde	Section 4940(e) for Reduce	ed Tax on Net Investme	ent Inco	me		
Was the foundation liable for the section of the se		lete this part			Yes	X No
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use asset		(colu	(d) Distribution mn (b) divided by	ratio y column (c))
2011	687,895.	11,968	E 3 E			0.057475
2010	802,239.	11,220				0.037475
2009	625,760.	10,067				0.062157
2008	482,297.	11,800				0.040873
2007	631,885.	13,073				0.048335
			,	- 1		0.010333
2 Total of line 1, column (d)				2		0.280336
3 Average distribution ratio for the number of years the foundation I	5-year base period — divide the total has been in existence if less than 5 ye	on line 2 by 5, or by the	[3		0.056067
	•		Ī	4	11	
	bleause assets for 2012 from Part Y	line 5				000 -01
5 Multiply line 4 by line 3	ble-use assets for 2012 from Part X,			- 1		,827,521.
6 Enter 1% of net investment income (1% of Part I, line 27b)			[5		,827,521.
6 Enter 1% of net investment incor			[5 6		
				_		663,134.
7 Add lines 5 and 68 Enter qualifying distributions from	ne (1% of Part I, line 27b)			6 7 8		2,191.

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10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses	. 10		Х
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If 'Yes,' complete Part XIV	. 9		- X
t	the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	. 8 b	X	
	CA - California			
8 a	Enter the states to which the foundation reports or with which it is registered (see instructions)			
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	· _ 7_	Х	
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	. 6	X	
	By language in the governing instrument, or			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	If 'Yes,' attach the statement required by General Instruction T		,	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	. 5		Х
t	b If 'Yes,' has it filed a tax return on Form 990-T for this year?	. 4 b	N/A	
4 a	a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	. 4 a		Х
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	. 3		X
	If 'Yes,' attach a detailed description of the activities.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	. 2		Х
•	foundation managers • \$			

Pa	art VII-A Statements Regarding Activities (continued)				
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)		. 11		х
12	2 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person advisory privileges? If 'Yes,' attach statement (see instructions).	iad	12		x
13	3. Did the foundation comply with the public inspection requirements for its appual returns and exemption application	2	12	х	1
	Website address				
14	4 The books are in care of Leventhal Kline Management Inc. Telephone no	<u>(510)</u>	841	-412	3
			· •.		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here and enter the amount of tax-exempt interest received or accrued during the year	► <u> 15 </u>	. IN/A .		Ц
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over bank, securities, or other financial account in a foreign country?	a 	. 16	Yes	No X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If 'Yes,' enter the name of the foreign country				
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required		'	1	<u> </u>
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.			Yes	No
1 :	a During the year did the foundation (either directly or indirectly)	_			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	es X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	s X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?		İ		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	s No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	es X No			
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	es X No			
ı	b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	• • • • • •	 1 b		х
	Organizations relying on a current notice regarding disaster assistance check here \dots \dots \dots N ℓ A \dots	.▶ ∏			
(c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?		1 c		х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).				
ā	a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?	s X No			
t	b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions.)		2 b	N/A	
(c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20				
2 -					
	Ba Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	s X No			
k	b If 'Yes,' did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)		3 b	N/A	-
4 a	a Did the foundation invest during the year any amount in a manner that would jeopardize its				
	charitable purposes?		4 a		Х
t	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its chantable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?		4 b		 X

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Form 990-PF (2012) The Marmor Foundate			23-70	05963 Page 6			
Part VII-B Statements Regarding Activit	ies for Which Forn	n 4720 May Be Rec	uired (continued)				
5 a During the year did the foundation pay or incur a	ny amount to.						
Carry on propaganda, or otherwise attempt t	o influence legislation (s	ection 4945(e))?	∐Yes ⊠	No .			
(2) Influence the outcome of any specific public on, directly or indirectly, any voter registratio	n drive?			No			
(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes X No							
(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)							
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes X No							
b If any answer is "Yes" to 5a(1)-(5), did any of the described in Regulations section 53.4945 or in a (see instructions)?	current notice regarding	disaster assistance		5b N/A			
Organizations relying on a current notice regards	ng disaster assistance cl	heck here	N/A► [
c if the answer is 'Yes' to question 5a(4), does the tax because it maintained expenditure responsib	ility for the grant?	• • • • • • • • • • • • •	.N/A Yes	No			
If 'Yes,' attach the statement required by Regula	·						
6 a Did the foundation, during the year, receive any on a personal benefit contract?				No			
b Did the foundation, during the year, pay premium	ns, directly or indirectly, o	on a personal benefit con	tract?	6b X			
If 'Yes' to 6b, file Form 8870. 7 a At any time during the tay year, was the foundation	on a narty to a prohibited	tay chaltar transaction?	□vac v	No			
7 a At any time during the tax year, was the foundati b If 'Yes,' did the foundation receive any proceeds							
Part VIII Information About Officers, D							
and Contractors	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		go. o,gy . u.u .	p.oy000,			
1 List all officers, directors, trustees, foundation	n managers and their o	compensation (see inst	ructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c)Compensation (If not paid, enter -0-)	(d)Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances			
Michael F. Marmor							
127 University Ave	Pres & Dir			i			
Berkeley CA 94710	2.00	0.	0.	0.			
Jane B. Marmor							
127 University Ave	Secty & Dir						
Berkeley CA 94710	1.00	0.	0.	0.			
David J. Marmor							
	Director						
Berkeley CA 94710	1.00	0.	0.	0.			
See Information about Officers, Directors, Trustees, Etc							
		0.	0.	0			
2 Compensation of five highest-paid employee	s (other than those inc			0.			
(a) Name and address of each employee	(b) Title, and average	(c) Compensation	(d)Contributions to	(e) Expense account,			
paid more than \$50,000	hours per week devoted to position	(-,	employee benefit plans and deferred compensation	other allowances			
None			·				
							
		İ					
		İ					
			<u></u>				
Total number of other employees paid over \$50,000 .		<u> </u>					
BAA	TEEA0306 12/		·····	None Form 990-PF (2012)			
				\· - /			

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None

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, I and Contractors (continued)	Highly Paid Employees,	
3 Five highest-paid independent contractors for professional services (see instructions). If none, en	ter 'NONE.'	
(a) Name and address of each person paid more than \$50,000 (b) Type of ser		ation
	Investment	
	anagement	
San Francisco CA 94111	_	669.
	333,233,	
Total number of others receiving over \$50,000 for professional services	•	None
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number	er of	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the numbe organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses	ı
1 The foundation lends notable works of art to other charitable		
organizations for public display.		
		0.
2		
3		
	 -	
4		
Part IX-B Summary of Program-Related Investments (see instructions)		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and	d 2 Amount	
1 None		
		0.
2		<u> </u>
All other program-related investments See instructions		
3		
Total. Add lines 1 through 3		None

Pa	Minimum Investment Return (All domestic foundations must complete this part. Foreign see instructions.)	n four	ndations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes A Average monthly fair market value of securities	1 a	10,988,552.
ı	Average of monthly cash balances	1 b	1,001,049.
(Fair market value of all other assets (see instructions)	1 c	18,035.
	d Total (add lines 1a, b, and c)	1 d	12,007,636.
	Reduction claimed for blockage or other factors reported on lines 1a and 1c	7.	
	(attach detailed explanation)	12.20	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	12,007,636.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	180,115
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	11,827,521.
6	Minimum investment return. Enter 5% of line 5	6	591,376.
Par		found	ations
1	Minimum investment return from Part X, line 6	1	591,376.
2 a	Tax on investment income for 2012 from Part VI, line 5		·····
ı	Income tax for 2012. (This does not include the tax from Part VI.)	2.2.	
(Add lines 2a and 2b	2 c	4,382.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	586,994.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	586,994.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	586,994.
Pai	t XII Qualifying Distributions (see instructions)		
	Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1 a	494,996.
ŀ	Program-related investments – total from Part IX-B	1 b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the Suítability test (prior IRS approval required)	3 a	0.
t	Cash distribution test (attach the required schedule)	3 b	0.
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	494,996.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	494,996.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the four qualifies for the section 4940(e) reduction of tax in those years	ndation	

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Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1	Distributable amount for 2012 from Part XI,	*	,		586,994.
2	Undistributed income, if any, as of the end of 2012		·		
i	a Enter amount for 2011 only			288,138.	
ı	o Total for prior years 20 , 20 , 20				
	Excess distributions carryover, if any, to 2012				
	a From 2007		***		
ł	From 2008		· ·		
(From 2009 0 .				
(f From 2010 0 .				
(e From 2011	A			
1	Total of lines 3a through e	0.			
4	Qualifying distributions for 2012 from Part		84		
	XII, line 4: \$ 494,996.				
ä	Applied to 2011, but not more than line 2a	•	f	288,138.	
ŀ	Applied to undistributed income of prior years (Election required — see instructions)	^	0.		
(Treated as distributions out of corpus (Election required — see instructions)	0.	;		
(Applied to 2012 distributable amount				206,858.
(Remaining amount distributed out of corpus	0.			
5	Excess distributions carryover applied to 2012	0.			0.
	(If an amount appears in column (d), the same amount must be shown in column (a).)	√* ×	*		
	Same amount must be snown in column (a).)	*	, ,	9	
6	Enter the net total of each column as indicated below:		*	\$^	
	a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
ı	Prior years' undistributed income Subtract line 4b from line 2b		0.		
(Enter the amount of prior years' undistribut-	y			
	ed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
(Subtract line 6c from line 6b Taxable amount – see instructions		0.		
•	Undistributed income for 2011 Subtract line 4a from	*	,		
	line 2a Taxable amount — see instructions			0.	
1	Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013	odes	, ,		200 120
7	Amounts treated as distributions out of	<u> </u>			380,136.
•	corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.	,	,	
_	,	0.	- %>	* .	c
8	Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)	0.	**		·
	Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	0.	* * *		
	Analysis of line 9:	\$	*		
	Excess from 2008 0 .	4			
I	Excess from 2009 0 .	~	"		
(Excess from 2010 0 .	*	*		
	1 Excess from 2011 0 .		, ,		
_	Excess from 2012 0 .	,			

Part XIV Private Operating Foundat		ctions and Part	VII-A guestion 9	23-7005963	N/A	
1 a If the foundation has received a ruling or determined is effective for 2012, enter the date of the ruling or determined in the ruling of t	ermination letter that	it is a private opera	ting foundation, and t	<u></u>	N/A	
b Check box to indicate whether the foundation	_	4942(j)(5)				
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years	4942(J)(3) or	1 10 120/(0)	
Income from Part I or the minimum Investment return from Part X for each year listed	(a) 2012	(b) 2011	(c) 2010	(d) 2009	(e) Total	
b 85% of line 2a						
c Qualifying distributions from Part XII, inne 4 for each year listed						
d Amounts included in line 2c not used directly for active conduct of exempt activities						
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	_					
Complete 3a, b, or c for the alternative test relied upon						
a 'Assets' alternative test — enter						
(1) Value of all assets						
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)						
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed						
c 'Support' alternative test — enter						
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)						
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)						
(3) Largest amount of support from an exempt organization						
(4) Gross investment income						
Part XV Supplementary Information (assets at any time during the			foundation had	\$5,000 or more	in	
1 Information Regarding Foundation Manage		structions.,				
a List any managers of the foundation who have close of any tax year (but only if they have co	e contributed more t	han 2% of the total (\$5,000) (See section	contributions received on 507(d)(2))	d by the foundation be	efore the	
n/a						
b List any managers of the foundation who own a partnership or other entity) of which the four	10% or more of the ndation has a 10% o	stock of a corporati	on (or an equally larg	e portion of the owne	rship of	
n/a						
2 Information Regarding Contribution, Grant	, Gift, Loan, Schola	arship, etc. Program	ms:			
Check here If the foundation makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.						
a The name, address, and telephone number or	r e-mail of the perso	n to whom application	ons should be addres	sed		
n/a						
b The form in which applications should be sub-	mitted and information	on and materials the	y should include.			
n/a						
c Any submission deadlines						
n/a						
d Any restrictions or limitations on awards, such	as by geographical	areas, charitable fie	elds, kinds of institution	ons, or other factors		
n/a	7 3 · Q · P · · · · ·	,	,	, 2. 22.3. 144.4(0)		

Part XV Supplementary Information (co	ontinued)			
3 Grants and Contributions Paid During the Ye	ar or Approved for Fut	ure Paymen	t	
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)	substantial contributor	recipient		
а Paid during the year				
Please see				
attached		Public		
grant schedule	N/A	Charity	Various	455,000
		ŀ		
		ı		
]
		•		
Total				455,000.
b Approved for future payment				33,733
None				
				•

Total

3 b

Form 990-F	PF (2012) The Marmor Foundation I-A Analysis of Income-Producing				23-700596	53 Page 12
	s amounts unless otherwise indicated	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	d business income	Excluded by s	ection 512, 513, or 514	(e)
-	ram service revenue:	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	Related or exempt function income (See instructions)
a	Tall Screen Toveride.			code		
b						
c						
d						
é				 		
7 <u></u>	and contracts from government agencies .	 		 		
_	bership dues and assessments					
	st on savings and temporary cash investments			14	8.	· · · · · · · · · · · · · · · · · · ·
	ends and interest from securities			14	245,297.	
5 Net re	ental income or (loss) from real estate					
	-financed property		<u> </u>			
	debt-financed property			1		
	ntal income or (loss) from personal property r investment income					
	or (loss) from sales of assets other than inventory			18	60,339.	
	ncome or (loss) from special events			1 10	60,339.	····································
	s profit or (loss) from sales of inventory			 †		
	r revenue.			1	4 3	*
a						
b		 				
¢		<u> </u>				
d				+		
42 Cubi	otal Add columns (b), (d), and (e)				205 644	
	I. Add line 12, columns (b), (d), and (e)				305,644.	30E 644
	sheet in line 13 instructions to verify calculations					305,644
<u>`</u>						
Part XV	I-B Relationship of Activities to the	e Accompl	ishment of Exem	npt Purpose	es	
Line No. ▼	Explain below how each activity for which inco accomplishment of the foundation's exempt p	ome is reporte urposes (othe	ed in column (e) of Par er than by providing fur	rt XVI-A contrib	outed importantly to the irposes) (See instruction	ne ctions)
_	N/A					
_	 					
				· · · · · · · · · · · · · · · · · · ·		
						
						·····

Form 990-PF (2012) Page 13 The Marmor Foundation 23-7005963 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable **Exempt Organizations** Yes No Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of 1 a (1) Х 1 a (2) (2) Other assets . . Х **b** Other transactions: (1) Sales of assets to a noncharitable exempt organization. . . 1 b (1) Х (2) Purchases of assets from a noncharitable exempt organization 1 b (2) Х (3) Rental of facilities, equipment, or other assets 1 b (3) Х 1 b (4) (4) Reimbursement arrangements Х 1 b (5) Χ (6) Performance of services or membership or fundraising solicitations. . . . 1 b (6) Х c Sharing of facilities, equipment, mailing lists, other assets, or paid employees. . Х d If the answer to any of the above is 'Yes,' complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received (b) Amount involved (c) Name of nonchantable exempt organization (d) Description of transfers, transactions, and sharing arrangements N/A 2 a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? b If 'Yes,' complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship N/AUnder penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. May the IRS discus Sign this return with the preparer shown below 10(30)13 Here President µctions) Signé e of officer or trustee Date Title X Yes Print/Type preparer's name Preparer's signal Check

Preparer **Use Only**

Paid

BAA

Hu Jane M.

Firm's address

Jane Leventhal/Kline Manageme

127 University Avenue Berkeley

10/30/13

Phone no

self-employed 94-3292172 Firm's EIN

P01286192

Form 990-PF (2012)

(510) 841-4123

CA

94710

Form 990-PF, Page 1, Part I, Line 23 Line 23 Stmt

Other expenses:	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
California filing fees	105.	0.		105.
Postage & delivery	43.	0.		43.
Website	45.	0.		45.
Bank fees	8.	0.		8.

Total 201. 0. 201.

Form 990-PF, Page 6, Part VIII, Line 1 Information about Officers, Directors, Trustees, Etc.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Person. X Business . Andrea Marmor 127 University Ave Berkeley CA 94710 Person. X Business .	Director 0.25	0.	0.	0.
Harald J. Leventhal 127 University Ave Berkeley CA 94710 Person. Business Benita R. Kline 127 University Ave	CFO ** 1.00 Asst Secretary	·*	0.	0.
Berkeley CA 94710	1.00	0.	0.	0.

**An officer but not a director. Also see attachment.

0. 0. 0.

Form 990-PF, Page 1, Part I Line 16b - Accounting Fees

Total

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Leventhal Kline Mgt	Tax & regulatory filing	956.	0.		956.

Total 956. 0. 956.

Marmor Foundation 2012 Form 990-PF Attachment Page 1 of 1

Part VIII, Line 1 - Officers, Directors, Trustees, etc.

Harald Leventhal and Benita Kline, as individuals, did not receive any compensation for serving as officers (but not directors) of the Foundation. However, they are the principals of Leventhal Kline Management Inc., which provides a full range of management services to the Foundation, including accounting, general administrative support, tax preparation, and grant management and administration. The Foundation's directors approved payment of \$49,759.44 to Leventhal Kline Management Inc. for services during 2012.

EIN: 23-7005963

Form 990-PF, Page 1, Part I

Line 16c - Other Professional Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Leventhal Kline Mgt	Fdn mgt svcs	48,803.	4,880.		38,729.
First Republic	Invest mgt svcs	81,669.	81,669.		0.
Total		130,472.	86,549.		38,729.

Form 990-PF, Page 2, Part II, Line 10a

L-10a Stmt

	End of Year		End of Year	
Line 10a - Investments - US and State Government Obligations:	State and Local Obligations Book Value	State and Local Obligations FMV	US Government Obligations Book Value	US Government Obligations FMV
Total from attached Schedule	1,034,471.	1,034,471.	587,355.	587,355.
Total	1,034,471.	1,034,471.	587,355.	587,355.

Form 990-PF, Page 2, Part II, Line 10b

L-10b Stmt

	End of Year		
Line 10b - Investments - Corporate Stock:	Book Value	Fair Market Value	
Total from attached Schedule	770,472.	770,472.	
Total	770,472.	770,472.	

Form 990-PF, Page 2, Part II, Line 10c

L- 10c Stmt

	End of Year		
Line 10c - Investments - Corporate Bonds:	Book Value	Fair Market Value	
Total from attached Schedule	851,500.	851,500.	
Total	851,500.	851,500.	

Form 990-PF, Page 2, Part II, Line 13

L-13 Stmt

	End of Year		
Line 13 - Investments - Other:	Book Value	Fair Market Value	
Total from attached Schedule	7,606,691.	7,606,691.	

Form 990-PF, Page 2, Part II, Line 13 L-13 Stmt

Continued

		End of Year		
	Line 13 - Investments - Other:	Book Value	Fair Market Value	
Fotal		7,606,691.	7,606,69	

Form 990-PF, Page 2, Part II, Line 15

Other Assets Stmt

	Beginning	End of Year	
Line 15 - Other Assets:	Year Book Value	Book Value	Fair Market Value
Artwork on loan to Art Museums	1,469,305.	1,469,305.	1,469,305
Total	1,469,305.	1,469,305.	1,469,305

Schedule of Investments 2012 Form 990-PF, Part II, Lines 10a, 10b, 10c 13

Attachment Page 1 of 4

Description	Par Value	Book Value 12/31/12	Market Value 12/31/12
Federal Home Loan Mtge Corp	170,807.49	177,041.59	177,041.59
Fed Natl Mtge Assn	392,781 20	410,313 50	410,313.50
Sub-total U.S. Government Obligations		587,355.09	587,355.09
	-		
Clark County Nev Sch Dist For Is Go Bds 2010A	55,000.00	61,741.35	61,741.35
Columbus Ohio	75,000.00	77,330.25	77,330.25
Connecticut St	75,000 00	82,898.25	82,898 25
Florida St Dept of Management Svcs	40,000 00	43,100 00	43,100 00
Florida State Dept Evnmtl Protection	75,000.00	87,147.75	87,147.75
Fort Lauderdale Fla Spl Obligation Taxable	75,000.00	74,630.25	74,630 25
Illinois St	75,000 00	77,256.00	77,256.00
Kentucky Asset/Liability Commn Gen Fd	50,000.00	50,187.00	50,187 00
Missouri State Hsg Dev Comm	45,000 00	47,145.60	47,145 60
Ohio Hsg Fin Agy Mtg Rev	20,000.00	20,129.00	20,129.00
Pasadena Calif Pension Fdg	50,000.00	55,131 00	55,131.00
Pennsylvania State 2010	55,000.00	63,151.00	63,151 00
Phoenix AZ Civi Pmpt Corp E EE Rev Bds	50,000.00	53,554.00	53,554.00
San Diego Cnty Calif Pension	35,000.00	39,526.55	39,526 55
Tucson AZ S B	65,000.00	68,866 20	68,866.20
VA College Bldg Auth	50,000.00	55,285.50	55,285.50
Ontario Prov CDA Bd	75,000.00	77,391.75	77,391.75
Sub-total State & Local Government Obligations		1,034,471.45	1,034,471.45
Total U.S. & State Government Obligations		1,621,826.54	1,621,826.54

Schedule of Investments 2012 Form 990-PF, Part II, Lines 10a, 10b, 10c 13

Line 10b- Investments - Corporate Stock Description	# Shares	Book Value 12/31/12	Market Value 12/31/12
Covidien PLC	140.00	8,083.60	8,083.60
Amazon.Com Inc	115.00	28,850.05	28,850 05
Chipotle Mexican Grill	60.00	17,847.60	17,847.60
Discovery Communications	125.00	7,935.00	7,935.00
Starbucks	245.00	13,139.35	13,139.35
Tractor Supply Co	330 00	29,158.80	29,158.80
Under Armour Inc Cl A	180.00	8,735.40	8,735.40
Fresh Market Inc	370.00	17,793.30	17,793.30
Ulta Salon Cosmetics & Fragrance	8,743.54	17,195 50	17,195.50
Cabot Oil & Gas Corp Com	460.00	22,880 40	22,880.40
Continental Resources Inc Com	385 00	28,293.65	28,293.65
Altisource Asset Mgmt Corp	8.50	697.00	697.00
Altisource Portfolio Solutions Sreg	85.00	7,365.68	7,365.68
Altisource Residential Corp CL B	0.31	4.83	4.83
Everbank Financial Corp	385.00	5,740 35	5,740 35
Facebook Inc CL A	310.00	8,252 11	8,252.11
Fleetcor Technologies	335.00	17,972.75	17,972.75
Gartner Inc	385.00	17,717 70	17,717 70
Price T Rowe	255 00	16,604.86	16,604 86
Workday Inc CL A	200.00	10,900.00	10,900.00
Alexion Pharmaceutical	145.00	13,592.30	13,592.30
Catamaran Corp	330.00	31,086.00	31,086.00
Edwards Life Sciences Corp Com	200.00	18,034 00	18,034 00
Gilead Sciences	141.00	10,283.00	10,283 00
Idexx Laboratories Inc.	135 00	12,528.00	12,528.00
Intuitive Surgical Inc	60.00	29,422.20	29,422.20
Fastenal	485.00	22,625.25	22,625.25
Kansas City Southern	305.00	25,461.40	25,461.40
Stericycle	275.00	25,652.00	25,652.00
Transdigm Group Inc Com	125.00	17,045.00	17,045.00
Alliance Data Systems	155.00	22,437 80	22,437.80
Apple Inc.	65.00	34,591.24	34,591.24
Ebay Inc	500.00	25,498.85	25,498.85
Linkedin Corp	80 00	9,185.60	9,185.60
Mastercard Inc CL A	65.00	31,933.20	31,933.20
Qualcomm	140.00	8,660.34	8,660.34
Salesforce com Inc	190.00	31,939.00	31,939.00
Solarwinds Inc	390.00	20,455.50	20,455.50
Terradata Corp	105.00	6,498 45	6,498.45
Trimble Navigation	425.00	25,406.50	25,406.50
Vmware Inc	175.00	16,474.50	16,474 50
Monsanto Co	240.00	22,716.00	22,716.00
SBA Communications	335 00	23,778.30	23,778.30
		25,7,0.50	25,770.50
Table Company to Charle		7-0	
Total Corporate Stock		770,472.36	770,472.36

Marmor Foundation EIN: 23-7005963

Schedule of Investments 2012 Form 990-PF, Part II, Lines 10a, 10b, 10c 13

Attachment Page 3 of 4

Description	Par Value/# Units	Book Value 12/31/12	Market Value 12/31/12
Anheuser Busch in Bev Worldwide SR Bd	65,000.00	65,580.71	65,580.71
BHP Billiton Fin USA Ltd Gtd Sr Nt	50,000.00	53,545.50	53,545.50
BP Cap Mkts Plc Gtd Nt	50,000 00	53,368.45	53,368.45
Berkshire Hathaway Inc	50,000.00	54,774.85	54,774.85
Citigroup Inc	50,000.00	54,093.30	54,093.30
Deere John Cap Corp Med BE SR NT-E	50,000.00	51,514.95	51,514 95
General Electric Cap Corp	50,000.00	59,297.30	59,297 30
General Electric Cap Corp	25,000.00	29,648.65	29,648.65
Goldman Sachs Group	50,000.00	52,616.55	52,616.55
Hewlett Packard Co	75,000.00	75,327.68	75,327.68
Honeywell Intl Inc	15,000.00	17,941.95	17,941.95
JP Morgan Chase & Co	35,000 00	40,609.59	40,609.59
Morgan Stanley	35,000.00	39,439 40	39,439.40
Morgan Stanley	25,000.00	28,171.00	28,171.00
Rio Tinto Fin USA Ltd	50,000.00	52,140.25	52,140.25
Toyota Mtr Corp	60,000.00	60,130.08	60,130.08
Verizon Communications Inc	50,000.00	63,299.70	63,299.70
otal Corporate Bonds	851,499.91	851,499.91	

Schedule of Investments 2012 Form 990-PF, Part II, Lines 10a, 10b, 10c 13

Attachment Page 4 of 4

Description	Par Value/# Units	Book Value 12/31/12	Market Value 12/31/12	
Champlain Small Co Fund	29,698.81	405,982.68	405,982 68	
Cambiar Edgewood Growth Fund Instl	32,255 32	446,413 57	446,413.57	
Ishares TR S&P 500 Index	3,105.00	444,449.70	444,449.70	
Vaughan Nelson Value Opportunity Fund Y	27,176.41	423,136.64	423,136.64	
Wisdomtree Trust Total Div Fd	15,175.00	816,263.25	816,263.25	
Jones Lang LaSalle Income Property Tr Inc.	7,186.03	67,022.07	67,022.07	
Metropolitan Real Estate Partners VLP	1.00	504,133.00	504,133.00	
Driehaus Active Income Fund	23,915.50	255,178.35	255,178.35	
JP Morgan Strategic Income Opps - Select	56,072.88	663,342 21	663,342.21	
Central Gold Trust	5,845.00	366,949.10	366,949.10	
Eaton Vance Structured Emerging	17,982.54	269,018.74	269,018 74	
Lazard Emerging Mkts Fund Instit.	13,256.54	259,032.83	259,032.83	
Manning & Napier World Opportunity Cl A	51,875.05	402,031.60	402,031.60	
Matthews Asian Growth & Income Fund	29,931.62	557,027.49	557,027.49	
Pimco Emerging Local Bond Fund Inst CL	32,432 43	356,108.10	356,108.10	
Vanguard MSCI EAFE Fd ETF	13,240.00	466,445.20	466,445.20	
Vanguard MSCI Emerging Mkts EFT	5,455.00	242,911.15	242,911.15	
Wisdomtree Tr Intl Large Cap Div	4,385 00	197,018.05	197,018.05	
Turner Spectrum Fund Inst Cl	42,628.77	464,227 35	464,227.35	
Total Other Investments	7,606,691.08	7,606,691.08		

LA County Museum of Art

5905 Wilshire Blvd

Los Angeles, CA 90036

EIN: 23-7005963

Attachment Page 1 of 4

2012 Form 990-PF, Part XV, Line 3a

If recipient is an individual, show

relationship to any fdn **Foundation** manager or subst Status of contributor Recipient **Purpose of Grant** Date Name Amount **Arts, Culture & Humanities** 03/31/2012 American Conservatory Theatre Foundation 509(a)(1) 7,500 To support Annual Fund 30 Grant Ave Publicly San Francisco, CA 94108-5834 Supported 03/31/2012 Fine Arts Museums Foundation N/A 509(a)(3) Unrestricted support 5,000 **DeYoung Museum** Supporting Org 50 Hagiwara Tea Garden Drive San Francisco, CA 94118 03/31/2012 San Francisco Museum of Modern Art N/A 509(a)(1) **Unrestricted Support** 5,000 151 Third Street Publicly San Francisco, CA 94103 Supported 509(a)(1) 03/31/2012 San Francisco Opeia Assoc N/A Unrestricted support 7,500 War Memorial Opera House Publicly 301 Van Ness Avenue Supported San Francisco, CA 94102-4509 03/31/2012 San Francisco Symphony N/A 509(a)(1) Unrestricted support 7,500 Davies Symphony Hall Publicly 201 Van Ness Ave Supported San Francisco, CA 94102 03/31/2012 Stanford Department of Music N/A 509(a)(1) To support St Lawrence 1,000 Braun Music Center School String Quartet workshop & Stanford, CA 94305-3076 performance 03/31/2012 Music @ Menlo N/A 509(a)(1) Unrestricted support 3,500 Menlo School School 50 Valparaiso Avenue Atherton, CA 94027 03/31/2012 TheatreWorks N/A 509(a)(1) Unrestricted support 10,000 PO Box 50458 Publicly Palo Alto, CA 94303-0458 Supported 09/15/2012 Music @ Menlo N/A 509(a)(1) To support 10th Anniversary 5,000 Menio School School Campaign 50 Valparaiso Avenue Atherton CA 94027 12/12/2012 Cantor Center for Visual Arts 509(a)(1) N/A To conserve loaned and 10,000 Stanford University School granted art Stanford, CA 94305 12/12/2012 de Saisset Museum N/A 509(a)(1) Unrestricted support 5,000 Santa Clara University School 500 El Camino Real Santa Clara, CA 95053-0550 12/12/2012 Friends of Music at Stanford N/A 509(a)(1) Unrestricted support 2,500 **Braun Music Center** School 541 Lausen Hall Stanford, CA 94305-3076 12/12/2012 LACMA (Museum Associates) N/A 509(a)(2) Unrestricted Support 5,000

Publicly

Supported

Stanford, CA 94305

Attachment Page 2 of 4

EIN: 23-7005963

2012 For

2 Form 990-PF,	Part XV, Line 3a	If recipient is an individual, show relationship to any fdn manager or subst	Foundation Status of		
Date	Name	contributor	Recipient	Purpose of Grant	Amount
12/12/2012	Museum of Contemporary Art 250 South Grand Avenue Los Angeles, CA 90012	N/A	509(a)(1) Publicly Supported	Unrestricted Support	5,000
12/12/2012	National Film Preservation Foundation 870 Market Street, Suite 1113 San Francisco, CA 94102	N/A	509(a)(1) Publicly Supported	Unrestricted support	7,500
12/12/2012	Philharmonia Baroque Orchestra 180 Redwood Street, Ste 200 San Francisco, CA 94102	N/A	509(a)(1) Publicly Supported	Unrestricted support	5,000
12/12/2012	Stanford Lively Arts 537 Lomita Mall, MC 2250 Stanford, CA 94305-2250	N/A	509(a)(1) School	Unrestricted support of Stanford Lively Arts	10,000
12/12/2012	Will Geer Theatricum Botanicum 1419 N Topanga Canyon Boulevard Topanga, CA 90290	N/A	509(a)(2) Publicly Supported	Unrestiriced support	5,000
12/12/2012	Photo Alliance P O Box 27010 San Francisco, CA 94129	N/A	509(a)(1) Publicly Supported	Unrestricted support	3,000
12/13/2012	Philharmonia Baroque Orchestra 180 Redwood Street, Ste 200 San Francisco, CA 94102	N/A	509(a)(1) Publicly Supported	Support "Fund-A-Need" Program	3,000
12/13/2012	de Saisset Museum Santa Clara University 500 El Camino Real Santa Clara, CA 95053-0550	N/A	509(a)(1) School	For Valentin Popov Invitation	2,000
12/13/2012		N/A	509(a)(1) School	Unrestricted support	1,000
Total Arts, Cult	ture & Humanities				116,000
Education					
03/31/2012	Harvard Medical School Office of Resource Development 401 Park Drive, Suite 22 West Boston, MA 02215	N/A	509(a)(1) School	Unrestricted support	2,000
06/05/2012	Village Enterprise Fund 751 Laurel St PMB#222 San Carols, CA 94070	N/A	509(a)(1) Publicly Supported	Unrestricted support	3,000
09/12/2012	Stanford University Gift Processing PO Box 20466	N/A	509(a)(1) School	To support undergraduate scholarship fund	2,500

Total Health-General & Rehabilitative

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27,000

2012 F

·	Part XV, Line 3a	If recipient is an individual, show relationship to any fdn manager or subst	Foundation Status of	Durana d Carat	
Date	Name	contributor	Recipient	Purpose of Grant	Amount
09/12/2012	Stanford University Gift Processing PO Box 20466 Stanford, CA 94305	N/A	509(a)(1) School	To support Bing overseas study program	2,500
09/12/2012	Harvard College Office of the Recording Secty 124 Mount Auburn Street Cambridge, MA 02138-5795	N/A	509(a)(1) School	Unrestricted support	2,500
Total Education	-				12,500
Environmental	l Qual, Prot, Beaut				
12/12/2012		N/A	509(a)(1) Publicly Supported	Unrestricted support	2,500
Total Environm	nental Qual, Prot, Beaut				2,500
Health-Genera	ıl & Rehabilitative				
	Planned Parenthood Los Angeles 1929 Marengo St Los Angeles, CA 90033	N/A	509(a)(1) Publicly Supported	Unrestricted support	3,000
06/05/2012	Los Angeles Free Clinic 8405 Beverly Blvd Los Angeles, CA 90048	N/A	509(a)(1) Publicly Supported	Unrestricted Support	2,000
06/05/2012	Venice Family Clinic 604 Rose Ave Venice, CA 90291	N/A	509(a)(1) Hospital / Med Rsrch	Unrestricted support	2,000
12/12/2012	Interntl Pediatric Outreach Project 5 Humphrey Place Oakland, CA 94610	N/A	509(a)(1) Publicly Supported	Unrestricted Support	10,000
12/12/2012	Planned Parenthood Federation of America 434 West 33rd Street, 12th Floor New York, NY 10010	N/A	509(a)(1) Publicly Supported	Support for National Programs	2,500
12/12/2012	Planned Parenthood Mar Monte 1746 The Alameda San Jose, CA 95126	N/A	509(a)(1) Publicly Supported	Support for Family Planning Programs	2,500
12/13/2012	Sequoia Hospital Foundation 170 Alameda de las Pulgas Redwood City, CA 94062	N/A	509(a)(1) Publicly Supported	For Radiation Oncology	2,500
12/13/2012	Sequoia Hospital Foundation 170 Alameda de las Pulgas Redwood City, CA 94062	N/A	509(a)(1) Publicly Supported	General Support	2,500

2012 Form 990-PF, Part XV, Line 3a

If recipient is an individual, show

relationship to any fdn

Foundation

Date	Name	manager or subst contributor	Status of Recipient	Purpose of Grant	Amount
Spec Diseases/	Disorders/Disc				
12/12/2012	Breast Cancer Connections 390 Cambridge Avenue Palo Alto, CA 94306	N/A	509(a)(1) Publicly Supported	Unrestricted support	3,000
12/12/2012	H S Kaplan Resident Research Fund 875 Blake Wilbur Drive, Room CC-G224 Stanford, CA 94305	N/A	509(a)(1) School	Unrestricted support for the HSK Resident Research Fund	1,000
12/12/2012	Lighthouse for Blind & Visually Impaired 214 Van Ness Avenue San Francisco, CA 94102-4508	N/A	509(a)(1) Publicly Supported	Unrestricted support	2,000
12/12/2012	Pediatric Asthma Clinic/SF General/UCSF SFGH Pediatric Asthma Clinic 101 Potrero Street San Francisco, CA 94110	N/A	509(a)(1) School	To support SFGH Pediatric Asthma Clinic	5,000
12/12/2012	Vista Center for the Blind & Visually Impaired 2470 E Camino Real, Suite 107 Palo Alto, CA 94306	N/A	509(a)(1) Publicly Supported	Unrestricted support	1,000
12/17/2012	Fdn of the Mass Eye & Ear Infirmary 243 Charles Street Boston, MA 02114-3002	N/A	509(a)(1) Publicly Supported	For the Brockhurst Award Fund	2,500
Total Spec Dise	ases/Disorders/Disc				14,500
∕ledical Resear					
02/01/2012	Stanford Dept. of Ophthalmology 300 Pasteur Drive Stanford, CA 94305	N/A	509(a)(1) School	To fund retinal research	30,000
06/05/2012	Foundation of Am Acad of Ophthalmology PO Box 7424 San Francisco, CA 94120-7424	N/A	509(a)(3) Supporting Org	Museum of Vision Operating Support	2,500
12/12/2012	Foundation of Am Acad of Ophthalmology PO Box 7424 San Francisco, CA 94120-7424	N/A	509(a)(3) Supporting Org	Endow Ophthalmology and the Arts annual lectures	250,000
otal Medical R	lesearch-Specific				282,500
tal Grants & G	ifts				455,000