Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012 or tax year beginning , 2012, and ending , 20

Name of foundation
GENUARDI FAMILY FOUNDATION

A Employer identification number
23-3041300

Number and street (or P O box number if mail is not delivered to street address)
BLUE BELL EXECUTIVE CAMPUS
470 NORRISTOWN ROAD

Room/suite
STE. 102

B Telephone number (see instructions)
(610) 834-2030

City or town, state, and ZIP code
BLUE BELL, PA 19422

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (*from Part II, col. (c), line 16*) ▶ $ 28,733,268.

J Accounting method: [X] Cash ☐ Accrual ☐ Other (specify) ____
(*Part I, column (d) must be on cash basis.*)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses (*The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).*)

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ▶ [X] if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	31.	31.		ATCH 1
	4 Dividends and interest from securities	717,479.	705,349.		ATCH 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	205,600.			
	b Gross sales price for all assets on line 6a 7,319,208.				
	7 Capital gain net income (from Part IV, line 2)		439,284.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 **Total.** Add lines 1 through 11	923,110.	1,144,664.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) ATCH 3	15,800.	12,640.		3,160.
	c Other professional fees (attach schedule) *	262,472.	131,791.		176,093.
	17 Interest ATCH 5	6,828.	6,828.		
	18 Taxes (attach schedule) (see instructions) ATCH 6	37,129.	9,129.		
	19 Depreciation (attach schedule) and depletion	1,077.			
	20 Occupancy	30,627.	3,063.		27,564.
	21 Travel, conferences, and meetings	10,401.	1,040.		9,361.
	22 Printing and publications				
	23 Other expenses (attach schedule) ATCH 7	140,415.	95,922.		44,495.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	504,749.	260,413.		260,673.
	25 Contributions, gifts, grants paid	855,000.			855,000.
	26 **Total expenses and disbursements.** Add lines 24 and 25	1,359,749.	260,413.	0	1,115,673.
	27 Subtract line 26 from line 12.				
	a **Excess of revenue over expenses and disbursements**	-436,639.			
	b **Net investment income** (if negative, enter -0-)		884,251.		
	c **Adjusted net income** (if negative, enter -0-)				

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*ATCH 4

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Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	4,817.	1,362.	1,362.
	2 Savings and temporary cash investments	797,277.	816,737.	816,737.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments - U S and state government obligations (attach schedule)			
	b Investments - corporate stock (attach schedule)	17,014,498.	17,071,022.	20,106,609.
	c Investments - corporate bonds (attach schedule)	5,756,071.	5,303,738.	7,804,743.
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	12 Investments - mortgage loans			
	13 Investments - other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ 39,978.			
	Less accumulated depreciation (attach schedule) ▶ 38,621.	2,434.	1,357.	1,357.
	15 Other assets (describe ▶ ATCH 8)	2,460.	13,693.	2,460.
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	23,577,557.	23,207,909.	28,733,268.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ [X] and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted	23,577,557.	23,207,909.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ [ ]			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	23,577,557.	23,207,909.	
	31 Total liabilities and net assets/fund balances (see instructions)	23,577,557.	23,207,909.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	23,577,557.
2 Enter amount from Part I, line 27a	2	-436,639.
3 Other increases not included in line 2 (itemize) ▶ ATCH 9	3	66,991.
4 Add lines 1, 2, and 3	4	23,207,909.
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	23,207,909.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr)	(d) Date sold (mo., day, yr.)
1a	SEE PART IV SCHEDULE			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M.V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col (k), but not less than -0-) or Losses (from col. (h))
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	439,284.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	1,229,114.	27,535,588.	0.044637
2010	1,144,841.	25,791,362.	0.044389
2009	1,451,351.	22,952,596.	0.063233
2008	1,603,246.	28,639,586.	0.055980
2007	1,408,462.	31,955,665.	0.044076

2	Total of line 1, column (d)	2	0.252315
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.050463
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	27,465,417.
5	Multiply line 4 by line 3	5	1,385,987.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	8,843.
7	Add lines 5 and 6	7	1,394,830.
8	Enter qualifying distributions from Part XII, line 4	8	1,115,673.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 . . . Date of ruling or determination letter ________________ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	17,685.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2	3	17,685.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	17,685.
6	Credits/Payments:		
a	2012 estimated tax payments and 2011 overpayment credited to 2012 — 6a: 28,842.		
b	Exempt foreign organizations - tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments. Add lines 6a through 6d	7	28,842.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	11,157.
11	Enter the amount of line 10 to be: **Credited to 2013 estimated tax** ▶ 11,157. **Refunded** ▶	11	0

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ ________ (2) On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ PA,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ WWW.GENUARDIFAMILYFOUNDATION.ORG

14 The books are in care of ▶ MEREDITH A. HUFFMAN Telephone no. ▶ 610-834-2030

Located at ▶ 470 NORRISTOWN ROAD, BLUE BELL, PA ZIP+4 ▶ 19422

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	2b		X
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ ____, ____, ____, ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2012 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)*	3b		X
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

		Yes	No
5a	During the year did the foundation pay or incur any amount to:		
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945-5(d).		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b**		X
	If "Yes" to 6b, file Form 8870.		
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No		
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 10		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions 3 NONE	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	27,060,478.
b	Average of monthly cash balances	1b	818,171.
c	Fair market value of all other assets (see instructions)	1c	5,023.
d	**Total** (add lines 1a, b, and c)	1d	27,883,672.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	27,883,672.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	418,255.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	27,465,417.
6	**Minimum investment return.** Enter 5% of line 5	6	1,373,271.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	1,373,271.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	17,685.		
b	Income tax for 2012. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	17,685.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	1,355,586.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	1,355,586.
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	1,355,586.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,115,673.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,115,673.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	1,115,673.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1	Distributable amount for 2012 from Part XI, line 7				1,355,586.
2	Undistributed income, if any, as of the end of 2012				
a	Enter amount for 2011 only			1,086,316.	
b	Total for prior years: 20 10 ,20 09 ,20 08				
3	Excess distributions carryover, if any, to 2012				
a	From 2007				
b	From 2008				
c	From 2009				
d	From 2010				
e	From 2011				
f	Total of lines 3a through e				
4	Qualifying distributions for 2012 from Part XII, line 4: ▶ $ 1,115,673.				
a	Applied to 2011, but not more than line 2a			1,086,316.	
b	Applied to undistributed income of prior years (Election required - see instructions)				
c	Treated as distributions out of corpus (Election required - see instructions)				
d	Applied to 2012 distributable amount				29,357.
e	Remaining amount distributed out of corpus				
5	Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6	**Enter the net total of each column as indicated below:**				
a	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b	Prior years' undistributed income. Subtract line 4b from line 2b				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b. Taxable amount - see instructions				
e	Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instructions				
f	Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				1,326,229.
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8	Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)				
9	**Excess distributions carryover to 2013.** Subtract lines 7 and 8 from line 6a	0			
10	Analysis of line 9				
a	Excess from 2008				
b	Excess from 2009				
c	Excess from 2010				
d	Excess from 2011				
e	Excess from 2012				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test- enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

ATTACHMENT 11

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

ATCH 12

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED GRANT APPLICATION PROCEDURES

c Any submission deadlines:

SEE ATTACHED GRANT APPLICATION PROCEDURES

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHED PRIORITIES FOR GIVING

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ATCH 13				
Total . . . . ▶ **3a**				855,000.
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	31.	
4 Dividends and interest from securities			14	717,479.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	205,600.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				923,110.	

13 Total. Add line 12, columns (b), (d), and (e) . . . . . 13 923,110.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions.			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	N/A		N/A

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee | Date 5/14/13 | Title Executive Director

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☒ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
		05/13/2013		P00446047

Firm's name ▶ PRICEWATERHOUSECOOPERS LLP — Firm's EIN ▶ 13-4008324

Firm's address ▶ 2001 MARKET ST, SUITE 1700, PHILADELPHIA, PA 19103 — Phone no 267-330-3000

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL CAPITAL GAIN DISTRIBUTIONS					122,087.	
		SCHWAB X3847 - SHORT TERM PROPERTY TYPE: SECURITIES				P	VARIOUS	VARIOUS
1,070,025.		1,189,973.					-119,948.	
		SCHWAB X3847 - LONG TERM PROPERTY TYPE: SECURITIES				P	VARIOUS	VARIOUS
1,742,298.		1,208,477.					533,821.	
		SCHWAB X9741 - SHORT TERM PROPERTY TYPE: SECURITIES				P	VARIOUS	VARIOUS
149,645.		121,891.					27,754.	
		SCHWAB X9741 - LONG TERM PROPERTY TYPE: SECURITIES				P	VARIOUS	VARIOUS
681,477.		623,768.					57,709.	
		SCHWAB X0366 - SHORT TERM PROPERTY TYPE: SECURITIES				P	VARIOUS	VARIOUS
10,905.		10,228.					677.	
		SCHWAB X6583 - SHORT TERM PROPERTY TYPE: SECURITIES				P	VARIOUS	VARIOUS
83,914.		81,748.					2,166.	
		SCHWAB X6583 - LONG TERM PROPERTY TYPE: SECURITIES				P	VARIOUS	VARIOUS
469,512.		347,800.					121,712.	
		SCHWAB X2166 - SHORT TERM PROPERTY TYPE: SECURITIES				P	VARIOUS	VARIOUS
444,548.		439,115.					5,433.	
		SCHWAB X2166 - LONG TERM PROPERTY TYPE: SECURITIES				P	VARIOUS	VARIOUS
799,824.		768,032.					31,792.	
		SCHWAB X9248 - SHORT TERM PROPERTY TYPE: SECURITIES				P	VARIOUS	VARIOUS
437,902.		588,874.					-150,972.	
		SCHWAB X9248 - LONG TERM PROPERTY TYPE: SECURITIES				P	VARIOUS	VARIOUS
1,305,879.		1,019,831.					286,048.	
		REF PARTNERS - SHORT TERM				P	VARIOUS	VARIOUS

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		PROPERTY TYPE: OTHER						
		223,473.					-223,473.	
		REF PARTNERS - LONG TERM				P	VAROIUS	VARIOUS
		PROPERTY TYPE: OTHER						
		256,714.					-256,714.	
		SECURITY LITIGATION PROCEEDS				P	VARIOUS	VARIOUS
		PROPERTY TYPE: SECURITIES						
1,192.							1,192.	
TOTAL GAIN(LOSS)							439,284.	

ATTACHMENT 1

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
PNCBANK, NATIONAL ASSOCIATION	31.	31.
TOTAL	31.	31.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
CHARLES SCHWAB X9248 - DIV	190,388.	190,388.
CHARLES SCHWAB X3847 - DIV	60,255.	58,714.
CHARLES SCHWAB X9741 - DIV	97,058.	97,047.
CHARLES SCHWAB X6583 - DIV	4,926.	4,543.
CHARLES SCHWAB X2166 - DIV		37.
REF PARTNERS, LP - DIV	46,725.	45,522.
CHARLES SCHWAB X2166 - INT	312,582.	316,305.
CHARLES SCHWAB X2166 - LESS ACCRUED INT		-14,866.
REF PARTNERS, LP - INT		1,303.
CHARLES SCHWAB X0366 - DIV	5,545.	6,356.
TOTAL	717,479.	705,349.

ATTACHMENT 3

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
PRICEWATERHOUSECOOPERS LLP	15,800.	12,640.		3,160.
TOTALS	15,800.	12,640.		3,160.

ATTACHMENT 4

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
MYCIO WEALTH PARTNERS LLC	27,681.	27,681.	
SENTINEL PERSONAL SERVICES LLC	234,791.	58,698.	176,093.
REF PARTNERS		45,412.	
TOTALS	262,472.	131,791.	176,093.

FORM 990PF, PART I - INTEREST EXPENSE

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
REF PARTNERS		6,828.	6,828.
	TOTALS	6,828.	6,828.

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FOREIGN TAXES PAID	7,767.	7,767.
REF PARTNERS, LP	1,362.	1,362.
FEDERAL ESTIMATED TAX PAYMENTS	28,000.	
TOTALS	37,129.	9,129.

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
COPIER EXPENSE	1,954.	195.	1,759.
INSURANCE	752.	75.	677.
TELEPHONE EXPENSE	5,167.	517.	4,650.
UTILITIES	3,150.	315.	2,835.
DUES & SUBSCRIPTIONS	2,695.	270.	2,426.
SUPPLIES	693.	69.	624.
MONEY MANAGER FEES	111,724.	89,379.	22,345.
BANK FEES - CHECKING	123.	12.	111.
WEBSITE MAINTENANCE & SOFTWARE	9,720.	972.	8,748.
SEMINAR	355.	36.	320.
SCHWAB SERVICE FEES	4,082.	4,082.	
TOTALS	140,415.	95,922.	44,495.

ATTACHMENT 8

FORM 990PF, PART II - OTHER ASSETS

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
SECURITY DEPOSIT	2,460.	2,460.	2,460.
OTHER ASSET		11,233.	
TOTALS	2,460.	13,693.	2,460.

ATTACHMENT 9

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION	AMOUNT
BOOK/TAX TIMING DIFFERENCE	66,991.
TOTAL	66,991.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 10

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION			
CHARLES A. GENUARDI BLUE BELL EXECUTIVE CAMPUS 470 NORRISTOWN ROAD, SUITE 102 BLUE BELL, PA 19422	DIRECTOR	0	0	0
JAMES V. GENUARDI BLUE BELL EXECUTIVE CAMPUS 470 NORRISTOWN ROAD, SUITE 102 BLUE BELL, PA 19422	PRESIDENT	0	0	0
MICHAEL A. GENUARDI BLUE BELL EXECUTIVE CAMPUS 470 NORRISTOWN ROAD, SUITE 102 BLUE BELL, PA 19422	VICE PRESIDENT	0	0	0
DOMINIC S. GENUARDI, JR. BLUE BELL EXECUTIVE CAMPUS 470 NORRISTOWN ROAD, SUITE 102 BLUE BELL, PA 19422	TREASURER	0	0	0
LAURENCE P. GENUARDI BLUE BELL EXECUTIVE CAMPUS 470 NORRISTOWN ROAD, SUITE 102 BLUE BELL, PA 19422	SECRETARY	0	0	0

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 10 (CONT'D)

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION			
ANTHONY D. GENUARDI BLUE BELL EXECUTIVE CAMPUS 470 NORRISTOWN ROAD, SUITE 102 BLUE BELL, PA 19422	DIRECTOR	0	0	0
DAVID T. GENUARDI BLUE BELL EXECUTIVE CAMPUS 470 NORRISTOWN ROAD, SUITE 102 BLUE BELL, PA 19422	DIRECTOR	0	0	0
FRANCIS L. GENUARDI BLUE BELL EXECUTIVE CAMPUS 470 NORRISTOWN ROAD, SUITE 102 BLUE BELL, PA 19422	DIRECTOR	0	0	0
GASPER A. GENUARDI BLUE BELL EXECUTIVE CAMPUS 470 NORRISTOWN ROAD, SUITE 102 BLUE BELL, PA 19422	DIRECTOR	0	0	0
MEREDITH A. HUFFMAN BLUE BELL EXECUTIVE CAMPUS 470 NORRISTOWN ROAD, SUITE 102 BLUE BELL, PA 19422	DIRECTOR	0	0	0
	GRAND TOTALS			

ATTACHMENT 11

FORM 990PF, PART XV - INFORMATION REGARDING FOUNDATION MANAGERS

CHARLES A. GENUARDI
GASPER A. GENUARDI
FRANCIS L. GENUARDI
LAURENCE P. GENUARDI
DOMINIC S. GENUARDI, JR.
ANTHONY D. GENUARDI
MICHAEL A. GENUARDI
JAMES V. GENUARDI
DAVID T. GENUARDI

ATTACHMENT 12

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

MEREDITH A. HUFFMAN
470 NORRISTOWN ROAD, SUITE 102
BLUE BELL, PA 19422
610-834-2030

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 13

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CENTER SCHOOL 2450 HAMILTON AVENUE ABINGTON, PA 19001	NONE SECTION 501(C)(3)	SCHOLARSHIP	20,000.
THE SALVATION ARMY, NORRISTOWN P.O. BOX 308 533 SWEDE STREET NORRISTOWN, PA 19404	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	5,000.
HEALTHLINK MEDICAL CENTER 1775 STREET ROAD SOUTHAMPTON, PA 18966	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	3,000.
MONTGOMERY HOSPITAL 1301 POWELL STREET NORRISTOWN, PA 19401	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	35,000.
BIG BROTHERS/BIG SISTERS OF SOUTHEASTERN PA 530 DEKALB STREET P.O. BOX 469 NORRISTOWN, PA 19404	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	5,000.
THE DEVEREUX FOUNDATION 2012 RENAISSANCE BOULEVARD KING OF PRUSSIA, PA 19406	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	40,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 13 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SOCIETY OF ST. VINCENT DEPAUL 219 FAYETTE STREET CONSHOHOCKEN, PA 19428	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	4,000.
ST. MARY'S VILLA FOR CHILDREN & FAMILIES 701 BETHLEHEM PIKE BOX 388 AMBLER, PA 19002-0388	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	5,000.
KEYSTONE HOSPICE 8765 STENTON AVENUE WYNDMOOR, PA 19038	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	5,000.
CONSHOHOCKEN CATHOLIC SCHOOL 205 FAYETTE STREET CONSHOHOCKEN, PA 19428	NONE SECTION 501(C)(3)	SCHOLARSHIP	15,000.
GWYNEDD-MERCY COLLEGE SCHOOL OF NURSING 1325 SUMNEYTOWN PIKE PO BOX 901 GWYNEDD VALLEY, PA 19437-0901	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	6,000.
MERCY SUBURBAN HOSPITAL 2701 DEKALB PIKE EAST NORRITON, PA 19401	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	40,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 13 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
VISITING NURSE ASSOCIATION COMMUNITY SERVICES 1421 HIGHLAND AVENUE ABINGTON, PA 19001	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	7,500.
BAKER INDUSTRIES 184 PENNSYLVANIA AVENUE MALVERN, PA 19355	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	5,000.
WHY NOT PROSPER, INC. P.O. BOX 949 NORRISTOWN, PA 19404-0949	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	4,000.
PHILADELPHIA UNIVERSITY SCHOOL HOUSE LANE & HENRY AVE. PHILADELPHIA, PA 19144	NONE SECTION 501(C)(3)	SCHOLARSHIP	10,000.
FRIENDS ASSOCIATION FOR CARE AND PROTECTION 206 NORTH CHURCH STREET WEST CHESTER, PA 19380	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	5,000.
ST. JOHN'S CHURCH 23 E. AIRY STREET NORRISTOWN, PA 19401	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	5,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 13 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
FACE TO FACE INC. 109 E. PRICE STREET PHILADELPHIA, PA 19144	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	5,000.
INTERFAITH HOSPITALITY NETWORK OF THE MAIN LINE 1449 DEKALB STREET NORRISTOWN, PA 19401	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	4,000.
LASALLE COLLEGE HIGH SCHOOL 8605 CHELTENHAM AVENUE WYNDMOOR, PA 19038	NONE SECTION 501(C)(3)	SCHOLARSHIP	20,000.
COMMUNITY VOLUNTEERS IN MEDICINE 300 B LAWRENCE DRIVE WEST CHESTER, PA 19380	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	5,000.
GATEWAY EMPLOYMENT RESOURCES, INC. 342 WEST RIDGE PIKE BUILDING ONE LIMERICK, PA 19468	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	4,000.
MONTGOMERY CHILD ADVOCACY PROJECT 409 CHERRY STREET NORRISTOWN, PA 19401	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	5,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 13 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
MATERNAL AND CHILD HEALTH CONSORTIUM OF CHESTER 30 WEST BARNARD STREET SUITE #1 WEST CHESTER, PA 19382	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	5,000.
FRIENDS OF SAN PASQUAL ACADEMY PO BOX 181407 CORONADO, CA 92178	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	20,000.
LITERACY COUNCIL OF NORRISTOWN 113 E. AIRY ST NORRISTOWN, PA 19401	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	3,500.
MERCY VOCATIONAL HIGH SCHOOL 2900 WEST HUNTING PARK AVE PHILADELPHIA, PA 19129	NONE SECTION 501(C)(3)	SCHOLARSHIP	10,000.
ROYER-GREAVES SCHOOL FOR THE BLIND 118 SOUTH VALLEY ROAD PAOLI, PA 19301	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	4,000.
SUPERKIDS OF MONTGOMERY COUNTY, INC PO BOX 1472 BLUE BELL, PA 19422	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	5,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 13 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ANGEL FLIGHT EAST 1501 NARCISSA ROAD BLUE BELL, PA 19422	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	10,000.
THE BIRTH CENTER 918 COUNTY LINE ROAD BRYN MAWR, PA 19010	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	10,000.
SEBASTIAN RIDING ASSOCIATES INC 3589 WATER STREET ROAD COLLEGEVILLE, PA 19426	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	7,500.
LAUREL HOUSE PO BOX 764 NORRISTOWN, PA 19404	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	6,000.
VARIETY CLUB 1520 LOCUST ST, 2ND FLOOR PHILADELPHIA, PA 19102	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	10,000.
PENNSYLVANIA VETERANS MUSEUM 12 EAST STATE STREET P.O. BOX 73 MEDIA, PA 19063	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	5,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 13 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
WAYNE ART CENTER 413 MAPLEWOOD AVE WAYNE, PA 19087	NONE 501(C)(3)	OPERATIONAL SUPPORT	3,000.
ACADEMY OF NOTRE DAME DE NAMUR 560 SPROUL ROAD VILLANOVA, PA 19085	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	20,000.
ANCILLAE-ASSUMPTA ACADEMY 2025 CHURCH ROAD WYNCOTE, PA 19095-1124	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	10,000.
CHESTER COUNTY FUTURES 704 HAYWOOD DRIVE EXTON, PA 19341	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	4,000.
VOLUNTEER ENGLISH PROGRAM IN CHESTER COUNTY 790 E. MARKET STREET SUITE 215 WEST CHESTER, PA 19382	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	3,500.
ACADEMY OF FOOD MARKETING ST. JOSEPH'S UNIVERSITY 5600 CITY AVE PHILADELPHIA, PA 19131	NONE SECTION 501(C)(3)	SCHOLARSHIP	40,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 13 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CENTRAL MONTGOMERY MENTAL HEALTH/RETARDATION CENTE 1100 POWELL STREET NORRISTOWN, PA 19401	NONE 501(C)(3)	OPERATIONAL SUPPORT	3,000.
DRAGONFLY FOREST 1100 E. HECTOR STREET SUITE 333 CONSHOHOCKEN, PA 19428	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	5,000.
MATERNITY CARE COALITION 2000 HAMILTON STREET SUITE 205 PHILADELPHIA, PA 19130	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	25,000.
ST. EDMOND'S HOME FOR CHILDREN 320 SOUTH ROBERTS ROAD ROSEMONT, PA 19010	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	4,000.
CASA/YOUTH ADVOCATES, INC. 200 NORTH JACKSON STREET PO BOX 407 MEDIA, PA 19063	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	4,000.
COLONIAL NEIGHBORHOOD COUNCIL 107 EAST 4TH AVENUE CONSHOHOCKEN, PA 19428	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	4,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 13 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CRADLE OF HOPE, INC. 1657 THE FAIRWAY PMB 140 JENKINTOWN, PA 19046	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	3,000.
MISSION KIDS, CHILD ADVOCACY CENTER OF MONTGOMERY PO BOX 413 BLUE BELL, PA 19422	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	4,000.
GREATER NORRISTOWN POLICE ATHLETIC CLUB PO BOX 685 NORRISTOWN, PA 19404-0685	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	5,000.
PATRICIAN SOCIETY OF CENTRAL NORRISTOWN 121 EAST CHESTNUT STREET NORRISTOWN, PA 19401-3905	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	5,000.
NORRISTOWN ZOOLOGICAL SOCIETY ELMWOOD PARK ZOO 1661 HARDING BOULEVARD NORRISTOWN, PA 19401	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	5,000.
BURN INSTITUTE 8825 AERO DRIVE SUITE #200 SAN DIEGO, CA 92123	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	10,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 13 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ABINGTON MEMORIAL HOSPITAL 1200 OLD YORK ROAD ABINGTON, PA 19001	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	25,000
GILDA'S CLUB DELAWARE VALLEY 200 KIRK ROAD WARMINSTER, PA 18974	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	5,000.
CHESTER COUNTY FOOD BANK 1208 HORSESHOE PIKE DOWNINGTOWN, PA 19335	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	5,000.
MOM'S HOUSE 152 CHURCH STREET PHOENIXVILLE, PA 19460	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	5,000.
ORION COMMUNITIES, INC. 247 BRIDGE STREET PHOENIXVILLE, PA 19460	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	3,000.
PHOENIXVILLE AREA COMMUNITY SERVICES 257 CHURCH STREET PHOENIXVILLE, PA 19460	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	3,500.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 13 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
PHOENIXVILLE AREA POLICE ATHLETIC LEAGUE P.O. BOX 221 PHOENIXVILLE, PA 19460	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	2,000.
SAFE HARBOR OF GREATER WEST CHESTER, INC. 20 NORTH MATLACK WEST CHESTER, PA 19380	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	5,000.
THE ARC OF SAN DIEGO 3030 MARKET ST SAN DIEGO, CA 92102	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	5,000.
BUCKS COUNTY HEALTH IMPROVEMENT PARTNERSHIP, INC 1201 LANGHORNE-NEWTON ROAD LANGHORNE, PA 19047	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	4,000.
RETIRED AND SENIOR VOLUNTEER PROGRAM OF MONT CNTY 925 HARVEST DR SUITE 100 BLUE BELL, PA 19422	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	5,000.
NATIONAL LIBERTY MUSEUM 321 CHESTNUT STREET PHILADELPHIA, PA 19106	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	5,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 13 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CLARKE PENNSYLVANIA AUDITORY/ORAL CENTER 455 S. ROBERTS ROAD BRYN MAWR, PA 19010	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	3,000.
RIDER UNIVERSITY 2083 LAWRENCE ROAD SUITE 101 LAWRENCEVILLE, NJ 08648	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	10,000.
CONTACT GREATER PHILADELPHIA P.O. BOX 167 RICHBORO, PA 18954	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	2,500.
MANNA ON MAIN STREET 514 W MAIN ST LANSDALE, PA 19446	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	3,000
VOLUNTEERS IN ACTION NORRISTOWN STATE HOSPITAL 1001 STERIGERE STREET NORRISTOWN, PA 19401	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	3,000.
CAMPHILL VILLAGE KIMBERTON HILLS, INC. PO BOX 1045 KIMBERTON, PA 19442	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	4,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 13 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
COMMUNITY HOUSING SERVICES 311 NORTH BROAD STREET LANSDALE, PA 19446	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	4,000.
HANDI-CRAFTERS, INC. 215 BARLEY SHEAF RD PO BOX 72646 THORNDALE, PA 19372	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	3,000.
INDIAN CREEK FOUNDATION 420 COWPATH ROAD SOUDERTON, PA 18964	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	10,000.
THE NATIONAL ADOPTION CENTER/ADOPTION CTR OF DEL V 1500 WALNUT STREET SUITE 701 PHILADELPHIA, PA 19102	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	3,000
VICTIM SERVICES OF MONTGOMERY COUNTY, INC. 325 SWEDE STREET 2ND FLOOR NORRISTOWN, PA 19401	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	3,000.
BIG BROTHERS BIG SISTERS OF BUCKS COUNTY, INC 2875 YORK RD JAMISON, PA 18929	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	2,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 13 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
BREASTFEEDING RESOURCE CENTER 1355 OLD YORK ROAD ABINGTON, PA 19001	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	2,000.
FAMILY SERVICE OF CHESTER COUNTY 310 N MATLACK ST WEST CHESTER, PA 19380	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	2,000.
LA COMUNIDAD HISPANA 731 W CYPRESS ST KENNETT SQUARE, PA 19348	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	2,000.
TRISKELES FOUNDATION 707 EAGLEVIEW BLVD #105 EXTON, PA 19341	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	2,000.
ADULT LITERACY PROGRAM 216 E STATE ST KENNETT SQUARE, PA 19348	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	2,500.
DELAWARE COUNTY INTERFAITH HOSPITALITY NETWORK C/O OUR LADY OF CHARITY PARISH 231 UPLAND AVE BROOKHAVEN, PA 19015	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	2,500.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 13 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ELDERNET OF LOWER MERION AND NARBERTH 9 S BRYN MAWR AVE BRYN MAWR, PA 19010	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	2,500.
HEDWIG HOUSE, INC 904 DEKALB ST NORRISTOWN, PA 19401	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	2,500
PENN ASIAN SENIOR SERVICES 420 YORK RD JENKINTOWN, PA 19046	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	2,500.
BRIDGE OF HOPE LANCASTER & CHESTER COUNTIES 1516 OLIVE ST COATESVILLE, PA 19320	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	3,000.
BUCKS COUNTY OPPORTUNITY COUNCIL, INC 100 DOYLE ST DOYLESTOWN, PA 18901	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	3,000.
DRUEDING CENTER / PROJECT RAINBOW 413 W MASTER STREET PHILADELPHIA, PA 19122	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	25,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 13 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
PROJECT H.O.M.E. 1515 FAIRMONT AVE PHILADELPHIA, PA 19130	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	25,000.
THE ACHIEVEMENT PROJECT PO BOX 36 SWARTHMORE, PA 19081	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	2,500.
THE AMERICAN RED CROSS, SEPA CHAPTER 2221 CHESTNUT STREET PHILADELPHIA, PA 19103	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	10,000.
THE CLINIC 143 CHURCH STREET PHOENIXVILLE, PA 19460	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	7,000.
CEREBRAL PALSY ASSOCIATION OF CHESTER COUNTY 749 SPRINGDALE DR EXTON, PA 19341	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	3,000.
ALZHEIMER'S ASSOCIATION DELAWARE VALLEY CHAPTER 399 MARKET STREET SUITE 102 PHILADELPIHA, PA 19106	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	10,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 13 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CHILD, HOME, & COMMUNITY 204 N WEST ST #101 DOYLESTOWN, PA 18901	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	3,000.
TRIANGLE CLUB OF MONTGOMERY COUNTY PO BOX 434 TELFORD, PA 18969	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	5,000.
DAEMION COUNSELING CENTER PO BOX 77 BERWYN, PA 19312	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	3,000.
DELAWARE CO. COMMUNITY COLLEGE EDUCATION FDTN 901 S MEDIA LINE RD MEDIA, PA 19063	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	3,000.
SPECIAL OLYMPICS PENNSYLVANIA 2570 BOULEVARD OF THE GENERALS SUITE 124 NORRISTOWN, PA 19403	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	5,000.
INGLIS FOUNDATION 2600 BELMONT AVE PHILADELPHIA, PA 19131	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	5,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 13 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
LEARNING ALLY 20 ROSZEL RD PRINCETON, NJ 08540	NONE SECTION 501(C)(3)	OPERATING SUPPORT	3,000.
GRAND VIEW HEALTH FOUNDATION 700 LAWN AVE PO BOX 902 SELLERSVILLE, PA 18960	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	5,000.
LIBERTAE, INC 5245 BENSALEM BLVD BENSALEM, PA 19020	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	3,000.
OPEN HEARTH, INC 101 N MAIN ST #A1 SPRING CITY, PA 19475	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	3,000.
WEST CHESTER AREA SENIOR CENTER 530 E UNION ST WEST CHESTER, PA 19382	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	3,000.
WON COMMUNITY SERVICE CENTER PO BOX 486 GLENSIDE, PA 19038	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	3,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 13 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ACLAMO FAMILY CENTERS 512 WEST MARSHALL ST NORRISTOWN, PA 19401	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	3,500.
DOMESTIC VIOLENCE CENTER OF CHESTER COUNTY PO BOX 832 WEST CHESTER, PA 19381	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	4,000
LEGAL AID OF SOUTHEASTERN PENNSYLVANIA 1290 VETERANS HIGHWAY PO BOX 809 BRISTOL, PA 19007	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	4,000.
MONTGOMERY COUNTY OIC 1101 ARCH ST NORRISTOWN, PA 19401	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	4,000.
PLANNED LIFETIME ASSISTANCE NETWORK OF PA 110 W LANCASTER AVE WAYNE, PA 19087	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	4,000.
THE GOOD SAMARITAN SHELTER, INC PO BOX 551 PHOENIXVILLE, PA 19460	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	4,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 13 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
THE WILLIAMSON FREE SCHOOL OF MECHANICAL TRADES 106 S NEW MIDDLETOWN RD MEDIA, PA 19063	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	4,000.
WELCOMING THE STRANGER PO BOX 1156 LANGHORNE, PA 19047	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	4,000.
VISITING NURSE ASSOCIATION OF POTTSTOWN & VICINITY 1170 BERKSHIRE BLVD WYOMISSING, PA 19610	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	5,000.
HABITAT FOR HUMANITY, MONTGOMERY COUNTY 533 FOUNDRY RD WEST NORRITON, PA 19403	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	4,500.
FEEL THE WARMTH 11304 VALLEY FORGE CIRCLE KING OF PRUSSIA, PA 19406	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	3,000.
DEVON PREPARATORY SCHOOL 363 NORTH VALLEY FORGE RD DEVON, PA 19333	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	5,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 13 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CRADLES TO CRAYONS 30 CLIPPER RD PO BOX 799 WEST CONSHOHOCKEN, PA 19428	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	5,000.
CHILD GUIDANCE RESOURCE CENTERS 2000 OLD WEST CHESTER PIKE HAVERTOWN, PA 19083	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	5,000.
CADES 401 RUTGERS AVE SWARTHMORE, PA 19081	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	4,000.
		TOTAL CONTRIBUTIONS PAID	855,000.

SCHEDULE D (Form 1041)

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

▶ Attach to Form 1041, Form 5227, or Form 990-T.
▶ Information about Schedule D (Form 1041) and its separate instructions is at *www.irs.gov/form1041*.

OMB No 1545-0092

2012

Name of estate or trust	Employer identification number
GENUARDI FAMILY FOUNDATION	23-3041300

Note: *Form 5227 filers need to complete only Parts I and II.*

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a					

b	Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b	1b	-458,363.
2	Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	2	
3	Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts	3	
4	Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2011 Capital Loss Carryover Worksheet	4	( )
5	**Net short-term gain or (loss).** Combine lines 1a through 4 in column (f). Enter here and on line 13, column (3) on the back ▶	5	-458,363.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a					

b	Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b	6b	775,560.
7	Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824	7	
8	Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts	8	
9	Capital gain distributions	9	122,087.
10	Gain from Form 4797, Part I	10	
11	Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2011 Capital Loss Carryover Worksheet	11	( )
12	**Net long-term gain or (loss).** Combine lines 6a through 11 in column (f). Enter here and on line 14a, column (3) on the back ▶	12	897,647.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041. **Schedule D (Form 1041) 2012**

Part III **Summary of Parts I and II**
Caution: *Read the instructions **before** completing this part.*

			(1) Beneficiaries' (see instr.)	(2) Estate's or trust's	(3) Total
13	**Net short-term gain or (loss)**	13			-458,363.
14	**Net long-term gain or (loss):**				
a	Total for year	14a			897,647.
b	Unrecaptured section 1250 gain (see line 18 of the wrksht.)	14b			
c	28% rate gain	14c			
15	**Total net gain or (loss).** Combine lines 13 and 14a ▶	15			439,284.

Note: *If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 14a and 15, column (2), are net gains, go to Part V, and **do not** complete Part IV If line 15, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet,** as necessary*

Part IV **Capital Loss Limitation**

16 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the **smaller** of:
a The loss on line 15, column (3) or **b** $3,000 . . . 16 ( )

Note: *If the loss on line 15, column (3), is more than $3,000, **or** if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** in the instructions to figure your capital loss carryover.*

Part V **Tax Computation Using Maximum Capital Gains Rates**

Form 1041 filers. Complete this part **only** if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), **and** Form 1041, line 22, is more than zero.

Caution: *Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if*

- *Either line 14b, col (2) or line 14c, col. (2) is more than zero, or*
- *Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.*

Form 990-T trusts. Complete this part **only** if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, **and** Form 990-T, line 34, is more than zero. Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 14b, col. (2) or line 14c, col. (2) is more than zero.

17	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)			17			
18	Enter the **smaller** of line 14a or 15 in column (2) but not less than zero	18					
19	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	19					
20	Add lines 18 and 19	20					
21	If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0- ▶	21					
22	Subtract line 21 from line 20. If zero or less, enter -0-			22			
23	Subtract line 22 from line 17. If zero or less, enter -0-			23			
24	Enter the **smaller** of the amount on line 17 or $2,400			24			
25	Is the amount on line 23 equal to or more than the amount on line 24? ☐ **Yes.** Skip lines 25 and 26; go to line 27 and check the "No" box. ☐ **No.** Enter the amount from line 23			25			
26	Subtract line 25 from line 24			26			
27	Are the amounts on lines 22 and 26 the same? ☐ **Yes.** Skip lines 27 thru 30; go to line 31 ☐ **No.** Enter the smaller of line 17 or line 22			27			
28	Enter the amount from line 26 (If line 26 is blank, enter -0-)			28			
29	Subtract line 28 from line 27			29			
30	Multiply line 29 by 15% (.15)					30	
31	Figure the tax on the amount on line 23. Use the 2012 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)					31	
32	Add lines 30 and 31					32	
33	Figure the tax on the amount on line 17. Use the 2012 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)					33	
34	**Tax on all taxable income.** Enter the **smaller** of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36)					34	

SCHEDULE D-1 (Form 1041)

Department of the Treasury Internal Revenue Service

Continuation Sheet for Schedule D (Form 1041)

▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

▶ Information about Schedule D (Form 1041) and its separate instructions is at *www.irs.gov/form1041*.

OMB No 1545-0092

2012

Name of estate or trust: GENUARDI FAMILY FOUNDATION

Employer identification number: 23-3041300

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a SCHWAB X3847 - SHORT TERM	VARIOUS	VARIOUS	1,070,025.	1,189,973.	-119,948.
SCHWAB X9741 - SHORT TERM	VARIOUS	VARIOUS	149,645.	121,891.	27,754.
SCHWAB X0366 - SHORT TERM	VARIOUS	VARIOUS	10,905.	10,228.	677.
SCHWAB X6583 - SHORT TERM	VARIOUS	VARIOUS	83,914.	81,748.	2,166.
SCHWAB X2166 - SHORT TERM	VARIOUS	VARIOUS	444,548.	439,115.	5,433.
SCHWAB X9248 - SHORT TERM	VARIOUS	VARIOUS	437,902.	588,874.	-150,972.
REF PARTNERS - SHORT TERM	VARIOUS	VARIOUS		223,473.	-223,473.

1b Total. Combine the amounts in column (f) Enter here and on Schedule D, line 1b . . . . -458,363.

Name of estate or trust as shown on Form 1041 Do not enter name and employer identification number if shown on the other side	Employer identification number

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo., day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a SCHWAB X3847 - LONG TERM	VARIOUS	VARIOUS	1,742,298.	1,208,477.	533,821.
SCHWAB X9741 - LONG TERM	VARIOUS	VARIOUS	681,477.	623,768.	57,709.
SCHWAB X6583 - LONG TERM	VARIOUS	VARIOUS	469,512.	347,800.	121,712.
SCHWAB X2166 - LONG TERM	VARIOUS	VARIOUS	799,824.	768,032.	31,792.
SCHWAB X9248 - LONG TERM	VARIOUS	VARIOUS	1,305,879.	1,019,831.	286,048.
REF PARTNERS - LONG TERM	VAROIUS	VARIOUS		256,714.	-256,714.
SECURITY LITIGATION PROCEEDS	VARIOUS	VARIOUS	1,192.		1,192.

6b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 6b . . . . 775,560.

How to Apply

Print

How to Apply

Core Grant Program

Philadelphia Fund Program

Strategic Initiative Program

The Genuardi Family Foundation has adopted an updated

- Mission, Vision and Values Framework *and*
- Four Strategic Grantmaking Priorities that reflect the core priorities of the family and Foundation.

Indicative of its redefined focus, the Foundation has made changes to its grantmaking timeline, programs, and processes. The Foundation now makes grants to nonprofit organizations through **three grant programs**:

The Foundation now makes grants to nonprofit organizations through three grant programs:

- **Core Grant Program:** Annual general operating and program support grants for organizations serving Montgomery, Chester, Delaware and Bucks Counties in Southeastern Pennsylvania **Next cycle begins with LOI submission June 1-30, 2011.**
- **Philadelphia Fund:** Invitation-only fund for organizations based in and serving Philadelphia County **Next cycle starts Spring 2012.**
- **Strategic Initiative Fund:** Invitation-only fund for special projects. **Next cycle starts Spring 2012.**

Core Grant Program

The Foundation's Core Grant Program makes annual general operating and program support grants up to $10,000 for organizations providing services in Montgomery, Chester, Delaware and Bucks counties in Southeastern Pennsylvania.

ACCESS APPLICATION PROCESS

Organizations that are based in and only serve communities outside these four counties are not eligible to participate in the Foundation's Core Grant Program, unless invited to apply by a Foundation Board member Grants made to organizations based in and serving Philadelphia will now be made by invitation only through the Philadelphia Fund

Generally, first-time applicants to the Core Grant Program are encouraged to apply for program support. If an organization has received Foundation funding in the past, general operating requests are welcomed.

Core Grant Program requests are considered once annually in the fall cycle All applicants must submit an online letter of inquiry (LOI) between June 1 and June 30 to be considered for funding, regardless of whether or not the organization has been previously funded Only those organizations whose letters of inquiry have been approved will be invited to submit full proposals

2013 Core Grant Cycle deadlines are as follows:

- June 1-30, 2012: Letters of Inquiry (LOIs) accepted
- September 1, 2012 Full proposals (if invited) are due
- March 2013 Decisions announced
- February 1, 2014 Follow-up reports due for grants received March 2013

Additional important dates for current and previous grantees include:

- **March 1, 2012:** Online grant reports are due for all grants received in Spring 2011. Click here to access online grant system for report submission. Contact us if you need help logging in.
- **March 2012:** Grant decisons from our (current) 2012 Core Grant cycle will be announced
- **February 1, 2013:** Online grant reports are due for all grants received in March 2012 *(note earlier date than in previous Core Grant Cycles).*
- **March 2013:** Grant decisons from our (next) 2013 Core Grant cycle will be announced

The Genuardi Family Foundation only accepts applications via its online application system. This automation includes all stages of the application process initial letters of inquiry, full applications, and grant reports. We no longer process paper copies of these documents
All deadlines are firm Letters of inquiry and proposals submitted after their respective deadlines will not be accepted All organizations interested in applying should consult our Eligibility Requirements to ensure they meet the Foundation's guidelines prior to submitting a letter of inquiry

How to Apply
Core Grant Program
Philadelphia Fund Program
Strategic Initiative Program

Reminder:

The next opportunity to apply to the Core Grant Program is with electronic LOI submission between June 1-30, 2012. No LOIs may be submitted outside this cycle. Please see additional dates and details about the Core Grant application process on left.

If the contact information at your organization changes, please advise us. Generally, the Foundation corresponds with applicants and grantees via email, and we can't keep you updated if we have a non-working email address in our system.

To aid applicants in navigating our online grant system, we now offer tutorials in two formats:

- PDF (8 pages)
- Video (11 minutes)

Each year the Foundation is able to fund only a fraction of the requests that are reviewed. A denial of funding is not necessarily a reflection of the program or proposal, but is the result of a highly competitive process

- To begin the Core Grant Application Process, please click here.

ACCESS APPLICATION PROCESS

Please note: If your organization has been a past applicant or grantee, you should have login credentials already established in our online grant database. **PLEASE** don't create a new organizational profile to reapply If you do not know your organization's username and password, please contact us, we are happy to help

We now offer tutorials to help applicants navigate our online application system You can:

- Download an eight-page tutorial PDF document by clicking here, and/or
- Watch an 11-minute video tutorial by clicking here.

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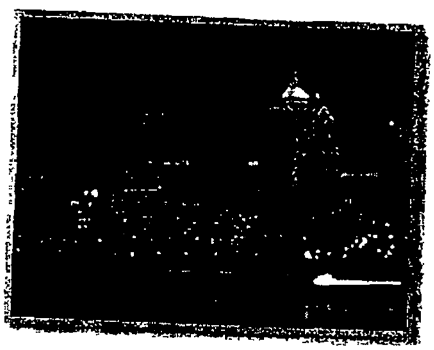
GENUARDI FAMILY *foundation*

A Legacy of Caring for People & Communities

Philadelphia Fund Program

Print

This by-invitation-only program provides support to organizations based in and providing services in the City of Philadelphia.



Each year, the Foundation selects between two and four Philadelphia-based organizations to support as key grantee partners with grants up to $25,000. The goal of the Philadelphia Fund is to support organizations that are implementing efficient and effective programs that can serve as models for other organizations.

Philadelphia-based organizations providing services in Montgomery, Chester, Delaware or Bucks Counties may be eligible to apply in the Core Grant Program. Contact the Foundation if you have questions about which grant program will be the best fit for your organization.

Invitations to apply online to the Philadelphia Fund will be issued by the Foundation by January 2012 to a small number of selected, eligible organizations.

In 2012, Philadelphia Fund will focus on organizations providing services in the area of Housing and Homelessness in the City of Philadelphia.

The Philadelphia Fund has a separate application process from the Core Grant Program and Strategic Initiative Program Grant decisions will be announced in March 2012

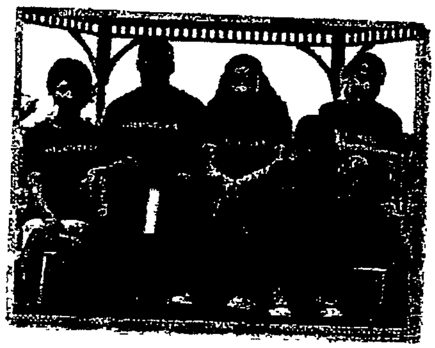
Invited Philadelphia Fund applicants may access the Foundation's online grant system by clicking here. Because it is an invitation-only process, the application is protected by a secure access code, issued only to invitees. Unsolicited proposals to the Philadelphia Fund will not be considered

Invited Philadelphia Fund applicants may access the Foundation's online grant system HERE.

If the contact information at your organization changes, please advise us. Generally, the Foundation corresponds with applicants and grantees via email, and we can't keep you updated if we have a non-working email address in our system.

Strategic Initiative Program

On occasion, the Foundation proactively identifies issues or projects to support with significant funding.



The Strategic Initiative Fund is designed to foster solutions to community needs through innovative approaches, collaborations, and efforts that will sustain positive change over time

The Strategic Initiative Fund application process is by invitation only, and is initiated by the Foundation. In 2012, the Strategic Initiative will focus on programs that increase access to prenatal, obstetrical and infant care in Southeastern Pennsylvania

The Strategic Initiative Fund has a separate application process from the Core Grant Program and Philadelphia Fund Program. Invitations to apply online will be issued by the Foundation by January 2012 to a small number of selected, eligible organizations Grant decisions will be announced in March 2012

Invited Strategic Initiative applicants may access the Foundation's online grant system by clicking here Because it is an invitation-only process, the application is protected by a secure access code, issued only to invitees Unsolicited proposals to the Strategic Initiative will not be considered

How to Apply

Core Grant Program

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Strategic Initiative Program

Invited Strategic Initiative applicants may access the Foundation's online grant system HERE.

If the contact information at your organization changes, please advise us. Generally, the Foundation corresponds with applicants and grantees via email, and we can't keep you updated if we have a non-working email address in our system.

What We Fund

The Genuardi Family Foundation recently completed an extensive analysis and recalibration of our focus and processes, with the goal of deepening the Foundation's impact. We conducted a "listening campaign," through which we gained the input of our current and founding directors, our grantmaking colleagues, and more than 150 community stakeholders from the nonprofit and public sectors. To the many who lent their voices to this process, we thank you.

A result of this process is the adoption of a new organizational and grantmaking framework that reflects the core priorities of the Foundation Foundation grants support organizations that provide direct services, through which the Foundation endeavors to create positive impact in the following priority areas:

- Promote the unity, health and well-being of families;
- Improve access to basic services for the most vulnerable in our communities;
- Prepare children, youth and adults for success in their schools, in the workplace and in their communities; and
- Invest in systems and sustainable change efforts to break the cycles of poverty and vulnerability, and build toward a better future for all people.

This represents a shift in the Foundation's core grantmaking areas, and we recognize that it will affect the eligibility of some prospective applicants and past grantees

Examples of services provided by our grantees include, but are not limited to:

- Improved access to medical and dental care
- Maternal and child health services
- Services for individuals with disabilities
- Food distribution
- Housing and homelessness prevention
- Emergency services
- Behavioral health
- Vocational training and workforce preparation
- Youth development
- Collaborations
- Service coordination and delivery
- Programs designed to build individual self-sufficiency

Through these services, the Foundation hopes to positively impact the lives of low-income families, at-risk children and youth, people with disabilities, uninsured children and adults, and individuals and families who are homeless or at risk of homelessness

Eligibility

Eligible applicants will have documented 501(c)(3) tax exempt status. Preference will be given to those projects that receive broad-based community support, make use of volunteer labor, and who incur reasonable costs to run their programs. Grant proposals may request funds for project funding, general operating funding, capacity building, or a combination of these

Exclusions

Please note that Genuardi Family Foundation does ***not*** generally make grants to:

- Organizations outside the Greater Philadelphia area (please see our grant programs page for more specific geographic eligibility requirements)
- Capital projects, including equipment purchase or replacement
- General fundraising, annual appeals or special events
- Individuals
- Fraternal and/or civic organizations
- Political candidates or parties
- Political Action Committees (PACs) engaged in influencing legislation
- Other foundations or organizations that redistribute resources to beneficiaries of their own selection, including United Way
- Public radio or television
- Endowment drives
- Debt reduction
- Environmental issues or initiatives
- Public, private or parochial schools
- Organizations who have applied to the Foundation within less than 12 months

Through its grantmaking programs, the Genuardi Family Foundation seeks to invest in and improve the communities that supported Genuardi Family Markets during the several decades and generations that the family owned this landmark regional business. While the Foundation's legacy is an outgrowth of the tradition of giving established by its family's business, neither the Genuardi family nor its Foundation are now associated with Genuardi Family Markets Its priorities for giving are its own