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Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

2012

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2012, or tax year beginning 01-01-2012, and ending 12-31-2012

Name of foundation: ROBERTA SCHWARZ CHARITABLE FOUNDATION. A Employer identification number: 23-2938607. B Telephone number: (724) 836-7670. G Check all that apply: Initial return, Final return, Address change. H Check type of organization: Section 501(c)(3) exempt private foundation. I Fair market value of all assets at end of year: \$ 738,085. J Accounting method: Cash.

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Revenue (1-12), Operating and Administrative Expenses (13-26), and Summary (27-29).

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	4,370	24,135	24,135
	2 Savings and temporary cash investments	179,667	123,332	123,332
	3 Accounts receivable <input type="checkbox"/> _____ Less allowance for doubtful accounts <input type="checkbox"/> _____			
	4 Pledges receivable <input type="checkbox"/> _____ Less allowance for doubtful accounts <input type="checkbox"/> _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7 Other notes and loans receivable (attach schedule) <input type="checkbox"/> _____ Less allowance for doubtful accounts <input type="checkbox"/> _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	418,753 <input type="checkbox"/>	448,681	590,618
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis <input type="checkbox"/> _____ Less accumulated depreciation (attach schedule) <input type="checkbox"/> _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis <input type="checkbox"/> <u>889,743</u> Less accumulated depreciation (attach schedule) <input type="checkbox"/> <u>56,838</u>	840,274 <input type="checkbox"/>	832,905	
15 Other assets (describe <input type="checkbox"/> _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,443,064	1,429,053	738,085	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
22 Other liabilities (describe <input type="checkbox"/> _____)	<input type="checkbox"/> 1,400 <input type="checkbox"/>	<input type="checkbox"/> 1,400		
23 Total liabilities (add lines 17 through 22)	1,400	1,400		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	1,441,664	1,427,653	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds				
30 Total net assets or fund balances (see page 17 of the instructions)	1,441,664	1,427,653		
31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	1,443,064	1,429,053		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,441,664
2	Enter amount from Part I, line 27a	2	-14,011
3	Other increases not included in line 2 (itemize) <input type="checkbox"/> _____	3	
4	Add lines 1, 2, and 3	4	1,427,653
5	Decreases not included in line 2 (itemize) <input type="checkbox"/> _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,427,653

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(j) FMV as of 12/31/69	(k) Adjusted basis as of 12/31/69	(l) Excess of col (i) over col (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	367
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)		3	
If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8			

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	33,500	593,748	0.056421
2010	43,970		
2009	45,124		
2008	44,773		
2007	44,944		

2 Total of line 1, column (d).	2	0.056421
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.056421
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5.	4	644,235
5 Multiply line 4 by line 3.	5	36,348
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	42
7 Add lines 5 and 6.	7	36,390
8 Enter qualifying distributions from Part XII, line 4.	8	33,500

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

Table with 11 rows for excise tax calculations. Includes sub-rows 6a-6d for credits and payments. Total amount owed is 84, and overpayment is 0.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political influence, expenditures, and reporting requirements. Yes/No columns for responses.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions). 11 No
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) 12 No
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 Yes
Website address N/A
14 The books are in care of COMMERCIAL BANK TRUST OF PA Telephone no (724) 836-7670
Located at 19 NORTH MAIN ST GREENSBURG PA ZIP+4 15601
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 -Check here 15
and enter the amount of tax-exempt interest received or accrued during the year
16 At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 16 No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.
1a During the year did the foundation (either directly or indirectly)
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. Yes No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. Yes No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. 1b
Organizations relying on a current notice regarding disaster assistance check here.
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?. 1c
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?. Yes No
If "Yes," list the years 20__, 20__, 20__, 20__
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see instructions). 2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20__, 20__, 20__, 20__
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. Yes No
b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.). 3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a No
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012? 4b No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions). Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No
 Organizations relying on a current notice regarding disaster assistance check here.

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
 If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
 If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
GEORGE A CONTI JR 101 N MAIN ST GREENSBURG, PA 15601	CO-TRUSTEE 2 00	2,500	0	0
COMMERCIAL BANK & TRUST OF PA COMMERCIAL BANK & TRUST OF PA 19 N MAIN ST GREENSBURG, PA 15601	CO-TRUSTEE 5 00	12,460	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000.

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. **▶**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments. See page 24 of the instructions	
3	

Total. Add lines 1 through 3. **▶**

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	585,886
b	Average of monthly cash balances.	1b	68,160
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	654,046
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) <input checked="" type="checkbox"/>	1e	832,905
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	654,046
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	9,811
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	644,235
6	Minimum investment return. Enter 5% of line 5.	6	32,212

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	32,212
2a	Tax on investment income for 2012 from Part VI, line 5.	2a	84
b	Income tax for 2012 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	84
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	32,128
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	32,128
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	32,128

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	33,500
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	33,500
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	33,500

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				32,128
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only.				
b Total for prior years 20___, 20___, 20___				
3 Excess distributions carryover, if any, to 2012				
a From 2007.				9,777
b From 2008.				3,621
c From 2009.				8,688
d From 2010.				10,077
e From 2011.				3,813
f Total of lines 3a through e.	35,976			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ <u>33,500</u>				
a Applied to 2011, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2012 distributable amount.				32,128
e Remaining amount distributed out of corpus	1,372			
5 Excess distributions carryover applied to 2012 <i>(If an amount appears in column (d), the same amount must be shown in column (a).)</i>				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	37,348			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).				
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions).	9,777			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	27,571			
10 Analysis of line 9				
a Excess from 2008.				3,621
b Excess from 2009.				8,688
c Excess from 2010.				10,077
d Excess from 2011.				3,813
e Excess from 2012.				1,372

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling.

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Additional Data Table				
Total				3a 33,500
b <i>Approved for future payment</i>				
Total				3b

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code... a Transfers from the reporting foundation to a noncharitable exempt organization of (1) Cash (2) Other assets b Other transactions (1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations c Sharing of facilities, equipment, mailing lists, other assets, or paid employees d If the answer to any of the above is "Yes," complete the following schedule

Table with 4 columns: (a) Line No, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge Signature of officer or trustee Date Title

Paid Preparer Use Only Print/Type preparer's name Preparer's Signature Date Check if self-employed PTIN Firm's name Firm's address Firm's EIN Phone no

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GREENSBURGHEMPFIELD AREA LIBRARY 237 S PENNSYLVANIA AVE GREENSBURG, PA 15601			PUBLIC LIBRARY	5,000
PENN AREA LIBRARY TWP MUNICIPAL BUILDING HARRISON CITY, PA 15636			PUBLIC LIBRARY	1,500
LAUGHLINTOWN CHRISTIAN CH ROUTE 30 LAUGHLINTOWN, PA 15655			SENIOR PROGRAMS	3,000
MANOR PUBLIC LIBRARY 47 RACE ST MANOR, PA 15665			PUBLIC LIBRARY	2,000
CHRISTIAN CHURCH OF WATER 367 WATERFORD LAUGHLINTOW LIGONIER, PA 15658			SENIOR PROGRAMS	2,000
WATERFORD VOLUNTEER FIRE ROUTE 271 LIGONIER, PA 15658			VOLUNTEER FIRE DEPT	2,000
JEANNETTE PUBLIC LIBRARY 6TH MAGEE AVE JEANNETTE, PA 15644			PUBLIC LIBRARY	6,000
MURRYSVILLE COMMUNITY LIB 4130 SARIS RD MURRYSVILLE, PA 15668			PUBLIC LIBRARY	1,500
ADAMS MEMORIAL LIBRARY 1112 LIGONIER STREET LATROBE, PA 15650			PUBLIC LIBRARY	9,000
YOUNGWOOD AREA PUBLIC LIB 17 SOUTH 7TH ST YOUNGWOOD, PA 15697			PUBLIC LIBRARY	1,500
Total ▶ 3a				33,500

Form **4562**
 Department of the Treasury
 Internal Revenue Service (99)

Depreciation and Amortization
 (Including Information on Listed Property)

OMB No 1545-0172
2012
 Attachment
 Sequence No **179**

▶ See separate instructions. ▶ Attach to your tax return.

Name(s) shown on return ROBERTA SCHWARZ CHARITABLE FOUNDATION	Business or activity to which this form relates FARM RENTAL PROPERTY	Identifying number 23-2938607
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Part I Election To Expense Certain Property Under Section 179
Note: If you have any listed property, complete Part V before you complete Part I.

1 Maximum amount (see instructions)	1	500,000
2 Total cost of section 179 property placed in service (see instructions)	2	
3 Threshold cost of section 179 property before reduction in limitation (see instructions)	3	2,000,000
4 Reduction in limitation Subtract line 3 from line 2. If zero or less, enter -0-	4	
5 Dollar limitation for tax year Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	

6 (a) Description of property	(b) Cost (business use only)	(c) Elected cost
7 Listed property Enter the amount from line 29	7	
8 Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7	8	
9 Tentative deduction Enter the smaller of line 5 or line 8	9	
10 Carryover of disallowed deduction from line 13 of your 2011 Form 4562	10	
11 Business income limitation Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11	
12 Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11	12	
13 Carryover of disallowed deduction to 2013 Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instructions.)

14 Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15 Property subject to section 168(f)(1) election	15	
16 Other depreciation (including ACRS)	16	7,369

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)

Section A

17 MACRS deductions for assets placed in service in tax years beginning before 2012	17	
18 If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here <input type="checkbox"/>		

Section B—Assets Placed in Service During 2012 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only—see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27 5 yrs	MM	S/L	
i Nonresidential real property			39 yrs	MM	S/L	

Section C—Assets Placed in Service During 2012 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year			40 yrs	MM	S/L	

Part IV Summary (see instructions)

21 Listed property Enter amount from line 28	21	
22 Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations—see instructions	22	7,369
23 For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V Listed Property (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement.)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.**

Section A—Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed? Yes No **24b** If "Yes," is the evidence written? Yes No

Table with 9 columns: (a) Type of property, (b) Date placed in service, (c) Business/investment use percentage, (d) Cost or other basis, (e) Basis for depreciation, (f) Recovery period, (g) Method/Convention, (h) Depreciation/deduction, (i) Elected section 179 cost.

25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions) **25**

26 Property used more than 50% in a qualified business use

27 Property used 50% or less in a qualified business use

28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1 **28**

29 Add amounts in column (i), line 26. Enter here and on line 7, page 1 **29**

Section B—Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

Table for Section B with columns (a) through (f) for Vehicle 1 through Vehicle 6. Rows include 30-33 (miles driven) and 34-36 (availability and use).

Section C—Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons (see instructions).

Table for Section C with questions 37-41 and Yes/No columns. Includes a note: "If your answer to 37, 38, 39, 40, or 41 is 'Yes,' do not complete Section B for the covered vehicles."

Part VI Amortization

Table for Section VI with columns (a) Description of costs, (b) Date amortization begins, (c) Amortizable amount, (d) Code section, (e) Amortization period or percentage, (f) Amortization for this year.

42 Amortization of costs that begins during your 2012 tax year (see instructions)

43 Amortization of costs that began before your 2012 tax year **43**

44 Total. Add amounts in column (f). See the instructions for where to report **44**

TY 2012 Accounting Fees Schedule

Name: ROBERTA SCHWARZ CHARITABLE
FOUNDATION

EIN: 23-2938607

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	1,030	1,030		

TY 2012 Compensation Explanation

Name: ROBERTA SCHWARZ CHARITABLE
FOUNDATION

EIN: 23-2938607

Person Name	Explanation
GEORGE A CONTI JR	
COMMERCIAL BANK TRUST OF PA COMMERCIAL BANK TRUST OF PA	

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2012 Depreciation Schedule

Name: ROBERTA SCHWARZ CHARITABLE

FOUNDATION

EIN: 23-2938607

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
GARDEN TRACTOR PLOW	2003-08-04	1,605	1,605	S/L	7 0000				
HOT WATER TANK	2002-06-18	345	88	S/L	27 5000	12		12	
NEW LOCKS	2002-10-22	470	120	S/L	27 5000	17		17	
REMODELING	2002-11-04	4,000	1,018	S/L	27 5000	146		146	
BRICK CLEANING REPAIR	2002-11-18	8,900	2,265	S/L	27 5000	324		324	
SHUTTERS	2002-11-18	1,326	337	S/L	27 5000	49		49	
REMODELING	2002-12-09	14,000	3,564	S/L	27 5000	509		509	
WIRING UPDATE	2002-12-24	3,762	957	S/L	27 5000	137		137	
BATHROOM	2003-01-22	3,495	890	S/L	27 5000	127		127	
WINDOWS	2003-01-22	3,383	861	S/L	27 5000	123		123	
PLUMBING	2003-01-22	1,309	333	S/L	27 5000	48		48	
GARAGE	2003-01-22	1,004	256	S/L	27 5000	36		36	
TOILET	2003-01-22	284	72	S/L	27 5000	11		11	
INSULATION	2003-01-22	1,120	285	S/L	27 5000	41		41	
BASEMENT WINDOWS	2003-01-22	1,256	320	S/L	27 5000	45		45	
BATHROOM CABINETS	2003-01-22	254	65	S/L	27 5000	9		9	
LIGHT FIXTURES	2003-02-13	210	53	S/L	27 5000	8		8	
REMODELING	2003-03-17	10,647	2,710	S/L	27 5000	387		387	
DOORS	2003-03-28	3,075	783	S/L	27 5000	112		112	
UPHOLSTER BREAKFAST NOOK	2003-04-04	2,994	762	S/L	27 5000	109		109	
REMOVE ASBESTOS	2003-04-08	3,475	885	S/L	27 5000	126		126	
REMODELING	2003-04-16	17,109	4,355	S/L	27 5000	622		622	
REMODELING	2003-05-30	1,925	490	S/L	27 5000	70		70	
KITCHEN ISLAND	2003-09-11	2,805	714	S/L	27 5000	102		102	
SEPTIC	2003-10-09	2,790	710	S/L	27 5000	102		102	
SEPTIC	2003-11-03	8,349	2,125	S/L	27 5000	304		304	
PAVE DRIVEWAY	2003-08-04	1,495	381	S/L	27 5000	54		54	
STORM DRAIN SYSTEM	2003-08-15	8,913	2,269	S/L	27 5000	324		324	
CARPETING	2003-04-16	12,402	12,402	S/L	5 0000				
REMODELING	2003-05-09	6,533	1,663	S/L	27 5000	237		237	

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
LAND	2002-01-01	677,378							
BARN ELECTRIC	2002-12-09	3,672	659	S/L	39 0000	94		94	
FENCING	2003-01-22	10,200	1,831	S/L	39 0000	261		261	
BARN STEPS	2003-03-28	929	167	S/L	39 0000	24		24	
BOILER	2008-02-14	1,130	161	S/L	27 5000	41		41	
ELECTRICAL BOX	2008-11-05	2,285	263	S/L	27 5000	83		83	
FENCING	2008-02-14	1,150	164	S/L	27 5000	42		42	
PLUMBING	2008-01-15	3,438	500	S/L	27 5000	125		125	
RENTAL PROPERTY	2003-01-01	8,486	1,234	S/L	27 5000	309		309	
NEW BOILER	2009-10-15	4,070	458	S/L	20 0000	203		203	
SANITATION LINES	2010-11-24	4,500	325	S/L	15 0000	300		300	
APPLIANCES	2011-12-15	2,314	28	S/L	7 0000	330		330	
BARN RESTORATION	2011-10-01	40,956	341	S/L	30 0000	1,366		1,366	

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TY 2012 Gain/Loss from Sale of Other Assets Schedule

Name: ROBERTA SCHWARZ CHARITABLE
FOUNDATION

EIN: 23-2938607

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
174 SHS FEDRATED HIGH YIELD	2011-09	PURCHASE	2012-09		1,763	1,643			120	
135 SHS FIDELITY NEW MKTS	2011-09	PURCHASE	2012-09		2,369	2,091			278	
REDEMP CHARLEROI SAVINGS	2010-03	PURCHASE	2012-10		50,000	50,000				
REDMP FIRST COMMONWEALTH	2010-02	PURCHASE	2012-02		8,000	8,000				
100 SHS EXCELON	2006-05	PURCHASE	2012-12		2,993	5,452			-2,459	
1855 SHS FEDERATED STRATEGIC	2016-02	PURCHASE	2012-09		9,443	10,000			-557	
REDEMP STATE BANK OF INDIA	2010-08	PURCHASE	2012-08		20,000	20,000				
223 SHS FEDERATED ULTRA	2009-10	PURCHASE	2012-10		2,058	2,022			36	
16 SHS HUNTINGTON INGALLS	2005-11	PURCHASE	2012-02		578	526			52	
100 SHS KIMBERLY CLARK	2005-11	PURCHASE	2012-12		8,506	6,002			2,504	
75 SHS MURPHY OIL CORP	2005-11	PURCHASE	2012-12		4,471	3,494			977	
125 SHS NEXTERA CORP	2006-01	PURCHASE	2012-12		8,696	5,274			3,422	
50 SHS PPG INDUSTRIES	2005-11	PURCHASE	2012-12		6,542	3,014			3,528	
200 SHS SPDR ENERGY	2006-02	PURCHASE	2012-12		7,948	6,600			1,348	
100 SHS SPDR ENERGY	2006-04	PURCHASE	2012-08		7,200	5,637			1,563	
229 SHS VANGUARD EXTENDED	2011-06	PURCHASE	2012-09		8,930	8,365			565	
25 SHS CONNECTIVITY	2005-10	PURCHASE	2012-01		914	760			154	

**TY 2012 Investments Corporate
Stock Schedule**

Name: ROBERTA SCHWARZ CHARITABLE
FOUNDATION

EIN: 23-2938607

Name of Stock	End of Year Book Value	End of Year Fair Market Value
EQUITY HOLDINGS	298,774	432,246
FOREIGN EQUITIES	2,829	4,732
MUTUAL FUNDS	147,078	153,640

TY 2012 Land, Etc. Schedule

Name: ROBERTA SCHWARZ CHARITABLE
FOUNDATION

EIN: 23-2938607

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
	212,365	56,838	155,527	
	677,378		677,378	

TY 2012 Other Expenses Schedule

Name: ROBERTA SCHWARZ CHARITABLE
FOUNDATION

EIN: 23-2938607

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FARM RENTAL PROPERTY				
SECURITY	419		419	
MAINTENANCE	2,076		2,076	

TY 2012 Other Income Schedule

Name: ROBERTA SCHWARZ CHARITABLE
FOUNDATION

EIN: 23-2938607

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
FARM RENTAL PROPERTY	14,800		14,800

TY 2012 Other Liabilities Schedule

Name: ROBERTA SCHWARZ CHARITABLE
FOUNDATION

EIN: 23-2938607

Description	Beginning of Year - Book Value	End of Year - Book Value
SECURITY DEPOSIT	1,400	1,400

TY 2012 Other Professional Fees Schedule

Name: ROBERTA SCHWARZ CHARITABLE
FOUNDATION

EIN: 23-2938607

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FARM RENTAL PROPERTY	1,000			

TY 2012 Reduction Explanation Statement

Name: ROBERTA SCHWARZ CHARITABLE
FOUNDATION

EIN: 23-2938607

Explanation: REAL ESTATE HELD FOR THE PRODUCTION OF INCOME.