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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012, or tax year beginning 01-01-2012 , and ending 12-31-2012

Name of foundation CHARLES B MATHIS MEM TR		A Employer identification number 23-2733573	
Number and street (or P O box number if mail is not delivered to street address) 1 WEST 4TH STREET D4000-041		Room/suite	B Telephone number (see instructions) (336) 747-8192
City or town, state, and ZIP code WINSTON SALEM, NC 27101		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☐ Section 501(c)(3) exempt private foundation ☒ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 1,674,730		J Accounting method ☐ Cash ☐ Accrual ☐ Other (specify) <u> </u> (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	32,024	31,391		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	54,804			
	b Gross sales price for all assets on line 6a <u>749,486</u>				
	7 Capital gain net income (from Part IV , line 2)		54,804		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	86,828	86,195		
	13 Compensation of officers, directors, trustees, etc	18,798	14,099		4,699
	14 Other employee salaries and wages		0	0	0
	15 Pension plans, employee benefits		0	0	
	16a Legal fees (attach schedule)				0
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				0
	17 Interest				0
	18 Taxes (attach schedule) (see instructions)	1,207	655		0
	19 Depreciation (attach schedule) and depletion . . .	0	0		
	20 Occupancy				
	21 Travel, conferences, and meetings		0	0	
	22 Printing and publications		0	0	
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	20,005	14,754	0	4,699
	25 Contributions, gifts, grants paid	67,975			67,975
	26 Total expenses and disbursements. Add lines 24 and 25	87,980	14,754	0	72,674
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-1,152			
	b Net investment income (if negative, enter -0-)		71,441		
	c Adjusted net income (if negative, enter -0-)			0	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	710	648	648
	2	Savings and temporary cash investments	83,696	116,016	116,016
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____		0	0
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____ 0			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	981,208	935,082	971,597
	c	Investments—corporate bonds (attach schedule).	564,722	441,421	445,240
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)		134,779	141,229
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,630,336	1,627,946	1,674,730	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	1,630,336	1,627,946	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	1,630,336	1,627,946	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	1,630,336	1,627,946	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	1,630,336
2	Enter amount from Part I, line 27a	2	-1,152
3	Other increases not included in line 2 (itemize) ▶ _____	3	2,133
4	Add lines 1, 2, and 3	4	1,631,317
5	Decreases not included in line 2 (itemize) ▶ _____	5	3,371
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,627,946

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	54,804
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	73,645	1,685,212	0 043701
2010	64,328	1,603,443	0 040119
2009	77,209	1,397,666	0 055241
2008	95,095	1,708,453	0 055661
2007	89,289	2,032,161	0 043938

2	Total of line 1, column (d).	2	0 23866
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 047732
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5.	4	1,627,237
5	Multiply line 4 by line 3.	5	77,671
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	714
7	Add lines 5 and 6.	7	78,385
8	Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	72,674

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	1,429
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3		Add lines 1 and 2.		3	1,429
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	1,429
6		Credits/Payments			
a		2012 estimated tax payments and 2011 overpayment credited to 2012	6a	552	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c	0	
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments Add lines 6a through 6d.		7	552
8		Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	0
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	877
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11		Enter the amount of line 10 to be Credited to 2013 estimated tax 0	Refunded	11	0

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		No
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?.	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		No
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	• By language in the governing instrument, or			
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)			
	NJ			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b		No
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)?			
	If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address				
14	The books are in care of	WELLS FARGO BANK NA		
	Telephone no	(336) 747-8192		
	Located at	1 W 4TH ST WINSTON SALEM NC		
	ZIP +4	271014047		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here			
	and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.</i>)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☒		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
WELLS FARGO BANK NA 1525 WEST WT HARRIS BLVD D1114-044 CHARLOTTE,NC 282881114	TRUSTEE 4	18,798		
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	1,566,358
b	Average of monthly cash balances.	1b	85,659
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,652,017
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	1,652,017
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	24,780
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,627,237
6	Minimum investment return. Enter 5% of line 5.	6	81,362

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	81,362
2a	Tax on investment income for 2012 from Part VI, line 5.	2a	1,429
b	Income tax for 2012 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1,429
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	79,933
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	79,933
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	79,933

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	72,674
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	72,674
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	72,674
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				79,933
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only.			34,603	
b Total for prior years 2010 , 20__ , 20__		0		
3 Excess distributions carryover, if any, to 2012				
a From 2007.				0
b From 2008.				0
c From 2009.				0
d From 2010.				0
e From 2011.				0
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ 72,674				
a Applied to 2011, but not more than line 2a			34,603	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2012 distributable amount.				38,071
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				41,862
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).	0			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions). . . .	0			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2008. . . .				0
b Excess from 2009. . . .				0
c Excess from 2010. . . .				0
d Excess from 2011. . . .				0
e Excess from 2012. . . .				0

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2012	(b) 2011	(c) 2010	(d) 2009	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	67,975
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments. . . .					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities. . . .			14	32,024	
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.					
8	Gain or (loss) from sales of assets other than inventory			18	54,804	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory. .					
11	Other revenue a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal Add columns (b), (d), and (e). .				86,828	
13	Total. Add line 12, columns (b), (d), and (e).					86,828

[illegible]

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of (1) Cash. (2) Other assets. b Other transactions (1) Sales of assets to a noncharitable exempt organization. (2) Purchases of assets from a noncharitable exempt organization. (3) Rental of facilities, equipment, or other assets. (4) Reimbursement arrangements. (5) Loans or loan guarantees. (6) Performance of services or membership or fundraising solicitations. c Sharing of facilities, equipment, mailing lists, other assets, or paid employees. d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received		Yes	No
	1a(1)		No
	1a(2)		No
	1b(1)		No
	1b(2)		No
	1b(3)		No
	1b(4)		No
	1b(5)		No
	1b(6)		No
	1c		No

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

*****	2013-04-19	*****	May the IRS discuss this return with the preparer shown below (see instr.)? ☒ Yes ☐ No
Signature of officer or trustee	Date	Title	

May the IRS discuss this return with the preparer shown below (see instr)? ☒ **Yes** ☐ **No**

**Paid
Preparer
Use
Only**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☒	PTIN P01251603
	JOSEPH J CASTRIANO	JOSEPH J CASTRIANO			
	Firm's name ☐	PRICEWATERHOUSECOOPERS LLP		Firm's EIN ☐ 13-4008324	
		600 GRANT STREET			
	Firm's address ☐	Pittsburgh, PA 152192777		Phone no (412) 355-6000	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
535 INVESCO INTL GROWTH-Y #8516		2012-02-13	2012-08-09
54 ARTISAN MID CAP FUND-INS #1333		2012-04-10	2012-08-09
306 CREDIT SUISSE COMM RET ST-I #2156		2011-08-26	2012-05-25
381 CREDIT SUISSE COMM RET ST-I #2156		2011-08-26	2012-08-09
107 DIAMOND HILL LONG-SHORT FD CL I #11		2011-10-25	2012-05-25
105 FLEMING CAP MUTUAL FUND GROUP J P MORGAN MID CAP VALUE FUND		2010-12-28	2012-02-09
168 FLEMING CAP MUTUAL FUND GROUP J P MORGAN MID CAP VALUE FUND		2010-12-28	2012-05-09
141 FLEMING CAP MUTUAL FUND GROUP J P MORGAN MID CAP VALUE FUND		2010-12-28	2012-08-09
93 GOLDMAN SACHS GROWTH OPPORTUNITIES INSTITUTIONAL SHARES		2008-12-01	2012-02-09
1678 915 GOLDMAN SACHS GROWTH OPPORTUNITIES INSTITUTIONAL SHARES		2008-12-01	2012-04-10
291 HUSSMAN STRATEGIC GROWTH FD		2011-10-25	2012-05-25
2367 HUSSMAN STRATEGIC GROWTH FD		2011-10-25	2012-08-09
277 KEELEY SMALL CAP VAL FD CL I #2251		2010-12-28	2012-02-09
1381 KEELEY SMALL CAP VAL FD CL I #2251		2010-12-28	2012-08-09
212 424 KEELEY SMALL CAP VAL FD CL I #2251		2011-08-26	2012-08-09
137 MERGER FD SH BEN INT		2011-10-25	2012-05-25
465 MERGER FD SH BEN INT		2011-10-25	2012-08-09
398 PIMCO FOREIGN BOND FUND-INST		2011-10-25	2012-05-25
1318 PIMCO FOREIGN BOND FUND-INST		2006-10-02	2012-08-09
121 ROWE T PRICE BLUE CHIP GROWTH FD INC		2012-02-13	2012-08-09
51 SPDR DJ WILSHIRE INTERNATIONAL REAL		2011-05-23	2012-05-09
132 SPDR DJ WILSHIRE INTERNATIONAL REAL		2011-05-23	2012-08-09
139 TCW GALILEO FDS INC SMALL CAP GROWTH FD		2010-12-28	2012-02-09
38 TCW GALILEO FDS INC SMALL CAP GROWTH FD		2010-12-28	2012-08-09
556 655 TCW GALILEO FDS INC SMALL CAP GROWTH FD		2010-12-28	2012-11-16
136 936 TCW GALILEO FDS INC SMALL CAP GROWTH FD		2012-05-11	2012-11-16
786 53 TCW GALILEO FDS INC SMALL CAP GROWTH FD		2011-08-26	2012-12-19
2270 TEMPLETON FOREIGN FD - ADV #604		2012-02-13	2012-08-09
460 TEMPLETON FOREIGN FD - ADV #604		2012-02-13	2012-11-16
43 VANGARD MSCI EMERGING MARKETS EFT		2010-12-28	2012-02-09

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
115 VANGUARD REIT VIPER		2010-12-28	2012-02-09
40 VANGUARD REIT VIPER		2010-12-28	2012-05-09
35 VANGUARD REIT VIPER		2010-12-28	2012-08-09
55 WF ADV INDEX FUND-ADMIN #88		2011-10-25	2012-05-25
99 WF ADV INDEX FUND-ADMIN #88		2011-10-25	2012-08-09
279 WF ADV C & B LARGE CAP VAL-I #1868		2011-05-25	2012-02-09
2499 WF ADV C & B LARGE CAP VAL-I #1868		2011-05-25	2012-05-09
605 WF ADV C & B LARGE CAP VAL-I #1868		2011-05-25	2012-08-09
617 WFA CORE BD FD-I #944		2011-08-26	2012-05-09
567 WFA CORE BD FD-I #944		2011-08-26	2012-05-25
1414 WELLS FARGO ADV INTL BOND-IS #4705		2011-05-25	2012-08-09
5887 033 WF ADV CAPITAL GROWTH FUND-I#3121		2011-10-25	2012-02-09
16622 311 WELLS FARGO ADV DIV INTL FD-I #3113		2011-10-25	2012-02-09
582 WELLS FARGO ADV HI INC-INS #3110		2011-10-25	2012-05-25
205 WELLS FARGO ADV HI INC-INS #3110		2011-10-25	2012-08-09
1028 WELLS FARGO ADV HI INC-INS #3110		2011-10-25	2012-11-16
681 WF ADV GOVT SECURITIES- I #3101		2012-02-13	2012-05-09
688 WF ADV GOVT SECURITIES- I #3101		2012-02-13	2012-05-25
1631 WF ADV GOVT SECURITIES- I #3101		2012-08-13	2012-11-16
2253 WF ADV GOVT SECURITIES- I #3101		2011-10-25	2012-11-16
2662 WF ADV SHORT-TERM BOND FUND-I#3102		2011-05-25	2012-02-09
645 WF ADV SHORT-TERM BOND FUND-I#3102		2012-05-11	2012-05-25
2608 WF ADV SHORT-TERM BOND FUND-I#3102		2011-05-25	2012-08-09

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
14,798		14,525	273
2,123		2,144	-21
2,356		2,870	-514
3,178		3,607	-429
1,838		1,764	74
2,668		2,470	198
4,385		3,951	434
3,810		3,316	494
2,303		1,158	1,145
41,570		20,902	20,668
3,451		3,693	-242
26,274		30,037	-3,763
7,227		6,972	255
35,823		34,760	1,063
5,510		4,731	779
2,158		2,170	-12
7,398		7,366	32
4,306		4,197	109
14,590		13,747	843
5,355		5,214	141
1,842		2,022	-180
5,086		5,233	-147
4,137		4,094	43
1,025		1,119	-94
14,100		16,393	-2,293
3,469		3,748	-279
21,103		22,221	-1,118
13,983		14,642	-659
2,838		2,967	-129
1,897		2,020	-123

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
7,195		6,343	852
2,612		2,206	406
2,301		1,892	409
2,461		2,403	58
4,736		4,325	411
2,355		2,394	-39
21,341		21,441	-100
5,251		5,191	60
8,064		8,009	55
7,411		7,360	51
16,176		16,615	-439
102,081		92,368	9,713
167,885		158,512	9,373
4,336		4,254	82
1,574		1,499	75
7,905		7,386	519
7,709		7,654	55
7,802		7,733	69
18,691		18,642	49
25,819		25,279	540
23,293		23,399	-106
5,657		5,670	-13
22,924		22,924	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			273
			-21
			-514
			-429
			74
			198
			434
			494
			1,145
			20,668
			-242
			-3,763
			255
			1,063
			779
			-12
			32
			109
			843
			141
			-180
			-147
			43
			-94
			-2,293
			-279
			-1,118
			-659
			-129
			-123

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			852
			406
			409
			58
			411
			-39
			-100
			60
			55
			51
			-439
			9,713
			9,373
			82
			75
			519
			55
			69
			49
			540
			-106
			-13

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LEHIGH UNIVERSITY 27 MEMORIAL DRIVE WEST BETHLEHEM,PA 18015	NONE	EXEMPT	GENERA PURPOSE OF THE	3,000
GIRL SCOUTS OF THE JERSEY SHORE 242 ADELPHIA ROAD FARMINGDALE,NJ 07727	NONE	EXEMPT	GENERAL	8,000
MANAHAWKIN UNITED METHODIST CHURCH 116 STAFFORD AVE MANAHAWKIN,NJ 08050	NONE	EXEMPT	GENERAL	5,000
ALZHEIMERS ASSOCIATION 400 MORRIS AVE STE 251 DENVERVILLE,NJ 07834	NONE	EXEMPT	GENERAL	2,500
FIRST ASSEMBLY OF GOD 87 ROUTE 31 S PENNINGTON,NJ 08534	NONE	EXEMPT	GENERAL	5,000
BOSTON UNIVERSITY ONE SILBER WAY BOSTON,MA 02215	NONE	EXEMPT	GENERAL	1,500
SETON HALL UNIVERSITY 400 SOUTH ORANGE AVENUE SOUTH ORANGE,NJ 07079	NONE	EXEMPT	GENERAL	1,500
NORTHEASTREN UNIVERSITY 360 HUNTINGTON AVE BOSTON,MA 02115	NONE	EXEMPT	GENERAL	1,500
NEWYORK UNIVERSITY 70 WASHINGTON SQUARE NEWYORK,NY 10012	NONE	EXEMPT	GENERAL	1,500
UNIVERSITY OF VIRGINIA 1827 UNIVERSITY AVENUE CHARLOTTESVILLE,VA 22904	NONE	EXEMPT	GENERAL	1,500
LOYOLA UNIVERSITY OF MARYLAND 4501 N CHARLES ST BALTIMORE,MD 21210	NONE	EXEMPT	GENERAL	1,500
UNIVERSITY OF NORTH CAROLINA AT CHAPEL HILL 210 PITTSBORO STREET CHAPEL HILL,NC 27599	NONE	EXEMPT	GENERAL	3,000
DREXEL UNIVERSITY 3141 CHESTNUT ST PHILADELPHIA,PA 19104	NONE	EXEMPT	GENERAL	1,500
YOUR GRANDMOTHERS CUPBOA ROSLYN PLAZA 173A HWY 37 WEST TOMS RIVER,NJ 08755	NONE	PUBLIC CHARITY	GENERAL SUPPORT	3,600
NEWYORK INSTITUTE OF TECHNOLOGY NYIT 1855 BROADWAY New York,NY 100237692	NONE	PUBLIC EXEMPT	EDUCATIONAL	-1,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
RUTGERS THE STATE UNIVERSITY OF NJ 65 DAVIDSON ROAD PISCATAWAY, NJ 08854	NONE	PUBLIC EXEMPT	EDUCATIONAL	3,000
STEVEN INSTITUTE OF TECHNOLOGY CASTLE POINT ON HUDSON Hoboken, NJ 07030	NONE	PUBLIC EXEMPT	GENERAL SUPPORT	1,500
1st BAPTIST CHURCH OF TOM ATTN JOHN D STRAIN PAS 700 NORTH MAIN STREET TOMS RIVER, NJ 08753	NONE	PUBLIC CHARITY	GENERAL SUPPORT	265
TUCKERTON LIBRARY ASSOCIATION PO BOX 1252 TUCKERTON, NJ 08087	NONE	PUBLIC CHARITY	EDUCATION	2,000
DEBORAH HOSPITAL FOUNDATION HEART & LUNG CENTER 20 PINE MILL ROAD BROWNS MILLS, NJ 08015	NONE	PUBLIC CHARITY	MEDICAL	7,000
TURNING LIVES AROUND 1 BETHANY ROAD- SUITE 42 BLDG 3 HAZLET, NJ 07730	NONE	PUBLIC CHARITY	YOUTH HELPLINE	7,000
TEAM RANDY INC C/O TOMS RIVER FITNESS 213 ROUTE 37 E K-MART PLAZA TOMS RIVER, NJ 08753	NONE	PUBLIC CHARITY	SUMMER TRAVEL CAMP	1,600
SHOOL FOR CHILDREN WITH HIDDEN INT 812 E COUNTY LINE ROAD LAKEWOOD, NJ 08701	NONE	PUBLIC CHARITY	MUSICAL THERAPY EQUIPMENT	5,000
ARCADIA UNIVERSITY 450 S EASTON RD GLENSIDE, PA 19038	NONE	EXEMPT	GENERAL SUPPORT	1,500
FRIENDS OF THE OLD YELLOW MEETING HOUSE CREAM RIDGE, NJ 08514	NONE	PUBLIC EXEMPT	GENERAL SUPPORT	10
Total  3a				67,975

TY 2012 Explanation of Non-Filing with Attorney General Statement

Name: CHARLES B MATHIS MEM TR

EIN: 23-2733573

Statement: The state of NJ does not require a copy of the 990-PF to be
furnished

**TY 2012 Investments Corporate
Bonds Schedule****Name:** CHARLES B MATHIS MEM TR**EIN:** 23-2733573

Name of Bond	End of Year Book Value	End of Year Fair Market Value
261980494 DREYFUS EMG MKT DEBT		
693390882 PIMCO FOREIGN BD FD		
94975J581 WFA CORE BD FD-I #94	176,405	173,151
94985D582 WELLS FARGO ADV INTL	35,793	36,540
949917538 WELLS FARGO ADV HI I	72,813	79,432
949917579 WF ADV GOVT SECURITI	89,479	88,917
949917652 WF ADV SHORT-TERM BO	66,931	67,200

TY 2012 Investments Corporate
 Stock Schedule

Name: CHARLES B MATHIS MEM TR
 EIN: 23-2733573

Name of Stock	End of Year Book Value	End of Year Fair Market Value
04315J209 ARTIO TOT RTN #1524		
256210105 DODGE&COX INCOME FD		
261980494 DREYFUS EMERG #6083		
693390841 PIMCO HIGH YLD FUND		
693390700 PIMCO TOT RTN FD #35		
72369B406 PIONEER HI YLD #724		
94985D582 WELLS FARGO FD #4705		
693391559 PIMCO EMERG MKT #137		
693390882 PIMCO FORGN FD #103		
34984T881 GOLDEN LARGE CAP FD		
38142Y401 GOLDMAN SACHS #1132		
38142Y773 GOLDMAN SACHS #1216		
339128100 JP MORGAN MID CAP VA	31,211	37,143
487300808 KEELEY SML CAP #2251		
784924425 SSGA EMERG MKT #1510		
87234N849 TCW SMALL CAP #4724		
949915565 WELLS FARGO FD #3124		
04315J837 ARTIO INTL FD #1529		
256206103 DODGE&COX INTL FD		
922042858 VANGUARD MSCI EMERGI	53,003	51,788
61744J317 MORGAN STANLEY #8001		
722005667 PIMCO COMMOD FD #45		
922908553 VANGUARD REIT VIPER	45,505	55,404
22544R305 CREDIT SUISSE COMM R	86,265	77,889
25264S833 DIAMOND HILL LONG-SH	37,527	41,096
448108100 HUSSMAN STRATEGIC GR	35,884	30,692
589509108 MERGER FD SH BEN INT	23,822	23,826
78463X863 SPDR DJ WILSHIRE INT	53,380	59,172
94975G686 WF ADV INDEX FUND-AD	51,077	55,111
94975J268 WF ADV C & B LARGE C	66,832	72,386

Name of Stock	End of Year Book Value	End of Year Fair Market Value
94975P751 WELLS FARGO ADV EMG	53,387	52,081
949915615 WF ADV CAPITAL GROWT		
949917322 WELLS FARGO ADV DIV		
008882532 INVESCO INTL GROWTH-	70,527	75,068
04314H600 ARTISAN MID CAP FUND	44,088	43,396
367829884 GATEWAY FUND - Y #19	39,874	39,481
464287648 ISHARES RUSSELL 2000	39,100	40,602
77954Q106 T ROWE PRICE BLUE CH	91,735	97,143
880196506 TEMPLETON FOREIGN FD	71,997	76,359
94975P447 WELLS FARGO ADV SP S	39,868	42,960

TY 2012 Investments - Other Schedule**Name:** CHARLES B MATHIS MEM TR**EIN:** 23-2733573

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
261980494 DREYFUS EMG MKT DEBT	AT COST	77,192	81,675
262028855 DRIEHAUS ACTIVE INCO	AT COST	23,918	24,515
693390882 PIMCO FOREIGN BD FD	AT COST	33,669	35,039

TY 2012 Other Decreases Schedule**Name:** CHARLES B MATHIS MEM TR**EIN:** 23-2733573

Description	Amount
MUTUAL FUND TIMING DIFFERENCE	2,402
COST BASIS ADJUSTMENT	969

TY 2012 Other Increases Schedule

Name: CHARLES B MATHIS MEM TR

EIN: 23-2733573

Description	Amount
FEDERAL TAX REFUND	2,133

TY 2012 Taxes Schedule**Name:** CHARLES B MATHIS MEM TR**EIN:** 23-2733573

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL ESTIMATES - PRINCIPAL	552	0		0
FOREIGN TAXES ON QUALIFIED FOR	461	461		0
FOREIGN TAXES ON NONQUALIFIED	194	194		0