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Form **990**

Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0047

2012

Open to Public Inspection

A For the 2012 calendar year, or tax year beginning 01-01-2012 , 2012, and ending 12-31-2012

B Check if applicable
- ☐ Address change
- ☐ Name change
- ☐ Initial return
- ☐ Terminated
- ☐ Amended return
- ☐ Application pending

C Name of organization
PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION

Doing Business As
SAME AS ABOVE

Number and street (or P O box if mail is not delivered to street address) | Room/suite
14 CAMPUS BOULEVARD

City or town, state or country, and ZIP + 4
NEWTOWN SQUARE, PA 190733299

D Employer identification number
23-2630701

E Telephone number
(610) 356-4600

G Gross receipts $ 2,823,924

F Name and address of principal officer
MARK LANGLEY
14 CAMPUS BOULEVARD
NEWTOWN SQUARE, PA 190733299

H(a) Is this a group return for affiliates? ☐ Yes ☑ No

H(b) Are all affiliates included? ☐ Yes ☐ No
If "No," attach a list (see instructions)

H(c) Group exemption number ▶

I Tax-exempt status ☑ 501(c)(3) ☐ 501(c) ( ) ◀ (insert no) ☐ 4947(a)(1) or ☐ 527

J **Website:** ▶ HTTP //WWW PMI ORG/PMIEF

K Form of organization ☑ Corporation ☐ Trust ☐ Association ☐ Other ▶

L Year of formation 1990

M State of legal domicile DC

Part I Summary

Activities & Governance

1 Briefly describe the organization's mission or most significant activities
TO BE THE CHAMPION OF PROJECT MANAGEMENT KNOWLEDGE AND SKILLS FOR EDUCATIONAL AND SOCIAL GOOD PROMOTE PROJECT MANAGEMENT PRINCIPLES GLOBALLY TO COMMUNITIES INCLUDING STUDENTS, NON-PROFIT ORGANIZATIONS AND SOCIETY AT LARGE

2 Check this box ▶☐ if the organization discontinued its operations or disposed of more than 25% of its net assets

3	Number of voting members of the governing body (Part VI, line 1a)	3	9
4	Number of independent voting members of the governing body (Part VI, line 1b)	4	9
5	Total number of individuals employed in calendar year 2012 (Part V, line 2a)	5	0
6	Total number of volunteers (estimate if necessary)	6	100
7a	Total unrelated business revenue from Part VIII, column (C), line 12	7a	0
b	Net unrelated business taxable income from Form 990-T, line 34	7b	0

			Prior Year	Current Year
Revenue	8	Contributions and grants (Part VIII, line 1h)	1,059,648	2,097,990
	9	Program service revenue (Part VIII, line 2g)	0	0
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	49,501	79,786
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	0	0
	12	Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	1,109,149	2,177,776
Expenses	13	Grants and similar amounts paid (Part IX, column (A), lines 1–3)	397,210	649,390
	14	Benefits paid to or for members (Part IX, column (A), line 4)	0	0
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	0	0
	16a	Professional fundraising fees (Part IX, column (A), line 11e)	0	22,336
	b	Total fundraising expenses (Part IX, column (D), line 25) ▶614,721		
	17	Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e)	855,144	1,870,569
	18	Total expenses Add lines 13–17 (must equal Part IX, column (A), line 25)	1,252,354	2,542,295
	19	Revenue less expenses Subtract line 18 from line 12	-143,205	-364,519

			Beginning of Current Year	End of Year
Net Assets or Fund Balances	20	Total assets (Part X, line 16)	2,583,106	2,482,339
	21	Total liabilities (Part X, line 26)	28,222	180,413
	22	Net assets or fund balances Subtract line 21 from line 20	2,554,884	2,301,926

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

Sign Here

****** | 2013-07-03
Signature of officer | Date

MARK LANGLEY COO
Type or print name and title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
COLLEEN COOKE-VARALLO CPA		2013-07-03		P01461284

Firm's name ▶ ELKO & ASSOCIATES LTD — Firm's EIN ▶ 23-3063393

Firm's address ▶ 2 WEST BALTIMORE AVE SUITE 210, MEDIA, PA 19063 — Phone no (610) 565-3930

May the IRS discuss this return with the preparer shown above? (see instructions) ☑ Yes ☐ No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response to any question in this Part III . . . . ☐

1 Briefly describe the organization's mission

TO BE THE CHAMPION OF PROJECT MANAGEMENT KNOWLEDGE AND SKILLS FOR EDUCATIONAL AND SOCIAL GOOD PROMOTE PROJECT MANAGEMENT PRINCIPLES GLOBALLY TO COMMUNITIES INCLUDING STUDENTS, NON-PROFIT ORGANIZATIONS AND SOCIETY AT LARGE

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? . . . . ☐ **Yes** ☑ **No**

If "Yes," describe these new services on Schedule O

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? . . . . ☐ **Yes** ☑ **No**

If "Yes," describe these changes on Schedule O

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a (Code) (Expenses $ 270,281 including grants of $ 159,524) (Revenue $)

EXPANDING EDUCATIONAL OPPORTUNITIES FOR FUTURE PROJECT MANAGERS THROUGH ACADEMIC AND WORK-BASED LEARNING OPPORTUNITIES

4b (Code) (Expenses $ 845,144 including grants of $ 201,281) (Revenue $)

PREPARING PRIMARY AND SECONDARY STUDENTS FOR SUCCESS IN LIFE BY USING PROJECTS TO TEACH THEM CRITICAL APPLIED SKILLS

4c (Code) (Expenses $ 514,173 including grants of $ 288,585) (Revenue $)

HELPING RELIEF AND DEVELOPMENT ORGANIZATIONS USE THEIR LIMITED RESOURCES MORE EFFICIENTLY AND EFFECTIVELY BY INCREASING THEIR PROJECT MANAGEMENT CAPACITY

4d Other program services (Describe in Schedule O)

(Expenses $ including grants of $) (Revenue $)

4e **Total program service expenses** ▶ 1,629,598

Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? *If "Yes," complete Schedule A*	1	Yes	
2	Is the organization required to complete *Schedule B, Schedule of Contributors* (see instructions)?	2	Yes	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? *If "Yes," complete Schedule C, Part I*	3		No
4	**Section 501(c)(3) organizations.** Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? *If "Yes," complete Schedule C, Part II*	4		No
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? *If "Yes," complete Schedule C, Part III*	5		No
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? *If "Yes," complete Schedule D, Part I*	6		No
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? *If "Yes," complete Schedule D, Part II*	7		No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? *If "Yes," complete Schedule D, Part III*	8		No
9	Did the organization report an amount in Part X, line 21 for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? *If "Yes," complete Schedule D, Part IV*	9		No
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? *If "Yes," complete Schedule D, Part V*	10	Yes	
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable			
a	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? *If "Yes," complete Schedule D, Part VI.*	11a		No
b	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VII*	11b	Yes	
c	Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VIII*	11c		No
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part IX*	11d		No
e	Did the organization report an amount for other liabilities in Part X, line 25? *If "Yes," complete Schedule D, Part X*	11e		No
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? *If "Yes," complete Schedule D, Part X*	11f	Yes	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? *If "Yes," complete Schedule D, Parts XI and XII*	12a	Yes	
b	Was the organization included in consolidated, independent audited financial statements for the tax year? *If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional*	12b		No
13	Is the organization a school described in section 170(b)(1)(A)(ii)? *If "Yes," complete Schedule E*	13		No
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		No
b	Did the organization have aggregate revenues or expenses of more than $10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at $100,000 or more? *If "Yes," complete Schedule F, Parts I and IV*	14b	Yes	
15	Did the organization report on Part IX, column (A), line 3, more than $5,000 of grants or assistance to any organization or entity located outside the United States? *If "Yes," complete Schedule F, Parts II and IV*	15	Yes	
16	Did the organization report on Part IX, column (A), line 3, more than $5,000 of aggregate grants or assistance to individuals located outside the United States? *If "Yes," complete Schedule F, Parts III and IV*	16	Yes	
17	Did the organization report a total of more than $15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? *If "Yes," complete Schedule G, Part I (see instructions)*	17	Yes	
18	Did the organization report more than $15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? *If "Yes," complete Schedule G, Part II*	18		No
19	Did the organization report more than $15,000 of gross income from gaming activities on Part VIII, line 9a? *If "Yes," complete Schedule G, Part III*	19		No
20a	Did the organization operate one or more hospital facilities? *If "Yes," complete Schedule H*	20a		No
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		

Part IV Checklist of Required Schedules *(continued)*

		Line	Yes	No
21	Did the organization report more than $5,000 of grants and other assistance to any government or organization in the United States on Part IX, column (A), line 1? *If "Yes," complete Schedule I, Parts I and II*	21	Yes	
22	Did the organization report more than $5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? *If "Yes," complete Schedule I, Parts I and III*	22	Yes	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? *If "Yes," complete Schedule J*	23	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than $100,000 as of the last day of the year, that was issued after December 31, 2002? *If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25*	24a		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	**Section 501(c)(3) and 501(c)(4) organizations.** Did the organization engage in an excess benefit transaction with a disqualified person during the year? *If "Yes," complete Schedule L, Part I*	25a		No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? *If "Yes," complete Schedule L, Part I*	25b		No
26	Was a loan to or by a current or former officer, director, trustee, key employee, highest compensated employee, or disqualified person outstanding as of the end of the organization's tax year? *If "Yes," complete Schedule L, Part II*	26		No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? *If "Yes," complete Schedule L, Part III*	27		No
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
a	A current or former officer, director, trustee, or key employee? *If "Yes," complete Schedule L, Part IV*	28a		No
b	A family member of a current or former officer, director, trustee, or key employee? *If "Yes," complete Schedule L, Part IV*	28b		No
c	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? *If "Yes," complete Schedule L, Part IV*	28c		No
29	Did the organization receive more than $25,000 in non-cash contributions? *If "Yes," complete Schedule M*	29	Yes	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? *If "Yes," complete Schedule M*	30		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? *If "Yes," complete Schedule N, Part I*	31		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? *If "Yes," complete Schedule N, Part II*	32		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301 7701-3? *If "Yes," complete Schedule R, Part I*	33		No
34	Was the organization related to any tax-exempt or taxable entity? *If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1*	34	Yes	
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		No
b	If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? *If "Yes," complete Schedule R, Part V, line 2*	35b		
36	**Section 501(c)(3) organizations.** Did the organization make any transfers to an exempt non-charitable related organization? *If "Yes," complete Schedule R, Part V, line 2*	36	Yes	
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? *If "Yes," complete Schedule R, Part VI*	37		No
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? **Note.** All Form 990 filers are required to complete Schedule O	38	Yes	

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response to any question in this Part V . . . . ☐

				Yes	No
1a	Enter the number reported in Box 3 of Form 1096 Enter -0- if not applicable . .	1a	0		
b	Enter the number of Forms W-2G included in line 1a *Enter -0-* if not applicable	1b	0		
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?		1c		
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	2a	0		
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? **Note.** If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)		2b		
3a	Did the organization have unrelated business gross income of $1,000 or more during the year? . . .		3a		No
b	If "Yes," has it filed a Form 990-T for this year? *If "No," provide an explanation in Schedule O*		3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		4a		No
b	If "Yes," enter the name of the foreign country ► See instructions for filing requirements for Form TD F 90-22 1, Report of Foreign Bank and Financial Accounts				
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? . .		5a		No
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		5b		No
c	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?		5c		
6a	Does the organization have annual gross receipts that are normally greater than $100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions? . . .		6a		No
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		6b		
7	**Organizations that may receive deductible contributions under section 170(c).**				
a	Did the organization receive a payment in excess of $75 made partly as a contribution and partly for goods and services provided to the payor?		7a		No
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?		7b		
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		7c		No
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d			
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		7e		No
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . .		7f		No
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?		7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?		7h		
8	**Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations.** Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?		8		
9	**Sponsoring organizations maintaining donor advised funds.**				
a	Did the organization make any taxable distributions under section 4966?		9a		
b	Did the organization make a distribution to a donor, donor advisor, or related person?		9b		
10	**Section 501(c)(7) organizations.** Enter				
a	Initiation fees and capital contributions included on Part VIII, line 12 . . .	10a			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b			
11	**Section 501(c)(12) organizations.** Enter				
a	Gross income from members or shareholders	11a			
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)	11b			
12a	**Section 4947(a)(1) non-exempt charitable trusts.** Is the organization filing Form 990 in lieu of Form 1041?		12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b			
13	**Section 501(c)(29) qualified nonprofit health insurance issuers.**				
a	Is the organization licensed to issue qualified health plans in more than one state? **Note.** See the instructions for additional information the organization must report on Schedule O		13a		
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	13b			
c	Enter the amount of reserves on hand	13c			
14a	Did the organization receive any payments for indoor tanning services during the tax year?		14a		No
b	If "Yes," has it filed a Form 720 to report these payments? *If "No," provide an explanation in Schedule O* . .		14b		

Part VI **Governance, Management, and Disclosure** *For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.*

Check if Schedule O contains a response to any question in this Part VI . . . . ☑

Section A. Governing Body and Management

				Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year . . . . **1a** 9 If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O				
b	Enter the number of voting members included in line 1a, above, who are independent **1b** 9				
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?		**2**		No
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person? .		**3**		No
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?		**4**		No
5	Did the organization become aware during the year of a significant diversion of the organization's assets? .		**5**		No
6	Did the organization have members or stockholders?		**6**		No
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?		**7a**		No
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?		**7b**		No
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following				
a	The governing body?		**8a**	Yes	
b	Each committee with authority to act on behalf of the governing body?		**8b**	Yes	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? *If "Yes," provide the names and addresses in Schedule O*		**9**		No

Section B. Policies (*This Section B requests information about policies not required by the Internal Revenue Code.*)

			Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	**10a**		No
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	**10b**		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	**11a**	Yes	
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990			
12a	Did the organization have a written conflict of interest policy? *If "No," go to line 13*	**12a**	Yes	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	**12b**	Yes	
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? *If "Yes," describe in Schedule O how this was done*	**12c**	Yes	
13	Did the organization have a written whistleblower policy?	**13**	Yes	
14	Did the organization have a written document retention and destruction policy?	**14**	Yes	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
a	The organization's CEO, Executive Director, or top management official	**15a**	Yes	
b	Other officers or key employees of the organization	**15b**		No
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions)			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	**16a**		No
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	**16b**		

Section C. Disclosure

17 List the States with which a copy of this Form 990 is required to be filed ▶AL , AK , AZ , AR , CA , CO , CT , FL , GA , HI , IL , KS , KY , ME , MD , MA , MI , MN , MS , MO , NH , NJ , NM , NY , NC , ND , OH , OK , OR , PA , RI , SC , TN , UT , VA , WA , WI , WV , DC

18 Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection Indicate how you made these available Check all that apply

☐ Own website ☐ Another's website ☑ Upon request ☐ Other (explain in Schedule O)

19 Describe in Schedule O whether (and if so, how), the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization ▶PROJECT MANAGEMENT INSTITUTE EDUCAT 14 CAMPUS BOULEVARD NEWTOWN SQUARE, PA (610) 356-4600

Part VII **Compensation of Officers, Directors,Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

Check if Schedule O contains a response to any question in this Part VII . . . . ☐

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid
- List all of the organization's **current** key employees, if any See instructions for definition of "key employee "
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than $100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, or highest compensated employees who received more than $100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than $10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee): Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W- 2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
(1) JOHN PATTON CHAIR	5 00 0 00	X		X				0	0	0
(2) ROBERTO TOLEDO TREASURER	5 00 0 00	X		X				0	0	0
(3) KATHY SHAWVER SECRETARY	5 00 0 00	X		X				0	0	0
(4) SURESH CHANDRA DIRECTOR	5 00 0 00	X						0	0	0
(5) JO FERGUSON PMP DIRECTOR	5 00 0 00	X						0	0	0
(6) KENNETH HARTLEY PMP DIRECTOR	5 00 0 00	X						0	0	0
(7) ALLAN MILLS DIRECTOR	5 00 0 00	X						0	0	0
(8) SUKETU NAGRECHA DIRECTOR	5 00 0 00	X						0	0	0
(9) JOHN RICKARDS FCAM PMP DIRECTOR	5 00 0 00	X						0	0	0
(10) MARK LANGLEY PRESIDENT & CEO, NON-VOTING EX OFFICIO	5 00 40 00			X				0	637,390	332,715

Part VII **Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees** *(continued)*

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position: Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations

		(D)	(E)	(F)
1b	**Sub-Total** . . . . ▶			
c	**Total from continuation sheets to Part VII, Section A** . . . . ▶			
d	**Total (add lines 1b and 1c)** . . . . ▶	0	637,390	332,715

2 Total number of individuals (including but not limited to those listed above) who received more than $100,000 of reportable compensation from the organization ▶0

			Yes	No
3	Did the organization list any **former** officer, director or trustee, key employee, or highest compensated employee on line 1a? *If "Yes," complete Schedule J for such individual*	**3**		No
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than $150,000? *If "Yes," complete Schedule J for such individual*	**4**	Yes	
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? *If "Yes," complete Schedule J for such person*	**5**		No

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than $100,000 of compensation from the organization Report compensation for the calendar year ending with or within the organization's tax year

(A) Name and business address	(B) Description of services	(C) Compensation
PURSUANT KETCHUM 5151 BELT LINE RD SUITE 900 DALLAS TX 75254	CONSULTING	239,128

2 Total number of independent contractors (including but not limited to those listed above) who received more than $100,000 of compensation from the organization ▶1

Part VIII Statement of Revenue

Check if Schedule O contains a response to any question in this Part VIII . . . . ☐

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
Contributions, Gifts, Grants and Other Similar Amounts	1a	Federated campaigns . . 1a					
	b	Membership dues 1b					
	c	Fundraising events 1c					
	d	Related organizations . . . 1d	1,259,925				
	e	Government grants (contributions) 1e					
	f	All other contributions, gifts, grants, and similar amounts not included above 1f	838,065				
	g	Noncash contributions included in lines 1a-1f $	407,265				
	h	**Total.** Add lines 1a-1f . . . . ▶		2,097,990			
Program Service Revenue			Business Code				
	2a						
	b						
	c						
	d						
	e						
	f	All other program service revenue					
	g	**Total.** Add lines 2a–2f . . . . ▶					
Other Revenue	3	Investment income (including dividends, interest, and other similar amounts) . . . . ▶		63,282			63,282
	4	Income from investment of tax-exempt bond proceeds . . ▶					
	5	Royalties . . . . ▶					
			(i) Real / (ii) Personal				
	6a	Gross rents					
	b	Less rental expenses					
	c	Rental income or (loss)					
	d	Net rental income or (loss) . . . . ▶					
			(i) Securities / (ii) Other				
	7a	Gross amount from sales of assets other than inventory	(i) 662,652				
	b	Less cost or other basis and sales expenses	(i) 646,148				
	c	Gain or (loss)	(i) 16,504				
	d	Net gain or (loss) . . . . ▶		16,504			16,504
	8a	Gross income from fundraising events (not including $ ____________ of contributions reported on line 1c) See Part IV, line 18 . . a					
	b	Less direct expenses . . . b					
	c	Net income or (loss) from fundraising events . . ▶					
	9a	Gross income from gaming activities See Part IV, line 19 . . . a					
	b	Less direct expenses . . . b					
	c	Net income or (loss) from gaming activities . . . ▶					
	10a	Gross sales of inventory, less returns and allowances . a					
	b	Less cost of goods sold . . b					
	c	Net income or (loss) from sales of inventory . . ▶					
		Miscellaneous Revenue	Business Code				
	11a						
	b						
	c						
	d	All other revenue					
	e	**Total.** Add lines 11a–11d . . . . . . ▶					
	12	**Total revenue.** See Instructions . . . . . ▶		2,177,776	0	0	79,786

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns All other organizations must complete column (A)

Check if Schedule O contains a response to any question in this Part IX . . . . ☑

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the United States See Part IV, line 21	145,262	145,262		
2 Grants and other assistance to individuals in the United States See Part IV, line 22	177,014	177,014		
3 Grants and other assistance to governments, organizations, and individuals outside the United States See Part IV, lines 15 and 16	327,114	327,114		
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees				
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages				
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)				
9 Other employee benefits				
10 Payroll taxes				
11 Fees for services (non-employees)				
a Management				
b Legal				
c Accounting	22,905		22,905	
d Lobbying				
e Professional fundraising services See Part IV, line 17	22,336			22,336
f Investment management fees	4,224		4,224	
g Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O)	665,337	277,341	14,656	373,340
12 Advertising and promotion	19,707	15,359		4,348
13 Office expenses	20,932	7,375	10,590	2,967
14 Information technology	11,067	424	275	10,368
15 Royalties . .				
16 Occupancy				
17 Travel	82,938	31,457	22,801	28,680
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	133,176	60,490	54,930	17,756
20 Interest				
21 Payments to affiliates	625,971	321,989	151,006	152,976
22 Depreciation, depletion, and amortization				
23 Insurance				
24 Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O)				
a BAD DEBT EXPENSE	190,000	175,000	15,000	
b PROGRAM DEVELOPMENT	82,372	82,372		
c OTHER EXPENSES - STATE	9,749	7,799		1,950
d MISCELLANEOUS EXPENSE	2,191	602	1,589	
e All other expenses				
25 **Total functional expenses.** Add lines 1 through 24e	2,542,295	1,629,598	297,976	614,721
26 **Joint costs.** Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation Check here ▶ ☐ if following SOP 98-2 (ASC 958-720)				

Part X **Balance Sheet**

Check if Schedule O contains a response to any question in this Part X . . . . ☐

			(A) Beginning of year		(B) End of year
Assets	1	Cash—non-interest-bearing	134,456	1	354,607
	2	Savings and temporary cash investments	66,494	2	133,684
	3	Pledges and grants receivable, net	588,533	3	229,338
	4	Accounts receivable, net	101,533	4	31,151
	5	Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of Schedule L		5	
	6	Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions) Complete Part II of Schedule L		6	
	7	Notes and loans receivable, net		7	
	8	Inventories for sale or use		8	
	9	Prepaid expenses and deferred charges		9	11,250
	10a	Land, buildings, and equipment cost or other basis Complete Part VI of Schedule D — 10a			
	b	Less accumulated depreciation — 10b		10c	
	11	Investments—publicly traded securities	1,546,640	11	1,106,580
	12	Investments—other securities See Part IV, line 11	145,450	12	615,729
	13	Investments—program-related See Part IV, line 11		13	
	14	Intangible assets		14	
	15	Other assets See Part IV, line 11		15	
	16	**Total assets.** Add lines 1 through 15 (must equal line 34)	2,583,106	16	2,482,339
Liabilities	17	Accounts payable and accrued expenses	28,222	17	180,413
	18	Grants payable		18	
	19	Deferred revenue		19	
	20	Tax-exempt bond liabilities		20	
	21	Escrow or custodial account liability Complete Part IV of Schedule D		21	
	22	Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons Complete Part II of Schedule L		22	
	23	Secured mortgages and notes payable to unrelated third parties		23	
	24	Unsecured notes and loans payable to unrelated third parties		24	
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24) Complete Part X of Schedule D		25	
	26	**Total liabilities.** Add lines 17 through 25	28,222	26	180,413
Net Assets or Fund Balances		**Organizations that follow SFAS 117 (ASC 958), check here ▶ ☑ and complete lines 27 through 29, and lines 33 and 34.**			
	27	Unrestricted net assets	494,064	27	183,862
	28	Temporarily restricted net assets	630,972	28	443,842
	29	Permanently restricted net assets	1,429,848	29	1,674,222
		Organizations that do not follow SFAS 117 (ASC 958), check here ▶ ☐ and complete lines 30 through 34.			
	30	Capital stock or trust principal, or current funds		30	
	31	Paid-in or capital surplus, or land, building or equipment fund		31	
	32	Retained earnings, endowment, accumulated income, or other funds		32	
	33	Total net assets or fund balances	2,554,884	33	2,301,926
	34	Total liabilities and net assets/fund balances	2,583,106	34	2,482,339

Part XI Reconcilliation of Net Assets

Check if Schedule O contains a response to any question in this Part XI . . . . ☐

1	Total revenue (must equal Part VIII, column (A), line 12)	1	2,177,776
2	Total expenses (must equal Part IX, column (A), line 25)	2	2,542,295
3	Revenue less expenses Subtract line 2 from line 1	3	-364,519
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	2,554,884
5	Net unrealized gains (losses) on investments	5	111,561
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	0
10	Net assets or fund balances at end of year Combine lines 3 through 9 (must equal Part X, line 33, column (B))	10	2,301,926

Part XII Financial Statements and Reporting

Check if Schedule O contains a response to any question in this Part XII . . . . ☑

			Yes	No
1	Accounting method used to prepare the Form 990 ☐ Cash ☑ Accrual ☐ Other ____________ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a		No
	If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis			
b	Were the organization's financial statements audited by an independent accountant?	2b	Yes	
	If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both ☑ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis			
c	If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	2c	Yes	
	If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O			
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a		No
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits	3b		

SCHEDULE A
(Form 990 or 990EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

2012

Open to Public Inspection

Name of the organization
PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION

Employer identification number
23-2630701

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is (For lines 1 through 11, check only one box)

1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**

2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E)

3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**

4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state ____

5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II)

6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**

7 ☐ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II)

8 ☐ A community trust described in **section 170(b)(1)(A)(vi)** (Complete Part II)

9 ☐ An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2).** (Complete Part III)

10 ☐ An organization organized and operated exclusively to test for public safety See **section 509(a)(4).**

11 ☑ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h

a ☑ Type I **b** ☐ Type II **c** ☐ Type III - Functionally integrated **d** ☐ Type III - Non-functionally integrated

e ☑ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)

f If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box ☑

g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

		Yes	No
(i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?	**11g(i)**		No
(ii) A family member of a person described in (i) above?	**11g(ii)**		No
(iii) A 35% controlled entity of a person described in (i) or (ii) above?	**11g(iii)**		No

h Provide the following information about the supported organization(s)

(i) Name of supported organization	**(ii)** EIN	**(iii)** Type of organization (described on lines 1- 9 above or IRC section **(see instructions)**)	**(iv)** Is the organization in col **(i)** listed in your governing document? Yes	**(iv)** No	**(v)** Did you notify the organization in col **(i)** of your support? Yes	**(v)** No	**(vi)** Is the organization in col **(i)** organized in the U S ? Yes	**(vi)** No	**(vii)** Amount of monetary support
(A) PROJECT MANAGEMENT INSTITUTE	231887442	501(C)(6)	Yes		Yes		Yes		0
Total									0

Part II **Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)** (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants ")						
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 **Total.** Add lines 1 through 3						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 **Public support.** Subtract line 5 from line 4						

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
7 Amounts from line 4						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
11 **Total support** (Add lines 7 through 10)						

12 Gross receipts from related activities, etc (see instructions) | 12 |

13 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and **stop here** . . . . ▶☐

Section C. Computation of Public Support Percentage

14 Public support percentage for 2012 (line 6, column (f) divided by line 11, column (f)) | 14 |

15 Public support percentage for 2011 Schedule A, Part II, line 14 | 15 |

16a **33 1/3% support test—2012.** If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶☐

b **33 1/3% support test—2011.** If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶☐

17a **10%-facts-and-circumstances test—2012.** If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part IV how the organization meets the "facts-and-circumstances" test The organization qualifies as a publicly supported organization ▶☐

b **10%-facts-and-circumstances test—2011.** If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part IV how the organization meets the "facts-and-circumstances" test The organization qualifies as a publicly supported organization ▶☐

18 **Private foundation.** If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ▶☐

Part III **Support Schedule for Organizations Described in Section 509(a)(2)**
(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants ")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 **Total.** Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of $5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 **Public support** (Subtract line 7c from line 6)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
13 **Total support.** (Add lines 9, 10c, 11, and 12)						

14 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and **stop here** ▶☐

Section C. Computation of Public Support Percentage

15 Public support percentage for 2012 (line 8, column (f) divided by line 13, column (f))	15	
16 Public support percentage from 2011 Schedule A, Part III, line 15	16	

Section D. Computation of Investment Income Percentage

17 Investment income percentage for **2012** (line 10c, column (f) divided by line 13, column (f))	17	
18 Investment income percentage from **2011** Schedule A, Part III, line 17	18	

19a **33 1/3% support tests—2012.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶☐

b **33 1/3% support tests—2011.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶☐

20 **Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ▶☐

Part IV **Supplemental Information.** Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).

Facts And Circumstances Test

Explanation

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93493184003113

SCHEDULE D (Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b
▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

2012

Open to Public Inspection

Name of the organization
PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION

Employer identification number
23-2630701

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate contributions to (during year)		
3	Aggregate grants from (during year)		
4	Aggregate value at end of year		

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☐ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? ☐ Yes ☐ No

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply)
- ☐ Preservation of land for public use (e g , recreation or education)
- ☐ Preservation of an historically important land area
- ☐ Protection of natural habitat
- ☐ Preservation of a certified historic structure
- ☐ Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

			Held at the End of the Year
a	Total number of conservation easements	2a	
b	Total acreage restricted by conservation easements	2b	
c	Number of conservation easements on a certified historic structure included in (a)	2c	
d	Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register	2d	

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ ____________

4 Number of states where property subject to conservation easement is located ▶ ____________

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ▶ ____________

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ $ ____________

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items

b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenues included in Form 990, Part VIII, line 1 ▶ $ ____________

(ii) Assets included in Form 990, Part X ▶ $ ____________

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items

a Revenues included in Form 990, Part VIII, line 1 ▶ $ ____________

b Assets included in Form 990, Part X ▶ $ ____________

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets *(continued)*

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply)

a ☐ Public exhibition
b ☐ Scholarly research
c ☐ Preservation for future generations
d ☐ Loan or exchange programs
e ☐ Other

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII

5 During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ **Yes** ☐ **No**

Part IV Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ **Yes** ☐ **No**

b If "Yes," explain the arrangement in Part XIII and complete the following table

			Amount
c	Beginning balance	1c	
d	Additions during the year	1d	
e	Distributions during the year	1e	
f	Ending balance	1f	

2a Did the organization include an amount on Form 990, Part X, line 21? ☐ **Yes** ☐ **No**

b If "Yes," explain the arrangement in Part XIII Check here if the explanation has been provided in Part XIII . . . . ☐

Part V Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

		(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a	Beginning of year balance	1,499,861	1,417,666	1,307,234	863,683	613,082
b	Contributions	380,430	278,218	277,760	398,910	375,900
c	Net investment earnings, gains, and losses	127,798	-10,713	85,577	111,599	-82,799
d	Grants or scholarships	154,589	185,310	252,905	66,958	42,500
e	Other expenditures for facilities and programs					
f	Administrative expenses					
g	End of year balance	1,853,500	1,499,861	1,417,666	1,307,234	863,683

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as

a Board designated or quasi-endowment ▶

b Permanent endowment ▶ 82 070 %

c Temporarily restricted endowment ▶ 17 930 %

The percentages in lines 2a, 2b, and 2c should equal 100%

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by

			Yes	No
	(i) unrelated organizations	3a(i)		No
	(ii) related organizations	3a(ii)		No
b	If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?	3b		

4 Describe in Part XIII the intended uses of the organization's endowment funds

Part VI Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements				
d Equipment				
e Other				
Total. Add lines 1a through 1e *(Column (d) must equal Form 990, Part X, column (B), line 10(c).)* ▶				0

Part VII Investments—Other Securities. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other		
(A) PIMCO LOW DURATION MUTUAL FUND	148,100	F
(B) PIMCO FDS PAC (TOTAL RETURN)	166,896	F
(C) WESTERN ASSET CORE BOND	145,471	F
(D) VANGUARD S&P 500 (STOCK)	155,262	F
Total. *(Column (b) must equal Form 990, Part X, col (B) line 12)* ▶	615,729	

Part VIII Investments—Program Related. See Form 990, Part X, line 13.

(a) Description of investment type	(b) Book value	(c) Method of valuation Cost or end-of-year market value
Total. *(Column (b) must equal Form 990, Part X, col (B) line 13)* ▶		

Part IX Other Assets. See Form 990, Part X, line 15.

(a) Description	(b) Book value
Total. *(Column (b) must equal Form 990, Part X, col.(B) line 15.)* . . . . ▶	

Part X Other Liabilities. See Form 990, Part X, line 25.

1 (a) Description of liability	(b) Book value
Federal income taxes	
Total. *(Column (b) must equal Form 990, Part X, col (B) line 25)* ▶	

2. Fin 48 (ASC 740) Footnote In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740) Check here if the text of the footnote has been provided in Part XIII ☑

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements			1	2,287,515
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12				
a	Net unrealized gains on investments	2a	111,561		
b	Donated services and use of facilities	2b	192,402		
c	Recoveries of prior year grants	2c			
d	Other (Describe in Part XIII)	2d			
e	Add lines **2a** through **2d**			2e	303,963
3	Subtract line **2e** from line **1**			3	1,983,552
4	Amounts included on Form 990, Part VIII, line 12, but not on line **1**				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	4,224		
b	Other (Describe in Part XIII)	4b	190,000		
c	Add lines **4a** and **4b**			4c	194,224
5	Total revenue Add lines **3** and **4c.** (This must equal Form 990, Part I, line 12)			5	2,177,776

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements			1	2,540,473
2	Amounts included on line 1 but not on Form 990, Part IX, line 25				
a	Donated services and use of facilities	2a	192,402		
b	Prior year adjustments	2b			
c	Other losses	2c			
d	Other (Describe in Part XIII)	2d			
e	Add lines **2a** through **2d**			2e	192,402
3	Subtract line **2e** from line **1**			3	2,348,071
4	Amounts included on Form 990, Part IX, line 25, but not on line **1:**				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	4,224		
b	Other (Describe in Part XIII)	4b	190,000		
c	Add lines **4a** and **4b**			4c	194,224
5	Total expenses Add lines **3** and **4c.** (This must equal Form 990, Part I, line 18)			5	2,542,295

Part XIII Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, line 2, Part XI, lines 2d and 4b, and Part XII, lines 2d and 4b Also complete this part to provide any additional information

Identifier	Return Reference	Explanation
DESCRIPTION OF INTENDED USE OF ENDOWMENT FUNDS	PART V, LINE 4	TO PROVIDE GRANTS AND SCHOLARSHIPS TO ORGANIZATIONS AND INDIVIDUALS IN ORDER TO EXPAND EDUCATIONAL OPPORTUNITIES FOR FUTURE PROJECT MANAGERS, PREPARE STUDENTS FOR SUCCESS BY USING PROJECTS TO TEACH THEM CRITICAL APPLIED SKILLS, AND SUPPORT DISASTER RELIEF AND DEVELOPMENT
DESCRIPTION OF UNCERTAIN TAX POSITIONS UNDER FIN 48	PART X, LINE 2	THE FOUNDATION IS EXEMPT FROM FEDERAL AND STATE INCOME TAXES UNDER PROVISIONS OF SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE THE FOUNDATIONS FEDERAL AND STATE INCOME TAX RETURNS FOR 2009, 2010 AND 2011 ARE SUBJECT TO EXAMINATION BY FEDERAL, STATE AND LOCAL TAXING AUTHORITIES, GENERALLY FOR THREE YEARS AFTER THEY ARE FILED
PART XI, LINE 4B - OTHER ADJUSTMENTS		BAD DEBT EXPENSE 190,000
PART XII, LINE 4B - OTHER ADJUSTMENTS		BAD DEBT EXPENSE 190,000

SCHEDULE F (Form 990)

Department of the Treasury
Internal Revenue Service

Statement of Activities Outside the United States

► Complete if the organization answered "Yes" to Form 990, Part IV, line 14b, 15, or 16.
► Attach to Form 990. ► See separate instructions.

OMB No 1545-0047

2012

Open to Public Inspection

Name of the organization
PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION

Employer identification number
23-2630701

Part I General Information on Activities Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 14b.

1 **For grantmakers.** Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? . . . ☑ Yes ☐ No

2 **For grantmakers.** Describe in Part V the organization's procedures for monitoring the use of grant funds outside the United States.

3 Activites per Region (The following Part I, line 3 table can be duplicated if additional space is needed)

(a) Region	(b) Number of offices in the region	(c) Number of employees, agents, and independent contractors in region	(d) Activities conducted in region (by type) (e g , fundraising, program services, investments, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for and investments in region
SUB-SAHARAN AFRICA			GRANTS AND SCHOLARSHIPS TO RECIPIENTS LOCATED IN REGION	GRANTS AND SCHOLARSHIPS TO RECIPIENTS LOCATED IN REGION	125,102
EAST ASIA AND THE PACIFIC			GRANTS AND SCHOLARSHIPS TO RECIPIENTS LOCATED IN REGION	GRANTS AND SCHOLARSHIPS TO RECIPIENTS LOCATED IN REGION	26,390
NORTH AMERICA			GRANTS AND SCHOLARSHIPS TO RECIPIENTS LOCATED IN REGION	GRANTS AND SCHOLARSHIPS TO RECIPIENTS LOCATED IN REGION	56,287
EUROPE			GRANTS AND SCHOLARSHIPS TO RECIPIENTS LOCATED IN REGION	GRANTS AND SCHOLARSHIPS TO RECIPIENTS LOCATED IN REGION	45,777
SOUTH ASIA			GRANTS AND SCHOLARSHIPS TO RECIPIENTS LOCATED IN REGION	GRANTS AND SCHOLARSHIPS TO RECIPIENTS LOCATED IN REGION	9,573
MIDDLE EAST AND NORTH AFRICA			GRANTS AND SCHOLARSHIPS TO RECIPIENTS LOCATED IN REGION	GRANTS AND SCHOLARSHIPS TO RECIPIENTS LOCATED IN REGION	18,955
RUSSIA & THE NEWLY INDEPENDENT STATES -			GRANTS AND SCHOLARSHIPS TO RECIPIENTS LOCATED IN REGION	GRANTS AND SCHOLARSHIPS TO RECIPIENTS LOCATED IN REGION	495
SOUTH AMERICA - ARGENTINA, BOLIVIA,			GRANTS AND SCHOLARSHIPS TO RECIPIENTS LOCATED IN REGION	GRANTS AND SCHOLARSHIPS TO RECIPIENTS LOCATED IN REGION	37,865
CENTRAL AMERICAN AND THE CARIBBEAN			GRANTS AND SCHOLARSHIPS TO RECIPIENTS LOCATED IN REGION	GRANTS AND SCHOLARSHIPS TO RECIPIENTS LOCATED IN REGION	6,670
3a Sub-total	0	0			320,444
b Total from continuation sheets to Part I	0	0			6,670
c Totals (add lines 3a and 3b)	0	0			327,114

Part II **Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 15, for any recipient who received more than $5,000. Part II can be duplicated if additional space is needed.

1 (a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		SUB-SAHARAN AFRICA	ONLINE TRAINING AND CERTIFICATE SCHOLARSHIPS	17,782	WIRE	95,735	ONLINE TRAINING AND CERTIFICATE PROGRAMS	FMV
		EUROPE	ONLINE TRAINING AND CERTIFICATE SCHOLARSHIPS	38,073	WIRE	3,275	ONLINE TRAINING AND CERTIFICATE PROGRAMS	FMV
		NORTH AMERICA	ONLINE TRAINING AND CERTIFICATE SCHOLARSHIPS	23,622	WIRE	29,665	ONLINE TRAINING AND CERTIFICATE PROGRAMS	FMV
		EAST ASIA AND THE PACIFIC	ONLINE TRAINING AND CERTIFICATE SCHOLARSHIPS		N/A	24,080	ONLINE TRAINING AND CERTIFICATE SCHOLARSHIPS	FMV
		SOUTH AMERICA	ONLINE TRAINING AND CERTIFICATE SCHOLARSHIPS	32,800	WIRE		N/A	N/A
		SOUTH ASIA	ONLINE TRAINING AND CERTIFICATE SCHOLARSHIPS	5,938	WIRE		N/A	N/A

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter . . . . . ▶ 19

3 Enter total number of other organizations or entities . . . . ▶

Part III **Grants and Other Assistance to Individuals Outside the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 16. Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	**(b)** Region	**(c)** Number of recipients	**(d)** Amount of cash grant	**(e)** Manner of cash disbursement	**(f)** Amount of non-cash assistance	**(g)** Description of non-cash assistance	**(h)** Method of valuation (book, FMV, appraisal, other)
PROJECT AUDITORS LLC PROFESSIONAL TRAINING SCHOLARSHIPS - PROFESSIONAL DEVELOPMENT SCHOLARSHIPS TO TEACHERS, NONPROFITS, AND PROJECT MANAGEMENT PRACTITIONERS ANYWHERE IN THE WORLD	CENTRAL AMERICA AND THE CARIBBEAN	4		N/A	3,160	ONLINE TRAINING	FMV
PMIEF ACADEMIC SCHOLARSHIP PROGRAM AT UNIVERSITY OF MANAGEMENT AND TECHNOLOGY - THE PMIEF IS OFFERING THE FOLLOWING SCHOLARSHIPS DONATED BY THE UNIVERSITY OF MANAGEMENT AND TECHNOLOGY (UMT) FULL TUITION FOR ONE ONLINE WITH ONCE-A-YEAR RESIDENCE DOCTOR OF BUSINESS ADMINISTRATION DEGREE PROGRAM, FULL TUITION SCHOLARSHIP FOR ONE UMT ONLINE MASTERS DEGREE PROGRAM, AND PARTIAL TUITION SCHOLARSHIPS FOR UMT ONLINE UNDERGRAD AND GRAD DEGREE PROGRAMS	CENTRAL AMERICA AND THE CARIBBEAN	1		N/A	3,510	ONLINE TRAINING	FMV
PROJECT AUDITORS LLC PROFESSIONAL TRAINING SCHOLARSHIPS - PROFESSIONAL DEVELOPMENT SCHOLARSHIPS TO TEACHERS, NONPROFITS, AND PROJECT MANAGEMENT PRACTITIONERS ANYWHERE IN THE WORLD	EAST ASIA AND THE PACIFIC	2		N/A	1,810	ONLINE TRAINING	FMV
THE ERIC JENETT PROFESSIONAL DEVELOPMENT SCHOLARSHIP FUND - PROFESSIONAL DEVELOPMENT SCHOLARSHIP, AWARDED TO AN INDIVIDUAL WHO WISHES TO OBTAIN OR MAINTAIN PROJECT MANAGEMENT-RELATED CERTIFICATION IN ORDER TO BE CONSIDERED ELIGIBLE FOR A SCHOLARSHIP, APPLICANTS MUST BE APPLYING FOR A PROFESSIONAL DEVELOPMENT COURSE IN ORDER TO OBTAIN OR MAINTAIN PROJECT MANAGEMENT-RELATED CERTIFICATION, CREDENTIALS, COURSE CREDITS OR SUBSTANTIVE KNOWLEDGE	EAST ASIA AND THE PACIFIC	1	500	WIRE		N/A	N/A
PM FUNDAMENTALS ONLINE CERTIFICATE PROGRAM - ONLINE TRAINING AND CERTIFICATION PROGRAMS	EUROPE	1		N/A	4,430	ONLINE TRAINING AND CERTIFICATE PROGRAMS	FMV
JAMES R SNYDER INTERNATIONAL PAPER OF THE YEAR AWARD - THIS RESEARCH PAPER AWARD RECOGNIZES EXCELLENCE IN STUDENT DEVELOPMENT OF ORIGINAL CONCEPTS IN PROJECT MANAGEMENT PAPERS ARE SELECTED BASED UPON THE RESEARCH AND CREATIVE EFFORT THAT ARE BEST DIRECTED TOWARD ADVANCING THE CONCEPTS, TOOLS AND TECHNIQUES OF MANAGING PROJECT-ORIENTED TASKS	MIDDLE EAST AND NORTH AFRICA	1	500	WIRE		N/A	N/A
PM FUNDAMENTALS ONLINE CERTIFICATE PROGRAM - ONLINE TRAINING AND CERTIFICATION PROGRAMS	MIDDLE EAST AND NORTH AFRICA	1		N/A	3,275	ONLINE TRAINING AND CERTIFICATE PROGRAMS	FMV
DR HAROLD KERZNER SCHOLARSHIP - TO CREATE A BETTER PREPARED WORKFORCE FOR THE FUTURE AVAILABLE TO GRADUATE AND UNDERGRADUATE STUDENTS STUDYING PROJECT MANAGEMENT AT DEGREE-GRANTING COLLEGES AND UNIVERSITIES	MIDDLE EAST AND NORTH AFRICA	1	7,500	WIRE		N/A	N/A
PMI ARABIAN GULF CHAPTER SCHOLARSHIP - SCHOLARSHIP TO HELP BUILD SUPPORT OF THE FUTURE WORKFORCDE WITHIN THE ARABIAN GULF REGION IN ORDER TO BE CONSIDERED ELIGIBLE FOR THIS SCHOLARSHIP APPLICANT MUST BE A CITIZEN OF ONE OF THE ARABIAN GULF COUNTRIES OF BAHRAIN, KUWAIT, OMAN, QATAR, SAUDI ARABIA, OR YEMEN ORAPPLICANT MUST BE MEMBERS OF PMI-AGC IN GOOD STANDING APPLICANT MUST BE STUDYING PROJECT MANAGEMENT OR A RELATED FIELD AT AN ACCREDITED COLLEGE OR UNIVERSITY	MIDDLE EAST AND NORTH AFRICA	1	6,000	WIRE		N/A	N/A
PMIEF ACADEMIC SCHOLARSHIP PROGRAM AT UNIVERSITY OF MANAGEMENT AND TECHNOLOGY - THE PMIEF IS OFFERING THE FOLLOWING SCHOLARSHIPS DONATED BY THE UNIVERSITY OF MANAGEMENT AND TECHNOLOGY (UMT) FULL TUITION FOR ONE ONLINE WITH ONCE-A-YEAR RESIDENCE DOCTOR OF BUSINESS ADMINISTRATION DEGREE PROGRAM, FULL TUITION SCHOLARSHIP FOR ONE UMT ONLINE MASTERS DEGREE PROGRAM, AND PARTIAL TUITION SCHOLARSHIPS FOR UMT ONLINE UNDERGRAD AND GRAD DEGREE PROGRAMS	MIDDLE EAST AND NORTH AFRICA	2		N/A	1,680	ONLINE TRAINING	FMV
PMI NOVA SCOTIA CHAPTER SCHOLARSHIP - THE PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION ACADEMIC SCHOLARSHIP PROGRAM IS DESIGNED TO FINANCIALLY ASSIST QUALIFIED APPLICANTS IN OBTAINING DEGREES FROM ACCREDITED ACADEMIC INSTITUTIONS OF HIGHER LEARNING IN THE FIELD OF PROJECT MANAGEMENT OR ANY FIELD WITH ANY RELATION TO PROJECT MANAGEMENT	NORTH AMERICA	1	2,500	CHECK		N/A	N/A
JAMES R SNYDER INTERNATIONAL PAPER OF THE YEAR AWARD - THIS RESEARCH PAPER AWARD RECOGNIZES EXCELLENCE IN STUDENT DEVELOPMENT OF ORIGINAL CONCEPTS IN PROJECT MANAGEMENT PAPERS ARE SELECTED BASED UPON THE RESEARCH AND CREATIVE EFFORT THAT ARE BEST DIRECTED TOWARD ADVANCING THE CONCEPTS, TOOLS AND TECHNIQUES OF MANAGING PROJECT-ORIENTED TASKS	NORTH AMERICA	1	500	WIRE		N/A	N/A
PROJECT AUDITORS LLC PROFESSIONAL TRAINING SCHOLARSHIPS - PROFESSIONAL DEVELOPMENT SCHOLARSHIPS TO TEACHERS, NONPROFITS, AND PROJECT MANAGEMENT PRACTITIONERS ANYWHERE IN THE WORLD	RUSSIA	1		N/A	495	ONLINE TRAINING	FMV
PM FUNDAMENTALS ONLINE CERTIFICATE PROGRAM - ONLINE TRAINING AND CERTIFICATION PROGRAMS	SOUTH AMERICA	1		N/A	3,275	ONLINE TRAINING AND CERTIFICATE PROGRAMS	FMV
PROJECT AUDITORS LLC PROFESSIONAL TRAINING SCHOLARSHIPS - PROFESSIONAL DEVELOPMENT SCHOLARSHIPS TO TEACHERS, NONPROFITS, AND PROJECT MANAGEMENT PRACTITIONERS ANYWHERE IN THE WORLD	SOUTH AMERICA	2		N/A	1,790	ONLINE TRAINING	FMV
PROJECT AUDITORS LLC PROFESSIONAL TRAINING SCHOLARSHIPS - PROFESSIONAL DEVELOPMENT SCHOLARSHIPS TO TEACHERS, NONPROFITS, AND PROJECT MANAGEMENT PRACTITIONERS ANYWHERE IN THE WORLD	SOUTH ASIA	5		N/A	3,635	ONLINE TRAINING	FMV
PROJECT AUDITORS LLC PROFESSIONAL TRAINING SCHOLARSHIPS - PROFESSIONAL DEVELOPMENT SCHOLARSHIPS TO TEACHERS, NONPROFITS, AND PROJECT MANAGEMENT PRACTITIONERS ANYWHERE IN THE WORLD	SUB-SAHARAN AFRICA	9		N/A	8,075	ONLINE TRAINING	FMV
PMIEF ACADEMIC SCHOLARSHIP PROGRAM AT UNIVERSITY OF MANAGEMENT AND TECHNOLOGY - THE PMIEF IS OFFERING THE FOLLOWING SCHOLARSHIPS DONATED BY THE UNIVERSITY OF MANAGEMENT AND TECHNOLOGY (UMT) FULL TUITION FOR ONE ONLINE WITH ONCE-A-YEAR RESIDENCE DOCTOR OF BUSINESS ADMINISTRATION DEGREE PROGRAM, FULL TUITION SCHOLARSHIP FOR ONE UMT ONLINE MASTERS DEGREE PROGRAM, AND PARTIAL TUITION SCHOLARSHIPS FOR UMT ONLINE UNDERGRAD AND GRAD DEGREE PROGRAMS	SUB-SAHARAN AFRICA	1		N/A	3,510	ONLINE TRAINING	FMV

Part IV Foreign Forms

1	Was the organization a U S transferor of property to a foreign corporation during the tax year? *If "Yes,"the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)*	☐ Yes	☑ No
2	Did the organization have an interest in a foreign trust during the tax year? *If "Yes," the organizationmay be required to file Form 3520, Annual Return to Report Transactions with Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A)*	☐ Yes	☑ No
3	Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons with Respect to Certain Foreign Corporations. (see Instructions for Form 5471)*	☐ Yes	☑ No
4	Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund. (see Instructions for Form 8621)*	☐ Yes	☑ No
5	Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons with Respect to Certain Foreign Partnerships. (see Instructions for Form 8865)*	☐ Yes	☑ No
6	Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to file Form 5713, International Boycott Report (see Instructions for Form 5713).*	☐ Yes	☑ No

Part V Supplemental Information

Complete this part to provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information (see instructions).

Identifier	ReturnReference	Explanation
PROCEDURE FOR MONITORING GRANTS OUTSIDE THE U S		SCHEDULE F, PART I, LINE 2 PMIEF USES THE SCHOLARSHIP GUIDELINES AS STATED ON SCHEDULE I, PART IV, SUPPLEMENTAL INFORMATION

SCHEDULE G (Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than $15,000 on Form 990-EZ, line 6a. Form 990-EZ filers are not required to complete this part.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

2012

Open to Public Inspection

Name of the organization
PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION

Employer identification number
23-2630701

Part I Fundraising Activities. Complete if the organization answered "Yes" to Form 990, Part IV, line 17.

1 Indicate whether the organization raised funds through any of the following activities Check all that apply

- a ☑ Mail solicitations
- b ☑ Internet and email solicitations
- c ☐ Phone solicitations
- d ☑ In-person solicitations
- e ☐ Solicitation of non-government grants
- f ☐ Solicitation of government grants
- g ☐ Special fundraising events

2a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? ☑ Yes ☐ No

b If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least $5,000 by the organization

(i) Name and address of individual or entity (fundraiser)	(ii) Activity	(iii) Did fundraiser have custody or control of contributions? Yes	No	(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col (i)	(vi) Amount paid to (or retained by) organization
PURSUANT KETCHUM 5151 BELT LINE RD SUITE 900 DALLAS, TX 75254	MULTI-CHANNEL SOLICITATION ON BEHALF OF PMIEF		No	7,911	22,336	7,911
Total ▶				7,911	22,336	7,911

3 List all states in which the organization is registered or licensed to solicit funds or has been notified it is exempt from registration or licensing

AL, AK, AZ, AR, CA, CO, CT, DE, FL, GA, HI, ID, IL, IN, IA, KS, KY, LA, ME, MD, MA, MI, MN, MS, MO, MT, NE, NV, NH, NJ, NM, NY, NC, ND, OH, OK, OR, PA, RI, SC, SD, TN, TX, UT, VT, VA, WA, WV, WI, WY

Part II **Fundraising Events.** Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than $15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than $5,000.

			(a) Event #1 (event type)	(b) Event #2 (event type)	(c) Other events (total number)	(d) Total events (add col (a) through col (c))
Revenue	1	Gross receipts				
	2	Less Contributions				
	3	Gross income (line 1 minus line 2)				
Direct Expenses	4	Cash prizes				
	5	Noncash prizes				
	6	Rent/facility costs				
	7	Food and beverages				
	8	Entertainment				
	9	Other direct expenses				
	10	Direct expense summary Add lines 4 through 9 in column (d) ▶				( )
	11	Net income summary Combine line 3, column (d), and line 10 ▶				

Part III **Gaming.** Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than $15,000 on Form 990-EZ, line 6a.

			(a) Bingo	(b) Pull tabs/Instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col (a) through col (c))
Revenue	1	Gross revenue				
Direct Expenses	2	Cash prizes				
	3	Non-cash prizes				
	4	Rent/facility costs				
	5	Other direct expenses				
	6	Volunteer labor	☐ Yes ______ ☐ No	☐ Yes ______ ☐ No	☐ Yes ______ ☐ No	
	7	Direct expense summary Add lines 2 through 5 in column (d) ▶				
	8	Net gaming income summary Combine lines 1 and 7 in column (d) ▶				

9 Enter the state(s) in which the organization operates gaming activities ______

a Is the organization licensed to operate gaming activities in each of these states? ☐ Yes ☐ No

b If "No," explain ______

10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? ☐ Yes ☐ No

b If "Yes," explain ______

Does the organization operate gaming activities with nonmembers? . . . . ☐ Yes ☐ No

12 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming? . . . . ☐ Yes ☐ No

13 Indicate the percentage of gaming activity operated in

a The organization's facility	**13a**	
b An outside facility	**13b**	

14 Enter the name and address of the person who prepares the organization's gaming/special events books and records

Name ▶

Address ▶

15a Does the organization have a contract with a third party from whom the organization receives gaming revenue? . . . . ☐ Yes ☐ No

b If "Yes," enter the amount of gaming revenue received by the organization ▶ $ ______________ and the amount of gaming revenue retained by the third party ▶ $ ______________

c If "Yes," enter name and address of the third party

Name ▶

Address ▶

16 Gaming manager information

Name ▶

Gaming manager compensation ▶ $

Description of services provided ▶

☐ Director/officer ☐ Employee ☐ Independent contractor

17 Mandatory distributions

a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? . . . . ☐ Yes ☐ No

b Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ▶ $

Part IV **Supplemental Information.** Complete this part to provide the explanations required by Part I, line 2b, columns (iii) and (v), and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also complete this part to provide any additional information (see instructions).

Identifier	Return Reference	Explanation

Schedule I (Form 990)

Department of the Treasury
Internal Revenue Service

Grants and Other Assistance to Organizations, Governments and Individuals in the United States

Complete if the organization answered "Yes," to Form 990, Part IV, line 21 or 22.
▶ Attach to Form 990

OMB No 1545-0047

2012

Open to Public Inspection

Name of the organization
PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION

Employer identification number
23-2630701

Part I General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? . . . . . ☑ **Yes** ☐ **No**

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II Grants and Other Assistance to Governments and Organizations in the United States.

Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any recipient that received more than $5,000. Part II can be duplicated if additional space is needed.

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
See Additional Data Table							

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table . . . . . ▶ 20

3 Enter total number of other organizations listed in the line 1 table . . . . . ▶ 0

Part III **Grants and Other Assistance to Individuals in the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
See Additional Data Table					

Part IV **Supplemental Information.**

Complete this part to provide the information required in Part I, line 2, Part III, column (b), and any other additional information

Identifier	Return Reference	Explanation
PROCEDURE FOR MONITORING GRANTS IN THE U S	PART I, LINE 2	SCHEDULE I, PART I, LINE 2 SCHOLARSHIP GUIDELINES INTRODUCTION THE PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION ACADEMIC SCHOLARSHIP PROGRAM IS DESIGNED TO FINANCIALLY ASSIST QUALIFIED APPLICANTS IN OBTAINING DEGREES FROM ACCREDITED ACADEMIC INSTITUTIONS OF HIGHER LEARNING IN THE FIELD OF PROJECT MANAGEMENT OR ANY FIELD WITH ANY RELATION TO PROJECT MANAGEMENT THE PROGRAM IS OPEN TO ANY STUDENT PREPARING TO ENTER OR ALREADY ATTENDING AN ACCREDITED DEGREE-GRANTING COLLEGE OR UNIVERSITY AND PURSUING A BACHELOR, MASTERS OR DOCTORAL DEGREE THE SCHOLARSHIPS ARE AWARDED BASED ON MERIT AS MEASURED BY ACADEMIC PERFORMANCE AND EXTRACURRICULAR ACTIVITIES THE APPLICANT'S INTENDED FIELD OF STUDY IS ALSO CONSIDERED IN THE EVALUATION PROCESS WITH PREFERENCE GIVEN TO THOSE CANDIDATES PURSUING A DEGREE IN PROJECT MANAGEMENT OR A DIRECTLY RELATED FIELD OF STUDY INSTRUCTIONS 1 SCHOLARSHIPS ARE LIMITED TO USE AT AN ACCREDITED DEGREE GRANTING INSTITUTION OF HIGHER LEARNING 2 CANDIDATES APPLYING FOR MORE THAN ONE SCHOLARSHIP SUBMIT ONE APPLICATION FORM FOR ALL SCHOLARSHIPS, INCLUDING THE TWO ESSAYS WHICH CAN BE FOUND IN THE APPLICATION FORM ANY CANDIDATE SELECTED FOR AN AWARD WILL RECEIVE ONLY ONE SCHOLARSHIP ANNUALLY 3 ONLY ONE COPY OF THE OFFICIAL TRANSCRIPT, RESUME AND REFERENCE LETTERS NEEDS TO BE PROVIDED, EVEN IF CANDIDATES ARE APPLYING FOR MORE THAN ONE SCHOLARSHIP 4 SCHOLARSHIPS ARE PAID DIRECTLY TO THE CANDIDATE BASED ON WRITTEN ACKNOWLEDGEMENT THAT THE SCHOLARSHIP AWARD WILL BE USED FOR THE INTENDED PURPOSE 5 SCHOLARSHIPS ARE OPEN TO ANY STUDENT ENTERING OR ATTENDING AN ACCREDITED DEGREE GRANTING INSTITUTION EVIDENCE OF ENROLLMENT IS REQUIRED 6 FULL-TIME AND PART-TIME STUDIES ARE BOTH ELIGIBLE FOR CONSIDERATION 7 PROJECT MANAGEMENT INSTITUTE (PMI) MEMBERS HOLDING ELECTED OR APPOINTED OFFICES AT THE GLOBAL PMI LEVEL, PMI EDUCATIONAL FOUNDATION BOARD DIRECTORS AND PMI EMPLOYEES, ALONG WITH MEMBERS OF THEIR IMMEDIATE FAMILY (REGARDLESS OF MEMBERSHIP IN PMI) ARE NOT ELIGIBLE FOR THESE SCHOLARSHIPS 8 APPLICATION DEADLINE IS JUNE 1ST EACH YEAR, AWARD RECIPIENT(S) WILL BE NOTIFIED IN AUGUST THE SCHOLARSHIPS WILL BE AWARDED NO LATER THAN SEPTEMBER 9 ALL SCHOLARSHIPS ARE SUBJECT TO ANNUAL FUNDS AVAILABILITY THROUGH DIRECT DONATIONS OR THROUGH ACTUAL AND/OR ACCRUED INTEREST EARNINGS FROM ENDOWMENTS 10 SCHOLARSHIPS WILL BE AWARDED WITHOUT REGARD TO RACE, COLOR, RELIGION, SEX, NATIONAL ORIGIN, AGE, OR STATE OF PHYSICAL HANDICAP APPLICATION PROCESS ALL APPLICATION MATERIALS SHOULD BE SENT TO THE PMI EDUCATIONAL FOUNDATION, 14 CAMPUS BOULEVARD, NEWTOWN SQUARE, PA 19073-3299, USA - A COMPLETED APPLICATION FORM - TWO ESSAYS DESCRIBING WHY THE CANDIDATE WANTS TO BE A PROJECT MANAGER AND HOW A CODE OF ETHICS IS IMPORTANT TO PROJECT MANAGEMENT - THE LATEST AVAILABLE OFFICIAL HIGH SCHOOL TRANSCRIPT AND/OR, IF APPLICABLE, THE LATEST AVAILABLE OFFICIAL COLLEGE TRANSCRIPT - A RESUME OUTLINING EDUCATIONAL BACKGROUND, WORK EXPERIENCE, CO-CURRICULAR AND EXTRACURRICULAR ACTIVITIES - THREE LETTERS OF REFERENCE (WHO ARE NOT RELATIVES OF THE CANDIDATE) THAT ADDRESS THE SUITABILITY OF THE CANDIDATE FOR THE AWARD, NATURE OF THE RELATIONSHIP WITH THE CANDIDATE AND LENGTH OF TIME OF THE RELATIONSHIP ALL MATERIALS SUBMITTED FOR CONSIDERATION FOR A SCHOLARSHIP AUTOMATICALLY BECOME THE PHYSICAL PROPERTY OF PMI EDUCATIONAL FOUNDATION AND WILL NOT BE RETURNED TO THE SENDER THEY WILL NOT BE USED BY THE FOUNDATION FOR ANY PURPOSE EXCEPT TO HELP DETERMINE WHO RECEIVES A SCHOLARSHIP FOR ANY GIVEN ACADEMIC YEAR CANDIDATE EVALUATION AND SELECTION 1 THE PMIEF WILL PROVIDE A SCHOLARSHIP EVALUATION AND SELECTION COMMITTEE, AN IMPARTIAL PANEL OF NO LESS THAN THREE APPROPRIATELY QUALIFIED AND TRAINED SCHOLARSHIP JUDGES COMPRISED OF PROJECT MANAGEMENT PRACTITIONERS, ACADEMICS, AND OTHERS 2 ALL DECISIONS OF THE PMI EDUCATIONAL FOUNDATION AND ITS SCHOLARSHIP EVALUATION AND SELECTION COMMITTEE ARE FINAL 3 PREFERENCE WILL BE GIVEN TO THE CANDIDATE WHO WILL BE OR IS PURSUING A DEGREE IN THE FIELD OF PROJECT MANAGEMENT OR A DIRECTLY RELATED FIELD 4 PREFERENCE WILL BE GIVEN TO THE CANDIDATE WITH THE BEST COMBINATION OF ACADEMIC, CO-CURRICULAR AND EXTRACURRICULAR PERFORMANCE, WITH THE HIGHEST POTENTIAL FOR ACADEMIC SUCCESS NOTIFICATION 1 DESCRIPTIONS OF ALL SCHOLARSHIPS WILL BE PUBLISHED ON THE PMI EDUCATIONAL FOUNDATION WEBSITE 2 THE SCHOLARSHIP CANDIDATE SELECTION PROCESS IS AVAILABLE FROM THE PMI EDUCATIONAL FOUNDATION UPON REQUEST 3 THE NAME(S) OF SCHOLARSHIP RECIPIENT(S) WILL BE PUBLISHED ON THE PMI EDUCATIONAL FOUNDATION WEBSITE AND IN PMI PUBLICATIONS AS APPROPRIATE

Additional Data Return to Form

Software ID:
Software Version:
EIN: 23-2630701
Name: PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC Code section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
DISCOVERY SCIENCE CENTER2500 NORTH MAIN STREET SANTA ANA,CA 92705	33-0828380	501(C)(3)		3,275	FMV	ONLINE TRAINING SCHOLARSHIPS	NOT-FOR-PROFIT ORGANIZATION EMPLOYEE TRAINING SCHOLARSHIP
HARAMBEE INSTITUTE OF SCIENCE AND TECHNOLOGYCHARTER SCHOOL 638-40 N 66TH STREET STREET PHILADELPHIA,PA 19151	23-2926214	501(C)(3)		9,825	FMV	ONLINE TRAINING SCHOLARSHIPS	NOT-FOR-PROFIT ORGANIZATION EMPLOYEE TRAINING SCHOLARSHIP
NATIONAL PARKINSON FOUNDATION1501 NW 9TH AVE MIAMI,FL 33136	59-0968031	501(C)(3)		6,550	FMV	ONLINE TRAINING SCHOLARSHIPS	NOT-FOR-PROFIT ORGANIZATION EMPLOYEE TRAINING SCHOLARSHIP
NEIGHBORWORKS AMERICA1325 G STREET NW SUITE 800 WASHINGTON,DC 20005	52-1148078	501(C)(3)		3,275	FMV	ONLINE TRAINING SCHOLARSHIPS	NOT-FOR-PROFIT ORGANIZATION EMPLOYEE TRAINING SCHOLARSHIP
BIG BROTHERS BIG SISTERS OF LANCASTER COUNTY520 E OREGON RD SUITE 103 LITITZ,PA 17543	23-1696734	501(C)(3)		4,430	FMV	ONLINE TRAINING SCHOLARSHIPS	NOT-FOR-PROFIT ORGANIZATION EMPLOYEE TRAINING SCHOLARSHIP
CHILDFUND INTERNATIONAL2821 EMERYWOOD PARKWAY RICHMOND,VA 23294	54-0536100	501(C)(3)		4,430	FMV	ONLINE TRAINING SCHOLARSHIPS	NOT-FOR-PROFIT ORGANIZATION EMPLOYEE TRAINING SCHOLARSHIP
CHILDREN OF THE NATIONSPO BOX 3970 SILVERDALE,WA 98383	91-1702551	501(C)(3)		22,150	FMV	ONLINE TRAINING SCHOLARSHIPS	NOT-FOR-PROFIT ORGANIZATION EMPLOYEE TRAINING SCHOLARSHIP
CUMACECHO INC223 ELLISON STREET PO BOX 2721 PATERSON,NJ 07607	22-2657737	501(C)(3)		8,860	FMV	ONLINE TRAINING SCHOLARSHIPS	NOT-FOR-PROFIT ORGANIZATION EMPLOYEE TRAINING SCHOLARSHIP
NEDCO (NEIGHBORHOOD ECONOMIC DEVELOPMENT CORPORATION)212 MAIN STREET SPRINGFIELD,OR 97477	93-0739188	501(C)(3)		17,720	FMV	ONLINE TRAINING SCHOLARSHIPS	NOT-FOR-PROFIT ORGANIZATION EMPLOYEE TRAINING SCHOLARSHIP
FREE FOR LIFE INTERNATIONAL109 HOLIDAY COURT SUITE D-6 FRANKLIN,TN 37067	20-5678362	501(C)(3)		6,550	FMV	ONLINE TRAINING SCHOLARSHIPS	HELP YOUNG WOMEN AVOID RISKS OF BEING VICTIMS OF TRAFFICKING

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
WEST VIRGINIA PRIMARY CARE ASSOCIATION118 HEATHER COURT SCOTT DEPOT,WV 25560	55-0656229	501(C)(3)		3,275	FMV	ONLINE TRAINING SCHOLARSHIPS	MEDICAL CODING COURSES AND TRAINING
AMERICAN BAPTIST INTERNATIONAL MINISTRIES588 NORTH GULPH ROAD KING OF PRUSSIA,PA 19482	13-5563392	501(C)(3)		3,275	FMV	ONLINE TRAINING SCHOLARSHIPS	NOT-FOR-PROFIT ORGANIZATION EMPLOYEE TRAINING SCHOLARSHIP
EDUCATION RESEARCH SERVICES (ERS) (ARETE LEGACY)1459 SAND HILL ROAD CANDLER,NC 28715	20-1101316	501(C)(3)		16,375	FMV	ONLINE TRAINING SCHOLARSHIPS	NOT-FOR-PROFIT ORGANIZATION EMPLOYEE TRAINING SCHOLARSHIP
PEACEHEALTH SOUTHWEST MEDICAL CENTER17900 SE 17TH LN VANCOUVER,WA 98683	91-6068143	501(C)(3)		3,275	FMV	ONLINE TRAINING SCHOLARSHIPS	NOT-FOR-PROFIT ORGANIZATION EMPLOYEE TRAINING SCHOLARSHIP
SCOTTDALE CHILD DEVELOPMENT AND FAMILY RESOURCE CENTER479 WARREN AVENUE SCOTTDALE,GA 30079	58-1281657	501(C)(3)		3,275	FMV	ONLINE TRAINING SCHOLARSHIPS	NOT-FOR-PROFIT ORGANIZATION EMPLOYEE TRAINING SCHOLARSHIP
ACTION AGAINST HUNGER 247 WEST 37TH ST 10TH FLOOR NEW YORK,NY 10018	13-3327220	501(C)(3)		4,430	FMV	ONLINE TRAINING SCHOLARSHIPS	NOT-FOR-PROFIT ORGANIZATION EMPLOYEE TRAINING SCHOLARSHIP
THE BABY AND I FOUNDATION2345 COBB PARKWAY SE U7 SMYRNA,GA 30080	26-2561721	501(C)(3)		4,430	FMV	ONLINE TRAINING SCHOLARSHIPS	NOT-FOR-PROFIT ORGANIZATION EMPLOYEE TRAINING SCHOLARSHIP
MIRABAL SISTERS CAMPUS-CHILDRENS AID SOCIETY105 EAST 22 STREET NEW YORK,NY 10010	13-5562191	501(C)(3)		4,430	FMV	ONLINE TRAINING SCHOLARSHIPS	NOT-FOR-PROFIT ORGANIZATION EMPLOYEE TRAINING SCHOLARSHIP
WORK IT UP70 FAIRMOUTH STREET PORTLAND,ME 04104	27-0411315	501(C)(3)	7,500		N/A		TRAINING PROGRAM FOR UNEMPLOYED WORKERS
WEST CHESTER UNIVERSITY FOUNDATION PO BOX 541 WEST CHESTER,PA 19381	23-3054174	501(C)(3)	7,932		N/A		NOT-FOR-PROFIT ORGANIZATION EMPLOYEE TRAINING SCHOLARSHIP

Form 990, Schedule I, Part III, Grants and Other Assistance to Individuals in the United States

(a)Type of grant or assistance	(b)Number of recipients	(c)Amount of cash grant	(d)Amount of non-cash assistance	(e)Method of valuation (book, FMV, appraisal, other)	(f)Description of non-cash assistance
BISHOP/KLOCH MEMORIAL SCHOLARSHIP - MUST BE A MEMBER OF THE PMI BALTIMORE CHAPTER THE PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION ACADEMIC SCHOLARSHIP PROGRAM IS DESIGNED TO FINANCIALLY ASSIST QUALIFIED APPLICANTS IN OBTAINING DEGREES FROM ACCREDITED ACADEMIC INSTITUTIONS OF HIGHER LEARNING IN THE FIELD OF PROJECT MANAGEMENT OR ANY FIELD WITH ANY RELATION TO PROJECT MANAGEMENT	1	2,500		N/A	N/A
CHARLES LOPINSKY MEMORIAL SCHOLARSHIP - TO CREATE A BETTER PREPARED WORKFORCE FOR THE FUTURE THE SCHOLARSHIP IS OPEN TO STUDENTS WHO ARE ORANGE COUNTY RESIDENTS AND PURSUING A DEGREE IN PROJECT MANAGEMENT	1	3,000		N/A	N/A
PMI WASHINGTON DC CHAPTER SCHOLARSHIP - TO CREATE A BETTER PREPARED WORKFORCE FOR THE FUTURE THE SCHOLARSHIP IS OPEN TO ANY DC CHAPTER MEMBER PURSUING FOR-CREDIT EDUCATION IN PROJECT MANAGEMENT AT ONE OF THE FOLLOWING INSTITUTIONS UNIVERSITY OF MARYLAND, UNIVERSITY OF VIRGINIA, VIRGINIA TECH , THE GEORGE WASHINGTON UNIVERSITY, AMERICAN UNIVERSITY, OR GEORGE MASON UNIVERSITY	1	2,000		N/A	N/A
DONALD S BARRIE AWARD - THE HONOR AND THE MONETARY STIPEND WILL BE AWARDED ANNUALLY TO THE AUTHOR(S) OF THE PAPER SELECTED FROM ALL THE PAPERS PRESENTED IN THE DESIGN-PROCUREMENT-CONSTRUCTION TRACK OF THE PMI GLOBAL CONGRESS - NORTH AMERICA THE SELECTION OF THE RECIPIENT(S) FOR THE AWARD WILL BE DONE BY A PANEL OF KNOWLEDGEABLE INDUSTRIAL AND ACADEMIC PROFESSIONALS RECOMMENDED BY THE LEADERSHIP OF THE DPC SIG AND APPROVED BY THE PMI EDUCATIONAL FOUNDATION	1	1,000		N/A	N/A
DR HAROLD KERZNER SCHOLARSHIP - TO CREATE A BETTER PREPARED WORKFORCE FOR THE FUTURE AVAILABLE TO GRADUATE AND UNDERGRADUATE STUDENTS STUDYING PROJECT MANAGEMENT AT DEGREE-GRANTING COLLEGES AND UNIVERSITIES	3	22,500		N/A	N/A
GEORGE PATTON MEMORIAL SCHOLARSHIP - THE SCHOLARSHIP WILL BE AWARDED TO INDIVIDUALS IN THE FOLLOWING ORDER OF PRIORITY 1 MEMBERS OF THE PMI WASHINGTON DC CHAPTER 2 INDIVIDUALS WHO ARE PROJECT MANAGERS, PMI MEMBERS, LIVING OR WORKING WITHIN THE GREATER WASHINGTON, DC AREA INCLUDING SPECIFIC COUNTIES IN THE DISTRICT OF COLUMBIA, MARYLAND, AND VIRGINIA	1	1,895		N/A	N/A
JERRY KING MEMORIAL SCHOLARSHIP FOR PROJECT MANAGEMENT EXCELLENCE - THE SCHOLARSHIP WILL BE AWARDED TO INDIVIDUALS IN THE FOLLOWING ORDER OF PRIORITY - 1 PMI CHAPTER MEMBERS, ACTIVE VOLUNTEERS, OR FAMILY MEMBERS OF A MEMBER OR VOLUNTEER WITHIN THE PMI REGION 7 GEOGRAPHY 2 CERTIFIED TEACHERS, SCHOOL ADMINISTRATORS, NON-PROFIT STAFF, OR PROJECT MANAGERS WHO ARE UNEMPLOYED OR EMPLOYED LESS THAT 40 HOURS PER WEEK WITHIN THE PMI REGION 7 GEOGRAPHY 3 INDIVIDUALS PLANNING TO ENROLL OR CURRENTLY ENROLLED IN A PMI REP OFFERED CERTIFICATEOR PROJECT MANAGEMENT TRAINING PROGRAM OR OTHER PMI-CERTIFICATION OR RE-CERTIFICATION TRAINING PROGRAM	4	3,725		N/A	N/A
CHEETAH LEARNING TEACHERS TRAINING - TRAINING SCHOLARSHIPS ARE FOR PRIMARY AND SECONDARY SCHOOL TEACHERS WHO ARE INTERESTED IN LEARNING THE FUNDAMENTALS OF PROJECT MANAGEMENT THE TRAINING WILL ENABLE SCHOOL TEACHERS TO ENHANCE THE LEARNING EXPERIENCE IN THE CLASSROOM, IMPLEMENT PROJECT-BASED LEARNING, AND HELP THEIR STUDENTS BUILD 21ST CENTURY SKILLS	20		72,430	FMV	ONLINE TRAINING AND CERTIFICATE PROGRAMS
PMI ALASKA CHAPTER SCHOLARSHIP - THE PMI ALASKA CHAPTER AIMS TO PROMOTE PROJECT MANAGEMENT PROFESSIONALISM AND SERVE THE PROFESSIONAL, EDUCATION, AND NETWORKING NEEDS OF ITS MEMBERS AND THE RESIDENTS OF ALASKA INTERESTED IN PROJECT MANAGEMENT BEGINNING IN 2012, ANNUAL SCHOLARSHIP(S) WILL BE AWARDED IN THE MINIMUM AMOUNT OF US$2,500 BUT MAY BE MORE DEPENDING ON THE INTEREST EARNED ON THE ENDOWED FUND THROUGHOUT THE YEAR ELIGIBLE APPLICANTS MUST BE ENROLLED IN OR APPLYING FOR AN ACCREDITED UNDERGRADUATE, GRADUATE OR DOCTORAL ACADEMIC DEGREE PROGRAM IN PROJECT MANAGEMENT OR A RELATED FIELD BENEFITTING FROM PROJECT MANAGEMENT WITH THE FOLLOWING ORDER OF PRIORITY 1ST PRIORITY A MEMBER OF THE PMI ALASKA CHAPTER WHO IS A RESIDENT OF ALASKA ATTENDING OR PLANNING TO ATTEND AN ACCREDITED COLLEGE OR UNIVERSITY PROGRAM ANYWHERE 2ND PRIORITY ANY INDIVIDUAL RESIDING IN ALASKA WHO IS ATTENDING OR PLANNING TO ATTEND AN ACCREDITED COLLEGE OR UNIVERSITY PROGRAM ANYWHERE	1	1,000		N/A	N/A
PMI CENTRAL FLORIDA CHAPTER SCHOLARSHIP - THE PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION ACADEMIC SCHOLARSHIP PROGRAM IS DESIGNED TO FINANCIALLY ASSIST QUALIFIED APPLICANTS IN OBTAINING DEGREES FROM ACCREDITED ACADEMIC INSTITUTIONS OF HIGHER LEARNING IN THE FIELD OF PROJECT MANAGEMENT OR ANY FIELD WITH ANY RELATION TO PROJECT MANAGEMENT	1	1,000		N/A	N/A

Form 990, Schedule I, Part III, Grants and Other Assistance to Individuals in the United States

(a)Type of grant or assistance	(b)Number of recipients	(c)Amount of cash grant	(d)Amount of non-cash assistance	(e)Method of valuation (book, FMV, appraisal, other)	(f)Description of non-cash assistance
PMI CENTRAL IOWA CHAPTER SCHOLARSHIP - TO FOSTER STUDENT INTEREST IN PROJECT MANAGEMENT IN ORDER TO PROMOTE THE PROJECT MANAGEMENT PROFESSION AND SERVE THE EDUCATIONAL, PROFESSIONAL AND NETWORKING NEEDS OF CENTRAL IOWA APPLICANTS MUST MEET THE FOLLOWING ELIGIBILITY REQUIREMENTS BE ACCEPTED TO OR ATTEND AN UNDERGRADUATE OR GRADUATE DEGREE PROGRAM AT AN ACCREDITED COLLEGE OR UNIVERSITY IN IOWA IN ANY FIELD RELATED TO PROJECT MANAGEMENT AND DEMONSTRATE AN INTEREST IN PROJECT MANAGEMENT	2	5,000		N/A	N/A
PMI DELAWARE VALLEY SCHOLARSHIP - APPLICANTS MUST BE A RESIDENT OF THE DELAWARE VALLEY THE PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION ACADEMIC SCHOLARSHIP PROGRAM IS DESIGNED TO FINANCIALLY ASSIST QUALIFIED APPLICANTS IN OBTAINING DEGREES FROM ACCREDITED ACADEMIC INSTITUTIONS OF HIGHER LEARNING IN THE FIELD OF PROJECT MANAGEMENT OR ANY FIELD WITH ANY RELATION TO PROJECT MANAGEMENT	1	2,500		N/A	N/A
PMI EASTERN IOWA CHAPTER SCHOLARSHIP - APPLICANTS MUST BE A MEMBER OF THE PMI EASTERN IOWA CHAPTER THE PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION ACADEMIC SCHOLARSHIP PROGRAM IS DESIGNED TO FINANCIALLY ASSIST QUALIFIED APPLICANTS IN OBTAINING DEGREES FROM ACCREDITED ACADEMIC INSTITUTIONS OF HIGHER LEARNING IN THE FIELD OF PROJECT MANAGEMENT OR ANY FIELD WITH ANY RELATION TO PROJECT MANAGEMENT	1	1,000		N/A	N/A
PMI FOUNDERS SCHOLARSHIP - TO CREATE A BETTER PREPARED WORKFORCE FOR THE FUTURE THE SCHOLARSHIP IS OPEN TO ANY STUDENT ENROLLED IN AN ACCREDITED COLLEGE OR UNIVERSITY, PURSUING A BACHELORS DEGREE IN PROJECT MANAGEMENT OR A PROJECT MANAGEMENT RELATED FIELD	1	2,000		N/A	N/A
PMI INFORMATION SYSTEMS COMMUNITY OF PRACTICE GLOBAL SCHOLARSHIP FUND - IN ORDER TO BE CONSIDERED ELIGIBLE FOR A SCHOLARSHIP, ALL APPLICANTS MUST COMPLETE THE PMIEF APPLICATION PROCESS AND ADHERE TO ITS REQUIREMENTS THE SCHOLARSHIP WILL BE AWARDED IN THE FOLLOWING ORDER OF PRIORITY 1ST PRIORITY TO A PMI MEMBER ATTENDING OR PLANNING TO ATTEND ANY ACCREDITED ACADEMIC UNDERGRADUATE OR GRADUATE DEGREE PROGRAM IN INFORMATION SYSTEMS, INFORMATION TECHNOLOGY OR PROJECT MANAGEMENT 2ND PRIORITY TO ANYONE ATTENDING OR PLANNING TO ATTEND ANY ACCREDITED ACADEMIC UNDERGRADUATE OR GRADUATE DEGREE PROGRAM IN INFORMATION SYSTEMS, INFORMATION TECHNOLOGY, OR PROJECT MANAGEMENT 3RD PRIORITY TO ANYONE ATTENDING OR PLANNING TO ATTEND ANY ACCREDITED ACADEMIC UNDERGRADUATE OR GRADUATE DEGREE PROGRAM IN A RELATED FIELD BENEFITTING FROM PROJECT MANAGEMENT	1	2,000		N/A	N/A
PMI KANSAS CITY MID-AMERICA CHAPTER SCHOLARSHIP - TO CREATE A BETTER PREPARED WORKFORCE FOR THE FUTURE CANDIDATES MUST BE A MEMEBR OF THE KC PMI CHAPTER OR A DIRECT FAMILY MEMBER OF A CHAPTER MEMBER CANDIDATES MUST BE ENROLLED (FULL TIME OR PART-TIME STATUS) AND SEEKING A DEGREE (ANY FOCUS AREA) AT THE ASSOCIATE, UNDERGRADUATE, GRADUATE, OR PHD LEVEL AT AN ACCREDITED UNIVERSITY OR COLLEGE	1	1,250		N/A	N/A
PMI MASS BAY CHAPTER SCHOLARSHIP - APPLICANTS MUST BE A MEMBER OF THE PMI MASS BAY CHAPTER THE PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION ACADEMIC SCHOLARSHIP PROGRAM IS DESIGNED TO FINANCIALLY ASSIST QUALIFIED APPLICANTS IN OBTAINING DEGREES FROM ACCREDITED ACADEMIC INSTITUTIONS OF HIGHER LEARNING IN THE FIELD OF PROJECT MANAGEMENT OR ANY FIELD WITH ANY RELATION TO PROJECT MANAGEMENT	1	2,500		N/A	N/A
PMI JENNY STRBIAK MEMORIAL FELLOWS SCHOLARSHIP - THE SCHOLARSHIP IS OPEN TO ANY STUDENT ENROLLED IN AN ACCREDITED COLLEGE OR UNIVERSITY, PURSUING A BACHELORS DEGREE IN PROJECT MANAGEMENT OR A PROJECT MANAGEMENT RELATED FIELD	1	2,000		N/A	N/A
PMI NEW YORK CITY (NYC) CHAPTER SCHOLARSHIP - TO CREATE A BETTER PREPARED WORKFORCE FOR THE FUTURE THE SCHOLARSHIP IS OPEN TO ANY NYC CHAPTER MEMBER OR IMMEDIATE FAMILY MEMBER PURSUING FOR-CREDIT EDUCATION IN PROJECT MANAGEMENT OR A FIELD THAT BENEFITS FROM PROJECT MANAGEMENT IN THE METRO NYC AREA	2	2,000		N/A	N/A
PMI NORTH CAROLINA CHAPTER SCHOLARSHIP - THE PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION ACADEMIC SCHOLARSHIP PROGRAM IS DESIGNED TO FINANCIALLY ASSIST QUALIFIED APPLICANTS IN OBTAINING DEGREES FROM ACCREDITED ACADEMIC INSTITUTIONS OF HIGHER LEARNING IN THE FIELD OF PROJECT MANAGEMENT OR ANY FIELD WITH ANY RELATION TO PROJECT MANAGEMENT	1	2,500		N/A	N/A

Form 990, Schedule I, Part III, Grants and Other Assistance to Individuals in the United States

(a)Type of grant or assistance	(b)Number of recipients	(c)Amount of cash grant	(d)Amount of non-cash assistance	(e)Method of valuation (book, FMV, appraisal, other)	(f)Description of non-cash assistance
PMI PHOENIX CHAPTER SCHOLARSHIP - APPLICANTS MUST BE A RESIDENT OF ARIZONA THE PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION ACADEMIC SCHOLARSHIP PROGRAM IS DESIGNED TO FINANCIALLY ASSIST QUALIFIED APPLICANTS IN OBTAINING DEGREES FROM ACCREDITED ACADEMIC INSTITUTIONS OF HIGHER LEARNING IN THE FIELD OF PROJECT MANAGEMENT OR ANY FIELD WITH ANY RELATION TO PROJECT MANAGEMENT	1	1,000		N/A	N/A
PMI SAN DIEGO CHAPTER PROFESSIONAL DEVELOPMENT SCHOLARSHIP - THE PMI SAN DIEGO CHAPTER IS SPONSORING THIS ANNUAL PROFESSIONAL DEVELOPMENT SCHOLARSHIP TO ASSIST PROJECT MANAGERS WHO WISH TO ATTEND CONTINUING EDUCATION COURSES UP TO US$1,000 WILL BE AWARDED IN WHOLE OR IN PART TO ONE OR MORE INDIVIDUALS PER YEAR THE RECIPIENT (S) SELECTED WILL NEED TO PROVIDE PROOF OF REGISTRATION AND PAYMENT AND WILL BE REIMBURSED BY THE AMOUNT THEY HAVE BEEN AWARDED	1	1,000		N/A	N/A
PMI SILVER SPRING CHAPTER SCHOLARSHIP - PMI SILVER SPRING CHAPTER (MARYLAND, USA) IS SPONSORING TWO US$1,000 SCHOLARSHIPS ANNUALLY IN ORDER TO BE CONSIDERED FOR THESE SCHOLARSHIPS, APPLICANTS MUST BE ENROLLED IN OR APPLYING FOR AN ACCREDITED ACADEMIC DEGREE PROGRAM IN PROJECT MANAGEMENT OR A RELATED FIELD BENEFITTING FROM PROJECT MANAGEMENT	1	2,000		N/A	N/A
PMI SOUTHWEST OHIO CHAPTER SCHOLARSHIP - TO FOSTER STUDENT INTEREST IN PROJECT MANAGEMENT IN ORDER TO PROMOTE PROJECT MANAGEMENT PROFESSIONALISM AND SERVE THE PROFESSIONAL, EDUCATION AND NETWORKING NEEDS OF SOUTHWEST OHIO, NORTHERN KENTUCKY AND SOUTHEAST INDIANA ALL APPLICANTS SHOULD MEET ALL THE FOLLOWING ELIGIBILITY REQUIREMENTS THEY MUST BE ACCEPTED TO OR ATTENDING AN UNDERGRADUATE OR GRADUATE DEGREE PROGRAM AT AN ACCREDITED COLLEGE OR UNIVERSITY IN THE TRI-STATE (OHIO, INDIANA, KENTUCKY) AREA IN ANY FIELD RELATED TO PROJECT MANAGEMENT, DEMONSTRATE AN INTEREST IN PROJECT MANAGEMENT AND SUBMIT A COVER LETTER ON WHY THEY ARE INTERESTED	1	2,500		N/A	N/A
PMI TULSA CHAPTER SCHOLARSHIP - THE SCHOLARSHIP WILL BE AWARDED IN ORDER OF THE FOLLOWING PREFERENCE TO CREATE A BETTER PREPARED WORKFORCE FOR THE FUTURE 1 MEMBER (OR IMMEDIATE FAMILY MEMBER) OF THE PMI TULSA CHAPTER, ATTENDING OR PLANNING TO ATTEND ANY TWO TO FOUR YEAR ACCREDITED COLLEGE OR UNIVERSITY 2 A RESIDENT OF NORTHEASTERN OKLAHOMA ATTENDING OR PLANNING TO ATTEND ANY TWO OR FOUR YEAR ACCREDITED COLLEGE OR UNIVERSITY 3 AN INDIVIDUAL ATTENDING OR PLANNING TO ATTEND A TWO OR FOUR YEAR ACCREDITED DEGREE PROGRAM AT A COLLEGE OR UNIVERSITY IN NORTHEASTERN OKLAHOMA 4 ANY INDIVIDUAL ATTENDING OR PLANNING TO ATTEND ANY TWO OR FOUR YEAR ACCREDITED COLLEGE OR UNIVERSITY IN OKLAHOMA	2	3,000		N/A	N/A
PMIEF ACADEMIC SCHOLARSHIP PROGRAM AT UMT - THE PMIEF IS OFFERING THE FOLLOWING SCHOLARSHIPS DONATED BY THE UNIVERSITY OF MANAGEMENT AND TECHNOLOGY (UMT) FULL TUITION FOR ONE ONLINE WITH ONCE-A-YEAR RESIDENCE DOCTOR OF BUSINESS ADMINISTRATION DEGREE PROGRAM, FULL TUITION SCHOLARSHIP FOR ONE UMT ONLINE MASTERS DEGREE PROGRAM, AND PARTIAL TUITION SCHOLARSHIPS FOR UMT ONLINE UNDERGRAD AND GRAD DEGREE PROGRAMS	9		9,480	FMV	ONLINE UNDERGRADUATE OR GRADUATE DEGREE PROGRAM
PROJECT MANAGEMENT ESSENTIALS - ONLINE TRAINING COURSE OFFERED TO PRIMARY OR SECONDARY SCHOOL TEACHERS OR ADMINISTRATORS CURRENTLY EMPLOYED IN A PUBLIC OR PRIVATE SCHOOL THE COURSE IS FOCUSED ON WHAT YOU NEED TODAY, TO GET YOUR PROJECTS STARTED NOW, TO HAVE A SENSE OF CONTROL AND CONFIDENCE LEARN PRAGMATIC TECHNIQUES TO COMPLETE MORE PROJECTS ON-TIME AND ON-BUDGET UNDERSTAND HOW TO OVERCOME THE OBSTACLES TO PROJECT SUCCESS LEARN TECHNIQUES AND PROCEDURES FOR EFFECTIVE COMMUNICATIONS TO PROACTIVELY IDENTIFY ISSUES, SET EXPECTATIONS AND TO IMPLEMENT PROJECT CHANGES	3		4,485	FMV	ONLINE TRAINING AND CERTIFICATE PROGRAMS
RAY PIPER GLOBAL PROJECT MANAGEMENT SCHOLARSHIP - OPEN TO ANY STUDENT ENROLLED IN OR APPLYING FOR AN ACCREDITED UNDERGRADUATE ACADEMIC DEGREE PROGRAM IN PROJECT MANAGEMENT OR A RELATED FIELD OF STUDY AT ANY COLLEGE OR UNIVERSITY ANYWHERE IN THE WORLD	1	1,000		N/A	N/A
RAY PIPER MEMORIAL SCHOLARSHIP - THE PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION ACADEMIC SCHOLARSHIP PROGRAM IS DESIGNED TO FINANCIALLY ASSIST QUALIFIED APPLICANTS IN OBTAINING DEGREES FROM ACCREDITED ACADEMIC INSTITUTIONS OF HIGHER LEARNING IN THE FIELD OF PROJECT MANAGEMENT OR ANY FIELD WITH ANY RELATION TO PROJECT MANAGEMENT CANDIDATE MUST BE ENROLLED IN AN ACCREDITED ACADEMIC INSTITUTION IN AN UNDERGRADUATE OR GRADUATE COURSE OF STUDY IN PROJECT MANAGEMENT OR A RELATED FIELD CANDIDATE MUST BE ONE OF THE FOLLOWING 1) A RESIDENT OF THE AREA SERVED BY THE CHAPTER 2) ENROLLED IN ANACADEMIC INSTITUTION IN THE CLEARLAKE/GALVESTON AREA OR 3) A FAMILY MEMBER OF A MEMBER IN GOOD STANDING OF THE CLEARLAKE/GALVESTON CHAPTER ENROLLED IN AN ACCREDITED US UNIVERSITY	1	1,000		N/A	N/A
THE DWARKA R IYENGAR PMI DALLAS CHAPTER AREA SCHOLARSHIP - IN ORDER TO BE CONSIDERED ELIGIBLE FOR A SCHOLARSHIP, APPLICANTS MUST BE ENROLLED IN OR APPLYING TO A PROJECT MANAGEMENT DEGREE PROGRAM OR A RELATED FIELD BENEFITTING FROM PROJECT MANAGEMENT WITH THE FOLLOWING ORDER OF PRIORITY 1ST PRIORITY A STUDENT ATTENDING OR PLANNING TO ATTEND AN ACCREDITED DEGREE PROGRAM THAT LIVES AND GOES TO SCHOOL IN THE PMI DALLAS CHAPTER AREA (HOME AND SCHOOL ZIP CODE FALLS WITHIN ZIP CODE RANGE 75000 - 75900) 2ND PRIORITY A STUDENT LIVING IN THE DALLAS CHAPTER AREA (HOME ZIP CODE RANGE 75000 - 75900) ATTENDING OR PLANNING TO ATTEND AN ACCREDITED DEGREE PROGRAM WITHIN THE DALLAS/FORT WORTH AREA 3RD PRIORITY A STUDENT LIVING IN THE DALLAS CHAPTER AREA (HOME ZIP CODE RANGE 75000 - 75900) ATTENDING OR PLANNING TO ATTEND ANY ACCREDITED DEGREE PROGRAM	1	2,500		N/A	N/A

Form 990, Schedule I, Part III, Grants and Other Assistance to Individuals in the United States

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
THE ERIC JENETT PROFESSIONAL DEVELOPMENT SCHOLARSHIP FUND - IN ORDER TO BE CONSIDERED ELIGIBLE FOR A SCHOLARSHIP, ALL APPLICANTS MUST COMPLETE THE PMIEF APPLICATION PROCESS AND ADHERE TO ITS REQUIREMENTS RECIPIENTS WILL BE SELECTED BY A PANEL OF IMPARTIAL JUDGES, IN ACCORDANCE WITH THE ESTABLISHED GUIDELINES OF THE PMIEF SCHOLARSHIP PROGRAM AND THE SCHOLARSHIP ELIGIBILITY CRITERIA DESCRIBED HEREIN APPLICANTS MUST BE APPLYING FOR A PROFESSIONAL DEVELOPMENT COURSE IN ORDER TO OBTAIN OR MAINTAIN PROJECT MANAGEMENT-RELATED CERTIFICATION, CREDENTIALS, COURSE CREDITS OR SUBSTANTIVE KNOWLEDGE	1	249		N/A	N/A
THE GAYLORD (GARY) E CHRISTLE SCHOLARSHIP - TO SUPPORT SCHOLARLY STUDIES AND SCIENTIFIC ADVANCEMENT IN THE FIELDS OF ACQUISITION, PROGRAM AND PROJECT MANAGEMENT THE GAYLORD E CHRISTLE SCHOLARSHIP IS OPEN TO ANY STUDENT ENROLLED IN AN ACCREDITED COLLEGE OR UNIVERSITY, PURSUING A BACHELORS, MASTERS, OR DOCTORAL DEGREE IN ACQUISITION MANAGEMENT AND/OR PROJECT MANAGEMENT	1	3,000		N/A	N/A
JAMES RANKIN MEMORIAL SCHOLARSHIP - TO CREATE A BETTER PREPARED WORKFORCE FOR THE FUTURE MUST BE A STUDENT OF PROJECT MANAGEMENT IN THE DALLAS/FORT WORTH AREA	1	2,500		N/A	N/A
THE MATTHEW H PARRY MEMORIAL SCHOLARSHIP - A SCHOLARSHIP WAS FIRST AWARDED DURING THE ACADEMIC YEAR 2001-2002 THE MATTHEW H PARRY MEMORIAL SCHOLARSHIP IS OPEN TO ANY UNDERGRADUATE STUDENT ENROLLED IN A DEGREE GRANTING PROGRAM OF HIGHER EDUCATION AND SHOWING AN INTEREST IN PROJECT MANAGEMENT AS A POTENTIAL CAREER THE SCHOLARSHIP WILL BE AWARDED IN THE AMOUNT OF US$2,000	1	2,000		N/A	N/A
THE RANZY GAMMAL MEMORIAL SCHOLARSHIP - THIS MEMORIAL SCHOLARSHIP WILL BE SPONSORED EACH YEAR IN THE AMOUNT OF US$2,500 IN ORDER TO BE CONSIDERED FOR THE SCHOLARSHIP, APPLICANTS MUST BE ENROLLED IN OR APPLYING FOR AN ACCREDITED UNDERGRADUATE OR GRADUATE DEGREE PROGRAM IN PROJECT MANAGEMENT, AND/OR A FIELD THAT BENEFITS FROM PROJECT MANAGEMENT (I E , ARCHITECTURE, SCIENCE/ENGINEERING, HOTEL MANAGEMENT, INFORMATION TECHNOLOGY, PHARMACEUTICAL, BUSINESS ADMINISTRATION, CONSTRUCTION, HUMAN RESOURCES, EDUCATIONAL ADMINISTRATION, ETC), WITH PRIORITY BASED ON RESIDENCE	1	2,500		N/A	N/A
ROBERT J YOURZAK SCHOLARSHIP - TO CREATE A BETTER PREPARED WORKFORCE FOR THE FUTURE THE ROBERT J YOURZAK SCHOLARSHIP AWARD IS OPEN TO ANY STUDENT ENROLLED IN A DEGREE-GRANTING PROGRAM OF HIGHER EDUCATION IN THE FIELD OF PROJECT MANAGEMENT OR OTHER RELATED FIELD	1	2,000		N/A	N/A
WAYNE K LATHAM PROJECT MANAGEMENT SCHOLARSHIP - MUST BE A STUDENT OF PROJECT MANAGEMENT IN THE DALLAS/FORT WORTH AREA THE PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION ACADEMIC SCHOLARSHIP PROGRAM IS DESIGNED TO FINANCIALLY ASSIST QUALIFIED APPLICANTS IN OBTAINING DEGREES FROM ACCREDITED ACADEMIC INSTITUTIONS OF HIGHER LEARNING IN THE FIELD OF PROJECT MANAGEMENT OR ANY FIELD WITH ANY RELATION TO PROJECT MANAGEMENT	1	2,500		N/A	N/A
WOMEN IN PROJECT MANAGEMENT SCHOLARSHIP FUND - TO PROVIDE PROFESSIONAL DEVELOPMENT SCHOLARSHIPS FOR WOMEN, THE FORMER PMI WOMEN IN PROJECT MANAGEMENT SIG IS SPONSORING THE WOMEN IN PROJECT MANAGEMENT SCHOLARSHIP FUND THE SCHOLARSHIP WILL AWARD A MAXIMUM OF $2,000 TWICE PER YEAR (IN THE SPRING AND FALL) WHICH MAY BE AWARDED IN WHOLE OR IN PART TO ONE OR MORE INDIVIDUALS EACH TIME THE SCHOLARSHIP IS OPEN TO ANY FEMALE PROJECT MANAGEMENT PRACTITIONERS FROM ANY COUNTRY IN THE WORLD TO TAKE A PROJECT MANAGEMENT CONTINUING EDUCATION COURSE	1	500		N/A	N/A

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Schedule J (Form 990)

Department of the Treasury Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees
▶ Complete if the organization answered "Yes" to Form 990, Part IV, question 23.
▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

2012

Open to Public Inspection

Name of the organization
PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION

Employer identification number
23-2630701

Part I Questions Regarding Compensation

			Yes	No
1a	Check the appropiate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a Complete Part III to provide any relevant information regarding these items ☐ First-class or charter travel ☐ Housing allowance or residence for personal use ☐ Travel for companions ☐ Payments for business use of personal residence ☐ Tax idemnification and gross-up payments ☐ Health or social club dues or initiation fees ☐ Discretionary spending account ☐ Personal services (e g , maid, chauffeur, chef)			
b	If any of the boxes in line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	**1b**		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?	**2**		
3	Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director Check all that apply Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III ☐ Compensation committee ☐ Written employment contract ☐ Independent compensation consultant ☐ Compensation survey or study ☐ Form 990 of other organizations ☐ Approval by the board or compensation committee			
4	During the year, did any person listed in Form 990, Part VII, Section A, line 1a with respect to the filing organization or a related organization			
a	Receive a severance payment or change-of-control payment?	**4a**		No
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	**4b**		No
c	Participate in, or receive payment from, an equity-based compensation arrangement? If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III	**4c**		No
	Only 501(c)(3) and 501(c)(4) organizations only must complete lines 5-9.			
5	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of			
a	The organization?	**5a**		No
b	Any related organization? If "Yes," to line 5a or 5b, describe in Part III	**5b**		No
6	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of			
a	The organization?	**6a**		No
b	Any related organization? If "Yes," to line 6a or 6b, describe in Part III	**6b**		No
7	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III	**7**		No
8	Were any amounts reported in Form 990, Part VII, paid or accured pursuant to a contract that was subject to the initial contract exception described in Regulations section 53 4958-4(a)(3)? If "Yes," describe in Part III	**8**		No
9	If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53 4958-6(c)?	**9**		

Part II **Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees.** Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual

(A) Name and Title		**(B)** Breakdown of W-2 and/or 1099-MISC compensation			**(C)** Retirement and other deferred compensation	**(D)** Nontaxable benefits	**(E)** Total of columns (B)(i)-(D)	**(F)** Compensation reported as deferred in prior Form 990
		(i) Base compensation	**(ii)** Bonus & incentive compensation	**(iii)** Other reportable compensation				
(1)MARK LANGLEY PRESIDENT & CEO, NON-VOTING EX OFFIC	**(i)**	0	0	0	0	0	0	0
	(ii)	480,630	144,000	12,760	295,070	37,645	970,105	0

Part III Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II
Also complete this part for any additional information

Identifier	Return Reference	Explanation

SCHEDULE M (Form 990)

Department of the Treasury
Internal Revenue Service

Noncash Contributions

▶Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.
▶ Attach to Form 990.

OMB No 1545-0047

2012

Open to Public Inspection

Name of the organization
PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION

Employer identification number
23-2630701

Part I Types of Property

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art—Works of art				
2 Art—Historical treasures				
3 Art—Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities—Publicly traded				
10 Securities—Closely held stock				
11 Securities—Partnership, LLC, or trust interests				
12 Securities—Miscellaneous				
13 Qualified conservation contribution—Historic structures				
14 Qualified conservation contribution—Other				
15 Real estate—Residential				
16 Real estate—Commercial				
17 Real estate—Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ▶ (ONLINE TRAINING AND CERTIFICATE PROGRAMS)	X	4	407,265	SELLING PRICE OF DONATED PROPERTY
26 Other ▶ ( )				
27 Other ▶ ( )				
28 Other ▶ ( )				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement . . . | 29 |

		Yes	No
30a During the year, did the organization receive by contribution any property reported in Part I, lines 1-28 that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period?	30a		No
b If "Yes," describe the arrangement in Part II			
31 Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?	31		No
32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?	32a		No
b If "Yes," describe in Part II			
33 If the organization did not report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II			

Part II **Supplemental Information.** Complete this part to provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

Identifier	Return Reference	Explanation
METHOD FOR DETERMINING NUMBER OF CONTRIBUTORS	PART I, COLUMN (B)	THE ORGANIZATION REPORTS THE TOTAL NUMBER OF CONTRIBUTIONS RECEIVED IN PART I, COLUMN B

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SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.
▶ Attach to Form 990 or 990-EZ.

OMB No 1545-0047

2012

Open to Public Inspection

Name of the organization
PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION

Employer identification number
23-2630701

Identifier	Return Reference	Explanation
	FORM 990, PART VI, SECTION B, LINE 11	THE FORM 990 WAS DISTRIBUTED ELECTRONICALLY TO THE GOVERNING BODY FOR REVIEW PRIOR TO FILING THE PROCESS INCLUDED THE OPPORTUNITY FOR MEMBERS OF THE GOVERNING BODY TO SUBMIT QUESTIONS/COMMENTS ELECTRONICALLY
	FORM 990, PART VI, SECTION B, LINE 12C	THE PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION (PMIEF) CONFLICT OF INTEREST (COI) POLICY REQUIRES THAT THE QUESTIONNAIRE AND CERTIFICATION BE COMPLETED ACCURATELY ON AN ANNUAL BASIS AND RETURNED TO THE SPONSOR AT PMIEF HEADQUARTERS (THE QUESTIONNAIRE SHOULD BE UPDATED DURING THE YEAR IF CIRCUMSTANCES CHANGE SUBSTANTIALLY) PMIEF MEMBER AND NON-MEMBER VOLUNTEERS AND STAFF MEMBERS ARE EXPECTED TO BE AWARE OF ALL CORPORATE, PERSONAL, AND FAMILY BUSINESS INTERESTS AND RELATIONSHIPS THAT MAY INVOLVE OR RELATE TO PMIEF IN ANY WAY PMIEF MEMBER AND NON-MEMBER VOLUNTEERS AND STAFF MUST OPENLY AND ACCURATELY REVEAL THESE INTERESTS AND RELATIONSHIPS TO PMIEF IN THE QUESTIONNAIRE, AND MUST COMPLY WITH ALL PMIEF POLICIES AND REQUIREMENTS CONCERNING ETHICS, CONFLICTS OF INTEREST, AND RELATED MATTERS UPON REQUEST, PMIEF CAN PROVIDE A LIST OF COMPANIES, ORGANIZATIONS, AND INDIVIDUALS WITH WHOM THE INSTITUTE HAS, OR IS CONSIDERING, A BUSINESS RELATIONSHIP
	FORM 990, PART VI, SECTION B, LINE 15A	PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION (PMIEF) HAS NO EMPLOYEES AND DOES NOT COMPENSATE ANY LISTED PERSONS HOWEVER, MARK LANGLEY, PRESIDENT AND CEO, WAS COMPENSATED BY A RELATED ORGANIZATION, PROJECT MANAGEMENT INSTITUTE (PMI) PMI UTILIZES BROAD PAY RANGES THAT ENCOURAGE GROWTH AND DEVELOPMENT WITHIN POSITIONS OVER TIME BROAD BANDS ARE REVIEWED ANNUALLY WITH MARKET INFORMATION AND MAY BE ADJUSTED IF WARRANTED WITHIN THE FINANCIAL CONDITION OF THE ORGANIZATION AND TO SUSTAIN COMPETITIVENESS APPLICABLE MARKET DATA IS USED IN THE DETERMINATION OF BASE SALARIES, WITH ATTENTION TO MARKET SENSITIVE TECHNICAL COMPETENCIES AND PMI AS A WHOLE COMPENSATION REVIEW IS PART OF THE ORGANIZATION PRACTICE TO REGULARLY ASSESS COMPENSATION PROGRAMS AND SYSTEMS PMI ENGAGES THE ASSISTANCE OF EXTERNAL CONSULTING RESOURCES TO CONDUCT ASSESSMENTS OF COMPENSATION COMPREHENSIVE STUDIES HAVE BEEN UNDERTAKEN EVERY TWO TO THREE YEARS WITH ANNUAL REVIEW OF BASE SALARY AND TOTAL CASH COMPENSATION FOR SELECT POSITIONS THE CEO ACTIVELY REVIEWS COMPENSATION PHILOSOPHY, ASSESSES SALARY DATA ON AN ANNUAL BASIS, AND HAS CONDUCTED COMPREHENSIVE STUDIES OF COMPENSATION EVERY TWO TO THREE YEARS THE ASSESSMENTS INCLUDE DIRECT AND INDIRECT COMPENSATION, AS WELL AS MARKET-BASED COMPARISONS TO COMPARABLE PROFESSIONAL SOCIETIES AND ORGANIZATIONS, BROAD NON-PROFIT INDUSTRY DATA AND OTHER SURVEY INFORMATION ALIGNED WITH THE NATURE OF THE POSITIONS SIMILAR SIZE, SCOPE OPERATIONS, INTERNATIONAL ACTIVITIES AND/OR SIMILAR MEMBER PROGRAMS ARE INCLUDED ALONG WITH GEOGRAPHIC INFORMATION RELATED TO THE MARKET IN WHICH THE ORGANIZATION COMPETES FOR TALENT
	FORM 990, PART VI, SECTION C, LINE 19	THE ORGANIZATION MAKES ITS GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY, AND FINANCIAL STATEMENTS AVAILABLE TO THE PUBLIC UPON REQUEST SOME GOVERNING DOCUMENTS, POLICIES AND FINANCIAL STATEMENTS ARE AVAILABLE ON THE ORGANIZATION'S WEBSITE
OTHER FEES	FORM 990, PART IX, LINE 11G	GENERAL CONSULTING FEES NOT INCLUDED ON LINES 11A - 11F PROGRAM SERVICE EXPENSES 277,341 MANAGEMENT AND GENERAL EXPENSES 14,656 FUNDRAISING EXPENSES 373,340 TOTAL EXPENSES 665,337
	FORM 990, PART XII, LINE 2C, AUDIT COMMITTEE	THE ORGANIZATION HAS A COMMITTEE THAT ASSUMES RESPONSIBILITY FOR OVERSIGHT OF THE AUDIT OF ITS FINANCIAL STATEMENTS AND SELECTION OF THE INDEPENDENT ACCOUNTANT

SCHEDULE R (Form 990)

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37.
▶ Attach to Form 990. ▶ See separate instructions.

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Employer identification number
23-2630701

Part I Identification of Disregarded Entities (Complete if the organization answered "Yes" to Form 990, Part IV, line 33.)

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity

Part II Identification of Related Tax-Exempt Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity? Yes	No
(1) PROJECT MANAGEMENT INSTITUTE 14 CAMPUS BOULEVARD NEWTOWN SQUARE, PA 19073 23-1887442	PROFESSIONAL ORGANIZATION DEDICATED TO THE ADVANCEMENT OF PROJECT MANAGEMENT	PA	501(C)(6)		N/A		No

Part III **Identification of Related Organizations Taxable as a Partnership** (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income(related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproprtionate allocations?		(i) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	

Part IV **Identification of Related Organizations Taxable as a Corporation or Trust** (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512 (b)(13) controlled entity?	
								Yes	No

Part V **Transactions With Related Organizations** (Complete if the organization answered "Yes" to Form 990, Part IV, line 34, 35b, or 36.)

Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule

			Yes	No
1	During the tax year, did the orgranization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?			
a	Receipt of **(i)** interest **(ii)** annuities **(iii)** royalties or **(iv)** rent from a controlled entity	**1a**		No
b	Gift, grant, or capital contribution to related organization(s)	**1b**		No
c	Gift, grant, or capital contribution from related organization(s)	**1c**	Yes	
d	Loans or loan guarantees to or for related organization(s)	**1d**		No
e	Loans or loan guarantees by related organization(s)	**1e**		No
f	Dividends from related organization(s)	**1f**		No
g	Sale of assets to related organization(s)	**1g**		No
h	Purchase of assets from related organization(s)	**1h**		No
i	Exchange of assets with related organization(s)	**1i**		No
j	Lease of facilities, equipment, or other assets to related organization(s)	**1j**		No
k	Lease of facilities, equipment, or other assets from related organization(s)	**1k**		No
l	Performance of services or membership or fundraising solicitations for related organization(s)	**1l**		No
m	Performance of services or membership or fundraising solicitations by related organization(s)	**1m**		No
n	Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)	**1n**	Yes	
o	Sharing of paid employees with related organization(s)	**1o**	Yes	
p	Reimbursement paid to related organization(s) for expenses	**1p**	Yes	
q	Reimbursement paid by related organization(s) for expenses	**1q**		No
r	Other transfer of cash or property to related organization(s)	**1r**		No
s	Other transfer of cash or property from related organization(s)	**1s**		No

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds

(a) Name of other organization	**(b)** Transaction type (a-s)	**(c)** Amount involved	**(d)** Method of determining amount involved
(1) PROJECT MANAGEMENT INSTITUTE	C	1,259,925	CASH
(2) PROJECT MANAGEMENT INSTITUTE	P	625,971	FMV

Part VI Unrelated Organizations Taxable as a Partnership (Complete if the organization answered "Yes" to Form 990, Part IV, line 37.)

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization See instructions regarding exclusion for certain investment partnerships

(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income (related, unrelated, excluded from tax under section 512-514)	(e) Are all partners section 501(c)(3) organizations?		(f) Share of total income	(g) Share of end-of-year assets	(h) Disproprtionate allocations?		(i) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
				Yes	No			Yes	No		Yes	No	

Part VII Supplemental Information

Complete this part to provide additional information for responses to questions on Schedule R (see instructions)

Identifier	Return Reference	Explanation

Additional Data

Return to Form

Software ID:

Software Version:

EIN: 23-2630701

Name: PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION

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