Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to public Inspection

For calendar year 2012 or tax year beginning , and ending

Name of foundation
ECOSYSTEMS TECHNOLOGY TRANSFER, INC.
C/O CHRISTIAN J. LAMBERTSEN JR.

A Employer identification number
23-2619483

Number and street (or P O box number if mail is not delivered to street address) — Room/suite
7624 KENNEBEC DRIVE

B Telephone number
919-929-6447

City or town, state, and ZIP code
CHAPEL HILL, NC 27517

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization [X] Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶$ 762,756.

J Accounting method [X] Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc, received				
	2 Check ▶ [X] if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	14,354.	14,354.	14,354.	STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	13,266.			
	b Gross sales price for all assets on line 6a 997,463.				
	7 Capital gain net income (from Part IV, line 2)		13,266.		
	8 Net short-term capital gain			4,667.	
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	14,750.	14,750.	14,750.	STATEMENT 2
	12 **Total.** Add lines 1 through 11	42,370.	42,370.	33,771.	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.	0.	0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 3	3,934.	0.	0.	3,934.
	c Other professional fees STMT 4	9,509.	0.	0.	9,509.
	17 Interest				
	18 Taxes STMT 5	4,000.	4,000.	0.	0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 6	15,945.	0.	0.	15,945.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	33,388.	4,000.	0.	29,388.
	25 Contributions, gifts, grants paid	41,196.			41,196.
	26 **Total expenses and disbursements** Add lines 24 and 25	74,584.	4,000.	0.	70,584.
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-32,214.			
	b **Net investment income** (if negative, enter -0-)		38,370.		
	c **Adjusted net income** (if negative, enter -0-)			33,771.	

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12-05-12 LHA For Paperwork Reduction Act Notice, see instructions. Form **990-PF** (2012)

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11370520 756118 26-18148 2012.03050 ECOSYSTEMS TECHNOLOGY TRANS 26-18141

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	18,264.	20,740.	20,740.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 7	749,602.	714,912.	742,016.
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers)	767,866.	735,652.	762,756.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ [X] and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	767,866.	735,652.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [ ] and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances	767,866.	735,652.	
	31 Total liabilities and net assets/fund balances	767,866.	735,652.	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	767,866.
2 Enter amount from Part I, line 27a	2	-32,214.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	735,652.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	735,652.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
b	SEE ATTACHED STATEMENT			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e	997,463.		984,197.	13,266.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				13,266.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } **2** 13,266.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c)
If (loss), enter -0- in Part I, line 8 **3** 4,667.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	52,852.	811,551.	.065125
2010	46,295.	785,307.	.058951
2009	52,898.	713,650.	.074123
2008	102,379.	927,797.	.110346
2007	1,231.	1,204,490.	.001022

2	Total of line 1, column (d)	2	.309567
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.061913
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	768,379.
5	Multiply line 4 by line 3	5	47,573.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	384.
7	Add lines 5 and 6	7	47,957.
8	Enter qualifying distributions from Part XII, line 4	8	70,584.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate
See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ [ ] and enter "N/A" on line 1. Date of ruling or determination letter ______ (attach copy of letter if necessary-see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b		1	384.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3	Add lines 1 and 2		3	384.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	384.
6	Credits/Payments			
a	2012 estimated tax payments and 2011 overpayment credited to 2012	6a 2,654.		
b	Exempt foreign organizations - tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d		7	2,654.
8	Enter any **penalty** for underpayment of estimated tax. Check here [ ] if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	2,270.
11	Enter the amount of line 10 to be: **Credited to 2013 estimated tax** ▶ 2,270. **Refunded** ▶		11	0.

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ▶ $ 0. (2) On foundation managers ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ PA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9	X	
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ CHRISTIAN J. LAMBERTSEN JR. Telephone no ▶(610) 296-4200
Located at ▶7624 KENNEBEC DRIVE, CHAPEL HILL, NC ZIP+4 ▶27517

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

		Line	Yes	No
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Line	Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?	☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ____, ____, ____, ____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)*	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? N/A — 5b
Organizations relying on a current notice regarding disaster assistance check here ▶ ☐
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No
If "Yes," attach the statement required by Regulations section 53 4945-5(d)
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? — 6b: No X
If "Yes" to 6b, file Form 8870
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A — 7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CHRISTIAN J. LAMBERTSEN JR. 7624 KENNEBEC DRIVE CHAPEL HILL, NC 27517	PRESIDENT/TREASURER 5.00	0.	0.	0.
BRADLEY S. LAMBERTSEN 302 N. PROVIDENCE ROAD WALLINGFORD, PA 19086	SECRETARY 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶ 0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 EXPENDITURES DIRECTLY RELATING TO DEVELOPMENT AND TRANSFER OF SCIENTIFIC TECHNOLOGY BENEFITTING THE GENERAL PUBLIC, INCLUDING ADMINISTRATIVE EXPENSES.	17,067.
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	710,917.
b	Average of monthly cash balances	1b	69,163.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	780,080.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	780,080.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	11,701.
5	**Net value of noncharitable-use assets** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	768,379.
6	**Minimum investment return** Enter 5% of line 5	6	38,419.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ [X] and do not complete this part)

1	Minimum investment return from Part X, line 6	1	
2a	Tax on investment income for 2012 from Part VI, line 5 — 2a:		
b	Income tax for 2012 (This does not include the tax from Part VI) — 2b:		
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments Subtract line 2c from line 1	3	
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	
6	Deduction from distributable amount (see instructions)	6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	70,584.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	70,584.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b	5	384.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	70,200.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

N/A

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only				
b Total for prior years ______ , ______ , ______				
3 Excess distributions carryover, if any, to 2012				
a From 2007				
b From 2008				
c From 2009				
d From 2010				
e From 2011				
f Total of lines 3a through e				
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ $				
a Applied to 2011, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2012 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount - see instr				
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)				
8 Excess distributions carryover from 2007 not applied on line 5 or line 7				
9 **Excess distributions carryover to 2013.** Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2008				
b Excess from 2009				
c Excess from 2010				
d Excess from 2011				
e Excess from 2012				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section [X] 4942(j)(3) or [ ] 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	33,771.	12,142.	39,265.	35,683.	120,861.
b 85% of line 2a	28,705.	10,321.	33,375.	30,331.	102,732.
c Qualifying distributions from Part XII, line 4 for each year listed	70,584.	52,852.	46,768.	53,105.	223,309.
d Amounts included in line 2c not used directly for active conduct of exempt activities	0.	0.	0.	0.	0.
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	70,584.	52,852.	46,768.	53,105.	223,309.
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter (1) Value of all assets					0.
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0.
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed	25,613.	27,052.	26,177.	23,789.	102,631.
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0.
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0.
(3) Largest amount of support from an exempt organization					0.
(4) Gross investment income					0.

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

CHRISTIAN J. LAMBERTSEN JR.

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient: Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
DUKE MEDICAL CENTER LIBRARY 103H SEELEY MUDD BLDG. #103 DURHAM, NC 27710	N/A	CHARITY	ARCHIVE MEDICAL RECORDS	10,000.
PARTNERS IN HEALTH 888 COMMONWEALTH AVE., 3RD FLOOR BOSTON, MA 02215	N/A	CHARITY	HEALTH CARE AND SOCIAL JUSTICE FOR POOR/DEVASTATED COUNTRIES	26,196.
THE OSS SOCIETY 7700 LEESBURG PIKE, SUITE 324 FALLS CHURCH, VA 22043	N/A	CHARITY	HISTORICAL RESEARCH AND EDUCATION	5,000.
Total			▶ 3a	41,196.
b Approved for future payment NONE				
Total			▶ 3b	0.

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	(b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	(d) Amount	(e) Related or exempt function income
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	14,354.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	14,750.	
8 Gain or (loss) from sales of assets other than inventory			14	15.	13,251.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0.		29,119.	13,251.

13 **Total.** Add line 12, columns (b), (d), and (e) 13 42,370.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B **Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes)
8	MARKETABLE SECURITIES SOLD TO ENHANCE ORGANIZATION'S FINANCIAL
8	POSITION TO ACCOMPLISH IT'S MISSION RELATING TO DEVELOPMENT AND
8	TRANSFER OF SCIENTIFIC TECHNOLOGY BENEFITTING THE GENERAL PUBLIC.

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

▶ [signature] 6/9/2013 ▶ PRESIDENT

Signature of officer or trustee — Date — Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
PAUL A. SIANA	[signature]	5/20/13		P00299891

Firm's name ▶ SIANA CARR O'CONNOR & LYNAM, LLP — Firm's EIN ▶ 23-1420296

Firm's address ▶ 1500 E. LANCASTER AVENUE, SUITE 202
PAOLI, PA 19301 — Phone no (610)296-4200

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	MORGAN STANLEY ACCOUNT #736136465120 - SEE ATTACH	P	VARIOUS	12/31/12
b	MORGAN STANLEY ACCOUNT #1387264813106 - SEE ATTAC	P	VARIOUS	12/31/12
c	MORGAN STANLEY ACCOUNT #1387264813106 - SEE ATTAC	P	VARIOUS	12/31/12
d	PUBLICLY TRADED PARTNERSHIPS - ADJUSTMENT		VARIOUS	12/31/12
e	PUBLICLY TRADED PARTNERSHIPS - ADJUSTMENT		VARIOUS	12/31/12
f	NET LT CAP GAIN FROM PARTNERSHIP	P	VARIOUS	12/31/12
g	CAPITAL GAINS DIVIDENDS			
h				
i				
j				
k				
l				
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	36,659.		35,530.	1,129.
b	581,465.		578,573.	2,892.
c	379,265.		385,996.	-6,731.
d			-646.	646.
e			-15,256.	15,256.
f	59.			59.
g	15.			15.
h				
i				
j				
k				
l				
m				
n				
o				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				** 1,129.
b				** 2,892.
c				-6,731.
d				** 646.
e				15,256.
f				59.
g				15.
h				
i				
j				
k				
l				
m				
n				
o				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	13,266.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8	3	4,667.

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05-01 12

** (SHORT-TERM)

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
DIVIDENDS	6,906.	15.	6,891.
DIVIDENDS FROM PARTNERSHIPS - SEE ATTACHMENT B	23.	0.	23.
INTEREST FROM PARTNERSHIPS - SEE ATTACHMENT A	23.	0.	23.
TAX-EXEMPT INTEREST	7,417.	0.	7,417.
TOTAL TO FM 990-PF, PART I, LN 4	14,369.	15.	14,354.

FORM 990-PF OTHER INCOME STATEMENT 2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
ORDINARY LOSS FROM PARTNERSHIPS - SEE ATTACHMENT C	-1,110.	-1,110.	-1,110.
PUBLICLY TRADED PARTNERSHIP ADJUSTMENT	15,860.	15,860.	15,860.
TOTAL TO FORM 990-PF, PART I, LINE 11	14,750.	14,750.	14,750.

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
	3,934.	0.	0.	3,934.
TO FORM 990-PF, PG 1, LN 16B	3,934.	0.	0.	3,934.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
	9,509.	0.	0.	9,509.
TO FORM 990-PF, PG 1, LN 16C	9,509.	0.	0.	9,509.

FORM 990-PF TAXES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAXES PAID	4,000.	4,000.	0.	0.
TO FORM 990-PF, PG 1, LN 18	4,000.	4,000.	0.	0.

FORM 990-PF OTHER EXPENSES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MISCELLANEOUS	28.	0.	0.	28.
FILING FEE	15.	0.	0.	15.
PARTNERSHIP BASIS ADJUSTMENT	15,902.	0.	0.	15,902.
TO FORM 990-PF, PG 1, LN 23	15,945.	0.	0.	15,945.

FORM 990-PF OTHER INVESTMENTS STATEMENT 7

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MARKETABLE SECURITIES	COST	714,912.	742,016.
PARTNERSHIPS	COST	0.	0.
TOTAL TO FORM 990-PF, PART II, LINE 13		714,912.	742,016.

ATTACHMENT A

Ecosystems Technology Transfer, Inc.
2012
Interest Income from Publicly Traded Partnerships
#23-2619483

Partnership	Tax ID #	Interest Income
Amerigas Partners LP	23-2787918	2
El Paso Partners LP	26-0789784	-
Energy Transfer Partners LP	73-1493906	1
Energy Transfer Equity LP	30-0108820	-
Enterprise Products Partners LP	76-0568219	-
Genesis Energy LP	76-0513049	10
Inergy LP	43-1918951	-
Kinder Morgan Energy Partners LP	76-0380342	4
Linn Energy LLC	65-1177591	-
Magellan Midstream Partners LP	73-1599053	-
Markwest Energy Partners LP	27-0005456	4
Nustar Energy LP	74-2956831	1
Oneok Partners LP	93-1120873	-
Plains All American Pipeline LP	76-0582150	-
Regency Energy Partners LP	16-1731691	1
Williams Partners LP	20-2485124	-
Total		**23**

ATTACHMENT B

Ecosystems Technology Transfer, Inc.
2012
Dividend Income from Publicly Traded Partnerships
#23-2619483

Partnership	Tax ID #	Dividend Income
Amerigas Partners LP	23-2787918	-
El Paso Partners LP	26-0789784	-
Energy Transfer Partners LP	73-1493906	-
Energy Transfer Equity LP	30-0108820	-
Enterprise Products Partners LP	76-0568219	-
Genesis Energy LP	76-0513049	-
Inergy LP	43-1918951	-
Kinder Morgan Energy Partners LP	76-0380342	2
Linn Energy LLC	65-1177591	-
Magellan Midstream Partners LP	73-1599053	-
Markwest Energy Partners LP	27-0005456	20
Nustar Energy LP	74-2956831	-
Oneok Partners LP	93-1120873	-
Plains All American Pipeline LP	76-0582150	1
Regency Energy Partners LP	16-1731691	-
Williams Partners LP	20-2485124	-
Total		**23**

ATTACHMENT C

Ecosystems Technology Transfer, Inc.
2012
Ordinary Income (Loss) from Publicly Traded Partnerships
#23-2619483

Partnership	Tax ID #	Ordinary Income (Loss)
Amerigas Partners LP	23-2787918	(67)
El Paso Partners LP	26-0789784	1
Energy Transfer Partners LP	73-1493906	(71)
Energy Transfer Equity LP	30-0108820	(27)
Enterprise Products Partners LP	76-0568219	(239)
Genesis Energy LP	76-0513049	(39)
Inergy LP	43-1918951	(92)
Kinder Morgan Energy Partners LP	76-0380342	(270)
Linn Energy LLC	65-1177591	69
Magellan Midstream Partners LP	73-1599053	(9)
Markwest Energy Partners LP	27-0005456	(52)
Nustar Energy LP	74-2956831	(54)
Oneok Partners LP	93-1120873	(50)
Plains All American Pipeline LP	76-0582150	(12)
Regency Energy Partners LP	16-1731691	(92)
Williams Partners LP	20-2485124	(106)
Total		**(1,110)**

ATTACHMENT D

Ecosystems Technology Transfer, Inc.
2012
Net Section 1231 Gain (Loss)
from Publicly Traded Partnerships
#23-2619483

Partnership	Tax ID #	Sec 1231 Gain (Loss)
Amerigas Partners LP	23-2787918	-
El Paso Partners LP	26-0789784	-
Energy Transfer Partners LP	73-1493906	(1)
Energy Transfer Equity LP	30-0108820	-
Enterprise Products Partners LP	76-0568219	(16)
Genesis Energy LP	76-0513049	-
Inergy LP	43-1918951	-
Kinder Morgan Energy Partners LP	76-0380342	(5)
Linn Energy LLC	65-1177591	-
Magellan Midstream Partners LP	73-1599053	-
Markwest Energy Partners LP	27-0005456	-
Nustar Energy LP	74-2956831	-
Oneok Partners LP	93-1120873	-
Plains All American Pipeline LP	76-0582150	-
Regency Energy Partners LP	16-1731691	-
Williams Partners LP	20-2485124	-
Total (included in miscellaneous expense)		(22)

Ecosystems Technology Transfer, Inc.
12/31/2012
Ending Capital - Publicly Traded Partnerships
#23-2619483

Partnership	Tax ID #	Ending Capital
Amerigas Partners LP	23-2787918	-
El Paso Partners LP	26-0789784	-
Energy Transfer Partners LP	73-1493906	-
Energy Transfer Equity LP	30-0108820	-
Enterprise Products Partners LP	76-0568219	-
Genesis Energy LP	76-0513049	-
Inergy LP	43-1918951	-
Kinder Morgan Energy Partners LP	76-0380342	-
Linn Energy LLC	65-1177591	-
Magellan Midstream Partners LP	73-1599053	-
Markwest Energy Partners LP	27-0005456	-
Nustar Energy LP	74-2956831	-
Oneok Partners LP	93-1120873	-
Plains All American Pipeline LP	76-0582150	-
Regency Energy Partners LP	16-1731691	-
Williams Partners LP	20-2485124	-
Total		**-**

Final K-1 - all sold 3/1/12.

Ecosystems Technology Transfer, Inc.

12/31/2012

Adjustments for Short-Term Sales of Publicly Traded Partnerships

#23-2619483

Partnership	Tax ID #	Sales Proceeds	Cost Basis	Adjust to Basis	Total Gain/Loss	Ordinary Gain/Loss	Capital Gain/Loss
Energy Transfer Equity LP	30-0108820	691.06	691.41	(112.00)	111.65	66.00	45.65
Kinder Morgan Energy Partners LP	76-0380342	1,614.98	1,266.30	(208.00)	556.68	174.00	382.68
Linn Energy LLC	65-1177591	968.05	959.99	(205.00)	213.06	80.00	133.06
Markwest Energy Partners LP	27-0005456	2,563.50	1,943.44	(101.00)	721.06	68.00	653.06
Plains All American Pipeline LP	76-0582150	1,173.94	935.09	(20.00)	258.85	21.00	237.85
Total		**7,011.53**	**5,796.23**	**(646.00)**	**1,861.30**	**409.00**	**1,452.30**

Ecosystems Technology Transfer, Inc.

12/31/2012

Adjustments for Long-Term Sales of Publicly Traded Partnerships

#23-2619483

Partnership	Tax ID #	Sales Proceeds	Cost Basis	Adjust to Basis	Total Gain/Loss	Ordinary Gain/Loss	Capital Gain/Loss
Amerigas Partners LP	23-2787918	1,794.36	1,976.36	(390.00)	208.00	111.00	97.00
El Paso Partners LP	26-0789784	3,865.52	3,614.22	(473.00)	724.30	528.00	196.30
Energy Transfer Partners LP	73-1493906	4,508.68	5,046.16	(1,270.00)	732 52	981.00	(248.48)
Energy Transfer Equity LP	30-0108820	6,392.30	5,773.11	(1,274.00)	1,893.19	685.00	1,208.19
Enterprise Products Partners LP	76-0568219	24,379.02	19,917.07	(3,286.00)	7,747.95	2,449.00	5,298.95
Genesis Energy LP	76-0513049	4,352.84	3,663.14	(539.00)	1,228.70	387.00	841.70
Inergy LP	43-1918951	2,035.99	4,759.30	(834.00)	(1,889.31)	355.00	(2,244.31)
Kinder Morgan Energy Partners LP	76-0380342	8,433.76	6,697.50	(2,112.00)	3,848.26	1,590.00	2,258 26
Linn Energy LLC	65-1177591	4,181.96	4,156.78	(1,016.00)	1,041.18	392.00	649.18
Magellan Midstream Partners LP	73-1599053	5,001.98	3,800.93	(349.00)	1,550.05	468.00	1,082.05
Markwest Energy Partners LP	27-0005456	4,709.68	3,384.29	(352.00)	1,677.39	291.00	1,386.39
Nustar Energy LP	74-2956831	2,802.26	3,171.13	(482.00)	113.13	278.00	(164.87)
Oneok Partners LP	93-1120873	4,828.24	3,323.46	(677.00)	2,181.78	743.00	1,438.78
Plains All American Pipeline LP	76-0582150	7,295.23	5,573.74	(561.00)	2,282.49	771.00	1,511.49
Regency Energy Partners LP	16-1731691	3,999.80	4,187.60	(911.00)	723.20	746.00	(22.80)
Williams Partners LP	20-2485124	5,043.12	3,783.26	(730.00)	1,989.86	885.00	1,104.86
Total		**93,624.74**	**82,828.05**	**(15,256.00)**	**26,052.69**	**11,660.00**	**14,392.69**

ECOSYSTEMS TECH TRANSFER INC
Account Number 138-72648-13 106

Details of Additional Summary Information 2012 - *continued*

12-B1 Rebate Payments

The following details show how we derived 12-B1 rebate payments.

Reference number	Description	Amount	Federal Income tax withheld	NRA tax withheld
246000100	EUROPACIFIC GROWTH FUND CLASS F1	$ 24 99		
Totals		$ 24 99		

Details of Short Term Gain (Loss) 2012

This section shows your sales of securities during the year. The "Sale Proceeds" column excludes any accrued income you may have received In addition, although cash in lieu less than $20 is not included on Form 1099-B (if applicable), it is included in this section. Please note, this material is being prepared for informational purposes only and should not be used for tax preparation without the assistance of your tax advisor

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000010	727.864	ALLIANZ NFJ INTERNATIONAL	05/09/11	03/01/12	$ 15,095 90	$ 16,013 00	($ 917 10)	
	668 238	VALUE FD CL P	02/08/12		13,859.26	13,465 00		394 26
		CONFIRM #500020610299334						
		MorganStanley SmithBarney LLC						
125000020	205	ALLSCRIPTS HEALTHCARE SOLUTIONS INC MorganStanley SmithBarney LLC acted as your agent	03/01/12	05/24/12	2,257.09	3,882 17	(1,625 08)	
125000030	3	AMERICAN EXPRESS CO MorganStanley SmithBarney LLC acted as your agent in this transaction	03/01/12	05/30/12	167 34	160 74		6 60
125000050	475 344	ARTISAN MID CAP VALUE FUND	07/19/11	03/01/12	10,196.13	10,353 00	(156.87)	
	1,085.728	CONFIRM #500020610303292	01/18/12		23,288 87	22,214 00		1,074 87
	700 236	MorganStanley SmithBarney LLC	02/08/12		15,020 05	14,831 00		189 05
		acted as your agent						
125000060	18	CREE INC	03/01/12	06/29/12	462.95	544.97	(82 02)	
	22	MorganStanley SmithBarney LLC	03/01/12		565 82	666 07	(100 25)	
		acted as your agent in this transaction.						

ECOSYSTEMS TECH TRANSFER INC
Account Number 138-72648-13 106

Details of Short Term Gain (Loss) 2012 - *continued*

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000080	817.323	EATON VANCE GLOBAL MACRO	06/13/11	03/01/12	$ 8,189.58	$ 8,294 47 R	($ 104.89)	
	2,145 602	ABSOLUTE RETURN FD CL I	12/09/11		21,498.93	21,220 00		278.93
		CONFIRM #500020610334412						
		MorganStanley SmithBarney LLC						
125000090	418	ECHELON CORP	03/01/12	06/29/12	1,421.04	2,098 19	(677 15)	
	42	MorganStanley SmithBarney LLC	03/28/12		142.78	180 40	(37 62)	
		acted as your agent						
		in this transaction.						
125000120	16	ENERGY TRANSFER EQUITY L P	06/03/11	03/01/12	691 06	691 41	(35)	
		UNIT LTD PARTNERSHIP						
		MorganStanley SmithBarney LLC						
		acted as your agent						
125000130	80	ENERNOC INC	03/01/12	03/12/12	587.00	637.91	(50 91)	
		MorganStanley SmithBarney LLC						
		acted as your agent						
		in this transaction.						
125000150	350 576	EUROPACIFIC GROWTH FUND CLASS	05/09/11	03/01/12	13,893.33	15,229 00	(1,335 67)	
	366.183	F1	02/08/12		14,511.83	14,131 00		380 83
		CONFIRM #500020610299698						
		MorganStanley SmithBarney LLC						
125000160	332.138	FIDELITY ADVISOR NEW INSIGHTS	07/19/11	03/01/12	7,386.75	7,131.00		255 75
	2,013.369	FUND CLASS I	01/18/12		44,777.33	41,717 00		3,060 33
	691.187	CONFIRM #500020610346135	02/08/12		15,372 00	14,902 00		470 00
		MorganStanley SmithBarney LLC						
125000170	751.825	ABSOLUTE STRATEGIES FUND	06/13/11	01/18/12	8,292 63	8,240 00		52 63
	1,950.128	INSTITUTIONAL CLASS	12/09/11		21,509 91	21,529 41	(19.50)	
		CONFIRM #500020180265392						
		MorganStanley SmithBarney LLC						
125000180	3,316 086	ABSOLUTE STRATEGIES FUND	12/09/11	03/01/12	36,410.62	36,609 59	(198 97)	
		INSTITUTIONAL CLASS						
		CONFIRM #500020610302914						
		MorganStanley SmithBarney LLC						
125000190	11 095	FORWARD TACTICAL GROWTH FUND	06/13/11	02/08/12	289 69	293.80	(4.11)	
		CL M						
		CONFIRM #500020390400367						
		MorganStanley SmithBarney LLC						

2012 YEAR END SUMMARY

ECOSYSTEMS TECH TRANSFER INC
Account Number 138-72648-13 106

Details of Short Term Gain (Loss) 2012 - continued

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000200	307.636 847.494	FORWARD TACTICAL GROWTH FUND CL M CONFIRM #500020610339544 MorganStanley SmithBarney LLC	06/13/11 12/09/11	03/01/12	$ 8,146 20 22,441 64	$ 8,146.20 21,306.00		 1,135 64
125000210	132 592 156.444	FRANKLIN GOLD & PRECIOUS METALS CONFIRM #500020610335617 MorganStanley SmithBarney LLC	06/13/11 01/03/12	03/01/12	5,576 82 6,580 03	6,021 00 6,239 00	(444.18)	 341 03
125000260	1,165 959	IVY ASSET STRATEGY FUND CLASS I CONFIRM #500020610347042 MorganStanley SmithBarney LLC	01/18/12	03/01/12	30,491.00	28,380.00		2,111 00
125000290	18	KINDER MORGAN ENERGY PRTNRS LP MorganStanley SmithBarney LLC acted as your agent in this transaction	08/10/11	03/01/12	1,614.98	1,266 30		348.68
125000300	1,825.347 185.392 327 046	LAZARD DEVELOPING MKTS EQUITY MKTS EQUITY PORT INST'L SHS CONFIRM #500020610332184 MorganStanley SmithBarney LLC	05/09/11 01/03/12 02/08/12	03/01/12	24,003.31 2,437.90 4,300.66	27,599 25 2,056 00 4,196.00	(3,595 94)	 381 90 104 66
125000310	25	LINN ENERGY LLC COMMON UNITS MorganStanley SmithBarney LLC acted as your agent in this transaction	03/02/11	03/01/12	968.05	959.99		8 06
125000330	43	MARKWEST ENERGY PARTNERS -UTS MorganStanley SmithBarney LLC acted as your agent	10/03/11	03/01/12	2,563.50	1,943 44		620 06
125000340	11	MICROSOFT CORP MorganStanley SmithBarney LLC acted as your agent in this transaction	03/01/12	05/30/12	323 94	354 97	(31 03)	
125000370	5	PHILLIPS 66 CASH IN LIEU OF .50000 RECORD 04/16/12 PAY 04/30/12	03/01/12	04/30/12	15 02	25 72	(10 70)	

2012 YEAR END SUMMARY

2012 Year End Summary

ECOSYSTEMS TECH TRANSFER INC

Account Number 138-72648-13 106

Details of Short Term Gain (Loss) 2012 - continued

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000380	31	PHILLIPS 66 MorganStanley SmithBarney LLC acted as your agent in this transaction.	03/01/12	05/03/12	$ 968.75	$ 1,099.77	($ 131 02)	
125000390	645 187 886.248	PIMCO COMMODITY REAL RETURN STRATEGY FUND CL P CONFIRM #500020610339452 MorganStanley SmithBarney LLC	12/09/11 01/03/12	03/01/12	4,555 02 6,256.92	4,826 00 5,929.00	(270 98)	 327.92
125000410	648.963 1,770.962	PIMCO ALL ASSET FUND CL P CONFIRM #500020610336391 MorganStanley SmithBarney LLC acted as your agent	06/13/11 12/09/11	03/01/12	8,008 20 21,853 67	8,138 00 21,163.00	(129.80)	 690 67
125000420	14	PLAINS ALL AMERN PIPELINE L P MorganStanley SmithBarney LLC acted as your agent in this transaction.	12/02/11	03/01/12	1,173.94	935 09		238.85
125000440	69	QUALITY SYSTEMS INC MorganStanley SmithBarney LLC acted as your agent in this transaction.	03/01/12	04/16/12	2,751.86	2,966 03	(214 17)	
125000460	686.357 1,086 815 1,144.372	ROYCE VALUE FUND INVESTMENT CL CONFIRM #500020610336631 MorganStanley SmithBarney LLC acted as your agent	07/19/11 01/18/12 02/08/12	03/01/12	8,538 28 13,519 98 14,235.98	9,307.00 12,694 00 14,030 00	(768 72)	 825 98 205 98
125000470	1,260	SPDR SER TR BARCLAYS 1-3 MONTH T-BILL ETF MorganStanley SmithBarney LLC acted as your agent	08/10/11	01/18/12	57,732.09	57,781 84	(49 75)	
125000480	1,120	SPDR SER TR BARCLAYS 1-3 MONTH T-BILL ETF MorganStanley SmithBarney LLC acted as your agent	08/10/11	02/08/12	51,319 99	51,361 63	(41 64)	
125000490	54	UNITED NATURAL FOODS INC MorganStanley SmithBarney LLC acted as your agent in this transaction	03/01/12	06/29/12	2,941.31	2,500 46		440 85

ECOSYSTEMS TECH TRANSFER INC
Account Number 138-72648-13 106

Details of Short Term Gain (Loss) 2012 - *continued*

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000500	13	WAL-MART STORES INC MorganStanley SmithBarney LLC acted as your agent in this transaction	03/01/12	05/29/12	$ 852.54	$ 764 52		$ 88 02
125000510	32	WELLS FARGO & CO NEW MorganStanley SmithBarney LLC acted as your agent in this transaction	03/01/12	05/31/12	1,010 90	1,005.70		5 20
125000530	18	ZOLTEK COS INC	03/01/12	06/29/12	157.94	216.77	(58 83)	
	27	MorganStanley SmithBarney LLC acted as your agent in this transaction	03/01/12		236.90	325 16	(88.26)	
Total					$ 581,465.21	$ 578,572 97	($ 11,145 51)	$ 14,037 75

Details of Long Term Gain (Loss) 2012

This section shows your sales of securities during the year. The "Sale Proceeds" column excludes any accrued income you may have received. In addition, although cash in lieu less than $20 is not included on Form 1099-B (if applicable), it is included in this section. Please note, this material is being prepared for informational purposes only and should not be used for tax preparation without the assistance of your tax advisor.

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000010	453 18	ALLIANZ NFJ INTERNATIONAL VALUE FD CL P CONFIRM #500020610299334 MorganStanley SmithBarney LLC	01/11/11	03/01/12	$ 9,398.95	$ 9,448.80	($ 49 85)	
125000040	40	AMERIGAS PARTNERS L P UNIT OF LIMITED PARTNERSHIP INTEREST MorganStanley SmithBarney LLC acted as your agent	01/11/11	03/01/12	1,794.36	1,976 36	(182.00)	
125000050	469 867	ARTISAN MID CAP VALUE FUND	02/15/11	03/01/12	10,078.65	10,102.14	(23 49)	
	429 335	CONFIRM #500020610303292 MorganStanley SmithBarney LLC acted as your agent	02/24/11		9,209.24	9,162 00		47 24

2012 Year End Summary

ECOSYSTEMS TECH TRANSFER INC
Account Number 138-72648-13 106

Details of Long Term Gain (Loss) 2012 - continued

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000070	322.164 309.336	EATON VANCE GLOBAL MACRO ABSOLUTE RETURN FD CL I CONFIRM #500020390382714 MorganStanley SmithBarney LLC	08/30/10 11/11/10	02/08/12	$ 3,221.64 3,093.36	$ 3,324 38 R 3,192.02 R	($ 102 74) (98.66)	
125000080	76.944	EATON VANCE GLOBAL MACRO ABSOLUTE RETURN FD CL I CONFIRM #500020610334412 MorganStanley SmithBarney LLC	11/11/10	03/01/12	770 98	793.98 R	(23 00)	
125000100	107	EL PASO PIPELINE PARTNERS L P UNIT LTD PARTNERSHIP INT MorganStanley SmithBarney LLC acted as your agent	01/11/11	03/01/12	3,865.52	3,614.22		251 30
125000110	95	ENERGY TRANSFER PARTNERS L.P UNIT L.P INT MorganStanley SmithBarney LLC acted as your agent	01/11/11	03/01/12	4,508 68	5,046.16	(537 48)	
125000120	148	ENERGY TRANSFER EQUITY L P UNIT LTD PARTNERSHIP MorganStanley SmithBarney LLC acted as your agent	01/11/11	03/01/12	6,392.30	5,773.11		619 19
125000140	469	ENTERPRISE PRODS PARTNERS L P MorganStanley SmithBarney LLC acted as your agent in this transaction.	01/11/11	03/01/12	24,379.02	19,917 07		4,461 95
125000150	249.799	EUROPACIFIC GROWTH FUND CLASS F1 CONFIRM #500020610299698 MorganStanley SmithBarney LLC	01/11/11	03/01/12	9,899.53	10,219 27	(319.74)	
125000160	581 497 530 978	FIDELITY ADVISOR NEW INSIGHTS FUND CLASS I CONFIRM #500020610346135 MorganStanley SmithBarney LLC	02/15/11 02/24/11	03/01/12	12,932.49 11,808.95	12,292.85 10,970 00		639 64 838 95
125000170	559 675	ABSOLUTE STRATEGIES FUND INSTITUTIONAL CLASS CONFIRM #500020180265392 MorganStanley SmithBarney LLC	05/20/10	01/18/12	6,173.22	5,938 15		235.07

2012 YEAR END SUMMARY

Details of Long Term Gain (Loss) 2012 - continued

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000190	263 415	FORWARD TACTICAL GROWTH FUND CL M CONFIRM #500020390400367 MorganStanley SmithBarney LLC	11/11/10	02/08/12	$ 6,877.77	$ 6,817 18		$ 60 59
125000210	1,023 506	FRANKLIN GOLD & PRECIOUS METALS CONFIRM #500020610335617 MorganStanley SmithBarney LLC	01/11/11	03/01/12	43,048 67	51,902 00	(8,853.33)	
125000220	139	GENESIS ENERGY L P MorganStanley SmithBarney LLC acted as your agent in this transaction	01/11/11	03/01/12	4,352 84	3,663 14		689 70
125000230	1,933.134	ING GLOBAL REAL ESTATE FD CL I CONFIRM #500020610335971 MorganStanley SmithBarney LLC	01/11/11	03/01/12	32,109.36	30,975 81 R		1,133 55
125000240	117	INERGY LP MorganStanley SmithBarney LLC acted as your agent in this transaction.	01/11/11	03/01/12	2,035.99	4,759.30	(2,723 31)	
125000250	101 65 185 466	IVY ASSET STRATEGY FUND CLASS I CONFIRM #500020390406430 MorganStanley SmithBarney LLC	02/09/10 11/11/10	02/08/12	2,555.48 4,662 62	2,205 80 4,558 75		349 68 103 87
125000260	51 068	IVY ASSET STRATEGY FUND CLASS I CONFIRM #500020610347042 MorganStanley SmithBarney LLC	11/11/10	03/01/12	1,312.96	1,255 25		57 71
125000270	8323	KINDER MORGAN MANAGEMENT LLC CASH IN LIEU OF .83232 RECORD 01/31/12 PAY 02/14/12	01/11/11	02/14/12	65.82	49.95		15 87
125000280	56	KINDER MORGAN MANAGEMENT LLC MorganStanley SmithBarney LLC acted as your agent in this transaction	01/11/11	03/01/12	4,567 83	3,361 15		1,206.68

ECOSYSTEMS TECH TRANSFER INC

Account Number 138-72648-13 106

Details of Long Term Gain (Loss) 2012 - continued

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000290	94	KINDER MORGAN ENERGY PRTNRS LP MorganStanley SmithBarney LLC acted as your agent In this transaction.	01/11/11	03/01/12	$ 8,433 76	$ 6,697 50		$ 1,736 26
125000310	108	LINN ENERGY LLC COMMON UNITS MorganStanley SmithBarney LLC acted as your agent In this transaction	01/11/11	03/01/12	4,181.96	4,156 78		25 18
125000320	68	MAGELLAN MIDSTREAM PARTNERS LP COM UNITS RPSTNG LP INTERESTS MorganStanley SmithBarney LLC acted as your agent	01/11/11	03/01/12	5,001.98	3,800 93		1,201 05
125000330	79	MARKWEST ENERGY PARTNERS -UTS MorganStanley SmithBarney LLC acted as your agent	01/11/11	03/01/12	4,709.68	3,384 29		1,325 39
125000350	46	NUSTAR ENERGY L.P COM UNITS REPSTG LTD PRTNR INT MorganStanley SmithBarney LLC acted as your agent	01/11/11	03/01/12	2,802.26	3,171.13	(368 87)	
125000360	83	ONEOK PARTNERS L.P MorganStanley SmithBarney LLC acted as your agent in this transaction	01/11/11	03/01/12	4,828.24	3,323.46		1,504 78
125000390	45 453	PIMCO COMMODITY REAL RETURN	06/04/09	03/01/12	320.90	343.17	(22 27)	
	2,389 02	STRATEGY FUND CL P	08/07/09		16,866.48	18,276 00	(1,409 52)	
	188 571	CONFIRM #500020610339452	05/20/10		1,331.31	1,386 00	(54 69)	
	745.189	MorganStanley SmithBarney LLC	09/30/10		5,261 03	6,118 00	(856 97)	
	995 044		01/07/11		7,025.01	9,035 00	(2,009 99)	
	1,784 432		01/11/11		12,598 09	16,506.00	(3,907 91)	
125000400	31 726	PIMCO ALL ASSET FUND CL P	02/09/10	02/08/12	387.69	367.06 R		20 63
	506 748	CONFIRM #500020390405986 MorganStanley SmithBarney LLC acted as your agent	08/30/10		6,192.46	6,233 00	(40 54)	
125000410	48 618	PIMCO ALL ASSET FUND CL P CONFIRM #500020610336391 MorganStanley SmithBarney LLC acted as your agent	08/30/10	03/01/12	599.95	598 00		1 95

Morgan Stanley

Ref: 00000877 00021750

2012 Year End Summary

ECOSYSTEMS TECH TRANSFER INC

Account Number 138-72648-13 106

Details of Long Term Gain (Loss) 2012 - *continued*

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000420	87	PLAINS ALL AMERN PIPELINE L P MorganStanley SmithBarney LLC acted as your agent in this transaction	01/11/11	03/01/12	$ 7,295.23	$ 5,573 74		$ 1,721 49
125000430	579 825	PRUDENTIAL JENNISON NATURAL RESOURCES FUND INC CLASS Z CONFIRM #500020610337399 MorganStanley SmithBarney LLC	01/11/11	03/01/12	31,548.28	33,838 58	(2,290.30)	
125000450	152	REGENCY ENERGY PARTNERS L P UNITS REPSTG LTD PARTNER MorganStanley SmithBarney LLC acted as your agent	01/11/11	03/01/12	3,999 80	4,187.60	(187 80)	
125000460	164 126	ROYCE VALUE FUND INVESTMENT CL	01/11/11	03/01/12	2,041.73	2,079 48	(37.75)	
	1,083 408	CONFIRM #500020610336631	02/15/11		13,477.60	14,496.00	(1,018.40)	
	1,302 406	MorganStanley SmithBarney LLC acted as your agent	02/24/11		16,201.93	17,322 00	(1,120.07)	
125000520	81	WILLIAMS PARTNERS L P UNIT LTD PARTNERSHIP INT MorganStanley SmithBarney LLC acted as your agent	01/11/11	03/01/12	5,043 12	3,783 26		1,259 86
Total					**$ 379,264.72**	**$ 385,995 82**	**($ 26,238 68)**	**$ 19,507 58**

R *The basis for this tax lot has been adjusted due to a reclassification of income*

2012 YEAR END SUMMARY

Form **8868** (Rev January 2013)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.

OMB No. 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing *(e-file)* You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit *www irs gov/efile* and click on *e-file for Charities & Nonprofits*

Part I **Automatic 3-Month Extension of Time.** Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print		
File by the due date for filing your return See instructions	Name of exempt organization or other filer, see instructions ECOSYSTEMS TECHNOLOGY TRANSFER, INC. C/O CHRISTIAN J. LAMBERTSEN JR.	Employer identification number (EIN) or 23-2619483
	Number, street, and room or suite no. If a P O box, see instructions 7624 KENNEBEC DRIVE	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. CHAPEL HILL, NC 27517	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ CHRISTIAN J. LAMBERTSEN JR. 7624 KENNEBEC DRIVE - CHAPEL HILL, NC 27517
  Telephone No. ▶ (610) 296-4200 FAX No. ▶
- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ . If this is for the whole group, check this box ▶ [ ] . If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until AUGUST 15, 2013 , to file the exempt organization return for the organization named above. The extension is for the organization's return for:
▶ [X] calendar year 2012 or
▶ [ ] tax year beginning ______ , and ending ______

2 If the tax year entered in line 1 is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions	3a	$ 384.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit	3b	$ 2,654.
c	**Balance due.** Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	3c	$ 0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

LHA **For Privacy Act and Paperwork Reduction Act Notice, see instructions.** Form **8868** (Rev. 1-2013)

223841
01-21-13