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Form **990-PF**

# Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Department of the Treasury  
Internal Revenue Service

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

**2012**

Open to Public Inspection

For calendar year 2012 or tax year beginning

, and ending

Name of foundation <b>THE STEWART HUSTON CHARITABLE TRUST</b>		A Employer identification number <b>23-2612599</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>50 SOUTH FIRST AVENUE</b>		B Telephone number (see instructions) <b>610-384-2666</b>
City or town, state, and ZIP code <b>COATESVILLE PA 19320</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <b>\$ 23,383,299</b>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch. B				
	3 Interest on savings and temporary cash investments	208,743	208,743		
	4 Dividends and interest from securities	339,287	339,287		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	1,581,987			
	b Gross sales price for all assets on line 6a <b>9,327,519</b>				
	7 Capital gain net income (from Part IV, line 2)		1,581,987		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule) <b>STMT 1</b>	2,804	2,804			
12 <b>Total.</b> Add lines 1 through 11	2,132,821	2,132,821	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	48,600	12,150		36,450
	14 Other employee salaries and wages	154,173			154,173
	15 Pension plans, employee benefits	23,886			23,886
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) <b>STMT 2</b>	20,593			20,593
	c Other professional fees (attach schedule) <b>STMT 3</b>	135,916	135,916		
	17 Interest				
	18 Taxes (attach schedule) (see instructions) <b>STMT 4</b>	39,992	30,613		9,379
	19 Depreciation (attach schedule) and depletion <b>STMT 5</b>	3,013			
	20 Occupancy	17,284			17,284
	21 Travel, conferences, and meetings	7,613			7,613
	22 Printing and publications				
	23 Other expenses (att sch) <b>STMT 6</b>	58,157			58,157
	24 <b>Total operating and administrative expenses.</b> Add lines 13 through 23	509,227	178,679	0	327,535
	25 Contributions, gifts, grants paid	633,500			633,500
26 <b>Total expenses and disbursements.</b> Add lines 24 and 25	1,142,727	178,679	0	961,035	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	990,094				
b Net investment income (if negative, enter -0-)		1,954,142			
c <b>Adjusted net income</b> (if negative, enter -0-)			0		

For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2012)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash – non-interest-bearing	1,901,755	1,247,192	1,247,192
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (att schedule) ▶ Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments – U S and state government obligations (attach schedule) STMT 7	873,667	1,101,688	1,150,656
	b	Investments – corporate stock (attach schedule) SEE STMT 8	10,250,598	11,221,788	14,737,723
	c	Investments – corporate bonds (attach schedule) SEE STMT 9	2,417,788	2,127,091	2,252,385
	11	Investments – land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch ) ▶ STMT 10	238,503 205,844		
	12	Investments – mortgage loans			
	13	Investments – other (attach schedule) SEE STATEMENT 11	930,621	1,605,523	1,677,951
	14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch ) ▶			
	15	Other assets (describe ▶ SEE STATEMENT 12 )	2,247,793	2,284,733	2,284,733
	16	<b>Total assets</b> (to be completed by all filers – see the instructions Also, see page 1, item I)	18,639,569	19,620,674	23,383,299
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ )			
	23	<b>Total liabilities</b> (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		<b>Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.</b> ▶ <input checked="" type="checkbox"/>			
	24	Unrestricted	18,639,569	19,620,674	
	25	Temporarily restricted			
	26	Permanently restricted			
		<b>Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.</b> ▶ <input type="checkbox"/>			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	<b>Total net assets or fund balances</b> (see instructions)	18,639,569	19,620,674	
	31	<b>Total liabilities and net assets/fund balances</b> (see instructions)	18,639,569	19,620,674	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	18,639,569
2	Enter amount from Part I, line 27a	2	990,094
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	19,629,663
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 13	5	8,989
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	19,620,674

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a PUBLICLY TRADED SECURITIES</b>		<b>P</b>		
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
<b>a 9,327,519</b>		<b>7,745,532</b>	<b>1,581,987</b>	
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
<b>a</b>			<b>1,581,987</b>	
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
<b>2 Capital gain net income or (net capital loss)</b> <span style="border: 1px solid black; padding: 2px;">If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7</span>			<b>2</b>	<b>1,581,987</b>
<b>3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)</b> If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 <span style="border: 1px solid black; padding: 2px;"> </span>			<b>3</b>	<b>1,581,987</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	901,824	20,100,708	0.044865
2010	737,295	18,763,165	0.039295
2009	942,889	16,655,557	0.056611
2008	1,302,134	20,713,363	0.062864
2007	1,372,971	24,480,238	0.056085
<b>2 Total of line 1, column (d)</b>			<b>2 0.259720</b>
<b>3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years</b>			<b>3 0.051944</b>
<b>4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5</b>			<b>4 20,363,173</b>
<b>5 Multiply line 4 by line 3</b>			<b>5 1,057,745</b>
<b>6 Enter 1% of net investment income (1% of Part I, line 27b)</b>			<b>6 19,541</b>
<b>7 Add lines 5 and 6</b>			<b>7 1,077,286</b>
<b>8 Enter qualifying distributions from Part XII, line 4</b> If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			<b>8 961,035</b>

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)		
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	<b>1</b>	<b>39,083</b>
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>	<b>0</b>
<b>3</b>	Add lines 1 and 2	<b>3</b>	<b>39,083</b>
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>	<b>0</b>
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	<b>5</b>	<b>39,083</b>
<b>6</b>	<b>Credits/Payments</b>		
<b>a</b>	2012 estimated tax payments and 2011 overpayment credited to 2012	<b>6a</b>	<b>15,452</b>
<b>b</b>	Exempt foreign organizations – tax withheld at source	<b>6b</b>	
<b>c</b>	Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>	<b>23,550</b>
<b>d</b>	Backup withholding erroneously withheld	<b>6d</b>	
<b>7</b>	Total credits and payments. Add lines 6a through 6d	<b>7</b>	<b>39,002</b>
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	<b>8</b>	<b>99</b>
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	<b>9</b>	<b>180</b>
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	<b>10</b>	
<b>11</b>	Enter the amount of line 10 to be <b>Credited to 2013 estimated tax</b> <input type="checkbox"/> <b>Refunded</b> <input type="checkbox"/>	<b>11</b>	

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		<b>X</b>
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		<b>X</b>
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year?		<b>X</b>
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: <b>(1)</b> On the foundation <b>\$</b> _____ <b>(2)</b> On foundation managers <b>\$</b> _____		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <b>\$</b> _____		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		<b>X</b>
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		<b>X</b>
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?		<b>X</b>
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?		
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		<b>X</b>
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	<b>X</b>	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	<b>X</b>	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions) <b>PA</b>		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	<b>X</b>	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		<b>X</b>
<b>10</b> Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		<b>X</b>

N/A

11/15 INT

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**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		<b>X</b>
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		<b>X</b>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <b>N/A</b>	13	<b>X</b>	
14	The books are in care of ► <b>THE STEWART HUSTON CHARITABLE TRUST</b> Telephone no ► <b>610-384-2666</b> <b>50 SOUTH FIRST AVE</b> Located at ► <b>COATESVILLE</b> PA ZIP+4 ► <b>19320</b>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year	15	► <input type="checkbox"/>	
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes	No <b>X</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	1b	<b>X</b>
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012? <b>N/A</b>	1c	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," list the years ► 20 , 20 , 20 , 20 <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions ) <b>N/A</b>	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012 ) <b>N/A</b>	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	<b>X</b>
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	<b>X</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

<b>5a</b> During the year did the foundation pay or incur any amount to <b>(1)</b> Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <b>(2)</b> Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? <b>(3)</b> Provide a grant to an individual for travel, study, or other similar purposes? <b>(4)</b> Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) <b>(5)</b> Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b> If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<b>5b</b>		<b>X</b>
<b>c</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<b>6b</b>		<b>X</b>
<b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b> If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	<b>N/A</b>	<b>7b</b>		

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SAMUEL A. CANN 50 S. FIRST AVE COATESVILLE PA 19320	TRUSTEE 0.00	16,200	0	0
CHARLES L. HUSTON III 50 S. FIRST AVE COATESVILLE PA 19320	TRUSTEE 0.00	16,200	0	0
ALEX L. CANN SR. 50 S. FIRST AVE. COATESVILLE PA 19320	TRUSTEE 0.00	16,200	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SCOTT G. HUSTON 50 S. FIRST AVE. COATESVILLE PA 19320	EXEC. DIRECT 40.00	154,173	23,886	0

Total number of other employees paid over \$50,000

▶ **0**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)****3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
<b>Total</b> number of others receiving over \$50,000 for professional services		

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
<b>Total</b> Add lines 1 through 3	



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	<b>19,523,870</b>
<b>b</b>	Average of monthly cash balances	<b>1b</b>	<b>1,149,402</b>
<b>c</b>	Fair market value of all other assets (see instructions)	<b>1c</b>	<b>0</b>
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	<b>20,673,272</b>
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	<b>0</b>
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	<b>0</b>
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	<b>20,673,272</b>
<b>4</b>	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	<b>4</b>	<b>310,099</b>
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	<b>20,363,173</b>
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	<b>1,018,159</b>

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	<b>1,018,159</b>
<b>2a</b>	Tax on investment income for 2012 from Part VI, line 5	<b>2a</b>	<b>39,083</b>
<b>b</b>	Income tax for 2012 (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	<b>39,083</b>
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	<b>979,076</b>
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	
<b>5</b>	Add lines 3 and 4	<b>5</b>	<b>979,076</b>
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	<b>979,076</b>

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26	<b>1a</b>	<b>961,035</b>
<b>b</b>	Program-related investments – total from Part IX-B	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	<b>961,035</b>
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	<b>5</b>	<b>0</b>
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	<b>961,035</b>

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
<b>1</b> Distributable amount for 2012 from Part XI, line 7				<b>979,076</b>
<b>2</b> Undistributed income, if any, as of the end of 2012				
<b>a</b> Enter amount for 2011 only				
<b>b</b> Total for prior years 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2012				
<b>a</b> From 2007	<b>193,852</b>			
<b>b</b> From 2008	<b>275,928</b>			
<b>c</b> From 2009	<b>116,931</b>			
<b>d</b> From 2010				
<b>e</b> From 2011				
<b>f</b> Total of lines 3a through e	<b>586,711</b>			
<b>4</b> Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ <b>961,035</b>				
<b>a</b> Applied to 2011, but not more than line 2a				
<b>b</b> Applied to undistributed income of prior years (Election required – see instructions)				
<b>c</b> Treated as distributions out of corpus (Election required – see instructions)				
<b>d</b> Applied to 2012 distributable amount				<b>961,035</b>
<b>e</b> Remaining amount distributed out of corpus				
<b>5</b> Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a) )	<b>18,041</b>			<b>18,041</b>
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	<b>568,670</b>			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
<b>d</b> Subtract line 6c from line 6b Taxable amount – see instructions				
<b>e</b> Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount – see instructions				
<b>f</b> Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				<b>0</b>
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
<b>8</b> Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)	<b>175,811</b>			
<b>9</b> Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	<b>392,859</b>			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2008	<b>275,928</b>			
<b>b</b> Excess from 2009	<b>116,931</b>			
<b>c</b> Excess from 2010				
<b>d</b> Excess from 2011				
<b>e</b> Excess from 2012				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2012	(b) 2011	(c) 2010	(d) 2009	
85% of line 2a				
Qualifying distributions from Part XII, line 4 for each year listed				
Amounts included in line 2c not used directly for active conduct of exempt activities				
Qualifying distributions made directly for active conduct of exempt activities				
Subtract line 2d from line 2c				
<b>3</b> Complete 3a, b, or c for the alternative test relied upon				
<b>a</b> "Assets" alternative test – enter				
<b>(1)</b> Value of all assets				
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)				
<b>b</b> "Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
<b>c</b> "Support" alternative test – enter				
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
<b>(3)</b> Largest amount of support from an exempt organization				
<b>(4)</b> Gross investment income				

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )  
**N/A**

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest  
**N/A**

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**  
Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or e-mail of the person to whom applications should be addressed  
**THE STEWART HUSTON CHARITABLE TRUST**  
**EXECUTIVE DIRECTOR COATESVILLE PA 19320**

**b** The form in which applications should be submitted and information and materials they should include  
**SEE STATEMENT 14**

**c** Any submission deadlines  
**SEE STATEMENT 15**

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors  
**SEE STATEMENT 16**

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
<b>a</b> Paid during the year <b>SEE ATTACHED SCHEDULE</b>					
<b>CHESTER COUNTY HISTORICAL SOCIETY</b> <b>225 NORTH HIGH STREET</b> <b>WEST CHESTER PA 19380</b>					<b>627,000</b>
<b>THE GRAYSTONE SOCIETY</b> <b>76 SOUTH FIRST AVENUE</b> <b>COATESVILLE PA 19320</b>			<b>HISTORICAL PRESERVATION</b>		<b>5,000</b>
			<b>MATCHING GRANT</b>		<b>1,500</b>
<b>Total</b>					<b>633,500</b>
<b>b</b> Approved for future payment <b>N/A</b>					
<b>Total</b>					



		Yes	No
<b>1</b>	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
<b>a</b>	Transfers from the reporting foundation to a noncharitable exempt organization of		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
<b>b</b>	Other transactions		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
<b>c</b>	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
<b>d</b>	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received		

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes

Signature of officer or trustee

Date \_\_\_\_\_

Title

**Paid**  
**Preparer**  
**Use Only**

Print/Type preparer's name

Preparer's signature \_\_\_\_\_

Date \_\_\_\_\_

Check ☐ if self-employed

JOSEPH T. FABRIZIO

Firm's name ▶	<b>RAINER &amp; COMPANY</b>
Firm's address ▶	<b>2 CAMPUS BLVD STE 220 NEWTOWN SQUARE, PA 1</b>

PTIN P00136215

Firm's EIN ▶ 23-2183936

Phone no **610-353-4610**

1001353 THE STEWART HUSTON CHARITABLE TRUST

23-2612599

**Federal Statements**

FYE: 12/31/2012

**Form 990-PF - General Footnote**

Description

FORM 990-PF, PART VII-B, LINE 5C

GRANT #1

NAME AND ADDRESS OF GRANTEE: GRAYSTONE SOCIETY  
76 S. 1ST AVENUE  
COATESVILLE, PA 19320

AMOUNT OF GRANT: \$101,500.00

DATE OF GRANT: VARIOUS

PURPOSE OF GRANT: VARIOUS

AMOUNTS EXPENDED BY GRANTEE: \$101,500.00

HAS A PORTION OF THE FUNDS BEEN DIVERTED? NO

DATE OF GRANTEE REPORT: 07/31/2013

**Federal Statements****Statement 1 - Form 990-PF, Part I, Line 11 - Other Income**

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
OTHER INCOME	\$ 2,804	\$ 2,804	\$
TOTAL	\$ 2,804	\$ 2,804	\$ 0

**Statement 2 - Form 990-PF, Part I, Line 16b - Accounting Fees**

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
ACCOUNTING FEES	\$ 20,593	\$	\$	\$ 20,593
TOTAL	\$ 20,593	\$ 0	\$ 0	\$ 20,593

**Statement 3 - Form 990-PF, Part I, Line 16c - Other Professional Fees**

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
INVESTMENT AND ADVISORY FEES	\$ 135,916	\$ 135,916	\$	\$
TOTAL	\$ 135,916	\$ 135,916	\$ 0	\$ 0

**Statement 4 - Form 990-PF, Part I, Line 18 - Taxes**

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
FOREIGN TAXES	\$ 7,293	\$ 7,293	\$	\$
PAYROLL TAXES	9,379			9,379
EXCISE TAXES	23,320	23,320		
TOTAL	\$ 39,992	\$ 30,613	\$ 0	\$ 9,379



1001353 THE STEWART HUSTON CHARITABLE TRUST  
 23-2612599  
 FYE: 12/31/2012

Federal Statements

Statement 5 - Form 990-PF, Part I, Line 19 - Depreciation

Date Acquired	Description	Cost Basis	Prior Year Depreciation	Method	Life	Current Year Depreciation	Net Investment Income	Adjusted Net Income
\$		\$	6,959			\$ 3,013	\$	\$
TOTAL		\$ 0	\$ 6,959			\$ 3,013	\$ 0	\$ 0

Statement 6 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
EXPENSES		\$	\$	
COMMUNITY RELATIONS	16,921			16,921
COMPUTER CONSULTING	6,066			6,066
DUES	2,189			2,189
INSURANCE	5,256			5,256
MISCELLANEOUS	876			876
OFFICE EXPENSE	13,604			13,604
OUTSIDE SERVICES	2,083			2,083
TELEPHONE	11,162			11,162
TOTAL	\$ 58,157	\$ 0	\$ 0	\$ 58,157

23-2612599 **Federal Statements**

FYE: 12/31/2012

**Statement 7 - Form 990-PF, Part II, Line 10a - US and State Government Investments**

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
US GOVERNMENT OBLIGATIONS	\$ 873,667	\$ 1,101,688		\$ 1,150,656
TOTAL	\$ 873,667	\$ 1,101,688		\$ 1,150,656

**Statement 8 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments**

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
VARIOUS CORPORATE STOCKS	\$ 8,781,266	\$ 10,554,435		\$ 13,927,556
VARIOUS CLOSED END FUNDS	1,469,332	667,353		810,167
TOTAL	\$ 10,250,598	\$ 11,221,788		\$ 14,737,723

**Statement 9 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments**

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
VARIOUS CORPORATE BONDS	\$ 1,970,079	\$ 2,097,751		\$ 2,222,109
VARIOUS MORTGAGE & ASSET BACKED BOND	259,642			
VARIOUS INTERNATIONAL BONDS	188,067	29,340		30,276
TOTAL	\$ 2,417,788	\$ 2,127,091		\$ 2,252,385

**Statement 10 - Form 990-PF, Part II, Line 11 - Land, Building, and Equipment Investments**

Description	Beginning Net Book	End Cost / Basis	End Accumulated Depreciation	Net FMV
PROPERTY AND EQUIPMENT	\$ 17,347	\$ 238,503	\$ 205,844	\$ 32,659
TOTAL	\$ 17,347	\$ 238,503	\$ 205,844	\$ 32,659

1001353 THE STEWART HUSTON CHARITABLE TRUST  
 23-2612599  
 FYE: 12/31/2012

# Federal Statements

## Statement 11 - Form 990-PF, Part II, Line 13 - Other Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
MUTUAL FUNDS	\$ 612,297	\$ 612,297		\$ 666,713
OTHER INVESTMENTS	318,324	993,226		1,011,238
TOTAL	\$ 930,621	\$ 1,605,523		\$ 1,677,951

**Federal Statements**

FYE: 12/31/2012

**Statement 12 - Form 990-PF, Part II, Line 15 - Other Assets**

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>	<u>Fair Market Value</u>
INVESTMENT IN SUBSIDIARY	\$ 2,162,904	\$ 2,199,844	\$ 2,199,844
COLLECTIONS	84,889	84,889	84,889
TOTAL	<u>\$ 2,247,793</u>	<u>\$ 2,284,733</u>	<u>\$ 2,284,733</u>

**Statement 13 - Form 990-PF, Part III, Line 5 - Other Decreases**

<u>Description</u>	<u>Amount</u>
DISALLOWED LOSS - WASH SALE	\$ 8,989
TOTAL	<u>\$ 8,989</u>

**Federal Statements**

**Statement 14 - Form 990-PF, Part XV, Line 2b - Application Format and Required Contents**

Description

AN APPLICATION MUST BE OBTAINED BY THE TRUST AND  
ACCOMPANY THE MATERIALS REQUESTED ON THE FORM.

**Statement 15 - Form 990-PF, Part XV, Line 2c - Submission Deadlines**

Description

APPLICATIONS ARE RECEIVED ANY TIME. NOTICE OF APPROVAL,  
REJECTION OR REQUEST FOR AN ADDITIONAL MATERIALS WILL BE  
SENT SEMI-ANNUALLY IN JUNE AND DECEMBER.

**Statement 16 - Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations**

Description

40% ARE DISTRIBUTED TO CHARITABLE ORGANIZATIONS WITHIN A  
ONE HUNDRED MILE RADIUS OF COATESVILLE, PENNSYLVANIA AND  
THE BALANCE IS AWARDED TO TRINITARIAN EVANGELICAL  
ACTIVITIES.

- WORK
- SESSIONS
- ACCOUNTS
- ORGANIZATIONS
- REPORTS
  - Master Analysis Table
  - Annual Reports
  - Distribution Report
  - Accounting Audit
  - Outstanding Grants
- STAFF SETTINGS

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Log Out

**Accounting Audit**

**Accounting Audit**

Accounting Audit - status 'Paid - Report Pending' or higher / 2012 Generated: 5/7/2013 3:39 PM

**2012 Accounting Audit Summary**

Total:	\$627,000.00
Total Organizations	44
Total Proposals	51

**2012 Distributions**

Organization	EIN	Check Number / Amount	Date Paid	Award Amount	Tax Status	Done Date	Proposal Status
Adoption Center of Delaware Valley 1500 Walnut Street, Ste 701 Philadelphia, PA 19102 The Adoption Center of Delaware Valley expands adoption opportunities for children living in foster care	23-2484926	1487 / \$5000.00	5/17/2012	\$5000.00	501c3	2/14/2013	Closed
Asbury Memorial United Methodist Church 1008 E. Henry St Savannah, GA 31405 HVAC Upgrades costing \$116,500	58-0655352	1663 / \$8000.00	11/30/2012	\$8000.00	church		Interim Report Accepted
Bethesda Union Society of Savannah, Inc 9520 Ferguson Avenue Savannah, GA 31406 Care and education at Bethesda Academy is values based, centered around 3 core values identified by our founder, Rev. George Whitefield: a love of God, a love of learning, and a strong work ethic	58-0637013	1473 / \$5000.00	5/17/2012	\$5000.00	501c3	3/7/2013	Closed
Brandywine Health Foundation 50 South First Avenue Coatesville, PA 19320 Our request is for a \$10,000 grant to support the Coatesville Youth Initiative's 2012 Summer ServiceCorps program, which will serve 40 low-income Coatesville-area teens during the summer of 2012	23-3087315	1488 / \$5000.00	5/17/2012	\$5000.00	501c3	2/26/2013	Closed
Bridge of Hope Lancaster & Chester Counties 1516 Olive Street Coatesville, PA 19320 Our mission is to end and prevent homelessness for women and children with the help of trained mentoring teams from local churches. Our goal is to exemplify Christ's love and promote wholeness	23-2495957	1660 / \$10000.00	11/30/2012	\$10000.00	501c3		Paid - Report Pending
Calvary Day School 4625 Waters Avenue Savannah, GA 31404 Replacing 115 windows that are 47 years old	58-0835133	1474 / \$35000.00	5/17/2012	\$35000.00	501c3		Interim Report Accepted
Calvary Day School 4625 Waters Avenue Savannah, GA 31404 Two Google Chromebook laptops and apple iPads for pre-K and kindergarten students	58-0835133	1658 / \$34000.00	11/30/2012	\$34000.00	501c3	4/4/2013	Closed
ChesPenn Health Services, Inc 2600 W 9th Street Chesler, PA 19013 We are requesting support for our Center for Family Health in Coatesville, which provides primary medical care to the sickest and neediest individuals in the area, many of whom are uninsured.	23-7354899	1485 / \$5000.00	5/17/2012	\$5000.00	501c3	2/26/2013	Closed
Chester County Christian Chorale 4 Moccasin Drive Atglen, PA 19310 Help fund the professional orchestra soloists for the 2012 Messiah Sing along at Upper Merion Presbyterian Church	23-2112468	1666 / \$5000.00	11/30/2012	\$5000.00	501c3		Paid - Report Pending

Chester County Community Dental Center 744 East Lincoln Street, Suite 170 Coatesville, PA 19320 Community Dental requests a grant of \$10,000 to provide vital clinical dental services and dental health education for 1,400 at-risk, under-insured children living in Chester County, Pennsylvania.	106-1654816	1490 / \$10000.00	5/17/2012	\$10000.00	501c3	12/21/2013	Closed
Chester County Food Bank 1208 Horseshoe Pike Downingtown, PA 19335 We are requesting \$10,000 to support our hunger relief programs in the Coatesville/ Western Chester County area, benefiting low-income men, women and children who do not have sufficient food to eat	27-0887311	1491 / \$10000.00	5/17/2012	\$10000.00	501c3	2/26/2013	Closed
Chester County Futures, Inc. 704 Haywood Drive Ftton, PA 19341 Your charitable support will help to provide academic enrichment classes, mentoring, and other learning opportunities for low-income youth in the Coatesville area	31-1822506	1492 / \$5000.00	5/17/2012	\$5000.00	501c3		Interim Report Accepted
Chester County Women's Services 1028 E Lincoln Hwy/ PO Box 1224 Coatesville, PA 19320 English and Spanish in Coatesville area to equip families to experience healing and growth through healthy and safe parenting skills, discipline training, Bible study.	23-2385983	1481 / \$5000.00	5/17/2012	\$5000.00	501c3		Paid - Report Pending
Christ Church Episcopal 18 Abercorn Street Savannah, GA 31401 As a Christ-centered community attracting many young families with children This grant will help fund a full time youth and children's minister to teach the Christian faith.	75-3259267	1475 / \$10000.00	5/17/2012	\$10000.00	church	9/6/2012	Closed
Christ Church Episcopal 18 Abercorn Street Savannah, GA 31401 This fall will begin our first full school year with a complete range of offerings for Christian Education for children and youth.	75-3259262	1683 / \$19000.00	11/30/2012	\$19000.00	church		Interim Report Accepted
Choke Pennsylvania, Inc. 455 South Roberts Road Bryn Mawr, PA, PA 19010 Clarke Pennsylvania provides children who are deaf and hard of hearing with the listening, learning, and spoken language skills they need to thrive in mainstream schools alongside their hearing peers	23-3065167	1494 / \$10000.00	5/17/2012	\$10000.00	501c3	2/14/2013	Closed
Domestic Violence Center of Chester County P O Box 832 West Chester, PA 19380 The DVCCC Coatesville Satellite Office provides services to victims of domestic violence and their dependent children Counseling and outreach is available with the full range of DVCCC services	22-2606511	1495 / \$5000.00	5/17/2012	\$5000.00	501c3		Interim Report Accepted
Easter Seals of Southeastern Pennsylvania 3975 Conshohocken Avenue Philadelphia, PA 19131 To help provide a specialized five week summer camp program and a one week Teen Overnight Camp in Chester County for more than 100 children and young adults with disabilities and/or developmental delay	23-1352293	1496 / \$5000.00	5/17/2012	\$5000.00	501c3		Interim Report Accepted
Good Works, Inc PO Box 1441 Coatesville, PA 19320 To extend the love of Jesus Christ to low-income homeowners by making their homes warmer, safer, and drier	23-2513834	1482 / \$5000.00	5/17/2012	\$5000.00	501c3	2/27/2013	Closed
Graystone Society, Inc 50 S 1st Coatesville, PA 19320 To assist the City of Coatesville with municipal improvement and economic development through historic preservation, its mission is to recognize, conserve and promote cultural heritage	22-2601403	1366 / \$50000.00 1548 / \$50000.00	1/19/2012 6/21/2012	\$0.00	501c3		Closed
Habitat for Humanity of Chester County, Inc 1853 East Lincoln Highway Coatesville, PA 19320	23-2549743	1483 / \$5000.00	5/17/2012	\$5000.00	501c3	2/27/2013	Closed

Funds will be used for the construction of 39 homes in Coatesville as part of our capital campaign	23-1609968	1497 / \$10000.00	5/17/2012	\$10000.00	501c3	3/8/2013	Closed
Handi-Crafters, Inc P.O. Box 72646 Thorndale, PA 19372 A grant to provide 25 Coatesville residents with a serious mental health diagnosis with intensive and comprehensive employment and support services, in support of their overall recovery.							
Holcomb Behavioral Health System 467 Creamery Way Faxon, PA 19341 The Life Skills program is an abuse prevention program for Vulnerable adults and their children. Working to address homelessness, hunger and abuse	23-2093566	1498 / \$5000.00	5/17/2012	\$5000.00	501c3	2/14/2013	Closed
Hope Springs Equestrian Therapy, Inc P.O. Box 156 Chester Springs, PA 19425 We serve individuals in need with cognitive, physical, emotional or behavioral challenges by providing affordable therapeutic riding and associated education in a warm, safe, supportive environment.	23-2921984	1499 / \$5000.00	5/17/2012	\$5000.00	501c3		Interim Report Accepted
Isle of Hope United Methodist Church 412 Parkerburg Savannah, GA 31406 We Care Meals enables the family of our intensive care patients to have a nutritious meal and remain in close proximity to their loved one	68-1081612	1665 / \$7000.00	11/30/2012	\$7000.00	501c3		Paid - Report Pending
Liberty Museum 321 Chestnut Street Philadelphia, PA 19106 Conflict Resolution Program for Coatesville schools. Your support will give more than 500 at risk youth access to the Museum's curricularly tied bullying prevention and tolerance education program	73-2788633	1500 / \$5000.00	5/17/2012	\$5000.00	501c3		Interim Report Accepted
LIFE TRANSFORMING MINISTRIES PO BOX 29 COATESVILLE, PA 19320 Funds will be used to support the general operations of LTM, including the expansion of the partnership with Harcum College to offer higher education in Coatesville at the Craystone Mansion.	23-2989224	1367 / \$25000.00 1484 / \$25000.00	1/19/2012 6/27/2012	\$50000.00	501c3	9/6/2012	Closed
Lincoln Institute of Public Opinion Research, Inc. 5405 Jonestown Road, Suite 110 Harrisburg, PA 17112 Lincoln Institute promotes the ideals of free market economic, individual liberty and limited government through the conduct of public opinion research and related educational and outreach projects	25-1704705	1501 / \$5000.00	5/17/2012	\$5000.00	501c3	1/23/2013	Closed
Montgomery Presbyterian Church (USA) 10192 Ferguson Ave Savannah, GA 31406 Upgrade building and grounds and replace computer in main office	58-6003074	1476 / \$33000.00	5/17/2012	\$33000.00	church	9/6/2012	Closed
Montgomery Presbyterian Church (USA) 10192 Ferguson Ave Savannah, GA 31406 Upgrade and maintain Jenkins Boys Club facility.	58-6003074	1682 / \$20000.00	11/30/2012	\$20000.00	church	3/1/2013	Closed
Operation Thanksgiving & Christmas 310 E Chestnut St Coatesville, PA 19320 we offer complete meal items (turkey and side dishes) to families and seniors in the Coatesville area	36-2167731	1664 / \$4500.00	11/30/2012	\$7500.00	501c3		Paid - Report Pending
PA State Police Cadet of Chester County, Inc 7 Moxley Lane Avondale, PA 19311 Camp Cadet of Chester County is a fun and unique, overnight summer camp for kids ages 11-13 who reside, or attend school in Chester County	23-2679985	1502 / \$5000.00	5/17/2012	\$5000.00	501c3		Paid - Report Pending
Philadelphia Society for the Preservation of Landmarks 321 South Fourth Street Philadelphia, PA 19106 Landmarks is seeking funding to refurbish our working kitchen and	23-6233966	1503 / \$2500.00	5/17/2012	\$2500.00	501c3		Paid - Report Pending



Jumpstart the education program. Bread, Pies and Gingerbread at our historic house-museum in the heart of Germantown, Philadelphia. Planned Lifetime Assistance Network of Pennsylvania (PLAN of PA) P.O. Box 154 Wayne, PA 19087	23- 2547226	1504 / \$5000.00	5/17/2012	\$5000.00	501c3	Paid - Report Pending
PLAIN of PA requests \$5,000 in support from the Stewart Huston Charitable Trust for a vital program at our organization—the Representative Payee Program for adults with mental disabilities						
Project Smile, Inc 19 East 46th Street Savannah, GA 31405	48- 1273655	1477 / \$10000.00	5/17/2012	\$10000.00	501c3	Interim Report Accepted
This funding is for replacement of needed equipment, cabinetry, improved clinic security, bus transport, disposable clinic patient supplies, and financial assistance for dental hygiene students						
Safe Harbor of Chester County Inc 20 N Mallick Street West Chester, PA 19380	23- 2734615	1505 / \$10000.00	5/17/2012	\$10000.00	501c3	Closed
Safe Harbor is a non-profit charitable organization whose mission is to provide shelter, food, counseling and recovery opportunities to 40 homeless single men & women in Chester Co						
The Arc of Chester County 900 Lawrence Drive West Chester, PA 19380	23- 1604737	1506 / \$5000.00	5/17/2012	\$5000.00	501c3	Paid - Report Pending
The Arc's education advocacy programs helps Chester County students with special needs succeed in school by offering their parents the support and guidance they need to assist their children						
The Episcopal Academy 1785 Bishop White Drive Newtown Square, PA 19073	23- 1370500	1485 / \$12500.00 1545 / \$12500.00	5/17/2012 6/21/2012	\$25000.00	501c3	Interim Report Accepted
Challenging and nurturing Mind, Body, and Spirit, we inspire boys and girls to lead lives of purpose, faith, and integrity						
The Living Vine, Inc 535 East 54th Street Savannah, GA 31405	58- 2088326	1478 / \$8000.00	5/17/2012	\$8000.00	501c3	Closed
Our request is for The Stewart Huston Charitable Trust to sponsor the residential care of two young women in crisis pregnancies. As always, all services are offered free of charge to those in need.						
The Living Vine, Inc 535 East 54th Street Savannah, GA 31405	58- 2088326	1661 / \$10000.00	11/30/2012	\$10000.00	501c3	Interim Report Accepted
We desire to provide the best nutrition for each expectant mother. Milk, fresh fruits and vegetables are staples. Our request is \$17,000 sponsorship of our annual food budget.						
The Hill at Anselma Preservation and Educational Trust, Inc PO Box 42 Chester Springs, PA 19425	23- 2971911	1507 / \$5000.00	5/17/2012	\$5000.00	501c3	Paid - Report Pending
The Hill is requesting a capacity planning grant to examine our revenue streams and how we can grow and connect these areas with more intension to our monthly demonstrations and activities						
The Parkesburg Point Youth Center 356 Main Street - PO Box 731 Parkesburg, PA 19365	03- 0399261	1486 / \$10000.00	5/17/2012	\$10000.00	501c3	Closed
The Point's mission is to assist the church by providing a safe haven that offers the hope of the Gospel by addressing the spiritual, physical, emotional, and academic needs of the community						
The Parkesburg Point Youth Center 356 Main Street - PO Box 731 Parkesburg, PA 19365	03- 0399261	1667 / \$5000.00	11/30/2012	\$5000.00	501c3	Closed
To assist the local churches by providing a safe haven that offers the hope of the gospel by addressing the spiritual, physical, emotional, and academic needs of the community						
TMA of Chester County 17 Great Valley Parkway, Ste 144 Malvern, PA 19355	20- 0404721	1508 / \$5000.00	5/17/2012	\$5000.00	501c3	Paid - Report Pending
The RFH is a last chance transportation program for low income individuals with no means of transportation in southern Chester County to get to health and human service appointments.						

Triskies Inc 707 Eagleview Boulevard Exton, PA 19341 Through hands-on activities, Food For Thought has taught hundreds of at-risk youth about healthy food, nutrition, sustainability and economics, job skills and social entrepreneurship	27-0268541	1509 / \$5000.00	5/17/2012	\$5000.00 501c3	2/14/2013	Closed
Trusters of the University of Pennsylvania 35th Street and Hamilton Walk Philadelphia, PA 19104 Diabetes Patient Nutrition Education Fund	23-1352685	1510 / \$10000.00	5/17/2012	\$10000.00 501c3		Paid - Report Pending
United Ministries of Savannah, Inc 18 Abercorn Street Savannah, GA 31401 To purchase food, sewing supplies, cleaning supplies and paper goods to prepare meal for Savannah's homeless population	58-1505317	1479 / \$15000.00	5/17/2012	\$15000.00 501c3		Interim Report Accepted
United Ministries of Savannah, Inc 18 Abercorn Street Savannah, GA 31401 The mission of Emmaus House is to collaborate with Savannah's faith-based and concerned community to provide healthy meals to the homeless and near-homeless.	58-1505317	1662 / \$10000.00 11/30/2012		\$10000.00 501c3		Interim Report Accepted
Wings For Success P O Box 1184 Frazier, PA 19355 Clothing inventory procurement Acquiring clothing in needed sizes remains a challenge. 83% of Wings 2011 clients were size 12 or above, however, the majority of donated clothing is in sizes 4-10.	23-2951962	1511 / \$3000.00	5/17/2012	\$3000.00 501c3	2/14/2013	Closed
YMCA of Coastal Georgia, inc / Islands Branch 66 Johnny Mercer Blvd Savannah, GA 31410 The Islands YMCA request funding for the Priceless Gifts Financial Assistance Fund Funding helps children and families with financial assistance who otherwise would not be able the cost to participate	58-0603160	1480 / \$10000.00	5/17/2012	\$10000.00 501c3	12/13/2012	Closed
YMCA of Coastal Georgia, inc / Islands Branch 66 Johnny Mercer Blvd Savannah, GA 31410 1. The Islands Y conducts 20 teen nights during the school year with over 300 middle school students. 2. Y Priceless Gifts Financial Assistance Program	58-0603160	1659 / \$20000.00 11/30/2012		\$20000.00 501c3		Interim Report Accepted