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Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

2012

Open to public inspection

For calendar year 2012 or tax year beginning

, and ending

Name of foundation <b>MARTIN D. COHEN FAMILY FOUNDATION</b>		A Employer identification number <b>23-2294358</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>2851 BAGLYOS CIRCLE, STE 200</b>		B Telephone number <b>484-821-0861</b>
City or town, state, and ZIP code <b>BETHLEHEM, PA 18020</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input checked="" type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <b>\$ 402,133.</b> (Part I, column (d) must be on cash basis.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		34,942.		N/A	
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		10,196.	10,196.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		-13,232.			
b Gross sales price for all assets on line 6a		42,900.			
7 Capital gain net income (from Part IV, line 2)					
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		1,209.	1,209.		STATEMENT 2
12 Total. Add lines 1 through 11		33,115.	11,405.		
13 Compensation of officers, directors, trustees, etc.		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 3		6,385.	2,000.		2,000.
c Other professional fees					
17 Interest		1,221.	1,221.		0.
18 Taxes STMT 4		23.	8.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 5		8,502.	2,581.		3,586.
24 Total operating and administrative expenses. Add lines 13 through 23		16,131.	5,810.		5,586.
25 Contributions, gifts, grants paid		105,019.			105,019.
26 Total expenses and disbursements. Add lines 24 and 25		121,150.	5,810.		110,605.
27 Subtract line 26 from line 12		-88,035.			
a Excess of revenue over expenses and disbursements					
b Net investment income (if negative, enter -0-)			5,595.		
c Adjusted net income (if negative, enter -0-)				N/A	

9 5

**Part II Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing	821.		
	2 Savings and temporary cash investments	6,255.	69,559.	69,559.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	413.	398.	398.
	10a Investments - U S and state government obligations			
	b Investments - corporate stock STMT 6	423,422.	284,042.	332,176.
	c Investments - corporate bonds			
11 Investments - land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers)	430,911.	353,999.	402,133.	
<b>Liabilities</b>	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
<b>Net Assets or Fund Balances</b>	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	24 Unrestricted and complete lines 24 through 26 and lines 30 and 31.			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	430,911.	353,999.	
30 Total net assets or fund balances	430,911.	353,999.		
31 Total liabilities and net assets/fund balances	430,911.	353,999.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	430,911.
2 Enter amount from Part I, line 27a	2	-88,035.
3 Other increases not included in line 2 (itemize) ▶ UNREALIZED INCOME/LOSS	3	11,125.
4 Add lines 1, 2, and 3	4	354,001.
5 Decreases not included in line 2 (itemize) ▶ NONDEDUCTIBLE EXPENSE	5	2.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	353,999.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a PUBLICLY TRADED SECURITIES</b>	P		
<b>b PASS-THROUGH ABERNATHY GROWTH</b>	P		
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 42,900.		50,986.	-8,086.
b		5,146.	-5,146.
c			
d			
e			
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-8,086.
b			-5,146.
c			
d			
e			

2 Capital gain net income or (net capital loss)	<div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div>	2	-13,232.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	<div> <div>If gain, also enter in Part I, line 8, column (c)</div> <div>If (loss), enter -0- in Part I, line 8</div> </div>	3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	131,862.	563,260.	.234105
2010	125,681.	747,057.	.168235
2009	136,966.	892,696.	.153430
2008	136,684.	1,210,721.	.112895
2007	82,461.	1,411,584.	.058417

2 Total of line 1, column (d)	2	.727082
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.145416
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	422,281.
5 Multiply line 4 by line 3	5	61,406.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	56.
7 Add lines 5 and 6	7	61,462.
8 Enter qualifying distributions from Part XII, line 4	8	110,605.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	56.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	56.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	5	56.
6	<b>Credits/Payments</b>		
a	2012 estimated tax payments and 2011 overpayment credited to 2012	6a	398.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	398.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	342.
11	Enter the amount of line 10 to be: <b>Credited to 2013 estimated tax</b> <input checked="" type="checkbox"/> 342. <b>Refunded</b> <input type="checkbox"/>	11	0.

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> PA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► MARTIN D. COHEN Located at ► 2851 BAGLYOS CIRCLE, SUITE 200, BETHLEHEM, PA Telephone no ► 484-821-0861 ZIP+4 ► 18010			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?		1c X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ►		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	N/A	2b
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)	N/A	3b
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?		4b X

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**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

If "Yes" to 6b, file Form 8870.

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MARTIN D. COHEN 2851 BAGLYOS CIRCLE, STE 200 BETHLEHEM, PA 18020	PRESIDENT  10.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 SCHOLARSHIPS	
	17,600.
2 CONTRIBUTIONS TO CHARITIES	
	87,419.
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 NONE	
	0.
2	
All other program-related investments. See instructions.	
3 NONE	
	0.
	0.
<b>Total.</b> Add lines 1 through 3	0.

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**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities	1a	389,989.
b	Average of monthly cash balances	1b	38,723.
c	Fair market value of all other assets	1c	0.
d	Total (add lines 1a, b, and c)	1d	428,712.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	428,712.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	6,431.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	422,281.
6	Minimum investment return. Enter 5% of line 5	6	21,114.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	21,114.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	56.
b	Income tax for 2012 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	56.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	21,058.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	21,058.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	21,058.

**Part XII** Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	110,605.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	110,605.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	56.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	110,549.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
<b>1</b> Distributable amount for 2012 from Part XI, line 7				21,058.
<b>2</b> Undistributed income, if any, as of the end of 2012				
<b>a</b> Enter amount for 2011 only			0.	
<b>b</b> Total for prior years		0.		
<b>3</b> Excess distributions carryover, if any, to 2012				
<b>a</b> From 2007	12,578.			
<b>b</b> From 2008	136,971.			
<b>c</b> From 2009	136,966.			
<b>d</b> From 2010	125,681.			
<b>e</b> From 2011	131,877.			
<b>f</b> Total of lines 3a through e	544,073.			
<b>4</b> Qualifying distributions for 2012 from Part XII, line 4 ▶ \$	110,605.			
<b>a</b> Applied to 2011, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions)	0.			
<b>d</b> Applied to 2012 distributable amount				21,058.
<b>e</b> Remaining amount distributed out of corpus	89,547.			
<b>5</b> Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
<b>6</b> Enter the net total of each column as indicated below:	633,620.			
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5				
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b Taxable amount - see instructions		0.		
<b>e</b> Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount - see instr.			0.	
<b>f</b> Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				0.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
<b>8</b> Excess distributions carryover from 2007 not applied on line 5 or line 7	12,578.			
<b>9</b> Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	621,042.			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2008	136,971.			
<b>b</b> Excess from 2009	136,966.			
<b>c</b> Excess from 2010	125,681.			
<b>d</b> Excess from 2011	131,877.			
<b>e</b> Excess from 2012	89,547.			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

- 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling

12/01/83

- b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

- 2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities

Subtract line 2d from line 2c

- 3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test - enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**1 Information Regarding Foundation Managers:**

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

MARTIN D. COHEN

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

- a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

MARTIN D. COHEN

2851 BAGLYOS CIRCLE, STE 200, BETHLEHEM, PA 18020

- b The form in which applications should be submitted and information and materials they should include:

SHOULD BE REQUESTED FROM ABOVE; INCLUDE FINANCIAL &amp; ACADEMIC INFORMATION

- c Any submission deadlines

NO

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NO

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
VARIOUS INDIVIDUALS-SEE ATTACHED SCHEDULE	NONE	INDIV	SCHOLARSHIPS	17,600.
VARIOUS ORGANIZATIONS-SEE ATTACHED SCHEDULE	NONE	CHARITY	CHARITIES	87,419.
<b>Total</b>			<b>3a</b>	105,019.
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>			<b>3b</b>	0.



## Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- |          |  | Yes          | No |
|----------|--|--------------|----|
| <b>1</b> | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?  |              |    |
| <b>a</b> | Transfers from the reporting foundation to a noncharitable exempt organization of  |              |    |
|          | (1) Cash   | <b>1a(1)</b> | X  |
|          | (2) Other assets   | <b>1a(2)</b> | X  |
| <b>b</b> | Other transactions   |              |    |
|          | (1) Sales of assets to a noncharitable exempt organization   | <b>1b(1)</b> | X  |
|          | (2) Purchases of assets from a noncharitable exempt organization   | <b>1b(2)</b> | X  |
|          | (3) Rental of facilities, equipment, or other assets   | <b>1b(3)</b> | X  |
|          | (4) Reimbursement arrangements   | <b>1b(4)</b> | X  |
|          | (5) Loans or loan guarantees   | <b>1b(5)</b> | X  |
|          | (6) Performance of services or membership or fundraising solicitations   | <b>1b(6)</b> | X  |
| <b>c</b> | Sharing of facilities, equipment, mailing lists, other assets, or paid employees   | <b>1c</b>    | X  |
| <b>d</b> | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. |              |    |

[illegible]


- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b If "Yes," complete the following schedule**

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

  
Signature of officer or trustee

Date 7/15/13

► **PRESIDENT**  
Title

May the IRS discuss this return with the preparer shown below (see instr)?

☒ Yes ☐ No

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	GEOFFREY B. BORDA	<i>G.B.B. CPA</i>	05/14/13		P00124357
	Firm's name ▶ ABRAHAM, BORDA, CORVINO, BUTZ, LAVALVA & CO P			Firm's EIN ▶ 23-2748438	
	Firm's address ▶ 2857 NAZARETH ROAD EASTON, PA 18045-2749			Phone no 610-258-5666	

Form **990-PF** (2012)

**Schedule B**(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

**2012**

Name of the organization

MARTIN D. COHEN FAMILY FOUNDATION

Employer identification number

23-2294358

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐

501(c)( ) (enter number) organization

☐4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐

527 political organization

Form 990-PF

☒

501(c)(3) exempt private foundation

☐

4947(a)(1) nonexempt charitable trust treated as a private foundation

☐

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**☒

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**☐

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.☐For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2012)

Name of organization

Employer identification number

**MARTIN D. COHEN FAMILY FOUNDATION****23-2294358****Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	<u>MARTIN D. COHEN</u> <u>2851 BAGLYOS CIRCLE, STE 200</u> <u>BETHLEHEM, PA 18020</u>	\$ <u>34,942.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)



Name of organization

Employer identification number

**MARTIN D. COHEN FAMILY FOUNDATION****23-2294358****Part II Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Employer identification number

**MARTIN D. COHEN FAMILY FOUNDATION****23-2294358**

**Part III** Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this information once.) ▶ \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES		STATEMENT	1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT	
ABERNATHY GROWTH	3,996.	0.	3,996.	
MORGAN STANLEY	6,199.	0.	6,199.	
WELLS FARGO	1.	0.	1.	
TOTAL TO FM 990-PF, PART I, LN 4	10,196.	0.	10,196.	

FORM 990-PF	OTHER INCOME		STATEMENT	2
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	
ABERNATHY GROWTH OTHER INCOME	1,209.	1,209.		
TOTAL TO FORM 990-PF, PART I, LINE 11	1,209.	1,209.		

FORM 990-PF	ACCOUNTING FEES		STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROFESSIONAL FEES	6,385.	2,000.		2,000.
TO FORM 990-PF, PG 1, LN 16B	6,385.	2,000.		2,000.

FORM 990-PF	TAXES		STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PASS-THROUGH ABERNATHY GROWTH-FOREIGN TAX	8. 15.	8. 0.		0. 0.
TO FORM 990-PF, PG 1, LN 18	23.	8.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
OFFICE	2,020.	0.		0.	
MISCELLANEOUS	1,976.	0.		1,661.	
INVESTMENT DEDUCTIONS	2,581.	2,581.		0.	
OUTSIDE SERVICES	1,925.	0.		1,925.	
TO FORM 990-PF, PG 1, LN 23	8,502.	2,581.		3,586.	

FORM 990-PF	CORPORATE STOCK		STATEMENT	6
DESCRIPTION	BOOK VALUE		FAIR MARKET VALUE	
INVESTMENTS-SEE ATTACHED DETAIL	284,042.		332,176.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	284,042.		332,176.	

**The Martin D. Cohen Family Foundation**

**Donations**

**January 1, 2012 - December 31, 2012**

<b>Recipient</b>	<b>Amount (\$)</b>	<b>Address</b>
Alzheimer's Association	50	Alzheimer's Association 400 Morris Ave Suite 251 Denville, NJ 07834
Alexus Mateo-Dance for Charity	250	c/o 1605 Irene Street #2 Bethlehem, PA 18017
American Cancer Society	350	American Cancer Society 3893 Adler Place Suite 170 Bethlehem, PA 18017
American Heart Association	500	American Heart Association 212 East Broad St Bethlehem, PA 18018
American Jewish History	200	15 West 16th St New York, NY 10011-6301
American Red Cross	150	2200 Avenue A Bethlehem, PA 18017
Angel 34 Foundation	150	Angel 34 Foundation 750 Bushkill Center Road Nazareth, PA 18064
ArtsQuest	3,000	ArtsQuest 25 West Third St Suite 300 Bethlehem, PA 18015
Berks Arts Council	50	Berks Arts Council P O Box 854 Reading, PA 19603-0854
Big Brothers/Big Sister of Lehigh Valley	150	Attn Development 878 Minesite Road Allentown, PA 18103
Blue Star Mothers, LV Chapter	150	Blue Star Mothers, LV Chapter 1529 Lehigh St Allentown, PA 18103
Bnai Abraham Synagogue	2,928	1545 Bushkill St Easton, PA 18042
Boys & Girls Club of Allentown	558	Boys & Girls Club of Allentown 720 North Sixth St Allentown, PA 18102
Boys & Girls Club of Bethlehem	658	Boys & Girls Club of Bethlehem 1430 Fritz Drive Bethlehem, PA 18017
Boys & Girls Club of Easton	4,656	Boys & Girls Club of Easton P O Box 741 Easton, PA 18044-0741
Boys & Girls Club of Sarasota	500	c/o Martin Hurwitz 1045 Gulf of Mexico Unit 602 Longboat Key, FL 34228
Care Net of Lehigh Valley - Easton	150	Care Net of Lehigh Valley - Easton 1101 Northampton St Suite 202 Easton, PA 18042
Care Net of Lehigh Valley -Allentown	150	Care Net of Lehigh Valley -Allentown 1035 Hamilton St Allentown, PA 18101
Care Net of Lehigh Valley -Bethlehem	150	Care Net of Lehigh Valley -Bethlehem 541 E Broad St Bethlehem, PA 18018
Casa Guadalupe Center	1,000	143 Linden Street Allentown, PA 18101 Attn Margie Maldonado
Children's Home of Easton	160	Children's Home of Easton 25th St & Lehigh Drive Easton, PA 18042
Civic Theatre of Allentown	250	Civic Theatre of Allentown 527 North 19th Street Allentown, PA 18104
Cops "n" Kids Literacy Program	150	Cops "n" Kids Literacy Program P O Box 1906 Bethlehem, PA 18016-1906
County of Northampton Xmas Fund	100	County of Northampton 45 North Second Street Easton, PA 18042-3600
Dieruff High School Bank	150	Dieruff High School Bank 815 North Irving St Allentown, PA 18109
Downtown Youth Center	750	Downtown Youth Center MaryAnne 1916 West Hamilton Street Allentown, PA 18104
Dr Martin Luther King Org	100	c/o Waist Corporation 1118 Union Blvd Allentown, PA 18109 Attn Michelle
Dr Richard D Martin Memorial Fund	100	c/o 190 Brodhead Road, Suite 300 Bethlehem, PA 18017
Dream Come True	150	Dream Come True PO Box 21167 Lehigh Valley, PA 18002
EAHS PTSA	100	EAHS PTSA Easton Area High School 2601 William Penn Highway Easton, PA 18045
Easton Aquatic Club	50	Easton Aquatic Club, 3411 Freemansburg Ave, Easton, PA 18045
Easton Area Community Center	100	Easton Area C C 901 Washington Street, Easton, PA 18042
Embrace Your Dreams	500	Embrace Your Dreams 424 Center St Bethlehem, PA 18018
Flemington Food Pantry	150	Flemington Food Pantry 110 Broad St Flemington, N J 08822
Foreign Policy Research Institute	125	FPRI 1528 Walnut Street Suite 610 Philadelphia, PA 19102
Friends of Yemin Orde	2,500	Friends of Yemin Orde 12230 Wilkins Avenue Rockville, MD 20852
Good Shepherd Rehabilitation Network	150	Good Shepherd Rehabilitation 850 So 5th St Allentown, PA 18103
Habitude	500	Habitude PO Box 9006 Longboat Key, FL 34228
HALO	100	HALO 1330 Boylston St Chestnut Hill, MA 02467
Hazleton Animal Shelter	25	Hazleton Animal Shelter E Hemlock St & N Poplar St Hazelton, PA 18201
Hispanic Center Lehigh Valley	150	Hispanic Center Lehigh Valley 520 E Fourth St Bethlehem, PA 18015
Holy Family Manor	50	Holy Family Manor 1200 Spring St Bethlehem, PA 18017
Hospice by the Sea	100	Hospice by the Sea 1531 West Palmetto Park Road Boca Raton, FL 33486
Jewish Federation of Lehigh Valley	10,350	Jewish Federation of Lehigh Valley 702 N 22nd Street Allentown, PA 18104-3904
Juvenile Diabetes Research Fdn	100	East Central PA Branch 225 City Avenue, Suite 104 Bala Cynwyd, PA 19004
Lehigh County Senior Center	150	Lehigh County Senior Center 1633 West Elm St Allentown, PA 18102
Lehigh County Special Olympics	150	Park Professional Bldg 2200 Hamilton St, Suite LL-4 Allentown, PA 18104
Lehigh University	2,170	Lehigh University Taylor Gym 641 Taylor St Bethlehem, PA 18015
Lehigh University Athletic Dept	2,500	Lehigh University Development Office 622 Brodhead Ave Bethlehem, PA 18015
Lehigh University Wrestling Club	100	c/o Dick Moll 243 Upper Holland Road Richboro, PA 18954
Lehigh Valley Business Group	150	Lehigh Valley Business Group 4418 Wagner Drive Bethlehem PA 18020
Lehigh Valley Chapter of Penn State	50	Darryl M Chnstman 3746 Bayberry Drive Danielsville, PA 18038
Lehigh Valley Health Network	195	Operation SAFE RIDE 1247 Cedar Crest Blvd, Ste 200 Allentown, PA 18103-9921
Leukemia & Lymphoma Society	100	Leukemia & Lymphoma Society 961 Marcon Blvd, Suite 452 Allentown, PA 18109
Liberty High School	50	Liberty High School 1115 Linden Street Bethlehem, PA 18018 Attn Beth Guarnello
Little Shopper Santa Shop	150	Little Shopper Santa Shop P O Box 390 Northampton, PA 18067
M D A	100	M D A c/o Ron Kehs 1629 Linda Lane Allentown, PA 18103
Meals on Wheels of Lehigh County	150	Meals on Wheels of Lehigh County 4234 Dorney Park Road Allentown, PA 18104
Meals on Wheels of Northampton County	150	Meals on Wheels of Northampton County 4240 Fritch Drive Bethlehem, PA 18020
Minsi Trail Council BSA	500	Minsi Trail Council BSA P O Box 20624 Lehigh Valley, PA 18002-0624
Miracle League of the Lehigh Valley	100	c/o Victor E Scornilio 1216 Linden St PO Box 1409 Bethlehem, PA 18016
Moravian College	2,500	Moravian College 1200 Main Street Bethlehem, PA 18018-6650
Morning Call-Newspaper in Education	225	NIE Dept 101 North Sixth St PO Box 1260 Allentown, PA 18105-1260
Muhlenberg College	2,500	2400 Chew Street Allentown, PA 18104-5588 Attn Deb Kip
Naval War College Fdn	150	Naval War College Fdn 686 Cushing Road Newport, RI 02841-1213
NCC Foundation	1,000	NCC Foundation 3835 Green Pond Road Bethlehem, PA 18020
New England Bunals At Sea	100	New England Bunals At Sea 149 Old Main St, PO Box 489 Marshfield Hills, MA 02051
Northampton County Bar Assoc	150	Northampton County Bar Assoc 155 South Ninth St Easton, PA 18042-4399

**The Martin D. Cohen Family Foundation**  
**Donations**  
**January 1, 2012 - December 31, 2012**

<u>Recipient</u>	<u>Amount (\$)</u>	<u>Address</u>
Northampton County Historical Society	2,500	Northampton County Historical Society 342 Northampton St Easton, PA 18042
Northeast Ministry	250	Northeast Ministry P O Box 1463 Bethlehem, PA 18016
Operation Smile	250	Operation Smile c/o Laun Catena 368 Nolf Road Nazareth, PA 18064
Our Lady of Lebanon	100	Our Lady of Lebanon Maronite Catholic Church 54 South Fourth St Easton, PA 18042
Partners In Education	200	The Express Times P O Box 391 Easton, PA 18044 Attn NIE Dept
PBS 39	250	PBS 39 830 East First St Bethlehem, PA 18015
Penn State University	15,960	Penn State University One Old Main University Park, PA 16802
Penn State University Nittany Lions Club	1,300	Penn State University One Old Main University Park, PA 16802
ProJeCt	2,750	ProJeCt 320 Ferry St Easton, PA 18042
Second Harvest Food Bank	150	Second Harvest Food Bank 2045 HARVEST WAY ALLENTOWN, PA 18104-6793
Southern Poverty Law Center	200	Southern Poverty Law Center 400 Washington Ave Montgomery, AL 36104
Special Olympics New Jersey	100	SONJ-Passaic County 5K 3 Princess Road Lawrenceville, NJ 08648
Special Olympics Shirts	1,394	Jo-T's 216 Heather Lane Nazareth, PA 18018
St Lukes Warren Hospital Foundation	250	Warren Hospital Foundation 185 Roseberry Street Phillipsburg, NJ 08865-9955
State Theatre	750	State Theatre 453 Northampton Street Easton, PA 18045
Susan G Komen Cancer Walk	100	P O Box 660843 Dallas, TX 75266-0843
Temple University	2,500	James Beasley School of Law 1719 North Broad St Philadelphia, PA 19122
The Pennsylvania Jazz Collective	250	c/o Alan Gaumer 352 Anchorage Road Saylorsburg, PA 18353
United States Military Troops	1,539	Various
United Way of Greater L V	10,000	United Way of Greater L V 1110 American Parkway, NE Allentown, PA 18109-9137
USTA Middle States	250	1288 Valley Forge Road, Suite 74 PO Box 987 Valley Forge, PA 19482
Valley Youth House	250	Valley Youth House 829 Linden Street Allentown, PA 18101
Wilson Alumni Association	25	c/o Wilson Area School District 2040 Washington Blvd Easton, PA 18042-3890
	<u>\$ 87,419</u>	

**The Martin D. Cohen Family Foundation  
Scholarships  
January 1, 2012 - December 31, 2012**

<b>Recipient</b>	<b>Amount(\$)</b>	<b>Address</b>
A Longacre	250	Phillipsburg, NJ 08865
A Carman	250	Bethlehem, PA 18020
A Ramsay	250	Allentown, PA 18103
A Castillo	250	Bethlehem, PA 18018
A Gutierrez	250	Bethlehem, PA 18020
B Kaniuka	250	Freemansburg, PA 18017
B Lukow	250	Allentown, PA 18109-1842
B Newton	250	Bethlehem, PA 18018
B Salazar	250	Allentown, PA 18103
B J Smith	250	Allentown, PA 18103
B Daniels	250	Allentown, PA 18102
Building Education Support Team	500	Bethlehem, PA 18017
C Abi-Zeid	500	Allentown, PA 18102
C Giovannini	250	Roseto, PA 18013
C Moussa	250	Allentown, PA 18109
C Farley	250	Phillipsburg, PA 08865
C Muzac	250	Easton, PA 18045
D de la Rosa	250	Allentown, PA 18109
D Tomsic	250	Wind Gap, PA 18091
D Rivera	250	Allentown, PA 18104
E Mateo	1,500	Souderton, PA 18964
E Vazquez-Lugo	250	Allentown, PA 18102
E Klomp	250	Northampton, PA 18067
E Vasconez	250	Bethlehem, PA 18017
E Lopez	250	Allentown, PA 18105
Gary Browne Award	100	c/o Wilson HS, Easton, PA 18042
H Thomas	250	Easton, PA 18042
I Diehl	250	Bath, PA 18014
J Muschlitz	250	Easton, PA 18042
J Alencewicz	250	Phillipsburg, NJ 08865
J.V Patterson	250	Stroudsburg, PA 18360
J Carrillo	250	Allentown, PA 18109
J Grube	250	Easton, PA 18042
J Cancel	250	Bethlehem, PA 18015
J E Smith	250	Pen Argyl, PA 18072
J Thomas	250	Alpha, NJ 08865
J Recke	250	Bethlehem, PA 18020
K Santy	500	Easton, PA 18040
K Acholonu	250	Macungie, PA 18062
K Diehl	250	Bath, PA 18014-1210
K Brown	250	Bethlehem, PA 18017

The Martin D. Cohen Family Foundation  
Scholarships  
January 1, 2012 - December 31, 2012

Recipient	Amount(\$)	Address
K Jordan	250	Northampton, PA 18067
K Spirko	250	Easton, PA 18042
L Ferraro	250	Easton, PA 18040
L Sayegh	250	Allentown, PA 18102
L Hutterer-Gallagher	250	Whitehall, PA 18052-6526
L Nguyen	500	Easton, PA 18042-6214
M Galuppo	250	Bloomsbury, NJ 08804
M Kulp	500	Macungie, PA 18062
N Ibrahim	250	Allentown, PA 18109
N Nguyen	250	Easton, PA 18042
N Porcelli	250	Phillipsburg, NJ 08865
N Acholonu	250	Macungie, PA 18062
P. Berro	250	Allentown, PA 18109
P. Secoda	250	Northampton, PA 18067
R Repsher	250	Easton, PA 18040
T Flanagan	250	Northampton, PA 18067
T Vincent	250	Easton, PA 18045
T Danner	250	Allentown, PA 18104
T Darrah	250	Allentown, PA 18109
U Acholonu	250	Macungie, PA 18062
	<u>\$ 17,600</u>	



**Martin D. Cohen Family Foundation**

**EIN 23-2294358**

**12/31/2012**

**Attachment to 990-PF - Part II - Line 10 - Investments**

<b>Description</b>	<b># Shares</b>	<b>Begin of Year Cost(\$)</b>	<b>End of Year Cost(\$)</b>	<b>FMV(\$)</b>
<b>Stocks:</b>				
Altria	300 000	5,938	5,938	9,432
Berkshire	1350 000	54,367	54,367	121,095
Conagra Foods	500.000	-	14,214	14,750
Eli Lilly	200.000	7,125	7,125	9,864
Fulton Financial	0 000	28,882	-	-
Heinz	200 000	10,334	10,334	11,536
Mack Cali Realty	400.000	13,484	13,484	10,444
Nucor	0 000	11,649	-	-
PPL Corporation	950.000	28,006	28,006	27,199
Phillip Morris	300 000	13,529	13,529	25,092
Waste Management	0.000	10,454	-	-
	<u>4200 000</u>	<u>183,768</u>	<u>146,997</u>	<u>229,412</u>
<b>Funds:</b>				
First Eagle Global	757.999	29,199	30,493	36,210
Mayer Cap High Alpha Fund	453 250	45,274	45,274	5,276
	<u>1211.249</u>	<u>74,473</u>	<u>75,767</u>	<u>41,486</u>
<b>Partnership Interests:</b>				
Abernathy Group Growth	N/A	165,181	61,278	61,278
<b>Total Investments</b>	<b><u>5411.249</u></b>	<b><u>423,422</u></b>	<b><u>284,042</u></b>	<b><u>332,176</u></b>

# Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

**Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.

**Electronic filing (e-file)** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*.

## **Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print  File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions.  <b>MARTIN D. COHEN FAMILY FOUNDATION</b>	Employer identification number (EIN) or  <b>23-2294358</b>
	Number, street, and room or suite no. If a P.O. box, see instructions. <b>2851 BAGLYOS CIRCLE, STE 200</b>	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>BETHLEHEM, PA 18020</b>	

Enter the Return code for the return that this application is for (file a separate application for each return)

**04**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**MARTIN D. COHEN**

- The books are in the care of ► **2851 BAGLYOS CIRCLE, SUITE 200 - BETHLEHEM, PA 18010**  
Telephone No. ► **484-821-0861** FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2013**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:  
► ☒ calendar year **2012** or  
► ☐ tax year beginning , and ending .

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return  
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	56.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	398.
c <b>Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form **8868** (Rev. 1-2013)