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## Form.**990-PF**

# Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

E010

<u> </u>	I Cale	inual year 2012 or tax year deginning		, and ending	<del></del>	
N	ame o	of foundation			A Employer identificati	on number
	mut	BILGER FOUNDATION			22-652495	6
		and street (or P O box number if mail is not delivered to str	eet address)	Room/suite	B Telephone number	0
		BEL AIR ROAD	•••• <b>•</b>			-2300
		town, state, and ZIP code			C If exemption application is	
	-	S ANGELES, CA 90077				
G	Chec	k all that apply: Initial return	Initial return of a f	ormer public charity	D 1. Foreign organizatio	ns, check here 🕨 🗔
		Final return	Amended return		2	
_		Address change	Name change		2. Foreign organizations r check here and attach	computation
H	_		exempt private foundation		E If private foundation s	
		ection 4947(a)(1) nonexempt charitable trust	Other taxable private found	F	under section 507(b)(	,, ,,
		·	nting method: X Cash	Accrual	F If the foundation is in .	
	trom ►\$	Part II, col. (c), line 16) 2,965,209. (Part I, co	Other (specify)	basis )	under section 507(b)(	1)(B), check here
	art			(b) Net investment	(a) Adjusted not	(d) Disbursements
L.	<u>ar t</u>	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	income	(c) Adjusted net income	for charitable purposes (cash basis only)
	1		1,208.		N/A	
	2	Check If the foundation is not required to attach Sch B				
<u></u>	3	Interest on savings and temporary cash investments	54,474.	54,474.		STATEMENT 1
2013	4	Dividends and interest from securities	5,287.	5,287.		STATEMENT 2
ಹ	58	a Gross rents				
<b>F</b> =1		Net rental income or (loss)				
≥ 9	<u>.</u> 6	A Net gain or (loss) from sale of assets not on line 10 Cross sales price for all	308,011.			<u> </u>
	ן	assets on line 6a 012,300.	- <del> </del>	200 011		
	7	Capital gain net income (from Part IV, line 2)		308,011.	·	<del></del>
SCANNED	8	Net short-term capital gain Income modifications RECEIVED	<del>-</del>			-
Z	10.	Gross sales loss returns	<b> </b>			
8	108	and allowances O	OSC	<del></del>	<del></del>	<del>                                     </del>
Ø			O O			<del> </del>
	11		19,084.	-51,207.		STATEMENT 3
	12	Total. Add lines 1 through DEN. UT	388,064.	316,565.		
	13	Compensation of officers, directors, trustees, etc	0.	0.		0.
	14	Other employee salaries and wages				<u> </u>
	15	Pension plans, employee benefits				
900	<u> </u>	Legal fees				
٥	į	Accounting fees STMT 4	9,450.	1,418.		8,032.
ű		Other professional fees			<del>                                     </del>	
ž.	17	Interest Taxes STMT 5	425.	415.		10.
and Administrative Evnens	18	Taxes STMT 5 Depreciation and depletion	423.	#17.	ļ — · · · · · · · · · · · · · · · · · ·	10.
<u>.</u>	20	Occupancy		<del></del>		<del>                                     </del>
ל	21	Travel, conferences, and meetings				
7	22	Printing and publications				
5	23	Other expenses STMT 6	50.	0.		50.
i.	24	Total operating and administrative			1	
Onerating		expenses. Add lines 13 through 23	9,925.	1,833.		8,092.
C	25	Contributions, gifts, grants paid	846,146.			846,146.
	26	Total expenses and disbursements.		<b>.</b>	1	
	ļ	Add lines 24 and 25	856,071.	1,833.		854,238.
		Subtract line 26 from line 12;	460 005		1	
	1	Excess of revenue over expenses and disbursements	-468,007.	314,732.	<del></del>	<del> </del>
		Net investment income (if negative, enter -0-)		314,/34.	N/A	<del> </del>
223		Adjusted net income (if negative, enter -0-)			IN/W	- 200 DE

Fo	rm 9	90-PF (2012) THE BILGER FOUNDATION				
F	Part	Balance Sheets Attached schedules and amounts in the description	Beginning of year			
<u>-</u>	-	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value	
	1	Cash - non-interest-bearing	466,432.	286,696.	<u>286,696.</u>	
		Savings and temporary cash investments				
	3	Accounts receivable ► 190,000.				
	1	Less: allowance for doubtful accounts		190,000.	190,000.	
	4	Pledges receivable ►				
	_	Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other				
	1 _	disqualified persons				
	7	Other notes and loans receivable				
	1.	Less: allowance for doubtful accounts				
Assets	8	Inventories for sale or use				
Ass	9	Prepaid expenses and deferred charges				
_	L	Investments - U.S. and state government obligations				
	1	Investments - corporate stock	_ 125,000.	35 000	25 000	
	i i	Investments - corporate bonds STMT 7	125,000.	25,000.	25,000.	
	''	Investments - land, buildings, and equipment basis				
	40	Less accumulated depreciation		<del></del>		
	1	Investments - mortgage loans				
	13	Investments - other	· <del></del>			
	14	Land, buildings, and equipment basis				
	4.5	·	2,172,719.	1,794,448.	2,463,513.	
	15	Other assets (describe ► STATEMENT 8)	4,114,115.	1,/34,440.	2,403,513.	
	16	Total assets (to be completed by all filers)	2,764,151.	2,296,144.	2,965,209.	
	17	Accounts payable and accrued expenses				
	18	Grants payable				
Ŋ	19	Deferred revenue				
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons				
api	21	Mortgages and other notes payable				
Ξ		Other liabilities (describe )				
	23	Total liabilities (add lines 17 through 22)	0.	0.		
		Foundations that follow SFAS 117, check here				
		and complete lines 24 through 26 and lines 30 and 31.				
ces	24	Unrestricted				
ă	25	Temporarily restricted				
Ва	26	Permanently restricted				
Net Assets or Fund Balances	]	Foundations that do not follow SFAS 117, check here				
Ĺ	i	and complete lines 27 through 31.				
S	27	Capital stock, trust principal, or current funds	4,779,565.	4,779,565.		
set	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
As	29	Retained earnings, accumulated income, endowment, or other funds	-2,015,414.	-2,483,421.		
$\frac{1}{8}$	30	Total net assets or fund balances	2,764,151.	2,296,144.		
	31	Total liabilities and net assets/fund balances	2,764,151.	2,296,144.		
Р	art	Analysis of Changes in Net Assets or Fund Ba	ılances			
1	Total	net assets or fund balances at beginning of year - Part II, column (a), line 3	50			
		t agree with end-of-year figure reported on prior year's return)	· <del>·</del>	1	2,764,151.	
	•	amount from Part I, line 27a		2	-468,007.	
		increases not included in line 2 (itemize)		3	0.	
		nes 1, 2, and 3		4	2,296,144.	
		ases not included in line 2 (itemize)		5	0.	
		net assets or fund balances at end of year (line 4 minus line 5) - Part II, col	umn (b), line 30		2,296,144.	

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	BILGER_FOUNDATI		t Income			22-652	<u>4956                                    </u>	Page 3
	the kind(s) of property sold (e.g		it income	(b) How acquired	(c) Date	acquired	(d) Dat	e sold
	nouse; or common stock, 200 sh			(b) How acquired P - Purchase D - Donation	(mo.,	day, yr.)	(mo., da	
1a								
b SEE ATTACHED S	STATEMENT							
<u>C</u>	·							
<u>d</u>				<del> </del>				
(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale	<u> </u>		Gain or (loss) us (f) minus (g	 )	
a							<del></del>	
b								
С				_				
d 612 209	<del></del>		207 01	<del>-</del>		<del></del>	200	011
e 612,308. Complete only for assets showing g	an in column (h) and owned by	the foundation	307,01		Counc //	Col. (h) gain r		,011.
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) E	cess of col. (I)	col	(k), but	not less than (from col. (h	-0-) or	
a								
b								
C								
d							- 200	
е				<del> </del>			308	011.
2 Capital gain net income or (net capita	If gain, also enter $\{f(loss), enter -0\}$	in Part I, line in Part I, line	7 7	) 2		<del></del>	308	.011.
3 Net short-term capital gain or (loss) a lf gain, also enter in Part I, line 8, coli lf (loss), enter -0- in Part I, line 8		d (6):		}		N/A		
Part V Qualification Und	ler Section 4940(e) for	Reduced	Tax on Net	Investment Inc	ome			
(For optional use by domestic private for	undations subject to the section 4	1940(a) tax or	net investment in	come.)				
If section 4940(d)(2) applies, leave this p	nart hlank							
						ſ	<b>—</b> ] [	
Was the foundation liable for the section if "Yes," the foundation does not qualify t	under section 4940(e). Do not co	mplete this pa	art.				Yes	X No
1 Enter the appropriate amount in each (a)	<del></del>	istructions be	tore making any ei	<del></del> .	<del></del>		d)	
Base period years Calendar year (or tax year beginning ii	(b) Adjusted qualifying dis	tributions	Net value of no	(c) ncharitable-use assets		Distribution (col. (b) divid	ition ratio	(c))
2011	117	7,039.		3,720,399		(501. (5) 01410		L4235
2010		8,173.	-	3,738,927				76033
2009	79	0,435.		3,893,180				3031
2008		0,790.		<u>4,864,228</u>				<u> 32395</u>
2007	60	4,834.		4,185,965	<u> </u>		.14	14491
2 Total of line 1, column (d)			- Louis - Company	-4	2		.82	20185
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years					3		.16	4037
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5					4	3	,055,	399.
5 Multiply line 4 by line 3			5		501,	198.		
Enter 1% of net investment income (1	1% of Part I, line 27b)				6		3,	147.
Add lines 5 and 6					7		504,	345.
Enter qualifying distributions from Pa					8		<u>854</u> ,	238.
If line 8 is equal to or greater than line See the Part VI instructions.	7, check the box in Part VI, line	1b, and comp	lete that part using	a 1% tax rate.	_			

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P	art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or	4948	- see instru	uctio	ns)
1:	Exempt operating foundations described in section 4940(d)(2), check here  and enter "N/A" on line 1.	1			
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)		1		
ı	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🗶 and enter 1%	1		3,1	L <u>47.</u>
	of Part I, line 27b				
(	: All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).	1			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2			0.
3	Add lines 1 and 2	3		3,1	47.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4			0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5		3,1	47.
6	Credits/Payments:				
ē	2012 estimated tax payments and 2011 overpayment credited to 2012 6a 1,560.	<u>.</u>			
t	Exempt foreign organizations - tax withheld at source		1		
(	Tax paid with application for extension of time to file (Form 8868) 6c 1,000.				
(	Backup withholding erroneously withheld 6d	_	1		
7	Total credits and payments. Add lines 6a through 6d	7		2,5	<u>60.</u>
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here X if Form 2220 is attached	8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed SEE STATEMENT 9	9_		5	87.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10			
	Enter the amount of line 10 to be: Credited to 2013 estimated tax	11	L.,		
Pa	art VII-A Statements Regarding Activities				
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene	e in		Yes	No
	any political campaign?		1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?		1b	<u> </u>	X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials publish	ed or			l
	distributed by the foundation in connection with the activities.				<u> </u>
C	Did the foundation file Form 1120-POL for this year?		1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:				Ì
	(1) On the foundation. ▶ \$ 0 . (2) On foundation managers. ▶ \$ 0 .	_			ŀ
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation		İ		ĺ
	managers. ► \$ 0 .				Į
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2	ļ	X
	If "Yes," attach a detailed description of the activities.				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation,	or			ļ
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a	X	<u> </u>
b	If "Yes," has it filed a tax return on Form 990-T for this year?		4b	X	<u> </u>
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		X
	If "Yes," attach the statement required by General Instruction T.		1 .		ļ
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:				ŀ
	By language in the governing instrument, or		ŀ		
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state	e law			
	remain in the governing instrument?		6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year?		7	X	ļ
	If "Yes," complete Part II, col. (c), and Part XV				
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)				
	CA				
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)				
	of each state as required by General Instruction G? If "No," attach explanation		8b	X	<u> </u>
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for cale	ndar			1
	year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		10		X
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P	art VII-A Statements Regarding Activities (continued)				
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of				
	section 512(b)(13)? If "Yes," attach schedule (see instructions)		11	L	X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory pr	ıvıleges?			
	If "Yes," attach statement (see instructions)		12	<u> </u>	X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		13	X	
	Website address ► N/A				
14	The books are in care of ▶ ARTHUR BILGER Telephone no. ▶	<u>(310)</u>	234	-23	00
	Located at ▶ 480 BEL AIR ROAD, LOS ANGELES, CA	ZIP+4 ▶90	077		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			<b>&gt;</b>	$\cdot \Box$
		15	N	/A	
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank,			Yes	No
	securities, or other financial account in a foreign country?		16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign				
	country				
Pá	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required				
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
18	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	X No	ĺ	1	!
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)				
	a disqualified person?	S X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	x X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available		ľ		
	for the benefit or use of a disqualified person)?	s X No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"				
	if the foundation agreed to make a grant to or to employ the official for a period after				
		X No			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations				
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here				
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected				
	before the first day of the tax year beginning in 2012?		1c		_ <u>X</u> _
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation				
	defined in section 4942(j)(3) or 4942(j)(5)):				
а	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning				
	before 2012?	X No			
	If "Yes," list the years				
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect				
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach	,			
	statement - see instructions.)	N/A	2b		
C	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.				
	<b>&gt;</b>				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time				
	during the year?	X No			
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after				
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dis	pose			
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,				
	Form 4720, to determine if the foundation had excess business holdings in 2012)	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		_4a_		<u> </u>
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose to	.hat			
	had not been removed from jeopardy before the first day of the tax year beginning in 2012?		4b_		<u>X</u>
		Forn	1 <b>990</b>	-PF (	2012)

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Part VII-B Statements Regarding Activities for Which	Form 4720 May Be	Required (contin	nued)		
5a During the year did the foundation pay or incur any amount to:					
(1) Carry on propaganda, or otherwise attempt to influence legislation (sectio	n 4945(e))?	Y	es X No	ł	
(2) Influence the outcome of any specific public election (see section 4955); of	or to carry on, directly or indi	rectly,		ļ	
any voter registration drive?			es X No	[	1
(3) Provide a grant to an individual for travel, study, or other similar purposes	9	Y	es 🗓 No		
(4) Provide a grant to an organization other than a charitable, etc., organization					
509(a)(1), (2), or (3), or section 4940(d)(2)?			es X No		
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or				-
the prevention of cruelty to children or animals?	or outballona, purposso, or		es X No		- [
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify uni	dar the excentions described		22 110		j
section 53.4945 or in a current notice regarding disaster assistance (see instru	·	iii riegulations	N/A	5b	
• • • • • • • • • • • • • • • • • • • •	•		<b>17/1</b>	-00	+
Organizations relying on a current notice regarding disaster assistance check has been selected as the foundation along expenses of		unad			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption f					
expenditure responsibility for the grant?		N/A LIT	es L No	ĺ	ĺ
If "Yes," attach the statement required by Regulations section 53.494					
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on	<u></u>	I	Ì	1
a personal benefit contract?		J Ye	es X No		1
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		-	6b	X
If "Yes" to 6b, file Form 8870.					
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	Y6	es 🗶 No		
b If "Yes," did the foundation receive any proceeds or have any net income attribu			N/A	7b	
Part VIII Information About Officers, Directors, Trust	ees, Foundation Ma	anagers, Highly	y		
Paid Employees, and Contractors					
1 List all officers, directors, trustees, foundation managers and their	compensation.			<del></del> _	
CAN are and add are	(b) Title, and average hours per week devoted	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans and deferred	(e) Ex	xpense nt, other
(a) Name and address	to position	enter -0-)	and deferred compensation	allow	ances
ARTHUR BILGER	PRESIDENT				
480 BEL AIR ROAD		1			
LOS ANGELES, CA 90077	2.00	0.	0.		0.
				<del> </del>	
······································					
	<del></del>	<del> </del>		<del> </del>	
		<del> </del>		<del> </del>	
<u>-</u>			L	<del></del> _	
2 Compensation of five highest-paid employees (other than those inc		enter "NONE."	(cf) Contributions to	7 (2) 5.	
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	accour	opense
	devoted to position	(6)	compensation	allow	ances
NONE					
		[		1	
<del> </del>				1	
		<del>                                     </del>		<del> </del>	
				1	
		<del>                                     </del>		+	
		]		1	
	<del></del>			ــــــــــــــــــــــــــــــــــــــ	<del></del>
otal number of other employees paid over \$50,000					0

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Part VIII Information About Officers, Directors, Trustees, Foundation Manager Paid Employees, and Contractors (continued)	rs, Highly
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."	
(a) Name and address of each person paid more than \$50,000 (b)	Type of service (c) Compensation
NONE	
Total number of others receiving over \$50,000 for professional services  Part IX-A Summary of Direct Charitable Activities	▶ 0
	h an the
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information sucnumber of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
3	
4	
Port IV B Communication Deleted Investments	
Part IX-B Summary of Program-Related Investments  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	. ▶ 0.
	Form <b>990-PF</b> (2012)

12-05-12

Cash distribution test (attach the required schedule)

4940(e) reduction of tax in those years.

Adjusted qualifying distributions. Subtract line 5 from line 4

income. Enter 1% of Part I, line 27b

Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section Form **990-PF** (2012)

854,238.

3,147.

3b

4

5

6

Part XIII Undistributed Income (see instructions)

	(a)	(b)	(c)	(d)
	Corpus	Years prior to 2011	2011	2012
1 Distributable amount for 2012 from Part XI,				
line 7				149,623.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			0.	
b Total for prior years:				
,		0.		
3 Excess distributions carryover, if any, to 2012:				<del></del>
a From 2007 412,761.				
b From 2008 163,218.				
c From 2009 596, 438.				
d From 2010 481,975.				
e From 2011 614,097.				
f Total of lines 3a through e	2,268,489.			
4 Qualifying distributions for 2012 from				
Part XII, line 4: ► \$ 854,238.	]			
a Applied to 2011, but not more than line 2a			0.	<del></del>
<b>b</b> Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2012 distributable amount				149,623.
e Remaining amount distributed out of corpus	704,615.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,973,104.			
<b>b</b> Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of				
deficiency has been issued, or on which the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2011. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2012. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2013				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007				
not applied on line 5 or line 7	412,761.			
9 Excess distributions carryover to 2013.				
Subtract lines 7 and 8 from line 6a	2,560,343.			<del></del>
O Analysis of line 9:		j		
a Excess from 2008 163, 218.				
b Excess from 2009 596, 438.			1	
c Excess from 2010 481,975.				
d Excess from 2011 614,097.		İ		
e Excess from 2012 704,615.				Form 000 DE (0010)

F 0 4 0

	LGER FOUNDAT				24956 Page 1
Part XIV   Private Operating	Foundations (see in	structions and Part V	II-A, question 9)	N/A	
1 a If the foundation has received a ruling	or determination letter that	t it is a private operating			
foundation, and the ruling is effective	for 2012, enter the date of	the ruling	<b>▶</b>		
b Check box to indicate whether the fou	ndation is a private operatii	ng foundation described		4942(j)(3) or4	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		]
income from Part I or the minimum	(a) 2012	<b>(b)</b> 2011	(c) 2010	(d) 2009	(e) Total
investment return from Part X for					
each year listed ,					
<b>b</b> 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					:
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the					
alternative test relied upon:					
<ul><li>a "Assets" alternative test - enter:</li><li>(1) Value of all assets</li></ul>				}	}
` '			<del> </del>	<del> </del>	
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return					
shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt					
organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from		· ·			
an exempt organization					
(4) Gross investment income		· · · · · · · · · · · · · · · · · · ·			
Part XV Supplementary Info	ormation (Comple	te this part only	if the foundation	n had \$5,000 or me	ore in assets
at any time during				- · · · · · · · · · · · · · · · · · · ·	
1 Information Regarding Foundati					
a List any managers of the foundation w year (but only if they have contributed			tributions received by the	e foundation before the clo	se of any tax
ARTHUR BILGER					
b List any managers of the foundation w other entity) of which the foundation h			(or an equally large port	ion of the ownership of a p	artnership or
NONE	•				
2 Information Regarding Contribu	tion, Grant, Gift, Loan,	Scholarship, etc., P	rograms:		
Check here ► X if the foundation				not accept unsolicited requ	ests for funds. If
the foundation makes gifts, grants, etc					
a The name, address, and telephone nur	nber or e-mail of the perso	n to whom applications	should be addressed:		
N/A					
b The form in which applications should	be submitted and informat	ion and materials they s	hould include:	<del></del>	<del> </del>
N/A	<del></del>				
c Any submission deadlines:					
N/A	do ayah aa haasaasa baa	Jarana abaritahia 6-14-	lando of potitivitions	ather feature:	
d Any restrictions or limitations on award N/A	us, such as by geographica	u areas, charnable nelos	, kinus oi insulutions, or	omer laciors.	

3 Grants and Contributions Paid During the		Payment	<del></del> -	
Recipient	If recipient is an individual.	i		
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		<del></del>
a Paid during the year				
		1		
SEE SCHEDULE ATTACHED	NONE	PUBLIC	CONTRIBUTION	
		CHARITY/SCHOOL	1	846,146
			1	
·	<del></del>	<del> </del>		
			1	
			1	
		<u> </u>		
Total .	<del></del>	Υ	▶ 3a	846 146
<b>b</b> Approved for future payment				
NONE				
NONE				
			]	
				<del></del>
Total		<u> </u>	<b>▶</b> 3b	
10(4)			For	m <b>990-PF</b> (2012)
			1 01	

Enter gross amounts unless otherwise indicated.	Unrelated b	usiness income		by section 512, 513, or 514	(e)
Program service revenue:	(a) Business code	(b) Amount	(C) Exclu- sion code	(d) Amount	Related or exempt function income
a					
b					
c	1				
d					
e					
f					
g Fees and contracts from government agencies	3				
2 Membership dues and assessments					
3 Interest on savings and temporary cash			1 1	1	
investments			14	54,474.	
4 Dividends and interest from securities			14	54,474. 5,287.	
Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property					
7 Other investment income			14	19,084.	
8 Gain or (loss) from sales of assets other					
than inventory	j		18	308,011.	
Net income or (loss) from special events					
Gross profit or (loss) from sales of inventory					
1 Other revenue:					- "
a					
b			<del>   </del>		<del></del>
	1 1			<del>-</del>	
d	1 1		<del>                                     </del>		
e	<del></del>				
2 Subtotal. Add columns (b), (d), and (e)		0		386,856.	(
3 Total. Add line 12, columns (b), (d), and (e)	<del></del>		<u> </u>	13	
See worksheet in line 13 instructions to verify calculated	ations )				
Part XVI-B Relationship of Activ					
Explain below how each activity for w the foundation's exempt purposes (o			A contributed	importantly to the accomp	lishment of
	<del></del>				· · · · · · · · · · · · · · · · · · ·
	<del> </del>		***		
			<u>-</u> -		
	<del></del>	<del></del>			
	<del> </del>				
,					

THE BILGER FOUNDATION 22-6524956 Page 13 Information Regarding Transfers To and Transactions and Relationships With Noncharitable Part XVII **Exempt Organizations** Yes No Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash 1a(1) (2) Other assets 1a(2) b Other transactions: (1) Sales of assets to a noncharitable exempt organization 1b(1) (2) Purchases of assets from a noncharitable exempt organization 1b(2) (3) Rental of facilities, equipment, or other assets 1b(3) (4) Reimbursement arrangements 1b(4) (5) Loans or loan guarantees 1b(5) (6) Performance of services or membership or fundraising solicitations 1b(6) c Sharing of facilities, equipment, mailing lists, other assets, or paid employees d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (b) Amount involved (c) Name of noncharitable exempt organization (a) Line no (d) Description of transfers, transactions, and sharing arrangements N/A2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described X No Yes in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? b If "Yes," complete the following schedule. (b) Type of organization (c) Description of relationship (a) Name of organization N/A Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge May the IRS discuss this return with the preparer shown below (see instr.) and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge Sign Here X Yes Signature of officer or trustee Title Check Print/Type preparer's name Preparer's signature Date ∃lf self- employed 10-25-13 Paid MICHAEL WARSAVSKY MICHAEL WARSAVSKY P01303673 **Preparer** Firm's name ► WISHNOW, ROSS, WARSAVSKY & CO. Firm's EIN  $\triangleright 95 - 3048720$ **Use Only** Firm's address ► 16130 VENTURA BLVD., SUITE 320

Form 990-PF (2012)

(818) 981-2240

Phone no.

ENCINO, CA 91436

### Schedule B

(Form:990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

#### **Schedule of Contributors**

➤ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2012

Name of the organizati	Employer identification number						
	22-6524956						
Organization type (chec	THE BILGER FOUNDATION Ck one)						
Filers of:	Section:						
Form 990 or 990-EZ 501(c)( ) (enter number) organization							
	4947(a)(1) nonexempt charitable trust not treated as a private foundation						
	527 political organization						
Form 990-PF	X 501(c)(3) exempt private foundation						
	4947(a)(1) nonexempt charitable trust treated as a private foundation						
	501(c)(3) taxable private foundation						
Note. Only a section 50°	on is covered by the <b>General Rule</b> or a <b>Special Rule.</b> I (c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special R	ule See instructions.					
General Rule							
<del>-</del>	tion filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in maplete Parts I and II.	noney or property) from any one					
Special Rules							
509(a)(1) and 1	01(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the reg 70(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.						
total contribution	For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.						
contributions fo If this box is che purpose Do no	For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use <i>exclusively</i> for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000 lf this box is checked, enter here the total contributions that were received during the year for an <i>exclusively</i> religious, charitable, etc., purpose Do not complete any of the parts unless the <b>General Rule</b> applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year						
but it <b>must</b> answer "No"	on that is not covered by the General Rule and/or the Special Rules does not file Schedule on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on Part						

Name of organization

Employer identification number

THE BILGER FOU	תאר	ITA	$\mathbf{O}\mathbf{N}$
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22-6524956

Part I	Contributors (see instructions). Use duplicate copies of Part	I if additional space is needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ARTHUR AND DAHLIA BILGER  480 BEL AIR ROAD  LOS ANGELES, CA 90077	\$\$.	Person Payroll Noncash X (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroli Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroli Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroli Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
223452 12-21		\$\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.) 990, 990-EZ, or 990-PF) (2012)

Name of organization

**Employer identification number** 

#### THE BILGER FOUNDATION

22-6524956

(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	3,000 SHS AKAMAI TECHNOLOGIES, INC.	-	
		\$\$	08/22/12
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
]		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		-	
		\$	

Relationship of transferor to transferee

Transferee's name, address, and ZIP + 4

Part IV	Capital Gains and Los	sses for Tax on Investment Income	!			
,	(a) List and 2-story br	describe the kind(s) of property so rick warehouse; or common stock, 2	ld, e.g., real estate, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 3,00	00 SHS AKAM	AI TECHNOLOGIES,	INC	D	VARIOUS	08/22/12
		RATEGIC FUND II		P		12/31/12
		RATEGIC FUND II			VARIOUS	12/31/12
		ITAL PARTNERS			VARIOUS	12/31/12
		ITAL PARTNERS			VARIOUS	12/31/12
			TRAGE STRATEGIES, I			01/09/12
g INST	CITUTIONAL :	INVESTMENT FUND,	LTD	P	VARIOUS	01/09/12
<u>h</u>				ļ. ————		<u></u>
<u> </u>						<u> </u>
<del>-</del>				<del> </del> -		
_ <u>k</u>				<del> </del>		<del> </del>
		<del></del>				
_ <u>m</u>	<del></del>	<del></del>				
<u>n</u>				<del> </del>		
	Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h)	Gain or (loss) lus (f) minus (g)	<u> </u>
	112,308.	(0) 2110 (1210)	1,208.	(6) P		111,100.
<u>a</u>	112,300.		1,208.	<del></del>	· · · · · · · · · · · · · · · · · · ·	7,308.
<u>p</u>		<del></del>		<del></del>		-39,068.
<u>c</u> d						5,942.
_ <del></del> _e					<del></del>	28,534.
f	250,000.		132,001.			117,999.
	250,000.		173,804.			76,196.
h						
1						
1						
k						<del></del>
m						
<u>n</u>						
0 0000104			the females as 40/24/50		<del></del>	
Complet	e only for assets snowing	g gain in column (h) and owned by	<del></del>		ses (from col. (h)) f col. (h) gain over	
(i) F.M.	.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		ot less than "-0-")	
<u>a</u>		_ <del></del>				111,100.
<u>_b</u>						7,308.
<u>c</u>			<del></del>			<u>-39,068.</u>
d						5,942.
<u>e</u>						28,534. 117,999.
<u>f</u>	<del></del>					76,196.
g h						10,130.
- <u>''</u>						
- <del>'</del>				<del>-</del>	<del></del>	
k						
1				<u> </u>		
m						
n						
0						
2 Capital gai	in net income or (net cap	oital loss) { If gain, also enter "-0	in Part I, line 7			308,011.
	•	s) as defined in sections 1222(5) an	5	-		
If gain, als	so enter in Part I, line 8, c enter "-0-" in Part I, line 8		}   2		N/A	

FORM 990-PF INTEREST ON SAVINGS A	ND TEMPORARY C	ASH	INVESTMENTS	STATEMENT	
SOURCE				TUOMA	
BEACH POINT STRATEGIC FUND II, LP DORCHESTER CAPITAL PARTNERS STATE OF ISRAEL			-	43,0 10,1 1,3	07.
TOTAL TO FORM 990-PF, PART I, LINE	3, COLUMN A		-	54,4	74.
FORM 990-PF DIVIDENDS AND	INTEREST FROM	SEC	URITIES	STATEMENT	2
SOURCE	GROSS AMOUNT		PITAL GAINS DIVIDENDS	COLUMN (A AMOUNT	)
BEACH POINT STRATEGIC FUND II, LP DORCHESTER CAPITAL PARTNERS MORGAN STANLEY	2. 5,282. 3.		0. 0. 0.	5,2	2. 82. 3.
TOTAL TO FM 990-PF, PART I, LN 4	5,287.		0.	5,2	87.
=				<del></del>	
FORM 990-PF O	THER INCOME			STATEMENT	3
	THER INCOME  (A)  REVENUE PER BOOK		(B) NET INVEST- MENT INCOME	C) ADJUSTE NET INCO	3 D
DESCRIPTION PARTNERSHIP LOSS-POST STRATEGIC FUND II, LP	(A) REVENUE PER BOOK -14,		(B) NET INVEST- MENT INCOME	(C) ADJUSTE: NET INCO	3 D
DESCRIPTION  PARTNERSHIP LOSS-POST STRATEGIC FUND II, LP UNREALIZED GAIN/LOSS-POST STRATEGIC	(A) REVENUE PER BOOK -14,	S 	(B) NET INVEST- MENT INCOME	(C) ADJUSTE	3 D
DESCRIPTION  PARTNERSHIP LOSS-POST STRATEGIC FUND II, LP UNREALIZED GAIN/LOSS-POST STRATEGIC FUND II, LP UNREALIZED GAIN/LOSS-DORCHESTER CAPITAL PARTNERS, LP	(A) REVENUE PER BOOK -14, 53, 12,	155. 040. 507.	(B) NET INVEST- MENT INCOME -14,155	(C) ADJUSTE	3 D
DESCRIPTION  PARTNERSHIP LOSS-POST STRATEGIC  FUND II, LP  UNREALIZED GAIN/LOSS-POST STRATEGIC  FUND II, LP  UNREALIZED GAIN/LOSS-DORCHESTER  CAPITAL PARTNERS, LP  PARTNERSHIP LOSS-DORCHESTER CAPITAL  PARTNERS  FAX EXEMPT INTEREST-DORCHESTER	(A) REVENUE PER BOOK  -14, 53, 12, -37,	155. 040. 507.	(B) NET INVEST- MENT INCOME  -14,155	(C) ADJUSTE NET INCO	3 D
DESCRIPTION  PARTNERSHIP LOSS-POST STRATEGIC FUND II, LP UNREALIZED GAIN/LOSS-POST STRATEGIC FUND II, LP UNREALIZED GAIN/LOSS-DORCHESTER CAPITAL PARTNERS, LP PARTNERSHIP LOSS-DORCHESTER CAPITAL PARTNERS PAX EXEMPT INTEREST-DORCHESTER CAPITAL PARTNERS, LP FEDERAL TAX REFUND DORCHESTER CAPITAL	(A) REVENUE PER BOOK  -14, 53, 12, -37,	S 155. 040. 507. 052. 110. 293.	(B) NET INVEST- MENT INCOME  -14,155.  0.  0.  -37,052.	(C) ADJUSTE NET INCO	3 D
FORM 990-PF  DESCRIPTION  PARTNERSHIP LOSS-POST STRATEGIC  FUND II, LP  UNREALIZED GAIN/LOSS-POST STRATEGIC  FUND II, LP  UNREALIZED GAIN/LOSS-DORCHESTER  CAPITAL PARTNERS, LP  PARTNERSHIP LOSS-DORCHESTER CAPITAL  PARTNERS  TAX EXEMPT INTEREST-DORCHESTER  CAPITAL PARTNERS, LP  FEDERAL TAX REFUND  DORCHESTER CAPITAL  PARTNERS-UBTI-ORDINARY INCOME  BEACH POINT STRTEGIC FUND II - UBTI	(A) REVENUE PER BOOK  -14, 53, 12, -37, 2, 1,	S 155. 040. 507. 052.	(B) NET INVEST- MENT INCOME  -14,155.  0.  0.  -37,052.	(C) ADJUSTE: NET INCO	

FORM 990-PF	ACCOUNTI	NG FEES		STATEMENT 4
DESCRIPTION		(B) NET INVEST- MENT INCOME		(D) CHARITABLE ME PURPOSES
PROFESSIONAL FEES	9,450.	1,418.		8,032.
TO FORM 990-PF, PG 1, LN 16B	9,450.	1,418.		8,032.
FORM 990-PF	TAX	ES		STATEMENT 5
DESCRIPTION		(B) NET INVEST- MENT INCOME		
FRANCHISE TAX BOARD FOREIGN TAXES	10. 415.			10.
TO FORM 990-PF, PG 1, LN 18 =	425.	415.		10.
FORM 990-PF	OTHER E	XPENSES		STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOM	
LICENSES & PERMITS	50.	0.		50.
TO FORM 990-PF, PG 1, LN 23	50.	0.		50.
FORM 990-PF	CORPORAT	E BONDS	<del></del>	STATEMENT 7
DESCRIPTION		вос	K VALUE	FAIR MARKET VALUE
STATE OF ISRAEL BONDS			25,000.	25,000.
TOTAL TO FORM 990-PF, PART II			25,000.	25,000.

<del></del>					<del></del>	
FORM 990-PF		OTHER ASSETS	5 	<u>\$</u>	TATEMENT	
DESCRIPTION		BEGINNING O			'AIR MARKE VALUE	T
BEACH POINT STRATE(	SIC FUND II, LP	577,77	74. 628	,093.	628,0	92
INSTITUTIONAL DIVE	RSIFIED FUND	452,95	57. 320	,956.	645,9	96
INSTITUTIONAL INVES		516,20		,403.	538,9	
OORCHESTER CAPITAL	PARTNERS	625,78	31. 502 ——————	,996. ———————————————————————————————————	650,5	06
TO FORM 990-PF, PAF	T II, LINE 15	2,172,71	1,794	,448. <del></del> =	2,463,5	13.
FORM 990-PF	INTEREST	r AND PENALTI	IES		TATEMENT	9
TAX DUE FROM FORM LATE PAYMENT INT LATE PAYMENT PEN	PEREST	τ			5	87. 16. 33.
TOTAL AMOUNT DUE				= <del></del>	6 	36.
FORM 990-PF	LATE	E PAYMENT PEN	IALTY	S	TATEMENT	10
DESCRIPTION	DATE	AMOUNT	BALANCE	MONT	HS PENAL	ΤY
TAX DUE EXTENSION PAYMENT DATE FILED	05/15/1 08/15/1 10/31/1	L3 -1,00	0. 5	37. 37. 37.	3 3	24.
TOTAL LATE PAYMENT	PENALTY					33.
ORM 990-PF	LATE	E PAYMENT INT	EREST	S	TATEMENT	11
	DATE	AMOUNT	BALANCE I	RATE DA	YS INTER	EST
PESCRIPTION  TAX DUE EXTENSION PAYMENT PATE FILED		1,587. -1,000.	1,587.	.0300		12. 4.
ESCRIPTION  AX DUE EXTENSION PAYMENT	DATE  05/15/13 08/15/13 10/31/13	1,587.	1,587.	.0300	92 77	12.

Form 8	868 (Rev. 1-2013)				<u> </u>	Page 2
• If yo	u are filing for an Additional (Not Automatic) 3-Month E	xtension,	complete only Part II and check the	s box		. <b>•</b> X
	Only complete Part II if you have already been granted an			filed Form	8868.	
	u are filing for an Automatic 3-Month Extension, comple			1 /		
Part	II Additional (Not Automatic) 3-Month E	extensio				
			Enter filer's			r, see instructions
Type o	Name of exempt organization or other filer, see instru	uctions		Employe	r identifica	tion number (EIN) or
print				l	22 6	E040E6
File by the				<del></del>		524956
filing you	, Number, street, and room or suite no. If a P.O. box, s	see instruc	ctions.	Social se	curity nur	nber (SSN)
return So				<u> </u>		
	Oity, town or post office, state, and ZIP code For a f	oreign add	iress, see instructions			
	LOS ANGELES, CA 90077				<del></del>	
Enter t	he Return code for the return that this application is for (fil	e a separa	ite application for each return)		•	0 4
Applia	otion	Return	Application			Return
Applic is For	ation	Code	Is For			Code
	90 or Form 990-EZ	01	is roi			Code
Form 9		02	Form 1041-A			08
	720 (ındıvıdual)	03	Form 4720			09
Form 9		04	Form 5227			10
	90-T (sec. 401(a) or 408(a) trust)	05	Form 6069			11
	90-T (trust other than above)	06	Form 8870			12
	Do not complete Part II if you were not already granted		<del></del>	iously file	d Form 88	
	ARTHUR BILGER					
• The	books are in the care of ▶ 480 BEL AIR RO	AD - 1	LOS ANGELES. CA 90	077		
	phone No. ► (310) 234-2300	<del>- =</del>	FAX No ▶			
	e organization does not have an office or place of busines	s in the Ur	nited States, check this box			
	is is for a Group Return, enter the organization's four digit			f this is fo	r the whole	group, check this
box 🕨	If it is for part of the group, check this box	<b>-</b>	ach a list with the names and EINs of			-
4 1			BER 15, 2013.			
5 F	or calendar year 2012, or other tax year beginning		, and endin	g		
	the tax year entered in line 5 is for less than 12 months, of	heck reas	on Initial return	Final	eturn	<del></del>
	Change in accounting period					
7 8	state in detail why you need the extension					
2	NFORMATION NOT AVAILABLE					
8a If	this application is for Form 990-BL, 990-PF, 990-T, 4720,	or 6069, e	nter the tentative tax, less any			
<u>n</u>	onrefundable credits See instructions.			8a	\$	2,560.
b If	this application is for Form 990-PF, 990-T, 4720, or 6069,	enter any	refundable credits and estimated		l	
ta	ax payments made Include any prior year overpayment al	lowed as a	a credit and any amount paid			
Ŀ	previously with Form 8868.			8b_	\$	1,560.
с В	alance due. Subtract line 8b from line 8a. Include your pa	ayment wit	h this form, if required, by using			
E	FTPS (Electronic Federal Tax Payment System) See instr			8c	\$	1,000.
			st be completed for Part II o	_		
Under p	enalties of perjury, I declare that I baye examined this form, includ , correct, and complete and har, am authorized to prepare this fo	ing accomp	panying schedules and statements, and to	o the best c	f my knowle	edge and belief,
		orm.	On		Q.JA	-/2
Signatur	e Mary Title		Н	Date	N 8=10.	
	$^{\prime}$				Form	8868 (Rev 1-2013)

T 0 1 0

#### THE BILGER FOUNDATION

# GRANTS AND CONTRIBUTIONS PAID AS OF DECEMBER 31, 2012

FEIN: 22-6524956

PURPOSE	
OF	

		Or Or		
		GRANT OR	ORG	
RECIPIENT NAME	RELATIONSHIP	CONTRIBUTION	STATUS	AMOUNT
				_
AJC Learned Hand Award Dinner	None	Contribution	Public Charity	5,000
AIDS Walk Los Angeles	None	Contribution	Public Charity	250
America-Israel Cultural Foundation	None	Contribution	Public Charity	10,000
American Cancer Society	None	Contribution	Public Charity	500
AMIT	None	Contribution	Public Charity	2,500
Bet Tzedek	None	Contribution	Public Charity	131,750
Breed Street Shul Project	None	Contribution	Public Charity	1,000
Camp Ronald McDonald for Good Times	None	Contribution	Public Charity	3,000
Charity Water	None	Contribution	Public Charity	103,000
Congregation Tiferet Tzvi	None	Contribution	Public Charity	1,000
Friends of Eliya	None	Contribution	Public Charity	10,000
Friends of the IDF	None	Contribution	Public Charity	4,000
Hillel	None	Contribution	Public Charity	5,000
HJTEP	None	Contribution	Public Charity	10,000
Jewish Family Service	None	Contribution	Public Charity	3,000
Jewish Federation	None	Contribution	Public Charity	10,000
Jumpstart	None	Contribution	Public Charity	2,000
Los Angeles County Museum of Art	None	Contribution	<b>Public Charity</b>	2,500
Los Angeles Team Mentoring Inc.	None	Contribution	Public Charity	5,000
Lupus LA	None	Contribution	Public Charity	5,000
Merkos L'Inyonei Church	None	Contribution	Public Charity	50,000
Milken Institute	None	Contribution	Public Charity	6,000
Michael J. Fox Foundation	None	Contribution	Public Charity	1,000
RSTR	None	Contribution	Public Charity	10,000
Sınai Temple	None	Contribution	Public Charity	18,000
Skirball Cultural Center	None	Contribution	Public Charity	11,646
Spark Program Inc	None	Contribution	Public Charity	120,000
Stand With Us	None	Contribution	Public Charity	230,000
The Academy for Jewish Religion	None	Contribution	Public Charity	25,000
The Allison Jackson	None	Contribution	Public Charity	1,000
The Posse	None	Contribution	Public Charity	2,500
The Rape Foundation	None	Contribution	Public Charity	45,000
Tower Cancer Research	None	Contribution	Public Charity	1,000
Urban Gateways	None	Contribution	Public Charity	7,500
Venice Family Clinic	None	Contribution	Public Charity	3,000
•				-,

\$ 846,146