Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No. 1545-0052

2012

Open to Public Inspection

For calendar year 2012 or tax year beginning , 2012, and ending , 20

Name of foundation: Lillian Lorber Charitable Trust

A Employer identification number: 22-6393059

Number and street (or P O box number if mail is not delivered to street address): c/o Greenberg Traurig, LLP, P.O. Box 677

Room/suite

B Telephone number (see instructions): 973-360-7900

City or town, state, and ZIP code: Florham Park, New Jersey 07932

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☑ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ $

J Accounting method: ☑ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue 1	Contributions, gifts, grants, etc., received (attach schedule)				
2	Check ▶ ☑ if the foundation is **not** required to attach Sch. B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	87,314	85,814		
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	(31,939)			
b	Gross sales price for all assets on line 6a 548,723				
7	Capital gain net income (from Part IV, line 2)		(31,939)		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)				
12	**Total.** Add lines 1 through 11	55,375	53,875		
Operating and Administrative Expenses 13	Compensation of officers, directors, trustees, etc	0	0		0
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)	0	0		0
b	Accounting fees (attach schedule)	0	0		0
c	Other professional fees (attach schedule)	4,696	4,615		
17	Interest	(18)	(18)		
18	Taxes (attach schedule) (see instructions)	2615	2,570		
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule)				
24	**Total operating and administrative expenses.** Add lines 13 through 23	7,293	7,167		0
25	Contributions, gifts, grants paid	119,000			119,000
26	**Total expenses and disbursements.** Add lines 24 and 25	126,293	7,167		119,000
27	Subtract line 26 from line 12:				
a	**Excess of revenue over expenses and disbursements**	(70,918)			
b	**Net investment income** (if negative, enter -0-)		46,708		
c	**Adjusted net income** (if negative, enter -0-)				

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

			Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1	Cash—non-interest-bearing	61,263	89,808	89,808
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U.S. and state government obligations (attach schedule)	70,907	70,907	80,171
	b	Investments—corporate stock (attach schedule)	1,531,497	1,507,225	1,914,766
	c	Investments—corporate bonds (attach schedule)	409,043	333,851	374,825
	11	Investments—land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	2,072,710	2,001,791	2,459,570
Liabilities	17	Accounts payable and accrued expenses	12,219	13,760	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ accrued 2011 trustee commission)		12,219	
	23	**Total liabilities** (add lines 17 through 22)	12,219	25,979	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	2,060,491	1,975,812	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see instructions)	2,060,491	1,975,812	
	31	**Total liabilities and net assets/fund balances** (see instructions)	2,072,710	2,001,791	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,060,491
2	Enter amount from Part I, line 27a	2	(70,918)
3	Other increases not included in line 2 (itemize) ▶ 2011 trustee commissions	3	12,219
4	Add lines 1, 2, and 3	4	2,001,792
5	Decreases not included in line 2 (itemize) ▶ Accrued 2012 trustee commissions	5	25,979
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,975,813

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr)	(d) Date sold (mo , day, yr)
1a	See attached schedule			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
	(i) F M V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	(31,939)
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	105,576	2,373,002	0.0445
2010	99,253	2,064,065	0.0481
2009	113,422	1,830,058	0.0620
2008	107,698	2,286,386	0.0471
2007	112,596	2,455,410	0.0459

2	**Total** of line 1, column (d)	2	0.2476
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.04952
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	2,422,677.00
5	Multiply line 4 by line 3	5	119,970.96
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	467
7	Add lines 5 and 6	7	120,437.96
8	Enter qualifying distributions from Part XII, line 4	8	119,000

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ______ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	934	16
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0	00
3	Add lines 1 and 2	3	934	16
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0	00
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	934	16
6	Credits/Payments:			
a	2012 estimated tax payments and 2011 overpayment credited to 2012 — 6a — 2,200 00			
b	Exempt foreign organizations—tax withheld at source — 6b — 0 00			
c	Tax paid with application for extension of time to file (Form 8868) — 6c — 0 00			
d	Backup withholding erroneously withheld — 6d — 0 00			
7	Total credits and payments. Add lines 6a through 6d	7	2,200	00
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9		
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	1,265	84
11	Enter the amount of line 10 to be: **Credited to 2013 estimated tax** ▶ 1,265 84 **Refunded** ▶	11		

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		✓
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		✓
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		✓
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0 **(2)** On foundation managers. ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		✓
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		✓
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		✓
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		✓
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	✓	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	✓	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ New Jersey			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	✓	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		✓
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		✓

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		✓
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	✓	
	Website address ▶ None			
14	The books are in care of ▶ Martin L. Lepelstat, Trustee Telephone no. ▶ 973-360-7900 Located at ▶ 200 Park Avenue, Florham Park, New Jersey ZIP+4 ▶ 07932			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		✓
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☑ Yes ☐ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☑ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		✓
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c		✓
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? ☐ Yes ☑ No If "Yes," list the years ▶ 20___ , 20___ , 20___ , 20___			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20___ , 20___ , 20___ , 20___			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2012 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		✓
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

		Yes	No
5a	During the year did the foundation pay or incur any amount to:		
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No		
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☑ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No		
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b**		✓
	If "Yes" to 6b, file Form 8870.		
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No		
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Martin L. Lepelstat, Trustee c/o Greenberg Traurig, LLP	Trustee/1 hr.	25,979	0	0
P.O. Box 677 Florham Park, NJ 07932				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 None	
2	
3	
4	0

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 None	
2	
All other program-related investments See instructions.	
3	
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	2,442,105
b	Average of monthly cash balances	1b	0
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	2,442,105
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	2,442,105
4	Cash deemed held for charitable activities. Enter 1 ½ % of line 3 (for greater amount, see instructions)	4	36,362
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,405,743
6	**Minimum investment return.** Enter 5% of line 5	6	120,287

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	120,287
2a	Tax on investment income for 2012 from Part VI, line 5	2a	934		
b	Income tax for 2012. (This does not include the tax from Part VI.)	2b	0		
c	Add lines 2a and 2b			2c	934
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	119,353.00
4	Recoveries of amounts treated as qualifying distributions			4	0
5	Add lines 3 and 4			5	119,353.00
6	Deduction from distributable amount (see instructions)			6	0
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	119,353.00

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	119,000
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	119,000
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	119,000

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1	Distributable amount for 2012 from Part XI, line 7				119,353 00
2	Undistributed income, if any, as of the end of 2012:				
a	Enter amount for 2011 only			102,175	
b	Total for prior years: 20____,20____,20____		0		
3	Excess distributions carryover, if any, to 2012:				
a	From 2007 . . . 0				
b	From 2008 . . . 0				
c	From 2009 . . . 0				
d	From 2010 . . . 0				
e	From 2011 . . . 0				
f	**Total** of lines 3a through e	0.00			
4	Qualifying distributions for 2012 from Part XII, line 4: ▶ $ 119,000				
a	Applied to 2011, but not more than line 2a			102,175	
b	Applied to undistributed income of prior years (Election required—see instructions)		0		
c	Treated as distributions out of corpus (Election required—see instructions)	0			
d	Applied to 2012 distributable amount				17,178
e	Remaining amount distributed out of corpus	0			
5	Excess distributions carryover applied to 2012 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0			0
6	**Enter the net total of each column as indicated below:**				
a	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.00			
b	Prior years' undistributed income. Subtract line 4b from line 2b		0.00		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d	Subtract line 6c from line 6b. Taxable amount—see instructions		0.00		
e	Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount—see instructions			0.00	
f	Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				102,175.00
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0			
8	Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)	0			
9	**Excess distributions carryover to 2013.** Subtract lines 7 and 8 from line 6a	0.00			
10	Analysis of line 9:				
a	Excess from 2008 . . . 0				
b	Excess from 2009 . . . 0				
c	Excess from 2010 . . . 0				
d	Excess from 2011 . . . 0				
e	Excess from 2012 . . . 0				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
See attached schedule				
Total ▶ **3a**				119,000
b *Approved for future payment*				
Total ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) Related or exempt function income (See instructions.)
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	85,814	1,500
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	(31,939)	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.00		53,875.00	1,500.00

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 55,375.00

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		✓
	(2) Other assets	1a(2)		✓
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		✓
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		✓
	(3) Rental of facilities, equipment, or other assets	1b(3)		✓
	(4) Reimbursement arrangements	1b(4)		✓
	(5) Loans or loan guarantees	1b(5)		✓
	(6) Performance of services or membership or fundraising solicitations	1b(6)		✓
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		✓

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		Not applicable	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
Not applicable		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee: [signature] Date: 5-13-13 Title: Trustee

May the IRS discuss this return with the preparer shown below (see instructions)? ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Melissa Bracuti	[signature]	5-13-2013		P01691915
Firm's name ▶ Greenberg Traurig, LLP			Firm's EIN ▶	13-3613083
Firm's address ▶ P.O Box 677, Florham Park, NJ 07932			Phone no	973-360-7900

LILLIAN LORBER CHARITABLE TRUST

I.D. NO. 22-6393059

Schedule of Information for Lines 10a, b and c of Part II of Form 990-PF (2012)

a. U.S. and State Government Obligations		Book Value	Fair Market Value 12/31/12
$25,000	California State Taxable Build America, 5.7%, due 11/1/21	24,207.25	29,043.75
$20,000	Illinois State General Obligation Pension, 5.1%, due 6/1/2033	16,805.25	19,732.80
$30,000	New Jersey State Turnpike Authority, Turnpike Revenue, 5%, due 1/1/28	29,894.85	31,394.40
	Total U.S. and State Government Obligations	$ 70,907.35	$ 80,170.95

b. Corporate Stocks

400 shs.	ACE Ltd. CHF	$ 29,522.85	$ 31,920.00
400 shs.	American Electric Power Co., common	12,021.97	17,072.00
500 shs.	AT&T, Inc., common	16,507.75	16,855.00
1,000 shs.	Bank of America Corp., common	26,357.70	11,610.00
600 shs.	Becton Dickinson & Co., common	19,414.50	46,914.00
330 shs.	Bunge Limited, common	25,636.21	23,987.70
117 shs.	CenturyLink, Inc., common	28,241.64	4,577.04
500 shs.	Chevron Corp., common	23,633.11	54,070.00
1,100 shs.	Cisco Systems, Inc., common	20,614.25	21,613.90
500 shs.	Citigroup, Inc., common	19,326.00	19,780.00
600 shs.	Cliffs Natural Resources, Inc., common	41,450.55	23,142.00

LILLIAN LORBER CHARITABLE TRUST

I.D. NO. 22-6393059

Schedule of Information for Lines 10a, b and c of Part II of Form 990-PF (2012)

463 shs.	Comcast Corp. New, Class A common	10,417.15	17,297.68
800 shs.	Conagra, Inc., common	16,558.00	23,600.00
1,200 shs.	Consolidated Edison Holding Co., common	45,270.00	66,648.00
3,410 shs.	Corning, Inc., common	62,699.54	43,034.20
350 shs.	Costco Wholesale Corp., common	16,240.02	34,555.50
800 shs.	Covidien PLC ADR	43,668.05	46,192.00
520 shs.	Dominion Resources, Inc. VA (New), common	16,332.32	26,936.00
800 shs.	Dow Chemical, common	25,733.65	25,863.20
533 shs.	Duke Energy Holding Corp. New, common	26,533.51	34,005.40
200 shs.	DuPont DeNemours, common	8,477.05	8,995.60
600 shs.	Eaton Corp. PLC	30,993.00	32,508.00
450 shs.	Emerson Electric Co., common	25,988.35	23,832.00
600 shs.	Ensco PLC Class A ADR	29,186.65	35,568.00
279 shs.	Entergy Corp. New	11,271.60	17,786.25
1,200 shs.	Epoch Holding Corp., common	4,689.00	33,480.00
200 shs.	Firstenergy Corp., common	6,010.00	8,352.00
2,000 shs.	Ford Motor Co. New, common	19,707.42	25,900.00
2,700 shs.	General Electric Co., common	64,915.75	56,673.00
500 shs.	Glaxo Smithkline PLC ADR	24,755.10	21,735.00
200 shs.	Goldcorp, Inc. New, common	7,532.85	7,340.00

LILLIAN LORBER CHARITABLE TRUST

I.D. NO. 22-6393059

Schedule of Information for Lines 10a, b and c of Part II of Form 990-PF (2012)

1,000 shs.	Gulfmark Offshore, Inc. Class A New, common	37,572.70	34,450.00
320 shs.	Hillshire Brands Co., common	8,999.41	9,004.80
1,430 shs.	Honeywell International, Inc., common	61,555.69	90,762.10
300 shs.	International Business Machines, common	24,502.24	57,465.00
607 shs.	International Paper Company, common	23,656.31	24,182.88
700 shs.	JPMorgan Chase & Co., common	27,150.84	30,778.30
430 shs.	Mack-Cali Realty Corp., common	14,159.25	11,227.30
1,200 shs.	Marathon Oil Corp., common	11,370.48	36,792.00
600 shs.	Marathon Petroleum Co., common	7,691.52	37,800.00
500 shs.	McDermott International, Inc., common	13,896.64	5,510.00
700 shs.	Microsoft Corp., common	18,337.84	18,696.30
400 shs.	National Oilwell Varco, Inc., common	26,331.38	27,340.00
400 shs.	Norfolk Southern Corp., common	26,882.05	24,736.00
550 shs.	Occidental Petroleum Corp., common	8,236.25	42,135.50
940 shs.	Oracle Corp., common	29,144.02	31,320.80
1,790 shs.	Pfizer Corp., common	55,949.04	44,891.41
371 shs.	Pinnacle West Capital Corp., common	17,901.92	18,913.58
340 shs.	Potash Corp. Sask, Inc., common	13,475.92	13,834.60

LILLIAN LORBER CHARITABLE TRUST

I.D. NO. 22-6393059

Schedule of Information for Lines 10a, b and c of Part II of Form 990-PF (2012)

300 shs.	Powershares QQQ Trust Series 1	13,693.50	19,539.00
1,200 shs.	PPL Corp., common	33,075.65	34,356.00
585 shs.	Procter & Gamble Co., common	16,905.30	39,715.65
298 shs.	Qualcomm, Inc., common	18,069.00	18,433.98
100 shs.	Range Resources Corp., common	5,207.05	6,283.00
20 shs.	Royal Bank of Canada Airbag Yon MDR, 8.5%, due 5/2/13	20,000.00	20,136.80
300 shs.	Royal Dutch Shell PLC ADR	21,676.76	21,267.00
800 shs.	Scana Corp., common	22,306.00	36,512.00
350 shs.	Schlumberger Ltd. Netherlands Antilles	28,856.74	24,254.30
300 shs.	Target Corp., common	18,921.35	17,751.00
300 shs.	Texas Instruments, common	7,870.25	9,267.00
300 shs.	Tiffany & Co. New, common	17,643.95	17,202.00
800 shs.	Union Pacific Corp., common	23,475.39	100,576.00
733 shs.	Valeant Pharmaceuticals International I, common	10,447.19	43,811.41
350 shs.	Verizon Communications, common	14,100.55	15,144.50
915.332 shs.	Wells Fargo Omega Growth Fund Class A	23,679.32	37,080.09
119 shs.	Whirlpool Corp., common	10,856.37	12,108.25
600 shs.	Williams Cos., Inc. Delaware, common	13,921.89	19,644.00
	Total Corporate Stocks	$ 1,507,225.30	$1,914,766.02

LILLIAN LORBER CHARITABLE TRUST

I.D. NO. 22-6393059

Schedule of Information for Lines 10a, b and c of Part II of Form 990-PF (2012)

c. Corporate Bonds

$15,000	American Express Card, 5.875%, due 5/2/13	14,179.65	15,270.90
$10,000	Bank of America Internotes, 6%, due 8/15/17	10,315.30	11,162.40
$25,000	BP Capital PLC Notes, 5.25%, due 11/7/13	25,151.50	26,015.25
$55,000	Federated National Mortgage Association, 4.125%, due 4/15/14	51,574.33	57,756.60
$25,000	General Electric Capital Corp., 5.375%, due 10/20/16	24,105.75	28,596.00
$40,000	General Electric Co., 5.25%, due 12/6/17	37,558.85	47,166.00
$15,000	Genworth Financial, Inc., 6.515%, due 5/22/18	15,005.25	16,074.75
$25,000	Genworth Financial, Inc., 7.7%, due 6/15/20	24,505.25	27,600.25
$20,000	Goldman Sachs Group, Inc., 5.625%, due 1/15/17	17,326.65	21,943.60
$40,000	J.P. Morgan Chase & Co., 3.25%, due 9/23/22	39,939.65	41,191.20
	Accrued Interest	3.61	3.61
$20,000	Lexmark International, Inc., 5.9%, due 6/1/13	18,539.05	20,315.40
$10,000	Morgan Stanley Step-Up, 4%, due 7/30/20	10,059.00	10,186.50
$20,000	New York Telephone Co., 7%, due 12/1/33	20,883.45	20,803.20

LILLIAN LORBER CHARITABLE TRUST

I.D. NO. 22-6393059

Schedule of Information for Lines 10a, b and c of Part II of Form 990-PF (2012)

$25,000	Verizon Communications, 6.1%, due 4/15/18	24,703.50	30,739.75
	Total Corporate Bonds	$ 333,850.79	$ 374,825.41

I.D. No. 22-6393059

LILLIAN LORBER CHARITABLE TRUST

Schedule of Information for Part IV of Form 990-PF (2012)

Number of Shares or Units	Security	How Acquired P- Purchase D- Donation	Date Acquired	Date Sold	Sales Price	Cost	Gain (Loss)
500 shs.	QEP Res, Inc., common	P	10/1/09	1/11/12	14,550.96	12,095.92	2,455.04
200 shs.	WPX Energy, Inc., common	P	10/17/11	1/19/12	2,937.09	3,103.36	(166.27)
300 shs.	Consolidated Energy, Inc., common	P	1/12/06	1/25/12	10,701.54	10,918.88	(217.34)
200 shs.	Consolidated Energy, Inc., common	P	7/1/08	1/25/12	7,134.36	21,675.05	(14,540.69)
600 shs.	Transcanada Corp. (Holding Co.), Canada	P	3/16/11	1/25/12	24,838.98	23,276.65	1,562.33
15 shs.	Royal Bank of Canada Airbag Yon X, 8.81%, due 7/12/12, option premium	P	1/6/12	2/14/12	100.00	-	100.00
15 shs.	Royal Bank of Canada Airbag Yon X, 8.81%, due 7/12/12, option premium	P	1/6/12	3/12/12	100.00	-	100.00
200 shs.	Hewlett Packard Co., common	P	2/9/11	3/27/12	4,631.26	9,756.85	(5,125.59)

LILLIAN LORBER CHARITABLE TRUST

Schedule of Information for Part IV of Form 990-PF (2012)

15 shs.	Royal Bank of Canada Airbag Yon X, 8.81%, due 7/12/12, option premium	P	1/6/12	4/11/12	100.00	-	100.00
	Qwest Victims Remissions Fund, securities litigation settlement	P	1/1/11	5/4/12	36.81	-	36.81
500 shs.	Conocophillips, common	P	2/10/05	5/9/12	26,765.64	18,750.42	8,015.22
250 shs.	Phillips 66, common	P	2/10/05	5/9/12	8,049.56	5,912.33	2,137.23
15 shs.	Royal Bank of Canada Airbag Yon X, 8.81%, due 7/12/12, option premium	P	1/6/12	5/11/12	100.00	-	100.00
15 shs.	UBS AG Airbag Yon BHI, 7.01%, due 10/26/12, option premium	P	4/20/12	5/29/12	78.87	-	78.87
15 shs.	Royal Bank of Canada Airbag Yon X, 8.81%, due 7/12/12, option premium	P	1/6/12	6/11/12	100.00	-	100.00
$25,000	Genworth Financial, Inc., 5.65%, due 6/15/12	P	7/10/08	6/15/12	25,000.00	24,640.25	359.75
.93 sh.	Royal Dutch Shell PLC, Class A ADR	P	3/25/11	6/21/12	61.29	60.98	0.31
15 shs.	UBS AG Airbag Yon BHI, 7.01%, due 10/26/12, option premium	P	4/20/12	6/26/12	78.87	-	78.87

LILLIAN LORBER CHARITABLE TRUST

Schedule of Information for Part IV of Form 990-PF (2012)

$50,000	Bank of America Corp., 5.375%, due 6/30/25	P	6/24/10	6/28/12	50,000.00	50,000.00	-
$15,000	Bank of America Corp., 5.375%, due 6/30/25	P	6/24/10	6/28/12	50,000.00	50,000.00	-
.333 sh.	Duke Energy Corp. New, common	P	10/9/08	7/3/12	22.95	17.74	5.21
15 shs.	Royal Bank of Canada Airbag Yon X, 8.81%, due 7/12/12, option premium	P	1/6/12	7/12/12	100.00	-	100.00
15 shs.	Royal Bank of Canada, 8.81%, due 7/12/12	P	1/6/12	7/12/12	15,000.00	15,000.00	-
15 shs.	UBS AG Airbag Yon BHI, 7.01%, due 10/26/12, option premium	P	4/20/12	7/26/12	78.87	-	78.87
170 shs.	Becton Dickinson & Co., common	P	9/25/06	7/27/12	12,747.84	11,856.21	891.63
250 shs.	Babcock & Wilcox Co. New, common	P	11/14/07	8/9/12	6,544.37	13,118.61	(6,574.24)
120 shs.	Babcock & Wilcox Co. New, common	P	5/18/11	8/9/12	3,141.30	3,382.93	(241.63)
400 shs.	Bank of America Corp., common	P	3/19/04	8/9/12	3,037.58	16,136.83	(13,099.25)
60 shs.	Costco Wholesale Corp., common	P	2/10/05	8/9/12	5,666.28	2,770.86	2,895.42
13 shs.	Citigroup, Inc., common	P	7/24/02	8/9/12	368.29	3,125.13	(2,756.84)

LILLIAN LORBER CHARITABLE TRUST

Schedule of Information for Part IV of Form 990-PF (2012)

7 shs.	Citigroup, Inc., common	P	2/12/03	8/9/12	198.31	2,306.45	(2,108.14)
80 shs.	Citigroup, Inc., common	P	10/1/09	8/9/12	2,266.38	3,663.25	(1,396.87)
10 shs.	Morgan Stanley, common	P	10/16/02	8/9/12	143.97	306.27	(162.30)
110 shs.	Morgan Stanley, common	P	3/24/03	8/9/12	1,583.67	3,706.54	(2,122.87)
200 shs.	Morgan Stanley, common	P	9/23/04	8/9/12	2,879.40	8,242.13	(5,362.73)
60 shs.	Praxair, Inc., common	P	1/27/10	8/9/12	6,424.00	4,571.78	1,852.22
3 shs.	Royal Dutch Shell PLC Class A ADR	P	3/25/11	8/9/12	198.58	196.71	1.87
100 shs.	Union Pacific Corp., common	P	7/14/03	8/9/12	12,136.57	2,998.89	9,137.68
1,085 shs.	Xcel Energy, Inc., common	D	4/29/01	8/9/12	31,204.30	33,976.78	(2,772.48)
15 shs.	UBS AG Airbag Yon BHI, 7.01%, due 10/26/12, option premium	P	4/20/12	8/27/12	78.87	-	78.87
300 shs.	Praxair, Inc., common	P	1/27/10	9/7/12	32,009.23	22,858.88	9,150.35
1,600 shs.	Weatherford International Ltd. CHF	P	7/29/05	9/10/12	20,410.67	25,383.25	(4,972.58)
15 shs.	UBS AG Airbag Yon BHI, 7.01%, due 10/26/12, option premium	P	4/20/12	9/26/12	78.87	-	78.87

LILLIAN LORBER CHARITABLE TRUST

Schedule of Information for Part IV of Form 990-PF (2012)

1,400 shs.	DE Master Blenders 1753 NV	D	4/29/01	10/15/12	17,007.86	15,932.03	1,075.83
200 shs.	DE Master Blenders 1753 NV	P	9/9/03	10/15/12	2,429.70	2,019.56	410.14
400 shs.	Eastman Kodak Co., common	D	4/29/01	10/15/12	100.79	17,093.00	(16,992.21)
15 shs.	UBS AG Airbag Yon BHI, 7.01%, due 10/26/12, option premium	P	4/20/12	10/26/12	78.87	-	78.87
15 shs.	UBS AG Airbag Yon BHI, 7.01%, due 10/26/12, option premium	P	4/20/12	10/26/12	15,000.00	15,000.00	-
	SEC v. Bank of America, securities litigation settlement	P	1/1/11	11/30/12	6.46	-	6.46
20 shs.	Royal Bank of Canada Airbag YON MDR, 8.5%, due 5/2/13	P	10/31/12	11/30/12	132.67	-	132.67
$50,000	Morgan Stanley Step Up, 5%, due 8/31/25	P	8/26/10	11/30/12	50,000.00	50,000.00	-
100 shs.	Union Pacific Corp., cmmon	D	4/29/01	12/3/12	12,263.82	2,884.50	9,379.32
681 shs.	Weyerhaeuser Co., common	P	9/1/10	12/3/12	18,905.32	10,582.74	8,322.58
400 shs.	Weyerhaeuser Co., common	P	6/27/08	12/3/12	11,104.45	20,035.25	(8,930.80)
600 shs.	Eaton Corp., common	P	10/17/07	12/3/12	30,993.00	29,551.24	1,441.76

I.D. No. 22-6393059

LILLIAN LORBER CHARITABLE TRUST

Schedule of Information for Part IV of Form 990-PF (2012)

300 shs.	Exelon Corp., common	P	2/10/05	12/21/12	8,881.70	13,753.25	(4,871.55)
20 shs.	Royal Bank of Canada Airbag YON MDR, 8.5%, due 5/2/13	P	10/31/12	12/31/12	132.67	-	132.67
	Total Capital Gains and Losses				$548,722.84	$580,661.50	$(31,938.66)

I.D. No. 22-6393059

LILLIAN LORBER CHARITABLE TRUST

2012 Capital Gains and Losses

Number of Shares or Units	Security	Date Acquired	Date Sold	Sales Price	Cost	Gain (Loss)
500 shs.	QEP Res, Inc., common	10/1/09	1/11/12	14,550.96	12,095.92	2,455.04
200 shs.	WPX Energy, Inc., common	10/17/11	1/19/12	2,937.09	3,103.36	(166.27)
300 shs.	Consolidated Energy, Inc., common	1/12/06	1/25/12	10,701.54	10,918.88	(217.34)
200 shs.	Consolidated Energy, Inc., common	7/1/08	1/25/12	7,134.36	21,675.05	(14,540.69)
600 shs.	Transcanada Corp. (Holding Co.), Canada	3/16/11	1/25/12	24,838.98	23,276.65	1,562.33
15 shs.	Royal Bank of Canada Airbag Yon X, 8.81%, due 7/12/12, option premium	1/6/12	2/14/12	100.00	-	100.00
15 shs.	Royal Bank of Canada Airbag Yon X, 8.81%, due 7/12/12, option premium	1/6/12	3/12/12	100.00	-	100.00
200 shs.	Hewlett Packard Co., common	2/9/11	3/27/12	4,631.26	9,756.85	(5,125.59)
15 shs.	Royal Bank of Canada Airbag Yon X, 8.81%, due 7/12/12, option premium	1/6/12	4/11/12	100.00	-	100.00

LILLIAN LORBER CHARITABLE TRUST

2012 Capital Gains and Losses

	Qwest Victims Remissions Fund, securities litigation settlement	1/1/11	5/4/12	36.81	-	36.81
500 shs.	Conocophillips, common	2/10/05	5/9/12	26,765.64	18,750.42	8,015.22
250 shs.	Phillips 66, common	2/10/05	5/9/12	8,049.56	5,912.33	2,137.23
15 shs.	Royal Bank of Canada Airbag Yon X, 8.81%, due 7/12/12, option premium	1/6/12	5/11/12	100.00	-	100.00
15 shs.	UBS AG Airbag Yon BHI, 7.01%, due 10/26/12, option premium	4/20/12	5/29/12	78.87	-	78.87
15 shs.	Royal Bank of Canada Airbag Yon X, 8.81%, due 7/12/12, option premium	1/6/12	6/11/12	100.00	-	100.00
$25,000	Genworth Financial, Inc., 5.65%, due 6/15/12	7/10/08	6/15/12	25,000.00	24,640.25	359.75
.93 sh.	Royal Dutch Shell PLC, Class A ADR	3/25/11	6/21/12	61.29	60.98	0.31
15 shs.	UBS AG Airbag Yon BHI, 7.01%, due 10/26/12, option premium	4/20/12	6/26/12	78.87	-	78.87
$50,000	Bank of America Corp., 5.375%, due 6/30/25	6/24/10	6/28/12	50,000.00	50,000.00	-

LILLIAN LORBER CHARITABLE TRUST

2012 Capital Gains and Losses

$15,000	Bank of America Corp., 5.375%, due 6/30/25	6/24/10	6/28/12	50,000.00	50,000.00	-
.333 sh.	Duke Energy Corp. New, common	10/9/08	7/3/12	22.95	17.74	5.21
15 shs.	Royal Bank of Canada Airbag Yon X, 8.81%, due 7/12/12, option premium	1/6/12	7/12/12	100.00	-	100.00
15 shs.	Royal Bank of Canada, 8.81%, due 7/12/12	1/6/12	7/12/12	15,000.00	15,000.00	-
15 shs.	UBS AG Airbag Yon BHI, 7.01%, due 10/26/12, option premium	4/20/12	7/26/12	78.87	-	78.87
170 shs.	Becton Dickinson & Co., common	9/25/06	7/27/12	12,747.84	11,856.21	891.63
250 shs.	Babcock & Wilcox Co. New, common	11/14/07	8/9/12	6,544.37	13,118.61	(6,574.24)
120 shs.	Babcock & Wilcox Co. New, common	5/18/11	8/9/12	3,141.30	3,382.93	(241.63)
400 shs.	Bank of America Corp., common	3/19/04	8/9/12	3,037.58	16,136.83	(13,099.25)
60 shs.	Costco Wholesale Corp., common	2/10/05	8/9/12	5,666.28	2,770.86	2,895.42
13 shs.	Citigroup, Inc., common	7/24/02	8/9/12	368.29	3,125.13	(2,756.84)
7 shs.	Citigroup, Inc., common	2/12/03	8/9/12	198.31	2,306.45	(2,108.14)
80 shs.	Citigroup, Inc., common	10/1/09	8/9/12	2,266.38	3,663.25	(1,396.87)

LILLIAN LORBER CHARITABLE TRUST

2012 Capital Gains and Losses

10 shs.	Morgan Stanley, common	10/16/02	8/9/12	143.97	306.27	(162.30)
110 shs.	Morgan Stanley, common	3/24/03	8/9/12	1,583.67	3,706.54	(2,122.87)
200 shs.	Morgan Stanley, common	9/23/04	8/9/12	2,879.40	8,242.13	(5,362.73)
60 shs.	Praxair, Inc., common	1/27/10	8/9/12	6,424.00	4,571.78	1,852.22
3 shs.	Royal Dutch Shell PLC Class A ADR	3/25/11	8/9/12	198.58	196.71	1.87
100 shs.	Union Pacific Corp., common	7/14/03	8/9/12	12,136.57	2,998.89	9,137.68
1,085 shs.	Xcel Energy, Inc., common	4/29/01	8/9/12	31,204.30	33,976.78	(2,772.48)
15 shs.	UBS AG Airbag Yon BHI, 7.01%, due 10/26/12, option premium	4/20/12	8/27/12	78.87	-	78.87
300 shs.	Praxair, Inc., common	1/27/10	9/7/12	32,009.23	22,858.88	9,150.35
1,600 shs.	Weatherford International Ltd. CHF	7/29/05	9/10/12	20,410.67	25,383.25	(4,972.58)
15 shs.	UBS AG Airbag Yon BHI, 7.01%, due 10/26/12, option premium	4/20/12	9/26/12	78.87	-	78.87
1,400 shs.	DE Master Blenders 1753 NV	4/29/01	10/15/12	17,007.86	15,932.03	1,075.83
200 shs.	DE Master Blenders 1753 NV	9/9/03	10/15/12	2,429.70	2,019.56	410.14
400 shs.	Eastman Kodak Co., common	4/29/01	10/15/12	100.79	17,093.00	(16,992.21)

LILLIAN LORBER CHARITABLE TRUST

2012 Capital Gains and Losses

15 shs.	UBS AG Airbag Yon BHI, 7.01%, due 10/26/12, option premium	4/20/12	10/26/12	78.87	-	78.87
15 shs.	UBS AG Airbag Yon BHI, 7.01%, due 10/26/12, option premium	4/20/12	10/26/12	15,000.00	15,000.00	-
	SEC v. Bank of America, securities litigation settlement	1/1/11	11/30/12	6.46	-	6.46
20 shs.	Royal Bank of Canada Airbag YON MDR, 8.5%, due 5/2/13	10/31/12	11/30/12	132.67	-	132.67
$50,000	Morgan Stanley Step Up, 5%, due 8/31/25	8/26/10	11/30/12	50,000.00	50,000.00	-
100 shs.	Union Pacific Corp., cmmon	4/29/01	12/3/12	12,263.82	2,884.50	9,379.32
681 shs.	Weyerhaeuser Co., common	9/1/10	12/3/12	18,905.32	10,582.74	8,322.58
400 shs.	Weyerhaeuser Co., common	6/27/08	12/3/12	11,104.45	20,035.25	(8,930.80)
600 shs.	Eaton Corp., common	10/17/07	12/3/12	30,993.00	29,551.24	1,441.76
300 shs.	Exelon Corp., common	2/10/05	12/21/12	8,881.70	13,753.25	(4,871.55)
20 shs.	Royal Bank of Canada Airbag YON MDR, 8.5%, due 5/2/13	10/31/12	12/31/12	132.67	-	132.67

I.D. No. 22-6393059

LILLIAN LORBER CHARITABLE TRUST

2012 Capital Gains and Losses

Total Capital Gains and Losses	$ (31,938.66)

Part XV - Supplementary Information
Line 3 - Grants and Contributions
Paid During the Year or Approved for Future Payment

Recipient Name and Address	If recipient is an individual, show any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Freidberg JCC/Sunrise Day Camp 15 Neil Court Oceanside, NY 11572	N/A	Public	General charitable purposes	1,000.00
Planned Parenthood 69 E. Newman Springs Road PO Box 95 Shrewsbury, NJ 07702	N/A	Public	General charitable purposes	10,000.00
American Diabetes Association Centerpointe II 1160 Route 22 East, Suite 103 Bridgewater, NJ 08807	N/A	Public	General charitable purposes	10,000.00
Jewish Family and Vocational Services of Middlesex County 32 Ford Avenue #2 Milltown, NJ 08850-1532	N/A	Public	General charitable purposes	7,000.00
Autism New Jersey 1450 Parkside Avenue, Suite 22 Ewing, NJ 08638	N/A	Public	General charitable purposes	7,000.00
Special Olympics Three Princess Road Lawrenceville, NJ 08648	N/A	Public	General charitable purposes	7,000.00
Cerebral Palsy Association of Middlesex County Roosevelt Park Oak Drive Edison, NJ 08837	N/A	Public	General charitable purposes	5,000.00
Muscular Dystrophy Association 3300 East Sunrise Drive Tucson, AZ 85718	N/A	Public	General charitable purposes	5,000.00
National Multiple Sclerosis Society 246 Monmouth Road Oakhurst, NJ 07755	N/A	Public	General charitable purposes	10,000.00

Part XV - Supplementary Information
Line 3 - Grants and Contributions
Paid During the Year or Approved for Future Payment

Conserve Wildlife Foundation of New Jersey 501 E. State Street PO Box 420 Mail Code 501-03E Trenton, NJ 08625-0420	N/A	Public	General charitable purposes	500.00
Jespy House PO Box 113 Springfield, NJ 07081	N/A	Public	General charitable purposes	2,500.00
Birthright Israel Foundation Jewish Federation of Greater Metrowest NJ 901 Route 10 PO Box 929 Whippany, NJ 07981	N/A	Public	General charitable purposes	7,000.00
Auschwitz Jewish Center Edmond J. Safra Plaza 36 Battery Place New York, NY 10280	N/A	Public	General charitable purposes	2,000.00
Hurricane Sandy New Jersey Relief Fund PO Box 95 Mendham, NJ 07945	N/A	Public	General charitable purposes	7,500.00
Dorot, Inc. 171 West 85th Street New York, NY 10024-4401	N/A	Public	General charitable purposes	7,000.00
American Institute for Cancer Research 1759 R Street NW PO Box 97167 Washington, DC 20090-7167	N/A	Public	General charitable purposes	6,000.00
The Valerie Fund 2101 Millburn Avenue Maplewood, NJ 07040	N/A	Public	General charitable purposes	6,000.00
Ronald McDonald House 145 Somerset Street New Brunswick, NJ 08901	N/A	Public	General charitable purposes	6,000.00
Mothers Against Drunk Driving PO Box 2488 Elizabeth, NJ 07207	N/A	Public	General charitable purposes	5,000.00
Doctors Without Borders USA PO Box 5030 Hagerstown, MD 21741-5030	N/A	Public	General charitable purposes	5,000.00

Part XV - Supplementary Information
Line 3 - Grants and Contributions
Paid During the Year or Approved for Future Payment

Wounded Warrior Project PO Box 758517 Topeka, Kansas 66675	N/A	Public	General charitable purposes	2,500.00
Total				$119,000

THE LILLIAN LORBER CHARITABLE TRUST
EIN 22-6393059
SCHEDULE OF INFORMATION FOR FORM 990-PF (2012)

PART I, LINE 16c

Estabrook Capital Management, for investment management services, 1st quarter 2012	$	1,123.70
Estabrook Capital Management, for investment management services, 2nd quarter 2012	$	1,199.05
Estabrook Capital Management, for investment management services, 3rd quarter 2012	$	1,137.64
Estabrook Capital Management, for investment management services, 4th quarter 2012	$	1,235.58
Total		$4,695.97

PART I, LINE 18

Foreign tax withheld on income of Transcanada Corp. (Holding Co.) Canada	$	37.71
Financial Agent, 2011 Federal excise taxes	$	370.00
Financial Agent, estimated 2012 Federal excise taxes	$	2,200.00
Foreign Tax withholding (Goldcorp, Inc. New)	$	1.35
Foreign tax withholding (Royal Dutch Shell PLC Class A ADR)	$	0.39
Foreign tax withholding (Goldcorp, Inc. New)	$	1.35
Foreign tax withholding (Goldcorp, Inc. New)	$	1.35
Foreign tax withholding (Goldcorp, Inc. New)	$	1.35
Foreign tax withholding (Goldcorp, Inc. New)	$	1.35
2012 Administration Expenses	$	2,614.85