



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

2012

Department of the Treasury
Internal Revenue Service

The organization may have to use a copy of this return to satisfy state reporting requirements.

Open to Public Inspection

A For the 2012 calendar year, or tax year beginning , 2012, and ending

B Check if applicable ☐ Address change ☐ Name change ☐ Initial return ☐ Terminated ☐ Amended return ☐ Application pending	C Sovereign Military Order of the Temple of Jerusalem 418 Main Street Gaithersburg, MD 20878		D Employer Identification Number 22-6064601
	F Name and address of principal officer		E Telephone number 301-251-1020
I Tax-exempt status 501(c)(3) ☒ 501(c) (10) (insert no) 4947(a)(1) or 527		G Gross receipts \$ 968,751.	
J Website: N/A		H(a) Is this a group return for affiliates? ☒ Yes ☐ No H(b) Are all affiliates included? ☒ Yes ☐ No If 'No,' attach a list (see instructions)	
K Form of organization Corporation ☐ Trust ☐ Association ☐ Other ☒		L Year of Formation M State of legal domicile	

Part I Summary

Activities & Governance	1 Briefly describe the organization's mission or most significant activities. <u>The organization is incorporated in New Jersey, and seeks to emulate chivalric & charity traditions of the original Templars by donating cash and time to charitable purposes in their communities and by donating cash to US tax exempt organizations which assist Christians in the</u>			
	2 Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets.			
	3 Number of voting members of the governing body (Part VI, line 1a)	3	6	
	4 Number of independent voting members of the governing body (Part VI, line 1b)	4	6	
	5 Total number of individuals employed in calendar year 2012 (Part V, line 2a)	5	1	
	6 Total number of volunteers (estimate if necessary)	6	1,800	
	7a Total unrelated business revenue from Part VIII, column (C), line 12	7a	0.	
	7b Net unrelated business taxable income from Form 990-T, line 34	7b	0.	
	Revenue	8 Contributions and grants (Part VIII, line 1h)	Prior Year	Current Year
		9 Program service revenue (Part VIII, line 2g)	263,808.	412,127.
10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)		488,244.	412,421.	
11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		3,377.	5,726.	
12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)		30,379.	3,226.	
13 Grants and similar amounts paid (Part IX, column (A), lines 1-3)		785,808.	833,500.	
14 Benefits paid to or for members (Part IX, column (A), line 4)		305,983.	382,785.	
15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)				
16a Professional fundraising fees (Part IX, column (A), line 11e)		32,412.	34,023.	
16b Total fundraising expenses (Part IX, column (D), line 25)				
Expenses	17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	444,267.	392,990.	
	18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	782,662.	809,798.	
	19 Revenue less expenses. Subtract line 18 from line 12	3,146.	23,702.	
	Net Assets or Fund Balances	20 Total assets (Part X, line 16)	Beginning of Current Year	End of Year
		21 Total liabilities (Part X, line 26)	783,770.	792,712.
		22 Net assets or fund balances. Subtract line 21 from line 20	42,918.	28,158.
			740,852.	764,554.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer	Date		
	Type or print name and title			
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed PTIN
	Michael J. Burke, CPA	Michael J. Burke, CPA	11/14/13	P00150894
	Firm's name	YORKE, BURKE & LEE, CPA's, PA		
	Firm's address	P.O. Box 84030 Gaithersburg, MD 20883-4030		
				Firm's EIN 52-1689117
				Phone no (301) 251-1020

May the IRS discuss this return with the preparer shown above? (see instructions)

☒ Yes ☐ No

BAA For Paperwork Reduction Act Notice, see the separate instructions.

TEEA0113L 12/18/12

Form 990 (2012)

Pw

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response to any question in this Part III

☒**1** Briefly describe the organization's mission:See Schedule O**2** Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No

If 'Yes,' describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No

If 'Yes,' describe these changes on Schedule O

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported**4a** (Code:) (Expenses \$ 413,014. including grants of \$ 382,785.) (Revenue \$)

The organization is a fraternal organization operating under the lodge system. The organization does not provide for the payment of life, sick or other benefits for its members. Funding comes from member dues, fund raising events for members and guests and charitable donations. Virtually all of the donation received are donated to other 501-c-3 entities whose chartable purpose is consistent with that of the organization.

4b (Code:) (Expenses \$ including grants of \$) (Revenue \$)**4c** (Code:) (Expenses \$ including grants of \$) (Revenue \$)**4d** Other program services (Describe in Schedule O)

(Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses ▶ 413,014.

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If 'Yes,' complete Schedule A		X
2 Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?		X
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I		X
4 Section 501(c)(3) organizations Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If 'Yes,' complete Schedule C, Part II		
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If 'Yes,' complete Schedule C, Part III		X
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If 'Yes,' complete Schedule D, Part I		X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If 'Yes,' complete Schedule D, Part II		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If 'Yes,' complete Schedule D, Part III		X
9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management credit repair, or debt negotiation services? If 'Yes,' complete Schedule D, Part IV		X
10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If 'Yes,' complete Schedule D, Part V		X
11 If the organization's answer to any of the following questions is 'Yes', then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.		
a Did the organization report an amount for land, buildings and equipment in Part X, line 10? If 'Yes,' complete Schedule D, Part VI	X	
b Did the organization report an amount for investments — other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VII		X
c Did the organization report an amount for investments — program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VIII		X
d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part IX		X
e Did the organization report an amount for other liabilities in Part X, line 25? If 'Yes,' complete Schedule D, Part X	X	
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If 'Yes,' complete Schedule D, Part X		X
12a Did the organization obtain separate, independent audited financial statements for the tax year? If 'Yes,' complete Schedule D, Parts XI, and XII		X
b Was the organization included in consolidated, independent audited financial statements for the tax year? If 'Yes,' and if the organization answered 'No' to line 12a, then completing Schedule D, Parts XI and XII is optional		X
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E		X
14a Did the organization maintain an office, employees, or agents outside of the United States?		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If 'Yes,' complete Schedule F, Parts I and IV		X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If 'Yes,' complete Schedule F, Parts II and IV		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If 'Yes,' complete Schedule F, Parts III and IV		X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If 'Yes,' complete Schedule G, Part I (see instructions)		X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If 'Yes,' complete Schedule G, Part II		X
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If 'Yes,' complete Schedule G, Part III		X
20a Did the organization operate one or more hospital facilities? If 'Yes,' complete Schedule H		X
b If 'Yes' to line 20a, did the organization attach a copy of its audited financial statements to this return?		

Part IV Checklist of Required Schedules (continued)

	Yes	No
21 Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? <i>If 'Yes,' complete Schedule I, Parts I and II</i>		X
22 Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If 'Yes,' complete Schedule I, Parts I and III</i>	X	
23 Did the organization answer 'Yes' to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If 'Yes,' complete Schedule J</i>		X
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, and that was issued after December 31, 2002? <i>If 'Yes,' answer lines 24b through 24d and complete Schedule K. If 'No,' go to line 25</i>		X
24b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
24c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
24d Did the organization act as an 'on behalf of' issuer for bonds outstanding at any time during the year?		
25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If 'Yes,' complete Schedule L, Part I</i>		
25b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If 'Yes,' complete Schedule L, Part I</i>		
26 Was a loan to or by a current or former officer, director, trustee, key employee, highest compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If 'Yes,' complete Schedule L, Part II</i>		X
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? <i>If 'Yes,' complete Schedule L, Part III</i>		X
28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)?		
28a A current or former officer, director, trustee, or key employee? <i>If 'Yes,' complete Schedule L, Part IV.</i>		X
28b A family member of a current or former officer, director, trustee, or key employee? <i>If 'Yes,' complete Schedule L, Part IV</i>		X
28c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If 'Yes,' complete Schedule L, Part IV</i>		X
29 Did the organization receive more than \$25,000 in non-cash contributions? <i>If 'Yes,' complete Schedule M</i>		X
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If 'Yes,' complete Schedule M</i>		X
31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If 'Yes,' complete Schedule N, Part I</i>		X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If 'Yes,' complete Schedule N, Part II</i>		X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If 'Yes,' complete Schedule R, Part I</i>		X
34 Was the organization related to any tax-exempt or taxable entity? <i>If 'Yes,' complete Schedule R, Parts II, III, IV, and V, line 1</i>		X
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?		X
35b If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If 'Yes,' complete Schedule R, Part V, line 2</i>		
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If 'Yes,' complete Schedule R, Part V, line 2.</i>		
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If 'Yes,' complete Schedule R, Part VI</i>		X
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O		X

BAA

Form 990 (2012)

Part V Statements Regarding Other IRS Filings and Tax ComplianceCheck if Schedule O contains a response to any question in this Part V ☐

	Yes	No
1 a Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable.	6	
1 b Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable.	0	
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?		X
2 a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return.	1	
b If at least one is reported on line 2a, did the organization file all required federal employment tax returns?		X
Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions).		
3 a Did the organization have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a Form 990-T for this year? If 'No,' provide an explanation in Schedule O.		
4 a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		X
b If 'Yes,' enter the name of the foreign country: See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		
5 a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		X
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		X
c If 'Yes,' to line 5a or 5b, did the organization file Form 8886-T?		
6 a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?		X
b If 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		
7 Organizations that may receive deductible contributions under section 170(c).		
a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?		X
b If 'Yes,' did the organization notify the donor of the value of the goods or services provided?		
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		X
d If 'Yes,' indicate the number of Forms 8282 filed during the year.	7 d	
e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		X
g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?		
h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?		
8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?		
9 Sponsoring organizations maintaining donor advised funds.		
a Did the organization make any taxable distributions under section 4966?		
b Did the organization make a distribution to a donor, donor advisor, or related person?		
10 Section 501(c)(7) organizations. Enter:		
a Initiation fees and capital contributions included on Part VIII, line 12.	10 a	
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities.	10 b	
11 Section 501(c)(12) organizations. Enter:		
a Gross income from members or shareholders.	11 a	
b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)	11 b	
12 a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12 a	
b If 'Yes,' enter the amount of tax-exempt interest received or accrued during the year.	12 b	
13 Section 501(c)(29) qualified nonprofit health insurance issuers.		
a Is the organization licensed to issue qualified health plans in more than one state?	13 a	
Note. See the instructions for additional information the organization must report on Schedule O.		
b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans.	13 b	
c Enter the amount of reserves on hand.	13 c	
14 a Did the organization receive any payments for indoor tanning services during the tax year?	14 a	X
b If 'Yes,' has it filed a Form 720 to report these payments? If 'No,' provide an explanation in Schedule O.	14 b	

Part VI Governance, Management and Disclosure For each 'Yes' response to lines 2 through 7b below, and for a 'No' response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response to any question in this Part VI

☒**Section A. Governing Body and Management**

	Yes	No
1 a Enter the number of voting members of the governing body at the end of the tax year. If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.	6	
1 b Enter the number of voting members included in line 1a, above, who are independent.	6	
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee or key employee?		X
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?		X
4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?		X
5 Did the organization become aware during the year of a significant diversion of the organization's assets?		X
6 Did the organization have members or stockholders?		X
7 a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?		X
7 b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or other persons other than the governing body?		X
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
a The governing body?	X	
b Each committee with authority to act on behalf of the governing body?	X	
9 Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If 'Yes,' provide the names and addresses in Schedule O		X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

	Yes	No
10 a Did the organization have local chapters, branches, or affiliates?	X	
10 b If 'Yes,' did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	X	
11 a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	X	
11 b Describe in Schedule O the process, if any, used by the organization to review this Form 990. See Schedule O		
12 a Did the organization have a written conflict of interest policy? If 'No,' go to line 13	X	
12 b Were officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	X	
12 c Did the organization regularly and consistently monitor and enforce compliance with the policy? If 'Yes,' describe in Schedule O how this is done		X
13 Did the organization have a written whistleblower policy?		X
14 Did the organization have a written document retention and destruction policy?		X
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a The organization's CEO, Executive Director, or top management official		X
b Other officers of key employees of the organization		X
If 'Yes' to line 15a or 15b, describe the process in Schedule O. (See instructions.)		
16 a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		X
16 b If 'Yes,' did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?		

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed: None

18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.

☒ Own website ☐ Another's website ☐ Upon request ☐ Other (explain in Schedule O)

19 Describe in Schedule O whether (and if so, how) the organization makes its governing documents, conflict of interest policy, and financial statements available to the public during the tax year. See Schedule O

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization:

Michael Burke CPA 418 Main Street Gaithersburg MD 20878 301-251-1020

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent ContractorsCheck if Schedule O contains a response to any question in this Part VII ☐**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees****1 a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of 'key employee.'
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) David M. Schorn Registrar	30 0			X				31,500.	0.	0.
(2) Michael Burke CFO	6 0			X				0.	0.	0.
(3) Thomas P. Curtis President	30 0			X				0.	0.	0.
(4) Buren Shields III Vice President	5 0			X				0.	0.	0.
(5) Jean Goulka Secretary	5 0			X				0.	0.	0.
(6) Edward S. Garlock Treasurer	4 0			X				0.	0.	0.
(7) _____	_____ _____									
(8) _____	_____ _____									
(9) _____	_____ _____									
(10) _____	_____ _____									
(11) _____	_____ _____									
(12) _____	_____ _____									
(13) _____	_____ _____									
(14) _____	_____ _____									

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (cont)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(15) -----										
(16) -----										
(17) -----										
(18) -----										
(19) -----										
(20) -----										
(21) -----										
(22) -----										
(23) -----										
(24) -----										
(25) -----										
1 b Sub-total								31,500.	0.	0.
c Total from continuation sheets to Part VII, Section A								0.	0.	0.
d Total (add lines 1b and 1c)								31,500.	0.	0.

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization **0**

3 Did the organization list any **former** officer, director or trustee, key employee, or highest compensated employee on line 1a? If 'Yes,' complete Schedule J for such individual

4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If 'Yes' complete Schedule J for such individual

5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If 'Yes,' complete Schedule J for such person

	Yes	No
3		X
4		X
5		X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year

(A) Name and business address	(B) Description of services	(C) Compensation

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization **0**

Part VIII Statement of RevenueCheck if Schedule O contains a response to any question in this Part VIII ☐

		(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514	
CONTRIBUTIONS, GIFTS, GRANTS AND OTHER SIMILAR AMOUNTS	1 a Federated campaigns	1 a				
	b Membership dues	1 b	260,406.			
	c Fundraising events	1 c				
	d Related organizations	1 d				
	e Government grants (contributions)	1 e				
	f All other contributions, gifts, grants, and similar amounts not included above	1 f	151,721.			
	g Noncash contributions included in lns 1a-1f: \$					
	h Total. Add lines 1a-1f.		412,127.			
	PROGRAM SERVICE REVENUE	2 a Conventions, meeting	Business Code	412,421.	412,421.	
		b				
c						
d						
e						
f All other program service revenue						
g Total. Add lines 2a-2f			412,421.			
OTHER REVENUE	3 Investment income (including dividends, interest and other similar amounts)		5,726.	5,726.		
	4 Income from investment of tax-exempt bond proceeds					
	5 Royalties					
	6 a Gross rents	(i) Real				
		(ii) Personal				
		b Less: rental expenses				
		c Rental income or (loss)				
	d Net rental income or (loss)					
	7 a Gross amount from sales of assets other than inventory	(i) Securities				
		(ii) Other				
		b Less: cost or other basis and sales expenses				
		c Gain or (loss)				
	d Net gain or (loss)					
	8 a Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18	a				
		b Less: direct expenses	b			
		c Net income or (loss) from fundraising events				
	9 a Gross income from gaming activities. See Part IV, line 19	a				
		b Less: direct expenses	b			
		c Net income or (loss) from gaming activities				
	10 a Gross sales of inventory, less returns and allowances	a	138,477.			
b Less: cost of goods sold		b	135,251.			
c Net income or (loss) from sales of inventory			3,226.	3,226.		
Miscellaneous Revenue		Business Code				
11 a						
b						
c						
d All other revenue						
e Total. Add lines 11a-11d						
12 Total revenue. See instructions		833,500.	421,373.	0.	0.	

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response to any question in this Part IX ☐

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the United States. See Part IV, line 21.				
2 Grants and other assistance to individuals in the United States. See Part IV, line 22.	382,785.	382,785.		
3 Grants and other assistance to governments, organizations, and individuals outside the United States. See Part IV, lines 15 and 16.				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	31,500.	28,350.	3,150.	0.
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B).	0.	0.	0.	0.
7 Other salaries and wages				
8 Pension plan accruals and contributions (include section 401(k) and section 403(b) employer contributions)				
9 Other employee benefits				
10 Payroll taxes	2,523.	2,271.	252.	
11 Fees for services (non-employees):				
a Management				
b Legal	3,883.	3,883.		
c Accounting	72,205.	64,985.	7,220.	
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees				
g Other. (If line 11g amt exceeds 10% of line 25, column (A) amt, list line 11g expenses on Sch O)				
12 Advertising and promotion				
13 Office expenses	288.	259.	29.	
14 Information technology	7,610.	6,849.	761.	
15 Royalties				
16 Occupancy				
17 Travel	23,136.	20,822.	2,314.	
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	257,694.	257,694.		
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	1,400.	1,400.		
23 Insurance				
24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O)				
a <u>Printing and Publications</u>	10,053.	10,053.		
b <u>Grand Convent & Excom</u>	5,385.	5,385.		
c <u>Postage and Shipping</u>	4,729.	4,256.	473.	
d <u>Bank & Credit Card Fees</u>	3,996.	3,596.	400.	
e All other expenses	2,611.	2,611.		
25 Total functional expenses. Add lines 1 through 24e	809,798.	795,199.	14,599.	0.
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ☐ if following SOP 98-2 (ASC 958-720)				

Part X Balance SheetCheck if Schedule O contains a response to any question in this Part X ☐

		(A) Beginning of year		(B) End of year
ASSETS	1 Cash – non-interest-bearing	682,413.	1	675,808.
	2 Savings and temporary cash investments		2	
	3 Pledges and grants receivable, net		3	
	4 Accounts receivable, net		4	
	5 Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L		5	
	6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions). Complete Part II of Schedule L		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use	83,680.	8	92,329.
	9 Prepaid expenses and deferred charges		9	
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D.	10a 13,637.		
	b Less: accumulated depreciation.	10b 12,583.	2,447.	10c 1,054.
	11 Investments – publicly traded securities		11	
	12 Investments – other securities. See Part IV, line 11		12	
	13 Investments – program-related. See Part IV, line 11		13	
	14 Intangible assets		14	
	15 Other assets. See Part IV, line 11.	15,230.	15	23,521.
16 Total assets. Add lines 1 through 15 (must equal line 34)	783,770.	16	792,712.	
LIABILITIES	17 Accounts payable and accrued expenses		17	
	18 Grants payable		18	
	19 Deferred revenue		19	
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability. Complete Part IV of Schedule D		21	
	22 Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable to unrelated third parties		24	
	25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D	42,918.	25	28,158.
	26 Total liabilities. Add lines 17 through 25	42,918.	26	28,158.
NET ASSETS OR FUND BALANCES	Organizations that follow SFAS 117 (ASC 958), check here ☒ and complete lines 27 through 29, and lines 33 and 34.			
	27 Unrestricted net assets	740,852.	27	764,554.
	28 Temporarily restricted net assets		28	
	29 Permanently restricted net assets		29	
	Organizations that do not follow SFAS 117 (ASC 958), check here ☐ and complete lines 30 through 34.			
	30 Capital stock or trust principal, or current funds		30	
	31 Paid-in or capital surplus, or land, building, or equipment fund		31	
	32 Retained earnings, endowment, accumulated income, or other funds		32	
	33 Total net assets or fund balances	740,852.	33	764,554.
	34 Total liabilities and net assets/fund balances	783,770.	34	792,712.

BAA

Form 990 (2012)

Part XI Reconciliation of Net AssetsCheck if Schedule O contains a response to any question in this Part XI ☐

1	Total revenue (must equal Part VIII, column (A), line 12)	1	833,500.
2	Total expenses (must equal Part IX, column (A), line 25)	2	809,798.
3	Revenue less expenses. Subtract line 2 from line 1	3	23,702.
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A)).	4	740,852.
5	Net unrealized gains (losses) on investments	5	
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B))	10	764,554.

Part XII Financial Statements and ReportingCheck if Schedule O contains a response to any question in this Part XII ☐

- 1 Accounting method used to prepare the Form 990: ☒ Cash ☐ Accrual ☐ Other _____

Yes No

If the organization changed its method of accounting from a prior year or checked 'Other,' explain in Schedule O

- 2a Were the organization's financial statements compiled or reviewed by an independent accountant?

2a

If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both:

- ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis

- b Were the organization's financial statements audited by an independent accountant?

2b

If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both:

- ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis

- c If 'Yes' to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?

2c

If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.

- 3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?

3a

- b If 'Yes,' did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits

3b

BAA

Form 990 (2012)

SCHEDULE D
(Form 990)Department of the Treasury
Internal Revenue Service**Supplemental Financial Statements**

► **Complete if the organization answered 'Yes,' to Form 990, Part IV, lines 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.**
► **Attach to Form 990.** ► **See separate instructions.**

OMB No 1545-0047

2012**Open to Public Inspection**

Name of the organization

Sovereign Military Order of the Temple
of Jerusalem

Employer identification number

22-6064601

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered 'Yes' to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate contributions to (during year)		
3 Aggregate grants from (during year)		
4 Aggregate value at end of year		

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☐ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? ☐ Yes ☐ No

Part II Conservation Easements. Complete if the organization answered 'Yes' to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply)

☐ Preservation of land for public use (e.g., recreation or education)	☐ Preservation of an historically important land area
☐ Protection of natural habitat	☐ Preservation of a certified historic structure
☐ Preservation of open space	

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Tax Year
a Total number of conservation easements	2 a
b Total acreage restricted by conservation easements	2 b
c Number of conservation easements on a certified historic structure included in (a)	2 c
d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register	2 d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ► _____

4 Number of states where property subject to conservation easement is located ► _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ► _____

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ► \$ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered 'Yes' to Form 990, Part IV, line 8.

1 a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items

b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenues included in Form 990, Part VIII, line 1. ► \$ _____

(ii) Assets included in Form 990, Part X. ► \$ _____

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:

a Revenues included in Form 990, Part VIII, line 1. ► \$ _____

b Assets included in Form 990, Part X. ► \$ _____

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):

- a ☐ Public exhibition
 b ☐ Scholarly research
 c ☐ Preservation for future generations
 d ☐ Loan or exchange programs
 e ☐ Other _____

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

Part IV Escrow and Custodial Arrangements. Complete if the organization answered 'Yes' to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1 a Is the organization an agent, trustee, custodian, or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If 'Yes,' explain the arrangement in Part XIII and complete the following table:

c Beginning balance

d Additions during the year.

e Distributions during the year

f Ending balance

	Amount
1 c	
1 d	
1 e	
1 f	

2 a Did the organization include an amount on Form 990, Part X, line 21? ☐ Yes ☐ No

b If 'Yes,' explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII ☐

Part V Endowment Funds. Complete if the organization answered 'Yes' to Form 990, Part IV, line 10.

	(a) Current	(b) Prior year	(c) Two years	(d) Three years	(e) Four years
1 a Beginning of year balance					
b Contributions					
c Net investment earnings, gains, and losses					
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance					

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

a Board designated or quasi-endowment ☐ %

b Permanent endowment ☐ %

c Temporarily restricted endowment ☐ %

The percentages in lines 2a, 2b, and 2c should equal 100%.

3 a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

(i) unrelated organizations.

(ii) related organizations

b If 'Yes' to 3a(ii), are the related organizations listed as required on Schedule R?

	Yes	No
3a(i)		
3a(ii)		
3b		

4 Describe in Part XIII the intended uses of the organization's endowment funds

Part VI Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1 a Land				
b Buildings				
c Leasehold improvements				
d Equipment	13,637.		12,583.	1,054.
e Other				

Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c)) ☐ 1,054.

BAA

Schedule D (Form 990) 2012

Part VII Investments – Other Securities. See Form 990, Part X, line 12. N/A

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other		
(A) -----		
(B) -----		
(C) -----		
(D) -----		
(E) -----		
(F) -----		
(G) -----		
(H) -----		
(I) -----		
Total. (Column (b) must equal Form 990, Part X, column (B) line 12.) ▶		

Part VIII Investments – Program Related. See Form 990, Part X, line 13. N/A

(a) Description of investment type	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
(10)		
Total. (Column (b) must equal Form 990, Part X, column (B) line 13.) ▶		

Part IX Other Assets. See Form 990, Part X, line 15. N/A

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	
Total. (Column (b) must equal Form 990, Part X, column (B), line 15.) ▶	

Part X Other Liabilities. See Form 990, Part X, line 25.

(a) Description of liability	(b) Book value
(1) Federal income taxes	
(2) Deposits	24,366.
(3) Oblations due Priorities	1,230.
(4) Other payable	1,494.
(5) Payroll Taxes Payable	1,068.
(6)	
(7)	
(8)	
(9)	
(10)	
(11)	
Total. (Column (b) must equal Form 990, Part X, column (B) line 25.) ▶	

28,158.

2. FIN 48 (ASC 740) Footnote In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII ☐

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return N/A

1	Total revenue, gains, and other support per audited financial statements		1	
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:			
a	Net unrealized gains on investments	2a		
b	Donated services and use of facilities	2b		
c	Recoveries of prior year grants	2c		
d	Other (Describe in Part XIII.)	2d		
e	Add lines 2a through 2d		2e	
3	Subtract line 2e from line 1		3	
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIII.)	4b		
c	Add lines 4a and 4b		4c	
5	Total revenue Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)		5	

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return N/A

1	Total expenses and losses per audited financial statements		1	
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:			
a	Donated services and use of facilities	2a		
b	Prior year adjustments	2b		
c	Other losses	2c		
d	Other (Describe in Part XIII.)	2d		
e	Add lines 2a through 2d		2e	
3	Subtract line 2e from line 1		3	
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIII.)	4b		
c	Add lines 4a and 4b		4c	
5	Total expenses Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)		5	

Part XIII Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b, and Part XII, lines 2d and 4b. Also complete this part to provide any additional information

Part V, Line 4 - Intended Uses Of Endowment Fund

See attached schedule of combined financial for Parents organization and branches.

**Combined Parent and Branches
Sovereign Military Order of the Temple of Jerusalem
Statements of Financial Position - Tax Basis
December 31**

	Grand Priory G.P. USA	2012 Priory	Total
Assets			
Current Assets			
Cash and Cash Equivalents	\$ 220,152	\$ 455,656	675,808
Restricted Cash (Donations)	-	-	-
Deposit- Williamsburg, St. Louis	-	-	-
Inventory	61,437	30,892	92,329
Total Current Assets	<u>281,589</u>	<u>486,548</u>	<u>768,137</u>
Fixed Assets			
Equipment	13,637	-	13,637
Less Accumulated Depreciation	<u>(12,583)</u>	<u>-</u>	<u>(12,583)</u>
Fixed Assets, Net	<u>1,054</u>	<u>-</u>	<u>1,054</u>
Other Assets			
Other Assets	-	22,661	22,661
Vatican Book	<u>860</u>	<u>-</u>	<u>860</u>
Total Assets	<u>\$ 283,503</u>	<u>\$ 509,209</u>	<u>792,712</u>
Liabilities and Net Assets			
Current Liabilities			
Grand Convent Deposits / Prepaid Oblations	\$ 24,366	\$ -	24,366
Oblations due Priories	1,230	-	1,230
Payroll Taxes	1,068	-	1,068
Inventory Payable	-	-	-
Other Payables	<u>1,494</u>	<u>-</u>	<u>1,494</u>
Total Current Liabilities	<u>28,158</u>	<u>-</u>	<u>28,158</u>
Net Assets			
Fund Balance, Beginning	243,605	497,247	740,852
Net Increase (Decrease)	<u>11,740</u>	<u>11,962</u>	<u>23,702</u>
Net Asset	255,345	509,209	764,554
Restricted, Internally	-	-	-
Unrestricted	<u>255,345</u>	<u>509,209</u>	<u>764,554</u>
Total Liabilities and Net Assets	<u>\$ 283,503</u>	<u>\$ 509,209</u>	<u>792,712</u>

(For Internal Use Only)

Combined Parent and Branches
Sovereign Military Order of the Temple of Jerusalem
Statements of Activities and Changes in Net Assets - Tax Basis

	Actual	Priones Jan-Dec 12	Total
Income			
Fund Raising Events	\$ -	\$ 295,712	\$ 295,712
Priory Events	-	-	-
Oblations - Current	153,099	100,557	253,656
- Prior Years	-	-	-
Donations to Grand Priory	17,431	63,797	81,228
Promotions, Awards	5,900	-	5,900
Passage fees	6,750	-	6,750
Order of Merit Fee	4,292	-	4,292
Pilgrim Medals Income	12,045	-	12,045
Mantels, Medals, Awards	94,472	-	94,472
Aumonier Jerusalem Mite	89,554	-	89,554
Grand Convent, Net	-	-	-
Miscellaneous Donations	70,493	-	70,493
Project 50	48,923	-	48,923
Total Income	<u>502,959</u>	<u>460,066</u>	<u>963,025</u>
Cost of Goods Sold			
Jerusalem Mite Costs	3,108	-	3,108
International Dues	3,000	-	3,000
Mantels, Medals and Awards Cost	89,959	-	89,959
Reimburse Building Fund	39,184	-	39,184
Events	-	257,694	257,694
Total COGS	<u>135,251</u>	<u>257,694</u>	<u>392,945</u>
Gross Profit	<u>367,708</u>	<u>202,372</u>	<u>570,080</u>
Expenses			
Bank & Credit Card Charges	3,996	-	3,996
Donations (See Schedule)	220,437	162,348	382,785
Depreciation	1,400	-	1,400
Grand Convent & EXCOM	5,385	-	5,385
Legal & Trademark Expense	3,883	-	3,883
Database, Internet	7,610	-	7,610
Oblations Expense	2,611	-	2,611
Miscellaneous	-	-	-
Office Expense	288	-	288
Organization bookkeeping	76,034	30,194	106,228
Postage and UPS	4,729	-	4,729
Publication- Beauseant	10,053	-	10,053
Taxes & Fees	-	-	-
Travel G P , G.C., R.P.	21,337	1,799	23,136
Insurance	-	-	-
Wages & Payroll Taxes	-	-	-
Total Expense	<u>357,763</u>	<u>194,341</u>	<u>552,104</u>
Net Ordinary Income	<u>9,945</u>	<u>8,031</u>	<u>17,976</u>
Other Income/Expense			
Interest Income	1,795	3,931	5,726
Net Income (Loss)	<u>\$ 11,740</u>	<u>\$ 11,962</u>	<u>\$ 23,702</u>

(For Internal Use Only)

Sovereign Military Order of The Temple of Jerusalem
Consolidated Annual Branches Report

For Year Ended December 31, 2012

Name of Priory	a - From Previous Annual Report												
	NON-Cash Assets			Cash	b - Priory Income								Total Reportable Income b - (1) to (7)
	Armory Inventory a - (1)	Other Assets a - (2)	Cash a - (3)	Member Oblations b - (1)	Donations Priory b - (2)	Interest Investment b - (3)	Fund Raising b - (4)	Priory Events b - (5)	Sales Amory Priory b - (6)	Other Income b - (7)			
I - 1	Priory of St David of Wales	0 00	0 00	7,898 89	3,782 50	2,165 00	0 00	0 00	10,453 00	0 00	0 00	16,400 50	
I - 2	Priory of St George	1,440 00	1,962 10	3,771 96	1,482 50	2,166 55	0 00	200 00	3,985 29	420 00	75 00	8,329 34	
I - 3	Priory of St Michael & St George	1,720 00	0 00	-80 00	0 00	0 00	0 00	0 00	16,586 50	0 00	0 00	16,586 50	
I - 4	Priory of St Patnck	4,903 00	0 00	122,665 00	6,000 00	200 00	36 17	0 00	0 00	2,734 70	0 00	8,970 87	
II - 1	Priory of The Delaware	0 00	0 00	7,498 63	1,900 00	860 00	0 00	1,980 00	7,136 00	0 00	350 00	12,226 00	
II - 2	Priory of Philadelphia	0 00	0 00	4,939 75	1,675 00	1,135 50	2 42	3,365 00	4,257 50	0 00	0 00	10,435 42	
II - 3	Priory of St James of Jerusalem	0 00	0 00	1,844 50	750 00	162 50	0 00	0 00	825 00	0 00	0 00	1,737 50	
II - 4	Priory of St King Charles	0 00	0 00	54,376 39	4,637 50	3,933 00	3,250 00	0 00	14,410 50	0 00	6,332 51	32,563 51	
II - 5	Priory of the Holy Isle	95 00	2,285 00	6,184 37	352 50	7,384 25	0 00	0 00	5,425 00	1,286 00	800 00	15,247 75	
II - 6	Priory of Montior and Merrnack	2,273 30	0 00	8,011 22	2,627 00	1,537 50	7 43	1,388 39	3,605 00	1,402 00	0 00	10,567 32	
III - 1	Priory of The Holy Rood	0 00	0 00	1,812 11	1,754 50	350 00	0 00	0 00	4,714 50	2,490 00	0 00	9,309 00	
III - 2	Priory of the Temple Church	0 00	0 00	6,143 28	4,462 50	5,135 50	0 00	288 00	5,479 27	725 00	0 00	16,090 27	
III - 3	Priory of St Thomas a Becket	2,955 00	920 00	3,805 83	2,790 00	4,975 00	0 00	1,125 00	9,645 00	2,184 00	0 00	20,719 00	
III - 4	Priory of St Vincent	450 00	2,500 00	9,787 82	4,100 00	4,540 00	0 00	0 00	8,008 50	3,436 00	0 00	20,084 50	
IV - 1	Priory of St Clair	0 00	0 00	10,185 02	2,031 50	1,742 75	0 00	0 00	5,944 00	0 00	0 00	9,718 25	
IV - 2	Priory of St Norbert	300 00	400 00	28,218 73	3,441 50	1,121 50	0 00	2,700 00	8,204 76	718 00	1,345 00	17,530 76	
IV - 2a	Commandery St Mother Theodore Guern	0 00	650 00	1,912 00	0 00	1,662 00	0 00	0 00	1,220 00	0 00	0 00	2,882 00	
IV - 3	Priory of St Simon	0 00	0 00	7,020 88	774 00	325 00	12 16	0 00	4,518 00	390 00	2,545 00	8,564 16	
V - 1	Priory of St Bernard deClairvaux	0 00	0 00	12,784 93	7,562 50	591 00	13 53	0 00	1,571 00	700 00	1,826 00	12,264 03	
V - 2	Priory of St Louis, the Crusader	0 00	0 00	13,641 04	2,645 00	1,249 08	0 00	12,705 41	1,320 00	642 00	500 00	19,061 49	
V - 3	Priory of the Holy Sepulchre	0 00	0 00	1,644 03	1,197 50	1,070 00	0 00	0 00	1,991 97	0 00	545 00	4,804 47	
V - 4	Priory of St Andrews	1,089 00	0 00	26,435 62	7,343 50	4,396 02	74 24	948 00	18,112 50	5,761 80	2,516 60	39,152 66	
VI - 1	Priory of the Holy Grail	0 00	0 00	2,629 43	2,120 00	1,847 14	0 00	0 00	4,398 60	85 00	200 00	8,650 74	
VI - 2	Priory of Our Lady of Sorrows of the West	0 00	0 00	16,109 00	355 00	1,123 75	524 54	0 00	800 00	650 00	1,422 50	4,875 79	
VI - 3	Priory of St John the Baptist	1,879 79	0 00	15,228 68	1,770 00	2,326 00	0 00	3,725 00	10,914 00	2,952 00	0 00	21,687 00	
VII - 1	Priory of Mountain of the House of the Lord	0 00	0 00	1,070 77	337 50	0 00	0 00	0 00	0 00	0 00	0 00	337 50	
VII - 2	Priory of St Mathew	0 00	0 00	9,328 86	2,652 25	1,750 00	0 71	500 00	3,640 00	10,486 31	0 00	19,029 27	
VII - 3	Priory of the Light	0 00	0 00	23,287 00	5,462 05	2,100 00	8 58	1,491 00	4,926 00	1,104 15	0 00	15,091 78	
VII - 4	Priory of Mount St Michael's	1,959 47	2,543 71	3,585 13	475 00	285 00	1 06	0 00	522 78	60 00	15 00	1,358 84	
VIII - 1	Priory of St Francis	1,642 00	125 00	22,293 89	11,257 50	570 00	0 00	215 00	1,140 00	145 00	0 00	13,327 50	
VIII - 2	Priory of Our Savior	0 00	0 00	18,151 00	5,918 00	6,450 00	0 00	6,260 00	20,375 00	0 00	0 00	39,003 00	
VIII - 3	Priory of The Christian Soldier	2,166 00	2,985 00	7,818 00	8,900 50	643 00	0 00	7,116 00	8,340 00	290 00	2,100 00	27,389 50	
31	Grand Priory	22,872 56	14,370 81	460,003 76	100,557 30	63,797 04	3,930 84	44,006 80	192,469 67	38,661 96	20,572 61	463,996 22	

497,247 13

Sovereign Military Order of The Temple of Jeru
Consolidated Annual Branches Report

For Year Ended December 31, 2012

Name of Priory	c - Priory Expenses										YBL		e - Non Cash Assets	
	Administrative c - (1)	Travel c - (2)	Fund Raising c - (3)	Priory Events c - (4)	Purchase Priory c - (5)	Charitable Donation c - (6)	Total Expense c - (1) to (7)	Closing Balance d = a (3) + b - c	Amory Inventory e - (1)	Other Assets e - (2)	d - 12/31/2012		e - Non Cash Assets	
I - 1 Priory of St David of Wales	0.00	0.00	0.00	10,978.14	0.00	4,450.00	15,428.14	8,871.25	0.00	0.00			0.00	0.00
I - 2 Priory of St George	14.10	0.00	0.00	2,996.83	3,002.61	2,250.00	8,263.54	3,837.76	335.00	1,962.10			335.00	1,962.10
I - 3 Priory of St Michael & St George	0.00	0.00	0.00	0.00	0.00	16,506.50	16,506.50	0.00	3,500.00	0.00			3,500.00	0.00
I - 4 Priory of St Patrick	2,827.00	682.00	0.00	2,706.68	15,647.53	6,897.95	28,561.16	103,074.71	6,352.30	0.00			6,352.30	0.00
II - 1 Priory of The Delaware	136.25	0.00	0.00	6,711.81	0.00	6,200.00	13,048.06	6,676.57	0.00	0.00			0.00	0.00
II - 2 Priory of Philadelphia	46.27	311.74	862.83	5,668.00	0.00	4,250.00	11,138.84	4,236.33	0.00	0.00			0.00	0.00
II - 3 Priory of St James of Jerusalem	0.00	0.00	0.00	0.00	0.00	0.00	0.00	3,582.00	0.00	0.00			0.00	0.00
II - 4 Priory of St King Charles	2,279.75	0.00	0.00	9,935.81	5,488.00	14,172.00	31,875.56	55,064.34	0.00	0.00			0.00	0.00
II - 5 Priory of the Holy Isle	878.18	0.00	0.00	5,897.79	2,796.77	6,550.00	16,122.74	5,309.38	54.00	2,285.00			54.00	2,285.00
II - 6 Priory of Monitor and Memmack	0.00	0.00	0.00	4,697.74	3,072.30	4,060.00	11,830.04	6,748.50	1,001.30	0.00			1,001.30	0.00
III - 1 Priory of The Holy Road	415.82	0.00	0.00	2,333.30	0.00	7,940.48	10,689.60	431.51	3,027.00	0.00			3,027.00	0.00
III - 2 Priory of the Temple Church	215.67	0.00	0.00	11,057.20	0.00	3,300.00	14,572.87	7,660.68	0.00	0.00			0.00	0.00
III - 3 Priory of St Thomas a Becket	634.54	0.00	0.00	7,478.64	2,820.00	3,800.00	14,733.18	9,791.65	4,929.00	840.11			4,929.00	840.11
III - 4 Priory of St Vincent	1,157.47	0.00	0.00	9,316.96	4,970.00	4,800.00	20,244.43	9,627.89	350.00	0.00			350.00	0.00
IV - 1 Priory of St Clair	1,528.71	0.00	0.00	0.00	502.86	2,000.00	4,031.57	15,871.70	0.00	0.00			0.00	0.00
IV - 2 Priory of St Norbert	6,003.27	0.00	0.00	5,586.21	578.00	6,608.41	18,775.89	26,973.60	150.00	500.00			150.00	500.00
IV - 2a Commandery St Mother Theodore Guerin	55.48	0.00	0.00	1,785.00	1,222.52	500.00	3,563.00	1,231.00	0.00	0.00			0.00	0.00
IV - 3 Priory of St Simon	0.00	250.00	1,685.00	4,967.08	610.00	250.00	7,762.08	7,822.96	35.00	0.00			35.00	0.00
V - 1 Priory of St Bernard de Clairvaux	2,864.16	0.00	0.00	4,648.50	3,071.67	2,386.00	12,970.33	12,078.63	0.00	0.00			0.00	0.00
V - 2 Priory of St Louis, the Crusader	953.63	224.50	3,697.21	2,238.37	802.88	11,224.43	19,141.02	13,561.51	0.00	0.00			0.00	0.00
V - 3 Priory of the Holy Sepulchre	2,578.09	330.73	0.00	1,160.00	0.00	1,561.83	5,630.65	817.85	0.00	0.00			0.00	0.00
V - 4 Priory of St Andrews	1,818.75	0.00	78.36	16,208.23	6,148.00	10,266.00	34,519.34	31,068.94	1,353.00	0.00			1,353.00	0.00
VI - 1 Priory of the Holy Grail	1,815.19	0.00	0.00	5,266.86	0.00	100.00	7,182.05	4,098.12	0.00	0.00			0.00	0.00
VI - 2 Priory of Our Lady of Sorrows of the West	1,713.44	0.00	0.00	878.72	1,365.00	1,125.00	5,082.16	15,902.63	0.00	0.00			0.00	0.00
VI - 3 Priory of St John the Baptist	110.00	0.00	1,000.00	12,744.00	2,813.68	5,091.00	21,758.68	15,157.00	3,400.00	0.00			3,400.00	0.00
VII - 1 Priory of Mountain of the House of the Lord	18.95	0.00	0.00	100.00	-390.00	200.00	-71.05	1,479.32	0.00	0.00			0.00	0.00
VII - 2 Priory of St Mathew	606.85	0.00	0.00	4,399.87	10,411.00	3,700.00	19,117.72	9,240.41	0.00	0.00			0.00	0.00
VII - 3 Priory of the Light	134.00	0.00	439.00	6,450.14	5,365.15	8,202.00	20,590.29	17,788.49	1,420.00	0.00			1,420.00	0.00
VII - 4 Priory of Mount St Michael's	99.50	0.00	136.68	0.00	0.00	506.00	742.18	4,201.79	1,899.47	0.00			1,899.47	0.00
VIII - 1 Priory of St Francis	0.00	0.00	0.00	1,950.00	1,892.00	7,550.00	11,392.00	24,229.39	0.00	0.00			0.00	0.00
VIII - 2 Priory of Our Savior	579.00	0.00	579.00	21,577.00	3,073.00	11,600.00	37,408.00	19,746.00	0.00	10,000.00			0.00	10,000.00
VIII - 3 Priory of The Christian Soldier	710.38	0.00	3,007.86	16,340.97	1,174.00	4,500.00	25,733.21	9,474.29	1,509.00	7,073.58			1,509.00	7,073.58
31 Grand Priory	30,194.45	1,798.97	11,485.94	186,079.85	76,436.97	162,347.60	468,343.78	455,656.20	30,892.07	22,660.79			30,892.07	22,660.79

509,209.06

Sovereign Military Order of The Temple of Jeru
Consolidated Annual Branches Report

For Year Ended December 31, 2012

Name of Priory	f = d + e		g = a + b - c		h = f - g
	SMOTJ Annual Report Enging Balance (f)	YBL Ending Balance (g)	Difference (h)		
I - 1 Priory of St David of Wales	8,871 25	8,871 25	0 00		
I - 2 Priory of St George	6,134 86	6,134 86	0 00		
I - 3 Priory of St Michael & St George	3,500 00	3,500 00	0 00		
I - 4 Priory of St Patnck	109,427 01	109,427 01	0 00		
II - 1 Priory of The Delaware	6,676 57	6,676 57	0 00		
II - 2 Priory of Philadelphia	4,236 33	4,236 33	0 00		
II - 3 Priory of St James of Jerusalem	3,582 00	3,582 00	0 00		
II - 4 Priory of St King Charles	55,064 34	55,064 34	0 00		
II - 5 Priory of the Holy Isle	7,648 38	7,648 38	0 00		
II - 6 Priory of Monitor and Mermmack	7,749 80	7,749 80	0 00		
III - 1 Priory of The Holy Rood	3,458 51	3,458 51	0 00		
III - 2 Priory of the Temple Church	7,660 68	7,660 68	0 00		
III - 3 Priory of St Thomas a'Becket	15,560 76	15,560 76	0 00		
III - 4 Priory of St Vincent	9,977 89	9,977 89	0 00		
IV - 1 Priory of St Clair	15,871 70	15,871 70	0 00		
IV - 2 Priory of St Norbert	27,623 60	27,623 60	0 00		
IV - 2a Commandery St Mother Theodore Guenn	1,231 00	1,231 00	0 00		
IV - 3 Priory of St Simon	7,857 96	7,857 96	0 00		
V - 1 Priory of St Bernard deClairvaux	12,078 63	12,078 63	0 00		
V - 2 Priory of St Louis, the Crusader	13,561 51	13,561 51	0 00		
V - 3 Priory of the Holy Sepulchre	817 85	817 85	0 00		
V - 4 Priory of St Andrews	32,421 94	32,421 94	0 00		
VI - 1 Priory of the Holy Grail	4,098.12	4,098 12	0 00		
VI - 2 Priory of Our Lady of Sorrows of the West	15,902 63	15,902 63	0 00		
VI - 3 Priory of St John the Baptist	18,557 00	18,557 00	0 00		
VII - 1 Priory of Mountain of the House of the Lord	1,479 32	1,479 32	0 00		
VII - 2 Priory of St Mathew	9,240 41	9,240 41	0 00		
VII - 3 Priory of the Light	19,208 49	19,208 49	0 00		
VII - 4 Priory of Mount St Michael's	6,101 26	6,101 26	0 00		
VIII - 1 Priory of St Francis	25,806 39	25,806 39	0 00		
VIII - 2 Priory of Our Savior	29,746 00	29,746 00	0 00		
VIII - 3 Prioryof The Chnstian Soldier	18,056 87	18,056 87	0 00		
31 Grand Priory	509,209 06	509,209 06	0 00		

SCHEDULE I
(Form 990)

Department of the Treasury
Internal Revenue Service

Name of the organization

Sovereign Military Order of the Temple

Part I General Information on Grants and Assistance

- Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?
- Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered 'Yes' to Form 990, Part IV, line 21 for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
(1) -----							
(2) -----							
(3) -----							
(4) -----							
(5) -----							
(6) -----							
(7) -----							
(8) -----							

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table

3 Enter total number of other organizations listed in the line 1 table

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

TEEA3901L 11/30/12

Schedule I (Form 990) (2012)

OMB No 1545-0047

2012

Open to Public Inspection

Employer identification number

22-6064601

☒ Yes ☐ No

Part III Grants and Other Assistance to Individuals in the United States. Complete if the organization answered 'Yes' to Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
1					
2					
3					
4					
5					
6					
7					

Part IV Supplemental Information. Complete this part to provide the information required in Part I, line 2, Part III, column (b), and any other additional information.**Part IV - Additional Supplemental Information**

The organization donates to US 501-c-3 organizations whose purpose is consistent with the organization charitable purpose.

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

OMB No 1545-0047

2012

**Open to Public
Inspection**

Name of the organization **Sovereign Military Order of the Temple
of Jerusalem**

Employer identification number
22-6064601

Form 990, Part III, Line 1 - Organization Mission

The organization is incorporated in New Jersey, and seeks to emulate chivalric &
charity traditions of the original Templars by donating cash and time to charitable
purposes in their communities and by donating cash to US tax exempt organizations
which assist Christians in the Holy Land.

Form 990, Part VI, Line 11b - Form 990 Review Process

No review was or will be conducted.

Form 990, Part VI, Line 19 - Other Organization Documents Publicly Available

No documents available to the public.