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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

2012

Open to public inspection

For calendar year 2012 or tax year beginning

, and ending

Name of foundation THE KUOR FOUNDATION		A Employer identification number 22-3176150
Number and street (or P.O. box number if mail is not delivered to street address) P.O. BOX 143	Room/suite	B Telephone number (732) 219-9200
City or town, state, and ZIP code MIDDLETOWN, NJ 07748		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 8,572,267.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		330,556.	330,556.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		302,042.			
b Gross sales price for all assets on line 6a	2,942,728.				
7 Capital gain net income (from Part IV, line 2)			302,042.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total Add lines 1 through 11		632,598.	632,598.		
13 Compensation of officers, directors, trustees, etc		255,000.	76,500.		178,500.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees	STMT 2	35,500.	17,750.		17,750.
c Other professional fees	STMT 3	76,131.	76,131.		0.
17 Interest					
18 Taxes	STMT 4	10,636.	0.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses	STMT 5	39,041.	11,479.		27,562.
24 Total operating and administrative expenses Add lines 13 through 23		416,308.	181,860.		223,812.
25 Contributions, gifts, grants paid		332,550.			332,550.
26 Total expenses and disbursements. Add lines 24 and 25		748,858.	181,860.		556,362.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-116,260.			
b Net investment income (if negative, enter -0-)			450,738.		
c Adjusted net income (if negative, enter -0-)				N/A	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year	
				(a) Book Value	(b) Book Value
Assets	1	Cash - non-interest-bearing	340,029.	389,788.	389,788.
	2	Savings and temporary cash investments	206,526.	222,500.	222,500.
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock STMT 6	4,120,549.	5,456,114.	5,162,227.
	c	Investments - corporate bonds STMT 7	3,569,327.	2,772,689.	2,797,752.
Liabilities	11	Investments - land, buildings, and equipment basis ▶			
		Less accumulated depreciation ▶			
	12	Investments - mortgage loans			
	13	Investments - other			
	14	Land, buildings, and equipment: basis ▶			
		Less accumulated depreciation ▶			
	15	Other assets (describe ▶)	720,920.	0.	0.
	16	Total assets (to be completed by all filers)	8,957,351.	8,841,091.	8,572,267.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
Net Assets or Fund Balances	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
	24	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	25	Unrestricted			
Net Assets or Fund Balances	26	Temporarily restricted			
	27	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	28	Capital stock, trust principal, or current funds	0.	0.	
	29	Paid-in or capital surplus, or land, bldg., and equipment fund	3,347,595.	3,347,595.	
	30	Retained earnings, accumulated income, endowment, or other funds	5,609,756.	5,493,496.	
	31	Total net assets or fund balances	8,957,351.	8,841,091.	
Net Assets or Fund Balances	32	Total liabilities and net assets/fund balances	8,957,351.	8,841,091.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	8,957,351.
2	Enter amount from Part I, line 27a	2	-116,260.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	8,841,091.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	8,841,091.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENTS			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 2,942,728.		2,640,686.	302,042.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			302,042.

2 Capital gain net income or (net capital loss)	<div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div>	2	302,042.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	1,045,245.	11,251,425.	.092899
2010	1,403,943.	12,154,343.	.115510
2009	1,510,010.	12,818,662.	.117798
2008	1,430,830.	18,270,231.	.078315
2007	1,244,925.	20,092,672.	.061959

2 Total of line 1, column (d)	2	.466481
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.093296
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	8,989,452.
5 Multiply line 4 by line 3	5	838,680.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	4,507.
7 Add lines 5 and 6	7	843,187.
8 Enter qualifying distributions from Part XII, line 4	8	556,362.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	9,015.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		3	9,015.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
3 Add lines 1 and 2		5	9,015.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments:			
a 2012 estimated tax payments and 2011 overpayment credited to 2012	6a	13,641.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	13,641.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	4,626.	
11 Enter the amount of line 10 to be: Credited to 2013 estimated tax	11	0.	
			Refunded

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► NJ		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► NOT APPLICABLE	13	X	
14	The books are in care of ► JOHN H. ROGICKI Telephone no. ► (908) 461-0693 Located at ► 6 CARLA COURT, HOLMDEL, NJ ZIP+4 ► 07733			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 15	N/A		
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ►		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOHN H. ROGICKI	TRUSTEE/PRESIDENT			
6 CARLA COURT				
HOLMDEL, NJ 07733	2.00	0.	0.	0.
NORMA R. PANE	TRUSTEE/TREASURER			
2057 63RD STREET				
BROOKLYN, NY 11204	2.00	0.	0.	0.
ROBERT J. GAUGHRAN	TRUSTEE/SECRETARY			
218 NAVESINK RIVER ROAD; P.O. BOX 415				
MIDDLETOWN, NJ 07748	2.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
TRAIN, BABCOCK ADVISORS, LLC - 100 PARK AVENUE, 27TH FLOOR, NEW YORK, NY 10017	INVESTMENT ADVISORY SERVICES	76,131.
KEVIN W. CLUNE CPA, LLC - 100 PARK AVENUE, 27TH FLOOR, NEW YORK, NY 10017	ACCOUNTING AND TAX COMPLIANCE SERVICES	35,500.

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 N/A	
	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0.

Form 990-PF (2012)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities	1a	8,702,688.
b	Average of monthly cash balances	1b	423,659.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	9,126,347.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	9,126,347.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	136,895.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	8,989,452.
6	Minimum investment return. Enter 5% of line 5	6	449,473.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	449,473.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	9,015.
b	Income tax for 2012. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	9,015.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	440,458.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	440,458.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	440,458.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	556,362.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	556,362.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	556,362.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				440,458.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007	25,422.			
b From 2008	525,194.			
c From 2009	872,259.			
d From 2010	803,094.			
e From 2011	505,922.			
f Total of lines 3a through e	2,731,891.			
4 Qualifying distributions for 2012 from Part XII, line 4: ► \$ 556,362.				
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				440,458.
e Remaining amount distributed out of corpus	115,904.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,847,795.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	25,422.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	2,822,373.			
10 Analysis of line 9:				
a Excess from 2008	525,194.			
b Excess from 2009	872,259.			
c Excess from 2010	803,094.			
d Excess from 2011	505,922.			
e Excess from 2012	115,904.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling

- b** Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2012	(b) 2011	(c) 2010	(d) 2009	

- b** 85% of line 2a

- c** Qualifying distributions from Part XII, line 4 for each year listed

- d** Amounts included in line 2c not used directly for active conduct of exempt activities

- e** Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

- 3** Complete 3a, b, or c for the alternative test relied upon:

- a** "Assets" alternative test - enter:

- (1) Value of all assets

- (2) Value of assets qualifying under section 4942(j)(3)(B)(i)

- b** "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

- c** "Support" alternative test - enter:

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

- (3) Largest amount of support from an exempt organization

- (4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**1 Information Regarding Foundation Managers:**

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

- b** The form in which applications should be submitted and information and materials they should include:

- c** Any submission deadlines:

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
180 TURNING LIVES AROUND 1 BETHANY ROAD, BUILDING 3, SUITE 42 HAZLET, NJ 07730		EXEMPT	DEDICATED TO ENDING DOMESTIC VIOLENCE AND SEXUAL ASSAULT	5,000.
AMERICAN CANCER SOCIETY 801 BROAD STREET SHREWSBURY, NJ 07702		EXEMPT	MEDICAL STUDY - THE QUALITY OF LIFE PROGRAM	8,000.
AMERICAN HEART ASSOCIATION 2550 U.S. HIGHWAY 1 NORTH BRUNSWICK, NJ 08902		EXEMPT	MEDICAL STUDY	15,000.
AMERICAN INDIAN EDUCATION FOUNDATION P.O. BOX 27491 ALBUQUERQUE, NM 87125		EXEMPT	EDUCATIONAL	1,000.
AMERICAN INDIAN RELIEF COUNCIL P.O. BOX 6200 RAPID CITY, SD 57709		EXEMPT	COMMUNITY DEVELOPMENT	1,000.
Total	SEE CONTINUATION SHEET(S)			3a 332,550.
b Approved for future payment				
NONE				
Total				3b 0.

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | |
|----------|--|--------------|------------|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes |
| | | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | |
| | (2) Other assets | 1a(2) | |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | |
| | (4) Reimbursement arrangements | 1b(4) | |
| | (5) Loans or loan guarantees | 1b(5) | |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |



	Yes	No
1a(1)		X
1a(2)		X
1b(1)		X
1b(2)		X
1b(3)		X
1b(4)		X
1b(5)		X
1b(6)		X
1c		X

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.


(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

  **PRESIDENT & TRUSTEE**

Signature of officer or trustee Date Title

☒ May the IRS discuss this return with the preparer shown below (see instr. 9)? ☐ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input checked="" type="checkbox"/> if self-employed	PTIN
	Kevin W. Clune		05/09/13		P01472110
	Firm's name ▶ KEVIN W. CLUNE CPA, LLC			Firm's EIN ▶ 54-2137547	
	Firm's address ▶ 100 PARK AVENUE, 27TH FLOOR NEW YORK, NY 10017			Phone no. (212) 922-0301	

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	4,500 SHS. MARKET VECTORS AGRIBUSINESS ETF	P	03/10/11	02/28/12
b	13,000 SHS. CORNING INC	P	02/09/12	12/04/12
c	2,400 SHS. METLIFE INC	P	03/14/12	12/04/12
d	10,000 SHS. USB CAPITAL XII 6.300%	P	01/25/07	05/18/12
e	10,000 SHS. SANTANDER FIN 10.5% PFDF	P	03/10/11	10/16/12
f	1,000 SHS. BECTON DICKINSON AND CO	P	11/06/08	01/26/12
g	3,000 SHS. VERIZON COMMUNICATIONS	P	07/21/10	02/13/12
h	8,500 SHS. ORACLE CORPORATION	P	02/29/08	03/06/12
i	2,000 SHS. EXXON MOBIL CORP	P	07/31/01	04/26/12
j	1,000 SHS. ACCENTURE PLC	P	01/10/08	04/26/12
k	1,000 SHS. QUALCOMM INC	P	10/07/09	04/26/12
l	1,000 SHS. SCHLUMBERGER LTD	P	11/06/08	04/26/12
m	6,500 SHS. ORACLE CORPORATION	P	02/29/08	06/19/12
n	600 SHS. EXXON MOBIL CORP	P	07/31/01	08/09/12
o	2,500 SHS. SCHLUMBERGER LTD	P	11/06/08	08/09/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 238,587.		239,268.	-681.
b 156,652.		179,087.	-22,435.
c 79,773.		89,757.	-9,984.
d 250,000.		250,000.	0.
e 271,375.		283,025.	-11,650.
f 79,439.		68,111.	11,328.
g 113,818.		80,188.	33,630.
h 252,779.		161,306.	91,473.
i 170,362.		83,478.	86,884.
j 63,965.		33,544.	30,421.
k 63,491.		42,417.	21,074.
l 73,670.		48,151.	25,519.
m 181,461.		123,352.	58,109.
n 52,779.		25,043.	27,736.
o 185,000.		120,378.	64,622.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			-681.
b			-22,435.
c			-9,984.
d			0.
e			-11,650.
f			11,328.
g			33,630.
h			91,473.
i			86,884.
j			30,421.
k			21,074.
l			25,519.
m			58,109.
n			27,736.
o			64,622.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	1,400 SHS. DSW INC CL A	P	08/11/11	08/13/12
b	1,500 SHS. DSW INC CL A	P	08/11/11	08/29/12
c	575 SHS. BECTON DICKINSON AND CO	P	11/06/08	09/18/12
d	6,000 SHS. PEABODY ENERGY CORP	P	02/02/10	12/04/12
e	3,650 SHS. VANGUARD MSCI EMERGING M	P	10/21/09	12/14/12
f	9,000 SHS. CSX CORP	P	06/03/11	12/21/12
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 82,153.		64,577.	17,576.
b 97,422.		69,189.	28,233.
c 45,602.		39,164.	6,438.
d 147,132.		263,731.	-116,599.
e 158,771.		149,370.	9,401.
f 178,497.		227,550.	-49,053.
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			17,576.
b			28,233.
c			6,438.
d			-116,599.
e			9,401.
f			-49,053.
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

302,042.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

N/A

THE KURR FOUNDATION, INC.

1/21/2013

Realized Taxable Capital Gains/(Losses)

2012

Descriptions	Purchase Date	Sale Date	SHORT TERM			LONG TERM		
			Proceeds	Cost	Gain (Loss)	Proceeds	Cost	Gain (Loss)
Fixed Income:								
10,000 SHS. USB CAPITAL XII 6.300%	1/25/2007	5/18/2012				\$250,000.00	\$250,000.00	\$0.00
10,000 SHS. SANTANDER FIN 10.5% PFDF 10.5% NON-CUM SERIES 10	3/10/2011	10/16/2012				\$271,374.90	\$283,025.00	(\$11,650.10)
Total Fixed Income:			\$0.00	\$0.00	\$0.00	\$521,374.90	\$533,025.00	(\$11,650.10)
Equities:								
1,000 SHS. BECTON DICKINSON AND CO	11/6/2008	1/26/2012				\$79,438.57	\$68,111.20	\$11,327.37
3,000 SHS VERIZON COMMUNICATIONS	7/21/2010	2/13/2012				\$113,817.81	\$80,187.90	\$33,629.91
4,500 SHS. MARKET VECTORS AGRIBUSINESS ETF	3/10/2011	2/28/2012	\$238,587.05	\$239,268.15	(\$681.10)			
8,500 SHS. ORACLE CORPORATION	2/29/2008	3/6/2012				\$252,778.63	\$161,306.20	\$91,472.43
2,000 SHS. EXXON MOBIL CORP	7/31/2001	4/26/2012				\$170,362.18	\$83,477.70	\$86,884.48
1,000 SHS. ACCENTURE PLC	1/10/2008	4/26/2012				\$63,964.56	\$33,543.90	\$30,420.66
1,000 SHS. QUALCOMM INC	10/7/2009	4/26/2012				\$63,490.58	\$42,416.70	\$21,073.88
1,000 SHS. SCHLUMBERGER LTD	11/6/2008	4/26/2012				\$73,669.65	\$48,151.10	\$25,518.55
6,500 SHS. ORACLE CORPORATION	2/29/2008	6/19/2012				\$181,460.97	\$123,351.80	\$58,109.17
600 SHS. EXXON MOBIL CORP	7/31/2001	8/9/2012				\$52,779.26	\$25,043.31	\$27,735.95

THE KURR FOUNDATION, INC.

1/21/2013

Realized Taxable Capital Gains/(Losses)

2012

Descriptions	Purchase Date	Sale Date	SHORT TERM			LONG TERM		
			Proceeds	Cost	Gain (Loss)	Proceeds	Cost	Gain (Loss)
2,500 SHS. SCHLUMBERGER LTD	11/6/2008	8/9/2012				\$185,000.35	\$120,377.75	\$64,622.60
1,400 SHS. DSW INC CL A	8/11/2011	8/13/2012				\$82,152.82	\$64,576.82	\$17,576.00
1,500 SHS. DSW INC CL A	8/11/2011	8/29/2012				\$97,422.06	\$69,189.45	\$28,232.61
575 SHS. BECTON DICKINSON AND CO	11/6/2008	9/18/2012				\$45,601.66	\$39,163.94	\$6,437.72
6,000 SHS. PEABODY ENERGY CORP	2/2/2010	12/4/2012				\$147,132.29	\$263,731.20	(\$116,598.91)
13,000 SHS. CORNING INC	2/9/2012	12/4/2012	\$156,651.66	\$179,086.70	(\$22,435.04)			
2,400 SHS. METLIFE INC	3/14/2012	12/4/2012	\$79,773.49	\$89,756.88	(\$9,983.39)			
3,650 SHS. VANGUARD MSCI EMERGING MARKETS ETF	10/21/2009	12/14/2012				\$158,771.44	\$149,370.04	\$9,401.40
9,000 SHS. CSX CORP	6/3/2011	12/21/2012				\$178,497.48	\$227,550.00	(\$49,052.52)
Total Equities:			\$475,012.20	\$508,111.73	(\$33,099.53)	\$1,946,340.31	\$1,599,549.01	\$346,791.30
Grand Totals:			\$475,012.20	\$508,111.73	(\$33,099.53)	\$2,467,715.21	\$2,132,574.01	\$335,141.20

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AMERICAN RED CROSS P.O. BOX 37243 WASHINGTON, DC 20013		EXEMPT	SUPPORT DISASTER RELIEF	5,000.
ANNUNCIATION SCHOOL 470 WESTCHESTER AVENUE CRESTWOOD, NY 10707		EXEMPT	EDUCATIONAL GRANT	1,000.
BARNARD COLLEGE 3009 BROADWAY NEW YORK, NY 10027		EXEMPT	EDUCATIONAL GRANT	500.
BARUCH COLLEGE ONE BERNARD BARUCH WAY, BOX A-1603 NEW YORK, NY 10010		EXEMPT	EDUCATIONAL GRANT	1,000.
BERKS COUNTY COMMUNITY FOUNDATION P.O. BOX 212 READING, PA 19603		EXEMPT	SCHOLARSHIPS	25,000.
BETHEL -TULPEHOCKEN PUBLIC LIBRARY 8601 LANCASTER AVENUE BETHEL, PA 19507		EXEMPT	EDUCATIONAL	15,000.
BISHOP'S ANNUAL APPEAL, DIOCESE OF TRENTON 701 LAWRENCEVILLE ROAD TRENTON, NJ 08648		EXEMPT	COMMUNITY DEVELOPMENT	5,000.
BOYS AND GIRLS CLUB OF MONMOUTH COUNTY P.O. BOX 189 ASBURY PARK, NJ 07712		EXEMPT	COMMUNITY DEVELOPMENT	10,000.
BROOKDALE COMMUNITY COLLEGE 765 NEWMAN SPRINGS ROAD LINCROFT, NJ 07738		EXEMPT	EDUCATIONAL GRANT - SCHOLARSHIP FUND	5,000.
CALVARY HOSPITAL 1740 EASTCHESTER ROAD BRONX, NY 10461		EXEMPT	MEDICAL ASSISTANCE	2,500.
Total from continuation sheets				302,550.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CANCER SUPPORT COMMUNITY 613 HOPE ROAD EATONTOWN, NJ 07724		EXEMPT	MEDICAL ASSISTANCE	7,500.
CHRISTIAN BROTHERS ACADEMY 850 NEWMAN SPRINGS ROAD LINCROFT, NJ 07738		EXEMPT	EDUCATIONAL	5,000.
CITIZEN SCHOOLS 55 EXCHANGE PLACE, 5TH FLOOR NEW YORK, NY 10005		EXEMPT	EDUCATIONAL	7,500.
CITYMEALS-ON-WHEELS CHURCH STREET STATION, P.O. BOX 4007 NEW YORK, NY 10277-1044		EXEMPT	COMMUNITY DEVELOPMENT	1,000.
DOCTOR'S WITHOUT BORDERS USA, INC. 333 SEVENTH AVENUE, 2ND FLOOR NEW YORK, NY 10001		EXEMPT	MEDICAL ASSISTANCE	5,000.
DOMINICAN SISTERS OF BLAUVELT 496 WESTERN HIGHWAY BLAUVELT, NY 10913-2097		EXEMPT	RELIGIOUS	1,000.
FAMILY AND CHILDREN'S SERVICES 191 BATH AVENUE LONG BRANCH, NJ 07740		EXEMPT	COMMUNITY DEVELOPMENT	5,000.
FRIENDS SEMINARY 222 EAST 16TH STREET NEW YORK, NY 10003		EXEMPT	EDUCATIONAL GRANT	2,500.
GIRL SCOUTS OF THE JERSEY SHORE MONMOUTH SERVICE CENTER, 242 ADELPHIA ROAD FARMINGDALE, NJ 07727		EXEMPT	COMMUNITY DEVELOPMENT	500.
HABITAT FOR HUMANITY INTERNATIONAL 121 HABITAT STREET AMERICUS, GA 31709-3498		EXEMPT	COMMUNITY DEVELOPMENT	1,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HARLEM ACADEMY 1330 5TH AVENUE #4 NEW YORK, NY 10026		EXEMPT	EDUCATIONAL	1,000.
HOLIDAY EXPRESS 968 SHREWSBURY AVENUE #6 TINTON FALLS, NJ 07724		EXEMPT	COMMUNITY DEVELOPMENT	9,500.
INTERFAITH NEIGHBORS OF ASBURY PARK 810 FOURTH AVENUE ASBURY PARK, NJ 07712		EXEMPT	COMMUNITY DEVELOPMENT	13,500.
JERSEY SHORE UNIVERSITY MEDICAL CENTER 1945 ROUTE 33 NEPTUNE, NJ 07753		EXEMPT	MEDICAL ASSISTANCE - HOSPITAL CANCER CARE EXPANSION	1,300.
LONG ISLAND UNIVERSITY 1 UNIVERSITY PLAZA BROOKLYN, NY 11201		EXEMPT	EDUCATIONAL	7,500.
MERCY CENTER, SISTERS ACADEMY 1106 MAIN STREET ASBURY PARK, NJ 07712		EXEMPT	EDUCATIONAL - FACILITY CAPITAL CAMPAIGN	1,500.
MERIDIAN HEALTH FOUNDATION 4900 ROUTE 33, SUITE 200 NEPTUNE, NJ 07753		EXEMPT	MEDICAL ASSISTANCE	2,500.
NATIONAL RELIEF CHARITIES, ATTN: SUZI SMITH 13318 AIRPARK DRIVE ELKWOOD, VA 22718		EXEMPT	EDUCATIONAL	1,000.
NEW YORK BOTANICAL GARDENS 200TH STREET AND KAZIMIROFF BOULEVARD BRONX, NY 10458		EXEMPT	PUBLIC SERVICE	1,000.
PRESTON HIGH SCHOOL, OFFICE OF DEVELOPMENT 2780 SCHURZ AVENUE BRONX, NY 10465		EXEMPT	EDUCATIONAL	1,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
RARITAN BAY MEDICAL CENTER FOUNDATION 471 LAWRIE STREET PERTH AMBOY, NJ 08861		EXEMPT	MEDICAL ASSISTANCE	2,500.
RED BANK CATHOLIC HIGH SCHOOL 112 BROAD STREET RED BANK, NJ 07701		EXEMPT	EDUCATIONAL	22,000.
RIVERVIEW MEDICAL CENTER FOUNDATION 1 RIVERVIEW PLAZA RED BANK, NJ 07701		EXEMPT	MEDICAL ASSISTANCE	10,000.
SALEM LUTHERAN CHURCH P.O. BOX 111, 8381 LANCASTER AVENUE BETHEL, PA 19507		EXEMPT	BUILDING REPAIR FUND	12,000.
SEA GIRT LIBRARY P.O. BOX 414 SEA GIRT, NJ 08750		EXEMPT	PUBLIC SERVICE	15,000.
SISTERS ACADEMY 1416 SPRINGWOOD AVENUE ASBURY PARK, NJ 07712		EXEMPT	EDUCATIONAL GRANT	18,500.
SLOAN-KETTERING CANCER CENTER 1275 YORK AVENUE NEW YORK, NY 10065		EXEMPT	MEDICAL ASSISTANCE	1,000.
ST. ANN CHILD CARE CENTER 121 MAIN STREET KEANSBURG, NJ 07734		EXEMPT	PRE-SCHOOL DAY CARE FOR CHILDREN IN NEED	5,000.
ST. ANTHONY BREAD FOR THE POOR 3140 MERAMEC STREET ST. LOUIS, MO 63118		EXEMPT	COMMUNITY DEVELOPMENT	1,000.
ST. ATHANASIUS CHURCH 2154 61ST STREET BROOKLYN, NY 11204		EXEMPT	RELIGIOUS - OUTREACH MINISTRIES	4,500.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ST. ATHANASIUS SCHOOL FUND 2154 61ST STREET BROOKLYN, NY 11204		EXEMPT	EDUCATIONAL	1,500.
ST. JAMES ELEMENTARY SCHOOL 30 PETERS PLACE RED BANK, NJ 07701		EXEMPT	RELIGIOUS	11,250.
ST. JAMES ROMAN CATHOLIC CHURCH 94 BROAD STREET RED BANK, NJ 07701		EXEMPT	RELIGIOUS	7,500.
ST. JUDE CHILDREN'S RESEARCH HOSPITAL 501 ST. JUDE PLACE MEMPHIS, TN 38105		EXEMPT	MEDICAL ASSISTANCE FOR CHILDREN	6,000.
THE FOODBANK OF MONMOUTH & OCEAN COUNTIES 3300 ROUTE 66 NEPTUNE, NJ 07753		EXEMPT	COMMUNITY DEVELOPMENT	1,500.
THE NEW YORK PUBLIC LIBRARY FOUNDATION 476 FIFTH AVENUE NEW YORK, NY 10018		EXEMPT	EDUCATIONAL GRANT	1,000.
THE PARKER FAMILY HEALTH CLINIC, C/O DR. EUGENE CHESLOCK 209-211 SHREWSBURY AVENUE RED BANK, NJ 07701		EXEMPT	MEDICAL ASSISTANCE	15,000.
THIRTEEN 450 WEST 33RD STREET NEW YORK, NY 10001		EXEMPT	EDUCATIONAL GRANT	13,000.
YONKERS PUBLIC LIBRARY FOUNDATION ONE LARKIN CENTER YONKERS, NY 10701		EXEMPT	PUBLIC SERVICE	1,000.
YOUNG PEOPLE'S CHORUS 1395 LEXINGTON AVENUE NEW YORK, NY 10128		EXEMPT	EDUCATIONAL GRANT	10,000.
Total from continuation sheets				

22-3176150

3 Grants and Contributions Paid During the Year (Continuation)**Total from continuation sheets**

**The Kurr Foundation
Form 990-PF, Attachment
Part XV, Grants and Contributions Paid or Approved for Future Payment
2012**

Line 3(a):

<u>Recipient's Name & Address:</u>	<u>Status of Recipient</u>	<u>Purpose of Grant</u>	<u>2012 Amount</u>
1). 180 Turning Lives Around 1 Bethany Road Building 3, Suite 42 Hazlet, NJ 07730	Exempt	Dedicated to Ending Domestic Violence and Sexual Assault	\$5,000
2). American Cancer Society 801 Broad Street Shrewsbury, NJ 07702	Exempt	Medical Study - The Quality of Life Program	\$8,000
3). American Heart Association 2550 U.S. Highway 1 North Brunswick, NJ 08902	Exempt	Medical Study	\$15,000
4). American Indian Education Foundation P.O. Box 27491 Albuquerque, NM 87125	Exempt	Educational	\$1,000
5). American Indian Relief Council P.O. Box 6200 Rapid City, SD 57709	Exempt	Community Development	\$1,000
6). American Red Cross P.O. Box 37243 Washington, DC 20013	Exempt	Support Disaster Relief	\$5,000
7). Annunciation School 470 Westchester Avenue Crestwood, NY 10707	Exempt	Educational Grant	\$1,000
8). Barnard College 3009 Broadway New York, NY 10027	Exempt	Educational Grant	\$500

The Kurr Foundation
Form 990-PF, Attachment
Part XV, Grants and Contributions Paid or Approved for Future Payment
2012

Line 3(a):

<u>Recipient's Name & Address:</u>	<u>Status of Recipient</u>	<u>Purpose of Grant</u>	<u>2012 Amount</u>
9). Baruch College One Bernard Baruch Way Box A-1603 New York, NY 10010	Exempt	Educational Grant	\$1,000
10). Berks County Community Foundation P.O. Box 212 Reading, PA 19603	Exempt	Scholarships	\$25,000
11). Bethel -Tulpehocken Public Library 8601 Lancaster Avenue Bethel, PA 19507	Exempt	Educational	\$15,000
12). Bishop's Annual Appeal Diocese of Trenton 701 Lawrenceville Road Trenton, NJ 08648	Exempt	Community Development	\$5,000
13). Boys and Girls Club of Monmouth County P.O. Box 189 Asbury Park, NJ 07712	Exempt	Community Development	\$10,000
14). Brookdale Community College 765 Newman Springs Road Lincroft, NJ 07738	Exempt	Educational Grant - Scholarship Fund	\$5,000
15). Calvary Hospital 1740 Eastchester Road Bronx, NY 10461	Exempt	Medical Assistance	\$2,500
16). Cancer Support Community 613 Hope Road Eatontown, NJ 07724	Exempt	Medical Assistance	\$7,500

The Kurr Foundation
Form 990-PF, Attachment
Part XV, Grants and Contributions Paid or Approved for Future Payment
2012

Line 3(a):

<u>Recipient's Name & Address:</u>	<u>Status of Recipient</u>	<u>Purpose of Grant</u>	<u>2012 Amount</u>
17). Christian Brothers Academy 850 Newman Springs Road Lincroft, NJ 07738	Exempt	Educational	\$5,000
18). Citizen Schools 55 Exchange Place, 5th Floor New York, NY 10005	Exempt	Educational	\$7,500
19). Citymeals-on-Wheels Church Street Station P.O. Box 4007 New York, NY 10277-1044	Exempt	Community Development	\$1,000
20). Doctor's Without Borders USA, Inc. 333 Seventh Avenue, 2nd Floor New York, NY 10001	Exempt	Medical Assistance	\$5,000
21). Dominican Sisters of Blauvelt 496 Western Highway Blauvelt, NY 10913-2097	Exempt	Religious	\$1,000
22). Family and Children's Services 191 Bath Avenue Long Branch, NJ 07740	Exempt	Community Development	\$5,000
23). Friends Seminary 222 East 16th Street New York, NY 10003	Exempt	Educational Grant	\$2,500
24). Girl Scouts of the Jersey Shore Monmouth Service Center 242 Adelpia Road Farmingdale, NJ 07727	Exempt	Community Development	\$500

The Kurr Foundation
Form 990-PF, Attachment
Part XV, Grants and Contributions Paid or Approved for Future Payment
2012

Line 3(a):

<u>Recipient's Name & Address:</u>	<u>Status of Recipient</u>	<u>Purpose of Grant</u>	<u>2012 Amount</u>
25). Habitat for Humanity International 121 Habitat Street Americus, GA 31709-3498	Exempt	Community Development	\$1,000
26). Harlem Academy 1330 5th Avenue #4 New York, NY 10026	Exempt	Educational	\$1,000
27). Holiday Express 968 Shrewsbury Avenue #6 Tinton Falls, NJ 07724	Exempt	Community Development	\$9,500
28). Interfaith Neighbors of Asbury Park 810 Fourth Avenue Asbury Park, NJ 07712	Exempt	Community Development	\$13,500
29). Jersey Shore University Medical Center 1945 Route 33 Neptune, NJ 07753	Exempt	Medical Assistance - Hospital Cancer Care Expansion	\$1,300
30). Long Island University 1 University Plaza Brooklyn, NY 11201	Exempt	Educational	\$7,500
31). Mercy Center, Sisters Academy 1106 Main Street Asbury Park, NJ 07712	Exempt	Educational - Facility Capital Campaign	\$1,500
32). Meridian Health Foundation 4900 Route 33, Suite 200 Neptune, NJ 07753	Exempt	Medical Assistance	\$2,500
33). National Relief Charities ATTN: Suzi Smith 13318 Airpark Drive Elkwood, VA 22718	Exempt	Educational	\$1,000

The Kurr Foundation
Form 990-PF, Attachment
Part XV, Grants and Contributions Paid or Approved for Future Payment
2012

Line 3(a):

<u>Recipient's Name & Address:</u>	<u>Status of Recipient</u>	<u>Purpose of Grant</u>	<u>2012 Amount</u>
34). New York Botanical Gardens 200th Street and Kazimiroff Boulevard Bronx, NY 10458	Exempt	Public Service	\$1,000
35). Preston High School Office of Development 2780 Schurz Avenue Bronx, NY 10465	Exempt	Educational	\$1,000
36). Raritan Bay Medical Center Foundation 471 Lawrie Street Perth Amboy, NJ 08861	Exempt	Medical Assistance	\$2,500
37). Red Bank Catholic High School 112 Broad Street Red Bank, NJ 07701	Exempt	Educational	\$22,000
38). Riverview Medical Center Foundation 1 Riverview Plaza Red Bank, NJ 07701	Exempt	Medical Assistance	\$10,000
39). Salem Lutheran Church P.O. Box 111 8381 Lancaster Avenue Bethel, PA 19507	Exempt	Building Repair Fund	\$12,000
40). Sea Girt Library P.O. Box 414 Sea Girt, NJ 08750	Exempt	Public Service	\$15,000
41). Sisters Academy 1416 Springwood Avenue Asbury Park, NJ 07712	Exempt	Educational Grant	\$18,500

The Kurr Foundation
Form 990-PF, Attachment
Part XV, Grants and Contributions Paid or Approved for Future Payment
2012

Line 3(a):

<u>Recipient's Name & Address:</u>	<u>Status of Recipient</u>	<u>Purpose of Grant</u>	<u>2012 Amount</u>
42). Sloan-Kettering Cancer Center 1275 York Avenue New York, NY 10065	Exempt	Medical Assistance	\$1,000
43). St. Ann Child Care Center 121 Main Street Keansburg, NJ 07734	Exempt	Pre-School Day Care for Children in Need	\$5,000
44). St. Anthony Bread for the Poor 3140 Meramec Street St. Louis, MO 63118	Exempt	Community Development	\$1,000
45). St. Athanasius Church 2154 61st Street Brooklyn, NY 11204	Exempt	Religious - Outreach Ministries	\$4,500
46). St. Athanasius School Fund 2154 61st Street Brooklyn, NY 11204	Exempt	Educational	\$1,500
47). St. James Elementary School 30 Peters Place Red Bank, NJ 07701	Exempt	Religious	\$11,250
48). St. James Roman Catholic Church 94 Broad Street Red Bank, NJ 07701	Exempt	Religious	\$7,500
49). St. Jude Children's Research Hospital 501 St. Jude Place Memphis, TN 38105	Exempt	Medical Assistance for Children	\$6,000
50). The Foodbank of Monmouth & Ocean Counties 3300 Route 66 Neptune, NJ 07753	Exempt	Community Development	\$1,500

The Kurr Foundation
Form 990-PF, Attachment
Part XV, Grants and Contributions Paid or Approved for Future Payment
2012

Line 3(a):

<u>Recipient's Name & Address:</u>	<u>Status of Recipient</u>	<u>Purpose of Grant</u>	<u>2012 Amount</u>
51). The New York Public Library Foundation 476 Fifth Avenue New York, NY 10018	Exempt	Educational Grant	\$1,000
52). The Parker Family Health Clinic c/o Dr. Eugene Cheslock 209-211 Shrewsbury Avenue Red Bank, NJ 07701	Exempt	Medical Assistance	\$15,000
53). Thirteen 450 West 33rd Street New York, NY 10001	Exempt	Educational Grant	\$13,000
54). Yonkers Public Library Foundation One Larkin Center Yonkers, NY 10701	Exempt	Public Service	\$1,000
55). Young People's Chorus 1395 Lexington Avenue New York, NY 10128	Exempt	Educational Grant	\$10,000
56.) Adjustment: Notre Dame Academy-2011 (Un-Cashed Check)			(\$2,500)
Totals			<u><u>\$332,550</u></u>
None at this time.			<u><u>None</u></u>

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
DIVIDEND INCOME, THRU C. SCHWAB	288,250.	0.	288,250.
INTEREST INCOME THRU C. SCHWAB	42,306.	0.	42,306.
TOTAL TO FM 990-PF, PART I, LN 4	330,556.	0.	330,556.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	2
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING AND TAX COMPLIANCE FEES	35,500.	17,750.		17,750.
TO FORM 990-PF, PG 1, LN 16B	35,500.	17,750.		17,750.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT ADVISORY FEES	76,131.	76,131.		0.
TO FORM 990-PF, PG 1, LN 16C	76,131.	76,131.		0.

FORM 990-PF	TAXES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES WITHHELD-DIVIDENDS	636.	0.		0.
EXCISE TAX - ESTIMATED TAX PAID	10,000.	0.		0.
TO FORM 990-PF, PG 1, LN 18	10,636.	0.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OFFICE EXPENSES	5,750.	1,725.		4,025.
BROKER & BANK FEES	850.	850.		0.
TRAVEL & MEETINGS	30,028.	8,100.		21,928.
INSURANCE	2,413.	804.		1,609.
TO FORM 990-PF, PG 1, LN 23	39,041.	11,479.		27,562.

FORM 990-PF	CORPORATE STOCK	STATEMENT	6
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
(SEE SCHEDULE ATTACHED)-EQUITIES	5,456,114.	5,162,227.
TOTAL TO FORM 990-PF, PART II, LINE 10B	5,456,114.	5,162,227.

FORM 990-PF	CORPORATE BONDS	STATEMENT	7
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
(SEE SCHEDULE ATTACHED)-CORPORATE BONDS	2,772,689.	2,797,752.
TOTAL TO FORM 990-PF, PART II, LINE 10C	2,772,689.	2,797,752.

The Kurr Foundation
Form 990-PF, Page 2, Line10 (b)
Balance Sheet Detail - Investments-Corporate Stock
2012

<u>EQUITY INVESTMENTS:</u>		12-31-11	12-31-12	12-31-12
No. of	Description:	Book	Book	Fair
Shares		Value/	Value/	Market
		(Cost)	(Cost)	Value
1). 7,000 shs.	Accenture Ltd. - Cl. A (Partial Sale)	\$234,807	\$428,885	\$399,000
2). 800 shs.	Baidu Inc. ADR F	0	80,422	80,232
3). 2,700 shs.	Becton Dickinson & Co. (Partial Sale)	180,599	90,177	87,964
4). 1,000 shs.	BHP Billiton Ltd ADR F	62,938	80,760	78,420
5). 2,000 shs.	Check Point Software Tech F	0	95,316	95,280
6). 4,000 shs.	Chevron Texaco Corp.	167,467	472,625	432,560
7). 9,000 shs.	C S X Corp.	227,550	0	0
8). 4,400 shs.	D S W Inc. (Partial Sale)	202,956	102,970	98,535
9). 4,800 shs.	Danaher Corp. Del	248,711	271,284	268,320
10). 3,500 shs.	Dover Corporation	214,234	232,366	229,985
11). 3,200 shs.	E M C Corp. Mass.	0	87,882	80,960
12). 3,200 shs.	Express Scripts Hldg Co.	0	174,685	172,800
13). 8,000 shs.	Exxon Mobil Corp. (Partial Sale)	333,911	503,941	467,370
14). 400 shs.	Google, Inc. Cl. A	115,033	308,330	282,952
15). 3,000 shs.	Heinz H J Co.	\$115,247	\$181,774	\$173,040

The Kurr Foundation
Form 990-PF, Page 2, Line10 (b)
Balance Sheet Detail - Investments-Corporate Stock
2012

<u>EQUITY INVESTMENTS (CONTINUED):</u>		12-31-11	12-31-12	12-31-12
No. of	Description:	Book	Book	Fair
Shares		Value/	Value/	Market
		(Cost)	(Cost)	Value
16).	2,000 shs. Kraft Foods Group	\$0	\$91,385	\$90,940
17).	2,000 shs. Minnesota Mining & Manufact. (3M)	\$92,000	199,861	185,700
18).	15,000 shs. Oracle Corporation	284,658	0	0
19).	6,000 shs. PPG Industries	327,769	885,299	812,100
20).	6,000 shs. Peabody Energy Corp.	263,731	0	0
21).	7,000 shs. Qualcomm Inc. (Partial Sale)	296,917	388,788	371,158
22).	7,000 shs. Schlumberger Ltd. F (Partial Sale)	288,907	181,237	173,247
23).	1,650 shs. Starwood Hotels & Resorts New	0	95,374	94,644
24).	6,000 shs. Tortoise Egy Infrastructure	222,550	228,134	227,401
25).	9,000 shs. Verizon Communications (Partial Sale)	\$240,564	\$274,619	\$259,620
Total Equity Investments:		\$4,120,549	\$5,456,114	\$5,162,227

The Kurr Foundation
Form 990-PF, Page 2, Line10 (c)
Balance Sheet Detail - Investments-Corporate Bonds
2012

<u>Corporate Bonds:</u>			12-31-11	12-31-12	12-31-12
	Face	Description:	Book	Book	Fair
	Amount		Value/ (Cost)	Value/ (Cost)	Market Value
1).	10,000	Allianz SE 8.375% PFD F	\$265,225	\$265,225	\$256,250
2).	20,000	Bank of America Corp. , PFD 7.25%	500,000	500,000	507,400
3).	10,000	Bank of America Corp. , PFD 8.2%	258,610	258,610	256,000
4).	2,000	Barclays Bank 6.625% ADR F	47,365	47,365	50,000
5).	5,000 shs.	First Republic Bank Dep Sh 6% Non-Cum Perp	0	125,025	130,745
6).	500,000	General Electric Company	534,950	534,950	501,892
7).	10,000	ISHARES S & P US PFD Fund	394,094	394,094	396,200
8).	4,500	Market Vectors ETF Trust	239,268	0	0
9).	10,000	Public Storage PFD 6.5%	247,525	247,525	271,400
10).	10,000	Santander Fin. 10.5% PFDF	283,025	0	0
11).	2,000	Gabelli Dividend & Income 6%, PFD	50,000	50,000	51,420
12).	10,000	US Bancorp Capital XII 6.3%, 2/15/67	250,000	0	0
13).	7,300	Vanguard Emerging Market Fd. (Partial Sale)	298,740	149,370	162,535
14).	200,000	WM Wrigley Jr.Bond 4.65%, 7/15/15	\$200,525	\$200,525	\$213,911
Total Corporate Bond Investments:			\$3,569,327	\$2,772,689	\$2,797,752
Total Investments:			\$7,689,876	\$8,228,803	\$7,959,979