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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

2012

Open to public inspection

For calendar year 2012 or tax year beginning , and ending

Name of foundation WALLACE MINOT LEONARD FOUNDATION #1035526		A Employer identification number 22-3158002
Number and street (or P O box number if mail is not delivered to street address) HEMENWAY & BARNES PO BOX 961209	Room/suite	B Telephone number (617) 227-7940
City or town, state, and ZIP code BOSTON, MA 02196-1209		C If exemption application is pending, check here <input type="checkbox"/>
Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 8,508,624.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received			N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	232,518.	232,518.		STATEMENT 2
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	398,745.			STATEMENT 1
b Gross sales price for all assets on line 6a	1,156,576.			
7 Capital gain net income (from Part IV, line 2)		61,894.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income				
12 Total Add lines 1 through 11	631,263.	294,412.		
13 Compensation of officers, directors, trustees, etc.	62,046.	58,944.		3,102.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees				
b Accounting fees				
c Other professional fees	2,500.	2,500.		0.
17 Interest				
18 Taxes	15,271.	6,308.		0.
19 Depreciation and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses	181.	111.		70.
24 Total operating and administrative expenses. Add lines 13 through 23	79,998.	67,863.		3,172.
25 Contributions, gifts, grants paid	332,000.			332,000.
26 Total expenses and disbursements. Add lines 24 and 25	411,998.	67,863.		335,172.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	219,265.			
b Net investment income (if negative, enter -0-)		226,549.		
c Adjusted net income (if negative, enter -0-)			N/A	

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Part II Balance Sheets		Beginning of year	End of year	
			(a) Book Value	(b) Book Value
Assets	1 Cash - non-interest-bearing	710.		
	2 Savings and temporary cash investments	197,985.	326,298.	326,298.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations STMT 6	676,297.	354,125.	359,025.
	b Investments - corporate stock STMT 7	3,455,187.	3,287,934.	6,436,295.
	c Investments - corporate bonds STMT 8	810,435.	1,390,813.	1,387,006.
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers)	5,140,614.	5,359,170.	8,508,624.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	5,140,614.	5,359,170.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
	30 Total net assets or fund balances	5,140,614.	5,359,170.	
Total liabilities and net assets/fund balances	31	5,140,614.	5,359,170.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,140,614.
2 Enter amount from Part I, line 27a	2	219,265.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	5,359,879.
5 Decreases not included in line 2 (itemize) ▶ TRANSACTION POST PRIOR PERIOD	5	709.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	5,359,170.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENTS			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 1,156,576.		1,094,682.	61,894.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			61,894.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	61,894.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	307,571.	8,305,316.	.037033
2010	246,651.	7,659,002.	.032204
2009	252,788.	6,426,426.	.039336
2008	214,834.	1,642,014.	.130836
2007	65,067.	1,665,917.	.039058

2 Total of line 1, column (d)	2	.278467
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.055693
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	8,453,345.
5 Multiply line 4 by line 3	5	470,792.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2,265.
7 Add lines 5 and 6	7	473,057.
8 Enter qualifying distributions from Part XII, line 4	8	335,172.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	4,531.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	4,531.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	4,531.
6 Credits/Payments:			
a 2012 estimated tax payments and 2011 overpayment credited to 2012	6a	6,000.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	6,000.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,469.	
11 Enter the amount of line 10 to be: Credited to 2013 estimated tax <input type="checkbox"/> 1,469. Refunded <input type="checkbox"/>	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.		X
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> MA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation		X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► HEMENWAY & BARNES LLP Telephone no. ► (617) 227-7940 Located at ► 60 STATE STREET, BOSTON, MA ZIP+4 ► 02109			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years: , , ,		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► , , ,		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

6b

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MICHAEL J PUZO	TRUSTEE			
HEMENWAY & BARNES LLP, 60 STATE ST				
BOSTON, MA 02109	2.50	31,023.	0.	0.
STEPHEN W. KIDDER	TRUSTEE			
HEMENWAY & BARNES LLP, 60 STATE ST				
BOSTON, MA 02109	2.50	31,023.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A**Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B**Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	8,215,743.
b	Average of monthly cash balances	1b	366,333.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	8,582,076.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	8,582,076.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	128,731.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	8,453,345.
6	Minimum investment return. Enter 5% of line 5	6	422,667.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	422,667.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	4,531.
b	Income tax for 2012. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	4,531.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	418,136.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	418,136.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	418,136.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	335,172.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	335,172.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	335,172.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				418,136.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			240,743.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007				
b From 2008				
c From 2009				
d From 2010				
e From 2011				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2012 from Part XII, line 4: ▶ \$ 335,172.				
a Applied to 2011, but not more than line 2a			240,743.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				94,429.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				323,707.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2008				
b Excess from 2009				
c Excess from 2010				
d Excess from 2011				
e Excess from 2012				

Page 10

N/A

- ▶

- ☐ 4942(j)(3) or ☐ 4942(j)(5)

- (4) Gross investment income**

[illegible]Form **990-PF** (2012)

WALLACE MINOT LEONARD FOUNDATION

Form 990-PF (2012)

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Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE STATEMENT ATTACHED	N/A	PUBLIC CHARITY	GENERAL SUPPORT	332,000.
Total			3a	332,000.
b Approved for future payment				
NONE				
Total			3b	0.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	175000 UNITS OF US TREASURY NOTES 4.875% 02/15/20	P	06/13/07	02/15/12
b	600 SHS EXXON MOBIL CORP	D	03/08/07	02/29/12
c	500 SHS NOVO NORDISK A/S ADR	D	03/08/07	02/29/12
d	50000 UNITS OF AUSTRALIAN GOVT BOND	P	09/02/09	04/15/12
e	400 SHS CANADIAN NATIONAL RAILWAY CO	D	03/08/07	05/30/12
f	900 SHS EMERSON ELECTRIC CO	D	03/08/07	05/30/12
g	4500 SHS HEWLETT PACKARD CO	D	03/08/07	05/30/12
h	1500 SHS MERCK & CO INC NEW	D	03/08/07	05/30/12
i	350 SHS NOVO NORDISK A/S ADR	D	03/08/07	05/30/12
j	400 SHS UNION PACIFIC CORP	D	03/08/07	05/30/12
k	1500 SHS NOVOZYMES A/S	P	09/04/08	05/31/12
l	50000 UNIT OF US TREASURY NOTES 4.375%	P	09/05/07	08/15/12
m	200 SHS NOVO NORDISK A/S ADR	D	03/08/07	08/29/12
n	200 SHS UNION PACIFIC CORP	D	03/08/07	08/29/12
o	300 SHS CANADIAN NATIONAL RAILWAY	D	03/08/07	08/29/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 175,000.		173,469.	1,531.
b 51,857.		43,014.	8,843.
c 70,411.		21,286.	49,125.
d 103,200.		110,257.	<7,057.>
e 32,459.		17,715.	14,744.
f 42,434.		38,489.	3,945.
g 102,148.		181,508.	<79,360.>
h 56,069.		66,848.	<10,779.>
i 47,509.		14,900.	32,609.
j 44,152.		19,786.	24,366.
k 40,684.		30,668.	10,016.
l 50,000.		50,625.	<625.>
m 31,199.		8,514.	22,685.
n 24,599.		9,893.	14,706.
o 27,527.		13,286.	14,241.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			1,531.
b			8,843.
c			49,125.
d			<7,057.>
e			14,744.
f			3,945.
g			<79,360.>
h			<10,779.>
i			32,609.
j			24,366.
k			10,016.
l			<625.>
m			22,685.
n			14,706.
o			14,241.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	300 SHS NESTLE S A SPONSORED ADR	D	03/08/07	08/29/12
b	8000 SHS ABB LTD SPONSORED ADR	P	VARIOUS	08/29/12
c	100000 UNITS OF US TREASURY NOTES	P	VARIOUS	11/15/12
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 18,765.		11,463.	7,302.
b 138,563.		183,805.	<45,242.>
c 100,000.		99,156.	844.
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			7,302.
b			<45,242.>
c			844.
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	61,894.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

FORM 990-PF GAIN OR (LOSS) FROM SALE OF ASSETS STATEMENT 1

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
175000 UNITS OF US TREASURY NOTES 4.875% 02/15/2012	PURCHASED	06/13/07	02/15/12

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
175,000.	173,469.	0.	0.	1,531.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD	
600 SHS EXXON MOBIL CORP	DONATED	03/08/07	02/29/12	
(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
51,857.	10,291.	0.	0.	41,566.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD	
500 SHS NOVO NORDISK A/S ADR	DONATED	03/08/07	02/29/12	
(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
70,411.	3,993.	0.	0.	66,418.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
50000 UNITS OF AUSTRALIAN GOVT BOND	103,200.	100,000.	0.	0.	3,200.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
400 SHS CANADIAN NATIONAL RAILWAY CO	32,459.	6,059.	0.	0.	26,400.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
900 SHS EMERSON ELECTRIC CO	42,434.	12,634.	0.	0.	29,800.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
4500 SHS HEWLETT PACKARD CO	102,148.	23,217.	0.	0.	78,931.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
1500 SHS MERCK & CO INC NEW	56,069.	37,132.	0.	0.	18,937.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
350 SHS NOVO NORDISK A/S ADR	47,509.	2,795.	0.	0.	44,714.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
400 SHS UNION PACIFIC CORP	44,152.	6,035.	0.	0.	38,117.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
1500 SHS NOVOZYMES A/S	40,684.	30,668.	0.	0.	10,016.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
50000 UNIT OF US TREASURY NOTES 4.375%	50,000.	50,625.	0.	0.	<625.>

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
200 SHS NOVO NORDISK A/S ADR	31,199.	1,597.	0.	0.	29,602.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
200 SHS UNION PACIFIC CORP	24,599.	3,017.	0.	0.	21,582.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
300 SHS CANADIAN NATIONAL RAILWAY	27,527.	4,544.	0.	0.	22,983.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
300 SHS NESTLE S A SPONSORED ADR	18,765.	8,794.	0.	0.	9,971.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
8000 SHS ABB LTD SPONSORED ADR	138,563.	183,805.	0.	0.	<45,242.>

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
100000 UNITS OF US TREASURY NOTES	100,000.	99,156.	0.	0.	844.

CAPITAL GAINS DIVIDENDS FROM PART IV	0.
TOTAL TO FORM 990-PF, PART I, LINE 6A	398,745.

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	2
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
ACCRETION INTEREST	11,335.	0.	11,335.
CORP INTEREST	31,226.	0.	31,226.
DOMESTIC DIVIDENDS	123,444.	0.	123,444.
FOREIGN DIVIDENDS	43,177.	0.	43,177.
U.S. TREASURY OBLIGATIONS	23,336.	0.	23,336.
TOTAL TO FM 990-PF, PART I, LN 4	232,518.	0.	232,518.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
HEMENWAY & BARNES - TAX PREPARATION FEE	2,500.	2,500.		0.	
TO FORM 990-PF, PG 1, LN 16C	2,500.	2,500.		0.	

FORM 990-PF	TAXES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAX WITHHELD	6,308.	6,308.		0.	
FED EXCISE TAX 2011					
BALANCE DUE	2,963.	0.		0.	
FED EXCISE TAX 2012					
ESTIMATED	6,000.	0.		0.	
TO FORM 990-PF, PG 1, LN 18	15,271.	6,308.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
COMM OF MA - PC ANNUAL REPORT FILING FEE	70.	0.		70.	
MISC EXPENSE	111.	111.		0.	
TO FORM 990-PF, PG 1, LN 23	181.	111.		70.	

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT	6
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHED SCHEDULE	X		354,125.	359,025.
TOTAL U.S. GOVERNMENT OBLIGATIONS			354,125.	359,025.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			354,125.	359,025.

FORM 990-PF	CORPORATE STOCK	STATEMENT	7
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHED SCHEDULE	3,287,934.	6,436,295.
TOTAL TO FORM 990-PF, PART II, LINE 10B	3,287,934.	6,436,295.

FORM 990-PF	CORPORATE BONDS	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHED SCHEDULE	1,390,813.	1,387,006.
TOTAL TO FORM 990-PF, PART II, LINE 10C	1,390,813.	1,387,006.

WALLACE MINOT LEONARD FOUNDATION
SCHEDULE OF PRINCIPAL ASSETS
SCHEDULE C

ACCT # 1035526

	NO. OF UNITS	DESCRIPTION	BOOK VALUE	MARKET VALUE AS OF 12/31/2012
		U S GOV & AGENCY OBLIGATIONS		

1.	200,000	US TREASURY NOTES 4.25% 08/15/2013	200,625.00	205,054.00
2.	50,000	US TREASURY NOTES 3.125% 08/31/2013	50,453.13	50,972.50
3.	50,000	US TREASURY NOTES 2.75% 10/31/2013	51,734.38	51,060.50
4.	50,000	US TREASURY NOTES 1.875% 06/30/2015	51,312.50	51,937.50
		TOTAL U S GOV & AGENCY OBLIGATIONS	354,125.01	359,024.50
		CORPORATE & FOREIGN BONDS		

5.	50,000	CLOROX CO 5% 03/01/2013	49,950.00	50,365.00
6.	100,000	GENL ELECTRIC CAP CORP 2.15% 01/09/2015	101,780.00	102,714.00
7.	150,000	HEWLETT PACKARD CO 1.55% 05/30/2014	150,800.00	149,664.00
8.	200,000	HEWLETT PACKARD CO 2.625% 12/09/2014	208,066.00	202,354.00
9.	150,000	JUNIPER NETWORKS INC 3.1% 03/15/2016	155,883.50	155,484.00
10.	150,000	KRAFT FOODS INC CL A 2.625% 05/08/2013	154,779.00	150,951.00
11.	50,000	KRAFT FOODS INC CL A 4.125% 02/09/2016	52,325.00	54,475.50
12.	150,000	MICROSOFT CORP 2.95% 06/01/2014	154,552.50	155,526.00
13.	100,000	PROCTER & GAMBLE CO 3.5% 02/15/2015	103,625.00	106,175.00
14.	100,000	SARA LEE CORP 2.75% 09/15/2015	102,070.00	103,023.00
15.	50,000	SYMANTEC CORP 2.75% 09/15/2015	51,650.00	51,713.00
16.	100,000	THERMO FISHER SCIENTIFIC INC 3.25% 11/20/2014	105,332.00	104,561.00
		TOTAL CORPORATE & FOREIGN BONDS	1,390,813.00	1,387,005.50
		COMMON STOCK		

17.	4,400	APTARGROUP INC	96,907.03	209,968.00

WALLACE MINOT LEONARD FOUNDATION
SCHEDULE OF PRINCIPAL ASSETS
SCHEDULE C

ACCT # 1035526

	NO. OF UNITS	DESCRIPTION	BOOK VALUE	MARKET VALUE AS OF 12/31/2012
18.	3,000	AUTOMATIC DATA PROCESSING	155,247.60	170,790.00
19.	4,500	CVS CAREMARK CORPORATION	151,344.75	217,575.00
20.	2,800	CANADIAN NATIONAL RAILWAY CO	42,413.38	254,828.00
21.	4,500	CENOVUS ENERGY INC	41,323.57	150,930.00
22.	1,000	CHEVRON CORP	104,034.75	108,140.00
23.	5,000	CORNING INCORPORATED	65,150.00	63,100.00
24.	2,200	DEERE & COMPANY	105,102.95	190,124.00
25.	2,500	DEVON ENERGY CORP	164,214.23	130,100.00
26.	10,000	E M C CORP	92,297.03	253,000.00
27.	5,600	EMERSON ELECTRIC CO	78,612.16	296,576.00
28.	8,000	ENCANA CORP	143,034.32	158,080.00
29.	4,000	EXXON MOBIL CORP	68,603.81	346,200.00
30.	1,500	HELMERICH & PAYNE INC	57,134.62	84,015.00
31.	4,500	HOME DEPOT INC	145,612.43	278,325.00
32.	14,000	INTEL CORPORATION	123,116.36	288,680.00
33.	4,700	JOHNSON & JOHNSON	80,430.17	329,470.00
34.	1,800	LIFE TECHNOLOGIES CORP	79,661.64	88,254.00
35.	400	MASTERCARD INC	86,890.40	196,512.00
36.	3,300	MERCK & CO INC NEW	81,690.49	135,102.00
37.	1,500	MONSANTO CO NEW	116,185.44	141,975.00
38.	1,000	NATIONAL GRID PLC	50,759.50	57,440.00
39.	3,950	NESTLE S A SPONSORED ADR (REPSTG REG SHS)	115,783.57	257,192.40
40.	3,300	NOVARTIS AG ADR	168,083.73	208,890.00
41.	1,450	NOVO NORDISK A/S ADR	11,578.75	236,654.50
42.	3,000	ORACLE CORP	61,279.75	99,960.00
43.	4,500	PEPSICO INC	79,721.54	307,935.00
44.	1,000	PERRIGO COMPANY	46,968.76	104,030.00
45.	5,500	PORTLAND GENERAL ELECTRIC CO	137,654.30	150,480.00
46.	3,000	PROCTER & GAMBLE CO	169,750.32	203,670.00
47.	500	STATE STREET CORP	22,530.48	23,505.00
48.	2,500	3 M COMPANY	126,531.43	232,125.00
49.	1,650	UNION PACIFIC CORP	24,893.51	207,438.00
50.	1,000	UNITED TECHNOLOGIES	78,054.75	82,010.00
51.	3,000	COVIDIEN PLC COMMON SHARES	115,335.80	173,220.00
		TOTAL COMMON STOCK	3,287,933.32	6,436,293.90
		MONEY FUNDS & SAVINGS		

52.		FEDERATED TREASURY OBLIGATIONS FUND	324,560.47	324,560.47
		TOTAL MONEY FUNDS & SAVINGS	324,560.47	324,560.47
		PRINCIPAL CASH	174,502.81-	174,502.81-

TOTAL SCHEDULE C

5,182,928.99 8,332,381.56

ACCT # 1035526

WALLACE MINOT LEONARD FOUNDATION
BALANCE OF INCOME
SCHEDULE F

BALANCE OF UNINVESTED INCOME	176,240.81
TOTAL SCHEDULE F	176,240.81

ACCOUNT # 1035526
TAX ID # 22-3158002
FROM 01/01/2012
TO 12/31/2012

HEMENWAY & BARNES LLP
TAX WORKSHEET FOR THE ACCOUNT OF
WALLACE MINOT LEONARD FOUNDATION

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AS OF 03/01/2013
RUN APR 25 2013

DISTRIBUTION
=====

TAX PARTY UNKNOWN-0

CODE 38 FIDUCIARY CHARITABLE GRANTS

06/19/2012 CHARITABLE GRANT DISTRIBUTION TO
BOSTON LYRIC OPERA 2ND
INSTALLMENT OF A \$100000
COMMITMENT FOR EDUCATION &
COMMUNITY PROGRAMS, BALANCE TO
BE PAID IN \$25000 6/13 & 6/14

06/19/2012 CHARITABLE GRANT DISTRIBUTION TO
CHILDREN'S HOSPITAL BOSTON 2012
CHARITALBE GIFT TO BE USED FOR
DIVISION OF DEVELOPMENT MEDICINE

06/19/2012 CHARITABLE GRANT DISTRIBUTION TO
ISABELLA STEWART GARDNER MUSEUM
4TH AND FINAL INSTALLMENT OF
\$100000 CHARITABLE GIFT TO BE
CREDITED TO THE CAMPAIGN FOR THE
GARDNER

06/19/2012 CHARITABLE GRANT DISTRIBUTION TO
SOUTH SHORE CONSERVATORY OF
MUSIC, INC. FOR HULL OUTREACH
PROGRAM

09/14/2012 CHARITABLE GRANT DISTRIBUTION TO
ST. BONIFACE HAITI FOUNDATION

* TOTAL CODE 38

** TOTAL FOR TAX PARTY UNKNOWN

*** TOTAL DISTRIBUTIONS TO BENEFICIARY

*** TOTAL BENEFICIARY DISTRIBUTIONS

PRINCIPAL INCOME REG BOOK VALUE

25,000.00-

25,000.00-

25,000.00-

15,000.00-

5,000.00-

90,000.00-

0.00

90,000.00-

0.00 P
0.00 I

90,000.00-

0.00

90,000.00-

0.00

ACCOUNT # 1035526
TAX ID # 22-3158002
FROM 01/01/2012
TO 12/31/2012

HEMENWAY & BARNES LLP
TAX WORKSHEET FOR THE ACCOUNT OF
WALLACE MINOT LEONARD FOUNDATION

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DISBURSEMENT

12/18/2012 CHARITABLE GRANT DISTRIBUTION TO ST FRANCIS HOUSE FIFTH AND FINAL INSTALLMENT OF A \$250,000 GRANT	50,000.00-
12/18/2012 CHARITABLE GRANT DISTRIBUTION TO WELLSPRING, INC FIRST INSTALLMENT OF A \$50,000 GRANT FOR ADULT LEARNING PROGRAM; BALANCE TO BE PAID IN 2013	25,000.00-
12/18/2012 CHARITABLE GRANT DISTRIBUTION TO ISABELLA STEWART GARDNER MUSEUM FIRST INSTALLMENT OF A \$100,000 PLEDGE; BALANCE TO BE PAID IN \$25,000 INSTALLMENTS 2013-2015	25,000.00-
12/18/2012 CHARITABLE GRANT DISTRIBUTION TO BOSTON COLLEGE LAW SCHOOL	25,000.00-
12/18/2012 CHARITABLE GRANT DISTRIBUTION TO TRINITY BOSTON FOUNDATION	25,000.00-

ACCOUNT # 1035526
TAX ID # 22-3158002
FROM 01/01/2012
TO 12/31/2012

HEMENWAY & BARNES LLP
TAX WORKSHEET FOR THE ACCOUNT OF
WALLACE MINOT LEONARD FOUNDATION

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NON-TAXABLE TRANSACTIONS
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	PRINCIPAL	INCOME	BOOK VALUE	REG
12/18/2012 CHARITABLE GRANT DISTRIBUTION TO SOUTH SHORE CONSERVANCY OF MUSIC, INC ADDITIONAL GIFT FOR OUTREACH PROGRAMS	15,000.00-			
12/18/2012 CHARITABLE GRANT DISTRIBUTION TO MCLEAN HOSPITAL	15,000.00-			
12/18/2012 CHARITABLE GRANT DISTRIBUTION TO TEACH FOR AMERICA	15,000.00-			
12/18/2012 CHARITABLE GRANT DISTRIBUTION TO SOUTH SHORE HOSPITAL SECOND INSTALLMENT OF A \$50,000 PLEDGE TO SUPPORT FIRST DAY HOME PROGRAM; BALANCE OF \$30,000 TO BE PAID 2013-2015	10,000.00-			
12/18/2012 CHARITABLE GRANT DISTRIBUTION TO PERKINS SCHOOL FOR THE BLIND	5,000.00-			
12/18/2012 CHARITABLE GRANT DISTRIBUTION TO THE FUND FOR BOSTON NEIGHBORHOODS, INC MAYOR MENINO'S HOLIDAY TOY DRIVE	5,000.00-			
12/18/2012 CHARITABLE GRANT DISTRIBUTION TO SCHEPENS EYE RESEARCH	5,000.00-			
12/18/2012 CHARITABLE GRANT DISTRIBUTION TO BRIDGE OVER TROUBLED WATERS, INC	5,000.00-			
12/18/2012 CHARITABLE GRANT DISTRIBUTION TO GREATER BOSTON GUILD FOR THE BLIND SIGHT CARE COMMUNITY EDUCATION PROGRAM	5,000.00-			
12/18/2012 CHARITABLE GRANT DISTRIBUTION TO CROSSROADS FOR KIDS	3,000.00-			
12/18/2012 CHARITABLE GRANT DISTRIBUTION TO UNITED NEGRO COLLEGE FUND	2,500.00-			

ACCOUNT # 1035526
TAX ID # 22-3158002
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TO 12/31/2012

NON-TAXABLE TRANSACTIONS
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12/18/2012 CHARITABLE GRANT DISTRIBUTION TO
FENWAY HIGH SCHOOL

12/18/2012 CHARITABLE GRANT DISTRIBUTION TO
ITALIAN HOME FOR CHILDREN

HEMENWAY & BARNES LLP
TAX WORKSHEET FOR THE ACCOUNT OF
WALLACE MINOT LEONARD FOUNDATION

PRINCIPAL	INCOME	BOOK VALUE	REG
1,000.00-			
500.00-			
237,000.00-	0.00	0.00	

* TOTAL DISBURSEMENT

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