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# Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

Department of the Treasury Internal Revenue Service

OMB No 1545-0052

FOR	cale	ndar year 2012 or tax year beginning		, and ending		
Na	me o	foundation			A Employer identification	number
	TL	AS FOUNDATION			22-3045728	<u>.                                    </u>
		and street (or P O box number if mail is not delivered to stre	B Telephone number			
_1	09	OAK STREET			617-928-19	00
	•	town, state, and ZIP code			C If exemption application is p	ending, check here
_ <u>N</u>	IEW	TON, MA 02464				
G	Chec	k all that apply Initial return	Initial return of a f	ormer public charity	D 1 Foreign organizations	s, check here
		Final return	Amended return		2 Foreign organizations mo	poting the 95% test
		Address change	Name change	·	Foreign organizations me check here and attach co	emputation
<u> </u>	_	_	exempt private foundation		E If private foundation sta	
ㅗ		ection 4947(a)(1) nonexempt charitable trust	Other taxable private found	ation	under section 507(b)(1)	(A), check here
		·   —	ting method LLL Cash	Accrual	F If the foundation is in a	60-month termination
			Other (specify) MODIFI		under section 507(b)(1)	(B), check here
ـــــــ	<u> </u>	2,634,787. (Part I, col	umn (d) must be on cash	basis)		
_	art I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net Income	(d) Disbursements for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc., received				
Ì	2	Check ► X If the foundation is not required to attach Sch. B		,		
)	3	Interest on savings and temporary cash investments				
3	4	Dividends and interest from securities	71,891.	71,891.	71,891.	Statement 1
<b>3</b>	5a	Gross rents		- 		
•	b	Net rental income or (loss)				
•	6a	Net gain or (loss) from sale of assets not on line 10				
Revenue	b	Gross sales price for all assets on line 6a	***************************************		***************************************	
Revenue	7	Capital gain net income (from Part IV, line 2)		RECEIVE	)	
	8	Net short-term capital gain				
)	9	Income modifications Gross sales less returns			lől	
	10a	and allowances	10	- V 4 CUI.	΄ Ισ	
		Less Cost of goods sold	ļ			
	1	Gross profit or (loss)		OGUEIV, U	<b></b>	-1.41
	11		71 001	71 001	71 001	
	12	Total Add lines 1 through 11	71,891.	71,891.	71,891.	
	13	Compensation of officers, directors, trustees, etc	0.	0.	0.	0.
	14	Other employee salaries and wages				
es	15	Pension plans, employee benefits Legal fees				
ŠUŠ	104	Accounting fees Stmt 2	1,330.	1,330.	0.	0.
ă	ָּ	Other professional fees	1,330.	1,330.		- 0.
ē E	17		114,714.	114,714.	0.	0.
ati	18	Taxes Stmt 3	35.	35.		0.
istr	19	Depreciation and depletion			-	•
ᇐ	20	Occupancy		-		
Adr	21	Travel, conferences, and meetings			<del>                                     </del>	
Operating and Administrative Expens	22	Printing and publications			<del> </del>	
g a	23	Other expenses Stmt 4	280,267.	280,267.	0.	0.
atin	24	Total operating and administrative	,	<u>,                                     </u>		
per		expenses. Add lines 13 through 23	396,346.	396,346.	0.	0.
ō	25	Contributions, gifts, grants paid	38,607.			38,607.
	26	Total expenses and disbursements.				
		Add lines 24 and 25	434,953.	396,346.	0.	38,607.
	27					
	a	Excess of revenue over expenses and disbursements	-363,062.		1	
	1	Net investment income (if negative, enter -0-)		0.		
2225	C	Adjusted net Income (If negative, enter -0-)			71,891.	

<u>Fo</u>	rm 990-PF (2012) ATLAS FOUNDATION			
Ï	A Dalatice Circles			year
	Colorat another of the or year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1 Cash - non-interest-bearing	110,347.	47,193.	47,193.
	2 Savings and temporary cash investments			
	3 Accounts receivable ►	<b>→</b>		
	Less allowance for doubtful accounts			777
	4 Pledges receivable ►	_		
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other			
	disqualified persons			
	7 Other notes and loans receivable	_		
	Less allowance for doubtful accounts	,		
Assets	8 Inventories for sale or use			
Ass	9 Prepaid expenses and deferred charges			
_	10a Investments - U S and state government obligations			<del></del>
	b Investments - corporate stock			
	c Investments - corporate bonds			7
	11 Investments - land buildings, and equipment basis	_		
	Less accumulated depreciation	1 402 504	1 642 200	1 640 000
	12 Investments - mortgage loans Stmt 5		1,642,200.	1,642,200. 945,394.
	13 Investments - other Stmt 6	1,534,998.	945,394.	945,394.
	14 Land, buildings, and equipment basis			
	Less accumulated depreciation	,		· ·
	15 Other assets (describe ►	-)		
	16. Total agests /to be completed by all filess)	2 047 940	2 624 707	2 624 707
_	16 Total assets (to be completed by all filers)	3,047,849.	2,634,787.	2,634,787.
	17 Accounts payable and accrued expenses 18 Grants payable			
<b>(0</b>	18 Grants payable 19 Deferred revenue			
Liabilities		<del></del>		
<u> </u>	Loans from officers, directors, trustees, and other disqualified persons     Mortgages and other notes payable			
Ë	22 Other liabilities (describe ► Statement 7	1,978,049.	1,928,049.	
	The other manifeles (accounts to the control of the	1/3/0/0432	1,020,040.	
	23 Total liabilities (add lines 17 through 22)	1,978,049.	1,928,049.	
	Foundations that follow SFAS 117, check here		2/320/0130	
	and complete lines 24 through 26 and lines 30 and 31			
Ses	24 Unrestricted			
<u>ĕ</u>	25 Temporarily restricted			
Ba	26 Permanently restricted			
Ē	Foundations that do not follow SFAS 117, check here			
Ę	and complete lines 27 through 31.			
S	27 Capital stock, trust principal, or current funds	0.	0.	
set	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
Net Assets or Fund Balances	29 Retained earnings, accumulated income, endowment, or other funds	1,069,800.	706,738.	
ş	30 Total net assets or fund balances	1,069,800.	706,738.	
	31 Total liabilities and net assets/fund balances	3,047,849.	2,634,787.	
P	art III Analysis of Changes in Net Assets or Fund	Balances	-	
1	Total net assets or fund balances at beginning of year - Part II, column (a), II	ine 30	7	
	(must agree with end-of-year figure reported on prior year's return)		1	1,069,800.
2	Enter amount from Part I, line 27a		2	-363,062.
3	Other increases not included in line 2 (itemize)		3	0.
4	Add lines 1, 2, and 3	···	4	706,738.
5	Decreases not included in line 2 (itemize)		5	0.
<u>6</u>	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II	l, column (b), line 30	6	706,738.
				Form 000 DE (2012)

Part IV Capital Gains and	Losses for Tax on Inves	stment	Income			_			
	e kınd(s) of property sold (e g , real se, or common stock, 200 shs ML			`P	How ac - Purc - Dona	hase	c) Date ac (mo , day		(d) Date sold (mo , day, yr )
1a									
b NONE				_					
C	<del></del>			-					
<u>d</u>	<del></del>								<del></del>
_e	(f) Depression allowed	(a) Coo	t as athas basis				(h) Cou	l	
(e) Gross sales price	(f) Depreciation allowed (or allowable)		t or other basis xpense of sale					n or (loss) (f) minus (	
<u>a</u>						-			
<u>b</u>	-								
<u>c</u>	<del></del>								
e			·						<del>-</del>
Complete only for assets showing gair	in column (h) and owned by the fo	oundation	on 12/31/69			(1)	Gains (Co	l (h) gain	minus
	(j) Adjusted basis		cess of col (I)				(k), but no	t less thar	1 -0-) or
(i) F M V as of 12/31/69	as of 12/31/69		col (j), if any				Losses (1	rom col (l	h))
a									
b									
С									
d									
е									
	∫ If gain, also enter in P	art I, line 7	7	1					
2 Capital gain net income or (net capital l	oss)	art I, line	7	J	2				
3 Net short-term capital gain or (loss) as	defined in sections 1222(5) and (6)	)		`	}				
If gain, also enter in Part I, line 8, colun	nn (c)			•					
If (loss), enter -0- in Part I, line 8  Part V Qualification Unde	r Section 4940(e) for Re		Tour on No	<u>)</u>	3				
Was the foundation liable for the section 4 If "Yes," the foundation does not qualify un	der section 4940(e). Do not comple	ete this pa	rt						Yes X No
1 Enter the appropriate amount in each of	column for each year, see the instru	ctions bef	ore making any	entrie	S				(4)
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distribut		Net value of n		ritable-			Distrib col (b) div	(d) oution ratio ided by col (c))
2011		933.				8,386			.05590
2010		675.				8,795			.05613
2009		875.				1,669			.02535
2008	<del></del>	499.				3,879			.01893
2007	101,	412.			,40	5,340	<del>*                                     </del>		.04216
2 Total of line 1, column (d)							2		.19848
3 Average distribution ratio for the 5-yea the foundation has been in existence if		ne 2 by 5,	or by the numbe	er of y	ears		3		.03969
4 Enter the net value of noncharitable-us	e assets for 2012 from Part X line 5	5					4		812,798
	2 22220 20 20 20 10 11 10 11 10 10	-							
5 Multiply line 4 by line 3							5		32,265
6 Enter 1% of net investment income (19	6 of Part I, line 27b)						6		0
7 Add lines 5 and 6							7		32,265
8 Enter qualifying distributions from Part	XII, line 4						8		38,607
If line 8 is equal to or greater than line See the Part VI instructions	7, check the box in Part VI, line 1b,	and comp	olete that part us	ing a '	∣% tax	rate			
223521 12-05-12						<u> </u>		F	orm <b>990-PF</b> (2012

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Pa	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 494	8 - s	see in	stru	ctio	ns)
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1					<del></del>
	Date of ruling or determination letter (attach copy of letter if necessary-see instructions)					
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here X and enter 1% of Part I, line 27b	1	<del>,</del>			0.
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)					
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2				0.
3	Add lines 1 and 2	3				0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4				0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5				0.
6	Credits/Payments					
а	2012 estimated tax payments and 2011 overpayment credited to 2012 6a					
b	Exempt foreign organizations - tax withheld at source 6b					
C	Tax paid with application for extension of time to file (Form 8868)					
d	Backup withholding erroneously withheld 6d					
7	Total credits and payments Add lines 6a through 6d	7				0.
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here if Form 2220 is attached	8				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9				0.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10				
		11			_	
	rt VII-A Statements Regarding Activities					
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in		L		Yes	
	any political campaign?		L	1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?		<u> </u>	1b		Х
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published of	or	1			
	distributed by the foundation in connection with the activities.		1			
	Did the foundation file Form 1120-POL for this year?		  -	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year					
	(1) On the foundation ► \$ 0 . (2) On foundation managers ► \$ 0 .					
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation					
•	managers • \$					v
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		<u> </u>	2		X
2	If "Yes," attach a detailed description of the activities					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes					v
12	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		-	3		X
	If "Yes," has it filed a tax return on Form 990-T for this year?	N/Z		4a 4b		
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	14/ 1	` <b>^</b>	4b 5		X
•	If "Yes," attach the statement required by General Instruction T.		$\vdash$	<u> </u>		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either					
•	By language in the governing instrument, or					
	<ul> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law</li> </ul>	A/				
	remain in the governing instrument?	•		6	X	Ì
7	Did the foundation have at least \$5,000 in assets at any time during the year?			7	X	
-	If "Yes," complete Part II, col (c), and Part XV.			<del>'</del> …		
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)					
	MA		<b>—</b>			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)		-			
	of each state as required by General Instruction G? If "No," attach explanation			8b	X	
9	is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calenda	ar		- <del></del>	<del> -</del>	
	year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV			9	:	Х
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses			10		X

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	rt VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			v
	If "Yes," attach statement (see instructions)	12	<del>-</del>	<u>X</u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  Website address   N/A	13	Х	
14	The books are in care of ► MELVIN B. DRAPKIN  Telephone no ►617-9	28-1	900	
	Located at ► 109 OAK STREET, NEWTON, MA ZIP+4 ►0			
15	Section 4947(a)(1) nonexempt charitable trusts filling Form 990-PF in lieu of Form 1041 - Check here		,_ <b>&gt;</b>	
	and enter the amount of tax-exempt interest received or accrued during the year		/A	
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank,	1 i	Yes	No
	securities, or other financial account in a foreign country?	16		<u>X</u>
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country			
Pa	art VII-B   Statements Regarding Activities for Which Form 4720 May Be Required		1	
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  X Yes No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  Yes X No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	If the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days )			
b	of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	X	
	Organizations relying on a current notice regarding disaster assistance check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2012?	10		<u>X</u>
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5))  1 At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
a	before 2012?  Let the end of tax year 2012, did the foundation have any undistributed income times od and de, rait xiny for tax year(s) beginning  Yes X No			
	If "Yes," list the years   ,,,			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions ) N/A	2b		
C	: If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here			
_	<u> </u>			
3a	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time  during the year?  Yes X No			
	• ,			
	of "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after  May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2012.)  N/A	3b	[	1
48	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	<u> </u>	X
	F	orm <b>990</b>	)-PF (	(2012)

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, High Paid Employees, and Contractors (continued)	ly		
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."			
(a) Name and address of each person paid more than \$50,000 (b) Type of ser	vice	(c) Com	pensation
NONE			
		1	
Total number of others receiving over \$50,000 for professional services	<u> </u>		0
Part IX-A Summary of Direct Charitable Activities			
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc		Expenses	;
1 ACTIVITIES CONSIST SOLELY OF MAKING GRANTS TO CHARITABLE			
ORGANIZATIONS			•
			0.
2			
3			
4			
Boot IV B Comment of December Deleted Investments			
Part IX-B   Summary of Program-Related Investments  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount	
1 N/A			
			<del></del>
2			
All the second state of th			
All other program-related investments. See instructions 3			
Total. Add lines 1 through 3	<b></b>		0.
	Fo	rm <b>990-</b> l	PF (2012)

Part X Minimum Inves	tment Return (All domestic found	lations must complete this part. I	oreign foundations, se	ee instructions.)
1 Fair market value of assets not us	sed (or held for use) directly in carrying out	charitable, etc. purposes		
a Average monthly fair market valu			1a	623,982.
b Average of monthly cash balance			1b	623,982. 201,194.
c Fair market value of all other asse	ets		1c	
d Total (add lines 1a, b, and c)			1d	825,176.
e Reduction claimed for blockage of	or other factors reported on lines 1a and			
1c (attach detailed explanation)		1e	0.	
2 Acquisition indebtedness applica	ble to line 1 assets	-	2	0.
3 Subtract line 2 from line 1d			3	825,176.
4 Cash deemed held for charitable	activities Enter 1 1/2% of line 3 (for greater	r amount, see instructions)	4	12,378.
5 Net value of noncharitable-use	assets Subtract line 4 from line 3. Enter he	re and on Part V, line 4	5	812,798.
6 Minimum investment return. En	ter 5% of line 5		6	40,640.
Part XI Distributable A foreign organizations of	mount (see instructions) (Section 494) theck here   make and do not complete.		undations and certain	
1 Minimum investment return from	Part X, line 6		1	40,640.
2a Tax on investment income for 20	12 from Part VI, line 5	2a		
b Income tax for 2012 (This does	not include the tax from Part VI)	2b		
c Add lines 2a and 2b			2c	0.
3 Distributable amount before adju	stments Subtract line 2c from line 1		3	40,640.
4 Recoveries of amounts treated as	qualifying distributions		4	0.
5 Add lines 3 and 4			5	40,640.
6 Deduction from distributable amo	ount (see instructions)		6	0.
7 Distributable amount as adjusted	Subtract line 6 from line 5. Enter here and	d on Part XIII, line 1	7	40,640.
Part XII Qualifying Dist	ibutions (see instructions)			
1 Amounts paid (including adminis	trative expenses) to accomplish charitable,	etc , purposes		
a Expenses, contributions, gifts, et	c - total from Part I, column (d), line 26		1a	38,607.
b Program-related investments - to	tal from Part IX-B		1b	0.
2 Amounts paid to acquire assets t	ised (or held for use) directly in carrying ou	it charitable, etc., purposes	2	
3 Amounts set aside for specific ch	aritable projects that satisfy the			
a Suitability test (prior IRS approva	l required)		3a	
<b>b</b> Cash distribution test (attach the	required schedule)		3b	
4 Qualifying distributions. Add line	es 1a through 3b Enter here and on Part V,	line 8, and Part XIII, line 4	4	38,607.
5 Foundations that qualify under se	ection 4940(e) for the reduced rate of tax or	n net investment		
income Enter 1% of Part I, line 2	7b		5	0.
6 Adjusted qualifying distributions	s. Subtract line 5 from line 4		6	0. 38,607.
Note. The amount on line 6 will t	oe used in Part V, column (b), in subsequen	nt years when calculating whether the	foundation qualifies for th	
4940(e) reduction of tax in				

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#### Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d)
1 Distributable amount for 2012 from Part XI.	Оограз	Toals prior to 2011	2011	2012
line 7				10 610
2 Undistributed income, if any, as of the end of 2012				40,640.
a Enter amount for 2011 only			0.	
b Total for prior years				<u> </u>
b rotarior prior years		0.		
3 Excess distributions carryover, if any, to 2012		0.		
a From 2007				
b From 2008 63,224.				
c From 2009				
d From 2010 6,735.				
e From 2011 6,014.				
f Total of lines 3a through e	75,973.			
4 Qualifying distributions for 2012 from	13,313.			``````````````````````````````````````
Part XII, line 4 > \$ 38,607.				
			0	
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior		0		
years (Election required - see instructions)		0.		·
c Treated as distributions out of corpus	0.			
(Election required - see instructions)	<u> </u>		-	20.605
d Applied to 2012 distributable amount				38,607.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	2,033.			2,033.
6 Enter the net total of each column as indicated below				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	73,940.			
b Prior years' undistributed income Subtract				······
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable				
amount - see instructions		0.		i
e Undistributed income for 2011 Subtract line				<del></del>
4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2012 Subtract				
lines 4d and 5 from line 1. This amount must	1			
be distributed in 2013				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007		······································		
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2013		~~~~		<del></del>
Subtract lines 7 and 8 from line 6a	73,940.	ļ		
O Analysis of line 9	-,			·····
a Excess from 2008 61,191.				
b Excess from 2009				
c Excess from 2010 6,735.				
d Excess from 2011 6,014.			***************************************	
e Excess from 2012				
				5 000 DE (0040)

	OUNDATION				45/28 Page 10
Part XIV Private Operating Fo	<b>oundations</b> (see in:	structions and Part VII	-A, question 9)	N/A	
1 a If the foundation has received a ruling or	determination letter that	t it is a private operating			
foundation, and the ruling is effective for	2012, enter the date of t	the ruling	▶		
b Check box to indicate whether the found	ation is a private operatir	ng foundation described i	n section	4942(j)(3) or49	42(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years	1	
income from Part I or the minimum	(a) 2012	(b) 2011	(c) 2010	(d) 2009	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					<u> </u>
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not		ļ			
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the					
alternative test relied upon a "Assets" alternative test - enter					
(1) Value of all assets			_		
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross					
investment income (interest,				j	
dividends, rents, payments on			ļ	ļ	l
securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public		<del></del>			
and 5 or more exempt					
organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from			<del></del>		
an exempt organization					
(4) Gross investment income		<u> </u>			
Part XV Supplementary Info	rmation (Comple	te this part only	if the foundation	n had \$5.000 or me	ore in assets
at any time during t				. ,	
1 Information Regarding Foundatio	n Managers:				
a List any managers of the foundation who	o have contributed more	than 2% of the total conf	ributions received by th	e foundation before the clo	se of any tax
year (but only if they have contributed m					· · · · •
None					
b List any managers of the foundation who			(or an equally large por	tion of the ownership of a p	artnership or
other entity) of which the foundation has	s a 10% or greater intere	st			
None		<u></u>			
2 Information Regarding Contributi					
Check here 🕨 🗓 ıf the foundation o	nly makes contributions	to preselected charitable	organizations and does	not accept unsolicited requ	iests for funds If
the foundation makes gifts, grants, etc	(see instructions) to indiv	viduals or organizations u	inder other conditions, (	complete items 2a, b, c, and	i d
a The name, address, and telephone numi	ber or e-mail of the perso	on to whom applications :	should be addressed		
		<del></del> _			
b The form in which applications should b	e submitted and informa	tion and materials they s	hould include		
c Any submission deadlines					
d Any restrictions or limitations on awards	s, such as by geographic	al areas, charitable fields	kinds of institutions of	r other factors	
,	.,	The state of the s	,		

Part XVI-A Analysis of Income-Prod			<del></del>	1.	
nter gross amounts unless otherwise indicated	(a) Business	(b)	Excluded b	y section 512, 513, or 514 (d)	(e) Related or exemp
Program service revenue	code	Amount	code	Amount	function income
a					
b	_			_	
<u> </u>	-				
d	_				
e	_		-		
f					-
g Fees and contracts from government agencies					
Membership dues and assessments			<del>-</del>		
Interest on savings and temporary cash			14		
investments  Dividends and interest from securities			14	71,891.	··.
Net rental income or (loss) from real estate			1 1	/1,091.	· ,
a Debt-financed property			<del></del>	······································	······
b Not debt-financed property	1	-	<del>                                     </del>	·	
Net rental income or (loss) from personal			+		
property					
Other investment income			<b>-</b>		
Gain or (loss) from sales of assets other			1		
than inventory					
Net income or (loss) from special events					
Gross profit or (loss) from sales of inventory					
Other revenue		_			
a					
b					
c	_				
d	_				
е	_				
Subtotal Add columns (b), (d), and (e)		0	•	71,891.	
Total Add line 12, columns (b), (d), and (e)				13	71,8
<u>ee worksheet in line 13 instructions to verify calculations )</u>					
Part XVI-B Relationship of Activities	to the Accom	plishment of E	xempt P	urposes	
		·	· · · · · · · · · · · · · · · · · · ·		
ine No Explain below how each activity for which in the foundation's exempt purposes (other that			A contributed	importantly to the accomp	olishment of
the foundation's exempt purposes (other that	un by providing lunds	for such purposes)			

0	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes)							
$\neg \dagger$								
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4								
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223621 12-05-12 Form **990-PF** (2012)

Part XVII	•		sfers To a	and Transactions a	and Relations	nips With Nonc	naritable	
d Ded the an	Exempt Organia		- f bb - f - 11			504/-> -4		/oo No
				g with any other organization		on 501(c) of		<u>'es No</u>
				7, relating to political organ	nzations			
	from the reporting foundat	lon to a nonchantal	nie exempt ord	janization of			4 - (4 )	v
(1) Cash							1a(1)	$\frac{X}{X}$
(2) Other							1a(2)	
b Other tran		le evennt e-centre	han				46/41	v
- •	of assets to a noncharitable						1b(1)	X   X
• •	nases of assets from a non- al of facilities, equipment, o	•	ryanization				1b(2)	X
` '	n or racinties, equipment, o bursement arrangements	r other assets					1b(3)	X
, ,	s or loan guarantees						1b(4) 1b(5)	X
	rmance of services or men	nhershin or fundral	eina enlicitatio	ne			1b(6)	X
• •	f facilities, equipment, mail	•	ū				10(0)	$\frac{x}{x}$
				dule Column (b) should al	ways show the fair m	narket value of the good		
				ed less than fair market vali				٥,
	I) the value of the goods, o				ao in any transaction	or onaring arrangemen	κ, σσ	
	(b) Amount involved			exempt organization	(d) Description	of transfers, transactions,	and sharing arrar	ngements
·-	· · · · · · · · · · · · · · · · · · ·	<del></del>	N/A	· · · · · · · · · · · · · · · · · · ·	<del>                                     </del>	- <del></del>		
					-			
					***			
							-	
							_	
						· 	<u> </u>	
				·				
2a Is the four	ndation directly or indirectly	y affiliated with, or r	related to, one	or more tax-exempt organ	izations described		_	_
ın section	501(c) of the Code (other	than section 501(c)	)(3)) or in sect	ion 527?			Yes	X No
<u>b</u> If "Yes," co	omplete the following sche							
	(a) Name of orga	inization		(b) Type of organization		(c) Description of relati	onship	
	<u> </u>				<u> </u>			
								<del></del>
		<del></del>						
T transfer					<u> </u>			
and b				ig accompanying schedules and n taxpayer) is based on all inforr			May the IRS dis	
Sign Here	// 0 /	2 11.	<u>ن</u> ک	10/-5-10			shown below (s	ee instr)?
	nature of officer or trustee	) Delas		1/25/13	Title 1 (Vol-	<u>u</u>	X Yes	L_ No
	Print/Type preparer's nar		Preparer's s	unnature	Title Date	Check If PT	'IM	
	, and type preparer s har	110	Linchareras		Date	self- employed		
Paid	STEPHEN C	TANKEL	Fafral.	(Janv.)	07/25/13		012435	37
Preparer	Firm's name ► TANI		IBERG &	CO., PC	01123113	Firm's EIN ► 04-		
Use Only	Luma name - TVI	Mittany remi	א פאורים:	JO., 10		FIRM S EIN F U4-	2,0000	· - <b>3</b>
<del>-</del>	Firm's address > 36	WASHINGT	STPS NO	EET, SUITE 2	240	<del>                                     </del>		
		LLESLEY H		· · · · · · · · · · · · · · · · · · ·		Phone no 78	31-489-	-6970
	1,411					Transient 70	Form <b>990-</b>	
								(2012)

#### ATLAS FOUNDATION JANUARY, 2012 MANAGEMENT FEE CALCULATION

	NUMBER	AMOUNT
Atlas Profit Sharing	10	\$3,269,480
Atlas Mortgage Corp.	17	9,404,051
Atlas Foundation	15	2,776,485
Atlas Institutional	1	341,541
Atlas Funding	17	4,240,791
	60	\$15,450,016
NUMERICAL PERCENTAGE OF OUTSTANDING		
MORTGAGES HELD BY ATLAS FOUNDATION:	25.00%	
DOLLAR PERCENTAGE OF OUTSTANDING		
MORTGAGES HELD BY ATLAS FOUNDATION:	17,97%	
AVERAGE PERCENTAGE:	21.49%	
	£ 1.75 /U	

#### **TOTAL OFFICE OVERHEAD:**

State /Federal Income Tax

Cizio / Oddiai modific Tax	
Payroll EXP & Medic	\$56,880
Car Repair	83
Car Lease	0
Rent	3,000
Travel & Entertainme	1,650
Office Expense	8,121
Telephone	1,219
Miscellaneous	. 0
Insurance	1,606
Car Excise Tax	·
Car Payments	936
Accounting & Legal	3,919
	\$77.414

MANAGEMENT FEE=AVERAGE PERCENTAGE x TOTAL OFFICE OVERHEAD

**MANAGEMENT FEE** 

\$8,940

FEE PAID

\$9,023.00

ANY EXCESS SHALL BE CONSIDERED A CHARITABLE DONATION OF SERVICES TO THE ATLAS FOUNDATION.

MGT 01-12

#### ATLAS FOUNDATION FEBRUARY, 2012 MANAGEMENT FEE CALCULATION

		NUMBER	AMOUNT
Atlas Profit Sharing		11	\$3,554,028
Atlas Mortgage Corp.		17	9,494,558
Atlas Foundation		13	2,621,437
Atlas Institutional		1	`357,791
Atlas Funding		16	3,695,743
		58	\$15,670,023
NUMERICAL PERCENTAC MORTGAGES HELD BY A		22.41%	
DOLLAR PERCENTAGE C MORTGAGES HELD BY A		16.73%	
AVERAGE PERCENTAGE	:	19.57%	
TOTAL OFFICE OVERHEA	ND:		
State /Federal Incom	<b>\$138</b>		
Payroll EXP & Medic	\$40,444		
Car Repair	1,093		
Car Lease	. 0		
Rent	3,083		
Travel & Entertainme	866		
Office Expense	4,168		
Telephone	681		
Miscellaneous	0		
Insurance	1,727		
Car Excise Tax	- •		
Car Payments	936		
Accounting & Legal	1,861		

MANAGEMENT FEE=AVERAGE PERCENTAGE x TOTAL OFFICE OVERHEAD

MANAGEMENT FEE

\$8,940

\$54,997

**FEE PAID** 

\$7,420.00

ANY EXCESS SHALL BE CONSIDERED A CHARITABLE DONATION OF SERVICES TO THE ATLAS FOUNDATION.

MGT 02-12

### ATLAS FOUNDATIONMARCH, 2012 MANAGEMENT FEE CALCULATION

•	NUMBER	AMOUNT
Atlas Profit Sharing	11	\$3,600,863
Atlas Mortgage Corp.	17	9,361,461
Atlas Foundation	13	2,755,348
Atlas Institutional	1	424,740
Atlas Funding	15	3,898,356
	57	\$15,717,672
AU MEDICAL DEDCEMA OF OF OUTOTANDING		

NUMERICAL PERCENTAGE OF OUTSTANDING

MORTGAGES HELD BY ATLAS FOUNDATION: 22.81%

**DOLLAR PERCENTAGE OF OUTSTANDING** 

MORTGAGES HELD BY ATLAS FOUNDATION: 17.53%

AVERAGE PERCENTAGE: 20,17%

**TOTAL OFFICE OVERHEAD:** 

One of the other	
State /Federal Incom	\$138
Payroll EXP & Medic	\$41,737
Car Repair	•
Car Lease	0
Rent	3,083
Travel & Entertainme	1,519
Office Expense	1,362
Telephone	1,450
Miscellaneous	15
Insurance	
Car Excise Tax	85
Car Payments	936
Accounting & Legal	675
	\$51,000

MANAGEMENT FEE=AVERAGE PERCENTAGE x TOTAL OFFICE OVERHEAD

**MANAGEMENT FEE** 

\$8,940

**FEE PAID** 

\$7,299.00

ANY EXCESS SHALL BE CONSIDERED A CHARITABLE DONATION OF SERVICES TO THE ATLAS FOUNDATION.

mgt 03-12

### ATLAS FOUNDATION APRIL 2012 MANAGEMENT FEE CALCULATION

	NUMBER	AMOUNT
Atlas Profit Sharing Atlas Mortgage Corp.	12 17	\$3,875,664 9,445,033
Atlas Foundation	13	2,777,816
Atlas Institutional Atlas Funding	1 18	443,563 4,459,453
	61	\$16,098,513

NUMERICAL PERCENTAGE OF OUTSTANDING

MORTGAGES HELD BY ATLAS FOUNDATION: 21,31%

DOLLAR PERCENTAGE OF OUTSTANDING

MORTGAGES HELD BY ATLAS FOUNDATION: 17.26%

**AVERAGE PERCENTAGE:** 

19.28%

**TOTAL OFFICE OVERHEAD:** 

TO THE OTHER DESCRIPTION.	
State /Federal Incom	\$456
Payroll EXP & Medic	\$38,766
Car Repair	43
Car Lease	0
Rent	3,083
Travel & Entertainme	1,075
Office Expense	3,457
Telephone	394
Miscellaneous	0
Insurance	241
Car Excise Tax	551
Car Payments	936
Accounting & Legal	4,354
	\$53,356

MANAGEMENT FEE=AVERAGE PERCENTAGE x TOTAL OFFICE OVERHEAD

MANAGEMENT FEE

\$8,940

FEE PAID

\$7,524.00

ANY EXCESS SHALL BE CONSIDERED A CHARITABLE DONATION OF SERVICES TO THE ATLAS FOUNDATION.

MGT 04-12

#### ATLAS FOUNDATIONMAY, 2012 MANAGEMENT FEE CALCULATION

	NUMBER	AMOUNT
Atlas Profit Sharing	12	\$3,289,058
Atlas Mortgage Corp.	17	9,534,144
Atlas Foundation	14	2,804,627
Atlas Institutional	1	454,024
Atlas Funding	18	5,016,684
	62	\$15,627,829

NUMERICAL PERCENTAGE OF OUTSTANDING

MORTGAGES HELD BY ATLAS FOUNDATION: 22.58%

DOLLAR PERCENTAGE OF OUTSTANDING

MORTGAGES HELD BY ATLAS FOUNDATION: 17.95%

**AVERAGE PERCENTAGE:** 

20.26%

**TOTAL OFFICE OVERHEAD:** 

State /Federal Incom	\$456
Payroll EXP & Medic	\$37,861
Car Repair	0
Car Lease	0
Rent	3,083
Travel & Entertainme	1,495
Office Expense	1,863
Telephone	1,613
Miscellaneous	0
Insurance	219
Car Excise Tax	0
Car Payments	936
Accounting & Legal	6,194
	\$53,720

MANAGEMENT FEE=AVERAGE PERCENTAGE x TOTAL OFFICE OVERHEAD

MANAGEMENT FEE

\$8,940

**FEE PAID** 

\$6,385.00

ANY EXCESS SHALL BE CONSIDERED A CHARITABLE DONATION OF SERVICES TO THE ATLAS FOUNDATION.

MGT 05/04

No. 2663 P. 15

#### ATLAS FOUNDATION JUNE, 2012 MANAGEMENT FEE CALCULATION

	NUMBER	AMOUNT
Atlas Profit Sharing	11	\$3,062,433
Atlas Mortgage Corp.	17	9,492,124
Atlas Foundation	11	2,407,281
Atlas Institutional	0	0
Atlas Funding	18	4,652,165
	57	\$14.961.838

NUMERICAL PERCENTAGE OF OUTSTANDING

MORTGAGES HELD BY ATLAS FOUNDATION: 19.30%

**DOLLAR PERCENTAGE OF OUTSTANDING** 

MORTGAGES HELD BY ATLAS FOUNDATION: 16.09%

**AVERAGE PERCENTAGE:** 

17.69%

**TOTAL OFFICE OVERHEAD:** 

TO THE OTT TOE OVERTICAD.	
State /Federal Incom	\$456
Payroll EXP & Medic	\$37,092
Car Repair	122
Car Lease	0
Rent	3,083
Travel & Entertainme	2,745
Office Expense	2,487
Telephone	1,123
Miscellaneous	188
Insurance	7,927
Car Excise Tax	0
Car Payments	941
Accounting & Legal	973
	\$57,137

MANAGEMENT FEE=AVERAGE PERCENTAGE x TOTAL OFFICE OVERHEAD

MANAGEMENT FEE

\$8,940

**FEE PAID** 

\$6,578.00

ANY EXCESS SHALL BE CONSIDERED A CHARITABLE DONATION OF SERVICES TO THE ATLAS FOUNDATION.

MGT 06/12

#### ATLAS FOUNDATION JULY, 2012 MANAGEMENT FEE CALCULATION

	NUMBER	AMOUNT
Atlas Profit Sharing	13	\$3,317,751
Atlas Mortgage Corp.	17	9,293,837
Atlas Foundation	10	2,166,001
Atlas Institutional	0	0
Atlas Funding	19	4,333,639
-	59	\$14,777,589

NUMERICAL PERCENTAGE OF OUTSTANDING

MORTGAGES HELD BY ATLAS FOUNDATION: 16.95%

**DOLLAR PERCENTAGE OF OUTSTANDING** 

MORTGAGES HELD BY ATLAS FOUNDATION: 14.66%

**AVERAGE PERCENTAGE:** 

15.80%

**TOTAL OFFICE OVERHEAD:** 

, , , , , , , , , , , , , , , , , , , ,	
State /Federal Incom	\$456
Payroll EXP & Medic	\$37,051
Car Repair	192
Car Lease	0
Rent	3,083
Travel & Entertainme	844
Office Expense	1,863
Telephone	1,000
Miscellaneous	0
Insurance	306
Car Excise Tax	0
Car Payments	936
Accounting & Legal	5,675
	\$51,406

MANAGEMENT FEE=AVERAGE PERCENTAGE x TOTAL OFFICE OVERHEAD

MANAGEMENT FEE

\$8,940

**FEE PAID** 

\$6,360.00

ANY EXCESS SHALL BE CONSIDERED A CHARITABLE DONATION OF SERVICES TO THE ATLAS FOUNDATION.

MGT 07/12

### ATLAS FOUNDATION Aug-12 MANAGEMENT FEE CALCULATION

		NUMBER	AMOUNT
Atlas Profit Sharing Atlas Mortgage Corp.		14 17	\$2,782,607 9,367,339
Atlas Foundation		9	2,163,551
Atlas Funding		20	4,478,648
		60	\$14,313,497
NUMERICAL PERCENTAC MORTGAGES HELD BY A		15.00%	
DOLLAR PERCENTAGE C MORTGAGES HELD BY A		15.12%	
AVERAGE PERCENTAGE	:	15.06%	
TOTAL OFFICE OVERHEA	AD:		
State /Federal Incom	\$14		
Payroll EXP & Medic	\$37,136		
Car Repair	208		
Car Lease	0		
Rent	3,083		
Travel & Entertainme	510		
Office Expense	1,332		
Telephone	332		
Miscellaneous	0	•	
Insurance	1,459	·	
Car Exclse Tax	0		
Car Payments	1,429		
Accounting & Legal	5.713		

MANAGEMENT FEE=AVERAGE PERCENTAGE x TOTAL OFFICE OVERHEAD

MANAGEMENT FEE

\$8,940

\$51,216

**FEE PAID** 

\$6,360.00

ANY EXCESS SHALL BE CONSIDERED A CHARITABLE DONATION OF SERVICES TO THE ATLAS FOUNDATION.

MGT 08/12

### ATLAS FOUNDATION Sep-12 MANAGEMENT FEE CALCULATION

		NUMBER	AMOUNT
Atlas Profit Sharing Atlas Mortgage Corp. Atlas Foundation Atlas Funding		15 17 12 20	\$3,161,386 9,413,589 2,585,794 3,766,639
-		64	\$15,160,769
NUMERICAL PERCENTAC MORTGAGES HELD BY A		18.75%	
DOLLAR PERCENTAGE O MORTGAGES HELD BY A		17.06%	
AVERAGE PERCENTAGE	:	17.90%	
TOTAL OFFICE OVERHEA	AD:		
State /Federal Incom	\$14		
Payroll EXP & Medic	\$36,931		
Car Repair	342		
Car Lease	0		
Rent	3,083		
Travel & Entertainme	2,244		
Office Expense	2,025		
Telephone	1,515	•	
Miscellaneous	0		
Insurance	936		
Car Excise Tax	981		
Car Payments	2,905		

MANAGEMENT FEE=AVERAGE PERCENTAGE x TOTAL OFFICE OVERHEAD

**MANAGEMENT FEE** 

Accounting & Legal

\$8,940

**FEE PAID** 

\$6,398.00

ANY EXCESS SHALL BE CONSIDERED A CHARITABLE DONATION OF SERVICES TO THE ATLAS FOUNDATION.

MGT 09/12

#### ATLAS FOUNDATION Oct-12 MANAGEMENT FEE CALCULATION

		NUMBER	AMOUNT
Atlas Profit Sharing Atlas Mortgage Corp. Atlas Foundation Atlas Funding	,	. 14 16 12 20 62	\$3,085,291 8,680,381 2,603,861 4,649,023 \$14,369,533
			<b>4</b> ,000,000
NUMERICAL PERCENTAG MORTGAGES HELD BY A		19.35%	
DOLLAR PERCENTAGE OF OUTSTANDING MORTGAGES HELD BY ATLAS FOUNDATION:		18.12%	
AVERAGE PERCENTAGE:		18.74%	
TOTAL OFFICE OVERHEA	AD:		
State /Federal Incom	\$14		
Payroll EXP & Medic	\$36,787		
Car Repair	99		
Car Lease	0		
Rent	3,083		
Travel & Entertainme	2,150		
Office Expense	3,097		
Telephone	944		
Miscellaneous	0		
Insurance	2,653		
Car Excise Tax			
Car Payments	1,428		
Accounting & Legal	5,984		
<del></del>	\$56,239		

MANAGEMENT FEE=AVERAGE PERCENTAGE x TOTAL OFFICE OVERHEAD

MANAGEMENT FEE

\$8,940

**FEE PAID** 

\$6,571.00

ANY EXCESS SHALL BE CONSIDERED A CHARITABLE DONATION OF SERVICES TO THE ATLAS FOUNDATION.

mgt 10/12

### ATLAS FOUNDATION Nov-12 MANAGEMENT FEE CALCULATION

		NUMBER	AMOUNT
Atlas Profit Sharing Atlas Mortgage Corp. Atlas Foundation Atlas Funding		13 15 12 22 62	\$2,616,237 4,240,751 2,611,396 5,237,688 \$9,468,384
		02	Ψ0,400,004
NUMERICAL PERCENTAC	SE OF OUTSTANDING		
MORTGAGES HELD BY A	TLAS FOUNDATION:	19.35%	
	AE OLITOTANDINO		
DOLLAR PERCENTAGE C MORTGAGES HELD BY A		27.58%	
MORIGAGES HELD BY A	ILAS FOUNDATION.	27,50%	
AVERAGE PERCENTAGE	:	23.47%	
TOTAL OFFICE OVERHEA	7D·		
State /Federal Incom	\$14		
Payroll EXP & Medic	\$36,584		
Car Repair	<del>+</del>		
Car Lease	0		
Rent	3,083		
Travel & Entertainme	631		
Office Expense	982		
Telephone	553		
Miscellaneous	0		
Insurance	(94)		
Car Excise Tax			
Car Payments	1,428		
Accounting & Legal			

MANAGEMENT FEE=AVERAGE PERCENTAGE x TOTAL OFFICE OVERHEAD

MANAGEMENT FEE

\$8,940

\$43,181

**FEE PAID** 

\$8,290.00

ANY EXCESS SHALL BE CONSIDERED A CHARITABLE DONATION OF SERVICES TO THE ATLAS FOUNDATION.

mgt 11-12

#### ATLAS FOUNDATION Dec-12 MANAGEMENT FEE CALCULATION

		NUMBER	AMOUNT
Atlas Profit Sharing Atlas Mortgage Corp. Atlas Foundation Atlas Funding		14 15 12 23	\$2,800,759 4,241,610 2,611,396 5,499,644
		64	\$9,653,765
NUMERICAL PERCENTAC MORTGAGES HELD BY A		18.75%	
DOLLAR PERCENTAGE C MORTGAGES HELD BY A		27.05%	
AVERAGE PERCENTAGE	:	22.90%	
TOTAL OFFICE OVERHEA	7D·		
State /Federal Incom	\$14		
Payroll EXP & Medic	\$37,614		
Car Repair	1,458		
Car Lease	0		
Rent	3,083		
Travel & Entertainme	1,395		
Office Expense	2,678		
Telephone	1,042		
Miscellaneous	0		
Insurance			
Car Excise Tax			
Car Payments	1,428		
Accounting & Legal	25,700		
	\$74,412		

MANAGEMENT FEE=AVERAGE PERCENTAGE x TOTAL OFFICE OVERHEAD

MANAGEMENT FEE

\$8,940

FEE PAID

\$7,188.00

ANY EXCESS SHALL BE CONSIDERED A CHARITABLE DONATION OF SERVICES TO THE ATLAS FOUNDATION.

MGT 12-12

Form 990-PF Dividend	ds and Inter	est from Sec	curities	Statement 1	
Source	Gross		pital Gains Dividends	Column (A) Amount	
MORTGAGE INTEREST		71,891.	0.	71,891.	
Total to Fm 990-PF, Part I,	ln 4	71,891.	0.	71,891.	
Form 990-PF	Accounti	ng Fees		Statement 2	
Description	(a) Expenses Per Books	(b) Net Invest- ment Income		(d) Charitable Purposes	
ACCOUNTING FEES	1,330.	1,330	0.	0.	
To Form 990-PF, Pg 1, ln 16b	1,330.	1,330	0	0.	
Form 990-PF	Tax	es		Statement 3	
Description	(a) Expenses Per Books	(b) Net Invest- ment Income		(d) Charitable Purposes	
STATE FILING	35.	35	5. 0	0.	
To Form 990-PF, Pg 1, ln 18	35.	35	0	0.	
Form 990-PF	Other Expenses			Statement 4	
Description	(a) Expenses Per Books	(b) Net Invest- ment Income		(d) Charitable Purposes	
MANAGEMENT FEES BANK CHARGES REAL ESTATE EXPENSES MISC	85,299. 16. 194,614. 338.	16 194,614	5. 0 4. 0	0. 0. 0. 0.	
To Form 990-PF, Pg 1, ln 23	280,267.	280,267	7. 0	0.	
<del>-</del>			_		

Form 990-PF	Mortgage Lo	Mortgage Loans		
Description		Book Value	Fair Market Value	
MORTGAGE LOANS		1,642,200.	1,642,200.	
Total to Form 990-PF, Part	II, line 12	1,642,200.	1,642,200.	
Form 990-PF	Other Investm	ents	Statement 6	
Description	Valuat Metho		Fair Market Value	
REAL ESTATE OWNED	COST	945,394.	945,394.	
Total to Form 990-PF, Part	II, line 13	945,394.	945,394.	
Form 990-PF	Other Liabili	ties	Statement 7	
Description		BOY Amount	EOY Amount	
INVESTOR PARTICIPATIONS		1,978,049.	1,928,049.	
Total to Form 990-PF, Part	II, line 22	1,978,049.	1,928,049.	

#### Form **8868**

(Rev. January 2013)

Department of the Treasury Internal Revenue Service

## Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.

OMB No. 1545-1709

<ul><li>If you a</li></ul>	are filing for an Automatic 3-Month Extension, comple	te only Pa	art I and check this box			ightharpoons X
• If you a	are filing for an Additional (Not Automatic) 3-Month Ex	tension, c	complete only Part II (on page 2 of	this form).		
	omplete Part II unless you have already been granted				rm 8868	
	c filing (e-file) You can electronically file Form 8868 if					corporation
	o file Form 990-T), or an additional (not automatic) 3-mo					
	file any of the forms listed in Part I or Part II with the ex					
	Benefit Contracts, which must be sent to the IRS in page					
	urs gov/efile and click on e-file for Chanties & Nonprofits		(see instructions). For more details t	in the elec	Zironic ming or	ins ioni,
Part I	Automatic 3-Month Extension of Time		submit original (no copies ne	eded)		
	ation required to file Form 990-T and requesting an autor		·· <del>·</del>			<del></del>
Part I only		nauc omi	onth extension - check this box and t	complete		<b>~</b> [
All other o	r corporations (including 1120-C filers), partnerships, REM ome tax returns.	IICs, and t	rusts must use Form 7004 to reques	t an exter	sion of time	
Type or	Name of exempt organization or other filer, see instru	ictions.		Employe	rıdentıfıcatıon ı	number (EIN) or
print						
File by the	ATLAS FOUNDATION				22-304	<del></del>
due date for filing your return See	Number, street, and room or suite no If a P.O box, s 109 OAK STREET	ee Instruc	tions	Social se	curity number	,SSN) 
instructions	City, town or post office, state, and ZIP code. For a follower NEWTON, MA 02464	oreign add	lress, see instructions.			
				·		
Enter the	Return code for the return that this application is for (file	e a separa	te application for each return)			0 4
Applicati	on	Return	Application			Return
ls For		Code	Is For			Code
Form 990	or Form 990-EZ	01	Form 990-T (corporation)			07
Form 990	-BL	02	Form 1041-A			08
	0 (Individual)	03	Form 4720			09
Form 990	<del></del>	04	Form 5227			10
	-T (sec. 401(a) or 408(a) trust)	05	Form 6069			
	-T (trust other than above)	06	Form 8870			11
1 0/11/ 550	MELVIN B. DRAP		FOITH 6870		<del>_</del>	12
• The be	ooks are in the care of ► 109 OAK STREET		WTON MA 02464			
	one No. ► 617-928-1900	- 11121				
•			FAX No •		<del></del>	<b>.</b> —
	organization does not have an office or place of business			_		
	s for a Group Return, enter the organization's four digit					
	. If it is for part of the group, check this box				ers the extensi	on is for
1 I re	quest an automatic 3-month (6 months for a corporation	=	•			
	August 15, 2013 , to file the exemp	t organiza	tion return for the organization name	ed above.	The extension	
_	or the organization's return for.					
►Į	X calendar year 2012 or					
►l	tax year beginning	, an	d ending		_ ·	
2 If th	e tax year entered in line 1 is for less than 12 months, c	heck rese	on: Initial return	Fınal retur	n	
	Change in accounting period	moon road	on militar rotom	i iliai retoi	11	
	us application is for Form 990-BL, 990-PF, 990-T, 4720,	or 6069, e	nter the tentative tax, less any			
	refundable credits. See instructions.			3a	\$	0.
	is application is for Form 990-PF, 990-T, 4720, or 6069,	-		-		_
	mated tax payments made. Include any prior year overp		<del></del>	3b	_\$	0.
c Bal	ance due. Subtract line 3b from line 3a. Include your pa	yment wit	h this form, if required,			
	using EFTPS (Electronic Federal Tax Payment System).			3c	\$	0.
	If you are going to make an electronic fund withdrawal v		· · · · · · · · · · · · · · · · · · ·	orm 8879-		
LHA F	or Privacy Act and Paperwork Reduction Act Notice,	see instri	uctions.		Form 886	8 (Rev. 1-2013)

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