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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052




















2012

Open to Public Inspection




For calendar year 2012, or tax year beginning 01-01-2012 , and ending 12-31-2012

Name of foundation COPELAND FAMILY FOUNDATION INC		A Employer identification number 22-2474056	
Number and street (or P O box number if mail is not delivered to street address) 1183 RANDOLPH AVENUE		B Telephone number (see instructions) (617) 698-5976	
City or town, state, and ZIP code MILTON, MA 02186		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 37,046,596		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual Other (specify) (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	840,033	840,033	840,033	
	5a Gross rents	12,000	12,000	12,000	
	b Net rental income or (loss) 12,000				
	6a Net gain or (loss) from sale of assets not on line 10	844,359			
	b Gross sales price for all assets on line 6a 11,925,582				
	7 Capital gain net income (from Part IV, line 2)		844,359		
	8 Net short-term capital gain			107,266	
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
Operating and Administrative Expenses	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	1,696,392	1,696,392	959,299	
	13 Compensation of officers, directors, trustees, etc	348,350			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	8,851			8,851
	b Accounting fees (attach schedule)	18,000			18,000
	c Other professional fees (attach schedule)	144,930	143,598		1,332
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	58,537	22,574		20,661
	19 Depreciation (attach schedule) and depletion . . .	45,781			
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	121,100			121,100
	24 Total operating and administrative expenses. Add lines 13 through 23	745,549	166,172		169,944
	25 Contributions, gifts, grants paid	1,290,212			1,290,212
	26 Total expenses and disbursements. Add lines 24 and 25	2,035,761	166,172		1,460,156
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-339,369			
	b Net investment income (if negative, enter -0-)		1,530,220		
	c Adjusted net income (if negative, enter -0-)			959,299	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	414,475	101,138	101,138
	2	Savings and temporary cash investments			
	3	Accounts receivable  _____ 456			
		Less allowance for doubtful accounts  _____	456	456	456
	4	Pledges receivable  _____			
		Less allowance for doubtful accounts  _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule)  _____			
		Less allowance for doubtful accounts  _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	30,505	27,015	27,015
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	29,175,494 	31,169,514	31,169,514
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis  _____			
Liabilities		Less accumulated depreciation (attach schedule)  _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis  _____ 4,101,488			
		Less accumulated depreciation (attach schedule)  _____ 377,467	3,769,802 	3,724,021	3,724,021
	15	Other assets (describe  _____)	 2,030,231 	2,024,452 	2,024,452
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	35,420,963	37,046,596	37,046,596
	17	Accounts payable and accrued expenses	19,500	18,950	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe  _____)			
	23	Total liabilities (add lines 17 through 22)	19,500	18,950	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here  <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted	35,401,463	37,027,646	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here  <input type="checkbox"/> and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	35,401,463	37,027,646	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	35,420,963	37,046,596	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	35,401,463
2	Enter amount from Part I, line 27a	2	-339,369
3	Other increases not included in line 2 (itemize)  _____ 	3	1,965,552
4	Add lines 1, 2, and 3	4	37,027,646
5	Decreases not included in line 2 (itemize)  _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	37,027,646

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e				
2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	844,359
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	107,266

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))	
2011	1,305,574	29,907,325	0 04365	
2010	956,574	29,734,020	0 03217	
2009	895,635	27,954,426	0 03204	
2008	1,721,613	26,818,477	0 06420	
2007	1,471,334	36,272,321	0 04056	
2	Total of line 1, column (d).		2	0 21262
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		3	0 04253
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5.		4	29,835,477
5	Multiply line 4 by line 3.		5	1,268,754
6	Enter 1% of net investment income (1% of Part I, line 27b).		6	15,302
7	Add lines 5 and 6.		7	1,284,056
8	Enter qualifying distributions from Part XII, line 4.		8	1,460,156
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions				

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1				
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)				
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	15,302	
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2		
3		Add lines 1 and 2.		3	15,302	
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4		
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	15,302	
6		Credits/Payments				
a		2012 estimated tax payments and 2011 overpayment credited to 2012	6a	20,000		
b		Exempt foreign organizations—tax withheld at source	6b			
c		Tax paid with application for extension of time to file (Form 8868)	6c			
d		Backup withholding erroneously withheld	6d			
7		Total credits and payments Add lines 6a through 6d.		7	20,000	
8		Enter any penalty for underpayment of estimated tax Check here <input checked="" type="checkbox"/> if Form 2220 is attached		8		
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9		
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	4,698	
11		Enter the amount of line 10 to be Credited to 2013 estimated tax	4,698	Refunded	11	

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ _____ (2) On foundation managers \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		No
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		No
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		No
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	• By language in the governing instrument, or			
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) MA _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶N/A				
14	The books are in care of ▶MARTHA VERDONE Telephone no ▶(617) 698-5976 Located at ▶1183 RANDOLPH AVE MILTON MA ZIP +4 ▶02186			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.</i>).	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

YesNo

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

YesNo

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

YesNo

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).

YesNo

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

YesNo

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

No

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

YesNo

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

YesNo

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

YesNo

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

No

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000.

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
BROWN BROTHERS HARRIMAN & CO 40 WATER STREET BOSTON,MA 02109	INVESTMENT MGMT	69,915
PRW ASSOCIATES INC 1 PINE HILL DRIVE QUINCY,MA 02169		
	INVESTMENT MGMT	73,682
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	30,032,018
b	Average of monthly cash balances.	1b	257,806
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	30,289,824
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	30,289,824
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	454,347
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	29,835,477
6	Minimum investment return. Enter 5% of line 5.	6	1,491,774

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,491,774
2a	Tax on investment income for 2012 from Part VI, line 5.	2a	15,302
b	Income tax for 2012 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	15,302
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	1,476,472
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	1,476,472
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	1,476,472

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	1,460,156
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,460,156
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	15,302
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,444,854
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				1,476,472
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2012				
a From 2007.				
b From 2008.	158,273			
c From 2009.				
d From 2010.				
e From 2011.				
f Total of lines 3a through e.	158,273			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ 1,460,156				
a Applied to 2011, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2012 distributable amount.				1,460,156
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)	16,316			16,316
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	141,957			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).				
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions). . . .				
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a.	141,957			
10 Analysis of line 9				
a Excess from 2008. . . .	141,957			
b Excess from 2009. . . .				
c Excess from 2010. . . .				
d Excess from 2011. . . .				
e Excess from 2012. . . .				

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2012	(b) 2011	(c) 2010	(d) 2009	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or e-mail of the person to whom applications should be addressed

COPELAND FAMILY FOUNDATION INC
1183 RANDOLPH AVENUE
MILTON,MA 02186

b

The form in which applications should be submitted and information and materials they should include

A LETTER SUMMARIZING THE PROJECT AND SPECIFY THE AMOUNT REQUESTED EVIDENCE OF TAX EXEMPT STATUS 501(C)(3)

c

Any submission deadlines

APPLICATIONS ARE ACCEPTED ANY TIME

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NO RESTRICTIONS - REPLIES AS TO ACCEPTANCE REJECTION OR DEFERRAL ARE MADE PROMPTLY GEOGRAPHICAL AREA IS A FACTOR BUT NOT THE ONLY DETERMINANT

Form 990-PF (2012)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Form **990-PF** (2012)

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2012)

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

*****	2013-05-14	*****	
Signature of officer or trustee	Date	Title	<div style="border: 1px solid black; padding: 2px; font-size: 0.8em;"> May the IRS discuss this return with the preparer shown below (see Instr.)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No </div>

May the IRS discuss this return with the preparer shown below (see instr. 7)? ☒ **Yes** ☐ **No**

**Paid
Preparer
Use
Only**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input checked="" type="checkbox"/>	PTIN P00506751
	Maureen F Cody CPA	Maureen F Cody CPA			
	Firm's name <input type="checkbox"/>	Jennings Cody & Leahy			Firm's EIN <input type="checkbox"/>
		63 Winthrop Street			
	Firm's address <input type="checkbox"/>	Taunton, MA 02780			Phone no (508) 824-6622

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RICHARD G WELLS JR	Director 1 00	6,000		
C/O 1183 RANDOLPH AVENUE MILTON,MA 02186				
RAYMOND G PELISSIER	Director 1 00	6,000		
C/O 1183 RANDOLPH AVENUE MILTON,MA 02186				
GEORGE P MORAN	Director 1 00	6,000		
C/O 1183 RANDOLPH AVENUE MILTON,MA 02186				
MARY GORMLEY	Director 1 00	6,000		
C/O 1183 RANDOLPH AVENUE MILTON,MA 02186				
JOYCE TOBIN	CLERK 40 00	86,850		
C/O 1183 RANDOLPH AVENUE MILTON,MA 02186				
JOHN TOBIN	Treasurer 40 00	121,500		
C/O 1183 RANDOLPH AVENUE MILTON,MA 02186				
MARTHA VERDONE	President 40 00	116,000		
C/O 1183 RANDOLPH AVE MILTON,MA 02186				

TY 2012 Accounting Fees Schedule**Name:** COPELAND FAMILY FOUNDATION INC**EIN:** 22-2474056**Software ID:** 12000229**Software Version:** 2012v2.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	18,000	0	0	18,000

TY 2012 Contractor Compensation Explanation

Name: COPELAND FAMILY FOUNDATION INC

EIN: 22-2474056

Software ID: 12000229

Software Version: 2012v2.0

Contractor	Explanation
PRW ASSOCIATES INC	
BROWN BROTHERS HARRIMAN & CO	

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2012 Depreciation Schedule

Name: COPELAND FAMILY FOUNDATION INC

EIN: 22-2474056

Software ID: 12000229

Software Version: 2012v2.0

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
LAND IMPROVEMENTS	2011-07-30	72,742	2,422	67	6 67 %	4,852			
BUILDING IMPROVEMENTS	2010-08-19	161,525	5,697	87	2 56 %	4,142			
COMPUTER	2009-05-12	1,995	1,457	53	11 37 %	227			
RAILING	2002-04-04	2,402	426	66	5 91 %	142			
ROOF	2009-09-30	12,682	745	87	2 56 %	325			
LAND IMPROVEMENTS - TREES	2009-11-06	11,344	1,608	67	6 67 %	757			
COMPUTERS	2008-11-21	8,950	5,594	54	20 00 %	1,790			
TELEPHONE EQUIPMENT	2008-07-11	500	338	54	20 00 %	100			
NEW BOILER	2008-12-05	3,310	2,069	54	20 00 %	662			
PHONE SYSTEM	2003-09-15	2,699	2,609	54	5 0000	90			
STONE WALL& DRIVEWAY EXPN	2005-11-02	9,250	2,855	91	20 0000	463			
ANTIQUE FURNITURE	2002-11-30	550	524	58	7 0000	26			
ANTIQUE FURNITURE	2002-10-11	1,350	1,302	58	7 0000	48			
ANTIQUE FURNITURE	2002-09-20	2,055	2,006	58	7 0000	49			
ANTIQUE FURNITURE	2002-08-30	5,550	5,484	58	7 0000	66			
ANTIQUE FURNITURE	2002-08-02	1,350	1,334	58	7 0000	16			
OIL STORAGE TANK	2004-11-04	1,400	1,307	54	5 0000	93			
SNOW BLOWER	2003-10-23	1,249	1,187	54	5 0000	62			
NEW PC, PRINTERS & SERVER	2005-09-16	6,500	6,283	54	5 0000	217			
IRRIGATION INSTALLATION	2007-10-25	6,946	758	87	2 56 %	178			
BUILDING IMPROVEMENTS	2007-11-26	52,816	5,642	87	2 56 %	1,354			
WALL FENCE	2006-09-08	14,527	5,163	91	15 0000	968			
ROOF REPAIRS	2006-08-10	19,056	6,879	91	15 0000	1,270			
FIX SHED, PORCH & RAMP	2006-07-07	4,200	1,540	91	15 0000	280			
BUILDING IMPROVEMENTS-CTC	2005-07-01	147,898	24,648	87	2 56 %	3,792			
BUILDING IMPROVEMENTS-CTC	2004-07-01	467,213	89,845	87	2 56 %	11,979			
NEW DOORS	2004-09-10	6,526	1,225	87	2 56 %	167			
BUILDING IMPROVEMENTS	2003-12-15	154,978	32,123	87	2 56 %	3,974			
BUILDING - 1183 RANDOLPH	2001-04-30	300,000	82,691	87	2 56 %	7,692			

**TY 2012 Investments Corporate
Stock Schedule****Name:** COPELAND FAMILY FOUNDATION INC**EIN:** 22-2474056**Software ID:** 12000229**Software Version:** 2012v2.0

Name of Stock	End of Year Book Value	End of Year Fair Market Value
INVESTMENTS - CORPORATE STOCK - BBH	12,442,453	
INVESTMENTS - CORPORATE STOCK - PRW	18,727,061	

TY 2012 Land, Etc. Schedule**Name:** COPELAND FAMILY FOUNDATION INC**EIN:** 22-2474056**Software ID:** 12000229**Software Version:** 2012v2.0

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
Miscellaneous	28,267	26,390	1,877	
Land	2,584,000		2,584,000	
Improvements	93,336	12,957	80,379	
Buildings	1,350,769	293,645	1,057,124	3,724,021
Machinery and Equipment	20,878	20,237	641	
Furniture and Fixtures	24,238	24,238		

TY 2012 Legal Fees Schedule

Name: COPELAND FAMILY FOUNDATION INC

EIN: 22-2474056

Software ID: 12000229

Software Version: 2012v2.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	8,851	0	0	8,851

TY 2012 Other Assets Schedule**Name:** COPELAND FAMILY FOUNDATION INC**EIN:** 22-2474056**Software ID:** 12000229**Software Version:** 2012v2.0

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
INVESTMENT IN COPELAND PROPERTIES, LP	2,001,393	1,995,633	1,995,633
INVESTMENT IN COPELAND PROPERTIES, INC	28,838	28,819	28,819

TY 2012 Other Expenses Schedule**Name:** COPELAND FAMILY FOUNDATION INC**EIN:** 22-2474056**Software ID:** 12000229**Software Version:** 2012v2.0

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
UTILITIES	5,247			5,247
TELEPHONE	1,575			1,575
REPAIRS & MAINTENANCE	18,228			18,228
OFFICE EXPENSES	1,267			1,267
INSURANCE	89,897			89,897
DUES & SUBSCRIPTIONS	975			975
COMPUTER ANNUAL MAINTENANCE	3,800			3,800
BANK SERVICE CHARGES	111			111

TY 2012 Other Professional Fees Schedule**Name:** COPELAND FAMILY FOUNDATION INC**EIN:** 22-2474056**Software ID:** 12000229**Software Version:** 2012v2.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL SERVICE FEES	1,332	0	0	1,332
INVESTMENT ADVICE	143,598	143,598	0	0

TY 2012 Taxes Schedule**Name:** COPELAND FAMILY FOUNDATION INC**EIN:** 22-2474056**Software ID:** 12000229**Software Version:** 2012v2.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
REAL ESTATE TAXES	8,768			8,768
PAYROLL TAXES	23,786	11,893		11,893
FOREIGN TAXES	10,681	10,681		
FEDERAL TAXES	15,302			

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Accrual Basis

Copeland Family Foundation, Inc.

Account QuickReport

January through December 2012

Type	Date	Num	Name	Memo	Split	Amount
Grants Made						
Check	3/30/2012	1963	Milton Public Schools	Copeland Fie	Grant Account	16,087.16
Check	3/30/2012	1964	Milton Historical So	Suffolk Resol..	Grant Account	25,000.00
Check	6/15/2012	1965	Milton Council on A .	Van Drivers	Grant Account	25,000.00
Check	6/15/2012	1966	Milton Cemetary		Grant Account	10,000.00
Check	6/15/2012	1967	Evergreen Cemetary		Grant Account	10,000.00
Check	6/15/2012	1968	Interfaith Social Ser...		Grant Account	10,000.00
Check	6/15/2012	1969	Work, Inc		Grant Account	10,000.00
Check	6/15/2012	1970	Camp Sunshine		Grant Account	6,000.00
Check	6/15/2012	1971	Massachusetts Eas		Grant Account	6,000.00
Check	6/15/2012	1972	Boston Natural Are..		Grant Account	5,000.00
Check	6/15/2012	1973	Mass Audabon	Boston Natur	Grant Account	5,000.00
Check	6/15/2012	1974	POW-MIA Eternal F .		Grant Account	5,000.00
Check	6/15/2012	1975	S.T R I V.E		Grant Account	5,000.00
Check	6/15/2012	1976	City of Quincy Frien .		Grant Account	2,500.00
Check	6/15/2012	1977	Pan Mass Challenge		Grant Account	1,000.00
Check	6/15/2012	1978	Milton Park Depart.	Gazebo Con	Grant Account	900.00
Check	6/15/2012	1979	Town of Canton	Animal Shelter	Grant Account	5,000.00
Check	6/15/2012	1980	Town of Duxbury	Animal Shelter	Grant Account	5,000.00
Check	6/15/2012	1981	Town of Holbrook	Animal Shelter	Grant Account	5,000.00
Check	6/15/2012	1982	Hull Seaside Anima.	Animal Shelter	Grant Account	5,000.00
Check	6/15/2012	1983	Milton Animal League	Animal Shelter	Grant Account	5,000.00
Check	6/15/2012	1984	City of Quincy	Animal Shelter	Grant Account	5,000.00
Check	6/15/2012	1985	Friends of the Scitu .	Animal Shelter	Grant Account	5,000.00
Check	6/15/2012	1986	Town of Stoughton	Donation acc	Grant Account	5,000.00
Check	6/15/2012	1987	Town of Whitman	Whitman Sm	Grant Account	5,000.00
Check	6/15/2012	1988	All Paws Rescue	Animal Shelter	Grant Account	5,000.00
Check	6/15/2012	1989	Canine Connection	Animal Shelter	Grant Account	5,000.00
Check	6/15/2012	1990	Greyhound Friends..	Animal Shelter	Grant Account	5,000.00
Check	6/15/2012	1991	Greyhound Pets of . .	Animal Shelter	Grant Account	5,000.00
Check	6/15/2012	1992	Animal Rescue Lea. .	Animal Shelter	Grant Account	5,000.00
Check	6/15/2012	1993	MSPCA	Animal Shelter	Grant Account	5,000.00
Check	6/15/2012	1994	Neponset Valley Hu.	Animal Shelter	Grant Account	5,000.00
Check	6/15/2012	1995	South Shore Huma	Animal Shelter	Grant Account	5,000.00
Check	6/15/2012	1996	Standish Humane S .	Animal Shelter	Grant Account	5,000.00
Check	6/15/2012	1997	St. Vincent dePaul ...	Abington Fo	Grant Account	5,000.00
Check	6/15/2012	1998	Braintree Communit .	Food Pantry	Grant Account	5,000.00
Check	6/15/2012	1999	Catholic Charities S	Food Pantry	Grant Account	2,500.00
Check	6/15/2012	2000	Canton Area Helpin .	Food Pantry	Grant Account	5,000.00
Check	6/15/2012	2001	Dedham Food Pant..	Food Pantry	Grant Account	5,000.00
Check	6/15/2012	2002	Blessed Mother Ter...	Mary Anne B .	Grant Account	2,500.00
Check	6/15/2012	2003	St. Matthew's Emer .	Food Pantry	Grant Account	2,500.00
Check	6/15/2012	2004	Hanover Emergenc .	Food Pantry	Grant Account	5,000.00
Check	6/15/2012	2005	Hingham Interfaith	Food Pantry	Grant Account	5,000.00
Check	6/15/2012	2006	Wellspring, Inc.	Food Pantry	Grant Account	5,000.00
Check	6/15/2012	2007	Marshfield Food Pa...	Food Pantry	Grant Account	5,000.00
Check	6/15/2012	2008	Medfield Food Cup .	Food Pantry	Grant Account	5,000.00
Check	6/15/2012	2009	Medway Food Pantry	Food Pantry	Grant Account	5,000.00
Check	6/15/2012	2010	Millis Ecumenical F...	Food Pantry	Grant Account	5,000.00
Check	6/15/2012	2011	Milton Food Pantry	Food Pantry	Grant Account	5,000.00
Check	6/15/2012	2012	Norwell Emergency .	Food Pantry	Grant Account	5,000.00
Check	6/15/2012	2013	Ecumenical Comm .	Food Pantry	Grant Account	5,000.00
Check	6/15/2012	2014	Pembroke Food Pa..	Food Pantry	Grant Account	5,000.00
Check	6/15/2012	2015	So.Sh. Community .	Food Pantry	Grant Account	5,000.00
Check	6/15/2012	2016	Germantown Neigh .	Food Pantry	Grant Account	2,500.00
Check	6/15/2012	2017	Quincy Community .	Food Pantry	Grant Account	2,500.00
Check	6/15/2012	2018	Quincy Crisis Center	Food Pantry	Grant Account	2,500.00
Check	6/15/2012	2019	The Pantry Shelf	Food Pantry	Grant Account	2,500.00
Check	6/15/2012	2020	St. Vincent dePaul	Rockland Fo	Grant Account	2,500.00
Check	6/15/2012	2021	Rockland Emergen ..	Food Pantry	Grant Account	2,500.00
Check	6/15/2012	2022	Little Sisters of the	Project Hope	Grant Account	5,000.00
Check	6/15/2012	2023	Scltuate Church Pa...	Food Pantry	Grant Account	5,000.00
Check	6/15/2012	2024	Stoughton Food Pa .	Food Pantry	Grant Account	2,500.00
Check	6/15/2012	2025	St. Anthony's Free	Food Pantry	Grant Account	2,500.00
Check	6/15/2012	2026	Walpole Communit.	Food Pantry	Grant Account	5,000.00
Check	6/15/2012	2027	Westwood Food Pa...	Food Pantry	Grant Account	5,000.00
Check	6/15/2012	2028	Weymouth Food Pa	Food Pantry	Grant Account	5,000.00
Check	6/15/2012	2029	St. Vincent dePaul .	Whitman Foo .	Grant Account	2,500.00

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01/09/13

Accrual Basis

Copeland Family Foundation, Inc.

Account QuickReport

January through December 2012

Type	Date	Num	Name	Memo	Split	Amount
Check	6/15/2012	2030	Whitman Food Pantry	Food Pantry	Grant Account	2,500.00
Check	6/15/2012	2031	American Red Cross	Food Pantry	Grant Account	5,000.00
Check	6/15/2012	2032	Town of Dover Polic	DARE	Grant Account	5,000.00
Check	6/15/2012	2033	Town of Hanover P .	D A R E	Grant Account	5,000.00
Check	6/15/2012	2034	Town of Hingham P...	D.A.R.E	Grant Account	5,000.00
Check	6/15/2012	2035	Town of Marshfield .	D.A.R.E.	Grant Account	5,000.00
Check	6/15/2012	2036	Town of Millis Polic	D.A.R.E.	Grant Account	5,000.00
Check	6/15/2012	2037	Town of Milton Polic	D A R E	Grant Account	15,000.00
Check	6/15/2012	2038	City of Quincy Polic	D A R E	Grant Account	10,000.00
Check	6/15/2012	2039	Town of Rockland P.	D A R E	Grant Account	5,000.00
Check	6/15/2012	2040	Town of Scituate P...	D A R E	Grant Account	5,000.00
Check	6/15/2012	2041	Town of Whitman P...	D.A.R.E	Grant Account	5,000.00
Check	6/15/2012	2042	Boys & Girls Club o.		Grant Account	5,000.00
Check	6/15/2012	2043	The Fishing Academy		Grant Account	5,000.00
Check	6/15/2012	2044	Winslow Farm		Grant Account	5,000.00
Check	6/15/2012	2045	friends of the Blue .		Grant Account	2,500.00
Check	6/15/2012	2046	Neponset River Wa...	Regional Stor .	Grant Account	20,000.00
Check	6/15/2012	2047	Town of Milton Park	Kelly Field well	Grant Account	20,000.00
Check	6/15/2012	2048	Friends of the Orph .		Grant Account	1,000.00
Check	6/15/2012	2049	Town of Randolph	Friendly Foo	Grant Account	5,000.00
Check	8/29/2012	2050	City of Quincy Polic	Special Oper	Grant Account	40,000.00
Check	9/18/2012	2051	Celebrate Milton		Grant Account	1,975.00
Check	11/20/2012	2052	Catholic Charities S...	Replacement	Grant Account	1,250.00
Check	12/7/2012	2053	Milton Library Foun ..	CFF Endow...	Grant Account	100,000.00
Check	12/7/2012	2054	Milton Public Schools	Copeland Sc...	Grant Account	100,000.00
Check	12/7/2012	2055	Milton Residents Fu .		Grant Account	35,000.00
Check	12/7/2012	2056	Children's Hospital	Teen Safe	Grant Account	25,000.00
Check	12/7/2012	2057	Gavin Foundation, I		Grant Account	20,000.00
Check	12/7/2012	2058	American Red Cros..	Disaster Relief	Grant Account	15,000.00
Check	12/7/2012	2059	Friends of the Para ..		Grant Account	10,000.00
Check	12/7/2012	2060	Helping Hands		Grant Account	10,000.00
Check	12/7/2012	2061	National Education .		Grant Account	10,000.00
Check	12/7/2012	2062	North Bennet St. Sc .		Grant Account	10,000.00
Check	12/7/2012	2063	Old Colony Council-	Camp Squanto	Grant Account	10,000.00
Check	12/7/2012	2064	Partner's Home Care		Grant Account	10,000.00
Check	12/7/2012	2065	Perkins Institute for .		Grant Account	10,000.00
Check	12/7/2012	2066	Trailside Museum		Grant Account	10,000.00
Check	12/7/2012	2067	Wings Over America	American He	Grant Account	10,000.00
Check	12/7/2012	2068	Zoo New England		Grant Account	10,000.00
Check	12/7/2012	2069	Milton Police Depart...	Milton Police .	Grant Account	7,500.00
Check	12/7/2012	2070	Association of Smal .		Grant Account	5,000.00
Check	12/7/2012	2071	Cops for Kids with c..		Grant Account	5,000.00
Check	12/7/2012	2072	Captain Forbes Hou .		Grant Account	5,000.00
Check	12/7/2012	2073	The Hull Lifesaving .		Grant Account	5,000.00
Check	12/7/2012	2074	Lend a Hand Patriot...		Grant Account	5,000.00
Check	12/7/2012	2075	Lucky Horse Equine		Grant Account	5,000.00
Check	12/7/2012	2076	Massachusetts Fall .		Grant Account	5,000.00
Check	12/7/2012	2077	Milton Food Pantry	Food Pantry	Grant Account	5,000.00
Check	12/7/2012	2078	Morgan Memorial G ..		Grant Account	5,000.00
Check	12/7/2012	2079	Old Colony Hospice		Grant Account	5,000.00
Check	12/7/2012	2080	Salvation Army		Grant Account	5,000.00
Check	12/7/2012	2081	Talking Information .		Grant Account	5,000.00
Check	12/7/2012	2082	Milton Animal League	Mini Mobile R .	Grant Account	3,500.00
Check	12/7/2012	2083	The Smile Train		Grant Account	2,500.00
Check	12/7/2012	2084	Town of Milton	Cemetery lan	Grant Account	175,000.00
Check	12/7/2012	2085	Milton Foundation f.	Technology	Grant Account	100,000.00
Total Grants Made						1,290,212.16
TOTAL						1,290,212.16