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Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

OMB No 1545-0052

2012

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2012 or tax year beginning

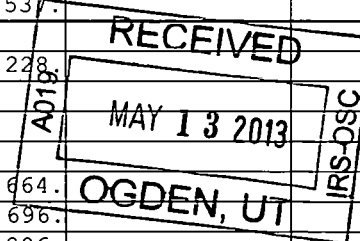
, 2012, and ending

, 20

Name of foundation THE MARY H. CAIN FOUNDATION		A Employer identification number 20-8483925						
Number and street (or P.O. box number if mail is not delivered to street address) 8 GREENWAY PLAZA		B Telephone number (see instructions) (713) 840-7896						
City or town, state, and ZIP code HOUSTON, TX 77046		C If exemption application is pending, check here ☐						
G Check all that apply: <table border="0"> <tr> <td>☐ Initial return</td> <td>☐ Initial return of a former public charity</td> </tr> <tr> <td>☐ Final return</td> <td>☐ Amended return</td> </tr> <tr> <td>☐ Address change</td> <td>☐ Name change</td> </tr> </table>		☐ Initial return	☐ Initial return of a former public charity	☐ Final return	☐ Amended return	☐ Address change	☐ Name change	D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
☐ Initial return	☐ Initial return of a former public charity							
☐ Final return	☐ Amended return							
☐ Address change	☐ Name change							
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐						
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ☐ \$ 14,667,448.		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐						
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)								

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)					
2 Check ☐ if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		353,264.	353,264.		ATCH 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		1,138,273.			
b Gross sales price for all assets on line 6a		7,530,775.			
7 Capital gain net income (from Part IV, line 2)			1,138,273.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule) ATCH 2		-6,875.			
12 Total. Add lines 1 through 11		1,484,662.	1,491,537.		
13 Compensation of officers, directors, trustees, etc.		0			
14 Other employee salaries and wages		9,228.	9,228.		
15 Pension plans, employee benefits					
16a Legal fees (attach schedule)					
b Accounting fees (attach schedule)					
c Other professional fees (attach schedule) *		14,664.	14,664.		
17 Interest, ATCH 4		696.	696.		
18 Taxes (attach schedule) (see instructions) ATCH 5		7,143.	1,896.		
19 Depreciation (attach schedule) and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses (attach schedule) ATCH 6		48,566.	43,082.		
24 Total operating and administrative expenses. Add lines 13 through 23		80,297.	69,566.		
25 Contributions, gifts, grants paid		725,551.			725,551.
26 Total expenses and disbursements. Add lines 24 and 25		805,848.	69,566.	0	725,551.
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements		678,814.			
b Net investment income (if negative, enter -0-)			1,421,971.		
c Adjusted net income (if negative, enter -0-)					

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		301,185.	261,734.	261,734.
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges ATCH 7		2,519.	5,300.	5,300.
	10 a	Investments - U S and state government obligations (attach schedule) **		1,950,660.	1,867,512.	1,953,900.
	b	Investments - corporate stock (attach schedule) ATCH 9		7,191,995.	8,005,607.	10,758,693.
	c	Investments - corporate bonds (attach schedule) ATCH 10		801,442.	852,991.	990,695.
	11	Investments - land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶				
	12	Investments - mortgage loans				
	13	Investments - other (attach schedule) ATCH 11		658,220.	595,188.	697,126.
	14	Land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶	750. 750.	37.		
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)		10,906,058.	11,588,332.	14,667,448.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
22	Other liabilities (describe ▶ ATCH 12)		4,430.	7,890.		
23	Total liabilities (add lines 17 through 22)		4,430.	7,890.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒					
	27	Capital stock, trust principal, or current funds		11,970,454.	11,970,454.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds		-1,068,826.	-390,012.	
30	Total net assets or fund balances (see instructions)		10,901,628.	11,580,442.		
31	Total liabilities and net assets/fund balances (see instructions)		10,906,058.	11,588,332.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	10,901,628.
2	Enter amount from Part I, line 27a	2	678,814.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	11,580,442.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	11,580,442.

**ATCH 8

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	1,138,273.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8			3	0	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	657,753.	14,625,514.	0.044973
2010	572,582.	13,321,857.	0.042981
2009	617,418.	11,527,880.	0.053559
2008	147,019.	14,007,190.	0.010496
2007		1,695,837.	
2 Total of line 1, column (d)			2 0.152009
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.030402
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5			4 14,606,171.
5 Multiply line 4 by line 3			5 444,057.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 14,220.
7 Add lines 5 and 6			7 458,277.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions			8 725,551.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	14,220.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3 Add lines 1 and 2		3	14,220.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	14,220.
6 Credits/Payments			
a 2012 estimated tax payments and 2011 overpayment credited to 2012	6a	5,300.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d	7	5,300.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	8,920.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be Credited to 2013 estimated tax ☐ Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ 0 (2) On foundation managers ☐ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		X
If "Yes," attach a detailed description of the activities		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		X
If "Yes," attach the statement required by General Instruction T		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ TX, _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ☐ N/A				
14	The books are in care of ☐ CAIN FAMILY OFFICE Telephone no ☐ 713-840-7896			
Located at ☐ 8 GREENWAY PLAZA, SUITE 606 HOUSTON, TX ZIP+4 ☐ 77046				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐ N/A and enter the amount of tax-exempt interest received or accrued during the year ☐ 15			
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ☐ N/A				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here ☐	1b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? ☐ Yes ☒ No If "Yes," list the years ☐		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ☐		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ NoOrganizations relying on a current notice regarding disaster assistance check here ☐ **5b** N/A**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d) N/A

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No **6b** X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No **7b** N/A**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 13		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐ 0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		0
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3 N/A	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	14,510,085.
b	Average of monthly cash balances	1b	314,222.
c	Fair market value of all other assets (see instructions)	1c	4,293.
d	Total (add lines 1a, b, and c)	1d	14,828,600.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	14,828,600.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	222,429.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	14,606,171.
6	Minimum investment return. Enter 5% of line 5	6	730,309.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	730,309.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	14,220.
b	Income tax for 2012 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	14,220.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	716,089.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	716,089.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	716,089.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	725,551.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	725,551.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	14,220.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	711,331.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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Page **9****Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				716,089.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			725,516.	
b Total for prior years 20 <u>10</u> , 20 <u>09</u> , 20 <u>08</u>				
3 Excess distributions carryover, if any, to 2012				
a From 2007				
b From 2008				
c From 2009				
d From 2010				
e From 2011				
f Total of lines 3a through e				
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ <u>725,551.</u>				
a Applied to 2011, but not more than line 2a			725,516.	
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2012 distributable amount				35.
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2012 . (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount - see instructions			NONE	
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				716,054.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2008				
b Excess from 2009				
c Excess from 2010				
d Excess from 2011				
e Excess from 2012				

Form **990-PF** (2012)

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year				(e) Total
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(m)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

ATCH 14

b The form in which applications should be submitted and information and materials they should include

SEE ATTACHMENT 17

c Any submission deadlines

SEE ATTACHMENT 17

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE ATTACHMENT 17

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year ATCH 15				
Total			3a	725,551.
b Approved for future payment				
Total			3b	NONE

Form **990-PF** (2012)

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	353,264.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property .					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	1,138,273.	
9 Net income or (loss) from special events . . .					
10 Gross profit or (loss) from sales of inventory . .					
11 Other revenue a _____					
b ATCH 16 _____				-6,875.	
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e)				1,484,662.	
13 Total. Add line 12, columns (b), (d), and (e)				13	1,484,662.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL LONG-TERM COMMON TRUST FUND AND PARTNERSHIP, S CORPORATION, AND OTHER ESTATES OR TRUST GAIN OR LOSS					1,007.	
		TOTAL CAPITAL GAIN DISTRIBUTIONS					61,419.	
2,279.		DISTRIBUTION IN EXCESS OF BASIS: KINDER PROPERTY TYPE: SECURITIES				D	VARIOUS	12/31/2012
							2,279.	
950,040.		NORTHERN TRUST - SEE ATTACHED 910,582.					VARIOUS 39,458.	VARIOUS
3,142,861.		NORTHERN TRUST - SEE ATTACHED 3,139,730.					VARIOUS 3,131.	VARIOUS
20,662.		NORTHERN TRUST - SEE ATTACHED 18,574.					VARIOUS 2,088.	VARIOUS
173,046.		NORTHERN TRUST - SEE ATTACHED 143,532.					VARIOUS 29,514.	VARIOUS
645,824.		NORTHERN TRUST - SEE ATTACHED 689,835.					VARIOUS -44,011.	VARIOUS
2,533,637.		NORTHERN TRUST - SEE ATTACHED 1,490,249.					VARIOUS 1,043,388.	VARIOUS
TOTAL GAIN (LOSS)							<u>1,138,273.</u>	

ATTACHMENT 1FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
NORTHERN TRUST - AGENCY 26-93893	63,736.	63,736.
NORTHERN TRUST - CYPRESS 26-93897	36,728.	36,728.
NORTHERN TRUST - US TRUST 26-93896	81,284.	81,284.
NORTHERN TRUST - US TRUST FIXED 26-93894	156,418.	156,418.
UBS FINANCIAL SERVICES	14,070.	14,070.
ENERGY TRANSFER EQUITY LP	883.	883.
ENTERPRISE PRODUCTS PARTNERS LP	6.	6.
KINDER MORGAN ENERGY PARTNERS LP	105.	105.
PLAINS ALL AMERICAN PIPELINE LP	23.	23.
LINN ENERGY LLC	11.	11.
TOTAL	<u>353,264.</u>	<u>353,264.</u>

ATTACHMENT 2FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
ORDINARY INCOME - ENERGY TRANSFER EQUITY	-573.	
ORDINARY INCOME - ENTERPRISE PRODUCTS	-4,008.	
ORDINARY INCOME - KINDER MORGAN ENERGY	-1,254.	
ORDINARY INCOME - ONEOK PARTNERS	-1,181.	
ORDINARY INCOME - PLAINS ALL AMERICAN	-963.	
ORDINARY INCOME - LINN ENERGY	1,127.	
ORDINARY LOSS - ENERGY TRANSFER EQUITY	-1.	
ORDINARY LOSS - ENTERPRISE PRODUCTS	-97.	
ORDINARY GAIN - KINDER MORGAN ENERGY	82.	
ORDINARY LOSS - ONEOK PARTNERS	-7.	
TOTALS	-6,875.	

ATTACHMENT 3FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
ACCOUNTING SERVICES	14,664.	14,664.		
TOTALS	<u>14,664.</u>	<u>14,664.</u>		

ATTACHMENT 4FORM 990PF, PART I - INTEREST EXPENSE

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
INTEREST EXPENSE - FLOW THRU	696.	696.		
TOTALS	<u>696.</u>	<u>696.</u>		

ATTACHMENT 5FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
PAYROLL TAX EXPENSE	536.	536.		
FOREIGN TAX WITHHOLDING	1,360.	1,360.		
EXCISE TAX EXPENSE	5,247.			
TOTALS	<u>7,143.</u>	<u>1,896.</u>		

ATTACHMENT 6FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
INVESTMENT FEES - NT AGENCY	2,500.	2,500.		
INVESTMENT FEES - NT CYPRESS	15,859.	15,859.		
INVESTMENT FEES - NT US TRUST	12,672.	12,672.		
INVESTMENT FEES - NT UST FIXED	11,835.	11,835.		
INVESTMENT FEES - UBS	214.	214.		
SECTION 59(E) (2) -KINDER MORGAN	295.			
COST DEPLETION	2,266.			
SECTION 59(E) (2) -LINN ENERGY	2,718.			
AMORTIZATION EXPENSE	37.			
NDE - ENERGY TRANSFER EQUITY	6.			
NDE - ENTERPRISE PRODUCTS PTNR	6.			
NDE - KINDER MORGAN	4.			
NDE - ONEOK PARTNERS	2.			
NDE - PLAINS ALL AMERICAN	34.			
OTHER INVESTMENT FEES	2.	2.		
OFFICE EXPENSE	116.			
TOTALS	48,566.	43,082.		

ATTACHMENT 7FORM 990PF, PART II - PREPAID EXPENSES AND DEFERRED CHARGES

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
PREPAID EXCISE TAX	5,300.	5,300.
TOTALS	<u>5,300.</u>	<u>5,300.</u>

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS

<u>ATTACHMENT 8</u>		
<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
GOVERNMENT OBLIGATIONS - SEE ATTACHMENT	1,867,512.	1,953,900.
US OBLIGATIONS TOTAL	<u>1,867,512.</u>	<u>1,953,900.</u>

ATTACHMENT 9FORM 990PF, PART II - CORPORATE STOCK

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
CORPORATE STOCK - SEE ATTACHMENT	8,005,607.	10,758,693.
TOTALS	<u>8,005,607.</u>	<u>10,758,693.</u>

ATTACHMENT 10FORM 990PF, PART II - CORPORATE BONDS

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
CORPORATE BONDS - SEE ATTACHMENT	852,991.	990,695.
TOTALS	<u>852,991.</u>	<u>990,695.</u>

ATTACHMENT 11FORM 990PF, PART II - OTHER INVESTMENTS

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
ASSET BACKED SECURITIES - SEE ATTACHMENT	100,628.	100,625.
COMMERCIAL MORTGAGE BACKED SECURITIES - SEE ATTACHMENT	493,997.	542,516.
1,187 UNITS ENERGY TRANSFER EQUITY LP	563.	53,985.
TOTALS	<u>595,188.</u>	<u>697,126.</u>

THE MARY H. CAIN FOUNDATION

20-8483925

ATTACHMENT 12FORM 990PF, PART II - OTHER LIABILITIES

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>
PAYROLL TAX PAYABLE	306.
OTHER AMOUNTS DUE	7,492.
CIL PAYABLE	92.
TOTALS	<u>7,890.</u>

THE MARY H. CAIN FOUNDATION

20-8483925

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 13

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>
MARGARET WHITE WEAVER 8 GREENWAY PLAZA, SUITE 606 HOUSTON, TX 77046	DIRECTOR, CHAIRMAN, PRESIDENT 20.00
JOHN M. SULLIVAN 8 GREENWAY PLAZA, SUITE 606 HOUSTON, TX 77046	DIRECTOR, SECRETARY, TREASURER 5.00
GORDON D. OEHMIG 8 GREENWAY PLAZA 606 HOUSTON, TX 77046	DIRECTOR 0.00

GRAND TOTALS

ATTACHMENT 14

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

MARGARET W. WEAVER
8 GREENWAY PLAZA, SUITE 606
HOUSTON, TX 77046
713-840-7896

THE MARY H CAIN FOUNDATION

20-8483925

FORM 990-E, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 15

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
LINVILLE FOUNDATION PO BOX 99 LINVILLE, NC 28646	NONE PUBLIC		UNRESTRICTED	150,000.
THE HERITAGE FOUNDATION 214 MASSACHUSETTS AVENUE WASHINGTON, DC 20002	NONE PUBLIC		UNRESTRICTED	25,000
SHELDON INDEPENDENT SCHOOL DISTRICT 11411 C E KING PKWY & ABRAHAM GEORGE HOUSTON, TX 77004	NONE PUBLIC		UNRESTRICTED	35,000
ST. MARTIN'S EPISCOPAL CHURCH 717 SAGE ROAD HOUSTON, TX 77056	NONE PUBLIC		UNRESTRICTED	125,000.
PINE FOREST ELEMENTARY 19702 W LAKE HOUSTON PKWY HUMBLE, TX 77346	NONE PUBLIC		UNRESTRICTED	10,000
ELVES & MORE 2200 LOUETTA RD, STE 101 SPRING, TX 77388	NONE PUBLIC		UNRESTRICTED	2,500

ATTACHMENT 15

THE MARY H CAIN FOUNDATION

20-8483925

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
THE WESTVIEW SCHOOL, INC 1900 KERSTEN DR HOUSTON, TX 77043	NONE PUBLIC	UNRESTRICTED	12,500
LAUREN ROGERS MUSEUM OF ART PO BOX 1108 LAUREL, MS 39441-1108	NONE PUBLIC	UNRESTRICTED	10,000.
HUMBLE INDEPENDENT SCHOOL DISTRICT 13300 WILL CLAYTON PARKWAY HUMBLE, TX 77346	NONE PUBLIC	UNRESTRICTED	25,000
TIRR FOUNDATION 4605 POST OAK PLACE, SUITE 222 HOUSTON, TX 77027	NONE PUBLIC	UNRESTRICTED	175,000
MEMORIAL PARK CONSERVANCY P O BOX 131024 HOUSTON, TX 77219	NONE PUBLIC	UNRESTRICTED	60,000.
OCHSNER CLINIC FOUNDATION 1514 JEFFERSON HWY NEW ORLEANS, LA 70121	NONE PUBLIC	UNRESTRICTED	2,500

THE MARY H CAIN FOUNDATION

20-8483925

FORM 990, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
NEUHAUS EDUCATION CENTER 4433 BISSONNET BELLAIRE, TX 77401	NONE PUBLIC	UNRESTRICTED	20,000
HOUSTON GRAND OPERA 510 PRESTON STREET HOUSTON, TX 77002	NONE PUBLIC	UNRESTRICTED	10,000
PATTERSON SCHOOL OF ACCOUNTANCY THE UNIVERSITY OF MISSISSIPPI P O BOX 1848 UNIVERSITY, MS 38677-1848	NONE PUBLIC	UNRESTRICTED	3,050
THRU ENERGY TRANSFER EQUITY K-1 3738 OAK LAWN AVE DALLAS, TX 75219	NONE PUBLIC	UNRESTRICTED	1.
TLR FOUNDATION 1701 BRUN SREET, SUITE 20 HOUSTON, TX 77019	NONE PUBLIC	UNRESTRICTED	60,000.
TOTAL CONTRIBUTIONS PAID			<u>725,551</u>

THE MARY H. CAIN FOUNDATION

20-8483925

FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUE

ATTACHMENT 16

DESCRIPTION	BUSINESS CODE	AMOUNT	EXCLUSION CODE	AMOUNT	RELATED OR EXEMPT FUNCTION INCOME
OTHER INCOME FROM FLOW THROUGH			01	-6,875.	
TOTALS				-6,875.	

THE MARY H. CAIN FOUNDATION
FORM 990-PF

20-8483925
2012

FORM 990PF, PART XV, LINE2

The Mary H. Cain Foundation, a non-profit philanthropic organization incorporated in the State of Texas in 2007, was founded to provide financial support to primarily local Houston charitable and educational organizations.

All inquiries and grant proposals for non-profit organizations are welcomed and reviewed equally. Final disposition of all proposals is made at meetings of the Foundation's Board of Trustees, usually in May and December of each year. The deadline for proposals is the first day of the month prior to the month of the board meeting. Any proposals received after the deadline will be held for review at our next meeting.

Application Procedure and Guidelines

Your request for funding should be submitted as a formal proposal. Please do not use presentation binders, report covers, display binders, or folders. The proposal should be concise, clearly written, and include the following:

- A detailed explanation of the purpose and objectives of the proposed project or activity. A brief history of the organization and those of whom it serves. Please include the community need for the project.
- A most recent audited financial statement, a current and itemized annual budget for your organization, and project budget if applicable. Please include the amount needed for the entire project and the amount of the grant you are requesting.
- A list of major sources of support, your staff description, and list of the Board of Trustees.
- The most recent copy of your organization's 501(c)(3) tax-exempt letter from the Internal Revenue Service.
- The description of an evaluation plan.

Letters of inquiry and proposals should be addressed to:

Margaret W. Weaver, *Chairman*
The Mary H. Cain Foundation
Eight Greenway Plaza East, Suite 606
Houston, Texas 77046

2012 Tax Information Statement

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Recipient's Name and Address:
THE MARY H CAIN FOUNDATION
8 GREENWAY PLZ STE 606
HOUSTON, TX 77046-0892

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2012 Proceeds from Broker and Barter Exchange Transactions

Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Description	Stock or Other Symbol	Stocks Bonds, etc.	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
Short Term Sales								
02R052610	FHLMC GOLD SINGLE FAMILY 5.5% 30 YEARS SETTLES JANUARY	FHLMC	79,193.59	78,817.19	0.00	376.40	0.00	0.00
73000.0000	01/06/2012 12/07/2011							
3128MSED8	FEDERAL HOME LN MTG CORP POOL #G03432 5.5% 11-01-2037 BEO	GOLD1	4,478.98	4,761.72	0.00	-282.74	0.00	0.00
4478.9800	01/17/2012 04/11/2011							
3128M8G73	FEDERAL HOME LN MTG CORP POOL #G0-6222 4% 01-01-2041 BEO	GOLD1	311.27	306.71	0.00	4.56	0.00	0.00
311.2700	01/17/2012 02/23/2011							
3620AJC31	GNMA POOL #730990 4.5% 01-15-2040 BEO	GNMA	3,145.92	3,234.89	0.00	-88.97	0.00	0.00
3145.9200	01/17/2012 02/23/2011							
3620AR4A6	GNMA POOL #738017 4% 02-15-2041 BEO	GNMA	262.11	274.44	0.00	-12.33	0.00	0.00
262.1100	01/17/2012 08/08/2011							
36241LT97	GNMA POOL #783276 4.5% 03-15-2041 BEO	GNMA	1,038.74	1,103.99	0.00	-65.25	0.00	0.00
1038.7400	01/17/2012 06/27/2011							
22541NMR7	CMO CR SUISSE 1ST BSTN MTG 2002-CKS4 COML MTG P/T CTF CL A2 5.18 11-15-36 REG	CMO1	696.56	722.57	0.00	-26.01	0.00	0.00
696.5600	01/18/2012 03/25/2011							
3138AFV23	FEDERAL NATL MTG ASSN GTD MTG POOL #A12432 4.5% 05-01-2041 BEO	FNMA	782.05	818.34	0.00	-36.29	0.00	0.00
782.0500	01/25/2012 06/09/2011							
3138AKF79	FEDERAL NATL MTG ASSN GTD MTG POOL #A15589 4.5% 07-01-2041 BEO	FNMA	1,014.57	1,074.81	0.00	-60.24	0.00	0.00
1014.5700	01/25/2012 08/08/2011							

This is important tax information and is being furnished to you.

ATTACHMENT 18

2012 Tax Information Statement

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Recipient's Name and Address:
THE MARY H CAIN FOUNDATION
8 GREENWAY PLZ STE 606
HOUSTON, TX 77046-0892

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Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Quantity Sold	Description	Date of		Stock or Other Symbol	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
			Sale or Exchange	Acquisition						
3138EGHU1		FEDERAL NATL MTG ASSN GTD MTG POOL #AL0242 4.5%			FNMA					
848.9800		04-01-2041 BEO 01/25/2012 06/08/2011			848.98	891.03	0.00	-42.05	0.00	0.00
31416XAF7		FNMA POOL #AB1805 4% 11-01-2040 BEO			FNMA					
23.0200		01/25/2012 02/23/2011			23.02	22.72	0.00	0.30	0.00	0.00
31416XQY9		FNMA POOL #AB2270 4% 02-01-2041 BEO			FNMA					
1144.6300		01/25/2012 08/10/2011			1,144.63	1,198.64	0.00	-54.01	0.00	0.00
31418RY70		FNMA POOL #AD4333 5% 03-01-2040 BEO			FNMA					
435.5600		01/25/2012 04/04/2011			435.56	456.32	0.00	-20.76	0.00	0.00
31419AWN3		FNMA POOL #AE0652 6% DUE 12-01-2038 BEO			FNMA					
507.8300		01/25/2012 04/04/2011			507.83	553.46	0.00	-45.63	0.00	0.00
31419BCT0		FNMA POOL #AE0981 3.5% DUE 03-01-2041 BEO			FNMA					
212.2400		01/25/2012 08/08/2011			212.24	212.17	0.00	0.07	0.00	0.00
31419BXT7		FNMA POOL #AE1589 4.5% 10-01-2040 BEO			FNMA					
224.8700		01/25/2012 04/04/2011			224.87	229.23	0.00	-4.36	0.00	0.00
912828SD3		UNITED STATES TREAS NTS DTD 00388 1.25% DUE 01-31-2019 REG								
25000.0000		02/06/2012 02/01/2012			24,861.33	24,970.70	0.00	-109.37	0.00	0.00
01F032633		FNMA SINGLE FAMILY MORTGAGE 3.5% 30 YEARS SETTLES MARCH			FNMA					
54000.0000		02/08/2012 02/08/2012			55,913.20	55,913.20	0.00	0.00	0.00	0.00

This is important tax information and is being furnished to you.

2012 Tax Information Statement

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Recipient's Name and Address:
THE MARY H CAIN FOUNDATION
8 GREENWAY PLZ STE 606
HOUSTON, TX 77046-0892

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Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Description	Stock or Other Symbol		Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks Bonds, etc.					
02R052628	FHLMC 30 YEAR GOLD PARTICIPATION CTF (PC) 5.5 30		FHLMC					
73000.0000	02/08/2012	01/06/2012	79,227.81	79,051.02	0.00	176.79	0.00	0.00
3138E9SF8	FEDERAL NATL MTG ASSN GTD MTG POOL #AK5017		FNMA					
40000.0000	02/08/2012	02/06/2012	41,537.50	41,515.62	0.00	21.88	0.00	0.00
31419BCT0	FNMA POOL #AE0981 3.5% DUE 03-01-2041 BEO		FNMA					
14000.6700	02/08/2012	01/30/2012	14,538.83	14,520.24	0.00	18.59	0.00	0.00
3128M5ED8	FEDERAL HOME LN MTG CORP POOL #G03432 5.5%		GOLD1					
3996.1700	02/15/2012	04/11/2011	3,996.17	4,248.43	0.00	-252.26	0.00	0.00
3128M8G73	FEDERAL HOME LN MTG CORP POOL #G0-6222 4%		GOLD1					
221.2700	02/15/2012	02/23/2011	221.27	218.12	0.00	3.15	0.00	0.00
3620AJC31	GNMA POOL #730990 4.5% 01-15-2040 BEO		GNMA					
3742.3600	02/15/2012	02/23/2011	3,742.36	3,848.20	0.00	-105.84	0.00	0.00
3620AR4A6	GNMA POOL #738017 4% 02-15-2041 BEO		GNMA					
781.4100	02/15/2012	08/08/2011	781.41	818.16	0.00	-36.75	0.00	0.00
36241LT97	GNMA POOL #783276 4.5% 03-15-2041 BEO		GNMA					
1267.6100	02/15/2012	06/27/2011	1,267.61	1,347.23	0.00	-79.62	0.00	0.00
22541NMR7	CMO CR SUISSE 1ST BSTN MTG 2002-CKS4 COML MTG		CMO1					
247.2700	P/T CTF CL A2 5.18 11-15-36 REG	02/17/2012	247.27	256.50	0.00	-9.23	0.00	0.00

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ATTACHMENT 18

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Recipient's Name and Address: _____
Ref: WXT

Recipient's Name and Address:
THE MARY H CAIN FOUNDATION
8 GREENWAY PLZ STE 606
HOUSTON, TX 77046-0892

Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Description	Stock or Other Symbol	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks, Bonds, etc.	Cost or Other Basis	Wash Sale Loss Disallowed
3138AFV23	FEDERAL NATL MTG ASSN GTD MTG POOL #A12432 4.5% 05-01-2041 BEO	02/27/2012 06/09/2011	797.79	834.81	0.00
797.7900					-37.02
3138AKF79	FEDERAL NATL MTG ASSN GTD MTG POOL #A15589 4.5% 07-01-2041 BEO	02/27/2012 08/08/2011	891.73	944.68	0.00
891.7300					-52.95
3138EGHU1	FEDERAL NATL MTG ASSN GTD MTG POOL #A10242 4.5% 04-01-2041 BEO	02/27/2012 06/08/2011	998.06	1,047.50	0.00
998.0600					-49.44
31416XQY9	FNMA POOL #AB2270 4% 02-01-2041 BEO				0.00
309.3200	02/27/2012 08/10/2011		309.32	323.92	-14.60
31418RY70	FNMA POOL #AD4333 5% 03-01-2040 BEO				0.00
1511.6800	02/27/2012 04/04/2011		1,511.68	1,583.72	-72.04
31419AWN3	FNMA POOL #AE0652 6% DUE 12-01-2038 BEO				0.00
470.1100	02/27/2012 04/04/2011		470.11	512.35	-42.24
31419BCT0	FNMA POOL #AE0981 3.5% DUE 03-01-2041 BEO				0.00
267.7700	02/27/2012 08/08/2011		267.77	267.69	0.08
31419BXT7	FNMA POOL #AE1589 4.5% 10-01-2040 BEO				0.00
109.8900	02/27/2012 04/04/2011		109.89	112.02	-2.13
912828RR3	UNITED STATES TREAS NTS 2 DUE 11-15-2021				0.00
20000.0000	02/27/2012 11/29/2011		20,198.44	19,995.31	203.13

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Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks Bonds, etc.				
01F032633	FNMA SINGLE FAMILY MORTGAGE 3.5% 30 YEARS SETTLES MARCH 03/06/2012 03/06/2012	FNMA	55,957.50	0.00	0.00	0.00	0.00
54000.0000							
01F032641	FNMA SINGLE FAMILY MORTGAGE 3.5% 30 YEARS SETTLES APRIL 03/06/2012 03/06/2012	FNMA	55,795.08	0.00	0.00	0.00	0.00
54000.0000							
3138EAKB2	FEDERAL NATL MTG ASSN GTD MTG POOL #AK5689 3.5% 03-01-2042 BEO 03/06/2012 02/08/2012	FNMA	55,913.13	0.00	44.29	0.00	0.00
53999.9200							
02R052636	FHLMC GOLD TBA POOL #99999999 5.5 DUE 03-15-2030 REG	FHLMC	79,125.16	0.00	68.43	0.00	0.00
73000.0000							
3128M5ED8	FEDERAL HOME LN MTG CORP POOL #G03432 5.5% 11-01-2037 BEO 03/15/2012 04/11/2011	GOLD1	4,861.75	0.00	-288.68	0.00	0.00
4573.0700							
3620AR4A6	GNMA POOL #738017 4% 02-15-2041 BEO	GNMA	754.58	0.00	-33.89	0.00	0.00
720.6900							
36241LT97	GNMA POOL #783276 4.5% 03-15-2041 BEO	GNMA	1,403.92	0.00	-82.97	0.00	0.00
1320.9500							
22541NMR7	CMO CR SUISSE 1ST BSTN MTG 2002-CKS4 COML MTG P/T CTF CL A2 5.18 11-15-36 REG 03/16/2012 03/25/2011	CMO1	4,283.41	0.00	-154.20	0.00	0.00
4129.2100							
3138AFV23	FEDERAL NATL MTG ASSN GTD MTG POOL #A12432 4.5% 05-01-2041 BEO 03/26/2012 06/09/2011	FNMA	801.64	0.00	-35.55	0.00	0.00
766.0900							

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3138AKF79	740.2000	FEDERAL NATL MTG ASSN GTD MTG POOL #AI5589 4.5% 07-01-2041 BEO	08/08/2011		FNMA	784.15	0.00	-43.95	0.00	0.00
3138EGHU1	1200.9900	FEDERAL NATL MTG ASSN GTD MTG POOL #AL0242 4.5% 04-01-2041 BEO	06/08/2011		FNMA	1,260.48	0.00	-59.49	0.00	0.00
31416XQY9	341.0200	FNMA POOL #AB2270 4% 02-01-2041 BEO	08/10/2011		FNMA	357.11	0.00	-16.09	0.00	0.00
31418RY70	1000.3200	FNMA POOL #AD4333 5% 03-01-2040 BEO	04/04/2011		FNMA	1,047.99	0.00	-47.67	0.00	0.00
31419AWN3	435.5400	FNMA POOL #AE0652 6% DUE 12-01-2038 BEO	04/04/2011		FNMA	474.67	0.00	-39.13	0.00	0.00
31419BCT0	313.9700	FNMA POOL #AE0981 3.5% DUE 03-01-2041 BEO	08/08/2011		FNMA	313.87	0.00	0.10	0.00	0.00
31419BXT7	48.8100	FNMA POOL #AE1589 4.5% 10-01-2040 BEO	04/04/2011		FNMA	49.76	0.00	-0.95	0.00	0.00
01F032641	54000.0000	FNMA SINGLE FAMILY MORTGAGE 3.5% 30 YEARS SETTLES APRIL 04/05/2012	04/05/2012		FNMA	55,476.56	0.00	0.00	0.00	0.00
02R052644	73000.0000	FHLMC GOLD 5.5 TBA POOL 30YR APRIL 04/05/2012	03/07/2012		FHLMC	79,307.66	0.00	256.64	0.00	0.00

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Cusip	Quantity Sold	Date of Sale or Exchange	Description	Stock or Other Symbol	Stocks Bonds, etc.	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
31417BST5	53999.6600	04/05/2012	FNMA POOL #AB5029 3.5% 04-01-2042 BEO	FNMA	55,476.22	55,794.73	0.00	-318.51	0.00	0.00
3620AR4A6	892.4400	04/16/2012	GNMA POOL #738017 4% 02-15-2041 BEO	GNMA	892.44	934.41	0.00	-41.97	0.00	0.00
36241LT97	1427.3900	04/16/2012	GNMA POOL #783276 4.5% 03-15-2041 BEO	GNMA	1,427.39	1,517.05	0.00	-89.66	0.00	0.00
254709AE8	5000.0000	04/18/2012	DISCOVER FINL SVCS 10.25% DUE 07-15-2019		6,786.55	6,586.85	0.00	199.70	0.00	0.00
3138AFV23	837.3200	04/25/2012	FEDERAL NATL MTG ASSN GTD MTG POOL #A12432 4.5% 05-01-2041 BEO	FNMA	837.32	876.18	0.00	-38.86	0.00	0.00
3138AKF79	886.0300	04/25/2012	FEDERAL NATL MTG ASSN GTD MTG POOL #A15589 4.5% 07-01-2041 BEO	FNMA	886.03	938.64	0.00	-52.61	0.00	0.00
3138EGHU1	1125.6500	04/25/2012	FEDERAL NATL MTG ASSN GTD MTG POOL #A10242 4.5% 04-01-2041 BEO	FNMA	1,125.65	1,181.40	0.00	-55.75	0.00	0.00
31416XQY9	324.6600	04/25/2012	FNMA POOL #AB2270 4% 02-01-2041 BEO	FNMA	324.66	339.98	0.00	-15.32	0.00	0.00
31419BCT0	340.5900	04/25/2012	FNMA POOL #AE0981 3.5% DUE 03-01-2041 BEO	FNMA	340.59	340.48	0.00	0.11	0.00	0.00

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Cusip	Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Description	Stock or Other Symbol		Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
					Stocks Bonds, etc.						
01F032658				FNMA SINGLE FAMILY MORTGAGE 3.5% 30 YEARS SETTLES MAY 05/08/2012	FNMA	56,219.06	55,318.36	0.00	900.70	0.00	0.00
54000.0000											
02R052651				FHLMC GOLD TBA POOL #99999999 5.5 05-01-2029	FHLMC	79,570.00	79,239.22	0.00	330.78	0.00	0.00
73000.0000											
3620AR4A6				GNMA POOL #738017 4% 02-15-2041 BEO	GNMA	470.10	492.21	0.00	-22.11	0.00	0.00
470.1000											
36241LT97				GNMA POOL #783276 4.5% 03-15-2041 BEO	GNMA	1,299.93	1,381.58	0.00	-81.65	0.00	0.00
1299.9300											
912828SD3				UNITED STATES TREAS NTS DTD 00388 1.25% DUE 01-31-2019 REG 05/23/2012		20,223.44	19,976.56	0.00	246.88	0.00	0.00
20000.0000											
3138AFV23				FEDERAL NATL MTG ASSN GTD MTG POOL #A12432 4.5% 05-01-2041 BEO 05/25/2012	FNMA	735.68	769.82	0.00	-34.14	0.00	0.00
735.6800											
3138AKF79				FEDERAL NATL MTG ASSN GTD MTG POOL #A15589 4.5% 07-01-2041 BEO 05/25/2012	FNMA	1,016.82	1,077.19	0.00	-60.37	0.00	0.00
1016.8200											
3138EGHU1				FEDERAL NATL MTG ASSN GTD MTG POOL #AL0242 4.5% 04-01-2041 BEO 05/25/2012	FNMA	971.82	1,019.96	0.00	-48.14	0.00	0.00
971.8200											
31416XQY9				FNMA POOL #AB2270 4% 02-01-2041 BEO	FNMA	1,084.39	1,135.56	0.00	-51.17	0.00	0.00
1084.3900											

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THE MARY H CAIN FOUNDATION
8 GREENWAY PLZ STE 606
HOUSTON, TX 77046-0892

Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Description	Stock or Other Symbol	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks, Bonds, etc.				
31419BCT0	FNMA POOL #AE0981 3.5% DUE 03-01-2041 BEO		FNMA				
250.0500	05/25/2012	08/08/2011	250.05	0.00	0.08	0.00	0.00
01F032666	FNMA SINGLE FAMILY MORTGAGE 3.5% 30 YEARS SETTLES JUNE		FNMA				
54000.0000	06/07/2012	05/08/2012	56,071.41	0.00	518.90	0.00	0.00
02R052669	FHLMC 30 YEAR GOLD PARTICIPATION CTF (PC) 5.5 30 YEARS SETTLES JUN		FHLMC				
73000.0000	06/07/2012	05/08/2012	79,193.59	0.00	-359.30	0.00	0.00
02R052677	FHLMC GOLD SINGLE FAMILY 5.5 30 YEARS SETTLES JUL		FHLMC				
73000.0000	06/07/2012	06/07/2012	79,153.67	0.00	0.00	0.00	0.00
3620AR4A6	GNMA POOL #738017 4% 02-15-2041 BEO		GNMA				
826.3200	06/15/2012	08/08/2011	826.32	0.00	-38.86	0.00	0.00
36241LT97	GNMA POOL #783276 4.5% 03-15-2041 BEO		GNMA				
928.7100	06/15/2012	06/27/2011	928.71	0.00	-58.34	0.00	0.00
3138AKF79	FEDERAL NATL MTG ASSN GTD MTG POOL #AI5589 4.5% 07-01-2041 BEO		FNMA				
1028.1200	06/25/2012	08/08/2011	1,028.12	0.00	-61.04	0.00	0.00
31416XQY9	FNMA POOL #AB2270 4% 02-01-2041 BEO		FNMA				
2482.6300	06/25/2012	08/10/2011	2,482.63	0.00	-117.15	0.00	0.00
31419BCT0	FNMA POOL #AE0981 3.5% DUE 03-01-2041 BEO		FNMA				
253.7200	06/25/2012	08/08/2011	253.72	0.00	0.08	0.00	0.00

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HOUSTON, TX 77046-0892

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Cusip	Description	Stock or Other Symbol	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks, Bonds, etc.				
01F032674	FNMA SINGLE FAMILY MORTGAGE 3.5% 30 YEARS SETTLES JUL		FNMA				
54000.0000	07/06/2012	06/07/2012	57,147.19	0.00	693.99	0.00	0.00
02R052677	FHLMC GOLD SINGLE FAMILY 5.5 30 YEARS SETTLES JUL		FHLMC				
73000.0000	07/09/2012	07/09/2012	79,444.53	0.00	0.00	0.00	0.00
02R052685	FHLMC 30 YEAR GOLD PARTICIPATION CTF (PC) 5.5 30 YEARS SETTLES AUG		FHLMC				
73000.0000	07/09/2012	07/09/2012	79,404.61	0.00	0.00	0.00	0.00
3128M6B98	FEDERAL HOME LN MTG CORP POOL #G0-4264 5.5% 04-01-2038 BEO		GOLD1				
73000.0100	07/08/2012	06/07/2012	79,444.55	0.00	290.86	0.00	0.00
912828SD3	UNITED STATES TREAS NTS DTD 00388 1.25% DUE 01-31-2019 REG						
35000.0000	07/11/2012	02/01/2012	35,810.74	0.00	851.75	0.00	0.00
3620AR4A6	GNMA POOL #738017 4% 02-15-2041 BEO		GNMA				
591.4900	07/16/2012	08/08/2011	591.49	0.00	-27.82	0.00	0.00
3138AKF79	FEDERAL NATL MTG ASSN GTD MTG POOL #AI5589 4.5% 07-01-2041 BEO		FNMA				
1302.5200	07/25/2012	08/08/2011	1,302.52	0.00	-77.34	0.00	0.00
31416XQY9	FNMA POOL #AB2270 4% 02-01-2041 BEO		FNMA				
3804.9600	07/25/2012	08/10/2011	3,804.96	0.00	-179.55	0.00	0.00
31419BCT0	FNMA POOL #AE0981 3.5% DUE 03-01-2041 BEO		FNMA				
397.0300	07/25/2012	08/08/2011	397.03	0.00	0.12	0.00	0.00

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Cusip	Quantity Sold	Date of Sale or Exchange	Description	Stock or Other Symbol	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
01F030686	50000.0000	07/30/2012	FNMA SINGLE FAMILY MORTGAGE 3% 30 YEARS SETTLES AUGUST 07/11/2012	FNMA 51,796.88	51,789.06	0.00	7.82	0.00	0.00
01F032682	54000.0000	07/30/2012	FNMA SINGLE FAMILY MORTGAGE 3.50 MAT 30 YEARS SETTLES AUGUST 07/06/2012	FNMA 57,147.19	57,001.64	0.00	145.55	0.00	0.00
02R052685	73000.0000	07/30/2012	FHLMC 30 YEAR GOLD PARTICIPATION CTF (PC) 5.5 30 YEARS SETTLES AUG 07/30/2012	FHLMC 79,689.77	79,689.77	0.00	0.00	0.00	0.00
3128M9C34	73000.3900	07/30/2012	FEDERAL HOME LN MTG CORP POOL #G0-6990 5.5% 08-01-2040 BEO 07/30/2012	GOLD1 79,690.19	79,405.03	0.00	285.16	0.00	0.00
086516AL5	4000.0000	08/08/2012	BEST BUY INC 5.5% DUE 03-15-2021	3,685.00	3,837.12	0.00	-152.12	0.00	0.00
086516AL5	3000.0000	08/08/2012	BEST BUY INC 5.5% DUE 03-15-2021	2,763.75	2,877.84	0.00	-114.09	0.00	0.00
086516AL5	2000.0000	08/08/2012	BEST BUY INC 5.5% DUE 03-15-2021	1,842.50	1,918.56	0.00	-76.06	0.00	0.00
086516AL5	3000.0000	08/08/2012	BEST BUY INC 5.5% DUE 03-15-2021	2,763.75	2,877.84	0.00	-114.09	0.00	0.00
086516AL5	4000.0000	08/09/2012	BEST BUY INC 5.5% DUE 03-15-2021	3,685.00	3,837.12	0.00	-152.12	0.00	0.00

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086516AL5	4000.0000	BEST BUY INC 5.5% DUE 03-15-2021	08/15/2012	11/04/2011	3,665.00	3,837.12	0.00	-172.12	0.00	0.00
90269CAD2	10000.0000	CMO UBS-BARCLAYS COMML MTG TR 2012-C2 CTFCL A-4	08/23/2012	06/28/2012	SPCL1	10,199.35	0.00	392.06	0.00	0.00
00206RAS1	10000.0000	AT&T INC GLOBAL NT 6.55 DUE 02-15-2039 REG	08/27/2012	11/04/2011	13,383.50	12,599.80	0.00	783.70	0.00	0.00
01F030694	50000.0000	FNMA SINGLE FAMILY MORTGAGE 3.00 MAT 30 YEARS SETTLES SEPTEMBER	09/06/2012	07/30/2012	51,687.50	51,660.16	0.00	27.34	0.00	0.00
01F032690	54000.0000	FNMA SINGLE FAMILY MORTGAGE 3.5% 30 YEARS SETTLES SEPTEMBER	09/06/2012	07/30/2012	57,113.44	57,005.86	0.00	107.58	0.00	0.00
02R052693	73000.0000	FHLMC GOLD SINGLE FAMILY 5.5 30 YEARS SETTLES SEP	09/06/2012	07/30/2012	79,741.09	79,689.77	0.00	51.32	0.00	0.00
01F0306A1	50000.0000	FNMA SINGLE FAMILY MORTGAGE 3% 30 YEARS SETTLES OCTOBER	10/05/2012	09/06/2012	52,625.00	51,578.13	0.00	1,046.87	0.00	0.00
01F0326A7	54000.0000	FNMA SINGLE FAMILY MTG 3.5 30 YEARS SETTLES OCT	10/05/2012	09/06/2012	57,695.63	57,005.86	0.00	689.77	0.00	0.00
02R0526A0	73000.0000	FHLMC 30 YR GOLD PARTN CTF (PC) 5.5 30 YEARS SETTLES OCT	10/05/2012	09/06/2012	79,512.97	79,772.46	0.00	-259.49	0.00	0.00

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THE MARY H CAIN FOUNDATION
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Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Description	Stock or Other Symbol	Stocks Bonds, etc.	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
02R052688	FHLMC 30 YEAR GOLD PARTICIPATION CERTIFICATE (PC) 0.30 YEARS SETTLES NOV 10/05/2012 10/05/2012	FHLMC	79,524.38	79,524.38	0.00	0.00	0.00	0.00
73000.0000	FNMA POOL #470000 2.6% 01-01-2019 BEO	FNMA	26,863.28	25,691.41	0.00	1,171.87	0.00	0.00
31381TDD9	10/16/2012 02/09/2012	FNMA	52,570.31	52,501.95	0.00	68.36	0.00	0.00
25000.0000	FNMA SINGLE FAMILY MORTGAGE 3% 30 YEARS SETTLES NOVEMBER 11/05/2012 10/05/2012	FNMA	57,594.38	57,550.08	0.00	44.30	0.00	0.00
01F0306B9	FNMA SINGLE FAMILY MORTGAGE 3.5% 30 YEARS SETTLES NOVEMBER 11/05/2012 10/05/2012	FHLMC	79,330.47	79,330.47	0.00	0.00	0.00	0.00
50000.0000	FHLMC 30 YEAR GOLD PARTICIPATION CERTIFICATE (PC) 0.30 YEARS SETTLES NOV 11/05/2012 11/05/2012	GOLD1	79,330.52	79,524.43	0.00	-193.91	0.00	0.00
01F0326B5	FEDERAL HOME LN MTG CORP POOL #G02788 5.5% 03-01-2037 BEO 11/05/2012 10/05/2012	ARCELORMITTAL 6.25 DUE 02-25-2022	4,950.00	5,104.50	0.00	-154.50	0.00	0.00
54000.0000	11/07/2012 02/27/2012	ARCELORMITTAL SA 7.25% DUE 03-01-2041 03-01-2041	4,356.25	4,287.74	0.00	68.51	0.00	0.00
02R052688	11/13/2012 12/01/2011	ARCELORMITTAL 6.25 DUE 02-25-2022	14,970.00	15,313.50	0.00	-343.50	0.00	0.00
73000.0000	11/13/2012 02/27/2012							

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Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks, Bonds, etc.				
912828TJ9	UNITED STATES TREAS NTS DTD 08/15/2012 1.625% DUE 08-15-2022 REG 11/30/2012	08/27/2012	70,371.88	0.00	525.00	0.00	0.00
70000.0000							
01F0306C7	FNMA SINGLE FAMILY MORTGAGE 3% 30 YEARS SETTLES DECEMBER 12/07/2012	11/05/2012	52,466.80	0.00	48.83	0.00	0.00
50000.0000							
01F0326C3	FNMA SINGLE FAMILY MTG 3.5 30 YEARS SETTLES DEC 12/07/2012	11/05/2012	57,499.45	0.00	111.80	0.00	0.00
54000.0000							
02R0526C6	FHLMC 30 YEAR GOLD PARTICIPATION CTF (PC) 5.5 30 YEARS SETTLES DEC 12/07/2012	11/05/2012	79,438.83	0.00	-792.74	0.00	0.00
73000.0000							
912810QX9	UNITED STATES OF AMER TREAS BONDS 2.75 BDS DUE 08-15-2042 USD100'BONDS 08/42' 12/12/2012	11/30/2012	67,444.84	0.00	-674.68	0.00	0.00
68000.0000							
912828TD2	US TREAS NTS .25 DUE 07-15-2015 REG 07-15-2015 12/12/2012	Various	99,867.19	0.00	-5.07	0.00	0.00
100000.0000							
912828TY6	UNITED STATES TREAS NTS DTD 11/15/2012 1.625% DUE 11-15-2022 REG 12/12/2012	11/30/2012	20,034.38	0.00	-170.32	0.00	0.00
20000.0000							
912828TY6	UNITED STATES TREAS NTS DTD 11/15/2012 1.625% DUE 11-15-2022 REG 12/12/2012	11/30/2012	20,034.37	0.00	-99.99	0.00	0.00
20000.0000							
01F0224C6	FNMA SINGLE FAMILY MORTGAGE 2.5% 15 YEARS SETTLES DECEMBER 12/13/2012	11/14/2012	57,479.30	0.00	55.86	0.00	0.00
55000.0000							

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Cusip	Description	Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stock or Other Symbol	Stocks Bonds, etc.	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
Total Short Term Sales											
						3,142,861.07	3,139,730.17	0.00	3,130.90	0.00	0.00
Long Term 15% Sales											
36828QAD8	CMO GE COML MTG CORP 2003-C1 COML MTG PASSTHRU CTF CL A-4 4.727 01-10-2038 BEO	117.9800	01/10/2012	09/14/2009	CMO1	117.98	119.84	0.00	-1.86	0.00	0.00
46627QBB3	CMO J P MORGAN CHASE COML MTG SECS TR 2006-C CLASB 5.79 DUE 06-12-2043 REG	639.4300	01/12/2012	01/11/2010	CMO1	639.43	671.60	0.00	-32.17	0.00	0.00
084664BM2	BERKSHIRE HATHAWAY FIN CORP SR NT FLTGT RATE DUE 01-13-2012 REG	10000.0000	01/13/2012	01/06/2010		10,000.00	10,000.00	0.00	0.00	0.00	0.00
12619SAC0	CNH EQUIP TR 1.17% DUE 05-15-2015	1395.2800	01/17/2012	11/10/2010	SPCL1	1,395.28	1,395.21	0.00	0.07	0.00	0.00
312943DJ9	FEDERAL HOME LN MTG CORP POOL #A94805 4%10-01-2040 BEO	1053.7200	01/17/2012	09/13/2010	GOLD1	1,053.72	1,080.06	0.00	-26.34	0.00	0.00
36241K6P8	GNMA POOL #782678 4.5% 06-15-2039 BEO	81.8900	01/17/2012	12/09/2010	GNMA	81.89	85.25	0.00	-3.36	0.00	0.00
61746WHF0	CMO MSDW CAP I TR 2001-TOP3 COML MTG CL A-4 6.39 EXP 6-15-11 FINAL 7-15-33 BEO	45.0200	01/17/2012	09/24/2009	CMO1	45.02	47.02	0.00	-2.00	0.00	0.00
61746WXN5	CMO MORGAN STANLEY DEAN WITTER CAP I TR 2002-IO3 CL A-4 5.08% DUE 09-15-2037 BEO	796.3400	01/17/2012	01/07/2010	CMO1	796.34	827.20	0.00	-30.86	0.00	0.00

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929766AD5	CMO WACHOVIA BK TR 2002-C1 CTF A-1 CL A-4 6.287	CMO1	4478.0000	01/17/2012	06/17/2010	4,478.00	4,758.93	0.00	-280.93	0.00	0.00
929766C27	CMO WACHOVIA BK COML MTG TR SER 2005-C17CL APB	CMO1	735.4500	01/18/2012	03/25/2009	735.45	652.46	0.00	82.99	0.00	0.00
31377UDH3	FNMA POOL #387204 4.8% 01-01-2012 BEO	FNMA	15770.3900	01/25/2012	01/20/2005	15,770.39	16,078.40	0.00	-308.01	0.00	0.00
3138A2BM0	FEDERAL NATL MTG ASSN GTD MTG POOL #AH0943 4% 12-01-2040 BEO	FNMA	129.0300	01/25/2012	12/07/2010	129.03	129.37	0.00	-0.34	0.00	0.00
31410KNG5	FNMA POOL #889691 6% 07-01-2038 BEO	FNMA	1249.0800	01/25/2012	11/19/2010	1,249.08	1,363.45	0.00	-114.37	0.00	0.00
31412QW54	FNMA POOL #932268 5.5% 11-01-2039 BEO	FNMA	156.2600	01/25/2012	06/09/2010	156.26	168.08	0.00	-11.82	0.00	0.00
31415LML8	FNMA POOL #983363 6% 08-01-2038 BEO	FNMA	951.4000	01/25/2012	06/09/2010	951.40	1,029.30	0.00	-77.90	0.00	0.00
31415V3K9	FNMA POOL #991002 6% 10-01-2038 BEO	FNMA	3760.1400	01/25/2012	06/09/2010	3,760.14	4,072.70	0.00	-312.56	0.00	0.00
31416B6X1	FNMA POOL #995586 4% 03-01-2039 BEO	FNMA	702.6300	01/25/2012	03/09/2009	702.63	694.85	0.00	7.78	0.00	0.00

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Cusip	Description	Stock or Other Symbol	Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks Bonds, etc.	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
31416WEZ1	FNMA POOL #AB1051 4.5% 05-01-2040 BEO	FNMA	1434.5300	01/25/2012	07/09/2010	1,434.53	1,490.34	0.00	-55.81	0.00	0.00
31418SX80	FNMA POOL #AD5173 4% 09-01-2040 BEO	FNMA	852.8500	01/25/2012	09/24/2010	852.85	874.77	0.00	-21.92	0.00	0.00
31418VWV0	FNMA POOL #AD7859 5% 06-01-2040 BEO	FNMA	1376.7600	01/25/2012	06/09/2010	1,376.76	1,455.92	0.00	-79.16	0.00	0.00
31416B6X1	FNMA POOL #995586 4% 03-01-2039 BEO	FNMA	12926.1400	01/30/2012	03/09/2009	13,649.20	12,783.00	0.00	866.20	0.00	0.00
29273RAM1	ENERGY TRANSFER SR NT 9 DUE 04-15-2019		7000.0000	02/07/2012	04/22/2009	8,567.30	7,417.48	0.00	1,149.82	0.00	0.00
36828QAD8	CMO GE COML MTG CORP 2003-C1 COML MTG PASSTHRU CTF CL A-4 4.727 01-10-2038 BEO	CMO1	113.4000	02/10/2012	09/14/2009	113.40	115.19	0.00	-1.79	0.00	0.00
46627QB83	CMO J P MORGAN CHASE COML MTG SECS TR 2006-C CL ASB 5.79 DUE 06-12-2043 REG	CMO1	674.5800	02/13/2012	01/11/2010	674.58	708.52	0.00	-33.94	0.00	0.00
12619SAC0	CNH EQUIP TR 1.17% DUE 05-15-2015	SPCL1	1058.2000	02/15/2012	11/10/2010	1,058.20	1,058.15	0.00	0.05	0.00	0.00
312943DJ9	FEDERAL HOME LN MTG CORP POOL #A94605 4%10-01-2040 BEO	GOLD1	1100.2500	02/15/2012	09/13/2010	1,100.25	1,127.76	0.00	-27.51	0.00	0.00

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Cusip	Description	Stock or Other Symbol	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks Bonds, etc.				
36241K6P8	GNMA POOL #782678 4.5% 06-15-2039 BEO						
97.6300	02/15/2012	12/09/2010	97.63	0.00	-4.01	0.00	0.00
61746WHF0	CMO MSDW CAP I TR 2001-TOP3 COML MTG CL A-4 6.39 EXP 6-15-11 FINAL 7-15-33 BEO						
7.7700	02/15/2012	09/24/2009	7.77	0.00	-0.34	0.00	0.00
61746WXN5	CMO MORGAN STANLEY DEAN WITTER CAP I TR 2002J03 CL A-4 5.08% DUE 09-15-2037 BEO						
1962.9900	02/15/2012	01/07/2010	1,962.99	0.00	-76.07	0.00	0.00
929766AD5	CMO WACHOVIA BK TR 2002-C1 CTF A-1 CL A-4 6.287 DUE 04-15-2034 BEO						
3673.9700	02/15/2012	06/17/2010	3,673.97	0.00	-230.48	0.00	0.00
929766C27	CMO WACHOVIA BK COML MTG TR SER 2005-C17CL APB 5.037 DUE 03-15-2042 REG						
735.8600	02/17/2012	03/25/2009	652.91	0.00	82.95	0.00	0.00
3138A2BM0	FEDERAL NATL MTG ASSN GTD MTG POOL #AH0943 4% 12-01-2040 BEO						
153.1800	02/27/2012	12/07/2010	153.18	0.00	-0.41	0.00	0.00
31410KNG5	FNMA POOL #889691 6% 07-01-2038 BEO						
1152.6100	02/27/2012	11/19/2010	1,258.15	0.00	-105.54	0.00	0.00
31412QW54	FNMA POOL #932268 5.5% 11-01-2039 BEO						
157.0000	02/27/2012	06/09/2010	168.87	0.00	-11.87	0.00	0.00
31415LML8	FNMA POOL #983363 6% 08-01-2038 BEO						
1728.6100	02/27/2012	06/09/2010	1,728.61	0.00	-141.53	0.00	0.00

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					Stocks, Bonds, etc.	Other					
31415V3K9		FNMA POOL #991002 6% 10-01-2038 BEO			FNMA		3,338.58	0.00	-256.22	0.00	0.00
3082.3600		02/27/2012 06/09/2010									
31416B6X1		FNMA POOL #995586 4% 03-01-2039 BEO			FNMA		730.77	0.00	8.18	0.00	0.00
738.9500		02/27/2012 03/09/2009									
31416WEZ1		FNMA POOL #AB1051 4.5% 05-01-2040 BEO			FNMA		3,158.83	0.00	-118.30	0.00	0.00
3040.5300		02/27/2012 07/09/2010									
31416XAF7		FNMA POOL #AB1805 4% 11-01-2040 BEO			FNMA		22.71	0.00	0.29	0.00	0.00
23.0000		02/27/2012 02/23/2011									
31418SX80		FNMA POOL #AD5173 4% 09-01-2040 BEO			FNMA		292.84	0.00	-7.34	0.00	0.00
285.5000		02/27/2012 09/24/2010									
31418VWV0		FNMA POOL #AD7859 5% 06-01-2040 BEO			FNMA		2,664.14	0.00	-144.86	0.00	0.00
2519.2800		02/27/2012 06/09/2010									
31416B6X1		FNMA POOL #995586 4% 03-01-2039 BEO			FNMA		0.02	0.00	0.00	0.00	0.00
.0200		02/28/2012 03/09/2009									
36828OAD8		CMO GE COML MTG CORP 2003-C1 COML MTG			CMO1		133.99	0.00	-2.08	0.00	0.00
131.9100		PASSTHRU CTF CL A-4 4.727 01-10-2038 BEO									
		03/12/2012 09/14/2009									
46627QBB3		CMO J P MORGAN CHASE COML MTG SECS TR 2006-C			CMO1		847.75	0.00	-40.61	0.00	0.00
807.1400		CL ASB 5.79 DUE 06-12-2043 REG									
		03/12/2012 01/11/2010									

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Cusip	Description	Stock or Other Symbol	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
12619SAC0	CNH EQUIP TR 1.17% DUE 05-15-2015	SPCL1					
676.7800	03/15/2012 11/10/2010	676.78	676.75	0.00	0.03	0.00	0.00
3128M8G73	FEDERAL HOME LN MTG CORP POOL #G0-6222 4% 01-01-2041 BEO	GOLD1					
180.9600	03/15/2012 02/23/2011	180.96	178.46	0.00	2.50	0.00	0.00
312943DJ9	FEDERAL HOME LN MTG CORP POOL #A94605 4%10-01-2040 BEO	GOLD1					
1365.0100	03/15/2012 09/13/2010	1,365.01	1,399.14	0.00	-34.13	0.00	0.00
3620AJC31	GNMA POOL #730990 4.5% 01-15-2040 BEO	GNMA					
1319.9400	03/15/2012 02/23/2011	1,319.94	1,357.27	0.00	-37.33	0.00	0.00
36241K6P8	GNMA POOL #782678 4.5% 06-15-2039 BEO	GNMA					
48.8000	03/15/2012 12/09/2010	48.80	50.81	0.00	-2.01	0.00	0.00
61746WHF0	CMO MSDW CAP I TR 2001-TOP3 COML MTG CL A-4 6.39 EXP 6-15-11 FINAL 7-15-33 BEO	CMO1					
80.8700	03/15/2012 09/24/2009	80.87	84.46	0.00	-3.59	0.00	0.00
61746WXXN5	CMO MORGAN STANLEY DEAN WITTER CAP I TR 2002-HQ3 CL A-4 5.08% DUE 09-15-2037 BEO	CMO1					
14273.7300	03/15/2012 Various	14,273.73	14,728.71	0.00	-454.98	0.00	0.00
929766AD5	CMO WACHOVIA BK TR 2002-C1 CTF A-1 CL A-4 6.287 DUE 04-15-2034 BEO	CMO1					
4133.7500	03/15/2012 06/17/2010	4,133.75	4,393.08	0.00	-259.33	0.00	0.00
929766C27	CMO WACHOVIA BK COML MTG TR SER 2005-C17CL APB 5.037 DUE 03-15-2042 REG	CMO1					
819.5100	03/16/2012 03/25/2009	819.51	727.22	0.00	92.29	0.00	0.00

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					Stocks Bonds, etc.						
3138A2BM0				FEDERAL NATL MTG ASSN GTD MTG POOL #AH0943 4% 12-01-2040 BEO	FNMA	176.77	177.24	0.00	-0.47	0.00	0.00
176.7700		03/26/2012	12/07/2010								
31410KNG5				FNMA POOL #889691 6% 07-01-2038 BEO	FNMA						
1231.4000		03/26/2012	11/19/2010			1,231.40	1,344.15	0.00	-112.75	0.00	0.00
31412QW54				FNMA POOL #932268 5.5% 11-01-2039 BEO	FNMA						
152.6900		03/26/2012	06/09/2010			152.69	164.24	0.00	-11.55	0.00	0.00
31415LML8				FNMA POOL #983363 6% 08-01-2038 BEO	FNMA						
1109.5400		03/26/2012	06/09/2010			1,109.54	1,200.38	0.00	-90.84	0.00	0.00
31415V3K9				FNMA POOL #991002 6% 10-01-2038 BEO	FNMA						
2927.1500		03/26/2012	06/09/2010			2,927.15	3,170.47	0.00	-243.32	0.00	0.00
31416WEZ1				FNMA POOL #AB1051 4.5% 05-01-2040 BEO	FNMA						
1046.7800		03/26/2012	07/09/2010			1,046.78	1,087.51	0.00	-40.73	0.00	0.00
31416XAF7				FNMA POOL #AB1805 4% 11-01-2040 BEO	FNMA						
23.1100		03/26/2012	02/23/2011			23.11	22.82	0.00	0.29	0.00	0.00
31418SXB0				FNMA POOL #AD5173 4% 09-01-2040 BEO	FNMA						
722.5800		03/26/2012	09/24/2010			722.58	741.15	0.00	-18.57	0.00	0.00
31418VWV0				FNMA POOL #AD7859 5% 06-01-2040 BEO	FNMA						
1979.1500		03/26/2012	06/09/2010			1,979.15	2,092.95	0.00	-113.80	0.00	0.00

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THE NORTHERN TRUST COMPANY
P.O. BOX 803878
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Recipient's Name and Address:
THE MARY H CAIN FOUNDATION
8 GREENWAY PLZ STE 606
HOUSTON, TX 77046-0892

Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Quantity Sold	Description	Date of Sale or Exchange	Date of Acquisition	Stock or Other Symbol		Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
					Stocks Bonds, etc.						
912810QK7	5000.0000	UNITED STATES TREAS BDS DTD 00218 3.875%DUE 08-15-2040 REG 03/29/2012 08/24/2010			5,602.54		5,289.06	0.00	313.48	0.00	0.00
36828QAD8	114.6700	CMO GE COML MTG CORP 2003-C1 COML MTG PASSTHRU CTF CLA-4 4.727 01-10-2038 BEO 04/10/2012 09/14/2009			CMO1 114.67		116.48	0.00	-1.81	0.00	0.00
46627QBB3	770.4500	CMO J P MORGAN CHASE COML MTG SECS TR 2006-C CL ASB 5.79 DUE 06-12-2043 REG 04/12/2012 01/11/2010			CMO1 770.45		809.21	0.00	-38.76	0.00	0.00
12619SAC0	859.7200	CNH EQUIP TR 1.17% DUE 05-15-2015 04/16/2012 11/10/2010			SPCL1 859.72		859.68	0.00	0.04	0.00	0.00
3128M5ED8	5489.0000	FEDERAL HOME LN MTG CORP POOL #G03432 5.5% 11-01-2037 BEO 04/16/2012 04/11/2011			GOLD1 5,489.00		5,835.49	0.00	-346.49	0.00	0.00
3128M8G73	529.7100	FEDERAL HOME LN MTG CORP POOL #G0-6222 4% 01-01-2041 BEO 04/16/2012 02/23/2011			GOLD1 529.71		522.67	0.00	7.04	0.00	0.00
312943DJ9	1081.0900	FEDERAL HOME LN MTG CORP POOL #A94605 4%10-01-2040 BEO 04/16/2012 09/13/2010			GOLD1 1,081.09		1,108.12	0.00	-27.03	0.00	0.00
3620AJC31	1854.0600	GNMA POOL #730990 4.5% 01-15-2040 BEO 04/16/2012 02/23/2011			GNMA 1,854.06		1,906.50	0.00	-52.44	0.00	0.00
36241K6P8	97.9400	GNMA POOL #782678 4.5% 06-15-2039 BEO 04/16/2012 12/09/2010			GNMA 97.94		101.96	0.00	-4.02	0.00	0.00

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Recipient's Name and Address:
THE MARY H CAIN FOUNDATION
8 GREENWAY PLZ STE 606
HOUSTON, TX 77046-0892

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Cusip	Quantity Sold	Description	Date of Sale or Exchange	Date of Acquisition	Stock or Other Symbol		Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
					Stocks Bonds, etc.						
61746WHF0	115.6100	CMO MSDW CAP I TR 2001-TOP3 COML MTG CL A-4 6.39 EXP 6-15-11 FINAL 7-15-33 BEO 04/16/2012 09/24/2009			CMO1	115.61	120.74	0.00	-5.13	0.00	0.00
61746WXN5	3005.9100	CMO MORGAN STANLEY DEAN WITTER CAP I TR 2002J03 CL A-4 5.08% DUE 09-15-2037 BEO 04/16/2012 05/08/2009			CMO1	3,005.91	2,904.66	0.00	101.25	0.00	0.00
22541NMR7	1547.4900	CMO CR SUISSE 1ST BSTN MTG 2002-CKS4 COML MTG P/T CTF CL A2 5.18 11-15-36 REG 04/17/2012 03/25/2011			CMO1	1,547.49	1,605.28	0.00	-57.79	0.00	0.00
929766C27	712.8300	CMO WACHOVIA BK COML MTG TR SER 2005-C17CL APB 5.037 DUE 03-15-2042 REG 04/17/2012 03/25/2009			CMO1	712.83	632.64	0.00	80.19	0.00	0.00
3138A2BM0	206.5700	FEDERAL NATL MTG ASSN GTD MTG POOL #AH0943 4% 12-01-2040 BEO 04/25/2012 12/07/2010			FNMA	206.57	207.12	0.00	-0.55	0.00	0.00
31410KNG5	1411.6800	FNMA POOL #889691 6% 07-01-2038 BEO 04/25/2012 11/19/2010			FNMA	1,411.68	1,540.94	0.00	-129.26	0.00	0.00
31412QW54	162.1000	FNMA POOL #932268 5.5% 11-01-2039 BEO 04/25/2012 06/09/2010			FNMA	162.10	174.36	0.00	-12.26	0.00	0.00
31415LML8	1846.6100	FNMA POOL #983363 6% 08-01-2038 BEO 04/25/2012 06/09/2010			FNMA	1,846.61	1,997.80	0.00	-151.19	0.00	0.00
31415V3K9	1290.7500	FNMA POOL #991002 6% 10-01-2038 BEO 04/25/2012 06/09/2010			FNMA	1,290.75	1,398.04	0.00	-107.29	0.00	0.00

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THE MARY H CAIN FOUNDATION
8 GREENWAY PLZ STE 606
HOUSTON, TX 77046-0892

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Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Description	Stock or Other Symbol	Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks Bonds, etc.	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
31416WEZ1	FNMA POOL #AB1051 4.5% 05-01-2040 BEO	FNMA	3492.8700	04/25/2012	07/09/2010	3,492.87	3,628.76	0.00	-135.89	0.00	0.00
31416XAF7	FNMA POOL #AB1805 4% 11-01-2040 BEO	FNMA	23.2600	04/25/2012	02/23/2011	23.26	22.98	0.00	0.28	0.00	0.00
31418RY70	FNMA POOL #AD4333 5% 03-01-2040 BEO	FNMA	48.5000	04/25/2012	04/04/2011	48.50	50.81	0.00	-2.31	0.00	0.00
31418SX80	FNMA POOL #AD5173 4% 09-01-2040 BEO	FNMA	1192.6800	04/25/2012	09/24/2010	1,192.68	1,223.34	0.00	-30.66	0.00	0.00
31418VWV0	FNMA POOL #AD7859 5% 06-01-2040 BEO	FNMA	2096.0600	04/25/2012	06/09/2010	2,096.06	2,216.58	0.00	-120.52	0.00	0.00
31419AWN3	FNMA POOL #AE0652 6% DUE 12-01-2038 BEO	FNMA	604.7600	04/25/2012	04/04/2011	604.76	659.09	0.00	-54.33	0.00	0.00
31419BXT7	FNMA POOL #AE1589 4.5% 10-01-2040 BEO	FNMA	66.1500	04/25/2012	04/04/2011	66.15	67.43	0.00	-1.28	0.00	0.00
36828QAD8	CMO GE COML MTG CORP 2003-C1 COML MTG PASSTHRU CTF CL A-4 4.727 01-10-2038 BEO	CMO1	3755.1400	05/10/2012	09/14/2009	3,755.14	3,814.40	0.00	-59.26	0.00	0.00
46627QBB3	CMO J P MORGAN CHASE COML MTG SECS TR 2006-C CL ASB 5.79 DUE 06-12-2043 REG	CMO1	758.1600	05/14/2012	01/11/2010	758.16	796.30	0.00	-38.14	0.00	0.00

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8 GREENWAY PLZ STE 606
HOUSTON, TX 77046-0892

Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Description	Stock or Other Symbol	Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks Bonds, etc.	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
12619SAC0	CNH EQUIP TR 1.17% DUE 05-15-2015	SPCL1									
692.4600	05/15/2012 11/10/2010	692.46				692.43	0.00	0.00	0.03	0.00	0.00
3128M5ED8	FEDERAL HOME LN MTG CORP POOL #G03432 5.5% 11-01-2037 BEO	GOLD1									
5527.4300	05/15/2012 04/11/2011	5,527.43				5,876.35	0.00	0.00	-348.92	0.00	0.00
3128M8G73	FEDERAL HOME LN MTG CORP POOL #G0-6222 4% 01-01-2041 BEO	GOLD1									
902.7100	05/15/2012 02/23/2011	902.71				891.09	0.00	0.00	11.62	0.00	0.00
312943DJ9	FEDERAL HOME LN MTG CORP POOL #A94605 4%10-01-2040 BEO	GOLD1									
852.7700	05/15/2012 09/13/2010	852.77				874.09	0.00	0.00	-21.32	0.00	0.00
3620AJC31	GNMA POOL #730990 4.5% 01-15-2040 BEO	GNMA									
993.2700	05/15/2012 02/23/2011	993.27				1,021.36	0.00	0.00	-28.09	0.00	0.00
36241K6P8	GNMA POOL #782678 4.5% 06-15-2039 BEO	GNMA									
80.1700	05/15/2012 12/09/2010	80.17				83.46	0.00	0.00	-3.29	0.00	0.00
61746WHF0	CMO MSDW CAP I TR 2001-TOP3 COML MTG CL A-4 6.39 EXP 6-15-11 FINAL 7-15-33 BEO	CMO1									
19.0000	05/15/2012 09/24/2009	19.00				19.84	0.00	0.00	-0.84	0.00	0.00
61746WXXN5	CMO MORGAN STANLEY DEAN WITTER CAP I TR 2002-03 CL A-4 5.08% DUE 09-15-2037 BEO	CMO1									
5540.5100	05/15/2012 05/08/2009	5,540.51				5,354.16	0.00	0.00	186.35	0.00	0.00
22541NMR7	CMO CR SUISSE 1ST BSTN MTG 2002-CKS4 COML MTG P/T CTF CL A2 5.18 11-15-36 REG	CMO1									
2431.2200	05/17/2012 03/25/2011	2,431.22				2,522.01	0.00	0.00	-90.79	0.00	0.00

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THE NORTHERN TRUST COMPANY
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Recipient's Name and Address:
THE MARY H CAIN FOUNDATION
8 GREENWAY PLZ STE 606
HOUSTON, TX 77046-0892

Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Description	Stock or Other Symbol	Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks, Bonds, etc.	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
929766C27	CMO WACHOVIA BK COML MTG TR SER 2005-C17CL APB 5.037 DUE 03-15-2042 REG 05/17/2012 03/25/2009	CMO1	771.25			771.25	684.58	0.00	86.67	0.00	0.00
3138A2BM0	FEDERAL NATL MTG ASSN GTD MTG POOL #AH0943 4% 12-01-2040 BEO 05/25/2012 12/07/2010	FNMA	128.73			128.73	129.07	0.00	-0.34	0.00	0.00
31410KNG5	FNMA POOL #889691 6% 07-01-2038 BEO 05/25/2012 11/19/2010	FNMA	1,473.43			1,473.43	1,608.34	0.00	-134.91	0.00	0.00
31412QW54	FNMA POOL #932268 5.5% 11-01-2039 BEO 05/25/2012 06/09/2010	FNMA	5,998.09			5,998.09	6,451.70	0.00	-453.61	0.00	0.00
31415LML8	FNMA POOL #983363 6% 08-01-2038 BEO 05/25/2012 06/09/2010	FNMA	934.60			934.60	1,011.12	0.00	-76.52	0.00	0.00
31415V3K9	FNMA POOL #991002 6% 10-01-2038 BEO 05/25/2012 06/09/2010	FNMA	1,873.60			1,873.60	2,029.34	0.00	-155.74	0.00	0.00
31416WEZ1	FNMA POOL #AB1051 4.5% 05-01-2040 BEO 05/25/2012 07/09/2010	FNMA	1,378.37			1,378.37	1,432.00	0.00	-53.63	0.00	0.00
31416XAF7	FNMA POOL #AB1805 4% 11-01-2040 BEO 05/25/2012 02/23/2011	FNMA	23.57			23.57	23.30	0.00	0.27	0.00	0.00
31418RY70	FNMA POOL #AD4333 5% 03-01-2040 BEO 05/25/2012 04/04/2011	FNMA	1,048.28			1,048.28	1,098.24	0.00	-49.96	0.00	0.00

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8 GREENWAY PLZ STE 606
HOUSTON, TX 77046-0892

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Cusip	Description	Stock or Other Symbol	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks, Bonds, etc.				
31418SXB0	FNMA POOL #AD5173 4% 09-01-2040 BEO		FNMA				
139.2400	05/25/2012	09/24/2010	139.24	0.00	-3.58	0.00	0.00
31418VWV0	FNMA POOL #AD7859 5% 06-01-2040 BEO		FNMA				
1544.7200	05/25/2012	06/09/2010	1,544.72	0.00	-88.82	0.00	0.00
31419AWN3	FNMA POOL #AE0652 6% DUE 12-01-2038 BEO		FNMA				
651.9000	05/25/2012	04/04/2011	651.90	0.00	-58.57	0.00	0.00
31419BXT7	FNMA POOL #AE1589 4.5% 10-01-2040 BEO		FNMA				
120.9700	05/25/2012	04/04/2011	120.97	0.00	-2.34	0.00	0.00
36828QAD8	CMO GE COML MTG CORP 2003-C1 COML MTG PASSTHRU CTF CL A-4 4.727 01-10-2038 BEO		CMO1				
109.6900	06/11/2012	09/14/2009	109.69	0.00	-1.73	0.00	0.00
46627QBB3	CMO J P MORGAN CHASE COML MTG SECS TR 2006-C CL ASB 5.79 DUE 06-12-2043 REG		CMO1				
671.7400	06/12/2012	01/11/2010	671.74	0.00	-33.80	0.00	0.00
12619SAC0	CNH EQUIP TR 1.17% DUE 05-15-2015		SPCL1				
723.4600	06/15/2012	11/10/2010	723.46	0.00	0.03	0.00	0.00
22541NMR7	CMO CR SUISSE 1ST BSTN MTG 2002-CKS4 COML MTG P/T CTF CL A2 5.18 11-15-36 REG		CMO1				
6057.4500	06/15/2012	03/25/2011	6,057.45	0.00	-226.20	0.00	0.00
254683AJ4	DISCOVER CARD EXECUTION NT TR 2009-1 NT CL A 12-15-2014/06-15-2012 REG		SPCL1				
20000.0000	06/15/2012	12/08/2009	20,000.00	0.00	-100.00	0.00	0.00

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					Stocks, Bonds, etc.						
3128M5ED8	6241.3400	FEDERAL HOME LN MTG CORP POOL #G03432 5.5% 11-01-2037 BEO 06/15/2012 04/11/2011			GOLD1	6,241.34	6,635.32	0.00	-393.98	0.00	0.00
3128M8G73	415.6400	FEDERAL HOME LN MTG CORP POOL #G0-6222 4% 01-01-2041 BEO 06/15/2012 02/23/2011			GOLD1	415.64	410.48	0.00	5.16	0.00	0.00
312943DJ9	790.2100	FEDERAL HOME LN MTG CORP POOL #A94605 4%10-01-2040 BEO 06/15/2012 09/13/2010			GOLD1	790.21	809.97	0.00	-19.76	0.00	0.00
3620AJC31	665.0100	GNMA POOL #730990 4.5% 01-15-2040 BEO 06/15/2012 02/23/2011			GNMA	665.01	683.82	0.00	-18.81	0.00	0.00
36241K6P8	46.8900	GNMA POOL #782678 4.5% 06-15-2039 BEO 06/15/2012 12/09/2010			GNMA	46.89	48.82	0.00	-1.93	0.00	0.00
61746WHF0	7.3400	CMO MSDW CAP I TR 2001-TOP3 COML MTG CL A-4 6.39 EXP 6-15-11 FINAL 7-15-33 BEO 06/15/2012 09/24/2009			CMO1	7.34	7.67	0.00	-0.33	0.00	0.00
61746WXN5	4400.0400	CMO MORGAN STANLEY DEAN WITTER CAP I TR 2002J03 CL A-4 5.08% DUE 09-15-2037 BEO 06/15/2012 05/08/2009			CMO1	4,400.04	4,252.28	0.00	147.76	0.00	0.00
65475GAC7	1910.1100	NISSAN AUTO LEASE 1.12% DUE 12-15-2013 06/15/2012 11/10/2010			SPCL1	1,910.11	1,909.98	0.00	0.13	0.00	0.00
929766C27	719.8500	CMO WACHOVIA BK COML MTG TR SER 2005-C17CL APB 5.037 DUE 03-15-2042 REG 06/15/2012 03/25/2009			CMO1	719.85	639.03	0.00	80.82	0.00	0.00

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				Stocks	Bonds, etc.					
3138A2BM0	209.8000	06/25/2012	FEDERAL NATL MTG ASSN GTD MTG POOL #AH0943 4% 12-01-2040 BEO	FNMA	209.80	210.36	0.00	-0.56	0.00	0.00
3138AFV23	983.1700	06/25/2012	FEDERAL NATL MTG ASSN GTD MTG POOL #AI2432 4.5% 05-01-2041 BEO	FNMA	983.17	1,028.80	0.00	-45.63	0.00	0.00
3138EGHU1	1221.9200	06/25/2012	FEDERAL NATL MTG ASSN GTD MTG POOL #AL0242 4.5% 04-01-2041 BEO	FNMA	1,221.92	1,282.44	0.00	-60.52	0.00	0.00
31410KNG5	1729.1500	06/25/2012	FNMA POOL #889691 6% 07-01-2038 BEO	FNMA	1,729.15	1,887.47	0.00	-158.32	0.00	0.00
31412QW54	166.3200	06/25/2012	FNMA POOL #932268 5.5% 11-01-2039 BEO	FNMA	166.32	178.90	0.00	-12.58	0.00	0.00
31415LML8	2183.1300	06/25/2012	FNMA POOL #983363 6% 08-01-2038 BEO	FNMA	2,183.13	2,361.87	0.00	-178.74	0.00	0.00
31415V3K9	31.9000	06/25/2012	FNMA POOL #991002 6% 10-01-2038 BEO	FNMA	31.90	34.55	0.00	-2.65	0.00	0.00
31416WEZ1	2662.4900	06/25/2012	FNMA POOL #AB1051 4.5% 05-01-2040 BEO	FNMA	2,662.49	2,766.08	0.00	-103.59	0.00	0.00
31416XAF7	393.6100	06/25/2012	FNMA POOL #AB1805 4% 11-01-2040 BEO	FNMA	393.61	389.25	0.00	4.36	0.00	0.00

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					Stocks Bonds, etc.						
31418RY70	789.4900	06/25/2012	04/04/2011	FNMA POOL #AD4333 5% 03-01-2040 BEO	FNMA	789.49	827.11	0.00	-37.62	0.00	0.00
31418SX80	832.7300	06/25/2012	09/24/2010	FNMA POOL #AD5173 4% 09-01-2040 BEO	FNMA	832.73	854.13	0.00	-21.40	0.00	0.00
31418VWV0	2326.9900	06/25/2012	06/09/2010	FNMA POOL #AD7859 5% 06-01-2040 BEO	FNMA	2,326.99	2,460.79	0.00	-133.80	0.00	0.00
31419AWN3	883.5900	06/25/2012	04/04/2011	FNMA POOL #AE0652 6% DUE 12-01-2038 BEO	FNMA	883.59	962.97	0.00	-79.38	0.00	0.00
31419BXT7	62.6700	06/25/2012	04/04/2011	FNMA POOL #AE1589 4.5% 10-01-2040 BEO	FNMA	62.67	63.88	0.00	-1.21	0.00	0.00
36828QAD8	2101.0100	07/10/2012	09/14/2009	CMO GE COML MTG CORP 2003-C1 COML MTG PASSTHRU CTF CLA-4 4.727 01-10-2038 BEO	CMO1	2,101.01	2,134.17	0.00	-33.16	0.00	0.00
912833LA6	20000.0000	07/11/2012	10/06/2010	UNITED STATES TREAS SEC STRIPPED INT PMT08-15-2020 (UNDDATE) REG	STRIP1	18,066.80	16,127.56	0.00	1,939.24	0.00	0.00
46627QBB3	765.4500	07/12/2012	01/11/2010	CMO J P MORGAN CHASE COML MTG SECS TR 2006-C CLASB 5.79 DUE 06-12-2043 REG	CMO1	765.45	803.96	0.00	-38.51	0.00	0.00
12619SAC0	1017.6600	07/16/2012	11/10/2010	CNH EQUIP TR 1 17% DUE 05-15-2015	SPCL1	1,017.66	1,017.61	0.00	0.05	0.00	0.00

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Recipient's Name and Address:
THE MARY H CAIN FOUNDATION
8 GREENWAY PLZ STE 606
HOUSTON, TX 77046-0892

Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Quantity Sold	Date of Sale or Exchange	Description	Stock or Other Symbol		Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
				Bonds, etc.	Stocks					
3128M5ED8	5883.7400	11-01-2037 BEO 07/16/2012 04/11/2011	FEDERAL HOME LN MTG CORP POOL #G03432 5.5%	GOLD1	5,883.74	6,255.15	0.00	-371.41	0.00	0.00
3128M8G73	424.1100	01-01-2041 BEO 07/16/2012 02/23/2011	FEDERAL HOME LN MTG CORP POOL #G0-6222 4%	GOLD1	424.11	419.05	0.00	5.06	0.00	0.00
312943DJ9	968.4600	4%10-01-2040 BEO 07/16/2012 09/13/2010	FEDERAL HOME LN MTG CORP POOL #A94605	GOLD1	968.46	992.67	0.00	-24.21	0.00	0.00
3620AJC31	2413.7400	07/16/2012 02/23/2011	GNMA POOL #730990 4.5% 01-15-2040 BEO	GNMA	2,413.74	2,482.00	0.00	-68.26	0.00	0.00
36241K6P8	127.2700	07/16/2012 12/09/2010	GNMA POOL #782678 4.5% 06-15-2039 BEO	GNMA	127.27	132.50	0.00	-5.23	0.00	0.00
36241LT97	926.6100	07/16/2012 06/27/2011	GNMA POOL #783276 4.5% 03-15-2041 BEO	GNMA	926.61	984.81	0.00	-58.20	0.00	0.00
61746WHF0	52.6600	CMO MSDW CAP I TR 2001-TOP3 COM1 MTG CL A-4 6.39 EXP 6-15-11 FINAL 7-15-33 BEO 07/16/2012 09/24/2009		CMO1	52.66	54.99	0.00	-2.33	0.00	0.00
61746WXN5	4535.5100	CMO MORGAN STANLEY DEAN WITTER CAP I TR 2002-1Q3 CL A-4 5.08% DUE 09-15-2037 BEO 07/16/2012 05/08/2009		CMO1	4,535.51	4,383.46	0.00	152.05	0.00	0.00
65475GAC7	2581.5400	NISSAN AUTO LEASE 1.12% DUE 12-15-2013 07/16/2012 11/10/2010		SPCL1	2,581.54	2,581.37	0.00	0.17	0.00	0.00

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8 GREENWAY PLZ STE 606
HOUSTON, TX 77046-0892

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Cusip	Description	Stock or Other Symbol	Stocks Bonds, etc.	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
22541NMR7	CMO CR SUISSE 1ST BSTN MTG 2002-CKS4 COML MTG P/T CTF CL A2 5.18 11-15-36 REG 07/17/2012 03/25/2011	CMO1	4,121.13	4,275.03	0.00	-153.90	0.00	0.00
4121.1300								
22541NS83	CMO CR SUISSE 1ST BSTN MTG SECS CORP 4.801 DUE 03-15-2036 BEO 07/17/2012 01/28/2010	CMO1	98.27	101.97	0.00	-3.70	0.00	0.00
98.2700								
9297667G2	CMO WACHOVIA BK COML MTG TR SER 2005-C21CL A4 FLT RT DUE 10-15-2044 BEO 07/17/2012 01/06/2009	CMO1	6,283.76	5,568.63	0.00	715.13	0.00	0.00
6283.7600								
929766C27	CMO WACHOVIA BK COML MTG TR SER 2005-C17CL APB 5.037 DUE 03-15-2042 REG 07/17/2012 03/25/2009	CMO1	774.49	687.63	0.00	86.86	0.00	0.00
774.4900								
3138A2BM0	FEDERAL NATL MTG ASSN GTD MTG POOL #AH0943 4% 12-01-2040 BEO 07/25/2012 12/07/2010	FNMA	256.65	257.33	0.00	-0.68	0.00	0.00
256.6500								
3138AFV23	FEDERAL NATL MTG ASSN GTD MTG POOL #A12432 4.5% 05-01-2041 BEO 07/25/2012 06/09/2011	FNMA	455.48	476.62	0.00	-21.14	0.00	0.00
455.4800								
3138EGHU1	FEDERAL NATL MTG ASSN GTD MTG POOL #AL0242 4.5% 04-01-2041 BEO 07/25/2012 06/08/2011	FNMA	507.98	533.14	0.00	-25.16	0.00	0.00
507.9800								
31410KNG5	FNMA POOL #889691 6% 07-01-2038 BEO 07/25/2012 11/19/2010	FNMA	1,755.00	1,915.69	0.00	-160.69	0.00	0.00
1755.0000								
31412QW54	FNMA POOL #932268 5.5% 11-01-2039 BEO 07/25/2012 06/09/2010	FNMA	148.37	159.59	0.00	-11.22	0.00	0.00
148.3700								

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8 GREENWAY PLZ STE 606
HOUSTON, TX 77046-0892

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					Stocks Bonds, etc.	FNMA					
31415LML8				FNMA POOL #983363 6% 08-01-2038 BEO							
1814.0500		07/25/2012	06/09/2010		1,814.05		1,962.58	0.00	-148.53	0.00	0.00
31415V3K9				FNMA POOL #991002 6% 10-01-2038 BEO							
1435.7500		07/25/2012	06/09/2010		1,435.75		1,555.10	0.00	-119.35	0.00	0.00
31416WEZ1				FNMA POOL #A81051 4.5% 05-01-2040 BEO							
658.4500		07/25/2012	07/09/2010		658.45		684.07	0.00	-25.62	0.00	0.00
31416XAF7				FNMA POOL #A81805 4% 11-01-2040 BEO							
22.7200		07/25/2012	02/23/2011		22.72		22.48	0.00	0.24	0.00	0.00
31418RY70				FNMA POOL #AD4333 5% 03-01-2040 BEO							
46.4500		07/25/2012	04/04/2011		46.45		48.66	0.00	-2.21	0.00	0.00
31418SX80				FNMA POOL #AD5173 4% 09-01-2040 BEO							
2559.7300		07/25/2012	09/24/2010		2,559.73		2,625.52	0.00	-65.79	0.00	0.00
31418VWV0				FNMA POOL #AD7859 5% 06-01-2040 BEO							
1671.0500		07/25/2012	06/09/2010		1,671.05		1,767.14	0.00	-96.09	0.00	0.00
31419AWN3				FNMA POOL #AE0652 6% DUE 12-01-2038 BEO							
895.1500		07/25/2012	04/04/2011		895.15		975.57	0.00	-80.42	0.00	0.00
31419BXT7				FNMA POOL #AE1589 4.5% 10-01-2040 BEO							
86.0900		07/25/2012	04/04/2011		86.09		87.76	0.00	-1.67	0.00	0.00

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Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Description	Stock or Other Symbol	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks Bonds, etc.				
90344NAA3	USB CAP XIII 6.625% DUE 12-15-2039		5,000.00	0.00	18.15	0.00	0.00
5000.0000	07/30/2012 12/07/2009						
38141EA41	GOLDMAN SACHS 3.625% DUE 08-01-2012		5,000.00	0.00	3.90	0.00	0.00
5000.0000	08/01/2012 07/15/2009						
36828QAD8	CMO GE COML MTG CORP 2003-C1 COML MTG PASSTHRU CTF CL A-4 4.727 01-10-2038 BEO	CMO1	106.29	0.00	-1.68	0.00	0.00
106.2900	08/10/2012 09/14/2009						
46627QBB3	CMO J P MORGAN CHASE COML MTG SECS TR 2006-C CL ASB 5.79 DUE 06-12-2043 REG	CMO1	713.49	0.00	-34.18	0.00	0.00
679.3100	08/13/2012 01/11/2010						
12619SAC0	CNH EQUIP TR 1.17% DUE 05-15-2015	SPCL1	2,026.67	0.00	0.10	0.00	0.00
2026.7700	08/15/2012 11/10/2010						
3128MSED8	FEDERAL HOME LN MTG CORP POOL #G03432 5.5% 11-01-2037 BEO	GOLD1	6,228.11	0.00	-369.81	0.00	0.00
5858.3000	08/15/2012 04/11/2011						
3128M8G73	FEDERAL HOME LN MTG CORP POOL #G0-6222 4% 01-01-2041 BEO	GOLD1	1,072.71	0.00	12.48	0.00	0.00
1085.1900	08/15/2012 02/23/2011						
312943DJ9	FEDERAL HOME LN MTG CORP POOL #A94605 4%10-01-2040 BEO	GOLD1	1,301.01	0.00	-31.73	0.00	0.00
1269.2800	08/15/2012 09/13/2010						
3620AJC31	GNMA POOL #730990 4.5% 01-15-2040 BEO	GNMA	315.93	0.00	-8.69	0.00	0.00
307.2400	08/15/2012 02/23/2011						

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Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Quantity Sold	Description	Date of Sale or Exchange	Date of Acquisition	Stock or Other Symbol		Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
					Stocks, Bonds, etc.						
3620AR4A6		GNMA POOL #738017 4% 02-15-2041 BEO			GNMA	632.44	662.18	0.00	-29.74	0.00	0.00
632.4400		08/15/2012 08/08/2011									
36241K6P8		GNMA POOL #782678 4.5% 06-15-2039 BEO			GNMA	174.39	181.56	0.00	-7.17	0.00	0.00
174.3900		08/15/2012 12/09/2010									
36241LT97		GNMA POOL #783276 4.5% 03-15-2041 BEO			GNMA	1,104.83	1,174.23	0.00	-69.40	0.00	0.00
1104.8300		08/15/2012 06/27/2011									
61746WHF0		CMO MSDW CAP I TR 2001-TOP3 COML MTG CL A-4 6.39			CMO1	7.04	7.35	0.00	-0.31	0.00	0.00
7.0400		EXP 6-15-11 FINAL 7-15-33 BEO									
08/15/2012 09/24/2009											
61746WXN5		CMO MORGAN STANLEY DEAN WITTER CAP I TR			CMO1	4,766.79	4,607.22	0.00	159.57	0.00	0.00
4766.7900		2002-J03 CL A-4 5.08% DUE 09-15-2037 BEO									
08/15/2012 05/08/2009											
65475GAC7		NISSAN AUTO LEASE 1.12% DUE 12-15-2013			SPCL1	3,198.04	3,197.83	0.00	0.21	0.00	0.00
3198.0400		08/15/2012 11/10/2010									
22541NMR7		CMO CR SUISSE 1ST BSTN MTG 2002-CKS4 COML MTG			CMO1	1,201.80	1,246.68	0.00	-44.88	0.00	0.00
1201.8000		P/T CTF CL A2 5.18 11-15-36 REG									
08/17/2012 03/25/2011											
22541NS83		CMO CR SUISSE 1ST BSTN MTG SECS CORP 4.801 DUE			CMO1	361.57	375.20	0.00	-13.63	0.00	0.00
361.5700		03-15-2036 BEO									
08/17/2012 01/28/2010											
9297667G2		CMO WACHOVIA BK COML MTG TR SER 2005-C21CL A4			CMO1	353.72	313.50	0.00	40.22	0.00	0.00
353.7200		FLT RT DUE 10-15-2044 BEO									
08/17/2012 01/06/2009											

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8 GREENWAY PLZ STE 606
HOUSTON, TX 77046-0892

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Cusip	Quantity Sold	Description	Date of Sale or Exchange	Date of Acquisition	Stock or Other Symbol		Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
					Stocks Bonds, etc.						
929766C27	730.5100	CMO WACHOVIA BK COML MTG TR SER 2005-C17CL APB 5.037 DUE 03-15-2042 REG 08/17/2012 03/25/2009			CMO1	730.51	648.67	0.00	81.84	0.00	0.00
20030NBB6		COMCAST CORP NEW 6.4% DUE 03-01-2040									
30000.0000		08/27/2012 02/24/2010				39,267.90	29,857.20	0.00	9,410.70	0.00	0.00
25156PAC7		DEUTSCHE TELEKOM 8.75% DUE 06-15-2030 06-15-2030									
15000.0000		08/27/2012 01/18/2011				22,038.45	19,899.00	0.00	2,139.45	0.00	0.00
3138A2BM0		FEDERAL NATL MTG ASSN GTD MTG POOL #AH0943 4% 12-01-2040 BEO			FNMA						
220.3300		08/27/2012 12/07/2010				220.33	220.92	0.00	-0.59	0.00	0.00
3138AFV23		FEDERAL NATL MTG ASSN GTD MTG POOL #AI2432 4.5% 05-01-2041 BEO			FNMA						
1298.1600		08/27/2012 06/09/2011				1,298.16	1,358.40	0.00	-60.24	0.00	0.00
3138AKF79		FEDERAL NATL MTG ASSN GTD MTG POOL #AI5589 4.5% 07-01-2041 BEO			FNMA						
1235.1600		08/27/2012 08/08/2011				1,235.16	1,308.50	0.00	-73.34	0.00	0.00
3138EGHU1		FEDERAL NATL MTG ASSN GTD MTG POOL #AL0242 4.5% 04-01-2041 BEO			FNMA						
1088.9600		08/27/2012 06/08/2011				1,088.96	1,142.90	0.00	-53.94	0.00	0.00
31410KNG5		FNMA POOL #889691 6% 07-01-2038 BEO			FNMA						
1749.2800		08/27/2012 11/19/2010				1,749.28	1,909.45	0.00	-160.17	0.00	0.00
31412QW54		FNMA POOL #932268 5 5% 11-01-2039 BEO			FNMA						
148.3700		08/27/2012 06/09/2010				148.37	159.59	0.00	-11.22	0.00	0.00

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Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks Bonds, etc.				
31415LML8	FNMA POOL #983363 6% 08-01-2038 BEO		FNMA				
1741.8600	08/27/2012	06/09/2010	1,741.86	0.00	-142.62	0.00	0.00
31415V3K9	FNMA POOL #991002 6% 10-01-2038 BEO		FNMA				
1395.3400	08/27/2012	06/09/2010	1,395.34	0.00	-115.99	0.00	0.00
31416WEZ1	FNMA POOL #AB1051 4.5% 05-01-2040 BEO		FNMA				
2571.4200	08/27/2012	07/09/2010	2,571.42	0.00	-100.04	0.00	0.00
31416XAF7	FNMA POOL #AB1805 4% 11-01-2040 BEO		FNMA				
532.3800	08/27/2012	02/23/2011	532.38	0.00	5.41	0.00	0.00
31416XQY9	FNMA POOL #AB2270 4% 02-01-2041 BEO		FNMA				
2531.9400	08/27/2012	08/10/2011	2,531.94	0.00	-119.48	0.00	0.00
31418RY70	FNMA POOL #AD4333 5% 03-01-2040 BEO		FNMA				
995.9000	08/27/2012	04/04/2011	995.90	0.00	-47.46	0.00	0.00
31418SX80	FNMA POOL #AD5173 4% 09-01-2040 BEO		FNMA				
1024.1100	08/27/2012	09/24/2010	1,024.11	0.00	-26.32	0.00	0.00
31418VWV0	FNMA POOL #AD7859 5% 06-01-2040 BEO		FNMA				
2237.4500	08/27/2012	06/09/2010	2,237.45	0.00	-128.65	0.00	0.00
31419AWN3	FNMA POOL #AE0652 6% DUE 12-01-2038 BEO		FNMA				
843.6000	08/27/2012	04/04/2011	843.60	0.00	-75.79	0.00	0.00

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	Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks Bonds, etc.					
31419BCT0		FNMA POOL #AE0981 3.5% DUE 03-01-2041 BEO		FNMA					
554.1000		08/27/2012	08/08/2011	554.10	553.93	0.00	0.17	0.00	0.00
31419BXT7		FNMA POOL #AE1589 4.5% 10-01-2040 BEO		FNMA					
228.7900		08/27/2012	04/04/2011	228.79	233.22	0.00	-4.43	0.00	0.00
36828QAD8		CMO GE COML MTG CORP 2003-C1 COML MTG PASSTHRU CTF CL A-4 4.727 01-10-2038 BEO		CMO1					
2644.1800		09/10/2012	09/14/2009	2,644.18	2,685.91	0.00	-41.73	0.00	0.00
46627Q8B3		CMO J P MORGAN CHASE COML MTG SECS TR 2006-C CL ASB 5.79 DUE 06-12-2043 REG		CMO1					
616.2900		09/12/2012	01/11/2010	616.29	647.30	0.00	-31.01	0.00	0.00
12619SAC0		CNH EQUIP TR 1.17% DUE 05-15-2015		SPCL1					
2413.9800		09/17/2012	11/10/2010	2,413.98	2,413.87	0.00	0.11	0.00	0.00
22541NS83		CMO CR SUISSE 1ST BSTN MTG SECS CORP 4 801 DUE 03-15-2036 BEO		CMO1					
6761.0600		09/17/2012	01/28/2010	6,761.06	7,015.92	0.00	-254.86	0.00	0.00
3128M5ED8		FEDERAL HOME LN MTG CORP POOL #G03432 5.5% 11-01-2037 BEO		GOLD1					
5581.6800		09/17/2012	04/11/2011	5,581.68	5,934.02	0.00	-352.34	0.00	0.00
3128M8G73		FEDERAL HOME LN MTG CORP POOL #G0-6222 4% 01-01-2041 BEO		GOLD1					
1412.5200		09/17/2012	02/23/2011	1,412.52	1,396.98	0.00	15.54	0.00	0.00
312943DJ9		FEDERAL HOME LN MTG CORP POOL #A94605 4% 10-01-2040 BEO		GOLD1					
1491.1800		09/17/2012	09/13/2010	1,491.18	1,528.46	0.00	-37.28	0.00	0.00

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Cusip	Description	Stock or Other Symbol	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks Bonds, etc.				
3620AJC31	GNMA POOL #730990 4.5% 01-15-2040 BEO						
2263.8700	09/17/2012	02/23/2011	2,263.87	0.00	-64.02	0.00	0.00
3620AR4A6	GNMA POOL #738017 4% 02-15-2041 BEO						
806.7500	09/17/2012	08/08/2011	806.75	0.00	-37.94	0.00	0.00
36241K6P8	GNMA POOL #782678 4.5% 06-15-2039 BEO						
82.1900	09/17/2012	12/09/2010	85.57	0.00	-3.38	0.00	0.00
36241LT97	GNMA POOL #783276 4.5% 03-15-2041 BEO						
1128.3900	09/17/2012	06/27/2011	1,128.39	0.00	-70.88	0.00	0.00
61745MUD3	CMO MORGAN STANLEY CAP I INC 2003-IQ6 CLA-4 4.97% DUE 12-15-2041 REG						
454.6200	09/17/2012	10/27/2009	456.82	0.00	-2.20	0.00	0.00
61746WHF0	CMO MSDW CAP I TR 2001-TOP3 COML MTG CL A-4 6.39 EXP 6-15-11 FINAL 7-15-33 BEO						
7.3300	09/17/2012	09/24/2009	7.66	0.00	-0.33	0.00	0.00
61746WXN5	CMO MORGAN STANLEY DEAN WITTER CAP I TR 2002-IQ3 CL A-4 5.08% DUE 09-15-2037 BEO						
4200.5700	09/17/2012	05/08/2009	4,060.20	0.00	140.37	0.00	0.00
65475GAC7	NISSAN AUTO LEASE 1.12% DUE 12-15-2013						
3940.9400	09/17/2012	11/10/2010	3,940.68	0.00	0.26	0.00	0.00
9297667G2	CMO WACHOVIA BK COML MTG TR SER 2005-C21CL A4 FLT RT DUE 10-15-2044 BEO						
311.4700	09/17/2012	01/06/2009	311.47	0.00	35.35	0.00	0.00

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2012 Tax Information Statement

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Recipient's Name and Address:
THE MARY H CAIN FOUNDATION
8 GREENWAY PLZ STE 606
HOUSTON, TX 77046-0892

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Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Quantity Sold	Description	Date of		Stock or Other Symbol	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
			Sale or Exchange	Acquisition						
929766C27	1036.8000	CMO WACHOVIA BK COML MTG TR SER 2005-C17CL APB 5.037 DUE 03-15-2042 REG 09/17/2012 03/25/2009			CMO1	920.77	0.00	116.03	0.00	0.00
3138A2BM0	336.9500	FEDERAL NATL MTG ASSN GTD MTG POOL #AH0943 4% 12-01-2040 BEO 09/25/2012 12/07/2010			FNMA	337.84	0.00	-0.89	0.00	0.00
3138AFV23	1883.0900	FEDERAL NATL MTG ASSN GTD MTG POOL #AI2432 4.5% 05-01-2041 BEO 09/25/2012 06/09/2011			FNMA	1,970.48	0.00	-87.39	0.00	0.00
3138AKF79	1016.7300	FEDERAL NATL MTG ASSN GTD MTG POOL #AI5589 4.5% 07-01-2041 BEO 09/25/2012 08/08/2011			FNMA	1,077.10	0.00	-60.37	0.00	0.00
3138EGHU1	1911.5800	FEDERAL NATL MTG ASSN GTD MTG POOL #AL0242 4.5% 04-01-2041 BEO 09/25/2012 06/08/2011			FNMA	2,006.26	0.00	-94.68	0.00	0.00
31410KNG5	1656.9000	FNMA POOL #889691 6% 07-01-2038 BEO 09/25/2012 11/19/2010			FNMA	1,808.61	0.00	-151.71	0.00	0.00
31412QW54	155.2200	FNMA POOL #932268 5.5% 11-01-2039 BEO 09/25/2012 06/09/2010			FNMA	166.96	0.00	-11.74	0.00	0.00
31415LML8	1574.9600	FNMA POOL #983363 6% 08-01-2038 BEO 09/25/2012 06/09/2010			FNMA	1,703.91	0.00	-128.95	0.00	0.00
31415V3K9	617.8200	FNMA POOL #991002 6% 10-01-2038 BEO 09/25/2012 06/09/2010			FNMA	669.18	0.00	-51.36	0.00	0.00

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					Stocks Bonds, etc.						
31416WEZ1				FNMA POOL #AB1051 4.5% 05-01-2040 BEO	FNMA						
2628.9400		09/25/2012	07/09/2010		2,628.94		2,731.22	0.00	-102.28	0.00	0.00
31416XAF7				FNMA POOL #AB1805 4% 11-01-2040 BEO	FNMA						
203.8700		09/25/2012	02/23/2011		203.87		201.88	0.00	1.99	0.00	0.00
31416XQY9				FNMA POOL #AB2270 4% 02-01-2041 BEO	FNMA						
308.9000		09/25/2012	08/10/2011		308.90		323.48	0.00	-14.58	0.00	0.00
31418RY70				FNMA POOL #AD4333 5% 03-01-2040 BEO	FNMA						
652.0500		09/25/2012	04/04/2011		652.05		683.12	0.00	-31.07	0.00	0.00
31418SX80				FNMA POOL #AD5173 4% 09-01-2040 BEO	FNMA						
1781.6900		09/25/2012	09/24/2010		1,781.69		1,827.49	0.00	-45.80	0.00	0.00
31418VWV0				FNMA POOL #AD7859 5% 06-01-2040 BEO	FNMA						
2935.0200		09/25/2012	06/09/2010		2,935.02		3,103.78	0.00	-168.76	0.00	0.00
31419AWN3				FNMA POOL #AE0652 6% DUE 12-01-2038 BEO	FNMA						
696.9900		09/25/2012	04/04/2011		696.99		759.61	0.00	-62.62	0.00	0.00
31419BCT0				FNMA POOL #AE0981 3.5% DUE 03-01-2041 BEO	FNMA						
687.0000		09/25/2012	08/08/2011		687.00		686.79	0.00	0.21	0.00	0.00
31419BXT7				FNMA POOL #AE1589 4.5% 10-01-2040 BEO	FNMA						
219.1100		09/25/2012	04/04/2011		219.11		223.36	0.00	-4.25	0.00	0.00

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					Stocks Bonds, etc.						
46625HJB7		JPMORGAN CHASE & 5.6% DUE 07-15-2041									
20000.0000		10/03/2012 07/14/2011			24,391.80		19,913.80	0.00	4,478.00	0.00	0.00
46627QBB3		CMO J P MORGAN CHASE COML MTG SECS TR 2006-C									
842.9000		CL ASB 5.79 DUE 06-12-2043 REG			842.90		885.31	0.00	-42.41	0.00	0.00
12619SAC0		CNH EQUIP TR 1.17% DUE 05-15-2015									
2248.7200		10/15/2012 11/10/2010			2,248.72		2,248.61	0.00	0.11	0.00	0.00
3128M5ED8		FEDERAL HOME LN MTG CORP POOL #G03432 5.5%									
4463.0600		11-01-2037 BEO									
		10/15/2012 04/11/2011			4,463.06		4,744.79	0.00	-281.73	0.00	0.00
3128M8G73		FEDERAL HOME LN MTG CORP POOL #G0-6222 4%									
894.4300		01-01-2041 BEO									
		10/15/2012 02/23/2011			894.43		884.96	0.00	9.47	0.00	0.00
312943DJ9		FEDERAL HOME LN MTG CORP POOL #A94605									
1328.8400		4%10-01-2040 BEO									
		10/15/2012 09/13/2010			1,328.84		1,362.06	0.00	-33.22	0.00	0.00
3620AJC31		GNMA POOL #730990 4.5% 01-15-2040 BEO									
2304.5700		10/15/2012 02/23/2011			2,304.57		2,369.75	0.00	-65.18	0.00	0.00
3620AR4A6		GNMA POOL #738017 4% 02-15-2041 BEO									
431.4000		10/15/2012 08/08/2011			431.40		451.69	0.00	-20.29	0.00	0.00
36241K6P8		GNMA POOL #782678 4.5% 06-15-2039 BEO									
93.2700		10/15/2012 12/09/2010			93.27		97.10	0.00	-3.83	0.00	0.00

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				Stocks, Bonds, etc.						
36241LT97			GNMA POOL #783276 4.5% 03-15-2041 BEO	GNMA	976.20	1,037.52	0.00	-61.32	0.00	0.00
976.2000		10/15/2012	06/27/2011							
396789FT1			CMO GREENWICH CAP COML FDG CORP SER 2004-GG1	CMO1						
192.9200		10/15/2012	09/10/2009		192.92	196.39	0.00	-3.47	0.00	0.00
61745MUD3			CMO MORGAN STANLEY CAP I INC 2003-J06 CLA-4 4.97%	CMO1						
909.5000		10/15/2012	10/27/2009		909.50	913.91	0.00	-4.41	0.00	0.00
61746WHF0			CMO MSDW CAP I TR 2001-TOP3 COML MTG CL A-4 6.39	CMO1						
19.9100		10/15/2012	09/24/2009		19.91	20.79	0.00	-0.88	0.00	0.00
61746WXN5			CMO MORGAN STANLEY DEAN WITTER CAP I TR	CMO1						
8702.3600		10/15/2012	05/08/2009		8,702.36	8,411.97	0.00	290.39	0.00	0.00
65475GAC7			NISSAN AUTO LEASE 1.12% DUE 12-15-2013	SPCL1						
2717.3600		10/15/2012	11/10/2010		2,717.36	2,717.18	0.00	0.18	0.00	0.00
22541NS83			CMO CR SUISSE 1ST BSTN MTG SECS CORP 4.801 DUE	CMO1						
2213.2400		10/17/2012	01/28/2010		2,213.24	2,296.67	0.00	-83.43	0.00	0.00
52108HRC0			CMO LB-UBS COML MTG TR SER 2003-C3 CL A44.166%	CMO1						
1599.2900		10/17/2012	03/23/2010		1,599.29	1,648.27	0.00	-48.98	0.00	0.00
9297667G2			CMO WACHOVIA BK COML MTG TR SER 2005-C21CL A4	CMO1						
190.8900		10/17/2012	01/06/2009		190.89	169.22	0.00	21.67	0.00	0.00

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Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks, Bonds, etc.				
929766C27	CMO WACHOVIA BK COML MTG TR SER 2005-C17CL APB						
771.0600	5.037 DUE 03-15-2042 REG						
	10/18/2012 03/25/2009		771.06	0.00	86.20	0.00	0.00
368280AD8	CMO GE COML MTG CORP 2003-C1 COML MTG						
4569.2800	PASSTHRU CTF CLA 4.727 01-10-2038 BEO						
	10/23/2012 09/14/2009		4,641.39	0.00	-72.11	0.00	0.00
31381KR27	FNMA POOL #463205 4.6% 09-01-2019 BEO						
15.6900	10/25/2012 07/27/2009		15.62	0.00	0.07	0.00	0.00
3138A2BM0	FEDERAL NATL MTG ASSN GTD MTG POOL #AH0943 4%						
229.6700	12-01-2040 BEO						
	10/25/2012 12/07/2010		229.67	0.00	-0.61	0.00	0.00
3138AFV23	FEDERAL NATL MTG ASSN GTD MTG POOL #AI2432 4.5%						
1062.9700	05-01-2041 BEO						
	10/25/2012 06/09/2011		1,112.30	0.00	-49.33	0.00	0.00
3138AKF79	FEDERAL NATL MTG ASSN GTD MTG POOL #AI5589 4.5%						
1181.0200	07-01-2041 BEO						
	10/25/2012 08/08/2011		1,251.14	0.00	-70.12	0.00	0.00
3138EGHU1	FEDERAL NATL MTG ASSN GTD MTG POOL #AL0242 4.5%						
1451.7100	04-01-2041 BEO						
	10/25/2012 06/08/2011		1,523.62	0.00	-71.91	0.00	0.00
31410KNG5	FNMA POOL #889691 6% 07-01-2038 BEO						
1253.6500	10/25/2012 11/19/2010		1,368.44	0.00	-114.79	0.00	0.00
31412QW54	FNMA POOL #932268 5.5% 11-01-2039 BEO						
6388.8000	10/25/2012 06/09/2010		6,871.95	0.00	-483.15	0.00	0.00

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Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks Bonds, etc.				
31415LML8	FNMA POOL #983363 6% 08-01-2038 BEO		FNMA				
1950.1900	10/25/2012	06/09/2010	1,950.19	0.00	-159.67	0.00	0.00
31415V3K9	FNMA POOL #991002 6% 10-01-2038 BEO		FNMA				
1017.6200	10/25/2012	06/09/2010	1,017.62	0.00	-84.59	0.00	0.00
31416WEZ1	FNMA POOL #AB1051 4.5% 05-01-2040 BEO		FNMA				
3227.7700	10/25/2012	07/09/2010	3,227.77	0.00	-125.58	0.00	0.00
31416XAF7	FNMA POOL #AB1805 4% 11-01-2040 BEO		FNMA				
333.8500	10/25/2012	02/23/2011	333.85	0.00	3.11	0.00	0.00
31416XQY9	FNMA POOL #AB2270 4% 02-01-2041 BEO		FNMA				
283.8200	10/25/2012	08/10/2011	283.82	0.00	-13.39	0.00	0.00
31418RY70	FNMA POOL #AD4333 5% 03-01-2040 BEO		FNMA				
647.8600	10/25/2012	04/04/2011	647.86	0.00	-30.87	0.00	0.00
31418SX80	FNMA POOL #AD5173 4% 09-01-2040 BEO		FNMA				
2910.1600	10/25/2012	09/24/2010	2,910.16	0.00	-74.80	0.00	0.00
31418VWV0	FNMA POOL #AD7859 5% 06-01-2040 BEO		FNMA				
1710.3400	10/25/2012	06/09/2010	1,710.34	0.00	-98.34	0.00	0.00
31419AWN3	FNMA POOL #AE0652 6% DUE 12-01-2038 BEO		FNMA				
634.7900	10/25/2012	04/04/2011	634.79	0.00	-57.03	0.00	0.00

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Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks Bonds, etc.				
31419BCT0	FNMA POOL #AE0981 3.5% DUE 03-01-2041 BEO		FNMA				
670.8900	10/25/2012	08/08/2011	670.89	0.00	0.21	0.00	0.00
31419BXT7	FNMA POOL #AE1589 4.5% 10-01-2040 BEO		FNMA				
56.7200	10/25/2012	04/04/2011	56.72	0.00	-1.10	0.00	0.00
03938LAM6	ARCELORMITTAL SA LUXEMBOURG 10.35 DUE						
5000.0000	06-01-2019/05-20-2009 REG	11/07/2012	5,712.50	0.00	264.35	0.00	0.00
03938LAM6	ARCELORMITTAL SA LUXEMBOURG 10.35 DUE						
5000.0000	06-01-2019/05-20-2009 REG	11/13/2012	5,756.25	0.00	308.10	0.00	0.00
36828QAD8	CMO GE COML MTG CORP 2003-C1 COML MTG		CMO1				
10395.0700	PASSTHRU CTF CL A-4 7.27 01-10-2038 BEO	11/13/2012	10,395.07	0.00	-164.06	0.00	0.00
396789FT1	CMO GREENWICH CAP COML FDG CORP SER 2004-GG1		CMO1				
761.7200	CL-A7 VAR RT DUE 06-10-2036 REG	11/13/2012	761.72	0.00	-13.72	0.00	0.00
46627QBB3	CMO J P MORGAN CHASE COML MTG SECS TR 2006-C		CMO1				
690.5800	CL ASB 5.79 DUE 06-12-2043 REG	11/13/2012	690.58	0.00	-34.74	0.00	0.00
31416WEZ1	FNMA POOL #AB1051 4.5% 05-01-2040 BEO		FNMA				
63616.4200	11/14/2012	07/09/2010	66,091.49	0.00	2,176.88	0.00	0.00
12619SAC0	CNH EQUIP TR 1.17% DUE 05-15-2015		SPCL1				
1885.8300	11/15/2012	11/10/2010	1,885.74	0.00	0.09	0.00	0.00

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3128M5ED8	5468.2700	11-01-2037 BEO	FEDERAL HOME LN MTG CORP POOL #G03432 5.5%	GOLD1	5,468.27	5,813.46	0.00	-345.19	0.00	0.00
3128M8G73	761.2100	01-01-2041 BEO	FEDERAL HOME LN MTG CORP POOL #G0-6222 4%	GOLD1	761.21	753.51	0.00	7.70	0.00	0.00
312943DJ9	1446.5500	11-15-2012 09/13/2010	FEDERAL HOME LN MTG CORP POOL #A94605 4%10-01-2040 BEO	GOLD1	1,446.55	1,482.71	0.00	-36.16	0.00	0.00
3620AJC31	1110.0100	11/15/2012 02/23/2011	GNMA POOL #730990 4.5% 01-15-2040 BEO	GNMA	1,110.01	1,141.40	0.00	-31.39	0.00	0.00
3620AR4A6	638.9900	11/15/2012 08/08/2011	GNMA POOL #738017 4% 02-15-2041 BEO	GNMA	638.99	669.04	0.00	-30.05	0.00	0.00
36241K6P8	127.7000	11/15/2012 12/09/2010	GNMA POOL #782678 4.5% 06-15-2039 BEO	GNMA	127.70	132.95	0.00	-5.25	0.00	0.00
36241LT97	1118.1800	11/15/2012 06/27/2011	GNMA POOL #783276 4.5% 03-15-2041 BEO	GNMA	1,118.18	1,188.42	0.00	-70.24	0.00	0.00
61745MUD3	98.2700	11/15/2012 10/27/2009	CMO MORGAN STANLEY CAP I INC 2003-106 CLA-4 4.97% DUE 12-15-2041 REG	CMO1	98.27	98.75	0.00	-0.48	0.00	0.00
61746WHF0	7.4300	11/15/2012 09/24/2009	CMO MSDW CAP I TR 2001-TOP3 COMIL MTG CL A 4 6.39 EXP 6-15-11 FINAL 7-15-33 BEO	CMO1	7.43	7.76	0.00	-0.33	0.00	0.00

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Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks, Bonds, etc.				
61746WXXN5	CMO MORGAN STANLEY DEAN WITTER CAP I TR						
4014.1000	2002-03 CL A-4 5.08% DUE 09-15-2037 BEO	11/15/2012 05/08/2009	CMO1	4,014.10	3,880.37	0.00	0.00
65475GAC7	NISSAN AUTO LEASE 1.12% DUE 12-15-2013		SPCL1				
2376.9800	11/15/2012 11/10/2010		2,376.98	0.00	0.16	0.00	0.00
22541NS83	CMO CR SUISE 1ST BSTN MTG SECS CORP 4.801 DUE		CMO1				
3291.4400	03-15-2036 BEO	11/19/2012 01/28/2010	3,291.44	0.00	-124.07	0.00	0.00
52108HRC0	CMO LB-UBS COML MTG TR SER 2003-C3 CL A44.166%		CMO1				
237.2800	DUE 05-15-2032 REG	11/19/2012 03/23/2010	237.28	0.00	-7.27	0.00	0.00
9297667G2	CMO WACHOVIA BK COML MTG TR SER 2005-C21CL A4		CMO1				
168.6800	FLT RT DUE 10-15-2044 BEO	11/19/2012 01/06/2009	168.68	0.00	19.11	0.00	0.00
929766C27	CMO WACHOVIA BK COML MTG TR SER 2005-C17CL APB		CMO1				
720.4600	5.037 DUE 03-15-2042 REG	11/19/2012 03/25/2009	720.46	0.00	80.45	0.00	0.00
31381KR27	FNMA POOL #463205 4.6% 09-01-2019 BEO		FNMA				
13.3800	11/26/2012 07/27/2009		13.38	0.00	0.06	0.00	0.00
3138A2BM0	FEDERAL NATL MTG ASSN GTD MTG POOL #AH0943 4%		FNMA				
256.4900	12-01-2040 BEO	11/26/2012 12/07/2010	256.49	0.00	-0.68	0.00	0.00
3138AFV23	FEDERAL NATL MTG ASSN GTD MTG POOL #A12432 4.5%		FNMA				
1141.4800	05-01-2041 BEO	11/26/2012 06/09/2011	1,141.48	0.00	-52.97	0.00	0.00

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THE NORTHERN TRUST COMPANY
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Recipient's Name and Address:
THE MARY H CAIN FOUNDATION
8 GREENWAY PLZ STE 606
HOUSTON, TX 77046-0892

Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Description	Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stock or Other Symbol	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
3138AKF79	FEDERAL NATL MTG ASSN GTD MTG POOL #AI5589 4.5%	1915.4800	07-01-2041 BEO	11/26/2012	06/08/2011	1,915.48	0.00	-113.73	0.00	0.00
3138EGHU1	FEDERAL NATL MTG ASSN GTD MTG POOL #AL0242 4.5%	1791.9400	04-01-2041 BEO	11/26/2012	06/08/2011	1,791.94	0.00	-88.76	0.00	0.00
31410KNG5	FNMA POOL #889691 6% 07-01-2038 BEO	1631.2000	11/26/2012	11/19/2010	1,631.20	1,780.56	0.00	-149.36	0.00	0.00
31412QW54	FNMA POOL #932268 5.5% 11-01-2039 BEO	12010.2600	11/26/2012	06/09/2010	12,010.26	12,918.54	0.00	-908.28	0.00	0.00
31415LML8	FNMA POOL #983363 6% 08-01-2038 BEO	1650.5100	11/26/2012	06/09/2010	1,650.51	1,785.65	0.00	-135.14	0.00	0.00
31415V3K9	FNMA POOL #991002 6% 10-01-2038 BEO	1466.1600	11/26/2012	06/09/2010	1,466.16	1,588.04	0.00	-121.88	0.00	0.00
31416WEZ1	FNMA POOL #AB1051 4.5% 05-01-2040 BEO	3141.9000	11/26/2012	07/09/2010	3,141.90	3,264.14	0.00	-122.24	0.00	0.00
31416XAF7	FNMA POOL #AB1805 4% 11-01-2040 BEO	21.6800	11/26/2012	02/23/2011	21.68	21.49	0.00	0.19	0.00	0.00
31416XQY9	FNMA POOL #AB2270 4% 02-01-2041 BEO	3881.7900	11/26/2012	08/10/2011	3,881.79	4,064.96	0.00	-183.17	0.00	0.00

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Cusip	Description	Stock or Other Symbol	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks Bonds, etc.				
31418RY70	FNMA POOL #AD4333 5% 03-01-2040 BEO		FNMA				
352.8200	11/26/2012	04/04/2011	352.82	0.00	-16.81	0.00	0.00
31418SX80	FNMA POOL #AD5173 4% 09-01-2040 BEO		FNMA				
1467.1900	11/26/2012	09/24/2010	1,467.19	0.00	-37.71	0.00	0.00
31418VWV0	FNMA POOL #AD7859 5% 06-01-2040 BEO		FNMA				
2657.1200	11/26/2012	06/09/2010	2,657.12	0.00	-152.79	0.00	0.00
31419AWN3	FNMA POOL #AE0652 6% DUE 12-01-2038 BEO		FNMA				
591.1600	11/26/2012	04/04/2011	591.16	0.00	-53.11	0.00	0.00
31419BCT0	FNMA POOL #AE0981 3.5% DUE 03-01-2041 BEO		FNMA				
637.6400	11/26/2012	08/08/2011	637.64	0.00	0.20	0.00	0.00
31419BXT7	FNMA POOL #AE1589 4.5% 10-01-2040 BEO		FNMA				
124.8200	11/26/2012	04/04/2011	124.82	0.00	-2.42	0.00	0.00
912810FT0	UNITED STATES TREAS BDS DTD 02/15/2006 4.5% DUE 02-15-2036 REG						
5000.0000	11/30/2012	04/26/2010	6,709.38	0.00	1,785.53	0.00	0.00
912810PW2	UNITED STATES TREAS BDS 00205 4.375% DUE02-15-2038 REG						
40000.0000	11/30/2012	06/06/2008	52,943.75	0.00	15,106.25	0.00	0.00
912810QH4	US TREAS BDS 4.375 DUE 05-15-2040 REG 4.25 DUE 05-15-2040						
20000.0000	11/30/2012	07/26/2010	26,614.84	0.00	5,403.04	0.00	0.00

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Cusip	Quantity Sold	Description	Date of		Stocks or Other Symbol	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
			Sale or Exchange	Acquisition						
9128100K7	10000.0000	UNITED STATES TREAS BDS DTD 00218 3.875%DUE 08-15-2040 REG 11/30/2012 08/24/2010			12,312.50	10,578.13	0.00	1,734.37	0.00	0.00
9128100N1	15000.0000	US TREAS BDS 4.75 DUE 02-15-2041 REG 02-15-2041 REG 11/30/2012 04/05/2011			21,128.91	15,570.12	0.00	5,558.79	0.00	0.00
368280AD8	5887.5500	CMO GE COML MTG CORP 2003-C1 COML MTG PASSTHRU CTF CLA-4 4.727 01-10-2038 BEO 12/10/2012 09/14/2009			5,887.55	5,980.46	0.00	-92.91	0.00	0.00
396789FT1	156.0300	CMO GREENWICH CAP COML FDG CORP SER 2004-GG1 CLA7 VAR RT DUE 06-10-2036 REG 12/12/2012 09/10/2009			156.03	158.84	0.00	-2.81	0.00	0.00
46627QBB3	691.4500	CMO J P MORGAN CHASE COML MTG SECS TR 2006-C CLASB 5.79 DUE 06-12-2043 REG 12/12/2012 01/11/2010			691.45	726.24	0.00	-34.79	0.00	0.00
12619SAC0	909.9300	CNH EQUIP TR 1.17% DUE 06-15-2015 12/17/2012 11/10/2010			909.93	909.89	0.00	0.04	0.00	0.00
22541NS83	3293.1800	CMO CR SUISSE 1ST BSTN MTG SECS CORP 4.801 DUE 03-15-2036 BEO 12/17/2012 01/28/2010			3,293.18	3,417.32	0.00	-124.14	0.00	0.00
254883AD7	19999.9900	DISCOVER CARD EXECUTION NT TR DISCOVERSERIES NT CLA 2007-2 12/17/2012 12/08/2009			19,999.99	19,999.99	0.00	0.00	0.00	0.00
3128M5ED8	4464.5600	FEDERAL HOME LN MTG CORP POOL #G03432 5.5% 11-01-2037 BEO 12/17/2012 04/11/2011			4,464.56	4,746.39	0.00	-281.83	0.00	0.00

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Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks Bonds, etc.				
3128M8G73	FEDERAL HOME LN MTG CORP POOL #G0-6222 4% 01-01-2041 BEO	12/17/2012 02/23/2011	GOLD1				
1087.1900			1,087.19	0.00	10.44	0.00	0.00
312943DJ9	FEDERAL HOME LN MTG CORP POOL #A94605 4%10-01-2040 BEO	12/17/2012 09/13/2010	GOLD1				
1380.4500			1,380.45	0.00	-34.51	0.00	0.00
3620AJC31	GNMA POOL #730990 4.5% 01-15-2040 BEO		GNMA				
1834.0900	12/17/2012 02/23/2011		1,834.09	0.00	-51.87	0.00	0.00
3620AR4A6	GNMA POOL #738017 4% 02-15-2041 BEO		GNMA				
845.5100	12/17/2012 08/08/2011		845.51	0.00	-39.77	0.00	0.00
36241K6P8	GNMA POOL #782678 4.5% 06-15-2039 BEO		GNMA				
81.6200	12/17/2012 12/09/2010		81.62	0.00	-3.35	0.00	0.00
36241LT97	GNMA POOL #783276 4.5% 03-15-2041 BEO		GNMA				
1415.8700	12/17/2012 06/27/2011		1,415.87	0.00	-88.93	0.00	0.00
52108HRC0	CMO LB-UBS COML MTG TR SER 2003-C3 CL A44.166% DUE 05-15-2032 REG	12/17/2012 03/23/2010	CMO1				
3614.2500			3,614.25	0.00	-110.69	0.00	0.00
61745MUD3	CMO MORGAN STANLEY CAP I INC 2003-JQ6 CLA-4 4.97% DUE 12-15-2041 REG	12/17/2012 10/27/2009	CMO1				
65.5100			65.51	0.00	-0.32	0.00	0.00
61746WHF0	CMO MSDW CAP I TR 2001-TOP3 COML MTG CL A-4 6.39 EXP 6-15-11 FINAL 7-15-33 BEO	12/17/2012 09/24/2009	CMO1				
7.6800			7.68	0.00	-0.34	0.00	0.00

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61746WXXN5	CMO MORGAN STANLEY DEAN WITTER CAP I TR									
146.2100	2002IQ3 CL A4 5.08% DUE 09-15-2037 BEO		12/17/2012	05/08/2009	CMO1	141.35	0.00	4.86	0.00	0.00
65475GAC7	NISSAN AUTO LEASE 1.12% DUE 12-15-2013				SPCL1					
2028.1200	12/17/2012 11/10/2010		12/17/2012	11/10/2010	2,028.12	2,027.99	0.00	0.13	0.00	0.00
9297667G2	CMO WACHOVIA BK COML MTG TR SER 2005-C21CL A4				CMO1					
174.3400	FLT RT DUE 10-15-2044 BEO		12/17/2012	01/06/2009	174.34	154.61	0.00	19.73	0.00	0.00
929766C27	CMO WACHOVIA BK COML MTG TR SER 2005-C17CL APB				CMO1					
779.9700	5.037 DUE 03-15-2042 REG		12/17/2012	03/25/2009	779.97	692.97	0.00	87.00	0.00	0.00
912833LA6	UNITED STATES TREAS SEC STRIPPED INT				STRIP1					
30000.0000	PMT08-15-2020 (UNDDATE) REG		12/20/2012	10/06/2010	26,933.70	24,475.72	0.00	2,457.98	0.00	0.00
382388AW6	GOODRICH CORP SR NT 4.875 DUE 03-01-2020									
10000.0000	12/21/2012 12/08/2009		12/21/2012	12/08/2009	12,105.10	9,975.90	0.00	2,129.20	0.00	0.00
31381KR27	FNMA POOL #463205 4.6% 09-01-2019 BEO				FNMA					
15.8300	12/26/2012 07/27/2009		12/26/2012	07/27/2009	15.83	15.76	0.00	0.07	0.00	0.00
3138A2BM0	FEDERAL NATL MTG ASSN GTD MTG POOL #AH0943 4%				FNMA					
424.2600	12-01-2040 BEO		12/26/2012	12/07/2010	424.26	425.39	0.00	-1.13	0.00	0.00
3138AFV23	FEDERAL NATL MTG ASSN GTD MTG POOL #A12432 4.5%				FNMA					
1178.0800	05-01-2041 BEO		12/26/2012	06/09/2011	1,178.08	1,232.75	0.00	-54.67	0.00	0.00

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Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Quantity Sold	Description	Date of Sale or Exchange	Date of Acquisition	Stock or Other Symbol		Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
					Stocks, Bonds, etc.						
3138AKF79		FEDERAL NATL MTG ASSN GTD MTG POOL #AI5589 4.5%			FNMA						
1719.4800		07-01-2041 BEO 12/26/2012 08/08/2011			1,719.48		1,821.57	0.00	-102.09	0.00	0.00
3138EGHU1		FEDERAL NATL MTG ASSN GTD MTG POOL #AL0242 4.5%			FNMA						
1139.2300		04-01-2041 BEO 12/26/2012 06/08/2011			1,139.23		1,195.66	0.00	-56.43	0.00	0.00
31410KNG5		FNMA POOL #889691 6% 07-01-2038 BEO			FNMA						
1415.8500		12/26/2012 11/19/2010			1,415.85		1,545.49	0.00	-129.64	0.00	0.00
31412QW54		FNMA POOL #932268 5.5% 11-01-2039 BEO			FNMA						
7235.2500		12/26/2012 06/09/2010			7,235.25		7,782.42	0.00	-547.17	0.00	0.00
31415LML8		FNMA POOL #983363 6% 08-01-2038 BEO			FNMA						
1608.8700		12/26/2012 06/09/2010			1,608.87		1,740.60	0.00	-131.73	0.00	0.00
31415V3K9		FNMA POOL #991002 6% 10-01-2038 BEO			FNMA						
770.8900		12/26/2012 06/09/2010			770.89		834.97	0.00	-64.08	0.00	0.00
31416XAF7		FNMA POOL #AB1805 4% 11-01-2040 BEO			FNMA						
197.8200		12/26/2012 02/23/2011			197.82		196.17	0.00	1.65	0.00	0.00
31416XQY9		FNMA POOL #AB2270 4% 02-01-2041 BEO			FNMA						
1681.6800		12/26/2012 08/10/2011			1,681.68		1,761.04	0.00	-79.36	0.00	0.00
31418RY70		FNMA POOL #AD4333 5% 03-01-2040 BEO			FNMA						
233.0800		12/26/2012 04/04/2011			233.08		244.19	0.00	-11.11	0.00	0.00

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Cusip	Quantity Sold	Date of Sale or Exchange	Description	Stock or Other Symbol		Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
				Bonds, etc.	FNMA					
31418SXB0	784.5200	12/26/2012	FNMA POOL #AD5173 4% 09-01-2040 BEO	784.52	FNMA	804.68	0.00	-20.16	0.00	0.00
31418VWV0	1930.3200	12/26/2012	FNMA POOL #AD7859 5% 06-01-2040 BEO	1,930.32	FNMA	2,041.31	0.00	-110.99	0.00	0.00
31419AWN3	658.7100	12/26/2012	FNMA POOL #AE0652 6% DUE 12-01-2038 BEO	658.71	FNMA	717.89	0.00	-59.18	0.00	0.00
31419BCT0	654.4800	12/26/2012	FNMA POOL #AE0981 3.5% DUE 03-01-2041 BEO	654.48	FNMA	654.28	0.00	0.20	0.00	0.00
31419BXT7	85.1200	12/26/2012	FNMA POOL #AE1589 4.5% 10-01-2040 BEO	85.12	FNMA	86.77	0.00	-1.65	0.00	0.00
Total Long Term 15% Sales				950,039.61		910,581.64	0.00	39,457.97	0.00	0.00

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2012 Proceeds from Broker and Barter Exchange Transactions

Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Description	Date of Sale or Exchange	Date of Acquisition	Stock or Other Symbol	Stocks, Bonds, etc.	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
Short Term Sales										
278058102	EATON CORP			ETN						
400.0000	12/03/2012	Various			20,662.00	18,574.00	0.00	2,088.00	0.00	0.00
Total Short Term Sales					20,662.00	18,574.00	0.00	2,088.00	0.00	0.00
Long Term 15% Sales										
05545E209	BHP BILLITON PLC - ADR			BBL						
600.0000	03/28/2012	Various			35,782.72	18,813.78	0.00	16,968.94	0.00	0.00
464286103	MFC ISHARES INC MSCI AUSTRALIA INDEX FD			EWA						
875.0000	03/28/2012	Various			20,270.32	16,079.78	0.00	4,190.54	0.00	0.00
000375204	ABB LTD SPONSORED ADR			ABB						
50.0000	04/04/2012	07/19/2006			990.72	604.50	0.00	386.22	0.00	0.00
35671D857	FREEMPORT MCMORAN C & G CL B COM STK			FCX						
50.0000	04/04/2012	10/18/2010			1,878.95	2,414.50	0.00	-535.55	0.00	0.00
655844108	NORFOLK SOUTHN CORP COM			NSC						
150.0000	04/04/2012	06/19/2007			9,990.52	8,284.99	0.00	1,705.53	0.00	0.00
961214301	WESTPAC BKG CORP SPONSORED ADR			WBK						
100.0000	05/17/2012	10/18/2010			10,399.76	11,396.00	0.00	-996.24	0.00	0.00
343412102	FLUOR CORP			FLR						
50.0000	06/20/2012	02/23/2010			2,435.45	2,235.72	0.00	199.73	0.00	0.00

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18385P101	MFC GUGGENHEIM FUNDS DISTRIBUTORS INC.			YAO					
550.0000	GUGGENHEIM CHINA ALL CAP ETF	08/17/2012	10/20/2009	12,337.38	14,069.00	0.00	-1,731.62	0.00	0.00
887389104	TIMKEN CO			TKR					
250.0000		08/17/2012	Various	10,447.26	12,215.50	0.00	-1,768.24	0.00	0.00
000375204	ABB LTD SPONSORED ADR			ABB					
700.0000		08/21/2012	Various	12,382.72	8,250.50	0.00	4,132.22	0.00	0.00
343412102	FLUOR CORP			FLR					
200.0000		09/25/2012	02/23/2010	11,491.82	8,942.88	0.00	2,548.94	0.00	0.00
464288844	MFC ISHARES TR DOW JONES US OIL EQUIP & SVCS INDEX FD			IEZ					
300.0000		10/04/2012	05/26/2011	15,232.46	18,856.71	0.00	-3,624.25	0.00	0.00
464286509	MFC ISHARES INC MSCI CDA INDEX FD			EWC					
500.0000		12/13/2012	Various	14,269.68	11,557.75	0.00	2,711.93	0.00	0.00
13645T100	CANADIAN PACIFIC RAILWAY LTD COM			CP					
150.0000		12/19/2012	11/22/2010	15,136.30	9,810.87	0.00	5,325.43	0.00	0.00
Total Long Term 15% Sales				173,046.06	143,532.48	0.00	29,513.58	0.00	0.00

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Recipient's Name and Address:
THE MARY H CAIN FOUNDATION
8 GREENWAY PLZ STE 606
HOUSTON, TX 77046-0892

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

2012 Proceeds from Broker and Barter Exchange Transactions

Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Description	Date of Sale or Exchange	Date of Acquisition	Stock or Other Symbol	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
Short Term Sales									
18683K101	CLIFFS NAT RES INC COM STK			CLF					
1500.0000	05/01/2012 Various			93,106.66	114,620.90	0.00	-21,514.24	0.00	0.00
172967416	#REORG/CITIGROUP INC MANDATORY EXCH CITIGROUP INC 2A1AAX1 12/17/2012			C*H					
400.0000	06/01/2012 Various			32,559.62	32,641.40	0.00	-81.78	0.00	0.00
88023U101	TEMPUR-PEDIC INTL INC COM			TPX					
1700.0000	06/06/2012 06/01/2012			42,332.62	73,195.71	0.00	-30,863.09	0.00	0.00
17275R102	CISCO SYS INC			CSCO					
500.0000	08/22/2012 Various			9,547.28	10,017.51	0.00	-470.23	0.00	0.00
50076Q106	KRAFT FOODS GROUP INC COM			KRFT					
.3300	10/02/2012 06/13/2012			15.47	13.38	0.00	2.09	0.00	0.00
071813109	BAXTER INTL INC			BAX					
300.0000	10/04/2012 05/01/2012			18,491.40	16,770.00	0.00	1,721.40	0.00	0.00
278642103	EBAY INC			EBAY					
200.0000	10/04/2012 06/13/2012			9,888.19	8,086.48	0.00	1,801.71	0.00	0.00
580135101	MCDONALDS CORP			MCD					
200.0000	10/04/2012 08/22/2012			18,217.59	17,707.48	0.00	510.11	0.00	0.00
92826C839	VISA INC CLASS A SHARES			V					
200.0000	10/04/2012 05/01/2012			27,862.85	24,966.92	0.00	2,895.93	0.00	0.00

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THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Description	Date of Sale or Exchange	Date of Acquisition	Stock or Other Symbol	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
50076Q106	KRAFT FOODS GROUP INC COM			KRFT					
733.0000	10/25/2012	06/13/2012		33,392.16	29,715.11	0.00	3,677.05	0.00	0.00
637071101	NATIONAL-OILWELL INC			NOV					
300.0000	11/09/2012	10/04/2012		20,815.78	24,102.51	0.00	-3,286.73	0.00	0.00
278642103	EBAY INC			EBAY					
200.0000	11/28/2012	06/13/2012		10,128.77	8,086.48	0.00	2,042.29	0.00	0.00
444859102	HUMANA INC			HUM					
550.0000	11/28/2012	10/04/2012		35,303.21	41,364.73	0.00	-6,061.52	0.00	0.00
17275R102	CISCO SYS INC			CSCO					
1000.0000	11/30/2012	02/13/2012		18,984.57	20,035.00	0.00	-1,050.43	0.00	0.00
97381W104	WINDSTREAM CORP COM STK			WIN					
1000.0000	11/30/2012	08/22/2012		8,360.81	9,653.60	0.00	-1,292.79	0.00	0.00
984121103	XEROX CORP			XRX					
7000.0000	11/30/2012	05/14/2012		47,269.23	54,089.00	0.00	-6,819.77	0.00	0.00
126650100	CVS CORP			CVS					
500.0000	12/03/2012	06/13/2012		23,097.33	22,764.75	0.00	332.58	0.00	0.00
92553P201	VIACOM INC			VIAB					
200.0000	12/03/2012	06/13/2012		10,309.56	9,394.50	0.00	915.06	0.00	0.00

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HOUSTON, TX 77046-0892

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Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Description	Date of Sale or Exchange	Date of Acquisition	Stock or Other Symbol	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
P31076105	COPA HOLDINGS SA COM STK			CPA					
100.0000	12/03/2012	06/27/2012		9,438.78	8,244.32	0.00	1,194.46	0.00	0.00
17275R102	CISCO SYS INC			CSCO					
500.0000	12/10/2012	02/13/2012		9,669.28	10,017.50	0.00	-348.22	0.00	0.00
278642103	EBAY INC			EBAY					
200.0000	12/10/2012	06/13/2012		10,384.26	8,086.48	0.00	2,297.78	0.00	0.00
58933Y105	MERCK & CO INC			MRK					
2000.0000	12/10/2012	05/14/2012		88,884.00	76,550.00	0.00	12,334.00	0.00	0.00
913017109	UNITED TECHNOLOGIES CORP			UTX					
50.0000	12/10/2012	10/05/2012		4,049.40	3,944.48	0.00	104.92	0.00	0.00
92553P201	VIACOM INC			VIAB					
100.0000	12/10/2012	06/13/2012		5,339.88	4,697.25	0.00	642.63	0.00	0.00
97381W104	WINDSTREAM CORP COM STK			WIN					
3000.0000	12/10/2012	Various		25,044.93	28,945.47	0.00	-3,900.54	0.00	0.00
G29183103	EATON CORP PLC COM USD0.50			ETN					
300.0000	12/10/2012	12/03/2012		15,607.66	15,496.50	0.00	111.16	0.00	0.00
H89128104	TYCO INTERNATIONAL LTD(SWITZERLAND) COM USD0.80			TYC					
100.0000	12/10/2012	10/04/2012		2,855.93	2,875.48	0.00	-19.55	0.00	0.00

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Sales are listed at Gross Proceeds less commissions and option premiums.

Cusp	Description	Stock or Other Symbol	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks Bonds, etc.				
N63218106	NIELSEN HOLDINGS B.V EURO.07						
200.0000	12/10/2012	06/14/2012	5,507.82	0.00	204.55	0.00	0.00
P31076105	COPA HOLDINGS SA COM STK						
100.0000	12/10/2012	06/27/2012	8,244.32	0.00	910.47	0.00	0.00
Total Short Term Sales			689,835.08	0.00	-44,010.70	0.00	0.00
Long Term 15% Sales							
001084102	AGCO CORP						
500.0000	02/13/2012	09/17/2009	14,840.00	0.00	11,489.54	0.00	0.00
150870103	CELANESE CORP DEL COM SER A STK						
500.0000	02/13/2012	05/10/2006	10,645.00	0.00	14,678.91	0.00	0.00
001084102	AGCO CORP						
500.0000	05/01/2012	05/06/2009	13,730.00	0.00	11,299.48	0.00	0.00
20854P109	CONSOL ENERGY INC COM						
2750.0000	05/01/2012	Various	52,267.19	0.00	40,649.64	0.00	0.00
25179M103	DEVON ENERGY CORP NEW						
500.0000	05/01/2012	Various	11,170.45	0.00	24,157.95	0.00	0.00
71654V408	ADR PETROLEO BRASILEIRO SA PETROBRAS SPONSORED ADR						
1500.0000	05/01/2012	Various	19,892.94	0.00	15,916.05	0.00	0.00

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8 GREENWAY PLZ STE 606
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Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Description	Stock or Other Symbol	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks Bonds, etc.				
H89128104	TYCO INTERNATIONAL LTD(SWITZERLAND) COM USD0.80		TYC				
500.0000	05/01/2012	Various	28,228.41	0.00	7,885.61	0.00	0.00
001084102	AGCO CORP		AGCO				
500.0000	05/14/2012	05/06/2009	21,588.51	0.00	7,858.51	0.00	0.00
150870103	CELANESE CORP DEL COM SER A STK		CE				
500.0000	05/14/2012	05/10/2006	22,067.00	0.00	11,422.00	0.00	0.00
278058102	EATON CORP		ETN				
500.0000	05/14/2012	07/16/2008	22,286.00	0.00	4,159.30	0.00	0.00
71654V408	ADR PETROLEO BRASILEIRO SA PETROBRAS SPONSORED ADR		PBR				
3500.0000	05/14/2012	03/18/2005	70,877.26	0.00	31,210.45	0.00	0.00
854502101	STANLEY BLACK & DECKER INC COM		SWK				
500.0000	05/14/2012	Various	35,140.46	0.00	19,738.78	0.00	0.00
G94368100	WARNER CHILCOTT PLC COM USD0.01		WCRX				
1000.0000	05/14/2012	03/11/2011	21,904.50	0.00	-1,182.20	0.00	0.00
H0023R105	ACE LTD COM STK		ACE				
500.0000	05/14/2012	06/11/2003	37,890.40	0.00	20,050.40	0.00	0.00
172967416	#REORG/CITIGROUP INC MANDATORY EXCH CITIGROUP INC 2A1AAX1 12/17/2012		C*H				
600.0000	06/01/2012	07/09/2010	48,839.44	0.00	-19,448.96	0.00	0.00

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Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Description	Stock or Other Symbol	Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks Bonds, etc.	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
35671D857	FREEMPORT MCMORAN C & G CL B COM STK	FCX									
500.0000	06/01/2012 01/11/2008	16,075.03	23,884.20	0.00					-7,809.17	0.00	0.00
413875105	HARRIS CORP DEL COM	HRS									
1000.0000	06/01/2012 Various	39,381.61	14,106.25	0.00					25,275.36	0.00	0.00
718546104	PHILLIPS 66 COM	PSX									
1500.0000	06/01/2012 Various	44,333.17	21,130.19	0.00					23,202.98	0.00	0.00
G94368100	WARNER CHILCOTT PLC COM USD 0 01	WCRX									
2000.0000	06/01/2012 Various	36,331.98	45,828.50	0.00					-9,496.52	0.00	0.00
651229106	NEWELL RUBBERMAID INC	NWL									
1000.0000	06/06/2012 Various	17,857.99	24,227.93	0.00					-6,369.94	0.00	0.00
001084102	AGCO CORP	AGCO									
500.0000	06/13/2012 05/06/2009	20,302.59	13,730.00	0.00					6,572.59	0.00	0.00
150870103	CELANESE CORP DEL COM SER A STK	CE									
1200.0000	06/13/2012 05/10/2006	44,828.35	25,548.00	0.00					19,280.35	0.00	0.00
20825C104	CONOCOPHILLIPS	COP									
500.0000	06/13/2012 09/18/2003	27,146.49	12,019.56	0.00					15,126.93	0.00	0.00
25179M103	DEVON ENERGY CORP NEW	DVN									
500.0000	06/13/2012 Various	28,336.26	10,805.79	0.00					17,530.47	0.00	0.00

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HOUSTON, TX 77046-0892

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Cusip	Quantity Sold	Description	Date of		Stocks or Other Symbol	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld	
			Sale or Exchange	Acquisition						Withheld	Withheld
278058102		EATON CORP			ETN						
500.0000		06/13/2012	07/16/2008		19,824.60	18,126.70	0.00	1,697.90	0.00	0.00	0.00
35671D857		FREEMPORT MCMORAN C & G CL B COM STK			FCX						
1500.0000		06/13/2012	01/11/2008		50,477.61	71,652.60	0.00	-21,174.99	0.00	0.00	0.00
413875105		HARRIS CORP DEL COM			HRS						
603.0000		06/13/2012	04/18/2001		24,343.89	7,848.04	0.00	16,495.85	0.00	0.00	0.00
413875105		HARRIS CORP DEL COM			HRS						
583.0000		06/13/2012	Various		23,622.05	7,745.25	0.00	15,876.80	0.00	0.00	0.00
413875105		HARRIS CORP DEL COM			HRS						
344.0000		06/13/2012	Various		13,920.88	4,409.48	0.00	9,511.40	0.00	0.00	0.00
413875105		HARRIS CORP DEL COM			HRS						
8.0000		06/13/2012	04/18/2001		326.58	104.12	0.00	222.46	0.00	0.00	0.00
693506107		PPG INDUSTRIES INC			PPG						
300.0000		06/13/2012	Various		30,736.65	13,406.81	0.00	17,329.84	0.00	0.00	0.00
854502101		STANLEY BLACK & DECKER INC COM			SWK						
500.0000		06/13/2012	Various		31,581.59	15,381.97	0.00	16,199.62	0.00	0.00	0.00
413875105		HARRIS CORP DEL COM			HRS						
1462.0000		06/14/2012	Various		59,160.55	18,289.82	0.00	40,870.73	0.00	0.00	0.00

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Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Description	Stock or Other Symbol	Stocks Bonds, etc.	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
001084102	AGCO CORP	AGCO	83,920.30	54,620.30	0.00	29,300.01	0.00	0.00
2000.0000	06/27/2012 Various							
651229106	NEWELL RUBBERMAID INC	NWL	6,685.31	5,904.90	0.00	780.41	0.00	0.00
383.0000	06/27/2012 04/01/2010							
651229106	NEWELL RUBBERMAID INC	NWL	80,518.67	94,698.98	0.00	-14,180.31	0.00	0.00
4617.0000	06/27/2012 Various							
872540109	TJX COS INC NEW	TJX	42,159.75	4,484.60	0.00	37,675.15	0.00	0.00
1000.0000	06/27/2012 07/07/2000							
03073E105	AMERISOURCE BERGEN CORP	ABC	3,913.33	2,905.00	0.00	1,008.33	0.00	0.00
100.0000	07/12/2012 07/28/2010							
150870103	CELANESE CORP DEL COM SER A STK	CE	9,985.09	6,387.00	0.00	3,598.09	0.00	0.00
300.0000	07/12/2012 05/10/2006							
20825C104	CONOCOPHILLIPS	COP	81,215.68	34,654.46	0.00	46,561.22	0.00	0.00
1500.0000	07/12/2012 Various							
25179M103	DEVON ENERGY CORP NEW	DVN	54,972.86	19,023.38	0.00	35,949.48	0.00	0.00
1000.0000	07/12/2012 Various							
278058102	EATON CORP	ETN	36,905.07	36,253.40	0.00	651.67	0.00	0.00
1000.0000	07/12/2012 07/16/2008							

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Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Description	Stock or Other Symbol	Stocks Bonds, etc.	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
35671D857	FREEPORT MCMORAN C & G CL B COM STK	FCX	9,567.08	14,330.52	0.00	-4,763.44	0.00	0.00
300.0000	07/12/2012 01/11/2008							
854502101	STANLEY BLACK & DECKER INC COM	SWK	88,975.00	39,820.66	0.00	49,154.34	0.00	0.00
1500.0000	07/12/2012 Various							
907818108	UNION PAC CORP COM	UNP	11,660.23	2,875.50	0.00	8,784.73	0.00	0.00
100.0000	07/12/2012 07/18/2001							
032511107	ANADARKO PETROLEUM CORP	APC	20,836.03	14,249.88	0.00	6,586.15	0.00	0.00
300.0000	08/01/2012 06/30/2006							
25179M103	DEVON ENERGY CORP NEW	DVN	11,331.88	3,210.65	0.00	8,121.23	0.00	0.00
200.0000	08/01/2012 07/07/2000							
032511107	ANADARKO PETROLEUM CORP	APC	13,948.18	9,460.55	0.00	4,487.63	0.00	0.00
200.0000	08/07/2012 Various							
544147101	LORILLARD INC COM STK	LO	12,580.96	8,701.67	0.00	3,879.29	0.00	0.00
100.0000	08/07/2012 01/11/2008							
907818108	UNION PAC CORP COM	UNP	12,405.97	2,875.50	0.00	9,530.47	0.00	0.00
100.0000	08/07/2012 07/18/2001							
G491BT108	INVECO LTD COM STK USD0.10	IVZ	22,851.98	26,028.99	0.00	-3,177.01	0.00	0.00
1000.0000	08/07/2012 Various							

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Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Description	Stock or Other Symbol	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks, Bonds, etc.				
H89128104	TYCO INTERNATIONAL LTD(SWITZERLAND) COM USD0.80		TYC				
500.0000	08/07/2012	12/20/2007	28,250.61	0.00	8,100.66	0.00	0.00
03073E105	AMERISOURCE BERGEN CORP		ABC				
400.0000	08/22/2012	07/28/2010	15,139.82	0.00	3,519.82	0.00	0.00
693506107	PPG INDUSTRIES INC		PPG				
200.0000	08/22/2012	08/25/2000	21,613.51	0.00	13,076.51	0.00	0.00
907818108	UNION PAC CORP COM		UNP				
100.0000	08/22/2012	07/18/2001	12,428.72	0.00	9,553.22	0.00	0.00
H6169Q108	PENTAIR LTD SHS		PNR				
.9100	10/01/2012	12/20/2007	39.54	0.00	12.36	0.00	0.00
03073E105	AMERISOURCE BERGEN CORP		ABC				
2000.0000	10/04/2012	Various	78,628.03	0.00	48,358.95	0.00	0.00
032511107	ANADARKO PETROLEUM CORP		APC				
800.0000	10/04/2012	Various	55,638.74	0.00	18,369.45	0.00	0.00
459200101	INTL BUSINESS MACHINES CORP		IBM				
200.0000	10/04/2012	07/30/2010	42,109.05	0.00	16,387.55	0.00	0.00
544147101	LORILLARD INC COM STK		LO				
400.0000	10/04/2012	Various	46,802.83	0.00	35,994.89	0.00	0.00

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Cusip	Quantity Sold	Description	Date of Sale or Exchange	Date of Acquisition	Stock or Other Symbol		Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
					Bonds, etc.	Stocks					
693506107		PPG INDUSTRIES INC									
500.0000		10/04/2012 Various			58,532.12	PPG	20,654.98	0.00	37,877.14	0.00	0.00
872540109		TJX COS INC NEW									
2000.0000		10/04/2012 Various			91,038.56	TJX	8,843.35	0.00	82,195.21	0.00	0.00
907818108		UNION PAC CORP COM									
200.0000		10/04/2012 07/18/2001			24,415.81	UNP	5,751.00	0.00	18,664.81	0.00	0.00
G491BT108		INVECO LTD COM STK USD0.10									
2000.0000		10/04/2012 Various			51,278.84	IVZ	52,014.63	0.00	-735.79	0.00	0.00
H0023R105		ACE LTD COM STK									
1000.0000		10/04/2012 Various			77,594.36	ACE	35,554.35	0.00	42,040.01	0.00	0.00
00101J106		ADT CORP COM									
750.0000		10/05/2012 Various			28,464.04	ADT	18,334.51	0.00	10,129.53	0.00	0.00
H6169Q108		PENTAIR LTD SHS									
160.0000		10/05/2012 Various			7,371.85	PNR	4,617.27	0.00	2,754.58	0.00	0.00
150870103		CELANESE CORP DEL COM SER A STK									
800.0000		10/17/2012 Various			30,021.73	CE	16,231.36	0.00	13,790.37	0.00	0.00
H6169Q108		PENTAIR LTD SHS									
199.0000		10/17/2012 Various			8,781.01	PNR	5,382.85	0.00	3,398.16	0.00	0.00

This is important tax information and is being furnished to you.

ATTACHMENT 20

2012 Tax Information Statement

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Recipient's Name and Address:
THE MARY H CAIN FOUNDATION
8 GREENWAY PLZ STE 606
HOUSTON, TX 77046-0892

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Ref: WXT

Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Description	Stock or Other Symbol	Stocks Bonds, etc.	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
872540109	TJX COS INC NEW	TJX	20,679.68	2,153.99	0.00	18,525.69	0.00	0.00
500.0000	10/25/2012 08/11/2000							
459200101	INTL BUSINESS MACHINES CORP	IBM	9,471.28	6,267.30	0.00	3,203.98	0.00	0.00
50.0000	11/28/2012 02/03/2010							
278058102	EATON CORP	ETN	51,655.00	35,851.00	0.00	15,804.00	0.00	0.00
1000.0000	12/03/2012 08/20/2008							
150870103	CELANESE CORP DEL COM SER A STK	CE	4,187.90	1,944.76	0.00	2,243.14	0.00	0.00
100.0000	12/10/2012 Various							
459200101	INTL BUSINESS MACHINES CORP	IBM	9,599.28	6,267.30	0.00	3,331.98	0.00	0.00
50.0000	12/10/2012 02/03/2010							
907818108	UNION PAC CORP COM	UNP	24,796.44	5,507.25	0.00	19,289.19	0.00	0.00
200.0000	12/10/2012 11/26/2001							
35671D857	FREEPORT MCMORAN C & G CL B COM STK	FCX	22,526.96	33,437.88	0.00	-10,910.92	0.00	0.00
700.0000	12/12/2012 01/11/2008							
544147101	LORILLARD INC COM STK	LO	29,991.25	5,752.53	0.00	24,238.72	0.00	0.00
250.0000	12/12/2012 11/21/2003							
Total Long Term 15% Sales			2,533,637.33	1,490,248.57	0.00	1,043,388.77	0.00	0.00

This is important tax information and is being furnished to you.

The Mary H. Cain Foundation
Asset Reconciliation
12/31/2012

20-8483773

	U.S. and state government obligations	Corporate Stock	Corporate Bonds	Other	Total
<u>Book Value (Cost):</u>					
Northern Trust - Agency		3,313,508 84			3,313,508 84
<u>Northern Trust - UST Fixed</u>			852,991 41		852,991 41
Government Bonds	372,024 14				372,024 14
Government Agencies	16,663 10				16,663 10
Municipal/Provincial Bonds	40,968 50				40,968 50
Government Mortgage Backed Securities	1,380,814 06				1,380,814 06
Asset Backed Securities				100,627 63	100,627 63
Commercial Mortgage Backed Securities	57,042 27			493,996 73	551,039 00
Total Northern Trust - UST Fixed	1,867,512 07	-	852,991 41	594,624 36	3,315,127 84
Northern Trust - UST Div VI		2,997,592 76			2,997,592 76
Northern Trust - Cypress		1,123,481 34			1,123,481 34
<u>UBS Financial Services</u>					
Common Stock		488,419 46			488,419 46
Mutual Funds		84,870 95			84,870 95
Total UBS Financial Services	-	573,290 41	-	-	573,290 41
1,187 Units Energy Transfer Equity LP				562 73	562 73
Total	1,867,512 07	8,007,873 35	852,991 41	595,187 09	11,323,563 92

Fair Market Value:

Northern Trust - Agency		4,781,750 71			4,781,750 71
<u>Northern Trust - UST Fixed</u>			990,694 53		990,694 53
Government Bonds	371,440 46				371,440 46
Government Agencies	24,194 68				24,194 68
Municipal/Provincial Bonds	52,131 50				52,131 50
Government Mortgage Backed Securities	1,441,652 77				1,441,652 77
Asset Backed Securities				100,625 28	100,625 28
Commercial Mortgage Backed Securities	64,480 21			542,516 48	606,996 69
Total Northern Trust - UST Fixed	1,953,899 62	-	990,694 53	643,141 76	3,587,735 91
Northern Trust - UST Div VI		3,618,410 35			3,618,410 35
Northern Trust - Cypress		1,665,891 98			1,665,891 98
<u>UBS Financial Services</u>					-
Common Stock		571,763 47			571,763 47
Mutual Funds		120,876 10			120,876 10
Total UBS Financial Services	-	692,639 57	-	-	692,639 57
1,187 Units Energy Transfer Equity LP				53,984 76	53,984 76
Total	1,953,899 62	10,758,692 61	990,694 53	697,126 52	14,400,413 28

[illegible]

Asset ID	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
<i>Equities</i>								
Funds - common stock								
MFO VANGUARD GROWTH INDEX FD INSTL 922908868	51,413 17	1,883,778 54	36 640	1,356,956 79	526,821 75	0 00	1,883,778 54	28,739 966
MFO VANGUARD INDEX TR MID 922908835	CAPITALIZATION STK PORT INSTL CL 81,279 18	1,830,407 13	22 520	1,310,588 46	519,818 67	0 00	1,830,407 13	26,171 907
MFO VANGUARD INDEX TRUST SMALL 922908827	CAPITLIZATION GROWTH PORT INV 42,651 42	1,067,565 04	25 030	645,963 59	421,601 45	0 00	1,067,565 04	9,553 925
Total funds - common stock		4,781,750.71		3,313,508.84	1,468,241.87	0.00	4,781,750.71	64,465.78
Total equities		4,781,750.71		3,313,508.84	1,468,241.87	0.00	4,781,750.71	64,465.78

31 DEC 2012

ATTACHMENT 21

Portfolio Statement

31 DEC 2012

Account Name MARY H CAN FNDN - US TR FIF

◆ Asset Detail

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Asset ID	Description	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
Fixed Income									
Corporate bonds									
89352HAC3	TRANSCANADA FLTG RT 6 35% DUE 05-15-2067	10,000 00	10,718 81	107 188	10,350 00	368 81	81 13	10,799 94	635 00
29081YAC0	EMBRAER OVERSEAS 6 375% DUE 01-15-2020	10,000 00	11,550 00	115 500	9,975 00	1,575 00	146 97	11,696 97	637 50
35177PAS6	FRANCE TELECOM SA NT 4 375 DUE 07-08-2014	20,000 00	21,048 56	105 243	21,067 20	- 18 64	420 48	21,469 04	875 00
25156PAC7	DEUTSCHE TELEKOM 8 75% DUE 06-15-2030	10,000 00	14,982 45	149 825	12,462 05	2,520 40	38 88	15,021.33	875 00
21685WBT3	RABOBANK NEDERLAND 4 5 DUE 01-11-2021	10,000 00	11,239 82	112 398	9,972 90	1,266.92	212.50	11,452 32	450 00
87938WAH6	TELEFONICA SA 5 877% DUE 07-15-2019	20,000 00	21,850 00	109 250	20,139 70	1,710 30	541 99	22,391 99	1,175.40
111021AE1	BRITISH TELECOMMUNICATIONS P L C NT STEPUP 12-15-2030 12-12-2000	10,000 00	15,886 79	158 868	12,808 80	3,077.99	42.77	15,929 56	962.50
008117AP8	AETNA INC 2 75% DUE 11-15-2022	15,000 00	14,876 50	99.177	14,746 35	130 15	61.87	14,938 37	412 50
025537AF8	AMERN ELEC PWR CO 1 65% DUE 12-15-2017	12,000 00	12,042 04	100 350	12,001 32	40 72	15 39	12,057 43	198 00
037411AZ8	APACHE CORP 3 25 DUE 04-15-2022 REG	20,000.00	21,196 12	105 981	19,932 20	1,263 92	137 22	21,333 34	650 00
00206RAS1	AT&T INC GLOBAL NT 6 55 DUE 02-15-2039 REG	10,000 00	13,141 13	131 411	12,599 80	541 33	247 44	13,388 57	655 00
00206RAJ1	AT&T INC 5 5% DUE 02-01-2018	10,000 00	11,912 91	119 129	9,892 70	2,020 21	229 16	12,142.07	550 00
049560AJ4	ATMOS ENERGY CORP 8 5% DUE 03-15-2019	10,000 00	13,428 37	134 284	13,125 00	303 37	250 27	13,678 64	850 00
084670AY4	BERKSHIRE HATHAWAY INC DEL SR NT FLTG RATE DUE 02-11-2013 REG	20,000 00	20,014 80	100 074	20,037 60	- 22 80	20 62	20,035 42	148 00
06406HBU2	BK NY INC MEDIUM TERM SR NTS BEO TRANCHE# TR 00043 4.15 DUE 02-01-2021	15,000 00	16,839 58	112 264	14,974 50	1,865 08	259 37	17,098 95	622 50
12189LAH4	BURLINGTON NORTHN SANTA FE LLC 3 05 DUE 03-15-2022	25,000 00	25,800 10	103 200	24,999.75	800 35	224 51	26,024 61	762 50

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ATTACHMENT 21

Account Name	MARY H. CAIN	FNDTN - US TR	FIX
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Asset ID	Description	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
Fixed Income									
Corporate bonds									
CAP 1 FINL CORP 6 15% DUE 09-01-2016 14040HAN5		10,000 00	11,440 20	114 402	11,488 60	- 48 40	205 00	11,645 20	615 000
CAP 1 FINL CORP 7.375% DUE 05-23-2014 14040HAS4		5,000 00	5,439 14	108 783	4,975 55	463 59	38 92	5,478 06	368 750
CENTURYLINK INC 6 45% DUE 06-15-2021 156700AR7		10,000 00	11,049 99	110 500	10,365 10	684 89	28 66	11,078 65	645 000
CITIGROUP INC 3 953% DUE 06-15-2016 172967FS5		25,000 00	26,909 02	107 636	25,509 60	1,399 42	43 92	26,952 94	988 250
CNA FINL CORP 7 35% DUE 11-15-2019 126117AP5		5,000 00	6,271 21	125 424	5,165 95	1,105 26	46 95	6,318.16	367 500
COMCAST CORP NEW 6 4% DUE 03-01-2040 20030NBB6		10,000.00	12,953 23	129 532	9,952 40	3,000 83	213 33	13,166 56	640 000
CSX CORP 4.75% DUE 05-30-2042 126408GW7		10,000 00	10,767 97	107 680	10,426 10	341 87	40 90	10,808 87	475.000
DIRECTV HLDG/FIN 5 DUE 03-01-2021 25459HBA2		15,000 00	16,826 70	112 178	14,928 00	1,898 70	250 00	17,076 70	750 000
DOW CHEM CO 4 25% DUE 11-15-2020 260543CC5		20,000 00	22,234 26	111 171	20,509 60	1,724.66	108.61	22,342 87	850.000
DOW CHEM CO 8 55% DUE 05-15-2019 260543BX0		8,000 00	10,800 60	135 008	8,204.16	2,596 44	87 40	10,888 00	684 000
DU PONT E I DE 6 5% DUE 01-15-2028 263534BG3		5,000 00	6,690 06	133 801	5,934 75	755 31	149 86	6,839 92	325 000
DUKE RLTY LTD 8 25% DUE 08-15-2019 26441YAT4		15,000 00	19,179 04	127 860	16,537 45	2,641 59	467.50	19,646 54	1,237 500
EMBARQ CORP 7 995% DUE 06-01-2036 29078EAA3		10,000 00	11,045 21	110 452	10,239 80	805 41	66 62	11,111 83	799 500
ENERGY TRANSFER SR NT 9 DUE 04-15-2019 29273RAM1		8,000 00	10,548 72	131 859	8,477 12	2,071 60	152 00	10,700 72	720 000
GENERAL ELEC CO 2 7% DUE 10-09-2022 369604BD4		5,000 00	5,096 53	101 931	4,988 25	108 28	30 75	5,127 28	135 000
GOLDMAN SACHS 6 15% DUE 04-01-2018 38141CFM1		20,000 00	23,495 36	117 477	19,997 50	3,497 86	307 50	23,802 86	1,230 000

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Portfolio Statement

31 DEC-2012

Account Name MARY HICAIN FNDT - US TR FIX

Asset Detail

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Asset ID	Description	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
Fixed Income									
Corporate bonds									
HALLIBURTON CO 7 45% DUE 09-15-2039 406216AY7		5,000 00	7,610 57	152 212	5,960 65	1,649 92	109 68	7,720 25	372 50
HERSHEY CO 7 2% DUE 08-15-2027 427866AL2		10,000 00	13,998 79	139 988	13,875 06	123 73	272 00	14,270 79	720 00
HESS CORP 5 6% DUE 02-15-2041 42809HAD9		20,000 00	23,653 56	118 268	19,277 40	4,376 16	423 11	24,076 67	1,120 00
JPMORGAN CHASE & 5 6% DUE 07-15-2041 48625HJB7		10,000 00	12,384 42	123 844	9,956 90	2,427 52	258 22	12,642 64	560 00
KEYCORP MEDIUM TERM SR NTS BOOK ENTRY 49326EED1	MTN 5 1% DUE 03-24-2021 10,000 00	10,000 00	11,650 09	116 501	11,073 20	576 89	137 41	11,787 50	510 00
KINDER MORGAN 3 95% DUE 09-01-2022 494550BL9		10,000 00	10,692 56	106 926	9,974 70	717 86	131 66	10,824 22	395 00
KINDER MORGAN 6 5% DUE 09-01-2039 494550BD7		10,000 00	12,533 81	125 338	10,738 50	1,795 31	216 66	12,750 47	650 00
KINDER MORGAN 6 95% DUE 01-15-2038 494550AW6		5,000 00	6,579 32	131 587	4,335 60	2,243 72	160 23	6,739 55	347 50
KRAFT FOODS INC 4 125% DUE 02-09-2016 50075NB89		10,000 00	10,895 05	108 951	10,873 60	21 45	162 70	11,057 75	412 50
LINCOLN NATL CORP IND 6 050 2 6 05% DUE 04-20-2017 534187AU3	10,000 00	10,000 00	9,962 50	99 625	9,350 00	612 50	119 31	10,081 81	605 00
LINCOLN NATL CORP SR NT 8 75 DUE 07-01-2019 534187AX7	10,000 00	10,000 00	13,372 96	133 730	10,141 10	3,231 86	437 50	13,810 46	875 00
MCDONALDS CORP 58013MEM2	2 625 DUE 01-15-2022 REG 30,000 00	30,000 00	30,800 94	102 670	29,592 30	1,208 64	363 12	31,164 06	787 50
METLIFE INC 7 717% DUE 02-15-2019 59156RAT5		20,000 00	26,220 18	131 101	20,070 00	6,150 18	583 06	26,803 24	1,543 40
MORGAN STANLEY GLOBAL MEDIUM TERM NT SERF 6 625% DUE 04-01-2018/04-01-2008 6174466Q7	20,000 00	20,000 00	23,571 50	117 858	16,650 00	6,921 50	331 25	23,902 75	1,325 00
NEVADA PWR CO 7 125% DUE 03-15-2019 641423BY3		15,000 00	19,233 01	128 220	15,115 65	4,117 36	314 68	19,547 69	1,068 75
NEWS AMER INC SR NT 6 15 2-15-2041 652482CEB		10,000 00	12,665 83	126 658	11,520 80	1,145 03	232 33	12,898 16	615 00

Northern Trust

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ATTACHMENT 21

Portfolio Statement

31 DEC 2012

Account Name MARY H CAIN FNDTN - US TR FIX

◆ Asset Detail

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Asset ID	Description	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
Fixed Income									
Corporate bonds									
670346AK1	NUCOR CORP 5.85% DUE 06-01-2018	20,000.00	24,370.28	121.851	20,056.35	4,313.93	97.50	24,467.78	1,170.00
72650RAY8	PLAINS ALL AMERN 5% DUE 02-01-2021	20,000.00	23,167.08	115.835	20,736.30	2,430.78	416.66	23,583.74	1,000.00
72650RAU6	PLAINS ALL AMERN 8.75% DUE 05-01-2019	5,000.00	6,802.06	136.041	5,118.80	1,683.26	72.91	6,874.97	437.50
74432QBP9	PRUDENTIAL FINL INC MEDIUM TERM NTS BOOK# TR 00038 4 5 DUE 11-15-2020	30,000.00	33,496.80	111.656	29,779.30	3,717.50	172.50	33,669.30	1,350.00
816851AK5	SEMPRA ENERGY 9.8% DUE 02-15-2019	15,000.00	21,001.99	140.013	17,442.75	3,559.24	555.33	21,557.32	1,470.00
857477AF0	STATE STR CORP 4.956% DUE 03-15-2018	15,000.00	16,990.36	113.269	15,150.90	1,839.46	218.89	17,209.25	743.40
87612EAS5	TARGET CORP 6% DUE 01-15-2018	50,000.00	61,479.30	122.959	42,405.50	19,073.80	1,383.33	62,862.63	3,000.00
88732JAJ7	TIME WARNER CABLE 6.55% DUE 05-01-2037	5,000.00	6,186.07	123.721	5,606.50	579.57	54.58	6,240.65	327.50
91324PBQ4	UNITEDHEALTH GROUP 5.95% DUE 02-15-2041	20,000.00	25,146.22	125.731	19,894.80	5,251.42	449.55	25,595.77	1,190.00
92343VAX2	VERIZON 4.6% DUE 04-01-2021	5,000.00	5,836.11	116.722	5,427.30	408.81	57.50	5,893.61	230.00
931142CZ4	WAL-MART STORES 3.25% DUE 10-25-2020	15,000.00	16,331.26	108.875	14,986.05	1,345.21	89.37	16,420.63	487.50
Total corporate bonds						124,344.50	13,358.62	990,694.53	45,689.95
Government mortgage backed securities									
312943DJ9	FEDERAL HOME LN MTG CORP POOL #A94605 4%10-01-2040 BEO	28,717.79	30,684.67	106.849	29,435.76	1,248.91	95.72	30,780.39	1,148.71
3128M8G73	FEDERAL HOME LN MTG CORP POOL #G0-6222 4% 01-01-2041 BEO	18,765.26	20,050.56	106.849	18,401.69	1,648.87	62.55	20,113.11	750.61
3128M5ED8	FEDERAL HOME LN MTG CORP POOL #G03432 5.5% 11-01-2037 BEO	88,101.03	95,173.69	108.028	93,662.41	1,511.28	403.79	95,577.48	4,845.56

Northern Trust

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Portfolio Statement

31 DEC 2012

Account Name MARY H CAIN FNDT N US TR FIF

Asset Detail

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Asset ID	Description	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
Fixed Income									
Government mortgage backed securities									
FNMA POOL #983363 6% 08-01-2038 BEO 31415LML8		35,406.00	38,685.30	109.262	38,304.86	380.44	177.03	38,862.33	2,124.36
FNMA POOL #991002 6% 10-01-2038 BEO 31415V3K9		18,449.12	20,198.28	109.481	19,982.71	215.57	92.24	20,290.52	1,106.95
FNMA SINGLE FAMILY MORTGAGE 2.5% 15 YEARS SETTLES JANUARY 01F022410		55,000.00	57,509.37	104.563	57,397.66	111.71	61.11	57,570.48	1,375.00
FNMA SINGLE FAMILY MORTGAGE 3.5% 30 YEARS SETTLES JANUARY 01F032617		54,000.00	57,571.18	106.613	57,497.34	73.84	68.25	57,639.43	1,890.00
FNMA TBA 3 30 YEARS SETTLES 01F030611		50,000.00	52,390.65	104.781	52,404.30	- 13.65	54.17	52,444.82	0.00
GNMA POOL #730990 4.5% 01-15-2040 BEO 3620AJC31		54,213.03	59,839.96	110.379	55,746.24	4,093.72	203.29	60,043.25	2,439.59
GNMA POOL #738017 4% 02-15-2041 BEO 3620AR4A6		29,471.74	32,351.42	109.771	30,857.84	1,493.58	98.23	32,449.65	1,178.87
GNMA POOL #782678 4.5% 06-15-2039 BEO 36241K6P8		3,265.51	3,579.44	109.614	3,399.70	179.74	12.24	3,591.68	146.95
GNMA POOL #783276 4.5% 03-15-2041 BEO 36241LT97		49,548.52	54,781.88	110.562	51,752.16	3,029.72	185.80	54,967.68	2,229.68
Total government mortgage backed securities			1,437,106.97		1,380,814.06	56,292.91	4,545.80	1,441,652.77	57,888.64
Gov't-issued commercial mortgage-backed									
FHLMC MULTICLASS FREDDIE MAC STRUCTURED 12-25-2020 3137A8PP7			46,370.40	115.926	39,787.54	6,582.86	139.53	46,509.93	1,674.40
FHLMC MULTICLASS SER K706 CLAZ 2 323 10-25-2018 3137AL6V6			17,937.38	105.514	17,254.73	682.65	32.90	17,970.28	394.91
Total gov't-issued commercial mortgage-backed			64,307.78		57,042.27	7,265.51	172.43	64,480.21	2,069.31
Commercial mortgage-backed									
CMO B-STEARN'S COM'L MTG SECS TR 2006 07388NAE6		TOP24 MTG PTHRU CTF CL A-4 10-12-41 REG 25,000.00	28,792.87	115.172	27,421.88	1,370.99	115.35	28,908.22	1,384.25
CMO BEAR STEARN'S COM'L MTG SECS TR 07388LAE0		2006-PWR13 CL-A4 5 54 DUE 09-11-2041 REG 60,000.00	68,907.24	114.845	56,978.94	11,928.30	277.00	69,184.24	3,324.00

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Portfolio Statement

31 DEC 2012

Account Name MARY H CAMPBELL US TR FIF

Asset Detail

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Asset ID	Description	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
Fixed Income									
Commercial mortgage-backed									
CMO BEAR STEARNS COM1 MTG SECS TR 07388VAE8	2007-TOP26 CL A4 FLT RT 1-12-2045 BEO	20,000 00	23,296 20	116 481	15,615 92	7,680 28	91 18	23,387 38	1,094 20
CMO CD 2007-CD4 COM1 MTG TR MTG 12513YAF7	PASSTHRUTF CL A-4 VAR 12-11-2049 BEO	9,999 99	11,471 08	114 711	10,183 59	1,287 49	44 34	11,515 42	532 20
CMO COM1 MTG TR 2007-GG9 MTG PASSTHRU 20173QAE1	CTF CL A-4 5 444 DUE 03-10-2039 REG	20,000 00	23,034 42	115 172	20,737 50	2,296 92	90 73	23,125 15	1,088 80
CMO CR SUISSE 1ST BSTN MTG SECS CORP 22541NS83	4 801 DUE 03-15-2036 BEO	3,981 24	3,977 94	99 917	4,131 32	- 153 38	15 92	3,993 86	191 14
CMO GE COM1 MTG CORP 2003-C1 COM1 MTG 36828QAD8	PASSTHRU CTF CL A-4 4 727 01-10-2038 BEO	2,768 12	2,767 14	99 965	2,811 81	- 44 67	11 11	2,778 25	133 40
CMO GREENWICH CAP COM1 FDG CORP SER 396789FT1	2004-GG1 CL A-7 VAR RT DUE 06-10-2036 REG	58,889 33	61,374 51	104 220	59,939 64	1,434 87	260 92	61,635 43	3,131 15
CMO J P MORGAN CHASE COM1 MTG SECS TR 46627QBB3	2006-C CL ASB 5 79 DUE 06-12-2043 REG	26,092 68	27,957 83	107 148	27,405 46	552 37	125 89	28,083 72	1,510 77
CMO J P MORGAN CHASE COM1 MTG SECS TR 46629YAC3	2007-C MTG PASSTHRU DUE 5.44 6-12-47	4,999 99	5,754 75	115 095	5,346 09	408 66	22 66	5,777 41	272 00
CMO LB UBS COM1 MTG TR 2007 C7 VAR RT 52109RBM2	MTG PASS THRU CTF CL A-3 09-15-2045 REG	10,000 00	11,922 28	119 223	12,021 88	- 99 60	32 58	11,954 86	586 60
CMO LB-UBS COM1 MTG TR SER 2003-C3 CL A44 166% DUE 05-15-2032 REG 52108HRC0	9,549 18	9,592 13	100 450	9,841 62	- 249 49	22 10	65 37	9,614 23	397 82
CMO MORGAN ST CAP I INC 2005-IQ10 CL 617451AF6	CML MTG PTHRU CL A-4A 5 23 9-15-42 REG	14,999 99	16,508 80	110 059	15,609 96	898 84	84 78	16,574 17	784 50
CMO MORGAN STANLEY CAP I INC 2003-IQ6 CLA-4 4 97% DUE 12-15-2041 REG 61745MUD3	20,472 09	21,058 22	102 863	20,571 25	486 97	84 78	21,143 00	1,017 46	
CMO MORGAN STANLEY CAP I INC 2004-TOP13 CL A-4 4 66% DUE 09-13-2045 REG 61745MVB6	25,000 00	25,715 25	102 861	25,863 28	- 148 03	97 08	25,812 33	1,165 00	
CMO MORGAN STANLEY CAP I TR 2006-TOP23 61749MAV1	SER 2006-T23 CL-A4 DUE 08-12-2041 BEO	10,000 00	11,577 85	115 779	10,626 56	951 29	48 48	11,626 33	581 80
CMO MORGAN STANLEY DEAN WITTER CAP I TR 2002-IQ3 CL A-4 5 08% DUE 09-15-2037 BEO 61746WYN5	9,334 24	9,331 63	99 972	9,024 02	307 61	39 51	9,371 14	474 16	
CMO MSDW CAP I TR 2001-TOP3 COM1 MTG CL A-4 6 39 EXP 6-15-11 FINAL 7-15-33 BEO 61746WHF0	210 45	211 02	100 272	219 78	- 8 76	1 12	212 14	13 45	

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Portfolio Statement

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Account Name MARY H. CAIN FNDTN - US TR FIFX

Asset Detail

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Asset ID	Description	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
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Fixed Income

Commercial mortgage-backed

CMO WACHOVIA BK COML MTG TR SER 929766C27	2005-C17CL APB 5 037 DUE 03-15-2042 REG	25,638 68	25,935 29	101 157	22,780 05	3,155 24	107 61	26,042 90	1,291 42
CMO WACHOVIA BK COML MTG TR SER 929766G2	2005-C21CL A4 FLT RT DUE 10-15-2044 BEO	57,517 14	63,666 98	110 692	51,010 05	12,656 93	251 16	63,918 14	3,013 99
CMO WACHOVIA BK COML MTG TR 929768BN1	2005-C22 CL A-4 DUE 12-15-2044 REG	24,999 99	27,877 86	111 512	27,098 63	779 23	110 27	27,988 13	1,323 27
CMO WACHOVIA BK PASS-TH MTG PASSTHRU CTFCL A-4 92978PAE9	5.315 DUE 11-15-2048	25,000 00	28,748 37	114 994	28,008 79	739 58	110 58	28,858 95	1,327 00
WFBS COML MTG TR 92930RBB7	2012-C9 CL A3 2.87 11-15-2045	30,000 00	30,939 33	103 131	30,748 71	190 62	71 75	31,011.08	861 00
Total commercial mortgage-backed			540,418.99		493,996.73	46,422.26	2,097.49	542,516.48	25,499.38

Asset backed securities

ALLY AUTO 57% DUE 08-20-2015 02006GAC8		13,000 00	13,013 37	100 103	12,998 91	14 46	2 26	13,015.63	74 10
BMW VEH OWNER TR 75999999046% DUE 05573WAC9	08-25-2015	25,000 00	25,084 10	100 336	25,108 40	- 24 30	3 16	25,087 26	190 00
CNH EQUIP TR 1 17% DUE 05-15-2015 12619SAC0		7,040 77	7,065 44	100 351	7,040 43	25.01	3.66	7,069.10	82.38
GE EQUIP TRANSN 62% DUE 07-25-2016 36163AAD6		19,000 00	19,021 77	100 115	18,996 68	25 09	2 29	19,024 06	117 80
NISSAN AUTO LEASE 1 12% DUE 12-15-2013 65475GAC7		6,246 91	6,251 30	100 070	6,246 49	4 81	3 10	6,254 40	69 97
VOLKSWAGEN AUTO 87% DUE 07-20-2015 92867KAC8		30,000 00	30,166 86	100 556	30,236 72	- 69 86	7 97	30,174 83	261 00
Total asset backed securities			100,602.84		100,627.63	- 24.79	22.44	100,625.28	795.24
Total fixed income			3,566,328.80		3,315,127.84	251,200.96	21,407.11	3,587,735.91	136,491.02

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Account Name MARY H. CAIN FNDTN - US TR DIV

◆ Asset Detail

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Asset ID	Description	Shares/PA	Value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
Equities										
Common stock										
ACE LTD COM STK H0023R105		1,000 00	79,800 00	79 800	33,863 14	45,938 86	0 00	79,800 00	1,960 00	
AMERISOURCEBERGEN CORP COM 03073E105		2,000 00	86,360 00	43 180	27,765 01	58,594 99	0 00	86,360 00	1,680 00	
ANADARKO PETRO CORP COM 032511107		1,200 00	89,172 00	74 310	55,155 31	34,016 69	0 00	89,172 00	432 00	
AON PLC COM G0408V102		1,400 00	77 840 00	55 600	75,062 12	2,777 88	0 00	77,840 00	882 00	
APACHE CORP COM 037411105		1,000 00	78 500 00	78 500	98,164 40	- 19,664 40	0 00	78,500 00	680 00	
APPLE INC COM STK 037833100		230 00	122,596 90	533 030	152,370 09	- 29,773 19	0 00	122,596 90	2,438 00	
BAXTER INTL INC COM 071813109		1,200 00	79 992 00	66 660	67,080 00	12,912 00	540 00	80,532 00	2,160 00	
BERKSHIRE HATHAWAY INC-CL B 084670702		500 00	44,850 00	89 700	44,598 00	252 00	0 00	44,850 00	0 00	
CELANESE CORP DEL COM SER A STK 150870103		600 00	26,718 00	44 530	11,124 24	15,593 76	0 00	26,718 00	180 00	
CHEVRON CORP COM 166764100		500 00	54,070 00	108 140	52,749 40	1,320 60	0 00	54,070 00	1,800 00	
CIGNA CORPORATION 125509109		2,000 00	106,920 00	53 460	88,145 80	18,774 20	0 00	106,920 00	80 00	
CISCO SYSTEMS INC 17275R102		2,500 00	49,125 00	19 650	45,214 45	3,910 55	0 00	49,125 00	1,400 00	
CITIGROUP INC COM NEW COM NEW 172967424		1,700 00	67,252 00	39 560	59,382 02	7,869 98	0 00	67,252 00	68 00	
CONOCOPHILLIPS COM 20825C104		1,000 00	57,990 00	57 990	20,338 51	37,651 49	0 00	57,990 00	2,640 00	
COPA HOLDINGS SA COM STK P31076105		700 00	69,615 00	99 450	57,710 24	11,904 76	0 00	69,615 00	3,045 00	
COVIDIEN PLC USD0 20(POST CONSOLDTN) G2554F113		1,400 00	80,836 00	57 740	73,819 34	7,016 66	0 00	80,836 00	1,458 00	

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Portfolio Statement

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Account Name MARY H. CAIN FNDTN - US TR DVT

Asset Detail

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Asset ID	Description	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
Equities									
Common stock									
CVS CAREMARK CORP COM STK 126650100		1,100 00	53,185 00	48 350	48,743 75	3,441 25	0 00	53,185 00	990 00
DEVON ENERGY CORP NEW COM 25179M103		800 00	41,632 00	52 040	12,288 62	29,343 38	0 00	41,632 00	640 00
DIRECTV COM COM 25490A309		1,500 00	75,240 00	50 160	71,270 40	3,969 60	0 00	75,240 00	0 00
EATON CORP PLC COM USD0 50 G29183103		700 00	37,940 00	54 200	36,158 50	1,781 50	0 00	37,940 00	1,064 00
EBAY INC COM USD0 001 278642103		1,300 00	66,326 00	51 020	52,552 71	13,773 29	0 00	66,326 00	0 00
EXPRESS SCRIPTS HLDG CO COM 30219G108		1,200 00	64,800 00	54 000	70,331 40	- 5,531 40	0 00	64,800 00	0 00
EXXON MOBIL CORP COM 30231G102		300 00	25,965 00	86 550	27,738 78	- 1,773 78	0 00	25,965 00	684 00
FREEMONT-MCMORAN COPPER & GOLD INC 35671D857		1,000 00	34,200 00	34 200	31,403 75	2,796 25	0 00	34,200 00	1,250 00
GOOGLE INC CL A CL A 38259P508		100 00	70,937 00	709 370	68,449 90	2,487 10	0 00	70,937 00	0 00
HALLIBURTON CO COM 406216101		1,200 00	41,628 00	34 690	40,055 76	1,572 24	0 00	41,628 00	432 00
HEWLETT PACKARD CO COM 428236103		3,000 00	42,750 00	14 250	38,499 60	4,250 40	396 00	43,146 00	1,584 00
INTERNATIONAL BUSINESS MACHS CORP COM 459200101		400 00	76,620 00	191 550	50,138 40	26,481 60	0 00	76,620 00	1,360 00
INVESCO LTD COM STK USD0.10 G491BT108		3,000 00	78,270 00	26 090	55,824 40	22,445 60	0 00	78,270 00	2,070 00
JOHNSON & JOHNSON COM USD1 478160104		1,600 00	112,160 00	70 100	109,118 36	3,041 64	0 00	112,160 00	3,904 00
JPMORGAN CHASE & CO COM 46625H100		2,500 00	109,925 00	43 970	106,680 68	3,244 32	0 00	109,925 00	3,000 00
LORILLARD INC COM STK 544147101		750 00	87,502 50	116 670	17,257 57	70,244 93	0 00	87,502 50	4,650 00

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Portfolio Statement

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Account Name MARY H CAIN FNDT - US TR DIV

Asset Detail

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Asset ID	Description	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
Equities									
Common stock									
548661107	LOWES COS INC COM	1,300 00	46,176 00	35 520	40,283 75	5,892 25	0 00	46,176 00	832 00
57636Q104	MASTERCARD INC CL A	220 00	108,081 60	491 280	86,578 54	21,503 06	0 00	108,081 60	264 00
580135101	MC DONALDS CORP COM	250 00	22,052 50	88 210	22,134 35	- 81 85	0 00	22,052 50	770 00
59156R108	METLIFE INC COM	2,500 00	82,350 00	32 940	71,682 37	10,667 63	0 00	82,350 00	1,850 00
594918104	MICROSOFT CORP COM	2,500 00	66,825 00	26 730	72,070 25	- 5,245 25	0 00	66,825 00	2,300 00
609207105	MONDELEZ INTL INC COM	2,800 00	71,316 00	25 470	71,804 19	- 488 19	364 00	71,680 00	1,456 00
55345K103	MRC GLOBAL INC COM	820 00	22,779 60	27 780	18,884 60	3,895 00	0 00	22,779 60	0 00
N63218106	NIELSEN HOLDINGS B V EURO 07	2,600 00	79,534 00	30 590	71,601 66	7,932 34	0 00	79,534 00	0 00
654106103	NIKE INC CL B	800 00	41,280 00	51 600	38,287 76	2,992 24	0 00	41,280 00	672 00
713448108	PEPSICO INC COM	1,100 00	75,273 00	68 430	75,672 63	- 399 63	591 25	75,864 25	2,365 00
718172109	PHILIP MORRIS INTL COM STK NPV	500 00	41,820 00	83 640	46,310 94	- 4,490 94	425 00	42,245 00	1,700 00
83088M102	SKYWORKS SOLUTIONS INC COM	1,600 00	32,480 00	20 300	37,223 93	- 4,743 93	0 00	32,480 00	0 00
87612E106	TARGET CORP COM STK	1,200 00	71,004 00	59 170	72,263 16	- 1,259 16	0 00	71,004 00	1,728 00
872540109	TJX COS INC COM NEW	1,500 00	63,675 00	42 450	6,262 73	57,412 27	0 00	63,675 00	690 00
H89128104	TYCO INTERNATIONAL LTD(SWITZERLAND) COM USD0 80	2,600 00	76,050 00	29 250	59,665 00	16,385 00	0 00	76,050 00	1,560 00
907818108	UNION PAC CORP COM	800 00	100,576 00	125 720	19,919 86	80,656 14	690 00	101,266 00	2,208 00

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Description Asset ID	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
Equities								
Common stock								
UNITED TECHNOLOGIES CORP COM 913017109	450.00	36,904.50	82.010	35,500.27	1,404.23	0.00	36,904.50	963.00
VIACOM INC NEW CL B 92553P201	1,300.00	68,562.00	52.740	60,898.53	7,663.47	0.00	68,562.00	1,430.00
VISA INC COM CL A STK 92826C839	800.00	121,264.00	151.580	97,821.29	23,442.71	0.00	121,264.00	1,056.00
WALGREEN CO COM 931422109	1,200.00	44,412.00	37.010	41,054.04	3,357.96	0.00	44,412.00	1,320.00
WELLS FARGO & CO NEW COM STK 949746101	2,500.00	85,450.00	34.180	78,933.00	6,517.00	0.00	85,450.00	2,200.00
WYNN RESORTS LTD COM 983134107	350.00	39,371.50	112.490	41,786.26	- 2,414.76	0.00	39,371.50	700.00
XEROX CORP COM 984121103	4,000.00	27,280.00	6.820	30,899.00	- 3,619.00	170.00	27,450.00	680.00
Total common stock		3,615,234.10		2,997,592.76	617,641.34	3,176.25	3,618,410.35	69,273.00
Total equities		3,615,234.10		2,997,592.76	617,641.34	3,176.25	3,618,410.35	69,273.00

Portfolio Statement

31 DEC 2012

Account Name MARY H. CAIN FNDTN CYPRESS

Asset Detail

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Asset ID	Description	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
Equities									
Common stock									
067901108	BARRICK GOLD CORP	700 00	24,507 00	35 010	20,097 20	4,409 80	0 00	24,507 00	560 00
136375102	CANADIAN NATL RY CO COM	400 00	36,404 00	91 010	20,022 99	16,381 01	0 00	36,404 00	604 00
881624209	ADR TEVA PHARMACEUTICAL INDS	200 00	7,468 00	37 340	12,746 00	- 5,278 00	0 00	7,468 00	75 69
904784709	ADR UNILEVER N V NEW YORK SHS NEW	700 00	26,810 00	38 300	18,935 90	7,874 10	0 00	26,810 00	609 07
G7945E105	SEADRILL LTD COM STK	500 00	18,400 00	36 800	15,998 65	2,401 35	0 00	18,400 00	1,700 00
85771P102	STATOIL ASA	700 00	17,528 00	25 040	16,457 42	1,070 58	0 00	17,528 00	632 80
641069406	ADR NESTLE S A SPONSORED ADR REPSTG REG SH	700 00	45,619 00	65 170	29,087 50	16,531 50	0 00	45,619 00	762 57
66987V109	ADR NOVARTIS AG	181 00	11,457 30	63 300	10,069 94	1,387 36	0 00	11,457 30	381 19
25243Q205	DIAGEO PLC SPONSORED ADR NEW	400 00	46,632 00	116 580	21,464 35	25,167 65	0 00	46,632 00	1,109 60
009158106	AIR PROD & CHEM INC COM	200 00	16,804 00	84 020	16,492 60	311 40	128 00	16,932 00	512 00
023135106	AMAZON COM INC COM	250 00	62,785 00	251 140	9,119 60	53,665 40	0 00	62,785 00	0 00
032511107	ANADARKO PETRO CORP COM	250 00	18,577 50	74 310	18,752 86	- 175 36	0 00	18,577 50	90 00
032654105	ANALOG DEVICES INC COM	600 00	25,236 00	42 060	14,837 37	10,398 63	0 00	25,236 00	720 00
037411105	APACHE CORP COM	150 00	11,775 00	78 500	11,550 50	224 50	0 00	11,775 00	102 00
037833100	APPLE INC COM STK	100 00	53,303 00	533 030	20,228 77	33,074 23	0 00	53,303 00	1,060 00
110122108	BRISTOL MYERS SQUIBB CO COM	650 00	21,183 50	32 590	16,254 10	4,929 40	0 00	21,183 50	910 00

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Account Name MARY H CAIN FNDT CYPRESS

Asset Detail

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Asset ID	Description	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
Equities									
Common stock									
149123101	CATERPILLAR INC COM	250 00	22,395 00	89 580	17,934 33	4,460 67	0 00	22,395 00	520 00
166764100	CHEVRON CORP COM	400 00	43,256 00	108 140	15,313 39	27,942 61	0 00	43,256 00	1,440 00
191216100	COCA COLA CO COM	1,200 00	43,500 00	36 250	41,434 28	2,065 72	0 00	43,500 00	1,224 00
212015101	CONTINENTAL RES INC COM	200 00	14,698 00	73 480	12,429 60	2,268 40	0 00	14,698 00	0 00
231021106	CUMMINS INC	100 00	10,835 00	108 350	10,202 50	632 50	0 00	10,835 00	200 00
244199105	DEERE & CO COM	475 00	41,049 50	86 420	37,609 56	3,439 94	218 50	41,268 00	874 00
25179M103	DEVON ENERGY CORP NEW COM	300 00	15,612 00	52 040	8,517 99	7,094 01	0 00	15,612 00	240 00
263534109	DU PONT E I DE NEMOURS & CO COM STK	500 00	22,485 00	44 970	25,637 44	- 3,152 44	0 00	22,485 00	860 00
G29183103	EATON CORP PLC COM USD 0 50	400 00	21,680 00	54 200	20,662 00	1,018 00	0 00	21,680 00	608 00
291011104	EMERSON ELECTRIC CO COM	700 00	37,072 00	52 960	21,902 98	15,169 02	0 00	37,072 00	1,148 00
28879P101	EOG RESOURCES INC COM	200 00	24,158 00	120 790	19,031 60	5,126 40	0 00	24,158 00	136 00
30231G102	EXXON MOBIL CORP COM	450 00	38,947 50	86 550	19,653 02	19,294 48	0 00	38,947 50	1,026 00
35671D857	FREEMPORT-MCMORAN COPPER & GOLD INC	500 00	17,100 00	34 200	20,592 39	- 3,492 39	0 00	17,100 00	625 00
369604103	GENERAL ELECTRIC CO	1,700 00	35,683 00	20 990	51,738 98	- 16,055 98	323 00	36,006 00	1,292 00
438516106	HONEYWELL INTL INC COM STK	700 00	44,429 00	63 470	27,622 86	16,806 14	0 00	44,429 00	1,148 00
458140100	INTEL CORP COM	1,700 00	35,071 00	20 630	35,505 55	- 434 55	0 00	35,071 00	1,530 00

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Portfolio Statement

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Account Name MARY H CAIN FNDTN - CYPRESS

Asset Detail

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Asset ID	Description	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
Equities									
Common stock									
JOHNSON & JOHNSON COM USD1 478160104		450 00	31,545.00	70 100	16,179 82	15,365 18	0 00	31,545 00	1,098 00
JPMORGAN CHASE & CO COM 46625H100		400 00	17,588 00	43 970	15,134 88	2,453 12	0 00	17,588 00	480 00
KRAFT FOODS GROUP INC COM 50076Q106		200 00	9,094 00	45 470	8,069 09	1,024 91	100 00	9,194 00	400 00
LIINN ENERGY LLC UNIT REPSTG LTD 536020100	LIABILITY CO INT'S	600 00	21,144 00	35 240	15,366 77	- 2,110 77	0 00	21,144 00	1,740 00
MC DONALDS CORP COM 580135101		300 00	26,463 00	88 210	17,499 00	8,964 00	0 00	26,463 00	924 00
MLP ENTERPRISE PRODS PARTNERS L P COM 293792107	UNIT	1,600 00	80,128 00	50 080	18,492 47	35,943 53	0 00	80,128 00	4,224 00
MLP KINDER MORGAN ENERGY PARTNERS L P 494550106	UNIT LTD PARTNERSHIP INT	500 00	39,895 00	79 790	0 00	17,995 32	0 00	39,895 00	2,520 00
MONDELEZ INTL INC COM 609207105		750 00	19,102 50	25 470	18,922 33	180 17	97 50	19,200 00	390 00
NATIONAL OILWELL VARCO COM STK 637071101		250 00	17,087 50	68 350	17,495 82	- 408 32	0 00	17,087 50	130 00
NORFOLK SOUTHN CORP COM 655844108		200 00	12,368 00	61 840	10,544 50	1,823 50	0 00	12,368 00	400 00
OCCIDENTAL PETROLEUM CORP 674599105		300 00	22,983 00	76 610	23,173 56	- 190 56	0 00	22,983 00	648 00
PEPSICO INC COM 713448108		625 00	42,768 75	68 430	21,119 17	21,649 58	335 93	43,104 68	1,343.75
PHILIP MORRIS INTL COM STK NPV 718172109		700 00	58,548 00	83 640	30,302 72	28,245 28	595 00	59,143 00	2,380 00
PLAINS ALL AMERN PIPELN UNIT LTD 726503105	PARTNERSHIP INT	1,400 00	63,336 00	45 240	42,347 00	20,054 00	0 00	63,336 00	4,998 00
PNC FINANCIAL SERVICES GROUP COM STK 693475105		250 00	14,577 50	58 310	11,297 73	3,279 77	0 00	14,577 50	400 00
PROCTER & GAMBLE COM NPV 742718109		400 00	27,156 00	67 890	11,802 08	15,353 92	0 00	27,156 00	899 20

Northern Trust

Generated by Northern Trust from periodic data on 15 Jan 13

ATTACHMENT 21

Portfolio Statement

31 DEC 2012

Account Name MARY H CAIN FNDTN - CYPRESS

◆ Asset Detail

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Asset ID	Description	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
<i>Equities</i>									
Common stock									
QUALCOMM INC COM 747525103		600 00	37,212 00	62 020	20,864 76	16,347 24	0 00	37,212 00	600 00
SCHLUMBERGER LTD COM COM 806857108		450 00	31,180 50	69 280	21,911 37	9,269 13	123 75	31,304 25	495 00
UIT ONEOK PARTNERS L P UNIT LTD PARTSHIPCTF OF OWN EVID \$1000 UIT VAL REG 68268N103		400 00	21,596 00	53 990	5,744 00	9,743 00	0 00	21,596 00	1,096 00
UNION PAC CORP COM 907818108		100 00	12,572 00	125 720	10,841 50	1,730 50	69 00	12,641 00	276 00
UNITED PARCEL SVC INC CL B 911312106		375 00	27,648 75	73 730	27,803 08	- 154 33	0 00	27,648 75	855 00
UNITED TECHNOLOGIES CORP COM 913017109		200 00	16,402 00	82 010	14,224 00	2,178 00	0 00	16,402 00	428 00
VARIAN MEDICAL SYSTEMS INC 92220P105		400 00	28,096 00	70 240	18,350 57	9,745 43	0 00	28,096 00	0 00
VERIZON COMMUNICATIONS COM 92343V104		450 00	19,471 50	43 270	20,351 00	- 879 50	0 00	19,471 50	927 00
WELLS FARGO & CO NEW COM STK 949746101		600 00	20,508 00	34 180	20,461 89	46 11	0 00	20,508 00	528 00
WILLIAMS CO INC COM 969457100		500 00	16,370 00	32 740	16,250 50	119 50	0 00	16,370 00	650 00
YUM BRANDS INC COM 988498101		250 00	16,600 00	66 400	12,858 51	3,741 49	0 00	16,600 00	335 00
Total common stock			1,663,901.30		1,123,481.34	476,065.28	1,990.68	1,665,891.98	51,864.86
Total equities			1,663,901.30		1,123,481.34	476,065.28	1,990.68	1,665,891.98	51,864.86

Northern Trust

Generated by Northern Trust from periodic data on 15 Jan 13

ATTACHMENT 21



Business Services Account
December 2012

Account name:

THE MARY H. CAIN FOUNDATION

Your assets

Equities

Common stock

Holding	Trade date	Number of shares	Purchase price/ Average price per share (\$)	Cost basis (\$)	Price per share on Dec 31 (\$)	Value on Dec 31 (\$)	Unrealized gain or loss (\$)	Holding period
BEST BUY CO INC								
Symbol BBY Exchange NYSE	Dec 19, 03	375 000	35 041	13,140 59	11 850	4,443 75	-8,696 84	LT
EAI \$340 Current yield 5 74%	Oct 29, 07	125 000	50 127	6,265 93	11 850	1,481 25	-4,784 68	LT
Security total		500 000	38 813	19,406 52		5,925 00	-13,481 52	
CHINA MOBILE LTD SPON ADR								
Symbol CHL Exchange NYSE	Mar 23, 05	625 000	16 795	10,497 41	58 720	36,700 00	26,202 59	LT
EAI \$1,226 Current yield 3 34%								
CVS CAREMARK CORP								
Symbol CVS Exchange NYSE	Dec 6, 05	1,600 000	27 804	44,487 21	48 350	77,360 00	32,872 79	LT
EAI \$1,440 Current yield 1 86%								
HEWLETT PACKARD CO								
Symbol HPQ Exchange NYSE	Sep 29, 06	1,050 000	36 907	38,752 83	14 250	14,962 50	-23,790 33	LT
EAI \$554 Current yield 3 70%								
MONSANTO CO NEW								
Symbol MON Exchange NYSE	Sep 29, 05	400 000	30 071	12,028 53	94 650	37,860 00	25,831 47	LT
EAI \$600 Current yield 1 58%								
NRG ENERGY INC NEW								
Symbol NRG Exchange NYSE	Aug 17, 07	300 000	35 931	10,779 32	22 990	6,897 00	-3,882 32	LT
EAI \$864 Current yield 1 57%								

continued next page



Business Services Account
December 2012

Account name: THE MARY H CAIN FOUNDATION

Your assets ▶ Equities ▶ Common stock (continued)

Holding	Trade date	Number of shares	Purchase price/ Average price per share (\$)	Cost basis (\$)	Price per share on Dec 31 (\$)	Value on Dec 31 (\$)	Unrealized gain or loss (\$)	Holding period
	Sep 12, 07	1,500 000	39 540	59,310 66	22 990	34,485 00	-24,825 66	LT
	Mar 13, 08	600 000	42 726	25,636 06	22 990	13,794 00	-11,842 06	LT
Security total		2,400 000	39 886	95,726 04		55,176 00	-40,550 04	
OCEANEERING INTL INC								
Symbol OIL Exchange NYSE								
EAI \$864 Current yield 1 34%	Aug 13, 07	1,200 000	32 463	38,956 31	53 790	64,548 00	25,591 69	LT
ORACLE CORP								
Symbol ORCL Exchange OTC								
EAI \$600 Current yield 0 72%	Jan 4, 07	1,250 000	17 604	22,005 78	33 320	41,650 00	19,644 22	LT
	Aug 29, 07	1,250 000	20 241	25,302 34	33 320	41,650 00	16,347 66	LT
Security total		2,500 000	18 923	47,308 12		83,300 00	35,991 88	
QUALCOMM INC								
Symbol QCOM Exchange OTC								
EAI \$1,450 Current yield 1 62%	May 16, 08	1,450 000	46 564	67,518 89	61 859	89,695 55	22,176 66	LT
UNITEDHEALTH GROUP INC								
Symbol UNH Exchange NYSE								
EAI \$829 Current yield 1 57%	Jan 25, 06	725 000	58 256	42,235 68	54 240	39,324 00	-2,911 68	LT
	Feb 21, 06	250 000	59 117	14,779 31	54 240	13,560 00	-1,219 31	LT
Security total		975 000	58 477	57,014 99		52,884 00	-4,130 99	
VODAFONE GROUP PLC NEW SPON								
ADR								
Symbol VOD Exchange NYSE								
EAI \$3,177 Current yield 5 95%	May 10, 06	1,468 000	27 872	40,917 07	25 190	36,978 92	-3,938 15	LT
	Jun 13, 06	650 000	24 316	15,805 54	25 190	16,373 50	567 96	LT
Security total		2,118 000	26 781	56,722 61		53,352 42	-3,370 19	
Total				\$488,419.46		\$571,763.47	\$83,344.01	
Total estimated annual income:				\$11,944				



Business Services Account
December 2012

Account name: THE MARY H CAIN FOUNDATION

Your assets • **Equities** (continued)

Mutual funds

Holding	Number of shares	Purchase price/ Average price per share (\$)	Client investment (\$)	Cost basis (\$)	Price per share on Dec 31 (\$)	Value on Dec 31 (\$)	Unrealized (tax) gain or loss (\$)	Investment return (\$)	Holding period
AMERICAN FUNDS NEW									
PERSPECTIVE FUND CL A									
Symbol ANWPX									
Trade date	Mar 7, 07								LT
Total reinvested	2,807 680	19 865	55,774 86	55,774 86	31 260	87,768 07	31,993 21		
EAI \$1,280 Current yield 1 06%	1,059 118	27 472		29,096 09	31 260	33,108 03	4,011 94		
Security total	3,866 798	21 949	55,774 86	84,870 95		120,876 10	36,005 15	65,101 24	

Other equity investments

Holding	Trade date	Number of shares	Purchase price/ Average price per share (\$)	Cost basis (\$)	Price per share on Dec 31 (\$)	Value on Dec 31 (\$)	Unrealized gain or loss (\$)	Holding period
ENERGY TRANSFER EQUITY LP								
UNITS LTD PARTNERSHIP MLP								
Symbol ETE Exchange NYSE								
EAI \$2,968 Current yield 5 50%	Feb 3, 06	1,187 000	21 000	562 73	45 480	53,984 76	29,057 76	LT