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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012 or tax year beginning

, 2012, and ending

, 20

Name of foundation THE GORDON A. CAIN FOUNDATION		A Employer identification number 20-8483773						
Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (see instructions) (713) 840-7896						
8 GREENWAY PLAZA City or town, state, and ZIP code HOUSTON, TX 77046								
G Check all that apply: <table border="0"> <tr> <td>☐ Initial return</td> <td>☐ Initial return of a former public charity</td> </tr> <tr> <td>☐ Final return</td> <td>☐ Amended return</td> </tr> <tr> <td>☐ Address change</td> <td>☐ Name change</td> </tr> </table>		☐ Initial return	☐ Initial return of a former public charity	☐ Final return	☐ Amended return	☐ Address change	☐ Name change	C If exemption application is pending, check here ☐ D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐
☐ Initial return	☐ Initial return of a former public charity							
☐ Final return	☐ Amended return							
☐ Address change	☐ Name change							
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation								
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 14,474,876.								
J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)								

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc. received (attach schedule)				
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	524,457.	522,478.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	155,335.			
	b Gross sales price for all assets on line 6a	3,434,076.			
	7 Capital gain net income (from Part IV, line 2)		155,440.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule) ATCH 2	-7,260.	1,230.			
12 Total. Add lines 1 through 11	672,532.	679,148.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0			
	14 Other employee salaries and wages	9,228.	9,228.		
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule) *	16,127.	16,127.		
	17 Interest ATCH 4	696.	696.		
	18 Taxes (attach schedule) (see instructions) ATCH 5	7,642.	2,047.		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) ATCH 6	106,860.	102,580.		
	24 Total operating and administrative expenses. Add lines 13 through 23	140,553.	130,678.		
	25 Contributions, gifts, grants paid	582,500.			582,500.
26 Total expenses and disbursements. Add lines 24 and 25	723,053.	130,678.		582,500.	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-50,521.				
b Net investment income (if negative, enter -0-)		548,470.			
c Adjusted net income (if negative, enter -0-)					

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	244,508.	285,284.	285,284.
	3	Accounts receivable ▶ 2,444.			
		Less allowance for doubtful accounts ▶	5,715.	2,444.	2,444.
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges ATCH 7	55,760.	5,600.	5,600.
	10 a	Investments - U S and state government obligations (attach schedule) **	1,036,317.	951,568.	995,595.
	b	Investments - corporate stock (attach schedule) ATCH 9	9,460,922.	9,929,078.	11,871,409.
	c	Investments - corporate bonds (attach schedule) ATCH 10	1,189,537.	853,988.	945,500.
	11	Investments - land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
12	Investments - mortgage loans				
13	Investments - other (attach schedule) ATCH 11	383,974.	298,595.	369,044.	
14	Land, buildings, and equipment basis ▶ 750. Less accumulated depreciation (attach schedule) ▶ 750.	37.			
15	Other assets (describe ▶)				
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	12,376,770.	12,326,557.	14,474,876.	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons .			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ ATCH 12)		308.	
23	Total liabilities (add lines 17 through 22)	0	308.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒				
	27	Capital stock, trust principal, or current funds	11,922,824.	11,922,824.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds . .	453,946.	403,425.	
	30	Total net assets or fund balances (see instructions)	12,376,770.	12,326,249.	
	31	Total liabilities and net assets/fund balances (see instructions)	12,376,770.	12,326,557.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	12,376,770.
2	Enter amount from Part I, line 27a	2	-50,521.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	12,326,249.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	12,326,249.

**ATCH 8

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	155,440.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8			3	0	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	552,000.	13,353,708.	0.041337
2010	543,000.	12,201,710.	0.044502
2009	605,333.	10,636,471.	0.056911
2008	633,333.	13,497,861.	0.046921
2007	383,333.	1,667,915.	0.229828
2 Total of line 1, column (d)			2 0.419499
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.083900
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5			4 14,120,209.
5 Multiply line 4 by line 3			5 1,184,686.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 5,485.
7 Add lines 5 and 6			7 1,190,171.
8 Enter qualifying distributions from Part XII, line 4			8 582,500.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		1	10,969.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	10,969.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	10,969.
6 Credits/Payments			
a 2012 estimated tax payments and 2011 overpayment credited to 2012	6a 5,600.		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d		7	5,600.
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	5,369.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	
11 Enter the amount of line 10 to be Credited to 2013 estimated tax ☐ Refunded ☐		11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ 0 (2) On foundation managers ☐ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ TX, _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ☐ N/A				
14	The books are in care of ☐ CAIN FAMILY OFFICE Telephone no ☐ 713-840-7896			
Located at ☐ 8 GREENWAY PLAZA, SUITE 606 HOUSTON, TX ZIP+4 ☐ 77046				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐ N/A and enter the amount of tax-exempt interest received or accrued during the year ☐ 15			
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ☐ N/A	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐	1b	N/A
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," list the years ☐ Yes ☒ No		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ☐		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ NoOrganizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 13		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		0	0	0

Total number of other employees paid over \$50,000 ☐

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		0
Total number of others receiving over \$50,000 for professional services		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 N/A	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	14,007,578.
b	Average of monthly cash balances	1b	302,863.
c	Fair market value of all other assets (see instructions)	1c	24,797.
d	Total (add lines 1a, b, and c)	1d	14,335,238.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	14,335,238.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	215,029.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	14,120,209.
6	Minimum investment return. Enter 5% of line 5	6	706,010.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	706,010.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	10,969.
b	Income tax for 2012 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	10,969.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	695,041.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	695,041.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	695,041.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	582,500.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	582,500.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	582,500.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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Page **9****Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				695,041.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only				
b Total for prior years 20 <u>10</u> , 20 <u>09</u> , 20 <u>08</u>				
3 Excess distributions carryover, if any, to 2012				
a From 2007 154,946.				
b From 2008				
c From 2009 78,250.				
d From 2010				
e From 2011				
f Total of lines 3a through e	233,196.			
4 Qualifying distributions for 2012 from Part XII, line 4 ► \$ <u>582,500.</u>				
a Applied to 2011, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2012 distributable amount				582,500.
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	112,541.			112,541.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	120,655.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)	42,405.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	78,250.			
10 Analysis of line 9				
a Excess from 2008				
b Excess from 2009 78,250.				
c Excess from 2010				
d Excess from 2011				
e Excess from 2012				

Form **990-PF** (2012)

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

ATCH 14

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHMENT 16

c Any submission deadlines

SEE ATTACHMENT 16

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE ATTACHMENT 16

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year ATCH 15				
Total ► 3a				582,500.
b Approved for future payment NONE				
Total ► 3b				NONE

Form **990-PF** (2012)

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities			14	524,457.	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property .					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	155,335.	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory . .					
11	Other revenue a FROM FLOW THROUGH			01	-7,260.	
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal Add columns (b), (d), and (e)				672,532.	
13	Total. Add line 12, columns (b), (d), and (e)					672,532.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes[illegible]

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis	Gain or (loss)	
		TOTAL LONG-TERM CAPITAL GAIN DIVIDENDS				62,977.	
1,360,438.		NT-US TRUST FIX 26-93890-SEE ATTACHMENT PROPERTY TYPE: SECURITIES 1,356,980.				VARIOUS	VARIOUS
		NT-US TRUST FIX 26-93890-SEE ATTACHMENT PROPERTY TYPE: SECURITIES 562,794.				3,458.	
594,065.		NT-US TRUST FIX 26-93890-SEE ATTACHMENT PROPERTY TYPE: SECURITIES 562,794.				VARIOUS	VARIOUS
		NT-US TRUST FIX 26-93890-SEE ATTACHMENT PROPERTY TYPE: SECURITIES 562,794.				31,271.	
20,662.		NT-CYPRESS 26-93892 - SEE ATTACHMENT PROPERTY TYPE: SECURITIES 18,574.				VARIOUS	VARIOUS
		NT-CYPRESS 26-93892 - SEE ATTACHMENT PROPERTY TYPE: SECURITIES 18,574.				2,088.	
186,191.		NT-CYPRESS 26-93892 - SEE ATTACHMENT PROPERTY TYPE: SECURITIES 158,071.				VARIOUS	VARIOUS
		NT-CYPRESS 26-93892 - SEE ATTACHMENT PROPERTY TYPE: SECURITIES 158,071.				28,120.	
569,903.		NT-AVALON 26-95403 - SEE ATTACHMENT PROPERTY TYPE: SECURITIES 569,500.				VARIOUS	VARIOUS
		NT-AVALON 26-95403 - SEE ATTACHMENT PROPERTY TYPE: SECURITIES 569,500.				403.	
638,730.		NT-AVALON 26-95403 - SEE ATTACHMENT PROPERTY TYPE: SECURITIES 612,717.				VARIOUS	VARIOUS
		NT-AVALON 26-95403 - SEE ATTACHMENT PROPERTY TYPE: SECURITIES 612,717.				26,013.	
1,007.		FROM PASS THRU - ENTERPRISE PROD PTNR PROPERTY TYPE: SECURITIES				VARIOUS	VARIOUS
		FROM PASS THRU - ENTERPRISE PROD PTNR PROPERTY TYPE: SECURITIES				1,007.	
103.		SECTION 1231 - KINDER MORGAN ENERGY PROPERTY TYPE: SECURITIES				VARIOUS	VARIOUS
		SECTION 1231 - KINDER MORGAN ENERGY PROPERTY TYPE: SECURITIES				103.	
TOTAL GAIN (LOSS)						<u>155,440.</u>	

ATTACHMENT 1FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
NORTHERN TRUST - CYPRESS 26-93892	36,427.	36,427.
NORTHERN TRUST - US TRUST 26-93891	2.	2.
NORTHERN TRUST - US TRUST FIXED 26-93890	80,572.	78,593.
UBS FINANCIAL SERVICES	17,326.	17,326.
NORTHERN TRUST - AVALON 26-95403	389,100.	389,100.
NORTHERN TRUST - AVALON 26-95446	1.	1.
ENERGY TRANSFER EQUITY, LP	883.	883.
ENTERPRISE PRODUCTS PARTNERS LP	7.	7.
KINDER MORGAN ENERGY PARTNERS LP	105.	105.
PLAINS ALL AMERICAN PIPELINE, LP	23.	23.
LINN ENERGY, LLC	11.	11.
TOTAL	<u>524,457.</u>	<u>522,478.</u>

ATTACHMENT 2FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
ORDINARY INCOME - ENERGY TRANSFER EQUITY	-573.	
ORDINARY INCOME - ENTERPRISE PRODUCTS	-4,008.	
ORDINARY INCOME - KINDER MORGAN ENERGY	-1,662.	103.
ORDINARY INCOME - ONEOK PARTNERS	-1,181.	
ORDINARY INCOME - PLAINS ALL AMERICAN	-770.	
ORDINARY INCOME - LINN ENERGY	1,127.	1,127.
OTHER INCOME - PLAINS ALL AMERICAN	-193.	
TOTALS	<u>-7,260.</u>	<u>1,230.</u>

ATTACHMENT 3

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
ACCOUNTING SERVICES	16,127.	16,127.
TOTALS	<u>16,127.</u>	<u>16,127.</u>

ATTACHMENT 4

FORM 990PF, PART I - INTEREST EXPENSE

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
INTEREST EXPENSE - FLOW THRU	696.	696.
TOTALS	<u>696.</u>	<u>696.</u>

ATTACHMENT 5

FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
PAYROLL TAX EXPENSE	536.	536.
FOREIGN TAX WITHHOLDING	1,511.	1,511.
EXCISE TAX	5,595.	
TOTALS	<u>7,642.</u>	<u>2,047.</u>

ATTACHMENT 6FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
INVESTMENT FEES - NT AGENCY	1,125.	1,125.
INVESTMENT FEES - CYPRESS	15,867.	15,867.
INVESTMENT FEES - NT US TRUST	580.	580.
INVESTMENT FEES - NT UST FIXED	7,595.	7,595.
INVESTMENT FEES - UBS	264.	264.
INVESTMENT FEES - AVALON	74,670.	74,670.
INVESTMENT FEES - AVALON	570.	570.
SECTION 59(E) (2) -KINDER MORGAN	295.	
SECTION 59(E) (2) -LINN ENERGY	2,718.	1,127.
DEPLETION - LINN ENERGY	2,305.	
AMORTIZATION EXPENSE	37.	
NDE - ENERGY TRANSFER EQUITY	6.	
NDE - ENTERPRISE PRODUCTS PTNR	6.	
NDE - KINDER MORGAN	4.	
NDE - ONEOK PARTNERS	2.	
NDE - PLAINS ALL AMERICAN	34.	
OFFICE EXPENSE	782.	782.
TOTALS	<u>106,860.</u>	<u>102,580.</u>

ATTACHMENT 7FORM 990PF, PART II - PREPAID EXPENSES AND DEFERRED CHARGES

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
PREPAID EXCISE TAX	5,600.	5,600.
TOTALS	<u>5,600.</u>	<u>5,600.</u>

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS

ATTACHMENT 8

DESCRIPTION

<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
------------------------------	-----------------------

GOVERNMENT OBLIGATIONS - SEE
ATTACHMENT

951,568.	995,595.
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US OBLIGATIONS TOTAL

<u>951,568.</u>	<u>995,595.</u>
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ATTACHMENT 9FORM 990PF, PART II - CORPORATE STOCK

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
CORPORATE STOCK - SEE ATTACHMENT	9,929,078.	11,871,409.
TOTALS	<u>9,929,078.</u>	<u>11,871,409.</u>

ATTACHMENT 10

FORM 990PF, PART II - CORPORATE BONDS

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
CORPORATE BONDS - SEE ATTACHMENT	853,988.	945,500.
TOTALS	<u>853,988.</u>	<u>945,500.</u>

ATTACHMENT 11FORM 990PF, PART II - OTHER INVESTMENTS

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
ASSET BACKED SECURITIES - SEE ATTACHMENT	54,496.	54,493.
COMMERCIAL MORTGAGE BACKED SECURITIES - SEE ATTACHMENT	243,538.	260,566.
1,187 UNITS ENERGY TRANSFER EQUITY LP	561.	53,985.
TOTALS	<u>298,595.</u>	<u>369,044.</u>

THE GORDON A. CAIN FOUNDATION

20-8483773

ATTACHMENT 12FORM 990PF, PART II - OTHER LIABILITIES

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>
PAYROLL TAX PAYABLE	306.
DUE TO CAIN INVESTMENT LIMITED	2.
TOTALS	<u>308.</u>

THE GORDON A. CAIN FOUNDATION

20-8483773

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 13

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS		EXPENSE ACCT AND OTHER ALLOWANCES
			TO EMPLOYEE BENEFIT PLANS		
JAMES D. WEAVER 8 GREENWAY PLAZA, SUITE 606 HOUSTON, TX 77046	CHAIRMAN, PRESIDENT, DIRECTOR 20.00	0	0	0	0
SHARYN A. WEAVER 8 GREENWAY PLAZA, SUITE 606 HOUSTON, TX 77046	DIRECTOR 10.00	0	0	0	0
ALYSON A. WEAVER 8 GREENWAY PLAZA, SUITE 606 HOUSTON, TX 77046	DIRECTOR	0	0	0	0
JAMES K. WEAVER 8 GREENWAY PLAZA, SUITE 606 HOUSTON, TX 77046	DIRECTOR	0	0	0	0
JOHN M. SULLIVAN 8 GREENWAY PLAZA, SUITE 606 HOUSTON, TX 77046	SECRETARY, TREASURER, DIRECTOR 5.00	0	0	0	0
GRAND TOTALS		0	0	0	0

ATTACHMENT 14

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

JAMES D. WEAVER
8 GREENWAY PLAZA, SUITE 606
HOUSTON, TX 77046
713-840-7896

THE GORDON A CAIN FOUNDATION

20-8483773

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 15

RECIPIENT NAME AND ADDRESS		RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
HOUSTON MUSEUM OF NATURAL SCIENCE ONE HERMANN CIRCLE DR HOUSTON, TX 77030	NONE PUBLIC		UNRESTRICTED	70,000
CITIZENS AGAINST GOVERNMENT WASTE 1301 CONNECTICUT AVE NW STE 400 WASHINGTON, DC 20036	NONE PUBLIC		UNRESTRICTED	25,000.
CENTFR FOR HEARING AND SPEECH 3636 W DALLAS HOUSTON, TX 77019	NONE PUBLIC		UNRESTRICTED	10,000.
DEPRESSION & BIPOLAR SUPPORT ALLIANCE 3800 BUFFALO SPEEDWAY STE 300 HOUSTON, TX 77089	NONE PUBLIC		UNRESTRICTED	20,000
MHA OF GREATER HOUSTON FOUNDATION INC 2211 NORFOLK ST STE 810 C/O MARC E GROSSBERG HOUSTON, TX 77098	NONE PUBLIC		UNRESTRICTED	15,000.
PROJECT GRAD HOUSTON PO BOX 1558 HOUSTON, TX 77220-5568	NONE PUBLIC		UNRESTRICTED	5,000

ATTACHMENT 15

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
THEATRE UNDER THE STARS, INC 800 BAGBY, STE 200 HOUSTON, TX 77002	NONE PUBLIC	UNRESTRICTED	5,000
GOOD SAMARITAN FOUNDATION OF TEXAS INC 5615 KIRBY DR STE 610 HOUSTON, TX 77005-2462	NONE PUBLIC	UNRESTRICTED	50,000
NATIONAL RIFLE ASSOCIATION OF AMERICA 11250 WAPLES MILL ROAD FAIRFAX, VA 22030	NONE PUBLIC	UNRESTRICTED	25,000
MEDIA RESEARCH CENTER, INC 325 S PATRICK ST ALEXANDRIA, VA 22314	NONE PUBLIC	UNRESTRICTED	25,000.
BUFFALO BAYOU PARTNERSHIP 1113 VINE ST, STE 200 HOUSTON, TX 77002	NONE PUBLIC	UNRESTRICTED	5,000
CHILD ADVOCATES, INC 2401 PORTSMOUTH, STE 210 HOUSTON, TX 77098	NONE PUBLIC	UNRESTRICTED	10,000.

THE GORDON A CAIN FOUNDATION

20-8483773

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
TREES FOR HOUSTON P O BOX 130096 HOUSTON, TX 77219	NONE PUBLIC		UNRESTRICTED	5,000
TEACH FOR AMERICA 4669 SOUTHWEST FREEWAY HOUSTON, TX 77027	NONE PUBLIC		UNRESTRICTED	5,000
NATIONAL CENTER FOR PUBLIC POLICY RESEARCH 501 CAPITAL COURT, N E STE WASHINGTON, DC 20002	NONE PUBLIC		UNRESTRICTED	10,000.
MENNINGER CLINIC 2801 GESSNER DRIVE HOUSTON, TX 77080	NONE PUBLIC		UNRESTRICTED	20,000
CASA DE ESPERANZA P O BOX 66581 HOUSTON, TX 77266	NONE PUBLIC		UNRESTRICTED	5,000.
AMERICAN HERITAGE EDUCATION FOUNDATION 3501 W ALABAMA, SUITE 20 HOUSTON, TX 77027	NONE PUBLIC		UNRESTRICTED	10,000

ATTACHMENT 15

THE GORDON A CAIN FOUNDATION

20-8483773

FORM 990EF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
OPEN DOOR MISSION P.O. BOX 9356 HOUSTON, TX 77261	NONE PUBLIC		UNRESTRICTED	5,000
SAN JACINTO MUSEUM OF HISTORY ONE MONUMENT CIRCLE LA PORTE, TX 77571-9385	NONE PUBLIC		UNRESTRICTED	5,000
THE BILL OF RIGHTS INSTITUTE 200 NORTH GLEBE ROAD ARLINGTON, VA 22203	NONE PUBLIC		UNRESTRICTED	10,000
PLANNED PARENTHOOD 3601 FANNIN HOUSTON, TX 77004	NONE PUBLIC		UNRESTRICTED	5,000
MUSEUM OF FINE ARTS HOUSTON P O. BOX 6826 HOUSTON, TX 77265-6826	NONE PUBLIC		UNRESTRICTED	30,000.
PHILANTHROPY ROUNDTABLE 1150 17TH STREET, NW, SUITE 503 WASHINGTON, DC 20036	NONE PUBLIC		UNRESTRICTED	1,000

THE GORDON A CAIN FOUNDATION

20-8483773

FORM 990EF PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CRIME STOPPERS OF HOUSTON P O BOX 541654 HOUSTON, TX 77254-1654	NONE PUBLIC	UNRESTRICTED	5,000
NATIONAL CENTER FOR POLICY ANALYSIS 12770 COIT ROAD, SUITE 800 DALLAS, TX 75251	NONE PUBLIC	UNRESTRICTED	25,000
NATIONAL INFANTRY FOUNDATION 1775 LEGACY WAY, SUITE 220 COLUMBUS, GA 31903	NONE PUBLIC	UNRESTRICTED	50,000
ALLEY THEATRE 615 TEXAS AVENUE HOUSTON, TX 77002	NONE PUBLIC	UNRESTRICTED	25,000
THE BARBARA BUSH FOUNDATION FOR FAMILY LITERACY PO BOX 131614 HOUSTON, TX 77219-1614	NONE PUBLIC	UNRESTRICTED	1,000
ADMIRAL NIMITZ FOUNDATION 328 E. MAIN STREET FREDERICKSBURG, TX 78624	NONE PUBLIC	UNRESTRICTED	10,000

THE GORDON A CAIN FOUNDATION

20-8483773

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION STATUS OF RECIPIENT			
COUNCIL ON ALCOHOL AND DRUGS HOUSTON 303 JACKSON HILL STREET HOUSTON, TX 77007	NONE PUBLIC		UNRESTRICTED	5,000
NATIONAL LEGAL AND POLICY CENTER 107 PARK WASHINGTON COURT FALLS CHURCH, VA 22046	NONE PUBLIC		UNRESTRICTED	10,000
SIGHT INTO SOUND 3935 ESSEX LANE HOUSTON, TX 77027	NONE PUBLIC		UNRESTRICTED	5,000
UNITED SERVICE ORGANIZATION - HOUSTON 2111 WILSON BLVD, SUITE 12 ARLINGTON, VA 22201	NONE PUBLIC		UNRESTRICTED	25,000
TEXAS CAPITAL VIETNAM VETERANS MONUMENT 111 CONGRESS AVENUE AUSTIN, TX 78701	NONE PUBLIC		UNRESTRICTED	20,000
MOREHEAD-CAIN FOUNDATION PO BOX 690 CHAPEL HILL, NC 27514	NONE PUBLIC		UNRESTRICTED	1,000

THE GORDON A CAIN FOUNDATION

20-8483773

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ADULT CYSTIC FIBROSIS PROGRAM ONE BAYLOR PLAZA HOUSTON, TX 77030	NONE PUBLIC		UNRESTRICTED	1,000
THE GARDEN CLUB OF HOUSTON 4212 SAN FELIPE PMB 486 HOUSTON, TX 77027	NONE PUBLIC		UNRESTRICTED	2,500.
COVENANT HOUSE TEXAS 1111 LOVETT BOULEVARD HOUSTON, TX 77006	NONE PUBLIC		UNRESTRICTED	1,000
FIRST CONGREGATIONAL CHURCH OF LOS ANGELES 540 SOUTH COMMONWEALTH LOS ANGELES, CA 90020	NONE PUBLIC		UNRESTRICTED	10,000.
ESCAPE FAMILY RESOURCE CENTER 1721 PECH ROAD, 3RD FLOOR HOUSTON, TX 77055	NONE PUBLIC		UNRESTRICTED	5,000.
YOUNG AUDIENCES OF HOUSTON 4550 POST OAK PLACE HOUSTON, TX 77027	NONE PUBLIC		UNRESTRICTED	5,000
TOTAL CONTRIBUTIONS PAID				<u>582,500.</u>

ATTACHMENT 15

20-8483773
ATTACHMENT 2

JSA
2XA258 1 000
91011W 2917 5/6/2013 1:39:26 PM V 12-4.6F 1620-027

FORM 990PF, PART XV, LINE 2

The Gordon A. Cain Foundation, a non-profit philanthropic organization incorporated in the State of Texas in 2007, was founded to provide financial support to primarily local Houston charitable and educational organizations.

All inquiries and grant proposals for non-profit organizations are welcomed and reviewed equally. Final disposition of all proposals is made at meetings of the Foundation's Board of Trustees, usually in April, September, and December of each year. The deadline for proposals is the first day of the month prior to the month of the board meeting. Any proposals received after the deadline will be held for review at our next meeting.

Application Procedure and Guidelines

Your request for funding should be submitted as a formal proposal. Please do not use presentation binders, report covers, display binders, or folders. The proposal should be concise, clearly written, and include the following:

- A detailed explanation of the purpose and objectives of the proposed project or activity. A brief history of the organization and those of whom it serves. Please include the community need for the project.
- A most recent audited financial statement, a current and itemized annual budget for your organization, and project budget if applicable. Please include the amount needed for the entire project and the amount of the grant you are requesting.
- A list of major sources of support, your staff description, and list of the Board of Trustees.
- The most recent copy of your organization's 501(c)(3) tax-exempt letter from the Internal Revenue Service.
- The description of an evaluation plan.

Letters of inquiry and proposals should be addressed to:

James D. Weaver, *Chairman*
The Gordon A. Cain Foundation
Eight Greenway Plaza East, Suite 606
Houston, Texas 77046

2012 Tax Information Statement

Page 7 of 69

Ref: WXT

Recipient's Name and Address:

THE GORDON A CAIN FOUNDATION

8 GREENWAY PLZ STE 606

HOUSTON, TX 77046-0892

Account Number:

26-93890

Recipient's Tax ID Number:

XX-XXX3773

☐ Corrected

☐ 2nd TIN notice

THE NORTHERN TRUST COMPANY

P.O. BOX 803878

CHICAGO, IL 60680

2012 Proceeds from Broker and Barter Exchange Transactions

Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Description	Stock or Other Symbol	Stocks Bonds, etc	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
Short Term Sales								
02R052610	FHLMC GOLD SINGLE FAMILY 5.5% 30 YEARS SETTLES JANUARY	FHLMC	33,630.16	33,470.31	0.00	159.85	0.00	0.00
31000.0000	01/06/2012 12/07/2011							
3128M8A87	FEDERAL HOME LN MTG CORP POOL #G06031 5.5% 03-01-2040 BEO	GOLD1	1,944.72	2,067.48	0.00	-122.76	0.00	0.00
1944.7200	01/17/2012 04/11/2011							
3128M8G73	FEDERAL HOME LN MTG CORP POOL #G0-6222 4% 01-01-2041 BEO	GOLD1	207.51	204.48	0.00	3.03	0.00	0.00
207.5100	01/17/2012 02/23/2011							
3620AJC31	GNMA POOL #730990 4.5% 01-15-2040 BEO	GNMA	2,960.87	3,044.61	0.00	-83.74	0.00	0.00
2960.8700	01/17/2012 02/23/2011							
3620AR4A6	GNMA POOL #738017 4% 02-15-2041 BEO	GNMA	166.43	174.26	0.00	-7.83	0.00	0.00
166.4300	01/17/2012 08/08/2011							
36241LT97	GNMA POOL #783276 4.5% 03-15-2041 BEO	GNMA	74.20	78.86	0.00	-4.66	0.00	0.00
74.2000	01/17/2012 06/27/2011							
22541NM7	CMO CR SUISSE 1ST BSTN MTG 2002-CKS4 COML MTG P/T CTF CL A2 5.18 11-15-36 REG	CMO1	417.94	433.55	0.00	-15.61	0.00	0.00
417.9400	01/18/2012 03/25/2011							
3138A2KC2	FEDERAL NATL MTG ASSN GTD MTG POOL #AH1190 4% 01-01-2041 BEO	FNMA	184.97	182.96	0.00	2.01	0.00	0.00
184.9700	01/25/2012 04/04/2011							
3138AFV23	FEDERAL NATL MTG ASSN GTD MTG POOL #AI2432 4 5% 05-01-2041 BEO	FNMA	521.37	545.56	0.00	-24.19	0.00	0.00
521.3700	01/25/2012 06/09/2011							

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2012 Tax Information Statement

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Recipient's Name and Address:
THE GORDON A CAIN FOUNDATION
8 GREENWAY PLZ STE 606
HOUSTON, TX 77046-0892

Account Number: 26-93890
Recipient's Tax ID Number: XX-XXX3773

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

☐ Corrected ☐ 2nd TIN notice

Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Description	Stock or Other Symbol	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks, Bonds, etc.				
3138AKF79	FEDERAL NATL MTG ASSN GTD MTG POOL #AI5589 4.5% 07-01-2041 BEO		426.43	0.00	-25.32	0.00	0.00
426.4300	01/25/2012 08/08/2011		451.75				
3138EGHU1	FEDERAL NATL MTG ASSN GTD MTG POOL #AL0242 4.5% 04-01-2041 BEO		449.46	0.00	-22.26	0.00	0.00
449.4600	01/25/2012 06/08/2011		471.72				
31416XAF7	FNMA POOL #AB1805 4% 11-01-2040 BEO		7.67	0.00	0.10	0.00	0.00
7.6700	01/25/2012 02/23/2011		7.57				
31416XQY9	FNMA POOL #AB2270 4% 02-01-2041 BEO		504.19	0.00	-15.76	0.00	0.00
504.1900	01/25/2012 08/08/2011		519.95				
31418RY70	FNMA POOL #AD4333 5% 03-01-2040 BEO		148.49	0.00	-7.08	0.00	0.00
148.4900	01/25/2012 04/04/2011		155.57				
31418S2R9	FNMA POOL #AD5283 4.5% 09-01-2040 BEO		93.81	0.00	-1.54	0.00	0.00
93.8100	01/25/2012 02/23/2011		95.35				
31419BCT0	FNMA POOL #AE0981 3 5% DUE 03-01-2041 BEO		212.24	0.00	-3.98	0.00	0.00
212.2400	01/25/2012 08/10/2011		216.22				
31419BXT7	FNMA POOL #AE1589 4 5% 10-01-2040 BEO		96.37	0.00	-1.87	0.00	0.00
96.3700	01/25/2012 04/04/2011		98.24				
912828SD3	UNITED STATES TREAS NTS DTD 00388 1.25% DUE 01-31-2019 REG		9,944.53	0.00	-43.75	0.00	0.00
10000.0000	02/06/2012 02/01/2012		9,988.28				

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2012 Tax Information Statement

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Recipient's Name and Address:
THE GORDON A CAIN FOUNDATION
8 GREENWAY PLZ STE 606
HOUSTON, TX 77046-0892

Account Number: 26-93890
Recipient's Tax ID Number: XX-XXX3773

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

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Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks, Bonds, etc.					
02R052628	FHLMC 30 YEAR GOLD PARTICIPATION CTF (PC) 5.5 30 YEARS SETTLES FEB 02/08/2012	01/06/2012	FHLMC	33,569.61	0.00	75.08	0.00	0.00
31000.0000								
3138E9SF8	FEDERAL NATL MTG ASSN GTD MTG POOL #AK5017 3.5% 03-01-2042 BEO	02/06/2012	FNMA	20,757.81	0.00	10.94	0.00	0.00
20000.0000								
3128M8A87	FEDERAL HOME LN MTG CORP POOL #G06031 5.5% 03-01-2040 BEO	02/15/2012	GOLD1	2,227.54	0.00	-132.26	0.00	0.00
2095.2800								
3128M8G73	FEDERAL HOME LN MTG CORP POOL #G0-6222 4% 01-01-2041 BEO	02/23/2011	GOLD1	145.41	0.00	2.10	0.00	0.00
147.5100								
3620AJC31	GNMA POOL #730990 4.5% 01-15-2040 BEO		GNMA	3,621.84	0.00	-99.61	0.00	0.00
3522 2300								
3620AR4A6	GNMA POOL #738017 4% 02-15-2041 BEO		GNMA	496.17	0.00	-23.34	0.00	0.00
496.1700								
36241LT97	GNMA POOL #783276 4.5% 03-15-2041 BEO		GNMA	96.23	0.00	-5.69	0.00	0.00
90.5400								
22541NMR7	CMO CR SUISSE 1ST BSTN MTG 2002-CKS4 COML MTG P/T CTF CL A2 5.18 11-15-36 REG		CMO1	153.90	0.00	-5.54	0.00	0.00
148.3600								
3138A2KC2	FEDERAL NATL MTG ASSN GTD MTG POOL #AH1190 4% 01-01-2041 BEO		FNMA	321.60	0.00	3.41	0.00	0.00
325.0100								

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8 GREENWAY PLZ STE 606
HOUSTON, TX 77046-0892

Account Number: 26-93890
Recipient's Tax ID Number: XX-XXX3773

THE NORTHERN TRUST COMPANY
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CHICAGO, IL 60680

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Cusip	Quantity Sold	Date of Sale or Exchange	Description	Stock or Other Symbol		Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
				Stocks, Bonds, etc.	FNMA					
3138AFV23			FEDERAL NATL MTG ASSN GTD MTG POOL #A12432 4 5% 05-01-2041 BEO	531.86	FNMA	556.54	0.00	-24.68	0.00	0.00
531.8600		02/27/2012	06/09/2011							
3138AKF79			FEDERAL NATL MTG ASSN GTD MTG POOL #A15589 4.5% 07-01-2041 BEO	374.80	FNMA	397.05	0.00	-22.25	0.00	0.00
374.8000		02/27/2012	08/08/2011							
3138EGHU1			FEDERAL NATL MTG ASSN GTD MTG POOL #AL0242 4.5% 04-01-2041 BEO	528.38	FNMA	554.55	0.00	-26.17	0.00	0.00
528.3800		02/27/2012	06/08/2011							
31416XQY9			FNMA POOL #AB2270 4% 02-01-2041 BEO	136.25	FNMA	140.51	0.00	-4.26	0.00	0.00
136.2500		02/27/2012	08/08/2011							
31418RY70			FNMA POOL #AD4333 5% 03-01-2040 BEO	515.35	FNMA	539.91	0.00	-24.56	0.00	0.00
515.3500		02/27/2012	04/04/2011							
31419BCT0			FNMA POOL #AE0981 3 5% DUE 03-01-2041 BEO	267.77	FNMA	272.79	0.00	-5.02	0.00	0.00
267.7700		02/27/2012	08/10/2011							
31419BXT7			FNMA POOL #AE1589 4.5% 10-01-2040 BEO	47.10	FNMA	48.01	0.00	-0.91	0.00	0.00
47.1000		02/27/2012	04/04/2011							
912828RR3			UNITED STATES TREAS NTS 2 DUE 11-15-2021	5,049.61		4,998.83	0.00	50.78	0.00	0.00
5000.0000		02/27/2012	11/29/2011							
912828SD3			UNITED STATES TREAS NTS DTD 00388 1.25% DUE 01-31-2019 REG	9,948.05		9,988.28	0.00	-40.23	0.00	0.00
10000.0000		02/27/2012	02/01/2012							

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Recipient's Name and Address:
THE GORDON A CAIN FOUNDATION
8 GREENWAY PLZ STE 606
HOUSTON, TX 77046-0892

Account Number: 26-93890
Recipient's Tax ID Number: XX-XXX3773

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

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Cusip	Description	Stock or Other Symbol	Stocks Bonds, etc.	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
01F032633	FNMA SINGLE FAMILY MORTGAGE 3.5% 30 YEARS SETTLES MARCH	FNMA	20,725.00	20,708.59	0.00	16.41	0.00	0.00
20000.0000	03/06/2012 02/08/2012							
01F032641	FNMA SINGLE FAMILY MORTGAGE 3.5% 30 YEARS SETTLES APRIL	FNMA	20,664.84	20,664.84	0.00	0.00	0.00	0.00
20000.0000	03/06/2012 03/06/2012							
31418ADH8	FNMA POOL #MA1003 3.5 DUE 12-31-2040 BEO	FNMA	20,724.92	20,708.52	0.00	16.40	0.00	0.00
19999.9200	03/06/2012 02/08/2012							
02R052636	FHLMC GOLD TBA POOL #99999999 5.5 DUE 03-15-2030 REG	FHLMC	33,630.16	33,601.09	0.00	29.07	0.00	0.00
31000.0000	03/07/2012 02/08/2012							
01F032633	FNMA SINGLE FAMILY MORTGAGE 3.5% 30 YEARS SETTLES MARCH	FNMA	20,708.59	20,725.00	0.00	-16.41	0.00	0.00
20000.0000	03/08/2012 03/08/2012							
3128MBA87	FEDERAL HOME LN MTG CORP POOL #G06031 5.5% 03-01-2040 BEO	GOLD1	2,328.71	2,475.71	0.00	-147.00	0.00	0.00
2328.7100	03/15/2012 04/11/2011							
3620AR4A6	GNMA POOL #738017 4% 02-15-2041 BEO	GNMA	457.61	479.13	0.00	-21.52	0.00	0.00
457.6100	03/15/2012 08/08/2011							
36241LT97	GNMA POOL #783276 4.5% 03-15-2041 BEO	GNMA	94.35	100.28	0.00	-5.93	0.00	0.00
94.3500	03/15/2012 06/27/2011							
22541NMR7	CMO CR SUISSE 1ST BSTN MTG 2002-CKS4 COML MTG P/T CTE CL A2 5.18 11-15-36 REG	CMO1	2,477.53	2,570.05	0.00	-92.52	0.00	0.00
2477.5300	03/16/2012 03/25/2011							

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Recipient's Name and Address:
THE GORDON A CAIN FOUNDATION
8 GREENWAY PLZ STE 606
HOUSTON, TX 77046-0892

Account Number: 26-93890
Recipient's Tax ID Number: XX-XXX3773

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THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

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Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks, Bonds, etc.				
3138A2KC2	FEDERAL NATL MTG ASSN GTD MTG POOL #AH1190 4% 01-01-2041 BEO 03/26/2012 04/04/2011	FNMA	405.88	0.00	4.11	0.00	0.00
405 8800			401.77				
3138AFV23	FEDERAL NATL MTG ASSN GTD MTG POOL #AI2432 4 5% 05-01-2041 BEO 03/26/2012 06/09/2011	FNMA	534.43	0.00	-23.70	0.00	0.00
510 7300			534.43				
3138AKF79	FEDERAL NATL MTG ASSN GTD MTG POOL #AI5589 4 5% 07-01-2041 BEO 03/26/2012 08/08/2011	FNMA	329.58	0.00	-18.47	0.00	0.00
311.1100			329.58				
3138EGHU1	FEDERAL NATL MTG ASSN GTD MTG POOL #AL0242 4.5% 04-01-2041 BEO 03/26/2012 06/08/2011	FNMA	667.31	0.00	-31.49	0.00	0.00
635.8200			667.31				
31416XQY9	FNMA POOL #AB2270 4% 02-01-2041 BEO 03/26/2012 08/08/2011	FNMA	154.90	0.00	-4.69	0.00	0.00
150.2100			154.90				
31418RY70	FNMA POOL #AD4333 5% 03-01-2040 BEO 03/26/2012 04/04/2011	FNMA	341.02	0.00	-16.25	0.00	0.00
341.0200			341.02				
31419BCT0	FNMA POOL #AE0981 3.5% DUE 03-01-2041 BEO 03/26/2012 08/10/2011	FNMA	319.86	0.00	-5.89	0.00	0.00
313.9700			319.86				
31419BXT7	FNMA POOL #AE1589 4.5% 10-01-2040 BEO 03/26/2012 04/04/2011	FNMA	21.33	0.00	-0.41	0.00	0.00
20.9200			21.33				
01F032641	FNMA SINGLE FAMILY MORTGAGE 3.5% 30 YEARS SETTLES APRIL 04/05/2012 04/05/2012	FNMA	20,546.88	0.00	0.00	0.00	0.00
20000.0000			20,546.88				

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2012 Tax Information Statement

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Recipient's Name and Address:
THE GORDON A CAIN FOUNDATION
8 GREENWAY PLZ STE 606
HOUSTON, TX 77046-0892

Account Number: 26-93890
Recipient's Tax ID Number: XX-XXX3773

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

☐ Corrected ☐ 2nd TIN notice

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Cusip	Description	Stock or Other Symbol	Stocks Bonds, etc.	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
02R052644	FHLMC GOLD 5.5 TBA POOL 30YR APRIL	FHLMC	33,678.59	33,569.61	0.00	108.98	0.00	0.00
31000.0000	04/05/2012 03/07/2012							
314178ST5	FNMA POOL #AB5029 3.5% 04-01-2042 BEO	FNMA	20,546.48	20,664.45	0.00	-117.97	0.00	0.00
19999.6100	04/05/2012 03/06/2012							
3620AR4A6	GNMA POOL #738017 4% 02-15-2041 BEO	GNMA	566.67	593.32	0.00	-26.65	0.00	0.00
566.6700	04/16/2012 08/08/2011							
36241LT97	GNMA POOL #783276 4.5% 03-15-2041 BEO	GNMA	101.96	108.36	0.00	-6.40	0.00	0.00
101.9600	04/16/2012 06/27/2011							
254709AE8	DISCOVER FINL SVCS 10.25% DUE 07-15-2019							
5000.0000	04/18/2012 03/28/2012		6,786.55	6,586.85	0.00	199.70	0.00	0.00
3138AFV23	FEDERAL NATL MTG ASSN GTD MTG POOL #AI2432 4.5% 05-01-2041 BEO	FNMA	558.22	584.13	0.00	-25.91	0.00	0.00
558.2200	04/25/2012 06/09/2011							
3138AKF79	FEDERAL NATL MTG ASSN GTD MTG POOL #AI5589 4.5% 07-01-2041 BEO	FNMA	372.40	394.51	0.00	-22.11	0.00	0.00
372.4000	04/25/2012 08/08/2011							
3138EGHU1	FEDERAL NATL MTG ASSN GTD MTG POOL #AL0242 4 5% 04-01-2041 BEO	FNMA	595.93	625.45	0.00	-29.52	0.00	0.00
595.9300	04/25/2012 06/08/2011							
31416XQY9	FNMA POOL #AB2270 4% 02-01-2041 BEO	FNMA	143.01	147.48	0.00	-4.47	0.00	0.00
143.0100	04/25/2012 08/08/2011							

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314198CT0	FNMA POOL #AE0981 3.5% DUE 03-01-2041 BEO	FNMA	346.98	0.00	-6.39	0.00	0.00
340.5900	04/25/2012 08/10/2011	340.59					
037411AZ8	APACHE CORP 3.25 DUE 04-15-2022 REG		4,983.05	0.00	157.15	0.00	0.00
5000.0000	05/01/2012 04/03/2012	5,140.20					
260543CC5	DOW CHEM CO 4.25% DUE 11-15-2020		5,127.40	0.00	160.20	0.00	0.00
5000.0000	05/01/2012 11/02/2011	5,287.60					
58013MEM2	MCDONALDS CORP 2.625 DUE 01-15-2022 REG		4,932.05	0.00	71.25	0.00	0.00
5000.0000	05/01/2012 09/29/2011	5,003.30					
931142CZ4	WAL-MART STORES 3.25% DUE 10-25-2020		10,489.60	0.00	125.50	0.00	0.00
10000.0000	05/01/2012 11/29/2011	10,615.10					
01F032658	FNMA SINGLE FAMILY MORTGAGE 3.5% 30 YEARS SETTLES MAY	FNMA	20,488.28	0.00	333.60	0.00	0.00
20000.0000	05/08/2012 04/05/2012	20,821.88					
02R052651	FHLMC GOLD TBA POOL #99999999 5.5 05-01-2029	FHLMC	33,649.53	0.00	140.47	0.00	0.00
31000.0000	05/08/2012 04/05/2012	33,790.00					
3620AR4A6	GNMA POOL #738017 4% 02-15-2041 BEO	GNMA	312.54	0.00	-14.04	0.00	0.00
298.5000	05/15/2012 08/08/2011	298.50					
36241LT97	GNMA POOL #783276 4.5% 03-15-2041 BEO	GNMA	98.68	0.00	-5.83	0.00	0.00
92.8500	05/15/2012 06/27/2011	92.85					

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912828SD3	UNITED STATES TREAS NTS DTD 00388 1.25% DUE 01-31-2019 REG		10000.0000	05/23/2012	02/01/2012	10,111.72	9,988.28	0.00	123.44	0.00	0.00
3138AFV23	FEDERAL NATL MTG ASSN GTD MTG POOL #A12432 4.5% 05-01-2041 BEO	FNMA	490.4600	05/25/2012	06/09/2011	490.46	513.22	0.00	-22.76	0.00	0.00
3138AKF79	FEDERAL NATL MTG ASSN GTD MTG POOL #A15589 4.5% 07-01-2041 BEO	FNMA	427.3700	05/25/2012	08/08/2011	427.37	452.75	0.00	-25.38	0.00	0.00
3138EGHU1	FEDERAL NATL MTG ASSN GTD MTG POOL #AL0242 4.5% 04-01-2041 BEO	FNMA	514.4900	05/25/2012	06/08/2011	514.49	539.97	0.00	-25.48	0.00	0.00
31416XQY9	FNMA POOL #AB2270 4% 02-01-2041 BEO	FNMA	477.6500	05/25/2012	08/08/2011	477.65	492.58	0.00	-14.93	0.00	0.00
31419BCT0	FNMA POOL #AE0981 3.5% DUE 03-01-2041 BEO	FNMA	250.0500	05/25/2012	08/10/2011	250.05	254.74	0.00	-4.69	0.00	0.00
01F032666	FNMA SINGLE FAMILY MORTGAGE 3.5% 30 YEARS SETTLES JUNE	FNMA	20000.0000	06/07/2012	05/08/2012	20,959.38	20,767.19	0.00	192.19	0.00	0.00
02R052669	FHLMC 30 YEAR GOLD PARTICIPATION CTF (PC) 5 30 YEARS SETTLES JUN	FHLMC	31000.0000	06/07/2012	05/08/2012	33,630.16	33,782.73	0.00	-152.57	0.00	0.00
02R052677	FHLMC GOLD SINGLE FAMILY 5.5 30 YEARS SETTLES JUL	FHLMC	31000.0000	06/07/2012	06/07/2012	33,613.20	33,613.20	0.00	0.00	0.00	0.00

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CHICAGO, IL 60680

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Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Description	Stock or Other Symbol	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Cost or Other Basis	Wash Sale Loss Disallowed	
3620AR4A6	GNMA POOL #738017 4% 02-15-2041 BEO	GNMA	549.37	0.00	-24.68
524.6900	06/15/2012 08/08/2011	524.69			0.00
36241LT97	GNMA POOL #783276 4.5% 03-15-2041 BEO	GNMA	70.51	0.00	-4.17
66.3400	06/15/2012 06/27/2011	66.34			0.00
3138AKF79	FEDERAL NATL MTG ASSN GTD MTG POOL #A15589 4 5% 07-01-2041 BEO	FNMA	457.78	0.00	-25.66
432.1200	06/25/2012 08/08/2011	432.12			0.00
31416XQY9	FNMA POOL #AB2270 4% 02-01-2041 BEO	FNMA	1,127.72	0.00	-34.17
1093.5500	06/25/2012 08/08/2011	1,093.55			0.00
31419BCT0	FNMA POOL #AE0981 3.5% DUE 03-01-2041 BEO	FNMA	258.48	0.00	-4.76
253.7200	06/25/2012 08/10/2011	253.72			0.00
01F032674	FNMA SINGLE FAMILY MORTGAGE 3 5% 30 YEARS SETTLES JULY	FNMA	20,908.59	0.00	257.04
20000.0000	07/06/2012 06/07/2012	21,165.63			0.00
02R052677	FHLMC GOLD SINGLE FAMILY 5.5 30 YEARS SETTLES JUL	FHLMC	33,736.72	0.00	0.00
31000.0000	07/09/2012 07/09/2012	33,736.72			0.00
02R052685	FHLMC 30 YEAR GOLD PARTICIPATION CTF (PC) 5.5 30 YEARS SETTLES AUG	FHLMC	33,719.77	0.00	0.00
31000.0000	07/09/2012 07/09/2012	33,719.77			0.00
3128M6B98	FEDERAL HOME LN MTG CORP POOL #G0-4264 5.5% 04-01-2038 BEO	GOLD1	33,613.19	0.00	123.52
30999.9800	07/09/2012 06/07/2012	33,736.71			0.00

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2012 Tax Information Statement

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Ref: WXT

Recipient's Name and Address:

THE GORDON A CAIN FOUNDATION

8 GREENWAY PLZ STE 606

HOUSTON, TX 77046-0892

Account Number: 26-93890

XX-XXX3773

Recipient's Tax ID Number:

XX-XXX3773

☐ Corrected

☐ 2nd TIN notice

THE NORTHERN TRUST COMPANY

P.O. BOX 803878

CHICAGO, IL 60680

Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Description	Stock or Other Symbol	Stocks Bonds, etc.	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
912828SD3	UNITED STATES TREAS NTS DTD 00388 1 25% DUE 01-31-2019 REG		30,694.92	29,964.85	0.00	730.07	0.00	0.00
30000.0000	07/11/2012 02/01/2012							
3620AR4A6	GNMA POOL #738017 4% 02-15-2041 BEO	GNMA						
375.5800	07/16/2012 08/08/2011		375.58	393.24	0.00	-17.66	0.00	0.00
3138AKF79	FEDERAL NATL MTG ASSN GTD MTG POOL #A15589 4 5% 07-01-2041 BEO	FNMA						
547.4500	07/25/2012 08/08/2011		547.45	579.95	0.00	-32.50	0.00	0.00
31416XQY9	FNMA POOL #AB2270 4% 02-01-2041 BEO	FNMA						
1676.0100	07/25/2012 08/08/2011		1,676.01	1,728.39	0.00	-52.38	0.00	0.00
31419BCT0	FNMA POOL #AE0981 3.5% DUE 03-01-2041 BEO	FNMA						
397.0300	07/25/2012 08/10/2011		397.03	404.47	0.00	-7.44	0.00	0.00
01F030686	FNMA SINGLE FAMILY MORTGAGE 3% 30 YEARS SETTLES AUGUST	FNMA						
25000.0000	07/30/2012 07/11/2012		25,898.44	25,894.53	0.00	3.91	0.00	0.00
01F032682	FNMA SINGLE FAMILY MORTGAGE 3.50 MAT 30 YEARS SETTLES AUGUST	FNMA						
20000.0000	07/30/2012 07/06/2012		21,165.63	21,111.72	0.00	53.91	0.00	0.00
02R052685	FHLMC 30 YEAR GOLD PARTICIPATION CTF (PC) 5.5 30 YEARS SETTLES AUG	FHLMC						
31000.0000	07/30/2012 07/30/2012		33,840.86	33,840.86	0.00	0.00	0.00	0.00
3128M9C34	FEDERAL HOME LN MTG CORP POOL #G0-6990 5.5% 08-01-2040 BEO	GOLD1						
31000.4400	07/30/2012 07/09/2012		33,841.34	33,720.25	0.00	121.09	0.00	0.00

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2012 Tax Information Statement

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Account Number: 26-93890
Recipient's Tax ID Number: XX-XXX3773

☐ Corrected

☐ 2nd TIN notice

Recipient's Name and Address:
THE GORDON A CAIN FOUNDATION
8 GREENWAY PLZ STE 606
HOUSTON, TX 77046-0892

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Ref: WXT

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Cusip	Description	Stock or Other Symbol	Stocks Bonds, etc.	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
086516AL5	BEST BUY INC 5.5% DUE 03-15-2021		1,842.50	1,918.56	0.00	-76.06	0.00	0.00
2000.0000	08/08/2012 11/04/2011							
086516AL5	BEST BUY INC 5.5% DUE 03-15-2021		1,842.50	1,918.56	0.00	-76.06	0.00	0.00
2000.0000	08/08/2012 11/04/2011							
086516AL5	BEST BUY INC 5.5% DUE 03-15-2021		1,842.50	1,918.56	0.00	-76.06	0.00	0.00
2000.0000	08/08/2012 11/04/2011							
086516AL5	BEST BUY INC 5.5% DUE 03-15-2021		1,842.50	1,918.56	0.00	-76.06	0.00	0.00
2000.0000	08/08/2012 11/04/2011							
086516AL5	BEST BUY INC 5.5% DUE 03-15-2021		1,842.50	1,918.56	0.00	-76.06	0.00	0.00
2000.0000	08/08/2012 11/04/2011							
90269CAD2	CMO UBS-BARCLAYS COML MTG TR 2012-C2 CTFCL A-4	SPCL1	1,842.50	1,918.56	0.00	-76.06	0.00	0.00
5000.0000	3 52500009537% DUE 05-10-2063 REG							
00206RAS1	08/23/2012 06/28/2012		5,295.70	5,099.67	0.00	196.03	0.00	0.00
5000.0000	AT&T INC GLOBAL NT 6.55 DUE 02-15-2039 REG							
88732JAJ7	08/27/2012 11/04/2011		6,691.75	6,299.90	0.00	391.85	0.00	0.00
5000.0000	TIME WARNER CABLE 6.55% DUE 05-01-2037 05-01-2037							
01F030694	08/27/2012 11/29/2011		6,229.85	5,606.50	0.00	623.35	0.00	0.00
25000.0000	FNMA SINGLE FAMILY MORTGAGE 3.00 MAT 30 YEARS SETTLES SEPTEMBER	FNMA						
	09/08/2012 07/30/2012		25,843.75	25,830.08	0.00	13.67	0.00	0.00

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2012 Tax Information Statement

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Recipient's Name and Address:

THE GORDON A CAIN FOUNDATION
8 GREENWAY PLZ STE 606
HOUSTON, TX 77046-0892

Account Number: 26-93890

XX-XXX3773

Recipient's Tax ID Number:

Corrected ☐ 2nd TIN notice ☐

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

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Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks, Bonds, etc.				
01F032690	FNMA SINGLE FAMILY MORTGAGE 3.5% 30 YEARS SETTLES SEPTEMBER 09/06/2012	07/30/2012	21,113.28	0.00	39.85	0.00	0.00
20000.0000							
02R052693	FHLMC GOLD SINGLE FAMILY 5.5 30 YEARS SETTLES SEP	GOLD1	33,840.86	0.00	21.80	0.00	0.00
31000.0000							
01F0306A1	FNMA SINGLE FAMILY MORTGAGE 3% 30 YEARS SETTLES OCTOBER 10/05/2012	09/06/2012	25,789.06	0.00	523.44	0.00	0.00
25000.0000							
01F0326A7	FNMA SINGLE FAMILY MTG 3 5 30 YEARS SETTLES OCT		21,113.28	0.00	255.47	0.00	0.00
20000.0000							
02R0526A0	FHLMC 30 YR GOLD PARTN CTF (PC) 5 5 30 YEARS SETTLES OCT	09/06/2012	33,875.98	0.00	-110.20	0.00	0.00
31000.0000							
02R0526B8	FHLMC 30 YEAR GOLD PARTICIPATION CERTIFICATE (PC) 0.30 YEARS SETTLES NOV	10/05/2012	33,770.63	0.00	0.00	0.00	0.00
31000.0000							
31381TDD9	FNMA POOL #470000 2.6% 01-01-2019 BEO		15,414.84	0.00	703.13	0.00	0.00
15000.0000							
01F0306B9	FNMA SINGLE FAMILY MORTGAGE 3% 30 YEARS SETTLES NOVEMBER 11/05/2012	10/05/2012	26,250.98	0.00	34.18	0.00	0.00
25000.0000							
01F0326B5	FNMA SINGLE FAMILY MORTGAGE 3.5% 30 YEARS SETTLES NOVEMBER 11/05/2012	10/05/2012	21,314.84	0.00	16.41	0.00	0.00
20000.0000							

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THE GORDON A CAIN FOUNDATION
8 GREENWAY PLZ STE 606
HOUSTON, TX 77046-0892

Account Number: 26-93890
Recipient's Tax ID Number: XX-XXX3773

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CHICAGO, IL 60680

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Cusip	Description	Stock or Other Symbol	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
02R052688	FHLMC 30 YEAR GOLD PARTICIPATION CERTIFICATE (PC) 0.30 YEARS SETTLES NOV 11/05/2012 11/05/2012	FHLMC	33,688.28	0.00	0.00	0.00	0.00
31000.0000			33,688.28				
3128M4ND1	FEDERAL HOME LN MTG CORP POOL #G02788 5.5% 03-01-2037 BEG 11/05/2012 10/05/2012	GOLD1	33,770.71	0.00	-82.34	0.00	0.00
31000 0700			33,770.71				
03938LAS3	ARCELORMITTAL SA 7.25% DUE 03-01-2041 03-01-2041		4,356.25	0.00	68.51	0.00	0.00
5000.0000			4,356.25				
03938LAX2	ARCELORMITTAL 6.25 DUE 02-25-2022		5,104.50	0.00	-114.50	0.00	0.00
5000.0000			5,104.50				
912828TJ9	UNITED STATES TREAS NTS DTD 08/15/2012 1.625% DUE 08-15-2022 REG 11/30/2012 08/27/2012		29,934.38	0.00	225.00	0.00	0.00
30000.0000			29,934.38				
01F0306C7	FNMA SINGLE FAMILY MORTGAGE 3% 30 YEARS SETTLES DECEMBER 12/07/2012 11/05/2012	FNMA	26,257.81	0.00	24.41	0.00	0.00
25000.0000			26,257.81				
01F0326C3	FNMA SINGLE FAMILY MTG 3.5 30 YEARS SETTLES DEC 12/07/2012 11/05/2012	FNMA	21,337.50	0.00	41.41	0.00	0.00
20000.0000			21,337.50				
02R0526C6	FHLMC 30 YEAR GOLD PARTICIPATION CTF (PC) 5.5 30 YEARS SETTLES DEC 12/07/2012 11/05/2012	FGLMC	33,734.30	0.00	-336.64	0.00	0.00
31000.0000			33,734.30				
912828TY6	UNITED STATES TREAS NTS DTD 11/15/2012 1.625% DUE 11-15-2022 REG 12/12/2012 11/30/2012		10,017.19	0.00	-85.16	0.00	0.00
10000.0000			10,017.19				

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2012 Tax Information Statement

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8 GREENWAY PLZ STE 606

HOUSTON, TX 77046-0892

Account Number:

26-93890

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P.O. BOX 803878

CHICAGO, IL 60680

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01F0224C6	FNMA SINGLE FAMILY MORTGAGE 2.5% 15 YEARS	FNMA	30000.0000	12/13/2012	11/14/2012	31,352.34	31,321.88	0.00	30.46	0.00	0.00
912828TY6	UNITED STATES TREAS NTS DTD 11/15/2012 1.625% DUE		2400.0000	12/13/2012	11/30/2012	2,377.31	2,404.12	0.00	-26.81	0.00	0.00
912828TZ3	UTD STATES TREAS .25% DUE 11-30-2014		47600.0000	12/13/2012	11/30/2012	47,601.86	47,603.72	0.00	-1.86	0.00	0.00
Total Short Term Sales						1,360,438.31	1,356,979.51	0.00	3,458.80	0.00	0.00

Long Term 15% Sales

912810QK7	UNITED STATES TREAS BDS DTD 00218 3.875%DUE		10000.0000	01/05/2012	08/24/2010	11,615.63	10,578.12	0.00	1,037.51	0.00	0.00
36828QAD8	CMO GE COML MTG CORP 2003-C1 COML MTG	CMO1	101.1300	01/10/2012	09/14/2009	101.13	102.73	0.00	-1.60	0.00	0.00
46627QBB3	CMO J P MORGAN CHASE COML MTG SECS TR 2006-C	CMO1	479.5700	01/12/2012	01/11/2010	479.57	503.70	0.00	-24.13	0.00	0.00
12619SAC0	CNH EQUIP TR 1.17% DUE 05-15-2015	SPCL1	558.1100	01/17/2012	11/10/2010	558.11	558.08	0.00	0.03	0.00	0.00
312943DJ9	FEDERAL HOME LN MTG CORP POOL #A94605	GOLD1	737.6000	01/17/2012	09/13/2010	737.60	756.04	0.00	-18.44	0.00	0.00

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2012 Tax Information Statement

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THE GORDON A CAIN FOUNDATION
8 GREENWAY PLZ STE 606
HOUSTON, TX 77046-0892

Account Number: 26-93890
Recipient's Tax ID Number: XX-XXX3773

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

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Cusip	Quantity Sold	Description	Date of		Stocks or Other Symbol	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
			Sale or Exchange	Acquisition						
61746WHF0	22.5100	CMO MSDW CAP I TR 2001-TOP3 COML MTG CL A-4 6 39 EXP 6-15-11 FINAL 7-15-33 BEO 01/17/2012 09/24/2009			CMO1	23.51	0.00	-1.00	0.00	0.00
61746WXN5	583.9800	CMO MORGAN STANLEY DEAN WITTER CAP I TR 2002-103 CL A-4 5 08% DUE 09-15-2037 BEO 01/17/2012 05/08/2009			CMO1	564.22	0.00	19.76	0.00	0.00
929766AD5	2686.8000	CMO WACHOVIA BK TR 2002-C1 CTF A-1 CL A-4 6.287 DUE 04-15-2034 BEO 01/17/2012 06/17/2010			CMO1	2,855.36	0.00	-168.56	0.00	0.00
929766C27	441.2700	CMO WACHOVIA BK COML MTG TR SER 2005-C17CL APB 5.037 DUE 03-15-2042 REG 01/18/2012 03/25/2009			CMO1	391.48	0.00	49.79	0.00	0.00
31377UDH3	15770.3900	FNMA POOL #387204 4.8% 01-01-2012 BEO 01/25/2012 01/20/2005			FNMA	16,078.40	0.00	-308.01	0.00	0.00
31410KNG5	786.4600	FNMA POOL #889691 6% 07-01-2038 BEO 01/25/2012 11/19/2010			FNMA	858.47	0.00	-72.01	0.00	0.00
31412QW54	62.5000	FNMA POOL #932268 5.5% 11-01-2039 BEO 01/25/2012 06/09/2010			FNMA	67.23	0.00	-4.73	0.00	0.00
31415LML8	707.7500	FNMA POOL #983363 6% 08-01-2038 BEO 01/25/2012 06/09/2010			FNMA	765.70	0.00	-57.95	0.00	0.00
31416WEZ1	843.8400	FNMA POOL #AB1051 4.5% 05-01-2040 BEO 01/25/2012 07/09/2010			FNMA	876.67	0.00	-32.83	0.00	0.00

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2012 Tax Information Statement

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8 GREENWAY PLZ STE 606
HOUSTON, TX 77046-0892

Account Number: 26-93890
Recipient's Tax ID Number: XX-XXX3773

THE NORTHERN TRUST COMPANY
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CHICAGO, IL 60680

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Cusip	Quantity Sold	Date of Sale or Exchange	Description	Stock or Other Symbol	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
31418SXB0	533.0300	01/25/2012	FNMA POOL #AD5173 4% 09-01-2040 BEO	FNMA	546.73	0.00	-13.70	0.00	0.00
31418VWV0	940.4600	01/25/2012	FNMA POOL #AD7859 5% 06-01-2040 BEO	FNMA	994.54	0.00	-54.08	0.00	0.00
29273RAM1			ENERGY TRANSFER SR NT 9 DUE 04-15-2019						
5000.0000		02/07/2012	04/22/2009	6,119.50	5,298.20	0.00	821.30	0.00	0.00
36828QAD8	97.2000	02/10/2012	CMO GE COML MTG CORP 2003-C1 COML MTG PASSTHRU CTF CL A-4 727 01-10-2038 BEO	CMO1	98.73	0.00	-1.53	0.00	0.00
46627QBB3	505.9300	02/13/2012	CMO J P MORGAN CHASE COML MTG SECS TR 2006-C CL ASB 5.79 DUE 06-12-2043 REG	CMO1	531.38	0.00	-25.45	0.00	0.00
12619SAC0	423.2800	02/15/2012	CNH EQUIP TR 1.17% DUE 05-15-2015	SPCL1	423.28	0.00	0.02	0.00	0.00
312943DJ9	770.1700	02/15/2012	FEDERAL HOME LN MTG CORP POOL #A94605 4%10-01-2040 BEO	GOLD1	789.42	0.00	-19.25	0.00	0.00
61746WHF0	3.8900	02/15/2012	CMO MSDW CAP I TR 2001-TOP3 COML MTG CL A-4 6 39 EXP 6-15-11 FINAL 7-15-33 BEO	CMO1	4.06	0.00	-0.17	0.00	0.00
61746WXN5	1439.5200	02/15/2012	CMO MORGAN STANLEY DEAN WITTER CAP I TR 2002-03 CL A-4 5.08% DUE 09-15-2037 BEO	CMO1	1,390.87	0.00	48.65	0.00	0.00

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2012 Tax Information Statement

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THE GORDON A CAIN FOUNDATION

8 GREENWAY PLZ STE 606

HOUSTON, TX 77046-0892

Account Number:

26-93890

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THE NORTHERN TRUST COMPANY

P.O. BOX 803878

CHICAGO, IL 60680

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Cusip	Description	Stock or Other Symbol	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks, Bonds, etc.				
929766AD5	CMO WACHOVIA BK TR 2002-C1 CTF A-1 CL A-4 6.287		CMO1				
2204 3800	DUE 04-15-2034 BEO 02/15/2012 06/17/2010		2,204.38	0.00	-138.29	0.00	0.00
929766C27	CMO WACHOVIA BK COML MTG TR SER 2005-C17CL APB		CMO1				
441.5200	5.037 DUE 03-15-2042 REG 02/17/2012 03/25/2009		441.52	0.00	49.78	0.00	0.00
31410KNG5	FNMA POOL #889691 6% 07-01-2038 BEO		FNMA				
725.7200	02/27/2012 11/19/2010		725.72	0.00	-66.45	0.00	0.00
31412QW54	FNMA POOL #932268 5.5% 11-01-2039 BEO		FNMA				
62.8000	02/27/2012 06/09/2010		62.80	0.00	-4.75	0.00	0.00
31415LML8	FNMA POOL #983363 6% 08-01-2038 BEO		FNMA				
1285 9200	02/27/2012 06/09/2010		1,285.92	0.00	-105.28	0.00	0.00
31416WEZ1	FNMA POOL #AB1051 4.5% 05-01-2040 BEO		FNMA				
1788.5500	02/27/2012 07/09/2010		1,788.55	0.00	-69.59	0.00	0.00
31416XAF7	FNMA POOL #AB1805 4% 11-01-2040 BEO		FNMA				
7.6700	02/27/2012 02/23/2011		7.67	0.00	0.10	0.00	0.00
31418S2R9	FNMA POOL #AD5283 4.5% 09-01-2040 BEO		FNMA				
5.4500	02/27/2012 02/23/2011		5.45	0.00	-0.09	0.00	0.00
31418SX80	FNMA POOL #AD5173 4% 09-01-2040 BEO		FNMA				
178.4400	02/27/2012 09/24/2010		178.44	0.00	-4.59	0.00	0.00

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Cusip	Quantity Sold	Description	Stock or Other Symbol		Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
			Bonds, etc.	Stocks					
31418VWV0		FNMA POOL #AD7859 5% 06-01-2040 BEO	FNMA						
1720 9200		02/27/2012 06/09/2010	1,720.92		1,819.87	0.00	-98.95	0.00	0.00
36828QAD8		CMO GE COML MTG CORP 2003-C1 COML MTG PASSTHRU CTF CL A-4 4.727 01-10-2038 BEO	CMO1						
113.0600		03/12/2012 09/14/2009	113.06		114.84	0.00	-1.78	0.00	0.00
46627QBB3		CMO J P MORGAN CHASE COML MTG SECS TR 2006-C CL ASB 5.79 DUE 06-12-2043 REG	CMO1						
605.3600		03/12/2012 01/11/2010	605.36		635.82	0.00	-30.46	0.00	0.00
12619SAC0		CNH EQUIP TR 1 17% DUE 05-15-2015	SPCL1						
270.7100		03/15/2012 11/10/2010	270.71		270.70	0.00	0.01	0.00	0.00
3128M8G73		FEDERAL HOME LN MTG CORP POOL #G0-6222 4% 01-01-2041 BEO	GOLD1						
120.6400		03/15/2012 02/23/2011	120.64		118.98	0.00	1.66	0.00	0.00
312943DJ9		FEDERAL HOME LN MTG CORP POOL #A94605 4%10-01-2040 BEO	GOLD1						
955.5100		03/15/2012 09/13/2010	955.51		979.40	0.00	-23.89	0.00	0.00
3620AJC31		GNMA POOL #730990 4.5% 01-15-2040 BEO	GNMA						
1242.3000		03/15/2012 02/23/2011	1,242.30		1,277.43	0.00	-35.13	0.00	0.00
61746WHF0		CMO MSDW CAP I TR 2001-TOP3 COML MTG CL A-4 6 39 EXP 6-15-11 FINAL 7-15-33 BEO	CMO1						
40.4400		03/15/2012 09/24/2009	40.44		42.23	0.00	-1.79	0.00	0.00
61746WXN5		CMO MORGAN STANLEY DEAN WITTER CAP I TR 2002-103 CL A-4 5.08% DUE 09-15-2037 BEO	CMO1						
10467.4000		03/15/2012 05/08/2009	10,467.40		10,114.24	0.00	353.16	0.00	0.00

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2012 Tax Information Statement

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Ref: WXT

Recipient's Name and Address:
THE GORDON A CAIN FOUNDATION
8 GREENWAY PLZ STE 606
HOUSTON, TX 77046-0892

Account Number: 26-93890
Recipient's Tax ID Number: XX-XXX3773

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

☐ Corrected ☐ 2nd TIN notice

Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Quantity Sold	Description	Stock or Other Symbol		Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
			Stocks	Bonds, etc.					
929766AD5		CMO WACHOVIA BK TR 2002-C1 CTF A-1 CL A-4 6.287 DUE 04-15-2034 BEO	CMO1	2,480.25	2,635.85	0.00	-155.60	0.00	0.00
2480.2500		03/15/2012 06/17/2010							
929766C27		CMO WACHOVIA BK COML MTG TR SER 2005-C17CL APB 5.037 DUE 03-15-2042 REG	CMO1	491.71	436.33	0.00	55.38	0.00	0.00
491.7100		03/16/2012 03/25/2009							
31410KNG5		FNMA POOL #889691 6% 07-01-2038 BEO	FNMA	775.32	846.31	0.00	-70.99	0.00	0.00
775.3200		03/26/2012 11/19/2010							
31412QW54		FNMA POOL #932268 5.5% 11-01-2039 BEO	FNMA	61.08	65.70	0.00	-4.62	0.00	0.00
61.0800		03/26/2012 06/09/2010							
31415LML8		FNMA POOL #983363 6% 08-01-2038 BEO	FNMA	825.39	892.97	0.00	-67.58	0.00	0.00
825.3900		03/26/2012 06/09/2010							
31416WEZ1		FNMA POOL #AB1051 4.5% 05-01-2040 BEO	FNMA	615.76	639.72	0.00	-23.96	0.00	0.00
615.7600		03/26/2012 07/09/2010							
31416XAF7		FNMA POOL #AB1805 4% 11-01-2040 BEO	FNMA	7.70	7.60	0.00	0.10	0.00	0.00
7.7000		03/26/2012 02/23/2011							
31418S2R9		FNMA POOL #AD5283 4.5% 09-01-2040 BEO	FNMA	185.65	188.70	0.00	-3.05	0.00	0.00
185.6500		03/26/2012 02/23/2011							
31418SXB0		FNMA POOL #AD5173 4% 09-01-2040 BEO	FNMA	451.61	463.22	0.00	-11.61	0.00	0.00
451.6100		03/26/2012 09/24/2010							

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2012 Tax Information Statement

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Ref: WXT

Recipient's Name and Address:
THE GORDON A CAIN FOUNDATION
8 GREENWAY PLZ STE 606
HOUSTON, TX 77046-0892

Account Number: 26-93890
Recipient's Tax ID Number: XX-XXX3773

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

☐ Corrected ☐ 2nd TIN notice

Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Description	Stock or Other Symbol	Stocks Bonds, etc.	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
31418VWV0	FNMA POOL #AD7859 5% 06-01-2040 BE0	FNMA	1,351.96	1,429.70	0.00	-77.74	0.00	0.00
1351.9600	03/26/2012 06/09/2010							
912810QL5	UNITED STATES TREAS BDS DTD 00219 4.25% DUE 11-15-2040 REG		11,933.59	9,971.91	0.00	1,961.68	0.00	0.00
10000.0000	03/29/2012 12/02/2010							
36828QAD8	CMO GE COML MTG CORP 2003-C1 COML MTG PASSTHRU CTF CL A-4 4.727 01-10-2038 BE0	CMO1	98.28	99.83	0.00	-1.55	0.00	0.00
98.2800	04/10/2012 09/14/2009							
46627QB83	CMO J P MORGAN CHASE COML MTG SECS TR 2006-C CL ASB 5.79 DUE 06-12-2043 REG	CMO1	577.84	606.91	0.00	-29.07	0.00	0.00
577.8400	04/12/2012 01/11/2010							
12619SAC0	CNH EQUIP TR 1.17% DUE 05-15-2015	SPCL1						
343.8900	04/16/2012 11/10/2010		343.89	343.87	0.00	0.02	0.00	0.00
3128M8A87	FEDERAL HOME LN MTG CORP POOL #G06031 5.5%	GOLD1						
2582.7300	03-01-2040 BE0 04/16/2012 04/11/2011		2,582.73	2,745.77	0.00	-163.04	0.00	0.00
3128M8G73	FEDERAL HOME LN MTG CORP POOL #G0-6222 4%	GOLD1						
353.1400	01-01-2041 BE0 04/16/2012 02/23/2011		353.14	348.45	0.00	4.69	0.00	0.00
312943DJ9	FEDERAL HOME LN MTG CORP POOL #A94605 4%10-01-2040 BE0	GOLD1						
756.7600	04/16/2012 09/13/2010		756.76	775.68	0.00	-18.92	0.00	0.00
3620AJC31	GNMA POOL #730990 4.5% 01-15-2040 BE0	GNMA						
1745.0000	04/16/2012 02/23/2011		1,745.00	1,794.35	0.00	-49.35	0.00	0.00

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2012 Tax Information Statement

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Recipient's Name and Address:
Ref: WXT

THE GORDON A CAIN FOUNDATION
8 GREENWAY PLZ STE 606
HOUSTON, TX 77046-0892

Account Number: 26-93890
Recipient's Tax ID Number: XX-XXX3773

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

☐ Corrected ☐ 2nd TIN notice

Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Description	Stock or Other Symbol	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks, Bonds, etc.				
61746WHF0	CMO MSDW CAP I TR 2001-TOP3 COML MTG CL A-4 6.39	CMO1	57.80	0.00	-2.57	0.00	0.00
57.8000	EXP 6-15-11 FINAL 7-15-33 BEO 04/16/2012 09/24/2009		60.37				
61746WXN5	CMO MORGAN STANLEY DEAN WITTER CAP I TR	CMO1	2,130.10	0.00	74.24	0.00	0.00
2204.3400	2002403 CL A-4 5.08% DUE 09-15-2037 BEO 04/16/2012 05/08/2009						
22541NMR7	CMO CR SUISSE 1ST BSTN MTG 2002-CKS4 COML MTG	CMO1	928.50	0.00	-34.67	0.00	0.00
928.5000	P/T CTF CL A2 5.18 11-15-36 REG 04/17/2012 03/25/2011		963.17				
929766C27	CMO WACHOVIA BK COML MTG TR SER 2005-C17CL APB	CMO1	427.70	0.00	48.12	0.00	0.00
427.7000	5 037 DUE 03-15-2042 REG 04/17/2012 03/25/2009		379.58				
3138A2KC2	FEDERAL NATL MTG ASSN GTD MTG POOL #AH1190 4%	FNMA	229.57	0.00	2.25	0.00	0.00
229.5700	01-01-2041 BEO 04/25/2012 04/04/2011		227.32				
31410KNG5	FNMA POOL #889691 6% 07-01-2038 BEO	FNMA	888.84	0.00	-81.38	0.00	0.00
888.8400	04/25/2012 11/19/2010		970.22				
31412QW54	FNMA POOL #932268 5.5% 11-01-2039 BEO	FNMA	64.84	0.00	-4.90	0.00	0.00
64.8400	04/25/2012 06/09/2010		69.74				
31415LML8	FNMA POOL #983363 6% 08-01-2038 BEO	FNMA	1,373.70	0.00	-112.47	0.00	0.00
1373.7000	04/25/2012 06/09/2010		1,486.17				
31416WEZ1	FNMA POOL #AB1051 4.5% 05-01-2040 BEO	FNMA	2,054.63	0.00	-79.94	0.00	0.00
2054.6300	04/25/2012 07/09/2010		2,134.57				

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2012 Tax Information Statement

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Recipient's Name and Address:

THE GORDON A CAIN FOUNDATION
8 GREENWAY PLZ STE 606
HOUSTON, TX 77046-0892

Account Number: 26-93890

Recipient's Tax ID Number: XX-XXX3773

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

☐ 2nd TIN notice

☐ Corrected

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Cusip	Description	Stock or Other Symbol	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks, Bonds, etc.				
31416XAF7	FNMA POOL #AB1805 4% 11-01-2040 BEO	FNMA	7.75	0.00	0.09	0.00	0.00
7.7500	04/25/2012 02/23/2011		7.66				
31418RY70	FNMA POOL #AD4333 5% 03-01-2040 BEO	FNMA	16.53	0.00	-0.79	0.00	0.00
16.5300	04/25/2012 04/04/2011		17.32				
31418S2R9	FNMA POOL #AD5283 4.5% 09-01-2040 BEO	FNMA	182.74	0.00	-3.00	0.00	0.00
182.7400	04/25/2012 02/23/2011		185.74				
31418SX80	FNMA POOL #AD5173 4% 09-01-2040 BEO	FNMA	745.42	0.00	-19.16	0.00	0.00
745.4200	04/25/2012 09/24/2010		764.58				
31418VWV0	FNMA POOL #AD7859 5% 06-01-2040 BEO	FNMA	1,431.82	0.00	-82.33	0.00	0.00
1431.8200	04/25/2012 06/09/2010		1,514.15				
31419BXT7	FNMA POOL #AE1589 4.5% 10-01-2040 BEO	FNMA	28.35	0.00	-0.55	0.00	0.00
28.3500	04/25/2012 04/04/2011		28.90				
36828QAD8	CMO GE COML MTG CORP 2003-C1 COML MTG PASSTHRU CTF CLA-4 4.727 01-10-2038 BEO	CMO1	3,269.49	0.00	-50.80	0.00	0.00
3218.6900	05/10/2012 09/14/2009		3,218.69				
46627QBB3	CMO J P MORGAN CHASE COML MTG SECS TR 2006-C CLASB 5.79 DUE 06-12-2043 REG	CMO1	568.62	0.00	-28.61	0.00	0.00
568.6200	05/14/2012 01/11/2010		597.23				
12619SAC0	CNH EQUIP TR 1.17% DUE 05-15-2015	SPCL1	276.99	0.00	0.01	0.00	0.00
276.9900	05/15/2012 11/10/2010		276.98				

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2012 Tax Information Statement

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Recipient's Name and Address:

THE GORDON A CAIN FOUNDATION
8 GREENWAY PLZ STE 606
HOUSTON, TX 77046-0892

Account Number: 26-93890

Recipient's Tax ID Number: XX-XXX3773

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Corrected ☐ 2nd TIN notice ☐

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Cusip	Description	Stock or Other Symbol	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
3128M8A87	FEDERAL HOME LN MTG CORP POOL #G06031 5 5% 03-01-2040 BEO 05/15/2012 04/11/2011	GOLD1 2,375.66	2,525.62	0.00	-149.96	0.00	0.00
3128M8G73	FEDERAL HOME LN MTG CORP POOL #G0-8222 4% 01-01-2041 BEO 05/15/2012 02/23/2011	GOLD1 601.81	594.06	0.00	7.75	0.00	0.00
312943DJ9	FEDERAL HOME LN MTG CORP POOL #A94605 4%10-01-2040 BEO 05/15/2012 09/13/2010	GOLD1 596.94	611.86	0.00	-14.92	0.00	0.00
3620AJC31	GNMA POOL #730990 4.5% 01-15-2040 BEO 05/15/2012 02/23/2011	GNMA 934.84	961.28	0.00	-26.44	0.00	0.00
61746WHF0	CMO MSDW CAP I TR 2001-TOP3 COML MTG CL A-4 6.39 EXP 6-15-11 FINAL 7-15-33 BEO 05/15/2012 09/24/2009	CMO1 9.50	9.92	0.00	-0.42	0.00	0.00
61746WXN5	CMO MORGAN STANLEY DEAN WITTER CAP I TR 2002-1Q3 CL A-4 5.08% DUE 09-15-2037 BEO 05/15/2012 05/08/2009	CMO1 4,063.04	3,926.39	0.00	136.65	0.00	0.00
22541NMR7	CMO CR SUIJSSE 1ST BSTN MTG 2002-CKS4 COML MTG P/T CTF CL A2 5.18 11-15-36 REG 05/17/2012 03/25/2011	CMO1 1,458.73	1,513.20	0.00	-54.47	0.00	0.00
929766C27	CMO WACHOVIA BK COML MTG TR SER 2005-C17CL APB 5.037 DUE 03-15-2042 REG 05/17/2012 03/25/2009	CMO1 462.75	410.74	0.00	52.01	0.00	0.00
929766G2	CMO WACHOVIA BK COML MTG TR SER 2005-C21CL A4 FLT RT DUE 10-15-2044 BEO 05/23/2012 01/06/2009	CMO1 32,873.44	26,586.05	0.00	6,287.39	0.00	0.00
30000.0000							

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2012 Tax Information Statement

Page 31 of 69
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Recipient's Name and Address:

THE GORDON A CAIN FOUNDATION
8 GREENWAY PLZ STE 606
HOUSTON, TX 77046-0892

Account Number:

26-93890
XX-XXX3773

Recipient's Tax ID Number:

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THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

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Cusip	Description	Stock or Other Symbol		Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
		Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks Bonds, etc.			
3138A2KC2	FEDERAL NATL MTG ASSN GTD MTG POOL #AH1190 4% 01-01-2041 BEO	454.7600	05/25/2012	04/04/2011	FNMA	454.76	0.00	0.00
31410KNG5	FNMA POOL #889691 6% 07-01-2038 BEO	927.7100	05/25/2012	11/19/2010	FNMA	1,012.65	0.00	0.00
31412QW54	FNMA POOL #932268 5.5% 11-01-2039 BEO	2399.2400	05/25/2012	06/09/2010	FNMA	2,580.68	0.00	0.00
31415LML8	FNMA POOL #983363 6% 08-01-2038 BEO	695.2500	05/25/2012	06/09/2010	FNMA	752.17	0.00	0.00
31416WEZ1	FNMA POOL #AB1051 4.5% 05-01-2040 BEO	810.8000	05/25/2012	07/09/2010	FNMA	842.35	0.00	0.00
31416XAF7	FNMA POOL #AB1805 4% 11-01-2040 BEO	7.8600	05/25/2012	02/23/2011	FNMA	7.77	0.00	0.00
31418RY70	FNMA POOL #AD4333 5% 03-01-2040 BEO	357.3700	05/25/2012	04/04/2011	FNMA	374.40	0.00	0.00
31418S2R9	FNMA POOL #AD5283 4 5% 09-01-2040 BEO	5.0400	05/25/2012	02/23/2011	FNMA	5.12	0.00	0.00
31418SX80	FNMA POOL #AD5173 4% 09-01-2040 BEO	87.0300	05/25/2012	09/24/2010	FNMA	89.27	0.00	0.00

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2012 Tax Information Statement

Page 32 of 69

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8 GREENWAY PLZ STE 606

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Cusip	Quantity Sold	Date of Sale or Exchange	Description	Stock or Other Symbol	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
31418VWV0	1055.1900	05/25/2012	FNMA POOL #AD7859 5% 06-01-2040 BEO	FNMA	1,115.86	0.00	-60.67	0.00	0.00
31419BXT7	51.8500	05/25/2012	FNMA POOL #AE1589 4.5% 10-01-2040 BEO	FNMA	52.85	0.00	-1.00	0.00	0.00
9297667G2	.0100	05/30/2012	CMO WACHOVIA BK COML MTG TR SER 2005-C21CL A4	CMO1	0.01	0.00	0.00	0.00	0.00
36828QAD8	94.0200	06/11/2012	CMO GE COML MTG CORP 2003-C1 COML MTG	CMO1	95.50	0.00	-1.48	0.00	0.00
46627QBB3	503.8100	06/12/2012	PASSTHRU CTF CL A-4 4.727 01-10-2038 BEO	CMO1	529.16	0.00	-25.35	0.00	0.00
12619SAC0	289.3800	06/15/2012	CMO J P MORGAN CHASE COML MTG SECS TR 2006-C	SPCL1	289.37	0.00	0.01	0.00	0.00
22541NMR7	3634.4700	06/15/2012	CMO CR SUISSE 1ST BSTN MTG 2002-CKS4 COML MTG	CMO1	3,770.19	0.00	-135.72	0.00	0.00
254683AJ4	15000.0000	06/15/2012	DISCOVER CARD EXECUTION NT TR 2009-1 NT CL A	SPCL1	15,075.00	0.00	-75.00	0.00	0.00
3128M8A87	2870.1900	06/15/2012	FEDERAL HOME LN MTG CORP POOL #G06031 5.5%	GOLD1	3,051.37	0.00	-181.18	0.00	0.00

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2012 Tax Information Statement

Page 33 of 69
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Recipient's Name and Address:
THE GORDON A CAIN FOUNDATION
8 GREENWAY PLZ STE 606
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Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks, Bonds, etc.				
3128MBG73	FEDERAL HOME LN MTG CORP POOL #G0-6222 4% 01-01-2041 BEO						
277.0900	06/15/2012 02/23/2011	GOLD1	277.09	0.00	3.44	0.00	0.00
312943DJ9	FEDERAL HOME LN MTG CORP POOL #A94605 4%10-01-2040 BEO						
553.1500	06/15/2012 09/13/2010	GOLD1	553.15	0.00	-13.83	0.00	0.00
3620AJC31	GNMA POOL #730990 4 5% 01-15-2040 BEO						
625.8900	06/15/2012 02/23/2011	GNMA	625.89	0.00	-17.70	0.00	0.00
61746WHF0	CMO MSDW CAP I TR 2001-TOP3 COML MTG CL A-4 6.39 EXP 6-15-11 FINAL 7-15-33 BEO						
3.6700	06/15/2012 09/24/2009	CMO1	3.67	0.00	-0.16	0.00	0.00
61746WXN5	CMO MORGAN STANLEY DEAN WITTER CAP I TR 2002-1Q3 CL A-4 5.08% DUE 09-15-2037 BEO						
3226.7000	06/15/2012 05/08/2009	CMO1	3,226.70	0.00	108.35	0.00	0.00
65475GAC7	NISSAN AUTO LEASE 1.12% DUE 12-15-2013						
764.0400	06/15/2012 11/10/2010	SPCL1	3,118.35	0.00	0.00	0.00	0.00
929766C27	CMO WACHOVIA BK COML MTG TR SER 2005-C17CL APB 5.037 DUE 03-15-2042 REG						
431.9100	06/15/2012 03/25/2009	CMO1	763.99	0.00	0.05	0.00	0.00
3138A2KC2	FEDERAL NATL MTG ASSN GTD MTG POOL #AH1190 4% 01-01-2041 BEO						
298.5500	06/25/2012 04/04/2011	FNMA	383.42	0.00	48.49	0.00	0.00
3138AFV23	FEDERAL NATL MTG ASSN GTD MTG POOL #AI2432 4 5% 05-01-2041 BEO						
655.4500	06/25/2012 06/09/2011	FNMA	295.83	0.00	2.72	0.00	0.00
			685.87	0.00	-30.42	0.00	0.00

This is important tax information and is being furnished to you.

2012 Tax Information Statement

Page 34 of 69

Ref: WXT

Recipient's Name and Address:
THE GORDON A CAIN FOUNDATION
8 GREENWAY PLZ STE 606
HOUSTON, TX 77046-0892

Account Number: 26-93890

XX-XXX3773

Recipient's Tax ID Number:

☐ Corrected

☐ 2nd TIN notice

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Description	Stock or Other Symbol	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks, Bonds, etc.				
3138EGHU1	FEDERAL NATL MTG ASSN GTD MTG POOL #AL0242 4.5% 04-01-2041 BEO		FNMA				
646.9000	06/25/2012 06/08/2011		646.90	0.00	-32.04	0.00	0.00
31410KNG5	FNMA POOL #889691 6% 07-01-2038 BEO		FNMA				
1088.7300	06/25/2012 11/19/2010		1,188.42	0.00	-99.69	0.00	0.00
31412QW54	FNMA POOL #932268 5 5% 11-01-2039 BEO		FNMA				
66.5300	06/25/2012 06/09/2010		71.56	0.00	-5.03	0.00	0.00
31415LML8	FNMA POOL #983363 6% 08-01-2038 BEO		FNMA				
1624.0400	06/25/2012 06/09/2010		1,757.01	0.00	-132.97	0.00	0.00
31416WEZ1	FNMA POOL #AB1051 4.5% 05-01-2040 BEO		FNMA				
1566.1700	06/25/2012 07/09/2010		1,627.10	0.00	-60.93	0.00	0.00
31416XAF7	FNMA POOL #AB1805 4% 11-01-2040 BEO		FNMA				
131.2000	06/25/2012 02/23/2011		129.74	0.00	1.46	0.00	0.00
31418RY70	FNMA POOL #AD4333 5% 03-01-2040 BEO		FNMA				
269.1400	06/25/2012 04/04/2011		281.97	0.00	-12.83	0.00	0.00
31418S2R9	FNMA POOL #AD5283 4.5% 09-01-2040 BEO		FNMA				
6.0500	06/25/2012 02/23/2011		6.15	0.00	-0.10	0.00	0.00
31418SX80	FNMA POOL #AD5173 4% 09-01-2040 BEO		FNMA				
520.4600	06/25/2012 09/24/2010		533.84	0.00	-13.38	0.00	0.00

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2012 Tax Information Statement

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Ref: WXT

Recipient's Name and Address:
THE GORDON A CAIN FOUNDATION
8 GREENWAY PLZ STE 606
HOUSTON, TX 77046-0892

Account Number:
26-93890

Recipient's Tax ID Number:
XX-XXX3773

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

☐ Corrected

☐ 2nd TIN notice

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Cusip	Description	Stock or Other Symbol	Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks Bonds, etc.	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
31418VWV0	FNMA POOL #AD7859 5% 06-01-2040 BEO	FNMA	1589.5700	06/25/2012	06/09/2010	1,589.57	1,680.97	0.00	-91.40	0.00	0.00
31419BXT7	FNMA POOL #AE1589 4.5% 10-01-2040 BEO	FNMA	26.8600	06/25/2012	04/04/2011	26.86	27.38	0.00	-0.52	0.00	0.00
36828QAD8	CMO GE COML MTG CORP 2003-C1 COML MTG PASSTHRU CTF CL A-4.727 01-10-2038 BEO	CMO1	1800.8600	07/10/2012	09/14/2009	1,800.86	1,829.28	0.00	-28.42	0.00	0.00
46627QBB3	CMO J P MORGAN CHASE COML MTG SECS TR 2006-C CL ASB 5.79 DUE 06-12-2043 REG	CMO1	574.0900	07/12/2012	01/11/2010	574.09	602.97	0.00	-28.88	0.00	0.00
12619SAC0	CNH EQUIP TR 1 17% DUE 05-15-2015	SPCL1	407.0600	07/16/2012	11/10/2010	407.06	407.04	0.00	0.02	0.00	0.00
3128MBA87	FEDERAL HOME LN MTG CORP POOL #G06031 5.5% 03-01-2040 BEO	GOLD1	2405.8600	07/16/2012	04/11/2011	2,405.86	2,557.73	0.00	-151.87	0.00	0.00
3128M8G73	FEDERAL HOME LN MTG CORP POOL #G0-6222 4% 01-01-2041 BEO	GOLD1	282.7400	07/16/2012	02/23/2011	282.74	279.37	0.00	3.37	0.00	0.00
312943DJ9	FEDERAL HOME LN MTG CORP POOL #A94605 4%10-01-2040 BEO	GOLD1	677.9200	07/16/2012	09/13/2010	677.92	694.87	0.00	-16.95	0.00	0.00
3620AJC31	GNMA POOL #730990 4.5% 01-15-2040 BEO	GNMA	2271.7600	07/16/2012	02/23/2011	2,271.76	2,336.01	0.00	-64.25	0.00	0.00

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2012 Tax Information Statement

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Ref: WXT

Recipient's Name and Address:
THE GORDON A CAIN FOUNDATION
8 GREENWAY PLZ STE 606
HOUSTON, TX 77046-0892

Account Number: 26-93890
Recipient's Tax ID Number: XX-XXX3773

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

☐ Corrected ☐ 2nd TIN notice

Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Quantity Sold	Description	Date of		Stocks or Other Symbol	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
			Exchange	Acquisition						
36241LT97		GNMA POOL #783276 4 5% 03-15-2041 BEO			GNMA					
66.1900		07/16/2012 06/27/2011			66.19	70.35	0.00	-4.16	0.00	0.00
61746WHF0		CMO MSDW CAP I TR 2001-TOP3 COML MTG CL A-4 6.39			CMO1					
26.3300		EXP 6-15-11 FINAL 7-15-33 BEO			26.33	27.50	0.00	-1.17	0.00	0.00
61746WXXN5		CMO MORGAN STANLEY DEAN WITTER CAP I TR			CMO1					
3326.0400		2002-103 CL A-4 5.08% DUE 09-15-2037 BEO			3,326.04	3,214.53	0.00	111.51	0.00	0.00
65475GAC7		NISSAN AUTO LEASE 1.12% DUE 12-15-2013			SPCL1					
1032.6100		07/16/2012 11/10/2010			1,032.61	1,032.54	0.00	0.07	0.00	0.00
22541NMR7		CMO CR SUISSE 1ST BSTN MTG 2002-CKS4 COML MTG			CMO1					
2472.6800		P/T CTF CL A2 5.18 11-15-36 REG			2,472.68	2,565.02	0.00	-92.34	0.00	0.00
929766C27		CMO WACHOVIA BK COML MTG TR SER 2005-C17CL APB			CMO1					
464.6900		5.037 DUE 03-15-2042 REG			464.69	412.58	0.00	52.11	0.00	0.00
31418S2R9		FNMA POOL #AD5283 4.5% 09-01-2040 BEO			FNMA					
3548.5200		07/20/2012 02/23/2011			3,846.83	3,606.74	0.00	240.09	0.00	0.00
3138A2KC2		FEDERAL NATL MTG ASSN GTD MTG POOL #AH1190 4%			FNMA					
221.3600		01-01-2041 BEO			221.36	219.42	0.00	1.94	0.00	0.00
3138AFV23		FEDERAL NATL MTG ASSN GTD MTG POOL #AI2432 4 5%			FNMA					
303.6600		05-01-2041 BEO			303.66	317.75	0.00	-14.09	0.00	0.00
		07/25/2012 06/09/2011								

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2012 Tax Information Statement

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Ref: WXT

Recipient's Name and Address:
THE GORDON A CAIN FOUNDATION
8 GREENWAY PLZ STE 606
HOUSTON, TX 77046-0892

Account Number: 26-93890
Recipient's Tax ID Number: XX-XXX3773

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

☐ Corrected ☐ 2nd TIN notice

Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Quantity Sold	Date of Sale or Exchange	Description	Stock or Other Symbol		Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
				Stocks, Bonds, etc.						
3138EGHU1			FEDERAL NATL MTG ASSN GTD MTG POOL #ALO242 4.5% 04-01-2041 BEO	FNMA	268.93	282.25	0.00	-13.32	0.00	0.00
268.9300		07/25/2012	06/08/2011							
31410KNG5			FNMA POOL #889691 6% 07-01-2038 BEO	FNMA						
1105.0000		07/25/2012	11/19/2010		1,105.00	1,206.18	0.00	-101.18	0.00	0.00
31412QW54			FNMA POOL #932268 5.5% 11-01-2039 BEO	FNMA						
59.3500		07/25/2012	06/09/2010		59.35	63.84	0.00	-4.49	0.00	0.00
31415LML8			FNMA POOL #983363 6% 08-01-2038 BEO	FNMA						
1349.4800		07/25/2012	06/09/2010		1,349.48	1,459.97	0.00	-110.49	0.00	0.00
31416WEZ1			FNMA POOL #AB1051 4.5% 05-01-2040 BEO	FNMA						
387.3200		07/25/2012	07/09/2010		387.32	402.39	0.00	-15.07	0.00	0.00
31416XAF7			FNMA POOL #AB1805 4% 11-01-2040 BEO	FNMA						
7.5700		07/25/2012	02/23/2011		7.57	7.49	0.00	0.08	0.00	0.00
31418RY70			FNMA POOL #AD4333 5% 03-01-2040 BEO	FNMA						
15.8300		07/25/2012	04/04/2011		15.83	16.58	0.00	-0.75	0.00	0.00
31418S2R9			FNMA POOL #AD5283 4.5% 09-01-2040 BEO	FNMA						
5.1000		07/25/2012	02/23/2011		5.10	5.18	0.00	-0.08	0.00	0.00
31418SX80			FNMA POOL #AD5173 4% 09-01-2040 BEO	FNMA						
1599.8300		07/25/2012	09/24/2010		1,599.83	1,640.95	0.00	-41.12	0.00	0.00

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2012 Tax Information Statement

Page 38 of 69

Recipient's Name and Address:
THE GORDON A CAIN FOUNDATION
8 GREENWAY PLZ STE 606
HOUSTON, TX 77046-0892

Account Number: 26-93890
Recipient's Tax ID Number: XX-XXX3773

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

☐ Corrected ☐ 2nd TIN notice

Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Description	Stock or Other Symbol	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
31418VWV0	FNMA POOL #AD7859 5% 06-01-2040 BEO	FNMA	1,207.13	0.00	-65.64	0.00	0.00
1141.4900	07/25/2012 06/09/2010	1,141.49					
31419BXT7	FNMA POOL #AE1589 4.5% 10-01-2040 BEO	FNMA	37.62	0.00	-0.72	0.00	0.00
36.9000	07/25/2012 04/04/2011	36.90					
90344NAA3	USB CAP XIII 6.625% DUE 12-15-2039						
10000.0000	07/30/2012 Various	10,000.00	10,294.05	0.00	-294.05	0.00	0.00
36828QAD8	CMO GE COML MTG CORP 2003-C1 COML MTG PASSTHRU CTF CL A-4 727 01-10-2038 BEO	CMO1	92.55	0.00	-1.44	0.00	0.00
91 1100	08/10/2012 09/14/2009	91.11					
46627QBB3	CMO J P MORGAN CHASE COML MTG SECS TR 2006-C CL ASB 5 79 DUE 06-12-2043 REG	CMO1	535.11	0.00	-25.63	0.00	0.00
509.4800	08/13/2012 01/11/2010	509.48					
12619SAC0	CNH EQUIP TR 1.17% DUE 05-15-2015	SPCL1					
810.7100	08/15/2012 11/10/2010	810.71	810.67	0.00	0.04	0.00	0.00
3128M8A87	FEDERAL HOME LN MTG CORP POOL #G06031 5.5% 03-01-2040 BEO	GOLD1	2,289.34	0.00	-135.93	0.00	0.00
2153.4100	08/15/2012 04/11/2011	2,153.41					
3128M8G73	FEDERAL HOME LN MTG CORP POOL #G0-6222 4% 01-01-2041 BEO	GOLD1	715.14	0.00	8.32	0.00	0.00
723.4600	08/15/2012 02/23/2011	723.46					
312943DJ9	FEDERAL HOME LN MTG CORP POOL #A94605 4%10-01-2040 BEO	GOLD1	910.71	0.00	-22.21	0.00	0.00
888.5000	08/15/2012 09/13/2010	888.50					

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ATTACHMENT 17

2012 Tax Information Statement

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Recipient's Name and Address:

THE GORDON A CAIN FOUNDATION
8 GREENWAY PLZ STE 606
HOUSTON, TX 77046-0892

Account Number:

26-93890
XX-XXX3773

Recipient's Tax ID Number:

☐ Corrected ☐ 2nd TIN notice

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

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Cusip	Description	Stock or Other Symbol	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks, Bonds, etc.				
3620AJC31	GNMA POOL #730990 4.5% 01-15-2040 BEO		GNMA				
289 1700	08/15/2012 02/23/2011		289.17	0.00	-8.18	0.00	0.00
3620AR4A6	GNMA POOL #738017 4% 02-15-2041 BEO		GNMA				
401.5800	08/15/2012 08/08/2011		401.58	0.00	-18.89	0.00	0.00
36241LT97	GNMA POOL #783276 4.5% 03-15-2041 BEO		GNMA				
78.9200	08/15/2012 06/27/2011		78.92	0.00	-4.96	0.00	0.00
61746WHF0	CMO MSDW CAP I TR 2001-TOP3 COML MTG CL A-4 6.39 EXP 6-15-11 FINAL 7-15-33 BEO		CMO1				
3 5200	08/15/2012 09/24/2009		3.52	0.00	-0.16	0.00	0.00
61746WXXN5	CMO MORGAN STANLEY DEAN WITTER CAP I TR 2002-10-3 CL A-4 5.08% DUE 09-15-2037 BEO		CMO1				
3495 6400	08/15/2012 05/08/2009		3,495.64	0.00	117.02	0.00	0.00
65475GAC7	NISSAN AUTO LEASE 1.12% DUE 12-15-2013		SPCL1				
1279.2200	08/15/2012 11/10/2010		1,279.22	0.00	0.08	0.00	0.00
22541NMR7	CMO CR SUISSE 1ST BSTN MTG 2002-CKS4 COML MTG P/T CTF CL A2 5.18 11-15-36 REG		CMO1				
721.0700	08/17/2012 03/25/2011		721.07	0.00	-26.93	0.00	0.00
929766C27	CMO WACHOVIA BK COML MTG TR SER 2005-C17CL APB 5.037 DUE 03-15-2042 REG		CMO1				
438.3100	08/17/2012 03/25/2009		438.31	0.00	49.10	0.00	0.00
111021AE1	BRITISH TELECOMMUNICATIONS P L C NT STEPUP 12-15-2030 12-12-2000						
5000.0000	08/27/2012 01/29/2010		8,050.70	0.00	1,646.30	0.00	0.00

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ATTACHMENT 17

2012 Tax Information Statement

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Ref: WXT

Recipient's Name and Address:
THE GORDON A CAIN FOUNDATION
8 GREENWAY PLZ STE 606
HOUSTON, TX 77046-0892

Account Number: 26-93890
Recipient's Tax ID Number: XX-XXX3773

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

☐ Corrected ☐ 2nd TIN notice

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Cusip	Quantity Sold	Description	Date of		Stocks or Other Symbol	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
			Sale or Exchange	Acquisition						
25156PAC7		DEUTSCHE TELEKOM 8.75% DUE 06-15-2030 06-15-2030								
5000.0000		08/27/2012 01/18/2011			7,346.15	6,633.00	0.00	713.15	0.00	0.00
3138A2KC2		FEDERAL NATL MTG ASSN GTD MTG POOL #AH1190 4% 01-01-2041 BEO			FNMA					
463.1000		08/27/2012 04/04/2011			463.10	459.24	0.00	3.86	0.00	0.00
3138AFV23		FEDERAL NATL MTG ASSN GTD MTG POOL #A12432 4.5% 05-01-2041 BEO			FNMA					
865.4400		08/27/2012 06/09/2011			865.44	905.60	0.00	-40.16	0.00	0.00
3138AKF79		FEDERAL NATL MTG ASSN GTD MTG POOL #A15589 4.5% 07-01-2041 BEO			FNMA					
519.1400		08/27/2012 08/08/2011			519.14	549.96	0.00	-30.82	0.00	0.00
3138EGHU1		FEDERAL NATL MTG ASSN GTD MTG POOL #AL0242 4 5% 04-01-2041 BEO			FNMA					
576.5100		08/27/2012 06/08/2011			576.51	605.07	0.00	-28.56	0.00	0.00
31410KNG5		FNMA POOL #889691 6% 07-01-2038 BEO			FNMA					
1101.4000		08/27/2012 11/19/2010			1,101.40	1,202.25	0.00	-100.85	0.00	0.00
31412QW54		FNMA POOL #932268 5.5% 11-01-2039 BEO			FNMA					
59.3500		08/27/2012 06/09/2010			59.35	63.84	0.00	-4.49	0.00	0.00
31415LML8		FNMA POOL #983363 6% 08-01-2038 BEO			FNMA					
1295.7700		08/27/2012 06/09/2010			1,295.77	1,401.86	0.00	-106.09	0.00	0.00
31416WEZ1		FNMA POOL #AB1051 4.5% 05-01-2040 BEO			FNMA					
1512.6000		08/27/2012 07/09/2010			1,512.60	1,571.45	0.00	-58.85	0.00	0.00

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2012 Tax Information Statement

Page 41 of 69

Ref: WXT

Recipient's Name and Address:
THE GORDON A CAIN FOUNDATION
8 GREENWAY PLZ STE 606
HOUSTON, TX 77046-0892

Account Number: 26-93890

Recipient's Tax ID Number: XX-XXX3773

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CHICAGO, IL 60680

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Cusip	Quantity Sold	Description	Date of		Stocks or Other Symbol	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
			Sale or Exchange	Acquisition						
31416XAF7		FNMA POOL #AB1805 4% 11-01-2040 BEO			FNMA					
177.4600		08/27/2012 02/23/2011			177.46	175.66	0.00	1.80	0.00	0.00
31416XQY9		FNMA POOL #AB2270 4% 02-01-2041 BEO			FNMA					
1115.2700		08/27/2012 08/08/2011			1,115.27	1,150.12	0.00	-34.85	0.00	0.00
31418RY70		FNMA POOL #AD4333 5% 03-01-2040 BEO			FNMA					
339.5100		08/27/2012 04/04/2011			339.51	355.69	0.00	-16.18	0.00	0.00
31418SX80		FNMA POOL #AD5173 4% 09-01-2040 BEO			FNMA					
640.0700		08/27/2012 09/24/2010			640.07	656.52	0.00	-16.45	0.00	0.00
31418VWV0		FNMA POOL #AD7859 5% 06-01-2040 BEO			FNMA					
1528.4000		08/27/2012 06/09/2010			1,528.40	1,616.28	0.00	-87.88	0.00	0.00
31419BCT0		FNMA POOL #AE0981 3.5% DUE 03-01-2041 BEO			FNMA					
554.1000		08/27/2012 08/10/2011			554.10	564.49	0.00	-10.39	0.00	0.00
31419BXT7		FNMA POOL #AE1589 4.5% 10-01-2040 BEO			FNMA					
98.0500		08/27/2012 04/04/2011			98.05	99.95	0.00	-1.90	0.00	0.00
38141GFM1		GOLDMAN SACHS 6.15% DUE 04-01-2018 04-01-2018 BEO								
10000.0000		08/27/2012 03/25/2008			11,294.70	9,981.60	0.00	1,313.10	0.00	0.00
36828QAD8		CMO GE COML MTG CORP 2003-C1 COML MTG			CMO1					
2266.4400		PASSTHRU CTF CLA-4.727 01-10-2038 BEO			2,266.44	2,302.21	0.00	-35.77	0.00	0.00

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2012 Tax Information Statement

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Ref: WXT

Recipient's Name and Address:

THE GORDON A CAIN FOUNDATION

8 GREENWAY PLZ STE 606

HOUSTON, TX 77046-0892

26-93890

XX-XXX3773

Account Number:

Recipient's Tax ID Number:

☐ Corrected

☐ 2nd TIN notice

THE NORTHERN TRUST COMPANY

P.O. BOX 803878

CHICAGO, IL 60680

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Cusip	Quantity Sold	Description	Date of Sale or Exchange	Date of Acquisition	Stock or Other Symbol	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
46627QBB3	462.2200	CMO J P MORGAN CHASE COMML MTG SECS TR 2006-C CL ASB 5.79 DUE 06-12-2043 REG 09/12/2012 01/11/2010			CMO1	462.22	0.00	-23.26	0.00	0.00
12619SAC0		CNH EQUIP TR 1.17% DUE 05-15-2015			SPCL1					
965.5900		09/17/2012 11/10/2010			965.59	965.55	0.00	0.04	0.00	0.00
3128MBA87		FEDERAL HOME LN MTG CORP POOL #G06031 5.5% 03-01-2040 BEO 09/17/2012 04/11/2011			GOLD1	2,406.91	0.00	-151.94	0.00	0.00
2406.9100					2,406.91	2,558.85				
3128M8G73		FEDERAL HOME LN MTG CORP POOL #G0-6222 4% 01-01-2041 BEO 09/17/2012 02/23/2011			GOLD1	941.68	0.00	10.36	0.00	0.00
941.6800					941.68	931.32				
312943DJ9		FEDERAL HOME LN MTG CORP POOL #A94605 4%10-01-2040 BEO 09/17/2012 09/13/2010			GOLD1	1,043.82	0.00	-26.10	0.00	0.00
1043.8200					1,043.82	1,069.92				
3620AJC31		GNMA POOL #730990 4.5% 01-15-2040 BEO			GNMA					
2130.7100		09/17/2012 02/23/2011			2,130.71	2,190.97	0.00	-60.26	0.00	0.00
3620AR4A6		GNMA POOL #738017 4% 02-15-2041 BEO			GNMA					
512.2600		09/17/2012 08/08/2011			512.26	536.35	0.00	-24.09	0.00	0.00
36241LT97		GNMA POOL #783276 4.5% 03-15-2041 BEO			GNMA					
80.6000		09/17/2012 06/27/2011			80.60	85.66	0.00	-5.06	0.00	0.00
61745MUD3		CMO MORGAN STANLEY CAP I INC 2003-106 CLA-4 4.97% DUE 12-15-2041 REG 09/17/2012 10/27/2009			CMO1	207.64	0.00	-1.00	0.00	0.00
206.6400					206.64	207.64				

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2012 Tax Information Statement

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Ref: WXT

Recipient's Name and Address:

THE GORDON A CAIN FOUNDATION
8 GREENWAY PLZ STE 606
HOUSTON, TX 77046-0892

Account Number:

26-93890
XX-XXX3773

Recipient's Tax ID Number:

☐ Corrected ☐ 2nd TIN notice

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Description	Stock or Other Symbol	Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks Bonds, etc.	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
61746WHF0	CMO MSDW CAP I TR 2001-TOP3 COML MTG CL A-4 6.39 EXP 6-15-11 FINAL 7-15-33 BEO 09/17/2012 09/24/2009	CMO1	3.6600			3.66	3.82	0.00	-0.16	0.00	0.00
61746WXN5	CMO MORGAN STANLEY DEAN WITTER CAP I TR 2002-IQ3 CL A-4 5.08% DUE 09-15-2037 BEO 09/17/2012 05/08/2009	CMO1	3080.4200			3,080.42	2,977.48	0.00	102.94	0.00	0.00
65475GAC7	NISSAN AUTO LEASE 1.12% DUE 12-15-2013	SPCL1	1576.3800			1,576.38	1,576.28	0.00	0.10	0.00	0.00
929766C27	CMO WACHOVIA BK COML MTG TR SER 2005-C17CL APB 5.037 DUE 03-15-2042 REG 09/17/2012 03/25/2009	CMO1	622.0800			622.08	552.47	0.00	69.61	0.00	0.00
3138A2KC2	FEDERAL NATL MTG ASSN GTD MTG POOL #AH1190 4% 01-01-2041 BEO 09/25/2012 04/04/2011	FNMA	591.1300			591.13	586.39	0.00	4.74	0.00	0.00
3138AFV23	FEDERAL NATL MTG ASSN GTD MTG POOL #AI2432 4 5% 05-01-2041 BEO 09/25/2012 06/09/2011	FNMA	1255.3900			1,255.39	1,313.65	0.00	-58.26	0.00	0.00
3138AKF79	FEDERAL NATL MTG ASSN GTD MTG POOL #AI5589 4.5% 07-01-2041 BEO 09/25/2012 08/08/2011	FNMA	427.3400			427.34	452.71	0.00	-25.37	0.00	0.00
3138EGHU1	FEDERAL NATL MTG ASSN GTD MTG POOL #AL0242 4 5% 04-01-2041 BEO 09/25/2012 06/08/2011	FNMA	1012.0100			1,012.01	1,062.14	0.00	-50.13	0.00	0.00
31410KNG5	FNMA POOL #889691 6% 07-01-2038 BEO 09/25/2012 11/19/2010	FNMA	1043.2300			1,043.23	1,138.75	0.00	-95.52	0.00	0.00

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Recipient's Name and Address:
THE GORDON A CAIN FOUNDATION
8 GREENWAY PLZ STE 606
HOUSTON, TX 77046-0892

Account Number: 26-93890
Recipient's Tax ID Number: XX-XXX3773

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

☐ Corrected ☐ 2nd TIN notice

Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Description	Stock or Other Symbol		Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
		Stocks Bonds, etc.	Cost or Other Basis				
31412QW54	FNMA POOL #932268 5.5% 11-01-2039 BEO	FNMA	62.09	66.79	0.00	-4.70	0.00
62.0900	09/25/2012 06/09/2010						
31415LML8	FNMA POOL #983363 6% 08-01-2038 BEO	FNMA	1,171.62	1,267.55	0.00	-95.93	0.00
1171.6200	09/25/2012 06/09/2010						
31416WEZ1	FNMA POOL #AB1051 4.5% 05-01-2040 BEO	FNMA	1,546.44	1,606.61	0.00	-60.17	0.00
1546.4400	09/25/2012 07/09/2010						
31416XAF7	FNMA POOL #AB1805 4% 11-01-2040 BEO	FNMA	67.96	67.30	0.00	0.66	0.00
67.9600	09/25/2012 02/23/2011						
31416XQY9	FNMA POOL #AB2270 4% 02-01-2041 BEO	FNMA	136.07	140.32	0.00	-4.25	0.00
136.0700	09/25/2012 08/08/2011						
31418RY70	FNMA POOL #AD4333 5% 03-01-2040 BEO	FNMA	222.29	232.88	0.00	-10.59	0.00
222.2900	09/25/2012 04/04/2011						
31418SX80	FNMA POOL #AD5173 4% 09-01-2040 BEO	FNMA	1,113.56	1,142.18	0.00	-28.62	0.00
1113.5600	09/25/2012 09/24/2010						
31418VWV0	FNMA POOL #AD7859 5% 06-01-2040 BEO	FNMA	2,004.91	2,120.19	0.00	-115.28	0.00
2004.9100	09/25/2012 06/09/2010						
31419BCT0	FNMA POOL #AE0981 3.5% DUE 03-01-2041 BEO	FNMA	687.00	699.88	0.00	-12.88	0.00
687.0000	09/25/2012 08/10/2011						

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2012 Tax Information Statement

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Recipient's Name and Address:

THE GORDON A CAIN FOUNDATION

8 GREENWAY PLZ STE 606

HOUSTON, TX 77046-0892

26-93890

XX-XXX3773

Account Number:

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THE NORTHERN TRUST COMPANY

P.O. BOX 803878

CHICAGO, IL 60680

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Cusip	Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Description	Stock or Other Symbol		Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
					Bonds, etc.						
314198XT7				FNMA POOL #AE1589 4.5% 10-01-2040 BEO	FNMA						
93.9000		09/25/2012	04/04/2011		93.90		95.72	0.00	-1.82	0.00	0.00
46625HJB7				JPMORGAN CHASE & 5 6% DUE 07-15-2041							
10000.0000		10/03/2012	07/14/2011		12,195.90		9,956.90	0.00	2,239.00	0.00	0.00
46627QBB3				CMO J.P. MORGAN CHASE COML MTG SECS TR 2006-C	CMO1						
632.1700		10/12/2012	01/11/2010	CLASB 5.79 DUE 06-12-2043 REG	632.17		663.98	0.00	-31.81	0.00	0.00
12619SAC0				CNH EQUIP TR 1 17% DUE 05-15-2015	SPCL1						
899.4900		10/15/2012	11/10/2010		899.49		899.45	0.00	0.04	0.00	0.00
3128MBA87				FEDERAL HOME LN MTG CORP POOL #G06031 5.5%	GOLD1						
1920.6200		10/15/2012	04/11/2011	03-01-2040 BEO	1,920.62		2,041.86	0.00	-121.24	0.00	0.00
3128M8G73				FEDERAL HOME LN MTG CORP POOL #G0-6222 4%	GOLD1						
596.2900		10/15/2012	02/23/2011	01-01-2041 BEO	596.29		589.98	0.00	6.31	0.00	0.00
312943DJ9				FEDERAL HOME LN MTG CORP POOL #A94605	GOLD1						
930.1900		10/15/2012	09/13/2010	4%10-01-2040 BEO	930.19		953.44	0.00	-23.25	0.00	0.00
3620AJC31				GNMA POOL #730990 4.5% 01-15-2040 BEO	GNMA						
2169.0100		10/15/2012	02/23/2011		2,169.01		2,230.35	0.00	-61.34	0.00	0.00
3620AR4A6				GNMA POOL #738017 4% 02-15-2041 BEO	GNMA						
273.9300		10/15/2012	08/08/2011		273.93		286.81	0.00	-12.88	0.00	0.00

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2012 Tax Information Statement

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Recipient's Name and Address:
THE GORDON A CAIN FOUNDATION
8 GREENWAY PLZ STE 606
HOUSTON, TX 77046-0892

Account Number: 26-93890
Recipient's Tax ID Number: XX-XXX3773

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

☐ Corrected ☐ 2nd TIN notice

Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Description	Stock or Other Symbol		Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
					Bonds, etc.	Stocks					
36241LT97				GNMA POOL #783276 4.5% 03-15-2041 BEO	GNMA	69.73	74.11	0.00	-4.38	0.00	0.00
69.7300		10/15/2012	06/27/2011								
396789FT1				CMO GREENWICH CAP COM1 FDG CORP SER 2004-GG1	CMO1	160.77	163.67	0.00	-2.90	0.00	0.00
160.7700		10/15/2012	09/10/2009								
61745MUD3				CMO MORGAN STANLEY CAP I INC 2003-IQ6 CLA-4 4.97% DUE 12-15-2041 REG	CMO1	413.41	415.41	0.00	-2.00	0.00	0.00
413.4100		10/15/2012	10/27/2009								
61746WHF0				CMO MSDW CAP I TR 2001-TOP3 COM1 MTG CL A-4 6.39 EXP 6-15-11 FINAL 7-15-33 BEO	CMO1	9.95	10.39	0.00	-0.44	0.00	0.00
9.9500		10/15/2012	09/24/2009								
61746WYN5				CMO MORGAN STANLEY DEAN WITTER CAP I TR 2002-IQ3 CL A-4 5.08% DUE 09-15-2037 BEO	CMO1	6,381.73	6,168.78	0.00	212.95	0.00	0.00
6381 7300		10/15/2012	05/08/2009								
65475GAC7				NISSAN AUTO LEASE 1 12% DUE 12-15-2013	SPCL1	1,086.94	1,086.87	0.00	0.07	0.00	0.00
1086.9400		10/15/2012	11/10/2010								
929766C27				CMO WACHOVIA BK COM1 MTG TR SER 2005-C17CL APB 5.037 DUE 03-15-2042 REG	CMO1	462.64	410.93	0.00	51.71	0.00	0.00
462.6400		10/18/2012	03/25/2009								
36828QAD8				CMO GE COM1 MTG CORP 2003-C1 COM1 MTG PASSTHRU CTF CL A-4 4.727 01-10-2038 BEO	CMO1	3,916.53	3,978.34	0.00	-61.81	0.00	0.00
3916.5300		10/23/2012	09/14/2009								
31381KR27				FNMA POOL #463205 4.6% 09-01-2019 BEO	FNMA	10.46	10.41	0.00	0.05	0.00	0.00
10.4600		10/25/2012	07/27/2009								

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2012 Tax Information Statement

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Recipient's Name and Address: Ref: WXT

THE GORDON A CAIN FOUNDATION
8 GREENWAY PLZ STE 606
HOUSTON, TX 77046-0892

Account Number: 26-93890
Recipient's Tax ID Number: XX-XXX3773

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

☐ Corrected ☐ 2nd TIN notice

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Cusp	Quantity Sold	Date of Sale or Exchange	Description	Stock or Other Symbol		Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
				Bonds, etc.	FNMA					
3138A2KC2	504.1500	10/25/2012	FEDERAL NATL MTG ASSN GTD MTG POOL #AH1190 4% 01-01-2041 BEO	504.15	FNMA	500.29	0.00	3.86	0.00	0.00
3138AFV23	708.6500	10/25/2012	FEDERAL NATL MTG ASSN GTD MTG POOL #AI2432 4.5% 05-01-2041 BEO	708.65	FNMA	741.54	0.00	-32.89	0.00	0.00
3138AKF79	496.3900	10/25/2012	FEDERAL NATL MTG ASSN GTD MTG POOL #AI5589 4 5% 07-01-2041 BEO	496.39	FNMA	525.86	0.00	-29.47	0.00	0.00
3138EGHU1	768.5500	10/25/2012	FEDERAL NATL MTG ASSN GTD MTG POOL #AL0242 4 5% 04-01-2041 BEO	768.55	FNMA	806.62	0.00	-38.07	0.00	0.00
31410KNG5	789.3300	10/25/2012	FNMA POOL #889691 6% 07-01-2038 BEO	789.33	FNMA	861.60	0.00	-72.27	0.00	0.00
31412QW54	2555.5200	10/25/2012	FNMA POOL #932268 5.5% 11-01-2039 BEO	2,555.52	FNMA	2,748.78	0.00	-193.26	0.00	0.00
31415LML8	1450.7500	10/25/2012	FNMA POOL #983363 6% 08-01-2038 BEO	1,450.75	FNMA	1,569.53	0.00	-118.78	0.00	0.00
31416WEZ1	1898.6900	10/25/2012	FNMA POOL #AB1051 4.5% 05-01-2040 BEO	1,898.69	FNMA	1,972.56	0.00	-73.87	0.00	0.00
31416XAF7	111.2800	10/25/2012	FNMA POOL #AB1805 4% 11-01-2040 BEO	111.28	FNMA	110.24	0.00	1.04	0.00	0.00

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2012 Tax Information Statement

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Ref: WXT

Recipient's Name and Address:
THE GORDON A CAIN FOUNDATION
8 GREENWAY PLZ STE 606
HOUSTON, TX 77046-0892

Account Number: 26-93890
Recipient's Tax ID Number: XX-XXX3773

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

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Cusip	Quantity Sold	Description	Stock or Other Symbol		Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
			Stocks, Bonds, etc.	Cost or Other Basis				
31416XQY9	125.0200	FNMA POOL #AB2270 4% 02-01-2041 BEO	FNMA	125.02	0.00	-3.91	0.00	0.00
31418RY70	220.8600	FNMA POOL #AD4333 5% 03-01-2040 BEO	FNMA	220.86	0.00	-10.53	0.00	0.00
31418SX80	1818.8500	FNMA POOL #AD5173 4% 09-01-2040 BEO	FNMA	1,865.60	0.00	-46.75	0.00	0.00
31418VWV0	1168.3300	FNMA POOL #AD7859 5% 06-01-2040 BEO	FNMA	1,235.51	0.00	-67.18	0.00	0.00
31419BCT0	670.8900	FNMA POOL #AE0981 3.5% DUE 03-01-2041 BEO	FNMA	670.89	0.00	-12.58	0.00	0.00
31419BXT7	24.3100	FNMA POOL #AE1589 4.5% 10-01-2040 BEO	FNMA	24.31	0.00	-0.47	0.00	0.00
03938LAM6	5000.0000	ARCELORMITTAL SA LUXEMBOURG 10 35 DUE 06-01-2019/05-20-2009 REG 11/07/2012 07/15/2009		5,712.50	0.00	264.35	0.00	0.00
03938LAM6	5000.0000	ARCELORMITTAL SA LUXEMBOURG 10 35 DUE 06-01-2019/05-20-2009 REG 11/13/2012 07/15/2009		5,448.15	0.00	308.10	0.00	0.00
36828QAD8	8910.0600	CMO GE COML MTG CORP 2003-C1 COML MTG PASSTHRU CTF CL A-4 4.727 01-10-2038 BEO 11/13/2012 09/14/2009	CMO1	8,910.06	0.00	-140.61	0.00	0.00

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2012 Tax Information Statement

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Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks, Bonds, etc.				
396789FT1	CMO GREENWICH CAP COM1 FDG CORP SER 2004-GG1		CMO1				
634 7700	CL-A7 VAR RT DUE 06-10-2036 REG 11/13/2012 09/10/2009		634.77	0.00	-11.43	0.00	0.00
466270BB3	CMO J P MORGAN CHASE COM1 MTG SECS TR 2006-C		CMO1				
517 9300	CL-ASB 5.79 DUE 06-12-2043 REG 11/13/2012 01/11/2010		517.93	0.00	-26.06	0.00	0.00
31416WEZ1	FNMA POOL #AB1051 4.5% 05-01-2040 BEO		FNMA				
37421 4200	11/14/2012 07/09/2010		40,157.87	0.00	1,280.54	0.00	0.00
12619SAC0	CNH EQUIP TR 1.17% DUE 05-15-2015		SPCL1				
754 3300	11/15/2012 11/10/2010		754.33	0.00	0.04	0.00	0.00
3128MBA87	FEDERAL HOME LN MTG CORP POOL #G06031 5.5% 03-01-2040 BEO		GOLD1				
2181 0500	11/15/2012 04/11/2011		2,181.05	0.00	-137.68	0.00	0.00
3128M8G73	FEDERAL HOME LN MTG CORP POOL #G0-6222 4% 01-01-2041 BEO		GOLD1				
507.4700	11/15/2012 02/23/2011		507.47	0.00	5.13	0.00	0.00
312943DJ9	FEDERAL HOME LN MTG CORP POOL #A94605 4%10-01-2040 BEO		GOLD1				
1012.5900	11/15/2012 09/13/2010		1,012.59	0.00	-25.32	0.00	0.00
3620AJC31	GNMA POOL #730990 4.5% 01-15-2040 BEO		GNMA				
1044.7200	11/15/2012 02/23/2011		1,044.72	0.00	-29.55	0.00	0.00
3620AR4A6	GNMA POOL #738017 4% 02-15-2041 BEO		GNMA				
405.7400	11/15/2012 08/08/2011		405.74	0.00	-19.08	0.00	0.00

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2012 Tax Information Statement

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Recipient's Name and Address:

THE GORDON A CAIN FOUNDATION

8 GREENWAY PLZ STE 606

HOUSTON, TX 77046-0892

26-93890

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CHICAGO, IL 60680

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			Bonds, etc.	Stocks					
36241LT97		GNMA POOL #783276 4 5% 03-15-2041 BEO		GNMA					
79.8700		11/15/2012 06/27/2011		79.87	84.89	0.00	-5.02	0.00	0.00
61745MUD3		CMO MORGAN STANLEY CAP I INC 2003-1Q6 CLA-4 4.97% DUE 12-15-2041 REG		CMO1					
44.6700		11/15/2012 10/27/2009		44.67	44.89	0.00	-0.22	0.00	0.00
61746WHF0		CMO MSDW CAP I TR 2001-TOP3 COML MTG CL A-4 6.39 EXP 6-15-11 FINAL 7-15-33 BEO		CMO1					
3.7100		11/15/2012 09/24/2009		3.71	3.87	0.00	-0.16	0.00	0.00
61746WXN5		CMO MORGAN STANLEY DEAN WITTER CAP I TR 2002-1Q3 CL A-4 5.08% DUE 09-15-2037 BEO		CMO1					
2943.6800		11/15/2012 05/08/2009		2,943.68	2,845.61	0.00	98.07	0.00	0.00
65475GAC7		NISSAN AUTO LEASE 1.12% DUE 12-15-2013		SPCL1					
950.7900		11/15/2012 11/10/2010		950.79	950.73	0.00	0.06	0.00	0.00
929766C27		CMO WACHOVIA BK COML MTG TR SER 2005-C17CL APB 5.037 DUE 03-15-2042 REG		CMO1					
432.2700		11/19/2012 03/25/2009		432.27	384.00	0.00	48.27	0.00	0.00
31381KR27		FNMA POOL #463205 4.6% 09-01-2019 BEO		FNMA					
8.9200		11/26/2012 07/27/2009		8.92	8.88	0.00	0.04	0.00	0.00
3138A2KC2		FEDERAL NATL MTG ASSN GTD MTG POOL #AH1190 4% 01-01-2041 BEO		FNMA					
415.7200		11/26/2012 04/04/2011		415.72	412.70	0.00	3.02	0.00	0.00
3138AFV23		FEDERAL NATL MTG ASSN GTD MTG POOL #AI2432 4.5% 05-01-2041 BEO		FNMA					
760.9900		11/26/2012 06/09/2011		760.99	796.30	0.00	-35.31	0.00	0.00

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2012 Tax Information Statement

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Recipient's Name and Address: Ref: WXT

THE GORDON A CAIN FOUNDATION
8 GREENWAY PLZ STE 606
HOUSTON, TX 77046-0892

Account Number: 26-93890
Recipient's Tax ID Number: XX-XXX3773

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

☐ Corrected ☐ 2nd TIN notice

Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Description	Stock or Other Symbol	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks, Bonds, etc.				
3138AKF79	FEDERAL NATL MTG ASSN GTD MTG POOL #A15589 4.5% 07-01-2041 BEO	FNMA	805.08	0.00	-47.80	0.00	0.00
805.0800	11/26/2012 08/08/2011		852.88				
3138EGHU1	FEDERAL NATL MTG ASSN GTD MTG POOL #AL0242 4 5% 04-01-2041 BEO	FNMA	948.67	0.00	-46.99	0.00	0.00
948.6700	11/26/2012 06/08/2011		995.66				
31410KNG5	FNMA POOL #889691 6% 07-01-2038 BEO	FNMA	1,027.05	0.00	-94.04	0.00	0.00
1027.0500	11/26/2012 11/19/2010		1,121.09				
31412QW54	FNMA POOL #932268 5.5% 11-01-2039 BEO	FNMA	4,804.10	0.00	-363.31	0.00	0.00
4804.1000	11/26/2012 06/09/2010		5,167.41				
31415LML8	FNMA POOL #983363 6% 08-01-2038 BEO	FNMA	1,227.82	0.00	-100.53	0.00	0.00
1227.8200	11/26/2012 06/09/2010		1,328.35				
31416WEZ1	FNMA POOL #AB1051 4 5% 05-01-2040 BEO	FNMA	1,848.17	0.00	-71.91	0.00	0.00
1848.1700	11/26/2012 07/09/2010		1,920.08				
31416XAF7	FNMA POOL #AB1805 4% 11-01-2040 BEO	FNMA	7.23	0.00	0.06	0.00	0.00
7.2300	11/26/2012 02/23/2011		7.17				
31416XQY9	FNMA POOL #AB2270 4% 02-01-2041 BEO	FNMA	1,709.86	0.00	-53.43	0.00	0.00
1709.8600	11/26/2012 08/08/2011		1,763.29				
31418RY70	FNMA POOL #AD4333 5% 03-01-2040 BEO	FNMA	120.28	0.00	-5.73	0.00	0.00
120.2800	11/26/2012 04/04/2011		126.01				

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Recipient's Name and Address:
THE GORDON A CAIN FOUNDATION
8 GREENWAY PLZ STE 606
HOUSTON, TX 77046-0892

Account Number: 26-93890
Recipient's Tax ID Number: XX-XXX3773

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

☐ Corrected ☐ 2nd TIN notice

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Cusip	Description	Stock or Other Symbol		Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
		Stocks, Bonds, etc.						
31418SXB0	FNMA POOL #AD5173 4% 09-01-2040 BEO	FNMA	916.99	940.56	0.00	-23.57	0.00	0.00
916.9900	11/26/2012 09/24/2010							
31418WVW0	FNMA POOL #AD7859 5% 06-01-2040 BEO	FNMA	1,915.07	1,919.44	0.00	-104.37	0.00	0.00
1815.0700	11/26/2012 06/09/2010							
31419BCT0	FNMA POOL #AE0981 3.5% DUE 03-01-2041 BEO	FNMA	637.64	649.60	0.00	-11.96	0.00	0.00
637.6400	11/26/2012 08/10/2011							
31419BXT7	FNMA POOL #AE1589 4.5% 10-01-2040 BEO	FNMA	53.49	54.53	0.00	-1.04	0.00	0.00
53.4900	11/26/2012 04/04/2011							
31416WEZ1	FNMA POOL #AB1051 4.5% 05-01-2040 BEO	FNMA	0.01	0.01	0.00	0.00	0.00	0.00
0.0100	11/27/2012 07/09/2010							
912810QN1	US TREAS BDS 4.75 DUE 02-15-2041 REG 02-15-2041 REG							
20000.0000	11/30/2012 Various	28,171.88	20,801.56	0.00	7,370.32	0.00	0.00	0.00
36828QAD8	CMO GE COML MTG CORP 2003-C1 COML MTG	CMO1						
5046.4700	PASSTHRU CTF CL A-4 4.727 01-10-2038 BEO 12/10/2012 09/14/2009	5,046.47	5,126.11	0.00	-79.64	0.00	0.00	0.00
396789FT1	CMO GREENWICH CAP COML FDG CORP SER 2004-GG1	CMO1						
130.0200	CL-A7 VAR RT DUE 06-10-2036 REG 12/12/2012 09/10/2009	130.02	132.36	0.00	-2.34	0.00	0.00	0.00
46627QBB3	CMO J P MORGAN CHASE COML MTG SECS TR 2006-C	CMO1						
518.5900	CL ASB 5.79 DUE 06-12-2043 REG 12/12/2012 01/11/2010	518.59	544.68	0.00	-26.09	0.00	0.00	0.00

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THE GORDON A CAIN FOUNDATION
8 GREENWAY PLZ STE 606
HOUSTON, TX 77046-0892

Account Number: 26-93890

Recipient's Tax ID Number: XX-XXX3773

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

☐ Corrected

☐ 2nd TIN notice

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Cusip	Description	Stock or Other Symbol	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
13063A5G5	CALIFORNIA STATE 7.55 MUN BDS DUE 04-01-2039						
10000.0000	USD5000 12/13/2012 08/18/2009	14,397.20	10,387.40	0.00	4,009.80	0.00	0.00
912833LA6	UNITED STATES TREAS SEC STRIPPED INT						
20000.0000	PMT08-15-2020 (UNDDATE) REG 12/13/2012 10/06/2010	18,029.00	16,308.92	0.00	1,720.08	0.00	0.00
912833LG3	US TREAS SEC STRIPPED INT PMT 0 15/2/2022 USD1000						
15000.0000	02-15-2022 REG 12/13/2012 10/17/2011	12,856.50	11,963.21	0.00	893.29	0.00	0.00
912833Z60	UNITED STATES TREAS SEC STRIPPED INT PMT00765						
15000.0000	02-15-2038 (UNDDATE) REG 12/13/2012 11/15/2010	7,053.75	4,559.73	0.00	2,494.02	0.00	0.00
494550AW6	KINDER MORGAN 6.95% DUE 01-15-2038 6.95 DUE						
5000.0000	01-15-2038 REG 12/14/2012 04/15/2009	6,453.85	4,361.71	0.00	2,092.14	0.00	0.00
12619SAC0	CNH EQUIP TR 1 17% DUE 05-15-2015						
363.9700	12/17/2012 11/10/2010	363.97	363.95	0.00	0.02	0.00	0.00
254883AD7	DISCOVER CARD EXECUTION NT TR DISCOVERSERIES						
15000.0000	NT CL A 2007-2 12/17/2012 12/08/2009	15,000.00	15,000.00	0.00	0.00	0.00	0.00
3128M8A87	FEDERAL HOME LN MTG CORP POOL #G06031 5.5%						
1751.2100	03-01-2040 BEO 12/17/2012 04/11/2011	1,751.21	1,861.76	0.00	-110.55	0.00	0.00
3128M8G73	FEDERAL HOME LN MTG CORP POOL #G0-6222 4%						
724.8000	01-01-2041 BEO 12/17/2012 02/23/2011	724.80	717.83	0.00	6.97	0.00	0.00

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8 GREENWAY PLZ STE 606
HOUSTON, TX 77046-0892

Account Number: 26-93890
Recipient's Tax ID Number: XX-XXX3773

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

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Cusip	Quantity Sold	Date of Sale or Exchange	Description	Stock or Other Symbol		Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
				Bonds, etc.	Stocks					
312943DJ9			FEDERAL HOME LN MTG CORP POOL #A94605							
966.3200		12/17/2012	4%10-01-2040 BEO	GOLD1	966.32	990.48	0.00	-24.16	0.00	0.00
3620AJC31			GNMA POOL #730990 4.5% 01-15-2040 BEO							
1726.2100		12/17/2012	02/23/2011	GNMA	1,726.21	1,775.03	0.00	-48.82	0.00	0.00
3620AR4A6			GNMA POOL #738017 4% 02-15-2041 BEO							
536.8700		12/17/2012	08/08/2011	GNMA	536.87	562.12	0.00	-25.25	0.00	0.00
36241LT97			GNMA POOL #783276 4 5% 03-15-2041 BEO							
101.1300		12/17/2012	06/27/2011	GNMA	101.13	107.48	0.00	-6.35	0.00	0.00
61745MUD3			CMO MORGAN STANLEY CAP I INC 2003-1Q6 CLA-4 4.97%							
29.7800		12/17/2012	DUE 12-15-2041 REG	CMO1	29.78	29.92	0.00	-0.14	0.00	0.00
61746WHF0			CMO MSDW CAP I TR 2001-TOP3 COML MTG CL A-4 6.39							
3.8400		12/17/2012	EXP 6-15-11 FINAL 7-15-33 BEO	CMO1	3.84	4.01	0.00	-0.17	0.00	0.00
61746WYN5			CMO MORGAN STANLEY DEAN WITTER CAP I TR							
107.2200		12/17/2012	2002-1Q3 CL A-4 5.08% DUE 09-15-2037 BEO	CMO1	107.22	103.66	0.00	3.56	0.00	0.00
65475GAC7			NISSAN AUTO LEASE 1.12% DUE 12-15-2013							
811.2500		12/17/2012	11/10/2010	SPCL1	811.25	811.19	0.00	0.06	0.00	0.00
929766C27			CMO WACHOVIA BK COML MTG TR SER 2005-C17CL APB							
467.9800		12/17/2012	5.037 DUE 03-15-2042 REG	CMO1	467.98	415.78	0.00	52.20	0.00	0.00

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THE GORDON A CAIN FOUNDATION

8 GREENWAY PLZ STE 606

HOUSTON, TX 77046-0892

Account Number:

26-93890

Recipient's Tax ID Number:

XX-XXX3773

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THE NORTHERN TRUST COMPANY

P.O. BOX 803878

CHICAGO, IL 60680

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Cusip	Description	Stock or Other Symbol	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
912833LA6	UNITED STATES TREAS SEC STRIPPED INT	STRIP1	16,317.15	0.00	1,638.65	0.00	0.00
20000 0000	PMT08-15-2020 (UNDDATE) REG	17,955.80					
382388AW6	GOODRICH CORP SR NT 4 875 DUE 03-01-2020						
5000.0000	12/21/2012 12/08/2009	6,052.55	4,987.95	0.00	1,064.60	0.00	0.00
31381KR27	FNMA POOL #463205 4.6% 09-01-2019 BEO	FNMA					
10.5500	12/26/2012 07/27/2009	10.55		0.00	0.05	0.00	0.00
3138A2KC2	FEDERAL NATL MTG ASSN GTD MTG POOL #AH1190 4%	FNMA					
601.5600	01-01-2041 BEO	601.56	597.41	0.00	4.15	0.00	0.00
3138AFV23	FEDERAL NATL MTG ASSN GTD MTG POOL #AI2432 4.5%	FNMA					
785.3900	05-01-2041 BEO	785.39	821.84	0.00	-36.45	0.00	0.00
3138AKF79	FEDERAL NATL MTG ASSN GTD MTG POOL #AI5589 4.5%	FNMA					
722.7100	07-01-2041 BEO	722.71	765.62	0.00	-42.91	0.00	0.00
3138EGHU1	FEDERAL NATL MTG ASSN GTD MTG POOL #AL0242 4.5%	FNMA					
603.1200	04-01-2041 BEO	603.12	632.99	0.00	-29.87	0.00	0.00
31410KNG5	FNMA POOL #889691 6% 07-01-2038 BEO	FNMA					
891.4600	12/26/2012 11/19/2010	891.46	973.08	0.00	-81.62	0.00	0.00
31412QW54	FNMA POOL #932268 5.5% 11-01-2039 BEO	FNMA					
2894.1000	12/26/2012 06/09/2010	2,894.10	3,112.97	0.00	-218.87	0.00	0.00

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2012 Tax Information Statement

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Ref: WXT

Recipient's Name and Address:

THE GORDON A CAIN FOUNDATION

8 GREENWAY PLZ STE 606

HOUSTON, TX 77046-0892

Account Number:

26-93890

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Cusip	Description	Stock or Other Symbol		Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
		Quantity Sold	Date of Sale or Exchange	Stocks Bonds, etc.				
31415LML8	FNMA POOL #983363 6% 08-01-2038 BEO	1196.8500	12/26/2012 06/09/2010	1,196.85 FNMA	0.00	-97.99	0.00	0.00
31416XAF7	FNMA POOL #AB1805 4% 11-01-2040 BEO	65.9400	12/26/2012 02/23/2011	65.94 FNMA	0.00	0.55	0.00	0.00
31416XQY9	FNMA POOL #AB2270 4% 02-01-2041 BEO	740.7500	12/26/2012 08/08/2011	740.75 FNMA	0.00	-23.15	0.00	0.00
31418RY70	FNMA POOL #AD4333 5% 03-01-2040 BEO	79.4600	12/26/2012 04/04/2011	79.46 FNMA	0.00	-3.79	0.00	0.00
31418SXB0	FNMA POOL #AD5173 4% 09-01-2040 BEO	490.3300	12/26/2012 09/24/2010	490.33 FNMA	0.00	-12.60	0.00	0.00
31418VWV0	FNMA POOL #AD7859 5% 06-01-2040 BEO	1318.6000	12/26/2012 06/09/2010	1,318.60 FNMA	0.00	-75.82	0.00	0.00
31419BCT0	FNMA POOL #AE0981 3.5% DUE 03-01-2041 BEO	654.4800	12/26/2012 08/10/2011	654.48 FNMA	0.00	-12.27	0.00	0.00
31419BXT7	FNMA POOL #AE1589 4 5% 10-01-2040 BEO	36.4800	12/26/2012 04/04/2011	36.48 FNMA	0.00	-0.71	0.00	0.00
Total Long Term 15% Sales				594,064.90	562,793.56	31,271.34	0.00	0.00

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Recipient's Name and Address:
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Account Number: 26-93892
Recipient's Tax ID Number: XX-XXX3773

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THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

2012 Proceeds from Broker and Barter Exchange Transactions

Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Description	Stock or Other Symbol	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Cost or Other Basis	Wash Sale Loss Disallowed	
Short Term Sales					
278058102	EATON CORP	ETN			
400.0000	12/03/2012	Various	18,574.00	0.00	0.00
			20,662.00	0.00	0.00
Total Short Term Sales					
Long Term 15% Sales					
05545E209	BHP BILLITON PLC - ADR	BBL			
600.0000	03/28/2012	Various	18,813.34	0.00	0.00
464286103	MFC ISHARES INC MSCI AUSTRALIA INDEX FD	EWA			
875.0000	03/28/2012	Various	16,079.81	0.00	0.00
000375204	ABB LTD SPONSORED ADR	ABB			
50.0000	04/04/2012	07/19/2006	604.50	0.00	0.00
35671D857	FREEMPORT MCMORAN C & G CL B COM STK	FCX			
50.0000	04/04/2012	10/18/2010	2,414.50	0.00	0.00
655844108	NORFOLK SOUTHN CORP COM	NSC			
150.0000	04/04/2012	06/19/2007	8,285.00	0.00	0.00
464286509	MFC ISHARES INC MSCI CDA INDEX FD	EWC			
500.0000	04/26/2012	Various	11,557.75	0.00	0.00
66987V109	ADR NOVARTIS AG SPONSORED ADR ISIN #US66987V1098	NVS			
184.0000	04/26/2012	04/08/2011	10,124.54	0.00	0.00
			-112.30	0.00	0.00

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Cusip	Description	Stock or Other Symbol	Stocks Bonds, etc.	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
961214301	WESTPAC BKG CORP SPONSORED ADR	WBK	10,399.76	11,396.00	0.00	-996.24	0.00	0.00
100.0000	05/17/2012 10/18/2010							
35671D857	FREEPORT MCMORAN C & G CL B COM STK	FCX	3,309.92	4,301.84	0.00	-991.92	0.00	0.00
100.0000	06/11/2012 02/06/2008							
343412102	FLUOR CORP	FLR	2,435.45	2,235.72	0.00	199.73	0.00	0.00
50.0000	06/20/2012 02/23/2010							
18385P101	MFC GUGGENHEIM FUNDS DISTRIBUTORS INC.	YAO	12,337.38	14,069.00	0.00	-1,731.62	0.00	0.00
550.0000	GUGGENHEIM CHINA ALL CAP ETF							
887389104	TIMKEN CO	TKR	10,447.26	12,215.50	0.00	-1,768.24	0.00	0.00
250.0000	08/17/2012 Various							
000375204	ABB LTD SPONSORED ADR	ABB	12,382.72	8,250.50	0.00	4,132.22	0.00	0.00
700.0000	08/21/2012 Various							
343412102	FLUOR CORP	FLR	11,491.82	8,942.88	0.00	2,548.94	0.00	0.00
200.0000	09/25/2012 02/23/2010							
464288844	MFC ISHARES TR DOW JONES US OIL EQUIP & SVCS INDEX FD	IEZ	15,232.46	18,856.71	0.00	-3,624.25	0.00	0.00
300.0000	10/04/2012 05/26/2011							
13645T100	CANADIAN PACIFIC RAILWAY LTD COM	CP	15,136.30	9,810.87	0.00	5,325.43	0.00	0.00
150.0000	12/19/2012 11/22/2010							
Total Long Term 15% Sales			186,190.52	158,070.76	0.00	28,119.76	0.00	0.00

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Recipient's Tax ID Number: XX-XXX3773

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CHICAGO, IL 60680

2012 Proceeds from Broker and Barter Exchange Transactions

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Cusip	Description	Stock or Other Symbol	Stocks Bonds, etc.	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
Short Term Sales								
565849106	MARATHON OIL CORP	MRO	50,130.69	44,758.71	0.00	5,371.98	0.00	0.00
1429.0000	02/27/2012 07/28/2011	T	3,857.57	3,734.42	0.00	123.15	0.00	0.00
00206R102	AT&T INC	MO	5,347.02	5,126.40	0.00	220.62	0.00	0.00
122.0000	03/16/2012 04/01/2011	BMV	1,523.98	1,523.98	0.00	-0.95	0.00	0.00
02209S103	ALTRIA GROUP INC	CNP	2,118.95	2,201.13	0.00	-82.18	0.00	0.00
178.0000	03/16/2012 12/12/2011	CVX	2,322.76	2,271.15	0.00	51.61	0.00	0.00
110122108	BRISTOL MYERS SQUIBB CO	KO	2,453.45	2,435.65	0.00	17.80	0.00	0.00
46.0000	03/16/2012 12/12/2011	COP	3,327.28	3,418.93	0.00	-91.65	0.00	0.00
15189T107	CENTERPOINT ENERGY INC COM	ED	1,896.14	1,935.45	0.00	-39.31	0.00	0.00
111.0000	03/16/2012 09/13/2011							
166764100	CHEVRONTEXACO CORP COM							
21.0000	03/16/2012 04/01/2011							
191216100	COCA COLA CO							
35.0000	03/16/2012 07/19/2011							
20825C104	CONOCOPHILLIPS							
43.0000	03/16/2012 04/01/2011							
209115104	CONSOLIDATED EDISON INC COM							
33.0000	03/16/2012 12/12/2011							

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Cusip	Description	Stock or Other Symbol	Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks Bonds, etc.	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
252430205	ADR DIAGEO PLC SPONSORED ADR NEW	DEO									
11.0000	03/16/2012 12/12/2011					1,058.62	945.45	0.00	113.17	0.00	0.00
25746U109	DOMINION RES INC VA NEW	D									
28.0000	03/16/2012 12/12/2011					1,407.81	1,403.92	0.00	3.89	0.00	0.00
26138E109	DR PEPPER SNAPPLE GROUP INC COM STK	DPS									
23.0000	03/16/2012 07/19/2011					883.41	937.02	0.00	-53.61	0.00	0.00
263534109	EIDU PONT DE NEMOURS & CO	DD									
20.0000	03/16/2012 04/01/2011					1,068.98	1,100.40	0.00	-31.42	0.00	0.00
26441C105	#REORG/DUKE ENERGY CORP REV STK SPLIT DUKE ENERGY 2G1XA11 7/3/2012										
90.0000	03/16/2012 12/12/2011					1,889.06	1,848.60	0.00	40.46	0.00	0.00
29476L107	EQTY RESDNTL EFF 5/15/02 TO EQTY RESDNTL 29476L107 EFF 5/15/02	EQR									
17.0000	03/16/2012 07/19/2011					1,018.96	1,055.78	0.00	-36.82	0.00	0.00
30161N101	EXELON CORP	EXC									
30.0000	03/16/2012 07/19/2011					1,163.67	1,301.70	0.00	-138.03	0.00	0.00
372460105	GENUINE PARTS CO	GPC									
18.0000	03/16/2012 12/12/2011					1,134.51	1,048.77	0.00	85.74	0.00	0.00
37733W105	GLAXO PLC	GSK									
35.0000	03/16/2012 12/12/2011					1,577.77	1,560.30	0.00	17.47	0.00	0.00

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2012 Tax Information Statement

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Ref: WXT

Recipient's Name and Address:
THE GORDON A CAIN FOUNDATION
8 GREENWAY PLZ STE 606
HOUSTON, TX 77046-0892

Account Number: 26-95403
Recipient's Tax ID Number: XX-XXX3773

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

☐ Corrected ☐ 2nd TIN notice

Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Description	Stock or Other Symbol		Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
		Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks, Bonds, etc.	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
40414L109	HCP, INC				HCP			
55 0000	03/16/2012 12/12/2011				2,216.46	126.55	0.00	0.00
423074103	H J HEINZ CO				HNZ			
33 0000	03/16/2012 07/19/2011				1,777.38	-16.21	0.00	0.00
458140100	INTEL CORP COM				INTC			
87 0000	03/16/2012 12/12/2011				2,418.55	337.51	0.00	0.00
460146103	INTERNATIONAL PAPER CO				IP			
30 0000	03/16/2012 04/08/2011				1,065.58	155.62	0.00	0.00
464287242	MFC ISHARES IBOX INV GRADE GROUP BD FDCORP BD				LQD			
30 0000	03/16/2012 09/13/2011				3,434.33	53.33	0.00	0.00
464288687	MFC ISHARES TR S&P U S PFD STK INDEX FD				PFF			
60 0000	03/16/2012 04/01/2011				2,339.95	-34.85	0.00	0.00
46625H100	J P MORGAN CHASE & CO				JPM			
28 0000	03/16/2012 09/15/2011				1,241.77	307.09	0.00	0.00
494368103	KIMBERLY CLARK CORP				KMB			
19 0000	03/16/2012 12/12/2011				1,385.83	60.77	0.00	0.00
50075N104	KRAFT FOODS INC CL A							
52 0000	03/16/2012 12/12/2011				1,987.92	97.72	0.00	0.00

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Corrected ☐ 2nd TIN notice ☐

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Cusip	Description	Date of Sale or Exchange	Date of Acquisition	Stocks or Other Symbol	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
532457108	ELI LILLY & CO	03/16/2012	12/12/2011	LLY	1,670.98	0.00	47.69	0.00	0.00
43.0000									
539830109	LOCKHEED MARTIN CORP	03/16/2012	04/01/2011	LMT	1,458.36	0.00	152.97	0.00	0.00
18.0000									
565849106	MARATHON OIL CORP	03/16/2012	07/28/2011	MRO	344.54	0.00	34.51	0.00	0.00
11.0000									
571748102	MARSH & MCLENNAN COS INC	03/16/2012	12/12/2011	MMC	1,009.28	0.00	79.04	0.00	0.00
33.0000									
580135101	MCDONALDS CORP	03/16/2012	12/12/2011	MCD	2,061.78	0.00	-6.34	0.00	0.00
21.0000									
583334107	MEADWESTVACO CORP	03/16/2012	07/19/2011	MWV	1,090.32	0.00	-64.04	0.00	0.00
33.0000									
594918104	MICROSOFT CORP COM	03/16/2012	07/19/2011	MSFT	1,490.40	0.00	274.84	0.00	0.00
54.0000									
637417106	NATIONAL RETAIL PPTYS INC COM STK	03/16/2012	12/07/2011	NNN	959.61	0.00	25.31	0.00	0.00
37.0000									
717081103	PFIZER INC	03/16/2012	04/01/2011	PFE	2,137.80	0.00	165.30	0.00	0.00
105.0000									

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 HOUSTON, TX 77046-0892
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Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks Bonds, etc.				
718172109	PHILIP MORRIS INTERNATIONAL	PM	3,958.22	0.00	507.30	0.00	0.00
46.0000	03/16/2012 12/12/2011		3,450.92				
723484101	PINNACLE WEST CAPITAL CORP	PNW	936.78	0.00	16.98	0.00	0.00
20.0000	03/16/2012 12/12/2011		919.80				
743263105	PROGRESS ENERGY INC		1,016.32	0.00	-4.02	0.00	0.00
19.0000	03/16/2012 12/12/2011		1,016.32				
761713106	REYNOLDS AMERICAN INC COM	RAI	4,502.79	0.00	125.35	0.00	0.00
109.0000	03/16/2012 12/12/2011		4,377.44				
780259107	ADR ROYAL DUTCH SHELL PLC SPONSORED ADR	RDS/B	3,168.67	0.00	-48.65	0.00	0.00
43.0000	03/16/2012 04/01/2011		3,168.67				
80589M102	SCANA CORP.	SCG	892.58	0.00	42.58	0.00	0.00
20.0000	03/16/2012 12/12/2011		850.00				
842587107	SOUTHERN CO	SO	1,850.26	0.00	5.26	0.00	0.00
42.0000	03/16/2012 12/12/2011		1,855.52				
871829107	SYSCO CORP	SYI	778.25	0.00	-40.14	0.00	0.00
25.0000	03/16/2012 07/19/2011		778.25				
872375100	TECO ENERGY INC COM	TE	813.72	0.00	-54.30	0.00	0.00
46.0000	03/16/2012 04/01/2011		868.02				

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CHICAGO, IL 60680

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89151E109	ADR TOTAL SA	TOT	442.95	450.49	0.00	-7.54	0.00	0.00
8.0000	03/16/2012 02/27/2012							
92276F100	VENTAS INC COM	VTR	1,367.97	1,295.28	0.00	72.69	0.00	0.00
24.0000	03/16/2012 04/01/2011							
92343V104	VERIZON COMMUNICATIONS	VZ	3,953.92	3,839.99	0.00	113.93	0.00	0.00
100.0000	03/16/2012 04/01/2011							
948741103	WEINGARTEN RLTY INVS COM	WRI	1,000.90	977.74	0.00	23.16	0.00	0.00
38.0000	03/16/2012 07/19/2011							
580135101	MCDONALDS CORP	MCD	87,276.72	81,669.22	0.00	5,607.50	0.00	0.00
916.0000	04/24/2012 Various							
02209S103	ALTRIA GROUP INC	MO	5,689.54	5,097.60	0.00	591.94	0.00	0.00
177.0000	04/27/2012 12/12/2011							
110122108	BRISTOL MYERS SQUIBB CO	BMJ	1,502.74	1,490.85	0.00	11.89	0.00	0.00
45.0000	04/27/2012 12/12/2011							
136069101	CDN IMPERIAL BK COMM TORONTO ONT COM STKCOM	CM	984.20	985.67	0.00	-1.47	0.00	0.00
13.0000	04/27/2012 04/18/2012							
15189T107	CENTERPOINT ENERGY INC COM	CNP	2,200.50	2,181.30	0.00	19.20	0.00	0.00
110.0000	04/27/2012 09/13/2011							

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17243V102	CINEMARK HLDGS INC COM	CNK	1,424.10	1,392.78	0.00	31.32	0.00	0.00
62.0000	04/27/2012 04/24/2012							
191216100	COCA COLA CO	KO	2,686.36	2,435.65	0.00	250.71	0.00	0.00
35.0000	04/27/2012 07/19/2011							
209115104	CONSOLIDATED EDISON INC COM	ED	2,014.62	1,994.10	0.00	20.52	0.00	0.00
34.0000	04/27/2012 12/12/2011							
25243Q205	ADR DIAGEO PLC SPONSORED ADR NEW	DEO	1,228.95	1,031.40	0.00	197.55	0.00	0.00
12.0000	04/27/2012 12/12/2011							
25746U109	DOMINION RES INC VA NEW	D	1,403.02	1,353.78	0.00	49.24	0.00	0.00
27.0000	04/27/2012 12/12/2011							
26138E109	DR PEPPER SNAPPLE GROUP INC COM STK	DPS	873.60	896.28	0.00	-22.68	0.00	0.00
22.0000	04/27/2012 07/19/2011							
26441C105	#REORG/DUKE ENERGY CORP REV STK SPLIT DUKE ENERGY 2G1XA11 7/3/2012		1,905.89	1,828.06	0.00	77.83	0.00	0.00
89.0000	04/27/2012 12/12/2011							
29476L107	EQTY RESDNTL EFF 5/15/02 TO EQTY RESDNTL 29476L107 EFF 5/15/02	EQR	985.81	993.68	0.00	-7.87	0.00	0.00
16.0000	04/27/2012 07/19/2011							
30161N101	EXELON CORP	EXC	1,125.17	1,258.31	0.00	-133.14	0.00	0.00
29.0000	04/27/2012 07/19/2011							

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Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks, Bonds, etc.							
372460105	GENUINE PARTS CO		GPC							
18.0000	04/27/2012	12/12/2011	1,178.52		1,048.77		0.00	129.75	0.00	0.00
37733W105	GLAXO PLC		GSK							
34.0000	04/27/2012	12/12/2011	1,579.09		1,515.72		0.00	63.37	0.00	0.00
40414L109	HCP, INC		HCP							
56.0000	04/27/2012	12/12/2011	2,316.38		2,127.91		0.00	188.47	0.00	0.00
423074103	H J HEINZ CO		HNZ							
34.0000	04/27/2012	07/19/2011	1,811.64		1,831.24		0.00	-19.60	0.00	0.00
458140100	INTEL CORP COM		INTC							
87.0000	04/27/2012	12/12/2011	2,471.18		2,081.04		0.00	390.14	0.00	0.00
464287242	MFC ISHARES IBOX INV GRADE GROUP BD FDCORP BD		LQD							
31.0000	04/27/2012	Various	3,608.47		3,471.80		0.00	136.67	0.00	0.00
46625H100	J P MORGAN CHASE & CO		JPM							
27.0000	04/27/2012	09/15/2011	1,172.99		901.30		0.00	271.69	0.00	0.00
494368103	KIMBERLY CLARK CORP		KMB							
19.0000	04/27/2012	12/12/2011	1,493.84		1,325.06		0.00	168.78	0.00	0.00
50075N104	KRAFT FOODS INC CL A									
52.0000	04/27/2012	12/12/2011	2,045.63		1,890.20		0.00	155.43	0.00	0.00

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Cusip	Quantity Sold	Date of Sale or Exchange	Description	Stock or Other Symbol		Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
				Bonds, etc.	Stocks					
532457108			ELI LILLY & CO	LLY						
43.0000		04/27/2012	12/12/2011	1,775.65		1,670.98	0.00	104.67	0.00	0.00
565849106			MARATHON OIL CORP	MRO						
29.0000		04/27/2012	07/28/2011	860.27		908.33	0.00	-48.06	0.00	0.00
571748102			MARSH & MCLENNAN COS INC	MMC						
34.0000		04/27/2012	12/12/2011	1,132.68		1,039.86	0.00	92.82	0.00	0.00
583334107			MEADWESTVACO CORP	MWV						
32.0000		04/27/2012	07/19/2011	1,011.49		1,057.28	0.00	-45.79	0.00	0.00
594918104			MICROSOFT CORP COM	MSFT						
53.0000		04/27/2012	07/19/2011	1,694.90		1,462.80	0.00	232.10	0.00	0.00
637417106			NATIONAL RETAIL PPTYS INC COM STK	NNN						
37.0000		04/27/2012	12/07/2011	1,016.92		957.08	0.00	59.84	0.00	0.00
718172109			PHILIP MORRIS INTERNATIONAL	PM						
45.0000		04/27/2012	12/12/2011	4,058.68		3,375.90	0.00	682.78	0.00	0.00
723484101			PINNACLE WEST CAPITAL CORP	PNW						
20.0000		04/27/2012	12/12/2011	964.67		919.80	0.00	44.87	0.00	0.00
742718109			PROCTER & GAMBLE CO	PG						
20.0000		04/27/2012	07/19/2011	1,281.07		1,293.40	0.00	-12.33	0.00	0.00

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Quantity Sold	Date of Sale or Exchange	Date of Acquisition						
743263105	PROGRESS ENERGY INC							
18.0000	04/27/2012	12/12/2011	954.06	962.83	0.00	-8.77	0.00	0.00
761713106	REYNOLDS AMERICAN INC COM		RAI					
108.0000	04/27/2012	12/12/2011	4,387.94	4,337.28	0.00	50.66	0.00	0.00
80589M102	SCANA CORP.		SCG					
20.0000	04/27/2012	12/12/2011	922.07	850.00	0.00	72.07	0.00	0.00
842587107	SOUTHERN CO		SO					
43.0000	04/27/2012	12/12/2011	1,973.87	1,894.32	0.00	79.55	0.00	0.00
871829107	SYSCO CORP		SYV					
25.0000	04/27/2012	07/19/2011	726.36	778.25	0.00	-51.89	0.00	0.00
89151E109	ADR TOTAL SA		TOT					
18.0000	04/27/2012	02/27/2012	871.90	1,013.59	0.00	-141.69	0.00	0.00
948741103	WEINGARTEN RLTY INVS COM		WRI					
39.0000	04/27/2012	07/19/2011	1,036.79	1,003.47	0.00	33.32	0.00	0.00
00081T108	ACCO BRANDS CORP COM		ACCO					
.7300	05/01/2012	07/19/2011	7.45	8.66	0.00	-1.21	0.00	0.00
919794107	VAL NATL BANCORP COM		VLY					
645.9000	05/02/2012	07/19/2011	8,061.75	8,687.36	0.00	-625.61	0.00	0.00

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Cusip	Description	Stock or Other Symbol	State Tax Withheld
Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Federal Income Tax Withheld
00081T108	ACCO BRANDS CORP COM	ACCO	0.00
203.4600	05/03/2012 07/19/2011	2,272.04	0.00
718546104	PHILLIPS 66 COM	PSX	0.00
710.5000	05/03/2012 Various	22,456.91	0.00
919794107	VAL NATL BANCORP COM	VLV	0.00
2192.1000	05/03/2012 Various	26,923.86	0.00
00081T108	ACCO BRANDS CORP COM	ACCO	0.00
240.4700	05/09/2012 Various	2,408.37	0.00
718546104	PHILLIPS 66 COM	PSX	0.00
239.5000	05/09/2012 09/13/2011	7,326.23	0.00
89151E109	ADR TOTAL SA	TOT	0.00
1602.0000	05/14/2012 02/27/2012	70,983.82	0.00
26441C204	DUKE ENERGY CORP NEW COM NEW	DUK	0.00
.0700	07/03/2012 12/12/2011	4.61	0.00
252430205	ADR DIAGEO PLC SPONSORED ADR NEW	DEO	0.00
229.0000	08/10/2012 Various	24,474.76	0.00
29476L107	EQTY RESDNTL EFF 5/15/02 TO EQTY RESDNTL	EQR	0.00
380.0000	29476L107 EFF 5/15/02 08/10/2012 Various	22,818.87	0.00
		21,479.26	0.00
		5,977.93	0.00
		1,339.61	0.00
		-140.85	0.00
		-2,585.60	0.00
		385.56	0.00
		22.52	0.00
		-167.41	0.00
		-19,226.08	0.00
		0.30	0.00

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		Quantity Sold	Date of Sale or Exchange	Stocks Bonds, etc.				
464287242	MFC ISHARES IBOXX INVT GRADE GROUP BD FDCORP BD			LQD				
331.0000	08/10/2012 12/12/2011			39,676.57	0.00	2,718.04	0.00	0.00
872375100	TECO ENERGY INC COM			TE				
1035.0000	08/29/2012 Various			18,057.24	0.00	-614.62	0.00	0.00
50076Q106	KRAFT FOODS GROUP INC COM			KRFT				
6700	10/02/2012 12/12/2011			31.40	0.00	5.76	0.00	0.00
191216100	COCA COLA CO			KO				
65.0000	10/24/2012 12/12/2011			2,396.99	0.00	231.51	0.00	0.00
30161N101	EXELON CORP			EXC				
336 0000	11/01/2012 12/12/2011			11,354.80	0.00	-3,089.84	0.00	0.00
209115104	CONSOLIDATED EDISON INC COM			ED				
319.0000	11/19/2012 12/12/2011			17,439.53	0.00	-1,269.82	0.00	0.00
Total Short Term Sales				569,902.85	0.00	402.91	0.00	0.00
Long Term 15% Sales								
369604103	GENERAL ELECTRIC CO			GE				
124.0000	03/16/2012 03/08/2011			2,501.65	0.00	-64.91	0.00	0.00
464288513	MFC ISHARES TR IBOXX \$ HIGH YIELD CORP BD FD			HYG				
34.0000	03/16/2012 03/08/2011			3,076.94	0.00	-51.40	0.00	0.00

This is important tax information and is being furnished to you.

ATTACHMENT 19

2012 Tax Information Statement

Page 19 of 31

Recipient's Name and Address:
THE GORDON A CAIN FOUNDATION
8 GREENWAY PLZ STE 606
HOUSTON, TX 77046-0892

Account Number: 26-95403
Recipient's Tax ID Number: XX-XXX3773

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

☐ Corrected ☐ 2nd TIN notice

Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Description	Stock or Other Symbol	Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks Bonds, etc.	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
58933Y105	MERCK & CO INC	MRK									
34.0000	03/16/2012 12/22/2010					1,291.63	1,232.50	0.00	59.13	0.00	0.00
742718109	PROCTER & GAMBLE CO	PG									
24.0000	03/16/2012 12/22/2010					1,617.57	1,558.56	0.00	59.01	0.00	0.00
919794107	VAL NATL BANCORP COM	VLV									
65.0000	03/16/2012 12/22/2010					836.86	888.33	0.00	-51.47	0.00	0.00
92857W209	VODAFONE GROUP PLC SPONSORED ADR	VOD									
46.0000	03/16/2012 03/08/2011					1,215.52	1,354.13	0.00	-138.61	0.00	0.00
580135101	MCDONALDS CORP	MCD									
37.0000	04/24/2012 12/10/2010					3,525.37	2,870.58	0.00	654.79	0.00	0.00
00206R102	AT&T INC	T									
122.0000	04/27/2012 04/01/2011					3,984.43	3,734.42	0.00	250.01	0.00	0.00
166764100	CHEVRONTXACO CORP COM	CVX									
21.0000	04/27/2012 04/01/2011					2,229.84	2,271.15	0.00	-41.31	0.00	0.00
20825C104	CONOCOPHILLIPS	COP									
44.0000	04/27/2012 04/01/2011					3,167.48	3,498.44	0.00	-330.96	0.00	0.00
263534109	E I DU PONT DE NEMOURS & CO	DD									
21.0000	04/27/2012 04/01/2011					1,130.19	1,155.42	0.00	-25.23	0.00	0.00

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ATTACHMENT 19

2012 Tax Information Statement

Account Number: 26-95403
 Recipient's Tax ID Number: XX-XXX3773
 Recipient's Name and Address:
 THE GORDON A CAIN FOUNDATION
 8 GREENWAY PLZ STE 606
 HOUSTON, TX 77046-0892

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Ref: WXT

THE NORTHERN TRUST COMPANY
 P.O. BOX 803878
 CHICAGO, IL 60680

☐ Corrected ☐ 2nd TIN notice

Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Quantity Sold	Date of Sale or Exchange	Description	Stock or Other Symbol		Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
				Stocks Bonds, etc.	GE					
369604103	125.0000	04/27/2012	GENERAL ELECTRIC CO	GE	2,469.94	2,587.26	0.00	-117.32	0.00	0.00
460146103	31.0000	04/27/2012	INTERNATIONAL PAPER CO	IP	1,045.76	940.29	0.00	105.47	0.00	0.00
464288513	35.0000	04/27/2012	MFC ISHARES TR IBOX \$ HIGH YIELD CORP BD FD	HYG	3,181.60	3,220.35	0.00	-38.75	0.00	0.00
464288687	59.0000	04/27/2012	MFC ISHARES TR S&P U S PFD STK INDEX FD	PFF	2,290.91	2,335.22	0.00	-44.31	0.00	0.00
539830109	19.0000	04/27/2012	LOCKHEED MARTIN CORP	LMT	1,738.27	1,539.38	0.00	198.89	0.00	0.00
580135101	9.0000	04/27/2012	MCDONALDS CORP	MCD	875.19	698.25	0.00	176.94	0.00	0.00
58933Y105	33.0000	04/27/2012	MERCK & CO INC	MRK	1,270.31	1,186.01	0.00	84.30	0.00	0.00
717081103	104.0000	04/27/2012	PFIZER INC	PFE	2,398.70	2,117.44	0.00	281.26	0.00	0.00
742718109	5.0000	04/27/2012	PROCTER & GAMBLE CO	PG	320.27	324.70	0.00	-4.43	0.00	0.00

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2012 Tax Information Statement

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Recipient's Name and Address:
Ref: WXT

THE GORDON A CAIN FOUNDATION
8 GREENWAY PLZ STE 606
HOUSTON, TX 77046-0892

Account Number: 26-95403
Recipient's Tax ID Number: XX-XXX3773

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

☐ Corrected ☐ 2nd TIN notice

Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Quantity Sold	Description	Date of Sale or Exchange	Date of Acquisition	Stock or Other Symbol		Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
					Stocks Bonds, etc.	RDS/B					
780259107	43.0000	ADR ROYAL DUTCH SHELL PLC SPONSORED ADR REPSTG B SHS 04/27/2012 04/01/2011				3,164.29	3,168.67	0.00	-4.38	0.00	0.00
872375100		TECO ENERGY INC COM			TE						
46.0000		04/27/2012 04/01/2011				824.99	868.02	0.00	-43.03	0.00	0.00
919794107		VAL NATL BANCORP COM			VLV						
65.0000		04/27/2012 12/22/2010				824.83	888.33	0.00	-63.50	0.00	0.00
92276F100		VENTAS INC COM			VTR						
23.0000		04/27/2012 04/01/2011				1,362.37	1,241.31	0.00	121.06	0.00	0.00
92343V104		VERIZON COMMUNICATIONS			VZ						
99.0000		04/27/2012 04/01/2011				3,985.67	3,801.59	0.00	184.08	0.00	0.00
92857W209		VODAFONE GROUP PLC SPONSORED ADR			VOD						
45.0000		04/27/2012 03/08/2011				1,256.15	1,324.69	0.00	-68.54	0.00	0.00
919794107		VAL NATL BANCORP COM			VLV						
693.1000		05/02/2012 12/22/2010				8,650.87	9,472.37	0.00	-821.50	0.00	0.00
00081T108		ACCO BRANDS CORP COM			ACCO						
182.5400		05/03/2012 Various				2,038.43	1,990.68	0.00	47.75	0.00	0.00
718546104		PHILLIPS 66 COM			PSX						
12.0000		05/03/2012 12/22/2010				379.29	385.54	0.00	-6.25	0.00	0.00

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ATTACHMENT 19

2012 Tax Information Statement

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 Recipient's Name and Address:
 Ref: WXT
 THE GORDON A CAIN FOUNDATION
 8 GREENWAY PLZ STE 606
 HOUSTON, TX 77046-0892

Account Number: 26-95403
 Recipient's Tax ID Number: XX-XXX3773

☐ Corrected ☐ 2nd TIN notice

THE NORTHERN TRUST COMPANY
 P.O. BOX 803878
 CHICAGO, IL 60680

Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Description	Stock or Other Symbol	Stocks Bonds, etc.	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
718546104	PHILLIPS 66 COM	PSX	13,764.93	16,435.25	0.00	-2,670.32	0.00	0.00
435 5000	05/03/2012 Various							
919794107	VAL NATL BANCORP COM	VLV	9,749.63	10,448.45	0.00	-698.82	0.00	0.00
793.8000	05/03/2012 12/10/2010							
919794107	VAL NATL BANCORP COM	VLV	17,564.80	18,993.81	0.00	-1,429.01	0.00	0.00
1430 1000	05/03/2012 Various							
00081T108	ACCO BRANDS CORP COM	ACCO	2,659.45	2,466.51	0.00	192.94	0.00	0.00
265.5400	05/09/2012 Various							
00081T108	ACCO BRANDS CORP COM	ACCO	520.69	538.86	0.00	-18.17	0.00	0.00
51.9900	05/09/2012 03/08/2011							
718546104	PHILLIPS 66 COM	PSX	16,197.23	7,065.10	0.00	9,132.13	0.00	0.00
529.5000	05/09/2012 Various							
25243Q205	ADR DIAGEO PLC SPONSORED ADR NEW	DEO	29,711.73	20,625.29	0.00	9,086.44	0.00	0.00
278.0000	08/10/2012 Various							
25243Q205	ADR DIAGEO PLC SPONSORED ADR NEW	DEO	51,621.45	37,994.47	0.00	13,626.98	0.00	0.00
483.0000	08/10/2012 Various							
29476L107	EQTY RESDNTL EFF 5/15/02 TO EQTY RESDNTL 29476L107 EFF 5/15/02	EQR	66,895.31	62,202.40	0.00	4,692.91	0.00	0.00
1114.0000	08/10/2012 Various							

This is important tax information and is being furnished to you.

2012 Tax Information Statement

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Recipient's Name and Address: Ref: WXT

THE GORDON A CAIN FOUNDATION
8 GREENWAY PLZ STE 606
HOUSTON, TX 77046-0892

Account Number: 26-95403
Recipient's Tax ID Number: XX-XXX3773

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

☐ Corrected ☐ 2nd TIN notice

Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip		Description	Stock or Other Symbol		Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks, Bonds, etc.						
464287242	MFC ISHARES IBOXX INVT GRADE GROUP BD FDCORP BD		LQD						
171.0000	08/10/2012	07/19/2011	20,497.57		19,056.24	0.00	1,441.33	0.00	0.00
872375100	TECO ENERGY INC COM		TE						
1143.0000	08/29/2012	Various	19,941.48		19,509.81	0.00	431.67	0.00	0.00
872375100	TECO ENERGY INC COM		TE						
1890.0000	08/29/2012	Various	32,974.09		35,434.43	0.00	-2,460.34	0.00	0.00
191216100	COCA COLA CO		KO						
1055.0000	08/30/2012	07/19/2011	39,403.47		36,708.73	0.00	2,694.74	0.00	0.00
464287242	MFC ISHARES IBOXX INVT GRADE GROUP BD FDCORP BD		LQD						
506.0000	08/30/2012	07/19/2011	60,743.68		56,388.64	0.00	4,355.04	0.00	0.00
191216100	COCA COLA CO		KO						
1821.0000	10/24/2012	Various	67,152.60		62,403.98	0.00	4,748.62	0.00	0.00
30161N101	EXELON CORP		EXC						
725.0000	11/01/2012	Various	24,500.68		29,197.13	0.00	-4,696.45	0.00	0.00
30161N101	EXELON CORP		EXC						
1519.0000	11/01/2012	Various	51,333.15		64,415.07	0.00	-13,081.92	0.00	0.00
209115104	CONSOLIDATED EDISON INC COM		ED						
930.0000	11/19/2012	Various	50,842.52		50,484.66	0.00	357.86	0.00	0.00
Total Long Term 15% Sales			638,729.78		612,717.36	0.00	26,012.42	0.00	0.00

This is important tax information and is being furnished to you.

ATTACHMENT 19

The Gordon A. Cain Foundation
Investment Asset Detail
12/31/2012

20-8483773

	U.S. and state government obligations	Corporate Stock	Corporate Bonds	Other	Total
<u>Book Value (Cost):</u>					
<u>Northern Trust - UST Fixed</u>			398,314 55		398,314 55
Government Bonds	189,476 31				189,476 31
Government Agencies	10,414 43				10,414 43
Municipal/Provincial Bonds	20,387 40				20,387 40
Government Mortgage Backed Securities	705,204 85				705,204 85
Commercial Mortgage Backed Securities	26,085 15			243,537 59	269,622 74
Asset Backed Securities				54,495 60	54,495 60
Total Northern Trust - UST Fixed	951,568 14	-	398,314 55	298,033 19	1,647,915 88
Northern Trust - Cypress		1,106,044 02			1,106,044 02
<u>UBS Financial Services</u>					
Common Stock		730,186 83			730,186 83
Closed End Mutual Funds		84,144 36			84,144 36
Mutual Funds		157,947 62			157,947 62
Total UBS Financial Services	-	972,278 81	-	-	972,278 81
1,187 Units Energy Transfer Equity LP				561 10	561 10
Northern Trust - Avalon Equity		7,850,755 50	455,673 42		8,306,428 92
Total	951,568 14	9,929,078 33	853,987 97	298,594 29	12,033,228 73

Fair Market Value:

<u>Northern Trust - UST Fixed</u>			455,037 98		455,037 98
Government Bonds	188,409 08				188,409 08
Government Agencies	15,121 67				15,121 67
Municipal/Provincial Bonds	25,061 97				25,061 97
Government Mortgage Backed Securities	737,933 23				737,933 23
Commercial Mortgage Backed Securities	29,069 05			260,566 37	289,635 42
Asset Backed Securities				54,492 72	54,492 72
Total Northern Trust - UST Fixed	995,595 00	-	455,037 98	315,059 09	1,765,692 07
Northern Trust - Cypress		1,668,347 43			1,668,347 43
<u>UBS Financial Services</u>					
Common Stock		911,262 07			911,262 07
Closed End Mutual Funds		59,687 50			59,687 50
Mutual Funds		234,972 19			234,972 19
Total UBS Financial Services	-	1,205,921 76	-	-	1,205,921 76
1,187 Units Energy Transfer Equity LP				53,984 76	53,984 76
Northern Trust - Avalon Equity		8,997,139 55	490,461 79		9,487,601 34
Total	995,595 00	11,871,408 74	945,499 77	369,043 85	14,181,547 36

Portfolio Statement

31 DEC 2012

Account Name GORDON GAIN FNDTN - US TR FIX

Account number 2693890

Asset Detail

Description
Asset ID

Page 5 of 27

	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
Fixed Income								
Government bonds								
UNITED STATES OF AMER TREAS BONDS 2 75 BDS DUE 08-15-2042 USD100/BONDS 08/42' 912810QX9	25,000 00	24,140.62	96.563	24,795.90	- 655.28	259.68	24,400.30	687.50
UNITED STATES TREAS BD STRIPPED PRIN PMT11-15-2041 REG 912803DU4	35,000 00	14,230.33	40.658	15,000.75	- 770.42	0.00	14,230.33	0.00
UNITED STATES TREAS NTS DTD 11/15/2012 1 625% DUE 11-15-2022 REG 912828TY6	22,600 00	22,352.80	98.906	22,371.66	- 18.86	48.57	22,401.37	367.25
US TREAS NTS .25 DUE 07-15-2015 REG 912828TD2	75,000 00	74,876.92	99.836	74,903.91	- 26.99	86.61	74,963.53	187.50
UTD STATES TREAS .25% DUE 11-30-2014 912828TZ3	52,400 00	52,402.04	100.004	52,404.09	- 2.05	11.51	52,413.55	131.00
Total government bonds		188,002.71		189,476.31	- 1,473.60	406.37	188,409.08	1,373.25
Government agencies								
RESOLUTION FDG CORP FED BOOK ENTRY PRIN STRIPS GENERIC PRIN PMT 01-15-2030 76116FAB3	25,000 00	15,121.67	60.487	10,414.43	4,707.24	0.00	15,121.67	0.00
Total government agencies		15,121.67		10,414.43	4,707.24	0.00	15,121.67	0.00
Municipal/provincial bonds								
CALIFORNIA STATE 7 55 MUN BDS DUE 04-01-2039 USD5000 13063A5C5	10,000 00	14,349.80	143.498	10,387.40	3,962.40	188.75	14,538.55	755.00
KENTUCKY ASSET / LIABILITY COMMN GEN FD REV 3 165% 04-01-2018 BEO TAXABLE 491189FC5	10,000 00	10,444.30	104.443	10,000.00	444.30	79.12	10,523.42	316.50
Total municipal/provincial bonds		24,794.10		20,387.40	4,406.70	267.87	25,061.97	1,071.50
Corporate bonds								
VALE OVERSEAS LTD 4 375% DUE 01-11-2022 91911TAM5	5,000 00	5,337.53	106.751	5,114.00	223.53	103.29	5,440.82	218.75
TRANSCANADA FLTG RT 6 35% DUE 05-15-2067 89352HAC3	5,000 00	5,359.40	107.188	5,175.00	184.40	40.56	5,399.96	317.50
EMBRAER OVERSEAS 6 375% DUE 01-15-2020 28081YAC0	10,000 00	11,550.00	115.500	10,000.00	1,550.00	146.97	11,696.97	637.50

Northern Trust

Generated by Northern Trust from periodic data on 15 Jan 13

ATTACHMENT 20

Portfolio Statement

31 DEC 2012

Account Name GORDON CAIN FNDTN - US TR FIX

Account number 2693890

Asset Detail

Page 6 of 27

Description Asset ID	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
Fixed Income								
Corporate bonds								
FRANCE TELECOM SA NT 4 375 DUE 35177PAS6	07-08-2014 10,000 00	10,524 28	105 243	10,533 60	- 9 32	210 24	10,734 52	437 50
DEUTSCHE TELEKOM 8 75% DUE 06-15-2030 25156PAC7	5,000 00	7,491 22	149 825	5,829 05	1,662 17	19 44	7,510 66	437 50
RABOBANK NEDERLAND 4 5 DUE 01-11-2021 21685WBT3	5,000 00	5,619 91	112 398	4,986 45	633 46	106 25	5,726 16	225 00
BRITISH TELECOMMUNICATIONS P L C NT STEPUP 12-15-2030 12-12-2000 111021AE1	5,000 00	7,943 39	158 868	6,404 40	1,538 99	21 38	7,964 77	481 25
AETNA INC 2.75% DUE 11-15-2022 008117AP8	10,000 00	9,917 67	99 177	9,830 90	86 77	41 25	9,958 92	275 00
AMERN ELEC PWR CO 1 65% DUE 12-15-2017 025537AF8	6,000 00	6,021 02	100 350	6,000 66	20 36	7 69	6,028 71	99 00
APACHE CORP 3 25 DUE 037411AZ8	04-15-2022 REG 5,000 00	5,299 03	105 981	4,983 05	315 98	34 30	5,333 33	162 50
ARCHER DANIELS 7% DUE 02-01-2031 039483AS1	15,000 00	20,089 47	133 930	18,741 60	1,347 87	437 50	20,526 97	1,050 00
AT&T INC GLOBAL NT 6 55 DUE 02-15-2039 REG 00206RAS1	5,000 00	6,570 56	131 411	6,299 90	270 66	123 72	6,694 28	327 50
ATMOS ENERGY CORP 8 5% DUE 03-15-2019 049560AJ4	5,000 00	6,714 18	134 284	6,562 50	151 68	125 13	6,839 31	425 00
BK NY INC MEDIUM TERM SR NTS BEO 06406HBU2	TRANCHE# TR 00043 4 15 DUE 02-01-2021 5,000 00	5,613 19	112 264	4,991 50	621 69	86 45	5,699 64	207 50
BURLINGTON NORTHN SANTA FE LLC 3 05 DUE 03-15-2022 12189LAH4	15,000 00	15,480 06	103 200	14,999 85	480 21	134 70	15,614 76	457 50
CAP 1 FINL CORP 6 15% DUE 09-01-2016 14040HANS	5,000 00	5,720 10	114 402	5,744 30	- 24 20	102 50	5,822 60	307 50
CENTURYLINK INC 6 45% DUE 06-15-2021 156700AR7	5,000 00	5,524 99	110 500	5,182 55	342 44	14 33	5,539 32	322 50
CITIGROUP INC 3 953% DUE 06-15-2016 172867FS5	10,000 00	10,763 61	107 636	10,203 84	559 77	17 56	10,781 17	395 30
CNA FINL CORP 7 35% DUE 11-15-2019 126117AP5	5,000 00	6,271 21	125 424	5,165 95	1,105 26	46 95	6,318 16	367 50

Northern Trust

Generated by Northern Trust from periodic data on 15 Jan 13

ATTACHMENT 20

Portfolio Statement

31 DEC 2012

Account Number 2693890
Account Name CORDON CAIN FNDTN - US TR FIX

Asset Detail

Description Asset ID	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
Fixed Income								
Corporate bonds								
COMCAST CORP NEW 6.4% DUE 03-01-2040 20030NB86	5,000 00	6,476 61	129 532	4,976 20	1,500 41	106 66	6,583 27	320 00
CSX CORP 4 75% DUE 05-30-2042 126408GW7	5,000 00	5,383 98	107 680	5,213 05	170 93	20 45	5,404 43	237 50
DIRECTV HLDG/FIN 5 DUE 03-01-2021 25459HBA2	10,000 00	11,217 80	112 178	9,952 00	1,265 80	166 66	11,384 46	500 00
DOW CHEM CO 4 25% DUE 11-15-2020 260543CC5	5,000 00	5,558 56	111 171	5,127 40	431 16	27 15	5,585 71	212 50
DOW CHEM CO 8 55% DUE 05-15-2019 260543BX0	8,000 00	10,800 60	135 008	8,204 16	2,596 44	87 40	10,888 00	684 00
DU PONT E I DE 6 5% DUE 01-15-2028 263534BG3	10,000 00	13,380 13	133 801	11,869 50	1,510 63	299 72	13,679 85	650 00
DUKE RLTY LTD 8 25% DUE 08-15-2019 26441YAT4	10,000 00	12,786 03	127 860	11,016 70	1,769 33	311 66	13,097 69	825 00
EMBARQ CORP 7.995% DUE 06-01-2036 29078EAA3	5,000 00	5,522 60	110 452	5,119 90	402 70	33 31	5,555 91	399 75
ENERGY TRANSFER SR NT 9 DUE 04-15-2019 29273RAM1	5,000 00	6,592 95	131 859	5,298 20	1,294 75	95 00	6,687 95	450 00
GENERAL ELEC CO 2.7% DUE 10-09-2022 369604BD4	5,000 00	5,096 53	101 931	4,988 25	108 28	30 75	5,127 28	135 00
HERSHEY CO 7 2% DUE 08-15-2027 427866AL2	5,000 00	6,999 39	139 988	6,938 39	61 00	136 00	7,135 39	360 00
JPMORGAN CHASE & 5 6% DUE 07-15-2041 46625HJB7	5,000 00	6,192 21	123 844	4,978 45	1,213 76	129 11	6,321 32	280 00
KEYCORP MEDIUM TERM SR NTS BOOK ENTRY 49328EED1	MTN 5 1% DUE 03-24-2021 5,000 00	5,825 04	116 501	5,536 60	288 44	68 70	5,893 74	255 00
KINDER MORGAN 3 95% DUE 09-01-2022 494550BL9	5,000 00	5,346 28	106 926	4,987 35	358 93	65 83	5,412 11	197 50
KINDER MORGAN 6 5% DUE 09-01-2039 494550BD7	5,000 00	6,266 90	125 338	5,369 25	897 65	108 33	6,375 23	325 00
KRAFT FOODS INC 4 125% DUE 02-09-2016 50075NB89	5,000 00	5,447 52	108 951	5,436 80	10 72	81 35	5,528 87	206 25

Northern Trust

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ATTACHMENT 20

Portfolio Statement

31 DEC 2012

Account Name GORDON CAN FNDTN - US TR FIX
Account number 2633890

Asset Detail

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Description Asset ID	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
Fixed Income								
Corporate bonds								
LINCOLN NATL CORP IND LINCOLN NATL CORP IND 6 050 2 6 05% DUE 04-20-2017 534187AU3	5,000 00	4,981 25	99 625	4,675 00	306 25	59 65	5,040 90	302 50
LINCOLN NATL CORP SR NT 8 75 DUE 534187AX7	07-01-2019 5,000 00	6,686 48	133 730	6,384 50	301 98	218 75	6,905 23	437 50
MCDONALDS CORP 58013MEM2	2 625 DUE 01-15-2022 REG 10,000 00	10,266 98	102 670	9,864 10	402 88	121 04	10,388 02	262 50
METLIFE INC 7.717% DUE 02-15-2019 59156RAT5	15,000 00	19,665 13	131 101	15,052 50	4,612 63	437 29	20,102 42	1,157 55
MORGAN STANLEY GLOBAL MEDIUM TERM NT SERF 6 625% DUE 04-01-2018/04-01-2008 6174466Q7	10,000 00	11,785 75	117 858	8,325 00	3,460 75	165 62	11,951 37	662 50
NEVADA PWR CO 7 125% DUE 03-15-2019 641423BY3	10,000 00	12,822 01	128 220	10,077 10	2,744 91	209 79	13,031 80	712 50
NEWS AMER INC SR NT 6 15 2-15-2041 652482CE8	5,000 00	6,332 91	126 658	5,760 40	572 51	116 16	6,449 07	307 50
PECO ENERGY CO 5 35% DUE 03-01-2018 693304AL1	20,000 00	24,068 00	120 340	20,250 20	3,817 80	356 66	24,424 66	1,070 00
PLAINS ALL AMERN 5% DUE 02-01-2021 72650RAY8	5,000 00	5,791 77	115 835	5,060 80	730 97	104 16	5,895 93	250 00
PLAINS ALL AMERN 8 75% DUE 05-01-2019 72650RAU6	5,000 00	6,802 06	136 041	5,118 80	1,683 26	72 91	6,874 97	437 50
PRUDENTIAL FINL INC MEDIUM TERM NTS BOOK# TR 00038 4 5 DUE 11-15-2020 74432QBP9	15,000 00	16,748 40	111 656	14,893 60	1,854 80	86 25	16,834 65	675 00
STATE STR CORP 4 956% DUE 03-15-2018 857477AF0	10,000 00	11,326 91	113 269	10,100 60	1,226 31	145 92	11,472 83	495 60
TIME WARNER CABLE 6 55% DUE 05-01-2037 88732JAJ7	5,000 00	6,186 07	123 721	5,171 75	1,014 32	54 58	6,240 65	327 50
UNITEDHEALTH GROUP 5.95% DUE 02-15-2041 91324PBQ4	5,000 00	6,286 55	125 731	4,973 70	1,312 85	112 38	6,398 93	297 50
VERIZON 4 6% DUE 04-01-2021 92343VAX2	10,000 00	11,672 22	116 722	10,854 60	817 62	115 00	11,787 22	460 00
WAL-MART STORES 3 25% DUE 10-25-2020 931142CZ4	10,000 00	10,887 51	108 875	9,990 60	896 91	59 58	10,947 09	325 00

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ATTACHMENT 20

Portfolio Statement

31 DEC 2012

Account Name GORDON CAN FNDTN - US TR FIX

Account number 2693890

Asset Detail

Description Asset ID	Shares/PAIR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
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Fixed Income

Corporate bonds

Total corporate bonds		449,013.95		398,314.55	50,699.40	6,024.03	455,037.98	21,369.95
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Government mortgage backed securities

FEDERAL HOME LN MTG CORP POOL #A94605 4%10-01-2040 BEO 312943DJ9	20,102.44	21,479.25	106.849	20,605.00	874.25	67.00	21,546.25	804.10
FEDERAL HOME LN MTG CORP POOL #G0-6222 4% 01-01-2041 BEO 3128M8G73	12,510.17	13,367.04	106.849	12,267.78	1,099.26	41.70	13,408.74	500.41
FEDERAL HOME LN MTG CORP POOL #G06031 5 5% 03-01-2040 BEO 3128M8A87	36,880.85	39,841.64	108.028	39,208.95	632.69	169.03	40,010.67	2,028.45
FEDERAL NATL MTG ASSN GTD MTG POOL #AH1190 4% 01-01-2041 BEO 3138A2KC2	11,934.36	12,806.27	107.306	11,764.66	1,041.61	39.78	12,846.05	477.37
FEDERAL NATL MTG ASSN GTD MTG POOL #A12432 4 5% 05-01-2041 BEO 3138AFV23	50,410.95	55,968.85	111.025	52,750.34	3,218.51	189.04	56,157.89	2,268.49
FEDERAL NATL MTG ASSN GTD MTG POOL #A15589 4 5% 07-01-2041 BEO 3138AKF79	37,411.72	41,536.43	111.025	39,633.06	1,903.37	140.29	41,676.72	1,683.53
FEDERAL NATL MTG ASSN GTD MTG POOL #AL0242 4 5% 04-01-2041 BEO 3138EGHU1	35,108.30	38,978.99	111.025	36,847.26	2,131.73	131.65	39,110.64	1,579.87
FHLMC GOLD SINGLE FAMILY 5 5% 30 YEARS SETTLES JANUARY 02R052610	31,000.00	33,455.78	107.922	33,392.81	62.97	61.57	33,517.35	1,705.00
FNMA POOL #AB1805 4% 11-01-2040 BEO 31416XAF7	4,287.25	4,767.93	111.212	4,210.23	557.70	14.29	4,782.22	171.49
FNMA POOL #AB2270 4% 02-01-2041 BEO 31416XQY9	69,365.56	76,232.47	109.900	71,533.25	4,699.22	231.21	76,463.68	2,774.62
FNMA POOL #AD4333 5% 03-01-2040 BEO 31418RY70	9,143.99	9,905.20	108.325	9,579.75	325.45	38.09	9,943.29	457.20
FNMA POOL #AD5173 4% 09-01-2040 BEO 31418SXB0	37,505.77	40,245.94	107.306	38,469.77	1,776.17	125.01	40,370.95	1,500.23
FNMA POOL #AD7859 5% 06-01-2040 BEO 31418VWV0	64,751.39	72,124.82	111.387	68,474.58	3,650.24	269.79	72,394.61	3,237.57
FNMA POOL #AE0981 3 5% DUE 03-01-2041 BEO 31419BC70	18,395.92	19,628.35	106.700	18,740.83	887.52	53.65	19,682.00	643.86

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Portfolio Statement

31 DEC 2012

Account Name GORDON CAN FNDTN - US TR FIX
Account number 2693890

◆ Asset Detail

Description Asset ID	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
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Fixed Income

Government mortgage backed securities

FNMA POOL #AE1589 4 5% 10-01-2040 BEO 31419BXT7	1,975 30	2,140 09	108 343	2,013 57	126 52	7 40	2,147 49	88 89
FNMA POOL #463205 4 6% 09-01-2019 BEO 31381KRZ7	9,970 07	11,615 72	116 506	9,926 85	1,688 87	38 21	11,653 93	458 62
FNMA POOL #889691 6% 07-01-2038 BEO 31410KNG5	16,787 36	18,378 98	109 481	18,324 43	54 55	83 93	18,462 91	1,007 24
FNMA POOL #932268 5 5% 11-01-2039 BEO 31412QW54	31,924 68	34,687 12	108 653	34,338 98	348 14	146 32	34,833 44	1,755 86
FNMA POOL #983363 6% 08-01-2038 BEO 31415LML8	26,338 60	28,778 08	109 262	28,495 06	283 02	131 69	28,909 77	1,580 32
FNMA SINGLE FAMILY MORTGAGE 2 5% 15 YEARS SETTLES JANUARY 01F022410	30,000 00	31,368 75	104 563	31,307 81	60 94	33 33	31,402 08	750 00
FNMA SINGLE FAMILY MORTGAGE 3 5% 30 YEARS SETTLES JANUARY 01F032617	20,000 00	21,322 66	106 613	21,295 31	27 35	25 28	21,347 94	700 00
FNMA TBA 3 30 YEARS SETTLES 01F030611	25,000 00	26,195 32	104 781	26,202 15	- 6 83	27 08	26,222 40	0 00
GNMA POOL #730990 4 5% 01-15-2040 BEO 3620AJC31	51,024 15	56,320 10	110 379	52,467 18	3,852 92	191 34	56,511 44	2,296 09
GNMA POOL #738017 4% 02-15-2041 BEO 3620AR4A6	18,713 64	20,542 15	109 771	19,593 77	948 38	62 37	20,604 52	748 55
GNMA POOL #783276 4 5% 03-15-2041 BEO 36241LT97	3,539 17	3,912 98	110 562	3,761 47	151 51	13 27	3,926 25	159 26
Total government mortgage backed securities		735,600.91		705,204.85	30,396.06	2,332.32	737,933.23	29,377.00

Gov't-issued commercial mortgage-backed

FHLMC MULTICLASS FREDDIE MAC STRUCTURED 12-25-2020 3137ABPP7	15,000 00	17,388 90	115 926	14,920 33	2,468 57	52 32	17,441 22	627 90
FHLMC MULTICLASS SER K706 CLAZ 2 323 10-25-2018 3137AL6V6	11,000 00	11,606 54	105 514	11,164 82	441 72	21 29	11,627 83	255 53
Total gov't-issued commercial mortgage-backed		28,995.44		26,085.15	2,910.29	73.61	29,069.05	883.43

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Asset ID	Description	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
Fixed Income									
Commercial mortgage-backed									
WFRBS COM1L MTG TR 2012-C9 CL A3 2 87 92930RBB7	11-15-2045 10,000 00	10,313 11	103 131	10,249 57	63 54	23 91	10,337 02	287 00	
Total commercial mortgage-backed		259,543.79		243,537.59	16,006.20	1,022.58	260,566.37	12,467.56	
Asset backed securities									
ALLY AUTO 57% DUE 08-20-2015 02006GAC8	8,000 00	8,008 23	100 103	7,999 33	8 90	1 39	8,009 62	45.60	
BMW VEH OWNER TR .75999999046% DUE 05573WAC9	08-25-2015 15,000 00	15,050 46	100 336	15,065 04	- 14 58	1 90	15,052.36	114.00	
CNH EQUIP TR 1 17% DUE 05-15-2015 12619SAC0	2,816 32	2,826 19	100.351	2,816 19	10 00	1 46	2,827 65	32.95	
GE EQUIP TRANSN 62% DUE 07-25-2016 36163AAD6	11,000 00	11,012 60	100.115	10,998 08	14 52	1 32	11,013 92	66.20	
NISSAN AUTO LEASE 1 12% DUE 12-15-2013 65475GAC7	2,498 77	2,500 52	100 070	2,498 60	1 92	1 24	2,501.76	27.99	
VOLKSWAGEN AUTO 87% DUE 07-20-2015 92867KAC8	15,000.00	15,083 43	100 556	15,118 36	- 34 93	3 98	15,087 41	130 50	
Total asset backed securities		54,481.43		54,495.60	- 14.17	11.29	54,492.72	419.24	
Total fixed income		1,755,554.00		1,647,915.88	107,638.12	10,138.07	1,765,692.07	66,961.92	

Portfolio Statement

31 DEC 2012

Account number 2693892
Account Name GORDON CAIN FNDTN - CYPRESS

Asset Detail

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Description Asset ID	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
Equities								
Common stock								
BARRICK GOLD CORP 067901108	700 00	24,507 00	35 010	20,097 20	4,409 80	0 00	24,507 00	560 00
CANADIAN NATL RY CO COM 136375102	400 00	36,404 00	91 010	20,022 99	16,381 01	0 00	36,404 00	604 00
SANOFI SPONSORED ADR 80105N105	250 00	11,845 00	47 380	8,595 00	3,250 00	0 00	11,845 00	357 75
ADR TEVA PHARMACEUTICAL INDS 881624209	200 00	7,468 00	37 340	12,746 00	- 5,278 00	0 00	7,468 00	75 69
ADR UNILEVER N V NEW YORK SHS NEW 904784709	700 00	26,810 00	38 300	18,935 90	7,874 10	0 00	26,810 00	609 07
SEADRILL LTD COM STK G7949E105	500 00	18,400 00	36 800	15,998 65	2,401 35	0 00	18,400 00	1,700 00
STATOIL ASA 85771P102	700 00	17,528 00	25 040	16,457 42	1,070 58	0 00	17,528 00	632 80
ADR NESTLE S A SPONSORED ADR REPSTG REG SH 641069406	700 00	45,619 00	65 170	29,087 50	16,531 50	0 00	45,619 00	762 57
DIAGEO PLC SPONSORED ADR NEW 25243Q205	400 00	46,632 00	116 580	21,464 40	25,167 60	0 00	46,632 00	1,109 60
AIR PROD & CHEM INC COM 009158106	200 00	16,804 00	84 020	16,492 60	311 40	128 00	16,932 00	512 00
AMAZON COM INC COM 023135106	300 00	75,342 00	251 140	10,967 50	64,374 50	0 00	75,342 00	0 00
ANADARKO PETRO CORP COM 032511107	250 00	18,577 50	74 310	18,752 86	- 175 36	0 00	18,577 50	90 00
ANALOG DEVICES INC COM 032654105	600 00	25,236 00	42 060	14,837 38	10,398 62	0 00	25,236 00	720 00
APACHE CORP COM 037411105	150 00	11,775 00	78 500	11,567 00	208 00	0 00	11,775 00	102 00
APPLE INC COM STK 037833100	100 00	53,303 00	533 030	20,228 77	33,074 23	0 00	53,303 00	1,060 00
BRISTOL MYERS SQUIBB CO COM 110122108	600 00	19,554 00	32 590	14,642 75	4,911 25	0 00	19,554 00	840 00

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Portfolio Statement

31 DEC 2012

Account Name: GORDON CAIN FNDTN - CYPRESS
Account Number: 2693892

Asset Detail

Description
Asset ID

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Equities

Common stock

Description Asset ID	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
Common stock								
CATERPILLAR INC COM 149123101	250 00	22,395 00	89 580	17,934 35	4,460 65	0 00	22,395 00	520 00
CHEVRON CORP COM 166764100	400 00	43,256 00	108 140	15,313 42	27,942 58	0 00	43,256 00	1,440 00
COCA COLA CO COM 191216100	1,100 00	39,875 00	36 250	38,050 59	1,824 41	0 00	39,875 00	1,122 00
CONTINENTAL RES INC COM 212015101	200 00	14,698 00	73 490	12,429 60	2,268 40	0 00	14,698 00	0 00
CUMMINS INC 231021106	100 00	10,835 00	108 350	10,202 50	632 50	0 00	10,835 00	200 00
DEERE & CO COM 244199105	475 00	41,049 50	86 420	37,609 56	3,439 94	218 50	41,268 00	874 00
DEVON ENERGY CORP NEW COM 25179M103	300 00	15,612 00	52 040	8,518 01	7,093 99	0 00	15,612 00	240 00
DU PONT E I DE NEMOURS & CO COM STK 263534109	500 00	22,485 00	44 970	25,637 44	- 3,152 44	0 00	22,485 00	860 00
EATON CORP PLC COM USD0 50 G29183103	400 00	21,680 00	54 200	20,662 00	1,018 00	0 00	21,680 00	608 00
EMERSON ELECTRIC CO COM 291011104	700 00	37,072 00	52 960	21,903 02	15,168 98	0 00	37,072 00	1,148 00
EOG RESOURCES INC COM 26875P101	200 00	24,158 00	120 790	19,031 60	5,126 40	0 00	24,158 00	136 00
EXXON MOBIL CORP COM 30231G102	450 00	38,947 50	86 550	19,653 06	19,294 44	0 00	38,947 50	1,026 00
FREEMPORT-MCMORAN COPPER & GOLD INC 35671D857	400 00	13,680 00	34 200	16,290 55	- 2,610 55	0 00	13,680 00	500 00
GENERAL ELECTRIC CO 369604103	1,700 00	35,683 00	20 990	51,739 08	- 16,056 08	323 00	36,006 00	1,292 00
HONEYWELL INTL INC COM STK 438516106	700 00	44,429 00	63 470	27,622 89	16,806 11	0 00	44,429 00	1,148 00
INTEL CORP COM 458140100	1,700 00	35,071 00	20 630	35,505 57	- 434 57	0 00	35,071 00	1,530 00

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Portfolio Statement

31 DEC 2012

Account number 2633892
Account Name GORDON CAIN FND TN - CYPRESS

◆ Asset Detail

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Description Asset ID	Shares/PAIR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
Equities								
Common stock								
JOHNSON & JOHNSON COM USD1 478160104	450 00	31,545 00	70 100	16,197 33	15,347 67	0 00	31,545 00	1,098 00
JPMORGAN CHASE & CO COM 46625H100	400 00	17,588 00	43 970	15,134 88	2,453 12	0 00	17,588 00	480 00
KRAFT FOODS GROUP INC COM 50076Q106	200 00	9,094 00	45 470	8,069 09	1,024 91	100 00	9,194 00	400 00
LINN ENERGY LLC UNIT REPSGT LTD 536020100	LIABILITY CO INTS 600 00	21,144 00	35 240	15,327 77	- 2,110 77	0 00	21,144 00	1,740 00
MC DONALDS CORP COM 580135101	300 00	26,463 00	88 210	17,499 00	8,964 00	0 00	26,463 00	924 00
MLP ENTERPRISE PRODS PARTNERS L P COM UNIT 293792107	1,600 00	80,128 00	50 080	18,506 28	35,929 72	0 00	80,128 00	4,224 00
MLP KINDER MORGAN ENERGY PARTNERS L P 494550106	UNIT LTD PARTNERSHIP INT 500 00	39,895 00	79 790	-4,749 19	17,996 19	0 00	39,895 00	2,520 00
MONDELEZ INTL INC COM 609207105	750 00	19,102 50	25 470	18,922 33	180 17	97 50	19,200 00	390 00
NATIONAL OILWELL VARCO COM STK 637071101	250 00	17,087 50	68 350	17,495 82	- 408 32	0 00	17,087 50	130 00
NORFOLK SOUTHN CORP COM 655844108	200 00	12,368 00	61 840	10,544 50	1,823 50	0 00	12,368 00	400 00
OCCIDENTAL PETROLEUM CORP 674599105	300 00	22,983 00	76 610	23,173 56	- 190 56	0 00	22,983 00	648 00
PEPSICO INC COM 713448108	625 00	42,768 75	68 430	21,119 21	21,649 54	335 93	43,104 68	1,343 75
PHILIP MORRIS INTL COM STK NPV 718172109	700 00	58,548 00	83 640	30,302 75	28,245 25	595 00	59,143 00	2,380 00
PLAINS ALL AMERN PIPELN UNIT LTD 726503105	PARTNERSHIP INT 1,400 00	63,336 00	45 240	38,250 00	20,054 00	0 00	63,336 00	4,998 00
PNC FINANCIAL SERVICES GROUP COM STK 693475105	250 00	14,577 50	58 310	11,297 77	3,279 73	0 00	14,577 50	400 00
PROCTER & GAMBLE COM NPV 742718109	425 00	28,853 25	67 890	12,842 57	16,010 68	0 00	28,853 25	955 40

Northern Trust

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ATTACHMENT 20

Portfolio Statement

31 DEC 2012

Account Number 2633892
Account Name GORDON CAIN FNDTN CYPRESS

◆ Asset Detail

Description Asset ID	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
<i>Equities</i>								
Common stock								
QUALCOMM INC COM 747525103	600 00	37,212 00	62 020	20,864 76	16,347 24	0 00	37,212 00	600 00
SCHLUMBERGER LTD COM COM 806857108	450 00	31,180 50	69 290	21,911 38	9,269 12	123 75	31,304 25	495 00
UIT ONEOK PARTNERS L P UNIT LTD PARTSHIPCTF OF OWN EVID UNDIV \$1000 UIT VAL REG 68268N103	400 00	21,596 00	53 990	5,744 00	9,743 00	0 00	21,596 00	1,096 00
UNION PAC CORP COM 907818108	100 00	12,572 00	125 720	10,841 50	1,730 50	69 00	12,641 00	276 00
UNITED PARCEL SVC INC CL B 911312106	375 00	27,648 75	73 730	27,803 11	- 154 36	0 00	27,648 75	855 00
UNITED TECHNOLOGIES CORP COM 913017109	200 00	16,402 00	82 010	14,224 00	2,178 00	0 00	16,402 00	428 00
VARIAN MEDICAL SYSTEMS INC 92220P105	350 00	24,584 00	70 240	15,899 36	8,684 64	0 00	24,584 00	0 00
VERIZON COMMUNICATIONS COM 92343V104	450 00	19,471 50	43 270	20,351 00	- 879 50	0 00	19,471 50	927 00
WELLS FARGO & CO NEW COM STK 949746101	600 00	20,508 00	34 180	20,461 89	46 11	0 00	20,508 00	528 00
WILLIAMS CO INC COM 969457100	500 00	16,370 00	32 740	16,250 50	119 50	0 00	16,370 00	650 00
YUM BRANDS INC COM 988498101	250 00	16,600 00	66 400	12,761 69	3,838 31	0 00	16,600 00	335 00
Total common stock		1,666,356.75		1,106,044.02	488,904.73	1,990.88	1,668,347.43	51,600.62
Total equities		1,666,356.75		1,106,044.02	488,904.73	1,990.88	1,668,347.43	51,600.62

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Business Services Account
December 2012

Account name: THE GORDON A CAIN FOUNDATION
Friendly account name: GAC Foundation
Account number: PJ 07364 YG

Your Financial Advisor:
YOUNG LOCKWOOD SAUER WEALTH MA
713-940-2800/800-538-6436

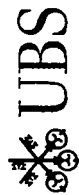
Your assets

Equities

Common stock

Holding	Trade date	Number of shares	Purchase price/ Average price per share (\$)	Cost basis (\$)	Price per share on Dec 31 (\$)	Value on Dec 31 (\$)	Unrealized gain or loss (\$)	Holding period
ACTIVISION BLIZZARD INC								
Symbol ATVI Exchange OTC								
EAI \$360 Current yield 1 69%	Jul 22, 09	2,000 000	11 981	23,962 75	10 620	21,240 00	-2,722 75	LT
AGRIUM INC (CANADA) CAD								
Symbol AGU Exchange NYSE								
EAI \$1,600 Current yield 2 00%								
CAD Exchange rate 0 99570	Mar 3, 10	800 000	68 650	54,920 36	99 871	79,896 80	24,976 44	LT
CALPINE CORP NEW								
Symbol CPN Exchange NYSE	Mar 3, 10	5,000 000	11 359	56,797 34	18 130	90,650 00	33,852 66	LT
CHINA MOBILE LTD SPON ADR								
Symbol CHL Exchange NYSE								
EAI \$637 Current yield 3 34%	Mar 23, 05	325 000	16 795	5,458 65	58 720	19,084 00	13,625 35	LT
CVS CAREMARK CORP								
Symbol CVS Exchange NYSE								
EAI \$1,440 Current yield 1 86%	Dec 6, 05	1,600 000	27 804	44,487 21	48 350	77,360 00	32,872 79	LT
HEWLETT PACKARD CO								
Symbol HPQ Exchange NYSE								
EAI \$554 Current yield 3 70%	Sep 29, 06	1,050 000	36 907	38,752 84	14 250	14,962 50	-23,790 34	LT

continued next page



Business Services Account
December 2012

Account name: THE GORDON A. CAIN FOUNDATION
Friendly account name: GAC Foundation
Account number: PJ 07364 YG

Your Financial Advisor:
YOUNG LOCKWOOD SAUER WEALTH MA
713-940-2800/800-538-6436

Your assets • Equities • Common stock (continued)

Holding	Trade date	Number of shares	Purchase price/Average price per share (\$)	Cost basis (\$)	Price per share on Dec 31 (\$)	Value on Dec 31 (\$)	Unrealized gain or loss (\$)	Holding period
MEMC ELECTRONIC MATERIALS INC								
Symbol WFR Exchange NYSE	Nov 8, 06	500 000	35 488	17,744 32	3 210	1,605 00	-16,139 32	LT
	Mar 13, 08	300 000	83 079	24,923 72	3 210	963 00	-23,960 72	LT
	Jul 22, 09	200 000	21 166	4,233 31	3 210	642 00	-3,591 31	LT
Security total		1,000 000	46 901	46,901 35		3,210 00	-43,691 35	
MONSANTO CO NEW								
Symbol MON Exchange NYSE	Sep 29, 05	800 000	30 071	24,057 07	94 650	75,720 00	51,662 93	LT
EAI \$1,200 Current yield 1 58%								
NEWMONT MINING CORP (HOLDING CO)								
Symbol NEM Exchange NYSE	Jul 22, 09	500 000	42 536	21,268 01	46 440	23,220 00	1,951 99	LT
EAI \$700 Current yield 3 01%								
OCEANEERING INTL INC								
Symbol OII Exchange NYSE	Aug 13, 07	1,500 000	32 463	48,695 40	53 790	80,685 00	31,989 60	LT
EAI \$1,080 Current yield 1 34%								
ORACLE CORP								
Symbol ORCL Exchange OTC	Jan 4, 07	2,500 000	17 604	44,011 57	33 320	83,300 00	39,288 43	LT
EAI \$600 Current yield 0 72%								
QUALCOMM INC								
Symbol QCOM Exchange OTC	May 16, 08	1,650 000	46 423	76,599 29	61 859	102,067 35	25,468 06	LT
EAI \$1,650 Current yield 1 62%								
THERMO FISHER SCIENTIFIC INC								
Symbol TMO Exchange NYSE	Mar 3, 10	1,000 000	49 671	49,671 28	63 780	63,780 00	14,108 72	LT
EAI \$600 Current yield 0 94%								
THOMPSON CREEK METALS CO INC								
CAD								
Symbol TC Exchange NYSE	Jul 22, 09	2,000 000	13 572	27,145 15	4 150	8,300 00	-18,845 15	LT
CAD Exchange rate 0 99570								
TIVO INC								
Symbol TIVO Exchange OTC	Mar 3, 10	5,000 000	10 324	51,624 52	12 310	61,550 00	9,925 48	LT
UNITEDHEALTH GROUP INC								
Symbol UNH Exchange NYSE	Jan 25, 06	975 000	58 256	56,799 72	54 240	52,884 00	-3,915 72	LT
EAI \$829 Current yield 1 57%								

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Business Services Account
December 2012

Account name: THE GORDON A CAIN FOUNDATION
Friendly account name: GAC Foundation
Account number: PJ 07364 YG

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713-940-2800/800-538-6436

Your assets ▶ **Equities** ▶ **Common stock** (continued)

Holding	Trade date	Number of shares	Purchase price/ Average price per share (\$)	Cost basis (\$)	Price per share on Dec 31 (\$)	Value on Dec 31 (\$)	Unrealized gain or loss (\$)	Holding period
VODAFONE GROUP PLC NEW SPON ADR								
Symbol VOD Exchange NYSE								
EAI \$3.177 Current yield 5.95%	May 10, 06	2,118,000	27.872	59,034.32	25.190	53,352.42	-5,681.90	LT
Total				\$730,186.83		\$911,262.07	\$181,075.24	

Total estimated annual income: **\$14,427**

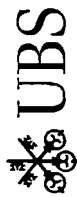
Closed end funds & Exchange traded products

Holding	Number of shares	Purchase price/ Average price per share (\$)	Client investment (\$)	Cost basis (\$)	Price per share on Dec 31 (\$)	Value on Dec 31 (\$)	Unrealized (tax) gain or loss (\$)	Investment return (\$)	Holding period
EATON VANCE TAX MANAGED BUY WRITE OPPORTUNITIES FUND									
Symbol ETV									
Trade date Feb 21, 06	4,775,000	18.821	89,872.87	84,144.36	12.500	59,687.50	-30,185.37	-30,185.37	LT
EAI \$6.346 Current yield 10.63%									

Mutual funds

Holding	Number of shares	Purchase price/ Average price per share (\$)	Client investment (\$)	Cost basis (\$)	Price per share on Dec 31 (\$)	Value on Dec 31 (\$)	Unrealized (tax) gain or loss (\$)	Investment return (\$)	Holding period
AMERICAN FUNDS NEW PERSPECTIVE FUND CL A									

continued next page



Business Services Account
December 2012

Account name: THE GORDON A CAIN FOUNDATION
Friendly account name: GAC Foundation
Account number: PJ 07364 YG

Your Financial Advisor:
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713-940-2800/800-538-6436

Your assets • **Equities** • **Mutual funds** (continued)

Holding	Symbol	ANWPX	Number of shares	Purchase price/ Average price per share (\$)	Client investment (\$)	Cost basis (\$)	Price per share on Dec 31 (\$)	Value on Dec 31 (\$)	Unrealized (tax) gain or loss (\$)	Investment return (\$)	Holding period
Trade date	Mar 7, 07		5,934,000	19.865	117,879.53	117,879.53	31.260	185,496.83	67,617.30		LT
Total reinvested			1,582,705	25.316	40,068.09	40,068.09	31.260	49,475.36	9,407.27		
EAI \$2,488 Current yield	1.06%										
Security total			7,516,705	21.013	117,879.53	157,947.62		234,972.19	77,024.57	117,092.66	

Other equity investments

Holding	Trade date	Number of shares	Purchase price/ Average price per share (\$)	Cost basis (\$)	Price per share on Dec 31 (\$)	Value on Dec 31 (\$)	Unrealized gain or loss (\$)	Holding period
ENERGY TRANSFER EQUITY LP								
UNITS LTD PARTNERSHIP MLP								
Symbol ETE Exchange NYSE								
EAI \$2,968 Current yield 5.50%	Feb 3, 06	1,187,000	21.000	561.10	45.480	53,984.76	29,057.76	LT

◆ **Asset Detail**

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Description Asset ID	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
Equities								
Common stock								
CDN IMPERIAL BK COMM TORONTO ONT COM STK 136069101	1,198 00	96,570 78	80 610	90,833 20	5,737 58	1,135 69	97,706 47	4,542 82
ADR GLAXOSMITHKLINE PLC SPONSORED ADR 37733W105	3,029 00	131,670 63	43 470	123,152 89	8,517 74	1,753 64	133,424 27	7,024 25
ADR ROYAL DUTCH SHELL PLC SPONSORED ADR REPSTG B SHS 780259107	3,984 00	282,425 76	70 890	276,945 56	5,480 20	0 00	282,425 76	13,704 96
ADR VODAFONE GROUP PLC NEW SPONSORED ADR 92857W209	4,024 00	101,364 56	25 190	108,929 20	- 7,564 64	2,049 30	103,413 86	6,036 00
ALTRIA GROUP INC COM 02209S103	15,712 00	493,671 04	31 420	411,932 84	81,738 20	6,913 28	500,584 32	27,653 12
AT&T INC COM 00206R102	10,787 00	363,629 77	33 710	315,487 15	48,142 62	0 00	363,629 77	19,416 60
BRISTOL MYERS SQUIBB CO COM 110122108	4,034 00	131,468 06	32 590	107,496 57	23,971 49	0 00	131,468 06	5,647 60
CENTERPOINT ENERGY INC COM 15189T107	9,776 00	188,188 00	19 250	174,715 52	13,472 48	0 00	188,188 00	7,918 56
CHEVRON CORP COM 166764100	2,383 00	257,697 62	108 140	243,574 94	14,122 68	0 00	257,697 62	8,578 80
CINEMARK HLDGS INC COM 17243V102	4,078 00	105,946 44	25 980	91,609 01	14,337 43	0 00	105,946 44	3,425 52
CISCO SYSTEMS INC 17275R102	5,118 00	100,568 70	19 650	96,767 05	3,801 65	0 00	100,568 70	2,866 08
COCA COLA CO COM 191216100	3,269 00	118,501 25	36 250	106,641 00	11,860 25	0 00	118,501 25	3,334 38
CONAGRA FOODS INC 205887102	3,448 00	101,716 00	29 500	96,678 47	5,037 53	0 00	101,716 00	3,448 00
CONOCOPHILLIPS COM 20825C104	3,854 00	223,493 46	57 990	178,937 53	44,555 93	0 00	223,493 46	10,174 56
CONS EDISON INC COM 209115104	1,722 00	95,639 88	55 540	86,170 63	9,469 25	0 00	95,639 88	4,167 24
DOMINION RES INC VA NEW COM 25746U109	2,436 00	126,184 80	51 800	111,859 23	14,325 57	0 00	126,184 80	5,139 96

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ATTACHMENT 20

Portfolio Statement

31 DEC 2012

Account Name GORDON CAIN FUND-AVALON EQ INC

Account number 2695403

Asset Detail

Page 5 of 13

Description Asset ID	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
Equities								
Common stock								
DR PEPPER SNAPPLE GROUP INC COM STK 26138E109	2,259 00	99,802 62	44 180	90,132 94	9,669 68	768 06	100,570 68	3,072 24
DU PONT E I DE NEMOURS & CO COM STK 263534109	1,820 00	81,845 40	44 970	91,276 66	- 9,431 26	0 00	81,845 40	3,130 40
DUKE ENERGY CORP NEW COM NEW 26441C204	4,063 00	259,219 40	63 800	223,550 45	35,668 95	0 00	259,219 40	12,432 78
ELI LILLY & CO COM 532457108	3,828 00	188,796 96	49 320	139,141 82	49,655 14	0 00	188,796 96	7,502 88
EXXON MOBIL CORP COM 30231G102	2,216 00	191,794 80	86 550	187,271 55	4,523 25	0 00	191,794 80	5,052 48
GENERAL ELECTRIC CO 369604103	12,916 00	271,106 84	20 990	219,806 11	51,300 73	2,454 04	273,560 88	9,816 16
GENUINE PARTS CO COM 372460105	1,579 00	100,392 82	63 580	85,498 85	14,893 97	781 60	101,174 42	3,126 42
H J HEINZ 423074103	3,334 00	192,305 12	57 680	171,324 60	20,980 52	0 00	192,305 12	6,868 04
HASBRO INC COM 418056107	2,607 00	93,591 30	35 900	97,734 87	- 4,143 57	0 00	93,591 30	3,754 08
HCP INC COM REIT 40414L109	4,925 00	222,511 50	45 180	174,696 37	47,815 13	0 00	222,511 50	9,850 00
INTEL CORP COM 458140100	7,680 00	158,438 40	20 630	167,352 36	- 8,913 96	0 00	158,438 40	6,912 00
INTL PAPER CO COM 460146103	2,685 00	106,970 40	39 840	78,868 45	28,101 95	0 00	106,970 40	3,222 00
JPMORGAN CHASE & CO COM 46625H100	3,152 00	138,593 44	43 970	106,847 34	31,746 10	0 00	138,593 44	3,782 40
KIMBERLY-CLARK CORP COM 494368103	1,666 00	140,660 38	84 430	109,053 31	31,607 07	1,232 84	141,893 22	4,931 36
KRAFT FOODS GROUP INC COM 50076Q106	2,109 00	95,896 23	45 470	79,081 51	16,814 72	1,054 50	96,950 73	4,218 00
LOCKHEED MARTIN CORP COM 539830109	1,625 00	149,971 25	92 290	121,760 23	28,211 02	0 00	149,971 25	7,475 00

Northern Trust

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ATTACHMENT 20

Portfolio Statement

31 DEC 2012

Account Name GORDON CAIN FND-AVALON EQ INC

Account number 2695403

Asset Detail

Description Asset ID	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
Equities								
Common stock								
MARATHON OIL CORP COM 555849106	2,568 00	78,734 88	30 660	75,155 86	3,579 02	0 00	78,734 88	1,746 24
MARSH & MCLENNAN CO'S INC COM 571748102	2,971 00	102,410 37	34 470	85,800 31	16,610 06	0 00	102,410 37	2,733 32
MAXIM INTEGRATED PRODS INC COM 57772K101	3,331 00	97,931 40	29 400	93,723 35	4,208 05	0 00	97,931 40	3,197 76
MC DONALDS CORP COM 580135101	960 00	84,681 60	88 210	73,572 91	11,108 69	0 00	84,681 60	2,956 80
MEADWESTVACO CORP COM 583334107	3,335 00	106,286 45	31 870	85,997 98	20,288 47	0 00	106,286 45	3,335 00
MERCK & CO INC NEW COM 58933Y105	2,986 00	122,246 84	40 940	103,187 17	19,059 67	1,283 98	123,530 82	5,135 92
MICROSOFT CORP COM 594918104	4,738 00	126,646 74	26 730	121,144 79	5,501 95	0 00	126,646 74	4,358 96
MONDELEZ INTL INC COM 609207105	4,631 00	117,951 57	25 470	99,571 31	18,380 26	602 03	118,553 60	2,408 12
NATIONAL RETAIL PPTYS INC COM STK 637417106	4,929 00	153,784 80	31 200	133,770 21	20,014 59	0 00	153,784 80	7,787 82
PFIZER INC COM 717081103	9,207 00	230,911 56	25 080	174,660 03	56,251 53	0 00	230,911 56	8,836 72
PHILIP MORRIS INTL COM STK NPV 718172109	4,042 00	338,072 88	83 640	264,549 97	73,522 91	3,435 70	341,508 58	13,742 80
PINNACLE W CAP CORP COM 723484101	1,767 00	90,081 66	50 980	75,976 74	14,104 92	0 00	90,081 66	3,852 06
PROCTER & GAMBLE COM NPV 742718109	2,195 00	149,018 55	67 880	139,096 81	9,921 74	0 00	149,018 55	4,934 36
REYNOLDS AMERICAN INC COM 761713106	9,582 00	396,982 26	41 430	343,450 67	53,531 59	5,653 38	402,635 64	22,613 52
SCANA CORP NEW COM 80569M102	1,767 00	80,645 88	45 640	70,839 19	9,806 69	874 66	81,520 54	3,498 66
SOUTHERN CO COM STK 842587107	3,774 00	161,564 94	42 810	149,746 37	11,818 57	0 00	161,564 94	7,397 04

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ATTACHMENT 20

Portfolio Statement

31 DEC 2012

Account Name GORDON, CAIN FND-AVALON EQ INC
Account number 2695403

◆ Asset Detail

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Description. Asset ID	Shares/PAF value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
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Equities

Common stock

SYSCO CORP COM 871829107	3,250 00	102,895 00	31 660	95,355 05	7,539.95	0 00	102,895 00	3,640 00
TIME WARNER CABLE INC COM 887321207	1,027 00	99,814 13	97 190	94,168 30	5,645 83	0 00	99,814 13	2,300 48
VENTAS INC REIT 92276F100	2,061 00	133,387 92	64 720	107,406 54	25,981 38	0 00	133,387 92	5,111.28
VERIZON COMMUNICATIONS COM 92343V104	8,801 00	380,819 27	43 270	318,351 65	62,467 62	0 00	380,819 27	18,130 06
WALGREEN CO COM 931422109	2,741 00	101,444 41	37 010	97,165 98	4,278 43	0 00	101,444 41	3,015 10
WEINGARTEN RLTY INVS COM 948741103	3,399 00	90,991 23	26.770	81,188 82	9,802 41	0 00	90,991 23	3,942.84
Total common stock		8,757,937.95		7,649,008.22	1,108,929.73	29,992.70	8,787,930.65	362,901.55

Funds - equities etf

MFC ISHARES TR S&P U S PFD STK INDEX FD 464288687	5,246 00	207,846 52	39 620	201,747 28	6,099 24	1,362 38	209,208 90	12,501 22
Total funds - equities etf		207,846.52		201,747.28	6,099.24	1,362.38	209,208.90	12,501.22
Total equities		8,965,784.47		7,850,755.50	1,115,028.97	31,355.08	8,997,139.55	375,402.77

Fixed Income

Funds - fixed income etf

MFC ISHARES IBOXX INVT GRADE GROUP BD FD 464287242	1,687 00	204,110 13	120 990	182,264 03	21,846 10	0 00	204,110 13	7,809 12
MFC ISHARES TR IBOXX \$ HIGH YIELD CORP BD FD 464288513	3,051 00	284,810 85	93 350	273,409 39	11,401 46	1,540 81	286,351 66	18,794 16
Total funds - fixed income etf		488,920.98		455,673.42	33,247.56	1,540.81	490,461.79	26,603.28
Total fixed income		488,920.98		455,673.42	33,247.56	1,540.81	490,461.79	26,603.28

Northern Trust

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