

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-EZ**

Return of Organization Exempt From Income Tax

OMR No. 1545-1150

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit frust or private foundation)

Sponsoring organizations of dohor advised funds, organizations that operate one or more hospital facilities, and certain controlling organizations as defined in section 51(c)(13) must file Form 990. All other organizations with gross receipts less than \$200,000 and total assets less than \$200,000 at the end of the year may use this form

The organization may have to use a copy of this return to satisfy state reporting requirements

For the 2012 calendar year, or tax year beginning and ending Check if applicable В C Name of organization D Employer identification number Address change MAHINDRA FOUNDATION 20-8105205 Name change Number and street (or P.O. box, if mail is not delivered to street address) Room/suite E Telephone number Initial return 488 ELLIS STREET 650-386-4001 City or town, state or country, and ZIP + 4 F Group Exemption MOUNTAIN VIEW. 94043 Application pending CA Number > Accounting Method: X Cash Accrual Other (specify) H Check X if the organization is not Website: ► N/A required to attach Schedule B Tax-exempt status (check only one) - \times 501(c)(3) \longrightarrow 501(c) () **◄**(insert no.) ___ 4947(a)(1) or [527 (Form 990, 990-EZ, or 990-PF). Check In the organization is not a section 509(a)(3) supporting organization or a section 527 organization and its gross receipts are normally not more than \$50,000. A Form 990-EZ or Form 990 return is not required though Form 990-N (e-postcard) may be required (see instructions). But if the organization chooses to file a return, be sure to file a complete return. L Add lines 5b, 6c, and 7b, to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, line 25, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ 96281. Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I)

Chack if the organization used Schedule O to respond to any question in this Part I \mathbf{x} Check if the organization used Schedule O to respond to any question in this Part I -636 OSC Contributions, gifts, grants, and similar amounts received 96281. 1 APR 9 1 2013 2 Program service revenue including government fees and contracts 2 S 3 Membership dues and assessments 3 Investment income 4 5a Gross amount from sale of assets other than inventory Less: cost or other basis and sales expenses Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) 5c Gaming and fundraising events Gross income from gaming (attach Schedule G if greater than Revenue \$15,000) **b** Gross income from fundraising events (not including \$ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000) 6b c Less; direct expenses from gaming and fundraising events 6c d Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c) 6d Gross sales of inventory, less returns and allowances 7a Less: cost of goods sold 7b Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) 7с 8 Other revenue (describe in Schedule O) 8 Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8 96281. 9 See Schedule 10 Grants and similar amounts paid (list in Schedule O) 70000. 10 11 Benefits paid to or for members 11 Salaries, other compensation, and employee benefits 12 12 13 Professional fees and other payments to independent contractors 600. 13 14 Occupancy, rent, utilities, and maintenance 14 15 Printing, publications, postage, and shipping 15 Other expenses (describe in Schedule O) See Schedule O 15608. 16 16 17 Total expenses. Add lines 10 through 16 17 86208. 18 Excess or (deficit) for the year (Subtract line 17 from line 9) 10073. 18 Net Assets 19 Net assets or fund balances at beginning of year (from line 27, column (A)) 47163. (must agree with end-of-year figure reported on prior year's return) 19 20 Other changes in net assets or fund balances (explain in Schedule O) 20 0. 21 57236. Net assets or fund balances at end of year. Combine lines 18 through 20 21

LHA For Paperwork Reduction Act Notice, see the separate instructions.

Form 990-EZ (2012)

20-8105205

Part	t II Balance Sheets (see the instructions for Part II)					
	Check if the organization used Schedule O to res	pond to any que:	stion in this Part II			
			(A) Beginning of year		(B) Er	id of year
22	Cash, savings, and investments		47163	. 22		57236.
	Land and buildings	Ī		23		
	Other assets (describe in Schedule 0)	Ī		24		
	Total assets	Ť	47163			57236.
	Total liabilities (describe in Schedule O)	<u> </u>	0			0.
	Net assets or fund balances (line 27 of column (B) must agree with line 21)	-	47163			57236.
Part	t III Statement of Program Service Accomplishmen	its (see the instru	uctions for Part III)	• 21	Evi	enses
	Check if the organization used Schedule O to res	•	•	(Red		or section
Mhat is	s the organization's primary exempt purpose? See Schedule O	pond to any quo	<u> </u>			nd 501(c)(4)
						ns and section trusts; optional
	e the organization's program service accomplishments for each of its three largest program s , describe the services provided, the number of persons benefited, and other relevant inform.		penses in a clear and concise		others.)	
	See Schedule O					
20 <u>5</u>	ee schedule o					
_						
_						70000
	Grants \$) If this amount includes foreign g			X 28a		70000.
	ducational assistance to underpriv					
	n India. The criteria is set by b	y the Nanhi	. Kall			
	oundation.			 -		
	Grants \$) If this amount includes foreign g	rants, check here	<u> </u>	29a		
30						
_						
_						
<u>(G</u>	Grants \$) If this amount includes foreign g	rants, check here	<u> </u>	30a		
31 Ot	other program services (describe in Schedule O)					
(G	Grants \$) If this amount includes foreign g	rants, check here	<u> </u>	31a		
	otal program service expenses (add lines 28a through 31a)			▶ 32		70000.
Part	t IV List of Officers, Directors, Trustees, and Key E				ctions fo	r Part IV)
	Check if the organization used Schedule O to res	pond to any que:	stion in this Part IV	'		
		(b) Average hours	(C) Reportable	(d) Health be contribution	enefits,	(e) Estimated
	(a) Name and title	per week devoted to	compensation (Forms W-2/1099-MISC)	employee b	enefit	amount of other
		position	(if not paid, enter -0-)	plans, and de compensa	tion	compensation
SHE	ETAL MEHTA				·	
PRE	SIDENT	2.00	0.		0.	0.
ZHO	OOBEN BHIWANDIWALA					
SEC	RETARY	2.00	0.		0.	0.
KUL	ASHEKAR RAGHAVAN					
	CASURER	3.00	0.		0.	0.
	RESA BADEN BRITSCHGI					, , , , , , , , , , , , , , , , , , ,
	RECTOR	1.00	0.		0.	0.
	IPAM PURI					
	RECTOR	1.00	0.		0.	0.
	OK LI	1.00			.	
	RECTOR	1.00	0.		0.	0 .
	EK GOLDSTEIN	1.00	0.		- • •	
		1 00	0.		0.	^
	RECTOR THICA BRADFORD GALINEY	1.00	<u> </u>		<u> </u>	0.
		1 00			_	0
	RECTOR	1.00	0.		0.	0.
	ND MAHINDRA	1 00				^
	RECTOR	1.00	0.		0.	0.
	HUB MAHINDRA				_	
	RECTOR	1.00	0.		0.	0
	RAT DOSHI					
	RECTOR	1.00	0.		0.	0.
	SE MARIE MARTINEZ					
DIR	RECTOR	1.00	0.		0.	0 .

X

44d

45a

ın Schedule O

45a Did the organization have a controlled entity within the meaning of section 512(b)(13)?

45b Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions)

01111 990-EÝ (Z	MAHINDRA FOUNDA	TION				<u> 70-810:</u>	205		age 4
•						_		Yes	No
	ganization engage, directly or indirectly, in po	litical campaign activities	s on behalf of or in	n opposition	to candidates for pu	iblic office?	1		77
	omplete Schedule C, Part I	- Ambr					46		X
	Section 501(c)(3) organizations All section 501(c)(3) organizations must a		10b and 50 and	t complete	the tables for line	o 50 and 51			
	Check if the organization used Schedule	•		•	the tables for line	5 30 and 31			\Box
	Crieck ii trie organization used Schedule	O to respond to any	question in this	rait VI		-		Yes	No
7 Did the or	ganization engage in lobbying activities or ha	ve a section 501(h) elect	ion in effect durin	o the tax ve	ar? If "Yes." complete	Sch. C. Part II	47	100	X
	anization a school as described in section 170	• •		-	, _F	, , , , , , , , , , , , , , , , , , , ,	48		X
_	ganization make any transfers to an exempt n						49a		X
	ras the related organization a section 527 orga						49b		
50 Complete	this table for the organization's five highest c	ompensated employees	(other than officer	s, directors	, trustees and key en	nployees) who	each re	ceived r	more
than \$100	0,000 of compensation from the organization.	If there is none, enter "N	one."						
	(a) Name and title of each employee		(b) Average		(C) Reportable	(d) Health bene contributions t	~ 'I ''	e) Estim	
	paid more than \$100,000		per week deve		compensation (Forms W-2/1099-MISC)	employee bene plans, and defer	fit arri	ount of impensa	
	NON	IE	position	ı		compensation	- 00	IIIheiise	

			••				+		
							-		
							İ		
							_		
		···							
	nber of other employees paid over \$100,000		>	·					
	this table for the organization's five highest c		it contractors who	each recen	ved more than \$100,	000 of comper	sation	irom the	3
	ion. If there is none, enter "None." NOI							4	
(a) Name and	d address of each independent contractor paid	more than \$100,000		(b) Type o	r service	- 10	Comp	ensatioi	<u>n</u>
-									
						_			
	· · · · · · · · · · · · · · · · · · ·								
		•							
d Total nun	nber of other independent contractors each re	ceiving over \$100,000			—				
52 Did the or	rganization complete Schedule A? Note; All se	ection 501(c)(3) organiza	itions and 4947(a)(1) nonexe	mpt			_	_
Under penalties o	e trusts must attach a completed Schedule A Tperjury, I declare that I have examined this return, in	duding accompanying sched	ules and statements.	and to the be	est of my knowledge and	belief, it is true.	orrect, a	es	<u>No</u> lete
Declaration of pre	parer (other than officer) is based on all information of	which preparer has any know	vledge			03	120	120	12
Sign	Signature of officer					Date	25	120	<u>′ ၁</u>
Here	KULASHEKAR RAGHAVAI	N, TREASURE	ъ						
	Type or print name and title	N, IKEASUKE	<u>r</u>	-				-	
	Print/Type preparer's name	Preparer's signature		Date	Check	ıf PTIN			
Paid		1,1 11 11 11 11 11 11 11			self- emplo	- ' .			
Preparer	er Jeffrey D Shapiro					PO	0389	220)
Use Only		APIRO & DWO	RKIN LLP)	Firm's EIN	1 ▶ 20-5			
•	Firm's address ► 101 BARKALO				Phone no	=			4
	FREEHOLD, 1								
May the IRS di	scuss this return with the preparer shown abo						X Y	es	No
		<u></u>					Form	990-EZ	(2012)

SCHEDULE A

(Form 990 or 990-EZ)

Public Charity Status and Public Support

2012

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Name of the organization

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

Employer identification number

			<u>A FOUNDATION</u>						2	<u>0-8105205 </u>		
Part I	Reason	for Public Chari	ty Status (All organiza	ations mus	st complet	e this part) See inst	ructions				
The organ	ization is not a	private foundation I	pecause it is (For lines 1	through 1	11, check	only one b	ox)					
1 🔲	A church, cor	nvention of churches	s, or association of churc	ches descr	ribed in se	ction 170	(b)(1)(A)(i)					
2 🔲	A school described in section 170(b)(1)(A)(ii). (Attach Schedule E)											
з 🔲	A hospital or	a cooperative hospit	al service organization o	described i	n ection	170(b)(1)(A)(iii).					
4 🗔	A medical res	earch organization of	perated in conjunction	with a hos	oital descr	nbed in se	ction 170	(b)(1)(A)(iii	i). Enter	the hospital's name,		
	city, and state	e:										
5 🗌	An organizati	on operated for the	benefit of a college or ur	niversity ov	vned or op	erated by	a governr	nental unit	describ	ed in		
	section 170	(b)(1)(A)(iv). (Comple	ete Part II)									
6 🗀	A federal, sta	te, or local governme	ent or governmental unit	described	l ın sectio	n 170(b)(1)(A)(v).					
7 🔲	An organizati	on that normally rec	eives a substantial part o	of its supp	ort from a	governme	ntal unit o	r from the	general	public described in		
	section 170(b)(1)(A)(vi). (Comple	te Part II.)									
8 🔲	A community	trust described in s	ection 170(b)(1)(A)(vi). (Complete	Part II)							
9 X	An organizati	on that normally rec	eives: (1) more than 33 1	/3% of its	support fr	rom contri	butions, m	nembershij	o fees, a	nd gross receipts from		
	activities rela	ted to its exempt fur	nctions - subject to certa	ın exceptio	ons, and (2	2) no more	than 33 1	/3% of its	support	from gross investment		
	income and i	inrelated business ta	axable income (less sect	ion 511 ta	x) from bu	sinesses a	cquired b	y the orga	nızatıon	after June 30, 1975		
	See section	509(a)(2). (Complete	Part III.)									
10	•	•	perated exclusively to tes	•	-			•				
11 🔲	-	-	perated exclusively for th									
	more publicly	supported organiza	itions described in section	on 509(a)(1	l) or section	on 509(a)(2) See sec	tion 509(a	a)(3). Ch	eck the box that		
		· · · · · · · · · · · · · · · · · · ·	organization and comple	ete lines 1	1e through	11h						
	a Type I	-										
e 📖	-		t the organization is not									
		-	han one or more publicly						9(a)(1) or	section 509(a)(2).		
f	If the organiz	ation received a writ	ten determination from t	he IRS tha	at it is a Ty	pe I, Type	II, or Type	e III				
		rganization, check th							L			
g	•		rganization accepted an			•				ow, Yes No		
	• •			one or tog	ether with	persons o	ersons described in (ii) and (iii) below,					
	_	• •	upported organization?							11g(ı)		
		amily member of a person described in (i) above?										
	• •	•	person described in (i) o							11g(iii)		
h	Provide the f	ollowing information	about the supported org	ganization	(s).							
		1 · · · · · · · · · · · · · · · · · · ·	<u> </u>	l				(16) 10	the			
	ame of supported (ii) EIN (iii) Type of organization			(iv) is the d in col. (i) lis	rganization		notify the	(vi) Is organization	on in col. I	(vii) Amount of monetary		
orga	anization		(described on lines 1-9 above or IRC section	governing			support?	(i) organız U.S	ed in the	support		
			(see instructions))	Yes No		<u> </u>		- 		4		
-				163	140	163	No	163	No			
					-							
							1					
				-				 	-			
										-		
Total			l		1				1			

r <u>,a</u>	(Complete only if you checked fails to qualify under the tests	d the box on line s	5, 7, or 8 of Part I o	r if the organization			•
Sec	tion A. Public Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3	The value of services or facilities furnished by a governmental unit to the organization without charge						
	Total. Add lines 1 through 3 The portion of total contributions by each person (other than a governmental unit or publicly						
	supported organization) included on line 1 that exceeds 2% of the amount shown on line 11,						
_	column (f)						
	Public support. Subtract line 5 from line 4 tion B. Total Support	L	<u></u>	<u> </u>	<u> </u>	,	
	ndar year (or fiscal year beginning in)	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
	Amounts from line 4	(a) 2008	(0) 2003	(6) 2010	(4) 2011	(6) 2012	(1) Old
	Gross income from interest,						
0	dividends, payments received on						
	securities leans, rents, royalties						
	and income from similar sources						
9	Net income from unrelated business						
9	activities, whether or not the						
	business is regularly carried on						
10	Other income Do not include gain			_			
10	or loss from the sale of capital						
	assets (Explain in Part IV.)						
11	Total support. Add lines 7 through 10						
	Gross receipts from related activities,	etc. (see instruct	ions)			12	
	First five years. If the Form 990 is for			rd, fourth, or fifth t	ax year as a secti	on 501(c)(3)	
	organization, check this box and stop						
Sec	tion C. Computation of Publ	ic Support Pe	ercentage				
14	Public support percentage for 2012 (line 6, ∞lumn (f) o	divided by line 11,	column (f))		14	
15	Public support percentage from 2011	l Schedule A, Par	t II, line 14			15	
16a	33 1/3% support test - 2012. If the	organization did n	ot check the box o	n line 13, and line	14 is 33 1/3% or	more, check this bo	ox and
	stop here. The organization qualifies	as a publicly sup	ported organizatioi	า			
b	33 1/3% support test - 2011. If the	organization did n	ot check a box on	tine 13 or 16a, and	d line 15 is 33 1/3	% or more, check to	nis box
	and stop here. The organization qua	• •					>
17a	10% -facts-and-circumstances tes	t - 2012. If the or	ganızatıon dıd not	check a box on lin	ie 13, 16a, or 16b	, and line 14 is 10%	or more,
	and if the organization meets the "facts and circumstances"	test. The organiz	ation qualifies as a	publicly supporte	ed organization		. ▶□
b	10% -facts-and-circumstances tes more, and if the organization meets t						

organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization.

18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions.

Schedule A (Form 990 or 990-EZ) 2012 MAHINDRA FOUNDATION Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II If the organization fails to qualify under the tests listed below, please complete Part II.)

Sec	ction A. Public Support	iow, picase compi	ete i at ii.j			·	
Cale	ndar year (or fiscal year beginning in)	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	29284.	48870.	55983.	128080.	96281.	358498.
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that are not an unrelated trade or business under section 513						
4	Tax revenues levied for the organ- ization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit to the organization without charge						
6	Total. Add lines 1 through 5	29284.	48870.	55983.	128080.	96281.	<u>358498.</u>
78	Amounts included on lines 1, 2, and 3 received from disqualified persons						0.
t) Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						0.
(Add lines 7a and 7b						0.
	Public support (Subtract line 7c from line 6)						<u>358498.</u>
	ction B. Total Support				_ ·		
	ndar year (or fiscal year beginning in)	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total 358498.
_	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	29284.	48870.	55983.	128080.	96281.	330430.
t	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carned on						
	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)	20224	40070	FF002	120000	06201	250400
	Total support. (Add lines 9, 10c, 11, and 12)	29284.	48870.	55983.	128080	96281.	358498.
14	First five years. If the Form 990 is for check this box and stop here	trie organization's	mst, second, third	, tourth, or tinn ta	A year as a section	i 30 i(c)(3) organiz	ation,
Se	ction C. Computation of Publi	c Support Per	centage				
15				olumn (f))		15	100.00 %
16	Public support percentage from 2011			(<i>y</i>)		16	%
	ction D. Computation of Inves						
	Investment income percentage for 20			e 13, column (f))		17	.00 %
18	Investment income percentage from 2	011 Schedule A, F	Part III, line 17			18	%
19	a 33 1/3% support tests - 2012. If the						
	more than 33 1/3%, check this box ar						►X
1	b 33 1/3% support tests - 2011. If the						and
	line 18 is not more than 33 1/3%, che						P H
20	Private foundation. If the organization	n did not check a t	oox on line 14, 19a	a, or 196, check th	is pox and see ins	tructions	

SCHEDULE O (Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Department of the Treasury Internal Revenue Service Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or 990-EZ.

2012
Open to Public Inspection

Name of the organization

MAHINDRA FOUNDATION

Employer identification number 20-8105205

MARTINDRA FOUNDATION 20-8103203
Form 990-EZ, Part I, Line 10, Grants and Allocations:
Activity Classification: INTERNATIONAL DEVELOPMENT- EDUCATION
Grantee Name: KC MAHINDRA EDUCATION TRUST
Grantee Address: CECIL CT, 3RD FLOOR MAHAKAVI BHUSHAN MARG BAI 400 00
Grantee Relationship: UNRELATED
Property Description: CASH
Amount Given: 70000
Form 990-EZ, Part I, Line 16, Other Expenses:
Description of Other Expenses: Amount:
BANK CHARGES AND CREDIT CARD FEES 1983
REGISTERED AGENT FEES 200
STATE TAXES AND FEES 110
MARKETING FEES AND SOFTWARE 13315
<u>Total to Form 990-EZ, line 16</u> 15608
Form 990-EZ, Part III, Primary Exempt Purpose - INTERNATIONAL DEVELOPMENT
& RELIEF SERVICES
Form 990-EZ, Part III, Line 28, Program Service Accomplishments:
GRANTS TO KC MAHINDRA EDUCATION TRUST TO FUND SCHOLARSHIPS
- The KCMET provides scholoarships through the Nanhi Kali
Foundation to provide educational assistance to
underprivilidged girl children in India. The criteria is set by by the
Nanhi Kali Foundation.
LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. Schedule O (Form 990 or 990-EZ) (201

SCHEDULE 0

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. ► Attach to Form 990 or 990-EZ.

OMB No 1545-0047 Open to Public Inspection

Name of the organization

MAHINDRA FOUNDATION

Employer identification number 20-8105205

Form 990-EZ, Part V, Information Regarding Personal Benefit Contracts:
The organization did not, during the year, receive any funds, directly,
or indirectly, to pay premiums on a personal benefit contract.
The organization, did not, during the year, pay any premiums, directly,
or indirectly, on a personal benefit contract.