Form **990-PF** Department of the Treasury Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052 **2012** Open to public Inspection

For calendar year 2012 or tax year beginning , and ending

Name of foundation: SWORD AND SPOON FOUNDATION

A Employer identification number: 20-7494902

Number and street (or P O box number if mail is not delivered to street address): 138 CONANT STREET, 1ST FLOOR | Room/suite

B Telephone number: 781-721-5563

City or town, state, and ZIP code: BEVERLY, MA 01915

C If exemption application is pending, check here ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶$ 1,958,636.

J Accounting method: ☐ Cash [X] Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	843,007.			
	2 Check ▶ ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	37,463.	37,463.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	95,171.			
	b Gross sales price for all assets on line 6a 990,731.				
	7 Capital gain net income (from Part IV, line 2)		95,171.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	4,057.	4,057.	0.	STATEMENT 2
	12 **Total** Add lines 1 through 11	979,698.	136,691.	0.	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.	0.	0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 3	15,225.	7,612.	0.	7,613.
	c Other professional fees				
	17 Interest	3,700.	3,700.	0.	0.
	18 Taxes STMT 4	5,027.	454.	0.	0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	5,987.	0.	0.	5,987.
	22 Printing and publications				
	23 Other expenses STMT 5	3,643.	3,981.	0.	-338.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	33,582.	15,747.	0.	13,262.
	25 Contributions, gifts, grants paid	364,956.			364,956.
	26 **Total expenses and disbursements.** Add lines 24 and 25	398,538.	15,747.	0.	378,218.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	581,160.			
	b **Net investment income** (if negative, enter -0-)		120,944.		
	c **Adjusted net income** (if negative, enter -0-)			0.	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	5,198.	30,294.	30,294.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶ 105,255.			
	Less: allowance for doubtful accounts ▶ 0.	17,804.	105,255.	105,255.
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 6	1,281,044.	1,167,675.	1,182,516.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶ STATEMENT 7)	467,012.	640,571.	640,571.
	16 **Total assets** (to be completed by all filers)	1,771,058.	1,943,795.	1,958,636.
Liabilities	17 Accounts payable and accrued expenses	11,334.	475.	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ MARGIN LOAN)	397,564.	0.	
	23 **Total liabilities** (add lines 17 through 22)	408,898.	475.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ [X] and complete lines 24 through 26 and lines 30 and 31**			
	24 Unrestricted	1,362,160.	1,943,320.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [ ] and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 **Total net assets or fund balances**	1,362,160.	1,943,320.	
	31 **Total liabilities and net assets/fund balances**	1,771,058.	1,943,795.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,362,160.
2	Enter amount from Part I, line 27a	2	581,160.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	1,943,320.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,943,320.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	SEE ATTACHED STATEMENTS			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e	990,731.		895,560.	95,171.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				
b				
c				
d				
e				95,171.

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	95,171.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	361,873.	1,811,725.	.199739
2010	585,620.	1,108,979.	.528071
2009	220,276.	712,281.	.309254
2008	192,098.	551,581.	.348268
2007			

2 Total of line 1, column (d)	2	1.385332
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.346333
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	1,788,330.
5 Multiply line 4 by line 3	5	619,358.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,209.
7 Add lines 5 and 6	7	620,567.
8 Enter qualifying distributions from Part XII, line 4	8	378,218.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ______ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b		1	2,419.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	2,419.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	2,419.
6 Credits/Payments:			
a 2012 estimated tax payments and 2011 overpayment credited to 2012	6a 1,944.		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d		7	1,944.
8 Enter any **penalty** for underpayment of estimated tax. Check here ☒ if Form 2220 is attached		8	20.
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	495.
10 **Overpayment** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	
11 Enter the amount of line 10 to be: **Credited to 2013 estimated tax** ▶	**Refunded** ▶	11	

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? *If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*	1b		X
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MA			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

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Part VII-A | Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ WWW.SIXSEEDS.ORG

14 The books are in care of ▶ THE ORGANIZATION Telephone no. ▶ 781-721-5563

Located at ▶ 138 CONANT STREET 1ST FLOOR, BEVERLY, MA ZIP+4 ▶ 01915

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 | N/A

			Yes	No
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			

Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?	☐ Yes ☒ No			
	If "Yes," list the years ▶ ______, ______, ______, ______				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ______, ______, ______, ______				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2012 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)*	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?		4b		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A | 5b |

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 6b | No: X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A | 7b |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOHN KINGSTON 16 CHESTNUT STREET WINCHESTER, MA 01890	PRESIDENT 2.00	0.	0.	0.
JEAN KINGSTON 16 CHESTNUT STREET WINCHESTER, MA 01890	CLERK 2.00	0.	0.	0.
BRADLEY CRATE 138 CONANT STREET BEVERLY, MA 01915	TREASURER 5.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities		1a	1,062,946.
b	Average of monthly cash balances		1b	6,791.
c	Fair market value of all other assets		1c	745,826.
d	**Total** (add lines 1a, b, and c)		1d	1,815,563.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.		
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	1,815,563.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	27,233.
5	**Net value of noncharitable-use assets**. Subtract line 4 from line 3. Enter here and on Part V, line 4		5	1,788,330.
6	**Minimum investment return** Enter 5% of line 5		6	89,417.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	89,417.
2a	Tax on investment income for 2012 from Part VI, line 5	2a 2,419.		
b	Income tax for 2012. (This does not include the tax from Part VI.)	2b		
c	Add lines 2a and 2b		2c	2,419.
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	86,998.
4	Recoveries of amounts treated as qualifying distributions		4	0.
5	Add lines 3 and 4		5	86,998.
6	Deduction from distributable amount (see instructions)		6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	86,998.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	378,218.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions**. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	378,218.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions** Subtract line 5 from line 4	6	378,218.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				86,998.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			0.	
b Total for prior years: ____ , ____ , ____		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007				
b From 2008 164,519.				
c From 2009 184,811.				
d From 2010 532,139.				
e From 2011 273,228.				
f Total of lines 3a through e	1,154,697.			
4 Qualifying distributions for 2012 from Part XII, line 4: ▶ $ 378,218.				
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				86,998.
e Remaining amount distributed out of corpus	291,220.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d) the same amount must be shown in column (a))	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f 4c, and 4e Subtract line 5	1,445,917.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2013.** Subtract lines 7 and 8 from line 6a	1,445,917.			
10 Analysis of line 9:				
a Excess from 2008 164,519.				
b Excess from 2009 184,811.				
c Excess from 2010 532,139.				
d Excess from 2011 273,228.				
e Excess from 2012 291,220.				

Part XIV | Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV | Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

JOHN KINGSTON

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
BETHANY BIRCHES CAMP 2610 LYNDS HILL ROAD PLYMOUTH, VT 05056		PUBLIC CHARITY	OPERATIONS	1,000.
CHILDREN'S HOSPITAL 300 LONGWOOD AVENUE BOSTON, MA 02115		PUBLIC CHARITY	OPERATIONS	500.
CODMAN ACADEMY 637 WASHINGTON STREET DORCHESTER, MA 02124		PUBLIC CHARITY	OPERATIONS	5,000.
CIVA CHRISTIANS IN VISUAL ARTS 255 GRAPEVINE ROAD WENHAM, MA 01984		PUBLIC CHARITY	OPERATIONS	57,499.
CORE FELLOWSHIP FOUNDATION 1999 MCKINNEY AVE DALLAS, TX 75201		PUBLIC CHARITY	OPERATIONS	30,000.
Total SEE CONTINUATION SHEET(S)			▶ 3a	364,956.
b *Approved for future payment* NONE				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	37,463.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	4,057.	
8 Gain or (loss) from sales of assets other than inventory			18	95,171.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		136,691.	0.

13 Total. Add line 12, columns (b), (d), and (e) 13 136,691.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

▶ Brad J. Cat[illegible] 11/15/13 ▶ Treasurer

Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
SARAH WILLWERTH-DYER, CPA	SARAH WILLWERTH-D	11/14/13		P00149614

Firm's name ▶ ANTHONY & DODGE P.C. Firm's EIN ▶ 04-3256180

Firm's address ▶ 75 RAILROAD AVENUE S. HAMILTON, MA 01982-2218 Phone no. 978-468-7338

Form **990-PF** (2012)

223622 12-05-12

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**

OMB No 1545-0047

2012

Name of the organization

SWORD AND SPOON FOUNDATION

Employer identification number

20-7494902

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor Complete Parts I and II

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not total to more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of $5,000 or more during the year .. ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization

SWORD AND SPOON FOUNDATION

Employer identification number

20-7494902

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JOHN KINGSTON 16 CHESTNUT STREET WINCHESTER, MA 01890	$ 191,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
2	JOHN KINGSTON 16 CHESTNUT STREET WINCHESTER, MA 01890	$ 650,706.	Person [ ] Payroll [ ] Noncash [X] (Complete Part II if there is a noncash contribution)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)

Name of organization: SWORD AND SPOON FOUNDATION

Employer identification number: 20-7494902

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	COMMON STOCK	$ 650,706.	VARIOUS

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization	Employer identification number
SWORD AND SPOON FOUNDATION	20-7494902

Part III *Exclusively* religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than $1,000 for the year. Complete columns **(a)** through **(e)** and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **$1,000 or less** for the year. (Enter this information once) ▶ $

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	500 SHS BANK OF AMERICA CORP SER 3	P	02/15/11	03/14/12
b	1600 SHS BANK OF AMERICA CORP SER 3	P	02/15/11	04/04/12
c	1300 SHS BANK OF AMERICA CORP SER 3	P	08/04/10	02/14/12
d	500 SHS BANK OF AMERICA CORP SER 3	P	08/04/10	03/14/12
e	2394 SHS AFFILIATED MANAGERS GROUP	P	VARIOUS	08/21/12
f	470 SHS AFFILIATED MANAGERS GROUP	P	VARIOUS	09/14/12
g	747 SHS AFFILIATED MANAGERS GROUP	P	VARIOUS	12/24/12
h	2700 SHS UBS PREFERRED	P	11/03/10	12/24/12
i	70 SHS ISHARES INC MISCI PACIFIC	P	02/14/12	04/19/12
j	50 SHS ISHARES TR S&P STK INDEX	P	09/13/12	12/06/12
k	SPDR GOLD TR GOLD SHS	P	12/06/12	12/11/12
l	686.120 SHS ABSOLUTE STRATEGIES	P	05/25/11	04/09/12
m	626.628 SHS ASG DIVERSIFYING STRATEGIES	P	05/25/11	04/19/12
n	100 SHS ISHARES TR RUSSELL 1000 INDEX	P	05/25/11	02/14/12
o	140 SHS SPDR INDEX SHARES FDS DJ WILSHIRE	P	04/15/11	04/09/12

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	11,218.		11,206.	12.
b	47,304.		44,824.	2,480.
c	28,412.		28,197.	215.
d	11,218.		10,845.	373.
e	285,203.		205,787.	79,416.
f	59,692.		57,176.	2,516.
g	97,709.		90,873.	6,836.
h	40,479.		43,407.	-2,928.
i	3,035.		3,031.	4.
j	1,974.		2,004.	-30.
k	1.		1.	0.
l	7,612.		7,543.	69.
m	5,903.		6,780.	-877.
n	7,483.		7,379.	104.
o	5,027.		5,564.	-537.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a				12.
b				2,480.
c				215.
d				373.
e				79,416.
f				2,516.
g				6,836.
h				-2,928.
i				4.
j				-30.
k				0.
l				69.
m				-877.
n				104.
o				-537.

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter "-0-" in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	

223591
05-01-12

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	200 SHS VANGUARD INTL EQUITYINDEX FDS	P	09/21/11	02/14/12
b	500 SHS POWERSHARES DB COMMODITY INDEX	P	02/24/11	VARIOUS
c	FIDELITY - SEE ATTACHED SCHEDULE	P	VARIOUS	VARIOUS
d	CAPITAL GAINS DIVIDENDS			
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	8,970.		8,410.	560.
b	13,147.		14,730.	-1,583.
c	356,295.		347,803.	8,492.
d	49.			49.
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				560.
b				-1,583.
c				8,492.
d				49.
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	95,171.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

223591
05-01-12

Fidelity INVESTMENTS

2012 TAX REPORTING STATEMENT

THE SIXSEEDS FOUNDATION

Account No. [redacted] Customer Service: 415-508-4983

Recipient ID No. 20-7494802 Payer's Fed ID Number: 04-3523567

FORM 1099-B* **2012 Proceeds from Broker and Barter Exchange Transactions**

Copy B for Recipient OMB NO. 1545-0715

Long-term transactions for which basis is not reported to the IRS --report on Form 8949 with Box B checked and/or Schedule D, Part II (i)

(This Label is a Substitute for Boxes 1c & 6)

(IRS Form 1099-B box numbers are shown below in **bold type**)

8 Description, **1d** Stock or Other Symbol, CUSIP

Action	1a Date of Sale or Exchange	1b Date of Acquisition	1e Quantity Sold	2a Sales Price of Stocks, Bonds, etc. (a)	3 Cost or Other Basis (b)	Gain/Loss (-)	5 Wash Sale Loss Disallowed	4 Federal Income Tax Withheld	13 State	15 State Tax Withheld
ABERDEEN EQUITY LONGSHORT FUND INSTL CL, GGUIX, 003020336										
Sale	04/09/12	11/11/10	53.636	621.11	622.67	-1.56				
Sale	04/09/12	02/24/11	447.684	5,184.01	5,197.00	-12 99				
Sale	06/18/12	02/24/11	352.336	3,907.07	4,090.33	-183.26				
Subtotals				**9,712.19**	**9,910.00(c)**					
ABSOLUTE OPPORTUNTY FUND INSTL, AOFOX, 34984T642										
Sale	06/18/12	02/24/11	702.226	8,078.69	8,870.35	-791 66				
ALPS ETF TR ALERIAN MLP ETF, AMLP, 00162Q866										
Sale	12/06/12	02/24/11	100.000	1,585.01	1,511.52	73.49				
AQR DIVERSIFIED ARBITRAGE CLASS I, ADAIX, 00203H602										
Sale	04/09/12	11/11/10	900.801	9,989.15	10,172.16	-183.01				
Sale	04/09/12	12/17/10	2.963	32.86	33.46	-0.60				
Sale	04/09/12	12/17/10	10.717	118.84	121.02	-2.18				
Sale	04/09/12	02/24/11	286.581	3,177.95	3,236.17	-58.22				
Subtotals				**13,318.80**	**13,562.81(c)**					
AQR MANAGED FUTURES FUND CL I, AQMIX, 00203H859										
Sale	04/19/12	02/24/11	699.997	6,561.97	7,271.98	-710.01				
ARBITRAGE FUND CLASS I, ARBNX, 03875R205										
Sale	09/27/12	12/16/10	0.004	0.05	0.05	0.00				
Sale	09/27/12	12/16/10	0.943	12.26	12.27	-0.01				

*** This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.**

Fidelity INVESTMENTS

2012 TAX REPORTING STATEMENT

THE SIXSEEDS FOUNDATION

Account No. [redacted] Customer Service: 415-508-4983
Recipient ID No. 20-7494902 Payer's Fed ID Number: 04-3523567

FORM 1099-B* **2012 Proceeds from Broker and Barter Exchange Transactions** Copy B for Recipient OMB NO. 1545-0715

Long-term transactions for which basis is not reported to the IRS --report on Form 8949 with Box B checked and/or Schedule D, Part II (l)
(This Label is a Substitute for Boxes 1c & 6)

(IRS Form 1099-B box numbers are shown below in **bold type**)

Action	1a Date of Sale or Exchange	1b Date of Acquisition	1e Quantity Sold	2a Sales Price of Stocks, Bonds, etc. (a)	3 Cost or Other Basis (b)	Gain/Loss (-)	5 Wash Sale Loss Disallowed	4 Federal Income Tax Withheld	13 State	16 State Tax Withheld
8 Description, 1d Stock or Other Symbol, CUSIP										
ARBITRAGE FUND CLASS I, ARBNX, 03875R205										
Sale	09/27/12	12/16/10	10.661	138.57	138.73	-0.16				
Sale	09/27/12	02/24/11	391.141	5,084.02	5,089.82	-5.80				
Subtotals				**5,234.80**	**5,240.87 (c)**					
ASG DIVERSIFYING STRATEGIES CL Y, DSFYX, 63872T786										
Sale	04/09/12	11/11/10	744 803	7,080.42	8,058 68	-978.26				
ASG GLOBAL ALTERNATIVES FUND Y, GAFYX, 63872T885										
Sale	08/29/12	11/11/10	796.066	8,206.32	8,764.90	-558.58				
ASG MANAGED FUTURES STRATEGY FUND CL Y, ASFYX, 63872T729										
Sale	04/09/12	02/24/11	637.784	6,218.91	7,185.30	-966 39				
CALAMOS MARKET NEUTRAL INCOME CL I, CMNIX, 128119880										
Sale	09/27/12	02/24/11	488.595	6,165.50	5,868.31	297.19				
DREYFUS GLOBAL ABSOLUTE RETURN A, DGPAX, 007565369										
Sale	06/18/12	11/11/10	4.891	57.52	60.66	-3.14				
Sale	06/18/12	12/27/10	5.399	63.49	66 96	-3.47				
Sale	06/18/12	12/27/10	42.960	505.21	532.81	-27.60				
Sale	06/18/12	02/24/11	400.000	4,704.00	4,960.95	-256.95				
Subtotals				**5,330.22**	**5,621.38 (c)**					
DWS DISCIPLINED MARKET NEUTRAL INSTL, DDMIX, 233376862										
Sale	12/06/12	02/24/11	419.291	4,025.35	4,000.91	24.44				

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Fidelity INVESTMENTS

2012 TAX REPORTING STATEMENT

THE SIXSEEDS FOUNDATION

Account No. [redacted] Customer Service: 415-508-4983

Recipient ID No. 20-7494902 Payer's Fed ID Number. 04-3523567

FORM 1099-B*

2012 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB NO. 1545-0715

Long-term transactions for which basis is not reported to the IRS --report on Form 8949 with Box B checked and/or Schedule D, Part II (i)

(This Label is a Substitute for Boxes **1c & 6**)

(IRS Form 1099-B box numbers are shown below in **bold type**)

8 Description, **1d** Stock or Other Symbol, CUSIP

Action	**1a** Date of Sale or Exchange	**1b** Date of Acquisition	**1e** Quantity Sold	**2a** Sales Price of Stocks, Bonds, etc. (a)	**3** Cost or Other Basis (b)	Gain/Loss (-)	**5** Wash Sale Loss Disallowed	**4** Federal Income Tax Withheld	**13** State	**15** State Tax Withheld
EATON VANCE FLOATINGRATE CLASS I, EIBLX, 277911491										
Sale	04/09/12	02/24/11	600.000	5,381.00	5,446.63	-65.63				
ISHARES BARCLAYS MBS BOND FD, MBB, 464288588										
Sale	09/27/12	02/24/11	30.000	3,268.87	3,166.18	102.69				
ISHARES BARCLAYS SHORT TREAS BD FD, SHV, 464288679										
Sale	04/19/12	02/24/11	50.000	5,501.42	5,519.47	-18.05				
ISHARES BARCLAYS TREAS INFLATION PROTECT, TIP, 464287176										
Sale	04/09/12	02/24/11	30.000	3,540 82	3,245 17	295 65				
ISHARES BARCLAYS 20+YEAR TREAS BOND FD, TLT, 464287432										
Sale	04/09/12	11/11/10	60 000	6,924.29	5,787.56(h)	1,136 73				
ISHARES IBOXX $ INVESTOP INVESTMENT GRAD, LQD, 464287242										
Sale	04/09/12	11/11/10	10.000	1,156.67	1,116.44	40.23				
Sale	04/09/12	11/11/10	50.000	5,783.37	5,558.76(h)	224.61				
Sale	12/08/12	11/11/10	10.000	1,224.27	1,111.75(h)	112.52				
Subtotals				**8,164.31**	**7,786.95(c)**					
ISHARES INC MSCI JAPAN INDEX FD, EWJ, 464286848										
Sale	04/09/12	02/24/11	520.000	5,067.65	5,843.07	-775.42				
ISHARES INC MSCI PACIFIC EX JAPAN INDEX, EPP, 464286665										
Sale	04/09/12	11/11/10	30.000	1,280.46	1,425.99	-145.53				
Sale	04/09/12	11/11/10	180 000	7,682.79	8,350.12(h)	-667.33				

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Fidelity INVESTMENTS

2012 TAX REPORTING STATEMENT

THE SIXSEEDS FOUNDATION

Account No. [redacted] Customer Service: 415-508-4983

Recipient ID No. 20-7494802 Payer's Fed ID Number: 04-3523567

FORM 1099-B* **2012 Proceeds from Broker and Barter Exchange Transactions** Copy B for Recipient OMB NO. 1545-0715

Long-term transactions for which basis is not reported to the IRS --report on Form 8949 with Box B checked and/or Schedule D, Part II (i)

(This Label is a Substitute for Boxes **1c & 6**)

(IRS Form 1099-B box numbers are shown below in **bold type**)

Action	1a Date of Sale or Exchange	1b Date of Acquisition	1e Quantity Sold	2a Sales Price of Stocks, Bonds, etc. (a)	3 Cost or Other Basis (b)	Gain/Loss (-)	5 Wash Sale Loss Disallowed	4 Federal Income Tax Withheld	13 State	15 State Tax Withheld
ISHARES INC MSCI PACIFIC EX JAPAN INDEX, EPP, 464286665										
Subtotals				**8,963.25**	**9,776.11(c)**					
ISHARES S&P NORTH AMERICAN NATURAL RESOU, IGE, 464287374										
Sale	04/19/12	11/11/10	50.000	1,886.00	1,971.92	-85.92				
ISHARES TR IBOXX $ HIGH YIELD CORP BD FD, HYG, 464288513										
Sale	12/06/12	02/24/11	30.000	2,800.29	2,754.30	45.99				
ISHARES TR MSCI EMERGING MKTS INDEX FD, EEM, 464287234										
Sale	04/19/12	02/24/11	110.000	4,625.39	4,916.97	-291.58				
Sale	06/18/12	02/24/11	260.000	10,157.97	11,621.92	-1,463.95				
Subtotals				**14,783.36**	**16,538.89(c)**					
ISHARES TR RUSSELL 1000 INDEX FD, IWB, 464287622										
Sale	08/29/12	02/24/11	80.000	6,257.46	5,791.98	465.48				
Sale	08/29/12	05/25/11	120.000	9,386.18	8,854 80	531.38				
Subtotals				**15,643.64**	**14,646.78(c)**					
ISHARES TR RUSSELL 2000 INDEX FD, IWM, 464287655										
Sale	04/09/12	02/24/11	45.000	3,611.16	3,587.81	23.35				
ISHARES TR S&P U S PFD STK INDEX FD, PFF, 464288687										
Sale	04/19/12	11/11/10	100.000	3,867.97	3,987.78(h)	-119.81				
JPMORGAN HIGHBDG STAT MK NEU SEL CL, HSKSX, 4812A2439										
Sale	04/09/12	02/24/11	701.120	10,516.80	10,697.83	-181.03				

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Fidelity INVESTMENTS

2012 TAX REPORTING STATEMENT

THE SIXSEEDS FOUNDATION

Account No [redacted] Customer Service: 415-508-4983
Recipient ID No. 20-7494902 Payer's Fed ID Number 04-3523567

Copy B for Recipient OMB NO. 1545-0715

FORM 1099-B* **2012 Proceeds from Broker and Barter Exchange Transactions**

Long-term transactions for which basis is not reported to the IRS --report on Form 8949 with Box B checked and/or Schedule D, Part II (i)
(This Label is a Substitute for Boxes 1c & 6)

(IRS Form 1099-B box numbers are shown below in **bold type**)

Action	1a Date of Sale or Exchange	1b Date of Acquisition	1e Quantity Sold	2a Sales Price of Stocks, Bonds, etc. (a)	3 Cost or Other Basis (b)	Gain/Loss (-)	5 Wash Sale Loss Disallowed	4 Federal Income Tax Withheld	13 State	16 State Tax Withheld
8 Description, 1d Stock or Other Symbol, CUSIP										
MANAGERS AMG FQ GL ALLOCATION INSTL, MGAIX, 56171L801										
Sale	04/09/12	02/24/11	1,457 333	13,717.65	14,925.61	-1,207.96				
MERGER FUND, MERFX, 589509108										
Sale	04/09/12	12/29/10	8.859	139 53	141 45	-1.92				
Sale	04/09/12	02/24/11	600.376	9,455.92	9,585.96	-130.04				
Subtotals				**9,595.45**	**9,727.41(c)**					
PIMCO FUNDMNTL ADV TOTAL RTN STRAT INSL, PFATX, 72201F110										
Sale	08/29/12	02/24/11	1,074.006	4,518.05	5,062.42	-544.37				
PYXIS LONG/SHORT EQUITY FUND CLASS Z, HEOZX, 430070409										
Sale	08/29/12	11/11/10	3.698	42 85	42 06	0.79				
Sale	08/29/12	12/14/10	12.068	139.84	137.27	2.57				
Sale	08/29/12	02/24/11	384.234	4,452.31	4,370.56	81.75				
Subtotals				**4,635.00**	**4,549.89(c)**					
SPDR GOLD TR GOLD SHS, GLD, 78463V107										
Principal	01/11/12	08/23/10	0.000	1.30	0 98	0.32				
Principal	02/14/12	08/23/10	0.000	1 26	0.90	0.36				
Principal	03/13/12	08/23/10	0.000	1 29	0 94	0.35				
Principal	04/10/12	08/23/10	0.000	1.41	1.05	0.36				
Principal	05/16/12	08/23/10	0.000	1.49	1.18	0.31				
Principal	06/12/12	08/23/10	0.000	1.27	0.97	0.30				
Sale	06/18/12	08/23/10	25.000	3,939 21	2,973.64	965 57				
Subtotals				**3,947.23**	**2,979.66(c)**					

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Fidelity INVESTMENTS

2012 TAX REPORTING STATEMENT

THE SIXSEEDS FOUNDATION

Account No. [redacted] Customer Service 415-508-4983

Recipient ID No. 20-7494992 Payer's Fed ID Number: 04-3523567

FORM 1099-B* 2012 Proceeds from Broker and Barter Exchange Transactions Copy B for Recipient OMB NO. 1545-0715

Long-term transactions for which basis is not reported to the IRS --report on Form 8949 with Box B checked and/or Schedule D, Part II (i)

(This Label is a Substitute for Boxes 1c & 6)

(IRS Form 1099-B box numbers are shown below in bold type)

Action	1a Date of Sale or Exchange	1b Date of Acquisition	1e Quantity Sold	2a Sales Price of Stocks, Bonds, etc. (a)	3 Cost or Other Basis (b)	Gain/Loss (-)	5 Wash Sale Loss Disallowed	4 Federal Income Tax Withheld	13 State	16 State Tax Withheld
8 Description, 1d Stock or Other Symbol, CUSIP										
SPDR INDEX SHS FDS DJ WILSHIRE INTL REAL, RWX, 78463X863										
Sale	04/09/12	11/11/10	20.000	718.21	806.49	-88.28				
SPDR INDEX SHS FDS S&P EMERGING MKTS SM, EWX, 78463X756										
Sale	04/19/12	02/24/11	50.000	2,215 50	2,661.09	-445.59				
SPDR INDEX SHS FDS S&P INTL SMALL CAP ET, GWX, 78463X871										
Sale	04/09/12	02/24/11	130.000	3,587.77	4,009 73	-421.96				
SPDR SER TR BARCLAYSCAP CONV SECS ETF, CWB, 78464A359										
Sale	09/27/12	11/11/10	50.000	1,970.51	2,047.13	-76.62				
SPDR SER TR DB INTL GOVT INFLATION PROTE, WIP, 78464A490										
Sale	04/19/12	09/03/09	51.000	3,057.60	2,789 70	267.90				
SPDR SER TR DJ WILSHIRE REIT ETF, RWR, 78464A607										
Sale	04/09/12	02/24/11	110.000	7,620.70	6,922 39	698.31				
SPDR SERIES TRUST BARCLAYS INTL ETF, BWX, 78464A516										
Sale	12/06/12	11/11/10	35.000	2,131.69	2,127.71 (h)	3.98				
VANGUARD INDEX FDS VANGUARD TOTAL STK MK, VTI, 922908769										
Sale	02/14/12	08/23/10	200.000	13,896.12	10,948.68	2,947.44				
Sale	04/09/12	08/23/10	650.000	46,161.16	35,534.27	10,626.89				
Sale	04/19/12	08/23/10	130.000	9,188.04	7,106.85	2,081.19				
Sale	12/06/12	08/23/10	90.000	6,540.30	4,920.13	1,620.17				
Subtotals				**75,785.62**	**58,509.93 (c)**					

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Fidelity INVESTMENTS

2012 TAX REPORTING STATEMENT

THE SIXSEEDS FOUNDATION

Account No. [redacted] Customer Service: 415-508-4983
Recipient ID No. 20-7494902 Payer's Fed ID Number: 04-3523567

FORM 1099-B*

2012 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB NO. 1545-0715

Long-term transactions for which basis is not reported to the IRS --report on Form 8949 with Box B checked and/or Schedule D, Part II (i)
(This Label is a Substitute for Boxes 1c & 6)

(IRS Form 1099-B box numbers are shown below in bold type)

8 Description, 1d Stock or Other Symbol, CUSIP

Action	1a Date of Sale or Exchange	1b Date of Acquisition	1e Quantity Sold	2a Sales Price of Stocks, Bonds, etc. (a)	3 Cost or Other Basis (b)	Gain/Loss (-)	5 Wash Sale Loss Disallowed	4 Federal Income Tax Withheld	13 State	16 State Tax Withheld
VANGUARD INTL EQUITYINDEX FDS MSCI EMERG, VWO, 922042858										
Sale	04/09/12	08/23/10	420 000	17,883.68	17,427.71	455.97				
Sale	08/29/12	08/23/10	100.000	4,021.45	4,149.46	-128.01				
Subtotals				**21,905.13**	**21,577.17 (c)**					
VANGUARD INTL EQUITYINDEX FDS MSCI EUROP, VGK, 922042874										
Sale	04/09/12	02/24/11	330.000	14,534.85	16,862.32	-2,327.47				
Sale	04/19/12	02/24/11	70.000	3,070.58	3,576.86	-506.28				
Sale	09/27/12	02/24/11	40.000	1,844.80	2,043.92	-199.12	199.12			
Subtotals				**19,450.23**	**22,483.10 (c)**					
TOTALS				**356,295.45**	**347,802.89(c)**			0.00		
		Box B Long-Term Realized Gain				**23,128.28**				
		Box B Long-Term Realized Loss				**-14,636.72**				
		Box B Wash Sale Loss Disallowed					**199.12**			

For any transaction listed on Form 1099-B in a section indicating that **"basis is reported to the IRS"**, we are reporting to the IRS **1c** type of gain or loss (i.e. short-term or long-term), **6** basis reported to IRS, **8** Description, **1d** Stock or other symbol, the CUSIP number, and columns **1a, 1b, 1e, 2a** and **2b, 3, 4, 5, 13, 14** and **16**. We are not reporting to the IRS: the Action, the Gain / Loss, and all subtotals and totals

For any transaction listed on Form 1099-B in a section indicating that **"basis is not reported to the IRS"**, we are reporting to the IRS: **6** Noncovered security **8** Description, **1d** Stock or other symbol, the CUSIP number, and columns **1a, 1e, 2a** and **2b, 4, 13, 14** and **16**. We are not reporting to the IRS: **1c** type of gain or loss (i.e. short-term or long-term), the Action, the Gain / Loss, columns **1b, 3, 5**, and all subtotals and totals

Although Fidelity makes every effort to provide accurate information, please bear in mind that you, the taxpayer, are ultimately responsible for the accuracy of your tax returns

(a) Gross proceeds less commissions

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FOCUS BOSTON P O BOX 1027 NEW CANAAN, CT 06840		PUBLIC CHARITY	OPERATIONS	2,500.
GUARD SUPPORT OF MASSACHUSETTS P O BOX 5225 BEVERLY, MA 01915		PUBLIC CHARITY	OPERATIONS	2,000.
HAITIAN ROOTS 235 EAST 5600 SOUTH SOUTH ODGEN, UT 84405		PUBLIC CHARITY	OPERATIONS	1,000.
IMAGE 3307 THIRD AVE WEST SEATTLE, WA 98119		PUBLIC CHARITY	OPERATIONS	20,000.
INTERNATIONAL ARTS MOVEMENT 38 WEST ST NEW YORK, NY 10018		PUBLIC CHARITY	OPERATIONS	29,917.
INTERVARSITY CHRISTIAN FELLOWSHIP P O BOX 7895 MADISON, WI 53707		PUBLIC CHARITY	OPERATIONS	3,600.
IMPACT FOR LIVING 4653 SW 105TH DRIVE GAINSVILLE, FL 32608		PUBLIC CHARITY	OPERATIONS	1,000.
LEADERSHIP CONNECTION 3 MOUNT LEBANON ST PEPPERELL, MA 01463		PUBLIC CHARITY	OPERATIONS	5,000.
LEADERSHIP TRANSFORMATIONS P O BOX 338 LEXINGTON, MA 02420		PUBLIC CHARITY	OPERATIONS	21,000.
LEXINGTON CHRISTIAN ACADEMY 48 BARTLETT AVE LEXINGTON, MA 02420		PUBLIC CHARITY	OPERATIONS	26,000.
Total from continuation sheets				270,957.

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MUSEUM OF FINE ARTS BOSTON 465 HUNTINGTON AVE BOSTON, MA 02115		PUBLIC CHARITY	OPERATIONS	750.
JUSTICE RESOURCE INSTITUTE 160 GOULD STREET NEEDHAM, MA 02494		PUBLIC CHARITY	OPERATIONS	500.
NATIONAL MS SOCIETY 733 THIRD AVE NEW YORK, NY 10017		PUBLIC CHARITY	OPERATIONS	250.
PMC JIMMY FUND 77 FOURTH AVE NEEDHAM, MA 02494		PUBLIC CHARITY	OPERATIONS	1,200.
SPECIAL HOPE NETWORK P O BOX 7060 CHARLOTTESVILLE, VA 22906		PUBLIC CHARITY	OPERATIONS	1,700.
ROXBURY PRESBYTERIAN CHURCH 328 WARREN STREET ST ROXBURY, MA 02119		PUBLIC CHARITY	OPERATIONS	25,000.
SIX SEEDS, INC 600 MAIN STREET WINCHESTER, MA 01890		PUBLIC CHARITY	OPERATIONS	106,244.
TELEMACHUS FOUNDATION INC. 549 CORTEZ ST SALT LAKE CITY, UT 84103		PUBLIC CHARITY	OPERATIONS	1,000.
TENEO 1504 TREADWELL STREET AUSTIN, TX 78704		PUBLIC CHARITY	OPERATIONS	5,000.
VERITAS FORUM 100 LEGENDS WAY BOSTON, MA 02114		PUBLIC CHARITY	OPERATIONS	15,000.
Total from continuation sheets				

223631
05-01-12

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LABRI FELLOWSHIP FOUNDATION 49 LYNBROOK ROAD SOUTHBOROUGH, MA 01772		PUBLIC CHARITY	OPERATIONS	1,000.
WORLD VISION P O BOX 9716 FEDERAL WAY, WA 98063		PUBLIC CHARITY	OPERATIONS	1,296.
Total from continuation sheets				

223631
05-01-12

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
FIDELITY INVESTMENTS	10,535.	49.	10,486.
UBS	26,977.	0.	26,977.
TOTAL TO FM 990-PF, PART I, LN 4	37,512.	49.	37,463.

FORM 990-PF OTHER INCOME STATEMENT 2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
FIDELITY INVESTMENTS	483.	483.	0.
LOAN INTEREST	3,574.	3,574.	0.
TOTAL TO FORM 990-PF, PART I, LINE 11	4,057.	4,057.	0.

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING AND TAX PREP	15,225.	7,612.	0.	7,613.
TO FORM 990-PF, PG 1, LN 16B	15,225.	7,612.	0.	7,613.

FORM 990-PF TAXES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES	454.	454.	0.	0.
EXCISE TAX	4,573.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 18	5,027.	454.	0.	0.

FORM 990-PF | OTHER EXPENSES | STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES	3,862.	3,862.	0.	0.
OFFICE EXPENSE	-457.	0.	0.	-457.
BANK FEES	238.	119.	0.	119.
TO FORM 990-PF, PG 1, LN 23	3,643.	3,981.	0.	-338.

FORM 990-PF | CORPORATE STOCK | STATEMENT 6

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
FIDELITY INVESTMENTS	394,472.	408,461.
UBS INVESTMENTS	773,203.	774,055.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,167,675.	1,182,516.

FORM 990-PF | OTHER ASSETS | STATEMENT 7

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
PROGRAM RELATED INVESTMENTS	467,012.	640,571.	640,571.
TO FORM 990-PF, PART II, LINE 15	467,012.	640,571.	640,571.

MAY - 7 2013

Form **8868**
(Rev January 2013)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ **File a separate application for each return.**

OMB No 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions) For more details on the electronic filing of this form, visit *www.irs.gov/efile* and click on *e-file for Charities & Nonprofits.*

Part I **Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Type or print	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	SWORD AND SPOON FOUNDATION	20-7494902
File by the due date for filing your return See instructions	Number, street, and room or suite no If a P O box, see instructions 138 CONANT STREET, 1ST FLOOR	Social security number (SSN)
	City, town or post office, state, and ZIP code For a foreign address, see instructions BEVERLY, MA 01915	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ THE ORGANIZATION 138 CONANT STREET 1ST FLOOR - BEVERLY, MA 01915
  Telephone No. ▶ 781-721-5563 FAX No ▶
- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ________ . If this is for the whole group, check this box ▶ [ ] If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until AUGUST 15, 2013 , to file the exempt organization return for the organization named above The extension is for the organization's return for:
▶ [X] calendar year 2012 or
▶ [ ] tax year beginning ________________ , and ending ________________

2 If the tax year entered in line 1 is for less than 12 months, check reason [ ] Initial return [ ] Final return
[ ] Change in accounting period

ACCEPTED F/M
DATE MAY - 7 2013

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions.	3a	$ 0.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit	3b	$ 0.
c	**Balance due.** Subtract line 3b from line 3a Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	3c	$ 0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

223841
01-21-13

SCANNED

14210425 805028 SIX4902 2012.03040 SWORD AND SPOON FOUNDATION SIX49021

- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box ▶ [X]

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return See instructions	Name of exempt organization or other filer, see instructions SWORD AND SPOON FOUNDATION	Employer identification number (EIN) or 20-7494902
	Number, street, and room or suite no If a P O box, see instructions 138 CONANT STREET, 1ST FLOOR	Social security number (SSN)
	City, town or post office, state, and ZIP code For a foreign address, see instructions BEVERLY, MA 01915	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ▶ THE ORGANIZATION 138 CONANT STREET 1ST FLOOR - BEVERLY, MA 01915
  Telephone No.▶ 781-721-5563 FAX No ▶
- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ____ If this is for the whole group, check this box ▶ [ ] If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until NOVEMBER 15, 2013

5 For calendar year 2012 , or other tax year beginning ____ , and ending ____

6 If the tax year entered in line 5 is for less than 12 months, check reason [ ] Initial return [ ] Final return [ ] Change in accounting period

7 State in detail why you need the extension
UNABLE TO GATHER THE NECESSARY INFORMATION TO PREPARE A COMPLETE AND ACCURATE RETURN AT THIS TIME.

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions	8a	$ 0.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b	$ 0.
c	**Balance due.** Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	8c	$ 0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ▶ [signature] Title ▶ CPA Date ▶ 8/9/13

223842
01-21-13

10440807 805028 SIX4902 2012.04000 SWORD AND SPOON FOUNDATION SIX49021