

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

| Departmer | of the Treasury | Treated as a Privat | te Found | ation | | LU IZ |
|--------------------|--|---------------------------------------|--------------|---------------|---|--|
| | | be able to use a copy of this | | | irting requirements. | Open to public Inspection |
| | ndar year 2012 or tax year beginning | | , and e | naing | T | . |
| Name_o | f.foundation | | | | A-Employer-identification- | number |
| T 7 N | TOWARY ECTIONATION | | | | 20 7102020 | |
| | DMARK FOUNDATION and street (or P O box number if mail is not delivered to street | address) | | Room/suite | 20-7182838 | |
| | BOX 12004 | addressy | | Hoonvalle | B Telephone number | 71 |
| | own, state, and ZIP code | | - | | 601-932-212 | |
| _ | KSON, MS 39236 | | | | C If exemption application is per | nding, check here |
| | call that apply: Initial return | Initial return of a fo | ormar nublic | charity | D 1 Foreign organizations, | chack hare |
| u onco | Final return | Amended return | ormer public | GHarity | b i roreign organizations, | CHECK HEIE |
| | Address change | Name change | | | Foreign organizations mee check here and attach com | ting the 85% test, |
| H Checi | k type of organization: X Section 501(c)(3) ex | | | | | |
| | | Other taxable private found | ation | | E If private foundation statu under section 507(b)(1)(| |
| | arket value of all assets at end of year J Account | | Acc | rual |] | ,- |
| | · , _ | ther (specify) | | ·uu· | F If the foundation is in a 66 under section 507(b)(1)(| |
| ▶\$ | 145,483. (Part I, colu | | basis) | | ander section sor(b)(1)(| b), chock here |
| Part | Analysis of Revenue and Expenses | (a) Revenue and | | nvestment | (c) Adjusted net | (d) Disbursements |
| | (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) | expenses per books | | ome | income | for charitable purposes (cash basis only) |
| 1 | Contributions, gifts, grants, etc., received | | · - | ٠,> | N/A | ** |
| 2 | Check X if the foundation is not required to attach Sch. B | 13 1 14 1 1 | | | | £ 1000 |
| 3 | Interest on savings and temporary cash investments | 1. | | 1. | | STATEMENT 1 |
| 4 | Dividends and interest from securities | 5,238. | | 5,238. | \$ | STATEMENT 2 |
| 58 | Gross rents | | | | | 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 |
| t | Net rental income or (loss) | | | | | |
| ω 6a | Net gain or (loss) from sale of assets not on line 10 | <1,221. | > | | | |
| ᇍ | Gross sales price for all assets on line 6a 102,515. | , 1 | | | | |
| Revenue 7 | Capital gain net income (from Part IV, line 2) | · · · · · · · · · · · · · · · · · · · | | 0. | | |
| Ci 07 8 | Net short-term capital gain | *** | , | | | , , |
| | Income modifications Gross sales less returns | * * | , | | | ` ~~` |
| | and allowances | 45, | | | | |
| ⇒ t | Less Cost of goods sold | | | | | |
| ا ا | Gross profit or (loss) | | | | | |
| 년 11 | | 4 010 | | 5 000 | | |
| - 12 | Total. Add lines through in the Compensation of officers directors, trustees, etc. | 4,018. | | <u>5,239.</u> | | |
| _ | | 0. | | 0. | | 0. |
| 2 14 | Other employee salaries and wages Pension plans, employee benefits 013 | | | | | |
| 15 s | Pension plans, employee benefits | | | | | |
| | The state of the s | | | | | |
| ı X | Accounting feet GDEN, UT | | | | | |
| \$ 17 | Interest | | | | | |
| 18 ag | Taxes STMT 3 | 126. | | 126. | | 0. |
| 19 | Depreciation and depletion | 120. | | 120. | | |
| E 20 | Occupancy | | | | | |
| P 21 | Travel, conferences, and meetings | ········ | | | † ·· | |
| Due 22 | Printing and publications | | | | | |
| g 23 | Other expenses STMT 4 | 1,570. | · | 1,570. | | 0. |
| - ⊑1 | Total operating and administrative | | | | | |
| ğ | expenses. Add lines 13 through 23 | 1,696. | | 1,696. | | 0. |
| O 25 | Contributions, gifts, grants paid | 3,500. | | | | 3,500. |
| 26 | Total expenses and disbursements. | | | | | |
| | Add lines 24 and 25 | 5,196. | | 1,696. | | 3,500. |
| 27 | Subtract line 26 from line 12: | | | | | |
| 1 | Excess of revenue over expenses and disbursements | <1,178. | <u> </u> | | | |
| t | Net investment income (if negative, enter -0-) | | ļ | 3,543. | | |
| | Adjusted net income (if negative, enter -0-) | <u> </u> | L | <u>_</u> | N/A | |
| 223501 12-05-12 | LHA For Paperwork Reduction Act Notice, see | instructions. | | | سسوا | Form 990-PF (2012) |

1

| Fo | rm 99 | 90-PF (2012) LANDMARK FOUNDATION | | 20- | 7182838 Page 2 |
|-----------------------------|-------|--|----------------------------|----------------|---------------------------|
| Г | art | Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only | Beginning of year | End o | f year |
| | art | column should be for end-of-year amounts only | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| | 1 | Cash - non-interest-bearing | 21,865. | 227. | 227. |
| | 2 | Savings and temporary cash investments | | | |
| | 3 | Accounts receivable - | | , | |
| | | Less; allowance for doubtful accounts | | | |
| | 4 | Pledges receivable ► | | 25, × 44 | ' : |
| | | Less: allowance for doubtful accounts | | | |
| | 5 | Grants receivable | | | |
| | 6 | Receivables due from officers, directors, trustees, and other | | | |
| | | disqualified persons | | | |
| | 7 | Other notes and loans receivable | | | |
| | | Less: allowance for doubtful accounts | | | |
| ets | 8 | Inventories for sale or use | | | |
| Assets | 9 | Prepaid expenses and deferred charges | | | |
| ٩ | 1 | Investments - U.S. and state government obligations | | | |
| | | Investments - corporate stock | | | |
| | C | Investments - corporate bonds | | | |
| | 11 | Investments - land, buildings, and equipment basis | , , | 1 1 1 1 1 1 1 | |
| | | Less accumulated depreciation | | | |
| | | Investments - mortgage loans | 404 605 | 4.5.055 | 445.056 |
| | 13 | Investments - other STMT 5 | 124,605. | 145,065. | 145,256. |
| | 14 | Land, buildings, and equipment basis | | * | |
| | | Less accumulated depreciation | | | |
| | 15 | Other assets (describe) | | | |
| | | | 146 470 | 145 202 | 145 400 |
| _ | 16 | | 146,470. | 145,292. | 145,483. |
| | 17 | Accounts payable and accrued expenses | | | |
| | 18 | Grants payable | | | |
| Liabilities | 19 | Deferred revenue | | | ~/ . |
| ij | 20 | Loans from officers, directors, trustees, and other disqualified persons Mortgages and other notes payable | | | · |
| E. | 21 | | | | , |
| | 22 | Other habilities (describe | | | , |
| | 23 | Total liabilities (add lines 17 through 22) | 0. | 0. | * ** |
| _ | 20 | Foundations that follow SFAS 117, check here | | | |
| | | and complete lines 24 through 26 and lines 30 and 31 | | | |
| es | 24 | Unrestricted | | | |
| anc | 25 | Temporarily restricted | | | |
| Bal | 26 | Permanently restricted | | | |
| ы | | Foundations that do not follow SFAS 117, check here | | | |
| Ŀ | | and complete lines 27 through 31 | | | |
| Š | 27 | Capital stock, trust principal, or current funds | 0. | 0. | |
| Net Assets or Fund Balances | 28 | Paid-in or capital surplus, or land, bldg., and equipment fund | 0. | 0. | |
| As | 29 | Retained earnings, accumulated income, endowment, or other funds | 146,470. | 145,292. | |
| Vet | 30 | Total net assets or fund balances | 146,470. | 145,292. | |
| _ | | | | | |
| | 31 | Total liabilities and net assets/fund balances | 146,470. | 145,292. | |
| | art | III Analysis of Changes in Net Assets or Fund B | alances | | |
| | ait | 7 maryolo of ontangos in Not Associa of Fund B | | | |
| 1 | Tota | I net assets or fund balances at beginning of year - Part II, column (a), line | 30 | | |
| | (mu | st agree with end-of-year figure reported on prior year's return) | | 1 | 146,470. |
| 2 | | r amount from Part I, line 27a | | 2 | <1,178. |
| 3 | Othe | er increases not included in line 2 (itemize) | | 3 | 0. |
| 4 | | lines 1, 2, and 3 | | 4 | 145,292. |
| 5 | | eases not included in line 2 (itemize) | | | 0. |
| <u>6</u> | Tota | I net assets or fund balances at end of year (line 4 minus line 5) - Part II, co | olumn (b), li <u>ne</u> 30 | 6 | 145,292. |
| | | | | | Form 990-PF (2012) |

| LANDMARK FOUNDAT | | 20-7182 | 2838 I | PAGE 1 | OF 1 |
|---------------------------------------|--|---|------------------------------|--|----------------------------------|
| | ses for Tax on Investment Income | | la vila | <u> </u> | , |
| | describe the kind(s) of property solo ck warehouse; or common stock, 20 | | P - Purchase D - Donation | (c) Date acquired (mo., day, yr.) | (d) Date sold (mo., day, yr.) |
| 1a FIDELITY GOVT | | | P | VARIOUS | 08/06/12 |
| <u>_b_WASATCH_HOISING</u> | | | P | | <u>08/15/12</u> |
| c FIDELITY GOVT | | | P | | 08/06/12 |
| d ISHARES TR IBOX | | RP BD | P | 11/25/11 | |
| e PIMCO GLOBAL MU | | | P P | | 07/11/12 08/06/12 |
| g PIMCO GLOBAL MU | | | P | | 07/11/12 |
| h CAPITAL GAINS I | | | | 12/11/03 | 07/11/12 |
| | | | | | |
| | | | | | |
| _k | | | | | |
| | | | | | |
| m | | | | - | |
| <u>n</u> | | | | | |
| 0 | (f) Depreciation allowed | (g) Cost or other basis | | ı) Gaın or (loss) | 1 |
| (e) Gross sales price | (or allowable) | plus expense of sale | | plus (f) minus (g) | |
| a 76. | | 75. | | | 1. |
| b 15,296. | | 14,472. | | | 824. |
| c 253. d 8,192. | - | 249. | | | 4. |
| 45.044 | · | 7,550. 18,293. | | | 642. <1,049.> |
| f 17,244. | | 7,857. | | | 136. |
| $\frac{7}{9}$ 52,327. | | 55,240. | | , | <2,913.> |
| h 1,134. | , ,, <u>,,,, , , , , , , , , , , , , , , ,</u> | 33/2201 | | | 1,134. |
| 1 | | | | | |
| 1 | | | | | |
| k | - | | | | |
| 1 | | | | | |
| m | | - | | | |
| 0 | | | | | |
| | g gain in column (h) and owned by t | he foundation on 12/31/69 | (1)1.0 | sses (from col. (h)) | <u> </u> |
| (i) F.M.V. as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col. (i) over col. (j), if any | Gains (excess | of col. (h) gain ove not less than "-0-") | r col. (k), |
| a | | | | | 1. |
| b | | | | | 824. |
| С | | | | | 4. |
| d | | | | | 642. |
| e | | | | | <1,049.> |
| <u>f</u> | | | | | 136. |
| <u>g</u> | | | | | <2,913.> |
| h | | | | | 1,134. |
| | | | | | |
| k | | | | | |
| | | | | | |
| m | | | | | |
| n | | | | | |
| 0 | | | 1 | | |
| 2 Capital gain net income or (net cap | oital loss) { If gain, also enter "-0 | in Part I, line 7 | 2 | | <1,221.> |

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8

| | DMARK FOUNDATI and Losses for Tax or | | Maama | | | 2 | <u>0-7182</u> | 2838_ | Page 3 |
|--|--|---|--------------------------------------|---------------|----------------------------|----------------|---------------------------------|----------------------------|--|
| | cribe the kind(s) of property sold | | t income | (b) ! | How acquired - Purchase | (c) Date | acquired | (d) Dat | e sold |
| | arehouse; or common stock, 200 | | | б | - Purchase - Donation | | ау, уг.) | (mó., da | |
| b SEE ATTACHED | СПУПЕМЕНТ | | | | | · | | | |
| b SEE ATTACHED | SIALEMENT | | | | | | | | |
| d | | | | | | | | | |
| <u>e</u> | | | | | | | | | |
| (e) Gross sales price | (f) Depreciation allowed (or allowable) | | st or other basis expense of sale | | . — | | ain or (loss) s (f) minus (i | | |
| <u>a</u> | | | | | | | | | |
| b c | | | | - | | | | | - |
| d | | | | | | | | | |
| e 102,515. | | | 103,73 | 6. | | | | <1 | ,221. |
| | ng gain in column (h) and owned | by the foundation | | | | (I) Gains (C | ol. (h) gaın ı | minus | <u>, </u> |
| (i) F.M.V. as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | | cess of col. (ı) col. (ı), ıf any | | C | ol. (k), but ı | not less than (from col. (f | -0-) or | |
| <u>a</u> | | | | | | | | | |
| <u>b</u> | , | | | | _ | | | | |
| <u>c</u> | | 3 - | | _ | | | | | |
| <u>d</u> | | <u> </u> | | | | | | | ,221. |
| <u>e</u> | C 11 | | | $\overline{}$ | | | | <u><1</u> | , 441 • |
| 2 Capital gain net income or (net ca | apital loss) 👤 If (loss), ente | enter in Part I, line er -0- in Part I, line | 7 | } | 2 | | | <1 | ,221. |
| 3 Net short-term capital gain or (lo if gain, also enter in Part i, line 8, | | 5) and (6): | | ٦ | | | | | |
| If (loss), enter -0- in Part I, line 8 | | | | | 3 | | N/A | | |
| Part V Qualification L | | for Reduced | l Tax on Net | Inv | estment Ir | come | | | |
| (For optional use by domestic privat | e foundations subject to the sect | ion 4940(a) tax on | net investment in | come | 9.) | | | | |
| If section 4940(d)(2) applies, leave t | his part hlank | | | | | | | | |
| . ,, , , , | • | | | | | | | | |
| Was the foundation liable for the sec | | , , | | lod? | | | | Yes | X No |
| If "Yes," the foundation does not qua 1 Enter the appropriate amount in | | | | ntrioc | | ··· | | | |
| (a) | I | ine instructions be | Tore making any er | | | 1 | | (d) | |
| Base period years Calendar year (or tax year beginn | (b) Ing in) Adjusted qualifying | distributions | Net value of no | (c) nchar | | ts | Distribi (col. (b) divi | útión ratio ded by col. | (c)) |
| 2011 | | 3,500. | | | 142,42 | | ((- / | | 24574 |
| 2010 | | 12,059. | | | 149,38 | | | | 80724 |
| 2009 | | 8,000. | | | 155,02 | | | . 0 | 51605 |
| 2008 | | 14,377. | | | 179,20 | | | | <u>80226</u> |
| 2007 | | 23,886. | | | 203,55 | 1. | | .1 | <u> 17347</u> |
| | | | | | | | | 2 | - 4 4 - - 6 |
| 2 Total of line 1, column (d) | | | | | | 2 | | • 3 | <u>54476</u> |
| 3 Average distribution ratio for the the foundation has been in existe | • | otal on line 2 by 5, | or by the number | or ye | ars | | | 0 | 70005 |
| the foundation has been in existe | aice ii less thail 5 years | | | | | 3 | _ | . 0 | 70895 |
| 4 Enter the net value of noncharital | ble-use assets for 2012 from Par | rt X, line 5 | | | | 4_ | | 141 | ,880. |
| 5 Multiply line 4 by line 3 | | | | | | 5 | | _10 | ,059. |
| 6 Enter 1% of net investment incor | ne (1% of Part I, line 27b) | | | | | 6 | | | 35. |
| 7 Add lines 5 and 6 | | | | | | 7 | | 10 | ,094. |
| 8 Enter qualifying distributions from | n Part XII, line 4 | | | | | 8 | | 3 | ,500. |
| If line 8 is equal to or greater that See the Part VI instructions. | n line 7, check the box in Part VI, | , line 1b, and comp | olete that part usin | g a 1º | % tax rate. | | | | |

| | n 990-PF (2012) LANDMARK FOUNDATION Int VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4 | | 7182 - see | | | Page 4 |
|----|---|----------|---------------|------------|----------|-------------|
| 1a | Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1. | | T | | | · ',, |
| | Date of ruling or determination letter: (attach copy of letter if necessary-see instructions) | * | | ٠., | | • |
| — | -Domestic-foundations-that-meet-the-section 4940(e)-requirements-in-Part-V, check-here | <u> </u> | | , | | 71. |
| | of Part I, line 27b | | | | | |
| C | All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b). | | | | , | - 1,00 |
| 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | 2 | Ì | | | 0. |
| 3 | Add lines 1 and 2 | 3 | | | | 71. |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | 4 | | | | 0. |
| 5 | Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- | 5 | | | | <u>71.</u> |
| 6 | Credits/Payments: | >` | , | | | 23 |
| | 2012 estimated tax payments and 2011 overpayment credited to 2012 6a | <u> </u> | | | | |
| | Exempt foreign organizations - tax withheld at source | | | ? ~ | - / | > % |
| | Tax paid with application for extension of time to file (Form 8868) | 72 × | . , % | * | 3 / 1 | , ~ .ş.· `, |
| d | Backup withholding erroneously withheld 6d | 4 h | 3.0 | ž. : ′ | \$1.30 X | LŽĞ. |
| 7 | Total credits and payments. Add lines 6a through 6d | 7 | | | | 0. |
| 8 | Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached | 8 | | | | |
| 9 | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed SEE STATEMENT 6 | 9 | | | | <u>71.</u> |
| 10 | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | 10 | | | | |
| | Enter the amount of line 10 to be: Credited to 2013 estimated tax ▶ Refunded ▶ Int VII-A Statements Regarding Activities | 11 | <u> </u> | | - | |
| | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interven- | e in | | 1 | Yes | No |
| | any political campaign? | | | 1a | | Х |
| b | Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? | | | 1b | | Х |
| | If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials publish | ed or | | | | |
| | distributed by the foundation in connection with the activities. | | | | ļ | |
| C | Did the foundation file Form 1120-POL for this year? | | | 1c | | X |
| d | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: | | | | | |
| | (1) On the foundation. \blacktriangleright \$ 0 . (2) On foundation managers. \blacktriangleright \$ 0 . | _ | | |] | 18 |
| е | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation | = | | • | Î | - 1 |
| | managers. ► \$0. | | | | | |
| 2 | Has the foundation engaged in any activities that have not previously been reported to the IRS? | | | 2 | | X |
| | If "Yes," attach a detailed description of the activities | | | | | ٠, |
| 3 | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, | or | | | | |
| | bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes | | | 3 | | X |
| | Did the foundation have unrelated business gross income of \$1,000 or more during the year? | | | 4a | | X |
| b | If "Yes," has it filed a tax return on Form 990-T for this year? | N | I/A | 4b | | |
| 5 | Was there a liquidation, termination, dissolution, or substantial contraction during the year? | | | 5 | ļ | X |
| | If "Yes," attach the statement required by General Instruction T | | | | | |
| 6 | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: | | | : | | |
| | By language in the governing instrument, or | _ | | | | |
| | By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state of the state | e law | | | | |
| _ | remain in the governing instrument? | | | 6 | X | ļ <u>.</u> |
| 7 | Did the foundation have at least \$5,000 in assets at any time during the year? | | | 7 | X | ļ <u>-</u> |
| | If "Yes," complete Part II, col (c), and Part XV | | | | | |
| ва | Enter the states to which the foundation reports or with which it is registered (see instructions) MS | - | | | | |
| h | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) | | | | | |
| J | of each state as required by General Instruction G? If "No," attach explanation | | | 8b | x | |
| 9 | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for call | ender | | 30 | | |
| 5 | year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV | J. IUUI | | 9 | 1 | x |
| 10 | Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses | | | 10 | | X |
| | | | | <u> </u> | | |

| Part VII-A Statements Regarding Activities continued: | Form 990-PF (2012) LANDMARK FOUNDATION | 20-718 | <u> 2838</u> | | Page 5 |
|---|---|-------------------------------------|-----------------|----------|-----------------|
| section 5/2(b)(1/3)? If 'res', statish schedule (see instructions) 1.2 Dut the fluorination make a distribution to a donor advised fund over-which the foundation or a disqualified person had advisory privileges? 1.3 Did the foundation comply with the public enspection requirements for its annual returns and exemption application? 1.4 The books are in care of PMCHELLE MAYFIELD 1.5 Section 4947(a)(1) increampt charicible trusts filing form 990-PF in lieu of Form 1041 - Check here and enter the amount of tea-exempt interest received for accurred during the year 1.6 A lary time during calendary year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account? 1.6 A lary time during calendary year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account? 1.6 A lary time during calendary year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account? 1.6 A lary time during calendary year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account? 1.6 A lary time during calendary year 2012, did the foundation of more other forms of account? 1.7 Engage in the sale or exchange, or hasing of property with a dequalified person? 1.8 Express or the foundation of the direct directly or indicated person? 1.9 Express year in calendary or remities the expenses of, a dequalified person? 1.9 Financial or section of the complete of the directly or indicated person? 1.9 Financial or year or indicates to dequalified person? 1.9 Financial or year or indicates to a dequalified person? 1.9 Financial or year or indicates to a dequalified person? 1.9 Financial or year or indicates to a dequalified person? 2.0 Financial or year or indicates to a dequalified person? 2.1 Financial or year or year or indicates or year or year or year or y | Part VII-A Statements Regarding Activities (continued) | | | | |
| 11 "As a state installment (see a mistructions) 12 | 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of | | | | |
| If "Yes," altach statement (see instructions) 10 dit the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A 11 The books are in care of ► MICHELLE MAYFIELD 15 Section 4947(a)(1) nonexempt charable trusts fining Form 990-PF in less of Form 1041 - Check here and earner the amount of lax-exempt interest received or accrued furning the year 16 At any time during calendary year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country F yes and the foundation deter directly or indirectly); 16 Form 4720 if any time is checked in the "Yes" column, unless an exception applies. 18 Jump the year did the foundation (either directly or indirectly); 19 Fare Will-B] Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any time is checked in the "Yes" column, unless an exception applies. 19 Jump the year did the foundation (either directly or indirectly); 10 Financial in the state or exchange, or leasing of property with a disqualified person? 11 Financial in the state of the sta | section 512(b)(13)? If "Yes," attach schedule (see instructions) | | 11 | | X |
| 13 | 12_Did the foundation-make a distribution to a donor-advised fund over-which the foundation or a disqualified person- | had advisory privileges?—— | - | - | |
| Wester address ► N/A 14 The books are mark of ► MICHELILE MAYFIELD 15 Section 4947(a)(1) nenement charactable trusts filing form 399.PF in lieu of Form 1041 - Check here and early the amount of tax-exempt interest recented or accrued during the year 16 At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form 10 F 90·22.1.If Yes, enter the name of the foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required FIRE Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, liend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the the interest or use of a disqualified person (or make any of either available for the the interest or use of a disqualified person (or make any of either available for the the interest or use of a disqualified person (or make any of either available for the the interest or use of a disqualified person (or make any of either available for the the interest or use of a disqualified person (or make any of either available for the the interest or use of a disqualified person (or make any of either available for the first day of the make a grant to or to employ the official person (or the person and the complet of the first and the person and the person of the first and | If "Yes," attach statement (see instructions) | | 12 | | Х |
| 14 The books are morar of ► MICHBLE MAYFISID Located at ► P.O. BOX 12004, JACKSON, MS 15 Section 4947(a)(1) nonexempt charitable trusts ling form 980-Pf in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 16 At any time during calending year 2012, dut the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 16 At any time during calending year 2012, dut the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country. 18 State mensity of the securities of the foundation (either directly or indirectly): 19 Ent VII-B Statements Regarding Activities for Which Form 4720 May Be Required 19 File Form 4720 If any item is checked in the "Yes" column, unless an exception applies. 10 Long the year dut the foundation (either directly or indirectly): 11 Engage in the sale or exchange, or leasing of property with a disqualified person? 12 Borrow money from, lend money to, or otherwise extend oredit to (or accept in from) a disqualified person? 13 Furnels goods, servese, or facilities to (or accept them from) a disqualified person? 14 Pay compensation to, or pay or reimburse the expenses of, a disqualified person? 15 Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a d | 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application | u ₂ | 13 | X | |
| Located at P.P.O. BOX 12004, JACKSON, MS Section 4947(a)(1) nonexempt chantable trusts thing form 990-PF in live of Form 1041 - Check here and entor the amount of tax-exempt interest received or accrued during the year 16. At any time during calendary year 2012, did the foundation have an interest in or a signature or other authority over a bank, secretically controlled the secretic process of the financial society of the financial society. See the instructions for exceptions and filing requirements for Form 10 F 90-22.1. If Yes, enter the name of the foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a. During the year did the foundation (either directly or undirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend morey to, or otherwise extend dredit to (or accept it from) a disqualified person? (3) Firmish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or year or remitives the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or seption of the activation of | Website address ► N/A | | | | |
| 15 Section 4947(a)(1) nonexempt charable trusts thing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 16 At any mine during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a Dump the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or feasing for property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person, lend money to, or otherwise extend credit to (or accept it from) a disqualified person or yes Yes X No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception Check No if the foundation agreed to make a grant to or to employ who official for a period after termination of government service, if terminating within 90 days.) b If any answer is Yes 10 14(1)-(5), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(6)-3 or in a current notice reparding disaster assistance (see instructions)? Organizations relying on a current notice reparding disaster assistance (see instructions)? If yes Yes X No Yes X No Y | 14 The books are in care of ▶ MICHELLE MAYFIELD | elephone no. $\triangleright 601-9$ | 32-2 | 121 | |
| And enter the amount of lax-exempt interest received or accrued during the year A lary time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filting requirements for Form TD F 90-221. If "Yes," enter the name of the foreign country. Part VIII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any Item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly); (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or lacilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of governments service, if farminating within 90 (alse,) b I any answer is "Yes" to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 3494 (16)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? a At the end of tax year 2012, did the foundation have any undistributed income (fines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? 1 I Yes, Ist the years beginning in 2012? a At the end of tax year 2012, did the foundation have any undistributed income (fines 6d and 6e, Part XIII) for tax year(s) beginning befo | Located at ►P.O.BOX 12004, JACKSON, MS | ZIP+4 ►3 | 9236 | | |
| 16 At any time during calendar year 2012, dut the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? Set the instructions for exceptions and filting requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No (6) Agree to pay money or property to a government official? (Exception Check 'No' the foundation agreed to make a grant to to re employ the official for a penod after termination of government service, if terminating within 90 days.) If any answers er "set to I at[1]-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.494 (10)-3 or in a current notice regarding disaster assistance check here Did the foundation agreed to make a grant to or to employ the discussion of the sex section of the acts was proved and a proveyer in any of the acts fail to qualify under the exceptions described in Regulations section 53.494 (10)-3 or in a current notice regarding disaster assistance check here Did the foundation agreed to make a grant to or to employ the disaster assistance check here Did the foundation disaster assistanc | 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here | | | | $\cdot \square$ |
| See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required | and enter the amount of tax-exempt interest received or accrued during the year | ▶ 15 | N | /A | |
| See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either drevely or indirectly); 1i Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No 2i Borrow money from, lend money to, or otherwise excland credit to (or accept it from) a disqualified person or Yes X No 3i Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No 4i Pay compensation to, or pay or remburse the expenses of, a disqualified person? Yes X No 5i Tarnisher any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person) Yes X No 6i Agran services on pay money or property to a government official? (Exception Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) Yes X No 5i Tarnisher any more or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No 6i Tarnisher any more or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or employ the official for a period after termination of government service, if the provision of the target is a | 16 At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over | a bank, | | Yes | No |
| Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of adisqualified person)? (6) Agree to pay money or property to a government official? (Exception Check No' if the foundation agreed to make a grant to or to employ the official for a period after termination of povernment service, if terminating within 90 days.) b) If any answer is "Yes" to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53.494 (1d)-3 or an a current notice regarding disaster assistance check here c) Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(0)(3) or 4942(0)(3) or 4942(0)(3) or 4942(0)(5): a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes, list the years" to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.) b) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. b) If | securities, or other financial account in a foreign country? | | 16 | | X |
| File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 a During the year did the foundation (either directly or indirectly): 11) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person? Yes \overline{X} \ No (6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days, section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? 1 Tays an advirent distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5): a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? 1 Tax's on failure to distribute income (section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) b Tyes, "Ist the years be a pay of the tax year beginning in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, | See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the fo | oreign | 20 | 400 | 1. |
| File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or lessing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b) If any answer is "Yes" to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53.491 (1g)-3 or in a current notice regarding disaster assistance (see instructions)? N/A Organizations relying on a current notice regarding disaster assistance (see instructions)? 1b A treating the stad by of the stay are beginning in 2012? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(0)(5): a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," list the years I beginning a complete to the section 4942(a)(2) are being applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) b) If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disquali | | | | <u>`</u> | , ; |
| 1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception Check *No* if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) If any answer is "Yes" to Ital-(1)-(6), did any of the eats fall to quality under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? N/A To all the first day of the tax year beginning in 2012? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(1), or 4942(1)(5). A title end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," is the years Is a prover a may a section 4942(1) (2) are being applied to any of the years listed in 2a, list the years lend. If "Yes," is the years is the organization of assessibly to the years undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statements see instructions.) If "Yes," is the years is the organization of the years is the organization of asqualified | | ired | | | • |
| (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception Check No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b if any answer is "Yes" to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)): a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," list the years ▶ b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) If "Yes," list the years b listed in 2a, list the years here. b In the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. b In the provisions of section 4942(a)(2) are being appl | | | × 1, | Yes | No |
| (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assests to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception Check No* if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A Organizations relying on a current notice regarding disaster assistance (see instructions)? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5): a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XiII) for tax year(s) beginning before 2012? If "Yes," list the years solved in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. About the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1989(2) the lapse of the 5-year period (or lo | 1a During the year did the foundation (either directly or indirectly): | |)` <i>"</i> , . | | (./ |
| a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of povernment service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? 10 Up the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012? 11 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(n)(3) or 4942(n)(5)): a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," list the years Islated in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.) 10 If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or fonger period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of | (1) Engage in the sale or exchange, or leasing of property with a disqualified person? | Yes X No | ×. , | 1 | ' |
| (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception Check *No* if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)*3 or in a current notice regarding disaster assistance (see instructions)? C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," list the years \[\] b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement" see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. \] b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1963 (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) | | | . 14 | , ` : |
| (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception Check No if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b) If any answer is Yes to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? It is not the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(5) or 4942(j)(5): A the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If Yes, Its the years Its the years is test in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer No' and attach statement - see instructions.) N/A If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. In the provisions of section 4942(a)(2) are being applied to any of the year sisted in 2a, list the years here. In the provisions of section 4942(a)(2) are being applied to any of the year sisted in 2a, list the years here. In the provisions of section 4942(a)(2) are being applied to any of the year sisted in 2a, list the | | | | | 1, , , . |
| (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is 'Yes' to fat(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012? T axes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)): a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.) N/A 2b If 'Yes,' did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012 is a proper first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012) b Did t | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? | | 13.23 | , | \$ 4000 |
| for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(n)(3) or 4942(n)(5)): a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If 'Yes,' list the years \[\subset \] b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.) N/A 2b If 'Yes,' list the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.) N/A 2b If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. N/A | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? | Yes X No | | 3 6 | · 1 |
| (6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," list the years Yes X No b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. In the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. In the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. In the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. In the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. In the provisions of section 4942(a)(a) to all years listed in 2a, list the years he | (5) Transfer any income or assets to a disqualified person (or make any of either available | | ľ | ′ | |
| If the foundation agreed to make a grant to or to employ the official for a period after terrimination of government service, if terriminating within 90 days.) If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? N/A Organizations relying on a current notice regarding disaster assistance (see instructions)? N/A Organizations relying on a current notice regarding disaster assistance (see instructions)? N/A Ib N/A Ib X It for tax year log in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(a)(3) or 4942(b)(5); a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If 'Yes,' list the years A title end of tax year sisted in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.) N/A 2b If 'Yes,' did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? In yea | for the benefit or use of a disqualified person)? | Yes X No | 4 | | |
| termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," list the years Yes X No If "Yes," list the years Yes X No If "Yes," list the years sisted in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. | (6) Agree to pay money or property to a government official? (Exception Check "No" | | -` | | İ |
| b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," list the years Yes X No Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012) All Did the foundation inwest during the year any amount in a manner that would peopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31. 1969) that could peopa | if the foundation agreed to make a grant to or to employ the official for a period after | | | | ٠ , |
| section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," list the years \[\subset \] b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) C if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. D D D D D D D D D D D D D | termination of government service, if terminating within 90 days.) | Yes X No | > | - | |
| Organizations relying on a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. | b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations | | , , | | , . |
| c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," list the years \[\] b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. | section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? | N/A | 1b | | |
| before the first day of the tax year beginning in 2012? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," list the years \ | Organizations relying on a current notice regarding disaster assistance check here | ▶□ | 33.4 | . 3 | |
| 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," list the years \[\] b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. \[\] \[| c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were no | t corrected | | Ļ | . |
| defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," list the years Yes X No If "Yes," list the years Yes X No If "Yes," list the years Yes X No If "Yes," list the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A 2b If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. Yes X No | before the first day of the tax year beginning in 2012? | | 1c | | X |
| a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," list the years ▶ | 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operation | ng foundation | | | |
| before 2012? If "Yes," list the years \ | defined in section 4942(j)(3) or 4942(j)(5)): | | | | į |
| b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. | a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year | | | _ | |
| b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) In It the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. In It the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. In It the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. In It the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. In It the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. In It the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. In It the years here. In It the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. In It the years here. In It the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. In It the years here. In It the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. In It the years here. In It the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. In It the years here. In It the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. In It the provisions of action 4942(a)(a)(a) and attach the years listed in 2a, list the years here. In It the provisions of section 4942(a)(a)(a) and attach the year any and attach the years here. In It the provisions of action 4943(a)(a) and attacher in 2a, list the years here. In It the provisions of action 49 | before 2012? | Yes X No | | | ŀ |
| valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) In /A If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. In /A In | If "Yes," list the years \blacktriangleright | | | 1 | |
| statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. —————————————————————————————————— | b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relati | ng to incorrect | | | |
| c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? | valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer | 'No" and attach | | | |
| 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012) N/A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that | statement - see instructions.) | N/A | 2b | | |
| 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that | c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. | | | | |
| 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that | > | | | | |
| b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012) N/A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that | | | | | |
| b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012) N/A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that | during the year? | Yes X No | | | |
| May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that | b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualif | | | | } |
| of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that | • • | | | | |
| Form 4720, to determine if the foundation had excess business holdings in 2012) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that | | , , , , , , | | | [|
| 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that | | | 3b | | [|
| b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that | · · · · · · · · · · · · · · · · · · · | • | | | Х |
| | · · · · · · · · · · · · · · · · · · · | ritable purpose that | | | |
| | | | _ 4b | | x |

| Form 990-PF (2012) LANDMARK FOUNDATION | | | <u> 20-71828</u> | 38 Page 6 |
|--|---------------------------------------|-----------------------------|--|---|
| Part VII-B Statements Regarding Activities for Which F | orm 4720 May Be F | Required (continu | ued) | |
| 5a During the year did the foundation pay or incur any amount to: | | | , | 12 1 12 2 |
| (1) Carry on propaganda, or otherwise attempt to influence legislation (section | 14945(e))? | Ye | s X No | |
| (2) Influence the outcome of any specific public election (see section 4955); o | | | | |
| any-voter-registration-drive? | | | s-X-No- | |
| (3) Provide a grant to an individual for travel, study, or other similar purposes | > | | s X No | |
| (4) Provide a grant to an organization other than a charitable, etc., organization | | | *** | 18 8 18 20 3 |
| 509(a)(1), (2), or (3), or section 4940(d)(2)? | | ☐ Ye | s X No < | |
| (5) Provide for any purpose other than religious, charitable, scientific, literary, | or educational purposes, or f | | | |
| the prevention of cruelty to children or animals? | • • • • • • • • • • • • • • • • • • | | s X No | |
| b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und | ler the exceptions described i | | | 3 24 |
| section 53.4945 or in a current notice regarding disaster assistance (see instru | | | N/A | 5b 1 ~ ~ |
| Organizations relying on a current notice regarding disaster assistance check h | | | ▶ | 3 |
| c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr | | ned | _ | |
| expenditure responsibility for the grant? | | //A □ Ye | s No | |
| If "Yes," attach the statement required by Regulations section 53 4945 | | | | |
| 6a Did the foundation, during the year, receive any funds, directly or indirectly, to | | | 200 | |
| a personal benefit contract? | say promisino on | ☐ Ye | s 🗶 No 🖫 | |
| b Did the foundation, during the year, pay premiums, directly or indirectly, on a p | ersonal henefit contract? | |)°* | Sb X |
| If "Yes" to 6b, file Form 8870. | ordenar borrent demirate. | | | · / |
| 7a At any time during the tax year, was the foundation a party to a prohibited tax s | helter transaction? | [Va | s X No | |
| b If "Yes," did the foundation receive any proceeds or have any net income attribu | | | . – | 7b |
| Information About Officers Directors Truct | | nagers, Highly | | |
| Part VIII Paid Employees, and Contractors | oo, roundation ma | | • | |
| 1 List all officers, directors, trustees, foundation managers and their | compensation. | | | |
| · · · · · · · · · · · · · · · · · · · | (b) Title, and average | (c) Compensation | (d) Contributions to employee benefit plans | (e) Expense |
| (a) Name and address | hours per week devoted to position | (If not paid, enter -0-) | and deferred compensation | account, other allowances |
| LARRY L. JOHNSON | TRUSTEE | Citter 0 j | compensation | anovvavious |
| 2500 LAKELAND DRIVE | 11(001111 | | | |
| FLOWOOD, MS 39232 | 2.00 | 0. | 0. | 0. |
| | TRUSTEE | | | |
| 2500 LAKELAND DRIVE | | | | |
| FLOWOOD, MS 39232 | 2.00 | 0. | 0. | 0. |
| LEGNOOD, INC. 37232 | 2.00 | - | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| 2 Compensation of five highest-paid employees (other than those inc | luded on line 1). If none. | enter "NONE." | | |
| | (b) Title, and average | | (d) Contributions to employee benefit plans and deferred | (e) Expense |
| (a) Name and address of each employee paid more than \$50,000 | hours per week devoted to position | (c) Compensation | and deferred compensation | (e) Expense account, other allowances |
| NONE | dovoted to position | | compensation | |
| | { | | | |
| | | | | |
| | | - | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| Take I number of other ampleyees and over CEO 000 | <u> </u> | L | <u> </u> | 0 |
| Total number of other employees paid over \$50,000 | | <u> </u> | Earm | 990-PF (2012) |
| | | | Form | 220-FF (2012) |

| Form 990-PF (2012) LANDMARK FOUNDATION | | 7182838 Page 7 |
|--|---|---|
| Part VIII Information About Officers, Directors, Trustees, Found Paid Employees, and Contractors (continued) | ation Managers, Highly | |
| 3 Five highest-paid independent contractors for professional services. If none, enter | er "NONE." | |
| (a) Name and address of each-person paid more than \$50,000 | (b)-Type-of-service | _(c).Compensation_ |
| NONE | _ | |
| | _ | |
| | | |
| | _ | |
| | | |
| Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities | | <u>▶</u> 0 |
| List the foundation's four largest direct charitable activities during the tax year. Include relevant stati number of organizations and other beneficiaries served, conferences convened, research papers pro | stical information such as the oduced, etc. | Expenses |
| 1N/A | | |
| | | r |
| 2 | | |
| 3 | | |
| 4 | | |
| | | |
| Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year of | n lines 1 and 2. | Amount |
| 1 N/A | | , |
| | | |
| 2 | | |
| All other program-related investments. See instructions. | | - |
| | | |
| Total Add lines 1 through 3 | • | 0 - |

| P | art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations | ndations, see | nstructions.) |
|----|--|------------------|----------------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: | | |
| | Average monthly fair market value of securities | -1a- | <u> </u> |
| | Average of monthly cash balances | 1b | 325. |
| | Fair market value of all other assets | 1c | |
| - | Total (add lines 1a, b, and c) | 1d | 144,041. |
| | Reduction claimed for blockage or other factors reported on lines 1a and | | |
| | 1c (attach detailed explanation) 1e 0. | | |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | 0. |
| 3 | Subtract line 2 from line 1d | 3 | 144,041. |
| 4 | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) | 4 | 2,161. |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 | 5 | 141,880. |
| 6 | Minimum investment return Enter 5% of line 5 | 6 | 7,094. |
| P | art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.) | nd certain | |
| 1 | Minimum investment return from Part X, line 6 | 1 | 7,094. |
| 2a | Tax on investment income for 2012 from Part VI, line 5 | | |
| b | Income tax for 2012. (This does not include the tax from Part VI.) | | |
| C | | 2c | 71. |
| 3 | Distributable amount before adjustments. Subtract line 2c from line 1 | 3 | 7,023. |
| 4 | Recoveries of amounts treated as qualifying distributions | 4 | 0. |
| 5 | Add lines 3 and 4 | 5 | 7,023. |
| 6 | Deduction from distributable amount (see instructions) | 6 | 0. |
| 7_ | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | 7 | 7,023. |
| P | art XII Qualifying Distributions (see instructions) | | |
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: | | |
| а | Expenses, contributions, gifts, etc total from Part I, column (d), line 26 | 1a | 3,50 <u>0.</u> 0. |
| þ | Program-related investments - total from Part IX-B | 1b | 0. |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the: | 1 | |
| а | Suitability test (prior IRS approval required) | 3a | |
| b | Cash distribution test (attach the required schedule) | 3b | · |
| 4 | Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 3,500. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment | | |
| | income. Enter 1% of Part I, line 27b | 5 | 0. |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4 | 6 | 3,500. |
| | Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation | qualifies for th | e section |

Form **990-PF** (2012)

4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

| 1. Distributible amount for 2012 from Part XI, line 7 2. Undestination receiver, fars, we after each of root 2 2. Undestination from (any as well the old of root 2 3. Excess distributions carryover, fars, to 2012 3. From 2008 5. 4.63. 5. From 2008 5. 4.63. 6. From 2009 2.956. 6. From 2010 4. 6.72. 6. From 2011 1. Total of lines 3s through e 4. Charlying distributions for 2012 from 2011 1. Total of lines 3s through e 4. Charlying distributions of 2012 from 2011 1. Total of lines 3s through e 4. Charlying distributions for 2012 from 2011 1. Total of lines 3s through e 4. Charlying distributions for 2012 from 2011 1. Total of lines 3s through e 4. Charlying distributions for 2012 from 2011 1. Total of lines 3s through e 4. Charlying distributions of 2012 from 2011 1. Total of lines 3s through e 4. Charlying distributions of 2012 from 2011 1. Total of lines 3s through e 4. Charlying distributions of 2012 from 2011 1. Total of lines 3s through e 4. Charlying distributions of 2012 from 2011 1. Total of lines 3s through e 4. Charlying distributions of 2012 from 2011 1. Total of lines 3s through e 4. Charlying distributions of 2012 from 2011 1. Subtract lines 4 from 1 from 2013 1. Amount 1 read and subtract lines 4 from 1 from 2013 1. Amount 1 read 8 from 1 from 1 from 2017 1. Amount 1 read 8 from 1 from 1 from 3 from 2011 1. Charlying 1 from 2013 1. Amount 1 read 8 from 1 from 8 from 1 from 2011 1. Amount 1 read 8 from 2013 1. Amount 1 read 8 from 2015 1. Annual read 8 from | | (a) ——Corpus——— | (b) ——Years prior-to-201-1—— | (c) 201.1 | (d) 2012 |
|---|---|--------------------|---------------------------------|---------------------------------------|-------------|
| 2 Undertweated memory, if any, as of the world of 2019 | · · · · · · · · · · · · · · · · · · · | | | | 7,023. |
| \$ Total of line Sa through e 10 | 2 Undistributed income, if any, as of the end of 2012 | | | | |
| 3 Excess distributions carryover, if any, to 2012: a From 2007 9, 998. b From 2009 296. d From 2010 4, 672. e From 2011 1 1 Total of lines at through e 4 Oualitying distributions for 2012 from part XII, Int 4¹► \$ 3,500. a Applied to 2011, but not more than line 2a 4 Applied to windstributions for 2012 from part XII, Int 4¹► \$ 3,500. a Applied to 2011, but not more than line 2a 4 Applied to windstributions out of corpus (Election required - see instructions) 0 . 4 Applied to 2011 distributions out of corpus (Election required - see instructions) 0 . 4 Applied to 2012 distributions out of corpus (Election required - see instructions) 0 . 4 Applied to 2012 distributions out of corpus (Election required - see instructions) 0 . 5 Excess distributions corpover applied to 2012 indicated bet 2012 distributions out of corpus 1 Expense distributions corpover applied to 2012 3 , 523 . 3 , 523 . 3 , 523 . 3 , 523 . 3 , 523 . 3 , 523 . 3 , 523 . 5 Excess from 1 line 2 to 1 line 3 to 1 line 3 to 1 line 3 to 1 line 4 line 4 to 1 line 4 to 1 line 4 line 4 to 1 line 4 line | a Enter amount for 2011 only | | | 0. | |
| 3 Excess distributions carryover, if any, to 2012; a from 2007 9, 99.8 b From 2008 5, 46.3 c From 2009 4, 67.2 c From 2010 4, 67.2 c From 2011 1 1 Total of lines 3a through e 20, 4.29. c From 2011 1 1 Total of lines 3a through e 20, 4.29. c From 2011 1 Total of lines 3a through e 20, 4.29. c From 2011 1 1 Total of lines 3a through e 20, 4.29. c From 2011 1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 | b Total for prior years: | | | | , |
| a From 2007 | Fxcess distributions carryover if any to 2012 | | U • | | |
| 5 From 2008 5,463 c From 2010 296 296 d From 2010 4,672 e From 2011 1 Total of lines 3a through e 20,429 d Oualthying distributions for 2012 from 2011 d Oualthying distributions for 2012 from 2011 but not more than line 2a 3,500 a Applied to 2011, but not more than line 2a 3,500 a Applied to 2011, but not more than line 2a 0 d Oualthying distribution for 2012 from 2011 d Oualthying distribution from 2013 d Oualthying distributions carryower for 2013 d Oualthying distribution from 2014 d Oualthying distribution from 2015 d Oualthying distribution from 2014 d Oualthying dist | | | | | |
| e From 2010 | | | | | |
| dFrom 2010 | | | | | , |
| Trotat of lines 3a through e 20,429. | | | , | | • |
| 4. Qualifying distributions for 2012 from Part XII, line 4: № \$ 3,500. Part XII, line 4: № \$ 0. Applied to undistributed income of prior years (Election required - see instructions) C Treated as distributions out of corpus (Election required - see instructions) C Treated as distributions out of corpus (Election required - see instructions) C Treated as distributions out of corpus (Election required - see instructions) C Excess distributions curpove explaint to 2012 (first amount repears in column (s)), the same amount must be about in column (s)). The same amount must be about in column (s), the same amount must be about in column (s). The same amount indicate below: a Corpus Add line 3: 4: 4: and 4: substract tine 5 D Priory years' undistributed income. Subtract line 4b from line 2: be fine the amount of prior years' undistributed income for which a notice of deficiently has been suised, or on which we section 4942(s) tax has been previously assessed amount - see instructions Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instructions Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instructions Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instructions Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instructions Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instructions Undistributed income for 2015. Subtract line 4a from line 7a. Taxable amount - see instructions Undistributed income for 2015. Subtract line 4a from line 7a. Taxable amount - see instructions Undistributed income for 2015. Subtract line 4a from line 7a. Taxable amount - see instructions Undistributed income for 2015. Subtract line 4a from line 7a. Taxable amount - see instructions Undistributed income for 2015. Subtract line 4a from line 6b. Taxable amount - see instructions Undistributed income for 2015. Subtract line 4a from line 7a. Taxable amou | | | | | , |
| 4. Qualifying distributions for 2012 from Part XII, line 4: № \$ 3,500. Part XII, line 4: № \$ 0. Applied to undistributed income of prior years (Election required - see instructions) C Treated as distributions out of corpus (Election required - see instructions) C Treated as distributions out of corpus (Election required - see instructions) C Treated as distributions out of corpus (Election required - see instructions) C Excess distributions curpove explaint to 2012 (first amount repears in column (s)), the same amount must be about in column (s)). The same amount must be about in column (s), the same amount must be about in column (s). The same amount indicate below: a Corpus Add line 3: 4: 4: and 4: substract tine 5 D Priory years' undistributed income. Subtract line 4b from line 2: be fine the amount of prior years' undistributed income for which a notice of deficiently has been suised, or on which we section 4942(s) tax has been previously assessed amount - see instructions Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instructions Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instructions Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instructions Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instructions Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instructions Undistributed income for 2015. Subtract line 4a from line 7a. Taxable amount - see instructions Undistributed income for 2015. Subtract line 4a from line 7a. Taxable amount - see instructions Undistributed income for 2015. Subtract line 4a from line 7a. Taxable amount - see instructions Undistributed income for 2015. Subtract line 4a from line 7a. Taxable amount - see instructions Undistributed income for 2015. Subtract line 4a from line 6b. Taxable amount - see instructions Undistributed income for 2015. Subtract line 4a from line 7a. Taxable amou | f Total of lines 3a through e | 20,429. | , | , , , , , , , , , , , , , , , , , , , | |
| a Applied to 2011, but not more than line 2a b Applied to undistributed moome of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2012 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2012 (If an amount appears in column (a), the same amount must be shown in column (a). 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e. Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed moome for which a notice of deficiency has been issued, or on which the section 494(2a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2011, Subtract line 4d from line 2a Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(f)(f) of 494(2a)(3) Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(f)(f) of 494(2a)(d)(3) Excess distributions carryover from 2007 not applied on line 5 or line 7 Excess distributions carryover from 2007 not applied on line 5 or line 7 Excess distributions carryover from 2007 not applied on line 5 or line 7 Excess distributions carryover from 2007 not applied on line 5 or line 7 Excess distributions carryover from 2007 not applied on line 5 or line 7 Excess distributions carryover from 2007 not applied on line 5 or line 7 Excess distributions carryover from 2007 not applied on line 5 or line 7 Excess from 2008 Excess from 2008 Excess from 2009 Excess from 2001 Excess from 2010 Excess from 2011 Exce | 4 Qualifying distributions for 2012 from | | | 87 | · y |
| b Applied to undistributed income of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2012 distributated out of corpus 6 Applied to 2012 distributated out of corpus 5 Excess distributions carryover applied to 2012 (frial amount appears in oximin (gib) 6 Einter the net total of each column as indicated below: a Corpus Additional and the amount of prior years' undistributed income (so Year a column as indicated below: a Corpus Additional and the from line 2b of the amount of prior years' undistributed income for which a notice of deficiency has been sissed, or on which the section 4942(a) tax has been previously assessed d Subtract line 6 from line 6b. Taxable amount - see instructions e Undistributed income for 2011. Subtract line 4 a from line 2a. Taxable amount - see instructions e Undistributed income for 2012. Subtract lines 4 ad and 5 from line 1. This amount must be distributed income for 2012. Subtract lines 4 ad and 5 from line 1. This amount must be distributed income for 2012. Subtract lines 4 ad and 5 from line 1. This amount must be distribution arryover to 2013. Subtract lines 7 and 8 from line 6a 10 , 431. 10 Analysis of line 9: Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a 10 , 431. 10 Analysis of line 9: Excess from 2009 296. c Excess from 2001 4, 672. d Excess from 2001 4, 672. | Part XII, line 4: ►\$3,500. | | | | * |
| years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2012 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2012 (find amount appears in column (d), the same amount result be element in column (d). 6 Enter the net total of each column as indicated below: a Corpus Add lines 31, 44, and 4e Subtract line 4 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 494(2a) lax has been previously assessed d Subtract line 6b. Taxable amount - see instructions e Undistributed income for 2011. Subtract line 4 from line 2a. Taxable amount - see instr. f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013 7. Amounts treated as distributions cut of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 9442(b)(3) 8. Excess distributions carryover from 2007 not applied on line 5 or line 7 9. Excess distributions carryover from 2007 not applied on line 9: a Excess from 2008 5, 463. b Excess from 2009 2, 96. c Excess from 2010 4, 672. d Excess from 2011 | a Applied to 2011, but not more than line 2a | | | 0. | , , , |
| c Treated as distributions out of corpus ([Election required - see instructions) 4 Applied to 2017 distributible amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2012 ("If an amount appears in octionine" (i)) 6 Enter the net total of each column as indicated below: a Corpus Additional carryover applied to 2012 6 Enter the net total of each column as indicated below: a Corpus Additional carryover applied to 2012 6 Enter the mount of pror years' undistributed income. Subtract line 4b from line 2b 6 Enter the amount of pror years' undistributed income for which a notice of deficiency has been sissed, or on which the section 4942(a) lax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instructions 0 . 1 Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instructions 0 . 2 Excess distributions carryover from 2007 not applied on line 5 or line 7 9 Excess distributions carryover from 2007 not applied on line 5 or line 7 9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 8 10 , 431. 10 , 431. 10 , 431. 10 , 431. 10 , 431. 10 , 431. 10 , 431. 10 , 431. 10 , 431. | b Applied to undistributed income of prior | | • • | | * * |
| (Election required - see instructions) d Applied to 2012 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2012 eff an amount appears in column (b) 6 Enter the natiotal of each column as indicated below: a Corpus Addines 31, 4c, and 4e Subtract line 5 b Priory years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income to which a notice of deficiency has been issued, or on which the section 1942(a) lax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013 7. Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 4942(a)(3) 8. Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6s 10, 431. 10, 431. 10, 431. 10 1, 431. 10 1, 431. 10 1, 431. 10 1, 431. 10 1, 431. 10 1, 431. 10 1, 431. 10 1, 431. 10 1, 431. 10 1, 431. | years (Election required - see instructions) | ` | 0. | , / ÷ | , , , , , |
| d Applied to 2012 distributable amount 6 Fermaning amount distributed out of corpus 5 Excess distributions carryover to 2013. Subtract line 2 A Gardines 31, 4c, and 4e Subtract line 5 6 Enter the net total of each column as indicated below: a Corpus Add lines 31, 4c, and 4e Subtract line 5 6 Prior years' undistributed income. Subtract line 5 6 Prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) lax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instructions t Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2007 not applied on line 5 or line 7 9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6 10, 431. 10, 431. 10, 431. 11, 500. 16, 906. 16, 9 | c Treated as distributions out of corpus | | | | |
| e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2012 (if an amount appears in extinity (5, the same amount manual be shown in column (a)) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed morme for which a notice of deliciency has been issued, or on which the section 494(2) lax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 4942(g)(3) 8 Excess distributions carryover from 2007 not applied on line 5 or line 7 9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2008 5, 463. b Excess from 2009 4, 672. d Excess from 2011 | (Election required - see instructions) | 0. | | | , |
| 5 Excess distributions carryover applied to 2012 (fill an amount appears in oblimin (5); the same amount must be shown in column (a); 6 Enter the net total of each column as indicated below: a Corpus Add lines 31, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed mome for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed of Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 4942(q)(3) 8 Excess distributions carryover from 2007 not applied on line 5 or line 7 9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a 10 , 431. 10 , 431. 10 , 431. 10 , 431. 10 , 431. 10 , 431. 10 , 431. 10 , 431. 10 , 431. 10 , 431. | d Applied to 2012 distributable amount | | | , , , , , , , , , , , , , , , , , , , | 3,500. |
| of an amount appears in column (c), the same amount must be above in acclumin, (a), the same amount must be above in acclumin, (a), the same amount imust be above in acclumin, (a), the same amount as indicated below: a Corpus Add limes 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c. Enter the amount of pror years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d. Subtract line 6c from line 6b. Taxable amount - see instructions e. Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instructions e. Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013 7. Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8. Excess distributions carryover from 2007 not applied on line 5 or line 7 9. Excess distributions carryover to 2013. Subtract line 9: a. Excess from 2008 5, 463. b. Excess from 2008 4, 672. d. Excess from 2010 d. Excess from 2011 | e Remaining amount distributed out of corpus | | | | • |
| 6 Enter the net total of each column as indicated below: a Corpus Add lines 31, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instructions be distributed in 2013 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 4942(a)(3) 8 Excess distributions carryover from 2007 not applied on line 5 or line 7 9 Excess distributions carryover to 2013. Subtract lines 9: a Excess distributions carryover to 2013. Subtract lines 9: a Excess from 2008 5, 463. b Excess from 2009 4, 672. d Excess from 2010 d Excess from 2011 | (If an amount appears in column (d), the same amount | 3,523. | | | 3,523. |
| b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instructions f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2007 not applied on line 5 or line 7 9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2008 b Excess from 2008 c Excess from 2010 d Excess from 2011 | 6 Enter the net total of each column as | | | | |
| line 4b from line 2b c Enter the amount of pror years' undistributed income for which a notice of deficiency has been issued, or on which the section 494(3) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instructions f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2007 not applied on line 5 or line 7 9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2008 5, 463. b Excess from 2008 5, 463. b Excess from 2010 4, 672. d Excess from 2011 d Excess from 2011 | a Corpus Add lines 3f, 4c, and 4e Subtract line 5 | 16,906. | | * ` ` | 4 |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instructions f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 4942(g)(3) Excess distributions carryover from 2007 not applied on line 5 or line 7 P Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2008 b Excess from 2009 c Excess from 2009 d Excess from 2011 d Excess from 2011 | b Prior years' undistributed income. Subtract | | | | |
| undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2007 not applied on line 5 or line 7 9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2008 b Excess from 2008 c Excess from 2010 d Excess from 2011 | line 4b from line 2b | | 0. | | |
| deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr. Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2007 not applied on line 5 or line 7 9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2008 b Excess from 2009 c Excess from 2010 d Excess from 2011 | | | | | |
| the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2007 not applied on line 5 or line 7 9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2008 | | | | | |
| assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2007 not applied on line 5 or line 7 9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2008 b Excess from 2009 c Excess from 2010 d Excess from 2011 | | | | | |
| amount - see instructions e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2007 not applied on line 5 or line 7 9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2008 b Excess from 2009 c Excess from 2010 d Excess from 2011 | | | 0. | | |
| e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2007 not applied on line 5 or line 7 9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2008 b Excess from 2009 c Excess from 2010 d Excess from 2011 | | | _ | | |
| 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2007 not applied on line 5 or line 7 9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2008 b Excess from 2009 c Excess from 2010 d Excess from 2011 | | | 0. | | |
| f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2007 not applied on line 5 or line 7 9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2008 b Excess from 2009 c Excess from 2010 d Excess from 2011 | | | | | |
| lines 4d and 5 from line 1. This amount must be distributed in 2013 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2007 not applied on line 5 or line 7 9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2008 b Excess from 2009 c Excess from 2010 d Excess from 2011 | | | | 0. | ··· |
| be distributed in 2013 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2007 not applied on line 5 or line 7 9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2008 b Excess from 2009 c Excess from 2010 d Excess from 2011 5 . 463. b Excess from 2010 d Excess from 2011 | | | | | |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2007 not applied on line 5 or line 7 9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2008 b Excess from 2009 c Excess from 2010 d Excess from 2011 5 A 6 3 2 5 4 6 3 3 5 6 6 7 2 3 6 6 7 2 3 6 7 2 3 6 7 2 3 6 7 2 3 6 7 2 3 7 6 7 2 3 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 | | | | | 0 |
| corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2007 not applied on line 5 or line 7 9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2008 | | | | | U• |
| section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2007 not applied on line 5 or line 7 9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2008 b Excess from 2009 c Excess from 2010 d Excess from 2011 | · | | | | |
| 8 Excess distributions carryover from 2007 not applied on line 5 or line 7 9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2008 b Excess from 2009 c Excess from 2010 d Excess from 2011 5 , 463. b Excess from 2010 c Excess from 2011 | | 0 | | | |
| not applied on line 5 or line 7 9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2008 b Excess from 2009 c Excess from 2010 d Excess from 2011 6,475. 10,431. | | | | | |
| 9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2008 b Excess from 2009 c Excess from 2010 d Excess from 2011 | - 1 | 6 475 | | | |
| Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2008 | ·· | 0,1,5. | | | <u> </u> |
| 10 Analysis of line 9: a Excess from 2008 | · · · · · · · · · · · · · · · · · · · | 10.431. | | | |
| a Excess from 2008 5, 463. b Excess from 2009 296. c Excess from 2010 4, 672. d Excess from 2011 | | | | , ., | |
| b Excess from 2009 296. c Excess from 2010 4,672. d Excess from 2011 | 1 | | | | |
| c Excess from 2010 4,672. d Excess from 2011 | | | | | |
| d Excess from 2011 | | | | | |
| e Excess from 2012 | [| | | | |
| | e Excess from 2012 | | | | |

| | K FOUNDATIO | | | | .82838 Page 10 |
|--|-----------------------------|--------------------------------|-----------------------------|---------------------------------------|---------------------|
| Part XIV Private Operating Fo | | - | II-A, question 9) | N/A | |
| 1 a If the foundation has received a ruling of | | | | | |
| foundation, and the ruling is effective for | • | . 3 | . ▶ ∟ | | 0.04.445 |
| b-Check box to indicate whether the found | | ng-foundation-described | | -4942(j)(3)-or | 942(j)(5) |
| 2 a Enter the lesser of the adjusted net | Tax year (a) 2012 | (b) 2011 | Prior 3 years (c) 2010 | (d) 2009 | (e) Total |
| income from Part I or the minimum | (8) 2012 | (0) 2011 | (6) 20 10 | (0) 2003 | (e) Iotal |
| investment return from Part X for | | | | | |
| each year listed | | | - | | |
| b 85% of line 2a | | | - | - | |
| c Qualifying distributions from Part XII, | | | | | |
| line 4 for each year listed | 1 | | | | |
| d Amounts included in line 2c not | | | | | |
| used directly for active conduct of | | | | - | |
| exempt activities | | | | · · · · · · · · · · · · · · · · · · · | |
| e Qualifying distributions made directly | | | | | |
| for active conduct of exempt activities. | | | : | | |
| Subtract line 2d from line 2c 3 Complete 3a, b, or c for the | | | | | |
| alternative test relied upon: | | | | | |
| a "Assets" alternative test - enter: | | | | | |
| (1) Value of all assets | | | | - | |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | |
| b "Endowment" alternative test - enter 2/3 of minimum investment return | | | | | |
| shown in Part X, line 6 for each year listed | | | | | |
| c "Support" alternative test - enter: | | | | | |
| (1) Total support other than gross | | | | | |
| investment income (interest, | | | | | |
| dividends, rents, payments on securities loans (section | | | | | |
| 512(a)(5)), or royalties) | | | | | |
| (2) Support from general public | | | | | |
| and 5 or more exempt organizations as provided in | | | | | |
| section 4942(j)(3)(B)(III) | | | | | |
| (3) Largest amount of support from | | | | | |
| an exempt organization | | | | | |
| (4) Gross investment income | | | | | |
| Part XV Supplementary Info | | • | if the foundation | n had \$5,000 or m | ore in assets |
| at any time during t | | uctions.) | | | |
| 1 Information Regarding Foundatio | • | | | | |
| a List any managers of the foundation who year (but only if they have contributed m | | | tributions received by the | e foundation before the cic | ose of any tax |
| LARRY L. JOHNSON | | | | | |
| b List any managers of the foundation who | o own 10% or more of th | e stock of a corporation | (or an equally large porti | on of the ownership of a p | partnership or |
| other entity) of which the foundation has | s a 10% or greater interes | st. | | | |
| NONE | | | | | |
| 2 Information Regarding Contributi | | | | | |
| Check here 🕨 🗓 if the foundation o | nly makes contributions | to preselected charitable | organizations and does | not accept unsolicited req | uests for funds. If |
| the foundation makes gifts, grants, etc. | (see instructions) to indiv | viduals or organizations | under other conditions, c | omplete items 2a, b, c, an | d d. |
| a The name, address, and telephone number | ber or e-mail of the perso | in to whom applications | should be addressed: | | |
| | | | | | |
| b The form in which applications should b | e submitted and informa | tion and materials they s | hould include: | | |
| c Any submission deadlines: | | | | | <u></u> |
| d Any restrictions or limitations on awards | euch ac hy agographic | al areas, charitable fields | kinds of institutions or | other factors' | ···- |
| a Any resolutions of infiniations off awards | o, autin aa by yebyrapiilea | ai ai cas, ciiai iidDie iielOS | , หมานอ บา เมอนเนนเบมร์, 01 | omer lacitis. | |
| | | | | | |

Part XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient show any relationship to any foundation manager Foundation Purpose of grant or -Amountcontribution status of Name and address (home or business) or substantial contributor recipient a Paid during the year MISSISSIPPI CHORUS PUBLIC CHARITY SUPPORT FOR MUSICAL P.O. BOX 13407 ARTS JACKSON, MS 39236 SUPPORT COMMUNITY ARTS ORGANIZATION 1,000. THE UNIVERSITY OF MISSISSIPPI PRIVATE FOUNDATION FOUNDATION P.O. BOX 249 UNIVERSITY, MS 38677 2,500, <u>SCHOLARSHIP</u> Total ▶ 3a 3,500. b Approved for future payment NONE Total

| Part XV Supplementary Information | 20-7182838 |
|---|------------|
| Part XV Supplementary Information | |
| 3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution | |
| NAME OF RECIPIENT MISSISSIPPI CHORUS | |
| | |
| SUPPORT FOR MUSICAL ARTS | |
| | |
| SUPPORT COMMUNITY ARTS ORGANIZATION | |
| | |
| NAME OF RECIPIENT - THE UNIVERSITY OF MISSISSIPPI FOUNDATION | N |
| | |
| SCHOLARSHIP | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |

Part XVI-A Analysis of Income-Producing Activities

| Enter gross amounts unless otherwise indicated. | Unrelated business income | | | ded by section 512, 513, or 514 | (e) | | |
|--|---------------------------|--------------------------|-------------------------------|---------------------------------|---------------------------------------|--|--|
| 1 Program service revenue: | Business code | (b) Amount | (C) Exclu- sion code | (d) Amount | Related or exempt function income | | |
| a | | | | | | | |
| b | | | <u> </u> | | | | |
| C | | | | | | | |
| d | | | | | | | |
| e | - | | | | | | |
| 1 | | <u> </u> | | | | | |
| g Fees and contracts from government agencies | - | | | | | | |
| 2 Membership dues and assessments | | | | | | | |
| 3 Interest on savings and temporary cash | | | | | | | |
| Investments | | | 14 | 1. | | | |
| 4 Dividends and interest from securities | | | 14 | 5,238. | | | |
| 5 Net rental income or (loss) from real estate: | 2, | . , , , | 1 7 3 | 7,230. | Company of the control of | | |
| - · · · · · · · · · · · · · · · · · · · | 3 | | | 7 7 4 7 5 57 6737 | | | |
| | | | | | | | |
| b Not debt-financed property Ret rental income or (loss) from personal | | | | | | | |
| | | | | | | | |
| property | | | - | | | | |
| 7 Other investment income | | | | | | | |
| 8 Gain or (loss) from sales of assets other | | | 10 | .1 001 | | | |
| than inventory | | | 18 | <1,221. | > | | |
| 9 Net income or (loss) from special events | | | | | | | |
| 10 Gross profit or (loss) from sales of inventory | - | | | | | | |
| 11 Other revenue: | | | | | | | |
| a | | | | | | | |
| b | - | | | | | | |
| <u> </u> | | | <u> </u> | | | | |
| d | —— | | | | | | |
| e | - | 0 | - | 4 010 | | | |
| 12 Subtotal. Add columns (b), (d), and (e) | | 0. | 1 | 4,018. | * | | |
| 13 Total Add line 12, columns (b), (d), and (e) | | | | 13 | 4,018. | | |
| (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities t | o the Acc | omplishment of Ex | omn | t Purposes | | | |
| | | | | | | | |
| Line No Explain below how each activity for which inco the foundation's exempt purposes (other than | | | contril | outed importantly to the accon | nplishment of | | |
| the foundation's exempt purposes (other than | by providing to | inus ioi such purposes). | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | • | | | |
| | | | | | · · · · · · · · · · · · · · · · · · · | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | ··· | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | <u> </u> | | | | | |
| | _ | | | | | | |
| | | | | | | | |
| 002804 | | | | | | | |

| | • | Exempt Organ | izations | | | | | | | |
|---------------|--------------------|--|---------------------------|--------------------|------------------------------------|--------------------------|---------------------------------------|------------------------|------------|--------------|
| 1 | Did the or | ganization directly or indir | rectly engage in any | of the following | ng with any other organizati | ion described in secti | on 501(c) of | | Yes | No |
| | | | | | 27, relating to political orga | | | _ | | -23 |
| а | Transfers | from the reporting founda | ation to a noncharita | ble exempt or | ganization of: | | | i | | |
| | (1) Cash | | | • | | | | 1a(1) | | Х |
| | (2) Other | | | | | | | 1a(2) | | Х |
| | • • | nsactions: | | | | * | | | | , <u>;</u> . |
| | (1) Sales | s of assets to a noncharital | ble exempt organizat | tion | | | | 1b(1) | | x |
| | | hases of assets from a nor | | | | | | 1b(2) | | X |
| | | al of facilities, equipment, | · | | | | | 1b(3) | | X |
| | | bursement arrangements | | | | | | 1b(4) | | X |
| | | s or loan guarantees | | | | | | 1b(5) | | X |
| | | ormance of services or me | mbership or fundrais | sino solicitatio | nns | | | 1b(6) | | X |
| | | if facilities, equipment, ma | | | | | | 1c | | X |
| | | | | | edule. Column (b) should a | lwavs show the fair m | narket value of the goods | | L | |
| | | | | | ed less than fair market val | | | | ,,, | |
| | | d) the value of the goods, | | | | oo in any nanoaomon | or onaring arrangomona, | | | |
| (a) Lir | | (b) Amount involved | | | e exempt organization | (d) Description | of transfers, transactions, and | sharing ar | rangeme | ents |
| | | | | N/A | | (-/ | | | | |
| | | · · · · · · · · · · · · · · · · · · · | | -17.11 | | | | | | |
| | | | | | | | | | | |
| | | · · · | | | | | | | | ~ |
| | | | | | | | · · · · · · · · · · · · · · · · · · · | | | |
| | | ·- · · · · · · · · · · · · · · · · · · | | | | - | | | | |
| - | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | · · · · · · | | | | | | | | |
| | | | | | | - | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| 2a | ls the four | ndation directly or indirect | lly affiliated with or r | elated to one | or more tax-exempt organ | uzatione described | - | | | |
| | | 501(c) of the Code (other | | | | inzations acscribed | _ | Yes | T | No |
| | | omplete the following sche | | (O)) OF III SCOT | ion ser- | | L | 165 | LA | 7) 140 |
| | 1 100, 0 | (a) Name of org | | | (b) Type of organization | 1 | (c) Description of relations | hın | | |
| | | N/A | | | (b) Typo of organization | <u> </u> | (v) Doddription of rolations | тър | | |
| | | 14/21_ | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | Under | penalties of perjury, I declare t | that I have examined this | s return, includin | l og accompanying schedules and | d statements, and to the | best of my knowledge | | | |
| Sig | | elief, it is true, correct, and corr | aplete Declaration of pre | eparer (other thai | n taxpayer) is based on all inform | mation of which preparer | has any knowledge Ret | y the IPS ourn with th | e prepar | er |
| Her | | ar 10 | | | 11114/12 | TRUSTE | | wn below X Yes | | ר יר |
| | Sign | nature of officer/or trustee | | | Date | Title | <u>.e.</u> | ∆ Yes | | _ No |
| | 1 5.9 | Print/Type preparer's na | | Preparer's si | | Date | Check If PTIN | | | |
| | | | | | .g | 1 | self- employed | | | |
| neid officery | | | | | | | | 1651 | 070 | |
| | parer | Firm's name ► GRA | | | | 11/13/13 | Firm's EIN ► 64-0 | | | |
| | Only | I min s manne > GRA | MILITANI FOO | TH CI | VH' LHHC | | THILLS EIN | <i>5</i> 033 | <i>3</i> U | |
| | | Firm's address > 10 | 62 HTCHT A | NID COT | ONY PRKWY ST | DE 201 | | | | |
| | | | DGELAND, | | | LE ZUI | Dhana na 601 | 400 | 240 | ^ |
| _ | | | <u> ARHHURD, </u> | 15 OT | <i>J I</i> | | Phone no. 601- | | | |
| | | | | | | | FC | rm 990 | ,-rr (| 2012) |

| FORM 990-PF OTHER | INVESTMENTS | | STATEMENT 5 |
|-------------------------------------|---------------------|------------|----------------------|
| DESCRIPTION | VALUATION METHOD | BOOK VALUE | FAIR MARKET VALUE |
| MUTUTAL FUNDS AND STOCKS | COST | 145,065. | 145,256. |
| TOTAL TO FORM 990-PF, PART II, LINE | 13 | 145,065. | 145,256. |

| FIDELITY BROKERAGE SERVICE TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMEN SOURCE GROSS AMOUNT DIVIDENDS GROSS AMOUNT TOTAL TO FM 990-PF, PART I, LN 4 GROSS AMOUNT TOTAL TO FM 990-PF, PART I, LN 4 CAPITAL GAINS AMOUNT AMOUNT AMOUNT FORM 990-PF, PART I, LN 4 GROSS AMOUNT TAXES STATEMEN (A) EXPENSES NET INVEST- ADJUSTED CHARIT FOREIGN TAXES TO FORM 990-PF, PG 1, LN 18 TO FORM 990-PF, PG 1, LN 18 CAPITAL GAINS AMOUNT AMOUNT AMOUNT CAPITAL GAINS AMOUNT AMOUNT AMOUNT (B) (C) (D) (C) (D) (C) (C) (C) (C) (C) (C) (C) (C) (C) (C | D TEMPORARY CASH INVESTMENTS STATEMENT | S AND TEM | RM 990-PF INTEREST ON SAVIN | | |
|---|--|------------|---------------------------------------|--|--|
| FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMEN SOURCE GROSS AMOUNT DIVIDENDS AMOUNT FIDELITY BROKERAGE SERVICES 6,372. 1,134. 5 TOTAL TO FM 990-PF, PART I, LN 4 6,372. 1,134. 5 FORM 990-PF TAXES STATEMEN (A) (B) (C) (D EXPENSES NET INVEST- ADJUSTED CHART FOREIGN TAXES 112. 112. TO FORM 990-PF, PG 1, LN 18 126. 126. FORM 990-PF OTHER EXPENSES STATEMEN (A) (B) (C) (D EXPENSES NET INVEST- ADJUSTED CHART FOREIGN TAXES 14. 14. TO FORM 990-PF, PG 1, LN 18 126. 126. FORM 990-PF OTHER EXPENSES STATEMEN (A) (B) (C) (D EXPENSES NET INVEST- ADJUSTED CHART FORM 990-PF OTHER EXPENSES STATEMEN (A) (B) (C) (D EXPENSES NET INVEST- ADJUSTED CHART FORM 990-PF OTHER EXPENSES NET INVEST- ADJUSTED CHART | AMOUNT | | JRCE | | |
| FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMEN SOURCE GROSS AMOUNT DIVIDENDS AMOUN FIDELITY BROKERAGE SERVICES 6,372. 1,134. 5 TOTAL TO FM 990-PF, PART I, LN 4 6,372. 1,134. 5 FORM 990-PF TAXES STATEMEN (A) (B) (C) (D | 1. | | ELITY BROKERAGE SERVICE | | |
| SOURCE GROSS AMOUNT DIVIDENDS AMOUNT FIDELITY BROKERAGE SERVICES 6,372. 1,134. 5 TOTAL TO FM 990-PF, PART I, LN 4 6,372. 1,134. 5 FORM 990-PF TAXES STATEMEN (A) (B) (C) (D | 3, COLUMN A | INE 3, CO | PAL TO FORM 990-PF, PART I, | | |
| SOURCE GROSS AMOUNT DIVIDENDS AMOUNT FIDELITY BROKERAGE SERVICES 6,372. 1,134. 5 TOTAL TO FM 990-PF, PART I, LN 4 6,372. 1,134. 5 FORM 990-PF TAXES STATEMENT DESCRIPTION EXPENSES NET INVEST- ADJUSTED CHARTING CHARTINGOME PURPORT FEDERAL TAX FOREIGN TAXES 112. 112. TO FORM 990-PF, PG 1, LN 18 126. 126. FORM 990-PF OTHER EXPENSES STATEMENT DESCRIPTION EXPENSES NET INVEST- ADJUSTED CHARTING ADJUSTED CHARTING PER BOOKS MENT INCOME NET INCOME PURP INVESTMENT INCOME NET INCOME PURP INVESTMENT MANAGEMENT FEES 1,428. 1,428. | INTEREST FROM SECURITIES STATEMENT | AND INTER | RM 990-PF DIVIDENDS | | |
| TOTAL TO FM 990-PF, PART I, LN 4 6,372. 1,134. 5 FORM 990-PF TAXES STATEMEN (A) (B) (C) (D | · · | GROSS | JRCE | | |
| FORM 990-PF TAXES STATEMEN (A) (B) (C) (D EXPENSES NET INVEST- ADJUSTED CHARI PER BOOKS MENT INCOME NET INCOME PURP FEDERAL TAX FOREIGN TAXES 112. 112. 114. 14. TO FORM 990-PF, PG 1, LN 18 126. 126. FORM 990-PF OTHER EXPENSES OTHER EXPENSES STATEMEN (A) (B) (C) (D EXPENSES NET INVEST- ADJUSTED CHARI PER BOOKS MENT INCOME NET INCOME PURP INVESTMENT MANAGEMENT FEES 1,428. 1,428. | 6,372. 1,134. 5,238 | · <u>-</u> | ELITY BROKERAGE SERVICES | | |
| (A) (B) (C) (D EXPENSES NET INVEST- ADJUSTED CHARI PER BOOKS MENT INCOME NET INCOME PURP FEDERAL TAX FOREIGN TAXES 112. 112. 114. 14. TO FORM 990-PF, PG 1, LN 18 (A) (B) (C) (D EXPENSES NET INVEST- ADJUSTED CHARI PER BOOKS MENT INVEST- ADJUSTED CHARI PER BOOKS MENT INCOME NET INCOME PURP INVESTMENT MANAGEMENT FEES 1,428. 1,428. | 6,372. 1,134. 5,238 | 4 | TOTAL TO FM 990-PF, PART I, LN 4 | | |
| EXPENSES NET INVEST- ADJUSTED CHARI- PER BOOKS MENT INCOME NET INCOME PURP FEDERAL TAX FOREIGN TAXES 112. 112. TO FORM 990-PF, PG 1, LN 18 CAN (B) (C) (D EXPENSES NET INVEST- ADJUSTED CHARI- PER BOOKS MENT INCOME NET INCOME (A) (B) (C) (D EXPENSES NET INVEST- ADJUSTED CHARI- PER BOOKS MENT INCOME NET INCOME PURP INVESTMENT MANAGEMENT FEES 1,428. 1,428. | TAXES STATEMENT | TAX | M 990-PF | | |
| TO FORM 990-PF, PG 1, LN 18 TO FORM 990-PF OTHER EXPENSES (A) EXPENSES NET INVEST- PER BOOKS MENT INCOME INVESTMENT MANAGEMENT FEES 14. 14. 14. 16. 126. (C) (D) EXPENSES NET INVEST- ADJUSTED CHARI PER BOOKS MENT INCOME PURP 1,428. 1,428. | SES NET INVEST- ADJUSTED CHARITABLE | XPENSES | | | |
| FORM 990-PF (A) (B) (C) (D) EXPENSES NET INVEST- ADJUSTED CHARI PER BOOKS MENT INCOME NET INCOME INVESTMENT MANAGEMENT FEES 1,428. 1,428. | | | | | |
| (A) (B) (C) (D EXPENSES NET INVEST- ADJUSTED CHARI PER BOOKS MENT INCOME NET INCOME PURP INVESTMENT MANAGEMENT FEES 1,428. 1,428. | 126. 126. 0 | 126. | FORM 990-PF, PG 1, LN 18 | | |
| DESCRIPTION PER BOOKS MENT INCOME NET INCOME PURP INVESTMENT MANAGEMENT FEES 1,428. | HER EXPENSES STATEMENT | OTHER E | FORM 990-PF | | |
| | SES NET INVEST- ADJUSTED CHARITABL | XPENSES | | | |
| | ,428. 1,428. 142. 0 | - | VESTMENT MANAGEMENT FEES IER EXPENSES | | |
| TO FORM 990-PF, PG 1, LN 23 1,570. 1,570. | 1,570. 0 | 1,570. | FORM 990-PF, PG 1, LN 23 | | |

| Form 886 | 88 (Rev. 1-2013) | | | | | Page 2 | |
|--|---|---------------|---------------------------------------|---------------|-----------------------|--------------|--|
| | are filing for an Additional (Not Automatic) 3-Month Ex | tension, o | complete only Part II and check the | s box | • | X | |
| Note. On | ly complete Part II if you have already been granted an a are filing for an Automatic 3-Month Extension, comple | automatic | 3-month extension on a previously t | | 8868. | | |
| Part-II | <u> </u> | | | al (no c | onies needed) | | |
| | Additional (Not Automatio) o Month-E | Atorisio | | | ng number, see ins | tructions | |
| Type or | Name of exempt organization or other filer, see instru | ctions | Entermers | | r identification numb | | |
| print | Hame of exempt organization of other filer, see institu | Clions | | Linployer | dentinoation name |) (E.114) OI | |
| File by the | 20.71000 | | | | | | |
| due date for filing your | Number, street, and room or suite no If a P.O box, s | Social se | cial security number (SSN) | | | | |
| return See | P.O. BOX 12004 | | | l | | | |
| - | City, town or post office, state, and ZIP code For a for JACKSON, MS 39236 | oreign add | fress, see instructions | | | | |
| Enter the | Return code for the return that this application is for (file | a separa | te application for each return) | | | 0 4 | |
| Applicati | ion | Return | Application | | | Return | |
| Is For | | Code | Is For | | | Code | |
| Form 990 | or Form 990-EZ | 01 | * × | - | | . 6.5 . 3 | |
| Form 990 |)-BL | 02 | Form 1041-A | | | 08 | |
| | 20 (ındıvıdual) | 03 | Form 4720 | | | 09 | |
| Form 990 | | 04 | Form 5227 | | | 10 | |
| | 0-T (sec 401(a) or 408(a) trust) | 05 | Form 6069 | | · | 11 | |
| | O-T (trust other than above) | 06 | Form 8870 | | | 12 | |
| STOP! D | o not complete Part II if you were not already granted | | natic 3-month extension on a prev | nously file | ed Form 8868. | | |
| ● The b | MICHELLE MAYFII books are in the care of ▶ P.O.BOX 12004 | | KGUM MG 30336 | | | | |
| | hone No \triangleright 601-932-2121 | - UAC. | FAX No \triangleright 601-932-19 | 19 | | | |
| - | organization does not have an office or place of business | e in the l lr | · · · · · · · · · · · · · · · · · · · | <u> </u> | | | |
| | is for a Group Return, enter the organization's four digit | | | If this is fo | r the whole group (| check this | |
| box > | If it is for part of the group, check this box | - | ach a list with the names and EINs o | | _ | | |
| | quest an additional 3-month extension of time until | | | | | | |
| | r calendar year 2012, or other tax year beginning | - <u>-</u> | , and endir | ng | | | |
| | he tax year entered in line 5 is for less than 12 months, c | heck reas | on Initial return | Final r | eturn | | |
| | Change in accounting period | | | | | | |
| | ate in detail why you need the extension | | | | | | |
| | | | GATHER SUFFICIENT | INFOR | MATION IN | | |
| <u>OI</u> | RDER TO FILE A COMPLETE RETU | RN. | | | | | |
| | | | | | | | |
| | his application is for Form 990-BL, 990-PF, 990-T, 4720, | or 6069, e | enter the tentative tax, less any | | | • | |
| | nrefundable credits. See instructions | | | 8a_ | \$ | 0. | |
| | his application is for Form 990-PF, 990-T, 4720, or 6069, | | | | | | |
| | payments made Include any prior year overpayment al | lowed as a | a credit and any amount paid | | | 0. | |
| | previously with Form 8868. 8b \$ | | | | | | |
| c Balance due. Subtract line 8b from line 8a Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions 8c \$ | | | | | 0. | | |
| _ | | | st be completed for Part II | | I * | | |
| Under pen | alties of perjury, I declare that I have examined this form, include correct, and complete, and that I am authorized to prepare this fo | ling accomp | <u>-</u> | - | of my knowledge and t | oelief, | |
| Signature | | TRUST | EE | Date | · > | | |
| | ture TRODIEE | | | | | | |

Form 8868 (Rev 1-2013)