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Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

<u>2</u>012

OMB No 1545-0052

nts Open to Public Inspection

Department of the Treasury Internal Rovenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

| | Fo | cale | ndar year 2012 or tax year beginning | , ar | nd ending | | | |
|---|------------------------------|----------|---|--------------------------|----------------------------|---------------|---|-------------------------|
| | Na | me of f | oundation | | | A E | mployer identification nur | mber |
| | PR | IOR F | AMILY FOUNDATION | | | | 20-69750 |)76 |
| | _ | | nd street (or P.O. box number if mail is not delivered to street address | ess) | Room/suite | ВТе | elephone number (see instru | uctions) |
| | PΩ |) BOX | (12030 | | | | (340) 775-1555 | EXT 245 |
| | | | /n, state, and ZIP code | | 1 | C If | exemption application is per | |
| | СТ | THOI | AVS | VI | 00801-5030 | " " | overtibility application, to be- | Tania, oxioak tiolo |
| | | | <u> </u> | al return of a former pr | | n 4 | Foreign organizations, che- | ck boro |
| | G | Cilec | | • | ablic charty | 1 | - | _ |
| | | | | ended return | | 2. | Foreign organizations mee | · — |
| | | | | ne change | | - | check here and attach com | iputation • |
| | Н | | k type of organization X Section 501(c)(3) exer | | | E If | ρπνate foundation status wa | is terminated |
| | Ĺ., | Sect | ion 4947(a)(1) nonexempt charitable trust 🔃 🔘 | Other taxable private f | oundation | ur | nder section 507(b)(1)(A), ch | neck here |
| |) | | market value of all assets at end J Accounting r ar (from Part II, col (c), | | Accrual | | the foundation is in a 60-mo ider section 507(b)(1)(B), ci | |
| | | line 1 | 6) ▶\$ 14,632,704 (Part I, column (| d) must be on cash bas | is.) | <u>l</u> | , - <u></u> | |
| | Pa | rt l | Analysis of Revenue and Expenses (The total of | (a) Revenue and | | | | (d) Disbursements |
| | | | amounts in columns (b), (c), and (d) may not necessarily equal | expenses per | (b) Net investri income | ent | (c) Adjusted net | for charitable purposes |
| | | | the amounts in column (a) (see instructions),) | books | | | | (cash basis only) |
| | | 1 | Contributions, gifts, grants, etc., received (attach schedule) | | <u>.</u> | | 1 | |
| | | 2 | Check ▶ if the foundation is not required to attach Sch. B | | | | | |
| | | 3 | Interest on savings and temporary cash investments | 32 | | 32 | | |
| | | 4 | Dividends and interest from securities | 476,089 | 47 | 3,089 | | |
| ======================================= | | 5 a | Gross rents | | | | | |
| 22 | a | b | Net rental income or (loss) | 1 | | | | <u>.</u> |
| NOV 1 9 2013 | Revenue | 6 a | Net gain or (loss) from sale of assets not on line 10 | | | | <u> </u> | |
| V | Ş | b | Gross sales price for all assets on line 6a | | | | | |
| \geq | å | 7 | Capital gain net income (from Part IV, line 2) | | | | | |
| 2 | | 8 | Net short-term capital gain | | | | | |
| \circ | | 9 | Income modifications | | | _ | | / |
| CCANNED | | 10 a | Gross sales less returns and allowances | | · | | | |
| 3 | ; | | Less Cost of goods sold | | | | <u> </u> | |
| A | | | Gross profit or (loss) (attach schedule) | | | | | |
| C | 2 | 11 | Other income (attach schedule) | | | | | |
| V | _ | 12 | Total. Add lines 1 through 11 | 476,121 | 47 | 6 <u>,121</u> | 0 | |
| | S | 13 | Compensation of officers, directors, trustees, etc | | | | <u> </u> | |
| | xpenses | 14 | Other employee salaries and wages | | | | | <u> </u> |
| | þe | 15 | Pension plans, employee benefits | | | | | |
| | Ж | | Legal fees (attach schedule) | | | | | <u> </u> |
| | ē | | Accounting fees (attach schedule) | 3,500 | | | 3,500 | |
| | į | | Other professional fees (attach schedule) | A | | | | |
| | it | 17 | | 12 | | 12 | | |
| | Ę. | 18 | Taxes (attach schedule) (see instructions) | / <u></u> | | | | |
| | Ē | 19 | Depreciation (attach schedule) and depletion. | | | | | |
| | Ad | 20 | Taxes (attach schedule) (see instructions) Depreciation (attach schedule) and depletion Occupancy Travel, conferences, and meetings Printing and publications | | | | | |
| | ğ | 21 22 | rravel, conferences, and meetings | | | | | |
| | ā | 23 | Printing and publications Other expenses (attach schedule) | | | | | |
| | g | 24 | | | | | | |
| | Operating and Administrative | 47 | Total operating and administrative expenses. Add lines 13 through 23 | 3,512 | 1 | 12 | 3,500 | _ |
| | Je. | 25 | Contributions, gifts, grants paid . | 816,150 | | 12 | 3,500 | |
| | ŏ | | | | | | | 816,150 |
| | _ | 26 | Total expenses and disbursements. Add lines 24 and 25 | 819,662 | | 12 | 3,500 | 816,150 |
| | | 27 | Subtract line 26 from line 12 | | | | 1 | } |
| | | | Excess of revenue over expenses and disbursements | -343,541 | | | | |
| | | | Net investment income (if negative, enter -0-) | <u></u> | 47 | 6,109 | | |
| | | C | Adjusted net income (if negative, enter -0-) | _ : | | | 0 | 1 |

| Cash—non-interest-bearing Abdubt is fire end of year amounts oaly. (See instructions) (a) book value (b) Book Value (c) Fair Markent Value Abdubt is fire end of year amounts oaly. (See instructions) (a) book Value (b) Book Value (c) Fair Markent Value | - A | | 5 1 01 .4. | Attached schedules and amounts in the description column | Beginning of year | Ena | or year |
|--|--------------|---------|---------------------------------------|--|-----------------------|---|-----------------------|
| 2 Savings and temporary cash investments | Pai | t III | Balance Sheets | | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| Accounts receivable Less allowance for doubtful accounts | | 1 | Cash—non-interes | st-bearing | | | |
| a Accounts receivable | | 2 | | 9 | 81,702 | -54,495 | -54,496 |
| Less allowance for doubtful accounts 4 Pledges receivable Less allowance for from officers, directors, trustees, and other desqualified persons (attach schedule) (see instructions). 5 Grants receivable 6 Receivables due from officers, directors, trustees, and other desqualified persons (attach schedule) 29 Prepaid expenses and deferred charges 10 a investment—U.S and saling operament obsplants (attach schedule) 2 Investment—Expenses and offerered charges 10 a investment—U.S and saling operament obsplants (attach schedule) 2 Investment—Gorporate blook (attach schedule) 2 Investment—expenses and deferred charges 10 a investment—use divisions, and expenses to asset to a schedule obsplants (attach schedule) 2 Investment—expenses (attach schedule) 3 Investment—expenses (attach schedule) 4 Lean, buildings, and expenses to asset to | | | | | | - | |
| A Prediges reconvable | | • | | or doubtful accounts | | | |
| Less allowance for doubtful accounts 5 Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) 7 Oper notes and cears receivable (attach schedule) 8 Inventros for sale or or see 9 Prepaid expenses and deferred charges 10 a Investments—Corporate stock (attach schedule) 10 investments—corporate stock (attach schedule) 11 investments—corporate stock (attach schedule) 12 investments—corporate stock (attach schedule) 13 investments—corporate stock (attach schedule) 14 investments—corporate stock (attach schedule) 15 investments—corporate stock (attach schedule) 16 investments—corporate stock (attach schedule) 17 investments—corporate stock (attach schedule) 18 investments—corporate stock (attach schedule) 19 investments—corporate stock (attach schedule) 10 investments—corporate schedule) 10 investments—corporate schedule) 11 investments—coller (attach schedule) 12 investments—coller (attach schedule) 13 investments—coller (attach schedule) 14 Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) 15 Other assets (discicle ▶ 16 Total assets (to be completed by all filers—see the nistructions Also, see page 1, dem 1) 19 Geror drevenue 21 Montan payable and accrued expenses 19 Grants payable 19 Deferred revenue 22 Loans from officers, directors, fusices, and other disqualified persons 22 Loans from officers, directors, fusices, and other disqualified persons 22 Total liabilities (add sches 17 through 22) 23 Total liabilities (add sches 17 through 22) 24 Unrestricted Foundations that do not follow SFAS 117, check here Foundations that do not follow SFAS 117, check here Foundations that do not follow SFAS 117, check here Foundations that do not follow SFAS 117, check here Foundations that do not follow SFAS 117, check here Foundations that do not follow SFAS 117, check here Foundations that do not follow SFAS 117, check here Foundations that do not follow SFAS 117, check here Founda | | 4 | | a > | , | | |
| S Grants reconvolbe Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions). 7 Other notes and loans sciencevable (attach schedule) Less stowners for decivity accounts P Preparad expenses and deferred charges P Preparad expenses and deferred charges 10 a Investments—Us and sate government obligations (fattach schedule) D Investments—Us and sate government obligations (fattach schedule) C investments—corporate bords (attach schedule) C investments—corporate bords (attach schedule) 11 Investments—and, buildings, and equipment bases Less scium-lated depending (attach schedule) 12 Investments—corporate bords (attach schedule) 13 Investments—corporate bords (attach schedule) 14 Land, buildings, and equipment basis ► Less scium-lated depending (attach schedule) 15 Other assets (describe ► Institutions Also, see page 1, term 1) 16 Total assets (to be completed by all fillers—see the mistructors Also, see page 1, term 1) 19 Deferred revenue 20 Loans from officers, directors, buildes, and other dequalified persons 21 Montgages and other notes payable (attach schedule) 22 Total liabilities (adel liabilities (adel liabilities (adel liabilities) 23 Total Institutions Also, see page 1, term 1) 24 Univestriced 25 Temporarily restricted 26 Permanently restricted 27 Temporarily restricted 28 Pead-in or ceptatis surplus, or land, beig, and equipment fund 39 Pead-in or ceptatis surplus, or land, beig, and equipment fund 30 Total net assets for fund balances (see instructions) 31 Total reliabilities (adel liabilities and the assets fund balances (see instructions) 31 Total reliabilities (and the assets fund balances (see instructions) 31 Total reliabilities and that assets fund balances (see instructions) 31 Total reliabilities and that assets fund balances (see instructions) 32 Total reliabilities and rel | | • | - | | | | |
| 6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions). 3,200 3,200 3,200 3,200 7 0/mer notes and loans receivable (attach schedule) | | _ | | | | | |
| discupalified persons (attach schedule) (see instructions). 3,200 3,200 3,200 3,200 7 Other notes and toans reconsive (attach schedule) | | _ | | | | | |
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| Less allowance for doubtful accounts | | - | • | · · | | 0,200 | 3,200 |
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| 11 Investments—land, buildings, and equipment basis Less accumulated depreciation (attach schedule) 12 Investments—ording (attach schedule) 13 Investments—other (attach schedule) 14 Land, buildings, and equipment basis ► Less accumulated depreciation (attach schedule) 15 Other assets (describe ► Less accumulated depreciation (attach schedule) 16 Total assets (to be completed by all filers—see the instructions Also, see page 1, riter in 1) 9,290,902 9,154,705 14,632,704 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe ► REIMBURSEMENT BY TAX PREP) 23 Total liabilities (describe ► REIMBURSEMENT BY TAX PREP) 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Temporarily restricted 28 Pad-in or capital surplus, or land, bidg, and equipment fund 29 Patient of the | | | b Investments—corp | porate stock (attach schedule) | 9,206,000 | 9,206,000 | 14,684,000 |
| Less accumulated deprecation (attach schedule) 12 Investments—mortgage loans 13 Investments—sother (attach schedule) 14 Land, buildings, and equipment basis ▶ Less accumulated deprecation (attach schedule) 15 Other assets (describe ▶ Less accumulated deprecation (attach schedule) 16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other habilities (describe ▶ REIMBURSEMENT BY TAX PREP) 23 Total liabilities (add lines 17 through 22) 18 Grants mayable 20 Other habilities (describe ▶ REIMBURSEMENT BY TAX PREP) 21 Mortgages and other notes payable (attach schedule) 22 Other habilities (describe ▶ REIMBURSEMENT BY TAX PREP) 23 Total liabilities (add lines 17 through 22) 24 Unrestricted 25 Temporarly restricted 26 Permanently restricted 27 Foundations that do not follow SFAS 117, check here ▶ □ and complete lines 24 through 26 and lines 30 and 31. 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bidg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds. 30 Total riabilities and net assets of fund balances (see instructions) 31 Total liabilities and net assets of fund balances (see instructions) 32 Total net assets or fund balances (see instructions) 33 Total inabilities and net assets or fund balances (see instructions) 34 Agd lines 1, 2, and 3 4 8,945,501 5 Decreases not included in line 2 (litemize) ▶ See Attached Statement 5 5 5,000 | | | c Investments—corp | porate bonds (attach schedule) | | | |
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| 13 | | 12 | Investments-mor | rtgage loans | | | |
| 14 Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶ 15 Other assets (describe ▶ 16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item l) 9,290,902 9,154,705 14,632,704 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe ▶ REIMBURSEMENT BY TAX PREP) 1,860 1,860 23 Total liabilities (add lines 17 through 22) 1,860 214,204 Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. 24 Unrestricted 26 Permanently restricted 27 Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 28 Paid-in or capital surplus, or land, bidg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds. 31 Total fiabilities and net assets or fund balances (see instructions) 31 Total fiabilities and net assets/fund balances (see instructions) 31 Total fiabilities and net assets/fund balances (see instructions) 31 Total fiabilities and net assets/fund balances (see instructions) 31 Total fiabilities and net assets/fund balances (see instructions) 31 Total fiabilities and net assets/fund balances (see instructions) 31 Total fiabilities and net assets/fund balances (see instructions) 31 Total fiabilities and net assets/fund balances (see instructions) 31 Total fiabilities and net assets/fund balances (see instructions) 32 (Paya 10 (Paya 11 (Paya 12 (Paya 12 (Paya 13 (Paya 13 (Paya 14 (Paya 1 | | 13 | | | | | |
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| 15 Other assets (describe | | • • | | | | | |
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| 6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 6 8,940,501 | 5 | Decr | eases not included i | n line 2 (itemize) ► See Attached Statement | | • | 5,000 |
| | 6 | Total | net assets or fund b | palances at end of year (line 4 minus line 5)—Part II, o | column (b), line 30 | <u></u> . 6 | 8,940,501 |

| | kind(s) of property sold (e.g., real estates, or common stock, 200 shs MLC Co | | | (b) How acquired P—Purchase D—Donation | | o , day, yr) | (d) Date sold (mo., day, yr) |
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| (e) Gross sales price | (f) Depreciation allowed (or allowable) | | (g) Cost or oplus expen | | | | n or (loss) f) minus (g) |
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| <u>b</u> | | - | | | - | | |
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| | ing gain in column (h) and owned | l by the | foundation | on 12/31/69 | | (I) Gains (Co | l (h) gain minus |
| | (j) Adjusted basis | | (k) Excess | | 1 | | t less than -0-) or |
| (i) FM V. as of 12/31/69 | as of 12/31/69 | | over col | | | | rom col. (h)) |
| a | | | | | | | |
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| e | | | | | | | |
| 2 Capital gain net income or (i | net capital loss) { If gain, a If (loss), | | er in Part 0- in Part | | 2 | | 0 |
| 3 Net short-term capital gain of | or (loss) as defined in sections | 1222(5 | 5) and (6) | | | | |
| If gain, also enter in Part I, Ii | ne 8, column (c) (see instruction | ons). If | (loss), en | ter -0- } | | | |
| in Part I, line 8 | | | | | 1 - 1 | | |
| | <u> </u> | <u> </u> | | | 3 | | 0 |
| Part V. Qualification Und For optional use by domestic pr | · | educe | d Tax or | | ent in | | 0 |
| Part V. Qualification Und (For optional use by domestic pill If section 4940(d)(2) applies, lea Was the foundation liable for the If "Yes," the foundation does not | rivate foundations subject to th ave this part blank. a section 4942 tax on the distri t qualify under section 4940(e) | educe ne secti butable Do no | d Tax or ion 4940(a e amount ot complet | a) tax on net inv of any year in the te this part | estmer | e period? | Yes X No |
| Part V Qualification Und For optional use by domestic pi f section 4940(d)(2) applies, lea Was the foundation liable for the f "Yes," the foundation does not 1 Enter the appropriate amon (a) | rivate foundations subject to the ave this part blank. e section 4942 tax on the district qualify under section 4940(e) until n each column for each years. | butable Do no | d Tax or ion 4940(a e amount ot complet | a) tax on net inv of any year in the te this part | estmer | period? | Yes X No |
| Part V Qualification Und For optional use by domestic profession 4940(d)(2) applies, lead Was the foundation liable for the foundation does not the second to the second t | rivate foundations subject to the ave this part blank. e section 4942 tax on the district qualify under section 4940(e) unt in each column for each years. (b) Adjusted qualifying distribution | butable Do no | d Tax or ion 4940(a e amount ot complete the instr | a) tax on net inv of any year in the te this part uctions before r | estmer ne base | e period? any entries. | Yes X No (d) stribution ratio |
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| Part V Qualification Und (For optional use by domestic proof of section 4940(d)(2) applies, lead (Was the foundation liable for the fives," the foundation does not the enter the appropriate amore (a) Base period years (Calendar year (or tax year beginning in 2011 2010 2009 2008 2007 | rivate foundations subject to the ave this part blank. e section 4942 tax on the district qualify under section 4940(e) unt in each column for each years (b) Adjusted qualifying distribution 937 723 657 425 | butable Do no ear, see 17,240 3,904 7,458 5,962 2,338 | d Tax or ion 4940(a e amount ot complete the instr | of any year in the this part uctions before references a 15,49 18,32 15,61 13,09 | nent in estmer ne base naking issets 1,294 8,812 9,089 2,779 | e period? any entries. | (d) stribution ratio divided by col (c)) 0.060501 0.039495 0.042093 0.032534 |
| Part V Qualification Und For optional use by domestic proof section 4940(d)(2) applies, lead Was the foundation liable for the fives," the foundation does not a lead to be foundation and the foundation does not be foundation and the foundation does not be foundati | rivate foundations subject to the ave this part blank. e section 4942 tax on the district qualify under section 4940(e) unt in each column for each years (b) Adjusted qualifying distribution 937 723 657 425 | butable Do no ear, see 17,240 3,904 7,458 5,962 2,338 de the to | d Tax or ion 4940(a e amount of complete the instr Net value of | of any year in the this part fuctions before references and functions and functions are references are references and functions are references are references are references and functions are references are references and functions are references are references and functions are references are references are references are references are references and functions are references and functions are references are references and functions are references are references and functions are references are references are references are ref | nent in estmer ne base naking issets 1,294 8,812 9,089 2,779 | e period? any entries. (col. (b) | (d) stribution ratio divided by col (c)): 0.060501 0.039495 0.042093 0.032534 0.039029 |
| Part V Qualification Und For optional use by domestic profession 4940(d)(2) applies, lead Vas the foundation liable for the foundation does not the foundation does not the end of the foundation does not the end of the end of the end of the end of the foundation does not the foundation does not the foundation does not the foundation does not the end of the foundation liable for the end of the foundation liable for the foundation does not the foundation liable for the | rivate foundations subject to the ave this part blank. e section 4942 tax on the district qualify under section 4940(e) unt in each column for each years and adjusted qualifying distribution 937 723 657 425 542 1 | butable Do no ear, see 18, 1904 7,458 5,962 2,338 de the tour less tour les tour less tour less tour les tour les tour less tour les tour less tour less tour less tour less tour less tour less tour les tours les tour les tour les tour les tour les tour les tour les tours les tour les tour les tour les tour les tour les tour les tours les tour les tour les tour les tour les tour les tour les tours les tour les tour les tour les tour les tour les tour les tours les tour les tour les tour les tour les tour les tour les tours les tour les tour les tour les tour les tour les tour les tours les tour les tour les tour les tour les tour les tour les tours les tour les tour les tour les tour les tour les tour les tours les tour les tour les tour les tour les tour les tour les tours le | d Tax or ion 4940(a e amount ot complete the instr Net value of | a) tax on net involved any year in the this part ructions before ructions ruction | nent in estmer ne base naking issets 1,294 8,812 9,089 2,779 | period? any entries. (col. (b) | (d) stribution ratio divided by col. (c)). 0.060501 0.039495 0.042093 0.039029 0.213652 |
| Part V Qualification Und For optional use by domestic profession 4940(d)(2) applies, lead Was the foundation liable for the form of the foundation does not the foundation liable for the foundation does not the foundation does not the foundation does not the foundation does not the foundation for | rivate foundations subject to the ave this part blank. e section 4942 tax on the district qualify under section 4940(e) unt in each column for each years and adjusted qualifying distribution 937 723 657 425 542 1 | butable Do no ear, see 18, 1904 7,458 5,962 2,338 de the tour less tour les tour less tour less tour les tour les tour less tour les tour less tour less tour less tour less tour less tour less tour les tours les tour les tour les tour les tour les tour les tour les tours les tour les tour les tour les tour les tour les tour les tours les tour les tour les tour les tour les tour les tour les tours les tour les tour les tour les tour les tour les tour les tours les tour les tour les tour les tour les tour les tour les tours les tour les tour les tour les tour les tour les tour les tours les tour les tour les tour les tour les tour les tour les tours les tour les tour les tour les tour les tour les tour les tours les tour les tour les tour les tour les tour les tour les tours le | d Tax or ion 4940(a e amount ot complete the instr Net value of | a) tax on net involved any year in the this part ructions before ructions ruction | nent in estmer ne base naking issets 1,294 8,812 9,089 2,779 | period? any entries. (col. (b) | (d) stribution ratio divided by col (c) 0.060501 0.039495 0.042093 0.032534 0.039029 0.213652 0.042730 |
| Part V Qualification Und For optional use by domestic profession 4940(d)(2) applies, lead Was the foundation liable for the f"Yes," the foundation does not a like the appropriate amore (a) Base period years Calendar year (or tex year beginning in 2011 2010 2009 2008 2007 2 Total of line 1, column (d) . 3 Average distribution ratio for the number of years the four 4 Enter the net value of nonches 5 Multiply line 4 by line 3 . | rivate foundations subject to the ave this part blank. e section 4942 tax on the district qualify under section 4940(e) unt in each column for each year (b) Adjusted qualifying distribution 937 723 657 425 7 the 5-year base penod—dividendation has been in existence paritable-use assets for 2012 from the section of | butable Do no ear, see 7,240 3,904 7,458 5,962 2,338 de the to if less from Par | d Tax or ion 4940(a e amount ot complete the instr Net value of | a) tax on net involved any year in the this part ructions before ructions ruction | nent in estmer ne base naking issets 1,294 8,812 9,089 2,779 | period? any entries. (col. (b) | (d) stribution ratio divided by col. (c)): 0.060501 0.039495 0.042093 0.032534 0.039029 0.213652 0.042730 14,693,296 |
| Part V Qualification Und (For optional use by domestic properties) If section 4940(d)(2) applies, lead Was the foundation liable for the lif "Yes," the foundation does not a Enter the appropriate amore (a) Base period years Calendar year (or tax year beginning in 2011 2010 2009 2008 2007 2 Total of line 1, column (d) 3 Average distribution ratio for the number of years the four the number of years the four the foundation of the number of years the four the foundation of the number of years the four the foundation of the number of years the four the foundation of the number of years the four the foundation of the number of years the four the foundation of the number of years the four the foundation of the number of years the four the number of years the four the foundation of the foundation o | rivate foundations subject to the ave this part blank. e section 4942 tax on the district qualify under section 4940(e) unt in each column for each year (b) Adjusted qualifying distribution 937 723 657 425 7 the 5-year base penod—dividendation has been in existence paritable-use assets for 2012 from the section of | butable Do no ear, see 7,240 3,904 7,458 5,962 2,338 de the to if less from Par | d Tax or ion 4940(a e amount ot complete the instr Net value of | a) tax on net involved any year in the this part ructions before ructions ruction | nent in estmer ne base naking issets 1,294 8,812 9,089 2,779 | period? any entries. (col. (b) | (d) stribution ratio divided by col. (c)): 0.060501 0.039495 0.042093 0.032534 0.039029 0.213652 0.042730 14,693,296 627,845 |
| Part V Qualification Und (For optional use by domestic properties) If section 4940(d)(2) applies, lead (Vas the foundation liable for the fives," the foundation does not a like the appropriate amore (a) Base period years Calendar year (or tax year beginning in 2011 2010 2009 2008 2007 2 Total of line 1, column (d) 3 Average distribution ratio for the number of years the four 4 Enter the net value of nonches 5 Multiply line 4 by line 3 | rivate foundations subject to the ave this part blank. e section 4942 tax on the district qualify under section 4940(e) unt in each column for each year (b) Adjusted qualifying distribution 937 723 657 425 7 the 5-year base penod—dividendation has been in existence paritable-use assets for 2012 from the section of | butable Do no ear, see 7,240 3,904 7,458 5,962 2,338 de the to if less from Par | d Tax or ion 4940(a e amount ot complete the instr Net value of | a) tax on net inv of any year in the this part ructions before r (c) f noncharitable-use a 15,49 18,32 15,61 13,09 13,89 de 2 by 5, or by ars | nent in estmer ne base naking issets 1,294 8,812 9,089 2,779 | period? any entries. (col. (b) | (d) stribution ratio divided by col. (c)): 0.060501 0.039495 0.042093 0.032534 0.039029 0.213652 0.042730 14,693,296 |

| Pa | Į, | t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instruc | tions) | | |
|--------|----|--|--------------|----------|-------------------|
| 1 8 | a | Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1 | | ľ | , |
| | | Date of ruling or determination letter (attach copy of letter if necessary—see instructions) | | | ا |
| Ł | | Domestic foundations that meet the section 4940(e) requirements in Part V, check | 4 | .761 | |
| | | here ► X and enter 1% of Part I, line 27b | | ļ | • |
| (| C | All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% | | | |
| _ | | of Part I, line 12, col (b) | | | |
| 2 | | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 2 Add lines 1 and 2 | | 761 | |
| 3 | | rud mics tund 2 1 , | 4 | ,761 | |
| 4 5 | | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) | | ,761 | |
| 6 | | Credits/Payments | | .,,,, | |
| | | 2012 estimated tax payments and 2011 overpayment credited to 2012 6a 1,500 | | | |
| | | Exempt foreign organizations—tax withheld at source | | J | |
| | | Tax paid with application for extension of time to file (Form 8868) 6c 5,000 | | "] | |
| | | Backup withholding erroneously withheld 6d | | 4 | |
| 7 | | Total credits and payments Add lines 6a through 6d | 6 | ,500 | |
| 8 | | Enter any penalty for underpayment of estimated tax. Check here | | | |
| 9 | | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed | | 0 | |
| 10 | | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | 1 | ,739 | |
| 11 | | Enter the amount of line 10 to be. Credited to 2013 estimated tax ▶ 1,739 Refunded ▶ 11 | | 0 | |
| Рa | П | VII-A Statements Regarding Activities | | | |
| 1 2 | 3 | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it | , " | Yes | No |
| | | participate or intervene in any political campaign? | 1a | | X |
| ŀ | b | Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see | | | |
| | | Instructions for the definition)? | 1b | | Х |
| | | If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials | 1 | | r |
| | | published or distributed by the foundation in connection with the activities | i | | |
| • | C | Did the foundation file Form 1120-POL for this year? | 1c | ! | Х |
| (| d | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year | | [] | 1 |
| | | (1) On the foundation ▶ \$(2) On foundation managers ▶ \$ | 1 | | ľ |
| • | | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed | 1 | | |
| _ | | on foundation managers, ▶ \$ | - <u> </u> - | ' | <u> </u> |
| 2 | | Has the foundation engaged in any activities that have not previously been reported to the IRS? | 2 | · | , Х |
| 2 | | If "Yes," attach a detailed description of the activities | l ' | | - |
| 3 | | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes | 3 | <u>-</u> | |
| 4 : | | Did the foundation have unrelated business gross income of \$1,000 or more during the year? | 4a | | X |
| | | If "Yes," has it filed a tax return on Form 990-T for this year? | 4b | N/A | ^- - |
| 5 | | Was there a liquidation, termination, dissolution, or substantial contraction during the year? | 5 | | Х |
| | | If "Yes," attach the stalement required by General Instruction T | | ì | |
| 6 | | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either | | | Ĺ |
| | | By language in the governing instrument, or | | i | ľ |
| | | By state legislation that effectively amends the governing instrument so that no mandatory directions | | | |
| | | that conflict with the state law remain in the governing instrument? | 6 | Х | |
| 7 | | Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV | 7 | Х | |
| 8 8 | a | Enter the states to which the foundation reports or with which it is registered (see instructions) | , | | r |
| | - | <u>VI</u> | | j | , |
| ł | | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney | <u> </u> | | <u> </u> |
| _ | | General (or designate) of each state as required by General Instruction G? If "No," attach explanation | 8b | Χ | |
| 9 | | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) | | | - |
| | | or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," | | | ł |
| 40 | | complete Part XIV | 9 | ļ | X |
| 10 | | Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing | | | l |
| | | their names and addresses | 10 |) | Х |

| orm | 990-PF (2012) PRIOR FAMILY FOUNDATION 20-697 | 5076 | P | age 5 |
|----------|--|-------------|-------------|------------|
| Par, | t VII-A Statements Regarding Activities (continued) | | | |
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) | 11 | | X |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had | | | |
| | advisory privileges? If "Yes," attach statement (see instructions) | 12 | | X |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? | 13 | Х | |
| | Website address ► N/A | | | |
| 14 | The books are in care of ► GERTRUDE J PRIOR, TRUSTEE Located at ► 6450 ESTATE SMITH BAY ST THOMAS VI ZIP+4 ► 00802 | 5 EX | T 245 | |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here | · | | • [7] |
| | and enter the amount of tax-exempt interest received or accrued during the year | | | |
| 16 | At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority | | Yes | No |
| | over a bank, securities, or other financial account in a foreign country? | 16 | | Х |
| | See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes," enter the name of | ľ | ì | |
| | the foreign country | <u>-</u> | | |
| Pại | rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required | | | |
| | File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. | | Yes | No |
| la | During the year did the foundation (either directly or indirectly) | | | |
| | (1) Engage in the sale or exchange, or leasing of property with a disqualified person? | ļ . | , | |
| | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) | ļ | | ì |
| | a disqualified person? | ľ., | 1 | |
| | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? | [| ļ i | . (|
| | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No | , ! | | - |
| | (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No | | | |
| | (6) Agree to pay money or property to a government official? (Exception. Check "No" | ļ, i | , | { |
| | If the foundation agreed to make a grant to or to employ the official for a period | 1. | , | ۱, |
| | after termination of government service, if terminating within 90 days) Yes X No | <u>'</u> ' | | |
| þ | If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations | | 1 | l |
| | section 53,4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? | 1b | N/A | |
| | Organizations relying on a current notice regarding disaster assistance check here | |) |) |
| С | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012? | 1c | | × |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) | | | |
| a | At the end of tax year 2012, did the foundation have any undistributed income (lines 6d | . : | ļ. , | l |
| • | and 6e, Part XIII) for tax year(s) beginning before 2012? | }, ' | | |
| | If "Yes," list the years 20 , 20 , 20 , 20 | - | } ' | [|
| b | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) | | ļ ¦ | i. |
| | (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) | | | |
| | to all years listed, answer "No" and attach statement—see instructions) | 2b | N/A | <u> </u> |
| С | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here | | ļ .j | Į, ī |
| | 20 20 20 20 | 1 ; | 1 |] ; |
| 3a | Did the foundation hold more than a 2% direct or indirect interest in any business | 1 1 | | |
| h | enterprise at any time during the year? Yes X No |] ; | [; | ļ <u>'</u> |
| b | If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved |] , | li ' | |
| | by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) | ' | j . | <u> </u> |
| | the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine | 1 | j ' | · - |
| | if the foundation had excess business holdings in 2012) | 3b | N/A | |
| la | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4a | | X |
| b | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable | | | |
| | purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012? | 4b | | Х |

| orn | n 990-PF (2012) PRIOR FAMILY FOUNDATION | V | | | 20-69 | 75076 | Page | 2 |
|----------|---|------------------------------------|-----------------------------|--|-----------------|---------|-------------------------|---|
| Pa | rt VII-B Statements Regarding Activit | ies for Which Fo | rm 4720 May Be | Required (continue | ed) | | | |
| | During the year did the foundation pay or incur any | _ | | | | | | |
| | (1) Carry on propaganda, or otherwise attempt to | o influence legislation (| section 4945(e))? . | . Yes | X No | 1 1 | | |
| | (2) Influence the outcome of any specific public | election (see section 49 | 955), or to carry | | | ŀ | | |
| | on, directly or indirectly, any voter registration | n drive? | | Yes | X No | } , | | |
| | (3) Provide a grant to an individual for travel, stu | dy, or other similar pur | poses? | Yes | X No | 1 | ľ | |
| | (4) Provide a grant to an organization other than | • | | | | | } | |
| | in section 509(a)(1), (2), or (3), or section 49- | | | · · · Yes | X No | 1 |] | |
| | (5) Provide for any purpose other than religious, | | | | | | | |
| | educational purposes, or for the prevention of | | | Yes | X No | 1 | | |
| b | if any answer is "Yes" to 5a(1)-(5), did any of the t | ransactions fail to qual | ify under the exception | ns described in | | J | | |
| | Regulations section 53 4945 or in a current notice | regarding disaster assi | stance (see instruction | ns) ⁹ | ·· | 5b | N/A | |
| | Organizations relying on a current notice regarding | disaster assistance ch | neck here | | · 🔲 | | | |
| C | If the answer is "Yes" to question 5a(4), does the fo | oundation claim exemp | tion from the | | | | | |
| | tax because it maintained expenditure responsibility | ty for the grant? | | Yes | ∐ No | | | |
| | if "Yes," attach the statement required by Regulati | ions section 53 4945– | 5(d) | | | 1 | | |
| Sa | Did the foundation, during the year, receive any fur | nds, directly or indirectl | y, to pay | | () | | | |
| | premiums on a personal benefit contract? | | | · Yes | X No | | | |
| b | Did the foundation, during the year, pay premiums, | , directly or indirectly, o | n a personal benefit c | ontract? | | 6b | X | _ |
| | If "Yes" to 6b, file Form 8870 | | | | ₩. |). ! | , | |
| | At any time during the tax year, was the foundation | | | | X No | | <u> </u> | _ |
| _ | If "Yes," did the foundation receive any proceeds o | | | | <u></u> | 7b | N/A | _ |
| P | art VIII Information About Officers, | , Directors, Trusto | ees, Foundation | Managers, Hignly | Paid E | mpioy | ees, | |
| _ | and Contractors | Name and A | hals company | (acc instructions) | | | | _ |
| <u> </u> | List all officers, directors, trustees, foundate | (b) Title, and average | (c) Compensation | (d) Contributions to | | | | - |
| | (a) Name and address | hours per week devoted to position | (If not paid, enter -0-) | employee benefit plans and deferred compensat | S ' | | se account, owances | |
| | RTRUDE J PRIOR | TRUSTEE | | | 1 | | | |
| - C | BOX 12030 ST THOMAS, VI 00801-5030 | 3 00 | | | | | | _ |
| | | | | | 1 | | | |
| _ | | | | | | | | - |
| | | | , | | - 1 | | | |
| _ | | | | | | | | - |
| | | | \ | | 1 | | | |
| 2 | Compensation of five highest-paid employe enter "NONE." | ees (other than thos | se included on line | 1—see instructions |). If none | , | | _ |
| _ | | (b) Title, and aver | age | (d) Contributions | | | | _ |
| (a |) Name and address of each employee paid more than \$50,0 | | (c) Compensation | on employee benef plans and deferre compensation | | | se account, lowances | |
| NO | NE | | | | | | | |
| | | | | | | | | |
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| Form 990-PF (2012) PRIOR FAMILY FOUNDATION | | 20-6975076 Page |
|---|-----------------------------------|------------------|
| Part VIII Information About Officers, Directors, Trustees | s, Foundation Managers, Highly Pa | id Employees, |
| and Contractors (continued) | | |
| 3 Five highest-paid independent contractors for professional services | | |
| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
| IONE | | |
| | | |
| | | |
| | | |
| | | |
| otal number of others receiving over \$50,000 for professional services | | |
| | | |
| Part IX-A Summary of Direct Charitable Activities | | |
| ist the foundation's four largest direct charitable activities during the tax year. Include relevant the number of organizations and other beneficianes served, conferences convened, research i | | Expenses |
| The fraction of organizations and outer perferictances served, contentions convenied, research | papers produced, etc | |
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| | | |
| Part IX-B Summary of Program-Related Investments (se | e instructions) | |
| Describe the two largest program-related investments made by the foundation during the tax ye | ear on lines 1 and 2 | Amount |
| | | |
| *************************************** | | |
| | | |
| | | |
| · | | |
| | | |
| All other program-related investments, See instructions | | |
| | | |
| | | |

Total. Add lines 1 through 3 .

Form 990-PF (2012)

0

| Par | Minimum Investment Return (All domestic foundations must complete this part. Foreign | foundat | ions, |
|------|--|-----------|------------|
| | see instructions.) | 1 | <u> </u> |
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., | 1 | |
| | purposes | · | |
| а | Average monthly fair market value of securities | <u>1a</u> | 14,737,000 |
| b | Average of monthly cash balances | 1b | 180,052 |
| C | Fair market value of all other assets (see instructions) | 1c | · |
| d | Total (add lines 1a, b, and c) | 1d | 14,917,052 |
| е | Reduction claimed for blockage or other factors reported on lines 1a and | 1 | |
| | 1c (attach detailed explanation) | dl | |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | |
| 3 | Subtract line 2 from line 1d | 3 | 14,917,052 |
| 4 | Cash deemed held for charitable activities. Enter 1 ½ % of line 3 (for greater amount, see | 1 1 | |
| | instructions) | 4 | 223,756 |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4. | 5 | 14,693,296 |
| 6 | Minimum investment return. Enter 5% of line 5 | 6 | 734,665 |
| Par | Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating | | |
| | foundations and certain foreign organizations check here 🕒 🔲 and do not complete this part) | | |
| 1 | Minimum investment return from Part X, line 6 | 1 | 734,665 |
| 2a | Tax on investment income for 2012 from Part VI, line 5 | | |
| b | Income tax for 2012. (This does not include the tax from Part VI) | | |
| C | Add lines 2a and 2b | 2c | 4,761 |
| 3 | Distributable amount before adjustments Subtract line 2c from line 1 | 3 | 729,904 |
| 4 | Recoveries of amounts treated as qualifying distributions | 4 | <u> </u> |
| 5 | Add lines 3 and 4 . | 5 | 729,904 |
| 6 | Deduction from distributable amount (see instructions) | 6 | |
| 7 | Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, | | |
| | line 1 | 7 | 729,904 |
| | VIII Our life in a Distributions (and instruments) | | |
| Pari | XII Qualifying Distributions (see instructions) | | |
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes. | | |
| а | Expenses, contributions, gifts, etc —total from Part I, column (d), line 26 | 1a | 816,150 |
| b | Program-related investments—total from Part IX-B | 1b | |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., | | <u></u> |
| | purposes | 2 | |
| 3 | Amounts set aside for specific chantable projects that satisfy the | | |
| а | Suitability test (prior IRS approval required) | 3a | |
| b | Cash distribution test (attach the required schedule) | 3b | |
| 4 | Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 816,150 |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment | | |
| | income Enter 1% of Part I, line 27b (see instructions) | 5 | 4,761 |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4 | 6 | 811,389 |
| | Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foun | dation | 21000 |
| | qualifies for the section 4940(e) reduction of tax in those years | | |

| | -PF (2012) PRIOR FAMILY FOUNDATION | | | 20-09 | 75076 Page S |
|---|--|--------------|---------------------|---|--------------|
| Part X | Undistributed Income (see instructions) | (a) | (b) | (c) | (d) |
| 1 D | histributable amount for 2012 from Part XI, | Corpus | Years prior to 2011 | 2011 | 2012 |
| | ne 7 | | - | | 729,90 |
| 2 U | Indistributed income, if any, as of the end of 2012 | | | | |
| | nter amount for 2011 only | | _ | 734,586 | |
| | otal for pnor years 20 08 , 20 09 , 20 10 | | 2,223,839 | | |
| | xcess distributions carryover, if any, to 2012; | | | | |
| | rom 2007 . | | 4 | 1 | |
| | rom 2008 | | 1 | <u>,</u> ľ | |
| | rom 2009 | | | | |
| | rom 2010 | | 1 | ľ | |
| | rom 2011 | | | 1 | |
| | otal of lines 3a through e | | | | |
| | Qualifying distributions for 2012 from Part | - | <u> </u> | · · · · · · · · · · · · · · · · · · · | |
| | III, line 4 ► \$ 816,150 | |], | 1 | |
| | pplied to 2011, but not more than line 2a | | ∜ | 734,586 | |
| | applied to undistributed income of prior years | | 1 | 704,000 | |
| | Election required—see instructions) | | | | |
| ν- | reated as distributions out of corpus (Election | | - - | · · · · · · · · · · · · · · · · · · · | · |
| | • • | | | | |
| | equired—see instructions) | | | | 81,56 |
| | pplied to 2012 distributable amount | | - | — —— ————————————————————————————————— | 01,30 |
| | temaining amount distributed out of corpus | | - | | |
| | excess distributions carryover applied to 2012 . | | | - 1 | |
| | If an amount appears in column (d), the ame amount must be shown in column (a).) | | - (| Ţ; | |
| | , , , , , , , , , , , , , , , , , , , | | | ľ | |
| - | inter the net total of each column as | | | 1 | |
| | ndicated below. | | <u>d</u> " | !! | |
| | Corpus. Add lines 3f, 4c, and 4e Subtract line 5 | | <u> </u> | <u></u> | |
| | rior years' undistributed income Subtract | | 0 000 000 | \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ | |
| | ne 4b from line 2b | | 2,223,839 | | · |
| | inter the amount of prior years' undistributed | | j | 4, | |
| | ncome for which a notice of deficiency has | | | | |
| | een issued, or on which the section 4942(a) | | | } | |
| _ | ax has been previously assessed . | | | <u> </u> | |
| d S | Subtract line 6c from line 6b Taxable | | 1 | 1 | |
| | mount—see instructions . | | 2,223,839 | <u> </u> | |
| e U | Indistributed income for 2011, Subtract line | | 4 | | |
| 4 | a from line 2a Taxable amount—see | | | | |
| ır | nstructions , | | <u> </u> | 0 | |
| | Indistributed income for 2012. Subtract | - | ľ |] | |
| lt | nes 4d and 5 from line 1. This amount must | | | | |
| b | e distributed in 2013 | | | | 648,34 |
| 7 . | mounts treated as distributions out of | | | | |
| 7 A | orpus to satisfy requirements imposed by | | | 1 | |
| | in the second in the second se | | | ľ | |
| С | ection 170(b)(1)(F) or 4942(g)(3) (see instructions). | | . <u> </u> | | |
| c s | | | | | |
| 8 E | ection 170(b)(1)(F) or 4942(g)(3) (see instructions). | | | | |
| 8 E | ection 170(b)(1)(F) or 4942(g)(3) (see instructions) . excess distributions carryover from 2007 | | | 1 | |
| 8 E n 9 E | ection 170(b)(1)(F) or 4942(g)(3) (see instructions) . excess distributions carryover from 2007 ot applied on line 5 or line 7 (see instructions) | | _ | | |
| 8 E n 9 E S | ection 170(b)(1)(F) or 4942(g)(3) (see instructions) . excess distributions carryover from 2007 ot applied on line 5 or line 7 (see instructions) excess distributions carryover to 2013. | | _ | | |
| 8 E n 9 E S | ection 170(b)(1)(F) or 4942(g)(3) (see instructions). Excess distributions carryover from 2007 of applied on line 5 or line 7 (see instructions) Excess distributions carryover to 2013. Excess distributions carryover to 2013. Excess distributions of line 6a Excess distributions of line 9 | | | | |
| 9 E 10 A | ection 170(b)(1)(F) or 4942(g)(3) (see instructions). Excess distributions carryover from 2007 of applied on line 5 or line 7 (see instructions) Excess distributions carryover to 2013. Excess distributions carryover to 2013. Excess from 2008 | | | | |
| 8 E 8 n 9 E 10 A a E b E | ection 170(b)(1)(F) or 4942(g)(3) (see instructions). Excess distributions carryover from 2007 of applied on line 5 or line 7 (see instructions) Excess distributions carryover to 2013. Bubtract lines 7 and 8 from line 6a Excess from 2008 . Excess from 2009 . | | | | |
| 8 E n n 9 E S S 10 A E E C E | ection 170(b)(1)(F) or 4942(g)(3) (see instructions). Excess distributions carryover from 2007 of applied on line 5 or line 7 (see instructions) Excess distributions carryover to 2013. Excess distributions carryover to 2013. Excess from 2008 | | | | |

| | | F (2012) PRIOR FAMILY FOUNDA | | inctructions | and Part \/II. A | auestion 9) | 20-697 | 5076 Page 10 |
|--------|--------|--|------------------------|------------------------------------|---|---|--|--------------|
| | | Private Operating Foundation foundation has received a ruling or determined to the control of th | | | | , question a) | | 14/7 |
| , a | | dation, and the ruling is effective for 2012, | | | | • | | |
| b | Chec | k box to indicate whether the foundation i | ıs a priva | te operating for | undation described | in section | 4942(j)(3) or | 4942(J)(5) |
| 2 a | | r the lesser of the adjusted net | | Tax year | Į . | Prior 3 years | | |
| | | ne from Part I or the minimum street I or the minimum | | (a) 2012 | (b) 2011 | (c) 2010 | (d) 2009 | (e) Total |
| | year | listed | | | | | | 0 |
| b | 85% | of line 2a | | | | | | 0 |
| C | | ifying distributions from Part XII, | | | 1 | } | | _ |
| | | for each year listed | ļ | | | | | 0 |
| a | | unts included in line 2c not used directly ctive conduct of exempt activities | | | | ł | | 0 |
| е | | ifying distributions made directly | | | | | | <u>_</u> |
| | | ctive conduct of exempt activities | - } | | | | | |
| 2 | | ract line 2d from line 2c | · | | | | <u> </u> | 0 |
| 3 a | alter | plete 3a, b, or c for the native test relied upon ets" alternative test—enter | | | | } | | |
| | (1) | Value of all assets . | . | | | | | 0 |
| | | Value of assets qualifying under section 4942(j)(3)(B)(i) | ł | | | | | 0 |
| b | of m | owment" alternative test—enter 2/3 nimum investment return shown in X, line 6 for each year listed | | | | | | 0 |
| C | "Sup | port" alternative test—enter. | | | | | | |
| | ` ` | Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) | | | | | | |
| | | Support from general public | · | | | | | 0 |
| | ` ' | and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) | | | | | | 0 |
| | • • | Largest amount of support from an exempt organization | | | | | | 0 |
| | (4) | Gross investment income | | | | | | 0 |
| Pa | rt XV | Supplementary Information (| Compl | ete this pa | rt only if the fo | oundation had \$ | 5,000 or more in | |
| | List a | assets at any time during the rmation Regarding Foundation Man any managers of the foundation who have re the close of any tax year (but only if the any managers of the foundation who own ership of a partnership or other entity) of wards. | e contributely have of | ited more than contributed more | 2% of the total core than \$5,000) (Seck of a corporation | ee section 507(d)(2) (or an equally large |) | |
| 2 | info | rmation Regarding Contribution, Gr | rant Gif | t Loan Sch | alarshin etc. Pr | ourame. | | |
| _ | Chec | ck here if the foundation only mailicited requests for funds. If the foundation r conditions, complete items 2a, b, c, and | akes con n makes | tributions to pre | eselected charitabl | le organizations and | | |
| a | The | name, address, and telephone number or | e-mail o | f the person to | whom applications | s should be addresse | d | |
| C.E. | יפדם | IDE I BRIOR R O ROY 12020 ST TH | OMAC 1 | // 00004 340 | 776 1666 EVT 0 | 45 | | |
| _ | | IDE J PRIOR P O BOX 12030 ST THO form in which applications should be subr | | | | | . | |
| | | S DESCRIBING THE NATURE AND F submission deadlines | PURPOS | SE OF THE R | EQUEST ARE S | UFFICIENT | | |
| NO | NE | | | | | | | _ |
| | | restrictions or limitations on awards, such | as by ge | eographical are | as, charitable field | s, kinds of institutions | s, or other | |
| NO | NE_ | | | | | | | |

Paint XV. Supplementary Information (continued)

| 3 Grants and Contributions Paid During th | e Year or Approved | for Future | Payment | |
|---|--|----------------------|----------------------------------|---------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager | Foundation status of | Purpose of grant or contribution | Amount |
| Name and address (home or business) | or substantial contributor | recipient | | |
| a Paid during the year | | | | |
| FAMILY RESOURCE CENTER | | } | GENERAL FUND | 5,000 |
| 2317 COMMANNDANT GADE 16B | | | | |
| ST THOMAS , VI 00802 | | İ | 1 | |
| HEBREW FREE LOAN SOCIETY | | | GENERAL FUND | 1,000 |
| 397 THIRD AVENUE, STE 1905 | | | 1 | |
| NEW YORK, NE 10017 | | | | |
| HELEN CAREY OWEN DEVELOPMENT CENTER | | | MEMORY OF JOAN | 1,000 |
| 71 LINCOLN PLACE | | l | DAVIS | |
| BROOKLYN, NY 11217 | | | | |
| VATICAN OBSERVATORY FOUNDATION | | | TRIBUTE TO FR COYNE | 5,000 |
| UNIVERSITY OF ARIZONA | | } | { | |
| TUCSON, AZ 85721 | | | | |
| ANTILLES SCHOOL | | 1 | HIGH SCHOOL SAILING | 500 |
| FRENCHMAN'S BAY | | Į | LAW | |
| ST THOMAS, VI 00802 | | | OFNEDAL FUND | 4 000 |
| ST JOHN COMMUNITY FOUNDATION | | | GENERAL FUND | 1,000 |
| P O BOX 1020 | | | | |
| ST JOHN, VI 00831 | | | ANNUAL CUMPRAISER | 2.000 |
| HEBREW CONGREGATION OF ST THOMAS | | į | ANNUAL FUNDRAISER SPONSOR | 3,600 |
| P O BOX 266 | | | SF CINOCIN | |
| ST THOMAS, VI 00804 WORLD OCEAN SCHOOL | | Ì | GENERAL FUND | 2.000 |
| P O BOX 25034 | } | j | GENERAL FOND | 2,000 |
| ST CROIX, VI 00824 | | ľ | | |
| WTJX | | | GENERAL FUND | 1,000 |
| P O BOX 7879 | | | CENTERVIER | 1,000 |
| ST THOMAS, ID 00801 | ĺ | ĺ | [[| |
| VI OLYMPIC COMMITTEE | |) | TENNIS PROGRAM | 6,000 |
| P O BOX 366 FREDERIKSTED | | | Linus Noore (iii | 0,000 |
| ST CROIX, VI 00841 | | 1 | | |
| ANTILLES SCHOOL | | } | COURTYARD PROJECT | 150,000 |
| SAME AS ABOVE | | | | .00,000 |
| | | L | | |
| Total . See Attached Statement | · · · · · · | | ▶ 3a | 816,150 |
| b Approved for future payment | | j | 1 | |
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| Total | | l | <u> </u> | |

| (a) Business code Amount Exclusion code Amount Related or evempt function income (See instructions). 1 Program service revenue a | aft XVI-A Analysis of Income-Producing Acti | | ness income | Excluded by section | 512, 513, or 514 | (0) |
|--|--|------------------------------------|-------------|-------------------------------|---------------------------------------|----------------------|
| 1 Program service revenue a | nter gross amounts unless otherwise indicated. | (a) | (b) | (c) | (d) | Related or exemption |
| a b c c d d d d d d d d d d d d d d d d d | 1 Program service revenue | | | 1 | | (See instructions.) |
| c d d e f g Fees and contracts from government agencies 2 Membership dues and assessments 3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5 Net rental income or (loss) from real estate 6 a Debt-financed property 6 Not debt-financed property 7 Not debt-financed property 7 Other investment income 6 Gain or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from sales of inventory 1 Other revenue a 6 Corpos profit or (loss) from sales of inventory 1 Other revenue a 7 Despiration of (loss) from sales of inventory 1 To the revenue a 7 Begin the 12, columns (b), (d), and (e) 7 To tal. Add line 12, columns (b), (d), and (e) 7 Relationship of Activities to the Accomplishment of Exempt Purposes 1 Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to | _ | | | | | |
| c d d e f g Fees and contracts from government agencies 2 Membership dues and assessments 14 32 4 Dividends and interest from securities 14 476,089 5 Net rental income or (loss) from real estate a Debt-financed property 5 Not debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income (loss) from personal property 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from sales of inventory 1 Other revenue a 1 Debt-financed property 1 Debt-financed property 1 Debt-financed property 1 Debt-financed property 1 Debt-financed property 1 Debt-financed property 2 Debt-financed property 3 Debt-financed property 4 Debt-financed property 5 Debt-financed property 6 Debt-financed property 6 Debt-financed property 7 Debt-financed property 7 Debt-financed property 9 Debt-finance 9 Debt-financed property 9 Debt-finance 9 Debt-finance 9 Debt-finance 9 Debt-finance 9 Debt-finance 9 Debt-finance 9 Debt-finance 9 Debt-finance 9 Debt-finance 9 Debt-finance 9 Debt-finance 9 Debt-finance 9 Debt-finance 9 Debt-finance 9 Debt-finance 9 Debt-finance 9 Debt-finance 9 Debt-finance 9 Debt-finance 9 Debt-fina | b | | | | | |
| d e e g Fees and contracts from government agencies 2 Membership dues and assessments 3 Interest on savings and temporary cash investments 4 14 32 4 14 476,089 5 Net rental income or (loss) from real estate a Debt-financed property 5 Not debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from sales of inventory 1 Other revenue a b c 2 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) 13 Total. Add line 12, columns to verify calculations) Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to | | | | | | |
| f g Fees and contracts from government agencies 2 Membership dues and assessments 3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5 Net rental income or (loss) from real estate a Debt-financed property b Not debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from special events 0 Gross profit or (loss) from sales of inventory 1 Other revenue. a b c d e 2 Subtotal Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) 2 Subtotal Add columns in incoms to verify calculations 2 Art XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes ine No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to | | | | | | |
| f g Fees and contracts from government agencies 2 Membership dues and assessments 3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5 Net rental income or (loss) from real estate a Debt-financed property b Not debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from sales of inventory 1 Other revenue. a b c d e 2 Subtotal Add columns (b), (d), and (e) c a Total Add line 12, columns (b), (d), and (e) c ew orksheet in line 13 instructions to verify calculations) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes ine No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to | _ | | | | | |
| 2 Membership dues and assessments 3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5 Net rental income or (loss) from real estate a Debt-financed property b Not debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from sales of inventory 1 Other revenue. a b c d e 2 Subtotal Add columns (b), (d), and (e) 5 See worksheet in line 13 instructions to verify calculations) 2 Relationship of Activities to the Accomplishment of Exempt Purposes ine No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to | | | | | | |
| 3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5 Net rental income or (loss) from real estate a Debt-financed property b Not debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from sales of inventory 1 Other revenue. a b c d e 2 Subtotal Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) 5 See worksheet in line 13 instructions to verify calculations) art XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes ine No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to | g Fees and contracts from government agencies . | | | | | |
| 3 Interest on savings and temporary cash investments | | | | | | |
| 4 Dividends and interest from securities | | | | 14 | 32 | |
| 5 Net rental income or (loss) from real estate a Debt-financed property b Not debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory. 9 Net income or (loss) from special events 0 Gross profit or (loss) from sales of inventory. 1 Other revenue. a b c d e 2 Subtotal Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) 13 476,12 See worksheet in line 13 instructions to verify calculations) art XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes ine No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to | | | | 14 | 476,089 | |
| a Debt-financed property b Not debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory. 9 Net income or (loss) from special events 0 Gross profit or (loss) from sales of inventory. 1 Other revenue. a b c d e 2 Subtotal Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations) art XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes ine No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to | | - 1 | | | - | |
| b Not debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory . 9 Net income or (loss) from special events 0 Gross profit or (loss) from sales of inventory . 1 Other revenue. a b c d e 2 Subtotal Add columns (b), (d), and (e) . 3 Total. Add line 12, columns (b), (d), and (e) . 5 See worksheet in line 13 instructions to verify calculations) art XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes ine No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to | • • | | | | | |
| 6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory . 9 Net income or (loss) from special events 0 Gross profit or (loss) from sales of inventory . 1 Other revenue. a b c d e 2 Subtotal Add columns (b), (d), and (e) . 3 Total. Add line 12, columns (b), (d), and (e) . 5 See worksheet in line 13 instructions to verify calculations) 2 art XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to | | | | | | |
| 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory. 9 Net income or (loss) from special events 0 Gross profit or (loss) from sales of inventory. 1 Other revenue. a b c d e 2 Subtotal Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations) 2 Art XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes ine No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to | | | | | | |
| 8 Gain or (loss) from sales of assets other than inventory . 9 Net income or (loss) from special events . 1 Other revenue. a b c d d d columns (b), (d), and (e) | | <u> </u> | | | | |
| 9 Net income or (loss) from special events 0 Gross profit or (loss) from sales of inventory. 1 Other revenue. a b c d e 2 Subtotal Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Ine No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to | | | | - | | |
| O Gross profit or (loss) from sales of inventory . 1 Other revenue. a b c d e 2 Subtotal Add columns (b), (d), and (e) | | ļ - | | | | <u> </u> |
| 1 Other revenue. a b c d e 2 Subtotal Add columns (b), (d), and (e) | · · · | - | | | | |
| b c d d d d d d d d d d d d d d d d d d | | | | - | | <u> </u> |
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| d e 12 Subtotal Add columns (b), (d), and (e) | | - | | | | ļ |
| e 12 Subtotal Add columns (b), (d), and (e) | | | | | | |
| 12 Subtotal Add columns (b), (d), and (e) | | | | | | ·- ·- · |
| 13 Total. Add line 12, columns (b), (d), and (e) | | | | <u> </u> | 476 404 | |
| See worksheet in line 13 instructions to verify calculations) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to | 17 Subtotal Add columns (b) (d) and (e) | 1) 1 | | 1111 | 4/0 // | 1 |
| Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to | | | | | | |
| | 13 Total. Add line 12, columns (b), (d), and (e) | | | | | |
| | 3 Total. Add line 12, columns (b), (d), and (e) | complishment e is reported in colu | of Exempt | Purposes XVI-A contributed im | 13 | 476,12 |
| | 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations) art XVI-B Relationship of Activities to the Activity for which incoming the second section of the Activity for which incoming the second section of the Activity for which incoming the second section of the Activity for which incoming the second section of the Activity for which incoming the second section of the Activity for which incoming the second section of the Activity for which incoming the second section of the Activities of the Ac | complishment e is reported in colu | of Exempt | Purposes XVI-A contributed im | 13 | 476,12 |
| | 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations) art XVI-B Relationship of Activities to the Activity for which incoming the columns of the | complishment e is reported in colu | of Exempt | Purposes XVI-A contributed im | 13 | 476,12 |
| | 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations) art XVI-B Relationship of Activities to the Activity for which incoming the columns of the | complishment e is reported in colu | of Exempt | Purposes XVI-A contributed im | 13 | 476,12 |
| | 3 Total. Add line 12, columns (b), (d), and (e) | complishment e is reported in colu | of Exempt | Purposes XVI-A contributed im | 13 | 476,12 |
| | 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations) art XVI-B Relationship of Activities to the Activity for which incoming the columns of the | complishment e is reported in colu | of Exempt | Purposes XVI-A contributed im | 13 | 476,12 |
| | 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations) Part XVI-B Relationship of Activities to the Activities No. Explain below how each activity for which income | complishment e is reported in colu | of Exempt | Purposes XVI-A contributed im | 13 | 476,12 |
| | 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations) Part XVI-B Relationship of Activities to the Activities No. Explain below how each activity for which income | complishment e is reported in colu | of Exempt | Purposes XVI-A contributed im | 13 | 476,12 |
| | 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations) Part XVI-B Relationship of Activities to the Activities No. Explain below how each activity for which income | complishment e is reported in colu | of Exempt | Purposes XVI-A contributed im | 13 | 476,12 |
| | 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations) Part XVI-B Relationship of Activities to the Activities No. Explain below how each activity for which income | complishment e is reported in colu | of Exempt | Purposes XVI-A contributed im | 13 | 476,12 |
| | 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations) Part XVI-B Relationship of Activities to the Activities No. Explain below how each activity for which income | complishment e is reported in colu | of Exempt | Purposes XVI-A contributed im | 13 | 476,12 |
| | 3 Total. Add line 12, columns (b), (d), and (e) | complishment e is reported in colu | of Exempt | Purposes XVI-A contributed im | 13 | 476,12 |
| | 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations) Part XVI-B Relationship of Activities to the Activities No. Explain below how each activity for which income | complishment e is reported in colu | of Exempt | Purposes XVI-A contributed im | 13 | 476,12 |
| | 3 Total. Add line 12, columns (b), (d), and (e) | complishment e is reported in colu | of Exempt | Purposes XVI-A contributed im | 13 | 476,12 |
| | 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations) art XVI-B Relationship of Activities to the Activity for which incoming the columns of the | complishment e is reported in colu | of Exempt | Purposes XVI-A contributed im | 13 | 476,12 |
| | 3 Total. Add line 12, columns (b), (d), and (e) | complishment e is reported in colu | of Exempt | Purposes XVI-A contributed im | 13 | 476,12 |
| | 3 Total. Add line 12, columns (b), (d), and (e) | complishment e is reported in colu | of Exempt | Purposes XVI-A contributed im | 13 | 476,12 |
| | 3 Total. Add line 12, columns (b), (d), and (e) | complishment e is reported in colu | of Exempt | Purposes XVI-A contributed im | 13 | 476,12 |

| Par | t XVII | • | • | sters To and Transa | ctions and Rei | iationships vvi | th Noncharit | able | | |
|----------------|----------------------|---|---|---|--|--|---------------------------------------|------------|--------------|---------------------------|
| 1 | Did the | exempt Organization directly of | | gage in any of the follow | ung with any othe | r organization de | scribed | | Yes | No |
| | | | | ction 501(c)(3) organiza | | | |] | .00 | |
| | organiza | | (01.10.11.11.11.11.11.11.11.11.11.11.11.1 | | , | , , , , , , , , , , , , , , , , , , , | • | | ' | |
| | _ | | foundation to a | noncharitable exempt of | organization of | | | 1 | , 4 | ĺ |
| | (1) Cas | , - | ouridation to a | monunantable exempt c | nganization of. | | | 1a(1) | | X |
| | . , | er assets | | | • | · · · · · · · | | 1a(2) | | $\frac{\hat{x}}{\hat{x}}$ |
| | ` ' | ansactions | | . , | • | | | | | - ^`` |
| | | es of assets to a nonc | charitable exer | npt organization . | | | | 1b(1) | | X |
| | | | | ole exempt organization | • | | | 1b(2) | | Х |
| | ` ' | ntal of facilities, equipr | | , , | • | | | 1b(3) | | X |
| | | mbursement arranger | | • | | | | 1b(4) | | X |
| | (5) Loa | ns or loan guarantees | S | | | | | 1b(5) | | Х |
| | (6) Per | formance of services | or membershi | p or fundraising solicitati | ons . | | | 1b(6) | | Х |
| C | Sharing | of facilities, equipmen | nt, mailing lists | s, other assets, or paid e | mployees | | | 1c | | X |
| | value of value in | the goods, other ass any transaction or sh | ets, or service paring arrange | complete the following so is given by the reporting ment, show in column (d | foundation. If the i) the value of the | foundation receives | ved less than fa sets, or services | receive | ed | |
| (a) L | ine no | (b) Amount involved | (c) Name | of noncharitable exempt organiz | zation (d) Di | escription of transfers. | transactions, and sr | aring arra | ingeme | nts |
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| 20 | le the fo | undation directly or in | directly offiliat | ed with, or related to, or | o or more tax ax | empt organization | 200 | | | |
| | | | | ner than section 501(c)(| | | | Yes X | No | |
| | | complete the following | | 101 111011 0001011 00 1(0)(1 | ,, or occue c | | | .00 [2 | 1 | |
| - - | | (a) Name of organization | <u> </u> | (b) Type of orga | nization | (c) | Description of relation | onship | | |
| | | | | | · · · · · · · · · · · · · · · · · · · | † | · · · · · · · · · · · · · · · · · · · | | | |
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| | | | | his return, including accompanying s | | | rledge and belief, it is tru | e, | | |
| Sig | con | rect, and complete Declaration of | f preparer (other than | taxpayer) is based on all information | of which preparer has any | knowledge. | May the IRS | discuss th | us retur | 'n |
| Нe | · I. | 1 1 / | 2c | 1 | | | with the prep | | | |
| | | Jenney, | Kinon | | TRUSTEE | | instructions) |) X Y | es 🔙 | No |
| | | Signature of officer or trustée | | Date | Title | | | 1 | | |
| D~: | A | Print/Type preparer's na | ame | Preparer's signature | y | Date | Check X if | PTIN | | |
| Pai | | HENRY SINGER | CPA | HENRY SINGER | | 11/13/2013 | self-employed | P0011 | 4 65∩ | |
| | parer | | | | • • • | 1111312010 | Firm's EIN | 1, 0011 | 1000 | |
| US | e Only | ' | VESEY STRE | ET #401, NEW YORK, | NY 10007 | | | (2) 619- | 0185 | |
| | | | | | | | | | 2.00 | |

Zip Code

20036

Foreign Country

Amount

7,000

State

DC

Foundation Status

City

WASHINGTON

ANNUAL FUND

Purpose of grant/contribution

Relationship

| PRIOR FAMILY FOUNDATIO Continuation of Part XV | | - Gran | ts and Cont | ributions Pa | id During th | e |
|--|-----------------------------|---|--------------------------|--------------|----------------|---|
| Recipient(s) paid during the year | | | | | | |
| Name | | | | | | |
| COLLEGE OF THE HOLY CROS | S | | | | | |
| Street | | | | | | |
| 1 COLLEGE STREET' | | | 1=: | | | |
| City | | | Zip Code | Foreign Cou | intry | |
| WORCESTER Relationship | Foundation Statu | VA_ | 01610 | | | |
| Keladonamp | Ouridation State | 10 | | | | |
| Purpose of grant/contribution | | | | | Amount | |
| HONOR OF STAN GRAYSON | | | | | | |
| Name | | | | | | |
| KNEISEL HALL CHAMBER MUS | IC FESTIVAL | | | | | |
| Street | | | | | _ | |
| P O BOX 648 | | 1011 | In. 6.4. | F | | |
| City BLUE HILL | | State ME | Zip Code 04614 | Foreign Cou | intry | |
| Relationship | Foundation Statu | | דו טדטן | | | |
| · · · · · · · · · · · · · · · · · · · | , variantivii statt | - 4 | | | | |
| Purpose of grant/contribution | | | | | Amount | |
| CONCERT SPONSORSHIP | | | | | | |
| Name | | | | | | |
| INFERNOS, INC | | | | | | _ |
| Street | | | | | | |
| P O BOX 7572 | | | 1 5: 5 | - In | | |
| City ST THOMAS | | State | Zip Code 00801 | Foreign Cou | intry | |
| | | J VI | [00001 | | | |
| Relationship | Foundation Statu | 10 | | | | _ |
| Relationship | Foundation Statu | 18 | | | | |
| Relationship Purpose of grant/contribution | Foundation State | 18 | | | Amount | _ |
| | Foundation State | 18 | | | Amount | _ |
| Purpose of grant/contribution | Foundation State | 18 | | | Amount | _ |
| Purpose of grant/contribution SPONSOR CULTUAL EVENT | Foundation State | 18 | | | Amount | |
| Purpose of grant/contribution SPONSOR CULTUAL EVENT Name VI JA-GOJU JITSU-RYU FED Street | Foundation State | 18 | | | Amount | |
| Purpose of grant/contribution SPONSOR CULTUAL EVENT Name VI JA-GOJU JITSU-RYU FED Street P O BOX 597 | Foundation State | | | | | |
| Purpose of grant/contribution SPONSOR CULTUAL EVENT Name VI JA-GOJU JITSU-RYU FED Street P O BOX 597 City | Foundation State | State | Zip Code | Foreign Co | | |
| Purpose of grant/contribution SPONSOR CULTUAL EVENT Name VI JA-GOJU JITSU-RYU FED Street P O BOX 597 City ST CROIX | | State VI | Zip Code 00824 | Foreign Co | | |
| Purpose of grant/contribution SPONSOR CULTUAL EVENT Name VI JA-GOJU JITSU-RYU FED Street P O BOX 597 City | Foundation State | State VI | | Foreign Co | | |
| Purpose of grant/contribution SPONSOR CULTUAL EVENT Name VI JA-GOJU JITSU-RYU FED Street P O BOX 597 City ST CROIX Relationship Purpose of grant/contribution | Foundation State | State VI | | Foreign Co | | |
| Purpose of grant/contribution SPONSOR CULTUAL EVENT Name VI JA-GOJU JITSU-RYU FED Street P O BOX 597 City ST CROIX Relationship | Foundation State | State VI | | Foreign Co | untry | |
| Purpose of grant/contribution SPONSOR CULTUAL EVENT Name VI JA-GOJU JITSU-RYU FED Street P O BOX 597 City ST CROIX Relationship Purpose of grant/contribution | Foundation State | State VI | | Foreign Co | untry | |
| Purpose of grant/contribution SPONSOR CULTUAL EVENT Name VI JA-GOJU JITSU-RYU FED Street P O BOX 597 City ST CROIX Relationship Purpose of grant/contribution SPONSOR TRIP TO TOURNAME | Foundation State | State VI | | Foreign Co | untry | |
| Purpose of grant/contribution SPONSOR CULTUAL EVENT Name VI JA-GOJU JITSU-RYU FED Street P O BOX 597 City ST CROIX Relationship Purpose of grant/contribution SPONSOR TRIP TO TOURNAME Name COMMUNITY FOUNDATION OF Street | Foundation State | State VI | | Foreign Co | untry | |
| Purpose of grant/contribution SPONSOR CULTUAL EVENT Name VI JA-GOJU JITSU-RYU FED Street P O BOX 597 City ST CROIX Relationship Purpose of grant/contribution SPONSOR TRIP TO TOURNAME Name COMMUNITY FOUNDATION OF Street 5600 ROYAL DANE MALL STE 1 | Foundation State | State VI us | 00824 | | untry Amount | |
| Purpose of grant/contribution SPONSOR CULTUAL EVENT Name VI JA-GOJU JITSU-RYU FED Street P O BOX 597 City ST CROIX Relationship Purpose of grant/contribution SPONSOR TRIP TO TOURNAME Name COMMUNITY FOUNDATION OF Street 5600 ROYAL DANE MALL STE 1 City | Foundation State | State VI | 00824 | Foreign Co | untry Amount | |
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| Purpose of grant/contribution SPONSOR CULTUAL EVENT Name VI JA-GOJU JITSU-RYU FED Street P O BOX 597 City ST CROIX Relationship Purpose of grant/contribution SPONSOR TRIP TO TOURNAME Name COMMUNITY FOUNDATION OF Street 5600 ROYAL DANE MALL STE 1 City | Foundation State | State VI | 00824 | | untry Amount | |
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| Purpose of grant/contribution SPONSOR CULTUAL EVENT Name VI JA-GOJU JITSU-RYU FED Street P O BOX 597 City ST CROIX Relationship Purpose of grant/contribution SPONSOR TRIP TO TOURNAME Name COMMUNITY FOUNDATION OF Street 5600 ROYAL DANE MALL STE 1 City ST THOMAS Relationship Purpose of grant/contribution \$ST THOMAS Relationship | Foundation State ENT THE VI | State VI | 00824 | | Amount | |
| Purpose of grant/contribution SPONSOR CULTUAL EVENT Name VI JA-GOJU JITSU-RYU FED Street P O BOX 597 City ST CROIX Relationship Purpose of grant/contribution SPONSOR TRIP TO TOURNAME Name COMMUNITY FOUNDATION OF Street 5600 ROYAL DANE MALL STE 1 City ST THOMAS Relationship Purpose of grant/contribution \$SK CW SCHOLARSHIP Name | Foundation State ENT THE VI | State VI | 00824 | | Amount | |
| Purpose of grant/contribution SPONSOR CULTUAL EVENT Name VI JA-GOJU JITSU-RYU FED Street P O BOX 597 City ST CROIX Relationship Purpose of grant/contribution SPONSOR TRIP TO TOURNAME Name COMMUNITY FOUNDATION OF Street 5600 ROYAL DANE MALL STE 1 City ST THOMAS Relationship Purpose of grant/contribution \$ST THOMAS Relationship | Foundation State ENT THE VI | State VI | 00824 | | Amount | |
| Purpose of grant/contribution SPONSOR CULTUAL EVENT Name VI JA-GOJU JITSU-RYU FED Street P O BOX 597 City ST CROIX Relationship Purpose of grant/contribution SPONSOR TRIP TO TOURNAME Name COMMUNITY FOUNDATION OF Street 5600 ROYAL DANE MALL STE 1 City ST THOMAS Relationship Purpose of grant/contribution \$5K CW SCHOLARSHIP Name THE FORUM Street P O BOS 12030 | Foundation State ENT THE VI | State VI JS State VI LIS | Zip Code 00801-4790 | Foreign Co | Amount Amount | |
| Purpose of grant/contribution SPONSOR CULTUAL EVENT Name VI JA-GOJU JITSU-RYU FED Street P O BOX 597 City ST CROIX Relationship Purpose of grant/contribution SPONSOR TRIP TO TOURNAME Name COMMUNITY FOUNDATION OF Street 5600 ROYAL DANE MALL STE 1 City ST THOMAS Relationship Purpose of grant/contribution \$5K CW SCHOLARSHIP Name THE FORUM Street P O BOS 12030 City | Foundation State ENT THE VI | State VI IS State VI State VI State | Zip Code 00801-4790 | | Amount Amount | |
| Purpose of grant/contribution SPONSOR CULTUAL EVENT Name VI JA-GOJU JITSU-RYU FED Street P O BOX 597 City ST CROIX Relationship Purpose of grant/contribution SPONSOR TRIP TO TOURNAME Name COMMUNITY FOUNDATION OF Street 5600 ROYAL DANE MALL STE 1 City ST THOMAS Relationship Purpose of grant/contribution \$5K CW SCHOLARSHIP Name THE FORUM Street P O BOS 12030 | Foundation State ENT THE VI | State VI State VI State VI State VI | Zip Code 00801-4790 | Foreign Co | Amount Amount | |

| Continuation of Part XV, Li | ne 3a (990-PF) - | Gran | ts and Conti | ributions Paid | During the | e Year |
|--|-------------------|-------------|--------------|----------------------|-------------|-------------|
| Recipient(s) paid during the year | | | | | | |
| Name | | | | | | |
| TRUSTEES OF TUFTS COLLEGE Street | | | | | | |
| TUFTS U, P O BOX 3306 | | | | | | |
| City | | State | Zip Code | Foreign Count | ry | |
| BOSTON | <u> </u> | MA | 02241-3306 | | | |
| Relationship | Foundation Status | | | | | |
| Purpose of grant/contribution ANNUAL FUND | | | | | Amount | 5,000 |
| Name COMMUNITY FOUNDATION OF THE | /I_ | | | | | |
| Street | | | | | | |
| SAME AS ABOVE | | 04-4- | Tin Code | Faraign County | | |
| City | | State | Zip Code | Foreign Count | ry | |
| Relationship | Foundation Status | l | | <u> </u> | | |
| Purpose of grant/contribution RWANDA PROJECT | | | | | Amount | 5,000 |
| Name ROTARY CLUB OF ST THOMAS Street | | | | | | |
| P O BOX 8240 City | | State | Zip Code | Foreign Count | rv | |
| ST THOMAS | | VI | 00801 | | | |
| Relationship | Foundation Status | | | | | |
| Purpose of grant/contribution UVI HOSPITALITY ANDPOLIO | - | | | | Amount | 1,000 |
| Name HEBREW CONGREGATION OF ST TH | IOMAS | | | | | |
| Street SAME AS ABOVE | | | | | | |
| City | | State | Zip Code | Foreign Count | ry | |
| Relationship | Foundation Status | | | | | |
| Purpose of grant/contribution | | | | | Amount | |
| SPONSOR FUNDRAISER | | | | · — <u>-</u> · · — · | | 1,500 |
| Name HUMANE SOCIETY OF ST THOMAS 8 | ST JOHN | | | | · | |
| Street SAME AS ABOVE | | | | | | |
| City | | State | Zip Code | Foreign Count | ry | |
| Relationship | Foundation Status | L | | | | |
| Purpose of grant/contribution SPONSOR A DOG | | | | | Amount | 500 |
| Name HUMANE SOCIETY OF ST THOMAS 8 | ST JOHN | | | | | |
| Street SAME AS ABOVE | | | | | | |
| City | | State | Zip Code | Foreign Count | try | |
| Relationship | Foundation Status | | | | | |
| Purpose of grant/contribution GENERAL DONATION | | | | | Amount | 2 000 |

| Continuation of Part | ION (V, Line 3a (990-PF |) - Grant | ts and Cont | | 75076 Page d During th | e ' |
|--|---------------------------------------|---------------------|--------------------------|---------------------------------------|---------------------------|-----|
| Recipient(s) paid during the y | ear | , Clair | | | | |
| Name | | | | | | |
| ANTILLES SCHOOL | | | | | | |
| Street | | | | | | |
| SAME AS ABOVE | | la: | Into Control | Familian Occ | | |
| City | | State | Zip Code | Foreign Cou | ntry | |
| Relationship | Foundation Sta | itus | | | <u> </u> | |
| Purpose of grant/contribution | | | | | Amount | |
| GRADUATION SPONSOR | | | | | Amount | |
| | | · | | · · · · · · · · · · · · · · · · · · · | | |
| Name VI MONTESSORI SCHOOL & I | NTL ACADEMY | | | | | |
| Street | TTE TO TO ELIT | | | | · | |
| 6936 VESSUP LANE | | | | | | |
| City | | | Zip Code 00802 | Foreign Cou | ntry | |
| ST THOMAS Relationship | Foundation Sta | VI itus | 100002 | | | |
| i tolationip | | | | | | |
| Purpose of grant/contribution | | | | | Amount | |
| GRADUATION SPONSOR | · · · · · · · · · · · · · · · · · · · | | | | | |
| Name | | | | | | |
| AMERICAN CANCER SOCIET | <u>Y</u> | | | | | |
| Street P O BOX 303990 | | | | | | |
| City | | State | Zip Code | Foreign Cou | intry | |
| ST THOMAS | | VI | 00803 | | | |
| OT THOMAS | | | | | | |
| Relationship | Foundation Sta | | 1 | | | |
| Relationship | | | 10000 | | I & | |
| Relationship Purpose of grant/contribution | | | 1 | | Amount | |
| Relationship Purpose of grant/contribution RELAY FOR LIFE | | | | | Amount | - |
| Relationship Purpose of grant/contribution RELAY FOR LIFE Name | | | | | Amount | - |
| Relationship Purpose of grant/contribution RELAY FOR LIFE | | | | | Amount | |
| Relationship Purpose of grant/contribution RELAY FOR LIFE Name THE FORUM Street SAME AS ABOVE | | itus | | | | - |
| Relationship Purpose of grant/contribution RELAY FOR LIFE Name THE FORUM Street | | itus | Zip Code | Foreign Cou | | |
| Relationship Purpose of grant/contribution RELAY FOR LIFE Name THE FORUM Street SAME AS ABOVE City | | State | | Foreign Cou | | |
| Relationship Purpose of grant/contribution RELAY FOR LIFE Name THE FORUM Street SAME AS ABOVE City Relationship | Foundation Sta | State | | Foreign Cou | intry | |
| Relationship Purpose of grant/contribution RELAY FOR LIFE Name THE FORUM Street SAME AS ABOVE City Relationship Purpose of grant/contribution | Foundation Sta | State | | Foreign Cou | | |
| Relationship Purpose of grant/contribution RELAY FOR LIFE Name THE FORUM Street SAME AS ABOVE City Relationship Purpose of grant/contribution GENERAL FUND | Foundation Sta | State | | Foreign Cou | intry | |
| Relationship Purpose of grant/contribution RELAY FOR LIFE Name THE FORUM Street SAME AS ABOVE City Relationship Purpose of grant/contribution GENERAL FUND Name | Foundation Sta | State | | Foreign Cou | intry | |
| Relationship Purpose of grant/contribution RELAY FOR LIFE Name THE FORUM Street SAME AS ABOVE City Relationship Purpose of grant/contribution GENERAL FUND | Foundation Sta | State | | Foreign Cou | intry | |
| Relationship Purpose of grant/contribution RELAY FOR LIFE Name THE FORUM Street SAME AS ABOVE City Relationship Purpose of grant/contribution GENERAL FUND Name JEWISH FEDERATIONS OF N | Foundation Sta | State | Zip Code | | antry Amount | |
| Relationship Purpose of grant/contribution RELAY FOR LIFE Name THE FORUM Street SAME AS ABOVE City Relationship Purpose of grant/contribution GENERAL FUND Name JEWISH FEDERATIONS OF N Street 25 BROADWAY City | Foundation Sta | State | Zip Code | Foreign Cou | antry Amount | |
| Relationship Purpose of grant/contribution RELAY FOR LIFE Name THE FORUM Street SAME AS ABOVE City Relationship Purpose of grant/contribution GENERAL FUND Name JEWISH FEDERATIONS OF N Street 25 BROADWAY City NEW YORK | Foundation Sta | State State NY | Zip Code | | antry Amount | |
| Relationship Purpose of grant/contribution RELAY FOR LIFE Name THE FORUM Street SAME AS ABOVE City Relationship Purpose of grant/contribution GENERAL FUND Name JEWISH FEDERATIONS OF N Street 25 BROADWAY City | Foundation Sta | State State NY | Zip Code | | antry Amount | |
| Relationship Purpose of grant/contribution RELAY FOR LIFE Name THE FORUM Street SAME AS ABOVE City Relationship Purpose of grant/contribution GENERAL FUND Name JEWISH FEDERATIONS OF N Street 25 BROADWAY City NEW YORK Relationship | Foundation Sta | State atus State | Zip Code | | Amount | |
| Relationship Purpose of grant/contribution RELAY FOR LIFE Name THE FORUM Street SAME AS ABOVE City Relationship Purpose of grant/contribution GENERAL FUND Name JEWISH FEDERATIONS OF N Street 25 BROADWAY City NEW YORK | Foundation Sta | State atus State | Zip Code | | antry Amount | |
| Relationship Purpose of grant/contribution RELAY FOR LIFE Name THE FORUM Street SAME AS ABOVE City Relationship Purpose of grant/contribution GENERAL FUND Name JEWISH FEDERATIONS OF N Street 25 BROADWAY City NEW YORK Relationship Purpose of grant/contribution GENERAL FUND | Foundation Sta | State atus State | Zip Code | | Amount | |
| Relationship Purpose of grant/contribution RELAY FOR LIFE Name THE FORUM Street SAME AS ABOVE City Relationship Purpose of grant/contribution GENERAL FUND Name JEWISH FEDERATIONS OF N Street 25 BROADWAY City NEW YORK Relationship Purpose of grant/contribution | Foundation Sta | State atus State | Zip Code | | Amount | |
| Relationship Purpose of grant/contribution RELAY FOR LIFE Name THE FORUM Street SAME AS ABOVE City Relationship Purpose of grant/contribution GENERAL FUND Name JEWISH FEDERATIONS OF N Street 25 BROADWAY City NEW YORK Relationship Purpose of grant/contribution GENERAL FUND Name HUMANE SOCIETY OF STITH Street | Foundation Sta | State atus State | Zip Code | | Amount | |
| Relationship Purpose of grant/contribution RELAY FOR LIFE Name THE FORUM Street SAME AS ABOVE City Relationship Purpose of grant/contribution GENERAL FUND Name JEWISH FEDERATIONS OF N Street 25 BROADWAY City NEW YORK Relationship Purpose of grant/contribution GENERAL FUND Name HUMANE SOCIETY OF STITH Street SAME AS ABOVE | Foundation Sta | State State NY atus | Zip Code Zip Code 10004 | Foreign Cou | Amount | |
| Relationship Purpose of grant/contribution RELAY FOR LIFE Name THE FORUM Street SAME AS ABOVE City Relationship Purpose of grant/contribution GENERAL FUND Name JEWISH FEDERATIONS OF N Street 25 BROADWAY City NEW YORK Relationship Purpose of grant/contribution GENERAL FUND Name HUMANE SOCIETY OF STITH Street | Foundation Sta | State State NY atus | Zip Code | | Amount | |
| Relationship Purpose of grant/contribution RELAY FOR LIFE Name THE FORUM Street SAME AS ABOVE City Relationship Purpose of grant/contribution GENERAL FUND Name JEWISH FEDERATIONS OF N Street 25 BROADWAY City NEW YORK Relationship Purpose of grant/contribution GENERAL FUND Name HUMANE SOCIETY OF STITH Street SAME AS ABOVE | Foundation Sta | State State NY atus | Zip Code Zip Code 10004 | Foreign Cou | Amount | |

State Zip Code

VI

Foundation Status

00805

Foreign Country

Amount

200

213 ESTATE ANNAS RETREAT

Purpose of grant/contribution

City

ST THOMAS

Relationship

GENERAL FUND

| Continuation of Part XV, Lin | e 3a (990-PF) - (| Grant | ts and Conf | ributions Paid | During th | e Year |
|--|---------------------|-------|--------------|----------------|-------------|-------------|
| Recipient(s) paid during the year | .5 -5 (5 0 0 1 1 1 | | | · | | |
| Name | | | | | | |
| HEBREW CONGREGATION OF ST THE | OMAS | | | | | |
| SAME AS ABOVE | | | | | | |
| City | | State | Zip Code | Foreign Count | ry | |
| | <u> </u> | | L | | | |
| Relationship | Foundation Status | | | | | |
| Purpose of grant/contribution | <u> </u> | | | | Amount | |
| KOL NIDRE APPEAL | | | | | <u> </u> | 500 |
| Name | | | | | | |
| OUR LADY OF PERPETUAL HELP Street | | | | | | |
| 8I ESTATE ELIZABETH | | | | | | |
| City | | State | Zip Code | Foreign Count | ry | |
| ST THOMAS Relationship | Foundation Status | VI_ | 00803 | | | |
| Relationship | , | | | | | |
| Purpose of grant/contribution | <u> </u> | | | | Amount | |
| GENERAL FUND | | | | | J | 1,500 |
| Name | | | | | | |
| MY BROTHER'S WORKSHOP Street | | | | | | |
| P O BOX 301769 | | | | | | |
| City | | | Zip Code | Foreign Coun | try | |
| ST THOMAS Relationship | Foundation Status | VI | 00803 | | ···· | |
| Telationship |) Curidation States | | | | | |
| Purpose of grant/contribution | | | | | Amount | |
| GENERAL FUND | | | | | | 7,000 |
| Name | DC10/ | | | | | |
| VI MONTESSORI SCHOOL & INTL ACA | ADEMY | | | · | | |
| SAME AS ABOVE | | | | | | · |
| City | | State | Zip Code | Foreign Coun | try | |
| Relationship | Foundation Status | | <u> </u> | | | |
| | <u> </u> | | | | · | |
| Purpose of grant/contribution SCHOLARSHIP & ANNUAL FUND | | | | | Amount | 17,000 |
| | | | | | | 17,000 |
| Name KNEISEL HALL CHAMBER MUSIC FES | CTIVAL V | | | | | |
| Street | TIVALI | | | | | |
| SAME AS ABOVE | | | T | | | |
| City | , | State | Zip Code | Foreign Coun | try | |
| Relationship | Foundation Status | | .L | | | |
| Purpose of grant/contribution | <u> </u> | | | | I Amazima | |
| CONCERT SPONSORSHIP | | | | | Amount | 25,000 |
| Name | | | | | | 20,000 |
| E BENJAMIN OLIVER SCHOOL | | | | | | |
| Street | | | | | | |
| 148-325 PALMETTO ROAD City | | State | Zip Code | Foreign Coun | tru | |
| ST THOMAS | | VI | 00802 | Coun | u y | |
| Relationship | Foundation Status | •• | <u></u> | | | |
| Purpose of grant/contribution | <u> </u> | | | | Amarest | |
| MUSIC FESTIVAL ORLANDO | | | | | Amount | 1,000 |

01915-1530 **BEVERLY** MA Relationship Foundation Status Amount Purpose of grant/contribution 15,000 SHOREBIRD PROTECTATION Name AMERICAN RED CROSS-STT/STJ CHAPTER Street **NIKSY CENTER STE 222** Zip Code **Foreign Country** City State 00802 ST THOMAS VI Relationship **Foundation Status** Purpose of grant/contribution Amount

State

CT

Foundation Status

Zip Code

06105-2260

Foreign Country

Amount

5,000

2;500

NATIONAL DISASTER RELIEF

Purpose of grant/contribution

HARTFORD SEMINARY

77 SHERMAN ST

Relationship

ANNUAL FUND

Name

Street

City HARTFORD

| Continuation of Part | XV, Lin | e 3a (990-PF) - | Grant | ts and Cont | ributions Paid | During the | e Year |
|-------------------------------|-------------|---------------------------------------|---------------|--------------------|-----------------|--------------|--------|
| Reciplent(s) paid during the | year | | | | | | |
| Name | | | | | | | |
| HUMANE SOCIETY OF ST T | HOMAS & | ST JOHN | | | | | |
| Street SAME AS ABOVE | | | | | | | |
| City | | | State | Zip Code | Foreign Coun | trv | |
| Oity | | | Ctato | Lip oode | i orcigii ocuii | y | |
| Relationship | | Foundation Status | L | | | | |
| • | | | | | | | |
| Purpose of grant/contribution | on | | | | | Amount | |
| GENERAL FUND | | | | | | | 500 |
| Name | | | | | | | |
| FOOD BANK OF LOWER FA | IRFIELD CO | DUNTY | | | | | |
| Street | | | | | | | |
| 461 GLENBROOK ROAD | | | | | | | |
| City | | | State | Zip Code | Foreign Coun | try | |
| STAMFORD | | , | CT | 06906 | | | |
| Relationship | | Foundation Status | | | | | |
| D | | | | | | TA ma a sumb | |
| Purpose of grant/contribution | on | | | | | Amount | 200 |
| GENERAL FUND | | | | | | | 200 |
| Name | | | | | | | |
| ST JOHN COMMUNITY FOU | NDATION | | | | | | |
| Street | | | | | | | |
| SAME AS ABOVE | | | - | 170 0 1 | Je | 4 | |
| City | | | State | Zip Code | Foreign Cour | itry | |
| Deletlemekin | | Foundation Status | L | l | L | | |
| Relationship | | Foundation Status | | | | | |
| Purpose of grant/contribution | | L | | | | Amount | |
| GENERAL FUND | 711 | | | | | | 1,000 |
| | | | | | | | |
| Name | | DEIAV | | | | | |
| VI MONTESSORI SCHOOL 8 | S INTLACA | DEMY | | | | | |
| Street SAME AS ABOVE | | | | | | | |
| City | | | State | Zip Code | Foreign Cour | ntrv | |
| City | | | State | Zip Code | oreign cour | .u y | |
| Relationship | | Foundation Status | L | | | | |
| | | | | | | | |
| Purpose of grant/contribution | on | | | | | Amount | |
| PROJECT GIVE (OSA) | | | | | | | 1,000 |
| Name | | | | | | | |
| CARRIBEAN CENTRAL AME | RICAN AC | TION | | | | | |
| Street | | | | | | | |
| SAME AS ABOVE | | | | | | | |
| City | | | State | Zip Code | Foreign Cour | ntry | |
| | | | | | | | |
| Relationship | | Foundation Status | | | | | |
| | | <u> </u> | | · · - · | | | |
| Purpose of grant/contribution | on | | | | | Amount | |
| ANNUAL FUND | | | | | | _ <u> </u> | 10,000 |
| Name | | | | | | | |
| KNEISEL HALL CHAMBER M | MUSIC FES | TIVAL | | | | | |
| Street | | · · · · · · · · · · · · · · · · · · · | | | | | |
| SAME AS ABOVE | | | | | | | |
| City | | | State | Zip Code | Foreign Cou | ntry | |
| | | | | <u> </u> | | | |
| Relationship | | Foundation Status | | | | | |
| | | <u> </u> | | | | | |
| Purpose of grant/contribution | on | · | | | | Amount | |
| ANNUAL FUND | | | | | | ł | 10 000 |

01923

Amount

2,500

MA

Foundation Status

DANVERS

Relationship

GENERAL FUND

Purpose of grant/contribution

Amount

7,200

Purpose of grant/contribution

FUNDRAISER SPONSORSHIP

State Zip Code

Foundation Status

Foreign Country

Amount

25,000

Street

City

SAME AS ABOVE

Purpose of grant/contribution

CORTYARD PROJECT

Relationship

| Continuation of Part XV, | | - Gran | ts and Cont | ributions Paid | | e Year |
|--|------------------|-------------|-------------|----------------|--------------|---------------|
| Recipient(s) paid during the year | | <u> </u> | <u></u> | | | <u>- 1001</u> |
| Name ASPCA | | | | | | |
| Street | | | | | | |
| P O BOX 96929 City | | Ctoto | Zip Code | Foreign Coun | · | - |
| WASHINGTON | | State | 20090-6929 | Foreign Coun | uy | |
| Relationship | Foundation State | | 12000 | | | |
| D | | | · | | Amazumá | |
| Purpose of grant/contribution GENERAL FUND | | | | | Amount | 500 |
| Name AUSTIN SYMPHONY ORCHESTR. | A SOCIETY | | | | | |
| Street | | | | | | |
| 1102 RED RIVER | | Ctoto | Zip Code | Foreign Coun | ėm, | |
| City AUSTIN | | State TX | 78701 | Poleigh Coun | uy | |
| Relationship | Foundation State | | -t | | | |
| Purpose of grant/contribution CO-SPONSOR CONCERT | | | | | Amount | 7,000 |
| Name HUMANE SOCIETY OF ST THOM/ Street | AS & ST JOHN | | | | | |
| SAME AS ABOVE City | | State | Zip Code | Foreign Coun | trv | |
| | | | | | | |
| Relationship | Foundation State | US . | | | | |
| Purpose of grant/contribution | | | | | Amount | |
| 2013 VALENTINE BALL SPONSOF | ₹ | | | | | 10,000 |
| Name COMMUNITY FOUNDAATION OF | THE VI | · | | | | |
| Street SAME AS ABOVE | | | | | | |
| City | | State | Zip Code | Foreign Coun | ntry | |
| Relationship | Foundation Stat | us us | <u> </u> | | | |
| Purpose of grant/contribution | | | | | Amount | |
| TFC 2013 PLRDGE | | | | | | 5,000 |
| Name FULBRIGHT ASSOCIATION, INC | | | | | | |
| Street | | | | | | |
| 666 11TH STREET NW. STE 525 City | | State | Zip Code | Foreign Cour | ntrv | |
| WASHINGTON | | DC | 20001 | | | |
| Relationship | Foundation Stat | us | | | | |
| Purpose of grant/contribution GENERAL FUND | | | | | Amount | 6,000 |
| Name | | | | | | |
| COLLEGE OF THE HOLY CROSS Street | | | | | | |
| SAME AS ABOVE | | | | | | |
| City | | State | Zip Code | Foreign Cour | ntry | |
| Relationship | Foundation Stat | us | | | | |
| Discussion of was afternable and the state | | | | | Amount | |
| Purpose of grant/contribution PERFORMINF ARTS CENTER | | | | | Amount | 25,000 |

| Continuation of Part XV, Lin- Recipient(s) paid during the year | e 3a (990-PF) - | Grant | s and Con | tributions Paid | During the | Year |
|--|-------------------|-------------|-------------------|-----------------|---------------------------------------|--------------|
| Name | | | | | | |
| SOUTHERN POVERTY LAW CENTER | | | | | | |
| Street 400 WASHINGTON AVE | | | | | | |
| City | | State | Zip Code | Foreign Countr | ry | |
| MONTGOMERY | <u> </u> | AL | 36104 | | <u> </u> | |
| Relationship | Foundation Status | | | | | |
| Purpose of grant/contribution | L | | | | Amount | |
| GENERAL FUND | | | - | | <u>[</u> | 250 |
| Name ANIMAL WELFARE INSTITUTE | | | | | | |
| Street | | | | | | |
| 900 PENNSYLVANIA AVE SE City | | State | Zip Code | Foreign Count | rv | |
| WASHINGTON | | DC | 20003 | | | |
| Relationship | Foundation Status | | | | | |
| Purpose of grant/contribution GENERAL FUND | | | | | Amount | 250 |
| Name MARINE ENVIORNMENTAL RESEARCH | HINST | | | | | |
| Street | | | | | | |
| 55 MAIN ST | | 04-4- | Tin Code | Foreign Count | | |
| City BLUE HILL | | State ME | Zip Code 04614 | Foreign Count | ıy | |
| Relationship | Foundation Status | | | | | |
| Down and and and all and an | | | | | Amount | |
| Purpose of grant/contribution GENERAL FUND | | | | | Amount | 250 |
| Name ENVIORNMENTAL DEFENCE FUND | | | | | | |
| Street 257 PARK AVENUE SOUTH | | | | | | |
| City | | State NY | Zip Code 10010 | Foreign Count | ry | |
| NEW YORK Relationship | Foundation Status | IN T | 110010 | | | |
| · | | | | | | |
| Purpose of grant/contribution | | | | | Amount | 250 |
| GENERAL FUND | | | | | | 250 |
| Name INTERNATIONAL NUTRITION FOUNDA Street | TION | | | | | |
| 150 HARRISON AVENUE, ROOM 232 | | | | | | |
| City | | 1 | Zip Code | Foreign Count | try | |
| BOSTON Relationship | Foundation Status | MA | 02111 | | | |
| Purpose of grant/contribution | L | | | | Amount | |
| STEP PROGRAM | | | | | Amount | 2,500 |
| Name | | | | | | |
| Street | | | | | · · · · · · · · · · · · · · · · · · · | - |
| City | | State | Zip Code | Foreign Coun | try | |
| Relationship | Foundation Status | l | <u> </u> | | | |
| Purpose of grant/contribution | <u> </u> | | | | Amount | |

Part I, Line 16a (990-PF) - Legal Fees

| | | 0 | 0 | (| 0 |
|---|---|--------------------------------------|--------------------------|------------------------|--|
| | Description | Revenue and Expenses per Books | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes (Cash Basis Only) |
| 1 | MARJORIE RAWLS ROBERTS, P.C | | | | |
| 2 | FRIED, FRANK, HARRIS SHRIVER & JACOBSON | | | | |

Part I, Line 16b (990-PF) - Accounting Fees

| | | | 3,500 | 0 | 3,500 | 0 |
|---|------------------|----|--------------|----------------|--------------|------------------------------|
| | | | Revenue and | | 3,300 | Disbursements for Charitable |
| | | | Expenses per | Net Investment | Adjusted Net | Purposes |
| } | Description | on | Books | Income | Income | (Cash Basis Only) |
| 1 | HENRY SINGER CPA | | 3,500 | | 3,500 | |

Part I, Line 18 (990-PF) - Taxes

| | | O_ | 0 | 0 | 0 |
|---|---|--------------------------------------|-----------------------|------------------------|---|
| | Description | Revenue and Expenses per Books | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
| 1 | Real estate tax not included in line 20 | | | | |
| 2 | Tax on investment income | | | | |
| 3 | Income tax | | | | |

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| Persons | |
| squalified | |
| s and Other D | |
| Trustees an | |
| Directors, | |
| n Officers, | |
| :) - Receivables from Officers, Directors, Trustees and | |
| e 6 (990-PF) - I | |
| Part II, Lin | |

RIOR FAMILY FOUNDATION

| | 3,200 | 3,200 | 3,200 | 3,200 | | |
|---------|----------|-------------------|---------------|------------|-------------------|--------------|
| | Original | Book Value at | Book Value at | | | |
| Title | Amount | Beginning of Year | End of Year | Ending FMV | Security Provided | Date of Note |
| GRANTOR | 200 | 200 | 200 | 200 | | 10/31/2008 |
| GRANTOR | 1,500 | 1,500 | 1,500 | 1,500 | | 4/10/2010 |
| GRANTOR | 1,200 | 1,200 | 1,200 | 1,200 | | 4/10/2010 |

Part II, Line 6 (990-PF) - Receivables from Officers, Directors, Trustees and Other Disqualified Persons

| ł | | | Interest | Purpose of | Consideration | Fair Market Value |
|---|--------------|-----------------|----------|--------------------|---------------|-------------------|
| | Matunty Date | Repayment Terms | Rate | Loan | Description | of Consideration |
| | | | | GOODS AND SERVICES | | |
| | | | | SAME AS ABOVE | | |
| ا | | | | SAME AS ABOVE | | |

Part II, Line 10b (990-PF) - Investments - Corporate Stock

PRIOR FAMILY FOUNDATION

| | | 9,206,000 | 9,206.000 | 15,620,000 | 14,684,000 |
|-------------------------------|--------------|--------------|-------------|--------------|-------------|
| | Num. Shares/ | Book Value | Book Value | FMV | FMV |
| Description | Face Value | Beg. of Year | End of Year | Beg. of Year | End of Year |
| ATLANTIC TELE NETWORK INC NEW | 400,000 | 9,206,000 | 9,206,000 | 15,620,000 | 14,684,000 |

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PRIOR FAMILY FOUNDATION

| | | 0 | 9 | 212,344 | | | | | | | | 0 |
|----------------------|------------|---------------|-------------|-------------|-------------------|-----------|--------|-----------------|----------|----------------------|---------------------------|---------------|
| | | | | | | | | | | | | Far Market |
| | | | Balance Due | Balance Due | | Date of | Matumy | | Inferest | | | Value of |
| Name of Lender | 2 | Ongmal Amount | Beg of Year | End of Year | Security Provided | Note | Date | Repayment Terms | Rate | Purpose of Loan | Consideration Description | Consideration |
| CORNELIUS B PRIOR JR | SUBSTANTIA | | | 212,344 | NONE | 6/14/2012 | | | | ENABLE PAY DONATIONS | NONE | |

Part II, Line 22 (990-PF) - Other Liabilities

| | 1,860 | 1,860 |
|--|-----------|---------|
| | Beginning | Ending |
| Description | Balance | Batance |
| 1 REIMBURSEMENT BY TAX PREPARED FOR PENALTY WAIVED | 1,860 | 1,860 |

Part III (990-PF) - Changes in Net Assets or Fund Balances

Line 5 - Decreases not included in Part III. Line 2

| 1 | EXCISE TAX 2011 | 1 | 3,500 |
|---|-----------------|---|-------|
| 2 | EXCISE TAX 2012 | 2 | 1,500 |
| 3 | Total | 3 | 5,000 |

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PRIOR FAMILY FOUNDATION

| Expense Account |
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| Benefits |
| mpensation |
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| Trite |
| Foreign Country |
| Zp Code |
| State |
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