Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012 or tax year beginning , 2012, and ending , 20

Name of foundation
SEMROD FAMILY PRIVATE FOUNDATION

A Employer identification number
20-6754825

Number and street (or P O box number if mail is not delivered to street address)
333 COVE LANE

Room/suite

B Telephone number (see instructions)
(239) 430-2560

City or town, state, and ZIP code
NAPLES, FL 34102

C If exemption application is pending, check here ▶ ☐

D 1 Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶ $ 560,779.

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) ________
(Part I, column (d) must be on cash basis)

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3 Interest on savings and temporary cash investments	14.	14.		ATCH 1
	4 Dividends and interest from securities	17,764.	17,764.		ATCH 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	59,835.			
	b Gross sales price for all assets on line 6a 350,985.				
	7 Capital gain net income (from Part IV, line 2)		59,835.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule) ATCH 3	201.	201.		
	12 **Total** Add lines 1 through 11	77,814.	77,814.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule) *	1,773.	1,773.		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) ATCH 5	914.			914.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	2,687.	1,773.		914.
	25 Contributions, gifts, grants paid	24,300.			24,300.
	26 **Total expenses and disbursements.** Add lines 24 and 25	26,987.	1,773.		25,214.
	27 Subtract line 26 from line 12				
	a **Excess of revenue over expenses and disbursements**	50,827.			
	b **Net investment income** (if negative, enter -0-)		76,041.		
	c **Adjusted net income** (if negative, enter -0-)				

JSA **For Paperwork Reduction Act Notice, see instructions.**
2E1410 1 000

*ATCH 4

Part II Balance Sheets

		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	46,094.	10,869.	10,869.
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments - U S and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule) ATCH 6	110,385.	246,562.	239,874.
	c	Investments - corporate bonds (attach schedule)			
	11	Investments - land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule) ATCH 7	348,104.	297,979.	310,036.
	14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	504,583.	555,410.	560,779.
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	66,722.	66,722.	
	29	Retained earnings, accumulated income, endowment, or other funds	437,861.	488,688.	
	30	**Total net assets or fund balances** (see instructions)	504,583.	555,410.	
	31	**Total liabilities and net assets/fund balances** (see instructions)	504,583.	555,410.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	504,583.
2	Enter amount from Part I, line 27a	2	50,827.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	555,410.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	555,410.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr.)	(d) Date sold (mo., day, yr.)
1a	SEE PART IV SCHEDULE			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	59,835.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	2,003.	517,771.	0.003869
2010	33,007.	536,332.	0.061542
2009	28,296.	513,185.	0.055138
2008	37,722.	673,650.	0.055996
2007	49,328.	1,003,728.	0.049145

2 **Total** of line 1, column (d)	2	0.225690
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.045138
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	535,069.
5 Multiply line 4 by line 3	5	24,152.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	760.
7 Add lines 5 and 6	7	24,912.
8 Enter qualifying distributions from Part XII, line 4	8	25,214.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________________ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b	1	760.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	760.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	760.
6	Credits/Payments		
a	2012 estimated tax payments and 2011 overpayment credited to 2012 — 6a: 655.		
b	Exempt foreign organizations - tax withheld at source — 6b:		
c	Tax paid with application for extension of time to file (Form 8868) — 6c:		
d	Backup withholding erroneously withheld — 6d:		
7	Total credits and payments Add lines 6a through 6d	7	655.
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	105.
10	**Overpayment** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be **Credited to 2013 estimated tax** ▶ **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ ______________ (2) On foundation managers ▶ $ ______________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		X
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ FL, NJ,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G*? *If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ T. JOSEPH SEMROD Telephone no ▶ 239-430-2560

Located at ▶ 333 COVE LANE NAPLES, FL ZIP+4 ▶ 34102

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? ☐ Yes ☒ No If "Yes," list the years ▶ ________, ________, ________, ________			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ________, ________, ________, ________			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2012 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)*	3b		X
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** X

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 8		0	0	914.

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		0	0	0

Total number of other employees paid over $50,000 ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		0
Total number of others receiving over $50,000 for professional services . . . . ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions 3 NONE	
Total. Add lines 1 through 3 . . . . ▶	

Form **990-PF** (2012)

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes		
a	Average monthly fair market value of securities	1a	498,237.
b	Average of monthly cash balances	1b	44,980.
c	Fair market value of all other assets (see instructions)	1c	
d	**Total** (add lines 1a, b, and c)	1d	543,217.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	543,217.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	8,148.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	535,069.
6	**Minimum investment return.** Enter 5% of line 5	6	26,753.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	26,753.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	760.		
b	Income tax for 2012 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	760.
3	Distributable amount before adjustments Subtract line 2c from line 1			3	25,993.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	25,993.
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	25,993.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	25,214.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	25,214.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	760.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	24,454.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7					25,993.
2 Undistributed income, if any, as of the end of 2012					
a Enter amount for 2011 only					
b Total for prior years 20 10 ,20 09 ,20 08					
3 Excess distributions carryover, if any, to 2012					
a From 2007					
b From 2008					
c From 2009	972.				
d From 2010	6,554.				
e From 2011					
f Total of lines 3a through e		7,526.			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ $ 25,214.					
a Applied to 2011, but not more than line 2a					
b Applied to undistributed income of prior years (Election required - see instructions)					
c Treated as distributions out of corpus (Election required - see instructions)					
d Applied to 2012 distributable amount					25,214.
e Remaining amount distributed out of corpus					
5 Excess distributions carryover applied to 2012 *(If an amount appears in column (d), the same amount must be shown in column (a).)*		779.			779.
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		6,747.			
b Prior years' undistributed income Subtract line 4b from line 2b					
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
d Subtract line 6c from line 6b Taxable amount - see instructions					
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount - see instructions					
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013					
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)					
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)					
9 **Excess distributions carryover to 2013.** Subtract lines 7 and 8 from line 6a		6,747.			
10 Analysis of line 9					
a Excess from 2008					
b Excess from 2009	193.				
c Excess from 2010	6,554.				
d Excess from 2011					
e Excess from 2012					

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed .					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test - enter					
(1) Value of all assets . . .					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i).					
b "Endowment" alternative test- enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . .					
c "Support" alternative test - enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income .					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ATCH 9				
Total . . . . ▶ **3a**				24,300.
b *Approved for future payment*				
ATCH 10				
Total . . . . ▶ **3b**				25,250.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	14.	
4 Dividends and interest from securities			14	17,764.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	59,835.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a MUTUAL FUNDS			14	201.	
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				77,814.	

13 Total. Add line 12, columns (b), (d), and (e) . . . 13 77,814.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
N/A	

JSA

2E1492 1 000

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	N/A		N/A

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

▶ J. Joseph Semrod | 10/9/13 | ▶ Trustee

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☒ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
				P01474746

Firm's name ▶ DANIEL MCCARTY

Firm's EIN ▶

Firm's address ▶ 3 WELLINGTON DRIVE
LONG VALLEY, NJ 07853

Phone no

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL LONG-TERM CAPITAL GAIN DIVIDENDS					761.	
		MORGAN STANLEY					VAR	VAR
335,262.		276,150.					59,112.	
		MERRILL LYNCH					VAR	VAR
14,962.		15,000.					-38.	
TOTAL GAIN(LOSS)							59,835.	

ATTACHMENT 1

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
INTEREST		14.	14.
	TOTAL	14.	14.

ATTACHMENT 2

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
DIVIDENDS		17,764.	17,764.
	TOTAL	17,764.	17,764.

ATTACHMENT 3

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
MUTUAL FUNDS	201.	201.
TOTALS	201.	201.

ATTACHMENT 4

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
INVESTMENT SERVICE CHARGES	1,773.	1,773.
TOTALS	1,773.	1,773.

ATTACHMENT 5

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	CHARITABLE PURPOSES
EXPENSE REIMBURSEMENT	914.	914.
TOTALS	914.	914.

ATTACHMENT 6

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
CORPORATE STOCK	246,562.	239,874.
TOTALS	246,562.	239,874.

ATTACHMENT 7

FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
MUTUAL FUNDS	297,979.	310,036.
TOTALS	297,979.	310,036.

This section reflects the impact of positions purchased/sold on a trade date basis, and will include positions purchased and omit positions sold in the current month Please see the "Unsettled Purchases/Sales Activity" section for more information

The "Market Value" and "Unrealized Gain/(Loss)" figures shown are representative values as of the last business day of the statement period indicated, which may not reflect the value that could actually be obtained in the market See "Pricing of Securities" in the Expanded Disclosures Fixed Income securities are sorted by maturity or pre-refunding date, and alphabetically within date

Estimated annual income and estimated yield for certain securities can include return of principal or capital gains which could overstate such estimates Estimated yield and estimated annual income are estimates and the actual income or yield may be lower or higher than the estimates Estimated yield reflects only the income generated by an investment It does not reflect changes in its price, which may fluctuate

Structured products appear in various statement product categories and are identified as "Structured Products" in the Security Description column Estimated accrued interest, estimated annual income and estimated yield for structured products with a contingent income feature (such as Range Accrual Notes or Contingent Income Notes) assume specified accrual conditions are met during the relevant observation period and payment in full of all contingent interest If you hold structured products, please see 'Special Considerations Regarding Structured Products" in the Disclosures

New Treasury regulations require that we report on Form 1099-B after the close of the tax year your adjusted cost basis and classify the gain or loss as either long-term or short-term on the sale of covered securities acquired on or after January 1 2011 These regulations also require that we make basis adjustments due to wash sales, certain corporate actions and transfers by gift or inheritance, which will be reflected on your Form 1099-B Cost basis is reflected on monthly statements for informational purposes only and should not be used in the preparation of your income tax returns Please refer to the Expanded Disclosures for additional information

CASH, DEPOSITS AND MONEY MARKET FUNDS

Cash, Deposits and Money Market Funds are generally displayed on a settlement date basis However Global Currency Deposits may include both settled and unsettled positions Estimated Annual Income, Accrued Interest and APY% will only be displayed for fully settled positions In the event all or a portion of a Global Currency Deposit position is unsettled as of month end, this data will not be available

Description	Value	Estimated Annual Income	7-Day Current Yield %	Annual Percentage Yield %
MORGAN STANLEY BANK N A #	$8,194.21	$4 00	—	0 050

	Percentage of Assets %	Market Value	Estimated Annual Income Accrued Interest
CASH, DEPOSITS AND MONEY MARKET FUNDS	2 9%	$8,194.21	$4 00 $0.00

 # Bank Deposits are at either (1) Morgan Stanley Bank, N A , and Morgan Stanley Private Bank, National Association, or (2) Citibank, N A , each a national bank, FDIC member and an affiliate of Morgan Stanley Smith Barney LLC

MUTUAL FUNDS

OTHER MUTUAL FUNDS

"Total Purchases vs Market Value" is provided to assist you in comparing your "Total Purchases," excluding reinvested distributions, with the current value of the mutual fund positions in your account

"Cumulative Cash Distributions" when shown, may reflect distributions on shares no longer held in the account It may not reflect all distributions received in cash, due to but not limited to the following investments made prior to addition of this information on statements, securities transfers timing of recent distributions, and certain adjustments made in your account

"Net Value Increase/ (Decrease)" reflects the difference between your total purchases, plus the cash distributions shown, and the current value of the fund's shares This calculation is for informational purposes only and does not reflect your total unrealized gain or loss nor should it be used for tax purposes
Consulting Group Investment Advisor Research (CG IAR) status codes (FL, AL or NL) may be shown for certain mutual funds Please refer to "CG IAR Statuses in Investment Advisory Programs" in the quarter-end statement (or your first statement, if you have not yet received a statement at the quarter-end) for a description of these status codes All status codes represent the opinions of CG IAR and are not representations or guarantees of performance

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
AMERICAN GW FD OF AMERICA F2 (GFFFX)	8/25/09	198 488	$25 190	$5,000 00	$6,808 14	$1,808 14 LT		
	8/26/09	198 966	25 130	5,000 00	6,824.53	1,824 53 LT		
	Purchases	397 454		10,000 00	**13,632.67**	3,632 67 LT		
Long Term Reinvestments		9 630		276 17	330 31	54 14 LT		
Short Term Reinvestments		4 562		157 22	156 48	(0 74) ST		
	Total	411 646		10,433 39	**14,119.46**	3,686 81 LT (0 74) ST	159 00	1 12
Total Purchases vs Market Value				10 000 00	14,119 46			
Net Value Increase/(Decrease)					4,119 46			
Share Price $34 300, Enrolled In MS Dividend Reinvestment, Capital Gains Reinvest								
HENDERSON EUROPEAN FOCUS I (HFEIX)	9/20/12	401 445	24 910	10,000 00	10 505 81	505 81 ST		
	10/5/12	597 134	25.120	15,000 00	15,626 99	626.99 ST		
	Purchases	998 579		25,000 00	**26,132 80**	1 132 80 ST		
Short Term Reinvestments		17 705		456 08	463 33	7.25 ST		
	Total	1,016 284		25,456 08	**26,596 15**	1,140 05 ST	1,317 00	4 95
Total Purchases vs Market Value				25,000 00	26,596 15			
Net Value Increase/(Decrease)					1,596 15			
Share Price $26 170, Enrolled In MS Dividend Reinvestment, Capital Gains Reinvest								
INVESCO BALANCED-RISK ALLOC Y (ABRYX)	9/13/11	4,048 583	12 350	50,000 00	50,728 74	728 74 LT		
	Purchases	4,048 583		50,000 00	**50,728.74**	728 74 LT		
Long Term Reinvestments		156 655		1,857 49	1,962 88	105 39 LT		
Short Term Reinvestments		221 179		2,769.15	2,771 37	2.22 ST		
	Total	4,426 417		54,626 64	**55,463.01**	834 13 LT 2 22 ST	1,363 00	2 45

CONTINUED

MUTUAL FUNDS

OTHER MUTUAL FUNDS (CONTINUED)

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
Total Purchases vs Market Value				50,000 00	55,463 01			
Net Value Increase/(Decrease)					5,463 01			
Share Price $12 530, CG IAR Status AL, Enrolled In MS Dividend Reinvestment, Capital Gains Reinvest								
MATTHEWS ASIAN GWTH & INC INV (MACSX)	10/5/12	833 797	17 990	15,000 00	15,516 96	516 96 ST		
	Purchases	833 797		15,000 00	**15,516 96**	516 96 ST		
Short Term Reinvestments		12 418		227 12	231 10	3 98 ST		
	Total	846 215		15,227 12	**15,748 06**	520 94 ST	398 00	2 52
Total Purchases vs Market Value				15,000 00	15,748 06			
Net Value Increase/(Decrease)					748 06			
Share Price $18 610, Enrolled In MS Dividend Reinvestment, Capital Gains Reinvest								
PIMCO ALL ASSET ALL AUTH P (PAUPX)	4/7/11	1,838 179	10 880	20,000 00	20,385 40	385 40 LT		
	9/13/11	4,655 687	10 740	50,000 00	51,631 56	1,631 56 LT		
	Purchases	6,493 866		70,000 00	**72,016 96**	2,016 96 LT		
Long Term Reinvestments		445 457		4,500 95	4,940 11	439 16 LT		
Short Term Reinvestments		376 127		4,135 13	4,171.24	36.11 ST		
	Total	7,315 450		78,636 08	**81,128.34**	2,456 12 LT 36 11 ST	4,287 00	5 28
Total Purchases vs Market Value				70,000 00	81,128 34			
Net Value Increase/(Decrease)					11,128 34			
Share Price $11 090, Enrolled In MS Dividend Reinvestment, Capital Gains Reinvest								
PRINCIPAL GLB DIVERS INC A (PGBAX)	9/25/12	709 220	14 100	10,000 00	9,900 71	(99 29) ST		
	10/5/12	1,415 428	14 130	20,000 00	19,759.37	(240 63) ST		
	Purchases	2,124 648		30,000 00	**29,660.08**	(339 92) ST		
Short Term Reinvestments		58 244		817 48	813 09	(4 39) ST		
	Total	2,182 892		30,817 48	**30,473.17**	(344 31) ST	1,635 00	5 36
Total Purchases vs Market Value				30,000 00	30,473 17			
Net Value Increase/(Decrease)					473 17			
Share Price $13 960, Enrolled In MS Dividend Reinvestment, Capital Gains Reinvest								
VIRTUS PREM ALPHASECTOR (SM) I (VAPIX)	4/7/11	1 156 335	12 972	15,000 00	15,286 74	286 74 LT		
	9/13/11	2,986 374	11 720	35,000 00	39,479 86	1,479 86 LT		

CONTINUED

MUTUAL FUNDS

OTHER MUTUAL FUNDS (CONTINUED)

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
	Purchases	4,142 709		50,000 00	54,766 60	4,766 60 LT		
Long Term Reinvestments		23 381		286 46	309 09	22 63 LT		
Short Term Reinvestments		47 219		605 78	624 23	18 45 ST		
	Total	4,213 309		50,892 24	55,699 94	4,789 23 LT 18 45 ST	611 00	1 09
Total Purchases vs Market Value				50,000 00	55,699 94			
Net Value Increase/(Decrease)					5,699 94			

Share Price $13 220, Enrolled In MS Dividend Reinvestment, Capital Gains Reinvest

	Percentage of Assets %	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income Accrued Interest	Yield %
MUTUAL FUNDS	97.1%	$266,089.03	$279,228.13	$11,766.29 LT $1,372.72 ST	$9,770.00 $0.00	3.50%

Transactions in mutual fund positions held directly at the Fund Company are not included in the total above and are not reflected on the Summary Page
For more information about the pricing of Money Market Funds, please see the Expanded Disclosures

	Percentage of Assets %	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income Accrued Interest	Yield %
TOTAL MARKET VALUE	100 0%	$266,089 03	$287,422.34	$11,766.29 LT $1,372.72 ST	$9,774.00 $0.00	3.40%

TOTAL VALUE (includes accrued interest)	$287,422.34

Unrealized Gain/(Loss) totals only reflect positions that have cost basis and/or market value information available Cash, MMF, Deposits and positions stating 'Please Provide' are not included

EMA Fiscal Statement

SEMROD FAMILY PRIVATE

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/12	Unrealized Gain or (Loss)	Est Accrued Interest	Est Annual Income
	Cash and Money Funds						
	CASH		0 05	0 05			
2,675	ML BANK DEPOSIT PROGRAM	10/31/12	2,675.00	2,675 00			0 53
	Total Cash and Money Funds		**2,675.05**	**2,675 05**			**0.53**

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/12	Unrealized Gain or (Loss)	Est Annual Income
	Equities					
400	AMERICAN INTERNATIONAL GROUP INC	10/16/12	14,733 96	14,120 00	(613 96)	
450	AMERICAN INTERNATIONAL GROUP INC	10/18/12	16,895 97	15,885 00	(1,010.97)	
10	APPLE INC	10/16/12	6,476 00	5,321 73	(1,154 27)	106 00
15	APPLE INC	10/17/12	9,739 22	7,982 59	(1,756 63)	159 00
5	APPLE INC	10/18/12	3,180 15	2,660 86	(519 29)	53 00
40	APPLE INC	10/26/12	24,029 60	21,286 92	(2,742.68)	424.00
450	COMCAST CORP NEW CL A	10/18/12	16,859 25	16,812 00	(47 25)	293 00
385	CENTURYLINK INC SHS	10/16/12	14,970 73	15,061.20	90 47	1 117.00

EMA Fiscal Statement

SEMROD FAMILY PRIVATE

CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/12	Unrealized Gain or (Loss)	Est Annual Income
	Equities					
65	GOOGLE INC CL A	10/19/12	44,211 60	45.979 70	1,768 10	
10	GOOGLE INC CL A	10/19/12	6.788.70	7 073 80	285 10	
300	HOME DEPOT INC	11/01/12	18,587 18	18,555 00	(32 18)	348 00
1,000	INTEL CORP	10/17/12	21,818 30	20,620 00	(1,198.30)	900.00
250	MCDONALDS CORP COM	10/22/12	22 018 50	22,052 50	34 00	771 00
300	MCDONALDS CORP COM	10/24/12	26,252 97	26.463 00	210 03	925.00
	Total Equities		**246,562.13**	**239,874 30**	**(6,687.83)**	**5,096.00**
	Mutual Funds/Closed End Funds/UIT					
375	S&P US PFD STK INDEX FD ISHARES	10/16/12	15,024 75	14,857 50	(167 25)	894 00
1,000	ALPS ALERIAN MLP ETF	10/17/12	16,865 50	15,950 00	(915 50)	995.00
	Total Mutual Funds/Closed End Funds/UIT		**31,890 25**	**30,807.50**	**(1,082.75)**	**1,889.00**

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 8

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
T. JOSEPH SEMROD 333 COVE LANE NAPLES, FL 34102	2.00	0	0	914.
JAYE SEMROD 926 LAWRENCEVILLE ROAD PRINCETON, NJ 08540	2.00	0	0	0
KELSEY SEMROD 926 LAWRENCEVILLE ROAD PRINCETON, NJ 08540	2.00	0	0	0
CHRISTOPHER SEMROD 48 MAGIE AVE. MILL VALLEY, CA 94941	2.00	0	0	0
ELIZABETH SEMROD SUNDGREN 3648 ASHWORTH AVE. SEATTLE, WA 98103	2.00	0	0	0
RONALD SEMROD P.O. BOX 52 124 VILLAGE CT. PLACEVOILLE, CO 81434	2.00	0	0	0

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 8 (CONT'D)

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
CATHERINE SEMROD 2501 34TH STREET BRADENTON, FL 34205	2.00	0	0	0
	GRAND TOTALS	0	0	914.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
MANASOTA ARC 3659 CORTEZ RD., W. P.O. BOX 9292 BRADENTON, FL 34210	N/A PUBLIC	QUALIFYING DISTRIBUTION	
WELL WITHIN 1880 LIVINGSTON AVE., SUITE 103 WEST ST. PAUL, MN 55118	N/A PUBLIC	QUALIFYING DISTRIBUTION	500.
REX FOUNDATION P.O. BOX 29608 SAN FRANCISCO, CA 94129	N/A PUBLIC	QUALIFYING DISTRIBUTION	250.
STARLIGHT CHILDRENS FOUNDATION 5757 WILSHIRE BLVD SUITE M100 LOS ANGELES, CA 90036	N/A PUBLIC	QUALIFYING DISTRIBUTION	
SARASOTA FILM SOCIETY, INC. LAKEWOOD RANCH, FL 34202	N/A PUBLIC	QUALIFYING DISTRIBUTION	
KEY CHORALE P.O. BOX 20613 SARASOTA, FL 34276	N/A PUBLIC	QUALIFYING DISTRIBUTION	500.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ALL FAITHS FOOD BANK 8171 BLAIKIE CT. SARASOTA, FL 34276	N/A PUBLIC	QUALIFYING DISTRIBUTION	
142 THROCKMORTON THEATRE P.O. BOX 1058 MILL VALLEY, CA 94942	N/A PUBLIC	QUALIFYING DISTRIBUTION	
LOAVES & FISHES COMMUNITY DINNERS INC. LAWRENCEVILLE, NJ 08648	N/A PUBLIC	QUALIFYING DISTRIBUTION	
PAWS FOR A CAUSE 2708 FREEMAN MILL ROAD SUFFOLK, VA 23438	N/A PUBLIC	QUALIFYING DISTRIBUTION	
BOYS AND GIRLS CLUB OF HARTFORD 1500 BROAD STREET HARTFORD, CT 06106	N/A PUBLIC	QUALIFYING DISTRIBUTION	250.
BIG BROTHERS BIG SISTERS OF HARTFORD 30 LAUREL STREET SUITE 3 HARTFORD, CT 06106	N/A PUBLIC	QUALIFYING DISTRIBUTION	

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CHURCH WORLD SERVICE INC. (CROP) ELKHART, IN 46515	N/A PUBLIC	QUALIFYING DISTRIBUTION	
FAMILY & CHILDRENS COUNCIL 500 EAST 4TH STREET SUITE 414 WATERLOO, IA 50703	N/A PUBLIC	QUALIFYING DISTRIBUTION	
UNIVERSITY OF OKLAHOMA OKLAHOMA, OK	N/A PUBLIC		
MEDIA MATTERS FOR AMERICA WASHINGTON, DC 20001	N/A PUBLIC	QUALIFYING DISTRIBUTION	
ANIMAL REFUGEE CENTER FORT MYERS, FL 33911	N/A PUBLIC	QUALIFYING DISTRIBUTION	
ASPCA WASHINGTON, DC 20005	N/A PUBLIC	QUALIFYING DISTRIBUTION	

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SARASOTA ORCHESTRA 709 N TAMIAMI TRAIL SARASOTA, FL 34236	N/A PUBLIC	QUALIFYING DISTRIBUTION	500.
CHILDHAVEN SEATTLE, WA 98122	N/A PUBLIC	QUALIFYING DISTRIBUTION	2,500.
HONOR SANCTUARY BRADENTON, FL 34210	N/A PUBLIC	QUALIFYING DISTRIBUTION	
ANNA E GAYLE RESOURCE CENTER BRADENTON, FL 34221	N/A PUBLIC	QUALIFYING DISTRIBUTION	
MT CARMEL MISSIONARY BAPTIST CHURCH MIAMI, FL 33147	N/A PUBLIC	QUALIFING DISTRIBUTION	
HUMANE SOCIETY 2515 14 ST WEST BRADENTON, FL 34205	N/A PUBLIC	QUALIFYING DISTRIBUTION	

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
HOPE FOR HAITI NAPLES, FL 34102	N/A PUBLIC	QUALIFYING DISTRIBUTION	
STUART COUNTRY DAY SCHOOL 1200 STUART ROAD PRINCETON, NJ 08540	N/A PUBLIC	QUALIFYING DISTRIBUTION	4,050.
		QUALIFYING DISTRIBUTION	
NCH MEDICAL CENTER 2539 CORPVIEW AVE NORFOLK, VA 23504	NA PUBLIC	QUALIFYING DISTRIBUTION	
COLLIER SPAY NEUTER CLINIC 2544 NORTHBROOKE PLAZA NAPLES, FL 34119	NA PUBLIC	QUALIFYING DISTRIBUTION	
SUNCOAST PSP TO END HOMELESSNESS 1750 17TH STREET SARASOTA, FL 34234	NA PUBLIC	QUALIFYING DISTRIBUTION	

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SPIRIT ROCK MEDITATION CENTER 5000 SIR FRANCIS DRAKE BLVD WOODACRE, CA 94973	NA PUBLIC	QUALIFYING DISTRIBUTION	750.
PEACETREE FAMILY CAMP 210 W GORDON PIKE BLOOMINGTON, IN 47403	NA PUBLIC	QUALIFYING DISTRIBUTION	500.
CENTER FOR BIOLOGICAL DIVERSITY PO BOX 710 TUCSON, AZ 85702	NA PUBLIC	QUALIFYING DISTRIBUTION	
MANATEE EDUCATION FOUNDATION PO BOX 9069 BRADENTON, FL 34206	NA PUBLIC	QUALIFYING DISTRIBUTION	
HUMANE SOCIETY OF MANATEE COUNTY 2515 14TH STREET WEST BRADENTON, FL 34205	NA PUBLIC	QUALIFYING DISTRIBUTION	500.
100 CAMERAS	NA PUBLIC	QUALIFING DISTRIBTION	

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
GUIDE DOGS FOR THE BLIND PO BOX 151200 SAN RAFAEL, CA 94915	NA PUBLIC	QUALIFYING DISTRIBUTIONS	
CANINE CASTAWAYS P.O. BOX 3295 ARCADIA, AL 34265	N/A PUBLIC	QUALIFYING DISTRIBUTION	500.
CAPITAL AREA FOOD BANK 4900 PUERTO RICO AVE., NE WASHINGTON, DC 20017	N/A PUBLIC	QUALIFYING DISTRIBUTION	2,000.
ST. MARY'S CHURCH 701 LAWRENCEVILLE RD TRENTON, NJ 08648	N/A PUBLIC	QUALIFYING DISTRIBUTION	500.
CENTER FOR BIOLOGICAL DIVERSITY P.O. BOX 710 TUCSON, AZ 85702-0710	N/A PUBLIC	QUALIFYING DISTRIBUTION	2,000.
FAIRNESS AND ACCURACY IN REPORTING 104 W 27TH STREET, SUITE 10B NEW YORK, NY 10001	N/A PUBLIC	QUALIFYING DISTRIBUTION	1,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
UNITED CEREBAL PALSY 2203 30TH AVE. WEST BRADENTON, FL 34205	N/A PUBLIC	QUALIFYING DISTRIBUTION	2,500.
KITCHEN ANGELS 1222 SILER ROAD SANTA FE, NM 87507	N/A PUBLIC	QUALIFYING DISTRIBUTION	1,500.
HEART & SOUL ANIMAL SANCTUARY 369 MONTEZUMA AVE , #130 SANTA FE, NM 87501	N/A PUBLIC	QUALIFYING DISTRIBUTION	500.
SAVE FRIEND TO HOMELESS ANIMALS 900 HERRONTOWN ROAD PRINCETON, NJ 08540	N/A PUBLIC	QUALIFYING DISTRIBUTION	500.
LIVE WELL COLORADO 1490 LAFAYETTE STREET #404 DENVER, CO 80218	N/A PUBLIC	QUALIFYING DISTRIBUTION	500
PEACE EDUCATION AND ACTION CENTER P.O.BOX 2540 SARASOTA, FL 34230	N/A PUBLIC	QUALIFYING DISTRIBUTION	2,500.
		TOTAL CONTRIBUTIONS PAID	24,300.

FORM 990PF, PART XV - CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT

ATTACHMENT 10

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ST MARY'S CHURCH 701 LAWRENCEVILLE RD TRENTON, NJ 08648	N/A	QUALIFYING DISTRIBUTION	
CANINE CASTAWAYS P.O. BOX 3295 ARCADIA, FL 34625	N/A	QUALIFYING DISTRIBTUTION	
CAPITAL AREA FOOD BANK 645 TAYLOR STREET WASHINGTON, DC 20017	N/A	QUALIFYING DISTRIBUTON	
THE REX FOUNDATION P.O. BOX 29608 SAN FRANCISCO, CA 94129	N/A PUBLIC	QUALIFING DISTRIBUTION	250.
CENTER FOR BIOLOGICAL DIVERSITY P.O. BOX 710 TUCSON, AZ 85702-0710	N/A PUBLIC	QUALIFYING DISTRIBUTION	2,000
FAIR 104 W 27TH ST, SUITE 10B NEW YORK, NY 10001	N/A	QUALIFYING DISTRIBUTION	

FORM 990PF, PART XV - CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT

ATTACHMENT 10 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
KEY CHORALE P.O BOX 20613 SARASOTA, FL 34276-3613	N/A PUBLIC	QUALIFYING DISTRIBUTION	1,000.
SARASOTA ORCHESTRA 709 N TAMIAMI TRAIL SARASOTA, FL 34236	N/A PUBLIC	QUALIFYING DISTRIBUTION	500.
UNITED CEREBAL PALSY SARASOTA MANATEE, INC. 2203 30TH AVE. WEST BRADENTON, FL 34205	N/A	QUALIFYING DISTRIBUTION	
HUMANE SOCIETY MANATEE COUNTY 2515 14TH WEST BRADENTON, FL 34205	N/A PUBLIC	QUALIFYING DISTRIBUTION	1,000
KITCHEN ANGELS 1222 SILER ROAD SANTA FE, NM 87507	N/A PUBLIC	QUALIFYING DISTRIBUTION	250.
THE HEART & SOUL ANIMAL 369 MONTEZUMA AVE., #130 SANTA FE, NM 87501	N/A	QUALIFYING DISTRIBUTION	

FORM 990PF, PART XV - CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT

ATTACHMENT 10 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
PEACETREE FAMILY CAMP, INC. 210 W GORDON PIKE BLOOMINGTON, IN 47403	N/A	QUALIFYING DISTRIBUTION	
SAVE 900 HERRONTOWN ROAD PRINCETON, NJ 08540	N/A	QUALIFYING DISTRIBUTION	
BOYS & GIRLS CLUB OF HARTFORD 170 SIGNOURNEY STREET HARTFORD, CT 06105	N/A	QUALIFYING DISTRIBUTION	
LIVE WELL COLORADO 1490 LAFAYETTE STREET, #404 DENVER, CO 80218	N/A	QUALIFYING DISTRIBUTION	
SPIRIT ROCK 5000 SIR FRANCIS DRAKE BLVD WOODACRE, CA 94973	N/A PUBLIC	QUALIFING DISTRIBUTION	1,000.
PEACE EDUCATION ACTION CENTER P O. BOX 2540 SARASOTA, FL 34230	N/A	QUALIFYING DISTRIBUTION	

FORM 990PF, PART XV - CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT

ATTACHMENT 10 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CHILDHAVEN 316 BROADWAY SEATLE, WA 98122	N/A PUBLIC	QUALIFYING DISTRIBUTION	2,250.
WELL WITHIN 1811 WEIR DRIVE, SUITE 230 MANKATO, MN 55125	N/A PUBLIC	QUALIFYING DISTRIBUTION	500.
STUART COUNTRY DAY SCHOOL 1200 STUART AVENUE PRINCETON, NJ 08540	N/A	QUALIFYING DISTRIBUTION	
GREENPEACE WASHINGTON, DC 20001	N/A PUBLIC	QUALIFYING DISTRIBUTION	1,000.
HOLISTIC MANAGEMENT INTERNATIONAL 5941 JEFFERSON STREET ALBAQURQUE, NM 87109	N/A PUBLIC	QUALIFYING DISTRIBUTION	3,000.
KINDRED SPIRITS 12600 N US HWY 27 OCALA, FL 34482	N/A PUBLIC	QUALIFYING DISTRIBUTION	1,500.

FORM 990PF, PART XV - CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT

ATTACHMENT 10 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ESPANOLA VALLEY HUMAN SOCIETY 108 HAMM PARKWAY ESPANOLA, NM 87532	N/A PUBLIC	QUALIFYING DISTRIBUTION	1,500.
WASHINGTON CEASE FIRE P.O. BOX 20216 SEATTLE, WA 98102	N/A PUBLIC	QUALIFYING DISTRIBUTION	1,500.
TRENTON AREA SOUP KITCHEN TASK 72 1/2 ESCHER STREET TRENTON, NJ 08605	N/A PUBLIC	QUALIFYING DISTRIBUTION	500.
RESCUE MISSION OF TRENTON 98 CARROLL STREET TRENTON, NJ 08605	N/A PUBLIC	QUALIFYING DISTRIBUTION	500.
VOYAGEUR OUTWARD BOUND SCHOOL ST PAUL, MN 55107	N/A PUBLIC	QUALIFYING DISTRIBUTION	5,000.
TRUCKEE CHARTER SCHOOL FOUNDATION P.O. BOX 2179 TRUCKEE, CA 96160	N/A PUBLIC	QUALIFYING DISTRIBUTION	1,000.

FORM 990PF, PART XV - CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT

ATTACHMENT 10 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ALL FAITHS FOOD BANK 8171 BLAIKIE COURT SARASOTA, FL 34240	N/A PUBLIC	QUALIFYING DISTRIBUTION	500.
NO BARRIERS USA 420 S HOWES, SUITE B300 FT COLLINS, CO 80521	N/A PUBLIC	QUALIFYING DISTRIBUTION	500
		TOTAL CONTRIBUTIONS APPROVED	25,250.

Form **8868**
(Rev January 2013)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ **File a separate application for each return.**

OMB No 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box . . . . ▶ ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing *(e-file)*. You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions) For more details on the electronic filing of this form, visit *www.irs.gov/efile* and click on *e-file for Charities & Nonprofits*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only . . . . ▶ ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return See instructions	Name of exempt organization or other filer, see instructions SEMROD FAMILY PRIVATE FOUNDATION	Employer identification number (EIN) or 20-6754825
	Number, street, and room or suite no If a P.O box, see instructions. 333 COVE LANE	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions NAPLES, FL 34102	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720- (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ T. JOSEPH SEMROD

Telephone No ▶ 239 430-2560 FAX No ▶

- If the organization does not have an office or place of business in the United States, check this box . . . . ▶ ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ If this is for the whole group, check this box . . . . . . ▶ ☐ If it is for part of the group, check this box . . . . ▶ ☐ and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15 , 20 13 , to file the exempt organization return for the organization named above The extension is for the organization's return for
▶ ☒ calendar year 20 12 or
▶ ☐ tax year beginning ______, 20 ___, and ending ______, 20 ___

2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return
☐ Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions	**3a**	$ 655.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit	**3b**	$ 655.
c	**Balance due.** Subtract line 3b from line 3a Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	**3c**	$

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

For Privacy Act and Paperwork Reduction Act Notice, see Instructions. Form **8868** (Rev 1-2013)

JSA
2F8054 2 000

- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box . . . . ▶ ☒

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed)

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return See instructions	Name of exempt organization or other filer, see instructions SEMROD FAMILY PRIVATE FOUNDATION	Employer identification number (EIN) or 20-6754825
	Number, street, and room or suite no If a P O box, see instructions 333 COVE LANE	Social security number (SSN)
	City, town or post office, state, and ZIP code For a foreign address, see instructions NAPLES, FL 34102	

Enter the Return code for the return that this application is for (file a separate application for each return) 04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ▶ T. JOSEPH SEMROD
  Telephone No ▶ 239 430-2560 FAX No ▶
- If the organization does not have an office or place of business in the United States, check this box . . . . ▶ ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ________ If this is for the whole group, check this box . . . . . . ▶ ☐ If it is for part of the group, check this box . . . . ▶ ☐ and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until 11/15, 20 13

5 For calendar year 2012, or other tax year beginning ________, 20 ____, and ending ________, 20 ____

6 If the tax year entered in line 5 is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

7 State in detail why you need the extension INFORMATION NECESSARY TO PREPARE A COMPLETE AND ACCURATE RETURN IS NOT YET AVAILABLE

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions	8a	$ 655.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b	$ 655.
c	**Balance Due.** Subtract line 8b from line 8a Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	8c	$

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ▶ Title ▶ Date ▶