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**Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation**

Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

Open to public inspection

For calendar year 2012 or tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

Name of foundation <b>ROSS CHARITABLE TRUST C/O DENNIS L. ROSS, M.D.</b>		<b>A Employer identification number</b> <b>20-6567754</b>
Number and street (or P O box number if mail is not delivered to street address) <b>747 N. LINDEN COURT</b>	Room/suite	<b>B Telephone number</b> <b>316-634-0357</b>
City or town, state, and ZIP code <b>WICHITA, KS 67206-4004</b>		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ <b>3,312,266.</b>	<b>J</b> Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	
<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>		

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))			N/A	
<b>1</b> Contributions, gifts, grants, etc., received				
<b>2</b> Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
<b>3</b> Interest on savings and temporary cash investments	1,297.	1,297.		STATEMENT 1
<b>4</b> Dividends and interest from securities	68,496.	68,496.		STATEMENT 2
<b>5a</b> Gross rents				
<b>b</b> Net rental income or (loss)				
<b>6a</b> Net gain or (loss) from sale of assets not on line 10	259,458.			
<b>b</b> Gross sales price for all assets on line 6a <b>2,282,564.</b>				
<b>7</b> Capital gain net income (from Part IV, line 2)		259,458.		
<b>8</b> Net short-term capital gain				
<b>9</b> Income modifications				
<b>10a</b> Gross sales less returns and allowances				
<b>b</b> Less Cost of goods sold				
<b>c</b> Gross profit or (loss)				
<b>11</b> Other income	<6,869.>	<6,869.>		STATEMENT 3
<b>12 Total.</b> Add lines 1 through 11	322,382.	322,382.		
<b>13</b> Compensation of officers, directors, trustees, etc.	0.	0.		0.
<b>14</b> Other employee salaries and wages				
<b>15</b> Pension plans, employee benefits				
<b>16a</b> Legal fees				
<b>b</b> Accounting fees	2,718.	2,038.		680.
<b>c</b> Other professional fees				
<b>17</b> Interest	2.	2.		0.
<b>18</b> Taxes	1,397.	1,397.		0.
<b>19</b> Depreciation and depletion				
<b>20</b> Occupancy				
<b>21</b> Travel, conferences, and meetings				
<b>22</b> Printing and publications				
<b>23</b> Other expenses <b>STMT 6</b>	25,273.	25,273.		0.
<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23	29,390.	28,710.		680.
<b>25</b> Contributions, gifts, grants paid	170,000.			170,000.
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	199,390.	28,710.		170,680.
<b>27 Subtract line 26 from line 12:</b>				
<b>a</b> Excess of revenue over expenses and disbursements	122,992.			
<b>b</b> Net investment income (if negative, enter -0-)		293,672.		
<b>c</b> Adjusted net income (if negative, enter -0-)			N/A	

SCANNED AUG 15 2013

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**ROSS CHARITABLE TRUST**  
**C/O DENNIS L. ROSS, M.D.**

<b>Part II Balance Sheets</b> <small>Attached schedules and amounts in the description column should be for end-of-year amounts only</small>		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing		3.	3.
	2 Savings and temporary cash investments	204,666.	490,110.	490,110.
	3 Accounts receivable ▶ <u>5,822.</u>			
	Less: allowance for doubtful accounts ▶	573.	5,822.	5,822.
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock <u>STMT 8</u>	2,881,679.	2,577,871.	2,816,331.
	c Investments - corporate bonds			
11 Investments - land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment: basis ▶				
Less accumulated depreciation ▶				
15 Other assets (describe ▶ _____)				
<b>16 Total assets (to be completed by all filers)</b>	<b>3,086,918.</b>	<b>3,073,806.</b>	<b>3,312,266.</b>	
<b>Liabilities</b>	17 Accounts payable and accrued expenses	2,448.		
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
22 Other liabilities (describe ▶ <u>STATEMENT 9</u> )	147,581.	0.		
<b>23 Total liabilities (add lines 17 through 22)</b>	<b>150,029.</b>	<b>0.</b>		
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> ▶ <input type="checkbox"/>			
	<b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	<b>Foundations that do not follow SFAS 117, check here</b> ▶ <input checked="" type="checkbox"/>			
	<b>and complete lines 27 through 31.</b>			
27 Capital stock, trust principal, or current funds	2,936,889.	3,073,806.		
28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
29 Retained earnings, accumulated income, endowment, or other funds	0.	0.		
<b>30 Total net assets or fund balances</b>	<b>2,936,889.</b>	<b>3,073,806.</b>		
<b>31 Total liabilities and net assets/fund balances</b>	<b>3,086,918.</b>	<b>3,073,806.</b>		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,936,889.
2 Enter amount from Part I, line 27a	2	122,992.
3 Other increases not included in line 2 (itemize) ▶ <u>SEE STATEMENT 7</u>	3	13,925.
4 Add lines 1, 2, and 3	4	3,073,806.
5 Decreases not included in line 2 (itemize) ▶ _____	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	3,073,806.

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**Part IV Capital Gains and Losses for Tax on Investment Income**

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	<b>SEE ATTACHED STATEMENTS</b>			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e	2,282,564.		2,023,106.	259,458.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			259,458.

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	259,458.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8			3

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	244,665.	3,337,427.	.073309
2010	150,810.	3,192,321.	.047241
2009	240,706.	2,821,749.	.085304
2008	76,887.	3,749,957.	.020503
2007	204,156.	4,346,334.	.046972

2	Total of line 1, column (d)	.273329
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	.054666
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	3,182,259.
5	Multiply line 4 by line 3	173,961.
6	Enter 1% of net investment income (1% of Part I, line 27b)	2,937.
7	Add lines 5 and 6	176,898.
8	Enter qualifying distributions from Part XII, line 4	170,680.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	5,873.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	5,873.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	5,873.
6	Credits/Payments:		
a	2012 estimated tax payments and 2011 overpayment credited to 2012	6a	573.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	6,000.
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	6,573.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	5.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	695.
11	Enter the amount of line 10 to be: Credited to 2013 estimated tax <input type="checkbox"/> 695.   Refunded <input type="checkbox"/>	11	0.

**Part VII-A Statements Regarding Activities**

	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a		X
4b		
5		X
6	X	
7	X	
8a		
8b	X	
9		X
10		X

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**ROSS CHARITABLE TRUST**  
**C/O DENNIS L. ROSS, M.D.**

**Part VII-A Statements Regarding Activities** (continued)

<p>11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)</p>	11		X
<p>12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)</p>	12		X
<p>13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?                  Website address ► <u>N/A</u></p>	13	X	
<p>14 The books are in care of ► <u>DENNIS L. ROSS, M.D.</u> Telephone no. ► <u>316-634-0357</u>                  Located at ► <u>747 N. LINDEN COURT, WICHITA, KS</u> ZIP+4 ► <u>67206-4004</u></p>			
<p>15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year</p>	15	N/A	
<p>16 At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?                  See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►</p>	16	Yes	No X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
<p>1a During the year did the foundation (either directly or indirectly):</p> <p>(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>				
<p>b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?                  Organizations relying on a current notice regarding disaster assistance check here</p>	N/A	► <input type="checkbox"/>	1b	
<p>c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?</p>			1c	X
<p>2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):</p> <p>a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?                  If "Yes," list the years ► _____, _____, _____  <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>				
<p>b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)</p>	N/A		2b	
<p>c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.                  ► _____, _____, _____</p>				
<p>3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>				
<p>b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)</p>	N/A		3b	
<p>4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?</p>			4a	X
<p>b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?</p>			4b	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  Yes  No  
Organizations relying on a current notice regarding disaster assistance check here  N/A

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No  
If "Yes," attach the statement required by Regulations section 53.4945-5(d). N/A

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No  
If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DENNIS L. ROSS, M.D. 747 N. LINDEN COURT WICHITA, KS 67206	TRUSTEE 1.00	0.	0.	0.
ANN M. ROSS 747 N. LINDEN COURT WICHITA, KS 67206	TRUSTEE 1.00	0.	0.	0.

**2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

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**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)

**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ 0

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1	Expenses
N/A	

**Part IX-B Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

1	Amount
N/A	
All other program-related investments. See instructions.	

Total. Add lines 1 through 3 ▶ 0.

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**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	2,580,413.
b	Average of monthly cash balances	1b	650,307.
c	Fair market value of all other assets	1c	
d	<b>Total</b> (add lines 1a, b, and c)	1d	3,230,720.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	3,230,720.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	48,461.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,182,259.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	159,113.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	159,113.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	5,873.
b	Income tax for 2012. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	5,873.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	153,240.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	153,240.
6	Deduction from distributable amount (see instructions)	6	0.
7	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	153,240.

**Part XII** Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	170,680.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	170,680.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	170,680.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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**ROSS CHARITABLE TRUST**  
**C/O DENNIS L. ROSS, M.D.**

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				153,240.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007				
b From 2008				
c From 2009	5,979.			
d From 2010				
e From 2011	79,688.			
f Total of lines 3a through e	85,667.			
4 Qualifying distributions for 2012 from Part XII, line 4: ▶ \$	170,680.			
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				153,240.
e Remaining amount distributed out of corpus	17,440.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)		0.		0.
6 Enter the net total of each column as indicated below:	103,107.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	103,107.			
10 Analysis of line 9:				
a Excess from 2008				
b Excess from 2009	5,979.			
c Excess from 2010				
d Excess from 2011	79,688.			
e Excess from 2012	17,440.			

**ROSS CHARITABLE TRUST**  
**C/O DENNIS L. ROSS, M.D.**

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**DENNIS L. ROSS, M.D.**

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**NONE**

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

ROSS CHARITABLE TRUST  
C/O DENNIS L. ROSS, M.D.

Form 990-PF (2012)

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**Part XV** Supplementary Information (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
CONCORDIA THEOLOGICAL SEMINARY 6600 N. CLINTON FT WAYNE, IN 46825	N/A	PUBLIC	GENERAL OPERATIONS	60,000.
HOLY CROSS LUTHERAN SCHOOL AND CHURCH 600 N. GREENWICH WICHITA, KS 67206	N/A	PUBLIC	GENERAL OPERATIONS	40,000.
KU ENDOWMNT PO BOX 928 LAWRENCE, KS 66044	N/A	PUBLIC		25,000.
WICHITA STATE UNIVERSITY FOUNDATION 1845 FAIRMOUNT ST WICHITA, KS 67260	N/A	PUBLIC	GENERAL OPERATIONS	10,000.
WICHITA GRAND OPERA 225 W. DOUGLAS WICHITA, KS 67202	N/A	PUBLIC	GENERAL OPERATIONS	35,000.
<b>Total</b>			▶ 3a	170,000.
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>				▶ 3b 0.





**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a BARCLAYS BANK PLC AIRBAG YON IP	P	06/07/12	12/13/12
b ROYAL BANK OF CANADA AIRBAG YON HAL	P	06/21/12	12/31/12
c ROYAL BANK OF CANADA AIRBAG YON LULU	P	05/29/12	11/30/12
d SECURITIES LITIGATION PROCEEDS	P	VARIOUS	VARIOUS
e EASTMAN CHEMICAL CO	P	VARIOUS	VARIOUS
f EDISON INTL	P	02/10/11	01/11/12
g LILY ELI & CO	P	05/05/11	01/31/12
h EDISON INTL	P	VARIOUS	01/11/12
i SEE SCHEDULE D-1 (UBS 37804)	P	VARIOUS	VARIOUS
j SEE SCHEDULE D-1 (UBS 37804)	P	VARIOUS	VARIOUS
k C H ROBINSON WORLDWIDE	P	08/09/11	03/01/12
l EL PASO CORP	P	05/24/11	03/13/12
m POTASH CORP	P	VARIOUS	03/28/12
n ROVI CORP	P	11/29/11	12/17/12
o SCHLUMBERGER LTD	P	VARIOUS	03/27/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 25,000.		25,000.	0.
b 25,000.		25,000.	0.
c 25,000.		25,000.	0.
d 213.			213.
e 20,461.		13,730.	6,731.
f 3,404.		3,105.	299.
g 15,681.		15,159.	522.
h 11,508.		7,696.	3,812.
i 855,231.		777,613.	77,618.
j 895,931.		767,896.	128,035.
k 14,522.		14,137.	385.
l 20,429.		14,682.	5,747.
m 16,151.		17,122.	<971.>
n 8,417.		6,312.	2,105.
o 22,450.		24,117.	<1,667.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			0.
b			0.
c			0.
d			213.
e			6,731.
f			299.
g			522.
h			3,812.
i			77,618.
j			128,035.
k			385.
l			5,747.
m			<971.>
n			2,105.
o			<1,667.>

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a VISA INC	P	07/11/11	03/27/12
b AMERICAN TOWER CORP	P	VARIOUS	01/13/12
c NEXTERA ENERGY INC	P	VARIOUS	02/08/12
d VERISK ANALYTICS INC	P	VARIOUS	03/27/12
e SEE SCHEDULE D-2 (UBS 37806)	P	VARIOUS	VARIOUS
f SEE SCHEDULE D-2 (UBS 37806)	P	VARIOUS	VARIOUS
g SEE SCHEDULE D-3 (SCHWAB)	P	VARIOUS	VARIOUS
h FLOW THRU FROM PARTNERSHIPS	P	VARIOUS	VARIOUS
i FLOW THRU FROM PARTNERSHIPS	P	VARIOUS	VARIOUS
j OPTION PREMIUMS	P	VARIOUS	VARIOUS
k CAPITAL GAINS DIVIDENDS			
l			
m			
n			
o			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 13,558.		10,297.	3,261.
b 9,706.		4,470.	5,236.
c 26,080.		22,419.	3,661.
d 3,434.		2,002.	1,432.
e 45,996.		54,707.	<8,711.>
f 69,358.		51,832.	17,526.
g 148,052.		140,203.	7,849.
h		68.	<68.>
i		539.	<539.>
j 5,635.			5,635.
k 1,347.			1,347.
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			3,261.
b			5,236.
c			3,661.
d			1,432.
e			<8,711.>
f			17,526.
g			7,849.
h			<68.>
i			<539.>
j			5,635.
k			1,347.
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	259,458.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
CHARLES SCHWAB	313.
FLOW THRU FROM PARTNERSHIPS	72.
UBS FINANCIAL SERVICES	912.
<b>TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A</b>	<b>1,297.</b>

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
CHARLES SCHWAB	12,790.	0.	12,790.
FLOW THRU FROM PARTNERSHIPS	212.	0.	212.
UBS WT 36799	389.	0.	389.
UBS WT 37690	8,543.	0.	8,543.
UBS WT 37804	43,512.	1,347.	42,165.
UBS WT 37805	2,372.	0.	2,372.
UBS WT 37806	2,025.	0.	2,025.
<b>TOTAL TO FM 990-PF, PART I, LN 4</b>	<b>69,843.</b>	<b>1,347.</b>	<b>68,496.</b>

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
LOSS FROM PARTNERSHIP ACTIVITIES	<6,869.>	<6,869.>	
<b>TOTAL TO FORM 990-PF, PART I, LINE 11</b>	<b>&lt;6,869.&gt;</b>	<b>&lt;6,869.&gt;</b>	

FORM 990-PF	ACCOUNTING FEES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
NOLAN O. LUKE CPA PA	2,718.	2,038.		680.	
TO FORM 990-PF, PG 1, LN 16B	2,718.	2,038.		680.	

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAXES ON DIVIDENDS	1,397.	1,397.		0.	
TO FORM 990-PF, PG 1, LN 18	1,397.	1,397.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT ACCOUNT FEES/EXPENSES	24,321.	24,321.		0.	
OTHER INVESTMENT EXPENSE	421.	421.		0.	
MISCELLANEOUS	531.	531.		0.	
TO FORM 990-PF, PG 1, LN 23	25,273.	25,273.		0.	

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	7
DESCRIPTION		AMOUNT	
NONDIVIDEND DISTRIBUTIONS		2,586.	
CORRECTION OF STOCK BASIS		10,459.	
FLOW THROUGH FROM PARTNERSHIPS		880.	
TOTAL TO FORM 990-PF, PART III, LINE 3		13,925.	

FORM 990-PF	CORPORATE STOCK	STATEMENT	8
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
UBS 37804	1,762,647.	1,976,985.	
CHARLES SCHWAB	490,239.	522,336.	
UBS 36799	324,985.	317,010.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	2,577,871.	2,816,331.	

FORM 990-PF	OTHER LIABILITIES	STATEMENT	9
DESCRIPTION	BOY AMOUNT	EOY AMOUNT	
LOSSES RECOGNIZED IN 2011 ON UNSETTLED TRANSACTIONS	147,581.	0.	
TOTAL TO FORM 990-PF, PART II, LINE 22	147,581.	0.	

Schwab One® Trust Account of  
D ROSS & A ROSS TTEE  
ROSS CHARITABLE TRUST  
U/A DTD 05/25/2005

Account Number  
6096-5764

TAX YEAR 2012  
YEAR-END SU

Ross Charitable Trust  
Year 2012 - EIN: 20-6567754  
SCHEDULE D-3 pg 1 of 5

**YEAR-END SUMMARY INFORMATION IS NOT PROVIDED TO THE IRS.**

The information in this and all subsequent sections is not provided to the IRS by Charles Schwab. It is provided to you as additional tax reporting information you may need to complete )

Date Prepared: 11

**REALIZED GAIN OR (LOSS)**

The information in the following sections include all your realized gain or (loss) transactions during the tax year. They may be helpful for, but not limited to, Schedule Please consult with your tax advisor or financial advisor regarding specific questions.

**Short-Term Realized Gain or (Loss)**

This section is for covered securities and corresponds to transactions reported on your 1099-B as "cost basis is reported to the IRS." Report on Form 8949, Part I, with Box A checked

Description	CUSIP Number	Quantity/Par	Date of Acquisition	Date of Sale	Total Proceeds	Cost Basis	Wash Sale Loss Disallowed	Realized Gain or (Loss)
A G L RESOURCES INC	001204106	165.00	05/10/12	07/05/12	\$ 6,422.86	\$ 6,422.34	\$ 0.00	\$ 0.52
A G L RESOURCES INC	001204106	100.00	05/21/12	07/05/12	\$ 3,892.65	\$ 3,698.36	\$ 0.00	\$ 194.29
<b>Security Subtotal</b>					\$ 10,315.51	\$ 10,120.70	\$ 0.00	\$ 194.81
ALTRIA GROUP INC	02209S103	90.00	05/29/12	09/05/12	\$ 3,075.29	\$ 2,882.73	\$ 0.00	\$ 192.56
<b>Security Subtotal</b>					\$ 3,075.29	\$ 2,882.73	\$ 0.00	\$ 192.56
DOUGLAS DYNAMICS INC	25960R105	315.00	05/10/12	08/01/12	\$ 4,154.32	\$ 4,120.96	\$ 0.00	\$ 33.36
<b>Security Subtotal</b>					\$ 4,154.32	\$ 4,120.96	\$ 0.00	\$ 33.36
GALLAGHER ARTHUR J & CO	363576109	300.00	05/11/12	11/02/12	\$ 10,747.94	\$ 10,748.35	\$ 0.00	\$ (0.41)
<b>Security Subtotal</b>					\$ 10,747.94	\$ 10,748.35	\$ 0.00	\$ (0.41)
HARTFORD FINL 7 25% PFD	416515708	480.00	05/14/12	10/23/12	\$ 9,848.30	\$ 9,843.67	\$ 0.00	\$ 4.63
<b>Security Subtotal</b>					\$ 9,848.30	\$ 9,843.67	\$ 0.00	\$ 4.63
INTEL CORP	458140100	230.00	05/08/12	06/13/12	\$ 6,076.32	\$ 6,255.52	\$ 0.00	\$ (179.20)
<b>Security Subtotal</b>					\$ 6,076.32	\$ 6,255.52	\$ 0.00	\$ (179.20)

**YEAR-END SUMMARY INFORMATION IS NOT PROVIDED TO THE IRS.**

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Date Prepared: Marci

**Short-Term Realized Gain or (Loss) (continued)**

This section is for covered securities and corresponds to transactions reported on your 1099-B as "cost basis is reported to the IRS." Report on Form 8949, Part 1, with Box A checked.

Description	CUSIP Number	Quantity/Par	Date of Acquisition	Date of Sale	Total Proceeds	Cost Basis	Wash Sale Loss Disallowed	Gain or (Loss)
MERCURY GENERAL CORP	589400100	160.00	05/29/12	07/06/12	\$ 6,557.89	\$ 6,975.99	\$ 0.00	\$ (418.10)
<b>Security Subtotal</b>					\$ 6,557.89	\$ 6,975.99	\$ 0.00	\$ (418.10)
NISOURCE INC HOLDING CO	65473P105	380.00	05/31/12	10/12/12	\$ 9,556.24	\$ 9,542.39	\$ 0.00	\$ 13.85
<b>Security Subtotal</b>					\$ 9,556.24	\$ 9,542.39	\$ 0.00	\$ 13.85
PHILIP MORRIS INTL INC	718172109	65.00	05/10/12	06/05/12	\$ 5,300.01	\$ 5,619.88	\$ 0.00	\$ (319.87)
PHILIP MORRIS INTL INC	718172109	115.00	05/10/12	09/25/12	\$ 10,380.64	\$ 9,942.87	\$ 0.00	\$ 437.77
<b>Security Subtotal</b>					\$ 15,680.65	\$ 15,562.75	\$ 0.00	\$ 117.90
PROSHARES SHORT S&P 50	74347R503	150.00	05/16/12	05/17/12	\$ 5,692.90	\$ 5,636.65	\$ 0.00	\$ 56.25
<b>Security Subtotal</b>					\$ 5,692.90	\$ 5,636.65	\$ 0.00	\$ 56.25
REYNOLDS AMERICAN INC	761713106	95.00	05/08/12	09/05/12	\$ 4,373.68	\$ 3,868.04	\$ 0.00	\$ 505.64
<b>Security Subtotal</b>					\$ 4,373.68	\$ 3,868.04	\$ 0.00	\$ 505.64
ROYAL KPN NV ADR	FSP 780641205	820.00	07/05/12	08/15/12	\$ 6,593.05	\$ 7,311.95	\$ 0.00	\$ (718.90)
<b>Security Subtotal</b>					\$ 6,593.05	\$ 7,311.95	\$ 0.00	\$ (718.90)
SENIOR HOUSING PPTYS TR	81721M109	415.00	05/29/12	07/19/12	\$ 9,566.38	\$ 8,665.10	\$ 0.00	\$ 901.28
<b>Security Subtotal</b>					\$ 9,566.38	\$ 8,665.10	\$ 0.00	\$ 901.28

**TAX YEAR**  
**YEAR-END SUMM**

Account Number  
 6096-5764

Schwab One® Trust Account of  
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 ROSS CHARITABLE TRUST  
 U/A DTD 05/25/2005

Date Prepared: Marc

**YEAR-END SUMMARY INFORMATION IS NOT PROVIDED TO THE IRS.**

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**Short-Term Realized Gain or (Loss) (continued)**

This section is for covered securities and corresponds to transactions reported on your 1099-B as "cost basis is reported to the IRS." Report on Form 8949, Part I, with Box A checked.

Description	CUSIP Number	Quantity/Par	Date of Acquisition	Date of Sale	Total Proceeds	Cost Basis	Loss Disallowed	Wash Sale	Realized Gain or (Loss)
UNIVERSAL CORP VA	913456109	90.00	05/11/12	09/14/12	\$ 4,363.06	\$ 4,051.66	\$ 0.00	\$ 0.00	\$ 311.40
<b>Security Subtotal</b>					\$ 4,363.06	\$ 4,051.66	\$ 0.00	\$ 0.00	\$ 311.40
<b>Total Short-Term (Cost basis is reported to the IRS)</b>					\$ 106,601.53	\$ 105,586.46	\$ 0.00	\$ 0.00	\$ 1,015.07

**Short-Term Realized Gain or (Loss)**

This section is for noncovered securities and corresponds to transactions reported on your 1099-B as "cost basis is available but not reported to the IRS." Report on Form 8949, Part I, with Box B checked.

Description	CUSIP Number	Quantity/Par	Date of Acquisition	Date of Sale	Total Proceeds	Cost Basis	Loss Disallowed	Wash Sale	Realized Gain or (Loss)
ACCESS MIDSTREAM PTNRS 00434L109	00434L109	180.00	05/10/12	08/28/12	\$ 5,301.92	\$ 4,601.25	\$ 0.00	\$ 0.00	\$ 700.67
ACCESS MIDSTREAM PTNRS 00434L109	00434L109	180.00	05/10/12	11/05/12	\$ 6,182.93	\$ 4,601.24	\$ 0.00	\$ 0.00	\$ 1,581.69
<b>Security Subtotal</b>					\$ 11,484.85	\$ 9,202.49	\$ 0.00	\$ 0.00	\$ 2,282.36
CALUMET SPECIALTY PROD 131476103	131476103	140.00	05/10/12	10/08/12	\$ 4,464.93	\$ 3,411.71	\$ 0.00	\$ 0.00	\$ 1,053.22
<b>Security Subtotal</b>					\$ 4,464.93	\$ 3,411.71	\$ 0.00	\$ 0.00	\$ 1,053.22
METLIFE INC 2012EQUIT 59156R116	59156R116	155.00	05/22/12	09/19/12	\$ 10,805.21	\$ 9,697.23	\$ 0.00	\$ 0.00	\$ 1,107.98
METLIFE INC 2012EQUIT 59156R116	59156R116	35.00	06/21/12	09/19/12	\$ 2,439.88	\$ 2,108.39	\$ 0.00	\$ 0.00	\$ 331.49
<b>Security Subtotal</b>					\$ 13,245.09	\$ 11,805.62	\$ 0.00	\$ 0.00	\$ 1,439.47

*charles SCHWAB*

Schwab One® Trust Account of  
 D ROSS & A ROSS TTEE  
 ROSS CHARITABLE TRUST  
 U/A DTD 05/25/2005

Account Number  
 6096-5764

TAX YEAR  
 YEAR-END SUM

**YEAR-END SUMMARY INFORMATION IS NOT PROVIDED TO THE IRS.**

The information in this and all subsequent sections is not provided to the IRS by Charles Schwab. It is provided to you as additional tax reporting information you may need to complete your tax return.

Date Prepared: May 2013

**Short-Term Realized Gain or (Loss) (continued)**

This section is for noncovered securities and corresponds to transactions reported on your 1099-B as "cost basis is available but not reported to the IRS." Report on Form 8949, Part I, v checked.

Description	CUSIP Number	Quantity/Par	Date of Acquisition	Date of Sale	Total Proceeds	Cost Basis	Wash Sale Loss Disallowed	Gain or (Loss)
PLAINS ALL AMERN PPLN LP	726503105	40.00	05/22/12	09/05/12	\$ 3,446.13	\$ 3,177.03	\$ 0.00	\$ 269.10
<b>Security Subtotal</b>					<b>\$ 3,446.13</b>	<b>\$ 3,177.03</b>	<b>\$ 0.00</b>	<b>\$ 269.10</b>
SUBURBAN PROPANE PRT L	864482104	0.56	05/11/12	09/17/12	\$ 22.69	\$ 0.00	\$ 0.00	\$ 22.69
SUBURBAN PROPANE PRT L	864482104	31.83	05/11/12	11/02/12	\$ 1,296.16	\$ 0.00	\$ 0.00	\$ 1,296.16
SUBURBAN PROPANE PRT L	864482104	29.16	05/24/12	11/02/12	\$ 1,187.29	\$ 0.00	\$ 0.00	\$ 1,187.29
<b>Security Subtotal</b>					<b>\$ 2,506.14</b>	<b>\$ 0.00</b>	<b>\$ 0.00</b>	<b>\$ 2,506.14</b>
TEEKAY LNG PARTNERS LP	Y8564M105	175.00	05/16/12	06/05/12	\$ 6,303.30	\$ 7,020.13	\$ 0.00	\$ (716.83)
<b>Security Subtotal</b>					<b>\$ 6,303.30</b>	<b>\$ 7,020.13</b>	<b>\$ 0.00</b>	<b>\$ (716.83)</b>
<b>Total Short-Term (Cost basis is available but not reported to the IRS)</b>					<b>\$ 41,450.44</b>	<b>\$ 34,616.98</b>	<b>\$ 0.00</b>	<b>\$ 6,833.46</b>

**Total Short-Term** \$ 148,051.97 \$ 140,203.44 \$ 0.00 \$ 7,848.53

*charlesschwab*

Schwab One® Trust Account of  
D ROSS & A ROSS TTEE  
ROSS CHARITABLE TRUST  
U/A DTD 05/25/2005

Account Number  
6096-5764

TAX YEAR 21  
YEAR-END SUMMA

Ross Charitable Trust  
Year 2012 - EIN: 20-6567754  
SCHEDULE D-3 pg 5 of 5

**YEAR-END SUMMARY INFORMATION IS NOT PROVIDED TO THE IRS.**

The information in this and all subsequent sections is not provided to the IRS by Charles Schwab. It is provided to you as additional tax reporting information you may need to complete your tax r

Date Prepared: March 8,

**Realized Gain or (Loss) Summary**

**Total Realized Gain or (Loss)**

Description	Total Proceeds	Cost Basis	Wash Sale Loss Disallowed	Realized Gain or (Loss)
Total Short-Term Realized Gain or (Loss) (Cost basis is reported to the IRS. Report on Form 8949, Part I, with Box A checked)	\$ 106,601.53	\$ 105,586.46	\$ 0.00	\$ 1,015.07
Total Short-Term Realized Gain or (Loss) (Cost basis is available but not reported to the IRS. Report on Form 8949, Part I, with Box B checked.)	\$ 41,450.44	\$ 34,616.98	\$ 0.00	\$ 6,833.46
<b>Total Short-Term Realized Gain or (Loss)</b>	<b>\$ 148,051.97</b>	<b>\$ 140,203.44</b>	<b>\$ 0.00</b>	<b>\$ 7,848.53</b>
<b>TOTAL REALIZED GAIN OR (LOSS)</b>	<b>\$ 148,051.97</b>	<b>\$ 140,203.44</b>	<b>\$ 0.00</b>	<b>\$ 7,848.53</b>

# Application for Extension of Time To File an Exempt Organization Return

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

*Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.*

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*.

**Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).**

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only

*All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns*

<b>Type or print</b>	Name of exempt organization or other filer, see instructions <b>ROSS CHARITABLE TRUST C/O DENNIS L. ROSS, M.D.</b>	Employer identification number (EIN) or <b>20-6567754</b>
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P.O. box, see instructions <b>747 N. LINDEN COURT</b>	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions <b>WICHITA, KS 67206-4004</b>	

Enter the Return code for the return that this application is for (file a separate application for each return)

0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**DENNIS L. ROSS, M.D.**

- The books are in the care of ▶ **747 N. LINDEN COURT - WICHITA, KS 67206-4004**  
 Telephone No ▶ **316-634-0357** FAX No. ▶ \_\_\_\_\_
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box . If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension is for

**1** I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2013**, to file the exempt organization return for the organization named above. The extension is for the organization's return for.  
 ▶  calendar year **2012** or  
 ▶  tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

**2** If the tax year entered in line 1 is for less than 12 months, check reason:  Initial return  Final return  
 Change in accounting period

<b>3a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$	6,953.
<b>b</b> If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$	953.
<b>c</b> <b>Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	<b>3c</b>	\$	6,000.

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see instructions.