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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012, or tax year beginning 01-01-2012 , and ending 12-31-2012

Name of foundation THE LOUIS AND PEACHES OWEN FAMILY FOUNDATION		A Employer identification number 20-5919770	
Number and street (or P O box number if mail is not delivered to street address) PO BOX 132648		B Telephone number (see instructions) (903) 509-1771	
City or town, state, and ZIP code TYLER, TX 75713		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change		☐ Initial return of a former public charity ☐ Amended return ☐ Name change	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 15,914,299	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	445,624	445,624		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	731,456			
	b Gross sales price for all assets on line 6a 18,433,029				
	7 Capital gain net income (from Part IV, line 2)		731,456		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	1,177,080	1,177,080		
	13 Compensation of officers, directors, trustees, etc	34,985	34,985		
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	17,050	17,050		
	c Other professional fees (attach schedule)	139,256	97,256		42,000
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	24,547	7,736		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy	10,452	10,452		
	21 Travel, conferences, and meetings	1,389	1,389		
	22 Printing and publications				
	23 Other expenses (attach schedule)	11,603	11,603		
	24 Total operating and administrative expenses. Add lines 13 through 23	239,282	180,471		42,000
	25 Contributions, gifts, grants paid	839,774			839,774
	26 Total expenses and disbursements. Add lines 24 and 25	1,079,056	180,471		881,774
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	98,024			
	b Net investment income (if negative, enter -0-)		996,609		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	881,012	729,203	729,203
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	1,404,952	 2,269,702	2,263,644
	b	Investments—corporate stock (attach schedule)	10,465,532	 10,561,595	10,876,979
	c	Investments—corporate bonds (attach schedule)	958,813		
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	1,780,614	 2,030,794	2,044,473
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	15,490,923	15,591,294	15,914,299	
Liabilities	17	Accounts payable and accrued expenses		2,114	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		2,114	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	15,490,923	15,589,180	
	30	Total net assets or fund balances (see page 17 of the instructions)	15,490,923	15,589,180	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	15,490,923	15,591,294	

Part III Analysis of Changes in Net Assets or Fund Balances	
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)
2	Enter amount from Part I, line 27a
3	Other increases not included in line 2 (itemize) ▶ _____ 
4	Add lines 1, 2, and 3
5	Decreases not included in line 2 (itemize) ▶ _____
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30

1	15,490,923
2	98,024
3	233
4	15,589,180
5	
6	15,589,180

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	LONG TERM LOSS FROM PARTNERSHIP	P	2011-01-01	2011-12-31
b	SHORT TERM LOSS FROM PARTNERSHIPS	P	2012-01-01	2012-12-31
c	CASH IN LIEU	P	2012-12-31	2012-12-31
d	LONG TERM CAPITAL GAIN	P	2001-01-01	2012-12-31
e	SALES OF PUBLICLY TRADED INVESTMENTS	P	2011-12-31	2011-12-31

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a		11,524	-11,524
b		409	-409
c187			187
d1,339			1,339
e18,431,503		17,689,640	741,863

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			-11,524
b			-409
c			187
d			1,339
e			741,863

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	731,456
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	730,117

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	917,909	16,523,634	0 05555
2010	858,122	15,739,999	0 05452
2009	794,948	14,437,205	0 05506
2008	637,151	16,919,668	0 03766
2007	108,278	8,520,327	0 01271

2	Total of line 1, column (d).	2	0 21550
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 04310
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5.	4	15,717,067
5	Multiply line 4 by line 3.	5	677,390
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	9,966
7	Add lines 5 and 6.	7	687,356
8	Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	881,774

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	9,966
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3		Add lines 1 and 2.		3	9,966
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	9,966
6		Credits/Payments			
a		2012 estimated tax payments and 2011 overpayment credited to 2012	6a	14,363	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c	3,000	
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments Add lines 6a through 6d.		7	17,363
8		Enter any penalty for underpayment of estimated tax Check here ☒ if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	7,397
11		Enter the amount of line 10 to be Credited to 2013 estimated tax	7,397	Refunded	11

Part VII-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ _____ (2) On foundation managers \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		No
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?.	4b		No
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		No
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either - By language in the governing instrument, or - By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		No
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) TX _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶N/A				
14	The books are in care of ▶PAUL OWEN Telephone no ▶(903) 509-1771 Located at ▶PO BOX 132648 TYLER TX ZIP +4 ▶75713			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?. ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.</i>).	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).	☐ Yes	☒ No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		No
	Organizations relying on a current notice regarding disaster assistance check here.			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		No

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LOUIS P OWEN	Secretary	34,985		
PO BOX 132648	20 00			
TYLER,TX 75713				
MARIE G OWEN	Vice President	0		
PO BOX 132648	5 00			
TYLER,TX 75713				
LOUIS W OWEN	President	0		
PO BOX 132648	5 00			
TYLER,TX 75713				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services.

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	

Total. Add lines 1 through 3.

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	15,316,467
b	Average of monthly cash balances.	1b	639,946
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	15,956,413
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	15,956,413
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	239,346
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	15,717,067
6	Minimum investment return. Enter 5% of line 5.	6	785,853

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	785,853
2a	Tax on investment income for 2012 from Part VI, line 5.	2a	9,966
b	Income tax for 2012 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	9,966
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	775,887
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	775,887
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	775,887

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	881,774
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	881,774
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	9,966
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	871,808
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				775,887
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2012				
a From 2007.				
b From 2008.				
c From 2009.				
d From 2010.				
e From 2011. 75,773				
f Total of lines 3a through e.	75,773			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ 881,774				
a Applied to 2011, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2012 distributable amount.				775,887
e Remaining amount distributed out of corpus	105,887			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	181,660			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).				
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions). . . .				
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a.	181,660			
10 Analysis of line 9				
a Excess from 2008. . . .				
b Excess from 2009. . . .				
c Excess from 2010. . . .				
d Excess from 2011. . . . 75,773				
e Excess from 2012. . . . 105,887				

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2012	(b) 2011	(c) 2010	(d) 2009	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or e-mail of the person to whom applications should be addressed

OWEN FAMILY FOUNDATION
PO BOX 132648
TYLER, TX 75713
(903) 509-1771
info@owenfamilyfoundation.org

b

The form in which applications should be submitted and information and materials they should include

APPLICATIONS MUST BE RECEIVED THROUGH THE ONLINE GRANT APPLICATION PORTAL LOCATED ON THE OWEN FAMILY FOUNDATION WEBSITE. REQUIRED FINANCIAL INFORMATION IS OUTLINED IN THE GRANT APPLICATION ONLINE.

c

Any submission deadlines

JANUARY 5, MAY 1, AND SEPTEMBER 1

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

THE FOUNDATION CONSIDERS GRANT APPLICATIONS FROM CHARITIES AS DEFINED UNDER THE INTERNAL REVENUE CODE AND APPLICABLE REGULATIONS. AN APPLICANT MUST HAVE OBTAINED A 501(C)(3) DETERMINATION LETTER PRIOR TO SUBMITTING AN APPLICATION AND MUST INCLUDE A COPY WITH THIS APPLICATION. IF THE APPLICANT IS NOT REQUIRED TO HAVE OBTAINED A 501(C)(3) LETTER, IT MUST PROVIDE A COPY OF AN IRS LETTER OR A LEGAL OPINION CERTIFYING THAT THE APPLICANT IS A PUBLIC CHARITY AS DESCRIBED IN SECTION 501(A)(1), (2) OR (3). GRANTS ARE MADE WITHOUT ANY COMMITMENT TO FUTURE SUPPORT FOR THE ORGANIZATION RECEIVING THE GRANT. GRANTS WILL NOT BE CONSIDERED FOR ANY ORGANIZATION THAT DISCRIMINATES BASED ON CREED, GENDER, OR RACE. THE GEOGRAPHIC AREA IS PRIMARILY EAST TEXAS AND THE TWIN-CITIES AREA OF MINNESOTA.

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	839,774
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .			14	445,624	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	731,456	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e). .				1,177,080	
13 Total. Add line 12, columns (b), (d), and (e).			13		1,177,080

[illegible]

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

* * * * *

2013-11-12

* * * * *

Signature of officer or trustee

Date

Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ **Yes** ☐ **No**

**Paid
Preparer
Use
Only**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☒	PTIN P00041277
	Clint R Roxburgh	Clint R Roxburgh			
	Firm's name ☐	HENRY & PETERS PC			Firm's EIN ☐
		3310 S BROADWAY AVE STE 100			
	Firm's address ☐	TYLER, TX 75701			Phone no (903) 597-6311

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UT TYLER HEALTH SCIENCE CENTER 11937 US HIGHWAY 271 TYLER,TX 75708	UNRELATED	PUBLIC	MEDICAL	20,000
MAKE A WISH FOUNDATION OF NORTH TEX 215 WINCHESTER SUITE 109 TYLER,TX 75701	UNRELATED	PUBLIC	MEDICAL SUPPORT	14,000
JUNIOR LEAGUE OF TYLER 1919 SOUTH DONNYBROOK TYLER,TX 75701	UNRELATED	PUBLIC	SOCIAL ASSISTANCE	5,000
YOUTH FOR CHRIST PO BOX 625 WILMAR,MN 56201	UNRELATED	PUBLIC	RELIGIOUS	2,500
ENVOURAGEMENT FM PO BOX 8525 TYLER,TX 75711	UNRELATED	PUBLIC	COMMUNITY ENRICHMENT	10,000
YMCA OF TYLER 225 S VINE AVENUE TYLER,TX 75702	UNRELATED	PUBLIC	SOCIAL IMPROVEMENT	5,000
RAINBOW NETWORK 3834 SOUTH AVE SPRINGFIELD,MO 65807	UNRELATED	PUBLIC	RELIGIOUS	25,000
PARENTS ANONYMOUS OF TYLER 717 W HOUSTON TYLER,TX 75702	UNRELATED	PUBLIC	SOCIAL ASSISTANCE	10,000
PARENT SERVICE CENTER INC PO BOX 6804 TYLER,TX 75711	UNRELATED	PUBLIC	SOCIAL ASSISTANCE	5,000
HABITAT FOR HUMANITY 822 W FRONT ST TYLER,TX 75702	UNRELATED	PUBLIC	SOCIAL ASSISTANCE	15,000
GIRL SCOUTS OF NORTHEAST TEXAS 6001 SUMMERSIDE DR DALLAS,TX 75252	UNRELATED	PUBLIC	SOCIAL IMPROVEMENT	10,000
CHILDRENS ADVOCACY CENTER 2210 FRANKSTON HWY TYLER,TX 75701	UNRELATED	PUBLIC	SOCIAL ASSISTANCE	20,000
ATHENS SAMARITANS DBA LABOR OF LOVE PO BOX 350 ATHENS,TX 75751	UNRELATED	PUBLIC	SOCIAL ASSISTANCE	7,500
ANGEL LAYETTES PO BOX 6618 TYLER,TX 75711	UNRELATED	PUBLIC	SOCIAL ASSISTANCE	5,000
AMNION CRISIS PREGNANCY CENTER 13775 NIVOLLET AVE SOUTH BURNSVILLE,MN 55337	UNRELATED	PUBLIC	SOCIAL ASSISTANCE	500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
TYLER TYPE ONE DIABETES FOUNDATION 713 WSW LOOP 323 STE H PM TYLER,TX 75701	UNRELATED	PUBLIC	MEDICAL SUPPORT	5,000
TYLER DAY NURSERY 2901 WEST GENTRY PRKWY TYLER,TX 75702	UNRELATED	PUBLIC	SOCIAL ASSISTANCE	5,000
TEXAS RAMP PROJECT PO BOX 832065 RICHARDSON,TX 75083	UNRELATED	PUBLIC	SOCIAL ASSISTANCE	5,000
ST PAUL CHILDREN'S FOUNDATION 1358 E RICHARDS TYLER,TX 75702	UNRELATED	PUBLIC	SOCIAL ASSISTANCE	25,000
ST GREGORY CATHOLIC SCHOOL 500 SOUTH COLLEGE AVE TYLER,TX 75702	UNRELATED	PUBLIC	EDUCATION	20,000
ROCKIN' C RANCH 5300 CR 325 LINDALE,TX 75711	UNRELATED	PUBLIC	SOCIAL ASSISTANCE	5,000
KIDS N' KINSHIP 14870 GRANADA AVE 127 APPLE VALLEY,MN 55124	UNRELATED	PUBLIC	SOCIAL ASSISTANCE	5,000
CHEERFUL GIVERS 1287 BERRY RIDGE ROAD EAGAN,MN 55123	UNRELATED	PUBLIC	SOCIAL ASSISTANCE	5,000
ALZHEIMERS ALLIANCE OF SMITH COUNTY 211 WINCHESTER TYLER,TX 75701	UNRELATED	PUBLIC	SOCIAL ASSISTANCE	10,000
SHARING AND CARING HANDS 525 N 7TH ST MINNEAPOLIS,MN 55405	UNRELATED	PUBLIC	SOCIAL ASSISTANCE	45,000
360 COMMUNITIES 501 E HIGHWAY 13 STE 102 BURNSVILLE,MN 55337	UNRELATED	PUBLIC	SOCIAL ASSISTANCE	10,000
ARC OF SMITH COUNTY 810 VINE HEIGHTS TYLER,TX 75701	UNRELATED	PUBLIC	SOCIAL ASSISTANCE	10,000
MAKE A WISH FOUNDATION 615 FIRST AVENUE NE SUITE 415 MINNEAPOLIS,MN 55413	UNRELATED	PUBLIC	MEDICAL SUPPORT	15,000
NORTH TYLER DAY NURSERY 2624 CARTER BLVD TYLER,TX 75702	UNRELATED	PUBLIC	SOCIAL ASSISTANCE	5,000
ALL SAINTS CHURCH 19795 HOLYOAK AVE LAKEVILLE,MN 55044	UNRELATED	PUBLIC	RELIGIOUS	11,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CITY OF TYLER 2000 WEST FRONT ST TYLER,TX 75702	UNRELATED	MUNICIPAL	PROJECT MATCHING GRANT	16,000
THE ST PAUL SEMINARY UNIVERSITY OF 2115 SUMMITT AVE SAINT PAUL,MN 55105	UNRELATED	PUBLIC	SOCIAL ASSISTANCE	25,000
PATH 402 WFRONT ST TYLER,TX 75702	UNRELATED	PUBLIC	SOCIAL ASSISTANCE	30,000
JUNIOR ACHEIVEMENT 2737 S BROADWAY AVE 207 TYLER,TX 75701	UNRELATED	PUBLIC	SOCIAL ASSISTANCE	10,274
EAST TEXAS AREA COUNCIL BOY SCOUTS 1331 EAST 5TH STREET TYLER,TX 75701	UNRELATED	PUBLIC	SOCIAL ASSISTANCE	10,000
CMN TRINITY MOTHER FRANCES FOUNDATI 800 E DAWSON TYLER,TX 75701	UNRELATED	PUBLIC	MEDICAL	15,000
CASA FOR KIDS 318 E FIFTH STREET TYLER,TX 75701	UNRELATED	PUBLIC	SOCIAL ASSISTANCE	18,000
PREGNANCY CHOICES LIFE CARE CENTER 1001 Navaho Dr Raleigh,NC 27609	UNRELATED	PUBLIC	SOCIAL ASSISTANCE	15,000
ONE HEARTLAND 4425 N Port Washington Road Suite Milwaukee,WI 53212	UNRELATED	PUBLIC	SOCIAL ASSISTANCE	40,000
ST PIUS X HIGH SCHOOL 2674 Johnson Road NE ATLANTA,GA 30345	UNRELATED	PUBLIC	EDUCATIONAL	10,000
UNIVERSITY OF TEXAS AT TYLER 3900 University Blvd TYLER,TX 75799	UNRELATED	PUBLIC	EDUCATIONAL	10,000
EAST TEXAS FOOD BANK 3201 Robertson Rd TYLER,TX 75701	UNRELATED	PUBLIC	SOCIAL ASSISTANCE	50,000
EAST TEXAS CRISIS CENTER PO Box 7060 TYLER,TX 75701	UNRELATED	PUBLIC	SOCIAL ASSISTANCE	35,000
CANCER FOUNDATION FOR LIFE 409 S BOIS D ARC AVE TYLER,TX 75702	UNRELATED	PUBLIC	RESEARCH	20,000
AMERICAN CANCER SOCIETY 1301 S BROADWAY TYLER,TX 75701	UNRELATED	PUBLIC	TRANSPORTATION	15,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CATHOLIC CHARITIES - EAST TEXAS PO BOX 2016 TYLER, TX 75710	UNRELATED	CHURCH	RELIGIOUS	50,000
CHRISTIAN HOMES AND FAMILY SERVICES 13359 HWY 155 SOUTH TYLER, TX 75703	UNRELATED	PUBLIC	RELIGIOUS	30,000
TYLER JUNIOR COLLEGE FOUNDATIO 1400 E FIFTH ST TYLER, TX 75701	UNRELATED	PUBLIC	EDUCATION	5,000
BOYS GIRLS CLUB OF EAST TX 325 S BROADWAY TYLER, TX 75702	UNRELATED	PUBLIC	SOCIAL ASSISTANCE	25,000
BETHESDA HEALTH CLINIC 409 W FERGUSON TYLER, TX 75702	UNRELATED	PUBLIC	SOCIAL ASSISTANCE	25,000
LIGHTHOUSE FOR CHRIST MISSION PO BOX 8318 TYLER, TX 75711	UNRELATED	PUBLIC	RELIGIOUS	50,000
Total  3a				839,774

TY 2012 Accounting Fees Schedule

Name: THE LOUIS AND PEACHES OWEN
FAMILY FOUNDATION

EIN: 20-5919770

Software ID: 12000229

Software Version: 2012v2.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	17,050	17,050	0	0

TY 2012 Investments Corporate Stock Schedule

Name: THE LOUIS AND PEACHES OWEN
FAMILY FOUNDATION

EIN: 20-5919770

Software ID: 12000229

Software Version: 2012v2.0

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MUTUAL FUNDS	2,769,614	2,703,334
CORPORATE EQUITIES	7,791,981	8,173,645

**TY 2012 Investments Government
Obligations Schedule**

Name: THE LOUIS AND PEACHES OWEN
FAMILY FOUNDATION

EIN: 20-5919770

Software ID: 12000229

Software Version: 2012v2.0

**US Government Securities - End of
Year Book Value:** 2,269,702

**US Government Securities - End of
Year Fair Market Value:** 2,263,644

**State & Local Government
Securities - End of Year Book
Value:**

**State & Local Government
Securities - End of Year Fair
Market Value:**

TY 2012 Investments - Other Schedule

Name: THE LOUIS AND PEACHES OWEN
FAMILY FOUNDATION

EIN: 20-5919770

Software ID: 12000229

Software Version: 2012v2.0

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
THE ENDOWMENT TEI FUND	AT COST	36,367	36,367
OIL STARS ISSUER BAC	AT COST	525,000	466,725
COPPER CLIRN ISSUER BAC	AT COST	375,000	403,500
GOLD ARN ISSUER SEK	AT COST	577,550	581,593
ISHARES SILVER TRUST	AT COST		
SPDR GOLD TRUST	AT COST	16,877	16,526
YORK TOTAL ACCESS FUND	AT COST	500,000	539,762

TY 2012 Other Expenses Schedule

Name: THE LOUIS AND PEACHES OWEN
FAMILY FOUNDATION

EIN: 20-5919770

Software ID: 12000229

Software Version: 2012v2.0

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TELEPHONE	864	864		
POSTAGE & DELIVERY	104	104		
PORTFOLIO DEDUCTIONS FROM SCH K-1	3,942	3,942		
OTHER INVESTMENT EXPENSE	2,644	2,644		
OFFICE SUPPLIES	178	178		
INVESTMENT INTEREST	4	4		
INSURANCE - D&O	750	750		
INSURANCE	435	435		
DUES & MEMBERSHIPS	595	595		
COMPUTER/INTERNET	1,216	1,216		
CERTIFICATION FEES	871	871		

TY 2012 Other Increases Schedule

Name: THE LOUIS AND PEACHES OWEN
FAMILY FOUNDATION

EIN: 20-5919770

Software ID: 12000229

Software Version: 2012v2.0

Description	Amount
GAIN/LOSS ADJUSTMENT	233

TY 2012 Other Professional Fees Schedule

Name: THE LOUIS AND PEACHES OWEN
FAMILY FOUNDATION

EIN: 20-5919770

Software ID: 12000229

Software Version: 2012v2.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	97,256	97,256	0	0
CONSULTING FEES	42,000	0	0	42,000

TY 2012 Taxes Schedule

Name: THE LOUIS AND PEACHES OWEN
FAMILY FOUNDATION

EIN: 20-5919770

Software ID: 12000229

Software Version: 2012v2.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL TAXES	2,676	2,676		
FOREIGN TAXES PAID - INVESTMENTS	5,060	5,060		
EXCISE TAX	16,811			