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Form

Department of the Treasury Internal Revenue Service

Return of Organization Exempt From Income TENSION ATTACHEDE No. 1545-0047

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

2012

Open to Public Inspection

| <u>A</u>      | For the 2012                          | 2 calendar year, or tax year beginning , and ending  |                 |                  |  |                            |
|---------------|---------------------------------------|--|-----------------|------------------|--|----------------------------|
| В             | Check if applicable                   | C Name of organization   |                 |                  | D Employer                                       | Identification number      |
| -             | Address change                        | THE JONATHAN D KRIST FOUNDAT:  | ION, INC        |                  |  |                            |
|               | Name abanca                           | Doing Business As  |                 |                  | 20-5   | 317072                     |
| -             | Name change                           | Number and street (or P O box if mail is not delivered to street address)  |                 | Room/suite       | E Telephone                                      | number                     |
|               | Initial return                        | 10 OLD MILL ROAD   | İ               |                  |  |                            |
| _             | Terminated                            | City, town or post office state, and ZIP code  |                 |                  | <del>                                     </del> | <del></del>                |
|               |                                       |  |                 |                  |  | s 87,509                   |
|               | Amended return                        | NEW HOPE PA 18938  F Name and address of principal officer   |                 |                  | G Gross receipts                                 | \$ 67,505                  |
|               | Application pendin                    | g  |                 | H(a) Is this a g | roup return for affilia                          | ates? Yes X No             |
|               |                                       | MARGARET OLIVER KRIST  |                 | 1100.5           |  | Yes No                     |
|               |                                       | 10 OLD MILL ROAD   |                 |                  | filiates included?                               | J                          |
|               |                                       | NEW HOPE PA 18938  |                 | _                | o," attach a list (se                            | ee instructions)           |
| 1             | Tax-exempt state                      | us X 501(c)(3) . 501(c) ( ) ◀ (insert no ) 4947(a)(1) or   | 527             | _                |  |                            |
| J             | Website:                              | www.jonathankrist.org  |                 | H(c) Group ex    | cemption number                                  | <u> </u>                   |
| ĸ             | Form of organizat                     | on X Corporation Trust Association Other   | L Y             | ear of formation | м  | State of legal domicile PA |
|               |                                       | Summary  |                 |                  |  |                            |
|               | · · · · · · · · · · · · · · · · · · · | describe the organization's mission or most significant activities:  |                 |                  |  |                            |
|               | mo.                                   | PROVIDE NEED BASED SCHOLARSHIPS  |                 |                  |  |                            |
| 9             | 10                                    | FROVIDE NEED BASED SCHOLLES  |                 |                  |  |                            |
| ٦ā            | İ                                     |  |                 |                  |  |                            |
| Governance    |                                       |  |                 |                  |  |                            |
| ૢૺ            | 2 Check                               | this box If the organization discontinued its operations or disposed of m  | nore than 25%   | of its net asset | s , ,  |                            |
| ঞ             | 3 Number                              | er of voting members of the governing body (Part VI, line 1a)  |                 |                  | 3 4  | 4                          |
| S             | 4 Number                              | er of independent voting members of the governing body (Part VI, line 1b)  |                 |                  | 4  | 0                          |
| ij            | 5 Total r                             | number of individuals employed in calendar year 2012 (Part V, line 2a)   |                 |                  | 5  | 0                          |
| Activities &  | 6 Total                               | • •  |                 |                  |  | 0                          |
| ĕ             |                                       | number of volunteers (estimate if necessary)   |                 |                  | <u> </u>   | 0                          |
|               |                                       | inrelated business revenue from Part VIII, column (C), line 12   |                 |                  | 7a   |                            |
|               | b Net un                              | related business taxable income from Form 990-T, line 34   |                 | DV-              |  | 0                          |
|               |                                       |  | <del>-</del>    | Pnor Ye          |  | Current Year 39, 764       |
| ē             | 8 Contri                              | butions and grants (Part VIII, line 1h) am service revenue (Part VIII, line 2g)  RECEIVED  | <b>I</b>        | 4                | 9,886  |                            |
| ĭ             | 9 Progra                              | am service revenue (Part VIII, line 2g)  | ا اد            |                  |  | 0                          |
| Revenue       | 10 Invest                             | ment income (Part VIII, column (A), lines 3, 4, and 7d)  | 5 L             |                  | 3,279  | 1,294                      |
| ď             | 11 Other                              | revenue (Part VIII, column (A), lines 5, 6d, 8c 8c, 10c, and 11e) 2 2013   | <b>?</b>        |                  | 650  | 1,150                      |
|               |                                       | evenue – add lines 8 through 11 (must equal Part VIII, column (A), line 12)  | 2               | 5                | 3,815  | 42,208                     |
| _             |                                       | N  | =   -           |                  | 1,950  | 21,370                     |
|               |                                       | ts paid to or for members (Part IX, column (A), lines 1=3)   |                 |                  | 0  |                            |
|               | 45 Colomb                             | as paid to or for members (Fartix, column (A); line (1)  | }               |                  | · · - · - · · · · · · · · · · · · · · ·          | 0                          |
| es            | 15 Saları                             | es, other compensation, employee benefits (Part IX, column (A), lines 5–10)  |                 |                  |  | 0                          |
| xpenses       | 16a Profes                            | sional fundraising fees (Part IX, column (A), line 11e)  | _               |                  |  |                            |
| Ž             | b Total f                             | undraising expenses (Part IX, column (D), line 25) ▶   | 0               |                  |  |                            |
| ш             | 17 Other                              | expenses (Part IX, column (A), lines 11a–11d, 11f–24e)   |                 |                  | 1,813  | 10,342                     |
|               | 18 Total                              | expenses Add lines 13–17 (must equal Part IX, column (A), line 25)   | ļ               |                  | 3,763  | 31,712                     |
|               | 19 Rever                              | nue less expenses Subtract line 18 from line 12  |                 | 2                | 0,052  | 10,496                     |
| Net Assets or | Sac                                   |  |                 | Beginning of Cu  |  | End of Year                |
| ets           | E 20 Total a                          | assets (Part X, line 16)   |                 | 10               | 6,972  | 117,468                    |
| Ass           | 21 Total I                            | iabilities (Part X, line 26)   |                 |                  | 0  | 0                          |
| 훋.            | P 22 Net as                           | ssets or fund balances Subtract line 21 from line 20   | 1               | 10               | 6,972  | 117,468                    |
|               |                                       | Signature Block  | •               |                  |  |                            |
| _             |                                       | of perjury, I declare that I have examined this return, including accompanying schedules   | and statements  | and to the best  | of my knowledge                                  | and holief it is           |
| t             | onder penames<br>nue correct an       | or perjury, if declare that it have examined this return, including accompanying schedules disconnection of preparer (other than officer) is based on either mation of which | ch preparer has | anv knowledge    | or my knowledge                                  | s and belief, it is        |
| _             |                                       | Min au int Miner it has  | . ,             | , ,              | 8/   | 6/2013                     |
|               |                                       | - Toward James & Your  |                 |                  | Date   | w  0015                    |
|               | gn                                    | Signature of officer ()  |                 |                  | Date   |                            |
| He            | ere 📗                                 | MARGARET OLIVER KRIST  | DIREC           | TOR              |  |                            |
|               |                                       | Type or print name and title   | _               |                  |  |                            |
|               | Print                                 | Type preparer's name Preparer's signature  | +               | Date             | Check  | ' if PTIN                  |
| Pa            | id FRA                                | NK J. CAVUOTO FRANK J. CAVUOTO   | 7               | 08/0             | 2/13 self-emplo                                  | yed P00281095              |
| Pr            | onaror —                              | English T. Consider S. Co. T.I.C.  |                 | 1 1              | Firm's EIN                                       | 20-0046328                 |
|               | e Only                                | 7 Main St  |                 |                  | 5 4117   |                            |
| <b>J</b> 3    | - 1                                   | Clar Dock NT 07452-2115  |                 | ļ                |  | 201-445-5600               |
| _             |                                       | 3 4001035  |                 |                  | Phone no   | <del></del>                |
| _             |                                       | cuss this return with the preparer shown above? (see instructions)   |                 |                  | <del></del>                                      | Yes No                     |
| Fo<br>DA      |                                       | eduction Act Notice, see the separate instructions   |                 |                  |  | Form <b>990</b> (2012)     |
| UA            | ^                                     |  |                 |                  |  | •                          |

|                       |                                | KRIST FOUNDATION,   | INC 20-5317072                        | Page 2        |
|-----------------------|--------------------------------|---|---------------------------------------|---------------|
|                       |                                | Service Accomplishments ntains a response to any question   | on in this Part III                   | ĹΔ            |
|                       | the the organization's mission |   | on in this Part in                    | <u> </u>      |
|                       | IDE NEED BASEI                 |   |                                       |               |
|                       |                                |   |                                       |               |
| 2 Did the organ       | nization undertake any sign    | ficant program services during the year   | which were not listed on the          | W             |
| =                     | 90 or 990-EZ?                  | nearit program services during the year   | WINCH WERE NOT HISTER OF THE          | Yes X No      |
| •                     | cribe these new services on    |   |                                       |               |
| 3 Did the organisers? | nization cease conducting, o   | or make significant changes in how it cor   | nducts, any program                   | Yes X No      |
|                       | cribe these changes on Sch     | edule O   |                                       | oo (E         |
|                       | -                              | vice accomplishments for each of its three  |                                       |               |
|                       |                                | <ol> <li>organizations are required to report to<br/>for each program service reported</li> </ol> | he amount of grants and allocations   | to others,    |
| THE LOCAL CAP         |                                | · · · · · · · · · · · · · · · · · · ·   |                                       |               |
| 4a (Code              | ) (Expenses \$                 | 30,592 including grants of MUSIC, THE HUMAN   |                                       |               |
|                       |                                | S AND GRANTS TO PERS  |                                       |               |
| THEIR C               | REATIVE PURSU                  | TS.   |                                       |               |
|                       |                                |   |                                       |               |
|                       |                                |   |                                       |               |
|                       |                                |   |                                       |               |
|                       |                                |   |                                       |               |
|                       |                                |   |                                       |               |
|                       |                                |   |                                       |               |
|                       |                                |   |                                       |               |
| 4b (Code              | ) (Expenses \$                 | including grants of   | of \$ ) (                             | Revenue \$    |
|                       |                                |   |                                       |               |
|                       |                                |   |                                       |               |
|                       |                                |   |                                       |               |
|                       |                                |   |                                       |               |
|                       |                                |   |                                       |               |
|                       |                                |   |                                       |               |
|                       |                                |   |                                       |               |
|                       |                                |   |                                       |               |
|                       |                                |   |                                       |               |
| 4c (Code              | ) (Expenses \$                 | including grants of   | of \$ ) (                             | Revenue \$    |
|                       |                                |   |                                       |               |
|                       |                                |   |                                       |               |
|                       |                                |   |                                       |               |
|                       |                                |   |                                       |               |
|                       |                                |   |                                       |               |
|                       |                                |   |                                       |               |
|                       |                                |   |                                       |               |
|                       |                                |   |                                       |               |
|                       |                                |   |                                       |               |
| · -                   | am services (Describe in S     |   | ) (Payanua ¢                          | ,             |
| (Expenses             | sram service expenses▶         | including grants of \$ 30,592   | ) (Revenue \$                         |               |
| .c rotar progr        | Land Control Capellaca         | 30,032  | · · · · · · · · · · · · · · · · · · · | Farm 990 (200 |

| Part IV | Checklist | of Rec | uired | Schedules |
|---------|-----------|--------|-------|-----------|
|---------|-----------|--------|-------|-----------|

|    |   | i    | Yes         | No            |
|----|---|------|-------------|---------------|
| 1  | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes,"   |      |             |               |
| _  | complete Schedule A   | 1    | Х           | <del></del> - |
| 2  | Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?   | 2    |             | <u> </u>      |
| 3  | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to  | ,    |             | x             |
| 4  | candidates for public office? If "Yes," complete Schedule C, Part I  Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h)                            | 3    |             |               |
| 7  | election in effect during the tax year? If "Yes," complete Schedule C, Part II  | 4    |             | X             |
| 5  | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues,  | -    | $\neg \neg$ | <del></del>   |
|    | assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C,   |      |             |               |
|    | Part III  | 5    |             | X             |
| 6  | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors   |      |             |               |
|    | have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If   |      |             |               |
|    | "Yes," complete Schedule D, Part I  | 6    |             | X             |
| 7  | Did the organization receive or hold a conservation easement, including easements to preserve open space,   |      |             |               |
|    | the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II  | 7_   |             | X             |
| 8  | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes,"   |      |             |               |
|    | complete Schedule D, Part III   | 8    |             | <u> </u>      |
| 9  | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a   |      |             |               |
|    | custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or  |      |             |               |
| ^  | debt negotiation services? If "Yes," complete Schedule D, Part IV   | 9    |             | <u> </u>      |
| 0  | Did the organization, directly or through a related organization, hold assets in temporarily restricted   | 40   |             | v             |
| 1  | endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V  If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI,    | 10   |             | <u> </u>      |
| •  | VII, VIII, IX, or X as applicable   |      | I           |               |
| а  | Did the organization report an amount for land, buildings, and equipment in Part X, line 10° If "Yes,"  | ·    | Ī           |               |
| _  | complete Schedule D, Part VI  | 11a  |             | x             |
| b  | Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more  |      |             |               |
|    | of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII  | 11b  |             | X             |
| C  | Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more   |      |             |               |
|    | of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII   | 11c  |             | <u> </u>      |
| d  | Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets  |      |             |               |
|    | reported in Part X, line 16? If "Yes," complete Schedule D, Part IX   | 11d  |             | <u> </u>      |
| _  | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X   | 11e  |             | X             |
| f  | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses   |      |             | v             |
| 20 | the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X  | 11f  | -+          | <u> </u>      |
| 2a | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII  | 12a  |             | x             |
| b  | Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if  | 124  |             |               |
| ~  | the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional  | 12b  |             | x             |
| 3  | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E   | 13   | $\neg \neg$ | x             |
| 4a | Did the organization maintain an office, employees, or agents outside of the United States?   | 14a  |             | X             |
| b  | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking,  |      |             |               |
|    | fundraising, business, investment, and program service activities outside the United States, or aggregate   |      |             |               |
|    | foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV  | 14b  |             | <u> </u>      |
| 5  | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any  |      |             |               |
| _  | organization or entity located outside the United States? If "Yes," complete Schedule F, Parts II and IV  | 15   |             | <u> </u>      |
| 6  | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance   | 40   |             | v             |
| 7  | to individuals located outside the United States? If "Yes," complete Schedule F, Parts III and IV   | 16   |             | <u> </u>      |
| 7  | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions) | 17   |             | x             |
| 8  | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on   | - 17 |             |               |
| -  | Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II  | 18   |             | X             |
| 9  | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a?  |      |             |               |
|    | If "Yes," complete Schedule G, Part III   | 19   | [           | X             |
| 0a | Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H   | 20a  |             | X             |
| b  | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?  | 20b  |             |               |
|    |   |      | 990         |               |

| _ P2 | art IV Checklist of Required Schedules (continued)   |      |          |          |
|------|--|------|----------|----------|
|      |  |      | Yes      | No       |
| 21   | Did the organization report more than \$5,000 of grants and other assistance to any government or organization       |      |          |          |
|      | in the United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II                   | 21   |          | X        |
| 22   | Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States     |      | .,       |          |
|      | on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III                                       | 22   | _X_      |          |
| 23   | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the                  |      |          |          |
|      | organization's current and former officers, directors, trustees, key employees, and highest compensated              |      |          |          |
|      | employees? If "Yes," complete Schedule J   | 23   |          | Х        |
| 24a  | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than                  |      |          |          |
|      | \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b        |      |          |          |
|      | through 24d and complete Schedule K If "No," go to line 25   | 24a  |          | X        |
| b    | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?                    | 24b  |          |          |
| С    | Did the organization maintain an escrow account other than a refunding escrow at any time during the year            |      |          |          |
|      | to defease any tax-exempt bonds?   | 24c  |          |          |
| d    | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?              | 24d  |          |          |
| 25a  | Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction          |      |          |          |
|      | with a disqualified person during the year? If "Yes," complete Schedule L, Part I                                    | 25a  |          | X        |
| b    | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior     |      |          |          |
|      | year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ?         |      |          |          |
|      | If "Yes," complete Schedule L, Part I  | 25b  |          | Х        |
| 26   | Was a loan to or by a current or former officer, director, trustee, key employee, highest compensated employee, or   |      |          |          |
|      | disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II | 26   |          | X        |
| 27   | Did the organization provide a grant or other assistance to an officer, director, trustee, key employee,             |      |          |          |
|      | substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled              |      |          | l        |
|      | entity or family member of any of these persons? If "Yes," complete Schedule L, Part III                             | 27   | ļ        | X        |
| 28   | Was the organization a party to a business transaction with one of the following parties (see Schedule L,            |      |          |          |
|      | Part IV instructions for applicable filing thresholds, conditions, and exceptions)                                   |      |          |          |
| а    | A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV              | 28a  |          | X        |
| b    | A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete               |      |          |          |
|      | Schedule L, Part IV  | 28b  | ļ        | X        |
| С    | An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof)      |      |          |          |
|      | was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV               | 28c  |          | X        |
| 29   | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M             | _29  |          | X        |
| 30   | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified       |      |          |          |
|      | conservation contributions? If "Yes," complete Schedule M  | 30   | <u> </u> | X        |
| 31   | Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N,          |      |          | l        |
|      | Part I   | 31   |          | X        |
| 32   | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes,"              |      |          | l        |
|      | complete Schedule N, Part II   | 32   |          | X        |
| 33   | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations           |      |          |          |
|      | sections 301 7701-2 and 301 7701-3? If "Yes," complete Schedule R, Part I  | 33   |          | X        |
| 34   | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III,      |      |          |          |
|      | or IV, and Part V, line 1  | 34   |          | X        |
| 35a  | · · · · · · · · · · · · · · · · · · ·  | 35a  |          | Х        |
| b    | If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a              |      |          |          |
|      | controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2            | _35b |          | <u> </u> |
| 36   | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable                 |      |          | l        |
|      | related organization? If "Yes," complete Schedule R, Part V, line 2  | 36   | <u> </u> | X        |
| 37   | Did the organization conduct more than 5% of its activities through an entity that is not a related organization     |      |          |          |
|      | and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R,                 |      |          |          |
|      | Part VI  | 37   |          | X        |
| 38   | Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and           |      |          |          |
|      | 19? Note. All Form 990 filers are required to complete Schedule O  | 38_  |          | X        |

|     | 990 (2012). The BONATIAN D REIST FOUNDATION, INC. 20-331/072  |     | <u>_</u> | age : |
|-----|---|-----|----------|-------|
|     | Statements Regarding Other IRS Filings and Tax Compliance Check if Schedule O contains a response to any question in this Part V    |     |          |       |
|     |   |     | Yes      | No    |
| 1a  | Enter the number reported in Box 3 of Form 1096 Enter -0- if not applicable  1a 0   |     |          |       |
| b   | Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable 1b 0   |     |          |       |
| С   | Did the organization comply with backup withholding rules for reportable payments to vendors and                                    |     |          |       |
|     | reportable gaming (gambling) winnings to prize winners?   | 1c  |          |       |
| 2a  | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax   |     |          |       |
|     | Statements, filed for the calendar year ending with or within the year covered by this return  2a 0                                 |     |          |       |
| b   | If at least one is reported on line 2a, did the organization file all required federal employment tax returns?                      | 2b  |          |       |
|     | Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)                           |     |          |       |
| 3a  | Did the organization have unrelated business gross income of \$1,000 or more during the year?                                       | 3a  |          | X     |
| b   | If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O                                    | 3b  |          |       |
| 4a  | At any time during the calendar year, did the organization have an interest in, or a signature or other authority                   |     |          |       |
|     | over, a financial account in a foreign country (such as a bank account, securities account, or other financial                      |     |          |       |
|     | account)?   | 4a  |          | X     |
| b   | If "Yes," enter the name of the foreign country. ▶  |     |          |       |
|     | See instructions for filing requirements for Form TD F 90-22 1, Report of Foreign Bank and Financial Accounts                       |     |          |       |
| 5a  | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?                               | 5a  |          | X     |
| b   | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?                    | 5b  |          | X     |
| С   | If "Yes" to line 5a or 5b, did the organization file Form 8886-T?   | 5c  |          |       |
| 6a  | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the                              |     |          |       |
|     | organization solicit any contributions that were not tax deductible as charitable contributions?                                    | 6a  |          | X     |
| b   | If "Yes," did the organization include with every solicitation an express statement that such contributions or                      | 1   |          |       |
|     | gifts were not tax deductible?  | 6b  |          |       |
| 7   | Organizations that may receive deductible contributions under section 170(c).   |     |          |       |
| а   | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods                         |     |          |       |
|     | and services provided to the payor?   | 7a_ |          |       |
| b   | If "Yes," did the organization notify the donor of the value of the goods or services provided?                                     | 7b  | <u> </u> |       |
| С   | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was                            |     |          |       |
|     | required to file Form 8282?   | 7c  | ļ        |       |
| d   | If "Yes," indicate the number of Forms 8282 filed during the year   | 4_  |          | :     |
| e   | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?                     | 7e  |          |       |
| f   | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?                        | 7f  | -        |       |
| 9   | If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?    | 7g  |          |       |
| h   | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?  | 7h  |          |       |
| 8   | Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting   |     |          |       |
|     | organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring                                  |     |          |       |
| 9   | organization, have excess business holdings at any time during the year?  Sponsoring organizations maintaining donor advised funds. | 8   |          |       |
| a   | Did the organization make any taxable distributions under section 4966?   |     |          |       |
| b   | Did the organization make a distribution to a donor, donor advisor, or related person?  | 9a  |          |       |
| 10  | Section 501(c)(7) organizations.Enter   | 9b  |          |       |
| а   | Initiation fees and capital contributions included on Part VIII, line 12  |     |          |       |
| b   | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  10b                                    | -{  |          |       |
| 11  | Section 501(c)(12) organizations.Enter  | 1   |          |       |
| a   | Gross income from members or shareholders   | 1   |          |       |
| b   | Gross income from other sources (Do not net amounts due or paid to other sources  | -   |          |       |
| -   | against amounts due or received from them )   |     |          |       |
| 12a | Section 4947(a)(1) non-exempt charitable trusts.ls the organization filing Form 990 in lieu of Form 1041?                           | 12a | 1        |       |
| b   | If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b   | ·   |          |       |
| 13  | Section 501(c)(29) qualified nonprofit health insurance issuers.  | 1   |          |       |
| а   | Is the organization licensed to issue qualified health plans in more than one state?  | 13a |          |       |
| _   | Note. See the instructions for additional information the organization must report on Schedule O.                                   | 1   |          |       |
| b   | Enter the amount of reserves the organization is required to maintain by the states in which  |     |          |       |
|     | the organization is licensed to issue qualified health plans  |     |          |       |
| С   | Enter the amount of reserves on hand  | 1   |          |       |
| 14a | Did the organization receive any payments for indoor tanning services during the tax year?  | 14a |          | X     |
| b   | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O                           | 14b |          |       |

|   | MUE TONAMUNA D KRICH HOIDIDAMION INC. OO FOLDOO  |                   |                 |          |              |  |  |  |  |
|---|--|-------------------|-----------------|----------|--------------|--|--|--|--|
|   | n 990 (2012). THE JONATHAN D KRIST FOUNDATION, INC 20-5317072  art VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b   | holow and (       | or o "          | P<br>No" | age <b>6</b> |  |  |  |  |
|   | response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Sch  |                   |                 |          |              |  |  |  |  |
|   | Check if Schedule O contains a response to any question in this Part VI  | edule O. See      | ; 1115u         | uctioi   | X            |  |  |  |  |
| Sec   | ction A. Governing Body and Management   |                   |                 |          | 122          |  |  |  |  |
|   |  |                   |                 | Yes      | No           |  |  |  |  |
| 1a  | Enter the number of voting members of the governing body at the end of the tax year 1a   | 4                 |                 |          |              |  |  |  |  |
|   | If there are material differences in voting rights among members of the governing body, or   |                   |                 |          |              |  |  |  |  |
|   | if the governing body delegated broad authority to an executive committee or similar   | 1                 |                 |          |              |  |  |  |  |
|   | committee, explain in Schedule O.  |                   |                 |          |              |  |  |  |  |
| b Enter the number of voting members included in line 1a, above, who are independent 1b 0 |  |                   |                 |          |              |  |  |  |  |
| 2   | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with   |                   |                 |          |              |  |  |  |  |
|   | any other officer, director, trustee, or key employee?   |                   | 2               | x        |              |  |  |  |  |
| 3   | Did the organization delegate control over management duties customarily performed by or under the direct  |                   |                 |          |              |  |  |  |  |
|   | supervision of officers, directors, or trustees, or key employees to a management company or other person?   |                   | 3               |          | X            |  |  |  |  |
| 4   | Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?   |                   | 4               |          | X            |  |  |  |  |
| 5   | Did the organization become aware during the year of a significant diversion of the organization's assets?   |                   | 5               |          | Х            |  |  |  |  |
| 6   | Did the organization have members or stockholders?   |                   | 6               |          | Х            |  |  |  |  |
| 7a  | Did the organization have members, stockholders, or other persons who had the power to elect or appoint  |                   |                 |          |              |  |  |  |  |
|   | one or more members of the governing body?   |                   | 7a              |          | X            |  |  |  |  |
| b   | Are any governance decisions of the organization reserved to (or subject to approval by) members,  |                   |                 |          |              |  |  |  |  |
|   | stockholders, or persons other than the governing body?  |                   | 7b              |          | X            |  |  |  |  |
| 8   | Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the   | ollowing.         |                 |          |              |  |  |  |  |
| а   | The governing body?  |                   | 8a              | X        |              |  |  |  |  |
| b   | Each committee with authority to act on behalf of the governing body?  |                   | 8b              | X        |              |  |  |  |  |
| 9   | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at   |                   |                 |          |              |  |  |  |  |
|   | the organization's mailing address? If "Yes," provide the names and addresses in Schedule O  |                   | 9               |          | X            |  |  |  |  |
| Sec   | ction B. Policies (This Section B requests information about policies not required by the Internal Re  | <u>venue Code</u> | <del>)</del> .) |          |              |  |  |  |  |
|   |  |                   |                 | Yes      | No           |  |  |  |  |
|   | •  |                   | 10a             |          | X            |  |  |  |  |
| b   | and the state of t |                   |                 |          |              |  |  |  |  |
|   | affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?  |                   | 10b             |          |              |  |  |  |  |
| 11a   | 5 · · · · · · · · · · · · · · · · · · ·  | j                 | 11a             |          | X            |  |  |  |  |
| b   | Describe in Schedule O the process, if any, used by the organization to review this Form 990   |                   |                 | 1        |              |  |  |  |  |
| 12a   | Did the organization have a written conflict of interest policy? If "No," go to line 13  |                   | 12a             |          | X            |  |  |  |  |
| b   | -,,,,,,,,,,  | ts?               | 12b             |          |              |  |  |  |  |
| C   | Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes,"  |                   |                 | l        |              |  |  |  |  |
| 13  | describe in Schedule O how this was done  Did the organization have a written whistleblower policy?  |                   | 12c             |          |              |  |  |  |  |
| 13<br>14  |  |                   | 13              |          | X            |  |  |  |  |
| 15  | Did the organization have a written document retention and destruction policy?  Did the process for determining compensation of the following persons include a review and approval by   |                   | 14              |          | X            |  |  |  |  |
| • •   | independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?  |                   |                 |          |              |  |  |  |  |
| а   | The organization's CEO, Executive Director, or top management official   |                   | 45.             | 1        | X            |  |  |  |  |
| b   | Other officers or key employees of the organization  |                   | 15a             |          | X            |  |  |  |  |
| •   | If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions)   |                   | 15b             |          |              |  |  |  |  |
| 16a   |  |                   |                 |          |              |  |  |  |  |
|   | with a taxable entity during the year?   |                   | 16a             | 1        | X            |  |  |  |  |
| b   | If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its   |                   | iva             |          |              |  |  |  |  |
| -   | participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the  |                   |                 |          |              |  |  |  |  |
|   | organization's exempt status with respect to such arrangements?  |                   | 16b             | 1        | •            |  |  |  |  |
| Sec   | ction C. Disclosure  |                   |                 |          |              |  |  |  |  |
| 17  | List the states with which a copy of this Form 990 is required to be filed None  |                   |                 |          |              |  |  |  |  |
| 18  | Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s or  | niv)              |                 |          |              |  |  |  |  |
|   | available for public inspection. Indicate how you made these available. Check all that apply.  |                   |                 |          |              |  |  |  |  |
|   | Own website Another's website X Upon request Other (explain in Schedule O)   |                   |                 |          |              |  |  |  |  |
| 19  | Describe in Schedule O whether (and if so, how), the organization made its governing documents, conflict of interest policy  |                   |                 |          |              |  |  |  |  |

20

organization: ▶

NEW HOPE

and financial statements available to the public during the tax year.

THE ORGANIZATION

State the name, physical address, and telephone number of the person who possesses the books and records of the

10 OLD MILL ROAD

PA 18938

| orm 990 (2012) · | THE | JONATHAN | D | KRIST | FOUND | ATION, | INC | 20-5317072 |   |
|------------------|-----|----------|---|-------|-------|--------|-----|------------|---|
|                  |     |          |   |       |       |        |     |            | _ |

Page 7

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response to any question in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. List persons in the following order individual trustees or directors, institutional trustees, officers; key employees; highest compensated employees, and former such persons

Check this box if neither the organization nor any related organizations compensated any current officer, director, or trustee

| (A)<br>Name and Title   | (B) Average hours per week (list any                           | bo                                | (C) Position (do not check more than one box, unless person is both an officer and a director/trustee) |          |              |                                 | an<br>ee) | (D)<br>Reportable<br>compensation<br>from<br>the | (E)  Reportable compensation from related organizations | (F) Estimated amount of other compensation               |
|-------------------------|--|-----------------------------------|--|----------|--------------|---------------------------------|-----------|--|---|--|
|                         | hours for<br>related<br>organizations<br>below dotted<br>line) | Individual trustee<br>or director | Institutional trustee  | Officer  | Key employee | Highest compensated<br>employee | Former    | organization<br>(W-2/1099-MISC)                  | (W-2/1099-MISC)   | from the<br>organization<br>and related<br>organizations |
| (1) ROBERT C. KRIST     | 0.00   |                                   |  |          |              |                                 |           |  |   |  |
| DIRECTOR                | 0.00   | x                                 |  |          |              |                                 |           | o  | o   | 0  |
| (2) MARGARET OLIVER     |  | ^                                 | ļ  | $\vdash$ |              |                                 |           | 0  |   | 0  |
| (2)1211(021(01) 0111111 | 0.00   |                                   |  |          |              |                                 |           |  |   |  |
| DIRECTOR                | 0.00   | x                                 |  |          |              |                                 |           | 0  | 0   | 0  |
| (3) MATTHEW O. KRIST    |  |                                   |  |          |              |                                 |           |  |   |  |
|                         | 0.00   |                                   |  |          |              |                                 |           |  |   |  |
| DIRECTOR                | 0.00   | X                                 | <u> </u>   |          |              |                                 |           | 0  | 0   | 0  |
| (4) BRIAN A. KRIST      |  |                                   |  |          |              |                                 |           |  |   |  |
|                         | 0.00   | ٠,,                               |  |          |              |                                 |           |  | _   | _  |
| DIRECTOR                | 0.00   | X                                 | ┢  | _        |              | -                               |           | 0  | 0   | 0  |
| (5)                     |  |                                   |  |          |              |                                 |           |  |   |  |
| (6)                     |  | ļ <u>.</u>                        |  |          |              |                                 |           |  |   |  |
| (7)                     |  |                                   |  |          |              |                                 |           |  |   |  |
| (8)                     |  | -                                 |  |          | _            |                                 | ļ         |  |   |  |
| , ,                     | 1  |                                   |  |          |              |                                 |           |  |   |  |
| (9)                     |  |                                   |  |          |              |                                 |           |  |   |  |
| (10)                    |  |                                   | -  |          |              |                                 |           |  |   |  |
| (11)                    |  |                                   |  |          | _            |                                 |           |  |   |  |
|                         |  |                                   |  |          |              |                                 |           |  |   |  |

| Par          | rt VII Section A. Officers  | , Directors, Tru                                  | stee                              | s, K                  | ey E                              | mpl              | oyee                            | es, a                 | and Highest Compensated   | Employee(continued)  |   |                                  |                    |             |
|--------------|---|---|-----------------------------------|-----------------------|-----------------------------------|------------------|---------------------------------|-----------------------|---|--|---|----------------------------------|--------------------|-------------|
|              | (A)<br>Name and title   | (B) Average hours per week (list any hours for    | of                                | x, unt                | Pos<br>check<br>ess pe<br>and a o | erson<br>directo | than o                          | n an<br>lee)          | (D) Reportable compensation from the organization               | (E) Reportable compensation from related organizations (W-2/1099-MISC) | c | (F) Estima amoun other compens   | t of<br>r<br>ation |             |
|              |   | related<br>organizations<br>below dotted<br>line) | Individual trustee<br>or director | Institutional trustee | Officer                           | Key employee     | Highest compensated<br>employee | Former                | (W-2/1099-MISC)   |  |   | organiza<br>and rela<br>organiza | ated               |             |
| (12)         |   |   |                                   |                       |                                   |                  |                                 |                       |   |  |   |                                  |                    |             |
| (13)         |   |   |                                   |                       |                                   |                  |                                 |                       |   |  |   | ,                                |                    |             |
| (14)         |   |   |                                   |                       |                                   |                  |                                 |                       |   |  |   |                                  |                    |             |
| (15)         |   |   |                                   |                       |                                   |                  |                                 |                       |   |  |   |                                  |                    | <del></del> |
| (16)         |   |   |                                   |                       |                                   |                  |                                 |                       |   |  |   |                                  |                    |             |
| (17)         |   |   |                                   |                       |                                   |                  |                                 |                       |   |  |   |                                  |                    |             |
| (18)         |   |   |                                   |                       |                                   |                  |                                 |                       |   |  |   | <del></del>                      |                    |             |
| (19)         |   |   |                                   |                       |                                   |                  |                                 |                       |   |  |   |                                  |                    |             |
| 1b<br>c<br>d | Sub-total Total from continuation she Total (add lines 1b and 1c)                                   | ets to Part VII,                                  | Sect                              | ion                   | Α                                 | <u>.</u>         |                                 | <b>&gt; &gt; &gt;</b> |   |  |   |                                  |                    |             |
| 2            | Total number of individuals (increportable compensation from  | -   |                                   | to th                 | nose                              | liste            | d abo                           | ove)                  | ) who received more than \$1                                    | 00,000 in  |   |                                  | Yes                | No          |
| 3            | Did the organization list any fo employee on line 1a? If "Yes,"                                     | complete Schede                                   | ule J                             | for s                 | such                              | ındıv            | idual                           | ĺ                     |   |  |   | 3                                | 103                | х           |
| 4            | For any individual listed on line<br>organization and related organ<br>individual                   | izations greater t                                | han                               | \$150                 | 000,0                             | ۲ If '           | Υes,                            | " co                  | omplete Schedule J for such                                     |  | : | 4                                |                    | х           |
| 5<br>        | Did any person listed on line 1<br>for services rendered to the or<br>ion B. Independent Contractor | ganızatıon? If "Ye                                |                                   | -                     |                                   |                  |                                 | -                     | _   | dividual   |   | 5                                | :                  | х           |
| 1            | Complete this table for your fiv<br>compensation from the organization                              | e highest compe                                   | nsate<br>mpei                     | ed in                 | depe                              | ende<br>or the   | nt co                           | ntra                  | actors that received more that<br>ar year ending with or within | n \$100,000 of<br>the organization's tax year                          |   |                                  |                    |             |
|              | Name and  | (A)<br>d business address                         |                                   |                       |                                   |                  |                                 |                       | Descrip   | (B)<br>blion of services   |   | Co                               | (C)<br>mpensat     | tion        |
|              |   |   |                                   | _                     |                                   |                  |                                 | $\perp$               |   |  |   |                                  |                    |             |
| _            |   |   | -                                 |                       |                                   |                  |                                 | +                     |   |  |   |                                  |                    |             |
|              |   |   |                                   |                       | -                                 |                  |                                 | -                     |   |  |   |                                  |                    |             |
|              |   |   |                                   |                       |                                   |                  |                                 | +                     |   |  |   |                                  |                    |             |
| 2            | Total number of independent of  |   |                                   |                       |                                   |                  |                                 |                       | e listed above) who   |  |   |                                  |                    |             |
|              | received more than \$100,000  | or compensation                                   | Irom                              | the                   | orga                              | nıza             | lion                            | <u> </u>              |   | 0  |   |                                  | 00/                | 0.00.0      |

|  | rt Vi    | Check if Schedule C   |         | tains a re   | esponse to  | any question in this | Part VIII.                             |   |   |
|--|----------|---|---------|--------------|-------------|----------------------|--|---|---|
|  |          |   |         |              |             | (A)<br>Total revenue | (B) Related or exempt function revenue | (C)<br>Unrelated<br>business<br>revenue | (D) Revenue excluded from tax under sections 512, 513, or 514 |
| इइ   | 1a       | Federated campaigns   | 1a      |              | 1           |                      |  |   |   |
| is a   | b        | Membership dues   | 1b      |              |             |                      |  |   |   |
| S, G   | С        | Fundraising events  | 1c      |              |             |                      |  | Ī                                       |   |
| a F  | d        | Related organizations                                       | 1d      |              |             |                      |  | Ī                                       |   |
| S,E  | е        | Government grants (contributions)                           | 1e      |              |             |                      |  | I                                       |   |
| i S  | f        | All other contributions, gifts, grants                      | 1 1     |              |             |                      |  | 1                                       |   |
| ┋  |          | and similar amounts not included above                      | 1f      |              | 39,764      |                      |  | <b>!</b>                                |   |
| Contributions, Gifts, Grants and Other Similar Amounts | g        | Noncash contributions included in lines 1a-                 | lf .    | \$           |             | 22 754               |  | 1                                       |   |
| <u>a</u>   | h        | Total. Add lines 1a-1f                                      |         |              | <b>D</b>    | 39,764               |  |   |   |
| eun  | 2a       |   |         |              | Busn Code   | <b>†</b>             |  | 1                                       |   |
| Rev  | b        |   |         |              |             |                      | ·                                      |   | -   |
| Program Service Revenue                                | c        |   |         |              |             | -                    |  |   |   |
|  | d        |   |         |              |             |                      |  |   |   |
|  | e        |   |         |              |             |                      |  |   | · ·   |
| E E  | -        | All other program service rever                             | nue     |              |             |                      |  |   |   |
| ͳ  |          | Total. Add lines 2a–2f                                      |         | '            | <b>&gt;</b> |                      | ······································ |   |   |
|  |          | Investment income (including of                             | ividend | ds, interest | ,           |                      |  |   |   |
|  |          | and other similar amounts)                                  |         |              | ▶           | 2,139                |  |   | 2,139   |
|  | 4        | Income from investment of tax-                              | exemp   | t bond pro   | ceeds ▶     |                      |  |   |   |
|  | 5        | Royalties   | •       |              | ▶           |                      |  | _                                       |   |
|  |          | (ı) Real  |         | (II) P       | ersonal     |                      |  | ŧ                                       |   |
|  | 6a       | Gross rents   |         |              |             | 1                    |  | 1                                       |   |
|  | b        | Less rental exps  |         |              |             | <b>‡</b>             |  | I                                       |   |
|  | С        | Rental inc or (loss)  |         |              |             | 1                    |  | 1                                       |   |
|  | _d       | Net rental income or (loss)                                 |         |              | <b>•</b>    |                      |  |   |   |
|  | /a       | Gross amount from (i) Securities sales of assets            |         | (11)         | Other       | 1                    |  |   |   |
|  |          | other than inventory 44                                     | , 370   |              | 86          | 1                    |  |   |   |
|  | b        | Less cost or other  |         |              | 1           | 1                    |  | 1                                       |   |
|  |          |   | , 301   | ļ            |             | •                    |  | 1                                       |   |
|  | С        |   | -931    |              | 86          |                      |  | 1                                       |   |
|  | d        | Net gain or (loss)  |         |              | <b>&gt;</b> | -845                 | -931                                   | -                                       | 86  |
| ē  | 8a       | Gross income from fundraising eve                           | nts     |              |             | 1                    |  | I                                       |   |
| en   |          | (not including \$   |         |              |             | 1                    |  | 1                                       |   |
| Se.  |          | of contributions reported on line 1c)                       |         |              |             | 1                    |  | I                                       |   |
| Other Revenue  |          | See Part IV, line 18  | a       |              |             |                      |  | 1                                       |   |
| ₹ .  |          | Less. direct expenses                                       | b       |              |             | 1                    |  | Ī                                       |   |
|  |          | Net income or (loss) from fund                              |         | events       |             |                      |  |   | ·····   |
|  | 9a       | Gross income from gaming activities<br>See Part IV, line 19 |         |              |             |                      |  | I I                                     |   |
|  | <b>.</b> | Less direct expenses  | a<br>b  | <u> </u>     |             |                      |  | 1                                       |   |
|  | ı        | Net income or (loss) from gam                               | _       | nutice.      | <b>•</b>    | †                    |  | Ī                                       |   |
|  | ı        | Gross sales of inventory, less                              | ing act | IVILIES .    |             |                      |  |   |   |
|  | '02      | returns and allowances                                      | а       |              | 1,150       | 1                    |  |   |   |
|  | h        | Less cost of goods sold                                     | b       |              |             |                      |  | Ī                                       |   |
|  |          | Net income or (loss) from sale                              |         |              | <b>•</b>    | 1,150                | į                                      | 1                                       | 1,150   |
|  | Ť        | Miscellaneous Revenue                                       |         |              | Busn Code   | , = = =              |  |   | -,  |
|  | 11a      |   |         |              |             |                      | [                                      |   |   |
|  | b        |   |         |              |             |                      |  |   |   |
|  | С        |   |         |              |             |                      |  |   | ``  |
|  | d        | All other revenue   |         |              |             |                      |  |   |   |
|  | e        | Total. Add lines 11a-11d                                    |         |              | •           |                      |  |   |   |
|  | 12       | Total revenue. See instruction                              | าร      |              | ▶           | 42,208               | -931                                   | o                                       | 3,375   |

Part IX Statement of Functional Expenses

| Do not include amounts reported on lines by 70, bit 90, and 40 of Part VIII 1  I Clients and other assistance to governments and organizations in the U.S. See Part IV, Ine 21  Clients and other assistance to dividualis in the U.S. See Part IV, Ine 22  Clients and other assistance to dividualis in the U.S. See Part IV, Ine 22  Clients and other assistance to dividualis in the U.S. See Part IV, Ine 22  Clients and other assistance to dividualis in the U.S. See Part IV, Ine 12  Compensation of current officers, directors, furuses, and individuals outside the U.S. See Part IV, Ine 15 and 16  Benefits paid to or for members  Compensation of current officers, directors, furuses, and key employees  Compensation in divided above, to disqualited persons (sectorial in section 4988(IV)) and essens described in section 4988(IV) and essens described in section 4988(IV) and essens described in section 4988(IV) and 400(IV) employer contributors (include section 40 IV) and 400(IV) employer contributors)  Other remployee benefits  Pryorial taxes  If Pece for services (non-employees):  According 600  According 600  According 600  Compensation fundriang services See Part IV, Illie 17  Investment management free 520  Description fundriang services See Part IV, Illie 17  Investment management free 520  Description fundriang services See Part IV, Illie 17  Advertising and promotion 606  Compensation of the fundriang services See Part IV, Illie 17  Provides and promotion 606  Compensation fundriang services See Part IV, Illie 17  Investment management free 520  Description fundriang services See Part IV, Illie 17  Advertising and promotion 606  Compensation fundriang services See Part IV, Illie 17  Pryorial taxes  In Payments to different seed for seed and seed to the seed seed seed seed seed seed seed se  | Secu | on 501(c)(3) and 501(c)(4) organizations must concern Check if Schedule O contains a respo |                 |        | te column (A) |  |
|--|------|--|-----------------|--------|---------------|--|
| 79, 89, 99, and 10b of Part VIII  Gratis and other assistance to governments and organizations in the U.S. See Part V, Inn 21  Grants and other assistance to individuals in the U.S. See Part V, Inn 22  Grants and other assistance to dividuals in the U.S. See Part V, Inn 22  Grants and other assistance to governments, organizations, and individuals outside to the U.S. See Part IV, Inn 21  Grants and other assistance to governments, organizations, and individuals outside to the U.S. See Part IV, Inn 21  Grants and other assistance to governments, organizations, and individuals outside to the U.S. See Part IV, Inn 21  Grants and other assistance to governments, organizations, and individuals of the Inn 20  Grants and other assistance to governments, organization, and individuals of the Inn 20  Grants and other assistance to governments, organization, and individuals of the Inn 20  Grants and other assistance to governments, organization, and individuals of the Inn 20  Grants and other assistance to governments, organization, and individuals of the Inn 20  Grants and other assistance to governments, organization, and individuals of the Inn 20  Grants and other assistance to governments, organization, and individuals of the Inn 20  Grants and other assistance of the Inn 20  Grants and other assistance of Governments, organization, and and inn 20  Grants and other assistance of Governments, organization, and and inn 20  Grants and other assistance of Governments, organization, and and inn 20  Grants and other assistance organization, and and inn 20  Grants and other assistance organization, and another to the Inn 20  Grants and 40, 10c of Governments, organization, and another inn 20  Grants and 40, 10c of Governments, organization, and another inn 20  Grants and 40, 10c of Governments, organization, and another inn 20  Grants and 40, 10c of Governments, organization, and another inn 20  Grants and 40, 10c of Governments, organization, and another inn 20  Grants and 40, 10c of Governments, organization, and another i | Do   | <del></del>  | (A)             | (B)    |               |  |
| 1 Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21 d., 570 d., 57 |      | ·  | i otal expenses | •      |               |  |
| the U.S. See Part IV, Int. 2 2 16,800 |      |  |                 |        |               | ······································ |
| the U.S. See Part IV, Int. 2 2 16,800 |      | organizations in the U.S. See Part IV, line 21   | 4,570           | 4,570  |               |  |
| 3 Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV. lines 15 and 16 4 Benefits past to or for members 5 Compensation of current officers, directors, trustees, and key employees (Compensation of current officers, directors, trustees, and key employees (Compensation included above, to disqualified persons (as defined under socion 4588)(f(1)) and persons described in section 4588(f(1)) and persons described | - 2  | Grants and other assistance to individuals in  |                 |        |               |  |
| 3 Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV. lines 15 and 16 4 Benefits past to or for members 5 Compensation of current officers, directors, trustees, and key employees (Compensation of current officers, directors, trustees, and key employees (Compensation of current officers, directors, trustees, and key employees (Compensation of included dabove, to disqualified persons (as defined under socion 4958(ff(1)) and persons described in section 4958(ff(1)) and persons described in section 4958(ff(1)) and persons described in section 4958(ff(1)) and persons (as defined under socion 4958(ff(1)) and persons (as |      | the U.S. See Part IV, line 22  | 16,800          | 16,800 |               |  |
| U.S. See Part IV, lines 15 and 15 Benefits paid to or for members Compensation of current officers, directors, trustees, and key employees Compensation of current officers, directors, trustees, and key employees Compensation of included above, to disqualified persons (as defined under section 4958(III)) and persons disactived in section 4958(III) and disactived in | 3    | Grants and other assistance to governments,  |                 |        |               |  |
| 4 Benefits paid to of for members 5 Compensation of current officers, directors, trustees, and key employees 6 Compensation not included above, to disqualified persons (est defined under section 4555(k(1)) and persons described in section 4555(k(1)) and persons described in section 4555(k(1)) and persons described in section 4555(k(1)) and persons described in section 4555(k(1)) and persons described in section 4555(k(1)) and persons described in section 4555(k(1)) and persons described in section 4555(k(1)) and persons described in section 4555(k(1)) and persons described in section 4555(k(1)) and persons described in section 455(k(1)) and 403(b) employee contributions) 9 Other employee benefits 1 Degrated and 403(b) employee contributions) 1 Legal  |      | organizations, and individuals outside the   |                 |        |               |  |
| 5 Compensation of current officers, directors, trustees, and key employees Compensation not included above, to disqualified persons (set official and order section 49558(1(1)) and persons described an section 4958(1(3)) and persons described an extending section 401(k) and 403(k) employer contributions)  7 Other employee benefits Payrolit taxes Person principle described and the section 401(k) and 403(k) employer contributions)  8 Person principle described and 403(k) employer contributions)  9 Other employee benefits Payrolit taxes 10 Person services (non-employees): 11 Person services (non-employees): 12 Almangement 12 Legal 13 Coccounting 14 Lodbyring 15 Royalities (1) segreties of 520 15 Royalities 16 Occupancy 17 Travel 18 Payments of travel or entertainment expenses for any federal, state, or local public officials 19 Conferences, conventions, and meetings 10 Information depletion, and amortization 19 Insurance 10 Compenses (1) Septimental (1 |      | U.S. See Part IV, lines 15 and 16  |                 |        |               |  |
| Tustiens   | 4    | Benefits paid to or for members  |                 |        |               |  |
| 6 Compensation not included above, to dequalified persons (as defined under section 4958()(1)) and persons described in section 4958()(3)(8) 7 Other salaries and wages 8 Penson plan accruals and contributions (include section 401(k) and 403(k)) employer contributions) 9 Other employee benefits 10 Payroll taxes 11 Fees for services (non-employees): 12 Management 13 Legal 14 Lobbying 15 Pricessorial fundrasing services See Part IV, line 17 (investment management fees) 15 Office in the section of th | 5    | Compensation of current officers, directors,   |                 |        |               |  |
| persons (as defined under section 4958(f)(1)) and persons described on section 4958(f)(3)(8)  7 Other selaries and weges  8 Penson plan accruals and contributions (include section 401) and 402(h) employer contributions)  9 Other employee benefits  10 Payroll taxes  1 Fees for services (non-employees):  a Management b Legal c Accounting d Lobbying Professional fundrasing services See Part IV, line 17 f Investment management fees g Other (the 14 generies of See Value 17 section (A) amount, list line 11 generies on Schedule 0)  2 Advertising and promotion (A) amount, list line 11 generies on Schedule 0)  3 Office expenses  1 29 129  1 Information technology 1 Royalties  1 Concipancy 1 Travel 1 Payments of travel or entertainment expenses for any federal, state, or local public officials 1 Payments of affiliates 2 Depreciation, depletion, and amortization 2 Interest 2 Payments to affiliates 2 Depreciation, depletion, and amortization 3 Insurance 3 Insurance 4 Other expenses femice expenses not covered above (List miscellaneous expenses not covered above (List function) expenses on Schedule ()  a MUSIC SUPPLIES & EXPENSES b MUSIC Carpaneous |      | trustees, and key employees  |                 |        |               |  |
| persons described in section 4958(c/3)(8) 7 Other salaries and wages 8 Pension plan acrualis and contributions (include section 401(k) and 405(b) employee contributions) 9 Other employee benefits 10 Payroll taxes 11 Foes for services (non-employees): a Management b Legal c Accounting d Lobbyring e Professional fundraising services See Part IV. line 17 Investment management fees g Other (Il Ire 11g amount exceeds 10% of line 25, column (A) amount, let line 14g september 129 129 129 11 Information technology 15 Royalties 16 Occupancy 17 Travel 18 Payments of travel or entertainment expenses for any federal, state, or local public officials 19 Conferences, conventions, and meetings increases 20 Interest 11 Payments to affiliates 22 Depreciation, depletion, and amortization 23 Insurance 24 Other expenses letmize expenses not covered above (List miscellareause sepenses not covered above | 6    | Compensation not included above, to disqualified   |                 |        | -             |  |
| 7 Other salaries and wages 8 Pension plan accruals and contributions (include section of Iting) and 403(t) and 403(t) employer contributions) 9 Other employee benefits 10 Payroll taxes 11 Fees for services (non-employees):   |      | persons (as defined under section 4958(f)(1)) and  |                 |        |               |  |
| 8 Penson plan accruals and contributions (include section 4010) and 4010) employer contributions) 9 Other employee benefits 10 Payroll taxes 11 Fees for services (non-employees): a Management b Legal c Accounting d Lobbyring e Professional fundraising services. See Part IV, line 17 Investment management flees g Other (filter 115 amount exceets 10% of line 25 colume (A) amount, list line 119 appears as of Section 20 columns (A) amount, list line 24e expenses not covered above (List miscellaneous expenses not covered above (List miscellaneous expenses not schedule 0) a MUSIC SUPPLIES & EXPENSES MISCELLANEOUS c All other expenses. Add lines 1 through 24e All other expenses. Ad |      | persons described in section 4958(c)(3)(B)   |                 |        |               |  |
| 9 Other employee benefits 10 Payroll taxes 11 Fees for services (non-employees):   | 7    | Other salaries and wages   |                 |        |               |  |
| 9 Other employee benefits 10 Payroll taxes 11 Fees for services (non-employees): a Management b Legal c Accounting d Lobbying e Professional fundraising services. See Part IV, line 17 f Investment management fees 9 Other (If the 11g amount exceeds 10% of line 25, cultum (A) amount, tits the 11g senses of sideable 0) 12 Advertising and promotion 13 Office expenses 14 Information technology 15 Royalties 16 Occupancy 17 Travel 18 Payments of travel or entertainment expenses for any federal, state, or local public officials 19 Conferences, conventions, and meetings 11 Payments of affiliates 12 Depreciation, depletion, and amortization 13 Insurance 24 Other expenses illemize expenses not covered above (List miscellaneous expenses in line 24e if line 24e amount exceeds 10% of line 25, coltunn (A) amount, list line 24e expenses on Schedule 0) 24 MUSIC SUPPLIES & EXPENSES 35 MUSIC LESSONS 1,500 1,500 31,712 30,592 1,120 0 0 1,120 0 0 1,120 0 0 1,120 0 0 1,120 0 0 0 1,120 0 0 0 0 1,120 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0  | 8    | Pension plan accruals and contributions (include   |                 |        |               |  |
| 10   Payroll taxes   |      | section 401(k) and 403(b) employer contributions)  |                 |        |               |  |
| 11 Fees for services (non-employees):  a Management b Legal c Accounting d Lobbying Professional fundraising services See Part IV, line 17 f Investment management fees 9 Other (Illine 11g amount exceeds 10% of line 25, column (A) amount, late 11g expenses in Setudie 0) 12 Advertising and promotion 13 Office expenses 13 Office expenses 14 Information technology 15 Royalties 16 Occupancy 17 Travel 18 Payments of travel or entertainment expenses for any federal, state, or local public officials 19 Conferences, conventions, and meetings 10 Interest 11 Payments to affiliates 10 Depreciation, depletion, and amortization 11 Insurance 12 Office expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e if line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule 0) 24 MUSIC SUPPLIES & EXPENSES 25 MUSIC LESSONS 24 24 24 25 Total functional expenses. Add lites 1 through 24e 26 Joint costs, Complete this line only if the  | 9    | Other employee benefits  |                 |        |               |  |
| a Management b Legal c Accounting d Lobbying e Professional fundrasing services See Part IV, line 17 f Investment management fees g Other (films 11g amount exceeds 10% of line 25, column (A) amount, list line 12g expenses on Schedule 0) 12 Advertising and promotion 13 Office expenses 129 129 14 Information technology 15 Royalties 16 Occupancy 17 Travel 18 Payments of travel or entertainment expenses for any federal, state, or local public officials 19 Conferences, conventions, and meetings 11 Payments to affiliates 20 Interest 21 Payments to affiliates 22 Depreciation, depletion, and amortization 23 Insurance 24 Other expenses i line 24e if line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule 0) 28 MUSIC LESSONS 29 MUSIC LESSONS 31,500 4 All other expenses 5 Tatal functional expenses. Add lines 1 through 24e 5 Joint costs, Complete lists line only if the  | 10   | Payroll taxes  |                 |        |               |  |
| b Legal c Accounting d Lobbying 600 600 600 600 d Lobbying 9   | 11   | Fees for services (non-employees):   |                 |        |               |  |
| C   Accounting   G00     | а    | Management   |                 |        |               |  |
| d Lobbying e Professional fundraising services See Part IV, line 17 f Investment management fees g Other (Ithie 1fg amount exceeds 10% of line 25, column (A) amount, list line 24g expenses on Schedule O)  24 Advertising and promotion 506 606 606 129 129 129 13 Office expenses 14 Information technology 15 Royalties 60 Occupancy 17 Travel 18 Payments of travel or entertainment expenses for any federal, state, or local public officials 19 Conferences, conventions, and meetings 10 Interest 11 Payments to affiliates 12 Depreciation, depletion, and amortization 13 Insurance 14 Other expenses Itemize expenses not covered above (List miscellaneous expenses on schedule O) 15 MUSIC SUPPLIES & EXPENSES 15,672 5,672 15,500 1,500 17,500 1,500 18 All other expenses 11 All other expenses. Add lines 1 through 24e 25 Total functional expenses. Add lines 1 through 24e 26 Joint costs. Complete this line only if the  | b    | Legal  |                 |        |               |  |
| Professional fundraising services See Part IV, line 17   Investment management fees   520   520  | С    | Accounting   | 600             |        | 600           |  |
| Foundation   | d    | Lobbying   |                 |        |               |  |
| g Other (if tine 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O) 2 Advertising and promotion 3 Office expenses 129 129 14 Information technology 15 Royalities 6 Occupancy 17 Travel 18 Payments of travel or entertainment expenses for any federal, state, or local public officials 9 Conferences, conventions, and meetings 10 Interest 11 Payments to affiliates 12 Depreciation, depletion, and amortization 13 Insurance 14 Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e if line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O) 15 a MUSIC SUPPLIES & EXPENSES 15 MUSIC LESSONS 1  | е    | Professional fundraising services See Part IV, line 17                                     |                 |        |               |  |
| (A) amount, list line 11g expenses on Schedule O)  4 Advertising and promotion  5066  6066 | f    | Investment management fees   | 520             |        | 520           |  |
| 12 Advertising and promotion 13 Office expenses 129 129 14 Information technology 15 Royalties 16 Occupancy 17 Travel 18 Payments of travel or entertainment expenses for any federal, state, or local public officials 19 Conferences, conventions, and meetings 19 Interest 20 Interest 21 Payments to affiliates 22 Depreciation, depletion, and amortization 23 Insurance 24 Other expenses itemize expenses in line 24e if line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O) 2 MUSIC SUPPLIES & EXPENSES 2 MUSIC LESSONS 2 T, 500 T, 500 2 MISCELLANEOUS 2 All other expenses. Add lines 1 through 24e 26 Joint costs, Complete this line only if the  | g    | Other (If line 11g amount exceeds 10% of line 25, column                                   |                 |        |               |  |
| 13 Office expenses 14 Information technology 15 Royalities Cocupancy 17 Travel 18 Payments of travel or entertainment expenses for any federal, state, or local public officials 20 Interest 21 Payments to affiliates 22 Depreciation, depletion, and amortization insurance 23 Insurance 24 Other expenses Itemize expenses not covered above (List miscellaneous expenses on Schedule O) 2a MUSIC LESSONS 2b MUSIC LESSONS 2c MISCELLANEOUS 2d All other expenses 2d Interest 2d Interest 2d Interest 2d Other expenses on Schedule O) 2d MUSIC LESSONS 2d All other expenses 2d Interest 2d Interest 2d Interest 2d Other expenses on Schedule O) 2d MUSIC LESSONS 2d All other expenses 2d Interest 2d Intere |      | (A) amount, list line 11g expenses on Schedule O)  |                 |        |               | · · · · · · · · · · · · · · · · · · ·  |
| Information technology Royalties Coccupancy Travel 11, 291 11, | 12   | Advertising and promotion  |                 |        |               | T-11                                   |
| 15 Royalties 16 Occupancy 17 Travel 1 1,291 1,291 18 Payments of travel or entertainment expenses for any federal, state, or local public officials 19 Conferences, conventions, and meetings 11 Payments to affiliates 20 Interest 21 Payments to affiliates 22 Depreciation, depletion, and amortization 23 Insurance 24 Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e if line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule 0) 2a MUSIC SUPPLIES & EXPENSES 2b MUSIC LESSONS 2c MISCELLANEOUS 2d All other expenses 25 Total functional expenses. Add lines 1 through 24e 26 Joint costs. Complete this line only if the  | 13   | Office expenses  | 129             | 129    |               |  |
| 16 Occupancy 17 Travel 18 Payments of travel or entertainment expenses for any federal, state, or local public officials 20 Interest 21 Payments to affiliates 22 Depreciation, depletion, and amortization 23 Insurance 24 Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O) a MUSIC SUPPLIES & EXPENSES b MUSIC LESSONS c MISCELLANEOUS 25 Joint costs. Complete this line only if the  | 14   | Information technology   |                 |        |               |  |
| 17 Travel 18 Payments of travel or entertainment expenses for any federal, state, or local public officials 19 Conferences, conventions, and meetings interest 20 Interest 21 Payments to affiliates 22 Depreciation, depletion, and amortization 23 Insurance 24 Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e if line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O) 2a MUSIC SUPPLIES & EXPENSES 2b MUSIC LESSONS 2c MISCELLANEOUS 2d 2d 2d 2d 2d 2d 2d 2d 2d 2d 2d 2d 2d 2d 2  | 15   | Royalties  |                 |        |               |  |
| 18 Payments of travel or entertainment expenses for any federal, state, or local public officials  19 Conferences, conventions, and meetings linterest  20 Interest  21 Payments to affiliates  22 Depreciation, depletion, and amortization  23 Insurance  24 Other expenses literize expenses not covered above (List miscellaneous expenses in line 24e if line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O)  a MUSIC SUPPLIES & EXPENSES b MUSIC LESSONS c MISCELLANEOUS d e All other expenses  5 Total functional expenses. Add lines 1 through 24e  25 Joint costs. Complete this line only if the   | 16   | Occupancy  |                 |        |               |  |
| for any federal, state, or local public officials  19 Conferences, conventions, and meetings 20 Interest 21 Payments to affiliates 22 Depreciation, depletion, and amortization 23 Insurance 24 Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e if line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O)  a MUSIC SUPPLIES & EXPENSES b MUSIC LESSONS c MISCELLANEOUS c MISCELLANEOUS d e All other expenses 25 Total functional expenses. Add lines 1 through 24e 26 Joint costs. Complete this line only if the  | 17   | Travel   | 1,291           | 1,291  |               |  |
| 19 Conferences, conventions, and meetings 20 Interest 21 Payments to affiliates 22 Depreciation, depletion, and amortization 23 Insurance 24 Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e if line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O) a MUSIC SUPPLIES & EXPENSES 5, 672 5, 672 b MUSIC LESSONS 1,500 1,500 c MISCELLANEOUS 24 24 d e All other expenses 25 Total functional expenses. Add lines 1 through 24e 31,712 30,592 1,120 0   | 18   | Payments of travel or entertainment expenses   |                 |        |               |  |
| 20 Interest 21 Payments to affiliates 22 Depreciation, depletion, and amortization 23 Insurance 24 Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O) a MUSIC SUPPLIES & EXPENSES b MUSIC LESSONS c MISCELLANEOUS d All other expenses 25 Total functional expenses. Add lines 1 through 24e 26 Joint costs. Complete this line only if the  |      | for any federal, state, or local public officials  |                 |        |               |  |
| 21 Payments to affiliates 22 Depreciation, depletion, and amortization 23 Insurance 24 Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O) a MUSIC SUPPLIES & EXPENSES b MUSIC LESSONS c MISCELLANEOUS d e All other expenses 25 Total functional expenses. Add lines 1 through 24e 26 Joint costs. Complete this line only if the  | 19   | Conferences, conventions, and meetings   | -               |        |               |  |
| Depreciation, depletion, and amortization Insurance Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O)  a MUSIC SUPPLIES & EXPENSES 5,672 5,67 | 20   | Interest   |                 |        |               |  |
| 23 Insurance 24 Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O)  a MUSIC SUPPLIES & EXPENSES b MUSIC LESSONS c MISCELLANEOUS d All other expenses 25 Total functional expenses. Add lines 1 through 24e 26 Joint costs. Complete this line only if the  | 21   | -  |                 |        |               |  |
| 24 Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O)  a MUSIC SUPPLIES & EXPENSES b MUSIC LESSONS c MISCELLANEOUS d e All other expenses  Total functional expenses. Add lines 1 through 24e  31,712 30,592 1,120 0   | 22   | Depreciation, depletion, and amortization  |                 |        |               |  |
| above (List miscellaneous expenses in line 24e if line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O)  a MUSIC SUPPLIES & EXPENSES b MUSIC LESSONS c MISCELLANEOUS d e All other expenses  Total functional expenses. Add lines 1 through 24e  31,712 30,592 1,120 0  | 23   | Insurance  |                 |        |               |  |
| Ine 24e amount exceeds 10% of line 25, column  | 24   |  |                 |        |               |  |
| (A) amount, list line 24e expenses on Schedule O)  a MUSIC SUPPLIES & EXPENSES b MUSIC LESSONS c MISCELLANEOUS d e All other expenses  25 Total functional expenses. Add lines 1 through 24e 26 Joint costs. Complete this line only if the  |      | ·  |                 |        |               |  |
| a MUSIC SUPPLIES & EXPENSES b MUSIC LESSONS c MISCELLANEOUS d e All other expenses 25 Total functional expenses. Add lines 1 through 24e 26 Joint costs. Complete this line only if the  |      |  |                 |        |               |  |
| b MUSIC LESSONS c MISCELLANEOUS d e All other expenses 25 Total functional expenses. Add lines 1 through 24e 26 Joint costs. Complete this line only if the  |      | · · ·  |                 | P 695  |               |  |
| c         MISCELLANEOUS         24         24           d         E         All other expenses         25         Total functional expenses. Add lines 1 through 24e         31,712         30,592         1,120         0           26         Joint costs. Complete this line only if the         0         0         0         0  | а    |  |                 |        |               |  |
| e All other expenses  25 Total functional expenses. Add lines 1 through 24e 31,712 30,592 1,120 0  26 Joint costs. Complete this line only if the  | b    |  |                 |        |               |  |
| e All other expenses  25 Total functional expenses. Add lines 1 through 24e  31,712 30,592 1,120 0  26 Joint costs. Complete this line only if the   |      | MISCELLANEOUS  | 24              | 24     |               |  |
| 25 Total functional expenses. Add lines 1 through 24e 31,712 30,592 1,120 0 26 Joint costs. Complete this line only if the   |      |  |                 |        |               |  |
| 26 Joint costs. Complete this line only if the   |      | •  | 21 71 0         | 30 500 | 1 100         |  |
|  |      |  | 31,/12          | 30,592 | 1,120         | 0                                      |
|  | 20   | organization reported in column (B) joint costs  |                 |        |               |  |
| from a combined educational campaign and   |      | from a combined educational campaign and   |                 |        |               |  |
| fundraising solicitation Check here ► if following SOP 98-2 (ASC 958-720)  |      |  |                 |        |               |  |

Part X Balance Sheet Check if Schedule O contains a response to any question in this Part X (A) (B) Beginning of year End of year 3,478 1 Cash—non-interest bearing 21,223 30,485 2 Savings and temporary cash investments 3 3 Pledges and grants receivable, net 4 Accounts receivable, net Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. 5 Complete Part II of Schedule L Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions). Complete Part II of Schedule L Notes and loans receivable, net 7 Inventories for sale or use Prepaid expenses and deferred charges 9 10a Land, buildings, and equipment cost or 10a other basis Complete Part VI of Schedule D b Less accumulated depreciation 10b 10c 82,271 86,983 11 11 Investments—publicly traded securities 12 Investments—other securities See Part IV, line 11 12 13 Investments—program-related See Part IV, line 11 13 14 14 Intangible assets 15 15 Other assets. See Part IV, line 11 106,972 117,468 Total assets. Add lines 1 through 15 (must equal line 34) 16 16 17 Accounts payable and accrued expenses 17 18 Grants payable 18 19 19 Deferred revenue 20 Tax-exempt bond liabilities 20 21 21 Escrow or custodial account liability Complete Part IV of Schedule D 22 Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons Complete Part II of Schedule L 22 23 23 Secured mortgages and notes payable to unrelated third parties 24 Unsecured notes and loans payable to unrelated third parties 24 25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24) Complete Part X of Schedule D 25 0 Total liabilities. Add lines 17 through 25 26 Organizations that follow SFAS 117 (ASC 958), check here and complete lines 27 through 29, and lines 33 and 34. Net Assets or Fund Balances 27 Unrestricted net assets 27 28 28 Temporarily restricted net assets 29 Permanently restricted net assets 29 Organizations that do not follow SFAS 117 (ASC 958), check here and complete lines 30 through 34. 30 Capital stock or trust principal, or current funds Paid-in or capital surplus, or land, building, or equipment fund 106,972 117,468 32 Retained earnings, endowment, accumulated income, or other funds 32 106,972 117,468 33 Total net assets or fund balances 33 106,972 117,468 Total liabilities and net assets/fund balances

| Form | 990 (2012). THE JONATHAN D KRIST FOUNDATION, INC 20-5317072   |    |     | Page <b>12</b> |
|------|---|----|-----|----------------|
| Pa   | rt XI Reconciliation of Net Assets  |    |     |                |
|      | Check if Schedule O contains a response to any question in this Part XI                                       |    |     |                |
| 1    | Total revenue (must equal Part VIII, column (A), line 12)   | _1 | 4   | 12,208         |
| 2    | Total expenses (must equal Part IX, column (A), line 25)  | 2  |     | 31,712         |
| 3    | Revenue less expenses Subtract line 2 from line 1   | 3  |     | LO,496         |
| 4    | Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))                     | 4  | 10  | 06,972         |
| 5    | Net unrealized gains (losses) on investments  | 5  |     |                |
| 6    | Donated services and use of facilities  | 6  |     |                |
| 7    | Investment expenses   | 7  |     | _              |
| 8    | Prior period adjustments  | 8  |     |                |
| 9    | Other changes in net assets or fund balances (explain in Schedule O)  | 9  |     |                |
| 10   | Net assets or fund balances at end of year Combine lines 3 through 9 (must equal Part X, line                 |    |     |                |
|      | 33, column (B))   | 10 | 11  | L7,468         |
| Pa   | rt XII Financial Statements and Reporting   |    |     |                |
|      | Check if Schedule O contains a response to any question in this Part XII                                      |    |     |                |
|      |   |    |     | Yes No         |
| 1    | Accounting method used to prepare the Form 990 X Cash Accrual Other   |    |     |                |
|      | If the organization changed its method of accounting from a prior year or checked "Other," explain in         |    | -   | İ              |
|      | Schedule O  |    |     | Ī              |
| 2a   | Were the organization's financial statements compiled or reviewed by an independent accountant?               |    | 2a  | X              |
|      | If "Yes," check a box below to indicate whether the financial statements for the year were compiled or        |    |     |                |
|      | reviewed on a separate basis, consolidated basis, or both   |    |     | I              |
|      | Separate basis Consolidated basis Both consolidated and separate basis  |    |     | I              |
| b    | Were the organization's financial statements audited by an independent accountant?                            |    | 2b  | T X            |
|      | If "Yes," check a box below to indicate whether the financial statements for the year were audited on a       |    |     |                |
|      | separate basis, consolidated basis, or both.  |    |     | I              |
|      | Separate basis Consolidated basis Both consolidated and separate basis  |    |     | I              |
| С    | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight   |    | [ [ | 1              |
|      | of the audit, review, or compilation of its financial statements and selection of an independent accountant?  |    | 2c  |                |
|      | If the organization changed either its oversight process or selection process during the tax year, explain in |    |     |                |
|      | Schedule O  |    |     | I              |
| 3a   | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in   |    |     | Ī              |
|      | the Single Audit Act and OMB Circular A-133?  |    | 3a  |                |
| b    | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the  |    |     |                |
|      | required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits       |    | 3b  |                |

#### SCHEDULE A (Form 990 or 990-EZ)

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

2012

Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

THE JONATHAN D KRIST FOUNDATION, INC

Employer identification number 20-5317072

| Pa    | rt I     | Reaso             | on for Public Charity S         | Status (All organizations in                    | nust cor         | nplete t                  | his par      | t.) See                | instru                  | ctions     |           |             |     |     |
|-------|----------|-------------------|---------------------------------|---|------------------|---------------------------|--------------|------------------------|-------------------------|------------|-----------|-------------|-----|-----|
| he c  | rgar     | nization is not a | a private foundation because    | it is: (For lines 1 through 11, che             | ck only or       | ne box )                  |              |                        |                         |            |           |             |     |     |
| 1     |          | A church, con     | vention of churches, or associ  | ciation of churches described in s              | section 1        | 70(b)(1)(                 | A)(i).       |                        |                         |            |           |             |     |     |
| 2     |          | A school desc     | cribed in section 170(b)(1)(A   | )(ii).(Attach Schedule E.)                      |                  |                           |              |                        |                         |            |           |             |     |     |
| 3     |          | A hospital or a   | a cooperative hospital service  | organization described in section               | on 170(b)        | (1)(A)(iii)               | ).           |                        |                         |            |           |             |     |     |
| 4     |          | A medical res     | earch organization operated i   | in conjunction with a hospital des              | scribed in       | section '                 | 70(b)(1      | )(A)(iii).             | Enter th                | e hospi    | tal's nai | me,         |     |     |
|       | _        | city, and state   | •                               | •   |                  |                           |              |                        |                         | •          |           |             |     |     |
| 5     |          | -                 |                                 | a college or university owned or                | operated         | by a gove                 | ernmenta     | ıl unıt de             | scribed                 | ın         |           |             |     |     |
|       | _        |                   | b)(1)(A)(iv). (Complete Part II |   | •                | , ,                       |              |                        |                         |            |           |             |     |     |
| 6     | <br>     | •                 |                                 | ,<br>vernmental unit described in <b>sec</b>    | tion 170(        | b)(1)(A)(s                | /).          |                        |                         |            |           |             |     |     |
|       | X        |                   |                                 | ibstantial part of its support from             | •                | ,,,,,,,                   | •            | the ger                | neral pu                | blic       |           |             |     |     |
|       |          |                   | section 170(b)(1)(A)(vi).(Co    |   | J- 1             |                           |              | 30.                    |                         |            |           |             |     |     |
| 8     | 17       |                   |                                 | '0(b)(1)(A)(vi).(Complete Part II               | )                |                           |              |                        |                         |            |           |             |     |     |
| 9     | 1        | ·=                |                                 | more than 33 1/3% of its suppor                 | •                | tributions                | membe        | ershio fe              | es and                  | aross      |           |             |     |     |
|       |          | _                 |                                 | t functions—subject to certain ex               |                  |                           |              | •                      |                         | •          |           |             |     |     |
|       |          | · ·               | •                               | unrelated business taxable inco                 | -                |                           |              |                        |                         |            |           |             |     |     |
|       |          | • • •             | •                               | 1975 See section 509(a)(2). (0                  |                  |                           |              |                        |                         |            |           |             |     |     |
| 10    | 1 1      |                   | •                               | clusively to test for public safety             | •                | •                         | a)(4).       |                        |                         |            |           |             |     |     |
| 11    | i        | •                 | •                               | clusively for the benefit of, to pe             |                  | ,                         | , , ,        | carry ou               | t the                   |            |           |             |     |     |
|       |          | purposes of o     | ne or more publicly supported   | d organizations described in sect               | tion 509(a       | )(1) or se                | ction 509    | )(a)(2) S              | ee <b>sec</b>           | tion       |           |             |     |     |
|       |          | 509(a)(3). Ch     | eck the box that describes the  | e type of supporting organization               | and com          | plete lines               | 11e thr      | ough 11                | h                       |            |           |             |     |     |
|       |          | a Type            | I b Type II                     | c Type III–Functiona                            | lly integra      | ted                       | d (          | Тур                    | e III–No                | n-functio  | onally ir | itegrati    | ed  |     |
| е     | $\Box$   | By checking to    | <del>-</del> ·                  | nization is not controlled directly             | or indirect      | lly by one                | or more      | dısqualı               | fied per                | sons       | -         | -           |     |     |
|       |          | other than fou    | indation managers and other     | than one or more publicly suppo                 | rted orgar       | nizations                 | described    | d in sect              | on 509                  | (a)(1)     |           |             |     |     |
|       |          | or section 509    | ∂(a)(2)                         |   |                  |                           |              |                        |                         |            |           |             |     |     |
| f     |          | If the organiza   | ation received a written deterr | mination from the IRS that it is a              | Type I, Ty       | pe II, or T               | ype III s    | upportin               | g                       |            |           |             |     |     |
|       |          | organization,     | check this box                  |   |                  |                           |              |                        |                         |            |           |             |     |     |
| g     |          | Since August      | 17, 2006, has the organization  | on accepted any gift or contribution            | on from ar       | ny of the                 |              |                        |                         |            |           |             |     |     |
|       |          | following pers    | sons?                           |   |                  |                           |              |                        |                         |            |           |             |     |     |
|       |          | (i) A person      | who directly or indirectly con  | trols, either alone or together wit             | th persons       | describe                  | ed in (ii) a | and                    |                         |            |           |             | Yes | No  |
|       |          | (III) belov       | v, the governing body of the s  | upported organization?                          |                  |                           |              |                        |                         |            |           | 11g(i)      |     |     |
|       |          | (ii) A famıly     | member of a person describe     | d in (i) above?                                 |                  |                           |              |                        |                         |            |           | 11g(ii)     |     |     |
|       |          | (iii) A 35% c     | ontrolled entity of a person de | escribed in (i) or (ii) above?                  |                  |                           |              |                        |                         |            |           | 11g(iii)    |     |     |
| h     |          | Provide the f     | ollowing information about the  | supported organization(s)                       |                  |                           | ·            |                        |                         |            |           |             |     |     |
| (1)   |          | e of supported    | (u) EIN                         | (iii) Type of organization                      | 1 ' '            | rganization               | (v) Did y    | •                      |                         | s the      | (VII)     | Amount o    |     | ary |
|       | org      | ganization        |                                 | (described on lines 1–9<br>above or IRC section | 1 ''             | sted in your<br>document? | col (i)      | iization in<br>of your | organızat<br>(ı) organı | zed in the |           | supp        | ort |     |
|       |          |                   |                                 | (see instructions)                              |                  |                           | sup          | ort?                   | U:                      | 5 ?        |           |             |     |     |
|       |          |                   |                                 |   | Yes              | No                        | Yes          | No                     | Yes                     | No         |           |             |     |     |
| (A)   |          |                   |                                 |   |                  |                           |              |                        |                         |            |           |             |     |     |
|       |          |                   |                                 |   |                  |                           |              |                        |                         |            |           |             |     |     |
| (B)   |          |                   |                                 |   |                  |                           |              |                        |                         |            |           |             |     |     |
| (C)   |          |                   |                                 |   | 1                |                           |              |                        |                         |            |           |             |     |     |
| (0)   |          |                   |                                 |   |                  |                           |              |                        |                         |            |           |             |     |     |
| (D)   |          |                   |                                 |   |                  |                           |              |                        |                         |            |           |             |     |     |
|       |          |                   |                                 |   |                  |                           |              |                        |                         |            |           |             |     |     |
| (E)   |          |                   |                                 |   |                  |                           |              |                        |                         |            |           | · · · · ·   |     |     |
|       |          |                   |                                 | :   | <u> </u>         |                           |              |                        |                         |            |           | <del></del> |     |     |
| Tota  | ,        |                   |                                 |   | 1                |                           |              |                        |                         |            |           |             |     |     |
| . Ota | <u> </u> |                   | L                               | <u> </u>  | . <del>t.,</del> | <del>1</del>              | Ł            | <u> </u>               | L                       | <u></u>    |           |             |     |     |

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

| Sec       | tion A. Public Support  |                    | · · · · · · · · · · · · · · · · · · · | • |                        |          |            |
|-----------|---|--------------------|---------------------------------------|---|------------------------|----------|------------|
| Caler     | idar year (or fiscal year beginning in)►  | (a) 2008           | <b>(b)</b> 2009                       | (c) 2010                                | (d) 2011               | (e) 2012 | (f) Total  |
| 1         | Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants")   | 54,336             | 37,102                                | 49,386                                  | 49,886                 | 39,764   | 230,474    |
| 2         | Tax revenues levied for the<br>organization's benefit and either paid<br>to or expended on its behalf   |                    |                                       |   |                        |          |            |
| 3         | The value of services or facilities furnished by a governmental unit to the organization without charge   |                    |                                       |   |                        |          |            |
| 4         | Total. Add lines 1 through 3  | 54,336             | 37,102                                | 49,386                                  | 49,886                 | 39,764   | 230,474    |
| 5         | The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) |                    |                                       |   |                        |          |            |
| 6         | Public support. Subtract line 5 from line 4   |                    |                                       |   |                        |          | 230,474    |
|           | tion B. Total Support   |                    |                                       |   | · · · · · ·            |          |            |
| Caler     | ndar year (or fiscal year beginning in)▶  | (a) 2008           | (b) 2009                              | (c) 2010                                | (d) 2011               | (e) 2012 | (f) Total  |
| 7         | Amounts from line 4   | 54,336             | 37,102                                | 49,386                                  | 49,886                 | 39,764   | 230,474    |
| 8         | Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources  | 2,625              | 906                                   | 1,339                                   | 2,094                  | 2,139    | 9,103      |
| 9         | Net income from unrelated business activities, whether or not the business is regularly carried on  |                    |                                       |   |                        |          |            |
| 10        | Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)   | 5,245              | 5,765                                 | 3,796                                   | 650                    | 1,150    | 16,606     |
| 11        | Total support. Add lines 7 through 10   |                    |                                       |   |                        |          | 256,183    |
| 12        | Gross receipts from related activities, etc. (s   | •                  |                                       |   |                        | 12       |            |
| 13        | First five years. If the Form 990 is for the o  | -                  | second, third, fourth                 | n, or fifth tax year a                  | s a section 501(c)(    | 3)       |            |
| 500       | organization, check this box and stop here tion C. Computation of Public Su   |                    |                                       | <del></del>                             |                        |          | <u> </u>   |
|           |   | ·                  |                                       |   |                        |          |            |
| 14        | Public support percentage for 2012 (line 6, Public support percentage from 2011 Scher   |                    | -                                     | T))                                     |                        | 14       | 89.96%     |
| 15<br>162 | 33 1/3% support test—2012. If the organization  | •                  |                                       | and line 14 is 22 f                     | 1/20/ or mara shoo     | 15       | 90.19%     |
| IUa       | box and <b>stop here</b> . The organization qualif  |                    |                                       |   | 1/3 % Of filore, criec | K UIIS   | ► X        |
| ь         | 33 1/3% support test—2011.If the organization   |                    |                                       |   | s 33 1/3% or more      |          |            |
| -         | check this box and <b>stop here</b> . The organization  |                    |                                       |   | 3 33 17 73 31 111313,  |          | ▶ □        |
| 17a       | 10%-facts-and-circumstances test—201  | •                  |                                       | -                                       | or 16b, and line 14    | IS       | 1          |
|           | 10% or more, and if the organization meets  | =                  |                                       |   |                        |          |            |
|           | Part IV how the organization meets the "factorganization"   | ts-and-circumstand | es" test. The organ                   | ization qualifies as                    | a publicly supporte    | ed       | <b>▶</b> { |
| b         | 10%-facts-and-circumstances test—20° 15 is 10% or more, and if the organization r   | _                  |                                       |   |                        | ne       |            |
|           | Explain in Part IV how the organization mee   |                    |                                       |   | •                      | ly       |            |
| 18        | supported organization  Private foundation. If the organization did   |                    |                                       |   | •                      | •        | ▶ ;        |
|           | instructions  |                    |                                       |   | and box and see        |          | ▶ [        |

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II.

| Sec  | tion A. Public Support   | auanily under th      | ie tests listed b     | elow, please co       | implete i art ii., |              |                 |
|------|--|-----------------------|-----------------------|-----------------------|--------------------|--------------|-----------------|
|      | idar year (or fiscal year beginning in)  | (a) 2008              | <b>(b)</b> 2009       | (c) 2010              | (d) 2011           | (e) 2012     | (f) Total       |
| 1    | Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants")   |                       |                       |                       |                    |              |                 |
| 2    | Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose |                       |                       |                       |                    |              |                 |
| 3    | Gross receipts from activities that are not an unrelated trade or business under section 513   |                       |                       |                       |                    |              |                 |
| 4    | Tax revenues levied for the<br>organization's benefit and either paid<br>to or expended on its behalf  |                       |                       |                       |                    |              |                 |
| 5    | The value of services or facilities furnished by a governmental unit to the organization without charge  |                       | _                     |                       |                    |              |                 |
| 6    | Total. Add lines 1 through 5   |                       |                       |                       |                    |              |                 |
| 7a   | Amounts included on lines 1, 2, and 3 received from disqualified persons   |                       |                       |                       |                    |              |                 |
| b    | Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year           |                       |                       |                       |                    |              |                 |
| С    | Add lines 7a and 7b  |                       | <u> </u>              |                       |                    |              |                 |
| 8    | Public support (Subtract line 7c from line 6)  |                       |                       |                       |                    |              |                 |
|      | tion B. Total Support  |                       | <del>,</del>          | <u></u>               | •                  |              |                 |
| Cale | ndar year (or fiscal year beginning in)▶   | (a) 2008              | <b>(b)</b> 2009       | (c) 2010              | (d) 2011           | (e) 2012     | (f) Total       |
| 9    | Amounts from line 6  |                       | <u> </u>              |                       |                    |              |                 |
| 10a  | Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources   |                       |                       |                       |                    |              |                 |
| b    | Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975  |                       |                       |                       |                    |              |                 |
| С    | Add lines 10a and 10b  |                       |                       |                       |                    |              |                 |
| 11   | Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on  |                       |                       |                       |                    |              | <del> </del>    |
| 12   | Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)  |                       |                       |                       |                    |              |                 |
| 13   | Total support. (Add lines 9, 10c, 11, and 12)  |                       |                       |                       |                    |              |                 |
| 14   | First five years. If the Form 990 is for the   | organization's first, | , second, third, four | th, or fifth tax year | as a section 501(c | )(3)         | ,               |
|      | organization, check this box and stop here   |                       |                       |                       |                    | <del> </del> | <b>&gt;</b>     |
| Sec  | ction C. Computation of Public Su  |                       |                       |                       |                    | <del></del>  |                 |
| 15   | Public support percentage for 2012 (line 8,  |                       |                       | (f))                  |                    | 15           | %               |
| 16   | Public support percentage from 2011 Sche   |                       |                       |                       |                    | 16           | %               |
|      | ction D. Computation of Investmen  |                       |                       |                       |                    | 1471         |                 |
| 17   | Investment income percentage for 2012 (lin   |                       |                       | column (t))           |                    | 17           | <u>%</u><br>%   |
| 18   | Investment income percentage from 2011   |                       |                       | 14 and line 15 is a   | nore than 33 1/20/ | <del></del>  |                 |
| 19a  | 33 1/3% support tests—2012. If the organ 17 is not more than 33 1/3%, check this bo  |                       |                       |                       |                    |              | <b>•</b>   -    |
| b    | 33 1/3% support tests—2011.If the organ  |                       |                       |                       |                    |              | - 1             |
| •    | line 18 is not more than 33 1/3%, check thi  |                       |                       |                       |                    |              | <b>▶</b> 1      |
| 20   | Private foundation. If the organization did  | •                     | _                     |                       |                    |              | <b>&gt;</b> i = |

THE JONATHAN D KRIST FOUNDATION, INC 20-5317072 Schedule A (Form 990 or 990-EZ) 2012

Page 4

Supplemental Information. Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b, and Part III, line 12. Also complete this part for any additional information. (See instructions)

Part II, Line 10 - Other Income Detail

CARD SALES

\$

16,606

**SCHEDULE** 1 (Form 990) Department of the Treasury Internal Revenue Service

Part

Governments, and Individuals in the United States Grants and Other Assistance to Organizations,

Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22. ▶ Attach to Form 990.

OMB No 1545-0047 2012

Open to Public Inspection

**9** . ..

Employer Identification number X, Yes 20-5317072 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States THE JONATHAN D KRIST FOUNDATION, INC General Information on Grants and Assistance the selection criteria used to award the grants or assistance? Name of the organization

Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any recipient that received more than \$5,000 Part II can be duplicated if additional space is needed

|     | Tail IV, III 6 21, 101 any recipient that everyon that \$0,000 for the authorized space is necessary |     | 5<br>-<br>-                         |                             | מחלווים וו מחמוני                     | ייי אייייייייייייייייייייייייייייייייי                      | 2000                                   |                                    |
|-----|--|-----|-------------------------------------|-----------------------------|---------------------------------------|---|--|------------------------------------|
| -   | (a) Name and address of organization or government   | (a) | (c) IRC<br>section<br>if applicable | (d) Amount of cash<br>grant | (e) Amount of non-<br>cash assistance | (f) Method of valuation<br>(book, FMV, appraisal,<br>other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
| E   |  |     |                                     |                             | 1                                     |   |  |                                    |
| (2) |  |     |                                     |                             |                                       |   |  |                                    |
| (3) |  |     |                                     |                             |                                       |   |  |                                    |
| (4) |  |     |                                     |                             |                                       |   |  |                                    |
| (5) |  |     |                                     |                             |                                       |   |  |                                    |
| (9) |  |     |                                     |                             |                                       |   |  |                                    |
| (2) |  |     |                                     |                             |                                       |   |  |                                    |
| (8) |  |     |                                     |                             |                                       | :   |  |                                    |
| (6) |  |     |                                     |                             |                                       |   |  |                                    |
|     |  |     |                                     |                             |                                       |   |  |                                    |

For Paperwork Reduction Act Notice, see the Instructions for Form 990. 3 Enter total number of other organizations listed in the line 1 table

Enter total number of section 501(c)(3) and government organizations listed in the line 1 table

Schedule I (Form 990) (2012)

Page 2

Schedule I (Form 990) (2012) THE JONATHAN D KRIST FOUNDATION, INC 20-5317072

79979C

Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

|         | (a) Type of grant or assistance (b) Number of recipients  | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of non-cash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (e) Method of valuation (book, Poscription of non-cash assistance FMV, appraisal, other) |
|---------|---|--------------------------|--------------------------|-----------------------------------|---|--|
| 1 NEED  | 1 NEED BASED SCHOLARSHIPS   | 9                        | 15,000                   |                                   |   | •  |
| 2 MUSIC | 2 MUSICAL INSTRUCTION   | 9                        | 1,800                    |                                   |   |  |
| ო       |   |                          |                          |                                   |   |  |
| 4       |   |                          |                          |                                   |   |  |
| S.      |   |                          |                          |                                   |   |  |
| မှ      |   |                          |                          |                                   |   |  |
|         |   |                          |                          |                                   |   |  |
| Part IV | Supplemental Information. Complete this part to provide the information required in Part I, line 2, Part III, column (b), and any other additional information. | mplete this part to prov | ide the information re   | equired in Part I, line           | 2, Part III, column (b), and                          | any other additional   |

Part I, Line 2 - Procedures for Monitoring the Use of Grant Funds

DIRECT CONTACT WITH THE RECEPIENT & THE COLLEGE OR UNIVERSITY THAT THE

SCHOLARSHIP RECEPIENT ATTENDS. SCHOLARSHIPS ARE \$5,000 OR LESSOR AMOUNTS.

#### SCHEDULE O (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

## Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or 990-EZ.

2012 Open to Public Inspection

OMB No 1545-0047

Name of the organization

THE JONATHAN D KRIST FOUNDATION, INC

Employer Identification number 20-5317072

Form 990, Part VI, Line 2 - Related Party Information Among Officers

ROBERT C. KRIST

MARGARET OLIVER KRIST

DIRECTOR

**DIRECTOR** 

HUSBAND & WIFE

MATTHEW O. KRIST

BRIAN A. KRIST

DIRECTOR

DIRECTOR

**BROTHERS** 

Form 990, Part VI, Line 11b - Organization's Process to Review Form 990 No review was or will be conducted.

Form 990, Part VI, Line 19 - Governing Documents Disclosure Explanation

A Year End letter is sent to the contributors detailing the year's

activities.

79979C THE JONATHAN D KRIST FOUNDATION, INC 20-5317072. Federal Statements

20-5317072, FYE: 12/31/2012

# **Taxable Dividends from Securities**

| Docorintian |  |  |
|-------------|--|--|
|             |  |  |
|             |  |  |

| Descrip        | otion |        |                               |    |                          |                     |
|----------------|-------|--------|-------------------------------|----|--------------------------|---------------------|
|                |       | Amount | Unrelated Ex<br>Business Code |    | cquired after<br>6/30/75 | US<br>Obs (\$ or %) |
| CHARLES SCHWAB |       |        |                               |    |                          |                     |
| TD AMERITRADE  | \$    | 1,217  |                               | 18 |                          |                     |
|                |       | 922    |                               | 18 |                          |                     |
| Total          | \$    | 2,139  |                               |    |                          |                     |

| Amo   | Schedule A, Part II, Line 8(e) | FROM GENERAL PUBLIC                     | Amc  | Schedule A, Part II, Line 1(e)   | 79979C THE JONATHAN D KRIST FOUNDATION,INC<br>20-5317072<br>FYE: 12/31/2012                        |
|-------|--------------------------------|---|--|--|--|
| v. v. | Description \$ \$              | Schedule A, Part II, Line 8(e)  Amo s s | FROM GENERAL PUBLIC  Schedule A, Part II, Line 8(e)  Amo  Description  Schedule A, Part II, Line 8(e)  Schedule A, Part II, Line 8(e)  Amo | Percription  FROM GENERAL PUBLIC  Schedule A, Part II, Line 8(e)  Amo  Description  Schedule A, Part II, Line 8(e)  Schedule A, Part II, Line 8(e)  Schedule A, Part II, Line 8(e)  Schedule A, Part II, Line 8(e)  Schedule A, Part II, Line 8(e) | Schedule A, Part II, Line 1(e)  Bescription  Schedule A, Part II, Line 8(e)  Bescription  Amo  Amo |

8868

### Application for Extension of Time To File an **Exempt Organization Return**

OMB No 1545-1709

(Rev January 2013) File a separate application for each return. Department of the Treasury Internal Revenue Service If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form) Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868 Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions) For more details on the electronic filing of this form, visit www irs gov/efile and click on e-file for Charities & Nonprofits Automatic 3-Month Extension of Time. Only submit original (no copies needed). A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns Enter filer's identifying number, see instructions Type or Name of exempt organization or other filer, see instructions Employer identification number (EIN) or print THE JONATHAN D KRIST FOUNDATION, INC 20-5317072 Number, street, and room or suite no. If a P.O. box, see instructions Social security number (SSN) File by the due date for 10 OLD MILL ROAD filing your City, town or post office, state, and ZIP code. For a foreign address, see instructions return See NEW HOPE 18938 instructions 01 Enter the Return code for the return that this application is for (file a separate application for each return) **Application** Return **Application** Return Is For Code Code Is For Form 990 or Form 990-EZ 01 Form 990-T (corporation) 07 Form 990-BL 02 Form 1041-A 08 Form 4720 (individual) Form 4720 09 03 Form 990-PF Form 5227 10 04 Form 990-T (sec 401(a) or 408(a) trust) Form 6069 05 11 Form 990-T (trust other than above) 06 Form 8870 12 THE ORGANIZATION 10 OLD MILL ROAD The books are in the care of ▶ NEW HOPE PA 18938 Telephone No ▶ 215-862-4828 FAX No ▶ If the organization does not have an office or place of business in the United States, check this box If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is If it is for part of the group, check this box for the whole group, check this box and attach a list with the names and EINs of all members the extension is for I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15/13, to file the exempt organization return for the organization named above. The extension is for the organization's return for ► |X| calendar year 2012 tax year beginning , and ending If the tax year entered in line 1 is for less than 12 months, check reason. Initial return Final return Change in accounting period If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions 3a If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. 3b c Balance due. Subtract line 3b from line 3a Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions