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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2012

Department of the Treasury
Internal Revenue Service

Note The foundation

For calendar year 2012, or tax year beginning

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

For ca	alendar year 2012, or tax year beginning	, 2012	, and ending		,	
THE	PATEL FAMILY FOUNDATION	-		Α	Employer identification num 20-4933895	nber
	4 OAK AVE ALTOS, CA 94024			В	Telephone number (see the 650-428-0817	instructions)
				С	If exemption application is	pending, check here
G C	neck all that apply Initial return	Initial return of a form	ner public charity	D 1	Foreign organizations, chec	k here
•	Final return Address change	Amended return Name change		2	Foreign organizations meet	
H		(c)(3) exempt private f		1_	here and attach computation	
ī	Section 4947(a)(1) nonexempt charitable t Fair market value of all assets at end of year J Acc	ounting method XC	private foundation ash Accrual	_ E	If private foundation status under section 507(b)(1)(A)	
•		Other (specify) column (d) must be on	ī cash basis T =	F	If the foundation is in a 60- under section 507(b)(1)(B)	
Part	Analysis of Revenue and	(a) Revenue and	(b) Net investme	ent	(c) Adjusted net	(d) Disbursements
	Expenses (The total of amounts in columns (b), (c), and (d) may not neces-	expenses per books	income		income	for charitable purposes (cash
	sarily equal the amounts in column (a) (see instructions)					basis only)
-	Contributions, gifts, grants, etc, received (att sch)	400.				
	2 Ck X If the foundn is not req to att Sch B 3 Interest on savings and temporary				0.7	
	cash investments 4 Dividends and interest from securities	37. 8,152.	8,1	52	37.	,
	5 a Gross rents b Net rental income	0,102.	372.			
R	or (loss) 6 a Net gain/(loss) from sale of assets not on line 10	10,348.				
Ë	b Gross sales price for all assets on line 6a 112, 148.				······································	
Ė	7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain		10,34	48.		
Û	9 Income modifications					
_	10 a Gross sales less returns and allowances					
	b Less Cost of goods sold					
	c Gross profit/(loss) (att sch) 11 Other income (attach schedule)					
	, , , ,					
	12 Total. Add lines 1 through 11 13 Compensation of officers, directors, trustees, etc.	18,937. 0.	18,50	00.	37.	
	14 Other employee salaries and wages					
	15 Pension plans, employee benefits 16a Legal fees (attach schedule)	11.1				
A D M	b Accounting fees (attach sch) SEE ST 1	1,815.	40.3			1,815.
I N	c Other prof fees (attach sch)	-			· • • • • • • • • • • • • • • • • • • •	
O F E R A T I V E	17 Interest 18 Taxes (attach schedule)(see instrs) SEE STM 2	30.				30.
R R A A T T	19 Depreciation (attach sch) and depletion					
NY	20 Occupancy		-			
a -	21 Travel, conferences, and meetings 22 Printing and publications			-		
AND EXPEN	23 Other expenses (attach schedule) SEE STATEMENT 3	1 047	-			1 9/7
D PENSES	24 Total operating and administrative					1,947.
of the state of th	expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid PART XV	3,792. 22,650.		-+		3,792. 22,650.
	26 Total expenses and disbursements.			$\neg \uparrow$		
	Add line's 24 and 25 27 Subtract line 26 from line 12:	26,442.		0.	0.	26,442.
	a Excess of revenue over expenses and disbursements	-7,505.			-	
	b Net investment income (if negative, enter -0)	,,503.	18,50	00.		
BAA 1	C Adjusted net income (if negative, enter -0) For Paperwork Reduction Act Notice, see ins	tructions.		TEEAD	37.] 504L 12/23/12	Form 990-PF (2012)
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Form **990-PF** (2012)

Page 2

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only			Beginning of year		End of year		
1 44	74.]	(See instructions)	(a) Book Value	(b) Book Valu	ıe et	(c) Fair Market Value	
	1	Cash – non-interest-bearing	362,716.	457,0)11.	457,011.	
	2	Savings and temporary cash investments					
	3	Accounts receivable					
		Less' allowance for doubtful accounts					
	4	Pledges receivable					
	_	Less allowance for doubtful accounts					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
۸	7	Other notes and loans receivable (attach sch)					
ŝ	_	Less allowance for doubtful accounts					
A S E T	8	Inventories for sale or use					
Ţ	9	Prepaid expenses and deferred charges					
S	1	a Investments – U.S. and state government obligations (attach schedule)		····			
		o Investments — corporate stock (attach schedule) STATEMENT 4	241,496.	139,6	<u> 596.</u>	182,316.	
		: Investments — corporate bonds (attach schedule)					
	11	Investments – land, buildings, and equipment basis					
		Less accumulated depreciation (attach schedule)					
	12	Investments - mortgage Ioans		<u>-</u>			
	13	Investments – other (attach schedule)			**********		
	14	Land, buildings, and equipment basis					
		Less accumulated depreciation (attach schedule)					
		Other assets (describe ► SEE STATEMENT 5	2.		2.		
	16	Total assets (to be completed by all filers – see the instructions. Also, see page 1, item I)	604,214.	596,7	709.	639,327.	
Ļ	17	Accounts payable and accrued expenses					
A	18	Grants payable					
В	19	Deferred revenue					
Ļ	20	Loans from officers, directors, trustees, & other disqualified persons					
ļ T	21	Mortgages and other notes payable (attach schedule)					
1	22	Other liabilities (describe					
E S	23	Total liabilities (add lines 17 through 22)	0.		0.		
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.					
NF	24	Unrestricted	604,214.	596,7	709.		
N F E U T N	25	Temporarily restricted	, , , , , , , , , , , , , , , , , , ,				
D i	26	Permanently restricted					
A B A L A N C		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.					
EL	27	Capital stock, trust principal, or current funds					
ŚÑ	28	Paid-in or capital surplus, or land, building, and equipment fund					
O E	29	Retained earnings, accumulated income, endowment, or other funds	,	· 			
RS	30	Total net assets or fund balances (see instructions)	604,214.	596,7	09.		
	31	Total liabilities and net assets/fund balances (see instructions)	604,214.	596,7			
Part	1017	Analysis of Changes in Net Assets or Fund Balance					
1	Total	net assets or fund balances at beginning of year - Part II, colur	mn (a), line 30 (must agr	ee with			
	end-d	of year figure reported on prior year's return)	, ,		1	604,214.	
		amount from Part I, line 27a			2	-7,505.	
		increases not included in line 2 (itemize)			3		
		ines 1, 2, and 3			4	596,709.	
		ises not included in line 2 (itemize)	Doubli polymer (b) 1		5	F06 700	
υ	rotal	net assets or fund balances at end of year (line 4 minus line 5)	— Mart II, column (b), lin	e 30	6	596,709.	

Га	(a) List and describe	the kind(s) of property sold (e g , reae, or common stock, 200 shares MLC	il estate,	b) How acqu P — Purcha: D — Donatio	se	(C) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a 100 FORD MOTOR 100 CALL @11 22 DEC 2012 P					12/21/12	9/24/12	
	10000 SH FORD MOTOR			P		8/08/11	12/21/12
	С						
	d						
	(e) Gross sales price	(f) Depreciation allowed	(a) Cost or other basis			(h) Gain or	(loss)
		(or allowable)	plus expense of sale			(e) plus (f) m	inus (g)
	2,300.		1.01	000			2,300.
	109,848.		101,	800.			8,048.
	<u> </u>						
	·						
_	Complete only for assets shown	ng gain in column (h) and owned by	the foundation on 12/31/69			(1) Gains (Colu	ımn (h)
	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any		ga tha	ın mınus column (k n -0-) or Losses (fr), but not less
	1						2,300.
)						8,048.
	· · · · · · · · · · · · · · · · · · ·		· · · · · · · · · · · · · · · · · · ·				
	1					··········	
) 						
2		If (loss), ent	enter in Part I, line 7 er -0- in Part I, line 7	_	2	<u></u>	10,348.
3	Net short-term capital gain or (I	oss) as defined in sections 1222(5) a	nd (6)				
		8, column (c) (see instructions). If (I	oss), enter -0-		,		0
Pai	in Part I, line 8	Section 4940(e) for Reduced	Tay on Not Investment	Income	3		0.
	es,' the foundation does not quali	ion 4942 tax on the distributable amo fy under section 4940(e) Do not com	plete this part.			Yes	X No
1		each column for each year; see the		ny entries			
	(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	s (colu	(d) Distribution mn (b) divided t	
	2011	26,476.	711,	007.		~	0.037237
	2010	30,295.		625.			0.041351
	2009	22,816.	527,				0.043263
	2008	26, 735.	543,				0.049202
	2007	8,418.	558,	053.			0.015085
2	Total of line 1, column (d)				2		0.186138
3		e 5-year base period — divide the tota has been in existence if less than 5 ;			3		0.037228
4	Enter the net value of noncharit		line 5		4		634,558.
5	Multiply line 4 by line 3	able∙use assets for 2012 from Part X	, inte 5		- 1		
		able∙use assets for 2012 from Part X	, inic 3		5		23,623.
6	Enter 1% of net investment inco		, inte 3	-	6		23,623. 185.
6 7	Enter 1% of net investment inco		, inic 3				
7		ome (1% of Part I, line 27b)	, inte 3		6		185.

Part V		(2012) THE PATEL FAMILY FOUNDATION		20-4933895		Р	age 4
b Domestic foundations that meet the section 4940(a) requirements in Part V, check here	E		40(b), 4940(e), or 494	8 – see instruction	is)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here \{ \begin{array}{c} \begin{array}{c} \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	1 a Exempt ope			7			
check here	Date of rul	ing or determination letter (attach copy of letter if necessal	ry – see instrs)				
c All other demestric foundations either 2% of the 7th Exempl foreign erganuations called 4% of Part I, line 12 column (b) 2 Tax under section 511 (donnestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 3 Add innes 1 and 2 4 Subtilite A (innocrine) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 5 Tax based on investment income, Subtract lane 4 from line 3. If zero or less, enter -0-) 5 Tax based on investment income, Subtract lane 4 from line 3. If zero or less, enter -0-) 5 Tax based on investment income, Subtract lane 4 from line 3. If zero or less, enter -0-) 5 Tax based on investment income, Subtract lane 4 from line 3. If zero or less, enter -0-) 5 Tax based on investment income, Subtract lane 4 from line 3. If zero or less, enter -0-) 5 Tax based on investment income, Subtract lane 4 from line 5. If zero or less, enter -0-) 6 Tax based on investment income, Subtract lane 4 from line 5. If zero or less, enter -0-) 6 Tax based on investment income, Subtract lane 4 from line 5. If zero or less, enter -0-) 7 Tax based on investment lane 10 to the 10 to 40 from line 10 title (Form 8958) 8 Enter the set bat of line 5 and 8 are ner line line 6. If a from 2220 is attached 9 Tax des. If the bat of line 5 and 8 are ner line line 6. If a first manual of line 10 to the Credite to 2013 settled tax 9 Tax des. If the bat of line 5 and 8 are ner line line 6. If a first manual of line 10 to the Credite to 2013 settled tax 10 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did if line 1. If a first line answer is 7 less to 1 a or 15, state ha detailed description of the activities and copies of any materials published or distributed by the foundation in connection with line activities. 1 During the tax year, did the foundation distributed expenditures (section 4955) imposed during the year of the foundation has published or distributed by the foundation in connection with line activ				1		1	85.
Tax under section STI (domestic section 4947(a)(1) trusts and taxable (conditions only Others enter -0.) Add insist I and 2 Based on investment income. Subtract line 4 from line 3 if zero or less, enter -0. Based on investment income. Subtract line 4 from line 3 if zero or less, enter -0. Based on investment income. Subtract line 4 from line 3 if zero or less, enter -0. Based on investment income. Subtract line 4 from line 3 if zero or less, enter -0. Based on investment line 5 in zero sero sero in the sero of less, enter -0. Based on investment line on zero sero sero in time to lite (Form 8868) Based on investment line or seroms on time to lite (Form 8868) Based on investment line or seroms of setting the seroms of the serom	check he	ere 🕒 🛛 and enter 1% of Part I, line 27b					
foundations only Others enter -0-) 3 Add lines 1 and 2 3 Add lines 1 and 2 4 Subtitle A (Income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 5 Tax based on investment income, Subtract line 4 from line 3 if zero or less, enter -0-) 6 Credits/Payments. a 2012 stimilated tax pints and 2011 overpayment resided to 2012 Exempt foreign organizations — tax withheld at source c Tax paid with application for extension of time to file (Form 8958) 6 de 34. 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here of the form 2220 is attached 8 letter any penalty for underpayment of estimated tax. Check here of the form 2220 is attached 9 Tax due, if the total of lines 5 and 8 is note than line 1, enter amount ower 10 Overpayment, if line 7 is more than the total of lines 5 and 8, enter the amount ower 11 Statements Regarding Activities 12 Tax due, if the total of lines 5 and 8, enter the amount ower 13 Tax due, if the total of lines 5 and 8, enter the amount ower 14 Form 2220 is attached 15 Tax due, if the total of lines 5 and 8, enter the amount ower 16 Overpayment, if line 7 is more than the total of lines 5 and 8, enter the amount ower 17 Tax due, if the total of lines 5 and 8, enter the amount ower 18 Tax due, if the total of lines 5 and 8, enter the amount ower 19 Tax due, if the total of lines 5 and 8, enter the amount ower 10 Overpayment, if line 7 is more than the total of lines 5 and 8, enter the amount ower 11 Tax due, if the total of lines 5 and 8, enter the amount ower 12 Tax due, if the total of lines 5 and 8, enter the amount ower 10 Overpayment, if line 7 is more than the total of lines 5 and 8, enter the amount ower 11 Tax due, if the total of lines 5 and 8, enter the amount ower 12 Tax due, if the total of lines 5 and 8, enter the amount ower 13 Tax due, if the total of lines 5 and 8, enter the amount ower 14 Tax due, if the total of lines 5 and 8, enter the amount ower 15 Tax due, if the total of lin	c All other do	omestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I,	line 12, column (b)]			
foundations only Others enter -0-) 3 Add lines 1 and 2 4 Subtitle A (Income) tax (domestic section 4947(a)(1) frusts and taxable foundations only Others enter -0-) 5 Tax based on investment income, Subtract line 4 from line 3 if zero or less, enter -0-) 6 Credits/Payments a 2012 stimilated tax pints and 2011 overpayment resided to 2012 6 Exempt foreign organizations — tax withheld at source c I ax paid with application for extension of time to file (Form 8968) 6 Cat 34. 6 Better any penalty for underpayment of estimated tax. Check here 6 If Form 2220 is attached 7 Total credits and payments. Add lines 6 at through 6d 8 Enter any penalty for underpayment of estimated tax. Check here 9 Tax due, if the total of lines 5 and 8 in itse than less than 10 from 2220 is attached 8 Part a due, if the total of lines 5 and 8 in itse than about overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 overpayment, if line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Eater the amount of line 16 the Condition of the total of lines 5 and 8, enter the amount overpaid 12 Externments Regarding Activities 13 Liburing the tax year, dot the foundation of tempt to influence any national, state, or local legislation or did it participate or interviene in any political campaign? 13 Liburing the tax year, dot the foundation of the great (either directly or indirectly) for political purposes (see the instructions for definition)? 14 The answer is 17% is 10 are 15, aliast in definition of the activities and copies of any malerials published or distributed by the foundation in comection with the activities 1 C Did the foundation in life Form 1120-POL for this year? 1 C) On the foundation managers is \$ 0. 2 C Incline the reimbursement (if any) poid by the foundation of the activities of incorporation, or bylaws, or other similar instruments? 1 Yes, altach a detailed description of the activities 1 A Dut the foundation in managers is \$ 0. 2 C Incline the reimbursement of the provin	2 Tax unde	er section 511 (domestic section 4947(a)(1) trusts and taxable					
4 Subtitle A (moome) tax (domestic section 4947(a)) trusts and taxable foundations only. Others enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 L85. 6 CredistiPayments a 2012 stimated tax pints and 2011 overpayment credited to 2012 be Exempt foreign organizations — tax withheld at source c Tax paid with application for extension of time to fire (Form 8868) 6 c	foundation	ons only Other's enter -0-)		 			
5 Tax based on investment income. Subtract line 4 from line 3 iff zero or less, enter -0- 6 Credits/Payments a 202 stimilated tax pmts and 2011 overpayment credited to 2012 b Exempt foreign or ganizations — tax withheld at source c Tax paid with application for extension of time to the (Form 8958) d Backup withholding erroneously withheld 7 Total credits and payments Add lines 6 at through 6d 8 Enter any penalty for underpayment of estimated tax. Check here d Terrange of the form 2220 is attached 9 Tax due, if the batic lines 5 and 8 is more than the batic flines 5 and 8, enter the amount overplat 10 Overpayment. If line 7 is more than the batic flines 5 and 8, enter the amount overplat 11 Enter the amount of line 10 be Credited to 2012 estimated tax. PERAT VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interviene in any poblical campaign? b Did it spend more than \$100 during the year (either directly) for political purposes (see the instructions for definition)? If the answer is "Ves" to far 11b, atlach a detailed description of the activities or Did the foundation in connection with the activities C Did the foundation in \$ 0, (2) On foundation managers \$ 0, et Enter the reimbursement (if any) paid by the foundation changing the year of the foundation in \$ 0, (2) On foundation managers \$ 0, et Enter the reimbursement (if any) paid by the foundation changing the year for political expenditure stax imposed during the year (1) On the foundation have unrelated business gross in come of \$1,000 or more during the year? 4 Exists the foundation have unrelated business gross in come of \$1,000 or more during the year? 5 X 4a Did the foundation the governing instrument, or "by state legislation, termages, rule previously reported to the IRS; in 15, governing instrument, articles or more prospection, or bylaws, or other similar instruments?" ("'ves, states and conflict with the state law remain i	_					1	85.
6 CreatistPayments a 2012 estimated tax pints and 2011 overpayment credited to 2012 b Exempt foreign organizations — tax withheld at source c Tax paid with application for extension of time to file (Form 8958) d Backup withholding erroreously withheld for Total credits and payments. Add lines 6a through 6d 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here If Form 2220 is attached 9 Tax dee, if the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the blad of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 bla Credited to 2013 estimated tax. Part VII-A Statements Regarding Activities 1 a During line tax year, did the foundation attempt to influence any national, state, or local legislation or did it portions or informer in any political campaign? b Did it spend more than \$100 during the year (etither directly) or indirectly) for political purposes (see the instructions for definition) If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation and ended to a distributed by the foundation of etinition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation on consocion with the activities c Did the foundation life Form 1120-POI. for the year? definite mount (if any) and tax in political expenditures (section 4955) imposed during the year (1) On the foundation his Form 1120-POI. for the year? definite mount (if any) and by the foundation during the year for political expenditure tax imposed on foundation managers	4 Subtitle	A (income) tax (domestic section 4947(a)(1) trusts and taxable foundation	ons only Others enter	-0-) 4			
a 20/2 estimated tax pints and 2011 everyapment credited to 2012 b Exempt foreign organizations — tax withheld at source c Tax paid with application for extension of time to file (Form 8958) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here of Form 2220 is attached 9 Tax due. If the tetal of lines 5 and 8 is more than line 7, inter amount owed 10 Overapment. If line 7 is more than line 7, inter amount owed 11 Enter the amount of line 10 bits Credited to 2013 estimated tax PERT VILA Statements Regarding Activities 11 a Durring the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 12 but in 15 perform once than 5100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? 13 the answer is "Yes" to 14 or 15, statisch a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities 1 a transparent (if any) of tax on political expenditures (section 4955) imposed during the year defined removal in a line of the activities and copies of any materials published or distributed by the foundation in connection with the activities 1 (i) On the foundation life Form 1120-POL for this year? 1 defined the amount (if any) of tax on political expenditures (section 4955) imposed during the year of the removal remember of the activities of the activities and capies of any materials published or distributed by the foundation in connection with the activities of nonoproration, or bylaws, or other similar instruments? If "Yes," attach and elabered description of the activities 3 Has the foundation made any changes, not previously reported to the IRS; in its governing instrument, or the changes of incorporation, or bylaws, or other similar instruments? If "Yes," attach and elabered descript	5 Tax base	ed on investment income. Subtract line 4 from line 3 If zero or less, ent	er ∙D∙	5		1	85.
b Exempt foreign organizations – tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroreously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here 10 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here 11 Tax due. If the total of lies 5 and 8 is more than the 7, enter amount overpid 10 Overpayment. If line 7 is more than the 7, enter amount overpid 11 Enter the amount of line 10 be to Credited to 2011 estimated tax 10 Tax due. If the total of lies 5 and 8 is the 10 through 10 throu	6 Credits/F	Payments					
c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here 1 f Form 2220 is attached 8 Bather any penalty for underpayment of estimated tax. Check here 1 f Form 2220 is attached 8 Bather any penalty for underpayment of estimated tax. Check here 1 f Form 2220 is attached 8 Bather any penalty for underpayment of estimated tax. Check here 1 f Form 2220 is attached 8 Bather any penalty for underpayment of estimated tax. Check here 1 f Form 2220 is attached 8 Bather any penalty for underpayment of estimated tax. Check here 1 f Form 2220 is attached 8 Bather any penalty for underpayment of estimated tax. Check here 1 f Form 2220 is attached 1 f Enter the amount of line 10 to be Credited to 2013 estimated tax. Check here 1 f Form 2220 is attached 1 f Enter the amount of line 10 to be Credited to 2013 estimated tax. Check here 1 f Form 2020 is a full tax of the form 2020 f Enter directly or indirectly) for political purposes (see the instructions for definition). 2 f Enter the amount of the form 1020 f and to 4 factor of definition). 3 f Enter the amount of the form 1020 f and the activities and copies of any materials published or distributed by the foundation in connection with the activities. 4 Check the amount (if any) of tax on political expenditures (section 4955) imposed during the year. 4 Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. S. O. 3 F Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation have unrelated business, not previously reported to the IRS? If 'Yes,' altach a defailed description of the activities 3 F As the foundation have unrelated business, not previously reported to the IRS, in its governing instrument, or the foundation formation, or substantial contraction during	a 2012 estim	ated tax pmts and 2011 overpayment credited to 2012	6 a	151.			
d Backup withholding erroneously withheld 7 Total credits and payments Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 9 Tax dee. If the fold of lies 5 and 8 is more than hire?, enter amount owed 10 Overpayment. If line? is more than the botal of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2013 estimated tax Part VII-A Statements Regarding Activities 1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it Part VII-A Statements Regarding Activities 1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it Part VII-A Statements Regarding Activities 1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it Part VII-A Statements Regarding Activities 2 b Did it spend more than \$100 during the year (either directly) or indirectly) for political purposes (see the instructions for definition)*	•	•	6 b				
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7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV 8 a Enter the states to which the foundation reports or with which it is registered (see instructions) CA b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If 'Yes,' complete Part XIV 10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses	By stat with th	te legislation that effectively amends the governing instrument so that no e state law remain in the governing instrument?	o manaatory airection	s that conflict	6	Х	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) CA b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designale) of each state as required by General Instruction G? If 'No,' attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If 'Yes,' complete Part XIV 10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		· · · · · · · · · · · · · · · · · · ·	column (c), and Part XV		7		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designale) of each state as required by General Instruction G? If 'No,' attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If 'Yes,' complete Part XIV 10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses	8 a Enter the			<u> </u>			
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If 'Yes,' complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses	b If the answ		eral		8ь	Х	
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses	9 Is the for	undation claiming status as a private operating foundation within the me	aning of section 4942	(j)(3) or 4942(j)(5)			y
	10 Did any	persons become substantial contributors during the tax year? If 'Yes,' at					
		resses				O-PF	

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity		1
within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	ļ	Х
Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	<u> </u>	
Website address • N/A	= = .= -	
14 The books are in care of ► SAMIR PATEL Telephone no ► 650-428-	0817	
Located at 1404 OAK AVENUE LOS ALTOS CA ZIP + 4 94024 15 Section 4947(a)(1) propagation translation from 990-PF in lieu of Form 1041 – Check here	7	
15 Coolin 15 17 (4) (1) Horizon inpt of a manage was a ming your state of the mine of the	ι, -	
	Yes	N/A No
At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	163	X
See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If 'Yes,' enter the name of the foreign country ►		
Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required		
File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.	Yes	No
1 a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes XNo		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No		
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	N	A
Organizations relying on a current notice regarding disaster assistance check here.		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	=	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?		
If 'Yes,' list the years ▶ 20 <u>11</u> , 20 , 20 , 20		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions)	X	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here	1-^	
► 20 , 20 , 20		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No		
b If 'Yes,' did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012).	o N	/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		Х
h Did the foundation make any investment in a prior year (but offer December 21, 1000) that could		
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?		Х
BAA Form 9	90-PF	

Part VIII Statements Regarding Activities for Which Form 4/20 May Be Required (continued)	Form 990-PF (2012) THE PATEL FAMILY I				33895	Page 6
(1) Carry on propaganda, or otherwise alternot to influence legislation (section 4945c)? (2) Influence the outcome of any specific public deckars (see section 4955), or to carry on, threety or outcrety, any voter registration drive? (3) Provide a great to an organization of the than a charitable, etc, organization described in section 599(0)(1), (2), or (3), or dection 4940(0)(2), (see instructions). (3) Provide a great to an organization of the than a charitable, etc, organization described in section 599(0)(1), (2), or (3), or dection 4940(0)(2), (see instructions). (5) Provide a great to an organization of the than a charitable, etc, organization described in section 599(0)(1), (2), or (3), or dection 4940(0)(2), (see instructions). (6) Provide a great to an organization of the than a charitable, etc, organization described in feed to any purpose of the prevention of cruelity to children or animalize. (7) Provide a great to an organization of the prevention of cruelity to children or animalize. (8) Provide a great to an organization of the prevention of cruelity to children or animalize. (9) Name at the animalized representable in re			1 4720 May Be Req	uired (continued)		
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, driver by or indirectly, any older regulation driver? (3) Provide a great to an organization of the final proposes? (4) Provide a great to an organization of the final proposes? (5) Provide a great to an organization of the final proposes? (6) Provide for any surpase other than retiposes, characteristic filterary, or educational purposes, or for the prevention of cruelity to children or animals? (5) Provide for any surpase other than retiposes, characteristic filterary, or educational purposes, or for the prevention of cruelity to children or animals? (6) If my greater is "Ver to quadrion \$4945 or in a current notice regarding disaster assistance of the three (see instructions)? (6) If the animal is "Ver to quadrion \$4945 or in a current notice regarding disaster assistance or leaf the set in the set in control \$4945 or in a current notice regarding disaster assistance or leaf the set in the set in control \$4945 or in a current notice regarding disaster assistance or leaf the set in the set in control \$4945 or in a current notice regarding disaster assistance or leaf there is "Ver to quadrion \$4945 or in a current notice regarding disaster assistance or leaf the set in the set in the set in the provide of the provide of the set in t	3 ,	•	- / t 404E/-\\2		7	
on, directly, or indirectly, any voter registration diversity of provide a grant to an individual for travel, study, or other similar purposes? (3) Provide a grant to an organization other than a chantable, scentific, literacy, or control of the prevention of cruelty to children or animals? (5) Provide for any purpose other than eligious, chantable, scentific, literacy, or checking purpose, of the prevention of cruelty to children or animals? bit any answer is: "Yes: in 5a(1)-(5), did any of the transactions fall to quality under the exceptions described in Regulations section 53:8495 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check there. cit it he answer is: "Yes: "to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant assistance." If "Yes," attack the statement required by Regulations section 31.4945-5f(t) So Did the foundation, during the year, review any funds, directly or indirectly, to pay premiums		_	•	Yes _X	No	
(c) Provide a grant to an organization other than a chambable, att. organization described in section 509(a)(1), (2), or (3), or section 490(d)(2)? (see instructions) (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelity to childrain or animals? b If any graves et is "Yes" to Question 53 4945 or in a current notice regarding disaster assistance disease assistance of the control of the provided disaster assistance of the control of the provided of the control of the provided disaster assistance of the control of the provided disaster assistance of the control of the provided disaster assistance of the provided disaster of the provided disaster assistance of the provided disaster of the provid	on, directly or indirectly, any voter registra	ation drive?			-	
in section 509(qrt), (2), or (3), or section 4940(qrt)27 (see instructions) (3) Provide for any purpose other than reliquous, charatable, scriently, literary, or educational purposes, or for the prevention of cruelty to children or animals? (b) If any answers is 'Yes' to 64(1), (5), dat any of the transactions fall to qualify under the exceptions described in Regulations section 3.4 4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance to the state of the search of the state of the search of the sear		•	•	∐ Yes ∑	No	
**SAMIR A PATEL SECRETARY O. O. O. **SECRETARY O. O. O. O. **SECRETARY O. O. O. O. **SECRETARY O. O. O. O. O. O. O. **SECRETARY O.	(4) Provide a grant to an organization other the in section 509(a)(1), (2), or (3), or section	nan a charitable, etc, or 4940(d)(2)? (see instru	ganization described uctions)	Yes	No	
described in Regulations section 33 4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here. If the aswers is 'Yes' to guestion 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If 'Yes' attach the statement required by Regulations section 33 4945-5(d) 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? b) Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? If 'Yes' to 6b, file Form 8870 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No b if 'Yes', do the foundation receive any proceeds or have any net income attributions to the transaction? Yes No No No No No No No N	(5) Provide for any purpose other than religion educational purposes, or for the prevention	us, charitable, scientific n of cruelty to children	c, literary, or or animals?	Yes	No	
c If the answer is Yes' to question 5a(4), does the foundation claim exemption from the lax because it maintained expenditure responsibility for the granty. 6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 6 b Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 6 b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? 7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? 8 and Contractors 1 List all officers, directors, trustees, foundation managers and their compensation (see instructions). 9 (a) Name and address 9 (b) Title, and average horize preview devoted to position (fill not paid, enter -0-). SAMIR A PATEL SECRETARY 9 0 0. 10 ALTOS, CA 94024 11 ALTO	described in Regulations section 53 4945 or in	the transactions fail to a current notice regard	qualify under the excep ding disaster assistance	tions :	5 b	N/A
tax because it maintained expenditure responsibility for the grant? If Yes attach the statement required by Regulations section 53 4945-5(d) 6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? b Did the foundation, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract? If Yes' to 66, file Form 8270 7 at At any time during the tax year, was the foundation a party to a prohibited tax sheller transaction? If Yes' to 66, file Form 8270 7 at At any time during the tax year, was the foundation a party to a prohibited tax sheller transaction? If Yes' to 66, file Form 8270 7 at At any time during the tax year, was the foundation a party to a prohibited tax sheller transaction? If Yes' to 66, file Form 8270 A tax time during the tax year, was the foundation a party to a prohibited tax sheller transaction? If Yes' to 66, file Form 8270 A tax time during the tax year, was the foundation a party to a prohibited tax sheller transaction? If Yes' to 66, file Form 8270 A tax time during the tax year, was the foundation a party to a prohibited tax sheller transaction? If Yes' to 66, file Form 8270 A tax time during the tax year, was the foundation a party to a prohibited tax sheller transaction? If Yes' to 66, file Form 8270 A tax time during the tax year, was the foundation to the transaction? If Yes' to 66, file Form 8270 A tax time during the tax year, was the foundation to the file file file file file file file fil	Organizations relying on a current notice rega	rding disaster assistand	ce check here.	> _		
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7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		iums, directly or indirec	tiy, on a personal bene	rit contract?	6.0	X
B I*Yes, 'did the foundation receive any proceeds or have any net income attributable to the transaction? N/A 7b	•	tation a party to a prob	ihited tax shelter transa	iction? Tyes 5	Z No	
Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors 1					- 1 1	
Tust all officers, directors, trustees, foundation managers and their compensation (see instructions). (a) Name and address (b) Title, and average hours per week devoted to position (if not paid, enter -0-) SAMIR A PATEL SECRETARY SECRETA					**/ **	<u> </u>
(a) Name and address (b) Title, and average hours per week devoted to position (li not paid, enter -0-) (lo not paid e			•			
(a) Name and address devoted to position denter -0-) in the plans and deferred compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.' (a) Name and address of each employee paid more than \$50,000 (b) Title, and average hours per week devoted to position (c) Compensation (d) Contributions to employee benefit plans and deferred compensation (d) Contributions to employee benefit plans and deferred compensation (d) Contributions to employee hours per week devoted to position (e) Expense account, other allowances (e) Compensation (d) Contributions to employee benefit plans and deferred compensation (e) Expense account, other allowances (e) Compensation (f) Contributions to employee benefit plans and deferred compensation (e) Expense account. (f) Compensation (f) C	1 List all officers, directors, trustees, foundation	n managers and their o	ompensation (see inst	ructions).		
1404 OAK AVE LOS ALTOS, CA 94024 KSHIPRA S PATEL 1404 OAK AVE LOS ALTOS, CA 2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE." (a) Name and address of each employee paid more than \$50,000 (b) Title, and average hours per week devoted to position NONE (c) Compensation (d) Contributions to employee bours per week devoted to position (e) Expense account, other allowances (f) Title, and average hours per week devoted to position (hours per week devoted to position (o) Compensation	(a) Name and address	hours per week	(If not paid,	employee benefit plans and deferred	other a	
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KSHIPRA S PATEL 1404 OAK AVE LOS ALTOS, CA 2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.' (a) Name and address of each employee paid more than \$50,000 (b) Title, and average hours per week devoted to position (c) Compensation (d) Contributions to employee benefit plans and deferred compensation (n) NONE		0				
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paid more than \$50,000 hours per week devoted to position hours per week devoted				· · · · · · · · · · · · · · · · · · ·	- 1	
Total number of other employees paid over \$50,000	paid more than \$50,000	hours per week	(c) Compensation	employee benefit plans and deferred	other a	
Total number of other employees paid over \$50,000	NONE			•	1	
					+	
					+	
					ļ	
					-	0

3 Five highest-paid independent contractors for professional services (see in	structions). If none, enter 'NONE.'	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		C
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical organizations and other beneficiaries served, conferences convened, research papers produced, etc	Information such as the number of	Expenses
1 N/A		
2		
3		
4		
Part IX-B Summary of Program-Related Investments (see Instruc	tions)	
Describe the two largest program-related investments made by the foundation dur	ing the tax year on lines 1 and 2	Amount
1		
<u>N/A</u>		
2		
2		
All other program-related investments See instructions		
3		
F.A.I. Add bean 1 Henry b 2	>	
Total. Add lines 1 through 3		0.
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Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income

BAA

b Cash distribution test (attach the required schedule)

Adjusted qualifying distributions. Subtract line 5 from line 4

Enter 1% of Part I, line 27b (see instructions)

Form **990-PF** (2012)

26,442.

26,257.

185.

3 b

4

5

6

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
Distributable amount for 2012 from Part XI, line 7				21 542
2 Undistributed income, if any, as of the end of 2012				31,543.
a Enter amount for 2011 only			26,478.	
b Total for prior years 20 , 20 , 20	***************************************	0.	20,470.	
3 Excess distributions carryover, if any, to 2012		0.		
a From 2007				
b From 2008			•	
c From 2009				
d From 2010				
e From 2011				
f Total of lines 3a through e	0.		:	
4 Qualifying distributions for 2012 from Part			:	
XII, line 4 ► \$26,442.			•	
a Applied to 2011, but not more than line 2a			26,442.	
b Applied to undistributed income of prior years (Election required – see instructions)		0.		
c Treated as distributions out of corpus	_		<u>.</u>	
(Election required – see instructions)	0.			
d Applied to 2012 distributable amount e Remaining amount distributed out of corpus			***************************************	0.
5 Excess distributions carryover applied to 2012	0.			
(If an amount appears in column (d), the	0.		······································	0.
same amount must be shown ın column (a))				
6 Enter the net total of each column as indicated below: a Corpus. Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount – see instructions		0.		
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount — see instructions			36.	1
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				31,543.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)				
(see instructions)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	0.			
O Analysis of line 9				
a Excess from 2008				
b Excess from 2009				
c Excess from 2010			1	
d Excess from 2011				
e Excess from 2012	<u> </u>			

Part XIV Private Operating Foundate					N/A
1 a If the foundation has received a ruling or is effective for 2012, enter the date of the		that it is a private	operating foundation	n, and the ruling	
b Check box to indicate whether the foundar	9	erating foundation of	described in section	4942(j)(3) or	4942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	T	Prior 3 years		9,1-7
income from Part I or the minimum investment return from Part X for each year listed	(a) 2012	(b) 2011	(c) 2010	(d) 2009	(e) Total
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test — enter:					
(1) Value of all assets(2) Value of assets qualifying under section 4942(j)(3)(B)(j)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income		<u> </u>		 	
Part XV Supplementary Information assets at any time during th	e year — see in:	part only if the structions.)	toungation nad	i \$5,000 or more	In
Information Regarding Foundation Managers a List any managers of the foundation who like the close of any tax year (but only if they have SEE STATEMENT 6	nave contributed mo	ore than 2% of the than \$5,000). (See	total contributions resection 507(d)(2).)	eceived by the found	dation before the
b List any managers of the foundation who a partnership or other entity) of which the NONE	own 10% or more o foundation has a 10	f the stock of a cor 0% or greater inter	poration (or an equa est	ally large portion of	the ownership of
2 Information Regarding Contribution, Gran Check here X if the foundation only n requests for funds If the foundation make complete items 2a, b, c, and d	nakes contributions	to preselected cha	ritable organizations		
a The name, address, and telephone numbe	er or e-mail of the p	erson to whom app	olications should be	addressed	
b The form in which applications should be	submitted and infor	mation and materia	als they should inclu	de:	<u> </u>
c Any submission deadlines					
d Any restrictions or limitations on awards, s	such as by geograpi	hical areas, charita	ble fields, kinds of i	nstitutions, or other	factors

Page 11

3 Grants and Contributions Paid During the Ye	ar or Approved for Fut	ure Paymen	nt	
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
	substantial contributor	recipient		
Name and address (home or business) a Paid during the year SEE STATEMENT 7	substantial contributor	recipient	CONTIDUION	
Total			► 3a	22,650.
b Approved for future payment				
Total	l		► 3h	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	amounts unless otherwise indicated. Unrelated business income Excluded by section 512, 5				(e)
1 Program service revenue	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	Related or exempt function income (See instructions)
a					
b					
С					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			1	37.	
4 Dividends and interest from securities			1	8,152.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			1	10,348.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
c					
d					
е				-	
12 Subtotal Add columns (b), (d), and (e)				18,537.	
13 Total. Add line 12, columns (b), (d), and (e)				13	18,537.
See worksheet in line 13 instructions to verify calculatio	ns)			-	

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions
N/A	
····	

Form 990-PF (2012) THE PATEL FAMILY FOUNDATION 20-4933895 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable

h		Exempt Organ	izations										
С	lescribe	organization directled in section 501(c)	of the Code (o						-		Yes	No	
	~	to political organiz		a noncharitable	evernt organiz	ation of	f•						
	a Transfers from the reporting foundation to a noncharitable exempt organization of								1 a (1)	1	v		
•	(1) Cash (2) Other assets								1 a (1)	 	X		
•	(2) Other assets b Other transactions								1 4 (2)		 		
			naharitahla aya	mnt organizatio	2					1 b (1)	1	v	
•	(1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization								1 b (2)	 	X		
•	(3) Rental of facilities, equipment, or other assets								\vdash	 	X		
•								1 b (3) 1 b (4)		X			
•	(4) Reimbursement arrangements (5) Loans or loan quarantees							1 b (5)	 	X			
•	•	formance of service		in or fundraicing	, colleitations					1 b (6)	├	X	
•	•	of facilities, equipr				A AS				1 c	 	X	
C	manny	or racinties, equipi	nerit, maining its	sts, other assets	, or paid employ	663			ļ		L	<u>^</u>	
tl	ne good	nswer to any of the ds, other assets, or asaction or sharing	services given	by the reporting	foundation If th	ne found	dation received	less than fa	ır marke	t value in	ue of		
(a) Line	e no	(b) Amount involved	(c) Name o	of noncharitable exen	table exempt organization (d) Description of transfers, t					ers, transactions, and sharing arrangements			
N/A	N/A							····					
		·				ļ							
						 							
						 							
			+										
	_												
-									-				
						†							
													
d	escribe	undation directly or ed in section 501(c) complete the follow	of the Code (of	ther than section	ated to, one or n n 501(c)(3)) or in	nore tax section	k-exempt organi n 527?	zations		Yes	s X	No	
· · · · · · · · · · · · · · · · · · ·				of organization		(0	:) Descriptio	n of rela	ationship				
N/A													
							ļ	<u> </u>					
	Under pe correct,	enalties of perjury, I declare and complete. Declaratio	e that I have examined in of preparer (other t	this return, including a than taxpayer) is base	ccompanying schedule: ed on all information o	s and state of which pi	ements, and to the best reparer has any know	t of my knowledg ledge	e and belief	f, it is true,			
Sign										May the I	RS disc	uss	
Here	soplatel				7-13-20 つ SECRETAR					this retur preparer	shown b	below	
	Signa	ture of officer or trustee			Date		itte			(see inst	Yes	ĺΝο	
	L	Print/Type preparer's na	ame	Preparer's	signature /		Date	Check	ıf	PTIN			
Paid		CHARLES COS	SMON	par	Charle Cours 7/12			self-emple	oyed	P00042	2018		
	rer			COMPANY, CE	PA'S	_•		Firm's EIN		125083			
Preparer Use Only		-	1294 KIFER			_							
		_	SUNNYVALE,	CA 94086-				Phone no	(408)	245-	3921	<u></u>	
BAA				• •						Form 99	_		

2012	FEDERAL STATEMENTS	PAGE 1		
CLIENT 1611-00	THE PATEL FAMILY FOUNDATION	20-4 933895		
7/12/13		01 22PM		
STATEMENT 1 FORM 990-PF, PART I, LINE 16B ACCOUNTING FEES				
ACCOUNTING	(A) EXPENSES PER BOOKS 1 NVESTMENT ADJUSTED NET INCOME 1 NCOME 1 NET INCOME TOTAL 1 1,815. 1,815. 2 0. 3 0.	(D) CHARITABLE PURPOSES \$ 1,815. \$ 1,815.		
STATEMENT 2 FORM 990-PF, PART I, LINE 18 TAXES				
STATE FILING FEES	(A) (B) NET (C) EXPENSES INVESTMENT ADJUSTED PER BOOKS INCOME NET INCOME TOTAL \$ 30. \$ 0. \$ 0.	(D) CHARITABLE PURPOSES \$ 30. \$ 30.		
STATEMENT 3 FORM 990-PF, PART I, LINE 23 OTHER EXPENSES				
RENT FOR PUBLIC EVENT SPECIAL EVENT EXPENSES	(A) (B) NET (C) EXPENSES INVESTMENT ADJUSTED PER BOOKS INCOME NET INCOME \$ 196. 1,751. TOTAL \$ 1,947. \$ 0. \$ 0.	(D) CHARITABLE PURPOSES \$ 196. 1,751. \$ 1,947.		
STATEMENT 4 FORM 990-PF, PART II, LINE 10B INVESTMENTS - CORPORATE STO	ocks	_		
CORPORATE STOCKS	VALUATION BOOK METHOD VALUE	FAIR MARKET VALUE		
3600 SH GENERAL ELEC CO COM 700 SH JOHNSON & JOHNSON COM 2300 SH PFIZER INC COM 10000 SH FORD MOTOR COMPANY	STK COST \$ 57,320. \$ COST 42,942. COST 39,434.	75,564. 49,070. 57,682. 0. 182,316.		

. 1 . **FEDERAL STATEMENTS** PAGE 2 2012 **CLIENT 1611-00** THE PATEL FAMILY FOUNDATION 20-4933895 01 22PM 7/12/13 **STATEMENT 5** FORM 990-PF, PART II, LINE 15 OTHER ASSETS FAIR MARKET BOOK VALUE VALUE ROUNDING TOTAL STATEMENT 6 FORM 990-PF, PART XV, LINE 1A FOUNDATION MANAGERS - 2% OR MORE CONTRIBUTORS SAMIR A PATEL KSHIPRA S PATEL

STATEMENT 7 FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUN]	Γ
PRATHAM 5890 POINT WEST DRIVE HOUSTON, TX 77036	NONE	N/A	UNRESTRICTED	\$ 2,	500.
MUNI SEVA CHARITABLE FOUNDATION 2001 TREMONT DRIVE DOVER, OH 44622	NONE	N/A	UNRESTRICTED	5,	000.
AMIGOS DE LAS AMERICAS 5618 STAR LANE HOUSTON, TX 77057	NONE	N/A	UNRESTRICTED	!	500.
DIRECT RELIEF INTERNATIONAL 27 S. LA PATERA LANE SANTA BARBARA, CA 93117	NONE	N/A	UNRESTRICTED	5,	000.
BERKELEY ENGINEERING FUND 208 MCLAUGHLIN HALL, #1722 BERKELEY, CA 94720	NONE	N/A	UNRESTRICTED	2,	500.
SILICON VALLEY FACES 777 N. FIRST STREET, SUITE 220 SAN JOSE, CA 95112	NONE	N/A	UNRESTRICTED	1,	000.
KQED 2601 MARIPOSA STREET SAN FRANCISCO, CA 94110	NONE	N/A	UNRESTRICTED	!	500.

2012 FEDERAL STATEMENTS PAGE 3 THE PATEL FAMILY FOUNDATION 20-4933895 **CLIENT 1611-00** 7/12/13 **STATEMENT 7 (CONTINUED)** FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YEAR FOUND-PURPOSE OF DONEE ATION RELATIONSHIP STATUS NAME AND ADDRESS GRANT

. .

01 22PM

TOTAL \$

22,650.

AMOUNT ALS THERAPY DEVELOPMENT UNRESTRICTED \$ 100. NONE N/A INSTITUTE 300 TECHNOLOGY SQUARE, SUITE 400 CAMBRIDGE, MA 02139 N/A UNRESTRICTED NETWORK FOR GOOD NONE 1,000. 1140 CONNECTICUT AVENUE NW, STE 700 WASHINGTON, DC 20036 UCB-COLLEGE OF LETTERS & NONE N/A UNRESTRICTED 2,500. SCIENCE DURANT HALL, MC 2920 BERKELEY, CA 94720 COMMUNITY SERVICES AGENCY NONE N/A UNRESTRICTED 1,000. 204 STIERLIN ROAD MOUNTAIN VIEW, CA 94043 WORLD WIDELIFE FUND NONE N/A UNRESTRICTED 50. 1250 24TH STREET, N.W. WASHINGTON, DC 20037 CALIFORNIA VIPASSANA CENTER NONE 1,000. N/A UNRESTRICTED P.O.BOX 1167 NORTH FORK, CA 93643

(Rev January 2013)

Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.

• If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box

• If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form)

OMB No 1545-1709

Electronic f corporation request an e Associated	plete Part II unless you have already been grante illing (e-file). You can electronically file Form 8868 required to file Form 990-T), or an additional (not extension of time to file any of the forms listed in With Certain Personal Benefit Contracts, which milling of this form, visit www irs gov/efile and click of	If you need automatic) Part I or Paust be sent	d a 3-month automatic extension of time 3-month extension of time You can ele art II with the exception of Form 8870, In to the IRS in paper format (see instructi	to file ctronic format	(6 months to cally file Fore	m 8868 to for Transfers			
Part I									
A corporation	on required to file Form 990-T and requesting an a	automatic 6	month extension – check this box and	comple	ete Part I on	ly 🏲 🗍			
All other con	rporations (including 1120-C filers), partnerships, returns	REMICs, ai	nd trusts must use Form 7004 to request Enter filer's identi						
			number (EIN) or						
Type or print	Name of exempt organization or other filer, see instructions THE PATEL FAMILY FOUNDATION Number, street, and room or suite number If a P O box, see in	20-4933895 Social security number (SSN)							
File by the due date for									
filing your return See	City, town or post office, state, and ZIP code For a foreign address, see instructions								
instructions	LOS ALTOS, CA 94024								
Enter the Return code for the return that this application is for (file a separate application for each return) 04									
Application Is For		Return Code	Application Is For			Return Code			
Form 990 or	r Form 990-EZ	01	Form 990-T (corporation)			07			
Form 990-BI	L	02	Form 1041-A			08			
Form 4720 ((ındıvıdual)	03	Form 4720						
Form 990-PI	F	04	Form 5227			10			
Form 990 T	(section 401(a) or 408(a) trust)	05	Form 6069			11			
Form 990-T	(trust other than above)	06	Form 8870			12			
Telephone No ►650-428-0817 FAX No. ► If the organization does not have an office or place of business in the United States, check this box If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for the whole group, check this box If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for the whole group, check this box If the extension is for I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 8/15 20 13, to file the exempt organization return for the organization named above. The extension is for the organization's return for X calendar year 20 12 or Lax year beginning , 20 , and ending , 20 If the tax year entered in line 1 is for less than 12 months, check reason. Initial return Final return Change in accounting period									
3 a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions						185.			
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.					\$	185.			
c Balance due. Subtract line 3b from line 3a Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.						0.			

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for