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Form **990-PF** Department of the Treasury Internal Revenue Service

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

A Employer identification number A Employer identification number 20 - 4 5 3 6 8 9 6	For	calen	dar year 2012 or tax year beginning		, and end	ding		
20 - 45 36.89 6			•				A Employer identification	number
196 HOLLY DR. City or town, state, and ZIP code City or town state City or town				RIAL			20 4526006	
City or town, stale, and ZIP code ALIPINE, UT 84004 Alipine, UT 84004	_				1.2			
City of twost, stales, and ZP edited ALPINE , UT 8 40 04 6 Check all that spply:			•	address)		Hoom/suite		1 2 0 2
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6 Check all that apply: Intel return Address change Address change Address change Name defereby Address change Name defereby Address change Name defereby Name Change Name defereby Name Change Name Name Change Name Name Change Name Name Name Name Name Name Name Nam							If exemption application is p	ending, check here
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H. Check bype of organization: X. Section 501(c)(3) event) private foundation Section 4947(a)(1) nonexempt chartable further travable private foundation Tair market value of all assets at end of year J. Accounting method: X. Cash Accounting method: X. Ac							2. Foreign organizations me	eting the 85% test,
Section 4947(a)(1) nonexemptic haritable irrust	H (heck					1	
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National Control Con			·			-	4	
Part II Analysis of Revenue and Expenses (a) Revenue and expenses per books (b) Net myestment (c) Adjusted net micross did annours ne colore (b) (c) and (c) may not microssively equal the amounts of colore (c) may not microssively equal the amounts of colore (c) may not microssively equal the amounts of colore (c) may not microssively equal the amounts of colore (c) may not microssively equal the amounts of colore (c) may not microssively equal the amounts of colore (c) microssively equal the amounts of colored (c) microssively equal the equal to colored (c) microssively equal					pasis)		2.1.25. 233 23. (3)(1)	(2), 00
The testing better than the inventor is a figure to the control of	_		Analysis of Revenue and Expenses	<u> </u>		estment	(c) Adjusted net	(d) Disbursements
2 Check ►			 (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) 					
Interest consumption and temporary		1	Contributions, gifts, grants, etc., received	0.			N/A	
Interest consumption and temporary		2	Check X if the foundation is not required to attach Sch. 8					
Sa Gross rents Sa Front Sample Sa Gross rents Sample S		3	Interest on savings and temporary					
D Net rental mome or (loss) 7 68 Net gam or floss) 7 68 Net sign or floss price and of seasts on the life of the last seasts or the last seast sea		4	Dividends and interest from securities	32,037.	32	,037.		STATEMENT 1
Same types from the composition of the compositio		5a	Gross rents					
Description Costs askes price for all 23,529.		b	Net rental income or (loss)					1
8 Net short-term capital gain 9 Income modifications 10a and allowances b Less Cost of goods sold c Gross profit or (loss) 11 Other income 12 Total. Add lines 1 through 11 45,592. 45,592. 13 Compensation of officers, desctors, trustees, etc 14 Other income 15 Pensioniphas, saries, and wages 16 Pensioniphas, saries, and wages 16 Pensioniphas, saries, and wages 17 Interest 18 Taxes OGDEN UTSTMT 2 688. 688. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0	o o	6a		13,555.				~ '.
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8 Net short-term capital gain 9 Income modifications 10a and allowances b Less Cost of goods sold c Gross profit or (loss) 11 Other income 12 Total. Add lines 1 through 11 45,592. 45,592. 13 Compensation of officers, desctors, trustees, etc 14 Other income 15 Pensioniphas, saries, and wages 16 Pensioniphas, saries, and wages 16 Pensioniphas, saries, and wages 17 Interest 18 Taxes OGDEN UTSTMT 2 688. 688. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0	ě	7			13	,555.		v
103 and allowances b Less Cost of poods sold c Gross profit or (loss) 11 Other income 12 Total. Add lines 1 through 11		8	Net short-term capital gain					
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26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) N/A	¥	21	Travel, conferences, and meetings					
26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) N/A	and	22	Printing and publications					
26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) N/A	ğ	23	Other expenses					
26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) N/A	rati	24	Total operating and administrative					
26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) N/A	ğ		•			688.		0.
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27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) N/A		26		20 600		600		22.22
8 Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) N/A				30,688.				30,000.
b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) N/A		1			- •			
c Adjusted net income (if negative, enter -0-)	;	1	·	14,904.	A A	004		
) \	1	· · · · · · · · · · · · · · · · · · ·	<u> </u>	44	, 904.	NI / A	
	2235		<u> </u>	instructions	,		N/A	Form QQQ - DE (2010)

Form **990-PF** (2012)

THE JAMES B. LOVELAND MEMORIAL FOUNDATION 20-4536896 Form 990-PF (2012) Page 2 Beginning of year End of year Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only Part II (a) Book Value (b) Book Value (c) Fair Market Value 1 Cash - non-interest-bearing 2 Savings and temporary cash investments 3 Accounts receivable ► Less: allowance for doubtful accounts 4 Pledges receivable ► Less: allowance for doubtful accounts 5 Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons 7 Other notes and loans receivable Less: allowance for doubtful accounts 8 Inventories for sale or use 9 Prepaid expenses and deferred charges 10a Investments - U.S. and state government obligations STMT 3 1,153,152. 1,168,056. 1,403,198. b Investments - corporate stock c Investments - corporate bonds 11 Investments land, buildings, and equipment basis Less accumulated depreciation 12 Investments - mortgage loans 13 Investments - other 14 Land, buildings, and equipment: basis Less accumulated depreciation 15 Other assets (describe ▶ 1,153,152. 1,168,056. 16 Total assets (to be completed by all filers) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable 22 Other liabilities (describe 0 23 Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. Fund Balances 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted \triangleright X Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ō 0 27 Capital stock, trust principal, or current funds 0. 0. 28 Paid-in or capital surplus, or land, bldg., and equipment fund

Part III Analysis of Changes in Net Assets or Fund Balances

29 Retained earnings, accumulated income, endowment, or other funds

30 Total net assets or fund balances

31 Total liabilities and net assets/fund balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30		
(must agree with end-of-year figure reported on prior year's return)	1	1,153,152.
2 Enter amount from Part I, line 27a	2	14,904.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	1,168,056.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,168,056.

1,153,152.

1,153,152.

1,153,152.

1,168,056.

1,168,056.

1,168,056

20-4536896

Form 990-PF (2012) FOUNDATION

Part IV | Capital Gains and Losses for Tax on Investment Income

-	art iv Capital Gains	and Los	ses loi Tax OII III	ivezimem	income					
			d(s) of property sold (e.g. common stock, 200 shs			(b) Ho P - I D -	w acquir Purchase Donation	ed (c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	200 SH VANG	UARD	TOTAL STOCK	MARKE'	r		P	0	2/20/09	09/14/12
			OTAL STOCK				P		2/20/09	09/27/12
	CAPITAL GAINS								_,,	
<u>d</u>						 				
 e						-				
<u> </u>	(e) Gross sales price		preciation allowed (or allowable)		t or other basis xpense of sale			! -	(h) Gain or (loss (e) plus (f) minus	
a	15,059.				7,67	2.			````	7,387.
<u> </u>	4 5 5 4				2,30					2 049
	7 110									2,049. 4,119.
_d	· · · · · · · · · · · · · · · · · ·									
- e						_		-		
	Complete only for assets showing	na asin in co	lumn (h) and owned by t	L the foundation	on 12/31/69	-		/I) G	ains (Col. (h) gair	n minue
	(i) F.M.V. as of 12/31/69	(j)	Adjusted basis is of 12/31/69	(k) Ex	cess of col. (i) col. (j), if any			col. (k	but not less the osses (from col.	ın -0-) or
_						\dashv				7,387.
_ <u>a</u> b										2,049.
_										4,119.
c d	·					-		_		
_	***************************************									
е			<i>C</i>		_	$\overline{}$	1-			
2	Capital gain net income or (net ca	ipital loss)	$ \begin{cases} \text{If gain, also enter} \\ \text{If (loss), enter -0-} \end{cases} $	in Part I, line in Part I, line	7 7	}	2			13,555.
	Net short-term capital gain or (los If gain, also enter in Part I, line 8,	•		d (6):		J			4-	
	If (loss), enter -0- in Part I, line 8		-tion 4040/-\	D - d	T N-4		3		N/A	<u> </u>
_			ection 4940(e) for					it inco	<u>me</u>	
(Fo	r optional use by domestic private	e foundation	is subject to the section 4	1940(a) tax on	net investment in	icome.)				
lf c	ection 4940(d)(2) applies, leave th	his nart hlan	nk							
	couldn' 4340(d)(2) applies, leave th	no part blan								
Wa	is the foundation liable for the sec	tion 4942 ta	ix on the distributable am	ount of any ye	ar in the base per	riod?				Yes X No
	Yes," the foundation does not qual									
1	Enter the appropriate amount in	each columi	n for each year; see the in	istructions bet	ore making any e	ntries.				
	(a) Base period years		(b)			(c)			Distri	(d) bution ratio
_	Calendar year (or tax year beginni	ng in)	Adjusted qualifying dist		Net value of no				(col. (b) di	vided by col. (c))
_	2011			1,000.				148.		.025098
_	2010			1,500.				790.		.049892
_	2009		14	2,000.			832,	534.		.170564
	2008			0.			869,	805.		.000000
_	2007									-
	Total of line 1, column (d)								2	.245554
3	Average distribution ratio for the	5-year base	period - divide the total of	on line 2 by 5,	or by the number	of year	S			
	the foundation has been in exister	nce if less th	nan 5 years						3	061389
4	Enter the net value of noncharitat	ole-use asse	ts for 2012 from Part X, I	lıne 5					4	1,534,788.
5	Multiply line 4 by line 3								5	94,219.
6	Enter 1% of net investment incon	ne (1% of P	art I, line 27b)						6	449.
										
7	Add lines 5 and 6								7	94,668.
a	Enter qualifying distributions fron	n Part XII li	ne 4						8	30,000.
	If line 8 is equal to or greater than			1b, and comp	lete that part usin	ıg a 1%	tax rate.			
	See the Part VI instructions.	, =	,		,	-	*			

Form	990-PF (2012) FOUNDATION			536896		Page 4
	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e),	or 494	8 - s	ee instr	uctio	ns)
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1		· .		`	1
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)				- الميادة - عشدة	
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here I and enter 1%		1		8	98.
	of Part I, line 27b		, " ,	,	٠, , ,	5,
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).				<u>ئ</u> ۔ ۔ ۔ ۔ ۔ ۔ ۔ ۔ ۔ ۔ ۔ ۔ ۔ ۔ ۔ ۔ ۔ ۔ ۔	أستأ
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2			0.
3	Add lines 1 and 2		3		8	98.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4			0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5		8	98.
6	Credits/Payments:		۶.	, ,		ye .
8	2012 estimated tax payments and 2011 overpayment credited to 2012 6a	:			J.,	
b	Exempt foreign organizations - tax withheld at source		13.			
C	Tax paid with application for extension of time to file (Form 8868)		" 1"			ur 1
d	Backup withholding erroneously withheld 6d 6d			بهرب براید می بازد ماد مصنفی ماد می میشود می		فعداء إلىنسبة
7	Total credits and payments. Add lines 6a through 6d		7			0.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached		8			10.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9		9	08.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	▶ <u>1</u>	0			
_11	Enter the amount of line 10 to be: Credited to 2013 estimated tax ▶ Refunde	d ▶ 1	1			
	rt VII-A Statements Regarding Activities					
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interest of the tax year.	ervene in			Yes	No
	any political campaign?			1a	<u> </u>	Х
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)			1b	<u> </u>	X
	If the answer is "Yes" to $_{1a}$ or $_{1b}$, attach a detailed description of the activities and copies of any materials put	ıblıshed (or			
	distributed by the foundation in connection with the activities					
	Did the foundation file Form 1120-POL for this year?			1c	<u> </u>	X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:	_		. #	- 5	
	(1) On the foundation. ► \$ (2) On foundation managers. ► \$	0.		31	(4) - (4) 2%	
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation	ļ		شرا	3	
	managers. ► \$0.				ا کشد	
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		X
	If "Yes," attach a detailed description of the activities.]
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporate	ition, or		عد لا	. د څر	;
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3		X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		37 / ·	4a	<u> </u>	X
_ b	If "Yes," has it filed a tax return on Form 990-T for this year?		N/I		 	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5	ļ	X
_	If "Yes," attach the statement required by General Instruction T.					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:					5
	By language in the governing instrument, or			, ,	13.73	
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state of the state	e state lav	٧	,	سي ا	
_	remain in the governing instrument?			6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year?			7	Х	<u> </u>
_	If "Yes," complete Part II, col. (c), and Part XV.			1	\$,	
88	Enter the states to which the foundation reports or with which it is registered (see instructions)			<u> </u>	£	* :
-	UT			J. ;		
t	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)			=r.		
_	of each state as required by General Instruction G? If "No," attach explanation			86	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) f	or calenda	ır			
4.4	year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV			9	\vdash	X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses				<u></u>	X

FOUNDATION 20-4536896 Form 990-PF (2012) Page 5 Part VII-A Statements Regarding Activities (continued) 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of X section 512(b)(13)? If "Yes," attach schedule (see instructions) 11 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? X If "Yes." attach statement (see instructions) 12 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 Website address N/A 14 The books are in care of

LYNNETTE LOVELAND Telephone no. ► (801) 492-1283 Located at ▶196 S. HOLLY DR., ALPINE, UT ZIP+4 ▶84004 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here N/A and enter the amount of tax-exempt interest received or accrued during the year 15 No At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, Yes securities, or other financial account in a foreign country? 16 Х See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. Yes No 1a During the year did the foundation (either directly or indirectly): Yes X No (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) Yes X No a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after Yes X No termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations N/A section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? 1b Organizations relying on a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012? 1c 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)). a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning 🗌 Yes 🗶 No before 2012? If "Yes," list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach N/A statement - see instructions.) 2b c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time Yes X No during the year? b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, N/A Form 4720, to determine if the foundation had excess business holdings in 2012.) 3b 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that

had not been removed from jeopardy before the first day of the tax year beginning in 2012?

Form **990-PF** (2012)

X

4b

20-4536896

Page 6

FOUNDATION

Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required (continued) 5a During the year did the foundation pay or incur any amount to: Yes X No (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, Yes X No any voter registration drive? (3) Provide a grant to an individual for travel, study, or other similar purposes? Yes X No (4) Provide a grant to an organization other than a charitable, etc., organization described in section Yes X No 509(a)(1), (2), or (3), or section 4940(d)(2)? (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for Yes X No the prevention of cruelty to children or animals? b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations N/A 5b section 53,4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained N/A Yes No expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d). 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on Yes X No a personal benefit contract? 6b Х b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870 Yes X No 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A7b Information About Officers, Directors, Trustees, Foundation Managers, Highly Part VIII Paid Employees, and Contractors List all officers, directors, trustees, foundation managers and their compensation. (d) Contributions to employee benefit plans and deferred (b) Title, and average hours per week devoted to position (c) Compensation (e) Expense account, other (If not paid, enter -0-) (a) Name and address allowances LYNNETTE LOVELAND 196 HOLLY DRIVE 0.00 0 ALPINE, UT 84004 0. 0. 2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (b) Title, and average (d) Contributions to employee benefit plans and deferred compensation (e) Expense account, other hours per week devoted to position (a) Name and address of each employee paid more than \$50,000 (c) Compensation allowances NONE Total number of other employees paid over \$50,000

Form 990-PF (2012) FOUNDATION		4536896 Page 7
Part VIII Information About Officers, Directors, Trustees, Foun Paid Employees, and Contractors (continued)		
3 Five highest-paid independent contractors for professional services. If none, er	nter "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
		D 0
Total number of others receiving over \$50,000 for professional services Part X A Summary of Direct Charitable Activities	· · · · · · · · · · · · · · · · · · ·	
List the foundation's four largest direct charitable activities during the tax year. Include relevant stanumber of organizations and other beneficiaries served, conferences convened, research papers page 1. N/A	atistical information such as the produced, etc.	Expenses
2		
3		
4		
Part IX-B: Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year	on keep 1 and 2	
1 N/A	on lines 1 and 2.	Amount
2		
All other program-related investments. See instructions.		
Total. Add lines 1 through 3	>	0.

Page 8

P	Art X Minimum Investment Return (All domestic foundations must complete this part Foreign for	ındatıons, s	see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes;		
а	Average monthly fair market value of securities	1a	1,304,694.
b	Average of monthly cash balances	1b	253,466.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	1,558,160.
е	Reduction claimed for blockage or other factors reported on lines 1a and	and the same	·
	1c (attach detailed explanation) 1e 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,558,160.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	23,372.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,534,788.
6	Minimum investment return. Enter 5% of line 5	6	76,739.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations a foreign organizations check here and do not complete this part.)	nd certain	
1	Minimum investment return from Part X, line 6	T 1	76,739.
2a	Tax on investment income for 2012 from Part VI, line 5		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
Ь	Income tax for 2012. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	898.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	75,841.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	75,841.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	75,841.
_	art XII. Qualifying Distributions (see instructions)	<u>' ' </u>	7070111
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	30,000.
b	Program-related investments - total from Part IX-B	1b	30,000.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	<u></u>
3	Amounts set aside for specific charitable projects that satisfy the:		-
	Suitability test (prior IRS approval required)		
	Cash distribution test (attach the required schedule)	3a	<u> </u>
	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	3b	30,000.
4 5		4	30,000.
ð	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	_	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	30,000.
U	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation		
	1940(a) reduction of tax in those years	qualifies for	me section

FOUNDATION

(a) (b) (c) (d) Corpus Years prior to 2011 2011 201 1 Distributable amount for 2012 from Part XI,	2
1 Distributable amount for 2012 from Part XI,	
line 7	5,841.
2 Undistributed income, if any, as of the end of 2012	
a Enter amount for 2011 only	
b Total for prior years:	
3 Excess distributions carryover, if any, to 2012:	
a From 2007	
b From 2008	
c From 2009 27, 200.	
dFrom 2010 582.	
e From 2011 27, 782.	
f Total of lines 3a through e 55,564.	
4 Qualifying distributions for 2012 from	
Part XII, line 4: ►\$ 30,000.	
a Applied to 2011, but not more than line 2a	
b Applied to undistributed income of prior	
years (Election required - see instructions)	
c Treated as distributions out of corpus	
(Election required - see instructions) 0.	0 000
	0,000.
Tribinating arroant distributed out or corpus	5,841.
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	J, 041.
6 Enter the net total of each column as indicated below:	
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	
b Prior years' undistributed income. Subtract	
line 4b from line 2b	
c Enter the amount of prior years'	
undistributed income for which a notice of deficiency has been issued, or on which	
the section 4942(a) tax has been previously	
assessed 0.	
d Subtract line 6c from line 6b. Taxable	
amount - see instructions 0.	······································
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr.	
f Undistributed income for 2012. Subtract	
lines 4d and 5 from line 1. This amount must	
be distributed in 2013	0.
7 Amounts treated as distributions out of	
corpus to satisfy requirements imposed by	
section 170(b)(1)(F) or 4942(g)(3) 0 .	
8 Excess distributions carryover from 2007	
not applied on line 5 or line 7	
9 Excess distributions carryover to 2013.	
Subtract lines 7 and 8 from line 6a 9 , 7 2 3 .	
10 Analysis of line 9:	
a Excess from 2008	
b Excess from 2009	
d Excess from 2010 d Excess from 2011 9,723.	
e Excess from 2012	

20-4536896 Page 10 Form 990-PF (2012) FOUNDATION Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling b Check box to indicate whether the foundation is a private operating foundation described in section 4942(i)(3) or 4942(1)(5) Tax year Prior 3 years 2 a Enter the lesser of the adjusted net (a) 2012 **(b)** 2011 (c) 2010 (d) 2009(e) Total income from Part I or the minimum investment return from Part X for each year listed **b** 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III) (3) Largest amount of support from an exempt organization (4) Gross investment income Part:XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) **Information Regarding Foundation Managers:** a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) LYNNETTE LOVELAND b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here 🕨 🛣 if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds, if the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or e-mail of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines: d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Form 990-PF (2012)

FOUNDATION

20-4536896 Page 11

3 Grants and Contributions Paid During the Y	ear or Approved for Future	Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year				
AMERICAS JUNIOR MISS		501(C)(3)	GENERAL DONATION	
751 GOVERNMENT STREET				
MOBILE, AL 36602			1	15,00
BYU HAWAII		501(C)(3)	GENERAL DONATION	
55-220 KULANUI ST				10.00
LAIE, HI 96762				10,00
UTAH VALLEY UNIVERSITY 800 WEST UNIVERSITY PARKWAY		501(C)(3)	GENERAL DONATION	
OREOM, UT 84058		ļ		5,00
				· ·
Total	<u> </u>		<u>}</u> 3a	30,00
b Approved for future payment	<u> </u>			,
NONE				
NONE				
		 		··········
Total	<u> </u>		► 3b	

Form 990-PF (2012)

FOUNDATION

inter gross amounts unless otherwise indicated.	<u> </u>	ed business income		ded by section 512, 513, or 514	(e)
1 Program service revenue:	(a) Business code	(b) Amount	(C) Exclu- sion code	(d) Amount	Related or exempt function income
a	0000				
b					
C					
d					
e			<u> </u>		
f		······································			
g Fees and contracts from government agencies					
2 Membership dues and assessments		· · · ·	ļ		<u></u>
3 Interest on savings and temporary cash					•
investments 4 Dividends and interest from securities			14	32,037.	
5 Net rental income or (loss) from real estate:			1	32,037.	
a Debt-financed property	Salar (Magazine) Calcur	And secure and so in the less non manufact the less of	THE STREET	es des Transferitation Libraries Transcribes In Stational Co. 42.	(45)
b Not debt-financed property			<u> </u>		
6 Net rental income or (loss) from personal		-	1		
property					
7 Other investment income		=	<u> </u>		
8 Gain or (loss) from sales of assets other					
than inventory	523000	9,436.	14	4,119.	
9 Net income or (loss) from special events			<u> </u>		
O Gross profit or (loss) from sales of inventory			<u> </u>		
1 Other revenue:					
a			ļ	ļ <u>.</u>	
b			<u> </u>		
<u> </u>					<u> </u>
0					
2 Subtotal. Add columns (b), (d), and (e)		9,436.	didenting as decident of the decident of the	36,156.	0.
3 Total. Add line 12, columns (b), (d), and (e)			<u> </u>	13	45,592.
See worksheet in line 13 instructions to verify calculate	ons.)				· · · · ·
Part:XVI:Ba Relationship of Activi		omplishment of Ex	kemp	ot Purposes	
Line No. Explain below how each activity for whi	ch income is reported	ın column (e) of Part XVI-A	contri	buted importantly to the accor	nolishment of
the foundation's exempt purposes (oth				,	
					· · · · · · · · · · · · · · · · ·
					
					
				-	
					· · · · · · · · · · · · · · · · · · ·
					

Form 990-F	PF (2012) FOUND	ATION	LOVELAND			4536896		ige 13
Part X\	Information Re Exempt Organ		ansfers To an	d Transactions a	and Relationships With No	ncharitabl	е	
the Cd a Trans (1) Cd (2) Cd b Other (1) Sd (2) Fd (3) Fd (4) Fd (5) L	te organization directly or indicate (other than section 501(c) fers from the reporting founds ash other assets transactions: Sales of assets to a noncharita Purchases of assets from a no Rental of facilities, equipment, Reimbursement arrangements to ans or loan guarantees	rectly engage in a b(3) organization ation to a noncha ble exempt organ ncharitable exem or other assets	s) or in section 527, critable exempt organ nization apt organization	relating to political orgar iization of:	on described in section 501(c) of izations?	1a(1) 1a(2) 1b(1) 1b(2) 1b(3) 1b(4) 1b(5)		X X X X X X X
c Sharii d If the or ser	•	iling lists, other a "Yes," complete oundation. If the other assets, or s	assets, or paid emplo the following schedu foundation received	yees le. Column (b) should al less than fair market valu	ways show the fair market value of the ie in any transaction or sharing arrange (d) Description of transfers, transaction	ment, show in	sets,	X
			N/A					

(a)Line no	(b) Amount involved	(c) Name of nonc	charitable e	xempt organization	(d) Descript	ion of transfers, transaction	ns, and sharing arrangements
			N/A				
							
					<u> </u>		· · · · · · · · · · · · · · · · · · ·
							"
				<u>-</u>	+		
							
							
					-		
ın section	ndation directly or indirect i 501(c) of the Code (other omplete the following sche (a) Name of orgi	than section 501(c)(3)) edule.	or in sectio			(c) Description of re	Yes X No
	N/A					.,,	
	i						
	·						
Sign Here	r penalties of perjury, I declare to elief, it is true, correct, and com-					arer has any knowledge	May the IHS discuss this return with the preparer shown below (see instr)? X Yes No
	Print/Type preparer's na	me Pre	parer's sigi	nature	Date	Check if	PTIN
Paid	CAROL WACH	TER C	cavlac	Nte/	5.10.13	self- employed	P00450440
Preparer Use Only	Firm's name ▶ DEL	OITTE TAX L	LP			Firm's EIN ► 8	6-1065772
	Firm's address ► 11	1 SW FIFTH RTLAND, OR			900	Phone no. (!	503) 222-134:

FORM 990-PF DIVIDENT	DS AND	INTER	EST	FROM	SECUI	RITIES	STATEMENT	1
SOURCE WELLS FARGO - INTEREST WELLS FARGO - ORDINARY DIVIDENDS		GROSS	AMO	DUNT		ITAL GAINS IVIDENDS	COLUMN (A) AMOUNT	
				704.	-	0. 4,119.	11,7 20,3	
TOTAL TO FM 990-PF, PART I,	LN 4		36	156.		4,119.	32,0	37.
FORM 990-PF		TAX	ES				STATEMENT	2
DESCRIPTION	EXPE	A) NSES BOOKS		(B) INV IT IN		(C) ADJUSTED NET INCOM	•	
FOREIGN TAXES - WELLS FARGO		688.			688.			0.
TO FORM 990-PF, PG 1, LN 18	= 1	688.			688.			0.
FORM 990-PF	CO	RPORAT	E S'	госк			STATEMENT	3
DESCRIPTION					ВО	OK VALUE	FAIR MARKE VALUE	т
VARIOUS STOCKS						1,168,056.	1,403,1	98.
TOTAL TO FORM 990-PF, PART I	I, LIN	E 10B				1,168,056.	1,403,1	98.