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Form **990-PF**

Department of the Treasury  
Internal Revenue Service

Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

**Note.** The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

**2012**  
Open to Public Inspection

For calendar year 2012, or tax year beginning 01-01-2012 , and ending 12-31-2012

Name of foundation Risen Son Foundation Inc		<b>A Employer identification number</b>  20-4446969	
Number and street (or P O box number if mail is not delivered to street address) 1801 Crane Ridge Drive		<b>B Telephone number</b> (see instructions)  (601) 982-5273	
City or town, state, and ZIP code Jackson, MS 39216		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>	
<b>G</b> Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
<b>H</b> Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) <input checked="" type="checkbox"/> \$ 5,825,069	<b>J</b> Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	1,265,000			
	2 Check <input type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities. . . . .	84,472	84,472		
	5a Gross rents . . . . .	24,000	24,000		
	b Net rental income or (loss) _____ 5,891				
	6a Net gain or (loss) from sale of assets not on line 10	10,001			
	b Gross sales price for all assets on line 6a _____ 2,209,868				
	7 Capital gain net income (from Part IV , line 2) . . . .		10,001		
	8 Net short-term capital gain . . . . .				
	9 Income modifications . . . . .				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold . . . . .				
	c Gross profit or (loss) (attach schedule) . . . . .				
	11 Other income (attach schedule) . . . . .	<input checked="" type="checkbox"/> 1,229	1,229		
	12 <b>Total.</b> Add lines 1 through 11 . . . . .	1,384,702	119,702		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages . . . . .	42,658	0		42,658
	15 Pension plans, employee benefits . . . . .	2,621	0		2,621
	16a Legal fees (attach schedule) . . . . .	<input checked="" type="checkbox"/> 357	178		177
	b Accounting fees (attach schedule) . . . . .	<input checked="" type="checkbox"/> 12,360	6,180		6,180
	c Other professional fees (attach schedule) . . . . .	<input checked="" type="checkbox"/> 42,819	42,819		0
	17 Interest . . . . .				
	18 Taxes (attach schedule) (see instructions)	<input checked="" type="checkbox"/> 3,961	0		0
	19 Depreciation (attach schedule) and depletion . . . .	<input checked="" type="checkbox"/> 17,028	7,893		
	20 Occupancy . . . . .	21,648	12,114		9,534
	21 Travel, conferences, and meetings . . . . .				
	22 Printing and publications . . . . .				
	23 Other expenses (attach schedule) . . . . .	<input checked="" type="checkbox"/> 26,323	5,731		20,592
	24 <b>Total operating and administrative expenses.</b> Add lines 13 through 23 . . . . .	169,775	74,915		81,762
	25 Contributions, gifts, grants paid . . . . .	273,259			273,259
	26 <b>Total expenses and disbursements.</b> Add lines 24 and 25	443,034	74,915		355,021
	27 Subtract line 26 from line 12				
	a <b>Excess of revenue over expenses and disbursements</b>	941,668			
	b <b>Net investment income</b> (if negative, enter -0-)		44,787		
	c <b>Adjusted net income</b> (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing . . . . .	-7		
	2	Savings and temporary cash investments . . . . .	148,921	1,341,295	1,341,295
	3	Accounts receivable ▶ <u>1,455</u>			
		Less allowance for doubtful accounts ▶ _____	2,121	1,455	1,455
	4	Pledges receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) . . . . .	1,951,753	2,150,666	2,150,666
	c	Investments—corporate bonds (attach schedule). . . . .			
	11	Investments—land, buildings, and equipment basis ▶ <u>302,872</u>			
	Less accumulated depreciation (attach schedule) ▶ <u>24,209</u>	281,840	278,663	302,873	
12	Investments—mortgage loans . . . . .				
13	Investments—other (attach schedule) . . . . .	1,740,773	1,735,401	1,735,401	
14	Land, buildings, and equipment basis ▶ <u>293,379</u>				
	Less accumulated depreciation (attach schedule) ▶ <u>39,538</u>	259,656	253,841	293,379	
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	4,385,057	5,761,321	5,825,069	
Liabilities	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ▶ _____)	2,687	3,196	
	23	Total liabilities (add lines 17 through 22) . . . . .	2,687	3,196	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted . . . . .	4,382,370	5,758,125	
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
		Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds . . . . .			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions) . . . . .	4,382,370	5,758,125	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions) . . . . .	4,385,057	5,761,321	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return) . . . . .	1	4,382,370
2	Enter amount from Part I, line 27a . . . . .	2	941,668
3	Other increases not included in line 2 (itemize) ▶ _____	3	434,087
4	Add lines 1, 2, and 3 . . . . .	4	5,758,125
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	6	5,758,125

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1 a	Publicly Traded Securities	P		
b	PowerShares DB Commodity Index Tracking Fd STCG	P		
c	PowerShares DB Commodity Index Tracking Fd LTCL	P		
d	PowerShares DB Commodity Index Tracking Fd Sec 1256 Contracts	P		
e	Capital Gains Dividends	P		

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 2,206,711		2,198,527	8,184
b 114			114
c		1,340	-1,340
d 2,257			2,257
e 786			786

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			8,184
b			114
c			-1,340
d			2,257
e			786

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	10,001
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 . . . . . }		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No  
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries


(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	543,887	4,364,338	0 124621
2010	341,918	2,652,752	0 128892
2009	129,290	2,199,825	0 058773
2008	110,368	3,146,518	0 035076
2007	94,973	3,133,015	0 030314

2 Total of line 1, column (d). . . . .	2	0 377676
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . .	3	0 075535
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5. . . . .	4	4,334,678
5 Multiply line 4 by line 3. . . . .	5	327,420
6 Enter 1% of net investment income (1% of Part I, line 27b). . . . .	6	448
7 Add lines 5 and 6. . . . .	7	327,868
8 Enter qualifying distributions from Part XII, line 4. . . . . If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	355,021

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .		1	448
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3		Add lines 1 and 2. . . . .		3	448
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- . . . . .		5	448
6		Credits/Payments			
a		2012 estimated tax payments and 2011 overpayment credited to 2012	6a		
b		Exempt foreign organizations—tax withheld at source . . . . .	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld . . . . .	6d		
7		Total credits and payments Add lines 6a through 6d. . . . .		7	0
8		Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .		9	448
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. . . . .		10	
11		Enter the amount of line 10 to be Credited to 2013 estimated tax <input checked="" type="checkbox"/>	Refunded <input type="checkbox"/>	11	

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? . . . . .			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year? . . . . .	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input checked="" type="checkbox"/> \$ 0 (2) On foundation managers <input checked="" type="checkbox"/> \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year? . . . . .	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> DE, MS			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV . . . . .	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 	10	Yes	

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶N/A				
14	The books are in care of ▶Paula Laughlin Telephone no ▶(716) 839-1292 Located at ▶4476 Main Street Suite 106 Amherst NY ZIP +4 ▶14226			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here . . . . . ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year . . . . . ▶	15		
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . .	16		No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. . . . . ▶ <input type="checkbox"/>	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?. . . . .	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?. . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions ). . . . .	2b		
c	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? ( <i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.</i> ). . . . .	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	<input checked="" type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
David A Rich Sr	President	0	0	0
3535 Hawthorne Drive Jackson, MS 39216	1 00			
Grace E Rich	Vice-President/Secretary	0	0	0
3535 Hawthorne Drive Jackson, MS 39216	1 00			
David A Rich Jr	Treasurer	0	0	0
3535 Hawthorne Drive Jackson, MS 39216	1 00			
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. . . . .		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3. . . . .	0



Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	3,849,742
b	Average of monthly cash balances. . . . .	1b	253,275
c	Fair market value of all other assets (see instructions). . . . .	1c	297,671
d	Total (add lines 1a, b, and c). . . . .	1d	4,400,688
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	0
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	0
3	Subtract line 2 from line 1d. . . . .	3	4,400,688
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	4	66,010
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	4,334,678
6	Minimum investment return. Enter 5% of line 5. . . . .	6	216,734

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6. . . . .	1	216,734
2a	Tax on investment income for 2012 from Part VI, line 5. . . . .	2a	448
b	Income tax for 2012 (This does not include the tax from Part VI ). . . . .	2b	
c	Add lines 2a and 2b. . . . .	2c	448
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	216,286
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	0
5	Add lines 3 and 4. . . . .	5	216,286
6	Deduction from distributable amount (see instructions). . . . .	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	216,286

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	355,021
b	Program-related investments—total from Part IX-B. . . . .	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required). . . . .	3a	
b	Cash distribution test (attach the required schedule). . . . .	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	355,021
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	5	448
6	Adjusted qualifying distributions. Subtract line 5 from line 4. . . . .	6	354,573
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				216,286
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only. . . . .			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2012				
a From 2007. . . . .				
b From 2008. . . . .				
c From 2009. . . . .				
d From 2010. . . . .				121,951
e From 2011. . . . .				328,024
f Total of lines 3a through e. . . . .	449,975			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ 355,021				
a Applied to 2011, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
c Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
d Applied to 2012 distributable amount. . . . .				216,286
e Remaining amount distributed out of corpus	138,735			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	588,710			
b Prior years' undistributed income Subtract line 4b from line 2b. . . . .		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
d Subtract line 6c from line 6b Taxable amount—see instructions . . . . .		0		
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .			0	
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013. . . . .				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions). . . . .	0			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions). . .	0			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a. . . . .	588,710			
10 Analysis of line 9				
a Excess from 2008. . . .				
b Excess from 2009. . . .				
c Excess from 2010. . . .				121,951
d Excess from 2011. . . .				328,024
e Excess from 2012. . . .				138,735

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2012	(b) 2011	(c) 2010	(d) 2009	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

David A Rich Sr

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or e-mail of the person to whom applications should be addressed

Paula Laughlin  
4476 Main St Suite 106  
Amherst, NY 14226  
(716) 839-1292

b

The form in which applications should be submitted and information and materials they should include

No formal application process

c

Any submission deadlines

No formal application process

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

None

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total . . . . .			3a	273,259
b Approved for future payment				
Total . . . . .			3b	0

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions )
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
<b>1</b> Program service revenue					
<b>a</b> _____					
<b>b</b> _____					
<b>c</b> _____					
<b>d</b> _____					
<b>e</b> _____					
<b>f</b> _____					
<b>g</b> Fees and contracts from government agencies					
<b>2</b> Membership dues and assessments. . . .					
<b>3</b> Interest on savings and temporary cash investments					
<b>4</b> Dividends and interest from securities. . . .			14	84,472	
<b>5</b> Net rental income or (loss) from real estate					
<b>a</b> Debt-financed property. . . . .					
<b>b</b> Not debt-financed property. . . . .			16	5,891	
<b>6</b> Net rental income or (loss) from personal property					
<b>7</b> Other investment income. . . . .			01	1,229	
<b>8</b> Gain or (loss) from sales of assets other than inventory			18	10,001	
<b>9</b> Net income or (loss) from special events					
<b>10</b> Gross profit or (loss) from sales of inventory. .					
<b>11</b> Other revenue <b>a</b> _____					
<b>b</b> _____					
<b>c</b> _____					
<b>d</b> _____					
<b>e</b> _____					
<b>12</b> Subtotal. Add columns (b), (d), and (e). .		0		101,593	0
<b>13 Total.</b> Add line 12, columns (b), (d), and (e). . . . .			<b>13</b>		101,593

[illegible]

<b>1</b>	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		<b>Yes</b>	<b>No</b>
<b>a</b>	Transfers from the reporting foundation to a noncharitable exempt organization of			
	<b>(1)</b> Cash. . . . .	<b>1a(1)</b>		<b>No</b>
	<b>(2)</b> Other assets. . . . .	<b>1a(2)</b>		<b>No</b>
<b>b</b>	Other transactions			
	<b>(1)</b> Sales of assets to a noncharitable exempt organization. . . . .	<b>1b(1)</b>		<b>No</b>
	<b>(2)</b> Purchases of assets from a noncharitable exempt organization. . . . .	<b>1b(2)</b>		<b>No</b>
	<b>(3)</b> Rental of facilities, equipment, or other assets. . . . .	<b>1b(3)</b>		<b>No</b>
	<b>(4)</b> Reimbursement arrangements. . . . .	<b>1b(4)</b>		<b>No</b>
	<b>(5)</b> Loans or loan guarantees. . . . .	<b>1b(5)</b>		<b>No</b>
	<b>(6)</b> Performance of services or membership or fundraising solicitations. . . . .	<b>1b(6)</b>		<b>No</b>
<b>c</b>	Sharing of facilities, equipment, mailing lists, other assets, or paid employees. . . . .	<b>1c</b>		<b>No</b>
<b>d</b>	If the answer to any of the above is "Yes," complete the following schedule. Column <b>(b)</b> should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column <b>(d)</b> the value of the goods, other assets, or services received.			

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . . ☐ Yes ☒ No

**b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

\*\*\*\*\* 2013-11-16 \*\*\*\*\*  
 Signature of officer or trustee Date Title  
 May the IRS discuss this return with the preparer shown below (see instr.)? ☒ Yes ☐ No

May the IRS discuss this return with the preparer shown below (see instr )? ☒ **Yes** ☐ **No**


**Paid  
Preparer  
Use  
Only**

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input checked="" type="checkbox"/>	PTIN  P00230106
	David E Jackson Jr	David E Jackson Jr	2013-11-16		
	Firm's name <input type="checkbox"/>	The Jackson Firm LLC		Firm's EIN <input type="checkbox"/> 46-1988267	
		2451 Cumberland Pkwy Ste 3407			
	Firm's address <input type="checkbox"/>	Atlanta, GA 303396157		Phone no (404) 245-6486	

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Bear League PO Box 393 Homewood, CA 96141	None	509(a)(2)	General Operations	1,000
Belhaven University 1500 Peachtree St Jackson, MS 39202	None	509(a)(1)	New Track	75,000
Buffalo City Mission PO Box 1748 Buffalo, NY 142401748	None	509(a)(1)	General Operations	5,000
Buffalo Dream Center PO Box 934 Buffalo, NY 14201	None	509(a)(1)	General Operations	4,000
Community Foundation of Greater Jackson 525 North State St Suite 5B Jackson, MS 39201	None	509(a)(1)	General Operations	6,000
Gateway Rescue Mission Inc 328 South Gallatin St Jackson, MS 39207	None	509(a)(2)	General Operations	3,000
Global Outreach International PO Box 1 Tupelo, MS 38802	None	509(a)(1)	Croatia Mission Fund	2,500
Guiding Eyes for the Blind 611 Granite Springs Yorktown Heights, NY 10598	None	509(a)(1)	General Operations	150
Here's Life to Africa 601 West Main Street Dallas, TX 76234	None	509(a)(1)	General Operations	1,000
MadCAAP 3141 S Liberty Street Canton, MS 39046	None	509(a)(1)	Healthcare Fund for Director/New Building Payment	67,759
Mission Mississippi 120 North Congress St Ste 520 Jackson, MS 39201	None	509(a)(1)	General Operations/Luncheons	16,000
Mississippi Symphony Orchestra 201 E Pascagoula St Jackson, MS 39201	None	509(a)(2)	General Operations	250
Palmer Home for Children PO Box 746 Columbus, MS 39703	None	509(a)(2)	General Operations	2,000
Snyder Fire Company 4531 Main Street Buffalo, MS 14226	None	509(2)(4)	General Operations	250
Stewpot Community Services 1700 West Capitol St Jackson, MS 39209	None	509(a)(1)	General Operations	5,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
Susan G Komen for the Cure 5005 LBJ Freeway Dallas, TX 75244	None	509(a)(1)	General Operations	1,000
The Salvation Army PO Box 689 Buffalo, NY 14240	None	509(a)(1)	General Operations	250
Virtue Online 1236 Waterford Road West Chester, PA 19380	None	509(a)(1)	General Operations	15,000
Voice of Calvary 531 West Capitol Street Jackson, MS 39208	None	509(a)(1)	General Operations	25,000
Women's & Children's Hospital of Buffalo 1260 Delaware Ave Buffalo, NY 14209	None	509(a)(2)	General Operations	43,100
<b>Total . . . . .</b>  <b>3a</b>				273,259



Schedule B  
(Form 990, 990-EZ, or 990-PF)  
Department of the Treasury  
Internal Revenue Service

Schedule of Contributors  
▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047  
  
2012

Name of the organization Risen Son Foundation Inc	Employer identification number 20-4446969
--	--

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)( ) (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.  
**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33<sup>1</sup>/<sub>3</sub>% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. . . . . ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

<b>Part I Contributors</b> (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>  1  </u>	David A Rich 3535 Hawthorne  Jackson, MS  39216	\$ <u>                1,265,000                </u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II if there is a noncash contribution )
<u>      </u>		\$ <u>                                    </u>	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II if there is a noncash contribution )
<u>      </u>		\$ <u>                                    </u>	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II if there is a noncash contribution )
<u>      </u>		\$ <u>                                    </u>	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II if there is a noncash contribution )
<u>      </u>		\$ <u>                                    </u>	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II if there is a noncash contribution )
<u>      </u>		\$ <u>                                    </u>	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II if there is a noncash contribution )
<u>      </u>		\$ <u>                                    </u>	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II if there is a noncash contribution )

<b>Name of organization</b> Risen Son Foundation Inc	<b>Employer identification number</b> 20-4446969
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Part II	Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____

<b>Name of organization</b> Risen Son Foundation Inc	<b>Employer identification number</b> 20-4446969
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<b>Part III</b>	<b>Exclusively</b> religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry For organizations completing Part III, enter the total of <i>exclusively</i> religious, charitable, etc , contributions of <b>\$1,000 or less</b> for the year (Enter this information once See instructions ) ▶ \$ Use duplicate copies of Part III if additional space is needed
-----------------	---

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div>	<div></div>	<div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
—	<div></div>	<div></div>	
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
—	<div></div>	<div></div>	<div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
—	<div></div>	<div></div>	<div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
—	<div></div>	<div></div>	<div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	

Form **4562**

Department of the Treasury  
Internal Revenue Service (99)

Depreciation and Amortization  
(Including Information on Listed Property)

▶ See separate instructions.    ▶ Attach to your tax return.

OMB No 1545-0172

**2012**

Attachment  
Sequence No **179**

Name(s) shown on return  
Risen Son Foundation Inc

Business or activity to which this form relates  
Office Building, Jackson, MS

**Identifying number**  
  
20-4446969

Part I Election To Expense Certain Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	500,000
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	2,000,000
4	Reduction in limitation Subtract line 3 from line 2 If zero or less, enter -0-	4	
5	Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0- If married filing separately, see instructions	5	

6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost	
6				
7	Listed property Enter the amount from line 29	7		
8	Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7	8		
9	Tentative deduction Enter the smaller of line 5 or line 8	9		
10	Carryover of disallowed deduction from line 13 of your 2011 Form 4562	10		
11	Business income limitation Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11		
12	Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11	12		
13	Carryover of disallowed deduction to 2013 Add lines 9 and 10, less line 12	13		

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property ) (See instructions )

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2012	17	8,261
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

Section B—Assets Placed in Service During 2012 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only—see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27 5 yrs	MM	S/L	
			27 5 yrs	MM	S/L	
i Nonresidential real property	2012-02	2,265	39 yrs	MM	S/L	51
	2012-02	2,937	39 yrs	MM	S/L	66

Section C—Assets Placed in Service During 2012 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year			40 yrs	MM	S/L	

Part IV Summary (see instructions)

21	Listed property Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 Enter here and on the appropriate lines of your return Partnerships and S corporations—see instructions	22	8,378
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V

Listed Property (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement.)  
**Note:** For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A—Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed? <input type="checkbox"/> Yes <input type="checkbox"/> No						24b If "Yes," is the evidence written? <input type="checkbox"/> Yes <input type="checkbox"/> No		
(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation/ deduction	(i) Elected section 179 cost
25Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions)						25		
26 Property used more than 50% in a qualified business use								
		%						
		%						
		%						
27 Property used 50% or less in a qualified business use								
		%				S/L -		
		%				S/L -		
		%				S/L -		
28 Add amounts in column (h), lines 25 through 27 Enter here and on line 21, page 1						28		
29 Add amounts in column (i), line 26 Enter here and on line 7, page 1 . . . . .							29	

Section B—Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person  
If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles

30 Total business/investment miles driven during the year ( <b>do not</b> include commuting miles) . . . . .	(a) Vehicle 1		(b) Vehicle 2		(c) Vehicle 3		(d) Vehicle 4		(e) Vehicle 5		(f) Vehicle 6	
31 Total commuting miles driven during the year . . . . .												
32 Total other personal(noncommuting) miles driven . . . . .												
33 Total miles driven during the year Add lines 30 through 32 . . . . .												
34 Was the vehicle available for personal use during off-duty hours? . . . . .	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
35 Was the vehicle used primarily by a more than 5% owner or related person? . . . . .												
36 Is another vehicle available for personal use? . . . . .												

Section C—Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who **are not** more than 5% owners or related persons (see instructions)

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees? . . . . .	Yes	No
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners . . . . .		
39 Do you treat all use of vehicles by employees as personal use? . . . . .		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of vehicles, and retain the information received? . . . . .		
41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions ) . . . . .		
<b>Note:</b> If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles		

Part VI Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2012 tax year (see instructions)					
43 Amortization of costs that began before your 2012 tax year . . . . .				43	
44 <b>Total.</b> Add amounts in column (f) See the instructions for where to report . . . . .				44	

Additional Data

Software ID:  
Software Version:  
EIN: 20-4446969  
Name: Risen Son Foundation Inc

Form 4562, Part III, Line 19, Section B—Assets Placed in Service During 2012 Tax Year Using the General Depreciation System:

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation ( business/investment use only—see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
i Nonresidential real property	2012-02	2,265	39 yrs	MM	S/L	51
	2012-02	2,937	39 yrs	MM	S/L	66

Form **4562**

Department of the Treasury  
Internal Revenue Service (99)

Depreciation and Amortization  
(Including Information on Listed Property)

▶ See separate instructions.    ▶ Attach to your tax return.

OMB No 1545-0172

**2012**

Attachment  
Sequence No **179**

Name(s) shown on return  
Risen Son Foundation Inc

Business or activity to which this form relates  
Form 990-PF Page 1

**Identifying number**  
  
20-4446969

Part I Election To Expense Certain Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	500,000
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	2,000,000
4	Reduction in limitation Subtract line 3 from line 2 If zero or less, enter -0-	4	
5	Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0- If married filing separately, see instructions	5	

6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
6			
7	Listed property Enter the amount from line 29	7	
8	Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2011 Form 4562	10	
11	Business income limitation Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11	
12	Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2013 Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property ) (See instructions )

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	235
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)

Section A			
17	MACRS deductions for assets placed in service in tax years beginning before 2012	17	8,324
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

Section B—Assets Placed in Service During 2012 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only—see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property		234	7 0	HY	200 DB	33
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27 5 yrs	MM	S/L	
			27 5 yrs	MM	S/L	
i Nonresidential real property	2012-02	1,132	39 yrs	MM	S/L	25
	2012-02	1,469	39 yrs	MM	S/L	33

Section C—Assets Placed in Service During 2012 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year			40 yrs	MM	S/L	

Part IV Summary (see instructions)

21	Listed property Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 Enter here and on the appropriate lines of your return Partnerships and S corporations—see instructions	22	8,650
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	



Part V

Listed Property (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement.)  
**Note:** For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A—Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed? <input type="checkbox"/> Yes <input type="checkbox"/> No						24b If "Yes," is the evidence written? <input type="checkbox"/> Yes <input type="checkbox"/> No		
(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation/ deduction	(i) Elected section 179 cost
25Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions)							25	
26 Property used more than 50% in a qualified business use								
		%						
		%						
		%						
27 Property used 50% or less in a qualified business use								
		%				S/L -		
		%				S/L -		
		%				S/L -		
28 Add amounts in column (h), lines 25 through 27 Enter here and on line 21, page 1						28		
29 Add amounts in column (i), line 26 Enter here and on line 7, page 1							29	

Section B—Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person  
If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles

30 Total business/investment miles driven during the year (do not include commuting miles)	(a) Vehicle 1		(b) Vehicle 2		(c) Vehicle 3		(d) Vehicle 4		(e) Vehicle 5		(f) Vehicle 6	
31 Total commuting miles driven during the year												
32 Total other personal(noncommuting) miles driven												
33 Total miles driven during the year Add lines 30 through 32												
34 Was the vehicle available for personal use during off-duty hours?	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
35 Was the vehicle used primarily by a more than 5% owner or related person?												
36 Is another vehicle available for personal use?												

Section C—Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons (see instructions)

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?	Yes	No
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions )		
<b>Note:</b> If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles		

Part VI Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2012 tax year (see instructions)					
43 Amortization of costs that began before your 2012 tax year				43	
44 Total. Add amounts in column (f) See the instructions for where to report				44	

Additional Data

Software ID:  
Software Version:  
EIN: 20-4446969  
Name: Risen Son Foundation Inc

Form 4562, Part III, Line 19, Section B—Assets Placed in Service During 2012 Tax Year Using the General Depreciation System:

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation ( business/investment use only—see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
i Nonresidential real property	2012-02	1,132	39 yrs	MM	S/L	25
	2012-02	1,469	39 yrs	MM	S/L	33

TY 2012 Accounting Fees Schedule

**Name:** Risen Son Foundation Inc

**EIN:** 20-4446969

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
The Jackson Group	12,360	6,180		6,180

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2012 Depreciation Schedule

Name: Risen Son Foundation Inc  
EIN: 20-4446969

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
Land (2/3)	2010-01-01	46,600		L		0	0		
Building (2/3)	2010-01-01	188,400	9,460	SL	39 0000000000000	4,831	4,831		
Bldg Improv-Electrical System (2/3)	2010-03-16	6,140	282	SL	39 0000000000000	157	157		
Securty System (2/3)	2010-07-19	3,285	1,274	200DB	7 0000000000000	575	469		
Furn & Fixt - Blinds (2/3)	2010-04-06	1,590	616	200DB	7 0000000000000	278	227		
Bldg Improv-Decking (2/3)	2010-03-05	12,470	573	SL	39 0000000000000	320	320		
Landscaping (2/3)	2010-01-01	798	116	150DB	15 0000000000000	68	53		
Landscaping (2/3)	2010-03-05	14,638	2,123	150DB	15 0000000000000	1,252	976		
Securty System (2/3)	2010-12-28	1,150	446	200DB	7 0000000000000	201	164		
Bldg Improv-Carpentry (2/3)	2010-05-14	22,600	941	SL	39 0000000000000	579	579		
Bldg Improv-Electrical System (2/3)	2012-02-28	2,265		SL	39 0000000000000	51	51		
Bldg Improvements (2/3)	2012-02-28	2,937		SL	39 0000000000000	66	66		
Land (1/3)	2010-01-01	23,400		L		0	0		
Building (1/3)	2010-01-01	94,205	4,731	SL	39 0000000000000	2,416	0		
Bldg Improv-Electrical System (1/3)	2010-03-16	3,070	141	SL	39 0000000000000	79	0		
Bldg Improv-Decking (1/3)	2010-03-05	6,235	287	SL	39 0000000000000	160	0		
Bldg Improv-Carpentry (1/3)	2010-05-14	11,300	471	SL	39 0000000000000	290	0		
Securty System (1/3)	2010-07-19	1,640	636	200DB	7 0000000000000	287	0		
Computer Network	2010-10-21	2,201	1,144	200DB	5 0000000000000	423	0		
Computer Network Setup	2010-12-14	626	325	200DB	5 0000000000000	120	0		
Telephone System	2010-10-19	2,859	1,109	200DB	7 0000000000000	500	0		
Office Equip - Shredder & Garbage Bins	2010-02-08	1,157	448	200DB	7 0000000000000	202	0		
Furn & Fixt - Blinds (1/3)	2010-04-06	796	309	200DB	7 0000000000000	139	0		
Landscaping (1/3)	2010-01-01	399	58	150DB	15 0000000000000	34	0		
Landscaping (1/3)	2010-03-05	7,320	1,061	150DB	15 0000000000000	626	0		
Securty System (1/3)	2010-12-28	576	223	200DB	7 0000000000000	101	0		
Building Improvements	2011-12-31	99,006	106	SL	39 0000000000000	2,539	0		
Furniture & Fixtures	2011-04-30	1,204		200DB	7 0000000000000	0	0		
Furniture & Fixtures	2011-11-30	9,457		200DB	7 0000000000000	0	0		
Securty System Upgrade	2011-09-30	8,926		200DB	7 0000000000000	0	0		

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
Bldg Improv-Carpentry	2011-12-31	5,110	5	SL	39 0000000000000	131	0		
Bldg Improv-Electrical System	2011-12-31	10,822	12	SL	39 0000000000000	277	0		
Bldg Improv-Electrical System (1/3)	2012-02-28	1,132		SL	39 0000000000000	25	0		
Building Improvements (1/3)	2012-02-28	1,469		SL	39 0000000000000	33	0		
Furn & Fixt - Drapes	2012-06-30	469		200DB	7 0000000000000	268	0		

TY 2012 Investments Corporate  
Stock Schedule

**Name:** Risen Son Foundation Inc  
**EIN:** 20-4446969

Name of Stock	End of Year Book Value	End of Year Fair Market Value
A X A ADR-324 Sh	0	0
Alere Inc - 657 Sh	0	0
Alexion Pharma Inc-213 Sh	19,967	19,967
Altera Corp - 270 Sh	0	0
AmDocs Limited-700 Sh	0	0
Anheuser-Busch InBev ADR-384 Sh	33,565	33,565
Apache Corp-208 Sh	0	0
Apple Inc - 58 Sh	30,866	30,866
Apple Inc-48 Sh	25,544	25,544
Assa Abloy AB ADR-1,126 Sh	20,842	20,842
Atlantia SPA ADR-1,703 Sh	15,378	15,378
Bank of America Corp-2,586 Sh	0	0
Bayer A G ADR-183 Sh	17,553	17,553
Bayerische Motr ADR-410 Sh	13,366	13,366
Bed, Bath & Beyond-350 Sh	0	0
Best Buy Inc-634 Sh	0	0
BG Group PLC ADR - 660 Sh	11,029	11,029
BHP Billiton Ltd ADR - 339 Sh	26,584	26,584
BNP Paribas ADR - 591 Sh	17,263	17,263
British Amer Tobacco PLC ADR-255 Sh	25,819	25,819
British Sky PLC ADR-158 Sh	7,962	7,962
C S X Corp - 470 Sh	0	0
Canon Inc Spon ADR - 302 Sh	11,841	11,841
Celgene Corp-181 Sh	14,203	14,203
Chevron Corp-135 Sh	0	0
Chipotle Mexican Grill-25 Sh	7,437	7,437
Cognizant Tech Sol Cl A-150 Sh	0	0
Community Health Systems-668 Sh	20,534	20,534
Concho Resources Inc-88 Sh	7,089	7,089
Continental Resources-112 Sh	8,231	8,231

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Cooper Industries PLC-200 Sh	0	0
Core Laboratories N V-120 Sh	0	0
Corn Products Intl Inc-210 Sh	0	0
Corning Inc - 880 Sh	0	0
Daito Tr Constr Co ADR-590 Sh	13,883	13,883
Danone Spon ADR-736 Sh	0	0
Dell Inc - 990 Sh	0	0
ExxonMobil Corp-346 Sh	29,946	29,946
Fanuc Ltd ADR - 377 Sh	11,713	11,713
Fossil Inc-225 Sh	0	0
Gap Inc-1,278 Sh	0	0
GEA Group A G ADR-109 SH	0	0
General Electric Co-1,137 Sh	23,866	23,866
Genworth Financial Inc-2,254 Sh	0	0
Gilead Sciences Inc-496 Sh	36,431	36,431
GlaxoSmithKline PLC ADR-554 Sh	0	0
Google Inc Cl A-49 Sh	34,662	34,662
Hansen Natural Corp-235 Sh	0	0
Hartford Fin Serv Group-887 Sh	19,904	19,904
Healthspring Inc-530 Sh	0	0
Hewlett-Packard Co-1,155 Sh	0	0
Honda Corp ADR-381 Sh	0	0
IBM-55 Sh	10,535	10,535
Informa PLC ADR-966 Sh	14,355	14,355
ING Groep NV ADR - 1,705 Sh	16,180	16,180
Inpex Corp ADR-1,276 Sh	16,881	16,881
IS Group Corp ADR-219 Sh	0	0
ITC Holdings Corp-275 Sh	0	0
JPMorgan Chase & Co-576 Sh	25,326	25,326
Julius Baer Group ADR-842 Sh	0	0

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Juniper Networks Inc-375 Sh	0	0
K D D I Corp ADR-929 Sh	16,369	16,369
Level 3 Communications New-796 Sh	18,442	18,442
Lifetime Fitness - 359 Sh	17,666	17,666
Limited Brands Inc-446 SH	21,930	21,930
LVMH Moet New ADR - 279 Sh	10,516	10,516
McDonalds Corp-240 Sh	0	0
Medicis Pharm CI A New -540 Sh	0	0
Memc Electrnc Materials-2,784 Sh	0	0
Merck KGAA ADR-279 Sh	17,536	17,536
MetLife Inc-603 Sh	19,863	19,863
Microsoft Corp - 335 Sh	8,948	8,948
Microsoft Corp - 566 Sh	0	0
Mitsubishi Estate ADR-550 Sh	0	0
Nordson Corp-235 Sh	0	0
Novartis AG Spon ADR-464 Sh	29,371	29,371
ON Semiconductor Corp-813 Sh	0	0
OshKosh Corp-355 Sh	0	0
Panera Bread Co CI A-47 Sh	7,465	7,465
Perrigo Co - 125 Sh	13,004	13,004
Petrofac Ltd ADR-936 Sh	12,439	12,439
Potash Corp Sask Inc-250 Sh	10,173	10,173
Prudential Corp PLC ADR-689 Sh	19,671	19,671
PulteGroup Inc-850 Sh	15,436	15,436
Rackspace Hosting Inc-469 Sh	34,833	34,833
Rexam PLC ADR New -472 Sh	16,869	16,869
Rogers Communic Inc CI B-281 Sh	12,791	12,791
Ross Stores Inc-438 Sh	23,691	23,691
Royal Dutch Shell A ADR-247 Sh	17,031	17,031
Ryanair Hldgs PLC ADR-330 Sh	11,312	11,312



Name of Stock	End of Year Book Value	End of Year Fair Market Value
S A P AG ADR - 352 Sh	28,294	28,294
Sampo OYJ ADR-889 Sh	14,251	14,251
Sandridge Energy Inc-2,275 Sh	0	0
Sanofi Aventis ADR - 750 Sh	35,535	35,535
Siemens A G ADR-76 SH	0	0
Staples Inc-2,548 Sh	0	0
Starbucks Corp - 360 Sh	19,307	19,307
Sumitomo Mitsui New ADR-3,049 Sh	22,380	22,380
Swedbank AB Spon ADR-457 Sh	9,049	9,049
SXC Health Solutions CPF-450 Sh	0	0
Technip ADR-393 Sh	11,582	11,582
Telstra Ltd Spon ADR-353 Sh	8,031	8,031
The Charles Schwab Corp-1,601 Sh	22,990	22,990
Thermo Fisher Scientific-566 Sh	36,099	36,099
Tiffany & Co New-295 Sh	0	0
Total SA ADR-171 Sh	8,894	8,894
Tractor Supply Co-264 Sh	23,327	23,327
Tullow Oil PLC ADR-896 Sh	9,336	9,336
Unilever PLC ADR New-729 Sh	28,227	28,227
United States Steel Corp-909 Sh	0	0
Valeo Spon ADR-388 Sh	9,972	9,972
Varian Medical Systems-246 Sh	0	0
Vodafone Group New ADR-294 Sh	0	0
Wabtec-262 Sh	22,935	22,935
Wm Morrison Supermkt ADR-458 Sh	0	0
Wolseley PLC ADR-1,800 Sh	12,459	12,459
Xstrata PLC ADR-5,428 Sh	0	0
Yahoo Inc-1,321 Sh	0	0
Yahoo Japan Corp ADR-865 Sh	9,307	9,307
Ace Limited New-190 Sh	15,162	15,162

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ADT Corp-465 Sh	21,618	21,618
Amazon Com Inc	18,564	18,564
Anadarko Petroleum Corp-201 Sh	14,936	14,936
Autozone Inc-40 Sh	14,177	14,177
Citigroup Inc New-436 Sh	17,327	17,327
ConocoPhillips-346 Sh	20,065	20,065
Delphi Automotive PLC-431 Sh	16,486	16,486
E M C Corp Mass-666 Sh	16,850	16,850
Halliburton Co Hldg Co-546 Sh	18,941	18,941
Harmon Intl Inds Inc-173 Sh	7,723	7,723
Illumina Inc-313 Sh	17,400	17,400
Kninckje Ahold New ADR-1,117 Sh	15,191	15,191
Liquidity Services Inc-272 Sh	11,114	11,114
Lyondell Basell Inds-165 Sh	9,591	9,591
Newcrest Mining ADR-607 Sh	14,331	14,331
Nielsen Holdings RV-845 Sh	25,849	25,849
Open Table Inc-183 Sh	8,930	8,930
Republic Services Inc-282 Sh	8,271	8,271
Roche Hldg Ltd SAN ADR-167 Sh	8,434	8,434
Softbank Corp ADR-617 Sh	11,199	11,199
Tesla Motors Inc-234 Sh	7,926	7,926
Tupperware Brands Corp-157 Sh	10,064	10,064
Valeant Pharma Intl-332 Sh	13,867	13,867
Verisign Inc-447 Sh	17,353	17,353
Yum Brands Inc-288 Sh	19,123	19,123
Alliance Data Systems-108 Sh	15,634	15,634
Ametek-459 Sh	17,245	17,245
Accenture PLC-243 Sh	16,160	16,160
B & G Foods Inc-507 Sh	14,353	14,353
Biogen Idec Inc-109 Sh	15,954	15,954

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Buffalo Wild Wings Inc-102 Sh	7,428	7,428
Catamaran Corp-336 Sh	15,826	15,826
Corelogic Inc-458 Sh	12,329	12,329
CostCo Whsl Corp New-144 Sh	14,217	14,217
D R Horton Co-600 Sh	11,868	11,868
Eastman Chemical Co-368 Sh	25,042	25,042
Home Depot Inc-353 Sh	21,833	21,833
J M Smucker Co New-175 Sh	15,092	15,092
Nationstar Mtg Hldgs Inc-416 Sh	12,888	12,888
Novo-Nordisk A-S ADR-141 Sh	23,013	23,013
Polaris Industries Inc-218 Sh	18,345	18,345
Solarwinds Inc-374 Sh	19,616	19,616
Starbucks Corp - 164 Sh	8,795	8,795
Texas Capital Bancshares-371 Sh	16,628	16,628
U S Bancorp Del New-593 Sh	18,940	18,940
Wex Inc-224 Sh	16,883	16,883
Assc Brit Foods ADR New-327 Sh	8,335	8,335
Daihatsu Mtr Co ADR-290 Sh	11,620	11,620
Eni S P A Spon ADR-243 Sh	11,941	11,941
Experian Ltd ADR-544 Sh	8,737	8,737
Getinge AB ADR-408 Sh	13,872	13,872
Komatsu Ltd ADR New-500 Sh	12,855	12,855
Lixil Group Corp ADR-301 Sh	13,398	13,398
Lloyds Banking Gp ADR-2,602 Sh	8,326	8,326
Orca Ltd ADR-295 Sh	7,744	7,744
P G S ASA New ADR-439 Sh	7,643	7,643
Red Electrica Corp ADR-618 Sh	6,149	6,149
Sands China Ltd ADR-202 Sh	9,050	9,050
Sandvik AB ADR-628 Sh	10,142	10,142
Seven & I Hldg Co ADR-168 Sh	9,467	9,467

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Softbank Corp ADR-437 Sh	7,932	7,932
Swatch Group AG ADR-346 Sh	8,788	8,788

## TY 2012 Investments - Land Schedule

**Name:** Risen Son Foundation Inc

**EIN:** 20-4446969

Category/ Item	Cost/Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
Land (2/3)	46,600	0	46,600	46,600
Building (2/3)	188,400	14,291	174,109	188,400
Bldg Improv-Electrical System (2/3)	6,140	439	5,701	6,140
Security System (2/3)	3,285	1,849	1,436	3,285
Furn & Fixt - Blinds (2/3)	1,590	894	696	1,590
Bldg Improv-Decking (2/3)	12,470	893	11,577	12,470
Landscaping (2/3)	798	184	614	798
Landscaping (2/3)	14,638	3,375	11,263	14,638
Security System (2/3)	1,150	647	503	1,150
Bldg Improv-Carpentry (2/3)	22,600	1,520	21,080	22,600
Bldg Improv-Electrical System (2/3)	2,265	51	2,214	2,265
Bldg Improvements (2/3)	2,937	66	2,871	2,937

TY 2012 Investments - Other Schedule

**Name:** Risen Son Foundation Inc  
**EIN:** 20-4446969

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
CurrencyShares Japanese-328 Sh	FMV	0	0
IQ Hedge Multi Strat ETF-1,000 Sh	FMV	27,810	27,810
IQ Index Trust ETF-Global Natl Res ETF-1,000 Sh	FMV	0	0
iShares Gold Trust-3,631 Sh	FMV	59,110	59,110
iShares iBoxx Investop-378 Sh	FMV	0	0
iShares MSCI HK Index Fd-2,596 Sh	FMV	50,414	50,414
iShares Russell Midcap-300 Sh	FMV	33,930	33,930
iShares S&P Global Indx Fd-Global 100 Indx Fd-1,000 Sh	FMV	63,960	63,960
iShares Tr Barclays TIPS-500 Sh	FMV	60,705	60,705
iShares Tr Barclays TIPS-Bond Fd-647 Sh	FMV	78,552	78,552
iShares Tr Barclays Treas Bond Fd-397 Sh	FMV	42,674	42,674
Pimco ETF 15+ Yr US TIPS Index Fd-655 Sh	FMV	0	0
Pimco ETF Enhanced Short Maturity Strategy Fd-413 Sh	FMV	0	0
Powershares DB Commodity Index-2,199 Sh	FMV	61,088	61,088
Powershares QQQ Trust Ser 1-2,077 Sh	FMV	135,275	135,275
SPDR Gold Trust - 297 Sh	FMV	48,120	48,120
Terra Nitrogen Co LP-165 Units	FMV	0	0
Vanguard Bond Index Fd-2,379 Sh	FMV	199,907	199,907
Vanguard Div Appreciation-1,852 Sh	FMV	110,324	110,324
Vanguard MSCI EAFE ETF-1,419 Sh	FMV	49,991	49,991
Vanguard MSCI Emerging Mkts ETF-555 Sh	FMV	24,714	24,714
Vanguard REIT-2,184 Sh	FMV	143,707	143,707
Vanguard Total Stk Mkt-637 Sh	FMV	49,317	49,317
WisdomTree Asia Local Debt Fd-852 Sh	FMV	44,773	44,773
EGShares ETF Emerging Mkts Consumer-932 Sh	FMV	24,828	24,828
iShares ETF AAA-A Rated Corp Bd Fd-607 Sh	FMV	31,728	31,728
iShares FTSE EPRA NAREIT Global RE Ex US Index Fd-3,084 Sh	FMV	102,173	102,173
iShares Tr Russell 2000 Index Fd-570 Sh	FMV	48,061	48,061
PowerShares S&P ETF 500 Low Volatility Portfolio-2,369 Sh	FMV	65,574	65,574
iShares MSCI Germany Index Fd-2,076 Sh	FMV	51,227	51,227

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
PowerShares Exch Trad Fd TR Emerging Mkts Sovereign Debt-1,540 Sh	FMV	48,427	48,427
SPDR Barclays ETF 1-3 Yr US Corp Invest Grade Index-2,572 Sh	FMV	79,012	79,012

**TY 2012 Land, Etc. Schedule**

**Name:** Risen Son Foundation Inc  
**EIN:** 20-4446969

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
Land (1/3)	23,400	0	23,400	23,400
Building (1/3)	94,205	7,147	87,058	94,205
Bldg Improv-Electrical System (1/3)	3,070	220	2,850	3,070
Bldg Improv-Decking (1/3)	6,235	447	5,788	6,235
Bldg Improv-Carpentry (1/3)	11,300	761	10,539	11,300
Security System (1/3)	1,640	923	717	1,640
Computer Network	2,201	1,567	634	2,201
Computer Network Setup	626	445	181	626
Telephone System	2,859	1,609	1,250	2,859
Office Equip - Shredder & Garbage Bins	1,157	650	507	1,157
Furn & Fixt - Blinds (1/3)	796	448	348	796
Landscaping (1/3)	399	92	307	399
Landscaping (1/3)	7,320	1,687	5,633	7,320
Security System (1/3)	576	324	252	576
Building Improvements	99,006	2,645	96,361	99,006
Furniture & Fixtures	1,204	1,204	0	1,204
Furniture & Fixtures	9,457	9,457	0	9,457
Security System Upgrade	8,926	8,926	0	8,926
Bldg Improv-Carpentry	5,110	136	4,974	5,110
Bldg Improv-Electrical System	10,822	289	10,533	10,822
Bldg Improv-Electrical System (1/3)	1,132	25	1,107	1,132
Building Improvements (1/3)	1,469	33	1,436	1,469
Furn & Fixt - Drapes	469	268	201	469



**TY 2012 Legal Fees Schedule**

**Name:** Risen Son Foundation Inc

**EIN:** 20-4446969

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Wells Marble & Hurst, PLLC	357	178		177

**TY 2012 Other Expenses Schedule****Name:** Risen Son Foundation Inc**EIN:** 20-4446969

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Equipment Leases	4,044	809		3,235
Licenses & Fees	276	55		221
Cable & Internet Expense	2,500	500		2,000
Insurance	4,687	937		3,750
Office Expense	1,085	217		868
Landscaping	6,159	1,232		4,927
ADR Fees	957	957		0
Payroll Services Expense	3,581	0		3,581
Investment Expense	522	522		0
Repairs & Maintenance	2,512	502		2,010

TY 2012 Other Income Schedule

**Name:** Risen Son Foundation Inc

**EIN:** 20-4446969

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Other Income	1,229	1,229	1,229

TY 2012 Other Increases Schedule

**Name:** Risen Son Foundation Inc

**EIN:** 20-4446969

Description	Amount
Unrealized Gains on Portfolio	434,087

**TY 2012 Other Liabilities Schedule****Name:** Risen Son Foundation Inc**EIN:** 20-4446969

Description	Beginning of Year - Book Value	End of Year - Book Value
Accrued Foreign Taxes	487	996
Security Deposits	2,200	2,200

TY 2012 Other Professional Fees Schedule

**Name:** Risen Son Foundation Inc

**EIN:** 20-4446969

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Family Wealth Management Services	42,819	42,819		0

TY 2012 Substantial Contributors Schedule

**Name:** Risen Son Foundation Inc

**EIN:** 20-4446969

Name	Address
David A Rich	3535 Hawthorne Drive Jackson, MS 39216

**TY 2012 Taxes Schedule****Name:** Risen Son Foundation Inc**EIN:** 20-4446969

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Foreign Tax Withheld	3,322	0		0
Federal Income Tax	639	0		0