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Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

2012

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

Fo	or cal	endar	year 2012, or ta	x year beginning	, 2012	and ending		,		
				JENSEN FAMILY	FOUNDATI		A	Employer identification num 20-3992630		
			AVENUE SE ENCE, IA 5	50644			В	Telephone number (see the r	nstructions)	
_	Ob a	-111	Hand and the	The shall make the same	71-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-		С	If exemption application is	pending, check here	-
G	Спе	ск ап	that apply.	Initial return Final return	Initial return of a forr Amended return	ner public charity	D	1 Foreign organizations, chec	k here	►
Н		hack t	ype of organiza	Address change	Name change (c)(3) exempt private f	oundation.		2 Foreign organizations meeti here and attach computatio	ing the 85% test, ch n	ıeck
- n	[Sec		nonexempt charitable t		orivate foundation	E	If private foundation status under section 507(b)(1)(A),		►□
•			t II, column (c), lıne	16)	Other (specify) column (d) must be on	<u>ب</u>	F	If the foundation is in a 60- under section 507(b)(1)(B)		-□
F	Part	Ex col saı	lumns (b), (c), a rily equal the an	total of amounts in ind (d) may not neces- nounts in column (a)	(a) Revenue and expenses per books	(b) Net investme income	ent	(c) Adjusted net income	(d) Disbursen for charil purposes basis or	table (cash
_			Contributions, aifts,	grants, etc, received (att sch)						
		2	Ck ► X if the fo	oundn is not req to att Sch B				:		
		3	Interest on savi	ings and temporary	5,830.	5,83		5,830.		
		-	Dividends and inter	est from securities	7,612.	7,63		7,612.		
			Gross rents Net rental income							·
	R	6 a	or (loss) Net gain/(loss) from	sale of assets not on line 10	-12.					
	E V	b	Gross sales price for assets on line 6a	^{rall} 50,000.			*********		-	
	V E N		Capital gain net inco Net short-term	ome (from Part IV, line 2) capital, gain			0.			
	U	9	Income modific	, ,						
	E	10 a	Gross sales less returns and							
		b	allowances Less Cost of				·····		······································	
		С	goods sold. Gross profit/(loss)	(att sch)					<u> </u>	
		11	Other income (attach schedule)						
		12	Total. Add lines	s 1 through 11	13,430.	13,4	42	13,442.		
_				licers, directors, trustees, etc	0.	20,1		137.12.		
		1	Other employee sal	aries and wages employee benefits						
	Δ	1	Legal fees (attach s							
	A D M			llach sch). See St 1	900.	91	00.	900.		
	N		Other prof fees (att	tach sch)						
Ì	PSTR	1	Interest	erisis)—See Stm 2	423.	<u> </u>	23.	423.	<u>-</u>	
F /	Αд	19	Ties (and square)(s Deptediation (a sch) and depte	र्शिक्टों ।	425.	4.	23.	423.		
ı	. (,20	Occupancy	. 100		<u> </u>			<u></u>	
	_	 	Travely confere	ကျွန္ရေ, and neetings iblications						-
ال الم	A E X P	22 23	-rinung and pu -Other-expense:	ublications) s-(attach Schedule)		 		 		
ű	E		OGDEN.	<u> UT </u>						
∌ ⇒1	EXPENSES	24	Total operating	g and administrative lines 13 through 23	1,323.	1,3	23	1,323.		
	3		Contributions, gifts	, grants paid Part XV	16,600.	1,3		1,525.	16	,600.
		26	Total expenses Add lines 24 ar	s and disbursements. nd 25	17,923.	1,3	23.	1,323.		,600.
			Subtract line 2			1		1,023.		, <u> </u>
10 CE		a	and disbursem	enue over expenses nents	-4,493.				[
		i .		ome (if negative, enter -0-)		12,1	19.			
	ΔΔ Ε			ne (if negative, enter -0-) tion Act Notice, see ins	tructions	1	TET	12,119. A0504L 12/23/12	Form 990-P	E (2012
,, .		J a		wen activite, see ins	, acuvii5.		166	MUJUME 12/23/12	1 UIIII 33U-P	. (2012

Page 2

Part	TO	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	Er	id of	•
1 410	****	(See instructions)	(a) Book Value	(b) Book Value		(c)Fair Market Value
	1	Cash — non-interest-bearing	9,771.	47,70	9.	47,709.
	2	Savings and temporary cash investments	32,359.			
	3	Accounts receivable .				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable				
		Less: allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach sch)			1	
AS		Less allowance for doubtful accounts ▶			1	
Š	8	Inventories for sale or use .				
ASSETS	9	Prepaid expenses and deferred charges				
Š	10 a	a Investments — U.S. and state government obligations (attach schedule)		_		
	t	nvestments — corporate stock (attach schedule)	125,029.	75,01	7.	78,150.
		: Investments — corporate bonds (attach schedule)	168,839.	208,77		231,658.
	11	Investments — land, buildings, and equipment. basis		······································		
		Less accumulated depreciation (attach schedule)			1	
	12	Investments – mortgage loans				
	13	Investments – other (attach schedule)			- 	
	1			***************************************	<u>-</u>	
		Less. accumulated depreciation (attach schedule)	· ·		t	
	15	Other assets (describe ►				
	16	:	335,998.	331,50	15.	357,517.
Ļ	17	Accounts payable and accrued expenses			-	
Ä	18	Grants payable				
B	19	Deferred revenue			一	
1	20	Loans from officers, directors, trustees, & other disqualified persons				
ī	21	Mortgages and other notes payable (attach schedule)			[
Ţ	22	Other liabilities (describe►)			_[
Ė S			_			
<u>s</u>	23	3,	0.		0.	
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.				
NF	24	Unrestricted	335,998.	331,50	<u>)5</u> .	
E U	25	Temporarily restricted				
D	26	Permanently restricted				
A B S A E L T A		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.				
E L T A	27	Capital stock, trust principal, or current funds				
SN	28	Paid-in or capital surplus, or land, building, and equipment fund			\dashv	
С	29	Retained earnings, accumulated income, endowment, or other funds			\dashv	
O E R S	30	Total net assets or fund balances (see instructions)	335,998.	331,50	15	
	31	Total liabilities and net assets/fund balances				
_		(see instructions)	335,998.	331,50)5.	
Par	CIII	Analysis of Changes in Net Assets or Fund Balanc	es			
1	Tota	I net assets or fund balances at beginning of year - Part II, colu	ımn (a), line 30 (must aç	gree with	_	
_		of-year figure reported on prior year's return)	•	<u> </u>	1	335,998.
2		er amount from Part I, line 27a		<u> </u> _	2	-4,493.
3		increases not included in line 2 (itemize)	-		3	
4		lines 1, 2, and 3		.	4	331,505.
5		ases not included in line 2 (itemize)			5	
6_	rota	l net assets or fund balances at end of year (line 4 minus line 5)) - Part II, column (b), l	ine 30	6	331,505.

	······································	osses for Tax on Investment		(b) How acc	uurad I	(C) Date acquired	(d) Date sold
	(a) List and describe to 2-story brick warehouse	ase tion	(month, day, year)	(month, day, year)			
1 a	503 8COMCAST CORP P	FD 7%		P		9/14/06	2/27/12
b	1000 VIACOM INC SR	NT 6.85%		P		12/07/06	1/09/12
С	497 COMCAST CORP NE	W NTS 7%		P		9/14/06	4/20/12
d							
е							
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basi plus expense of sale			(h) Gain or (e) plus (f) mi	
а	12,575.	2,578.			-3 <u>.</u>		
b	25,000.	,006.			-6.		
С	12,425.		12	2,428.			-3.
d							
е							
	Complete only for assets showing	ng gain in column (h) and owned by	the foundation on 12/31/69			(I) Gains (Colu	
	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column over column (j), if an			ain minus column (k) in -0-) o r Losses (fro	
а							-3.
b							-6.
С							-3.
d							
е		•					
2	Capital gain net income or (net	capital loss). — If gain, also	enter in Part I, line 7 ter -0- in Part I, line 7		2		-12.
3	Net short-term capital gain or (le	oss) as defined in sections 1222(5)	and (6):				
	If gain, also enter in Part I, line	8, column (c) (see instructions). If	loss), enter -0-				
	in Part I, line 8				3		0.
Par	t V Qualification Under	Section 4940(e) for Reduce	d Tax on Net Investme	nt Incon	1e		
11 560	ction 4940(d)(2) applies, leave th	is part blank.	940(a) tax on net investmen	t income.,			
Was If 'Ye	the foundation liable for the sect	ion 4942 tax on the distributable am fy under section 4940(e). Do not cor	ount of any year in the base nplete this part.	period?		Yes	X No
Was If 'Ye	the foundation liable for the sectes, the foundation does not qualification the appropriate amount in (a) Base period years Calendar year (or tax year	ion 4942 tax on the distributable am	ount of any year in the base nplete this part.	period?	:S.	(d) Distribution umn (b) divided	n ratio
Was If 'Ye	the foundation liable for the sectes, the foundation does not qualing Enter the appropriate amount in Base period years Calendar year (or tax year beginning in)	fon 4942 tax on the distributable am fy under section 4940(e). Do not con each column for each year; see the (b) Adjusted qualifying distributions	ount of any year in the base inplete this part. Instructions before making (c) Net value of noncharitable-use ass	period? any entrie	:S.	(d) Distribution	n ratio by column (c))
Was If 'Ye	the foundation liable for the sectes, the foundation does not qualified the appropriate amount in (a) Base period years Calendar year (or tax year beginning in)	fy under section 4940(e). Do not contend to the column for each year; see the Adjusted qualifying distributions	ount of any year in the base inplete this part. Instructions before making (c) Net value of noncharitable-use ass	period?	:S.	(d) Distribution	n ratio
Was If 'Ye	the foundation liable for the sectes, the foundation does not qualing Enter the appropriate amount in Base period years Calendar year (or tax year beginning in)	fy under section 4940(e). Do not contend to column for each year; see the (b) Adjusted qualifying distributions 16,729. 14,932.	ount of any year in the base inplete this part. instructions before making (c) Net value of noncharitable-use ass	period? any entrie ets 7,951.	:S.	(d) Distribution	n ratio by column (c)) 0.051011
Was If 'Ye	the foundation liable for the sectes, the foundation does not qualified the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2011 2010	fy under section 4940(e). Do not come each column for each year; see the (b) Adjusted qualifying distributions 16,729. 14,932. 13,871.	ount of any year in the base inplete this part. Instructions before making (c) Net value of noncharitable-use ass 32	period? any entrie ets 7, 951.	:S.	(d) Distribution	n ratio by column (c)) 0.051011 0.049837
Was If 'Ye	the foundation liable for the sectes, the foundation does not qualified the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2011 2010 2009	fy under section 4940(e). Do not come each column for each year; see the (b) Adjusted qualifying distributions 16,729. 14,932. 13,871.	ount of any year in the base inplete this part. It instructions before making (c) Net value of noncharitable-use ass 32	period? any entrie ets 7, 951. 8, 330. 5, 690.	:S.	(d) Distribution	0.049837 0.002875
Was If 'Ye 1	the foundation liable for the sectes, the foundation does not qualified the appropriate amount in Base period years Calendar year (or tax year beginning in) 2011 2010 2009 2008 2007	fy under section 4940(e). Do not come each column for each year; see the (b) Adjusted qualifying distributions 16,729. 14,932. 13,871.	ount of any year in the base inplete this part. It instructions before making (c) Net value of noncharitable-use ass 32	period? any entrie ets 7, 951.	es.	(d) Distribution	0.051011 0.049837 0.002875 0.074097
Was If 'Ye	the foundation liable for the sectes, the foundation does not qualified. Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2011 2010 2009 2008 2007 Total of line 1, column (d) Average distribution ratio for the	fy under section 4940(e). Do not conteach column for each year; see the (b) Adjusted qualifying distributions 16,729. 14,932. 13,871. 850. 26,000.	ount of any year in the base inplete this part. It instructions before making (c) Net value of noncharitable-use ass 273 29 351	period? any entrie ets 7, 951. 8, 330. 5, 690.	(colu	(d) Distribution	0.051011 0.049837 0.002875 0.074097
Was If 'Ye 1	the foundation liable for the sectes, the foundation does not qualified. Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2011 2010 2009 2008 2007 Total of line 1, column (d) Average distribution ratio for the	tion 4942 tax on the distributable amfy under section 4940(e). Do not conteach column for each year; see the (b) Adjusted qualifying distributions 16,729. 14,932. 13,871. 850. 26,000.	ount of any year in the base inplete this part. It instructions before making (c) Net value of noncharitable-use ass 273 29 351	period? any entrie ets 7, 951. 8, 330. 5, 690.	es.	(d) Distribution	0.051011 0.049837 0.002875 0.074097
Was If 'Ye 1	the foundation liable for the sect es, the foundation does not qualified. Enter the appropriate amount in Base period years Calendar year (or tax year beginning in) 2011 2010 2009 2008 2007 Total of line 1, column (d) Average distribution ratio for the number of years the foundation	fy under section 4940(e). Do not conteach column for each year; see the (b) Adjusted qualifying distributions 16,729. 14,932. 13,871. 850. 26,000.	ount of any year in the base inplete this part. It instructions before making (c) Net value of noncharitable-use ass 32 27 29 35 tal on line 2 by 5, or by the syears	period? any entrie ets 7, 951. 8, 330. 5, 690.	(colu	(d) Distribution	0.051011 0.049837 0.002875 0.074097
Was If 'Ye 1	the foundation liable for the sect es, the foundation does not qualified. Enter the appropriate amount in Base period years Calendar year (or tax year beginning in) 2011 2010 2009 2008 2007 Total of line 1, column (d) Average distribution ratio for the number of years the foundation	fy under section 4940(e). Do not come each column for each year; see the (b) Adjusted qualifying distributions 16,729. 14,932. 13,871. 850. 26,000.	ount of any year in the base inplete this part. It instructions before making (c) Net value of noncharitable-use ass 32 27 29 35 tal on line 2 by 5, or by the syears	period? any entrie ets 7, 951. 8, 330. 5, 690.	(colu	(d) Distribution	0.049837 0.002875 0.074097 0.177820
Was If 'Ye 1	the foundation liable for the sect es,' the foundation does not qualicate the appropriate amount in Base period years Calendar year (or tax year beginning in) 2011 2010 2009 2008 2007 Total of line 1, column (d) Average distribution ratio for the number of years the foundation	and the distributable aming under section 4940(e). Do not control each column for each year; see the (b) Adjusted qualifying distributions 16,729. 14,932. 13,871. 850. 26,000. e 5-year base period — divide the to has been in existence if less than 5 table-use assets for 2012 from Part	ount of any year in the base inplete this part. It instructions before making (c) Net value of noncharitable-use ass 32 27 29 35 tal on line 2 by 5, or by the syears	period? any entrie ets 7, 951. 8, 330. 5, 690.	(colu	(d) Distribution	0.049837 0.002875 0.074097 0.177820 0.035564 339,276.
Was If 'Ye' 1 1 2 3 4 4 5	the foundation liable for the sectes, the foundation does not qualified. Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2011 2010 2009 2008 2007 Total of line 1, column (d) Average distribution ratio for the number of years the foundation Enter the net value of noncharified. Multiply line 4 by line 3	and the distributable aming under section 4940(e). Do not control each column for each year; see the (b) Adjusted qualifying distributions 16,729. 14,932. 13,871. 850. 26,000. e 5-year base period — divide the to has been in existence if less than 5 table-use assets for 2012 from Part	ount of any year in the base inplete this part. It instructions before making (c) Net value of noncharitable-use ass 32 27 29 35 tal on line 2 by 5, or by the syears	period? any entrie ets 7, 951. 8, 330. 5, 690.	2 3 4	(d) Distribution	0.051011 0.049837 0.002875 0.074097 0.177820 0.035564 339,276. 12,066.
Was If 'Ye 1 1 2 3 4 5 6	the foundation liable for the sectes, the foundation does not qualified. Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2011 2010 2009 2008 2007 Total of line 1, column (d) Average distribution ratio for the number of years the foundation Enter the net value of noncharit Multiply line 4 by line 3 Enter 1% of net investment incomes.	ion 4942 tax on the distributable amfy under section 4940(e). Do not conteach column for each year; see the (b) Adjusted qualifying distributions 16, 729. 14, 932. 13, 871. 850. 26, 000. e 5-year base period — divide the to has been in existence if less than stable-use assets for 2012 from Part ome (1% of Part I, line 27b)	ount of any year in the base inplete this part. It instructions before making (c) Net value of noncharitable-use ass 32 27 29 35 tal on line 2 by 5, or by the syears	period? any entrie ets 7, 951. 8, 330. 5, 690.	2 3 4 5 6	(d) Distribution	0.049837 0.002875 0.074097 0.177820 0.035564 339,276. 12,066. 121.
Was If 'Ye 1 1 2 3 4 5 6 7	the foundation liable for the sectes, the foundation does not qualified the foundation depends on	ion 4942 tax on the distributable amfy under section 4940(e). Do not conteach column for each year; see the (b) Adjusted qualifying distributions 16, 729. 14, 932. 13, 871. 850. 26, 000. e 5-year base period — divide the to has been in existence if less than stable-use assets for 2012 from Part ome (1% of Part I, line 27b)	ount of any year in the base inplete this part. It instructions before making (c) Net value of noncharitable-use ass 32 27 29 35 tal on line 2 by 5, or by the syears X, line 5	period? any entrie ets 7, 951. 8, 330. 5, 690. 0, 893.	2 3 4 5 6	Distribution (b) divided	0.051011 0.049837 0.002875 0.074097 0.177820 0.035564 339,276. 12,066. 121. 12,187. 16,600.

Form	990-PF (2012) EVERETT & MARILYN JENSEN FAMILY FOUNDATI 20-3992630		P	age 4
L		5)		
	Exempt operating foundations described in section 4940(d)(2), check here . and enter 'N/A' on line 1			
	Domestic foundations that meet the section 4940(e) requirements in Part V,		1	21
D	check here ► X and enter 1% of Part I, line 27b		<u>_</u>	21.
_	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			0.
3	Add lines 1 and 2		1	21.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 4			0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		1	21.
6	Credits/Payments:			
а	2012 estimated tax pmts and 2011 overpayment credited to 2012 . 6 a			
b	Exempt foreign organizations — tax withheld at source 6b			
С	Tax paid with application for extension of time to file (Form 8868)			
d	Backup withholding erroneously withheld 6 d			
7	Total credits and payments. Add lines 6a through 6d			0.
8	Enter any penalty for underpayment of estimated tax. Check here If Form 2220 is attached			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		1	21.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	_		
11	Enter the amount of line 10 to be: Credited to 2013 estimated tax			
Par	t VII-A Statements Regarding Activities			
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1 a	Yes	No X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	1 b		х
	If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
С	Did the foundation file Form 1120-POL for this year?	1 c	1	Х
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			
	(1) On the foundation \$\ 0. (2) On foundation managers \$\ 0.			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$\begin{align*} \\$ \\$ 0 .			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		Х
-	If 'Yes,' attach a detailed description of the activities	-		
_				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes.	3	;	Х
4 a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4 a		X
	If 'Yes,' has it filed a tax return on Form 990-T for this year?	4 b	N	/A
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
	If 'Yes,' attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			
	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict			
_	with the state law remain in the governing instrument?	6	<u>X</u>	<u> </u>
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	7	<u>X</u>	<u> </u>
ва	Enter the states to which the foundation reports or with which it is registered (see instructions) N/A			
ь	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	8 b	Х	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If 'Yes,' complete Part XIV	9	-•.	Х
	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names			-A
	and addresses	10		X
BAA		rm 99	0-PF	

- F a 1	t vi-A Statements Regarding Activities (Continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address			
14	The books are in care of ► EVERETT JENSEN Telephone no. ► 319-3	<u>44-4</u>	<u> 119</u>	
	Located at ► 508 7th AVENUE SE INDEPENDENCE IA ZIP + 4 ► 50644	_\\ <u>_</u> _		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here	N/A		
	and enter the amount of tax-exempt interest received or accrued during the year		Vaa	N/A No
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	X
_	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If 'Yes,' enter the name of the foreign country ►			
Pai	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.		Yes	No
1 a	a During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No			
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) Yes X No			
ı	b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1 b	N	/A
	Organizations relying on a current notice regarding disaster assistance check here.			
•	c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1 c		х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section $4942(j)(3)$ or $4942(j)(5)$):			
;	a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?			
	If 'Yes,' list the years ► 20 _ , 20 _ , 20 , 20			
1	b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions.)	2 b	NT.	/A
	c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		1	
	► 20 _ , 20 _ , 20 _ , 20 _			
3	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
	b If 'Yes,' did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)	3:		1/2
_	· · · · · · · · · · · · · · · · · · ·	3 b	N	/A
4 :	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?.	4 a		X
1	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could			
	jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	1.		
BAA		4 b		(2012)
~~~	,	orm 9:	フローピト	てフロフ)

Form 990-PF (2012) EVERETT & MARILYN			20-399	2630	Page 6		
Part VII-B   Statements Regarding Activiti		4720 May Be Requ	ured (continued)				
5a During the year did the foundation pay or incui	any amount to:						
(1) Carry on propaganda, or otherwise attemp	J	, , , , , , , , , , , , , , , , , , , ,	Yes X	No			
(2) Influence the outcome of any specific publion, directly or indirectly, any voter registra	tion drive? `	, ,	Yes X	f 1			
(3) Provide a grant to an individual for travel, study, or other similar purposes?							
(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)  Yes X No							
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes X No							
b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?							
Organizations relying on a current notice regains	rding disaster assistand	e check here	. ▶∏				
c If the answer is 'Yes' to question 5a(4), does to tax because it maintained expenditure response	he foundation claim ex- sibility for the grant?	emption from the	.N/A. Yes	No			
If 'Yes,' attach the statement required by Regu	ılatıons section 53 4945	5-5(d)					
6 a Did the foundation, during the year, receive ar on a personal benefit contract?	y funds, directly or indi	rectly, to pay premium:	S Yes X	No			
b Did the foundation, during the year, pay premi	ums, directly or indirec	tly, on a personal bene	fit contract?.	6 b	Х		
If 'Yes' to 6b, file Form 8870							
7 a At any time during the tax year, was the found	lation a party to a prohi	ibited tax shelter transa	action? Yes X	No			
<b>b</b> If 'Yes,' did the foundation receive any procee	ds or have any net inco	ome attributable to the f	transaction? N	I/A   7b			
Part VIII Information About Officers, Dire	ctors, Trustees, Fo	undation Managers	, Highly Paid Emplo	oyees,			
and Contractors							
1 List all officers, directors, trustees, foundation	n managers and their o	compensation (see inst	ructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expens other al	e account, lowances		
EVERETT JENSEN	President	0.	0.		0.		
508 7th AVENUE SE INDEPENDENCE, IA 50644	0						
MARILYN JENSEN	Vice Preside	0.	0.		0 .		
508 7th AVENUE SE INDEPENDENCE, IA 50644	0				-		
111021211027 111 00011					•		
2 Compensation of five highest-paid employee	s (other than those inc	cluded on line 1 - see i	nstructions). If none, e	nter 'NONE.	1 		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d)Contributions to employee benefit plans and deferred compensation		e account, Ilowances		
None					-		
				-	<u></u>		
	1						
Total number of other employees paid over \$50,000	<u> </u>						
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orm	990-PF (2012) EVERETT & MARILYN JENSEN FAMILY FOUND VIII Information About Officers, Directors, Trustees, Founda		3992630 Page 7
	and Contractors (continued)		
3	Five highest-paid independent contractors for professional services (see		
	(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
<u>Non</u>	9		
Total	number of others receiving over \$50,000 for professional services		<u>▶</u> 0
Par	IX-A Summary of Direct Charitable Activities		
	- Califfic Conditions Activities		
List the	foundation's four largest direct charitable activities during the tax year. Include relevant statisti ations and other beneficiaries served, conferences convened, research papers produced, etc.	cal information such as the number of	Expenses
1	N/A		
2	~		
_			
3		<del>-</del>	
			<b></b>
4			
7			
		<del></del>	
Par	IX-B Summary of Program-Related Investments (see Instr	uctions)	
	ribe the two largest program-related investments made by the foundation of		Amount
1			Amount
•	N/A	- <b></b>	
	***	<del></del>	
2		<del></del>	
		<del></del>	
All o	ther program-related investments. See instructions.		
3			
		<b> </b>	

Form 990-PF (2012)

Total. Add lines 1 through 3

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Form 990-PF (2012) EVERETT & MARILYN JENSEN FAMILY FOUNDATI

Part X | Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

	See and determine		
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes:  Average monthly fair market value of securities.	1 a	315,703.
	Average of monthly cash balances .	1 b	28,740.
	Fair market value of all other assets (see instructions)	1 c	20,740.
	Total (add lines 1a, b, and c)	1 d	344,443.
	Reduction claimed for blockage or other factors reported on lines 1a and 1c	"	344,443.
Ī	(attach detailed explanation)   1 e   0.	1	
2	Acquisition indebtedness applicable to line 1 assets	2	0
2	Subtract line 2 from line 1d	3	344,443.
3		<del>"  </del>	344,443.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions).	4	5,167.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	339,276.
6	Minimum investment return Enter 5% of line 5	6	16,964.
Par	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operand certain foreign organizations check here ► ☐ and do not complete this part.)	atıng	foundations
1	Minimum investment return from Part X, line 6	1	16,964.
2 a	Tax on investment income for 2012 from Part VI, line 5 2 a 121.		
t	Income tax for 2012. (This does not include the tax from Part VI.)	1 1	
(	Add lines 2a and 2b	2 c	121.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	16,843.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	16,843.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	16,843.
Pa	t XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes:  Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1 a	16 600
	Program-related investments – total from Part IX-B	1 b	16,600.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
_		-	
3	Amounts set aside for specific charitable projects that satisfy the:  a Suitability test (prior IRS approval required)	3 a	
1	Cash distribution test (attach the required schedule)	3 b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	16,600.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	121.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	16,479.
-		ا ت	
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether	r the fo	oundation

qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

		1		
	(a) Corpus	(b) Years prior to 2011	<b>(c)</b> 2011	<b>(d)</b> 2012
1. Doctobal III.				
1 Distributable amount for 2012 from Part XI, line 7			1	16,843.
2 Undistributed income, if any, as of the end of 2012.	•••••			······································
a Enter amount for 2011 only .			0.	
<b>b</b> Total for prior years 20, 20, 20		0.		
3 Excess distributions carryover, if any, to 2012			‡	
a From 2007			<b> </b>	
<b>b</b> From 2008			[	
c From 2009			1	
d From 2010 1,329.			1	
e From 2011 623.	1 050		ţ	
f Total of lines 3a through e	1,952.			
4 Qualifying distributions for 2012 from Part XII, line 4. ► \$ 16.600.			1	
XII, line 4. \( \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \			0.	
<u> </u>			U.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.	1	
<u> </u>		0.	<u>-</u>	
c Treated as distributions out of corpus (Election required – see instructions)	0.		1	
d Applied to 2012 distributable amount	<u> </u>			16,600.
e Remaining amount distributed out of corpus	0.			20,000.
5 Excess distributions carryover applied to 2012 .	243.		-	243.
(If an amount appears in column (d), the same amount must be shown in column (a) )				,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
same amount must be shown in column (a) )				
6 Enter the net total of each column as			j	
indicated below:			†	
a Corpus. Add lines 3f, 4c, and 4e Subtract line 5	1,709.		-	
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency			}	
has been issued, or on which the section				
4942(a) tax has been previously assessed	······································	0.		<del></del>
d Subtract line 6c from line 6b. Taxable			;	
amount – see instructions	······································	0.		<del></del>
e Undistributed income for 2011 Subtract line 4a from line 2a. Taxable amount — see instructions				
Tille Za. Taxable attioutit — See Ilisti uctions	·····		0.	
f Undistributed income for 2012. Subtract lines				
4d and 5 from line 1. This amount must be distributed in 2013				0.
7 Amounts treated as distributions out of		·	<b></b>	· · · · · · · · · · · · · · · · · · ·
corpus to satisfy requirements imposed			1	
by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2007 not	<u>~</u>			
applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2013.				
Subtract lines 7 and 8 from line 6a	1,709.		<u> </u>	
10 Analysis of line 9:			-	······································
a Excess from 2008				
b Excess from 2009				
c Excess from 2010 1,086.			1	
d Excess from 2011 . 623.			]	
e Excess from 2012		1		
BAA				Form 990-PF (2012)

Part XIV   Private Operating Foundation				9)	N/A
1 a If the foundation has received a ruling or	determination letter	r that it is a private	operating foundation	n, and the ruling	
is effective for 2012, enter the date of the b Check box to indicate whether the foundate	-	erating foundation	described in section	. 4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net	Tax year		Prior 3 years	1 +3+2()(0) 01	13 12 () (0)
income from Part I or the minimum investment return from Part X for each year listed	(a) 2012	<b>(b)</b> 2011	(c) 2010	(d) 2009	(e) Total
<b>b</b> 85% of line 2a		<u> </u>	<del> </del>		
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
<ul> <li>Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c</li> </ul>					
3 Complete 3a, b, or c for the alternative test relied upon:					
a 'Assets' alternative test - enter:				}	
<ul><li>(1) Value of all assets</li><li>(2) Value of assets qualifying under</li></ul>		ļ · · · ·			
section 4942(j)(3)(B)(i)  b 'Endowment' alternative test— enter 2/3 of				-	
minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test – enter:					
<ol> <li>Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)</li> </ol>					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					
Part XV Supplementary Information	(Complete this	s part only if th	e foundation had	\$5,000 or mor	e in
assets at any time during th		nstructions.)			
1 Information Regarding Foundation Mana a List any managers of the foundation who close of any tax year (but only if they have None	have contributed n	nore than 2% of the e than \$5,000). (Se	e total contributions ( e section 507(d)(2).)	received by the four	ndation before the
b Lat any managers of the foundation who	100/ 22 222	-4 Ab4		allo laces and an a	
b List any managers of the foundation who a partnership or other entity) of which the None	e foundation has a	10% or greater inte	orporation (or an equerest.	ially large portion o	rine ownership or
2 Information Regarding Contribution, Gra	ent Gift Loon Sob	olarchin ata B	irame:		
Check here ► X if the foundation only requests for funds. If the foundation make complete items 2a, b, c, and d.	makes contribution	s to preselected ch	narıtable organızatıor	ns and does not acc anizations under otl	ept unsolicited ner conditions,
a The name, address, and telephone numb	er or e-mail of the	person to whom a	oplications should be	addressed	
, , ,				. <del>-</del>	
b The form in which applications should be	submitted and info	ormation and mater	rals they should incli	ude	
c Any submission deadlines:	<del></del>				<u>-</u>
-					
d Any restrictions or limitations on awards,	such as by geogra	phical areas, chari	table fields, kinds of	institutions, or other	r factors:

Page 11

Part XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient show any relationship to any foundation manager or substantial contributor Purpose of grant or contribution status of Amount recipient Name and address (home or business) a Paid during the year RELAY FOR LIFE N/A PUBLIC EXEMPT CHARITABLE 100. ORGANIZATION 4080 1ST AVE NE STE 101 CEDAR RAPIDS, IA 52402 PUBLIC EXEMPT CHARITABLE BUCHANAN CO ANIMAL SHELTER N/A 16,500. ORGANIZATION PO BOX 360 **JESUP, IA 50648** Total ► 3a 16,600. b Approved for future payment Total 3ь

nter gross amounts unless otherwise indicated.	Unrelated	business income	Excluded by s	ection 512, 513, or 514	(e)	
Program service revenue:	(a) Business code	<b>(b)</b> Amount	(c) Exclu- sion code	<b>(d)</b> Amount	Related or exempt function income (See instructions.)	
•	<del>                                     </del>		Code			
ab	<del>   </del>		<del>                                     </del>			
			_			
	<del>-  </del>	· <del>-</del>	<del>-  </del>			
e	1	· · ·	<del>    -</del>			
g Fees and contracts from government agencies	<del>                                     </del>		<del>  - </del>			
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments		·	14	5,830.		
Dividends and interest from securities	-		14	7,612.		
5 Net rental income or (loss) from real estate:				1,012.		
a Debt-financed property			<del></del>			
b Not debt-financed property						
6 Net rental income or (loss) from personal property			1			
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory			1 1		-12	
9 Net income or (loss) from special events			1.			
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a		•			, ,	
b	-					
С						
d						
e						
12 Subtotal. Add columns (b), (d), and (e)				13,442.	-12	
13 Total. Add line 12, columns (b), (d), and (e).	\			13	13,430	
(See worksheet in line 13 instructions to verify calculation	ons.)					
Part XVI-B Relationship of Activities to the	e Accomplis	shment of Exem	pt Purpose	5		
Line No. Explain below how each activity for which is accomplishment of the foundation's exempt	ncome is repor	ted in column (e) of	Part XVI-A co	ntributed importantly	to the	
		, , , , , , , , , , , , , , , , , , ,			<u> </u>	
N/A						
					·	
					<del></del>	
				· · · · · · · · · · · · · · · · · · ·		
<del></del>		<del></del>				
	<del></del>			<del></del>	<del></del>	
	<u> </u>				<del></del>	
				-		

Form 990-PF (2012) EVERETT & MARILYN JENSEN FAMILY FOUNDATI 20-3992630

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

									Yes	No
de	d the organization directly scribed in section 501(c) of ating to political organizat	of the Code (ot	ngage in any of her than section	the following wi 501(c)(3) organ	th any o	ther organization ) or in section 5	n 27,			
a Tra	ansfers from the reporting	foundation to	a noncharitable	exempt organiz	ation of:					ı
(1)	Cash .			_				1 a (1)	1	Х
(2)	Other assets							1 a (2)		X
<b>b</b> Ot	her transactions:									<del></del>
(1)	Sales of assets to a non	charitable exe	mpt organization	١.				1 b (1)		X
(2)	Purchases of assets from	m a noncharita	ble exempt orga	ınızatıon				1 b (2)		X
• •	Rental of facilities, equip							1 b (3)		X
(4)	Reimbursement arrange	ments						1 b (4)		X
(5)	Loans or loan guarantee	es						1 b (5)		X
(6)	Performance of services	or membershi	p or fundraising	solicitations				1 b (6)		X
	aring of facilities, equipm		-		ees			1 c		X
			,	, , , , ,						
<b>d</b> If the an	the answer to any of the a e goods, other assets, or s y transaction or sharing a	above is 'Yes,' services given irrangement, sl	complete the fol by the reporting now in column (c	lowing schedule foundation. If the d) the value of the	. Colum ne found ne good:	n <b>(b)</b> should alw lation received le s, other assets, e	ays show the ess than fair or services r	e fair market val market value in eceived.	ue of	
(a) Line			f noncharitable exem	<del></del>	<del>, -</del>	Description of trans		_	ngement	s
N/A		<u> </u>			<del>                                     </del>	·	,			
					<u> </u>	•			-	
_		1								
					<u> </u>					
						······································				
					1					
_					1					
-						<del></del>				
_	<del> </del>	<del></del>			<del>                                     </del>					
		1			<del> </del>					
					<del> </del>					
		-			<del> </del>					
		<del> </del>			<del> </del>					
_					1					
					1					
2 a ls	the foundation directly or	ındırectiy affili	ated with, or rela	ated to, one or r	nore tax	-exempt organiz	ations			<del></del>
	escribed in section 501(c)	•	ther than sectior	า 501(c)(3)) or แ	n section	า 527?		∐ Ye:	5 <u>X</u>	No
b If	'Yes,' complete the follow			<del></del>		· · · · · · · · · · · · · · · · · · ·				
	(a) Name of organizat	ion	<b>(b)</b> Type	e of organization	1	(c	) Description	of relationship		
N/A		<del>.</del>								
						ļ		<del></del>		
	<del></del>	<u> </u>				ļ				
	<del> </del>		_			<u> </u>				
	Under penalties of perjury, I declare correct, and complete Declaration	that I have examined of preparer (other	l this return, including a than taxpayer) is basi	accompanying schedule ed on all information	es and state of which pr	ements, and to the best reparer has any knowl	of my knowledge ledge	and belief, it is true,		
Sign	D	1		.11			_	May the		
Here	YMINITY	Len	1124.	14/30	13 🕨	President		this retu preparei	shown	below
	Signature of officer or trustee	KOW		Date /		itle		(see ins	ructions Yes	1 1 1
	Print/Type preparer's na	me	Preparer's			Date	Check	I I PTIN	ı res	No
Paid	James R. Rio	d Na al-ch	_ Pamb	A BULL	lab	14-17-1	3 self-employ	└ <b>┘</b>	7999	
		RFSW & Co	CPA'S P	THE XX	fgu	1111		42-1042703	, , , , 0	
Prepa	'°'   <u>-</u>		<del></del>	· · · · · · · · · · · · · · · · · · ·			1 1111 2 5114	42-1042/03		
Use O	···		narles St.				Dt	(210) 202	1177	
DAA		Delwein, 1	A 50662				Phone no	(319) 283-		
BAA								Form <b>9</b> 9	10-PF	(2012)

201-2	Federal Statements				Page 1
EVERET	TT & MARILYN JENSEN FAMILY FOUNDATI				20-3992630
Statement 1 Form 990-PF, Part I, Line 16b Accounting Fees					
	_	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
TAX PREPARATION	Total \$\frac{\\$}{\frac{1}{2}}\$	900. 900.	\$ 900. \$ 900.	900. 900. \$	0.
Statement 2 Form 990-PF, Part I, Line 18 Taxes					
	_	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
EXCISE TAX FOREIGN TAXES ON INVESTMENTS	\$	277.	277.	277.	0.
	- \$ Total \$	Expenses per Books 146. 277.	Investment Income 5 146. S 277.	Adjusted Net Income  \$ 146.	Chari Purp